

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SOLID FINANCIAL TECHNOLOGIES, INC.,¹

Debtor.

Chapter 11

Subchapter V

Case No. 25-10669 (BLS)

Re: Doc. No. 27 and 47

**ORDER UNDER 11 U.S.C. §§ 327(a) AND 328(a), FED. R. BANKR. P. 2014 AND 2016,
AND DEL. BANKR. L.R. 2014-1 AND 2016-1 AUTHORIZING AND APPROVING THE
EMPLOYMENT AND RETENTION OF WOMBLE BOND DICKINSON (US) LLP
AS COUNSEL *NUNC PRO TUNC* TO THE PETITION DATE**

Upon the application (the “Application”)² of the Debtor for an order under Bankruptcy Code sections 327(a) and 328(a), Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, authorizing the Debtor to employ and retain Womble Bond Dickinson (US) LLP (“WBD”), *nunc pro tunc* to the Petition Date, as the Debtor’s bankruptcy counsel; and the Court having reviewed the Application, the Ward Declaration, and the Thyagarajan Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and the Debtor consents to entry of a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being satisfied, based on the representations made

¹ The Debtor in this Chapter 11 Case, its jurisdictions of organization, and the last four digits of its U.S. taxpayer identification number is: Solid Financial Technologies, Inc., a Delaware corporation (8838). The Debtor’s corporate headquarters is located at: 380 Portage Ave, Palo Alto, CA 94306.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

in the Ward Declaration, that WBD is “disinterested” as such term is defined in Bankruptcy Code section 101(14), as modified by Bankruptcy Code section 1107(b), and as required under Bankruptcy Code section 327(a), and that WBD neither represents nor holds any interest adverse to the Debtor’s estate other than as set forth in the Ward Declaration; and it appearing that proper and adequate notice of the Application and opportunity for objection having been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause appearing for the relief set forth in this Order, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Application is GRANTED, as set forth herein.
2. All objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.
3. Pursuant to Bankruptcy Code sections 327(a) and 328(a) and Bankruptcy Rules 2014(a) and 2016(a), the Debtor, as a debtor-in-possession, is authorized to employ and retain WBD as its bankruptcy counsel, *nunc pro tunc* to the Petition Date.
4. WBD shall apply for and be compensated in accordance with the applicable procedures set forth in Bankruptcy Code sections 330 and 331, the Bankruptcy Rules, the Local Rules, and further orders of this Court for all services performed and expenses incurred on or after the Petition Date.
5. No agreement or understanding exists between WBD and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with this case, nor shall WBD share or agree to share compensation

received for services rendered in connection with this case with any other person other than as permitted by Bankruptcy Code section 504.

6. Notwithstanding anything in the Application to the contrary, WBD shall (i) to the extent that WBD uses the services of independent contractors, subcontractors, or employees of foreign affiliates or subsidiaries (collectively, the “Contractors”) in this case, pass-through the cost of such Contractors to the Debtor at the same rate that WBD pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for WBD; and (iv) file with this Court such disclosures required by Bankruptcy Rule 2014.

7. WBD shall use its best efforts to avoid any unnecessary duplication of services provided by any of the Debtor’ retained professionals in this Chapter 11 Case.

8. The Debtor is hereby authorized to take such actions and to execute such documents as may be necessary to implement the relief granted by this Order.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: May 2nd, 2025
Wilmington, Delaware


BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE