

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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	:	
In re:	:	Chapter 11
	:	
FAT BRANDS INC., <i>et al.</i> ,	:	Case No. 26-90126 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**SUMMARY COVER SHEET FOR THE FINAL FEE APPLICATION OF
GLC ADVISORS & CO., LLC FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED AS
INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD
FROM JANUARY 26, 2026 THROUGH JUNE 15, 2026**

Name of Applicant:	GLC Advisors & Co., LLC	
Applicant's Role in Case:	Investment Banker to the Debtors	
Docket No. of Employment Order(s):	Docket No. 445	
Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)	Monthly Advisory Fees, Financing Fees, and Transaction Fees	
Interim Application () No. _____ Final Application (X)	Final Application	
	Beginning Date	End of Period
Time period covered by this Application for which interim compensation has not previously been awarded:	May 1, 2026	June 15, 2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y)		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y)		

¹ A complete list of the Debtors in the Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Debtors' claims and noticing agent at <http://omniagentsolutions.com/FATBrands-TwinHospitality>. The Debtors' mailing address for purposes of the Chapter 11 Cases is 9720 Wilshire Blvd., Suite 500, Beverly Hills, CA 90212.

Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y)	
Do expense reimbursements represent actual and necessary expenses incurred? (Y)	
Compensation Breakdown for Time Period Covered by this Application	
Total fees requested in this Application:	\$9,525,000.00
Total expense reimbursements requested in this Application:	\$9,365.74
Total fees and expenses requested in this Application:	\$9,534,365.74
Total fees awarded in all prior Applications:	\$1,025,000.00
Total expenses awarded in all prior Applications	\$8,352.79
Plan Status: On May 22, 2026, the Debtors filed their liquidating plan [Docket No. 1404] and their disclosure statement [Docket No. 1405]. A combined hearing to consider final approval of the disclosure statement and confirmation of the Debtors' liquidating plan is set for July 27, 2026.	
Primary Benefits: During the Chapter 11 Cases, GLC, as investment banker to the Debtors, provided critical investment banking services. Among other things, GLC: (a) advised the Debtors on strategic, financing, and restructuring alternatives, including liquidity, debt capacity, and capital structure issues; (b) assisted the Debtors in analyzing, structuring, negotiating, and implementing restructuring transactions; (c) assisted the Debtors in conducting and negotiating debtor-in-possession financing; (d) assisted the Debtors in conducting a broad marketing and sale process for substantially all assets, including preparing and coordinating diligence materials, soliciting and evaluating bids and proposals, and negotiating transaction terms; and (e) participated in meetings with the Board, Special Committee, creditor groups, and other key stakeholders and provided other financial advisory services in support of the Chapter 11 Cases.	

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FAT BRANDS INC., <i>et al.</i> ,	:	Case No. 26-90126 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	
	X	

**FINAL FEE APPLICATION OF GLC ADVISORS & CO., LLC FOR ALLOWANCE
AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD
FROM JANUARY 26, 2026 THROUGH JUNE 15, 2026**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

GLC Advisors & Co., LLC (“**GLC**”), as investment banker for the above-captioned debtors (the “**Debtors**”) in these chapter 11 cases (the “**Chapter 11 Cases**”), hereby submits its final fee application (this “**Final Fee Application**”) for final allowance and payment of compensation for professional services in the amount of \$9,525,000.00 and for reimbursement of actual and necessary expenses incurred in the amount of \$9,365.74 for the period from January 26, 2026 through June 15, 2026 (the “**Final Application Period**”). In support of this Final Fee Application, GLC respectfully states as follows:

¹ A complete list of the Debtors in the Chapter 11 Cases and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <http://omniagentsolutions.com/FATBrands-TwinHospitality>. The Debtors’ mailing address for purposes of the Chapter 11 Cases is 9720 Wilshire Blvd., Suite 500, Beverly Hills, CA 90212.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b), and this Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested in this Application are sections 328, 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the Procedures for Complex Cases in the Southern District of Texas (the “**Complex Case Procedures**”).

Background

4. On January 26, 2026 (the “**Petition Date**”), the Debtors filed the Chapter 11 Cases in this Court.

5. On February 11, 2026, the Debtors filed their *Application for Entry of an Order Authorizing the Retention and Employment of GLC Advisors & Co., LLC as Investment Banker to the Debtors, Effective as of the Petition Date* [Docket No. 227] (the “**Retention Application**”), pursuant to which the Debtors sought authority to employ and retain GLC as their investment banker in accordance with the terms and conditions set forth in that certain engagement letter, dated as of January 18, 2026, between the Debtors and GLC (as amended and restated, the “**Engagement Letter**”).

6. On March 9, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 397] (the “**Interim Compensation Order**”).

7. On March 18, 2026, the Court entered the *Order (I) Authorizing the Debtors to Employ and Retain GLC Advisors & Co., LLC as Investment Banker and (II) Granting Related Relief* [Docket No. 445] (the “**Retention Order**”).

8. On May 15, 2026, GLC filed the *First Interim Fee Application of GLC Advisors & Co., LLC as Investment Banker to the Debtors for the Period from January 26, 2026 Through and Including April 30, 2026* [Docket No. 1341].

9. On June 9, 2026, the Court entered the *Order Allowing Interim Compensation and Reimbursement of Expenses of GLC Advisors & Co., LLC as Investment Banker to the Debtors* [Docket No. 1472].

Professional Compensation and Reimbursement of Expenses Requested

10. By this Final Fee Application, GLC seeks the entry of an order, substantially in the form attached hereto (the “**Proposed Order**”), allowing on a final basis (a) compensation for professional services rendered to the Debtors during the Final Application Period in the aggregate amount of \$9,525,000.00 and (b) reimbursement of expenses incurred in connection with rendering such services during the Final Application Period in the aggregate amount of \$9,365.74, for a total award of \$9,534,365.74.

11. In accordance with the Engagement Letter, as modified by the Retention Order, GLC was entitled to, among other things, payment of Monthly Advisory Fees, Financing Fees, and a Transaction Fee (all as defined in the Engagement Letter) and reimbursement of reasonable and documented out-of-pocket expenses. A summary and description of the total fees earned and expenses incurred by GLC during the Final Application Period is as follows:

Total Fees Requested	\$9,525,000.00 ²
Total Expenses Requested	\$9,365.74

² This amount consists of the following fees earned in accordance with the Engagement Letter, as modified by the Retention Order: \$525,000.00 in Monthly Advisory Fees for February, March, and April; a \$500,000.00

Total Fees Requested	\$9,525,000.00 ²
Total Fees and Expenses Requested	\$9,534,365.74
Amounts Paid to Date	\$1,033,352.79
Balance Due	\$8,501,012.95

Supporting Documents

12. Attached hereto as **Exhibit A** is a schedule summarizing the number of hours expended by GLC professionals during the Final Application Period with respect to each of the project categories GLC established in accordance with its internal recordkeeping procedures (the “*Project Category Summary*”).

13. Attached hereto as **Exhibit B** is a schedule setting forth the name, position, and total number of hours worked by each GLC professional who provided services to the Debtors during the Final Application Period (the “*Professional Hours Summary*”).

14. Attached hereto as **Exhibit C** is a table of GLC’s detailed time records documenting the work performed during the Final Application Period (the “*Time Records*”).

15. Attached hereto as **Exhibit D** is (a) a summary of the expenses for which GLC seeks reimbursement during the Final Application Period, organized by category, and (b) an itemized schedule of the actual and necessary expenses incurred by GLC during the Final Application Period (collectively, the “*Expenses*”).

Professional Services Rendered During the Final Application Period

16. A summary of some of the primary services provided by GLC during the Final Application Period is as follows:

Financing Fee; and an \$8,500,000.00 Transaction Fee, net of a \$250,000.00 credit on account of the Financing Fee.

- A. ***Assistance with General Bankruptcy Matters.*** – GLC participated in frequent planning sessions and calls with the Debtors, their management, legal counsel, and other restructuring advisors concerning process and strategy issues related to the Chapter 11 Cases, including restructuring alternatives, financing matters, sale-related issues, stakeholder communications, and other case developments. GLC also participated in meetings with the Debtors’ Board, the Special Committee, and other key constituencies.
- B. ***Assistance with Debtor-in-Possession Financing.*** – GLC assisted the Debtors in evaluating financing alternatives and in structuring, negotiating, and obtaining debtor-in-possession financing. GLC also assisted in preparing materials and analyses in support of the Debtors’ DIP financing motion and related hearings, which culminated in the entry of interim and final DIP orders.
- C. ***Meetings and Communications with Stakeholders.*** – GLC prepared, reviewed, advised on, and assisted in the preparation of presentations and other materials for key stakeholders and participated in regular discussions and meetings with creditor groups, potential financing parties, bidders, and other parties in interest regarding the Debtors’ restructuring, financing, and sale efforts.
- D. ***In-Court Sale Process.*** – GLC assisted the Debtors in conducting the marketing and sale process for substantially all of the Debtors’ assets, including preparing and coordinating diligence materials, managing communications with interested parties, soliciting and evaluating bids and proposals, assisting with the auction process, and negotiating transaction structures and key transaction terms. These efforts resulted in approval of multiple sale transactions during the Chapter 11 Cases.
- E. ***Preparation of Court Filings.*** – GLC assisted the Debtors and their legal counsel in the preparation and review of various court filings and related materials concerning the Debtors’ financing and sale processes, including declarations and other evidentiary submissions.
- F. ***General Financial Analysis.*** – GLC assisted the Debtors’ management team and restructuring advisors in preparing financial analyses and evaluating strategic, liquidity, debt capacity, capital structure, and transaction-related issues arising in the Chapter 11 Cases.
- G. ***Diligence and Transaction Support.*** – GLC assisted in preparing offering and informational materials, managing bidder and financing-party diligence, coordinating requests for information, and supporting the Debtors’ efforts to advance and implement potential transactions.

H. ***Plan and Restructuring Support.*** – GLC assisted the Debtors and their other professional advisors in connection with restructuring strategy, the Debtors' efforts to implement a global resolution, and the development of the Plan and Disclosure Statement.

17. The foregoing professional services were necessary and appropriate for the administration of the Chapter 11 Cases. The professional services performed by GLC were in the best interests of the Debtors and their estates. Compensation for such services is commensurate with the complexity, importance, and nature of the issues and tasks involved in the Chapter 11 Cases. All of GLC's professional services were performed skillfully and efficiently.

Actual and Necessary Expenses of GLC

18. Pursuant to the Retention Order, GLC is entitled to reimbursement of reasonable and documented out-of-pocket expenses incurred in providing services to the Debtors pursuant to the Engagement Letter. As set forth in **Exhibit D** attached hereto, GLC has incurred \$9,365.74 in expenses in providing services to the Debtors during the Final Application Period. These expenses are reasonable and necessary and were essential to the overall administration of the Chapter 11 Cases. These charges are intended to cover GLC's out-of-pocket costs paid to third parties related to this engagement, which costs are not incorporated in GLC's aggregate fees. GLC has maintained detailed records of these actual and necessary expenses incurred during the Final Application Period. Such records are included in **Exhibit D**. It should be noted that, consistent with its practice for clients both in and outside of a bankruptcy context, GLC has absorbed certain expenses customarily charged by other professionals in bankruptcy cases. For example, GLC does not allocate ordinary internal office telephonic charges by client, and such costs are absorbed as overhead and not charged to the Debtors. To the extent GLC seeks reimbursement for communication-related expenses, such amounts reflect actual third-party charges incurred in connection with this engagement.

19. GLC has made every effort to minimize its disbursements in the Chapter 11 Cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors and their estates. In seeking reimbursement of an expense, GLC is requesting reimbursement “at cost” and does not make a profit on such expenditure. GLC respectfully submits that the expenses it incurred during the Final Application Period were necessary and reasonable in both scope and amount.

Requested Compensation Should Be Allowed

20. The Retention Order approved GLC’s compensation under section 328(a) of the Bankruptcy Code, and not subject to review under section 330 of the Bankruptcy Code except as otherwise provided therein. Retention Order ¶¶ 4, 7.

21. Section 330 of the Bankruptcy Code provides for the award of compensation to professionals. 11 U.S.C. § 330. Section 330, by its terms, is “subject to” the provisions of section 328 of the Bankruptcy Code. Pursuant to section 328(a) of the Bankruptcy Code, the Debtor:

[M]ay employ or authorize the employment of a professional person under section 327 . . . of [the Bankruptcy Code] on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis. Notwithstanding such terms and conditions, the court may allow compensation different from the compensation provided under such terms and conditions after the conclusion of such employment, if such terms and conditions prove to have been improvident in light of developments not capable of being anticipated at the time of the fixing of such terms and conditions.

11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions for those services.

22. If a court has entered an order authorizing a professional’s employment that “expressly and unambiguously state[s] specific terms and conditions (e.g., specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of Section

328(a),” the court is constrained to apply only the “improvident” standard of section 328(a) in any later review of such professional’s requested compensation. *Zolfo, Cooper & Co. v. SunbeamOster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

23. Under the section 328(a) standard, a bankruptcy court wishing to render a previously-approved fee arrangement “improvident” must find that there have been “developments not capable of being anticipated at the time of the fixing of the terms and conditions” of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *See In re Barron*, 225 F.3d 583, 585 (5th Cir. 2000).

24. GLC respectfully submits that: (i) its professional services during the Final Application Period were necessary and appropriate and substantially benefited the Debtors’ estates; (ii) the compensation requested in this Final Fee Application is in accordance with the terms of the Engagement Letter as approved and modified by the Retention Order pursuant to section 328(a) of the Bankruptcy Code; (iii) the compensation requested is reasonable based on the customary compensation charged by comparably-skilled professionals in comparable bankruptcy and non-bankruptcy matters; (iv) the professional services provided by GLC were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the Chapter 11 Cases; and (v) no unforeseeable developments have arisen during the Chapter 11 Cases that would render the approval of GLC’s fees to have been “improvident” within the meaning of section 328(a) of the Bankruptcy Code.

25. Accordingly, GLC requests that the Court allow GLC’s compensation and reimbursement of expenses in the amounts set forth herein.

Notice

26. Notice of this Final Fee Application will be provided to the parties on the Debtors' Master Service List and all parties that have requested or that are required to receive notice pursuant to Bankruptcy Rule 2002.

Conclusion

27. GLC respectfully requests that the Court enter the Proposed Order, substantially in the form attached hereto, (i) authorizing the final allowance and payment of GLC's (a) compensation for professional services rendered to the Debtors during the Final Application Period in the amount of \$9,525,000.00 and (b) reimbursement of \$9,365.74 for actual and necessary expenses incurred during the Final Application Period, (ii) authorizing and directing the Debtors to pay the unpaid portion of such fees and expenses to GLC, and (iii) granting such other and further relief as the Court may deem just and proper.

Dated: June 17, 2026
New York, New York

/s/ Jeff Raithel

Jeff Raithel

Managing Director

GLC Advisors & Co., LLC

1900 Avenue of the Stars, Suite 1270

Los Angeles, CA 90067

Certificate of Service

I certify that on June 17, 2026, a true and correct copy of the foregoing Final Fee Application was served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II

Exhibit A**Summary of Hours by Project Category****HOURS BY PROJECT CATEGORY
JANUARY 26, 2026 THROUGH JUNE 15, 2026**

Project Category	Total Hours
Discussions / meetings with Company / Board / Investors & Creditors	574.00
Administrative / internal GLC meetings	293.25
Review, preparation, and attendance for court / mediation hearings	81.50
Review, preparation or marketing of materials / analysis / diligence	922.50
Administrative tasks	351.00
Total Hours	2,222.25

Exhibit B**Summary of Hours by Professional****HOURS BY PROFESSIONAL
JANUARY 26, 2026 THROUGH JUNE 15, 2026**

The professionals who rendered professional services in these Chapter 11 Cases during the Final Application Period are:

NAME OF PROFESSIONAL	POSITION	TOTAL HOURS
Jeff Raithel	Managing Director	381.00
John Hill	Director	504.50
Ashwin Chona	Associate	415.50
Axel Bhandari	Analyst	201.75
Chloe Sileno	Analyst	719.50
Total:		2,222.25

Exhibit C

Time Records

January 2026				Time Spent
Date	Banker	Category	Task Description	
1/27/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with potential DIP financing party; advisors and Company	1.0
1/27/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
1/27/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared materials for first day hearing	2.0
1/27/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers	0.5
1/27/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Company and advisors call	0.5
1/27/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Various calls	2.0
1/27/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussion and direction	1.0
1/27/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	First day prep and related bankruptcy analysis	3.0
1/27/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with prospective DIP lenders, call with Huron	1.5
1/27/2026	John Hill	2. Administrative / internal GLC meetings	Filling out buyers list / process tracking	2.0
1/27/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Review of various court filings, first day prep	2.5
1/27/2026	John Hill	5. Administrative tasks	DIP outreach, addressing inbound interest in company / process	1.5
1/28/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; advisors and Company	1.0
1/28/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Process tracker / organization	1.0
1/28/2026	Ashwin Chona	3. Review, preparation, and attendance for court / mediation hearings	Attended FDH	2.0
1/28/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers	1.0
1/28/2026	Axel Bhandari	3. Review, preparation, and attendance for court / mediation hearings	Attended FDH	2.0

1/28/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call.	0.5
1/28/2026	Chloe Sileno	3. Review, preparation, and attendance for court / mediation hearings	Attended FDH	2.0
1/28/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Various calls	1.0
1/28/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussion and direction	1.0
1/28/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Bankruptcy first day hearing and related prep	5.0
1/28/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Latham and Huron	1.0
1/28/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
1/28/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	First day hearing and related prep, review of various court filings	4.5
1/28/2026	John Hill	5. Administrative tasks	DIP outreach, addressing inbound interest in company / process	1.0
1/29/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with potential DIP financing party; advisors and Company	1.0
1/29/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
1/29/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed DIP related materials and reviewed / prepared mediator materials	12.0
1/29/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers	1.0
1/29/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Created 5 pager on financials for mediator; preparation of materials for mediator	7.0
1/29/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions.	1.0
1/29/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Created one pager DIP term sheet; Reviewed mediator materials and DIP related materials.	3.0
1/29/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Various calls	2.0
1/29/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussion and direction	1.0

1/29/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Mediation and associated prep	2.0
1/29/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with prospective DIP lenders, inbound parties, Huron and Latham	3.5
1/29/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
1/29/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	0.5
1/29/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Strawman DIP term sheet	0.5
1/29/2026	John Hill	5. Administrative tasks	DIP outreach, addressing inbound interest in company / process	1.0
1/30/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with financial advisor; advisors and Company	1.0
1/30/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
1/30/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed / prepared mediator materials	5.0
1/30/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers; followed up with DIP financing parties	1.5
1/30/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Discussed franchisee map with Huron; daily company & advisors call; call with Huron on DIP; independent director briefing	3.0
1/30/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Preparation of materials for mediator.	2.0
1/30/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Company and advisors call; DIP discussion call.	1.0
1/30/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed mediator materials and DIP related materials.	2.0
1/30/2026	Chloe Sileno	5. Administrative tasks	Process tracker / organization	4.0
1/30/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Various calls, including with other advisors, DIP budget, mediation materials, etc.	2.0
1/30/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussion and direction	1.0

1/30/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Mediation materials	2.0
1/30/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Company, Huron, Latham, AHG advisors	4.0
1/30/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
1/30/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	2.5
1/30/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Financial model review, DIP budget review, data room prep	2.0
1/30/2026	John Hill	5. Administrative tasks	DIP outreach, addressing inbound interest in company / process, organization	1.5
1/31/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with special committee; financial advisor	2.5
1/31/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions and calls	1.5
1/31/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed / prepared mediator materials	6.0
1/31/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Discussions around allocations and mediator deck with Huron	1.5
1/31/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Discussions around allocations and mediator deck	1.5
1/31/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Special committee meeting	1.0
1/31/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Mediation materials, including allocation methodology discussion	3.0
1/31/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Special committee call, discussions with Huron and Company	3.0
1/31/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
1/31/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	1.0
1/31/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	DIP budget review, cost allocation analysis	4.0

February 2026

Date	Banker	Category	Task Description	Time Spent
2/1/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed / prepared mediator materials	5.0
2/1/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Emails regarding upcoming week prep, and calls regarding same	2.0
2/1/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	1.0
2/2/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; advisors and Company; AHG advisors	1.5
2/2/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions and calls	1.0
2/2/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed / prepared mediator materials	3.0
2/2/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers; updating diligence list	2.5
2/2/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call with advisors and company, Monday call with advisors.	1.5
2/2/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/2/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Filling out buyers list / process tracking	4.0
2/2/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors Call; Company and advisors call; Advisors DIP call.	1.5
2/2/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/2/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Created BK comparables list.	1.5
2/2/2026	Chloe Sileno	5. Administrative tasks	Process tracker / organization	2.5
2/2/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Strategy calls and various organization; steering committee call; internal advisors call; calls on DIP budget	6.0
2/2/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussion and direction	1.0
2/2/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Mediator materials	1.5

2/2/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with special committee , Huron, Latham, AGH advisors and inbound parties	3.5
2/2/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
2/2/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	0.5
2/2/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Data room prep, DIP budget review	1.0
2/2/2026	John Hill	5. Administrative tasks	DIP outreach, addressing inbound interest in company / process, buyers list	2.5
2/3/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and Company	0.5
2/3/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/3/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed and prepared mediation materials; prepared DIP-related materials	8.0
2/3/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers	1.0
2/3/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call with advisors and company.	0.5
2/3/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/3/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Preparation of marketing materials	7.0
2/3/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Company and advisors call.	0.5
2/3/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/3/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Created BK comparables list; Created consolidated financial model.	7.0
2/3/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Strategy calls, internal and company advisors; NDA discussion; call with company	4.0
2/3/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussion and direction	0.5
2/3/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Mediator materials	2.0

2/3/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Company, Huron, Latham, inbound parties	2.5
2/3/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/3/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	1.0
2/3/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Data room prep	0.5
2/3/2026	John Hill	5. Administrative tasks	DIP outreach, addressing inbound interest in company / process, buyers list	1.0
2/4/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; advisors and Company	1.0
2/4/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/4/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed and prepared mediation materials; DIP related materials	10.0
2/4/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers	0.5
2/4/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call with advisors and company, Wednesday call with advisors.	0.5
2/4/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/4/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Prepared CIM Shell	6.0
2/4/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Filling out buyers list	5.0
2/4/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors Call; Company and advisors call.	1.5
2/4/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Process tracker / organization	1.0
2/4/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Prepared CIM materials analysis; Updated consolidated financial model.	10.5
2/4/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisor checking	0.5

2/4/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company and outside advisors; call with company	1.0
2/4/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with creditor advisor	0.5
2/4/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	1.5
2/4/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Mediator materials	2.0
2/4/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Company, Huron, Latham, inbound party	1.5
2/4/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/4/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	2.5
2/4/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM, DIP term sheet review, DIP comps	3.0
2/5/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; special committee; DIP financing party	1.5
2/5/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/5/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed and prepared DIP materials; prepared marketing materials	10.0
2/5/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers; updating diligence list	2.0
2/5/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/5/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Prepared CIM	10.0
2/5/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Diligence of Retention App	4.0
2/5/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Company and advisors call.	0.5
2/5/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5

2/5/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials analysis.	12.0
2/5/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Various calls with outside advisors, company, and company advisors	1.5
2/5/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors check in call	0.5
2/5/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Mediator materials	2.0
2/5/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Special committee call, discussions with inbound parties	2.0
2/5/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
2/5/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Mediation materials	1.0
2/5/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Board materials	2.0
2/5/2026	John Hill	5. Administrative tasks	Addressing inbound interest in company / process, buyers list	1.0
2/6/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and Company	0.5
2/6/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/6/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials	6.0
2/6/2026	Ashwin Chona	5. Administrative tasks	Coordinated NDAs, data room access; updating contact lists and trackers; populating data room	2.0
2/6/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call with advisors and company, Friday call with advisors.	1.0
2/6/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/6/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Prepared CIM	10.0
2/6/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors Call; Company and advisors call.	1.0

2/6/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/6/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials analysis .	7.0
2/6/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors	1.0
2/6/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/6/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of DIP budget and DIP term sheet; data room prep	1.5
2/6/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with board, Huron, Latham, prospective DIP lenders, inbound parties	3.0
2/6/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/6/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	DIP term sheet review, data room prep	1.5
2/7/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials	1.0
2/7/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with Huron / Latham	0.5
2/8/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Checked marketing materials analysis.	1.0
2/8/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Call re: lease topics	0.5
2/8/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Call re: model with Huron	1.0
2/8/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with Huron	1.0
2/8/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/9/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials; board materials; analysis of recent financial performance	12.0
2/9/2026	Ashwin Chona	5. Administrative tasks	Coordinated data room access; updating contact lists and trackers	2.0

2/9/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call with advisors and company, Monday call with advisors.	1.0
2/9/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations	1.0
2/9/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Prepared CIM; creation of sale teaser	8.0
2/9/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Filled out contact list for strategics	4.0
2/9/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Company and advisors call.	0.5
2/9/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Created marketing materials presentation.	11.0
2/9/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company and outsider advisors.	2.0
2/9/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Sales discussion and internal strategy discussion	1.5
2/9/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review trend analysis	1.0
2/9/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with prospective DIP lenders, AHG advisors, Huron, company	3.0
2/9/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	2.0
2/9/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Teaser, trend analysis, unit level performance analysis, data room prep	2.5
2/10/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and Company	0.5
2/10/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/10/2026	Ashwin Chona	3. Review, preparation, and attendance for court / mediation hearings	Court hearing	0.5
2/10/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared board materials; analysis of recent financial performance; prepared docket materials and schedules	8.5
2/10/2026	Ashwin Chona	5. Administrative tasks	Coordinated data room access; updating contact lists and trackers	1.0

2/10/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations - aligning on CIM	1.5
2/10/2026	Axel Bhandari	3. Review, preparation, and attendance for court / mediation hearings	Attended hearing	0.5
2/10/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed and edited CIM presentation; edited sale teaser	8.0
2/10/2026	Axel Bhandari	5. Administrative tasks	Coordinated NDAs and discussed with potential DIP parties	1.0
2/10/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Company and advisors call.	1.0
2/10/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions.	1.0
2/10/2026	Chloe Sileno	3. Review, preparation, and attendance for court / mediation hearings	Attended hearing on AHG Emergency Governance.	0.5
2/10/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed and edited marketing materials presentation; Created advertising spend schedule.	11.5
2/10/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Prep for hearing; hearing. Company / advisors call. Restructuring committee call. Call with company	2.5
2/10/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Strategy discussions	1.0
2/10/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Sales prep; work on retention app	3.0
2/10/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Company, special committee, inbound parties	1.0
2/10/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/10/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court hearing	1.0
2/10/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Trend analysis, data room prep	1.5
2/10/2026	John Hill	5. Administrative tasks	Retention application, buyers list	2.0
2/11/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and Company	1.5
2/11/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0

2/11/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared analysis of recent financial performance; unit level analysis; marketing materials	10.0
2/11/2026	Ashwin Chona	5. Administrative tasks	Coordinated data room access; updating contact lists and trackers; reviewed proposed docket filings	3.0
2/11/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Wednesday advisors call	0.5
2/11/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Edited Sale teaser; location map	10.0
2/11/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call.	0.5
2/11/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions.	1.0
2/11/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Edited marketing materials presentation and analysis.	11.0
2/11/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP call. Advisors call. Call with company. Meeting with CRO. Discussion with potential buyer	3.5
2/11/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/11/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	DIP discussions and analysis.	1.0
2/11/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Lathan / Huron, AHG advisors, potential bidders	1.5
2/11/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/11/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court filing review	0.5
2/11/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM, data room prep	5.0
2/12/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with advisors, AHG advisors, UCC advisors, special committee, and Company	4.0
2/12/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/12/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared and reviewed 363 sale comps analysis	5.0

2/12/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	3.0
2/12/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Location map	7.0
2/12/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors and company call	1.5
2/12/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/12/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Edited marketing materials; Created fee comps	10.5
2/12/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls. UCC, Restructuring Committee calls. Call on DIP	3.5
2/12/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Strategy calls	1.0
2/12/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Sales process and CIM review.	2.0
2/12/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG & UCC, advisors, Huron, Latham, potential bidders, special committee	5.0
2/12/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/12/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM, data room prep	2.5
2/12/2026	John Hill	5. Administrative tasks	Sale process planning / coordination	0.5
2/13/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with advisors and Company	1.0
2/13/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/13/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared and reviewed 363 sale comps analysis; marketing materials	10.0
2/13/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.0
2/13/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
2/13/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0

2/13/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing material prep	14.5
2/13/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls.	2.0
2/13/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	1.5
2/13/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on sales process teaser. Work on DIP and term sheet markup.	2.0
2/13/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Huron, Latham, potential bidder, AHG advisor	2.0
2/13/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/13/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court filing review	1.0
2/13/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM, data room prep	1.5
2/14/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors	1.0
2/14/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/14/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials	10.0
2/14/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing material prep	9.0
2/14/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls.	1.0
2/14/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/14/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of legal documents. DIP review, analysis and discussions.	2.0
2/14/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Huron diligence / coordination call	1.0
2/14/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0

2/14/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Cost allocation analysis	3.5
2/15/2026	Chloe Sileno	5. Administrative tasks	Administrative	1.0
2/15/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls on DIP. Call with advisors	1.0
2/15/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/15/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Huron and Latham	1.0
2/15/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/15/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM	6.0
2/16/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/16/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials	7.0
2/16/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	8.0
2/16/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions on strategy	2.0
2/16/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	DIP discussions. Materials for Restructuring Committee.	1.5
2/16/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company, Huron, Latham	1.0
2/16/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	2.0
2/16/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM	3.0
2/17/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors	0.5
2/17/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials	12.0
2/17/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room; prepared buyer outreach	1.5

2/17/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call w company and advisors, M&A kick-off	1.5
2/17/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisor calls	1.0
2/17/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	5.5
2/17/2026	Chloe Sileno	5. Administrative tasks	Buyers' list outreach and tracking	7.5
2/17/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call on sales process. Restructuring committee meeting. Board meeting. Contact with potential bidders	2.5
2/17/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/17/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on sales process including CIM	2.0
2/17/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with special committee , Huron, Latham, Company	1.5
2/17/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
2/17/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Teaser, CIM	3.0
2/17/2026	John Hill	5. Administrative tasks	Sale process outreach / coordination	1.5
2/18/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and AHG advisors	3.0
2/18/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/18/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials	12.0
2/18/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.5
2/18/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call with advisors and company, Wednesday call with advisors.	1.0
2/18/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal conversations - aligning on CIM	1.5
2/18/2026	Axel Bhandari	5. Administrative tasks	Coordinated NDAs and discussed with potential DIP parties	1.5

2/18/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
2/18/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	1.0
2/18/2026	Chloe Sileno	5. Administrative tasks	Buyers' list outreach and tracking	9.5
2/18/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP negotiation calls. Advisors organizational call	2.0
2/18/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Discussions on CIM and general strategy	2.5
2/18/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	CIM work and data room discussion. Buyer discussions	1.5
2/18/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Issues list analysis. CIM Edits	2.0
2/18/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisors, Huron, Latham, potential bidders	3.0
2/18/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/18/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM	1.5
2/18/2026	John Hill	5. Administrative tasks	Sale process coordination	1.0
2/19/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with UCC advisors, company, advisors, and AHG advisors	2.0
2/19/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/19/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared allocation analysis; marketing materials	8.0
2/19/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.0
2/19/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisors	1.0
2/19/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Refined CIM per comments from counsel	3.0

2/19/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisor calls	1.0
2/19/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal Discussions	1.0
2/19/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	1.0
2/19/2026	Chloe Sileno	5. Administrative tasks	Buyers' list outreach and tracking	7.0
2/19/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG, UCC, Restructuring Committee	1.5
2/19/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors organizational call	0.5
2/19/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	1.5
2/19/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Allocation analysis. DIP analyses and negotiation	2.5
2/19/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG & UCC advisors, Huron, Latham	3.5
2/19/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/19/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	AHG diligence, cost allocation analysis, data room prep, DIP term sheet review	2.0
2/20/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with UCC advisors and company, advisors	1.5
2/20/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/20/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed diligence materials; prepared marketing materials	4.0
2/20/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.5
2/20/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Meeting with UCC advisors; Company and advisors call, Friday advisors meeting	2.0
2/20/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	2.0
2/20/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors meetings	1.0

2/20/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions.	1.0
2/20/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	4.0
2/20/2026	Chloe Sileno	5. Administrative tasks	Buyers list communications and organization	5.0
2/20/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls among advisors on strategy. DIP covenants and side by side issues list. Call with UCC. Diligence call with company. Buyer discussion	4.0
2/20/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	2.0
2/20/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review CIM. Review and discussions on allocation analysis.	2.0
2/20/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Huron, Latham, potential bidders, AHG advisor	3.5
2/20/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/21/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	1.0
2/21/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Meeting with Huron and Latham	1.0
2/21/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	1.0
2/21/2026	Chloe Sileno	5. Administrative tasks	Buyers list communications	2.5
2/21/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls regarding DIP negotiations.	2.0
2/21/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions and direction	1.0
2/21/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	DIP Allocation review and discussion	1.0
2/21/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP call with Latham	0.5
2/21/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0

2/21/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Data room prep / diligence review	2.0
2/22/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	3.0
2/22/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed and prepared marketing materials	1.0
2/22/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.0
2/22/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	4.0
2/22/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Refined CIM	3.0
2/22/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions.	2.0
2/22/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	3.0
2/22/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with mediator. Follow up advisor calls on sales process, DIP negotiations.	2.8
2/22/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	0.5
2/22/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on CIM. Allocation analyses review	1.0
2/22/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Huron, special committee	1.5
2/22/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/22/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM	2.0
2/23/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors and Company	1.0
2/23/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.5
2/23/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared mediation materials	5.0
2/23/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.0

2/23/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Company and advisors call, Monday advisors meeting	1.0
2/23/2026	Axel Bhandari	5. Administrative tasks	Coordinating NDAs	0.5
2/23/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
2/23/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/23/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	3.5
2/23/2026	Chloe Sileno	5. Administrative tasks	Buyers list organization and communications	3.5
2/23/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with mediator. AHG advisor. Company advisors. Company.	5.5
2/23/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	2.0
2/23/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on DIP, cost allocations, mediator materials	4.0
2/23/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Company, Huron, Latham, potential bidder	1.5
2/23/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/23/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court filing review	0.5
2/23/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	CIM	1.0
2/23/2026	John Hill	5. Administrative tasks	Sale process outreach / coordination	1.0
2/24/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.0
2/24/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	2.0
2/24/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared marketing materials	6.0
2/24/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared follow-up emails	3.0

2/24/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Randy call	0.5
2/24/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	3.0
2/24/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	CIM	3.0
2/24/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
2/24/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions.	1.0
2/24/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Marketing materials prep	8.0
2/24/2026	Chloe Sileno	5. Administrative tasks	Buyers list organization and communications	3.5
2/24/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company, AHG, Parent advisor calls. Mediator call. SC Meeting	3.0
2/24/2026	Jeff Raithel	2. Administrative / internal GLC meetings	CIM Prep. Allocation and various other analytical discussions	2.5
2/24/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	CIM review. DIP budget review. Allocation analyses.	4.0
2/24/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with special committee, potential bidder	1.0
2/24/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/25/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.0
2/25/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/25/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared data room materials	3.0
2/25/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; sent follow-up emails; prepared and staged data room	2.0
2/25/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors	0.8
2/25/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Daily call with advisors and company, Wednesday call with advisors.	1.0

2/25/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	1.5
2/25/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Data room prep	3.0
2/25/2026	Chloe Sileno	5. Administrative tasks	Buyers list organization and communications	5.5
2/25/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call. Call on DIP declaration. Call on DIP Process. Mediation session. Call with AHG Advisors on DIP	3.0
2/25/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	1.0
2/25/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Emails and analysis re: Subsidiary costs. CIM review	1.0
2/25/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisors, company advisors, bidders	2.5
2/25/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/25/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Data room prep / diligence review	1.5
2/25/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
2/26/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company; AHG; UCC	1.5
2/26/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.5
2/26/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared and reviewed data room materials	3.0
2/26/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	2.0
2/26/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
2/26/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/26/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Data room prep	3.0
2/26/2026	Chloe Sileno	5. Administrative tasks	Buyers list	5.0

2/26/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors. Call with UCC. Call with company advisors. Call with SC.	2.0
2/26/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal meetings	1.3
2/26/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Analysis re: Subsidiary costs. Follow up with buyers. Review of DIP budget detail	2.5
2/26/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisors, UCC advisors, company advisors, special committee, bidder	3.0
2/26/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/26/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
2/27/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with potential bidders; company; advisors	2.5
2/27/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/27/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared board materials	2.5
2/27/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared outreach and follow-ups	1.5
2/27/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
2/27/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/27/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Data room material prep	5.5
2/27/2026	Chloe Sileno	5. Administrative tasks	Buyers list and data room admin	3.0
2/27/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with buyers	1.0
2/27/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call. DIP issues call and follow up.	2.5
2/27/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Declaration review	1.0
2/27/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	DIP Review. Cost allocation analysis. Work on board presentation	3.5

2/27/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders, AHG advisors	5.0
2/27/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
2/27/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Review of court filings	0.5
2/27/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0
2/28/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors	0.5
2/28/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP Update discussion internal. Dip discussion with AHG advisors	2.0
2/28/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	0.5
2/28/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP call with Latham / Huron	1.0
2/28/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5

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Date	Banker	Category	Task Description	Time Spent
3/1/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	0.5
3/1/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/1/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Emails and discussion regarding allocations	1.0
3/1/2026	John Hill	5. Administrative tasks	Sale process organization	1.0
3/2/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors	1.0
3/2/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Review and prepared board materials; prepared valuation materials	4.0
3/2/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.5
3/2/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/2/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/2/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Filling out buyers list / process tracking	1.0
3/2/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/2/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Prepared summary schedules of buyers list data	2.5
3/2/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach and follow ups	4.5
3/2/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Process tracker / organization	2.0
3/2/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussion	1.0
3/2/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Hearing; review bid procedures	1.5
3/2/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	DIP Budget review and discussion. Board materials review	2.0

3/2/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company, Huron, Latham	1.0
3/2/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/2/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court hearing	1.0
3/2/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	DIP budget review, data room diligence review	1.0
3/2/2026	John Hill	5. Administrative tasks	Sale process organization and coordination	0.5
3/3/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company; advisors	0.5
3/3/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/3/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Review and prepared board materials; prepared valuation materials	6.0
3/3/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.0
3/3/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
3/3/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/3/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
3/3/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/3/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Prepared summary schedules of buyers list data; Review of counsel materials	4.5
3/3/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach and follow ups	1.5
3/3/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	SC meeting. Board meeting	1.5
3/3/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussion	1.0
3/3/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Bid procedures review	1.5

3/3/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Board materials comment / review. Review of bids received	2.5
3/3/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with special committee, board, Huron	1.5
3/3/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/3/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Bidding procedures review	1.0
3/3/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process update presentation, DIP term sheet review, data room prep	2.5
3/3/2026	John Hill	5. Administrative tasks	Sale process organization / tracking	1.5
3/4/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; potential bidders	1.0
3/4/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/4/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared board materials; valuation materials; diligence responses	4.0
3/4/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	1.0
3/4/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/4/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/4/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/4/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/4/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Process tracker / organization	4.0
3/4/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach, follow ups, and logging	3.5
3/4/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP Discussion with AHG advisor. Bid discussion with AHG advisor. Bidder discussions	2.5
3/4/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	1.0

3/4/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Review of bid procedures and dip declarations	1.5
3/4/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisors, company advisors, bidders, UCC advisors	4.5
3/4/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/4/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Review of court filings	1.0
3/4/2026	John Hill	5. Administrative tasks	Bidder coordination	1.0
3/5/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company; UCC; AHG advisors	2.5
3/5/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/5/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared sale process materials; G&A analysis	4.0
3/5/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	1.0
3/5/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/5/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/5/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Data room diligence; Review of case materials	4.0
3/5/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach, follow ups, and logging	4.0
3/5/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company/AHG Call. UCC Call. Call with bidders. Calls with company advisors	3.5
3/5/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	0.5
3/5/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on sales process materials. Work on DIP declaration. Parent G&A analyses. Addressing certain DIP outreach	4.0
3/5/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisors, UCC advisors, company advisors, special committee, bidders	4.5
3/5/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5

3/5/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
3/6/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company; advisors; AHG and its advisors	2.0
3/6/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/6/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared diligence responses to buyers	2.0
3/6/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	1.0
3/6/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/6/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/6/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/6/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/6/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Buyer diligence; Review of bid materials	5.0
3/6/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach, follow ups, and logging	4.0
3/6/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls on DIP. Calls with company and creditor advisors. Call with AHG. Call on Smokey bones	3.0
3/6/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Emails and discussions regarding Round Table pizza	0.5
3/6/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions regarding DIP	1.0
3/6/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	DIP Analysis and discussion	0.5
3/6/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company, company advisors, bidder, special committee, AHG advisors	3.0
3/6/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/6/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Sale process diligence	1.0

3/6/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
3/7/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call on potential cost reductions. Call on DIP	1.5
3/7/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Strategy discussions	1.0
3/7/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review DIP Budget	1.0
3/7/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	0.5
3/7/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/8/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review DIP proposal	0.8
3/9/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.0
3/9/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/9/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared diligence responses to buyers; sale process materials	3.0
3/9/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room	1.0
3/9/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/9/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/9/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/9/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/9/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of DIP materials	4.0
3/9/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach, follow ups, and logging	4.0
3/9/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call. Calls with company advisors. Call with UCC advisors	1.5

