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***Co-counsel to the Official
Committee of Unsecured Creditors***

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	)	Chapter 11
Stoli Group (USA), LLC,	)	Case No. 24-80146-swe-11
Debtor. ¹	)	
In re:	)	Chapter 11
Kentucky Owl, LLC,	)	Case No. 24-80147-swe-11
Debtor. ²	)	

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826). The Debtors' address is 135 East 57th Street, 9th Floor, New York City, New York.

² The Debtor in this Chapter 11 Case, along with the last four digits of its federal identification number, is Kentucky Owl, LLC (3826). The Debtor's address is Kentucky Owl, LLC, Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o Novo Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

**COVER SHEET FOR FOURTH INTERIM FEE APPLICATION OF KANE RUSSELL
COLEMAN LOGAN PC FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
OCTOBER 1, 2025 THROUGH FEBRUARY 5, 2026**

Fourth Interim Fee Application of Kane Russell Coleman Logan PC

- I. CAPACITY:** Co-Counsel to the Official Committee of Unsecured Creditors
- II. TIME PERIOD:** October 1, 2025 through February 5, 2026
- III. PETITION DATE:** November 27, 2024
- IV. RETENTION:** Order entered March 7, 2025, effective as of January 7, 2025
[Docket No. 284]
- V. STATUS OF CASE:** The cases are pending. On February 5, 2026, the Court entered the
Order Directing Appointment of Chapter 11 Trustees [Docket No.
1123].

VI. TOTAL AMOUNT OF FEES AND EXPENSES REQUESTED:

Amount Requested		Voluntary Reductions
Fees	\$32,376.50	N/A
Expenses	\$1,913.28	N/A
Total Fees and Expenses Incurred	\$34,289.78	
Less: Payments Received to Date	\$0.00	
Total Payment Requested	\$34,289.78	

VII. RETAINER: N/A

VIII. EXPENSE DETAIL:

Description	Amount
Court Reporter Fees	\$1,706.70
On-Line Services: PACER and ND Tex Bankruptcy Court	\$39.60
Courier: Special Delivery	\$166.98
Total Expenses Requested:	\$1,913.28

IX. HOURLY RATES

	Attorney	Professional Staff
Highest Billed Rate:	\$795	\$375
Total Hours Billed:	48.7	9.4
Blended Rate:	\$592.43	\$375

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***Co-counsel to the Official
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	)	Chapter 11
	)	
Stoli Group (USA), LLC,	)	Case No. 24-80146-swe-11
	)	
Debtor. ¹	)	
	)	
In re:	)	Chapter 11
	)	
Kentucky Owl, LLC,	)	Case No. 24-80147-swe-11
	)	
Debtor. ²	)	
	)	

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826). The Debtors' address is 135 East 57th Street, 9th Floor, New York City, New York.

² The Debtor in this Chapter 11 Case, along with the last four digits of its federal identification number, is Kentucky Owl, LLC (3826). The Debtor's address is Kentucky Owl, LLC, Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o Novo Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

**FOURTH INTERIM FEE APPLICATION OF
KANE RUSSELL COLEMAN LOGAN PC FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2025 THROUGH FEBRUARY 5, 2026**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txnb.uscourts.gov/> no more than twenty-one (21) days after the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-one (21) days after the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Kane Russell Coleman Logan PC (“**KRCL**”), as co-counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in these chapter 11 cases (the “**Chapter 11 Cases**” or “**Cases**”) of the above-captioned debtors and debtors-in-possession (the “**Debtors**”), files this *Fourth Interim Fee Application* (the “**Application**”) for allowance and payment of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred from October 1, 2025, through and including February 5, 2026 (the “**Fourth Interim Period**”). In support of its Application, KRCL respectfully states as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought in this Application are sections 330, 331 and 503(b)(2) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and the Local Bankruptcy Rules for this Court (the “**Local Rules**”).

BACKGROUND

A. COMMITTEE’S RETENTION OF KRCL

3. On November 27, 2024 (the “**Petition Date**”), each of the above-captioned Debtors filed with the Court voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. On January 23, 2025, the Court entered an *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 209] (the “**Interim Compensation Order**”). Pursuant to the Interim Compensation Order, professionals employed in these Cases are to submit monthly fee statements (a “**Monthly Fee Statement**”) to certain notice parties (the “**Fee Notice Parties**”),³ who are then provided ten (10) days to object to the fees incurred and payments proposed. If no objection is filed, or if the Monthly Fee Statement is otherwise approved, the Debtors must pay the Monthly Fee Statement applicant 80% of its fees and 100% of its expenses for the applicable period, holding back 20% of the applicant’s fees for that period (a “**20% Fee Holdback**”).

5. On January 28, 2025, the Committee filed its *Application for Entry of an Order Authorizing and Approving the Retention and Employment of Kane Russell Coleman Logan PC as Co-counsel to the Official Committee of Unsecured Creditors, Effective as of January 7, 2025* [Docket No. 219]. On March 7, 2025, the Court entered an order granting the application and employing KRCL as co-counsel for the Committee effective as of January 7, 2025 [Docket No. 284].

6. On February 5, 2026, the Court entered its *Order Directing Appointment of Chapter 11 Trustees* [Docket No. 1123] directing the appointment of chapter 11 trustees for each Debtor’s bankruptcy case. As of February 5, 2026, the Debtors are no longer jointly administered.

³ The Fee Notice Parties include (i) Foley & Lardner LLP, as counsel to the Debtors, (ii) Holland & Knight, LLP and Goldberg Kohn Ltd, as counsel to Fifth Third Bank, National Association, and (iii) the U.S. Trustee. KRCL will also provide notice to each trustee appointed for each Debtor’s estate.

B. KRCL'S MONTHLY FEE STATEMENTS AND INVOICES

7. On December 22, 2025, KRCL submitted its *Monthly Fee Statement of Kane Russell Coleman Logan PC for Compensation for Services and Reimbursement of Expenses for the Period of October 1, 2025, to November 30, 2025* (the “**October and November Fee Statement**”) to the Fee Notice Parties. During the October and November Fee Statement period, KRCL incurred a total of \$10,551.50 in professional fees and a total of \$1,049.90 in expenses. In accordance with the Interim Compensation Order, the October and November Fee Statement sought payment of 80% of KRCL's fees (totaling \$8,441.20) and 100% of its expenses (totaling \$1,049.90) for a total of \$9,491.10. No objection was filed to the October and November Fee Statement. As of the date of this Application, KRCL has not received payment of 80% of its fees and 100% of its expenses as requested in the October and November Fee Statement.

8. On February 25, 2026, KRCL submitted its *Monthly Fee Statement of Kane Russell Coleman Logan PC for Compensation for Services and Reimbursement of Expenses for the Period of December 1, 2025, to January 31, 2026* (the “**December and January Fee Statement**”) and together with the October and November Fee Statement, the “**Fee Statements**”) to the Fee Notice Parties. During the December and January Fee Statement period, KRCL incurred a total of \$20,773.00⁴ in professional fees and a total of \$840.68 in expenses. In accordance with the Interim Compensation Order, the December and January Fee Statement sought payment of 80% of KRCL's fees and 100% of its expenses. No objection was filed to the December and January Fee Statement. As of the date of this Application, KRCL has not received payment of 80% of its fees and 100% of its expenses as requested in the December and January Fee Statement.

⁴ KRCL discovered an error in the original invoice for services provided during the month of January (the “**Original January Invoice**”) while preparing this Application. KRCL prepared a corrected January invoice which is attached hereto as **Exhibit A-3** (the “**January Invoice**”). With respect to the month of January, KRCL is only seeking compensation for services and reimbursement of expenses as identified in the January Invoice.

C. KRCL’S INTERIM COMPENSATION – FEES & EXPENSES OUTSTANDING

9. During the Fourth Interim Period, KRCL performed a total of 58.1 hours of professional services as co-counsel to the Committee. KRCL’s fees for the Fourth Interim Period total **\$32,376.50**, and its expenses total **\$1,913.28**, for total fees and expenses of **\$34,289.78**. Pursuant to the Interim Compensation Order and its Monthly Fee Statements, KRCL has been paid a total of **\$0.00** as of the filing of this Application. Accordingly, the remaining balance owed to KRCL for the Fourth Interim Period is **\$34,289.78** which is equal the full balance of fees and expenses incurred by KRCL during the Fourth Interim Period. The following chart summarizes KRCL’s fees and expenses and the amounts due and owing for the Fourth Interim Period:

	<u>Oct-25</u>	<u>Nov-25</u>	<u>Dec-25</u>	<u>Jan-25</u>	<u>Feb -26⁵</u>	<u>Total</u>
<i>Fees</i>	\$7,988.00	\$2,563.50	\$3,935.00	\$16,838.00	\$1,052.00	\$32,376.50
<i>Expenses</i>	\$1,049.90	\$0.00	\$104.80	\$735.88	\$22.70	\$1,913.28
<i>TOTAL</i>	\$9,037.90	\$2,563.50	\$4,039.80	\$17,573.88	\$1,074.70	\$34,289.78
<i>Amounts Paid</i>	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	(\$0.00)	\$0.00
<i>BALANCE</i>	\$9,037.90	\$2,563.50	\$4,039.80	\$17,573.88	\$1,074.70	\$34,289.78

FEES AND EXPENSES

A. KRCL’S FEES AND EXPENSES

10. By this Application, KRCL seeks an order of the Court: (i) allowing interim compensation for professional fees in the total amount of **\$32,376.50** and reimbursement of expenses in the total amount of **\$1,913.28** (collectively, the “**Interim Fees and Expenses**”) incurred by KRCL as the Committee’s co-counsel during the Fourth Interim Period; and (ii) directing the Debtors to pay KRCL the full amount of Interim Fees and Expenses, to the extent such fees and expenses have not already been paid.

⁵ Feb-26 includes all fees and expenses incurred from February 1, 2026 through and including February 5, 2026.

11. KRCL's Fee Statements, which includes KRCL's invoice showing the time spent and expenses incurred during the applicable period, and KRCL's invoice for services performed during February 1, 2026 through and including February 5, 2026 (collectively, the "**Invoices**") are attached hereto as **Exhibit A**. The Invoices are generated by KRCL in the ordinary course of its business and are compiled from daily time records submitted on a contemporaneous basis by the attorneys and paralegals employed by KRCL. Pursuant to KRCL's ordinary billing practices, KRCL's time records are kept in six minute increments.

12. The Invoices contain a detailed listing and description of all services performed by KRCL as co-counsel to the Committee, the time spent and dates on which those services were performed, the attorneys performed the services, and the rates charged during the Fourth Interim Period. Such descriptions are in compliance with this Court's *Guidelines for Compensation and Expense Reimbursement for Professionals* (the "**Guidelines**"). Certain time descriptions on the Invoices are redacted to protect the attorney-client privilege.

13. Pursuant to the Guidelines, KRCL has prepared a billing summary (the "**Billing Summary**"), as well as a table showing the fees and services rendered by specific subject areas or matters of these Cases (the "**Project Summary**"). The Billing Summary is attached hereto as **Exhibit B**, and the Project Summary is attached hereto as **Exhibit C**. As shown on the Billing Summary, with limited exceptions, only two KRCL attorneys have worked on this matter consistently: John J. Kane and JaKayla J. DaBera. The attorneys have attended hearings, meetings, and conferences during the Fourth Interim Period.

14. Expenses incurred during the Fourth Interim Period are set forth in detail on the Invoices. A summary of the actual and necessary expenses incurred by KRCL is attached hereto as **Exhibit D** (the "**Expense Summary**").

15. KRCL seeks allowance on an interim basis of all Interim Fees and Expenses incurred on behalf of the Committee during the Fourth Interim Period. KRCL further requests that the Debtors be required to issue payment of **\$34,289.78** to KRCL for all unpaid fees and expenses incurred during the Fourth Interim Period.

B. EVALUATION STANDARDS

16. Section 330(a)(1) of the Bankruptcy Code provides for the payment of “reasonable compensation for actual, necessary services” rendered by an estate professional and for the professional’s “reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). To grant a request for compensation pursuant to section 330, a court must find that the request is reasonable. *In re Cabill*, 428 F.3d 536, 539 (5th Cir. 2005). The United States Court of Appeals for the Fifth Circuit has held that the “lodestar” method is preferred in this Circuit for calculating attorneys’ fees in bankruptcy cases. *See Fender v. Transamerican Natural Gas Corp.*, 12 F.3d 480, 487 (5th Cir. 1994); *see also Pennsylvania v. Delaware Valley Citizens Council for Clean Air*, 483 U.S. 711 (1986) (holding that the United States Supreme Court prefers the “lodestar” method in the calculation of attorneys’ fees).

17. The “lodestar” is determined by multiplying the number of hours reasonably expended by the prevailing hourly rate in the community for similar work. *See Fender*, 12 F.3d at 487. Following this calculation, “[t]he court then adjusts the lodestar upward or downward depending upon the respective weights of the twelve [*Johnson* factors].” *Id.*

18. The Fifth Circuit employs the *Johnson* factors to aid courts in considering the reasonableness of attorneys’ fees, and to assist in the court’s findings and reasons upon which an award of attorneys’ fees are based. The twelve *Johnson* factors are: (1) the time and labor involved; (2) the novelty and complexity of the issues involved; (3) the skill required to perform the legal service properly; (4) the preclusion of other employment; (5) the customary fees; (6) whether the fee is fixed or contingent; (7) any time limitations imposed; (8) the amount involved and results obtained; (9) the

experience, reputation, and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of professional relationship with the client; and (12) awards in similar cases. See *Johnson v. Georgia Highway Exp., Inc.*, 488 F.2d 714 (5th Cir. 1974). In addition to the *Johnson* factors, the United States Supreme Court in *Hensley v. Eckerhart*, 461 U.S. 424 (1983), stated that attorneys “should make a good-faith effort to exclude . . . hours that are excessive, redundant, or otherwise unnecessary.” *Id.* at 434.

C. APPLICATION OF THE JOHNSON FACTORS

19. These Cases presented issues which required the special skills and experience of KRCL’s members. Additionally, KRCL’s bankruptcy attorneys have extensive experience handling sophisticated matters before the United States Bankruptcy Court for the Northern District of Texas, Dallas Division. Because of its members’ skills and experience, KRCL believes it has minimized fees and other expenses incurred while serving as co-counsel to the Committee. KRCL’s fees and expenses are also justified under the criteria set forth in *Johnson* and in *In re First Colonial Corp.*, 544 F.2d 1291 (5th Cir. 1977). A brief statement with regard to each of the twelve elements set out in the *Johnson* case follows:

a. The time and labor involved. KRCL has expended a total of 58.1 professional hours and has incurred \$32,376.50 in legal fees while serving as co-counsel to the Committee during the Fourth Interim Period. A detailed description of the services rendered is provided in the Monthly Fee Statements and Invoices attached hereto as **Exhibit A**. The time and hourly billing rate of each attorney performing legal services on behalf of the Committee are reflected in the Billing Summary attached hereto as **Exhibit B**.

b. The novelty and complexity of the issues involved. KRCL encountered complex issues while representing the Committee in this case and was often required to use its knowledge of the Local Rules and Court procedures to develop an appropriate response. The issues

presented required a high degree of analytical skill and understanding in obtaining the results that have been obtained to date.

