

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: GRITSTONE BIO, INC.

§
§
§
§

Case No. 24-12305 (KBO)

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 10/10/2024

Plan Confirmed Date: 04/03/2025

Plan Effective Date: 04/04/2025

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Liquidating Trustee

Name of Authorized Party or
Entity

/s/ Andrew C. Ehrmann

Signature of Responsible Party

04/16/2026

Date

Andrew C. Ehrmann

Printed Name of Responsible Party

Ice Miller LLP

500 Delaware Avenue

Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GRITSTONE BIO, INC.

Case No. 24-12305

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$35,954	\$21,434,694
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$35,954	\$21,434,694

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$0	\$10,502,345	\$0	\$10,502,345
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Pachulski Stang Ziehl & Jones L	Lead Counsel	\$0	\$2,311,199	\$0	\$2,311,199
ii	PwC US Business Advisory LLP	Financial Professional	\$0	\$1,579,580	\$0	\$1,579,580
iii	Fenwick & West LLP	Other	\$0	\$537,709	\$0	\$537,709
iv	Kurtzman Carson Consultants,	Other	\$0	\$827,748	\$0	\$827,748
v	Raymond James & Associates, I	Financial Professional	\$0	\$2,524,923	\$0	\$2,524,923
vi	FTI Consulting, Inc.	Financial Professional	\$0	\$853,238	\$0	\$853,238
vii	ArentFox Schiff LLP	Lead Counsel	\$0	\$937,709	\$0	\$937,709
viii	Potter Anderson & Corroon LL	Local Counsel	\$0	\$267,677	\$0	\$267,677
ix	KTBS Law LLP	Lead Counsel	\$0	\$612,742	\$0	\$612,742
x	Young Conaway Stargatt & Tay	Other	\$0	\$49,820	\$0	\$49,820
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

3

b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
v							
vi							

Debtor's Name GRITSTONE BIO, INC.

Case No. 24-12305

	vii					
	viii					
	ix					
	x					
	xi					
	xii					
	xiii					
	xiv					
	xv					
	xvi					
	xvii					
	xviii					
	xix					
	xx					
	xxi					
	xxii					
	xxiii					
	xxiv					
	xxv					
	xxvi					
	xxvii					
	xxviii					
	xxix					
	xxx					
	xxxi					
	xxxii					
	xxxiii					
	xxxiv					
	xxxv					
	xxxvi					
	xxxvii					
	xxxviii					
	xxxix					
	xl					
	xli					
	xlii					
	xliii					
	xliv					
	xlv					
	xlvi					
	xlvii					
	xlviii					

Debtor's Name GRITSTONE BIO, INC.

Case No. 24-12305

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvii						
lxxxviii						
lxxxix						
xc						

Debtor's Name GRITSTONE BIO, INC.

Case No. 24-12305

	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)			\$0	\$10,502,345	\$0	\$10,502,345

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$2,336,848	\$2,336,848	100%
b. Secured claims	\$0	\$0	\$17,501,163	\$17,501,163	100%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$1,261,063	\$29,965,776	4%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/01/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name GRITSTONE BIO, INC.

Case No. 24-12305

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Thomas Pitta

Signature of Responsible Party

Liquidating Trustee

Title

Thomas Pitta

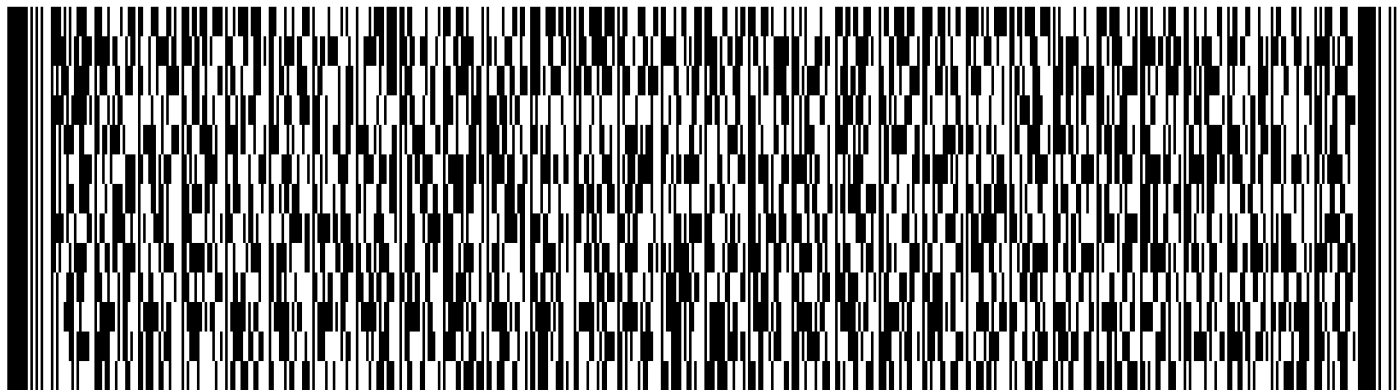
Printed Name of Responsible Party

04/16/2026

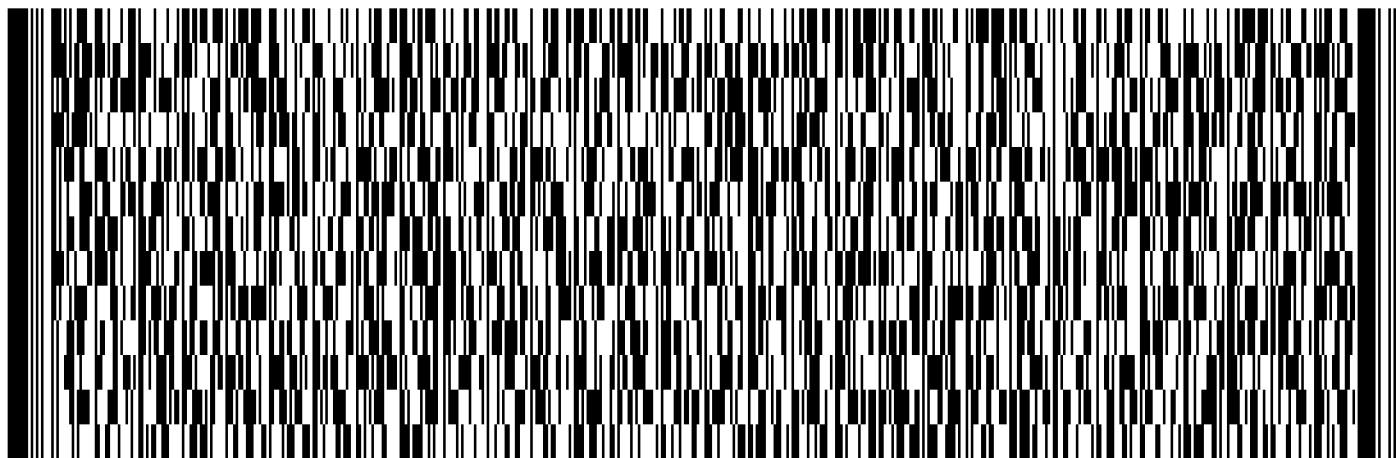
Date

Debtor's Name GRITSTONE BIO, INC.