3/9/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal call discussing diligence strategy; general strategy and sales discussions	1.5
3/9/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of smokey bones materials; Work on DIP declaration	1.3
3/9/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidder	1.0
3/9/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/9/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0
3/10/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors	0.5
3/10/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/10/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared allocation analysis	1.0
3/10/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/10/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/10/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/10/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/10/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/10/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of case materials	4.5
3/10/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach, follow ups, and logging	4.0
3/10/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with UCC advisors re: sales process	0.5
3/10/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with SC. Call with company and AHG advisors	2.0
3/10/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP budget review and discussion	1.3

3/10/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/10/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on weekly sales materials	0.8
3/10/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on parent cost allocation analysis	0.5
3/10/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of bidding procedures and DIP declaration	1.8
3/10/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with UCC advisors, bidders	1.5
3/10/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/10/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
3/11/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.0
3/11/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.5
3/11/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared royalties analysis	4.0
3/11/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/11/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/11/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/11/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/11/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/11/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of case materials	1.5
3/11/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach, follow ups, and logging	3.5
3/11/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5

3/11/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors and their manager	0.5
3/11/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors and Company Advisors and SC	1.0
3/11/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions	1.5
3/11/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Prep for broader call on DIP	0.5
3/11/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders,	2.0
3/11/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/11/2026	John Hill	5. Administrative tasks	Bidder coordination	1.0
3/12/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company; UCC advisors; AHG advisors	1.5
3/12/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/12/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared royalties analysis	1.5
3/12/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room; prepared interested parties list	3.0
3/12/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company; UCC advisors; AHG advisors	1.5
3/12/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	1.0
3/12/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Prepared diligence file on locations	3.0
3/12/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	2.0
3/12/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/12/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of DIP materials; unit count detail analysis	3.0
3/12/2026	Chloe Sileno	5. Administrative tasks	Buyers list outreach, follow ups, logging and summarizing	4.5

3/12/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors. Call with UCC advisors. Special committee meeting. Call with AHG and advisors	2.5
3/12/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with Company advisors and AHG advisors regarding DIP	1.0
3/12/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions on the DIP	0.5
3/12/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisors, UCC advisors, company advisors, special committee, bidders	3.5
3/12/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/12/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	0.5
3/12/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5
3/13/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.5
3/13/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/13/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared diligence responses; board materials	2.0
3/13/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; prepared and staged data room; bidding procedures update	2.0
3/13/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.5
3/13/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	1.0
3/13/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Prepared diligence file on locations	2.0
3/13/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
3/13/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/13/2026	Chloe Sileno	5. Administrative tasks	Bidding procedure buyers outreach and logging	5.0
3/13/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisor check in call	0.3

3/13/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	DIP review and prep call	1.0
3/13/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Board call	0.5
3/13/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions on DIP	0.5
3/13/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders	2.0
3/13/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/13/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	DIP Hearing prep	1.0
3/13/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.0
3/13/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5
3/14/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	0.5
3/14/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared and reviewed financial trends analysis	0.5
3/14/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Analysis for DIP disclosure. Work on DIP budget in general	1.3
3/14/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/15/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared and reviewed financial trends analysis	2.0
3/15/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	0.5
3/15/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Board call. Call with company advisors on DIP and settlement	1.5
3/15/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Prep for DIP hearing	1.5
3/15/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Work on DIP	0.5
3/15/2026	Jeff Raithel	5. Administrative tasks	Work on retention order	0.5

3/15/2026	Jeff Raithel	5. Administrative tasks	Work on retention order	1.0
3/15/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with special committee, AHG advisors	1.0
3/15/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/16/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.5
3/16/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/16/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared diligence responses; reviewed board materials	3.5
3/16/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/16/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.5
3/16/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	1.0
3/16/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/16/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/16/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	DIP term sheet review; creation of sale process update deck	4.0
3/16/2026	Chloe Sileno	5. Administrative tasks	Buyer outreach and logging	2.5
3/16/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisor	0.5
3/16/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors check in call. Call with bidder	1.0
3/16/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Review of sensitive NDAs	0.5
3/16/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Prep for DIP hearing	2.0
3/16/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of settlement proposal	0.5

3/16/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of bid proposals	0.5
3/16/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, special committee, bidders	1.5
3/16/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/16/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	0.5
3/16/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5
3/17/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.0
3/17/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	0.5
3/17/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared variance analysis and analysis of location-level units and financials	7.0
3/17/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/17/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.0
3/17/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	1.0
3/17/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Gift card liability	3.0
3/17/2026	Axel Bhandari	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/17/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/17/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/17/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of procedures	2.0
3/17/2026	Chloe Sileno	5. Administrative tasks	Incremental buyers outreach and logging	4.5
3/17/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call on DIP order. Review of AHG fees	1.0

3/17/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls and meetings	1.0
3/17/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review and negotiation of DIP order	0.5
3/17/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of DIP Budget	0.5
3/17/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors, board	2.0
3/17/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/17/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	2.5
3/17/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5
3/18/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.0
3/18/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	0.5
3/18/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed allocations analysis; comps analysis	1.5
3/18/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/18/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.0
3/18/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	0.5
3/18/2026	Axel Bhandari	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/18/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/18/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/18/2026	Chloe Sileno	5. Administrative tasks	Buyer outreach and logging	4.0
3/18/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Board meeting and SC meeting	1.0
3/18/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Calls regarding sale strategy	1.0

3/18/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Prep for DIP Hearing	1.0
3/18/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Review of DIP declaration	0.5
3/18/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of DIP budget and related negotiations	1.5
3/18/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders, AHG advisors	3.5
3/18/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/18/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Preparation for DIP hearing	1.5
3/18/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.0
3/18/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0
3/19/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with Company	0.5
3/19/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/19/2026	Ashwin Chona	3. Review, preparation, and attendance for court / mediation hearings	Interim DIP Hearing	1.0
3/19/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared variance analysis and analysis of location-level units and financials	1.0
3/19/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/19/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with Company	0.5
3/19/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/19/2026	Axel Bhandari	3. Review, preparation, and attendance for court / mediation hearings	DIP Hearing	1.0
3/19/2026	Axel Bhandari	5. Administrative tasks	Reviewed contact lists and trackers	0.5

3/19/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
3/19/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/19/2026	Chloe Sileno	3. Review, preparation, and attendance for court / mediation hearings	Attended interim DIP hearing	1.0
3/19/2026	Chloe Sileno	5. Administrative tasks	Buyer outreach and logging	3.5
3/19/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Prep for DIP Hearing; hearing and related negotiations	5.0
3/19/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of DIP-related items	0.5
3/19/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders	1.5
3/19/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/19/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Interim DIP hearing	1.0
3/19/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0
3/20/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.5
3/20/2026	Ashwin Chona	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/20/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared same store sales and KPI-level analysis by brands and unit	4.0
3/20/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; updated diligence tracker	1.0
3/20/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors and company	1.5
3/20/2026	Axel Bhandari	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/20/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Prepared same store sales and KPI-level analysis by brands and unit	3.0
3/20/2026	Axel Bhandari	5. Administrative tasks	Reviewed contact lists and trackers; updated diligence tracker	1.0

3/20/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/20/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/20/2026	Chloe Sileno	5. Administrative tasks	Buyer outreach and logging	4.0
3/20/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisor check in call	0.5
3/20/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Internal calls re: AHG and sale process. Calls with AHG advisor re: sale process	1.8
3/20/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Bidder and related external/internal discussions	0.8
3/20/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of potential franchisee issues, in particular round table	0.5
3/20/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders, AHG advisors	4.0
3/20/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/20/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.5
3/20/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0
3/22/2026	Ashwin Chona	5. Administrative tasks	Coordinated data room access and uploads / downloads	0.5
3/22/2026	Axel Bhandari	5. Administrative tasks	Coordinated data room access and uploads / downloads	0.5
3/22/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
3/23/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.0
3/23/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	0.5
3/23/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/23/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.0
3/23/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	0.5

3/23/2026	Axel Bhandari	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/23/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
3/23/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Updating of sale process deck	5.0
3/23/2026	Chloe Sileno	5. Administrative tasks	Buyer outreach and logging	3.0
3/23/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders; review of emails regarding same	1.8
3/23/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisor	0.5
3/23/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders	3.0
3/23/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/23/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.0
3/23/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5
3/24/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.5
3/24/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	0.5
3/24/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/24/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.5
3/24/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	0.5
3/24/2026	Axel Bhandari	4. Review, preparation or marketing of materials / analysis / diligence	Gift card liability	2.0
3/24/2026	Axel Bhandari	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/24/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5

3/24/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Updating of sale process deck	2.0
3/24/2026	Chloe Sileno	5. Administrative tasks	Buyer outreach and logging	3.5
3/24/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with UCC advisor. Special Committee Call	1.0
3/24/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussion	1.0
3/24/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, UCC advisors, special committee	2.5
3/24/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/24/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.5
3/24/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0
3/25/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.0
3/25/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	0.5
3/25/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Prepared factory P&L analysis; location detail analysis	8.0
3/25/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers; staged data room	1.5
3/25/2026	Axel Bhandari	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.0
3/25/2026	Axel Bhandari	2. Administrative / internal GLC meetings	internal discussions	0.5
3/25/2026	Axel Bhandari	5. Administrative tasks	Reviewed contact lists and trackers; staged data room	1.0
3/25/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls; international master agreements call	1.5
3/25/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/25/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	International master agreement summary	2.0
3/25/2026	Chloe Sileno	5. Administrative tasks	Buyers outreach and logging; Fee statements	4.5

3/25/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call. Call with company advisors.	0.8
3/25/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company, company advisors	2.5
3/25/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/25/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.0
3/25/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
3/26/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company; UCC; AHG advisors	2.0
3/26/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/26/2026	Ashwin Chona	5. Administrative tasks	Staged data room	0.5
3/26/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
3/26/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/26/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	SSS internal update	1.5
3/26/2026	Chloe Sileno	5. Administrative tasks	Buyers outreach and logging	4.0
3/26/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG and UCC. Calls with company advisors	2.0
3/26/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	1.3
3/26/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, AHG advisors, UCC advisors, company advisors	3.5
3/26/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/26/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.5
3/26/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0