c. The skill required to perform the legal service properly. John J. Kane and JaKayla J. DaBera dedicate the vast majority of their respective practices to bankruptcy law. John J. Kane and JaKayla J. DaBera are also well acquainted with this Court's local rules and procedures. Because of their experience and skill in bankruptcy law and their understanding of this Court's local rules and procedures, KRCL believes more time could easily have been employed by less experienced counsel. The array of legal considerations presented in this proceeding and questions regarding local practice required a meaningful degree of expertise and experience to take prompt and skillful action to resolve associated issues. KRCL's personnel were accordingly utilized as evidenced by the Invoices in **Exhibit A**.

d. The preclusion of other employment. While certain periods of the Fourth Interim Period were intense, KRCL has not declined other employment, but has insured it has sufficient personnel to serve as co-counsel to the Committee in these Cases. During the time spent working on behalf of the Committee, the KRCL attorneys forewent the opportunity to work on other matters.

e. The customary fees. The fees applied for herein are equivalent to customary fees in other proceedings for similar services rendered and results to date.

f. Whether the fee is fixed or contingent. Not applicable in this case.

g. Time limitations. A summary of hours expended, and the detailed description of the work performed during each of those hours is described in the Invoices included in **Exhibit A**. As co-counsel to the Committee, prompt and intensive action was required in many of the activities of these Cases.

h. The amount involved and results obtained. KRCL has actively participated in the matters for which it was retained as co-counsel to the Committee. Overall, KRCL believes it has performed well in these Cases, that the Committee and the Debtors' estates have benefitted from KRCL's efforts, and that its fees are appropriate.

i. The experience, reputation, and ability of the attorneys and paralegals. The overwhelming percentage of time billed by KRCL attorneys on this engagement was billed by John J. Kane and JaKayla J. DaBera.

(i) Mr. Kane was licensed to practice by the Texas State Bar in 2009 and has been practicing in KRCL's Insolvency, Bankruptcy, & Creditor Rights department since 2010. Mr. Kane, a Senior Director at the firm, has been recognized as a "Rising Star" by Texas Super Lawyers from 2014 through 2024 and was selected to Super Lawyers for 2024 and 2025. Mr. Kane was ranked by Chambers and Partners in 2025, by US News and World Reports as among the "Best Lawyers in America" in 2025, and as a Law Dragon Top 500 Bankruptcy Attorney in America in 2024 and 2025. Mr. Kane charged a rate of \$685 per hour for time billed during 2025 and \$795 per hour for time billed during 2026. These rates reflect Mr. Kane's standard rates for 2025 and 2026 respectively. KRCL believes Mr. Kane's rate is reasonable and is justified in light of his experience and is well within local market rates.

(ii) Ms. DaBera was licensed to practice by the Texas State Bar in 2022 following the conclusion of her judicial clerkship with Judge Dorsey in the United States Bankruptcy Court for the District of Delaware, and has been practicing in the area of bankruptcy and creditors' rights since that time. Ms. DaBera charged a rate of \$485 per hour for time billed during 2025 and \$575 per hour for time billed during 2026. These rates reflect Ms. DaBera's standard rates for 2025 and 2026 respectively. KRCL believes Ms. DaBera's rates are reasonable and justified in light of her experience, and well within local market rates.

(iii) Similarly, other professionals of KRCL who rendered services to the Committee during the Fourth Interim Period are well-qualified and skilled to perform the services required.

j. The undesirability of the case. KRCL does not feel the subject Cases or acting as co-counsel to the Committee in this proceeding was "undesirable."

k. The nature and length of the professional relationship with the client. KRCL's relationship with the Committee is a single event.

l. Awards in similar cases. KRCL believes that the fees requested herein are certainly reasonable and are less than, or at least in line with, fees for cases of similar difficulty and complexity.

D. KRCL'S REPRESENTATIONS

20. Taking all of the *Johnson* factors into consideration, KRCL respectfully submits that the Interim Fees and Expenses requested in this Application are entirely appropriate. Accordingly, KRCL respectfully requests that compensation of professional fees and reimbursement of expenses of KRCL in this matter be granted in the amounts requested herein.

21. KRCL further represents that the fees applied for are in conformity with fees allowed in similar proceedings for similar services rendered and results obtained. KRCL's expenses incurred on behalf of the Committee are reasonable and are of the kind and price normally charged to non-bankruptcy clients of KRCL. KRCL respectfully requests that the Court take judicial notice of the awards which have been made in similar proceedings in this Court and in other bankruptcy courts in the State of Texas.

22. KRCL has made no agreement for the sharing of compensation of expenses herein, although such fees are shared by members of the firm according to the firm's agreement.

23. KRCL was at all times a "disinterested person" and has not represented or held any interest adverse to the Debtors' estates on the matters for which it was employed, in compliance with Bankruptcy Code § 327(a).

CONCLUSION

WHEREFORE, KRCL respectfully requests that the Court enter an order: (i) approving the interim award of reasonable compensation for professional services rendered as co-counsel to the Committee during the Fourth Interim Period in the amount of **\$32,376.50**, plus reimbursement of expenses in the amount of **\$1,913.28**, for a total of **\$34,289.78**; (ii) directing the Debtors to pay all

unpaid fees and expenses incurred by KRCL during the Fourth Interim Period in the amount of
\$34,289.78; and (iii) granting KRCL such other and further relief as this Court deems just and proper.

Dated: June 30, 2026

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ JaKayla J. DaBera

Joseph M. Coleman (SBN 04566100)

John J. Kane (SBN 24066794)

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- and -

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***Co-counsel to the Official
Committee of Unsecured Creditors***

CERTIFICATION OF COUNSEL

I hereby certify that: (i) I have read this Application; (ii) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the professional fee compensation and expense reimbursements sought in this Application conform with the Guidelines; and (iii) the requested professional fees and expense reimbursements are billed at rates and in accordance with practices no less favorable than those customarily employed by KRCL and generally accepted by KRCL's clients.

/s/ JaKayla J. DaBera
JaKayla J. DaBera

CERTIFICATE OF SERVICE

This is to certify that on June 30, 2026, the foregoing Application was served (i) via the Court's CM/ECF system upon all parties receiving such service in these bankruptcy cases; and (ii) via e-mail upon the following parties:

Counsel to the Debtors:

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United States Trustee:

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**Counsel for Claudia Z. Springer, Chapter 11
Trustee of Kentucky Owl, LLC:**

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/s/ JaKayla J. DaBera
JaKayla J. DaBera

SUMMARY OF EXHIBITS

EXHIBIT A MONTHLY FEE STATEMENTS AND INVOICES

A-1 October and November Fee Statement

A-2 December and January Fee Statement (sans Original January Invoice)

A-3 January Invoice

A-4 February Invoice

EXHIBIT B BILLING SUMMARY

EXHIBIT C PROJECT SUMMARY

EXHIBIT D EXPENSE SUMMARY

Exhibit A

EXHIBIT A-1 – October and November Fee Statement

KANE RUSSELL 
COLEMAN LOGAN

JAKAYLA J. DABERA
Direct (214) 777-4220
Email jdabera@krcl.com

December 22, 2025

Via Electronic Mail

Counsel to the Debtors and Debtors in Possession ***Counsel for Fifth Third Bank, National Association***

FOLEY & LARDNER LLP

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Mary Rofaeil, Zachary C. Zahn, Ann Marie
Uetz, and Michael J. Small

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HOLLAND & KNIGHT, LLP

Attn: Brent R. McIlwain and Christopher A.
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Email: brent.mcilwain@hklaw.com

Email: chris.bailey@hklaw.com

GOLDBERG KOHN LTD.

Attn: Jeremy M. Downs and Steven J.
Wickman

Email: jeremy.downs@goldbergkohn.com

Email: steven.wickman@goldbergkohn.com

***Office of the U.S. Trustee for the Northern
District of Texas***

Attn: Asher Bublick

Email: asher.bublick@usdoj.gov

Re: *In re Stoli Group (USA), LLC, et al.*, Case No. 24-80146-swe11
Monthly Fee Statement of Kane Russell Coleman Logan PC for Compensation
for Services and Reimbursement of Expenses for the Period of October 1, 2025,
to November 30, 2025

Counsel:

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 209]¹ (the “**Interim Compensation Order**”) in the above-captioned jointly administered bankruptcy cases (the “**Chapter 11 Cases**”) of Stoli Group (USA), LLC (“**Stoli USA**”) and Kentucky Owl, LLC (“**KO**” together with, Stoli USA, the “**Debtors**”), Kane Russell Coleman Logan PC (“**KRCL**”), as co-counsel to the Official

¹ Capitalized terms not defined herein shall have the meaning set forth in the Interim Compensation Order.

Committee of Unsecured Creditors (the “**Committee**”), hereby submits its monthly fee statement (the “**Monthly Fee Statement**”) to the Notice Parties.

The Monthly Fee Statement reflects the services rendered and expenses incurred by KRCL on the Committee’s behalf, as co-counsel to the Committee, during the period of October 1, 2025, to November 30, 2025 (the “**Statement Period**”). The total amount of the Monthly Fee Statement for services rendered and expenses incurred during the Statement Period is \$11,601.00, including \$10,551.50 in fees and \$1,049.90 in expenses.

As set forth in the Interim Compensation Order, the Objection Period and deadline for any Notice Party to serve KRCL with an Objection Notice (if any) to the Monthly Fee Statement is **January 1, 2026**—ten (10) days from the submission of the Monthly Fee Statement. If KRCL is not served with an Objection Notice before the expiration of the Objection Period, KRCL will file a certificate of no objection with the Court, and KRCL will be entitled to receive, and the Debtors shall promptly issue a payment to KRCL in the amount of **\$9,491.10**, with such total amount representing 80% of all fees (\$8,441.20) and 100% of all expenses (\$1,049.90) during the Statement Period, as set forth in the Monthly Fee Statement.

Should you have any questions or concerns or wish to discuss this matter, please do not hesitate to contact me.

Sincerely,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ JaKayla J. DaBera
JaKayla J. DaBera

JJD

KANE RUSSELL COLEMAN LOGAN

Invoice Date: 11/25/25

Invoice No.: 5760987

File No.:

74999.00002

Official Committee of Unsecured Creditor
Attention: Bennett Silverberg

File Description: In re: Stoli Group (USA), LLC - Bankruptcy

PROFESSIONAL CHARGES

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>Task Code B110</u>				
10/01/25	JJD	Attention to court's request for bench ruling availability.	0.20	97.00
10/03/25	SBR	Review court docket; Identify upcoming hearing, response and objection deadlines.	0.10	37.50
10/20/25	JJD	Review committee update email regarding status of plan negotiations.	0.20	97.00
10/22/25	JJD	Review committee updated regarding status conference.	0.10	48.50
10/31/25	SBR	Finalize, file, and serve BR's third interim fee application and related exhibits.	0.50	187.50
Subtotal for B110 Case Administration			1.10	467.50
<u>Task Code B110 and A101</u>				
10/23/25	SBR	Review court docket; identify upcoming hearing, response and objection deadlines.	0.30	112.50
Subtotal for B110 Case Administration A101 Plan and prepare for			0.30	112.50
<u>Task Code B150</u>				
10/07/25	JJD	Attend committee meeting.	0.70	339.50
10/07/25	JJK	Attend committee meeting (.7); Confer with team on next steps, plan outlook (.3).	1.00	685.00
Subtotal for B150 Meetings of and Communications with Creditors			1.70	1,024.50
<u>Task Code B160</u>				

Invoice Date: **11/25/25**Invoice No.: **5760987**

File No.:

74999.00002

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
10/01/25	JJD	Attention to August monthly fee statement.	0.10	48.50
10/01/25	SBR	Prepare initial draft of monthly fee statement after review of invoice, forward same to attorney for review.	0.50	187.50
10/06/25	JJD	Review and revise September monthly fee statement.	0.30	145.50
10/06/25	JJD	Attention to M3 fee statement.	0.10	48.50
10/06/25	JJD	Attention to third interim fee application including meet with S. Rhea to discuss same.	1.00	485.00
10/06/25	JJD	Attention to status of service of M3's July monthly fee statement.	0.20	97.00
10/16/25	JJD	Update M3 July fee statement and coordinate service of same.	0.40	194.00
10/16/25	SBR	Finalize and submit M3's Monthly Fee Statement.	0.40	150.00
10/23/25	JJD	Prepare and file CNO regarding BR seventh monthly fee statement.	0.30	145.50
10/31/25	JJD	Revise KRCL third interim fee application.	2.70	1,309.50
10/31/25	JJD	Revise M3 third interim fee application and call with M. Altman regarding same.	0.60	291.00
10/31/25	JJD	Review and prepare BR third interim fee application for filing and coordinate filing of same.	0.40	194.00
Subtotal for B160 Fee/Employment Applications			7.00	3,296.00
<u>Task Code B190</u>				
10/29/25	JJD	Prepare for and attend emergency cash collateral hearing (2.2); Update J. Kane regarding same (.3).	2.50	1,212.50
Subtotal for B190 Other Contested Matters (excluding assumption/rejection motions)			2.50	1,212.50
<u>Task Code B320</u>				
10/03/25	JJD	Attend bench ruling for confirmation hearing.	0.90	436.50

Invoice Date: **11/25/25**Invoice No.: **5760987**

File No.:

74999.00002

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
10/03/25	JJK	Attend hearing on Plan Ruling and confer with team regarding same, next steps, protection of committee positioning, plan preservation.	1.00	685.00
10/10/25	JJK	Correspondence with H. O'Neal and T. Axelrod regarding status of Debtor discussions with 5/3, next steps.	0.30	205.50
10/19/25	JJK	Review detailed status update on plan and plan negotiations.	0.20	137.00
10/21/25	JJK	Review correspondence from Debtor's counsel and BR team regarding 5/3 plan modification proposal and issues related to same, next steps.	0.20	137.00
10/22/25	JJK	Attend plan status conference hearing (.4).	0.40	274.00
Subtotal for B320 Plan and Disclosure Statement (including Business Plan)			3.00	1,875.00
Total Fees:				7,988.00

PROFESSIONAL CHARGES SUMMARY

<u>PROFESSIONAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
JaKayla DaBera	10.70	485.00	5,189.50
John J. Kane	3.10	685.00	2,123.50
Shikendra B. Rhea	1.80	375.00	675.00
Total Professional Charges Due	15.60		\$7,988.00
09/18/2025	JJD	Vendor: Palmer Reporting Services; Invoice#: TX2480146.3; Date: 9/18/2025	1,048.00
10/07/2025	ZZZ	Vendor: Pacer Service Center; Invoice#: 5726590-Q32025; Date: 10/7/2025	1.90
Total			1,049.90

INVOICE SUMMARY

Professional Charges	\$7,988.00
Disbursements	\$1,049.90

Invoice Date: **11/25/25**Invoice No.: **5760987**

File No.:

74999.00002**CURRENT INVOICE DUE****\$9,037.90****Outstanding Prior Balance**

<u>Invoice #</u>	<u>Date</u>	<u>Original Amount</u>	<u>Payments</u>	<u>Balance Due</u>
5752999	06/11/25	\$91,508.11	(\$70,887.01)	\$20,621.10
5754457	07/10/25	\$67,156.84	\$0.00	\$67,156.84
5756729	08/20/25	\$21,876.40	\$0.00	\$21,876.40
5758267	09/30/25	\$36,958.74	\$0.00	\$36,958.74
5759629	10/20/25	\$13,918.75	\$0.00	\$13,918.75

