

United States Bankruptcy Court for the:

Southern District of Texas

Case number (If known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** SynergenX Legacy Holdings, LLC

2. **All other names debtor used in the last 8 years** _____
 Include any assumed names, trade names, and *doing business* as names _____

3. **Debtor's federal Employer Identification Number (EIN)** 88-3837213

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>11445 Compaq Center Drive W.</u>	
	Number Street	Number Street
	<u>Ste 800</u>	P.O. Box
	<u>Houston TX 77070</u>	
	City State ZIP Code	City State ZIP Code
	Location of principal assets, if different from principal place of business	
	<u>Harris County</u>	
	County	Number Street
		City State ZIP Code

5. **Debtor's website (URL)** _____

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor SynergenX Legacy Holdings, LLC Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

551114

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Attachment 1 Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor SynergenX Legacy Holdings, LLC Case number (if known) _____
 Name _____

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| ☒ 1-49 | ☐ 1,000-5,000 | ☐ 25,001-50,000 |
| ☐ 50-99 | ☐ 5,001-10,000 | ☐ 50,001-100,000 |
| ☐ 100-199 | ☐ 10,001-25,000 | ☐ More than 100,000 |
| ☐ 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☒ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Debtor SynergenX Legacy Holdings, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☒ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

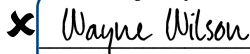
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/02/2026

Signed by: MM / DD / YYYY

 Wayne Wilson

Signature of authorized representative of debtor

Wayne Wilson

Printed name

Title Chief Executive Officer

18. Signature of attorney

Signed by:

 Frank Wright

Signature of attorney for debtor

Date 07/02/2026
MM / DD / YYYY

Frank Wright

Printed name

Law Offices of Frank J. Wright, PLLC

Firm name

1800 Valley View Lane 250

Number Street

Farmers Branch

City

TX 75234
State ZIP Code

214-238-4153

Contact phone

frank@fjwright.law
Email address

22028800

Bar number

TX
State

ATTACHMENT 1

SYNERGENX LEGACY HOLDINGS, LLC	EIN: 88-383721
SYNERGENX JOINT HOLDINGS, LLC	EIN: 88-3826374
SYNERGENX HEALTH HOLDINGS, LLC	EIN: 37-1852389
TRAKEHNER RESEARCH LLC	EIN: 92-2663363
SYN-LT BUYER CO, INC.	EIN: 88-3792387
LOW-T CENTERS, INC.	EIN: 45-3972570
LOW T CENTER DEVELOPMENT COMPANY, L.L.C.	EIN: 47-2352594
HEALTCO OPERATIONS, L.L.C.	EIN: 30-0949536
VILLAGE LANE APOTHECARY, LLC	EIN: 47-3089092
LOW-T IP HOLDINGS, L.L.C.	EIN: 46-2550351
HER KARE HOLDINGS, LLC	EIN: 46-3850514
TOMORROWMED, LLC	EIN: 93-2376775
TOMORROWMEDRX, LLC	EIN: 99-2005779
TOMORROWMED PHARMA	EIN: 99-2213184
SYNERGENX HEALTH – ALAMO RANCH SAN ANTONIO LLC	EIN: 84-4097325
SYNERGENX HEALTH – ATASCOCITA LLC	EIN: 84-4816023
SYNERGENX HEALTH - CIBOLO LLC	EIN: 87-2579051
SYNERGENX HEALTH - CYPRESS LLC	EIN: 83-3746532
FRIENDSWOOD GROUP HEALTH, LLC	EIN: 92-1733214
SYNERGENX HEALTH - GALLERIA LLC	EIN: 30-0977169
SYNERGENX HEALTH - KATY LLC	EIN: 30-097711

SYNERGENX HEALTH - KINGWOOD LLC	EIN: 35-2589974
MANSFIELD GROUP HEALTH, LLC	EIN: 92-1802522
SYNERGENX HEALTH - MCKINNEY LLC	EIN: 61-1832183
SYNERGENX HEALTH – NEW BRAUNFELS SAN ANTONIO LLC	EIN: 85-1132973
SYNERGENX HEALTH – NORTHEAST SAN ANTONIO LLC	EIN: 82-5082555
SYNERGENX HEALTH – DALLAS NORTH PARK LLC	EIN: 82-1294386
SYNERGENX HEALTH – NORTHWEST SAN ANTONIO LLC	EIN: 38-4033384
PASADENA GROUP HEALTH, LLC	EIN: 92-1733355
PFLUGERVILLE GROUP HEALTH, LLC	EIN: 92-1707828
SYNERGENX HEALTH - PROSPER LLC	EIN: 86-3818137
SYNERGENX HEALTH – SONTERRA SAN ANTONIO LLC	EIN: 82-1295499
SOUTHWEST GROUP HEALTH, LLC	EIN: 92-1754608
SYNERGENX HEALTH – SPRING HOUSTON LLC	EIN: 84-4101273
SYNERGENX HEALTH - SUGARLAND LLC	EIN: 30-0983591
TYLER GROUP HEALTH, LLC	EIN: 92-1852325
SYNERGENX HEALTH – VINTAGE PARK LLC	EIN: 38-4031032
SYNERGENX HEALTH - WEBSTER LLC	EIN: (80-3652567)
WEST HOUSTON GROUP HEALTH, LLC	EIN: 92-1878759
SYNERGENX HEALTH - WOODLANDS LLC	EIN: 32-0482503
SYNERGENX HEALTH - BURR RIDGE LLC	EIN: 82-1294181

SYNERGENX HEALTH – POPLAR CREEK LLC	EIN: 87-2630513
WESTMONT GREENWOOD GROUP HEALTH, LLC	EIN: 92-1938832
GREENWOOD GROUP HEALTH, LLC	EIN: 92-1980927
INDIANAPOLIS GROUP HEALTH, LLC	EIN: 92-1981141
INDEPENDENCE GROUP HEALTH, LLC	EIN: 92-1998003
DUBLIN GROUP HEALTH, LLC	EIN: 92-1998146
GAHANNA GROUP HEALTH, LLC	EIN: 92-2036909
MASON GROUP HEALTH, LLC	EIN: 92-2037512
EDMOND GROUP HEALTH, LLC	EIN: 92-2059325
TULSA GROUP HEALTH, LLC	EIN: 92-1881923
HOT SPRINGS HEALTH, LLC	EIN: 92-1558360
LITTLE ROCK GROUP HEALTH, LLC	EIN: 92-2082667
COLORADO SPRINGS GROUP HEALTH, LLC	EIN: 92-2082899
GREENWOOD VILLAGE GROUP HEALTH, LLC	EIN: 92-2109045
WESTMINSTER GROUP HEALTH, LLC	EIN: 92-2109198
PINEVILLE GROUP HEALTH, LLC	EIN: 92-1925021
FRANKLIN GROUP HEALTH, LLC	EIN: 92-1925245
HENDERSONVILLE GROUP HEALTH, LLC	EIN: 92-2134189
JOHNSON CITY GROUP HEALTH, LLC	EIN: 92-2169125
SYNERGENX HEALTH - KNOXVILLE LLC	EIN: 86-3680913
MURFREESBORO GROUP HEALTH, LLC	EIN: 92-2169389

Fill in this information to identify the case:

Debtor name SynergenX Legacy Holdings, LLC et al

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	JPMorgan Chase Bank NA P.O. Box 4475 Carol Stream, IL 60197-4475		Credit Card				\$283,007.86
2	The UPS Store PO Box 7247-0244 Philadelphia, PA 19170-0001		Services				\$131,038.14
3	UrgentShip Delivery, LLC 10705 Royal Park Drive Dallas, TX 75230	kathy.satterfield@urgentship.com	Services				\$75,162.89
4	Dinovo Pharmacy & Packaging Provisions 3605 Willowbend Blvd, Ste. 550 Houston, TX 77054	Laura@dinoformed.com	Vendor				\$52,157.03
5	Amazon PO Box 035184 Seattle, WA 9812405184		Vendor				\$28,219.39
6	Spinutech LLC 115 E 2nd Street Cedar Falls, IA 50613	866-414-7746 or 319-268-7546 billing@spinutech.com	Services				\$26,246.46
7	Dell Technologies Inc. One Dell Way Round Rock, TX 78682	Syed.IfthekarHussain@dell.com	Vendor				\$22,608.20
8	Ring Central Inc 14800 Frye Road, 2nd Floor Fort Worth, TX 76155	415-649-6735 collections@ringcentral.com	Services				\$22,387.80

Debtor **SynergenX Legacy Holdings, LLC et al**
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Property Valuation Services 1400 Metcalf Ave Overland Park, KS 66223		Services				\$18,600.00
10	Anazahealth Corporation National Registered Agents, Inc. 1999 Bryan Street, Ste. 900 Dallas, TX 75201		Vendor				\$16,329.21
11	Pharmetric Laboratory LLC 11880 28th Street North, Ste 210 St. Petersburg, FL 33716		Vendor				\$15,025.00
12	Comcast 1701 John F Kennedy Blvd, Floor 32 Philadelphia, PA 19103-2855		Utility				\$11,184.61
13	Gridmatic Retail 1201 Fannin St, Ste 262 Houston, TX 77002		Services				\$9,179.55
14	FirstLayerAI, Inc. - Medallion 2261 Market Street #4084 San Francisco, CA 94114		Services				\$8,415.00
15	CleanNet of Dallas/Fort Worth 9861 Broken Land Parkway Ste 208	972-953-0506 ajohnson@cleannetusa.com	Services				\$8,228.08
16	McKesson PO Box 660266 Dallas, TX 75266-0266	mms.treasury@mckesson.com	Vendor				\$7,746.84
17	Datasite, LLC 733 S. Marquette Ave, Ste. 600 Minneapolis, MN 77064		Services				\$7,289.31
18	Stratus Building Solutions of Houston 16310 Tomball Parkway, #505 Houston, TX 77002	713-808-8950 ogonzalez@stratusclean.com	Services				\$6,511.24
19	Humble Texas Signs 20620 Townsen Blvd E Humble, TX 77338	281-812-2100 ar@humblesignco.com	Vendor				\$6,454.76
20	Henry Schein 135 Duryea Road Melville, NY 75266-0579	laurie.brothers@henryschein.com	Vendor				\$5,454.41

Debtor **SynergenX Legacy Holdings, LLC et al**
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	ADT Commercial / Protection One DBA Everon LLC PO Box 219044 Kansas City, MO 64121	cashmanagement@everonsolutions.com	Services				\$5,340.58
22	Cyntox LLC PO Box 930 Jackson, NJ 08527	855-429-6869 payments@cyntox.com	Services				\$4,389.00
23	Softchoice Corporation 314 West Superior St, Ste 400 Chicago, IL 60654	accounting@sonicu.com	Vendor				\$3,790.50
24	Tacy Medical, Inc. 2386 Shannon Rd Fernandina Beach, FL 32034	rcabal@tacymedical.com	Services				\$3,020.50
25	Charter / Spectrum Communications 211 E. 7th St, Ste 620 Austin, TX 78701	800-314-7195	Utility				\$2,793.69
26	Alamo Sign Solutions, LLC 1731 S San Marcos St, Bldg 818	210-239-6777 alantongroup@sbcglobal.net	Vendor				\$2,708.76
27	Brett Systems, Inc. PO Box 461389 San Antonio, TX 78246-1389	210-787-1609 mtorrez@vanguard365.com	Services				\$2,652.13
28	Uline CT Corporation System 1999 Bryan St. Ste. 900 Dallas, TX 75201		Vendor				\$2,483.36
29	American Electric Power - Ohio 1 Riverside Plaza Columbus, OH 43215		Utility				\$2,444.27
30	AT&T 350 N. St. Paul Street Dallas, TX 75201		Utility				\$2,082.98