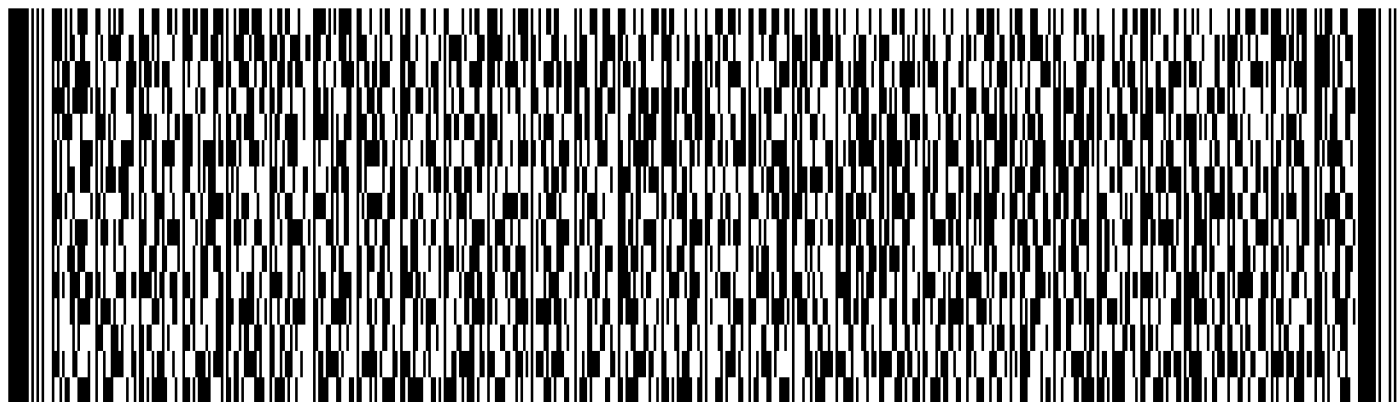
Case No. 24-12305



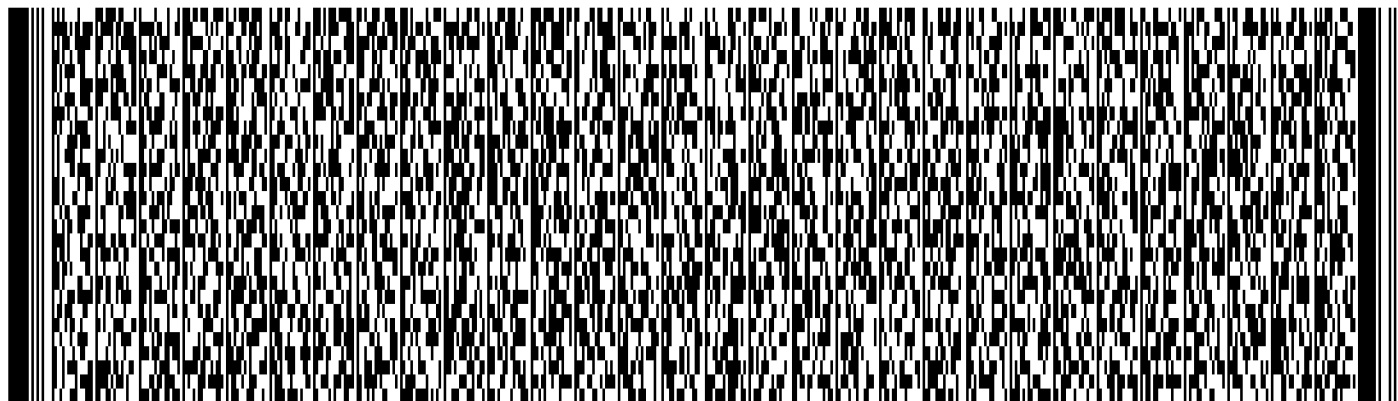
Page 1



Other Page 1



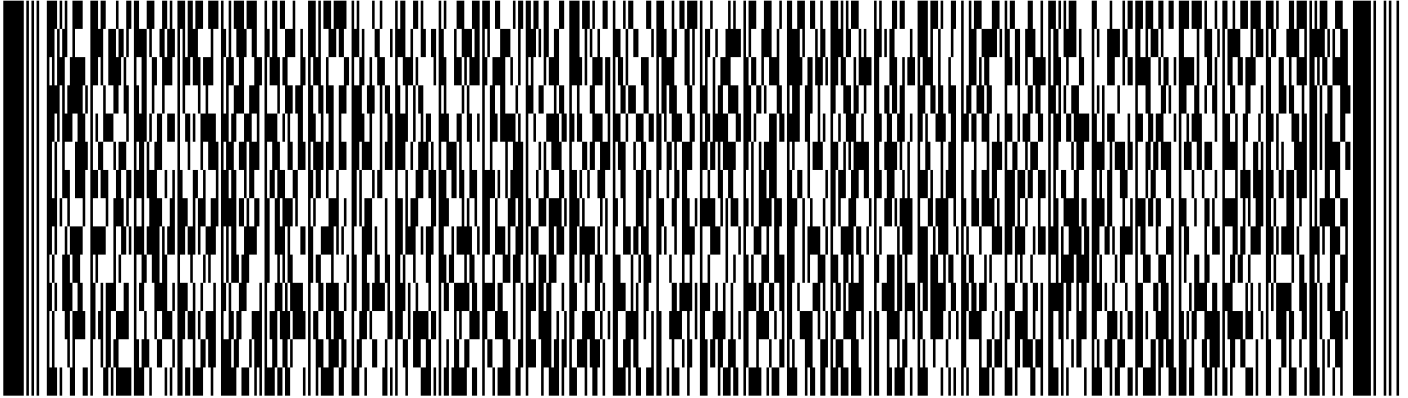
Page 2 Minus Tables



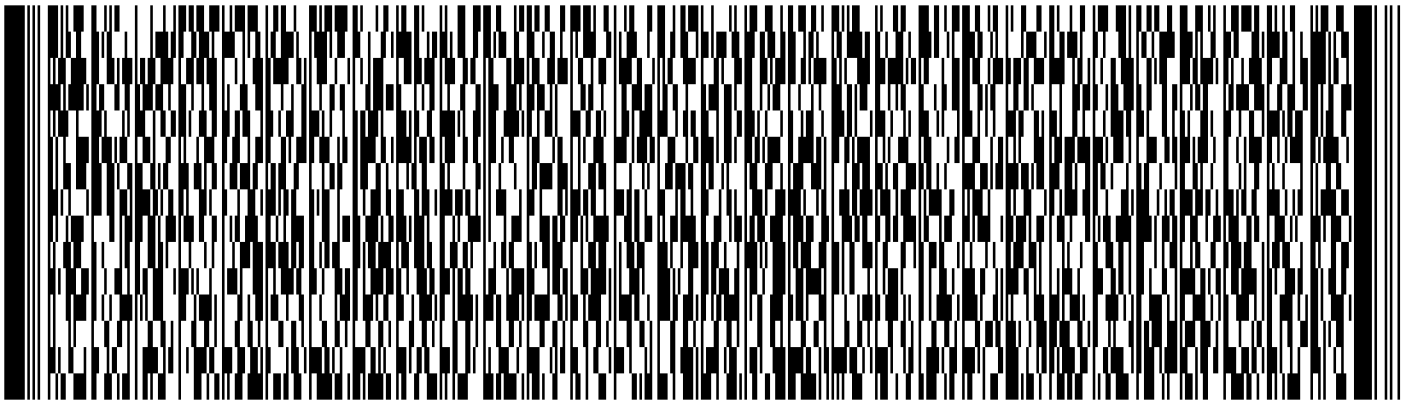
Bankruptcy Table 1-50

Debtor's Name GRITSTONE BIO, INC.

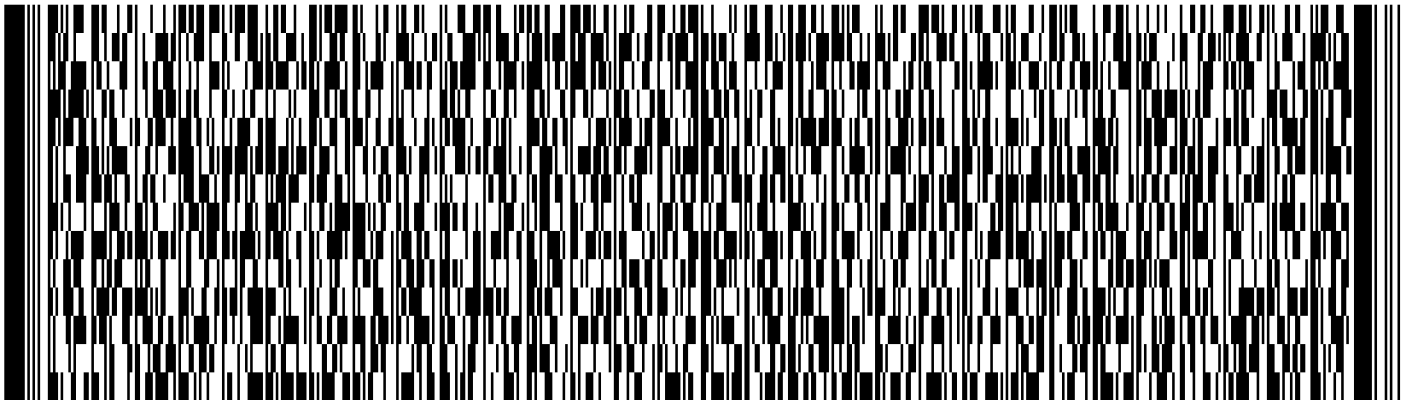
Case No. 24-12305



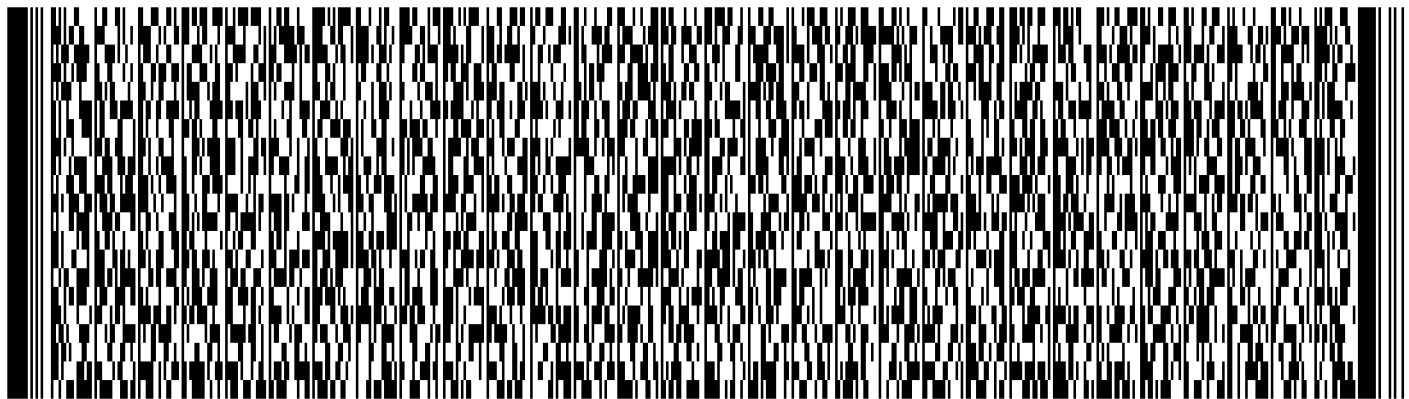
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GRITSTONE BIO, INC.,¹

Reorganized Debtor.

Chapter 11

Case No. 24-12305 (KBO)

NOTES TO POST-CONFIRMATION REPORT

Pursuant to *Gritstone bio, Inc.'s Second Modified Chapter 11 Plan of Reorganization* [Docket No. 601-1] (as confirmed, the “Plan”),² on the Effective Date, all of the property of the Estate and of the Debtor, including (without limitation) the Retained IP, the Excluded Actions, and all rights under and to insurance policies of the Debtor (other than the D&O Liability Insurance Policies), vested automatically in the Reorganized Debtor free and clear of any and all Claims, Liens, and Equity Interests, except for those Claims and Liens expressly provided for in the Plan pursuant to sections 1141(b) and (c) of the Bankruptcy Code, any asset that is expressly excluded or disclaimed, and the Liquidating Trust Assets. *See Plan, Art. V(A).*

On the Effective Date, the Debtor and Thomas Pitta, the duly appointed trustee (the “Liquidating Trustee”), on his own behalf and on behalf of Holders of Allowed Claims in Classes 5 and 6, executed the Liquidating Trust Agreement, which established the Liquidating Trust for the benefit of the Liquidating Trust Beneficiaries, in accordance with the Plan. *See Plan, Art. V(B)(1).*

Pursuant to the Plan, the Liquidating Trust was vested with (i) the Vested Causes of Action, and all proceeds thereof (including, for the avoidance of doubt, the proceeds of D&O Insurance Policies), (ii) the Trust Funding Amount, and (iii) the Trust Initial Distribution. *See Plan, Art. V(B)(2).*

Pursuant to the Plan, both the Liquidating Trustee and the Reorganized Debtor are responsible for filing post-confirmation quarterly reports until the Chapter 11 Case is converted, dismissed, or closed; *provided, however*, that, upon notification by the Reorganized Debtor that it no longer requires the Chapter 11 Case to remain open, the responsibility for any U.S. Trustee fee and to file reports from and after such date shall be solely and exclusively that of the Liquidating Trustee. *See Plan, Art. XIII(c).* Accordingly, this post-confirmation report, and any that may be filed in the future, is being filed solely on behalf of the Liquidating Trustee.

¹ The Debtor’s mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Debtor’s federal tax identification number is 9534.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

CERTIFICATE OF SERVICE

I, Andrew C. Ehrmann, do hereby certify that on April 16, 2026, a copy of the foregoing *Chapter 11 Post-Confirmation Report for the Quarter Ending 03/31/2026* was served on the party listed below in the manner indicated.

United States Trustee

Timothy J. Fox

Email: timothy.fox@usdoj.gov;

ustp.region03@usdoj.gov

Via Email

/s/ Andrew C. Ehrmann

Andrew C. Ehrmann (No. 7395)