TOTAL AMOUNT DUE**\$169,569.73**

Please remit payment to:	Receiving Bank	Account Number	Electronic Payment ABA Routing Number: For ACH	For Wire
Kane Russell Coleman & Logan PC PO Box 673591 Dallas, TX 75267-3591	PNC Bank	4942104354	071921891	043000096
Reference: Please reference Invoice number(s) or File number(s)				

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KANE RUSSELL COLEMAN LOGAN

Invoice Date: 12/22/25

Invoice No.: 5762265

File No.:

74999.00002

Official Committee of Unsecured Creditor
Attention: Bennett Silverberg

File Description: In re: Stoli Group (USA), LLC - Bankruptcy

PROFESSIONAL CHARGES

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>Task Code B110</u>				
11/05/25	JJD	Review email update from T. Axelrod summarizing status conference and status of ongoing mediation with 5/3.	0.10	48.50
Subtotal for B110 Case Administration			0.10	48.50
<u>Task Code B160</u>				
11/04/25	JJD	Email M. Altman regarding M3 third interim fee application.	0.10	48.50
11/18/25	JJD	Attention to M3 monthly fee statements and work on M3 third interim fee application.	0.70	339.50
11/20/25	JJD	Email to M. Altman regarding M3 fee statements.	0.10	48.50
11/24/25	JJD	Review and coordinate service of M3 October fee statement.	0.40	194.00
11/24/25	SBR	Finalize and submit Certificate of No Objection as to Brown Rudnick, LLP's Third Interim Fee Application.	0.20	75.00
11/24/25	SBR	Finalize and submit M3's Monthly Fee Statement for October, 2025.	0.20	75.00
11/25/25	SBR	Prepare documents to be used as exhibits in anticipation of filing fee applications.	0.60	225.00
11/25/25	JJD	Work on revisions to M3 and KRCL third interim fee apps.	1.70	824.50
Subtotal for B160 Fee/Employment Applications			4.00	1,830.00

Task Code B320

Invoice Date: **12/22/25**Invoice No.: **5762265**

File No.:

74999.00002

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
11/05/25	JJK	Plan confirmation post-hearing mediation status conference.	0.40	274.00
11/18/25	JJK	Prepare for and attend status conference on plan negotiations and next steps (.4); Coordinate with T. Axelrod regarding same (.2).	0.60	411.00
Subtotal for B320 Plan and Disclosure Statement (including Business Plan)			1.00	685.00
Total Fees:				2,563.50

PROFESSIONAL CHARGES SUMMARY

<u>PROFESSIONAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
JaKayla DaBera	3.10	485.00	1,503.50
John J. Kane	1.00	685.00	685.00
Shikendra B. Rhea	1.00	375.00	375.00
Total Professional Charges Due	5.10		\$2,563.50

INVOICE SUMMARY

Professional Charges \$2,563.50

CURRENT INVOICE DUE \$2,563.50**Outstanding Prior Balance**

<u>Invoice #</u>	<u>Date</u>	<u>Original Amount</u>	<u>Payments</u>	<u>Balance Due</u>
5752999	06/11/25	\$91,508.11	(\$70,887.01)	\$20,621.10
5754457	07/10/25	\$67,156.84	\$0.00	\$67,156.84
5756729	08/20/25	\$21,876.40	\$0.00	\$21,876.40
5758267	09/30/25	\$36,958.74	\$0.00	\$36,958.74
5759629	10/20/25	\$13,918.75	\$0.00	\$13,918.75
5760987	11/25/25	\$9,037.90	\$0.00	\$9,037.90

TOTAL AMOUNT DUE \$172,133.23

Please remit payment to:	Receiving Bank	Account Number	Electronic Payment ABA Routing Number:
Kane Russell Coleman & Logan PC PO Box 673591 Dallas, TX 75267-3591	PNC Bank	4942104354	For ACH 071921891 For Wire 043000096

Invoice Date: **12/22/25**Invoice No.: **5762265**

File No.:

74999.00002

Reference: Please reference Invoice number(s) or File number(s)

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EXHIBIT A-2 – December and January Fee Statement
(sans Original January Invoice)

KANE RUSSELL 
COLEMAN LOGAN

JAKAYLA J. DABERA
Direct (214) 777-4220
Email jdabera@krcl.com

February 25, 2026

Via Electronic Mail

Counsel to the Debtors and Debtors in Possession ***Counsel for Fifth Third Bank, National Association***

FOLEY & LARDNER LLP

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Mary Rofaeil, Zachary C. Zahn, Ann Marie
Uetz, and Michael J. Small

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HOLLAND & KNIGHT, LLP

Attn: Brent R. McIlwain and Christopher A.
Bailey

Email: brent.mcilwain@hklaw.com

Email: chris.bailey@hklaw.com

GOLDBERG KOHN LTD.

Attn: Jeremy M. Downs and Steven J.
Wickman

Email: jeremy.downs@goldbergkohn.com

Email: steven.wickman@goldbergkohn.com

***Office of the U.S. Trustee for the Northern
District of Texas***

Attn: Asher Bublick

Email: asher.bublick@usdoj.gov

Re: *In re Stoli Group (USA), LLC, et al.*, Case No. 24-80146-swe11
Monthly Fee Statement of Kane Russell Coleman Logan PC for Compensation
for Services and Reimbursement of Expenses for the Period of December 1, 2025,
to January 31, 2026

Counsel:

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 209]¹ (the “**Interim Compensation Order**”) in the above-captioned jointly administered bankruptcy cases (the “**Chapter 11 Cases**”) of Stoli Group (USA), LLC (“**Stoli USA**”) and Kentucky Owl, LLC (“**KO**” together with, Stoli USA, the “**Debtors**”), Kane Russell Coleman Logan PC (“**KRCL**”), as co-counsel to the Official

¹ Capitalized terms not defined herein shall have the meaning set forth in the Interim Compensation Order.

Committee of Unsecured Creditors (the “**Committee**”), hereby submits its monthly fee statement (the “**Monthly Fee Statement**”) to the Notice Parties.

The Monthly Fee Statement reflects the services rendered and expenses incurred by KRCL on the Committee’s behalf, as co-counsel to the Committee, during the period of December 1, 2025, to January 31, 2026 (the “**Statement Period**”). The total amount of the Monthly Fee Statement for services rendered and expenses incurred during the Statement Period is \$23,113.68, including \$22,273.00 in fees and \$840.68 in expenses.

As set forth in the Interim Compensation Order, the Objection Period and deadline for any Notice Party to serve KRCL with an Objection Notice (if any) to the Monthly Fee Statement is **March 6, 2026**—ten (10) days from the submission of the Monthly Fee Statement. If KRCL is not served with an Objection Notice before the expiration of the Objection Period, KRCL will file a certificate of no objection with the Court, and KRCL will be entitled to receive, and the Debtors shall promptly issue a payment to KRCL in the amount of **\$18,659.08**, with such total amount representing 80% of all fees (\$17,818.40) and 100% of all expenses (\$840.68) during the Statement Period, as set forth in the Monthly Fee Statement.

Should you have any questions or concerns or wish to discuss this matter, please do not hesitate to contact me.

