

Fill in this information to identify the case:Debtor name **Glenwood Caverns Holdings, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **26-10166**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 9,000,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 5,000,000.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 14,000,000.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 12,728,745.53
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 546,092.36
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 119,970,912.07
4. Total liabilities Lines 2 + 3a + 3b	\$ 133,245,749.96

Fill in this information to identify the case:Debtor name **Glenwood Caverns Holdings, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **26-10166**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$6,098.09****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Community Banks of Colorado****Operating Checking****0356****\$211,745.98**3.2. **Community Banks of Colorado****Payroll Checking****8477****\$5,484.76**3.3. **Community Banks of Colorado****Operating Money Market****2984****\$2,426,329.27**3.4. **Community Banks of Colorado****Reserve Money Market****6598****\$294,045.57****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,943,703.67**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

Debtor **Glenwood Caverns Holdings, LLC**
NameCase number (If known) **26-10166**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **Escrow and Deposits** **\$12,700.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. **Prepaid Expenses** **\$242,964.50**

8.2. **Prepaid Insurance** **\$493,200.81**

8.3. **Health Insurance Payable - Prepaid** **\$11,434.90**

8.4. **Work Comp Payable - Prepaid** **\$6,338.91**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$766,639.12

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **27,673.91** - **0.00** = **\$27,673.91**
face amount doubtful or uncollectible accounts

11a. 90 days old or less: **640.80** - **0.00** = **\$640.80**
face amount doubtful or uncollectible accounts

11a. 90 days old or less: **38,620.96** - **0.00** = **\$38,620.96**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$66,935.67

Part 4: Investments

13. **Does the debtor own any investments?**

Debtor **Glenwood Caverns Holdings, LLC**
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- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
	Inventories - Liquor				\$14,661.98
	Inventories - Photo				\$9,689.66
	Inventories - Retail				\$520,103.22

22. Other inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$544,454.86

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor Glenwood Caverns Holdings, LLC	Case number (If known) 26-10166
Name _____	

39.	Office furniture Restaurant Equip/Furniture - see Schedule A/B Exhibit	\$378,707.00	N/A	Unknown
40.	Office fixtures Retail Equip/Fixtures - see Schedule A/B Exhibit	\$55,814.00	N/A	Unknown
41.	Office equipment, including all computer equipment and communication systems equipment and software Computer/Office Equipment - see Schedule A/B Exhibit	\$136,636.00	N/A	Unknown
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			Unknown
44.	Is a depreciation schedule available for any of the property listed in Part 7? ☐ No ☒ Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? ☒ No ☐ Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Vehicles - see Schedule A/B Exhibit	\$79,878.00	N/A	Unknown
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Fixtures on Land (including Attractions, Equipment, Etc.) - see Schedule A/B Exhibit			
	\$8,962,147.89	N/A	\$673,827.85

Debtor **Glenwood Caverns Holdings, LLC**

Name

Case number (If known) **26-10166**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$673,827.8552. **Is a depreciation schedule available for any of the property listed in Part 8?**☐ No☒ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

55.1.

Land - see Schedule A/B Exhibit**Nature and extent of debtor's interest in property****Fee simple****Net book value of debtor's interest (Where available)****\$11,978,000.00****Valuation method used for current value****N/A****Current value of debtor's interest****\$9,000,000.00**56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$9,000,000.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**☐ No☒ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.**General description****Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**60. **Patents, copyrights, trademarks, and trade secrets**61. **Internet domain names and websites****<https://www.glenwoodcaverns.com>****Unknown****Unknown**

Debtor Glenwood Caverns Holdings, LLC

Name

Case number (if known) 26-1016662. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**
Customer ListUnknownUnknown64. **Other intangibles, or intellectual property**65. **Goodwill**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

Unknown67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**☐ No☒ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.Current value of
debtor's interest71. **Notes receivable**

Description (include name of obligor)

Notes Receivable2,238.83

Total face amount

0.00

doubtful or uncollectible amount

=

\$2,238.8372. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities****Accredited Specialty Insurance Co - General Liability -
Policy No. 1RSLCO170153924400**Unknown**Artisan & Truckers Casualty Co - Automobile Liability -
Policy No. 957190538**Unknown**Accredited Specialty Insurance Co - Excess Liability -
Policy No. 1RSLCO17153924500**Unknown**Pinnacol Assurance - Workers Compensation - Policy
No. 4062817**Unknown

Debtor	Glenwood Caverns Holdings, LLC Name	Case number (If known) 26-10166
	Beazley Excess and Surplus Ins. Inc. - Cyber Liability - Policy No. D3AB15250101	Unknown
	Endurance Assurance Corporation - Executive Risk Package - Policy No. MAP30084112600	Unknown
	Ascot Specialty Insurance Company - Pollution - Policy No. ENPM2510001676-01	Unknown
	Lloyd's Syndicate 2987 - Property (Lead) - Policy No. PTAMM2500009	Unknown
	Westfield Specialty Insurance Company - Property - Policy No. PAR424084J01	Unknown
	Arch Specialty Insurance Company - Property - Policy No. ESP105257101	Unknown
	Lloyds of London - Property - Policy No. 25XSP0829	Unknown
	Landmark American Insurance Company - Property - Policy No. LHD953142	Unknown
	Kinsale Insurance Company - Property - Policy No. 1001974573	Unknown
	Gotham Insurance Company - Property - Policy No. PR202500005023	Unknown
74.	Causes of action against third parties (whether or not a lawsuit has been filed) Potential Bad Faith Claim (Against NOVA Casualty Company) Nature of claim Amount requested	Unknown
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tickets, country club membership Other Assets (including Rate Swap, Equipment Leases, Goodwill, and Trade Name)	Unknown
	Accounts Payable Credits	\$2,200.00

Debtor **Glenwood Caverns Holdings, LLC**
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78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$4,438.83

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Glenwood Caverns Holdings, LLC**
NameCase number (if known) **26-10166****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$2,943,703.67	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$766,639.12	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$66,935.67	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$544,454.86	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	Unknown	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$673,827.85	
88. Real property. <i>Copy line 56, Part 9.</i>>		\$9,000,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	Unknown	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$4,438.83	
91. Total. Add lines 80 through 90 for each column	\$5,000,000.00	+ 91b. \$9,000,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$14,000,000.00

Glenwood Caverns Holdings, LLC
Fixed Asset Subledger
12/31/25

Schedule A/B Exhibit

Depreciation Schedule

QB Acct No.	Asset No.	Description	Acq Date	Remaining		Useful Life	Method
				Useful Life at Step Up	12/8/20		
1510	Attractions						
	32	Alpine Coaster	05/31/05	10			SL/HY
	34	Alpine Coaster Bldg	05/31/05	10			SL/HY
	49	Rake Vending Coin Orbiter	02/08/06	0			SL/HY
	111	Creative Vision Photo Op - Cave	12/31/08	0			SL/HY
	130	Coaster Track Modification	12/31/09	10			SL/HY
	131	Lazer Tag Bldg Impr	12/31/09	5			SL/HY
	132	Hopper (aka Giddy Up)	12/31/09	10			SL/HY
	133	Shooting Gallery Building	12/31/09	27			SL/HY
	134	Speleobox, Cave Sim	12/31/09	0			SL/HY
	148	S&S Power Screaming Swing	07/17/10	10			SL/HY
	180	Theater Upgrade Chairs	01/31/12	0			SL/HY
	181	Laser Tag Rm Impr	01/09/12	5			SL/HY
	182	Tivoli Coaster & Installation (Wild West)	08/10/12	10			SL/HY
	183	Mine Wheel	08/01/12	10			SL/HY
	184	Cliffhanger Coaster	11/19/12	15			SL/HY
	200	Alpine Coaster upgrade	06/07/13	10			SL/HY
	211	Media Motion 35 Set X4D Theater	05/23/14	5			SL/HY
	212	Pan 8 Gun Shooting Gallery	05/23/14	18			SL/HY
	214	Theater Upgrade Screen	02/15/14	5			SL/HY
	215	24' Animated Christmas Tree	12/02/14	5			SL/HY
	218	International Flyer Swing	05/23/14	15			SL/HY
	220	Alpine Coaster - Security	12/02/14	0			SL/HY
	247	Alpine Coaster upgrades, braking syste	02/13/15	10			SL/HY
	273	Haunted Mine Drop Ride & Bldg	07/31/17	15			SL/HY
	274	Cliffhanger retaining wall	04/16/18	15			SL/HY
	275	Sandy Creek Mining, 65' wooden sluice	04/16/18	22			SL/HY
	276	Swing upgrade	06/30/18	10			SL/HY
	282	Swing modifications	12/31/19	10			SL/HY
	293	Cliffhanger upgrades	09/01/20	15			SL/HY
	294	Troll - Halvor Flowstone	05/15/20	15			SL/HY
		4D Projector Upgrade	06/30/21			7	SL/HY
		Gerstlauer/Defiance Coaster	12/25/22			15	SL/HY
		Laser Blast System	05/31/22			15	SL/HY
		NXT Photo System	03/31/22			15	SL/HY
		Troll - Chantico	03/31/22			15	SL/HY
		Swing - shade structure	01/01/22			15	SL/HY
		Shade Structure (by old Zip area)	01/01/22			15	SL/HY
		Swing Controls Upgrade	08/01/23			15	SL/HY
		Defiance Fencing	04/01/23			15	SL/HY
		Drop Ride Remodel (Crystal Towers)	07/01/23			15	SL/HY
		Swing Safety Netting	10/01/24			15	SL/HY
		Alpine Coaster Cars & Computer Upgra	06/01/24			15	SL/HY
		Crystal Tower Evacuation Hoist	05/01/24			15	SL/HY
		Little Feet Playland	06/01/25			15	SL/HY
		Holiday Light Show	11/15/25			7	SL/HY
		Alpine Coaster Bridge over bullwheel	12/15/25			15	SL/HY
1510		Total Attractions					