3/27/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors; company	1.0
3/27/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0
3/27/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed lease diligence materials	0.5
3/27/2026	Ashwin Chona	5. Administrative tasks	Reviewed contact lists and trackers	0.5
3/27/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
3/27/2026	Chloe Sileno	5. Administrative tasks	Buyers outreach and logging	3.0
3/27/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call. Meeting with company management. Follow up advisors call. Call with AHG advisor	2.3
3/27/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy discussions	0.8
3/27/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company, company advisors, bidders	3.0
3/27/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/27/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court filing review	0.5
3/27/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.5
3/27/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0
3/28/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisor	0.3
3/28/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Court filing review	0.5
3/28/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5
3/30/2026	Ashwin Chona	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with advisors	0.5
3/30/2026	Ashwin Chona	2. Administrative / internal GLC meetings	internal discussions	1.0

3/30/2026	Ashwin Chona	4. Review, preparation or marketing of materials / analysis / diligence	Reviewed location detail analysis	0.5
3/30/2026	Ashwin Chona	5. Administrative tasks	Staged data room	0.5
3/30/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
3/30/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Updated sale process deck	6.0
3/30/2026	Chloe Sileno	5. Administrative tasks	Buyers outreach and logging; Monthly fee statements	5.5
3/30/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with interested bidders and calls with company management	3.0
3/30/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls	1.0
3/30/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review and comment of bidding procedure comments	1.0
3/30/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Management presentations, calls with bidders, company advisor call	4.0
3/30/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/30/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	2.5
3/30/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5
3/31/2026	Ashwin Chona	5. Administrative tasks	Staged data room	1.0
3/31/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
3/31/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/31/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Updated sale process deck	1.5
3/31/2026	Chloe Sileno	5. Administrative tasks	Buyer communications and logging; other admin	5.0
3/31/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with interested bidders. Calls with Company management. Call with AHG advisor	2.5

3/31/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with special committee	0.5
3/31/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls and meetings	1.0
3/31/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, Huron, special committee	2.0
3/31/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
3/31/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Buyer diligence, sale process update	3.5
3/31/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	1.0

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Date	Banker	Category	Task Description	Time Spent
4/1/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
4/1/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/1/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Creation of trend files and other data room items	3.0
4/1/2026	Chloe Sileno	5. Administrative tasks	Buyer communications, logging, and data room; other admin	5.0
4/1/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG advisor; internal advisors call	1.0
4/1/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls	1.0
4/1/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors, AHG advisors	3.0
4/1/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/1/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	2.0
4/1/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/2/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
4/2/2026	Chloe Sileno	5. Administrative tasks	Buyer communications, logging, and data room	4.0
4/2/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	SC meeting. AHG and UCC meetings	1.5
4/2/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls. Calls on IOIs	1.5
4/2/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	IOI review and prep	1.0
4/2/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors, AHG advisors, UCC advisors, special committee	4.0
4/2/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0

4/2/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence, IOI review	1.5
4/2/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/3/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
4/3/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Creation of multiple IOI summary decks	8.0
4/3/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Internal discussions	1.0
4/3/2026	Chloe Sileno	5. Administrative tasks	Buyer communications, logging, and data room	3.0
4/3/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Emails regarding IOIs and strategy	1.3
4/3/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	IOI review, discussions, strategy, and materials	3.5
4/3/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders, UCC advisors	1.5
4/3/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	3.0
4/3/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	IOI review and summary presentation	8.0
4/4/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	IOI call	1.0
4/4/2026	Chloe Sileno	5. Administrative tasks	Buyer communications, logging, and data room	1.0
4/4/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Emails regarding IOIs and strategy	1.5
4/4/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, AHG advisors	1.5
4/4/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
4/4/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	UCC diligence	2.0
4/4/2026	John Hill	5. Administrative tasks	Bidder coordination, NDAs	0.5

4/5/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Emails regarding IOIs and strategy	1.0
4/6/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call; IOI call	2.5
4/6/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/6/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Preparation of Twin data room; preparation of UCC data room	4.5
4/6/2026	Chloe Sileno	5. Administrative tasks	Buyer communications, logging, and data room	3.0
4/6/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Discussions regarding IOIs	0.5
4/6/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Emails and discussion regarding bidding procedures prep; review of bidding procedures declaration	0.5
4/6/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Analysis and discussion regarding lender IOI	0.5
4/6/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors, UCC advisors	1.5
4/6/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/6/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	IOI review, UCC diligence	1.0
4/6/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/7/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Twin Peaks Dilligence; advisors call	3.5
4/7/2026	Chloe Sileno	5. Administrative tasks	Buyer communications, logging, and data room	3.0
4/7/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls	1.3
4/7/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, special committee	1.5
4/7/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/8/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
4/8/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5

4/8/2026	Chloe Sileno	3. Review, preparation, and attendance for court / mediation hearings	Attended court hearing	1.0
4/8/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of diligence files and data room files	3.0
4/8/2026	Chloe Sileno	5. Administrative tasks	Communications and data room	3.0
4/8/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls	1.0
4/8/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Discussion regarding SC meeting	0.5
4/8/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidders, UCC advisors	4.5
4/8/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.5
4/8/2026	John Hill	5. Administrative tasks	Bidder coordination	1.0
4/9/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	2.0
4/9/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/9/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Franchisee mapping analysis; diligence	2.0
4/9/2026	Chloe Sileno	5. Administrative tasks	email communications	2.0
4/9/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Discussion with company advisor regarding sale process and strategy	0.5
4/9/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Discussions with AHG advisor regarding IOIs	0.5
4/9/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Discussions regarding IOIs and qualified bids. Follow up on AHG / UCC calls	1.5
4/9/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Emails and analysis regarding certain IOIs and ability to convert to qualified bids	1.5
4/9/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, AHG / UCC advisors, bidders	5.0
4/9/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0

4/10/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisor call	0.5
4/10/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	data room file review	2.0
4/10/2026	Chloe Sileno	5. Administrative tasks	data room file uploading	1.0
4/10/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Discussion with bidder	0.3
4/10/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal discussions regarding bidding activity. Emails regarding same	1.0
4/10/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders	1.0
4/10/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/10/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/11/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/11/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.5
4/12/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	data room file review	1.0
4/12/2026	Chloe Sileno	5. Administrative tasks	data room uploading	1.0
4/12/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with bidder	0.5
4/13/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	1.0
4/13/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	review of materials and data room files	3.0
4/13/2026	Chloe Sileno	5. Administrative tasks	email communicaitons	1.5
4/13/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.8
4/13/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with UCC advisors	0.5

4/13/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of AHG IOI and APAs	1.0
4/13/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, UCC advisors, bidder	1.5
4/13/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/13/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/14/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	2.0
4/14/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Holder analysis data room file review	3.0
4/14/2026	Chloe Sileno	5. Administrative tasks	Uploading data room files; email communications; other admin	2.0
4/14/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call on DIP budget. SC call	1.8
4/14/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls and discussion	0.3
4/14/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	3.5
4/14/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/14/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.0
4/15/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.0
4/15/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/15/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Holder and DIP analysis; review of files	5.5
4/15/2026	Chloe Sileno	5. Administrative tasks	uploading data room files; other admin	1.0
4/15/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
4/15/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls and discussion	0.8

4/15/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	2.0
4/15/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/15/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.0
4/16/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	5.0
4/16/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	review of files	2.0
4/16/2026	Chloe Sileno	5. Administrative tasks	uploading data room files and other admin	1.0
4/16/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with UCC and AHG advisors. Global settlement discussions	1.0
4/16/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, AHG / UCC advisors, bidders	3.5
4/16/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/16/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.5
4/16/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/17/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	2.0
4/17/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	review of data room files; finalized holdings analysis	4.0
4/17/2026	Chloe Sileno	5. Administrative tasks	admin and data room	4.0
4/17/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
4/17/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Discussions and analysis regarding bids	0.5
4/17/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls and discussion	0.8

4/17/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	2.0
4/17/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/17/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.5
4/18/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, bidder	2.0
4/18/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/19/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with bidder	0.5
4/19/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence	1.0
4/20/2026	Chloe Sileno	5. Administrative tasks	extracting files, uploading, other admin	11.0
4/20/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors, UCC advisors	3.5
4/20/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/20/2026	John Hill	5. Administrative tasks	Auction planning, bidder coordination	1.5
4/21/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	0.5
4/21/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	review of files	1.0
4/21/2026	Chloe Sileno	5. Administrative tasks	extracting files, uploading, other admin	5.0
4/21/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Steering committee meeting	0.5
4/21/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and strategy	0.5
4/21/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Settlement term sheet review	0.5
4/21/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Smokey Bones discussion and analysis	1.0

4/21/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	2.5
4/21/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/21/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/22/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	1.5
4/22/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/22/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Sale comps; other analysis	1.0
4/22/2026	Chloe Sileno	5. Administrative tasks	extracting files, uploading, other admin	4.0
4/22/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Internal advisors call	0.5
4/22/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with investor advisor	1.0
4/22/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and strategy	0.5
4/22/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	4.0
4/22/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/22/2026	John Hill	5. Administrative tasks	Auction planning, bidder coordination	1.0
4/23/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	1.5
4/23/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/23/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	review of bids; presentation creation	3.5
4/23/2026	Chloe Sileno	5. Administrative tasks	extracting files, uploading, other admin	5.0
4/23/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG, UCC. Calls on Smokey	1.5
4/23/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy meetings	0.5

4/23/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, AHG / UCC advisors, bidders	4.5
4/23/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/23/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Sale process diligence, APA review	2.5
4/23/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/24/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	1.0
4/24/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/24/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	review of bids; presentation creation	6.5
4/24/2026	Chloe Sileno	5. Administrative tasks	extracting files, uploading, other admin	3.0
4/24/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls	0.8
4/24/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Bid review and auction prep	3.5
4/24/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, UCC advisors, AHG advisors, company advisors	3.0
4/24/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/24/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Bid review and summary presentation	4.0
4/24/2026	John Hill	5. Administrative tasks	Bidder coordination	0.5
4/25/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	1.0
4/25/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	finalize presentation	2.0
4/25/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls regarding auction and set-up	1.3
4/25/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	1.5

4/25/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/25/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Bid summary presentation	1.5
4/26/2026	Chloe Sileno	5. Administrative tasks	upload files to data room	3.0
4/26/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls on settlement term sheet. SC meeting	1.3
4/26/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with investor advisor	0.5
4/26/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls	0.5
4/26/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, special committee	2.5
4/26/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/26/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	APA review	1.0
4/27/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Auction	0.5
4/27/2026	Chloe Sileno	5. Administrative tasks	Uploaded data room files	1.0
4/27/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Calls and in-person discussion around sale closings	0.8
4/27/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Sale auction and related prep and follow-up	3.3
4/27/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	1.5
4/27/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
4/27/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Auction	0.5
4/28/2026	Chloe Sileno	5. Administrative tasks	Uploaded data room files	1.0
4/28/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with investor. Call with company, ahg, and ucc advisors	1.8

