

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: Cutera, Inc.

Debtor(s)

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§

Case No. 25-90088

Lead Case No. 25-90088

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 07/21/2025

Petition Date: 03/05/2025

Plan Confirmed Date: 04/16/2025

Plan Effective Date: 05/01/2025

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or
Entity

/s/ Tad Davidson

Signature of Responsible Party

09/03/2025

Date

Tad Davidson

Printed Name of Responsible Party

600 Travis, Suite 4200, Houston, TX 77002

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Cutera, Inc.

Case No. 25-90088

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$8,366,940	\$11,907,082
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$8,366,940	\$11,907,082

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$8,529,517	\$9,170,741	\$8,366,940	\$9,008,165
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Houlihan Lokey	Financial Professional	\$4,250,385	\$4,250,385	\$4,246,541	\$4,246,541
ii	Ropes & Gray LLP	Lead Counsel	\$3,089,922	\$3,089,922	\$3,089,922	\$3,089,922
iii	FTI Consulting	Financial Professional	\$676,702	\$676,702	\$676,702	\$676,702
iv	Hunton Andrews Kurth LLP	Local Counsel	\$187,508	\$187,508	\$28,775	\$28,775
v	Verita Global LLC	Other	\$0	\$641,224	\$0	\$641,224
vi	BDO USA, P.C.	Other	\$325,000	\$325,000	\$325,000	\$325,000
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Debtor's Name Cutera, Inc.

Case No. 25-90088

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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name Cutera, Inc.

Case No. 25-90088

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Debtor's Name Cutera, Inc.

Case No. 25-90088

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Debtor's Name Cutera, Inc.

Case No. 25-90088

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c.	All professional fees and expenses (debtor & committees)			\$8,529,517	\$13,497,262	\$8,366,940	\$13,334,685

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$433,375	\$0	\$433,375	\$28,081,125	2%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$432,457,479	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 07/21/2025
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Cutera, Inc.

