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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re:</i>	:	Chapter 15
	:	
	:	Case No. 24–11982 (MG)
UNIGEL PARTICIPAÇÕES S.A., <i>et al.</i>,	:	
	:	(Jointly Administered)
Debtors in foreign proceedings.¹	:	
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 10, 2024 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

I. CONTESTED MATTERS:

1. Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code [ECF No. 5]

Response Deadline: December 3, 2024 at 5:00 p.m.(ET)

Responses Filed:

- A. Limited Objection of the United States Trustee to Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under chapter 15 of the Bankruptcy Code [ECF No. 18]

¹ The Debtors in the foreign proceedings and each Debtor's tax identification or corporate registry number are as follows: Unigel Participações S.A. ("Unigel") (05.303.439/0001-07); Companhia Brasileira de Estireno ("CBE") (61.079.232/0001-71); Proquigel Química S.A. ("Proquigel") (27.515.154/0011-44); and Unigel Luxembourg S.A. ("Unigel Lux") (2018 22 00949). The location of the Debtors' corporate headquarters is 105 Avenida Engenheiro Luis Carlos Berrini, 11º Andar, Sala Unigel, Cidade Monções, Brooklin, São Paulo (SP) CEP 04571-010 Brasil.

Related Documents:

- A. Chapter 15 Petitions for Recognition of Foreign Proceeding **[ECF No. 1]**
- B. Motion Pursuant to Fed. R. Bankr. P. 2002 and 9007 Requesting Entry of Order Scheduling Evidentiary Recognition Hearing and Specifying Form and Manner of Service of Notice **[ECF No. 7]**
- C. Declaration of Andre Luis Da Costa Gaia in Support of Chapter 15 Petitions and Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code **[ECF No. 9]**
- D. Declaration of Thomas Benes Felsberg as Brazilian Counsel in Support of Chapter 15 Petitions and Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code **[ECF No. 10]**
- E. Notice of Filing of Revised Order Granting Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code **[ECF No. 16]**
- F. Notice of Hybrid Hearing on Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code **[ECF No. 20]**
- G. Notice of Filing of Further Revised Order Granting Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code **[ECF No. ●]**
- H. Joint Witness and Exhibit List for Matters Set for Hearing on December 10, 2024 at 10:00 a.m. (Prevailing Eastern Time) **[ECF No. 22]**

Status: This matter is going forward on a contested basis.

Dated: December 9, 2024
New York, New York

/s/ Kelly DiBlasi
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