

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
www.flsb.uscourts.gov

In re:

MBMG HOLDING, LLC, *et al.*,¹

Debtors.

Chapter 11 Cases

Case No. 24-20576-CLC

(Jointly Administered)

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE
OF THE SECOND AMENDED JOINT CHAPTER 11 PLAN
FOR MBMG HOLDING, LLC AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that on March 13, 2025, the United States Bankruptcy Court for the Southern District of Florida (the “Bankruptcy Court”) entered an order [ECF No. 499] (the “Confirmation Order”)² confirming the *Second Amended Joint Chapter 11 Plan for MBMG Holding, LLC and its Debtor Affiliates*, dated March 6, 2025 [ECF No. 443] (the “Plan”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on April 4, 2025.

¹ The address of the Debtors is 7500 S.W. 8th Street, Ste. 400, Miami, Florida 33144. The last four digits of the Debtors’ federal tax identification numbers are: (i) CCMG Wind Down, LLC f/k/a Care Center Medical Group, LLC (9052); (ii) CCN Wind Down, LLC f/k/a Care Center Network, LLC (5784); (iii) CCMC Wind Down, Inc. f/k/a CCMC Physician Holdings, Inc. (4532); (iv) CCP Wind Down, LLC f/k/a Clinical Care Pharmacy, LLC (2103); (v) FFPCC Wind Down, LLC f/k/a Florida Family Primary Care Center, LLC (5005); (vi) FFPCCP Wind Down, LLC f/k/a Florida Family Primary Care Center of Pasco, LLC (8570); (vii) FFPCCO Wind Down, LLC f/k/a Florida Family Primary Care Centers of Orlando, LLC (3086); (viii) FFPCCPN Wind Down, LLC f/k/a Florida Family Primary Care Centers of Pinellas, LLC (7075); (ix) FFPCCCT Wind Down, LLC f/k/a Florida Family Primary Care Centers of Tampa, LLC (0631); (x) MBMO Wind Down, LLC f/k/a MB Medical Operations, LLC (8450); (xi) MBMT Wind Down, LLC f/k/a MB Medical Transport, LLC (3476); (xii) MBMG Holding, LLC (3880); (xiii) MBMG Intermediate Holding, LLC (9320); (xiv) RD Wind Down, Inc. f/k/a Miami Beach Medical Centers, Inc. (3933); (xv) MBMC Wind Down, LLC f/k/a Miami Beach Medical Consultants, LLC (2737); and (xvi) MMWC Wind Down, LLC f/k/a Miami Medical & Wellness Center, LLC (2474).

² Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in, as applicable, the Plan or the Confirmation Order. In the event of any conflict between the terms of this notice and the terms of the Confirmation Order and/or Plan, the terms of the Confirmation Order and/or Plan shall govern.

PLEASE TAKE FURTHER NOTICE that any and all provisions of the Plan and the Confirmation Order related to a period on or after the Effective Date of the Plan are in full force and effect.

PLEASE TAKE FURTHER NOTICE that if you would like copies of the Plan, the Confirmation Order, the Disclosure Statement or any other document filed in these chapter 11 cases you may visit the Debtors' restructuring website at: <https://dm.epiq11.com/case/ccmc/>.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided by a Final Order previously entered by the Bankruptcy Court, requests for payment of Administrative Expense Claims, other than requests for payment of Fee Claims, must be filed and served on the Debtors or the Plan Administrator, as applicable, no later than the Administrative Expense Claims Bar Date. **Unless otherwise permitted by the Bankruptcy Court pursuant to Section 503(a) of the Bankruptcy Code, holders of Administrative Expense Claims that are required to file and serve a request for payment of such Administrative Expense Claims and that do not file and serve such a request by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and permanently enjoined from asserting such Administrative Expense Claims against the Debtors, their Estates or their property, and such Administrative Expense Claims shall be deemed compromised, settled, and released in their entirety as of the Effective Date.**

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Confirmation Order, the Plan, and the Sale Order,³ and for the avoidance of doubt, the Desired 365 Contracts⁴

³ The Order (I) Approving Asset Purchase Agreement and Authorizing the Private Sale of Substantially All of the Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Liens and Interests Except for Permitted Liens and Assumed Liabilities, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [ECF No. 218] (the "Sale Order").

associated with the limited objection filed by CarePlus Health Plans, Inc. [ECF No. 208] have not been rejected by the Debtors as of the Effective Date because such Desired 365 Contracts are subject to a pending motion (*i.e.*, the Sale Motion) to assume and assign such Desired 365 Contracts to the Buyer.⁵

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: April 4, 2025

Respectfully submitted,

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⁴ As such term is defined in the *Asset Purchase Agreement* attached as Exhibit B to the *Debtors' Motion for Entry of an Order (I) Approving Asset Purchase Agreement and Authorizing the Private Sale of Substantially All of the Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Liens and Interests Except for Permitted Liens and Assumed Liabilities, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [ECF No. 29] (the "Sale Motion").

⁵ As such term is defined in the Sale Order.