Glenwood Caverns Holdings, LLC
Fixed Asset Subledger
12/31/25

Schedule A/B Exhibit

Depreciation Schedule

QB Acct No.	Asset No.	Description	Acq Date	Remaining Useful Life at Step Up 12/8/20	Useful Life	Method
1520	Cave Improvements					
	135	Cave Impr - Lighting	12/31/09	0		SL/HY
	201	Fairy Cave Expansion	05/31/13	20		SL/HY
	253	Kings Row Cave Stair Repl/Railings	10/31/16	20		SL/HY
	283	Kings Row improvements, railing, walkv	12/31/19	20		SL/HY
		Kings Row Garage Door	10/15/25		15	SL/HY
1520	Total Cave Improvements					
1540	Computer/Office Equip					
	83	Office Furniture	01/01/08	0		SL/HY
	85	Office Furn-Cubicles/Cabinets	05/20/08	0		SL/HY
	150	(2) 40' Storage Containers	08/10/10	0		SL/HY
	280	ProVelocity Dell Server	11/28/18	2		SL/HY
		Server Room Upgrade	05/01/21		5	SL/HY
		Network Upgrades	06/30/21		5	SL/HY
		Passport Web Sales System	03/15/22		3	SL/HY
		Siriusware Control 5.0 System	03/15/22		3	SL/HY
		Siriusware POS Equipment Upgrade	10/01/23		5	SL/HY
		PowerEdge Server	08/01/23		5	SL/HY
1540	Total Computer/Office Equip					
1550	Equipment					
	93	Backup Generator (fm caverns)	12/31/08	0		SL/HY
	187	Welder Fabricator	04/18/12	0		SL/HY
	203	American Locker - 2 sets of lockers	05/15/13	0		SL/HY
	226	2 Stn Portable Restroom Trlr (VIN57520)	10/22/14	1		SL/HY
	250	Avigilon - CCTV Upgrade	09/16/15	0		SL/HY
	254	750kw Backup Gen/Trailer	04/20/16	1		SL/HY
	284	Cat 262D skid steer loader s/n: DTB103	05/29/19	10		SL/HY
	285	Cat TL1055C Telehandler s/n: KDE013	05/30/19	10		SL/HY
	286	Shark SGP Portable Pressure Washer,	11/13/19	5		SL/HY
		Generator - Drop Ride	01/01/22		10	SL/HY
		Grip Bay/Defiance/VC Generator	06/01/24		15	SL/HY
1550	Total Equipment					
1555	Office Facility (Cornerstone)					
		Cornerstone Office, Trailer, Parking Lot	03/23/22		35	SL/HY
		Road Improvements Hwy6/Devereux fo	07/01/22		15	SL/HY
		Cornerstone Building Remodel	10/01/23		35	SL/HY
		Cornerstone Axxess Parking Lot Gates	11/01/24		15	SL/HY
1555	Total Office Facility					
1560	Lower Tram Facility					
	9	Lower Tram Facility	04/26/03	15		SL/HY
	26	Gutters - Lower Building	09/03/04	22		SL/HY
	38	Impr - Parking Lot/Common Area	07/31/05	23		SL/HY
	59	Base Impr	06/30/06	24		SL/HY
	61	Lot Five Impr	11/01/06	24		SL/HY
	72	new Windows for Base Bldg	12/31/07	25		SL/HY

Glenwood Caverns Holdings, LLC
Fixed Asset Subledger
12/31/25

Schedule A/B Exhibit

Depreciation Schedule

QB Acct No.	Asset No.	Description	Acq Date	Remaining Useful Life at		Useful Life	Method
				Step Up	12/8/20		
	139	6' Fence Base (Lower Tram)	12/31/09	3			SL/HY
	167	Kiosk at Base	09/01/11	5			SL/HY
	204	Base Improvements- entry	07/13/13	31			SL/HY
	295	Ticket Booth Building	06/01/20	35			SL/HY
		Ticket Booth Security Cameras	07/10/21			7	SL/HY
1560		Total Lower Tram Facility					
1570		Plaza Improvements					
	16	Plaza Impr/Cave Trail	08/31/04	22			SL/HY
	31	Plaza Impr/Sand Pit	12/31/04	22			SL/HY
	41	Plaza Impr	05/31/05	23			SL/HY
	42	Plaza Impr/Saloon	05/31/05	23			SL/HY
	62	(2) 20x Coin Binoc Viewfinders	05/11/06	0			SL/HY
	64	Plaza Impr	06/30/06	24			SL/HY
	65	Picnic Tables (standard/metal)	06/30/06	0			SL/HY
	73	Plaza Enhancements	12/31/07	25			SL/HY
	74	Old Tyme Photo Bldg Fdtn	12/31/07	25			SL/HY
	75	Cooling Unit for Plaza (swamp cooler)	12/31/07	25			SL/HY
	76	Shed Structures for Plaza	12/31/07	25			SL/HY
	96	2008 Plaza Enhancements	12/31/08	26			SL/HY
	99	Maint Shed (fm caverns)	12/31/08	26			SL/HY
	140	2009 Plaza Impr	12/31/09	27			SL/HY
	168	(60) lockers	05/12/11	5			SL/HY
	169	Electrical Upgrade Plaza Upgrade	08/08/11	29			SL/HY
	188	Plaza Upgrade	08/28/12	30			SL/HY
	206	Snack Shack Expansion	06/12/13	31			SL/HY
	227	Blacksmith Shop	05/23/14	32			SL/HY
	228	Photo Booths (POS for Cave Photo, Cli	05/23/14	1			SL/HY
	229	Fire Pit & Gas Line	10/31/14	32			SL/HY
	251	Paving of Plaza & Trail	06/10/15	9			SL/HY
	256	Retaining Walls in Plaza	12/31/16	34			SL/HY
	266	20 concrete tables	07/05/17	3			SL/HY
	267	Trail to Drop Ride	07/31/17	35			SL/HY
	268	Walls in stage area (behind Smokehou	05/18/17	11			SL/HY
	269	Amish Country Gazebo	04/30/17	3			SL/HY
		Trash Can Replacements	04/22/21			7	SL/HY
		Picnic Tables (14)	04/22/21			7	SL/HY
		Park-wide Sound System	11/30/22			7	SL/HY
		Landscaping Improvements - flower bec	08/15/22			15	SL/HY
		Green Room Shed	03/31/22			7	SL/HY
		Pathway Improvements - upper trail ele	01/01/22			7	SL/HY
		Grading & Drainage behind Grip Bay	11/01/24			15	SL/HY
		Plaza Chip & Seal, drain heat tape	05/01/24			15	SL/HY
		Property Gate, Automatic, off Trf Trl	07/01/24			7	SL/HY
		Cave Path/Snowmelt Boiler Upgrade	12/01/25			15	SL/HY
		Lockers (60), Gift Shop Plaza	08/15/25			7	SL/HY
1570		Total Plaza Improvements					
1580		Restaurant Equip/Furn					
	17	Snowcone Machine	06/18/04	0			SL/HY