Sincerely,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ JaKayla J. DaBera
JaKayla J. DaBera

JJD

KANE RUSSELL COLEMAN LOGAN

Invoice Date: **01/27/26**

Invoice No.: **5763555**

File No.:

74999.00002

Official Committee of Unsecured Creditor
Attention: Bennett Silverberg

File Description: In re: Stoli Group (USA), LLC - Bankruptcy

PROFESSIONAL CHARGES

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>Task Code B110</u>				
12/12/25	JJD	Attend status conference.	0.50	242.50
12/15/25	JJD	Coordinate filing of transcript request.	0.10	48.50
Subtotal for B110 Case Administration			0.60	291.00
<u>Task Code B160</u>				
12/03/25	JJD	Revise and coordinate filing of M3 Third Interim Fee Application.	0.80	388.00
12/04/25	SBR	Revise KRCL Third Interim Fee Application and prepare cover sheet and exhibit for same.	0.80	300.00
12/08/25	JJD	Revise KRCL Third Interim Fee Application, prepare propose order, and coordinate filing of same.	1.50	727.50
12/08/25	SBR	File KRCL's Third Interim Fee Applications.	0.20	75.00
12/17/25	JJD	Email to H. Cohen regarding missing certificates of no objection for Brown Rudnick monthly fee statements.	0.10	48.50
12/18/25	JJD	Attention to KRCL monthly fee statement including revise same.	0.50	242.50
12/18/25	JJD	Upload order on Brown Rudnick Third Interim Fee Application for court entry.	0.20	97.00
12/18/25	SBR	Prepare initial draft of monthly fee statement.	0.40	150.00
12/18/25	SBR	Prepare certificate of no objection for Brown Rudnick 10th monthly fee app.	0.10	37.50
12/19/25	JJD	Revise certificate of no objection and circulate same for approval (.2); Email courtroom deputy regarding entry of order on Brown Rudnick Third Interim Fee Application (.2).	0.40	194.00

Invoice Date: **01/27/26**Invoice No.: **5763555**

File No.:

74999.00002

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
12/19/25	SBR	Finalize and submit Notice of Rate Increase for Brown Rudnick.	0.10	37.50
12/22/25	JJD	Attention to preparation and service of KRCL Fee statement.	0.40	194.00
12/30/25	SBR	Draft multiple certificates of no objection for monthly fee statements and fee applications.	0.60	225.00
Subtotal for B160 Fee/Employment Applications			6.10	2,716.50
<u>Task Code B320</u>				
12/04/25	JJK	Update regarding Debtor and 5/3 negotiations, breakdown, next steps and opportunities.	0.50	342.50
12/04/25	JJD	Participate in Zoom meeting to discuss new update regarding plan negotiations and relay update to J. Kane.	0.30	145.50
12/09/25	JJD	Attention to status of settlement negotiations including review email from T. Axelrod regarding same.	0.10	48.50
12/12/25	JJK	Prepare for and attend status conference on plan negotiations and follow up with T. Axelrod regarding same.	0.50	342.50
12/18/25	JJD	Review status update on negotiation progress.	0.10	48.50
Subtotal for B320 Plan and Disclosure Statement (including Business Plan)			1.50	927.50
Total Fees:				3,935.00

PROFESSIONAL CHARGES SUMMARY

<u>PROFESSIONAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
JaKayla DaBera	5.00	485.00	2,425.00
John J. Kane	1.00	685.00	685.00
Shikendra B. Rhea	2.20	375.00	825.00
Total Professional Charges Due	8.20		\$3,935.00
12/17/2025	SBR	Vendor: Kathy Rehling; Invoice#: 11505; Date: 12/17/2025	104.80

Invoice Date: **01/27/26**Invoice No.: **5763555**

File No.:

74999.00002**Total****104.80****INVOICE SUMMARY**

Professional Charges	\$3,935.00
Disbursements	\$104.80

CURRENT INVOICE DUE**\$4,039.80****Outstanding Prior Balance**

<u>Invoice #</u>	<u>Date</u>	<u>Original Amount</u>	<u>Payments</u>	<u>Balance Due</u>
5752999	06/11/25	\$91,508.11	(\$88,977.16)	\$2,530.95
5754457	07/10/25	\$67,156.84	(\$1,413.34)	\$65,743.50
5756729	08/20/25	\$21,876.40	(\$250.90)	\$21,625.50
5758267	09/30/25	\$36,958.74	(\$1,293.24)	\$35,665.50
5759629	10/20/25	\$13,918.75	(\$1,910.25)	\$12,008.50
5760987	11/25/25	\$9,037.90	(\$1,049.00)	\$7,988.90
5762265	12/22/25	\$2,563.50	\$0.00	\$2,563.50

TOTAL AMOUNT DUE**\$ 152,166.15**

Please remit payment to:	Receiving Bank	Account Number	Electronic Payment ABA Routing Number:
Kane Russell Coleman & Logan PC PO Box 673591 Dallas, TX 75267-3591	PNC Bank	4942104354	For ACH 071921891
			For Wire 043000096
Reference: Please reference Invoice number(s) or File number(s)			

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EXHIBIT A-3 – January Invoice

KANE RUSSELL COLEMAN LOGAN

Invoice Date: **06/30/26**

Invoice No.: **5764756**

File No.:

74999.00002

Official Committee of Unsecured Creditor
Attention: Bennett Silverberg

File Description: In re: Stoli Group (USA), LLC - Bankruptcy

PROFESSIONAL CHARGES

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>Task Code B110</u>				
01/14/26	SBR	Finalize and submit Motion to Convert case to chapter 7 in accordance with local rules.	0.10	37.50
01/27/26	JJD	Review email update on case status.	0.10	57.50
01/28/26	SBR	Review document identified as exhibits for upcoming hearing and prepare same for attorney review prior to filing.	2.10	787.50
01/28/26	SBR	Finalize and submit Objection to Appointment of Trustees.	0.20	75.00
01/29/26	SBR	Prepare hearing binders in anticipation of upcoming hearing.	1.80	675.00
Subtotal for B110 Case Administration			4.30	1,632.50
<u>Task Code B160</u>				
01/05/26	SBR	Finalize and submit Certificate of No Objection regarding KRCL Fee Statement in accordance with certificate of service.	0.10	37.50
01/06/26	SBR	Finalize and submit Orders regarding Fee Applications on behalf of KRCL and M3 in accordance with local rules.	0.10	37.50
01/06/26	JJD	Attention to entry of order for third interim fee applications including coordinate upload of same and email courtroom deputy regarding entry.	0.40	230.00
01/20/26	JJD	Finalize and file declaration disclosing unsolicited communication.	0.50	287.50
Subtotal for B160 Fee/Employment Applications			1.10	592.50

Task Code B190

Invoice Date: **06/30/26**Invoice No.: **5764756**

File No.:

74999.00002

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
01/05/26	JJD	Attention to email summarizing status of negotiations and potential conversion or trustee appointment.	0.10	57.50
01/08/26	JJK	Work on conforming complaint against 5/3 and coordinate with BR team on status conference roll-forward, amended challenge period issue.	0.30	238.50
01/09/26	JJK	Prepare to file 5/3 challenge complaint (.2); Calls and correspondence with HK team regarding extension of challenge period (.2).	0.40	318.00
01/14/26	JJD	Review local rules to determine whether certificate of conference is required for a motion to convert and email BR team on same.	0.50	287.50
01/14/26	JJD	Attention to motion to convert and related email correspondence and revise motion to convert.	1.00	575.00
01/15/26	JJD	Revise motion to convert cases and file same (.8); Prepare for and attend status conference (1.0).	1.80	1,035.00
01/15/26	JJD	Discuss case status with J. Kane including outcome of status conference.	0.30	172.50
01/19/26	JJK	Review incoming correspondence on Stoli disputes (.2); Confer with BR team on positioning, strategy, and next steps (.2).	0.40	318.00
01/20/26	JJD	Attention to UST request for meeting and schedule and participate in call with A. Bublick and T. Axelrod to discuss positions on motion to convert and motions to appoint a chapter 11 trustee.	0.30	172.50
01/26/26	JJD	Attention to request for missing transcripts including email S. Jones regarding same.	0.30	172.50
01/27/26	JJD	Email correspondence with T. Axelrod regarding motion to seal for declaration and prepare draft motion to seal and related order.	1.50	862.50
01/28/26	JJD	Participate in pretrial conference with BR Team, Debtors counsel, and FTB counsel.	0.60	345.00
01/28/26	JJK	Review proposed pleading and coordinate with J. DaBera on filing and sealing logistics and case updates (.4); Review correspondence between parties regarding case status and deal negotiations (.2).	0.60	477.00

Invoice Date: **06/30/26**Invoice No.: **5764756**

File No.:

74999.00002

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
01/28/26	JJD	Coordinate with BR team and internally about upcoming filing needs (.4); Assist with hearing preparation including revise, finalize and coordinate filing of W&E list and Declaration (2.3); Serve W&E list to Debtors, Fifth Third Bank, and UST (.4).	3.10	1,782.50
01/28/26	JJD	Attention to motion to seal including email correspondence regarding same and local procedure for filing under seal (.5); Revise motion to seal and file same (1.2); Correspondence with courtroom deputy regarding motion and entry of order (.1).	1.80	1,035.00
01/29/26	JJD	Assist with hearing preparation including production of hearing binders and prepare, coordinate filing, and serve amended witness and exhibit list.	1.70	977.50
01/29/26	JJK	Work with BR team on strategy and local practice matters related to motions to convert, outlook for creditor recovery, next steps, and assist preparation for hearings and coordinate team logistics.	1.40	1,113.00
01/30/26	JJK	Work with BR team in preparation for conversion hearings (.8); Attend conversion hearings and assist with negotiated resolution of same (4.0); Coordinate with Debtors' counsel regarding UST loop-in (.1).	4.90	3,895.50
01/30/26	JJD	Assist with final hearing preparations for upcoming hearing.	0.60	345.00
01/30/26	JJD	Review email correspondence related to potential resolution of motions to convert and motion to appoint.	0.20	115.00
Subtotal for B190 Other Contested Matters (excluding assumption/rejection motions)			21.80	14,295.00
<u>Task Code B210</u>				
01/14/26	JJK	Receive and review update from Debtors regarding professional resignations following Scheffler bad acts, updated CC proposal and letters of resignation.	0.40	318.00
Subtotal for B210 Business Operations			0.40	318.00
Total Fees:				16,838.00

Invoice Date: **06/30/26**Invoice No.: **5764756**

File No.:

74999.00002**PROFESSIONAL CHARGES SUMMARY**

<u>PROFESSIONAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
JaKayla DaBera	14.80	575.00	8,510.00
John J. Kane	8.40	795.00	6,678.00
Shikendra B. Rhea	4.40	375.00	1,650.00

Total Professional Charges Due	27.60		\$16,838.00
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08/14/2025	JJD	Vendor: eScribers, LLC; Invoice#: 1200765; Date: 8/14/2025	197.20
08/14/2025	JJD	Vendor: eScribers, LLC; Invoice#: 1200766; Date: 8/14/2025	130.50
08/25/2025	JJD	Vendor: Transcripts Plus, Inc.; Invoice#: 2025-212; Date: 8/25/2025	226.20
01/15/2026	JJD	Vendor: Texas Northern Bankruptcy Court; Invoice#: 7287535; Date: 1/15/2026	15.00
01/29/2026	SBR	Vendor: Special Delivery Service, Inc.; Invoice#: 765310; Date: 1/31/2026	24.09
01/30/2026	SBR	Vendor: Special Delivery Service, Inc.; Invoice#: 765310; Date: 1/31/2026	41.34
01/30/2026	SBR	Vendor: Special Delivery Service, Inc.; Invoice#: 765310; Date: 1/31/2026	101.55

Total		735.88
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INVOICE SUMMARY

Professional Charges	\$16,838.00
Disbursements	\$735.88

CURRENT INVOICE DUE	\$17,573.88
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Outstanding Prior Balance

<u>Invoice #</u>	<u>Date</u>	<u>Original Amount</u>	<u>Payments</u>	<u>Balance Due</u>
5756729	08/20/25	\$21,876.40	(\$20,140.82)	\$1,735.58
5758267	09/30/25	\$36,958.74	(\$17,259.53)	\$19,699.21
5759629	10/20/25	\$13,918.75	(\$1,910.25)	\$12,008.50
5760987	11/25/25	\$9,037.90	(\$1,049.00)	\$7,988.90

Invoice Date: **06/30/26**Invoice No.: **5764756**

File No.:

74999.00002

5762265	12/22/25	\$2,563.50	\$0.00	\$2,563.50
5763555	01/27/26	\$4,039.80	(\$104.80)	\$3,935.00
5770409	06/17/26	\$5,500.00	\$0.00	\$5,500.00
5766006	06/29/26	\$3,555.00	\$0.00	\$3,555.00
5770737	06/29/26	\$1,074.70	\$0.00	\$1,074.70
5767725	06/29/26	\$26,688.50	\$0.00	\$26,688.50
5768779	06/29/26	\$6,845.40	\$0.00	\$6,845.40
5770738	06/29/26	\$813.50	\$0.00	\$813.50

TOTAL AMOUNT DUE**\$ 109,981.67**

Please remit payment to:		Receiving Bank	Account Number	Electronic Payment ABA Routing Number:
Kane Russell Coleman & Logan PC		PNC Bank	4942104354	071921891
PO Box 673591				043000096
Dallas, TX 75267-3591				
Reference: Please reference Invoice number(s) or File number(s)				

Privacy Notice

Kane Russell Coleman Logan PC may acquire and collect nonpublic personal information about clients and former clients in the course of providing legal services. Such information may be obtained from the client; may be generated as a result of the services provided; or may be received from third parties involved in, or affiliated with, the services provided. Kane Russell Coleman Logan PC does not disclose, nor does Kane Russell Coleman Logan PC reserve the right to disclose, any nonpublic personal information about clients or former clients, except as permitted by law. Kane Russell Coleman Logan PC restricts access to nonpublic personal information to those employees who need to know that information to provide the applicable services. Kane Russell Coleman Logan PC maintains physical, electronic and procedural safeguards to prevent the dissemination of nonpublic personal information of clients and former clients.

EXHIBIT A-4 – February Invoice

KANE RUSSELL COLEMAN LOGAN

Invoice Date: **06/29/26**

Invoice No.: **5770737**

File No.:

74999.00002

Official Committee of Unsecured Creditor
Attention: Bennett Silverberg

File Description: In re: Stoli Group (USA), LLC - Bankruptcy

PROFESSIONAL CHARGES

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>Task Code B110</u>				
02/04/26	JJD	Review open letter from Y. Shefler.	0.20	115.00
Subtotal for B110 Case Administration			0.20	115.00
<u>Task Code B120</u>				
02/05/26	JJK	Review correspondence from BR team regarding entry of order approving trustee framework and correspond with committee members regarding same.	0.20	159.00
Subtotal for B120 Asset Analysis and Recovery			0.20	159.00
<u>Task Code B190</u>				
02/02/26	JJD	Review email correspondence regarding trustee candidates.	0.20	115.00
02/02/26	JJK	Coordinate with T. Axelrod regarding UST considerations regarding Chapter 11 Trustee deal structure and confer with timing on hearings regarding same.	0.20	159.00
02/03/26	JJK	Correspondence with committee professionals team regarding status of negotiations, chapter 11 trustee structure, and applicable funds flow.	0.20	159.00
02/05/26	JJD	Review update email to the Committee (.1); Review stipulation (.4); Attention to email correspondence from UST regarding deadline to submit ch. 11 trustee candidates (.1).	0.60	345.00
Subtotal for B190 Other Contested Matters (excluding assumption/rejection motions)			1.20	778.00
Total Fees:				1,052.00

