

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: TM36, LLC, <i>et al.</i> Debtors.¹ § § § § § § § Chapter 11 Case No. 26-90386 (ARP) (Jointly Administered)	
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**FIRST INTERIM FEE APPLICATION OF (I) PABLO BONJOUR
AS CHIEF RESTRUCTURING OFFICER, AND (II) VERITAS
RESTRUCTURING GROUP AS FINANCIAL ADVISOR FOR THE DEBTORS,
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD FROM MARCH 5, 2026 THROUGH MAY 31, 2026**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN RESPONSE THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification number, are TM36, LLC (5051), StopLoss Specialists, LLC (3801), StopLoss, LLC (8840), StopLoss Response Services, LLC (3350), and StopLoss Logistics, LLC (3569). The Debtors' service address is: 716 S. Frio Street, Suite 110, San Antonio, TX 78207.

Name of Applicant:	Pablo Bonjour as Chief Restructuring Officer; and Veritas Restructuring Group as Financial Advisor for the Debtors	
Applicant's Role in Case:	Chief Restructuring Officer and Financial Advisors for the Debtors	
Docket No. of Employment Order(s):	April 28, 2026 effective as of March 5, 2026 [Docket No. 118]	
Interim Application (x) 1st Final Application ()	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	March 5, 2026	May 31, 2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N		
Do expense reimbursements represent actual and necessary expenses incurred? (None Requested) Y/N		
Compensation Breakdown for Time Period Covered by this Application		
Total fees requested in this Application:	\$540,297.50	
Total hours covered by this Application:	868.2	
Average hourly rate:	\$622.32	
Total fees requested in this Application:	\$540,297.50	
Total expense reimbursements requested in this Application:	\$0.00	
Total fees and expenses requested in this Application:	\$540,297.50	
Total fees and expenses awarded in all prior Applications:	\$0.00	
Plan Status: As of the date hereof, no plan has been filed in these chapter 11 cases.		

Primary Benefits: Alongside counsel, Mr. Bonjour and Veritas Restructuring Group have advised and assisted the Debtors with all aspects of their chapter 11 cases, including but not limited to: (i) all matters and filings related to acquiring DIP financing, completing any DIP reporting, and ensuring compliance with use of Debtors' cash; (ii) preparation of court reports including schedules, statements, and monthly operating reports; (iii) financial and operational matters; and (iv) participation at key meetings regarding case status and investigation into the Debtors' claims and assets, and litigation.

Dated: June 24, 2026

Respectfully submitted,

/s/ Pablo Bonjour
Chief Restructuring Officer

CERTIFICATE OF SERVICE

I certify that on June 24, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Aaron J. Power
Aaron J. Power

**Veritas Restructuring Group (Southcoast Management Group LLC)**

717 Texas Ave 12th Floor
Houston, Texas 77002, United States
Tel: 713-363-0296
pablo@vrg.co
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INVOICE

INVOICE DATE: 3/31/2026
INVOICE NO: 1027
BILLING THROUGH: 3/31/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss CRO - StopLoss CRO

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/5/2026	Pablo Bonjour	Accounting & Finance: <i>Attention to comprehensive model and dozens of tabs related to balance sheet, assets and liabilities (.4); ongoing communications with potential DIP lenders C. Gibbons with Sandeton, H. Morgan with Hilco, J. Leyva with Hancock Whitney and M. Fishel, etc (2.1);</i>	2.60	\$750.00	\$1,950.00
3/5/2026	Pablo Bonjour	Accounting Financials <i>Attention to updated model and communications with Veritas team regarding same (.8); call with C. Gibbons with Sandeton regarding DIP for SL entities (.5); call and Team call with J. Aschenbeck regarding adequate protection analysis (.5).</i>	1.80	\$750.00	\$1,350.00
3/5/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Call with A. Powers and J. Nelson to discuss equipment missing and recovery strategy (.4); post call with A. Powers regarding pivot strategy (0.1);</i>	0.50	\$750.00	\$375.00
3/5/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Call with A. Powers and J. Nelson to discuss equipment missing and recovery strategy (.4); post call with A. Powers regarding pivot strategy (0.1);</i>	0.50	\$750.00	\$375.00
3/5/2026	Pablo Bonjour	Case Administration <i>Attention to ongoing communications regarding case administration items related to filing (.3)</i>	0.30	\$750.00	\$225.00
3/5/2026	Pablo Bonjour	Case Administration: <i>Attention to ongoing communications regarding case administration items related to filing (.3); prepare items, review files and documents for filing and hearing (2.2).</i>	2.50	\$750.00	\$1,875.00
3/5/2026	Pablo Bonjour	Case Administration: <i>Attention to ongoing communications regarding case administration items related to filing (.4); review corporate resolution and legacy corporate governance documents (.4); communications with S. Lee with HUB regarding insurance quotes regarding equipment, etc., and looping J. Aschenbeck to assist (0.3); call with J. Lewis regarding claimants (.2); call with A. Vopat discussing case strategy and administration and preparation filing issues (1.0).</i>	2.30	\$750.00	\$1,725.00
3/5/2026	Pablo Bonjour	Case Administration:	0.30	\$750.00	\$225.00

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		<i>Attention to ongoing communications regarding case administration items related to filing (.3)</i>			
3/5/2026	Pablo Bonjour	Legal/Litigation	0.60	\$750.00	\$450.00
		<i>Review draft motion to transfer the involuntary (.5);</i>			
3/5/2026	Pablo Bonjour	Legal/Litigation	0.60	\$750.00	\$450.00
		<i>Call with A. Power and M. Fishel regarding DIP term sheet (.6).</i>			
3/5/2026	Pablo Bonjour	Legal/Litigation	0.60	\$750.00	\$450.00
		<i>Call with A. Power and M. Fishel regarding DIP term sheet (.6).</i>			
3/6/2026	Pablo Bonjour	Accounting & Finance:	1.50	\$750.00	\$1,125.00
		<i>Attention to updated model and communications with Veritas team regarding same (.5); call with C. Gibbons with Sandeton regarding DIP for SL entities (.5); call and Team call with J. Aschenbeck regarding adequate protection analysis (.5).</i>			
3/6/2026	Pablo Bonjour	Accounting & Finance:	1.50	\$750.00	\$1,125.00
		<i>Attention to updated model and communications with Veritas team regarding same (.5); call with C. Gibbons with Sandeton regarding DIP for SL entities (.5); call and Team call with J. Aschenbeck regarding adequate protection analysis (.5).</i>			
3/6/2026	Pablo Bonjour	Accounting Financials	2.30	\$750.00	\$1,725.00
		<i>Attention and review of financials, liabilities and accounting related items and communications with Veritas team regarding same (2.3).</i>			
3/6/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.50	\$750.00	\$375.00
		<i>Call with A. Powers and J. Nelson to discuss equipment missing and recovery strategy (.4); post call with A. Powers regarding pivot strategy (0.1);</i>			
3/6/2026	Pablo Bonjour	Case Administration	0.80	\$750.00	\$600.00
		<i>Call with A. Vopat regarding case administration items related to filing (.3); attention to case administrative items (0.5).</i>			
3/6/2026	Pablo Bonjour	Case Administration:	0.50	\$750.00	\$375.00
		<i>Call with A. Powers and J. Nelson to discuss equipment missing and recovery strategy (.4); post call with A. Powers regarding pivot strategy (0.1);</i>			
3/6/2026	Pablo Bonjour	Legal/Litigation	2.80	\$750.00	\$2,100.00



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		<i>Review defense docket provide by Megan Martin Powers, attention to other legal-related items, including communications with Susman counsel, debtor's counsel, review original complaint in New York that RLF filed against TM36 and the other guarantors, etc. (2.8).</i>			
3/6/2026	Pablo Bonjour	Legal/Litigation	1.20	\$750.00	\$900.00
		<i>Call with A. Powers to discuss DIP term sheet and other legal related items (.1); review draft DIP term sheet (.4); call with M. Fishel to discuss DIP terms (.4); call with Aaron Power regarding DIP term sheet(.3).</i>			
3/6/2026	Pablo Bonjour	Schedules & Statements	0.60	\$750.00	\$450.00
		<i>Call with M. Miller regarding schedules and statements detail (0.3); attention to claims and stone mountain issues (0.3).</i>			
3/7/2026	Pablo Bonjour	Accounting Financials	0.20	\$750.00	\$150.00
		<i>Attention to Negotiating DIP Financing.</i>			
3/7/2026	Pablo Bonjour	Case Administration	1.20	\$750.00	\$900.00
		<i>Attention case administration items including but not limited to parish level filings regarding RLF UCC filing, etc.</i>			
3/7/2026	Pablo Bonjour	Legal/Litigation:	1.00	\$750.00	\$750.00
		<i>Attention to ongoing communications and information/detail regarding Debtor Litigation Strategy Texas Business Court and SDNY, Litigation Over Termination of Dallas Renaissance Tower Restoration Project, etc.</i>			
3/8/2026	Pablo Bonjour	Accounting Financials	0.20	\$750.00	\$150.00
		<i>Attention Negotiating DIP Financing.</i>			
3/8/2026	Pablo Bonjour	Case Administration	1.20	\$750.00	\$900.00
		<i>Attention case administration items including but not limited to parish level filings regarding RLF UCC filing, etc.</i>			
3/8/2026	Pablo Bonjour	Legal/Litigation	1.00	\$750.00	\$750.00
		<i>Attention to ongoing communications and information/detail regarding Debtor Litigation Strategy , Texas Business Court and SDNY, Litigation Over Termination of Dallas Renaissance Tower Restoration Project, etc.</i>			
3/9/2026	Pablo Bonjour	Accounting Financials	0.20	\$750.00	\$150.00
		<i>Review updated DIP term sheet (.2);</i>			



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3/9/2026	Pablo Bonjour	Case Administration <i>Attention to and review contracts related to Florida property (.5); attention to and respond to IDI meeting related items (.2);</i>	0.70	\$750.00	\$525.00
3/9/2026	Pablo Bonjour	Legal/Litigation <i>Attention to A. Poers's emails regarding various legal; related items (.2).</i>	0.20	\$750.00	\$150.00
3/10/2026	Pablo Bonjour	Accounting & Finance: <i>Attention to DIP term sheet negotiation and actions items (0.5).</i>	0.50	\$750.00	\$375.00
3/10/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition: <i>Attention to communications and strategy regarding asset list and recoveries related to same (.5).</i>	0.50	\$750.00	\$375.00
3/10/2026	Pablo Bonjour	Case Administration <i>Review and attention to IDI interview and required documents sent by A. Power and delegate to Veritas FA (.5); work on acquiring insurance for building with HUB (0.6).</i>	1.10	\$750.00	\$825.00
3/10/2026	Pablo Bonjour	Legal/Litigation <i>Attention to ongoing communication with various debtor counsel regarding legal issues, title reports, liens, etc.</i>	0.50	\$750.00	\$375.00
3/11/2026	Pablo Bonjour	Accounting Financials <i>Attention to acquisition of legacy debtors books and records (.2); review debt detail related to 431 KW, promissory note, etc., and other accounting and financials (0.4).</i>	0.60	\$750.00	\$450.00
3/11/2026	Pablo Bonjour	Legal/Litigation: <i>Attention to ongoing communication with various counsel regarding legal issues (0.5).</i>	0.50	\$750.00	\$375.00
3/13/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition: <i>Attention to communications regarding have possession of 9 of the 10 Dry Vans(.02).</i>	0.20	\$750.00	\$150.00
3/16/2026	Pablo Bonjour	Accounting & Finance: <i>Call with M. Fischel regarding DIP terms (.3); conference call with M. Fishel, A. Powers, J. Cornwell to discuss the DIP term sheet and action items (.5).</i>	0.80	\$750.00	\$600.00
3/16/2026	Pablo Bonjour	Case Administration <i>Call with A. Powers to discuss case administration and action items (0.3).</i>	0.30	\$750.00	\$225.00



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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/16/2026	Pablo Bonjour	Case Administration <i>Attention, supervision and directing ongoing communications with Veritas Financial Advisors and legacy management regarding file gathering, document review and sourcing and related case administration items (.7);</i>	0.70	\$750.00	\$525.00
3/16/2026	Pablo Bonjour	Legal/Litigation: <i>Call with A. Powers to discuss AR litigation attorney interviews and next steps and communications with P. Black regarding same (.2);</i>	0.10	\$750.00	\$75.00
3/17/2026	Pablo Bonjour	Case Administration <i>Discuss with A. Vopat and M. Miller a variety of case administrative items (.5).</i>	0.50	\$750.00	\$375.00
3/17/2026	Pablo Bonjour	Case Administration: <i>Attention to ongoing communications regarding case administration items related to filing (.4); review corporate resolution and legacy corporate governance documents (.4); communications with S. Lee with HUB regarding insurance quotes regarding equipment, etc., and looping J. Aschenbeck to assist (0.3); call with J. Lewis regarding claimants (.2); call with A. Vopat discussing case strategy and administration and preparation filing issues (1.0).</i>	2.30	\$750.00	\$1,725.00
3/17/2026	Pablo Bonjour	Legal/Litigation <i>Call with A. Powers to discuss DIP term sheet and other legal related items (.1); review draft DIP term sheet (.4); call with M. Fishel to discuss DIP terms (.4); call with Aaron Power regarding DIP ter sheet(.3).</i>	1.20	\$750.00	\$900.00
3/18/2026	Pablo Bonjour	Accounting & Finance: <i>Review updated TWCF model and discuss with A. Vopat (.5);</i>	0.50	\$750.00	\$375.00
3/18/2026	Pablo Bonjour	Accounting Financials <i>Review updated TWCF model and discuss with A. Vopat (.5);</i>	0.50	\$750.00	\$375.00
3/18/2026	Pablo Bonjour	Case Administration:	1.60	\$750.00	\$1,200.00



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		<i>Attention to ongoing communications regarding case administration items related to filing relating but not limited to registered agent renewals, bank account styling and balances, IT related needs and renewals and communications with legacy debtor management, Veritas Staff and counsel regarding same (1.0); call with Z. Byars regarding populating noticing contact list (.6).</i>			
3/18/2026	Pablo Bonjour	Legal/Litigation <i>Call with A. Powers to discuss DIP term sheet and other legal related items (.1); review draft DIP term sheet (.4); call with M. Fishel to discuss DIP terms (.4); call with Aaron Power regarding DIP ter sheet(.3).</i>	1.20	\$750.00	\$900.00
3/19/2026	Pablo Bonjour	Accounting & Finance: <i>Review updated TWCF model and discuss with A. Vopat (.5);</i>	0.50	\$750.00	\$375.00
3/19/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Attention to equipment list and missing items list and communications with debtor's counsel and legacy management regarding same (0.2);</i>	0.20	\$750.00	\$150.00
3/19/2026	Pablo Bonjour	Case Administration: <i>Attention to ongoing communications regarding case administration items (.5); conference call with StopLoss professional to discuss updates and necessary action items (0.6).</i>	1.10	\$750.00	\$825.00
3/19/2026	Pablo Bonjour	Legal/Litigation: <i>Communications with potential law group to assign specific AR litigation (0.1); provide update to M. Fischel regarding DIP terms sheet and lowering commitment fee rate (.1); attention to ongoing communications between debtor's counsel, legacy management and other counsel regarding updates and motions to be filed and timing (0.3);</i>	0.50	\$750.00	\$375.00
3/19/2026	Pablo Bonjour	Schedules & Statements: <i>Review IDI drafts and suggest changes and updates to Veritas FA staff (0.7);</i>	0.70	\$750.00	\$525.00
3/20/2026	Pablo Bonjour	Case Administration <i>Attention to list received regarding StopLoss Missing Inventory (0.5); Documentation Request for S&S, SOFA and IDI (1.5);</i>	2.00	\$750.00	\$1,500.00
3/20/2026	Pablo Bonjour	Legal/Litigation:	0.80	\$750.00	\$600.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Communications with Pensacola RE transaction follow up and Susman retention (.08);</i>			
3/23/2026	Pablo Bonjour	Accounting Financials	0.50	\$750.00	\$375.00
		<i>Review updated TWCF model and discuss with A. Vopat (.5);</i>			
3/23/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.80	\$750.00	\$600.00
		<i>Attention to equipment list and missing items list and communications with debtor's counsel and legacy management regarding same (0.8);</i>			
3/23/2026	Pablo Bonjour	Case Administration	1.10	\$750.00	\$825.00
		<i>Attention to ongoing communications regarding case administration items (.5); conference call with Stoploss professional to discuss updates and necessary action items (0.6).</i>			
3/23/2026	Pablo Bonjour	Legal/Litigation	1.00	\$750.00	\$750.00
		<i>Call with A. Power to discuss latest issues related to case and action items (0.2); conference call with debtor's counsel, and various counsel to discuss legal strategy and necessary action items (0.8).</i>			
3/23/2026	Pablo Bonjour	Schedules & Statements	1.40	\$750.00	\$1,050.00
		<i>Prepare and review for IDI meeting with UST and attend IDI (1.4);</i>			
3/24/2026	Pablo Bonjour	Accounting & Finance:	0.40	\$750.00	\$300.00
		<i>Call with M. Fishel to go over the AR schedule and detail (.4).</i>			
3/24/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition:	0.30	\$750.00	\$225.00
		<i>Review detailed AR recovery file and notes regarding same (.3);</i>			
3/24/2026	Pablo Bonjour	Legal/Litigation	2.50	\$750.00	\$1,875.00
		<i>Review draft DIP Declaration and DIP Order and respond to debtor's counsel (1.5); ongoing attention to legal related issues and communications regarding same (1.0);</i>			
3/25/2026	Pablo Bonjour	Accounting & Finance:	0.10	\$750.00	\$75.00
		<i>Attention to DIP status and communications with M. Fishel and teams (.1).</i>			
3/25/2026	Pablo Bonjour	Case Administration	0.70	\$750.00	\$525.00