Glenwood Caverns Holdings, LLC
Fixed Asset Subledger
12/31/25

Schedule A/B Exhibit

Depreciation Schedule

QB Acct No.	Asset No.	Description	Acq Date	Remaining		Useful Life	Method
				Useful Life at Step Up	12/8/20		
	30	Undercounter Freezer	07/19/04	0			SL/HY
	55	Hobart Meat Slicer	07/17/06	0			SL/HY
	56	Platte St Ent, Grill Fzr, Steam Tbls	05/26/06	0			SL/HY
	77	48" Gas Charbroiler	03/02/07	0			SL/HY
	155	Icecream Freezer	05/28/10	0			SL/HY
	231	Manitowoc Ice Machine	04/30/14	1			SL/HY
	233	Nacho Cheese Dispenser	05/15/14	1			SL/HY
	234	TWT 48 Worktop Refrigerator	06/30/14	1			SL/HY
	257	Manitowoc Ice Machine IY1176c	12/31/16	2			SL/HY
	277	Nutty Bavarian, NBR2000 nut roaster, E	05/31/18	4			SL/HY
	278	Equipex, Panini Grill	12/19/18	4			SL/HY
	288	Diablo Premium Sodor-roller Panini Grill	03/05/19	5			SL/HY
	290	Central Restaurant Products, Undercou	05/27/19	5			SL/HY
	289	Taylor C713 Soft Serve ice cream mach	06/27/19	5			SL/HY
		Smokehouse Equipment	06/30/21			7	SL/HY
		Lookout Kitchen Remodel Equipment	06/30/21			7	SL/HY
		Smokehouse Generator	11/30/22			7	SL/HY
		Lookout Kitchen Hood Replacement	06/01/24			7	SL/HY
1580		Total Restaur Equip/Furn					
1585	Retail Equip/Fixtures						
	100	Penny Press (fm caverns)	12/31/08	0			SL/HY
		Retail Games (Bob's Fisshing Hole, Rm	07/15/23			15	SL/HY
1585		Total Retail Equip/Fixtures					
1565	Gondola (fka Tramway)						
	8	Tramway	04/26/03	20			SL/HY
	101	Var-Tech Power Regulator	12/31/08	12			SL/HY
	171	Sheave Train	03/31/11	15			SL/HY
	190	Tower 16 - New Shv Trian	05/15/12	16			SL/HY
	191	Tram Tower 8 - Sheave Assembly	02/15/12	16			SL/HY
	287	Gondola	12/31/19	20			SL/HY
		Gondola Deck Safety Netting	10/01/24			15	SL/HY
1565		Total Tramway					
1575	Upper Tram Facility						
	10	Upper Tram Facility	04/26/03	20			SL/HY
	18	Upper Tram Facility	06/30/04	10			SL/HY
	27	Gutters-Upper Facility	09/30/04	1			SL/HY
	79	Gift Shop Expansion	12/31/07	5			SL/HY
	102	Building Remodel	12/31/08	5			SL/HY
	103	Water Tank	12/31/08	26			SL/HY
	143	Lift fm Basement to Main Fl	12/31/09	27			SL/HY

Glenwood Caverns Holdings, LLC
Fixed Asset Subledger
12/31/25

Schedule A/B Exhibit

Depreciation Schedule

QB Acct No.	Asset No.	Description	Acq Date	Remaining Useful Life at		Useful Life	Method
				Step Up	12/8/20		
	145	Theater Bldg Impr	12/31/09		20		SL/HY
	172	Maint Bldg - Upper Tram	11/30/11		29		SL/HY
	270	Visitor Center Entrance addition	06/25/17		20		SL/HY
	296	Rock Shop Building (fka Silk Saloon)	06/01/20		38		SL/HY
	297	Grip Bay Building	05/01/20		25		SL/HY
	POW	Communications Building	07/01/83		0		SL/HY
		Smokehouse Building	06/30/21			39	SL/HY
		Lookout Kitchen Remodel	06/30/21			15	SL/HY
		Reseal Viewing Deck	07/02/21			7	SL/HY
		Pavillion - Phase I R&D	05/31/22			15	SL/HY
		ADA Path to Retail Expansion Bldg - Pt	03/31/22			15	SL/HY
		Retail Expansion Bldg Phase I - Utilities	01/01/22			25	SL/HY
		Winter Garden Hard Cover & Gas Heat	11/25/22			15	SL/HY
		Septic System - new tanks & abandon c	03/31/22			25	SL/HY
		Roof over Grip Bay/Definace/VC Gener	06/01/24			15	SL/HY
		Roof Extension over Crystal Towers Ba	04/01/24			15	SL/HY
		Cell/Comm Tower Bldg HVAC Upgrade	05/15/25			15	SL/HY
		4D Theater Zone HVAC Upgrade	10/15/25			15	SL/HY
		Crystal Tower Bldg HVAC Upgrade	11/01/25			15	SL/HY
1575		Total Upper Tram Facility					
1595	Vehicles						
	209	2004 L4RE2911 Bluebird bus (VIN: 1B4	09/10/13		0		SL/HY
	210	2004 L4RE2911 Bluebird bus x7296 (VI	09/10/13		0		SL/HY
	238	2002 Ford F350 (1FTSF31S12EA07084	05/27/14		0		SL/HY
	262	1992 GMC PU (1GTEK14Z8NE501534	03/16/17		2		SL/HY
	291	2003 Dodge Durango (VIN: 1D4H548N	11/15/19		3		SL/HY
	298	2008 Chevy Suburban (Maroon) VIN#1	05/28/20		4		SL/HY
	299	2005 Ford Econo Van E350 S (White) \	08/31/20		4		SL/HY
		Bluebird 2010 White Bus + Retarder (V	02/26/21			5	SL/HY
		2015 Ford Super Duty F250 Truck with	12/01/25			5	SL/HY
1595		Total Vehicles					
1590	Utility Lines						
	279	Utility Lines Down the Mountain	12/31/18		22		SL/HY
1590		Total Utility Lines					
1500	Land						
	1	Land (+ Tram Easement over Land)	07/27/01				
		Land - Two Rivers Plaza Lot 1B	07/27/01				
		Two Rivers Plaza Lot 5 (50%)					
		Cornerstone Offices Land + Parking Lo	03/23/22				
	- - -	2392 Transfer Trl	01/01/82				
1500		Total Land	12/08/20				
	Projects in Process						
1608	2026	Capital Projects in Process 2026					
1607	2025	Capital Projects in Process 2025					
1600		Total Projects in Process					

Fill in this information to identify the case:Debtor name **Glenwood Caverns Holdings, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **26-10166**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Community Banks of Colorado Creditor's Name 7800 East Orchard Road Suite 300 Greenwood Village, CO 80111 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? ☒ No ☐ Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Loan Agreement Describe the lien Is the creditor an insider or related party? ☒ No ☐ Yes Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply ☐ Contingent ☐ Unliquidated ☐ Disputed	\$12,728,745.53	Unknown

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$12,728,745.53**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Glenwood Caverns Holdings, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **26-10166**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$480.80	\$480.80
2.2	Priority creditor's name and mailing address Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$2,407.30	\$2,407.30

Debtor **Glenwood Caverns Holdings, LLC**
NameCase number (if known) **26-10166**

2.3	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$24.00	\$24.00
2.4	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,282.40	\$1,282.40
2.5	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$510.00	\$510.00
2.6	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,265.88	\$1,265.88

Debtor **Glenwood Caverns Holdings, LLC**
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2.7	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$6,516.48	\$6,516.48
2.8	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$397.79	\$397.79
2.9	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$10,865.82	\$10,865.82
2.10	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,257.60	\$1,257.60

Debtor **Glenwood Caverns Holdings, LLC**
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2.11	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$1,914.52 \$1,914.52
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	
2.12	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$3,045.42 \$3,045.42
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	
2.13	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$1,084.33 \$1,084.33
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	
2.14	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$764.06 \$764.06
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	

Debtor **Glenwood Caverns Holdings, LLC**
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2.15	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,442.40 \$1,442.40
2.16	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$5,200.00 \$5,200.00
2.17	Priority creditor's name and mailing address Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261 Date or dates debt was incurred 2025 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Sales Tax Is the claim subject to offset? ☒ No ☐ Yes	\$661.07 \$661.07
2.18	Priority creditor's name and mailing address Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261 Date or dates debt was incurred 2025 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Taxes Is the claim subject to offset? ☒ No ☐ Yes	\$3,627.00 \$3,627.00

Debtor **Glenwood Caverns Holdings, LLC**
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2.19	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,451.12 \$1,451.12
2.20	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$5,910.20 \$5,910.20
2.21	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$915.54 \$915.54
2.22	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$539.28 \$539.28

Debtor Glenwood Caverns Holdings, LLC		Case number (if known) 26-10166
2.23	Priority creditor's name and mailing address Garfield County Treasurer 109 8th Street, Suite 204 Glenwood Springs, CO 81601 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Property Taxes Is the claim subject to offset? ☒ No ☐ Yes
		\$389,064.98 \$0.00
2.24	Priority creditor's name and mailing address [REDACTED] Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes
		\$11,185.07 \$11,185.07
2.25	Priority creditor's name and mailing address [REDACTED] Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes
		\$1,531.02 \$1,531.02
2.26	Priority creditor's name and mailing address [REDACTED] Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes
		\$5,662.94 \$5,662.94

Debtor **Glenwood Caverns Holdings, LLC**
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2.27	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$1,386.31	\$1,386.31
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes		
2.28	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$3,905.53	\$3,905.53
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes		
2.29	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$717.40	\$717.40
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes		
2.30	Priority creditor's name and mailing address Paycom Payroll LLC 7501 W. Memorial Road Oklahoma City, OK 73142	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$59,459.58	\$17,150.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Payroll Liabilities Is the claim subject to offset? ☒ No ☐ Yes		

Debtor **Glenwood Caverns Holdings, LLC**
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2.31	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,834.22 \$1,834.22
2.32	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$2,820.60 \$2,820.60
2.33	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$386.00 \$386.00
2.34	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,133.44 \$1,133.44

Debtor **Glenwood Caverns Holdings, LLC**
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2.35	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,133.44 \$1,133.44
2.36	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$375.05 \$375.05
2.37	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$356.72 \$356.72
2.38	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$114.28 \$114.28

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2.39	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,904.10 \$1,904.10
2.40	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$1,395.23 \$1,395.23
2.41	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$702.24 \$702.24
2.42	Priority creditor's name and mailing address  Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Wages Is the claim subject to offset? ☒ No ☐ Yes	\$316.80 \$316.80

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2.43	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$6,931.60 \$6,931.60
	Date or dates debt was incurred	Basis for the claim: Wages	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ☒ No ☐ Yes	
2.44	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$144.25 \$144.25
	Date or dates debt was incurred	Basis for the claim: Wages	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ☒ No ☐ Yes	
2.45	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$354.89 \$354.89
	Date or dates debt was incurred	Basis for the claim: Wages	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ☒ No ☐ Yes	
2.46	Priority creditor's name and mailing address 	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$1,713.66 \$1,713.66
	Date or dates debt was incurred	Basis for the claim: Wages	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? ☒ No ☐ Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

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3.1	Nonpriority creditor's name and mailing address AllOne Health Resources PO Box 75501 Chicago, IL 60675-5501 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$3.82
3.2	Nonpriority creditor's name and mailing address AlSCO PO Box 370 Grand Junction, CO 81502 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$195.52
3.3	Nonpriority creditor's name and mailing address Arvesen Water LLC Culligan of Carbondale 1107 Hendrick Dr Carbondale, CO 81623 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$196.40
3.4	Nonpriority creditor's name and mailing address Aurora World Inc 8820 Mercury Lane Pico Rivera, CA 90660 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$289.63
3.5	Nonpriority creditor's name and mailing address Black Hills Energy PO Box 7966 Carol Stream, IL 06019-7766 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$5,389.09
3.6	Nonpriority creditor's name and mailing address Calico Cottage Inc 210 New Highway Amityville, NY 11701 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$1,732.41
3.7	Nonpriority creditor's name and mailing address Cape Shore PO Box 866 Yarmouth, ME 04096 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$3,752.39

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3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$3,438.40
	Capture The Action Prod LLP	☐ Contingent		
	PO Box 6803	☐ Unliquidated		
	Eagle, CO 81631	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Payable</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ☒ No ☐ Yes		
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$5,870.24
	Certified Travel Media LLC	☐ Contingent		
	11 Largo Drive South	☐ Unliquidated		
	Stamford, CT 06907	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Payable</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ☒ No ☐ Yes		
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$18,436.23
	City of Glenwood Springs	☐ Contingent		
	P.O. Box 458	☐ Unliquidated		
	Glenwood Springs, CO 81602	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Payable</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ☒ No ☐ Yes		
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$2,775.00
	Colorado Energy Systems	☐ Contingent		
	1140 Devereux Rd	☐ Unliquidated		
	Glenwood Springs, CO 81601	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Payable</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ☒ No ☐ Yes		
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$178.33
	Costar Realty	☐ Contingent		
	2563 Collection Center Dr	☐ Unliquidated		
	Chicago, IL 60693	☐ Disputed		
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Payable</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ☒ No ☐ Yes		
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$1,767.55
	EMI / TGT	☐ Contingent		
	PO Box 87	☐ Unliquidated		
	750 Randolph Rd	☐ Disputed		
	Detroit Lakes, MN 56502			
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Payable</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ☒ No ☐ Yes		
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>		\$119,841,720.00
	Estifanos Dagne and Rahel Estifanos	☐ Contingent		
	Notice provided c/o Sweetbraum Miller,	☐ Unliquidated		
	Dulin, McQuinn Young, LLP, and The Dan	☒ Disputed		
	Caplis Law Firm			
	Date(s) debt was incurred _	Basis for the claim: <u>Judgement</u>		
	Last 4 digits of account number _	Is the claim subject to offset? ☒ No ☐ Yes		

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3.15	Nonpriority creditor's name and mailing address Floyd Mountain Plumbing Inc 160 Mineota Dr Silt, CO 81652-8780 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$2,594.20
3.16	Nonpriority creditor's name and mailing address Garfield County Search and Rescue PO Box 1116 Glenwood Springs, CO 81602 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$138.00
3.17	Nonpriority creditor's name and mailing address Hartman Brothers Inc 131 Water Ave Montrose, CO 81401 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$217.92
3.18	Nonpriority creditor's name and mailing address High Profile Roofing LLC PO Box 2313 Glenwood Springs, CO 81602 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$830.90
3.19	Nonpriority creditor's name and mailing address ImageNet PA PO Box 825736 Philadelphia, PA 19182-5736 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$52.93
3.20	Nonpriority creditor's name and mailing address Indeed Inc Mail Code 5160 PO Box 660367 Dallas, TX 75266-0367 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$1,000.00
3.21	Nonpriority creditor's name and mailing address Iron Mountain Hot Springs LLC 281 Centennial St Glenwood Springs, CO 81601 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$961.78

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3.22	Nonpriority creditor's name and mailing address Karin Gamba 111 Polo Road Glenwood Springs, CO 81601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$440.00
3.23	Nonpriority creditor's name and mailing address Knight Equipment Company Inc 717 North 15th Street Bowling Green, MO 63334 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$3,418.64
3.24	Nonpriority creditor's name and mailing address Lakeshirts LLC PO Box 52 Detroit Lakes, MN 56502 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$7,490.02
3.25	Nonpriority creditor's name and mailing address Lowes WebPay P.O. box 530954 Atlanta, GA 30353-9054 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$5,092.65
3.26	Nonpriority creditor's name and mailing address Macfee Drywall Thomas J Macfee PO Box 1441 Glenwood Springs, CO 81602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$810.00
3.27	Nonpriority creditor's name and mailing address Magic Shine LLC 1411 Huebinger Dr Glenwood Springs, CO 81601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$240.00
3.28	Nonpriority creditor's name and mailing address McMaster Carr PO Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$357.47

