

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
)

**NOTICE OF (I) ORDER CONFIRMING, AND
(II) EFFECTIVE DATE OF, JOINT PLAN OF LIQUIDATION OF VILLAGE
ROADSHOW ENTERTAINMENT GROUP USA INC. AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Confirmation of the Plan.** On April 17, 2026, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order (as modified or amended, the “Confirmation Order”) confirming the *Joint Plan of Liquidation of Village Roadshow Entertainment Group USA Inc. and its Debtor Affiliates* attached as Exhibit A to the Confirmation Order (as modified or amended, the “Plan”) [Docket No. 1565], in the Chapter 11 Cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”). Unless otherwise defined in this notice (this “Notice”), capitalized terms and phrases used herein have the meanings given to them in the Plan and the Confirmation Order. This Notice is intended solely to provide notice of the entry of the Confirmation Order, and it does not, and shall not be construed to, limit, modify or interpret any of the provisions of the Confirmation Order. The following paragraphs identify certain provisions of the Confirmation Order for the convenience of creditors and interest holders; however, creditors and interest holders should refer to the full text of the Confirmation Order and should not rely upon the summary provided below.

2. Effective Date of the Plan. On May 1, 2026, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date enumerated in Article X of the Plan were satisfied or waived in accordance with the Plan as of May 1, 2026. Pursuant to the Confirmation Order and the Plan, the releases, exculpation, and injunction provisions set forth in Article XI of the Plan are now in full force and effect.

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

3. **Bar Dates.**

a. *Professional Fee Claims.* All requests for payment of Professional Fee Claims by Retained Professionals (other than OCPs) for services rendered and reimbursement of expenses incurred prior to the Confirmation Date must be Filed no later than forty-five (45) days after the Confirmation Date, June 1, 2026. Objections to Professional Fee Claims must be Filed and served no later than twenty-one (21) days after the Filing of the Professional Fee Claim. The Bankruptcy Court shall determine the Allowed amounts of such Professional Fee Claims of Retained Professionals (other than OCPs) after notice and a hearing in accordance with the procedures established by the Bankruptcy Court, except to the extent such procedures are inconsistent with the express terms of the Plan. Unless otherwise agreed to by the Debtors and the Retained Professional, the Liquidation Trustee shall pay Professional Fee Claims that are Allowed by Final Order following the Effective Date in Cash from the Professional Fee Reserve.

b. *Administrative Claims.* All requests for payment of an Administrative Claim (other than Professional Fee Claims and Section 503(b)(9) Claims) that arose after March 17, 2025, must be filed with the Bankruptcy Court and served on the Debtors no later than the date that is the thirtieth (30th) day after the Effective Date, June 1, 2026,² (the “Administrative Claims Bar Date”). For the avoidance of doubt, all Governmental Units shall not be required to submit a claim for the administrative expenses listed in section 503(b)(1)(D) of the Bankruptcy Code as a condition to such Governmental Unit having an Allowed Administrative Claim for such administrative expenses.

If a Holder of an Administrative Claim (other than Holders of Professional Fee Claims and Section 503(b)(9) Claims) that is required to, but does not, File and serve a request for payment of such Administrative Claim by the Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Claims against the Debtors, the Estates, the Liquidation Trustee, or their assets and properties, and any Administrative Claims shall be deemed disallowed as of the Effective Date unless otherwise ordered by the Court.

c. *Rejection Damages Claims.* If the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan and Confirmation Order results in a Claim, then, unless otherwise ordered by the Court, such Claim shall be forever barred and shall not be enforceable against the Debtors, the Estates, the Liquidation Trustee, or any of their respective assets and properties unless a Proof of Claim is Filed with the Notice and Claims Agent and served upon counsel to the Liquidation Trustee within thirty (30) days of the Effective Date, June 1, 2026.³

The foregoing applies only to Claims arising from the rejection of an Executory Contract or Unexpired Lease under the Plan and Confirmation Order; any other Claims

² As 30 days after the Effective Date is May 31, 2026, which is a Sunday, the stated deadline reflects the application of Bankruptcy Rule 9006.

³ As 30 days after the Effective Date is May 31, 2026, which is a Sunday, the stated deadline reflects the application of Bankruptcy Rule 9006.

held by a party to a rejected Executory Contract or Unexpired Lease shall have been evidenced by a Proof of Claim Filed by the applicable Bar Date or shall be barred and unenforceable.

Any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan and Confirmation Order that are not timely Filed within thirty (30) days of the Effective Date, June 1, 2026,⁴ will be forever barred from assertion and shall not be enforceable against, as applicable, the Debtors, the Estates, the Liquidation Trustee, or any of their respective assets and properties.

4. Bankruptcy Court Address. For purposes of Filing requests for payment of Administrative Claims and applications for allowance of Professional Fee Claims, the address of the Bankruptcy Court is 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

5. Notices. Pursuant to the Plan and the Confirmation Order, any Person or Entity that wishes to continue to receive documents pursuant to Bankruptcy Rule 2002 must File a renewed request to receive documents pursuant to Bankruptcy Rule 2002.

6. Copies of Confirmation Order. Copies of the Confirmation Order, the Plan, and any pleadings filed in these Chapter 11 Cases may be obtained by (a) visiting the Debtors' restructuring website at <https://www.veritaglobal.net/vreg>; (b) sending an email to vreginfo@veritaglobal.com; and/or (c) calling the Debtors' restructuring hotline at (866) 526-6865 (U.S./Canada) or (781) 575-2076 (International). The Confirmation Order and the Plan may also be examined by any party in interest during normal business hours at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. You may also obtain copies of the Confirmation Order or of any pleadings filed in these Chapter 11 Cases for a fee at <http://www.deb.uscourts.gov>.

[Remainder of Page Intentionally Left Blank]

⁴ As 30 days after the Effective Date is May 31, 2026, which is a Sunday, the stated deadline reflects the application of Bankruptcy Rule 9006.

Dated: May 1, 2026
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Joseph M. Mulvihill (Del. Bar No. 6061)
Brynna M. Gaffney (Del. Bar No. 7402)
Rodney Square
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: jmulvihill@ycst.com
bgaffney@ycst.com

*Co-Counsel for the Debtors and
Debtors in Possession*

**SHEPPARD, MULLIN, RICHTER &
HAMPTON LLP**

Justin R. Bernbrock (admitted *pro hac vice*)
Matthew T. Benz (admitted *pro hac vice*)
321 North Clark Street, 32nd Floor
Chicago, IL 60654
Telephone: (312) 499-6300
Facsimile: (312) 499-6301
Email: jbernbrock@sheppardmullin.com
mbenz@sheppardmullin.com

-and-

Jennifer L. Nassiri (admitted *pro hac vice*)
1901 Avenue of the Stars, Suite 1600
Los Angeles, CA 90067
Telephone: (310) 228-3700
Facsimile: (310) 228-3701
Email: jnassiri@sheppardmullin.com

-and-

Alyssa Paddock (admitted *pro hac vice*)
30 Rockefeller Plaza, 39th Floor
New York, NY 10112
Telephone: (212) 653-8700
Facsimile: (212) 653-8701
Email: apaddock@sheppardmullin.com

*Co-Counsel for the Debtors and
Debtors in Possession*