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		<i>Attention to ongoing communications regarding case administration items (.5); call with A. Vopat regarding case administration items (0.2).</i>			
3/25/2026	Pablo Bonjour	Legal/Litigation	0.70	\$750.00	\$525.00
		<i>Call with M.Powers and teams to discuss subpoena's (0.7).</i>			
3/25/2026	Pablo Bonjour	Schedules & Statements:	0.50	\$750.00	\$375.00
		<i>Attend call with Veritas team to supervise the Schedules and Statements preparation (0.5).</i>			
3/26/2026	Pablo Bonjour	Accounting Financials	2.60	\$750.00	\$1,950.00
		<i>Review budget in preparation for walk through meeting (0.6); Budget walk through with A. Power and A. Vopat (0.5); call with A, Vopat to go through updates and detail on budget (1.5).</i>			
3/26/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition:	0.40	\$750.00	\$300.00
		<i>Call with Kevin Covey regarding AR from GrayStreet (.4);</i>			
3/26/2026	Pablo Bonjour	Case Administration	1.40	\$750.00	\$1,050.00
		<i>Call with A. Vopat regarding case administrative items.</i>			
3/27/2026	Pablo Bonjour	Accounting Financials	1.50	\$750.00	\$1,125.00
		<i>Review budget in preparation for DIP motion testimony.</i>			
3/27/2026	Pablo Bonjour	Legal/Litigation:	1.50	\$750.00	\$1,125.00
		<i>Review litigation related AR and other case and legal draft motions in preparation for DIP hearing.</i>			
3/28/2026	Pablo Bonjour	Accounting Financials	1.20	\$750.00	\$900.00
		<i>Review budget in preparation for DIP motion testimony.</i>			
3/28/2026	Pablo Bonjour	Legal/Litigation	1.00	\$750.00	\$750.00
		<i>Review litigation related AR and other case and legal draft motions in preparation for DIP hearing.</i>			
3/30/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition:	0.70	\$750.00	\$525.00
		<i>Review detailed and updated TWCF and additional accounting and financial reporting (0.7).</i>			
3/30/2026	Pablo Bonjour	Case Administration	0.80	\$750.00	\$600.00
		<i>Call with A. Vopat regarding case administrative items.</i>			
3/30/2026	Pablo Bonjour	Legal/Litigation:	0.80	\$750.00	\$600.00



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		<i>Attention to ongoing communications between various counsel regarding litigation, settlements, etc(0.8).</i>			
3/30/2026	Pablo Bonjour	Schedules & Statements	1.00	\$750.00	\$750.00
		<i>Supervise VRG team and ongoing the Schedules and Statements preparation.</i>			
3/31/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition:	0.80	\$750.00	\$600.00
		<i>Review new information received regarding claims and assess how it affects accounting and financial reporting and discuss with Veritas FA.</i>			
3/31/2026	Pablo Bonjour	Case Administration:	1.40	\$750.00	\$1,050.00
		<i>Call with A. Vopat regarding case administrative items.</i>			
3/31/2026	Pablo Bonjour	Legal/Litigation:	0.90	\$750.00	\$675.00
		<i>Call with grand Isle counsel Erik with Schutts and J. Lewwis and A. Power to discuss updates and net steps strategy (0.3); post call with A. Powers to discuss Dip hearing legal items needed and preparation (0.1); call with Susman team to discuss litigation (0.5).</i>			
3/31/2026	Pablo Bonjour	Schedules & Statements:	1.80	\$750.00	\$1,350.00
		<i>Supervise VRG team and ongoing the Schedules and Statements preparation and review updated information.</i>			
TOTAL SERVICES			77.40		\$58,050.00
				SUBTOTAL	\$58,050.00
				AMOUNT DUE THIS INVOICE	\$58,050.00

This invoice is due upon receipt

**Veritas Restructuring Group (Southcoast Management Group LLC)**

717 Texas Ave 12th Floor
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INVOICE

INVOICE DATE: 3/31/2026
INVOICE NO: 1028
BILLING THROUGH: 3/31/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss FA - StopLoss FA

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/5/2026	Alex Vopat	Accounting Financials <i>Reviewed financial data and provided a response to the CRO. Reviewed information provided by the CRO and legal team; provided response and filed documentation. Created notes in preparation for court</i>	3.40	\$550.00	\$1,870.00
3/5/2026	John Aschenbeck	Case Administration <i>Catch-up call and status update with Pablo; prepare for next steps (0.1)</i>	0.10	\$550.00	\$55.00
3/5/2026	John Aschenbeck	Case Administration <i>Review messages and inbound requests and reply as needed (0.3)</i>	0.30	\$550.00	\$165.00
3/5/2026	John Aschenbeck	Operations <i>Coordinate appraisal negotiations with auctioneers; obtain financial information; communicate and negotiate terms; update asset list and financial worksheets (0.1)</i>	0.10	\$550.00	\$55.00
3/5/2026	John Aschenbeck	Operations <i>Coordinate appraisal negotiations with auctioneers; obtain financial information; communicate and negotiate terms; update asset list and financial worksheets (1.2)</i>	1.20	\$550.00	\$660.00
3/5/2026	John Aschenbeck	Operations <i>Status Update and Catch-up Call with Alex; prepare for next steps (0.2)</i>	0.20	\$550.00	\$110.00
3/5/2026	John Aschenbeck	Operations <i>Review messages and inbound requests and reply as needed (0.2)</i>	0.20	\$550.00	\$110.00
3/6/2026	Alex Vopat	Accounting Financials <i>Reviewed and provided response to the CRO in preparation for testimony. Updated the financial model and requested meeting internally in preparation for the statements and schedules. (1.3), received litigation summary from CRO, reviewed details and content and prepared for creditors matrix update. (.6).</i>	1.90	\$550.00	\$1,045.00
3/6/2026	John Aschenbeck	Case Administration <i>Coordinate insurance call and meeting with insurance company (0.2)</i>	0.20	\$550.00	\$110.00
3/6/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00

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		<i>Phone call with insurance company regarding next steps in our process (0.1)</i>			
3/6/2026	John Aschenbeck	Case Administration	0.20	\$550.00	\$110.00
		<i>Review messages and inbound requests and reply as needed (0.2)</i>			
3/6/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Coordinate appraisal negotiations with auctioneers (0.1)</i>			
3/6/2026	Micah Miller	Communication with VRG team RE: schedules and statements, noticing, and litigation.	1.00	\$650.00	\$650.00
3/9/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Review messages and inbound requests and reply as needed (0.1)</i>			
3/9/2026	Micah Miller	Prepare schedules and statements; Communication with VRG team RE: same.	7.50	\$650.00	\$4,875.00
3/10/2026	Alex Vopat	Accounting Financials	2.60	\$550.00	\$1,430.00
		<i>Participated in meeting with insurance company, reviewed additional onboarding questions; meeting with the Director regarding schedules and statements (1.2), created document request list, created folder structure and distributed to the debtor (1.4).</i>			
3/10/2026	Micah Miller	Attend call with VRG team RE: schedules and statements and IDI.	1.00	\$650.00	\$650.00
3/10/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Review messages and inbound requests and reply as needed (0.1)</i>			
3/10/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Catch-up call and status update with Alex; prepare for next steps (0.1)</i>			
3/10/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Prep for Call to Discuss StopLoss Insurance (0.1)</i>			
3/10/2026	John Aschenbeck	Case Administration	0.30	\$550.00	\$165.00
		<i>Call to Discuss StopLoss Insurance (0.3)</i>			
3/10/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Follow-up messages and review to Call to Discuss StopLoss Insurance (0.1)</i>			
3/10/2026	John Aschenbeck	Operations	1.10	\$550.00	\$605.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Aggregate insurance information and answer questions for insurance agent (1.1)</i>			
3/10/2026	Micah Miller	Prepare reports for Initial Debtor Interview; Communication with VRG team RE: same.	1.40	\$650.00	\$910.00
3/10/2026	Micah Miller	Prepare schedules and statements; Communication with VRG team RE: same.	5.00	\$650.00	\$3,250.00
3/11/2026	Alex Vopat	Accounting Financials	2.90	\$550.00	\$1,595.00
		<i>Meeting with debtor and director to discuss the onboarding of documents related to the statements and schedule, initial debtor interview and general conversation (1.0). Review of the promissory note provided by the debtor; communication with the accountant and general email review.(.3) Phone conversation with the accountant and CRO regarding inquiries for equity holder; follow up review of promissory note and correspondence (1.6).</i>			
3/11/2026	Micah Miller	Attend call with VRG and StopLoss teams RE: document request list for schedules and statements and IDI.	0.60	\$650.00	\$390.00
3/11/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Review messages and inbound requests and reply as needed (0.1)</i>			
3/11/2026	Micah Miller	Prepare schedules and statements; Communication with VRG team RE: same.	3.00	\$650.00	\$1,950.00
3/12/2026	Alex Vopat	Accounting Financials	0.20	\$550.00	\$110.00
		<i>Received and reviewed inventory asset list; performed cursory review of items.</i>			
3/12/2026	Micah Miller	Prepare reports for Initial Debtor Interview; Communication with VRG team RE: same.	0.30	\$650.00	\$195.00
3/12/2026	Micah Miller	Prepare schedules and statements.	2.50	\$650.00	\$1,625.00
3/13/2026	Alex Vopat	Accounting Financials	0.10	\$550.00	\$55.00
		<i>Communication with the CRO regarding outstanding items from equity owner (.1),</i>			
3/13/2026	John Aschenbeck	Case Administration	0.40	\$550.00	\$220.00
		<i>Review messages and inbound requests and reply as needed (0.4)</i>			
3/13/2026	John Aschenbeck	Case Administration	0.10	\$550.00	\$55.00
		<i>Catch-up Call and Status Update with Alex V. (0.1)</i>			

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PROFESSIONAL SERVICES

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3/13/2026	John Aschenbeck	Operations <i>Finalize draft insurance information document; provide update on insurance information request; prepare for next steps (0.5)</i>	0.50	\$550.00	\$275.00
3/13/2026	John Aschenbeck	Operations <i>StopLoss Insurance Questions Call with John L. (0.4)</i>	0.40	\$550.00	\$220.00
3/13/2026	John Aschenbeck	Operations <i>Aggregate insurance information; prepare for meeting with management; answer questions for insurance agent (1.5)</i>	1.50	\$550.00	\$825.00
3/13/2026	Micah Miller	Prepare schedules and statements.	2.00	\$650.00	\$1,300.00
3/14/2026	Micah Miller	Prepare schedules and statements.	4.00	\$650.00	\$2,600.00
3/16/2026	Alex Vopat	Accounting Financials <i>Reviewed the data provided by the debtor, updated the document request list and re-circulated to the debtor and financial advisors regarding outstanding items (.9). Received legal documents from litigation attorney; re: reviewed all contracts and updated timeline and expected cash proceeds of the debtor (1.6)</i>	2.50	\$550.00	\$1,375.00
3/16/2026	Micah Miller	Prepare schedules and statements; Communication with VRG and StopLoss teams RE: same.	5.00	\$650.00	\$3,250.00
3/17/2026	Alex Vopat	Accounting Financials <i>Prepared TWCF budget for debtor and counsel (1.0), completed creditors list with all unsecured and secured, list for the CRO (.6). Reviewed IDI details, and discussed how to handle equity contribution, participated in IDI meeting with Sr. Director and CRO (2.3). Reviewed insurance request details and communicated with Director regarding outstanding items (.5).</i>	4.40	\$550.00	\$2,420.00
3/17/2026	John Aschenbeck	Case Administration <i>Review messages and inbound requests and reply as needed (0.2)</i>	0.20	\$550.00	\$110.00
3/17/2026	John Aschenbeck	Operations <i>Aggregate insurance information and answer questions for insurance agent (0.5)</i>	0.50	\$550.00	\$275.00
3/17/2026	Micah Miller	Prepare reports for Initial Debtor Interview; Communication with VRG and StopLoss teams RE: same.	1.80	\$650.00	\$1,170.00
3/17/2026	Micah Miller	Prepare schedules and statements.	2.00	\$650.00	\$1,300.00
3/18/2026	Alex Vopat	Accounting Financials	3.50	\$550.00	\$1,925.00

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		<i>Communication with the debtor's accountant and operations manager, reviewed invoices, provided guidance (1.5), reviewed the IDI Draft of StopLoss Specialist; provided comments to the Sr. Director (1.0). Met with Sr. Director to review comments of IDI and re-review draft (.3). Completed Creditor contract list for Financial Analyst (.2). Requested bank balances from debtor and made proposal to CRO Regarding go forward plan for outstanding balances (.5).</i>			
3/18/2026	Zachary Byars	Case Administration <i>Call with Pablo discussing updating StopLoss Creditor List</i>	0.60	\$275.00	\$165.00
3/18/2026	Micah Miller	Prepare reports for Initial Debtor Interview; Communication with VRG and StopLoss teams RE: same.	5.00	\$650.00	\$3,250.00
3/19/2026	Alex Vopat	Accounting Financials <i>Completed review of IDI's and provided comments and suggested corrections to the Sr. Director and CRO (2.6). Reviewed ordinary course professionals for inclusion within motion. (.8).</i>	3.40	\$550.00	\$1,870.00
3/19/2026	Zachary Byars	Case Administration <i>Filling out StopLoss Creditor List</i>	0.80	\$275.00	\$220.00
3/19/2026	Micah Miller	Finalize reports for Initial Debtor Interview; Communication with VRG team RE: same.	2.00	\$650.00	\$1,300.00
3/19/2026	John Aschenbeck	Operations <i>Catch-up call and status update with Alex; prepare for next steps (0.1)</i>	0.10	\$550.00	\$55.00
3/19/2026	John Aschenbeck	Operations <i>Aggregate insurance information and answer questions for insurance agent (0.5)</i>	0.50	\$550.00	\$275.00
3/19/2026	John Aschenbeck	Operations <i>Meet with HUB to aggregate insurance information and answer questions for policy (0.2)</i>	0.20	\$550.00	\$110.00
3/20/2026	Alex Vopat	Accounting Financials	6.40	\$550.00	\$3,520.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reached out to counsel for IDI scheduling and responded to communications via email (.2), communicated with counsel regarding parties in interest; gathered data and created exhibits, distributed to respective parties for approval and commenting (2.3). Reviewed new DIP Terms from CRO, updated TWCF and circulated (.8). Communicated with CEO and provided answers to inquiries, created final IDI documentation and circulated to CEO for final signature; re; provided copies to counsel for submission (2.1). Review of inventory asset list provided by debtor, provided response and requested go forward plan (1.0).</i>			
3/20/2026	Zachary Byars	Case Administration <i>Fill out StopLoss Creditor List</i>	1.60	\$275.00	\$440.00
3/20/2026	John Aschenbeck	Case Administration <i>Review messages and inbound requests and reply as needed (0.1)</i>	0.10	\$550.00	\$55.00
3/22/2026	Zachary Byars	Case Administration <i>Fill out StopLoss Creditor List</i>	0.40	\$275.00	\$110.00
3/23/2026	Alex Vopat	Accounting Financials <i>Prepared A/R summary for the CRO (.6), meetings with CEO, CRO and Sr. Director and participated in IDI Meeting (.6), Reviewed the inquiry regarding suspension of accounting software, contacted provided and negotiated new terms and updated administrators on account (1.3), received bank information and provided payment to accounting suite (.3) Provided cash report to CRO (.2). Reviewed emails and pulled down PDFs and filed them away respectively (.4). Reviewed insurance request and outstanding items; followed up with Director for update (.2). Received Asset Tracker from CRO; reviewed and prepared for upcoming discussions (.2). Conversation with counsel regarding legal matters and on-going litigation, updated the A/R summary and prepared for meeting with the DIP lender (1.2).</i>	5.00	\$550.00	\$2,750.00
3/23/2026	Zachary Byars	Case Administration <i>Fill out StopLoss Creditor List</i>	4.10	\$275.00	\$1,127.50
3/23/2026	Micah Miller	Prepare schedules and statements.	1.00	\$650.00	\$650.00