4/28/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisor on sale process and smokey bones wind-down	0.8
4/28/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Calls and in-person discussion around sale closings	1.3
4/28/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of wind-down budget and related	0.8
4/28/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	1.0
4/28/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/29/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
4/29/2026	Chloe Sileno	5. Administrative tasks	data room; fee estimates; other admin	2.0
4/29/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call. Call with company advisors. Call with bidder advisor	1.5
4/29/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal strategy calls	1.3
4/29/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with bidders, company advisors	2.5
4/29/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
4/29/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	APA review	0.5
4/30/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	advisors calls	1.5
4/30/2026	Chloe Sileno	5. Administrative tasks	data room; other admin	4.0
4/30/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors and UCC advisors	1.0
4/30/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Internal strategy calls	1.5
4/30/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Special committee meeting	0.5

4/30/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, AHG / UCC advisors, bidders	2.0
4/30/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0

May 2026

Date	Banker	Category	Task Description	Time Spent
5/1/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
5/1/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/1/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Credit bid AHG / third-party allocation analysis; review of DIP materials	7.0
5/1/2026	Chloe Sileno	5. Administrative tasks	data room access organization and tracking	2.0
5/1/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
5/1/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Bid call re: HSR and related	1.0
5/1/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Internal strategy calls	1.3
5/1/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of term sheet	1.0
5/1/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with buyer, company advisors	2.5
5/1/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
5/1/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Buyer diligence, prep for potential HSR filing	3.5
5/2/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Credit bid AHG / third-party allocation analysis	2.0
5/2/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Review of sale declaration	1.3
5/3/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of sale order; tracing numbers	2.0
5/4/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
5/4/2026	Chloe Sileno	2. Administrative / internal GLC meetings	internal discussions	0.5

5/4/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Credit bid AHG / third-party allocation analysis	1.5
5/4/2026	Chloe Sileno	5. Administrative tasks	data room and other admin	4.0
5/4/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
5/4/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls	1.0
5/4/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Prep for sale hearing	1.5
5/4/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with buyer, company advisors	2.5
5/4/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/4/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Court filing review	1.5
5/5/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
5/5/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of term sheet and other materials	1.5
5/5/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Special committee meeting	0.5
5/5/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Prep for sale hearing	1.5
5/5/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Wind down budget review	0.5
5/6/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	1.5
5/6/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of case materials	2.0
5/6/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
5/6/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls	0.3

5/6/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors	1.0
5/6/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/7/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	2.0
5/7/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Created summary of data room access	3.0
5/7/2026	Chloe Sileno	5. Administrative tasks	organized data room	1.0
5/7/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors and UCC advisors	1.0
5/7/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls	0.5
5/7/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with AHG / UCC advisors, company advisors	1.0
5/8/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, buyer	0.5
5/8/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/10/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Deficiency claim analysis	1.5
5/11/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
5/11/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Settlement term sheet review	1.5
5/11/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
5/11/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls	0.5
5/11/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of settlement term sheet	0.5
5/11/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, buyer	1.5

5/11/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/12/2026	Chloe Sileno	2. Administrative / internal GLC meetings	internal discussions	0.5
5/12/2026	Chloe Sileno	5. Administrative tasks	Data room	1.5
5/12/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Review and discussion of settlement term sheet	1.0
5/12/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls	1.0
5/12/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Buyer diligence	2.0
5/13/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
5/13/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of DIP and term sheet materials	2.0
5/13/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
5/13/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Review and comment on sale declaration	1.0
5/13/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	0.5
5/13/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court filing review	1.0
5/14/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of case materials	2.0
5/14/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with AHG advisors and UCC advisors	1.0
5/14/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Special committee meeting	0.5
5/14/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Settlement term sheet discussion	0.5
5/14/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5

5/14/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	DIP syndication and settlement analyses	2.0
5/15/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
5/15/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of case materials; deficiency claim calcs	5.0
5/15/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.8
5/15/2026	John Hill	3. Review, preparation, and attendance for court / mediation hearings	Court filing review	0.5
5/18/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls; discussions with lawyers	1.5
5/18/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Review of APAs and credit bid	3.0
5/18/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
5/18/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
5/18/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Sale hearing review and prep	1.8
5/18/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	0.5
5/19/2026	Chloe Sileno	3. Review, preparation, and attendance for court / mediation hearings	Attended sale hearing	1.5
5/19/2026	Jeff Raithel	3. Review, preparation, and attendance for court / mediation hearings	Sale hearing and associated prep	2.3
5/20/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors calls	0.5
5/20/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Credit bid breakdown	1.5
5/20/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5

5/20/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
5/20/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	0.5
5/21/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/21/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Deficiency claim analysis / credit bid breakdown	5.0
5/21/2026	John Hill	4. Review, preparation or marketing of materials / analysis / diligence	Court filing review and related analysis	1.5
5/26/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
5/27/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
5/27/2026	Chloe Sileno	5. Administrative tasks	Weekly fee estimate	0.5
5/27/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
5/27/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
5/27/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	0.5
5/27/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/28/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/28/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Noteholder deficiency, credit bid obligations, DIP interest + fees analysis	7.0
5/28/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls on sale closings	1.3
5/28/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
5/28/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
5/28/2026	John Hill	5. Administrative tasks	Facilitating sale closings	0.5
5/29/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5

5/29/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Noteholder deficiency, credit bid obligations, DIP interest + fees analysis	7.0
5/29/2026	John Hill	5. Administrative tasks	Facilitating sale closings	1.0

June 2026				Time
Date	Banker	Category	Task Description	Spent
6/1/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
6/1/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.5
6/1/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
6/1/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors	0.5
6/1/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
6/1/2026	John Hill	5. Administrative tasks	Facilitating sale closings	0.5
6/2/2026	Chloe Sileno	2. Administrative / internal GLC meetings	Internal discussions	0.5
6/2/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	DIP interest and fees analysis; other analysis	7.0
6/2/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	1.0
6/2/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Closing sale analysis and calls	1.5
6/2/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, AHG advisors	1.0
6/2/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
6/2/2026	John Hill	5. Administrative tasks	Reviewing transaction documents	1.0
6/3/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
6/3/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	Deficiency claim analysis / Newco conversion analysis	9.0
6/3/2026	Chloe Sileno	5. Administrative tasks	Weekly fee estimate	0.5
6/3/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Company advisors call	0.8
6/3/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5

6/3/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, buyer	2.5
6/3/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
6/3/2026	John Hill	5. Administrative tasks	Reviewing transaction documents	2.0
6/4/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	DTC exchange instructions review	6.0
6/4/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
6/4/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	0.5
6/4/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
6/4/2026	John Hill	5. Administrative tasks	Reviewing transaction documents	1.0
6/5/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Transition planning call	1.0
6/5/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
6/5/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Closing related analyses and discussions	0.5
6/5/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors	1.5
6/5/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
6/5/2026	John Hill	5. Administrative tasks	Reviewing transaction documents	0.5
6/7/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	APA credit bid review	1.5
6/7/2026	John Hill	5. Administrative tasks	Reviewing transaction documents	0.5
6/8/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
6/8/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.8
6/8/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, AHG advisors, buyer	2.0

6/8/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5
6/9/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
6/10/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	1.0
6/10/2026	Chloe Sileno	4. Review, preparation or marketing of materials / analysis / diligence	DTC exchange instructions review	4.0
6/10/2026	Chloe Sileno	5. Administrative tasks	Weekly fee estimate	0.5
6/10/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	1.0
6/10/2026	John Hill	5. Administrative tasks	Reviewing transaction documents	1.0
6/11/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
6/11/2026	Jeff Raithel	2. Administrative / internal GLC meetings	Internal calls and discussion	0.5
6/11/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of board materials	0.5
6/11/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Call with company advisors	0.5
6/12/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call	0.5
6/15/2026	Chloe Sileno	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call and closing call	1.0
6/15/2026	Jeff Raithel	1. Discussions / meetings with Company / Board / Investors & Creditors	Advisors call and closing call	1.5
6/15/2026	Jeff Raithel	4. Review, preparation or marketing of materials / analysis / diligence	Review of closing matters	0.5
6/15/2026	John Hill	1. Discussions / meetings with Company / Board / Investors & Creditors	Calls with company advisors, buyers	1.0
6/15/2026	John Hill	2. Administrative / internal GLC meetings	Internal discussions	0.5

Exhibit D**Expense Summary and Detail for the Final Application Period****EXPENSE SUMMARY
JANUARY 26, 2026 THROUGH JUNE 15, 2026**

Expense Category	Service Provider (if applicable)	Total Expenses
Overtime/Office Meals		\$3,360.73
General Communication Charges		\$386.25
Travel		\$5,618.76
Total Expenses		\$9,365.74

GLC Advisors & Co LLC

Fat Brands Expense Detail

January 25, 2026 through February 17, 2026

Type	Date	Num	Source Name	Memo	Amount	Balance
Expense						
6500 · Travel						
6505 · Travel costs						
6545 · Overtime/Office Meals						
Bill	02/10/2026	SL-8465-351	Seamless (GrubHub)	OT meal 1/26/26-2/1/26 FAT Brands	244.33	244.33
Bill	02/17/2026	SL-8465-352	Seamless (GrubHub)	OT meal 2/2/26-2/8/26 FAT Brands	352.09	596.42
Bill	02/17/2026	SL-8465-353	Seamless (GrubHub)	OT meal 2/9/26-2/15/26 FAT Brands	413.17	1,009.59
Total 6545 · Overtime/Office Meals					<u>1,009.59</u>	<u>1,009.59</u>
Total 6505 · Travel costs					<u>1,009.59</u>	<u>1,009.59</u>
Total 6500 · Travel					<u>1,009.59</u>	<u>1,009.59</u>
Total Expense					<u>1,009.59</u>	<u>1,009.59</u>
Communications, printing & other administrative costs					0.00	
Travel, Meals & Other					1,009.59	
Legal					<u>0.00</u>	
					<u>1,009.59</u>	

GLC Advisors & Co LLC
Fat Brands Expense Detail
February 18, 2026 through March 17, 2026

Type	Date	Num	Source Name	Memo	Amount	Balance
Expense						
6230 · Communications						
6230-02 · Mobile & Cellular						
Check	02/25/2026	BT260225-1	GLC	AT&T-cell phone 12/20/25-1/19/26 ADB & CGS FAT Brands	87.86	87.86
Total 6230-02 · Mobile & Cellular					87.86	87.86
Total 6230 · Communications					87.86	87.86
6500 · Travel						
6505 · Travel costs						
6545 · Overtime/Office Meals						
Bill	02/25/2026	SL-8465-354	Seamless (GrubHub)	OT meal 2/16/26-2/22/26 FAT Brands	181.64	181.64
Bill	03/10/2026	SL-8465-355	Seamless (GrubHub)	OT meal 2/23/26-3/1/26 FAT Brands	315.13	496.77
Bill	03/10/2026	SL-8465-356	Seamless (GrubHub)	OT meal 3/2/26-3/8/26 FAT Brands	109.57	606.34
Bill	03/10/2026	CGS-021926-022026	Sileno, Chloe	CGS: 02/20/2026: OT meal	35.00	641.34
Bill	03/10/2026	CGS-021926-022026	Sileno, Chloe	CGS: 02/19/2026: OT meal	31.49	672.83
Bill	03/10/2026	CGS-021426-021626	Sileno, Chloe	CGS: 02/14/2026: OT meal (SAT) lunch	15.00	687.83
Bill	03/10/2026	CGS-021426-021626	Sileno, Chloe	CGS: 02/14/2026: OT meal (SAT) dinner	35.00	722.83
Bill	03/10/2026	CGS-021426-021626	Sileno, Chloe	CGS: 02/16/2026: OT meal (holiday) breakfast	10.00	732.83
Bill	03/10/2026	CGS-021426-021626	Sileno, Chloe	CGS: 02/16/2026: OT meal (holiday) lunch	15.00	747.83
Bill	03/17/2026	CGS 022526	Sileno, Chloe	CGS: 02/25/2026: OT meal	35.00	782.83
Bill	03/17/2026	CGS 022726	Sileno, Chloe	CGS: 02/27/2026: OT meal	35.00	817.83
Bill	03/17/2026	CGS 030226	Sileno, Chloe	CGS: 03/02/2026: OT meal	35.00	852.83
Bill	03/17/2026	SL-8465-357	Seamless (GrubHub)	OT meal 3/9/26-3/15/26 FAT Brands	164.12	1,016.95
Total 6545 · Overtime/Office Meals					1,016.95	1,016.95
Total 6505 · Travel costs					1,016.95	1,016.95
Total 6500 · Travel					1,016.95	1,016.95
Total Expense					1,104.81	1,104.81
Communications, printing & other administrative costs					87.86	
Travel, Meals & Other					1,016.95	
Legal					0.00	
					1,104.81	

GLC Advisors & Co LLC
Fat Brands Expense Detail
 March 18, 2026 through April 17, 2026

Type	Date	Num	Source Name	Memo	Amount	Balance
Expense						
6230 · Communications						
6230-01 · Telephone, Conf Call & Internet						
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/15/2026: in-flight wifi	10.00	10.00
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/18/2026: in-flight wifi	10.00	20.00
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/19/2026: in-flight wifi	10.00	30.00
Total 6230-01 · Telephone, Conf Call & Internet					30.00	30.00
6230-02 · Mobile & Cellular						
Check	03/26/2026	BT260326-2	GLC	AT&T-cell phone 1/20/26-2/19/26 ADB & CGS FAT Brands	87.78	87.78
Total 6230-02 · Mobile & Cellular					87.78	87.78
Total 6230 · Communications					117.78	117.78
6500 · Travel						
6505 · Travel costs						
6510 · Airfare						
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/15/2026: airfare; LAX-IAH RT	1,210.01	1,210.01
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/18/2026: airfare; LAX-IAH RT	1,258.20	2,468.21
Total 6510 · Airfare					2,468.21	2,468.21
6520 · Hotel/room rental fees						
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/17/2026: hotel; 2 nights	1,547.89	1,547.89
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/19/2026: hotel; 1 night	762.83	2,310.72
Total 6520 · Hotel/room rental fees					2,310.72	2,310.72
6530-20 · Travel transport						
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/15/2026: travel trans; to LAX	52.75	52.75
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/15/2026: travel trans; from IAH	113.72	166.47
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/16/2026: travel trans	47.97	214.44
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/17/2026: travel trans	79.99	294.43
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/18/2026: travel trans; to LAX	50.99	345.42
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/18/2026: travel trans; from IAH	88.98	434.40
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/19/2026: travel trans; to IAH	131.98	566.38
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/19/2026: travel trans; from LAX	104.98	671.36
Total 6530-20 · Travel transport					671.36	671.36
6540 · Travel Meals						
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/15/2026: travel meal	29.05	29.05
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/15/2026: travel meal	25.40	54.45
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/16/2026: travel meal	11.04	65.49
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/18/2026: travel meal	32.35	97.84
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/19/2026: travel meal	34.32	132.16
Bill	04/13/2026	JTR-031526-031926	Raithel, Jeff	JTR: 03/19/2026: travel meal	36.31	168.47
Total 6540 · Travel Meals					168.47	168.47
6545 · Overtime/Office Meals						
Bill	03/25/2026	SL-8465-358	Seamless (GrubHub)	OT meal 3/16/26-3/22/26 FAT Brands	189.73	189.73
Bill	04/10/2026	SL-8465-359	Seamless (GrubHub)	OT meal 3/23/26-3/29/26 FAT Brands	172.25	361.98
Bill	04/10/2026	SL-8465-360	Seamless (GrubHub)	OT meal 3/30/26-4/5/26 FAT Brands	139.87	501.85
Total 6545 · Overtime/Office Meals					501.85	501.85
Total 6505 · Travel costs					6,120.61	6,120.61
Total 6500 · Travel					6,120.61	6,120.61
Total Expense					6,238.39	6,238.39
Communications, printing & other administrative costs					117.78	
Travel, Meals & Other					6,120.61	
Legal					0.00	
					6,238.39	

GLC Advisors & Co LLC
Fat Brands Expense Detail
April 18, 2026 through June 12, 2026

Type	Date	Num	Source Name	Memo	Amount	Balance
Expense						
6230 · Communications						
6230-02 · Mobile & Cellular						
Check	04/27/2026	BT260427-2	GLC	AT&T-cell phone 2/20/26-3/19/26 CGS & ADB FAT Brands	87.80	87.80
Check	05/26/2026	BT260526-2	GLC	AT&T-cell phone 3/20/26-4/19/26 CGS FAT Brands	43.89	131.69
Check	06/11/2026	BT260611-2	GLC	AT&T-cell phone 4/20/26-5/19/26 CGS FAT Brands	48.92	180.61
Total 6230-02 · Mobile & Cellular					<u>180.61</u>	<u>180.61</u>
Total 6230 · Communications					180.61	180.61
6500 · Travel						
6505 · Travel costs						
6545 · Overtime/Office Meals						
Bill	04/24/2026	SL-8465-361	Seamless (GrubHub)	OT meal 4/6/26-4/12/26 FAT Brands	73.50	73.50
Bill	04/24/2026	SL-8465-362	Seamless (GrubHub)	OT meal 4/13/26-4/19/26 FAT Brands	146.70	220.20
Bill	05/11/2026	SL-8465-363	Seamless (GrubHub)	OT meal 4/20/26-4/26/26 FAT Brands	110.25	330.45
Bill	05/11/2026	SL-8465-364	Seamless (GrubHub)	OT meal 4/27/26-5/3/26 FAT Brands	36.75	367.20
Bill	05/11/2026	CGS-042426-042426	Sileno, Chloe	CGS: 04/24/2026: OT meal	35.00	402.20
Bill	05/11/2026	CGS-042226-042226	Sileno, Chloe	CGS: 04/22/2026: OT meal	35.00	437.20
Bill	05/26/2026	SL-8465-365	Seamless (GrubHub)	OT meal 5/4/26-5/10/26 FAT Brands	36.75	473.95
Bill	05/26/2026	CGS-051426-051426	Sileno, Chloe	CGS: 05/14/2026: OT Dinner FAT Brands	35.00	508.95
Bill	06/11/2026	SL-8465-367	Seamless (GrubHub)	OT meal 5/18/26-5/24/26 FAT Brands	73.50	582.45
Bill	06/11/2026	SL-8465-368	Seamless (GrubHub)	OT meal 5/25/26-5/31/26 FAT Brands	36.57	619.02
Bill	06/11/2026	SL-8465-369	Seamless (GrubHub)	OT meal 6/1/26-6/7/26 FAT Brands	36.75	655.77
Bill	06/12/2026	CGS-052726-052826	Sileno, Chloe	CGS: 05/27/2026: OT meal	35.00	690.77
Bill	06/12/2026	CGS-052726-052826	Sileno, Chloe	CGS: 05/28/2026: OT meal	35.00	725.77
Bill	06/12/2026	SL-8465-371	Seamless (GrubHub)	OT meal 6/8/26-6/11/26 FAT Brands	36.57	762.34
Bill	06/12/2026	CGS 060326-060426	Sileno, Chloe	CGS: 06/03/2026: OT meal	35.00	797.34
Bill	06/12/2026	CGS 060326-060426	Sileno, Chloe	CGS: 06/04/2026: OT meal	35.00	832.34
Total 6545 · Overtime/Office Meals					<u>832.34</u>	<u>832.34</u>
Total 6505 · Travel costs					<u>832.34</u>	<u>832.34</u>
Total 6500 · Travel					<u>832.34</u>	<u>832.34</u>
Total Expense					<u><u>1,012.95</u></u>	<u><u>1,012.95</u></u>
Communications, printing & other administrative costs					180.61	
Travel, Meals & Other					832.34	
Legal					0.00	
					<u><u>1,012.95</u></u>	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
FAT BRANDS INC., <i>et al.</i> ,	:	Case No. 26-90126 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES INCURRED BY
GLC ADVISORS & CO., LLC AS INVESTMENT BANKER FOR THE PERIOD
FROM JANUARY 26, 2026 THROUGH JUNE 15, 2026**

The Court has considered the *Final Application of GLC Advisors & Co., LLC for Allowance and Payment of Compensation and Reimbursement of Expenses Incurred as Investment Banker for the Debtors, for the Period from January 26, 2026 Through June 15, 2026* (the “***Final Fee Application***”)² filed by GLC Advisors & Co., LLC (“***Applicant***”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$9,534,365.74 for the period set forth in the Final Fee Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.
3. The Debtors are authorized and directed to disburse any unpaid amounts allowed pursuant to this Order.

Signed: _____, 2026

UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of the Debtors in the Chapter 11 Cases and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <http://omniagentsolutions.com/FATBrands-TwinHospitality>. The Debtors’ mailing address for purposes of the Chapter 11 Cases is 9720 Wilshire Blvd., Suite 500, Beverly Hills, CA 90212.

² Capitalized terms used, but not defined herein, have the meaning assigned in the Application.