Case No. 25-90088

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Stuart Drummond

Signature of Responsible Party

Interim Chief Financial Officer

Title

Stuart Drummond

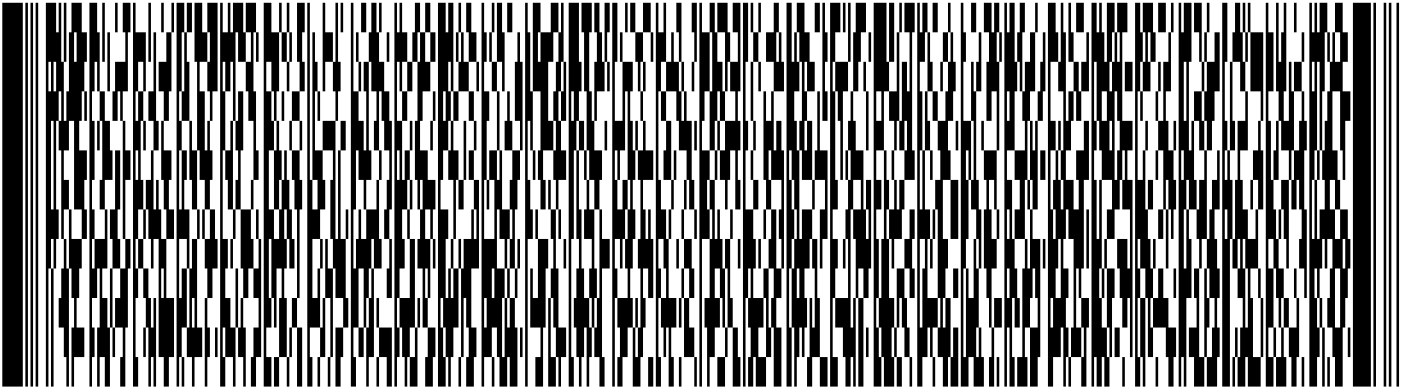
Printed Name of Responsible Party

09/03/2025

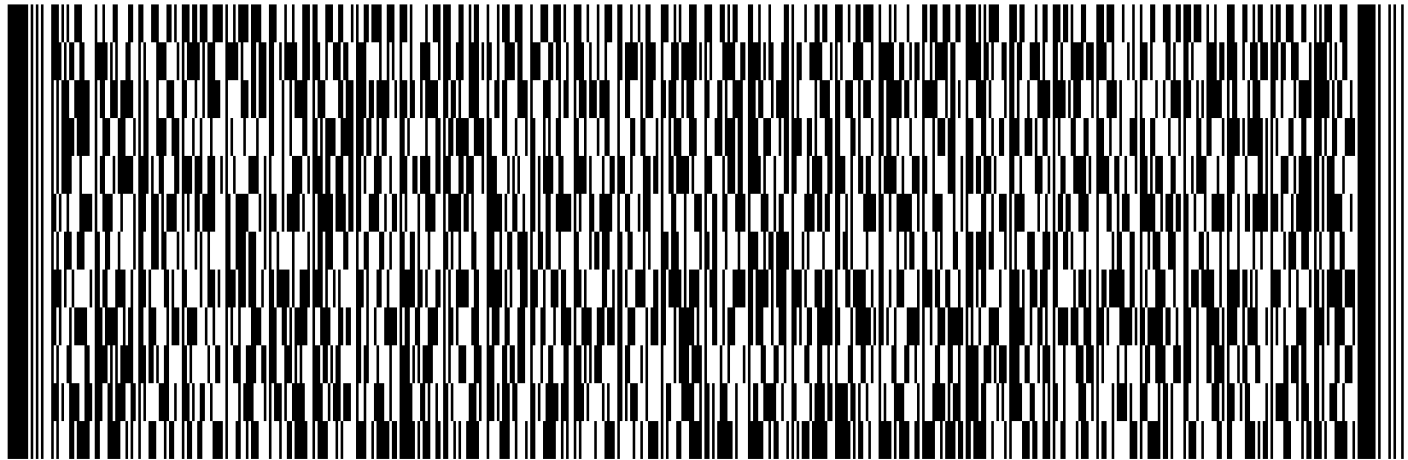
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Debtor's Name Cutera, Inc.

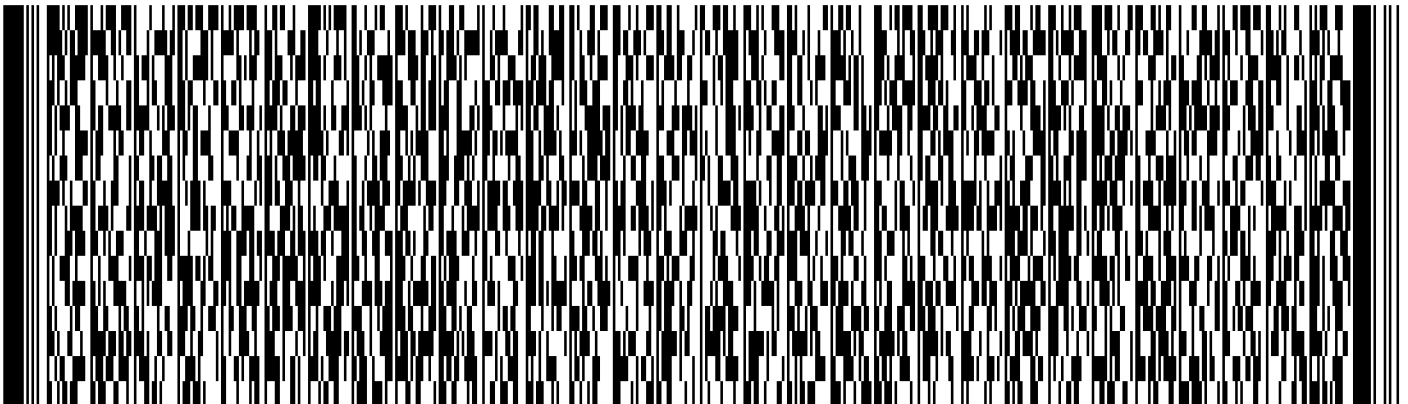
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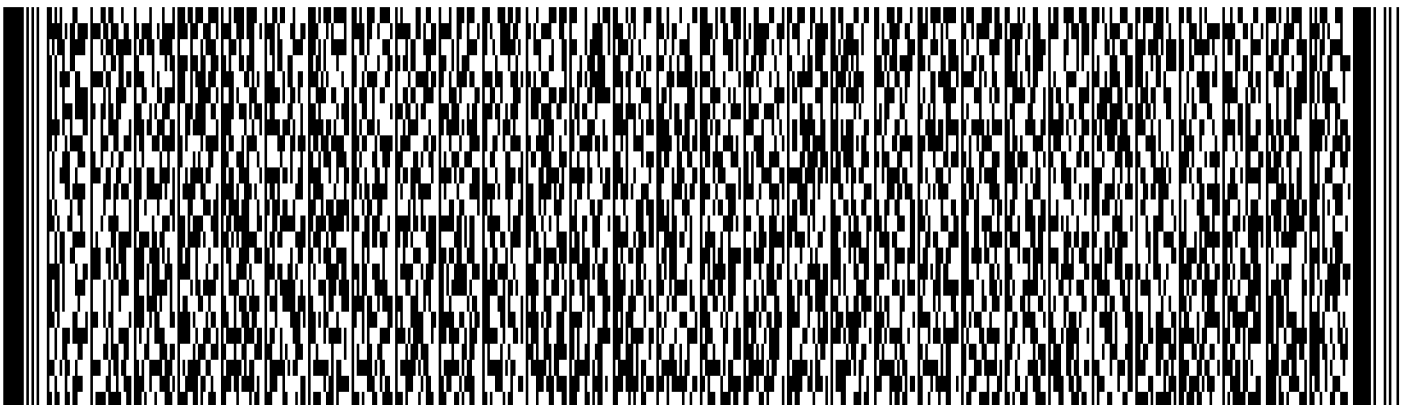
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Other Page 1



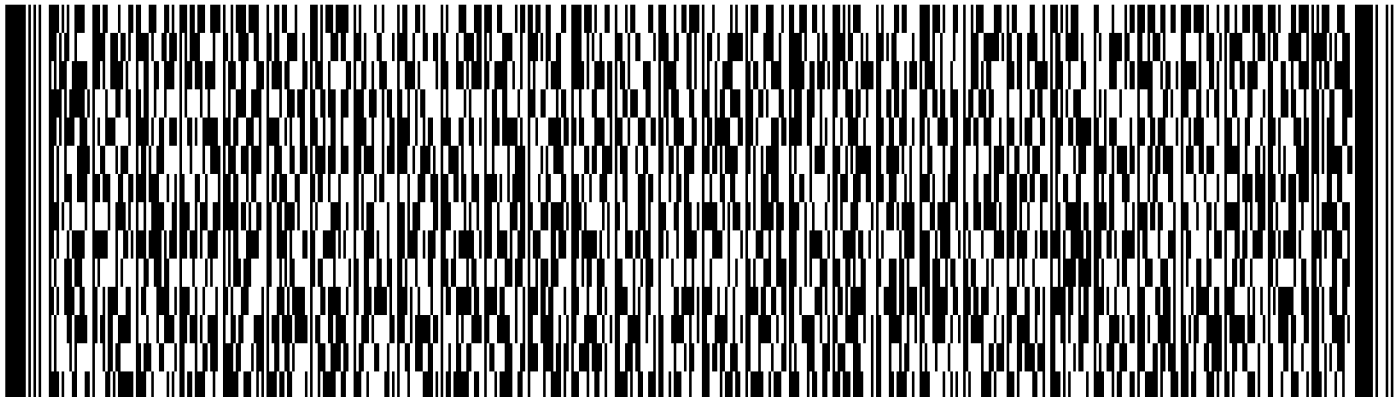
Page 2 Minus Tables



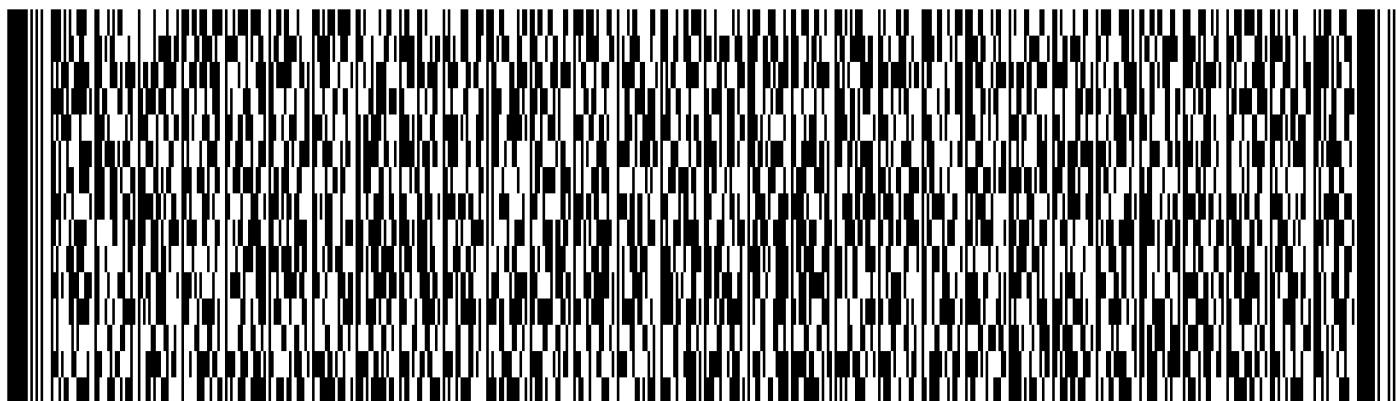
Bankruptcy Table 1-50

Debtor's Name Cutera, Inc.

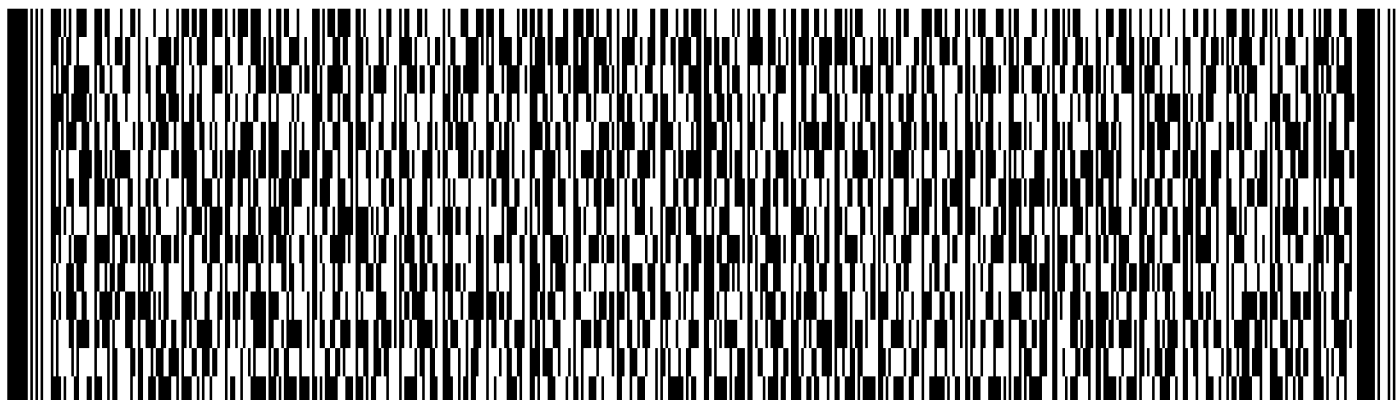
Case No. 25-90088



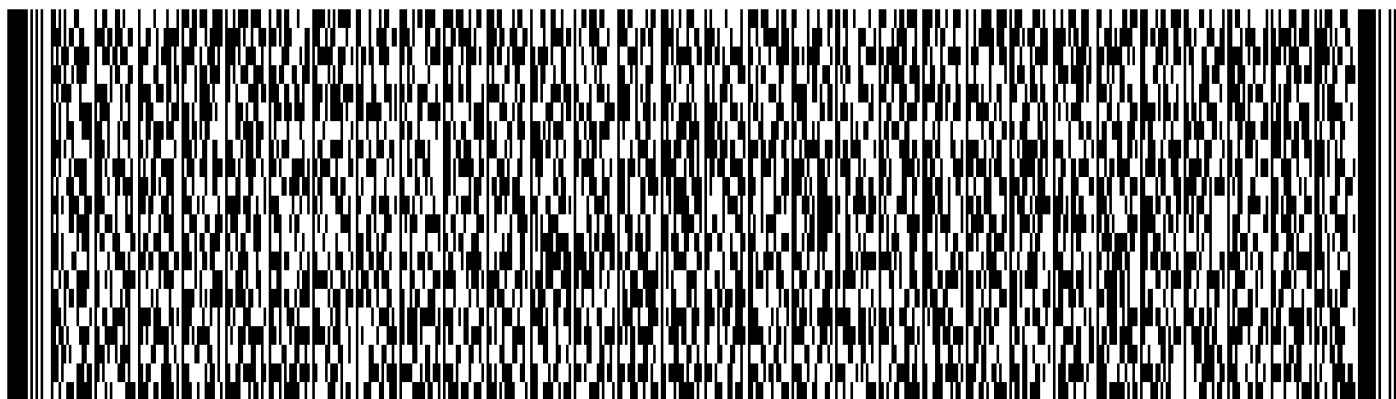
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: Cutera, Inc., et al.

Lead Case No.: 25-90088 (ARP)
Reporting Period: 7/1/25 - 7/21/25

Post Confirmation Report

Notes to the Post Confirmation Report

The Post-Confirmation Report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor is it intended to fully reconcile the consolidated financial statements prepared by the Debtors. Information contained in the Post-Confirmation Report has been derived from the Debtors' books and records as of **July 21, 2025**. The Debtors have prepared this quarterly report for the time period of **July 1, 2025, through July 21, 2025**, using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

The Debtors reserve all rights to amend or supplement this Post Confirmation Report in all respects, as may be necessary or appropriate. Nothing contained in this Post Confirmation Report shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Notes to PCR Part 2:

The difference between the Approved Current Quarter and Paid Current Quarter amounts is due to the application of prepetition retainers that the professionals already had on hand.

Notes to PCR Part 3:

The table below describes the Projected Recoveries ^[1]:

Class	Claim/Equity Interest	Economic Recovery Under Plan
1	Other Secured Claims	100.0%
2	Other Priority Claims	100.0%
3	Senior Notes Claims	12.8%
4	General Unsecured Claims	100.0%

1. In Part 3 of the PCR, (a) anticipated, paid, and allowed amounts for Secured Claims are comprised of the DIP; (b) anticipated, paid and allowed amounts for General Unsecured Claims are comprised of the Senior Notes Claims; (c) "\$0" or "0%" has been entered in certain lines of Part 3 of the PCR (*Recoveries of the Holders of Claims and Interests Under Confirmed Plan*) where such information is unknown, not yet determined, or otherwise not applicable.