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3/23/2026	Micah Miller	Preperation for and attendance of Initial Debtor Interview meeting; Communication with VRG team RE: same.	0.50	\$650.00	\$325.00
3/24/2026	Alex Vopat	Accounting Financials <i>Received inventory/asset list from debtor and performed review (.6). Consolidated all data and created Asset Location report (3.3), distributed to CRO and answered inquires (.2). Phone discussion with accountant regarding bank statements, tax returns and on going activity (.5), discussion with the CEO regarding audited financial statements (.1). Phone conversation with Bank of America (.1), phone discussion and email communication with Western Alliance; re: provided data to open bank account (1.0). Completed gathering data for US Trustee action items (1.3). Presented to the DIP lender and walk through of the A/R collections (.6) Provided TWCF statement to CRO (.1)</i>	7.80	\$550.00	\$4,290.00
3/24/2026	John Aschenbeck	Case Administration <i>Review messages and inbound requests and reply as needed (0.3)</i>	0.30	\$550.00	\$165.00
3/24/2026	John Aschenbeck	Case Administration <i>Catch-up call and status update with Alex; prepare for next steps (0.2)</i>	0.20	\$550.00	\$110.00
3/24/2026	John Aschenbeck	Operations <i>Aggregate insurance information and answer questions for insurance agent (1.1)</i>	1.10	\$550.00	\$605.00
3/25/2026	Alex Vopat	Accounting Financials <i>Met with Sr. Director and reviewed updated financial statements, began creating final revision of statement and schedule work papers (3.0); met with counsel, CRO, and debtor regarding open litigation matters; re: follow up call regarding updates (1.1), Continued creating consolidated AR, AP, Secured, workpapers (3.2)</i>	7.30	\$550.00	\$4,015.00
3/25/2026	Micah Miller	Communication with VRG team RE: schedules and statements; Review and discuss adjustments to balance sheets.	3.50	\$650.00	\$2,275.00
3/26/2026	Alex Vopat	Accounting Financials	7.60	\$550.00	\$4,180.00

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		<i>Meeting with the CRO and counsel regarding the TWCF budget (.5). Meeting with John Nelson regarding asset location (1.1) Revised and updated the working list of assets and created a new revision for review and distribution to debtor, CRO and counsel (1.4). Received inquiry regarding security interest and adequate payments, provided work papers and loan security agreement (.5). Recalculated Security Interest and updated TWCF; contacted creditors, and recirculated financial model (1.6), phone conversation with the CRO and CEO; updated notes and provided summary, phone conversation with equity owners and updated TWCF, circulated for approval to send to DIP Lenders (1.9). Researched facility and generated market comparable in preparation of testifying (.6</i>			
3/26/2026	Micah Miller	Communication with VRG team RE: adjustments to balance sheets and budget.	0.70	\$650.00	\$455.00
3/26/2026	John Aschenbeck	Operations	1.70	\$550.00	\$935.00
		<i>Aggregate insurance information and answer questions for insurance agent (1.7)</i>			
3/26/2026	Micah Miller	Prepare schedules and statements.	2.70	\$650.00	\$1,755.00
3/27/2026	Alex Vopat	Accounting Financials	6.30	\$550.00	\$3,465.00
		<i>Meeting with the Sr. Director and company accountant to review AJE (1.1); created AJE and provided to the team for review and approval (1.0). Responded to counsel's inquire regarding adequate protection computation (.1). Completed market rate comparison for real estate (.8); reviewed legal notes and agreements related to specific A/R; re: updated TWCF and redistributed to all parties (1.9), updated A/R summary with updated notes from litigation counsel (1.4).</i>			
3/27/2026	Micah Miller	Communication with VRG and StopLoss teams RE: adjustments to balance sheets.	2.20	\$650.00	\$1,430.00
3/27/2026	John Aschenbeck	Operations	0.70	\$550.00	\$385.00
		<i>Aggregate insurance information and answer questions for insurance agent (0.7)</i>			
3/27/2026	Micah Miller	Prepare schedules and statements.	1.00	\$650.00	\$650.00
3/28/2026	Alex Vopat	Accounting Financials	1.30	\$550.00	\$715.00

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		<i>Received email to update and make further revisions to the TWCF, updated the TWCF, created PDF and recirculated to counsel and CRO for approval and filing of the DIP motion (.3). Updated the DIP motion with redlines and provided a response to counsel (1.0).</i>			
3/29/2026	Alex Vopat	Accounting Financials	1.40	\$550.00	\$770.00
		<i>Received request from CRO and counsel to update the DIP Budget and provided context to the on-going litigation and associate professionals (1.4).</i>			
3/30/2026	Alex Vopat	Accounting Financials	5.20	\$550.00	\$2,860.00
		<i>Received information regarding involuntary dissolution of TM36,LLC; contacted debtor for requested information and received an update (1.3), contacted TX Franchise department to confirm cause of dissolution, reached out to debtor for requested information (1.1), updated all information within the TX website for 2025 and 2026, provided update to the debtor and professionals for reinstatement (1.0). Phone conversation with the CEO and bank, requested data for UST (.6). Requested update from insurance team (.1), completed final steps to open DIP online bank Account per UST request (.6). Reviewed DIP motion revision provided by counsel (.5).</i>			
3/30/2026	Micah Miller	Attention to adjustments to balance sheets.	1.50	\$650.00	\$975.00
3/31/2026	Alex Vopat	Accounting Financials	9.80	\$550.00	\$5,390.00
		<i>Moved documents received to the shared folder for all parties (.4), completed adequate protection model and associated schedules (1.2), provided to parties for review and commenting; Re: updated model as requested (1.1), prepared for and held meeting with the accountant and director to update the financials per the adjusted journal entries (3.4). Completed model illustrating Scott Butaud's total claim, circulated to the accountant for supporting documentation (.8). Communicated with the secured lender regarding statements and verification (.2). Held meeting with the CEO to review the Factoring details associated with the IAG (.8); updated the model with notes and held follow-up conversation with CRO (1.9).</i>			
3/31/2026	Micah Miller	Attention to adjustments to balance sheets; Communication with VRG and StopLoss teams RE: same.	3.50	\$650.00	\$2,275.00
3/31/2026	John Aschenbeck	Case Administration	0.60	\$550.00	\$330.00



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		<i>Review messages and inbound requests and reply as needed (0.6)</i>			
3/31/2026	John Aschenbeck	Operations	0.60	\$550.00	\$330.00
		<i>Aggregate insurance information and answer questions for insurance agent (0.6)</i>			
3/31/2026	Micah Miller	Prepare schedules and statements.	2.00	\$650.00	\$1,300.00
TOTAL SERVICES			167.60		\$96,387.50
SUBTOTAL					\$96,387.50
AMOUNT DUE THIS INVOICE					\$96,387.50

This invoice is due upon receipt

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INVOICE

INVOICE DATE: 4/30/2026
INVOICE NO: 1034
BILLING THROUGH: 4/30/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss CRO - StopLoss CRO

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2026	Pablo Bonjour	Accounting Financials <i>Review budget in preparation for hearing (0.5); review of StopLoss et al Balance Sheet post, 'Other Assets' as well as the 'Long Term Liabilities' date (0.5); attention to ongoing Adjusted Journal Entries (0.3).</i>	1.30	\$750.00	\$975.00
4/1/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Review detailed AR information and assess recovery potential (0.4).</i>	0.40	\$750.00	\$300.00
4/1/2026	Pablo Bonjour	Case Administration <i>Prepare materials, review and prepare for hearing (1.0).</i>	1.00	\$750.00	\$750.00
4/1/2026	Pablo Bonjour	Legal/Litigation <i>Communications with E. Szabo with Shutts & Bowen LLP counsel regarding Grand Isle and Veritas FA regarding noticing and claim confirmation for specific creditors(0.4); attention and communications regarding various legal items including but not limited to RLF, ISG, DIP Motion language and terms, amendment to Baranacas contract, etc (1.5).</i>	1.90	\$750.00	\$1,425.00
4/1/2026	Pablo Bonjour	Schedules & Statements <i>Supervise VRG team and ongoing the Schedules and Statements preparation and review updated information.</i>	2.20	\$750.00	\$1,650.00
4/2/2026	Pablo Bonjour	Accounting Financials <i>Review draft comprehensive 20+ tab model that documents accounting journal entries, assets, liabilities, adjustments, etc (2.3);</i>	2.30	\$750.00	\$1,725.00
4/2/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Call and communications with Insurance providers to assess asset (0.6); call with A. Vopat to discuss assets, equity cushions calculation and asset list and values regarding same (.4); review AR detail and recovery strategy (2.1).</i>	3.10	\$750.00	\$2,325.00
4/2/2026	Pablo Bonjour	Case Administration <i>Supervise ongoing review of case administrative material and prepare for hearing (2.4); review Bank of America letter of credit and other related loan documents (1.3).</i>	3.70	\$750.00	\$2,775.00
4/2/2026	Pablo Bonjour	Legal/Litigation	1.40	\$750.00	\$1,050.00

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INVOICE

INVOICE DATE: 4/30/2026
INVOICE NO: 1034
BILLING THROUGH: 4/30/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss CRO - StopLoss CRO

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Review IDI UST required checklist of items and approve for next action items to send to debtor's counsel and discuss with Veritas FAs (.4); attention to ongoing legal issues and communications including but not limited to Grand Isle Litigation, ongoing debtor's counsel items, review of legal documents related to Steadfast Insurance vs. Grand Isle subpoena and request for documents, etc (1.0).</i>			
4/2/2026	Pablo Bonjour	Schedules & Statements	0.80	\$750.00	\$600.00
		<i>Call with M. Miller and A. Vopat regarding Schedules & Statements, claims, loans, and other related entry items (0.8).</i>			
4/3/2026	Pablo Bonjour	Accounting Financials	0.80	\$750.00	\$600.00
		<i>Review and discuss budget, and updates with debtor's counsel, communications and directing Veritas Financial Advisors to make changes regarding same, supervise process and deliver output to counsel for review (.8).</i>			
4/3/2026	Pablo Bonjour	Case Administration	2.50	\$750.00	\$1,875.00
		<i>Attention to case administrating review contracts, legacy files, and prepare for hearing (2.5).</i>			
4/3/2026	Pablo Bonjour	Legal/Litigation	2.20	\$750.00	\$1,650.00
		<i>Calls and communications with A. Power to discuss litigation, motion and DIP details, hearing preparation, settlement discussions (1.4); call with J. Cornwell and debtors counsel to discuss DIP terms and legal issues related to same (.8).</i>			
4/3/2026	Pablo Bonjour	Operations	0.40	\$750.00	\$300.00
		<i>Discuss potential operational remediation projects and sales and marketing strategy with legacy debtors (.4);</i>			
4/4/2026	Pablo Bonjour	Case Administration	2.40	\$750.00	\$1,800.00
		<i>Review contracts, assets and liabilities and prepare for hearing (2.4).</i>			
4/5/2026	Pablo Bonjour	Accounting Financials	0.50	\$750.00	\$375.00
		<i>Review budget, and AR potential analysis (.5).</i>			
4/5/2026	Pablo Bonjour	Case Administration	2.50	\$750.00	\$1,875.00
		<i>Ongoing communications with DIP lenders and their counsel, debtors counsel and reviewing additional documents provided,</i>			
4/5/2026	Pablo Bonjour	Legal/Litigation	0.50	\$750.00	\$375.00

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		<i>Call with DIP lenders counsel and debtor's counsel (0.4); call with A. Power to discuss topics related to tomorrow's hearing (0.1).</i>			
4/6/2026	Pablo Bonjour	Accounting Financials	0.50	\$750.00	\$375.00
		<i>Review budget in preparation for hearing (0.5).</i>			
4/6/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.50	\$750.00	\$375.00
		<i>Review assets list for missing items specific to what is believed to be in LA in Butaud's possession (0.5).</i>			
4/6/2026	Pablo Bonjour	Case Administration	3.20	\$750.00	\$2,400.00
		<i>Prepare and review items hearing (1.4); attention to ongoing case administration items including Dropbox access and other like issues (0.6); review Appraisal report (.4); call with A. Vopat to discuss claims, assets, inventory, J&K property items and liens, etc (0.6); attention to communications regarding insurance process to acquire coverage for equipment between agents and Veritas staff (0.2).</i>			
4/6/2026	Pablo Bonjour	Legal/Litigation	2.90	\$750.00	\$2,175.00
		<i>Attend hearing (2.0); call with A. Powers to discuss hearing and action items (.2); conference call to discuss hearing and action items with debtor's and DIP counsel (.6); review Wells Fargo objection (0.1);</i>			
4/7/2026	Pablo Bonjour	Accounting Financials	0.10	\$750.00	\$75.00
		<i>Call with J. Lewis to discuss payroll and benefits agreement (0.1).</i>			
4/7/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.70	\$750.00	\$525.00
		<i>Conference call with C. Adams and JT Oldham to discuss A&M counter, Pinchal status and action items (0.7).</i>			
4/7/2026	Pablo Bonjour	Case Administration	2.20	\$750.00	\$1,650.00
		<i>Call with S. Lee with HUB to discuss insurance quote (0.2); calls with A. Vopat to discuss various case administration items (1.2); discuss post interim hearing next action steps with A. Vopat (0.4), A. Powers (0.1), P. Black (0.2). And M. Fishel (0.1).</i>			
4/7/2026	Pablo Bonjour	Legal/Litigation	1.60	\$750.00	\$1,200.00
		<i>Review objections filed by J. Reese, counsel for Command 247 and review notes provided by A. Power regarding same (.6); call with A. Power to discuss motions, DIP, objections (0.2); prepare and review documents for hearing (0.8).</i>			

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4/7/2026	Pablo Bonjour	Legal/Litigation <i>Attend hearing including communications regarding same with counsel in between breaks (3.5).</i>	3.50	\$750.00	\$2,625.00
4/8/2026	Pablo Bonjour	Legal/Litigation <i>Ongoing attention to issues and communications regarding legal and litigation items (1.5).</i>	2.10	\$750.00	\$1,575.00
4/8/2026	Pablo Bonjour	Schedules & Statements <i>Review draft Schedules and supervise VRG team and ongoing the Schedules and Statements preparation and review updated information.</i>	3.10	\$750.00	\$2,325.00
4/9/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Communications regarding assets sale with backup bidders, debtor's counsel and due diligence liaison (2.2).</i>	2.20	\$750.00	\$1,650.00
4/10/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Review asset list and compare with insurance quotes.</i>	1.50	\$750.00	\$1,125.00
4/10/2026	Pablo Bonjour	Case Administration <i>Supervise and attention to ongoing case administration items including insurance quote and list regarding equipment verifying (0.8); call with HUB regarding insurance quote (0.2); call with A. Power, P. Black and J. Lewis to discuss case administration items, updated and action items (1.6).</i>	2.60	\$750.00	\$1,950.00
4/10/2026	Pablo Bonjour	Legal/Litigation <i>Attention to legal and litigation items and communications regarding same (1.1);</i>	1.10	\$750.00	\$825.00
4/10/2026	Pablo Bonjour	Schedules & Statements <i>Attention to ongoing schedules and statements requested items and updates and review (0.6);</i>	0.60	\$750.00	\$450.00
4/12/2026	Pablo Bonjour	Case Administration <i>Attention to insurance issue (.3).</i>	0.30	\$750.00	\$225.00
4/12/2026	Pablo Bonjour	Legal/Litigation <i>Review draft motion objection to CMD 247 and monitor communications regarding same with various debtor counsel and debtors management.</i>	0.80	\$750.00	\$600.00
4/12/2026	Pablo Bonjour	Schedules & Statements	4.20	\$750.00	\$3,150.00

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		<i>Review Draft schedules and statement and attention to edits and updates and communications with VRG team regarding same.</i>			
4/13/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	3.10	\$750.00	\$2,325.00
		<i>Ongoing attention, supervision, emails, calls with Veritas team and debtor legacy management to discuss locating, securing and moving equipment including quotes from various vendors and ongoing communications with VRG team regarding same.</i>			
4/13/2026	Pablo Bonjour	Case Administration	1.40	\$750.00	\$1,050.00
		<i>Supervision and attention to ongoing communications regarding case administration items including but not limited to corporate and state registration and standing and applications, ongoing communications HUB regarding insurance quotes regarding equipment, etc.</i>			
4/13/2026	Pablo Bonjour	Legal/Litigation	1.80	\$750.00	\$1,350.00
		<i>Attention to ongoing communications counsel, including but not limited to with A. Power, regarding Critical Vendor Motion, stipulations, and also new customer and business contracts drafts with M. M. Powers, and other legal-related items with VRG team.</i>			
4/13/2026	Pablo Bonjour	Operations	0.40	\$750.00	\$300.00
		<i>Discuss and investigate new potential contract and customer revenue generation possibility with VRG and legacy management team.</i>			
4/13/2026	Pablo Bonjour	Schedules & Statements	2.10	\$750.00	\$1,575.00
		<i>Review Draft schedules and statement and attention to edits and updates and communications with VRG team regarding same.</i>			
4/14/2026	Pablo Bonjour	Accounting Financials	1.30	\$750.00	\$975.00
		<i>Call with M. Fishel to provide updates (0.2); attention to invoices for post-petition services, legal, IT, equipment transportation, etc., and communications with various vendors, counsel. Legacy management and VRG staff regarding same (1.1).</i>			
4/14/2026	Pablo Bonjour	Case Administration	2.60	\$750.00	\$1,950.00

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		<i>Supervise debtors and VRG team with attention to various administrative items including but limited to SL Logistics annual report filing requirements, obtaining access credentials regarding same, etc (1.4); conference call with A. Power and P. Black regarding variety of case administration items (1.2).</i>			
4/14/2026	Pablo Bonjour	Legal/Litigation	0.80	\$750.00	\$600.00
		<i>Attend 341 meeting (.3); call with A. Powers to discuss filings and legal items (0.1); review legal drafts (.4).</i>			
4/14/2026	Pablo Bonjour	Operations	1.40	\$750.00	\$1,050.00
		<i>Attention to various transportation quotes and supervise VRG FA team regarding same (1.4).</i>			
4/14/2026	Pablo Bonjour	Schedules & Statements	1.70	\$750.00	\$1,275.00
		<i>Attention to additional updates for schedules/SOFA, final review and approval and communications regarding same (1.7).</i>			
4/15/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.50	\$750.00	\$375.00
		<i>Attention to communications regarding asset values, trucks, vans and loans outstanding regarding same (.3); attention to tracking down od titles and ownership information for insurance and from counsel and supervise VRG FA staff (0.2).</i>			
4/15/2026	Pablo Bonjour	Case Administration	1.60	\$750.00	\$1,200.00
		<i>Conference call with Kroll regarding noticing agent and kickoff call and after the call, review Engagement Agreement and execute, sent to counterparty (.8); attention to ongoing communications regarding case administration items related to various items including but not limited to acquiring insurance, subcontractor applications, etc. (.8).</i>			
4/15/2026	Pablo Bonjour	Legal/Litigation	2.50	\$750.00	\$1,875.00
		<i>Call with M. Fishel to discuss status and updates (.5); attention to Command 247's response objection (.3); attention to ongoing litigation and legal issue and communications with debtors counsel and other parties regarding same (1.4); supervise VRG sharefile litigation and files collection and upload (.3).</i>			
4/15/2026	Pablo Bonjour	Operations	2.10	\$750.00	\$1,575.00
		<i>Call with J. Lewis regarding potential new customers and operational plan (.3); attention to operations develop and communications/discussions regarding logistics of asset transportation with various potential providers and VRG FA team regarding same(1.8);</i>			

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4/16/2026	Pablo Bonjour	Accounting Financials <i>Review and investigate invoices, approve certain payments, discuss detail with VRG FA staff and debtors counsel regarding some of the invoices, execute approved wires (1.2);</i>	1.20	\$750.00	\$900.00
4/16/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Call with A. Vopat to discuss equipment logistics, insurance, etc. (0.5);</i>	0.50	\$750.00	\$375.00
4/16/2026	Pablo Bonjour	Case Administration <i>Communications with Kroll regarding matrix information capture and noticing protocols and communication with VRG FA's regarding same (0.4); attention to entities registration status and supervise action items (0.3).</i>	0.70	\$750.00	\$525.00
4/16/2026	Pablo Bonjour	Legal/Litigation <i>Attention to draft motion and communications with Veritas FA regarding same to ensure assets recovery inclusion (.3); review AZA EL and direct FA to budget retainer and monthly expenses (.4).</i>	0.70	\$750.00	\$525.00
4/16/2026	Pablo Bonjour	Operations <i>Call with P. Black to discuss potential new customers and operations regarding same (0.3); call with J. Lewis to discuss operations and action items (.2).</i>	0.50	\$750.00	\$375.00
4/16/2026	Pablo Bonjour	Schedules & Statements <i>Communications with VRG staff regarding 3-year look back on noticing, review draft schedules and statements and SOFA, discuss updates, delegate and supervise action items (1.4).</i>	1.40	\$750.00	\$1,050.00
4/17/2026	Pablo Bonjour	Accounting Financials <i>Review, approve and execute online bank templates for future wires and call with A. Vopat regarding same and review additional expense items related to litigation (0.5); follow up with Veritas FA staff regarding various analysis including Butaud, equipment, etc. (0.8).</i>	1.30	\$750.00	\$975.00
4/17/2026	Pablo Bonjour	Case Administration	1.80	\$750.00	\$1,350.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attention to updates regarding state entity registration (0.1); attention to Kroll Master List email and deadlines regarding Matrix Kroll contact center logistics and templates, with open items (0.2); conference call with debtors counsel and legacy debtors management to discuss case administration items (.9); calls with S. Adams to discuss Matrix project and also Litigation project and case administration and data acquisition milestones and deadline (0.5); provide four updates to debtors counsel and legacy management regarding case administration items (.2).</i>			
4/17/2026	Pablo Bonjour	Legal/Litigation	3.60	\$750.00	\$2,700.00
		<i>Ongoing communications with each individually and separately with debtors counsel, P. Black and VRG FA staff (A. Vopat & S. Adams) regarding various litigation, legal issues and directing and supervision of action items (2.2); compose and send communications to various legal firms for engagement of potential litigation and discussion regarding same with VRG FA staff (0.4); attention to email regarding Florida J&K related litigation and review updates and files associated with various case provided by Megan Marton Powers (1.0);</i>			
4/17/2026	Pablo Bonjour	Operations	1.30	\$750.00	\$975.00
		<i>Attention to operational items including securing IT services and securing and transportation of equipment and ongoing quotes and assessment of carriers (1.3).</i>			
4/18/2026	Pablo Bonjour	Case Administration	0.40	\$750.00	\$300.00
		<i>Attention to noticing matrix updates and conversion of data to Kroll format master file (.4).</i>			
4/18/2026	Pablo Bonjour	Legal/Litigation	0.10	\$750.00	\$75.00
		<i>Communications with counsel and legacy management regarding litigation action items (0.1).</i>			
4/19/2026	Pablo Bonjour	Accounting Financials	2.10	\$750.00	\$1,575.00
		<i>Supervise, attention to and review output claims analysis for specific creditors and AR, and communications legacy management with Veritas FA regarding same (2.1).</i>			
4/19/2026	Pablo Bonjour	Case Administration	0.60	\$750.00	\$450.00
		<i>Supervise, review and attention to updated Matrix data acquisition and population of information to Kroll format (0.6).</i>			
4/20/2026	Pablo Bonjour	Accounting Financials	1.00	\$750.00	\$750.00

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		<i>Review MORs, PDF, excel sheets for 5 entities, discuss with Veritas FA and approve for filing (0.5); review UST fees and approve for payment (0.1); review StopLoss- 13-cash forecast, and a half dozen invoices, approve and direct wires for tomorrow (0.4);</i>			
4/20/2026	Pablo Bonjour	Accounting Financials	3.40	\$750.00	\$2,550.00
		<i>Attention and communications with legacy management and debtor's counsel to approve post-petition invoice(s), communications with J. Nelson regarding project, logistics, insurance, contracts, terms, quotes and Veritas staff regarding same, including queue wire(s), templates, review and execute wire(s), and communicate with debtors counsel regarding same (3.4);</i>			
4/20/2026	Pablo Bonjour	Case Administration	2.00	\$750.00	\$1,500.00
		<i>Attention to reviewing and finalizing the Kroll noticing matrix (1.4); supervise and confirm insurance bidding on inland marine and also quotes for automobile and communications with HUB regarding same (.2); conference call with Megan Martin Powers, A. Power and S. Adams to discuss litigation matrix updates (.4);</i>			
4/20/2026	Pablo Bonjour	Legal/Litigation	2.40	\$750.00	\$1,800.00
		<i>Calls with A. Powers to discuss invoices, asset acquisition strategy, litigation and motions (0.2); call with P. Black regarding litigation strategy and action items (0.3); attention to ongoing litigation issues, communications and responding as required (1.3); review various email with attachments regarding litigation and strategy recommendations and action items (0.8).</i>			
4/20/2026	Pablo Bonjour	Schedules & Statements	0.30	\$750.00	\$225.00
		<i>Attention to updates needed for S&S and supervise Veritas FAs as to how to populate certain items within the schedules and SOFA (0.3).</i>			
4/21/2026	Pablo Bonjour	Accounting Financials	2.50	\$750.00	\$1,875.00
		<i>Attention to various analysis, review and approve templates in Western Alliance bank account, review approved invoices, execute wires and communications with Veritas FA and legacy management and debtor's counsel regarding same (1.5); call with A. Vopat to discuss AR detail and accounting financials (0.8); review DIP motion and discuss reporting requirements with Veritas FA (.2).</i>			
4/21/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.50	\$750.00	\$375.00

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4/21/2026	Pablo Bonjour	<i>Discussions with Veritas team members regarding equipment and direct and supervise equipment analysis (.5)..</i> Case Administration	0.60	\$750.00	\$450.00
4/21/2026	Pablo Bonjour	<i>Attention to ongoing communications regarding case administration items including CT process serving correspondence from Wells Fargo (0.1); call with HUB regarding acquiring insurance and review and binding of policy directive (.5).</i> Legal/Litigation	4.30	\$750.00	\$3,225.00
4/21/2026	Pablo Bonjour	<i>Attention to ongoing litigation issues, communications and responding as required (0.5); review Graystreet settlement document and discuss with Veritas FA (0.5); conference call with legacy debtor and debtor's counsel regarding various litigation issues, motions and actions items (1.0); review documents related to Graystreet and Pensacola property sale, mortgage (0.3); call with Megan Martin Powers regarding the Pensacola property status, issues and potential solutions and action items (.8); review filed dockets (1.0); call with Paul Black to discuss litigation (.2).</i> Operations	0.30	\$750.00	\$225.00
4/21/2026	Pablo Bonjour	<i>Call with P. Black to discuss operational strategy and action items (0.3).</i> Schedules & Statements	1.50	\$750.00	\$1,125.00
4/22/2026	Pablo Bonjour	<i>Call with A. Vopat to discuss schedules and statements, edits and updates (.8); attention to S&S/SOFA review, edits and changes and ongoing communications regarding same (0.7);</i> Accounting Financials	0.90	\$750.00	\$675.00
4/22/2026	Pablo Bonjour	<i>Conference call with debtor's counsel and Veritas FA reviewing the Buraud analysis (0.7); attention to ongoing communications regarding various financial and accounting items and issues (e.g., Sumitomo to regarding executing adequate protection payments, acquiring wire information, etc) (0.2);</i> Asset Analysis, Recovery and Disposition	1.30	\$750.00	\$975.00

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		<i>Ongoing attention, supervision, regarding securing and moving equipment (0.4); call with M. Saffer regarding potential asset purchaser, stalking horse, and updating debtors counsel and legacy management regarding amae (.3); review equipment analysis project report and call with M. Miller regarding same, and follow up communications with J. Lewis (0.6);</i>			
4/22/2026	Pablo Bonjour	Case Administration	0.70	\$750.00	\$525.00
		<i>Attention to ongoing communications regarding case administration items such's as required state annual report filings, engaging RASI to assist, and discussions with Veritas FA team regarding same (.5); communications with HUB regarding insurance coverage and next action items (0.2);</i>			
4/22/2026	Pablo Bonjour	Legal/Litigation	3.90	\$750.00	\$2,925.00
		<i>Attention to various legal/litigation items and issues (1.5); review filed motions and objections (2.4);</i>			
4/23/2026	Pablo Bonjour	Accounting Financials	0.40	\$750.00	\$300.00
		<i>Review various invoices in consideration of payment and respond accordingly (0.2); attention to communications with A. Power and M.M. Powers regarding paying OCP, and other like professionals (0.2);</i>			
4/23/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.20	\$750.00	\$150.00
		<i>Call with P. Black regarding equipment asset acquisition and transportation (0.2).</i>			
4/23/2026	Pablo Bonjour	Case Administration	0.70	\$750.00	\$525.00
		<i>Attention to ongoing communications regarding case administration items related to updated Matrix for noticing (.2); call with Veriats FA, S. Adams regarding noticing, matrix and case administration issues, resolutions, updates and action items (0.2); Supervise ongoing HUB and insurance binding and execution (0.3);</i>			
4/23/2026	Pablo Bonjour	Legal/Litigation	1.30	\$750.00	\$975.00
		<i>Review updated litigation matrix (0.2); attend hearing in Judge Perez's court regarding Command247 motion/objection, Stoploss et al (0.7); review StopLoss/GIT - sale of Phase I, Unit 505 settlement litigation items and communications regarding same (0.2); review FBT Gibbons LLP letter and invoices which represents StopLoss Specialists, in Ohio brought by Recovery Wavez VOA LLC and communications regarding same (0.2);</i>			

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INVOICE

INVOICE DATE: 4/30/2026
INVOICE NO: 1034
BILLING THROUGH: 4/30/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss CRO - StopLoss CRO

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/23/2026	Pablo Bonjour	Operations <i>Call with J. Nelson and Veritas FA, A. Vopat to discuss ERP system for asset tracking with Bar Cloud and bar code/assign serial number and logistic and planning for equipment acquisition and movement (.7); discuss potential jobs to provide power services and roof leak repairs and cleanup services, setup and provide containment, sealing vents, and provide vacuum services (.2);</i>	0.90	\$750.00	\$675.00
4/23/2026	Pablo Bonjour	Schedules & Statements <i>Review Schedules and Statement & SOFA drafts (1.0):</i>	1.00	\$750.00	\$750.00
4/24/2026	Pablo Bonjour	Accounting Financials <i>Attention to updated 13-week budget forecast, variance report, assess potential expenditures, and ongoing various communications with Veritas (VRG) FAs regarding same, including additional reporting, and financial items/issues (3.1);</i>	3.10	\$750.00	\$2,325.00
4/24/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Ongoing attention, supervision, emails, calls with Veritas team and debtor legacy management to discuss locating, securing and moving equipment including quotes from various vendors and ongoing communications with VRG team regarding same and follow up call with J. Nelson.</i>	0.60	\$750.00	\$450.00
4/24/2026	Pablo Bonjour	Schedules & Statements <i>Review updated schedules and attention to ongoing communications with debtor's counsel, legacy debtors and Veritas FA team regarding same (1.5);</i>	1.50	\$750.00	\$1,125.00
4/25/2026	Pablo Bonjour	Schedules & Statements <i>Call with A. Vopat regarding updates (.8).</i>	0.80	\$750.00	\$600.00
4/26/2026	Pablo Bonjour	Case Administration <i>Attention to ongoing communications regarding case administration items related to filing (.5).</i>	1.00	\$750.00	\$750.00
4/26/2026	Pablo Bonjour	Schedules & Statements <i>Attention to Schedules and Statements and SOFA items (1.5).</i>	1.50	\$750.00	\$1,125.00
4/27/2026	Pablo Bonjour	Accounting Financials <i>Calls with A. Vopat, separately with DIP lender M. Fishel, to discuss budget, forecast and overall strategy and updates (1.4).</i>	1.40	\$750.00	\$1,050.00
4/27/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	1.50	\$750.00	\$1,125.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Communications with K. Covey with Greystreet to discuss resuming AR payments, Barrancas property, etc (1.5).</i>			
4/27/2026	Pablo Bonjour	Operations	1.00	\$750.00	\$750.00
		<i>Communications with legacy management debtor to discuss operational jobs and also same with K. Covey with Greystreet.</i>			
4/27/2026	Pablo Bonjour	Schedules & Statements	2.00	\$750.00	\$1,500.00
		<i>Attention to final edits and draft of S&S/SOFA (2.0).</i>			
4/28/2026	Pablo Bonjour	Case Administration	0.50	\$750.00	\$375.00
		<i>Attention to ongoing communications regarding case administration items including entity registration issues with RASI, A. Vopat (.5);</i>			
4/28/2026	Pablo Bonjour	Legal/Litigation	4.50	\$750.00	\$3,375.00
		<i>Attend L. Lewis deposition (3.9); review docket filing and approve motions objection (.2); call with A. Power to discuss updates and action times (.4);</i>			
4/29/2026	Pablo Bonjour	Case Administration	1.00	\$750.00	\$750.00
		<i>Call with A. Vopat regarding case administration items, updates, action items needed and deposition preparation (1.0).</i>			
4/29/2026	Pablo Bonjour	Legal/Litigation	4.10	\$750.00	\$3,075.00
		<i>Call with A. Vopat regarding litigation and other legal related items (0.6); review documents, files, S&S/OFA to prepare for deposition (3.5);</i>			
4/30/2026	Pablo Bonjour	Accounting Financials	0.40	\$750.00	\$300.00
		<i>Review budget (.4).</i>			
4/30/2026	Pablo Bonjour	Case Administration	0.60	\$750.00	\$450.00
		<i>Attention to ongoing communications regarding case administration items related to UST, insurance and other case admin related items (.6).</i>			
4/30/2026	Pablo Bonjour	Legal/Litigation	3.50	\$750.00	\$2,625.00
		<i>Call with A.Powers, A. Vopat, P. Black all at separate times to discuss litigation, legal and preparation for the deposition (3.5).</i>			
4/30/2026	Pablo Bonjour	Legal/Litigation	4.50	\$750.00	\$3,375.00
		<i>Prepare for deposition, review files, spreadsheets, documents, etc (4.5);</i>			
TOTAL SERVICES			166.70		\$125,025.00



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StopLoss LLC
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Alpharetta, GA 30005

StopLoss CRO - StopLoss CRO

Managed By: Pablo Bonjour

		SUBTOTAL	\$125,025.00
		AMOUNT DUE THIS INVOICE	\$125,025.00

This invoice is due upon receipt

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StopLoss FA - StopLoss FA

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2026	Alex Vopat	Accounting Financials <i>Continued completing financial models; completed consolidated A/R schedule (.9), completed consolidated other Assets and Fixed Asset schedule (1.6), completed Consolidated AP, Consolidated Other Unsecured schedules, (1.3), completed consolidated secured schedules (1.9), held meeting with the Sr. Director and debtor and account (.7), continued with summary of all entities and over/under collateralization model (3.2).</i>	8.70	\$525.00	\$4,567.50
4/1/2026	Micah Miller	Case Administration <i>Attention to adjustments to balance sheets; Communication with VRG and StopLoss teams RE: same.</i>	1.70	\$650.00	\$1,105.00
4/1/2026	John Aschenbeck	Case Administration <i>Review messages and inbound requests and reply as needed (0.3)</i>	0.30	\$525.00	\$157.50
4/1/2026	John Aschenbeck	Operations <i>Aggregate insurance information and answer questions for insurance agent (0.3)</i>	0.30	\$525.00	\$157.50
4/1/2026	Micah Miller	Schedules & Statements <i>Prepare schedules and statements.</i>	5.80	\$650.00	\$3,770.00
4/1/2026	Micah Miller	Schedules & Statements <i>Communication with VRG team RE: schedules and statements.</i>	1.50	\$650.00	\$975.00
4/2/2026	Alex Vopat	Accounting Financials <i>Meeting with CRO and Sr. Director to discuss workpapers and prepare for DIP Motion hearing (.6), received updated asset register from John Nelson, continued review and implemented into workpapers, updated assets analysis and recirculated internally for review (1.2). Meeting with debtor, CPA and Director to review the Balance Sheet (.5), continued updating workpapers and suggesting adjusted journal entries (3.1). Submitted final entry of AJEs to move assets from subsidiary accounts to parent accounts, updated the financial statements and circulated model for review and approval (2.8). Meeting with the insurance company to discuss coverage (.5).</i>	8.70	\$525.00	\$4,567.50
4/2/2026	Micah Miller	Case Administration <i>Attention to adjusted balance sheets; Communication with VRG and StopLoss teams RE: same.</i>	1.50	\$650.00	\$975.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/2/2026	John Aschenbeck	Case Administration <i>Review messages and inbound requests and reply as needed (0.1)</i>	0.10	\$525.00	\$52.50
4/2/2026	Micah Miller	Schedules & Statements <i>Prepare schedules and statements.</i>	2.00	\$650.00	\$1,300.00
4/3/2026	Alex Vopat	Accounting Financials <i>Provided response to the insurance team for equipment insurance (.3); follow-up conversation with Sr. Director regarding statements and schedules (1.1). Held conversation with the CRO regarding the updated budget (.2)</i>	1.60	\$525.00	\$840.00
4/3/2026	Micah Miller	Case Administration <i>Attention to adjusted balance sheets, exhibits and supporting documentation; Communication with VRG team RE: same.</i>	8.50	\$650.00	\$5,525.00
4/3/2026	Micah Miller	Case Administration <i>Update 13-week cash forecast; Communication with VRG team RE: same.</i>	0.20	\$650.00	\$130.00
4/3/2026	John Aschenbeck	Case Administration <i>Catch-up call and status update with Pablo; prepare for next steps (0.1)</i>	0.10	\$525.00	\$52.50
4/3/2026	Micah Miller	Schedules & Statements <i>Prepare schedules and statements.</i>	1.20	\$650.00	\$780.00
4/4/2026	Alex Vopat	Accounting Financials <i>Provided response to the CRO and review of the objection; provided data and circulated for approval (1.2)</i>	1.20	\$525.00	\$630.00
4/6/2026	Alex Vopat	Accounting Financials <i>Participated in Interim DIP Hearing (1.2), follow-up phone conversation and attended second hearing; provided updated to CRO regarding asset register, TWCF and debtor assets (1.9). Phone conversation with the CEO regarding insurance; provided a response to the insurance provider (.5), created an analysis of) creditor's motion v. debtor's books and records and associated security interest (1.7), provide response regarding equipment retention (.1).</i>	5.40	\$525.00	\$2,835.00
4/6/2026	John Aschenbeck	Case Administration <i>Catch-up call and status update with Alex; prepare for next steps (0.1)</i>	0.10	\$525.00	\$52.50

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/6/2026	Micah Miller	Schedules & Statements <i>Prepare schedules and statements.</i>	3.50	\$650.00	\$2,275.00
4/7/2026	Alex Vopat	Accounting Financials <i>Updated asset analysis and provided response legal counsel and the CRO (.4). Discussion with the CRO in preparation for interim DIP hearing (.8). Participated in first session of DIP Hearing (2.0); participated in second session of DIP hearing and follow up conversation with related parties (1.5).</i>	4.70	\$525.00	\$2,467.50
4/8/2026	Alex Vopat	Accounting Financials <i>Called and spoke with multiple vendors regarding logistics quotes; provided each vendor with an assets list and pending return of quotes (1.4). Reviewed objection motion, computed adequate protection through depreciation, provided the CRO and counsel final recommendation (1.2), received response on reinstatement of debtor's status with the state of Texas, filed reinstatement and circulated information to all parties (1.1). Follow-up conversation with vendors regarding asset logistics, discussion with the CRO and discussion with the CEO regarding the progress and expectations (1.3).</i>	5.00	\$525.00	\$2,625.00
4/9/2026	Alex Vopat	Accounting Financials <i>Conversation with vendors regarding quotes for asset relocation (.4), meeting with the Sr. Director to review final draft of statements and schedules (1.2). Provided wiring instructions to DIP creditors and communication with the CRO (.4).</i>	2.00	\$525.00	\$1,050.00
4/9/2026	Micah Miller	Case Administration <i>Communication with VRG team RE: adjusted balance sheets, exhibits and supporting documentation for schedules and statements.</i>	1.30	\$650.00	\$845.00
4/9/2026	Micah Miller	Prepare schedules and statements. <i>Prepare schedules and statements.</i>	0.80	\$650.00	\$520.00
4/10/2026	Alex Vopat	Accounting Financials	7.20	\$525.00	\$3,780.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed final draft of statements and schedules of each entity and its associated work papers (3.1). Phone conversation with the DIP lenders, confirmed wiring instructions and updated fee schedule (.6), multiple conversations with the vendors to obtain quotes for inventory and asset logistics (2.4). Discussion with the CRO and insurance agency; re: follow-up conversation (.6), computed UST Fees and update workpapers; circulated for approval and made amendments (.5).</i>			
4/10/2026	Micah Miller	Prepare noticing summary. <i>Prepare noticing summary.</i>	0.20	\$650.00	\$130.00
4/10/2026	Micah Miller	Schedules & Statements <i>Review and discuss schedules and statements.</i>	4.70	\$650.00	\$3,055.00
4/12/2026	Alex Vopat	Accounting Financials <i>Reviewed comments and provided a response from CRO regarding statements and schedules (1.1). Provided updated and response to insurance inquiry, identified titling company, locations and assets that are no longer in the debtor's locations. (.8)</i>	1.90	\$525.00	\$997.50
4/12/2026	Micah Miller	Schedules & Statements <i>Prepare noticing summary.</i>	3.50	\$650.00	\$2,275.00
4/13/2026	Alex Vopat	Accounting Financials <i>Meeting with vendors to discuss asset inventory and logistics (.8), confirmation of bank deposit received by DIP providers, discussion with the CRO regarding quotes, contacted accountant for update regarding equity contributions for owners, received invoices and booked within A/P (2.3). Provided response and details for upcoming DIP hearing (.5).</i>	3.60	\$525.00	\$1,890.00
4/13/2026	Zachary Byars	Operations <i>Call and email with Bruce from North American</i>	0.50	\$250.00	\$125.00
4/13/2026	Zachary Byars	Operations <i>Creation and updating of the Master Spreadsheet tracker</i>	0.30	\$250.00	\$75.00
4/13/2026	Zachary Byars	Operations <i>Call with Pablo discussing Asset Logistics and contacting of commercial moving companies to discuss contracting</i>	2.20	\$250.00	\$550.00

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PROFESSIONAL SERVICES

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4/13/2026	Micah Miller	Schedules & Statements <i>Attention to schedules and statements; Communication with VRG team RE: same.</i>	1.00	\$650.00	\$650.00
4/14/2026	Alex Vopat	Accounting Financials <i>Received feedback regarding insurance, provided responses and verify requested information (1.2), phone conversation with the CEO and vendors (.3), participated in 341 creditors meeting (.3). Reviewed invoices from vendors; provided accountant with guidance on bookkeeping pre & post petition invoices, contacted capital provided to potential re-finance the debtors' assets (1.1) Communicated with Sr. Director and circulated statements and schedules to the CRO (.3). Received additional request for insurance items and began working on multiple applications (1.4).</i>	4.60	\$525.00	\$2,415.00
4/14/2026	Zachary Byars	Operations <i>Emails to Bruce from NA and Carson from Allied regarding RFP's</i>	0.20	\$250.00	\$50.00
4/14/2026	Zachary Byars	Operations <i>Email and call with Carson from Allied</i>	0.40	\$250.00	\$100.00
4/14/2026	Zachary Byars	Operations <i>Call with Pablo discussing Creditor contact</i>	0.80	\$250.00	\$200.00
4/14/2026	Zachary Byars	Operations <i>Call and email with Bruce from NA regarding contract</i>	0.30	\$250.00	\$75.00
4/14/2026	Zachary Byars	Operations <i>Clarifying email with Bruce from NA</i>	0.10	\$250.00	\$25.00
4/14/2026	Zachary Byars	Operations <i>Confirmation and recording of Pentagon Freight Services quote</i>	0.10	\$250.00	\$25.00
4/14/2026	Micah Miller	Schedules & Statements <i>Attention to schedules and statements; Communication with VRG team RE: same.</i>	0.60	\$650.00	\$390.00
4/15/2026	Alex Vopat	Accounting Financials	8.10	\$525.00	\$4,252.50



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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Received litigation project from debtor and CRO; created folder structure and began placing documents in respective place (.6), Reviewed RFQ from creditors, updated master vendor table (.7), participated in insurance supplemental information meeting, completed insurance supplemental and prepare Docusign, held meeting with Jr. Financial Analyst to discuss pending litigation (1.8), participated in meeting with claims agent, follow-up conversation with CEO regarding pending litigation items (1.2), Retrieved data for equity owner discrepancy, re: performed partial review (1.2), phone conversation with owner and provided additional attorney's access to shared filed (.3), contacted attorney for sub contractor agreement; re: phone conversation for clarification and follow up (.3), contacted vendors for wiring instructions, setup wiring instructions within bank account (.6) Established A/P workbook to track post-petition expenses (1.4).</i>			
4/15/2026	Zachary Byars	Operations	0.20	\$250.00	\$50.00
		<i>Email with Jo from Barn Hart Crane inquiring about a potential quote</i>			
4/15/2026	Zachary Byars	Operations	0.20	\$250.00	\$50.00
		<i>Call with Carson from Allied discussing terms of a potential moving contract</i>			
4/15/2026	Zachary Byars	Operations	0.20	\$250.00	\$50.00
		<i>Emails regarding revised Beltmann offer</i>			
4/15/2026	Micah Miller	Schedules & Statements	0.40	\$650.00	\$260.00
		<i>Attend call RE: noticing.</i>			
4/16/2026	Alex Vopat	Accounting Financials	7.80	\$525.00	\$4,095.00

