

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WW NORTH AMERICA HOLDINGS, LLC,¹

Reorganized Debtor.

Chapter 11

Case No. 25-10828 (CTG)

Ref Docket No. 47

**ORDER AND FINAL DECREE (I) CLOSING THE CHAPTER 11 CASE OF WW
NORTH AMERICA HOLDINGS, LLC; (II) TERMINATING CLAIMS AND
NOTICING SERVICES; AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the Reorganized Debtor for entry of a final decree (this “Final Decree”) (i) closing the Chapter 11 Case; (ii) terminating the Claims and Noticing Services of Kroll; and (iii) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a Final Decree consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that notice of and opportunity for a hearing on the Motion were appropriate and no other or further notice need be provided; and this Court having reviewed the Motion; and

¹ The Reorganized Debtor in this Chapter 11 Case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: WW North America Holdings, LLC (6141). The Reorganized Debtor’s mailing address for purposes of this case is 18 West 18th Street, 7th Floor, New York, New York 10011. The chapter 11 cases of the Reorganized Debtor’s affiliates, WW International, Inc. (0273); WW Canada Holdco, Inc. (5680); WW.com, LLC (4196); W Holdco, Inc. (4087); WW Health Solutions, Inc. (3859); Weekend Health, Inc. (6812); and WW NewCo, Inc. (N/A), were closed. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of WW North America Holdings, LLC.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Chapter 11 Case of WW North America Holdings, LLC (Case No. 25- 10828) (CTG) is hereby closed, effective as of the entry of this Final Decree.
3. Entry of this Final Decree is without prejudice to the rights of the Reorganized Debtor, the U.S. Trustee, or any other party in interest to seek to reopen the Chapter 11 Case.
4. Within thirty (30) days of entry of this Final Decree, the Reorganized Debtor shall (i) file with this Court and provide to the U.S. Trustee all outstanding post-confirmation reports, and (ii) pay all fees due and payable pursuant to 28 U.S.C. § 1930, if any.
5. The Clerk of the Court shall enter this Final Decree on the docket of the Chapter 11 Case and, thereafter, such docket shall be marked as “Closed.”
6. The Claims and Noticing Services provided by Kroll are terminated in accordance with the Motion upon the completion of the services listed in paragraph 7 below. Thereafter, Kroll shall have no further obligations to this Court, the Reorganized Debtor, or any other party in interest with respect to the Claims and Noticing Services.
7. Pursuant to Local Rule 2002-1(e)(ix), within twenty-eight (28) days of the entry of this Final Decree, Kroll shall: (a) forward to the Clerk of the Court an electronic version of all imaged proofs of claim; (b) upload the creditor matrix into CM/ECF; and (c) file a final claims register containing claims asserted in all of the Chapter 11 Cases, if any, on the docket of the Reorganized Debtor’s Chapter 11 Case.

8. If Kroll receives any mail regarding the Reorganized Debtors or the Reorganized Debtors' estates after entry of this Final Decree, Kroll shall collect and forward such mail to the Reorganized Debtors as soon as is practicable.

9. The Reorganized Debtor and Kroll are authorized to take all actions that may be necessary to undertake the relief granted in this Final Decree.

10. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Final Decree.

11. Notwithstanding anything to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.



Dated: September 2nd, 2025
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE