

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WW INTERNATIONAL, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10829 (CTG)

(Jointly Administered)

Ref. Docket Nos. 17, 18, 73, 142, 143, 160 & 177

**NOTICE OF (I) ENTRY OF FINDINGS OF FACT,
CONCLUSIONS OF LAW, AND ORDER APPROVING
AND CONFIRMING THE FIRST AMENDED JOINT PREPACKAGED
PLAN OF REORGANIZATION OF WW INTERNATIONAL, INC. AND
ITS DEBTOR AFFILIATES, AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Entry of Confirmation Order. On June 17, 2025, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Adequacy of the Disclosure Statement and the Prepetition Solicitation Procedures and (II) Confirming the First Amended Joint Prepackaged Plan of Reorganization of WW International, Inc. and Its Debtor Affiliates* [Docket No. 177] (the “Confirmation Order”), pursuant to which the Court approved and confirmed the *First Amended Joint Prepackaged Plan of Reorganization of WW International, Inc. and Its Debtor Affiliates*, dated May 30, 2025 (as may be amended, modified, or supplemented, the “Plan”).²

Effective Date of the Plan. The Effective Date, as defined in the Plan, occurred on June 24, 2025.

Discharge, Injunction, Release, and Exculpation. Pursuant to the Plan and the Confirmation Order, the discharge, injunction, release, and exculpation provisions in Article XI of the Plan are now in full force and effect.

Deadline to File Professional Fee Claims. As provided for in Article II of the Plan and the Confirmation Order, all final requests for payment of Professional Fee Claims pursuant to sections 327, 328, 330, 331, 503(b), or 1103 of the Bankruptcy Code must be made by application filed

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their federal tax identification numbers, to the extent applicable, are WW International, Inc. (0273), WW North America Holdings, LLC (6141), WW Canada Holdco, Inc. (5680), WW.com, LLC (4196), W Holdco, Inc. (4087), WW Health Solutions, Inc. (3859), Weekend Health, Inc. (6812) and WW NewCo, Inc. (N/A). The Debtors’ headquarters is located at 18 West 18th Street, 7th Floor, New York, New York 10011.

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Plan. The Plan is attached to the Confirmation Order as Exhibit A.

with the Court and served on the Reorganized Debtors and the U.S. Trustee no later than August 8, 2025 (i.e., forty-five (45) days after the Effective Date) unless otherwise ordered by the Court. Objections to such applications must be filed and served on the Reorganized Debtors and the applicable Professional within thirty (30) days after the filing of the final fee application with respect to the Professional Fee Claim. Any such objections that are not consensually resolved may be set for a hearing on twenty-one (21) days' notice.

Procedures Relating to Assumption of Executory Contracts. Pursuant to Article VI of the Plan and the Confirmation Order, all Executory Contracts and Unexpired Leases of the Debtors that have not been assumed, assumed and assigned, or rejected prior to the Effective Date, or are not subject to a motion to assume or reject filed before the Effective Date, shall be deemed assumed pursuant to the Confirmation Order, as of the Effective Date, unless such executory contract: (i) was assumed or rejected previously by such Debtor; (ii) expired or terminated pursuant to its own terms prior to the Effective Date; (iii) is the subject of a motion to reject filed on or before the Effective Date; or (iv) is included on the Schedule of Rejected Contracts which may be amended from time to time by the Debtors with the consent of the Ad Hoc Group Advisors (not to be unreasonably withheld) to add or remove Executory Contracts and Unexpired Leases, in which case the Executory Contracts and Unexpired Leases included on the Schedule of Rejected Contracts shall be deemed rejected on the Confirmation Date.

Copies of Pleadings. Copies of the Confirmation Order (to which the Plan is attached as Exhibit A) may be examined free of charge at <https://restructuring.ra.kroll.com/weightwatchers/Home-Index> by clicking the link on the left-hand side of the page titled "Plan and Disclosure Statement". The Confirmation Order is also on file with the Court and may be viewed by accessing the Court's website at www.deb.uscourts.gov. To access documents on the Court's website, you will need a PACER password and login, which can be obtained at www.pacer.psc.uscourts.gov.

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Dated: June 24, 2025
Wilmington, Delaware

**YOUNG CONAWAY STARGATT & TAYLOR,
LLP**

/s/ Shella Borovinskaya

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