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: SYNERGENX LEGACY HOLDINGS, LLC, <i>et al.,</i> ¹ DEBTORS.	§ § § § § §	Chapter 11 Case No. _____ Joint Administration Requested [Emergency Hearing Requested]
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CONSOLIDATED CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, SynergenX Legacy Holdings, LLC and certain of its subsidiaries, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), respectfully represent as follows with respect to the Debtors’ direct and indirect corporate ownership:

1. SynergenX Legacy Holdings, LLC is owned by six (6) non-debtor entities in equal 1/6 (16.66%) membership interests; its non-debtor members are:

- i. WWTJW Holdings, LLC
- ii. LT VP Investments, LLC
- iii. B3HS LLC
- iv. Wilkinson Group, LLC
- v. Poker Management, LLC
- vi. Chatham Health Management, LLC²

2. SynergenX Legacy Holdings, LLC owns one hundred (100%) percent of the issued membership interests of SynergenX Joint Holdings, LLC.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/SynergenX>. The location of Debtor SynergenX Legacy Holdings, LLC is 11445 Compaq Center Drive W., Ste 800, Houston, TX 77070.

² Chatham Health Management, LLC is an affiliate Chatham Capital Management, LLC (the administrative agent of the lenders under the Credit Agreement) and lenders Chatham Investment Fund V, L.P. and Chatham Investment Fund V-A, L.P.

3. SynergenX Joint Holdings, LLC owns one hundred (100%) percent of the membership interests of Trakehner Research, LLC.

4. SynergenX Joint Holdings, LLC owns one hundred (100%) percent of the membership interests of SynergenX Health Holdings, LLC.

5. SynergenX Health Holdings, LLC owns one hundred (100%) percent of the shares of Syn-LT Buyer Co.

6. Syn-LT Buyer Co. owns one hundred (100%) percent of the shares of Low T Centers, Inc.

7. Low T Centers, Inc. owns one hundred (100%) percent of the membership interests in Low T Center Development Company, LLC.

8. Low T Center Development Company, LLC owns one hundred (100%) percent of the membership interests in Low T IP Holdings, LLC.

9. Low T IP Holdings, LLC owns one hundred (100%) percent of the membership interests in HerKare Holdings, LLC.

10. Low T Center Development Company, LLC owns one hundred (100%) percent of the membership interests in Healthco Operations, LLC.

11. Healthco Operations, LLC owns one hundred (100%) percent of the membership interests in TomorrowMedRX, LLC.

12. Healthco Operations, LLC owns one hundred (100%) percent of the membership interests in TomorrowMed Pharma, LLC.

13. Healthco Operations, LLC owns one hundred (100%) percent of the membership interests in TomorrowMed, LLC.

14. Healthco Operations, LLC owns one hundred (100%) percent of the membership interests in Village Lane Apothecary, LLC.

15. SynergenX Health Holdings, LLC owns one hundred (100%) percent of the membership interests of the “clinic entities” being:

- i. SynergenX Health - Alamo Ranch San Antonio LLC;
- ii. SynergenX Health - Atascocita LLC;
- iii. SynergenX Health - Cibolo LLC;
- iv. SynergenX Health - Cypress LLC;
- v. Friendswood Group Health, LLC;
- vi. SynergenX Health - Galleria LLC;
- vii. SynergenX Health - Katy LLC;
- viii. Mansfield Group Health, LLC;
- ix. SynergenX Health - McKinney LLC;
- x. SynergenX Health - New Braunfels San Antonio LLC;
- xi. SynergenX Health - Northeast San Antonio LLC;
- xii. SynergenX Health - Dallas North Park LLC;
- xiii. SynergenX Health - Northwest San Antonio LLC;
- xiv. Pasadena Group Health, LLC;
- xv. Pflugerville Group Health, LLC;
- xvi. SynergenX Health - Prosper LLC;
- xvii. SynergenX Health - Sonterra San Antonio LLC;
- xviii. Southwest Group Health, LLC;
- xix. SynergenX Health - Spring Houston LLC;
- xx. SynergenX Health - SugarLand LLC;
- xxi. Tyler Group Health, LLC;
- xxii. SynergenX Health - Vintage Park LLC;
- xxiii. SynergenX Health - Webster LLC;
- xxiv. West Houston Group Health, LLC;
- xxv. SynergenX Health - Burr Ridge LLC;
- xxvi. SynergenX Health - Poplar Creek LLC;
- xxvii. Westmont Group Health, LLC;
- xxviii. Greenwood Group Health, LLC;
- xxix. Indianapolis Group Health, LLC;