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		<i>Received additional information for litigation project, cleaned up data and moved to shared folder (.2), received motion and performed research for supporting documentation (1.2), Received invoices for past projects; re: reviewed and allocated to litigation folder (.7), updated A/R Summary notes with setoff update and added to litigation folder (.8), received historical timeline related to IAG lawsuit, re: reviewed and provided within litigation folder (.5), received noticed of inactive status with the state of LA, re: contacted the Secretary of State to reinstate entities (1.9), requested banking information and W9 information from vendors (.3), established post-petition books and records (chart of accounts, vendors, etc.), recorded all invoices and requested wiring approval (2.2)</i>			
4/16/2026	Zachary Byars	Asset Analysis, Recovery and Disposition	2.30	\$250.00	\$575.00
		<i>Checking of all assets in inventory to confirm total number of items and revise any discrepancies and all emails related to the task</i>			
4/16/2026	Micah Miller	Case Administration	0.50	\$650.00	\$325.00
		<i>Attention to noticing; Communication with VRG team RE: same.</i>			
4/16/2026	Sabrina Adams	Legal/Litigation	3.00	\$350.00	\$1,050.00
4/17/2026	Alex Vopat	Accounting Financials	6.10	\$525.00	\$3,202.50
		<i>Review of debtor website created by Claims Admin, provided access and updated VDR for litigation parties (.8), Updated wire transfer templates and submitted wires for approval, provided initial creditors matrix to analyst for completion, reviewed data provided by accountant (1.2), meeting with accountant to brief on data for Scott Butaud claim (.5), performed analysis on receipts, expenses and associated costs and completed initial analysis (1.5), re: circulated for internal review and held preliminary discussions (.6). Received Rule 11 asset list, provided to analyst and CRO for completion (.7), responded to general emails and requested W9 and vendor data (.8).</i>			
4/17/2026	Sabrina Adams	Legal/Litigation	1.00	\$350.00	\$350.00
4/17/2026	Sabrina Adams	Legal/Litigation	4.30	\$350.00	\$1,505.00
4/17/2026	Micah Miller	Schedules & Statements	1.00	\$650.00	\$650.00
		<i>Attention to schedules and statements; Communication with VRG and StopLoss teams RE: same.</i>			
4/18/2026	Alex Vopat	Accounting Financials	0.20	\$525.00	\$105.00

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		<i>Conversation with analyst regarding data clean up and Rule 11 inventory cross reference.</i>			
4/18/2026	Zachary Byars	Asset Analysis, Recovery and Disposition	4.80	\$250.00	\$1,200.00
		<i>Checking of all assets in inventory to confirm total number of items and revise any discrepancies and all emails related to the task</i>			
4/18/2026	Sabrina Adams	Case Administration	0.90	\$350.00	\$315.00
4/19/2026	Alex Vopat	Accounting Financials	3.20	\$525.00	\$1,680.00
		<i>Review of the asset inventory of Rule 11 and initial filing (1.0), reviewed creditors matrix and provided feedback (.3), Meeting with CEO to review member contribution and expenses (1.5); follow up conversation with CRO (.4).</i>			
4/19/2026	Zachary Byars	Asset Analysis, Recovery and Disposition	4.00	\$250.00	\$1,000.00
		<i>Checking of all assets in inventory and matching to the consolidated asset list and all emails related</i>			
4/19/2026	Micah Miller	Case Administration	1.00	\$650.00	\$650.00
		<i>Prepare Q1 2026 US Trustee Fee calculation.</i>			
4/19/2026	Micah Miller	Case Administration	8.50	\$650.00	\$5,525.00
		<i>Prepare March 2026 MORs; Communication with VRG and StopLoss teams RE: same.</i>			
4/19/2026	Sabrina Adams	Case Administration	0.80	\$350.00	\$280.00
4/19/2026	Sabrina Adams	Case Administration	1.00	\$350.00	\$350.00
4/19/2026	Micah Miller	Schedules & Statements	0.50	\$650.00	\$325.00
		<i>Attention to schedules and statements; Communication with VRG and StopLoss teams RE: same.</i>			
4/20/2026	Alex Vopat	Accounting Financials	5.80	\$525.00	\$3,045.00
		<i>Conversation with the CRO regarding outstanding items (.4), Meeting to discuss the creditors matrix and follow up review of on-going litigation parties (.5). Contacted attorney related to litigation parties, updated budget for agreed upon adequate protection, multiple conversation with creditor to setup wiring instructions and payments, reviewed of vendor contracts (1.6), meeting with Sr. Director to discuss setoff amounts for prior equity holder, updated TWCF and created variance analysis and reports, circulated to CRO for approval, requested approval for wire distributions (3.3)</i>			

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INVOICE

INVOICE DATE: 4/30/2026
INVOICE NO: 1035
BILLING THROUGH: 4/30/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss FA - StopLoss FA

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/20/2026	Micah Miller	Case Administration <i>Finalize March 2026 MORs; Communication with VRG and StopLoss teams RE: same.</i>	0.50	\$650.00	\$325.00
4/20/2026	Sabrina Adams	Case Administration	2.10	\$350.00	\$735.00
4/20/2026	Sabrina Adams	Case Administration	0.80	\$350.00	\$280.00
4/20/2026	Sabrina Adams	Case Administration	2.30	\$350.00	\$805.00
4/20/2026	Sabrina Adams	Case Administration	0.40	\$350.00	\$140.00
4/20/2026	Micah Miller	Schedules & Statements <i>Attention to schedules and statements; Communication with VRG and StopLoss teams RE: same.</i>	0.50	\$650.00	\$325.00
4/21/2026	Alex Vopat	Accounting Financials <i>Discussion with Sr. Director regarding comments of Statements and schedules, meeting with debtor's accountant and Sr. Director (.9), submitted wires to CRO for approval, confirmed wiring instructions with professionals, re: submitted wire, reviewed and responded to analysis; re: updated analysis and recirculated. (1.3). Discussion of A/R (.8) and statements of schedules with CRO (.8). Meeting with the accountant and CEO to review analysis (1.4), addressed bank wiring discrepancy and re-submitted wires (.8), completed TWCF update and scenario analysis, re: submitted for approval and review (2.1), updated post-petition books and records and added new vendors, received additional invoices and booked respectively (1.2). Discussion with vendor and confirmation of inventory asset tracking and plan of action; scheduled meetings with attorneys and vendors (.6). confirmation of creditor and assisted identified contact information for creditors matrix (.6)</i>	9.70	\$525.00	\$5,092.50
4/21/2026	Micah Miller	Case Administration <i>Attention to asset analysis; Communication with VRG and StopLoss teams RE: same.</i>	1.50	\$650.00	\$975.00
4/21/2026	Sabrina Adams	Case Administration <i>Finalizing and adding in entries sent by Alex and Haley to the Matrix</i>	1.10	\$350.00	\$385.00
4/21/2026	Sabrina Adams	Legal/Litigation <i>Litigation chart formatting, cross referencing examples</i>	3.40	\$350.00	\$1,190.00
4/21/2026	Micah Miller	Schedules & Statements	5.60	\$650.00	\$3,640.00

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		<i>Finalize schedules and statements; Communication with VRG and StopLoss teams RE: same.</i>			
4/22/2026	Alex Vopat	Accounting Financials	6.20	\$525.00	\$3,255.00
		<i>Contacted multiple creditors to verify wiring instructions, submitted wires within bank account (.9). Follow-up conversation with RASI regarding company compliance; review of SOS documentation and updated notes accordingly (1.2) Discussion with the insurance agency regarding payments to bind insurance (.3). Meeting with Sr. Director and accountants with to review asset summary exercise and analysis (1.0), Meeting with debtor counsel and CRO to review Equity Analysis, (.8), circulated interim DRAFT TWCF budget for review and approval, responded to general emails and correspondences, (.4). Began transferring notes to the Statements and Schedules in preparation for deposition and creditors meeting (1.6)</i>			
4/22/2026	Micah Miller	Attention to asset analysis; Communication with VRG and StopLoss teams RE: same.	1.50	\$650.00	\$975.00
		<i>Attention to asset analysis; Communication with VRG and StopLoss teams RE: same.</i>			
4/22/2026	John Aschenbeck	Case Administration	0.10	\$525.00	\$52.50
		<i>Read and review messages regarding insurance</i>			
4/22/2026	Sabrina Adams	Case Administration	0.30	\$350.00	\$105.00
4/22/2026	Sabrina Adams	Legal/Litigation	1.90	\$350.00	\$665.00
		<i>Extracting info from case filings (in email) and putting them into tracker</i>			
4/23/2026	Alex Vopat	Accounting Financials	7.40	\$525.00	\$3,885.00
		<i>Meeting with vendor and CRO to discuss asset inventory and logistics (.9), attempted to call Progressive and bind auto insurance, reached out to insurance broker to correct discrepancies. Discussion regarding DIP reporting and review of DIP Terms, updated TWCF DRAFT and circulated internally (2.4). Responded to emails; reached out to vendors to confirm wiring instructions (1.3). Discussion with Sr. Director regarding workpapers and adjustments; continued updated statement and schedules note in preparation for deposition (2.8)</i>			
4/23/2026	Sabrina Adams	Case Administration	0.80	\$350.00	\$280.00

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		<i>cleaning up matrix and pulling vendors that are missing addresses on to separate sheet.</i>			
4/23/2026	Sabrina Adams	Legal/Litigation	1.30	\$350.00	\$455.00
		<i>verifying updates - adding columns to track separate filings for all suit/countersuits</i>			
4/23/2026	Micah Miller	Schedules & Statements	1.00	\$650.00	\$650.00
		<i>Attention to schedules and statements; Communication with VRG team RE: same.</i>			
4/24/2026	Alex Vopat	Accounting Financials	11.10	\$525.00	\$5,827.50
		<i>Received email requests for variance models; updated TWCF and distributed for review and approval (1.6), received feedback and updated models respectively (.5), continued creating notes on statements and schedules in preparation for deposition (3.3), phone conversation with accountant to clarify expenses and entries, continued working on notes for statement and deposition (2.8), meeting with counsel and CRO to review TWCF and made additional revisions (.5), continued and completed working on notes for deposition (2.4).</i>			
4/24/2026	Micah Miller	Case Administration	0.40	\$650.00	\$260.00
		<i>Review and discuss noticing list.</i>			
4/24/2026	Sabrina Adams	Case Administration	0.70	\$350.00	\$245.00
		<i>Reviewing, cleaning, and formatting creditor matrix before sending final version.</i>			
4/24/2026	Micah Miller	Schedules & Statements	8.00	\$650.00	\$5,200.00
		<i>Attention to schedules and statements; Communication with VRG and StopLoss teams RE: same.</i>			
4/25/2026	Alex Vopat	Accounting Financials	2.40	\$525.00	\$1,260.00
		<i>Responded to emails from UST, legal counsel, CRO and debtor (.6). Provided response to statement and schedule feedback (1.8).</i>			
4/26/2026	Alex Vopat	Accounting Financials	2.20	\$525.00	\$1,155.00
		<i>Review of comments from all parties related to statements and schedules (.6). Provided response on initial treatment of secured debt and creditors, sent inquiries to CEO and accountant (1.6).</i>			
4/26/2026	Micah Miller	Schedules & Statements	3.00	\$650.00	\$1,950.00

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		<i>Attention to schedules and statements; Communication with VRG and StopLoss teams RE: same.</i>			
4/27/2026	Alex Vopat	Accounting Financials	4.20	\$525.00	\$2,205.00
		<i>Updated the TWCF and circulated to the CRO for approval; met with DIP lender and discussed current status (1.1), general communication and email response (.6), meeting with debtor's counsel (2.5_</i>			
4/27/2026	Micah Miller	Attention to schedules and statements; Communication with VRG and StopLoss teams RE: same.	6.70	\$650.00	\$4,355.00
		<i>Attention to schedules and statements; Communication with VRG and StopLoss teams RE: same.</i>			
4/27/2026	Sabrina Adams	Legal/Litigation	0.80	\$350.00	\$280.00
		<i>Updating Litigation tracker with new developments in cases.</i>			
4/27/2026	Sabrina Adams	Legal/Litigation	0.50	\$350.00	\$175.00
4/28/2026	Alex Vopat	Accounting Financials	11.80	\$525.00	\$6,195.00
		<i>Received 'stamped' statements and schedules; reviewed each line item and updated comments in preparation for CRO deposition (3.2). Made appearance in John Lewis deposition (3.4). Continued updating comments within statements and schedules and circulated upon completion (1.4). Submitted adequate protection payment, recorded invoices within books and records, contacted multiple creditors for wiring instructions, reviewed weekly progress report regarding equipment transfers, contacted insurance broker for declaration for UST (1.3), provided CRO with response regarding StopLoss Specialist historical expenses, submitted TWCF to counsel (2.1). Reviewed comments and provided a summary workbook for the statement and schedules to the CRO (.4)</i>			
4/28/2026	Micah Miller	Case Administration	0.50	\$650.00	\$325.00
		<i>Attention to noticing request.</i>			
4/28/2026	Sabrina Adams	Case Administration	0.30	\$350.00	\$105.00
4/29/2026	Alex Vopat	Accounting Financials	2.40	\$525.00	\$1,260.00



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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Received wiring instructions for secured creditors, called and verified bank information verbally, setup vendors within banking system and prepared wire templates and submitted for approval (1.2), Followed up with insurance request and verification of payment with broker, contacted vendors regarding invoice and requested itemization of service, submitted invoices within debtor's books and records and record interim fee app invoices (1.2)</i>			
4/29/2026	Alex Vopat	Legal/Litigation	6.10	\$525.00	\$3,202.50
		<i>Prepared content for CRO to review prior to deposition, including but not limited to insurance summary, A/R Summary, litigation summary and financial summary (3.2). Obtained data regarding liens, reviewed and researched items and contacted debtor's accountant, created summary and provided to CRO (1.1). Meeting with CRO to discuss items above (1.8)</i>			
4/30/2026	Alex Vopat	Accounting Financials	4.00	\$525.00	\$2,100.00
		<i>Submitted wiring instructions and templates to the CRO for approval, phone discussion with bank to confirm outstanding balances, phone conversation with Western Alliance to approve wires (1.6) Discussion with CRO regarding outstanding items; discussion with inventory firm (.7). Review of UST questions and discussion with insurance agent; provided response to counsel (.8). Provided additional notes to the CRO regarding consolidated financials without intercompany transfers (.9)</i>			
4/30/2026	Alex Vopat	Legal/Litigation	0.30	\$525.00	\$157.50
		<i>Discussion with the legal team regarding ordinary course professionals (.3)</i>			

TOTAL SERVICES 278.00 \$146,425.00

SUBTOTAL \$146,425.00

AMOUNT DUE THIS INVOICE \$146,425.00

This invoice is due upon receipt

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2026	Alex Vopat	Legal/Litigation <i>Provided data to the CRO in preparation for the deposition (1.3). Participation in first round of deposition of CRO and follow up conversations (1.2), participated in second round of deposition and follow-up conversations (.9),</i>	3.40	\$550.00	\$1,870.00
5/1/2026	Micah Miller	Schedules & Statements <i>Amend schedules; Communication with VRG and StopLoss teams RE: same.</i>	1.20	\$650.00	\$780.00
5/3/2026	Alex Vopat	Accounting Financials <i>Reviewed bank statements and reconciled accounts. Updated TWCF and circulated for approval, reviewed upcoming A/P run and submitted request to execute wires. Submitted templates for wiring, discussion with accountant and discussion with CEO regarding adequate protection payments.</i>	3.10	\$550.00	\$1,705.00
5/3/2026	Zachary Byars	Case Administration <i>Placing John Lewis Deposition in ShareFile</i>	0.10	\$275.00	\$27.50
5/4/2026	Alex Vopat	Accounting Financials <i>Submitted wire to CRO for approval (.2).</i>	0.20	\$550.00	\$110.00
5/5/2026	Alex Vopat	Accounting Financials <i>Began on creating analysis as requested by counsel and CRO; delivered finished product for review and approval (3.1). Received feedback and created infographic (1.2); received additional feedback and made amendments (.6).</i>	4.90	\$550.00	\$2,695.00
5/5/2026	Alex Vopat	Legal/Litigation <i>Participated in deposition of CRO.</i>	0.50	\$550.00	\$275.00
5/5/2026	Alex Vopat	Schedules & Statements <i>Prepared in reviewing for 341 meeting; reviewed and circulated notes, prepared for Scott B analysis meeting</i>	1.10	\$550.00	\$605.00
5/6/2026	Alex Vopat	Accounting Financials <i>Submitted payments to the CRO for approval; updated books and records (1.1)</i>	1.10	\$550.00	\$605.00
5/6/2026	Zachary Byars	Case Administration <i>Upload Lien copies to Client folders</i>	0.10	\$275.00	\$27.50

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/6/2026	Alex Vopat	Case Administration <i>Review and discussion with accountant regarding payments and FL reinstatement</i>	0.60	\$550.00	\$330.00
5/6/2026	Alex Vopat	Legal/Litigation <i>Reviewed and submitted reinstatement drafts to Equity owner, communicated with Registered Agent and submitted reinstatement letters to LA- SOS.</i>	1.00	\$550.00	\$550.00
5/6/2026	Alex Vopat	Schedules & Statements <i>Attended 341 meeting (1.1); follow up meeting with Financial Analyst (.2).</i>	1.30	\$550.00	\$715.00
5/7/2026	Alex Vopat	Accounting Financials <i>Updated content, provided TWCF, re: Updated PDF's and waterfall analysis, circulated internally for approval.</i>	2.30	\$550.00	\$1,265.00
5/7/2026	Micah Miller	Case Administration <i>Attention to waterfall; Communication with VRG and StopLoss teams RE: same.</i>	1.50	\$650.00	\$975.00
5/8/2026	Alex Vopat	Asset Analysis, Recovery and Disposition <i>Multiple phone conversation with logistics vendor; received updated data, created model revision and circulated for updating. Confirmed asset value was moved to the debtor's location.</i>	1.90	\$550.00	\$1,045.00
5/8/2026	Alex Vopat	Case Administration <i>Review of insurance requested, re-review of the application, review of CEO's comments, and response provided to insurance company. Provided folder access to the potential buyer of assets.</i>	1.30	\$550.00	\$715.00
5/8/2026	Alex Vopat	Legal/Litigation <i>Participation in court hearing regarding the employment of litigation counsel (1.0).</i>	1.00	\$550.00	\$550.00
5/10/2026	Alex Vopat	Accounting Financials <i>Received request from attorney; provided workpapers and summary of supporting recovery analysis infographic, reviewed email and court filings, and general communication.</i>	1.10	\$550.00	\$605.00
5/11/2026	Alex Vopat	Accounting Financials	4.90	\$550.00	\$2,695.00

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		<i>Updated DIP budget and circulated for approval; requested approval to submit wires (1.2), Received inquiry to review A/R collections and setoffs; re: reviewed data, purchase addendums, and met with the debtor's accountant (1.2), updated the model and requested meeting with CEO (1.9); continued on analysis in preparation for meeting tomorrow (.6).</i>			
5/11/2026	Alex Vopat	Case Administration	0.20	\$550.00	\$110.00
		<i>Received request from vendor regarding data change update; executed update and circulated back to for completion.</i>			
5/12/2026	Alex Vopat	Accounting Financials	6.90	\$550.00	\$3,795.00
		<i>Reviewed purchase addendums and debtors' books and records; requested AR details from accountants (1.7); Continued reviewing recovery analysis, updated model and held meeting with CEO, accountants and Sr. Directors; updated infographic and circulated for feedback (2.7). Provided OCP report, submitted invoices and general communication (1.4). Vendor conversation regarding logistics, updated and provided report to CRO regarding status (.6). Received inquiry regarding filing status in the state of FL; re: contacted vendor for reinstatement and requested invoice (.5).</i>			
5/12/2026	Micah Miller	Case Administration	0.60	\$650.00	\$390.00
		<i>Attention to waterfall; Communication with VRG and StopLoss teams RE: same.</i>			
5/12/2026	Sabrina Adams	Case Administration	2.60	\$350.00	\$910.00
		<i>Researching and pulling info for missing creditor/vendor addresses.</i>			
5/12/2026	Sabrina Adams	Case Administration	1.60	\$350.00	\$560.00
		<i>Researching and pulling info for missing creditor/vendor addresses.</i>			
5/13/2026	Alex Vopat	Accounting Financials	0.40	\$550.00	\$220.00
		<i>Attended first appearance for Final DIP via phone; received directive to update TWCF and recirculated to counsel (.4).</i>			
5/13/2026	Alex Vopat	Case Administration	0.60	\$550.00	\$330.00
		<i>Contacted Registered Agent for directive. Reviewed general emails and provided responses.</i>			
5/13/2026	Sabrina Adams	Case Administration	1.10	\$350.00	\$385.00

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		<i>Researching and pulling info for missing creditor/vendor addresses.</i>			
5/13/2026	Sabrina Adams	Case Administration	4.30	\$350.00	\$1,505.00
		<i>Researching and pulling info for missing creditor/vendor addresses.</i>			
5/14/2026	Alex Vopat	Asset Analysis, Recovery and Disposition	1.10	\$550.00	\$605.00
		<i>Discussion with the logistics team (.6). Prepared and sent wires for approval (.5)</i>			
5/14/2026	Sabrina Adams	Case Administration	1.10	\$350.00	\$385.00
		<i>SOS business search for missing creditor addresses.</i>			
5/15/2026	Alex Vopat	Accounting Financials	0.60	\$550.00	\$330.00
		<i>Received invoices from professional fees; booked and set reminders; updated debtor's books and records.</i>			
5/15/2026	Alex Vopat	Case Administration	2.90	\$550.00	\$1,595.00
		<i>Reviewed and responded to multiple emails; provided reinstatement letters to the equity owners, submitted wires for approval, contacted vendors for confirmations, contacted bank for Bill Pay authorization. (2.4); contacted insurance provided and bank to make overnight payment (.5).</i>			
5/18/2026	Alex Vopat	Accounting Financials	3.30	\$550.00	\$1,815.00
		<i>Received data and completed TWCF; distributed to respective parties for review and approval. Performed reconciliation and contacted bank for wire confirmation. (2.9); contacted accountant to begin exporting data for analysis (.2). Resubmitted wire for approval (.2)</i>			
5/18/2026	Micah Miller	Case Administration	5.00	\$650.00	\$3,250.00
		<i>Prepare April 2026 MORs; Communication with StopLoss team RE: same.</i>			
5/18/2026	Alex Vopat	Case Administration	0.80	\$550.00	\$440.00
		<i>Contacted insurance agency to verify payment was received for General Equipment insurance, contacted registered agents to ensure notarized files were received and submitted to the state (.6) Reviewed equipment transfer status and contacted vendor (.2).</i>			
5/19/2026	Alex Vopat	Accounting Financials	2.40	\$550.00	\$1,320.00

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		<i>Reviewed the company's TWCF and printed PDF as per CRO's requested (.4). Called and verified wiring templates, submitted wire template and submitted wire for approval (.5), reviewed DIP request and provided feedback to CRO (.4). Began reviewing and creating a model as requested by CRO (1.1).</i>			
5/19/2026	Alex Vopat	Case Administration <i>General communication and discussion email follow up (.4).</i>	0.40	\$550.00	\$220.00
5/20/2026	Alex Vopat	Accounting Financials <i>Continued updating model; circulated for review and approval (1.3), received feedback, performed due diligence and provided response and approval for distribution (.7), received executive summary, re: performed review and provided feedback (.8).</i>	2.80	\$550.00	\$1,540.00
5/20/2026	Zachary Byars	Case Administration <i>Call and introduction with Lydia from IcePlant (creditor)</i>	0.40	\$275.00	\$110.00
5/20/2026	Zachary Byars	Case Administration <i>Call and introduction with Jarrett from oversized vehicle parking pros</i>	0.30	\$275.00	\$82.50
5/20/2026	Micah Miller	Case Administration <i>Finalize April 2026 MORs; Communication with StopLoss team RE: same.</i>	1.50	\$650.00	\$975.00
5/20/2026	Alex Vopat	Case Administration <i>Reviewed email from insurance provided, provided response to CRO for approval (.2). Provided response to CEO and account regarding payment (.1). Discussion with the logistics team regarding assets and expected delivery (.3).</i>	0.60	\$550.00	\$330.00
5/21/2026	Alex Vopat	Accounting Financials <i>Reviewed recovery analysis in preparation for meeting (.4). Review of invoices and wire submission (.2). Received additional invoices, booked and reviewed contract for confirmation (.3).</i>	0.90	\$550.00	\$495.00
5/21/2026	Zachary Byars	Case Administration <i>Call and introduction emails with various StopLoss creditors</i>	2.20	\$275.00	\$605.00
5/21/2026	Micah Miller	Case Administration	1.20	\$650.00	\$780.00

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INVOICE

INVOICE DATE: 5/31/2026
INVOICE NO: 1042
BILLING THROUGH: 5/31/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss FA - StopLoss FA

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attention to financial and operational document request.</i>			
5/21/2026	Alex Vopat	Case Administration <i>Participated in conference called in preparation for UCC meeting (.7). Conversation with vendor regarding outstanding action items, asset list and progress report (.5).</i>	1.20	\$550.00	\$660.00
5/22/2026	Alex Vopat	Accounting Financials <i>Received communication regarding entity filing reports, contacted state auditor and confirmed requirements, submitted wire to CRO for approval.</i>	1.10	\$550.00	\$605.00
5/22/2026	Zachary Byars	Case Administration <i>Email to Creditor (Gardeners Electric)</i>	0.10	\$275.00	\$27.50
5/22/2026	Alex Vopat	Case Administration <i>Follow up with vendor to confirm response and reviewed general communications.</i>	0.60	\$550.00	\$330.00
5/26/2026	Alex Vopat	Accounting Financials <i>Reviewed expenses bank activity and reconciled debtor's records. Updated and submitted TWCF and Variance Report to CRO, requested wiring approval, re: submitted wires for approval. (1.9)</i>	1.90	\$550.00	\$1,045.00
5/26/2026	Zachary Byars	Case Administration <i>Sent introductory emails to 7 creditors in the SL Bankruptcy case</i>	0.50	\$275.00	\$137.50
5/26/2026	Alex Vopat	Case Administration <i>General communication; follow up regarding reinstatement within the state of FL, confirmation of invoices received by litigation team, follow up from accountant, received and reviewed invoices; re: booked invoices within debtor's books and records. Reviewed Texas Nexus forms and requested further information from debtor (.2).</i>	1.30	\$550.00	\$715.00
5/27/2026	Alex Vopat	Accounting Financials	0.40	\$550.00	\$220.00



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		<i>Reviewed invoices from litigation team, identified pre and post invoices, requested clarification (.2). Provided wiring instructions to counsel and CRO (.1). Completed wiring templated and reached out to vendor to confirm wiring instructions (.1).</i>			
5/27/2026	Alex Vopat	Asset Analysis, Recovery and Disposition	0.40	\$550.00	\$220.00
		<i>Reviewed communication from vendor regarding asset transfers, downloaded data and provided a response to the CRO.</i>			
5/28/2026	Alex Vopat	Case Administration	0.20	\$550.00	\$110.00
		<i>Responded to general email communication and inquiries from attorney and debtors</i>			
5/29/2026	Zachary Byars	Case Administration	0.10	\$275.00	\$27.50
		<i>Call with Rachel from Hub City Ford answering questions about StopLoss Bankruptcy</i>			
5/29/2026	Alex Vopat	Case Administration	0.50	\$550.00	\$275.00
		<i>Reviewed insurance proposals created folder and content for UCC and provided access.</i>			
5/30/2026	Alex Vopat	Case Administration	0.20	\$550.00	\$110.00
		<i>Discussion with the CEO regarding demand letter from Bank of America.</i>			
TOTAL SERVICES			86.90		\$45,710.00
				SUBTOTAL	\$45,710.00
				AMOUNT DUE THIS INVOICE	\$45,710.00

This invoice is due upon receipt

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2026	Pablo Bonjour	Legal/Litigation <i>Attend deposition (3.7);</i>	3.70	\$750.00	\$2,775.00
5/1/2026	Pablo Bonjour	Legal/Litigation <i>Prepare and review files for deposition (3.3); listen in to hearing Judge Perez regarding motions (.6); attention and discussions regarding Pensacola sale and legal issues regarding same with debtors counsel and later John Lewis and separately A. Vopat regarding reporting and amendments to schedules (.8).</i>	4.70	\$750.00	\$3,525.00
5/1/2026	Pablo Bonjour	Schedules & Statements <i>Review schedules and statements and SOFA (2.0).</i>	2.00	\$750.00	\$1,500.00
5/2/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Put together and provide access to images of Suburban lodge that is for sale and review, research and provide responses to M. Saffer the potential purchaser's inquiries.</i>	1.00	\$750.00	\$750.00
5/2/2026	Pablo Bonjour	Case Administration <i>Attention to ongoing communications regarding case administration items, e.g., insurance, state registrations, edits required to schedules, etc. (1.4);</i>	1.40	\$750.00	\$1,050.00
5/2/2026	Pablo Bonjour	Legal/Litigation <i>Attention to email regarding legal/litigation items and communications regarding litigation strategy (0.4);</i>	0.40	\$750.00	\$300.00
5/3/2026	Pablo Bonjour	Accounting Financials <i>Review invoices from professionals including accountants and review adequate protection payment confirmations and notices sent (0.3); review Ordinary Course Professionals latest updates and expenses (0.1).</i>	0.40	\$750.00	\$300.00
5/3/2026	Pablo Bonjour	Case Administration <i>Attention to various case administration items including but not limited to the Kroll activity report, dental regarding the insurance coverage and limits, executed and requested Loss History / a current Loss Run for policies that pertain to StopLoss, LLC required to obtain General Liabiliti and Worker's compensation insurance, review recorded liens by StopLoss in the Grand Isle asset and AR, etc. (1.2);</i>	1.20	\$750.00	\$900.00
5/3/2026	Pablo Bonjour	Legal/Litigation	0.80	\$750.00	\$600.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Communications regarding legal and litigation items, strategy and action items (.4); motion for admission of Aaron Power to appear pro hac vice and attached designation of local counsel (0.1); review StopLoss/Grand Isle Litigation - GIT and docket filings (0.4);</i>			
5/3/2026	Pablo Bonjour	Schedules & Statements	0.20	\$750.00	\$150.00
		<i>Attention to edits on S&S/SOFA and communications with Porter Hedges, VRG team and legacy management regarding same (.2);</i>			
5/4/2026	Pablo Bonjour	Accounting Financials	0.90	\$750.00	\$675.00
		<i>Review updated 13-week model and notes regarding same (0.4); confirm vernal wire instructions with R. Black and work with A. Vopat to review and execute wire (0.5).</i>			
5/4/2026	Pablo Bonjour	Case Administration	0.40	\$750.00	\$300.00
		<i>Attention to ongoing communications regarding case administration items (0.4).</i>			
5/4/2026	Pablo Bonjour	Legal/Litigation	2.50	\$750.00	\$1,875.00
		<i>Review files, notes, budget and prepare for deposition (2.5).</i>			
5/4/2026	Pablo Bonjour	Schedules & Statements	1.50	\$750.00	\$1,125.00
		<i>Attention to docket items and ongoing communications with debtor's counsel regarding various issues (1.5);</i>			
5/5/2026	Pablo Bonjour	Accounting Financials	1.70	\$750.00	\$1,275.00
		<i>Attention to updated 13-week budget, review and execute wire payments (.8); various calls to discuss financials and action items with A. Vopat (0.9).</i>			
5/5/2026	Pablo Bonjour	Legal/Litigation	3.30	\$750.00	\$2,475.00
		<i>Review docket filings and internal draft response to objection to Susman employment, provide comments/feedback to counsel and attention to ongoing communications regarding same, strategy and action items (0.8); review files and data in preparation for deposition (1.0); call with Susman Godfrey to discuss updates and action items (.5); attend deposition by RLF counsel (1.0).</i>			
5/5/2026	Pablo Bonjour	Schedules & Statements	0.50	\$750.00	\$375.00
		<i>Review Schedules for review of 341 meeting (0.5).</i>			
5/6/2026	Pablo Bonjour	Case Administration	0.20	\$750.00	\$150.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call and email with HUB regarding insurance (.2);</i>			
5/6/2026	Pablo Bonjour	Legal/Litigation	0.60	\$750.00	\$450.00
		<i>Call with A. Powers to discuss legal and ligation issues (0.2); call with J. Martin with RLF and A. Powers to discuss issues, adequate protections, reservation of rights, potential challenges (.2); and post call with A. Power regarding same topics and additional legal issues (0.2).</i>			
5/6/2026	Pablo Bonjour	Schedules & Statements	2.20	\$750.00	\$1,650.00
		<i>Review S&S/SOFA in preparation for the 341 meeting (1.0); call with A. Powers to discuss IAG claim and updates to Schedules (0.2); attend 341 meeting (1.0);</i>			
5/7/2026	Pablo Bonjour	Accounting Financials	1.00	\$750.00	\$750.00
		<i>Review demonstrative draft and data regarding same (.5); review 13-week budget and variance report, provide comments and action items to VRG FA (0.5); call with VRG FA team to discuss demonstrative updates (0.3);</i>			
5/7/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.40	\$750.00	\$300.00
		<i>Communications with J. Nelson and A. Vopat regarding updates to equipment recovery and transportation updates (0.2); call with K. Covey to discuss selling Pensacola property (0.2).</i>			
5/7/2026	Pablo Bonjour	Case Administration	0.90	\$750.00	\$675.00
		<i>Attention to ongoing communications regarding case administration items including but not limited to RASI and LA registrations and renewals, bank account closings, etc. (.7); call with P. Black to discuss updates (0.2).</i>			
5/7/2026	Pablo Bonjour	Legal/Litigation	3.30	\$750.00	\$2,475.00
		<i>Review transcripts from recent depositions (1.0); review numerous docket filings including but not limited to the omnibus reply in support of application to employ Susman Godfrey lip as special litigation counsel for the debtors (1.5); review canceled arbitration information and details regarding alleged IAG claim (.2); call with A. Power to discuss litigation and legal issues and updates (0.6); call with M.M. Powers regarding contracts (0.2).</i>			
5/7/2026	Pablo Bonjour	Operations	1.00	\$750.00	\$750.00
		<i>Communications with M.M. Powers regarding contract for TX project (0.1);</i>			
5/8/2026	Pablo Bonjour	Accounting Financials	0.60	\$750.00	\$450.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with P. Black to discuss DIP updated budget, uses of funds, etc. (.6).</i>			
5/8/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	1.00	\$750.00	\$750.00
		<i>Call with J. Nelson regarding equipment update and ongoing attention, supervision, emails, calls with Veritas team and debtor legacy management to discuss locating, securing and moving equipment including quotes from various vendors and ongoing communications with VRG team regarding same.</i>			
5/8/2026	Pablo Bonjour	Case Administration	1.60	\$750.00	\$1,200.00
		<i>Attention to ongoing communications regarding case administration items related to filing (0.1); communications with S. Lee with HUB regarding insurance items needed and updates (0.2); call with debtors counsel, J. Lewis and P. Black to discuss case administrative items and actions steps (1.0); call with A. Vopat to discuss case administration issues and next steps (0.3).</i>			
5/8/2026	Pablo Bonjour	Legal/Litigation	3.10	\$750.00	\$2,325.00
		<i>Review declarations, motions, objections, responses, etc. and prepare for hearing (2.1); attend hearing on motion to employ (1.0).</i>			
5/8/2026	Pablo Bonjour	Operations	0.50	\$750.00	\$375.00
		<i>Call with P. Black to discuss DIP funds usage as it related to operational strategy and action items (.5).</i>			
5/9/2026	Pablo Bonjour	Case Administration	3.00	\$750.00	\$2,250.00
		<i>Prepare for final DIP hearing regarding DIP financing and cash collateral, budget review, AR review, litigation files and review (2.5); review docket filings, attention to barrancas asset strategy, review a variety of case admonitive items and communications with VRG FA team and debtors counsel regarding same (.5).</i>			
5/11/2026	Pablo Bonjour	Accounting Financials	0.70	\$750.00	\$525.00
		<i>Call with A. Vopat to discuss accounting of AR analysis and updated financials and action items (.7).</i>			
5/11/2026	Pablo Bonjour	Case Administration	3.20	\$750.00	\$2,400.00
		<i>Attend DIP hearing meeting with debtors counsel and management team (1.5); review files and prepare for hearing (1.7).</i>			