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3.29	Nonpriority creditor's name and mailing address MobileMoney Inc 941 Calle Negocio San Clemente, CA 92673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$542.00
3.30	Nonpriority creditor's name and mailing address Mountain Family Health Centers Attn: Dana Peterson PO Box 339 Glenwood Springs, CO 81602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$81.00
3.31	Nonpriority creditor's name and mailing address Mr Vac Cleaning and Restoration PO Box 2006 Glenwood Springs, CO 81601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$800.00
3.32	Nonpriority creditor's name and mailing address Nextiva Inc PO Box 207330 Dallas, TX 75320-7330 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$353.59
3.33	Nonpriority creditor's name and mailing address Novogradac PO Box 7833 San Francisco, CA 94120-7833 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$10,000.00
3.34	Nonpriority creditor's name and mailing address Petzi America 2929 Decker Lake Drive Salt Lake City, UT 84119 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$163.94
3.35	Nonpriority creditor's name and mailing address Pinnacle Designs 615 8th Street San Fernando, CA 91340 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$248.62

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3.36	Nonpriority creditor's name and mailing address Pinnacol Assurance P.O. Box 561434 Denver, CO 80256-1434 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$17,203.00
3.37	Nonpriority creditor's name and mailing address Prairie Mountain PO Box F 509 West 4th St Lockwood, MO 65682 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$1,658.21
3.38	Nonpriority creditor's name and mailing address Print Works 1605 Grand Ave. Suite D Glenwood Springs, CO 81601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$30.07
3.39	Nonpriority creditor's name and mailing address R and R Hvac LLC PO Box 1264 Aspen, CO 81612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$2,625.00
3.40	Nonpriority creditor's name and mailing address Rachel Barela 280 Centennial St C303 Glenwood Springs, CO 81601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Deposit</u> Is the claim subject to offset? ☒ No ☐ Yes	\$100.00
3.41	Nonpriority creditor's name and mailing address Scandical 6060 Emerald Ave Las Vegas, NV 89122 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$3,412.00
3.42	Nonpriority creditor's name and mailing address Shamrock Foods Company PO Box 933534 Atlanta, GA 31193-3534 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$112.66

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3.43	Nonpriority creditor's name and mailing address Sink Public Relations LLC Britny Kalule 3315 S Birch St Denver, CO 80222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$3,500.00
3.44	Nonpriority creditor's name and mailing address Siriusware Inc PO Box 209229 Dallas, TX 75320-9229 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$3,066.24
3.45	Nonpriority creditor's name and mailing address Swire Coca Cola USA PO Box 35144 Seattle, WA 98124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$351.75
3.46	Nonpriority creditor's name and mailing address Tate Civil LLC PO Box 2251 Glenwood Springs, CO 81602 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Deposit</u> Is the claim subject to offset? ☒ No ☐ Yes	\$1,250.00
3.47	Nonpriority creditor's name and mailing address The Hartford PO Box 783690 Philadelphia, PA 19178-3690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$943.00
3.48	Nonpriority creditor's name and mailing address Town Square Pubs LLC PO Box 6754 Carol Stream, IL 60197-6754 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$500.00
3.49	Nonpriority creditor's name and mailing address Tradesman Electrical Services 115 Current Dr New Castle, CO 81647 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$1,595.05

Debtor **Glenwood Caverns Holdings, LLC**
NameCase number (if known) **26-10166**

3.50	Nonpriority creditor's name and mailing address Venuplus Inc c/o JPMorgan Chase Bank PO Box 737812 Dallas, TX 75373-7812 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$12,043.73
3.51	Nonpriority creditor's name and mailing address Waste Management of Colorado PO Box 7400 Pasadena, CA 91109-7400 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$577.56
3.52	Nonpriority creditor's name and mailing address Western Paper Distributors PO Box 23055 New York, NY 10087-3055 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$157.40
3.53	Nonpriority creditor's name and mailing address Windcave Inc. PO Box 960 Phoenix, AZ 85001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$5.00
3.54	Nonpriority creditor's name and mailing address Xcel Energy PO Box 9477 Minneapolis, MN 55484-9477 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? ☒ No ☐ Yes	\$202.73

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Dulin McQuinn Young, LLP Attn: Kari Jones Dulin 4949 Syracuse St., Ste. 400 Denver, CO 80237	Line <u>3.14</u> ☐ Not listed. Explain ____	—
4.2	Sweetbaum Miller Attn: Alan Sweetbaum 1200 17th St., Ste. 1250 Denver, CO 80202	Line <u>3.14</u> ☐ Not listed. Explain ____	—

Debtor **Glenwood Caverns Holdings, LLC**

Name

Case number (if known) **26-10166**

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.3 **The Dan Caplis Law Firm, LLC**
Attn: Daniel J. Caplis
6400 S. Fiddlers Green Cir., Ste. 2200
Englewood, CO 80111

Line **3.14**

—

☐ Not listed. Explain _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **546,092.36**5b. + \$ **119,970,912.07**5c. \$ **120,517,004.43**

Fill in this information to identify the case:Debtor name **Glenwood Caverns Holdings, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **26-10166**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Salespoint Master Agreement, Passport online sales SOW**State the term remaining **signed 1/7/22**

List the contract number of any government contract _____

**Accesso Siriusware
1025 Greenwood Blvd
Suite 500
Lake Mary, FL 32746**2.2. State what the contract or lease is for and the nature of the debtor's interest **FlexPay SOW, online payment option for guests (still working out bugs at Accesso, not implemented yet (11.19.25))**State the term remaining **signed 4/10/25**

List the contract number of any government contract _____

**Accesso Siriusware
1025 Greenwood Blvd
Suite 500
Lake Mary, FL 32746**2.3. State what the contract or lease is for and the nature of the debtor's interest **Public Relations consultant**State the term remaining **5/1/22 ongoing until notice**

List the contract number of any government contract _____

**Acclimate PR
13704 W Auburn Ave
Lakewood, CO 80228**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Maintenance connection software for maintenance preventive maintenance scheduling, work orders, etc
1/1/26-12/31/30

State the term remaining

List the contract number of any government contract

Accruent
11501 Domain Dr
Suite 160
Austin, TX 78758

2.5. State what the contract or lease is for and the nature of the debtor's interest

WOTM music

State the term remaining

12/29/2025 ongoing until notice

List the contract number of any government contract

Acoustic Moose
PO Box 3584
Breckenridge, CO 80424

2.6. State what the contract or lease is for and the nature of the debtor's interest

employee paid additional insurance, paid through payroll deduction
1/1/26-12/31/26

State the term remaining

List the contract number of any government contract

Aflac
Attn: Client Services
1932 Wynnton Road
Columbus, GA 31999

2.7. State what the contract or lease is for and the nature of the debtor's interest

IT managed service agreement

State the term remaining

12/1/22-12/1/25 ongoing until notice

List the contract number of any government contract

All Mountain Technology
27 Main Street
Suite 200
Edwards, CO 81632

2.8. State what the contract or lease is for and the nature of the debtor's interest

Facility Service Agreement

State the term remaining

4/25/25-4/25/27

List the contract number of any government contract

Alsco
505 East 200 South
Salt Lake City, UT 84102

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease. 5/1/26-5/1/31

State the term remaining

List the contract number of any government contract

**Always Mountain Time
5660 Greenwood Plaza Blvd
Suite 490
Greenwood Village, CO 80111**

2.10. State what the contract or lease is for and the nature of the debtor's interest

Customer paid parking

State the term remaining

6/3/23-Current

List the contract number of any government contract

**Arrive- Flash Parking Agreement
208 S Jefferson St
Suite 403
Chicago, IL 60661**

2.11. State what the contract or lease is for and the nature of the debtor's interest

American Society of Composers- park music

State the term remaining

1/1/15 auto renew annually

List the contract number of any government contract

**ASCAP
2 Music Square West
Nashville, TN 37203**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Parking Gates at Cornerstone

State the term remaining

4/1/24-4/1/29

List the contract number of any government contract

**Axess Service Agreement
6443 Business Park Loop Road
Suite A
Park City, UT 84098**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Subscription for online review summary

State the term remaining

3/18/24- auto renew annually

List the contract number of any government contract

**BirdEye
2479 E Bayshore Rd
Suite #175
Palo Alto, CA 94303**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.14. State what the contract or lease is for and the nature of the debtor's interest **Website host**

