

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
JACKSONVILLE DIVISION**

In re )  TIJUANA FLATS RESTAURANTS, ) LLC, <i>et al</i> , )  <div style="text-align: center;">Debtors.</div> )  _____ )	Case Nos. 3:24-bk-1122-BAJ and 3:24-bk-1128-BAJ  Chapter 11  Jointly Administered Under Case No. 3:24-bk-1128-BAJ
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**NOTICE OF EFFECTIVE DATE AND OF  
SUBSTANTIAL CONSUMMATION OF DEBTORS’  
JOINT CHAPTER 11 PLAN OF REORGANIZATION**

TO: ALL PARTIES IN INTEREST

The conditions precedent to the effectiveness of Debtors’ Joint Chapter 11 Plan of Reorganization (the “Plan”) [Docket No. 489], which was confirmed by order of the Bankruptcy Court dated January 17, 2025 [Docket No. 738], were fulfilled on or about March 18, 2025, or have otherwise been waived. Thus, in accordance with Article XIII of the Plan, all references to the “Effective Date” and to “Substantial Consummation of the Plan” are to March 18, 2025.

DATED this 18<sup>th</sup> day of March, 2025.

**THAMES | MARKEY**

*/s/ Richard R. Thames*

By \_\_\_\_\_  
Richard R. Thames

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