Invoice Date: **06/29/26**Invoice No.: **5770737**

File No.:

74999.00002**PROFESSIONAL CHARGES SUMMARY**

<u>PROFESSIONAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
JaKayla DaBera	1.00	575.00	575.00
John J. Kane	0.60	795.00	477.00
Total Professional Charges Due	1.60		\$1,052.00
01/06/2026	ZZZ	Vendor: Pacer Service Center; Invoice#: 5726590-Q42025; Date: 1/6/2026	22.70
Total			22.70

INVOICE SUMMARY

Professional Charges	\$1,052.00
Disbursements	\$22.70

CURRENT INVOICE DUE \$1,074.70**Outstanding Prior Balance**

<u>Invoice #</u>	<u>Date</u>	<u>Original Amount</u>	<u>Payments</u>	<u>Balance Due</u>
5758267	09/30/25	\$36,958.74	(\$17,259.53)	\$19,699.21
5759629	10/20/25	\$13,918.75	(\$1,910.25)	\$12,008.50
5760987	11/25/25	\$9,037.90	(\$1,049.00)	\$7,988.90
5762265	12/22/25	\$2,563.50	\$0.00	\$2,563.50
5763555	01/27/26	\$4,039.80	(\$104.80)	\$3,935.00
5764756	02/17/26	\$19,073.88	(\$735.88)	\$18,338.00
5770409	06/17/26	\$5,500.00	\$0.00	\$5,500.00

TOTAL AMOUNT DUE \$ 71,107.81

Please remit payment to:	Receiving Bank	Account Number	Electronic Payment ABA Routing Number:
Kane Russell Coleman & Logan PC PO Box 673591 Dallas, TX 75267-3591	PNC Bank	4942104354	For ACH 071921891 For Wire 043000096
Reference: Please reference Invoice number(s) or File number(s)			

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Invoice Date: **06/29/26**

Invoice No.: **5770737**

File No.:

74999.00002

maintains physical, electronic and procedural safeguards to prevent the dissemination of nonpublic personal information of clients and former clients.

EXHIBIT B – Billing Summary

FEES BY PROFESSIONALS DURING FOURTH INTERIM PERIOD

Name of Professional	Position	Year Admitted to Practice	Hourly Billing Rate (including changes)	Hours Billed	Fees Incurred
John J. Kane	Director	2009	\$685	5.1	\$3,493.50
John J. Kane	Director	2009	\$795	9.0	\$7,155.00
JaKayla J. DaBera	Associate	2022	\$485	18.8	\$9,118.00
JaKayla J. DaBera	Associate	2022	\$575	15.8	\$9,085.00
Shikendra Rhea	Paralegal	N/A	\$375	9.4	\$3,525.00
Total:				58.1	\$32,376.50

BLENDED RATE OF PROFESSIONALS DURING THE APPLICATION PERIOD

Professional	Highest Rate	Hours Billed	Fees Incurred	Blended Rate
Attorneys	\$795	48.7	\$28,851.50	\$592.43
Paralegals	\$375	9.4	\$3,525.00	\$375.00

EXHIBIT C – PROJECT SUMMARY

TOTAL FEES DURING THE FOURTH INTERIM PERIOD

Invoice Date	Time Billed	Total Hours Billed	Total Fees	Total Expenses	Invoice Total
November 25, 2025	October 2025	15.6	\$7,988.00	\$1,049.90	\$9,037.90
December 22, 2025	November 2025	5.1	\$2,563.50	\$0.00	\$2,563.50
January 27, 2026	December 2025	8.2	\$3,935.00	\$104.80	\$4,039.80
February 17, 2026	January 2026	27.6	\$16,838.00	\$735.88	\$17,573.88
June 29, 2026	February 1-5, 2026	1.6	\$1,052.00	\$22.70	\$1,074.70
Total:		58.1	\$32,376.50	\$1,913.28	\$34,289.78

TIME DETAIL BY PROJECT CATEGORY

Task Code	Hours Worked	Fees Incurred
B110 – Case Administration	6.6	\$2,667.00
B120 – Asset Analysis and Recovery	0.2	\$159.00
B150 – Meeting and Communication with Creditors	1.7	\$1,024.50
B160 – Fee/Employment Applications	18.2	\$8,435.00
B190 – Other Contested Matters (excl. assumption/rejection mtns)	25.5	\$16,285.50
B230 – Financing/Cash Collateral	0.4	\$318.00
B320 - Plan and Disclosure Statement (including Business Plan)	5.5	\$3,487.50
Total:	58.1	\$32,376.50

EXHIBIT D – EXPENSE SUMMARY

TOTAL EXPENSES DURING THE FOURTH INTERIM PERIOD

Date	Description	Amount
08/14/2025	Court Reporter Fees – eScribers, LLC	\$197.20
08/14/2025	Court Reporter Fees – eScribers, LLC	\$130.50
08/25/2025	Court Reporter Fees – Transcripts Plus, Inc	\$226.20
09/18/2025	Court Reporter Fees – Palmer Reporting Services	\$1,048.00
10/07/2025	Pacer	\$1.90
12/17/2025	Court Reporter Fees – Kathy Rehling	\$104.80
01/15/2026	Texas Northern Bankruptcy Court	\$15.00
01/29/2026	Special Delivery	\$24.09
01/30/2026	Special Delivery	\$41.34
01/30/2026	Special Delivery	\$101.55
01/06/2026	Pacer	\$22.70
Total:		\$1,913.28

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Stoli Group (USA), LLC,

Debtor.¹

)
) Chapter 11
)

) Case No. 24-80146-swe-11
)
)

In re:

Kentucky Owl, LLC,

Debtor.²

)
) Chapter 11
)

) Case No. 24-80147-swe-11
)
)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal identification number, are Stoli Group (USA), LLC (5602) and Kentucky Owl, LLC (3826). The Debtors' address is 135 East 57th Street, 9th Floor, New York City, New York.

² The Debtor in this Chapter 11 Case, along with the last four digits of its federal identification number, is Kentucky Owl, LLC (3826). The Debtor's address is Kentucky Owl, LLC, Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o Novo Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

**ORDER GRANTING FOURTH INTERIM FEE APPLICATION OF KANE RUSSELL
COLEMAN LOGAN PC FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
OCTOBER 1, 2025 THROUGH FEBRUARY 5, 2026**

Upon the *Fourth Interim Fee Application* (the "**Application**")³ of Kane Russell Coleman Logan PC ("**KRCL**"), as co-counsel for the Official Committee of Unsecured Creditors (the "**Committee**") appointed in these chapter 11 cases (the "**Chapter 11 Cases**" or "**Cases**") of the above-captioned debtors and debtors-in-possession (the "**Debtors**"), seeking allowance and payment of compensation for services rendered and reimbursement of expenses incurred for the period from October 1, 2025, through and including February 5, 2026 (the "**Fourth Interim Period**"), the Court finds that after good and sufficient notice, due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Application is **GRANTED** on an interim basis; and it is further

ORDERED that KRCL is hereby awarded interim compensation for professional services rendered as co-counsel to the Committee during the Fourth Interim Period in the total amount of \$32,376.50 (the "**Fourth Interim Fees**"); and it is further

ORDERED that KRCL is hereby awarded interim reimbursement for actual and necessary out-of-pocket expenses incurred by KRCL as co-counsel to the Committee during the Fourth Interim Period in the total amount of \$1,913.28 (the "**Fourth Interim Expenses**"); and it is further

ORDERED that, within ten (10) days following the entry of this Order, the Debtors shall remit to KRCL all unpaid portions of the Fourth Interim Fees and Fourth Interim Expenses, totaling \$34,289.78.

###END OF ORDER###

³ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Application.