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/11/2026	Pablo Bonjour	Legal/Litigation <i>Call with A. Powers to discuss DIP term sheet and other legal related items (1.5);</i>	1.50	\$750.00	\$1,125.00
5/11/2026	Pablo Bonjour	Operations <i>Call with A. Powers and J. Lewis and P. Black to discuss operational plan and action items.</i>	0.30	\$750.00	\$225.00
5/12/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Ongoing attention, supervision, emails, calls with Veritas team and debtor legacy management to discuss locating, securing and moving equipment including quotes from various vendors and ongoing communications with VRG team regarding same.</i>	0.40	\$750.00	\$300.00
5/12/2026	Pablo Bonjour	Case Administration <i>Review draft order, motions, budgets and other files and materials including 1149-page filed documents to prepare for final hearing (3.4); attention to variety of case administrative items such as the sale of the Pensacola property and complexity (.5); call with debtors counsel and management team to discuss RLF & IAG proposal terms and discuss hearing items (0.5).</i>	4.40	\$750.00	\$3,300.00
5/12/2026	Pablo Bonjour	Legal/Litigation <i>Call with A. Powers to discuss DIP term sheet and other legal related items (1.0).</i>	1.00	\$750.00	\$750.00
5/12/2026	Pablo Bonjour	Operations <i>Attention to work contracts and drafts from respective counsel with comments (.2).</i>	0.20	\$750.00	\$150.00
5/12/2026	Pablo Bonjour	Schedules & Statements <i>Review Grand isle schedules, call with M. Miller to discuss Grand Isle schedules and listing of StopLoss claim and follow up communication with A. Power regarding same (0.3)</i>	0.30	\$750.00	\$225.00
5/13/2026	Pablo Bonjour	Accounting Financials <i>Attention to updated budget (0.1).</i>	0.10	\$750.00	\$75.00
5/13/2026	Pablo Bonjour	Case Administration <i>Prepare for hearing, review 1149 page exhibits (1.8); call with debtors counsel and management team to discuss action items (1.0); review analysis related to noticing and communications with J. Lewis and S. Adams separately regarding same (.4).</i>	3.20	\$750.00	\$2,400.00
5/13/2026	Pablo Bonjour	Legal/Litigation	2.00	\$750.00	\$1,500.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Pre-court hearing discussion with A. Powers regarding strategy and hearing related items (0.5); attend hearing and meeting in between and after (1.5).</i>			
5/14/2026	Pablo Bonjour	Accounting Financials	0.40	\$750.00	\$300.00
		<i>Review/execute wires, fee statement and communications with A. Vopat regarding same (.4).</i>			
5/14/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	1.20	\$750.00	\$900.00
		<i>Attention to Pensacola sale details, communications regarding same with potential purchaser, debtors counsel and management team and attention to ongoing equipment securing and moving, review contract and related documents (1.2).</i>			
5/14/2026	Pablo Bonjour	Case Administration	0.40	\$750.00	\$300.00
		<i>Review noticing matrix deficiencies, discuss with S. Adams and action items (.4).</i>			
5/14/2026	Pablo Bonjour	Legal/Litigation	0.30	\$750.00	\$225.00
		<i>Communications with debtors counsel and management regarding various legal and litigation related items (0.3).</i>			
5/15/2026	Pablo Bonjour	Accounting Financials	2.00	\$750.00	\$1,500.00
		<i>Review invoices, approve and execute wires and confirmation sent, communicate with IUST and UCC counsel regarding DIP lender attorney's fees (.5); work on resolving Bill Pay issues and discuss check paying protocols and best strategy and action items (0.6); call with A. Vopat to provide updates on case and review/discuss latest AR analysis and IAG claims data (.9).</i>			
5/15/2026	Pablo Bonjour	Case Administration	1.60	\$750.00	\$1,200.00
		<i>Call with P. Black regarding asset sale issues and items (.1); attention to ongoing communications regarding case administration items related to filing and entity registration, documents requiring notarizing, etc. (.4); case administration call and strategy meeting with debtor's counsel and management (1.1).</i>			
5/17/2026	Pablo Bonjour	Legal/Litigation	0.80	\$750.00	\$600.00
		<i>Attention to a variety of legal and litigation issues, claims, assignments, emails, and docket items and respond to debtor's counsel regarding same (.8).</i>			
5/18/2026	Pablo Bonjour	Accounting Financials	0.70	\$750.00	\$525.00

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		<i>Attention to updated model, review invoices, wires, conduct redundancy test to avoid duplications and communications with VRG staff regarding dame (0.7);</i>			
5/18/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.10	\$750.00	\$75.00
		<i>Ongoing attention, supervision, emails, calls with Veritas team and debtor legacy management regarding the status of locating, securing and moving equipment.</i>			
5/18/2026	Pablo Bonjour	Case Administration	1.10	\$750.00	\$825.00
		<i>Attention to ongoing communications and supervision regarding case administration strategy and action items regarding case management issues, reinstatements, insurance status, Florida Annual Report, etc. (1.1);</i>			
5/18/2026	Pablo Bonjour	Legal/Litigation	0.30	\$750.00	\$225.00
		<i>Review revised Olinger Contract regarding asset sale and attention to ongoing communications regarding same (0.2); review Rule 408 Settlement Proposal Regarding Allocation of Receivable Recoveries(0.1).</i>			
5/19/2026	Pablo Bonjour	Accounting Financials	1.40	\$750.00	\$1,050.00
		<i>Review invoices for approval, coordinate payments and wires with VRG staff, review update bi-weekly DIP, variance budget, make and delegate changes and update budget forecast and communications with VRG staff regarding same (1.4).</i>			
5/19/2026	Pablo Bonjour	Case Administration	1.10	\$750.00	\$825.00
		<i>Call with debtor's counsel and management to discuss updates, issues, strategy, go-forward plan and action items (1.1).</i>			
5/19/2026	Pablo Bonjour	Operations	0.20	\$750.00	\$150.00
		<i>Discuss operational plan and required action items (0.2).</i>			
5/20/2026	Pablo Bonjour	Accounting Financials	1.20	\$750.00	\$900.00
		<i>Attention to GUC analysis and communications with VRG staff regarding same and MORs, send to counsel for filing with coast/UST (1.1).</i>			
5/20/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.80	\$750.00	\$600.00
		<i>Ongoing attention, supervision, emails, calls with Veritas team and debtor legacy management to discuss locating, securing and moving equipment and analyzing the AR and insurance claims (.8).</i>			
5/20/2026	Pablo Bonjour	Case Administration	0.50	\$750.00	\$375.00

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		<i>Attention to ongoing communications regarding case administration items and communications with HUB regarding insurance quotes regarding general Liability (.5).</i>			
5/20/2026	Pablo Bonjour	Legal/Litigation	0.30	\$750.00	\$225.00
		<i>Attend Susman Godfrey meeting (.2); review draft edited redline motions to sell asset (0.1).</i>			
5/21/2026	Pablo Bonjour	Accounting Financials	0.60	\$750.00	\$450.00
		<i>Call with debtor's counsel and legacy management regarding PPT analysis and preparation for UCC counsel (.5).</i>			
5/21/2026	Pablo Bonjour	Legal/Litigation	4.30	\$750.00	\$3,225.00
		<i>In person meeting with A. Power at Porter hedges office to discuss updates, strategy and action item (2.1); meeting with UCC counsel W. Hotze regarding status and update discussion (1;37pm -2:26pm+ 3:46?)(.2.2).</i>			
5/22/2026	Pablo Bonjour	Case Administration	0.40	\$750.00	\$300.00
		<i>Attention to ongoing communications regarding case administration items including follow up with Varg staff regarding motion to complete data required (.4).</i>			
5/25/2026	Pablo Bonjour	Accounting Financials	0.30	\$750.00	\$225.00
		<i>Attention to invoices and detail sent by Susman Godfrey (0.1); review bank account balances (0.1); attention to data provided by R. Meaux to M. Miller for JV (0.1).</i>			
5/25/2026	Pablo Bonjour	Legal/Litigation	0.80	\$750.00	\$600.00
		<i>Review docket filings and attention to email communications over several days from debtor's counsel regarding various ongoing issues including but not limited to Olinger contract, Susman Godfrey communications, a rule 408, etc.</i>			
5/26/2026	Pablo Bonjour	Accounting Financials	1.00	\$750.00	\$750.00
		<i>Review, approve several wires and review updated 13-week forecast, variance report and discuss potential payments and invoices with VRG staff (0.7); call with M. Fishel to discuss updates, Barrancas sale (.3).</i>			
5/26/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition	0.20	\$750.00	\$150.00
		<i>Ongoing attention, supervision, emails, calls with Veritas team and debtor legacy management to discuss locating, securing and moving equipment including quotes from various vendors and ongoing communications with VRG team regarding same.</i>			

**Veritas Restructuring Group (Southcoast Management Group LLC)**

717 Texas Ave 12th Floor
Houston, Texas 77002, United States
Tel: 713-363-0296
pablo@vrg.co
www.VRG.co

INVOICE

INVOICE DATE: 5/31/2026
INVOICE NO: 1041
BILLING THROUGH: 5/31/2026

John Lewis
StopLoss LLC
315 Curie Drive
Alpharetta, GA 30005

StopLoss CRO - StopLoss CRO

Managed By: Pablo Bonjour

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/26/2026	Pablo Bonjour	Legal/Litigation <i>Call with A. Powers to discuss several issues including but limited to tax appraisal, Barrancas contract and sale, UCC comments, Gray Street release on claim, etc. (.5).</i>	0.50	\$750.00	\$375.00
5/27/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>In person meeting with K. Covey with Greenstreet to discuss resuming settlement payments (.5).</i>	0.50	\$750.00	\$375.00
5/27/2026	Pablo Bonjour	Case Administration <i>Call with A. Power and SL management to discuss updates, Barrancas sale and settlement, various case administration issues and action items (.7).</i>	0.70	\$750.00	\$525.00
5/27/2026	Pablo Bonjour	Legal/Litigation <i>Call with A. Powers to discuss Olinger assignment, Greenstreet settlement and Barrancas sale (0.3); prepare for hearing, review files, etc. (1.0); attend hearing for Barrancas property sale and Olinger assignment (0.4); call with A. Power to discuss legal issues and action times (0.2); call with Susman Godfrey to discuss weekly updates (.3).</i>	2.20	\$750.00	\$1,650.00
5/29/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Call with J. Nelson regarding equipment status, movement and payment of invoices (0.1).</i>	0.10	\$750.00	\$75.00
5/29/2026	Pablo Bonjour	Legal/Litigation <i>Call with A. Powers and J. Lewis to discuss legates legal issues (.5); call with Megan Martin Powers to discuss updates (0.1).</i>	0.60	\$750.00	\$450.00
5/31/2026	Pablo Bonjour	Asset Analysis, Recovery and Disposition <i>Communications with A. Powers regarding Barrancas asset sale and action items (0.1).</i>	0.10	\$750.00	\$75.00
5/31/2026	Pablo Bonjour	Case Administration <i>Attention to ongoing communications/emails regarding case administration items including insurance quote updates regarding general liability, Proof of Claims PDF files, registration updates and action items, Adequate protection Payments, recent litigation letters, etc., and supervise VRG staff to address and resolve regarding same.</i>	1.60	\$750.00	\$1,200.00
TOTAL SERVICES			91.60		\$68,700.00



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		SUBTOTAL	\$68,700.00
		AMOUNT DUE THIS INVOICE	\$68,700.00

This invoice is due upon receipt

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: TM36, LLC, <i>et al.</i> Debtors.¹	§ § § § § §	Chapter 11 Case No. 26-90386 (ARP) (Jointly Administered)
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**ORDER ALLOWING FIRST INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket No. ____)**

The Court has considered the *First Interim Fee Application of (I) Pablo Bonjour as Chief Restructuring Officer, and (II) Veritas Restructuring Group as Financial Advisor for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 5, 2026 Through May 31, 2026* filed by Pablo Bonjour as Chief Restructuring Officer and Veritas Restructuring Group as financial advisor to the Debtors (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$540,297.50 for the period set forth in the application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

SIGNED: _____, 2026.

HONORABLE ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number, are TM36, LLC (5051), StopLoss Specialists, LLC (3801), StopLoss, LLC (8840), StopLoss Response Services, LLC (3350), and StopLoss Logistics, LLC (3569). The Debtors’ service address is: 716 S. Frio Street, Suite 110, San Antonio, TX 78207.