State the term remaining

**12/16/24- 60 day
cancellation notice**

List the contract number of any government contract

**Blizzard Press
169 Westwood Ct
Reedsport, OR 97467**

2.15. State what the contract or lease is for and the nature of the debtor's interest **Propane Exchange**

State the term remaining

**11/25/19-11/24/21 auto
renew annually**

List the contract number of any government contract

**Blue Rhino
5650 University Parkway
Suite 400
Winston-Salem, NC 27105**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Location Release for
filming of "Lost In"
episode**

State the term remaining

3/24/24-Current

List the contract number of any government contract

**Blue Water Media
14375 Myerlake Circle
Clearwater, FL 33760**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Leased location for
weather station**

State the term remaining

**3/1/16-4/30/17 then
month to month**

List the contract number of any government contract

**Burning Mountain Land & Cattle Company
450 County Road 229
Silt, CO 81652**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Mid-Continent Quarry &
Transfer Trail road
maintenance
agreement**

State the term remaining

4/1/2010 perpetual

List the contract number of any government contract

**CalX Minerals LLC
2040 W. Hamilton Place
Sheridan, CO 80110**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.19. State what the contract or lease is for and the nature of the debtor's interest **Business office copier lease**

State the term remaining **8/20/24-8/20/29**

List the contract number of any government contract _____

**Canon Financial Services
158 Gaither Drive
Suite 2000
Mount Laurel, NJ 08054**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.**

State the term remaining **8/1/17-8/1/32**

List the contract number of any government contract _____

**Carbondale Community Access Radio
PO Box 1388
76 S 2nd Street
Carbondale, CO 81623**

2.21. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining **12/19/2025 ongoing until notice**

List the contract number of any government contract _____

**Children of the Corn Liquor
602 W Harvard Dr
Glenwood Springs, CO 81601**

2.22. State what the contract or lease is for and the nature of the debtor's interest **Airspace lease for gondola**

State the term remaining **8/1/25-7/31/40**

List the contract number of any government contract _____

**City of Glenwood Springs
101 West 8th Street
Glenwood Springs, CO 81601**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Electric and Water Service Application**

State the term remaining **2/13/23-Current**

List the contract number of any government contract _____

**City of Glenwood Springs
101 West 8th Street
Glenwood Springs, CO 81601**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.24. State what the contract or lease is for and the nature of the debtor's interest **Parking lot lease (corner of 6&24 and Traver Trail)**

State the term remaining **7/1/24-12/31/29**

List the contract number of any government contract _____

**City of Glenwood Springs
101 West 8th Street
Glenwood Springs, CO 81601**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Lodging Reports**

State the term remaining **4/2/25-4/2/26**

List the contract number of any government contract _____

**Co-Star
1201 Wilson Blvd
Arlington, VA 22209-2304**

2.26. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining **12/31/2025 ongoing until notice**

List the contract number of any government contract _____

**Colorado Currys/Lorraine Curry
823 Bennett Ave
Glenwood Springs, CO 81601**

2.27. State what the contract or lease is for and the nature of the debtor's interest **2025 Service Agreement for Generators**

State the term remaining **2025 auto renew until notice**

List the contract number of any government contract _____

**Colorado Energy Systems
1140 Devereux Road
Glenwood Springs, CO 81601**

2.28. State what the contract or lease is for and the nature of the debtor's interest **Highway advertising signs**

State the term remaining **7/1/25-10/19/2026 auto renew annually**

List the contract number of any government contract _____

**Colorado Logos
7717 W. 6th Avenue
Suite A
Lakewood, CO 80214**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.29. State what the contract or lease is for and the nature of the debtor's interest

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.

State the term remaining

1/1/22-1/1/37

List the contract number of any government contract

**Colorado Public Radio
7409 S Alton Court
Centennial, CO 80112**

2.30. State what the contract or lease is for and the nature of the debtor's interest

Master Business Loan Agreement

State the term remaining

Signed 12/8/2020

List the contract number of any government contract

**Community Banks of Colorado
7800 East Orchard Road, Suite 300
Greenwood Village, CO 80111**

2.31. State what the contract or lease is for and the nature of the debtor's interest

Bus leases

State the term remaining

5/15/25-9/15/29

List the contract number of any government contract

**Cornerstone Bus Leasing
7132 Reynolds Drive
Sedalia, CO 80135**

2.32. State what the contract or lease is for and the nature of the debtor's interest

Location Release for filming of "Einstein's Incredible Universe"

State the term remaining

9/10/2024 ongoing until notice

List the contract number of any government contract

**Cosmic Picture
111 Wood Avenue South
6th Floor
Iselin, NJ 08830-2700**

2.33. State what the contract or lease is for and the nature of the debtor's interest

IT managed service agreement

State the term remaining

11/1/25-11/1/29

List the contract number of any government contract

**Decypher Technologies
201 Centennial St
Suite 112
Glenwood Springs, CO 81601**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34. State what the contract or lease is for and the nature of the debtor's interest **Weather Service**

State the term remaining

5/29/20- auto renew annually

List the contract number of any government contract

DTN**11400 Rupp Drive
Burnsville, MN 55337**

2.35. State what the contract or lease is for and the nature of the debtor's interest **Horticultural services - Lower (Base)**

State the term remaining

2025 ongoing until notice

List the contract number of any government contract

**Earthwise Horticultural
PO Box 2041
Glenwood Springs, CO 81602**

2.36. State what the contract or lease is for and the nature of the debtor's interest **Horticultural services - Upper Plaza**

State the term remaining

2025 ongoing until notice

List the contract number of any government contract

**Earthwise Horticultural
PO Box 2041
Glenwood Springs, CO 81602**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.**

State the term remaining

12/1/18-12/1/28

List the contract number of any government contract

**Education Media Foundation
5700 West Oaks Blvd
Rocklin, CA 95765**

2.38. State what the contract or lease is for and the nature of the debtor's interest **bridge between Paycom and One America for benefit administration/qualification notices**

State the term remaining

10/24/23, perpetual

List the contract number of any government contract

**ERISA/360 Payroll
2419 E Harbor Blvd
Suite 163
Ventura, CA 93001**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39. State what the contract or lease is for and the nature of the debtor's interest **Lease monitoring and service agreement**

State the term remaining

8/1/24-8/1/27 auto renew annually

List the contract number of any government contract

**Fire Team Security
2331 E Road
Grand Junction, CO 81507**

2.40. State what the contract or lease is for and the nature of the debtor's interest **Credit card processor**

State the term remaining

9/1/25-9/1/28

List the contract number of any government contract

**Fiserv First Data
4000 N.W. 120th Avenue
MS/CON-CMM
Coral Springs, FL 33065**

2.41. State what the contract or lease is for and the nature of the debtor's interest **Credit card processor**

State the term remaining

1/7/2021 ongoing until notice

List the contract number of any government contract

**Fiserv First Data
4000 N.W. 120th Avenue
MS/CON-CMM
Coral Springs, FL 33065**

2.42. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining

12/30/2025 ongoing until notice

List the contract number of any government contract

**Gerry Goodman
3061 Gunnison Ave
Grand Junction, CO 81504**

2.43. State what the contract or lease is for and the nature of the debtor's interest **Operating Agreement**

State the term remaining

signed 10/22/2020

List the contract number of any government contract

**Glenwood Caverns Holdings
51000 Two Rivers Plaza Rd.
Glenwood Springs, CO 81601**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.44. State what the contract or lease is for and the nature of the debtor's interest **Amended & restate operating agreement**

State the term remaining **signed 12/8/2020**

List the contract number of any government contract _____

**Glenwood Caverns Holdings
51000 Two Rivers Plaza Rd.
Glenwood Springs, CO 81601**

2.45. State what the contract or lease is for and the nature of the debtor's interest **Music licensing for parkwide sound**

State the term remaining **9/1/17- auto renew annually**

List the contract number of any government contract _____

**Global Music Rights
1100 Glendon Avenue
Suite 2000
Los Angeles, CA 90024**

2.46. State what the contract or lease is for and the nature of the debtor's interest **Easement**

State the term remaining **11/30/04- perpetual**

List the contract number of any government contract _____

**Hotel Glenwood Springs
52000 Two Rivers Plaza Road
Glenwood Springs, CO 81601**

2.47. State what the contract or lease is for and the nature of the debtor's interest **Memo of Understanding regarding easement and parking**

State the term remaining **11/30/04- perpetual**

List the contract number of any government contract _____

**Hotel Glenwood Springs
52000 Two Rivers Plaza Road
Glenwood Springs, CO 81601**

2.48. State what the contract or lease is for and the nature of the debtor's interest **Regulatory compliance consulting**

State the term remaining **7/13/21- ongoing until notice**

List the contract number of any government contract _____

**HRL Compliance Solutions
2385 F 1/2 Road
Grand Junction, CO 81505**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.49. State what the contract or lease is for and the nature of the debtor's interest

**Copier lease-
Cornerstone
downstairs**

State the term remaining

11/6/25-11/6/28

List the contract number of any government contract

**ImageNet
913 North Broadway
Oklahoma City, OK 73102**

2.50. State what the contract or lease is for and the nature of the debtor's interest

**Copier lease- Gondola
Base office, Bullpen**

State the term remaining

10/10/25-10/10/28

List the contract number of any government contract

**ImageNet
913 North Broadway
Oklahoma City, OK 73102**

2.51. State what the contract or lease is for and the nature of the debtor's interest

**Copier lease- Business
Office**

State the term remaining

8/20/24-8/20/29

List the contract number of any government contract

**ImageNet
913 North Broadway
Oklahoma City, OK 73102**

2.52. State what the contract or lease is for and the nature of the debtor's interest

**Copier lease-
Cornerstone trailer**

State the term remaining

7/6/22-7/6/26

List the contract number of any government contract

**ImageNet
913 North Broadway
Oklahoma City, OK 73102**

2.53. State what the contract or lease is for and the nature of the debtor's interest

API Ticketing Services

State the term remaining

**4/25/2025-4/25/28 auto
renew annually**

List the contract number of any government contract

**Ingresso
100 Technology Park
Suite 165
Lake Mary, FL 32746**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.54. State what the contract or lease is for and the nature of the debtor's interest **Photo Booth lease**State the term remaining **3/20/23-3/20/26**

List the contract number of any government contract

**Innovative Foto
8A Industrial Way
Salem, NH 03079**2.55. State what the contract or lease is for and the nature of the debtor's interest **Ride Operator Certification**State the term remaining **1/1/22-1/1/25 auto
renew for 1 year**

List the contract number of any government contract

**International Ride Training
339 Country Club Road
Avon, CT 06001**2.56. State what the contract or lease is for and the nature of the debtor's interest **Office space lease at
Cornerstone building;
202 Centennial St**State the term remaining **signed 2/19/24**

List the contract number of any government contract

**Iron Mountain Hot Springs
281 Centennial Street
Glenwood Springs, CO 81601**2.57. State what the contract or lease is for and the nature of the debtor's interest **Parking lot lease**State the term remaining **signed 2/19/24**

List the contract number of any government contract

**Iron Mountain Hot Springs
281 Centennial Street
Glenwood Springs, CO 81601**2.58. State what the contract or lease is for and the nature of the debtor's interest **Shared Services
Agreement (HR, IT,
Marketing; internet,
telephone)**State the term remaining **signed 2/8/24**

List the contract number of any government contract

**Iron Mountain Hot Springs
281 Centennial Street
Glenwood Springs, CO 81601**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.59. State what the contract or lease is for and the nature of the debtor's interest **Secure Document Shredding services**

State the term remaining

7/28/23-7/28/24 auto renew for 1 year

List the contract number of any government contract

**Iron Mountain Shredding
1 Federal Street
Boston, MA 02110**

2.60. State what the contract or lease is for and the nature of the debtor's interest **Power of Attorney for Customs freight broker**

State the term remaining

11/24/2021 ongoing until notice

List the contract number of any government contract

**Jagro Customs Brokers
300 Connell Drive
Suite 2000
Berkeley Heights, NJ 07922**

2.61. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining

12/12/2025 ongoing until notice

List the contract number of any government contract

**Jason Abbott/A Stage for You
2148 Moon Beam Place
Grand Junction, CO 81504**

2.62. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining

11/29/2025 ongoing until notice

List the contract number of any government contract

**Jeff Rice
130 Hideaway Lane
Glenwood Springs, CO 81601**

2.63. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining

12/27/2025 ongoing until notice

List the contract number of any government contract

**Jesse Porter, Jess & Tom
903 Bennett Ave #3
Glenwood Springs, CO 81601**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.64. State what the contract or lease is for and the nature of the debtor's interest **Marketing content writer (blog)**

State the term remaining

3/23/17- ongoing until notice

List the contract number of any government contract

**Karin Gamba
111 Polo Road
Glenwood Springs, CO 81601**

2.65. State what the contract or lease is for and the nature of the debtor's interest **Trade Agreement**

State the term remaining

1/1/25-12/31/25 ongoing until notice

List the contract number of any government contract

**KDNK Radio
76 S. 2nd Street
Carbondale, CO 81623**

2.66. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.**

State the term remaining

1/1/21-1/1/36

List the contract number of any government contract

**Kellin Communications
6203 Valley Hi Road
Larkspur, CO 80118**

2.67. State what the contract or lease is for and the nature of the debtor's interest **Santa**

State the term remaining

11/22/25-12/20/25 ongoing until notice

List the contract number of any government contract

**Kidtoons Production
PO Box 5224
Snowmass Village, CO 81615**

2.68. State what the contract or lease is for and the nature of the debtor's interest **Amend Service Agreement dated 4/4/22**

State the term remaining

4/1/2025 - ongoing until notice

List the contract number of any government contract

**Loomis Armored US
2500 CityWest Blvd
Suite 2300
Houston, TX 77042-9000**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.69. State what the contract or lease is for and the nature of the debtor's interest **Original Agreement**

State the term remaining

4/8/2022 auto renew annually**Loomis Armored US
2500 CityWest Blvd
Suite 2300
Houston, TX 77042-9000**

List the contract number of any government contract

2.70. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease. signed 1/1/21**

State the term remaining

**Marc Adler
525 W 12th Street
Glenwood Springs, CO 81601-3207**

List the contract number of any government contract

2.71. State what the contract or lease is for and the nature of the debtor's interest **Service Agreement for biohazard waste**

State the term remaining

8/7/25-8/7/26**Med Pro Disposal
1751 W Diehl Road #400
Naperville, IL 60563**

List the contract number of any government contract

2.72. State what the contract or lease is for and the nature of the debtor's interest **4D film licensing Amendment 7 to original agreement 4/3/19**

State the term remaining

5/2/25-5/1/26**Media Mation
2520 West 237th Street
Torrance, CA 90505**

List the contract number of any government contract

2.73. State what the contract or lease is for and the nature of the debtor's interest **Motion File Agreement**

State the term remaining

3/15/19-5/2/20 ongoing until notice**Media Mation
2520 West 237th Street
Torrance, CA 90505**

List the contract number of any government contract

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.74. State what the contract or lease is for and the nature of the debtor's interest **Prepaid card and kiosk**

State the term remaining

**7/23/24-7/3/27 auto
renew annually**

List the contract number of any government contract

**Mobile Money
941 Calle Negocio
San Clemente, CA 92673**

2.75. State what the contract or lease is for and the nature of the debtor's interest **Ecomm donation recipient**

State the term remaining

January 1, 2026 - 1 Year

List the contract number of any government contract

**Mountain Family Health Centers
Attn: Dana Peterson
PO Box 339
Glenwood Springs, CO 81602**

2.76. State what the contract or lease is for and the nature of the debtor's interest **Photo vendor**

State the term remaining

12/14/21-perpetual

List the contract number of any government contract

**NXT Capture
10524 Moss Park Road
Suite 204-623
Orlando, FL 32832**

2.77. State what the contract or lease is for and the nature of the debtor's interest **Pest control**

State the term remaining

**10/4/13-10/4/16 auto
renew annually**

List the contract number of any government contract

**Orkin
415 4th Ave
Grand Junction, CO 81501**

2.78. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-
lease, Glenwood
Caverns Holdings
assumes POW lease.**

State the term remaining

1/1/21-1/1/31

List the contract number of any government contract

**Pathfinder LLC
1317 Grand Avenue
Suite 200
Glenwood Springs, CO 81601**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.79. State what the contract or lease is for and the nature of the debtor's interest **Agreement**

