

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WEST MARINE, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10794 (KBO)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 1, 2026, AT 1:00 P.M. (ET)**

THIS PROCEEDING WILL BE CONDUCTED REMOTELY VIA ZOOM.
PLEASE REFER TO JUDGE OWENS' CHAMBERS PROCEDURES
([HTTPS://WWW.DEB.USCOURTS.GOV/CONTENT/JUDGE-KAREN-B-OWENS](https://www.deb.uscourts.gov/content/judge-karen-b-owens))
AND THE COURT'S WEBSITE ([HTTP://WWW.DEB.USCOURTS.GOV/ECOURT-
APPEARANCES](http://www.deb.uscourts.gov/ecourt-appearances)) FOR INFORMATION ON THE METHOD OF ALLOWED
PARTICIPATION (VIDEO OR AUDIO), JUDGE OWENS' EXPECTATIONS OF
REMOTE PARTICIPANTS, AND THE ADVANCE REGISTRATION
REQUIREMENTS. REGISTRATION IS REQUIRED ONE-HOUR PRIOR TO THE
HEARING UNLESS OTHERWISE NOTICED USING THE *ECOURTAPPEARANCES*
TOOL AVAILABLE ON THE COURT'S WEBSITE.

STATUS CONFERENCE

1. Official Committee of Unsecured Creditors' Motion Pursuant to Bankruptcy Rule 2004 for an Order Directing the Production of Documents and Information [[D.I. 304](#); 6/26/26]

Related Pleadings:

- a) Motion for an Order Shortening Notice in Connection with the Official Committee of Unsecured Creditors' Motion Pursuant to Bankruptcy Rule 2004 for an Order Directing the Production of Documents and Information [D.I. 305; 6/26/26]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: West Marine, Inc. (5502); Marine One Holdco, LLC (2231); Marine One Parent, Inc. (0402); Rising Tide Holdings Inc. (2628); Rising Tide Parent Inc. (6153); Seascapes, Inc. (3739); W Marine Management Company, Inc. (4151); and West Marine Products, Inc. (4523). For purposes of these chapter 11 cases, the Debtors' service address is West Marine Headquarters, 1 East Broward Blvd., Suite 200, Fort Lauderdale, FL 33301.

² **Amendments appear in bold.**

- b) Order Shortening Notice in Connection with the Official Committee of Unsecured Creditors' Motion Pursuant to Bankruptcy Rule 2004 for an Order Directing the Production of Documents and Information [[D.I. 321](#); 6/29/26]
- c) Notice of Hearing Regarding Official Committee of Unsecured Creditors' Motion Pursuant to Bankruptcy Rule 2004 for an Order Directing the Production of Documents and Information [[D.I. 322](#); 6/29/26]

Objection Deadline: At or before the hearing.

Objections/Informal Responses:

- d) **Debtors' Objection to the Official Committee of Unsecured Creditors' Motion Pursuant to Bankruptcy Rule 2004 for an Order Directing the Production of Documents and Information [[D.I. 330](#), 7/1/26]**

Status: This matter is going forward as a status conference.

[Remainder of Page Intentionally Left Blank]

Dated: July 1, 2026
Wilmington, Delaware

/s/ Shella Borovinskaya

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Michael R. Nestor (Del. No. 3526)
Kara Hammond Coyle (Del. No. 4410)
Shella Borovinskaya (Del. No. 6758)
Kristin L. Cardoza (Del. No. 6871)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
kcoyle@ycst.com
sborovinskaya@ycst.com
kcardoza@ycst.com

*Proposed Co-Counsel for the Debtors and
Debtors in Possession*

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C.
Matthew C. Fagen, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: matthew.fagen@kirkland.com

-and-

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Brian J. Nakhaimousa (admitted *pro hac vice*)
830 Brickell Plaza
Miami, Florida 33131
Telephone: (305) 432-5600
Email: brian.nakhaimousa@kirkland.com

*Proposed Co-Counsel for the Debtors and
Debtors in Possession*