- xxx. Independence Group Health, LLC;
- xxxi. Dublin Group Health, LLC;
- xxxii. Gahanna Group Health, LLC;
- xxxiii. Mason Group Health, LLC;
- xxxiv. Edmond Group Health, LLC;
- xxxv. Tulsa Group Health, LLC;
- xxxvi. Hot Springs Health, LLC;
- xxxvii. Little Rock Group Health, LLC;
- xxxviii. Colorado Springs Group Health, LLC;
- xxxix. Greenwood Village Group Health, LLC;
- xl. Westminster Group Health, LLC;
- xli. Pineville Group Health, LLC;
- xlii. Franklin Group Health, LLC;
- xliii. Hendersonville Group Health, LLC;
- xliv. Johnson City Group Health, LLC;
- xlv. SynergenX Health - Knoxville LLC; and
- xlvi. Murfreesboro Group Health, LLC.

16. SynergenX Health Holdings, LLC owns 57.56% percent of the membership interests of SynergenX Health – Woodlands LLC.

17. SynergenX Joint Holdings, LLC owns 4.08% percent of the membership interests of SynergenX Health – Woodlands LLC.

18. SynergenX Health Holdings, LLC owns 18.44% percent of the membership interests of SynergenX Health – Kingwood LLC.

19. SynergenX Joint Holdings, LLC owns 7.83% percent of the membership interests of SynergenX Health – Kingwood LLC.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: SYNERGENX LEGACY HOLDINGS, LLC, <i>et al.,</i> ¹ DEBTORS.	§ § § § § §	Chapter 11 Case No. _____ Joint Administration Requested [Emergency Hearing Requested]
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LIST OF EQUITY SECURITY HOLDERS

Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, the below list discloses the holders of SynergenX Legacy Holdings, LLC's outstanding equity interests. Equity ownership of the affiliated debtors and debtors-in-possession is disclosed via the Consolidated Corporate Ownership Statement:

Equity Holder	Address	Percentage of Equity Held
WWTJW Holdings, LLC	c/o Wayne Wilson 6 Moonlight Springs Drive Tomball, Texas 77377-2577	16.67%
LT VP Investments, LLC	c/o Jeff Voelkel 1930 Canyon Lake Dr Canyon Lake, Texas 78133	16.66%
B3HS, LLC	c/o Jimmie Thurmond III 415 Lamont Avenue San Antonio, Texas 78209-3639	16.66%
Wilkinson Group, LLC	c/o Chris Wilkinson 2054 North Kimball Avenue Southlake, Texas 76092-4008	16.67%
Poker Management, LLC	c/o Leslie Allen 5011 Bayou Bend Drive Dickinson, Texas 77539-7636	16.67%
Chatham Health Management, LLC	1372 Peachtree St. NE, Suite 300 Atlanta, Georgia 30309	16.67%

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.stretto.com/SynergenX>. The location of Debtor SynergenX Legacy Holdings, LLC is 11445 Compaq Center Drive W., Ste 800, Houston, TX 77070.

Fill in this information to identify the case and this filing:Debtor Name SynergenX Legacy Holdings, LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/02/2026
MM / DD / YYYY

DocuSigned by:
X Wayne Wilson

Signature of individual signing on behalf of debtor

Wayne Wilson
Printed name

Chief Executive Officer
Position or relationship to debtor