

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SOLID FINANCIAL TECHNOLOGIES, INC.,¹

Debtor.

Chapter 11
Subchapter V

Case No. 25-10669 (BLS)

Re: Docket No. 221

**NOTICE OF (A) ENTRY OF
CONFIRMATION ORDER AND OCCURRENCE OF THE EFFECTIVE
DATE OF SECOND AMENDED SUBCHAPTER V CHAPTER 11 PLAN OF
LIQUIDATION AND (B) BAR DATES FOR FILING ADMINISTRATIVE EXPENSE
CLAIMS, PROFESSIONAL FEE CLAIMS AND REJECTION DAMAGES CLAIMS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **Confirmation of the Plan.** On November 14, 2025, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order [Docket No. 221] (the “Confirmation Order”) confirming the *Second Amended Subchapter V Chapter 11 Plan of Liquidation*. [Docket No. 221-1] (the “Plan”), in the Chapter 11 Case of the above-captioned debtor and debtor in possession (the “Debtor”). Unless otherwise defined in this Notice, capitalized terms and phrases used herein have the meanings given to them in the Plan and the Confirmation Order. This Notice is intended solely to provide notice of the entry of the Confirmation Order and it does not, and shall not be construed to, limit, modify or interpret any of the provisions of the Confirmation Order. The following paragraphs identify some of the provisions of the Confirmation Order for the convenience of creditors; however, creditors should refer to the full text of the Confirmation Order and should not rely upon the summary provided below.

2. **Effective Date of the Plan.** On November 30, 2025, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date enumerated in Section 10 of the Plan were satisfied or waived in accordance with the Plan. Pursuant to the Confirmation Order and the Plan, the releases, exculpation, and injunction provisions set forth in Section 11 of the Plan are now in full force and effect.

3. **Bar Dates.** If a Holder of a Claim set forth herein, that is required to, but does not, file and serve a request for payment of an Administrative Expense Claim, Professional Fee Claim, or Rejection Damages Claim by the applicable bar date, the Holder of such Claim shall be forever barred, estopped and enjoined from asserting such Administrative Expense Claim, Professional Fee Claim or Rejection Damages Claim against the Debtor and its Estate.

¹ The Debtor in this chapter 11 case, its jurisdiction of organization, and the last four digits of its U.S. taxpayer identification number is: Solid Financial Technologies, Inc., a Delaware corporation (8838). The Debtor’s mailing address is: Solid Financial Technologies, Inc., c/o Harvard Business Services, Inc., 16192 Coastal Hwy, Lewes, DE 19958.

- a. *Administrative Expense Claims.* All requests for payment of an Administrative Expense Claim (other than Professional Fee Claims) that accrued on or before the Effective Date must be filed with the Bankruptcy Court and served on the Liquidation Trustee no later than **December 30, 2025**.
 - b. *Professional Fee Claims.* All final requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date must be filed no later than **December 30, 2025**. The Bankruptcy Court shall determine the Allowed amounts of such Professional Fee Claims after notice and a hearing in accordance with the procedures established by the Bankruptcy Code, the Bankruptcy Rules, and prior Bankruptcy Court orders. The Liquidation Trustee shall pay Professional Fee Claims in Cash in the amount this Bankruptcy Court allows, including from the Professional Fee Escrow Account.
 - c. *Rejection Damages Claims.* Unless otherwise provided by a Bankruptcy Court order, any Proofs of Claim asserting Claims arising from the rejection of an executory contract or unexpired lease pursuant to the Plan must be filed with the Debtor's Claims and Noticing Agent, Omni Agent Solutions, Inc., no later than **December 30, 2025**. Information for how to file a Proof of Claim can be located at: <https://cases.omniagentsolutions.com/claim?clientid=3739>.
4. **Copies of Confirmation Order.** Copies of the Confirmation Order, the Plan, and any pleadings filed in this Chapter 11 Case may be obtained by (a) visiting the Debtor's restructuring website at <https://cases.omniagentsolutions.com/?clientId=3739>; and/or (b) emailing marcy.smith@wbd-us.com with a reference to "Solid Financial Technologies, Inc." in the subject line. The Confirmation Order and the Plan may also be examined by any party in interest during normal business hours at the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. You may also obtain copies of the Confirmation Order or any pleadings filed in this Chapter 11 Case for a fee at <https://ecf.deb.uscourts.gov/>.

Dated: December 1, 2025
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

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