State the term remaining

**signed 2/24/2021
ongoing until notice**

List the contract number of any government contract

**Paycom Payroll LLC
7501 W. Memorial Road
Oklahoma City, OK 73142**

2.80. State what the contract or lease is for and the nature of the debtor's interest **Housing rental**

State the term remaining

8/1/25-8/1/26

List the contract number of any government contract

**Property Professionals
704 Main Street
Silt, CO 81652**

2.81. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.**

State the term remaining

5/1/19-5/1/30

List the contract number of any government contract

**Rapid Image
2610 Gilstrap Court
Glenwood Springs, CO 81601**

2.82. State what the contract or lease is for and the nature of the debtor's interest **Photo vendor**

State the term remaining

**10/27/25 3 years, auto
renew annually**

List the contract number of any government contract

**Revl
1274 Folsom Street
San Francisco, CA 94013**

2.83. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.**

State the term remaining

5/1/21-5/1/31

List the contract number of any government contract

**Rise Broadband/Skybeam
61 Inverness Drive East
Suite 250
Englewood, CO 80112**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.84. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.
1/1/22-1/1/37**Roaring Fork Broadcast**
PO Box 4001
Basalt, CO 81621

2.85. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.
6/1/20-5/31/25 ongoing until notice**Roaring Fork Public Radio**
110 East Hallam Street
Suite 134
Aspen, CO 81611

2.86. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Trail Operations Agreement**4/1/2010 - 4/1/2030****Rocky Mountain Industrials, Inc.**
f/k/a Mid-Continent Quarry
6200 S Syracuse Way, Suite 450
Englewood, CO 80111

2.87. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.
7/1/19-7/1/34**Rocky Mountain Public Media**
1089 Bannock Street
Denver, CO 80204

2.88. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Snow removal agreement**11/1/25-4/31/26****Sacred Ground Excavation LLC**
6853 County Road 214
New Castle, CO 81647

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.89. State what the contract or lease is for and the nature of the debtor's interest **Customer Resource Mgmt software**

State the term remaining **4/28/25-4/27/26**

List the contract number of any government contract _____

**Salesforce
415 Mission Street
3rd Floor
San Francisco, CA 94105**

2.90. State what the contract or lease is for and the nature of the debtor's interest **Accounting Invoice payment manager**

State the term remaining **1/10/24- perpetual**

List the contract number of any government contract _____

**SAP Concur
601 108th Ave NE
Suite 1000
Bellevue, WA 98004**

2.91. State what the contract or lease is for and the nature of the debtor's interest **Food Partnership**

State the term remaining **10/25/23-10/25/26, option of two 1-year extensions**

List the contract number of any government contract _____

**Shamrock Foods Company
5199 Ivy Street
Commerce City, CO 80022**

2.92. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining **12/28/2025 ongoing until notice**

List the contract number of any government contract _____

**Shea Bramer
361 Rodell Dr
Grand Junction, CO 81507**

2.93. State what the contract or lease is for and the nature of the debtor's interest **Attraction Programming Agreement (film for 4D theater) annual film specific- Addendum to Agreement dated 5/1/13**

State the term remaining **5/1/25-4/30/26**

List the contract number of any government contract _____

**SimEx-Iwerks
27509 Avenue Hopkins
Santa Clara, CA 91335**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.94. State what the contract or lease is for and the nature of the debtor's interest

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.

State the term remaining

8/1/23-8/1/28

List the contract number of any government contract

**Ski Country Amateur Radio Club
PO Box 302
Glenwood Springs, CO 81602**

2.95. State what the contract or lease is for and the nature of the debtor's interest

Security Screening Single Lane

State the term remaining

4/8/24- 4 year

List the contract number of any government contract

**Stone Security (Evolve)
351 Lawndale Dr
Salt Lake City, UT 84115**

2.96. State what the contract or lease is for and the nature of the debtor's interest

Sponsorship Agreement

State the term remaining

4/1/2022-3/31/27

List the contract number of any government contract

**Swire Coca-Cola
12634 S 265 W
Draper, UT 84020**

2.97. State what the contract or lease is for and the nature of the debtor's interest

Office space lease, trailer at Cornerstone (original + extension)

State the term remaining

11/1/23 - 10/31/27

List the contract number of any government contract

**Tate Civil LLC
PO Box 2251
Glenwood Springs, CO 81602**

2.98. State what the contract or lease is for and the nature of the debtor's interest

Remote weather station

State the term remaining

12/11/14 auto renew annually

List the contract number of any government contract

**Telvent DNT
2131 Lindau Lane
Suite 700
Bloomington, MN 55425**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.99. State what the contract or lease is for and the nature of the debtor's interest **WOTM music**

State the term remaining

12/5/2025 ongoing until notice

List the contract number of any government contract

**The Aries Approach
29126 Hiestad Drive
Evergreen, CO 80439**

2.100. State what the contract or lease is for and the nature of the debtor's interest **Tax Services Agreement**

State the term remaining

10/1/2022, perpetual

List the contract number of any government contract

**The Hartford (life insurance)
1 Hartford Plaza
Hartford, CT 06115**

2.101. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.**

State the term remaining

1/1/25-12/31/34

List the contract number of any government contract

**Union Pacific Railroad
1400 Douglas Street
Omaha, NE 68179**

2.102. State what the contract or lease is for and the nature of the debtor's interest **Agreement**

State the term remaining

1/1/25-12/31/25 ongoing until notice

List the contract number of any government contract

**United Health Care
6022 Blue Circle Drive
Minnetonka, MN 55343**

2.103. State what the contract or lease is for and the nature of the debtor's interest **Communication tower-lease, Glenwood Caverns Holdings assumes POW lease.**

State the term remaining

Signed 10/27/2014

List the contract number of any government contract

**US Dept of Homeland Security
1.3 Miles North of Glenwood Springs
Glenwood Springs, CO 81601**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.104. State what the contract or lease is for and the nature of the debtor's interest

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease. current - 10/31/34

State the term remaining

List the contract number of any government contract

**US Dept of Homeland Security
1.3 Miles North of Glenwood Springs
Glenwood Springs, CO 81601**

2.105. State what the contract or lease is for and the nature of the debtor's interest

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease. 4/1/08-4/1/48

State the term remaining

List the contract number of any government contract

**Verizon Wireless
One Verizon Way
Mail Stop 4AW100
Basking Ridge, NJ 07920**

2.106. State what the contract or lease is for and the nature of the debtor's interest

Service Agreement

State the term remaining

4/1/24-4/1/27 auto renew annually

List the contract number of any government contract

**Waste Management
222 S Mill Ave
Tempe, AZ 85281-6472**

2.107. State what the contract or lease is for and the nature of the debtor's interest

Communication tower-lease, Glenwood Caverns Holdings assumes POW lease. 1/1/21-1/1/31

State the term remaining

List the contract number of any government contract

**Western Slope Communications
715 Horizon Court
Suite 225
Grand Junction, CO 81506**

2.108. State what the contract or lease is for and the nature of the debtor's interest

WOTM music

State the term remaining

12/26/2025 ongoing until notice

List the contract number of any government contract

**Wild Flight
90 Roaring Fork Ave A2
Carbondale, CO 81623**

Debtor 1 **Glenwood Caverns Holdings, LLC**

First Name

Middle Name

Last Name

Case number (if known) **26-10166****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.109. State what the contract or lease is for and the nature of the debtor's interest **Credit Card processing contract**

State the term remaining

8/31/24-8/31/26; 2 year renewal

List the contract number of any government contract

**Windcave
1601 N 7th St
Suite 420
Phoenix, AZ 85006**

2.110. State what the contract or lease is for and the nature of the debtor's interest **Queue management App**

State the term remaining

5/13/21 ongoing month to month

List the contract number of any government contract

**Xola (formerly Wirespring)
2900 West Cypress Creek
Suite 15
Fort Lauderdale, FL 33309**

Fill in this information to identify the case:Debtor name **Glenwood Caverns Holdings, LLC**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **26-10166**☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1

**GCAP HoldCo
LLC****410 Park Avenue
Suite 510
New York, NY 10022
Loan Guarantor****Community Banks of
Colorado**☒ D **2.1**
☐ E/F _____
☐ G _____