

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (If known): _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Unigel Participações S.A.

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____

☒ Other 05.303.439/0001-07 Describe identifier Brazilian tax identification number

For individual debtors:

☐ Social Security number: xxx – xx – _____

☐ Individual Taxpayer Identification number (ITIN): 9 xx – xx – _____

☐ Other _____ Describe identifier _____

3. Name of foreign representative(s) André Luis da Costa Gaia

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Recuperação extrajudicial proceeding ("extrajudicial proceeding") under Federal Law No. 11,101 of February 9, 2005 of the laws of the Federative Republic of Brazil before the 2nd Court of Judicial Reorganization and Bankruptcy of São Paulo.

5. Nature of the foreign proceeding

Check one:

☒ Foreign main proceeding

☐ Foreign nonmain proceeding

☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

A copy, translated into English, of the minutes of the special meeting of shareholders appointing the foreign representative is attached. A copy, translated into English, of the minutes of the meeting of the board of directors authorizing the commencement of the chapter 15 proceeding is attached.

7. Is this the only foreign proceeding with respect to ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Debtor Unigel Participações S.A.
Name

Case number (if known) _____

the debtor known to the
foreign representative(s)?

☒ Yes

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Brazil

Debtor's registered office:

105 Avenida Engenheiro Luis Carlos Berrini,
Number Street

11° Andar, Sala Unigel, Cidade Monções

São Paulo, SP CEP 04571-010
City State/Province/Region ZIP/Postal Code

Brasil
Country

Individual debtor's habitual residence:

N/A

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

105 Avenida Engenheiro Luis Carlos Berrini,
Number Street

11° Andar, Sala Unigel, Cidade Monções

São Paulo, SP CEP 04571-010
City State/Province/Region ZIP/Postal Code

Brasil
Country

10. Debtor's website (URL)

https://ri.unigel.com.br/en/

11. Type of debtor

Check one:

☒ Non-individual (check one):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: _____

☐ Individual

Debtor Unigel Participações S.A.
Name

Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- _____
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- _____

13. Signature of foreign representative(s)

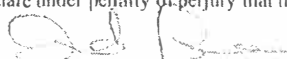
I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

×



André Luis da Costa Gaia

Signature of foreign representative

Printed name

Executed on 11/15/2024

MM / DD / YYYY

×

Signature of foreign representative

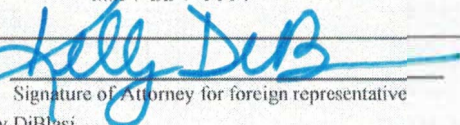
Printed name

Executed on

MM / DD / YYYY

14. Signature of attorney

×



Date

11/15/2024
MM / DD / YYYY

Signature of Attorney for foreign representative

Kelly DiBlasi

Printed name

Weil, Gotshal & Manges LLP

Firm name

767 Fifth Avenue

Number Street

New York

New York

10153

City

State

ZIP Code

(212) 310-8000

kelly.dibiasi@weil.com

Contact phone

Email address

4342994

New York

Bar number

State

Exhibit A

**Certified Copy of Decision Commencing Foreign
Proceeding**



**REPÚBLICA FEDERATIVA DO BRASIL
FEDERATIVE REPUBLIC OF BRAZIL
ANTONIO DARI ANTUNES ZHBANOVA**

TRADUTOR PÚBLICO E INTÉRPRETE COMERCIAL-- CERTIFIED PUBLIC TRANSLATOR

Idioma/Language: Inglês - Português/English - Portuguese

Matricula Jucepe nº 406 • CPF 756.770.758-68

Rua Princesa Isabel nº 206 - Aloisio Pinto - Garanhuns (PE) CEP : 55.292-21 0

Telefone/Phone/Whatsapp +55 11 9 8784 1006 – (87) 92000-9314 - e-mail: dari.zhbanova@gmail.com (skype: antonio.dari)

TRANSLATION No. Pr-21.647

BOOK No. 68

PAGE No. 001

I, the undersigned Sworn Translator and Commercial Interpreter, hereby CERTIFY this is the description and faithful translation of a DOCUMENT written in Portuguese, which I translate as follows:



COURT OF APPEALS OF THE STATE OF SÃO PAULO

JUDICIAL DISTRICT OF SÃO PAULO

CENTRAL CIVIL COURT

2nd BANKRUPTCY COURT JUDGE

Praça João Mendes s/nº, Salas 1813/1815 - 18º andar, Centro - CEP 01501-900,

Phone #: (11) 3538-9313, São Paulo-SP - E-mail: sp2falencias@tjsp.jus.br

CONCLUSION

On February 21, 2024, I send this record to the 2nd Bankruptcy Court's Judge, Mr. PAULO FURTADO DE OLIVEIRA FILHO, to be taken under advisement. I, LUCAS MUNIZ BATISTA, Judicial Clerk, *undersign* it.

DECISION

Case No.: **1174558-22.2023.8.26.0100**
Class – Subject **Provisional Remedy – Preliminary Injunction**
Plaintiff: **Proquigel Química S/A et aliae**
Full type of Main Defendant << **Name of Main Defendant << Unavailable information >>**
Unavailable information >>:

Judge: Mr. **PAULO FURTADO DE OLIVEIRA FILHO**

Having considered the case.

1 - Sheet 1.563/1.579: I receive the amendment to the complaint. The Procedural class – Out-of-court Reorganization should be rectified.

2 - This is a request for approval of the Out-of-court Reorganization Plans filed by **UNIGEL PARTICIPAÇÕES S.A., PROQUIGEL QUÍMICA S.A., UNIGEL PARTICIPAÇÕES S.A., COMPANHIA BRASILEIRA DE ESTIRENO), UNIGEL LUXEMBOURG S.A., and PLASTIGLAS DE MÉXICO S.A DE C.V.**

The plaintiffs initially filed the Provisional Remedy of Article 20-B, Paragraph 1, informing the initiation of a mediation procedure before the Special Chamber for Dispute Resolution in Company Restructuring – CamCMR (“CamCMR”), which was granted by the decision on sheet 1.541/1.543.

They state that the mediation sessions held provided the basis for drafting the Plans of "Unigel", Unigel Participações S/A (sheets 1.581/1.753) and "Operational" (sheets 1.755/1.940) – from the plaintiffs Proquigel, Companhia Brasileira de Estireno, Unigel Luxembourg and Plastiglas.

The plans are signed by the following creditors: AMUNDI IRELAND LIMITED, AMUNDI (UK) LIMITED, GLOBAL INVESTMENT OPPORTUNITIES ICAV, DOUBLELINE CAPITAL LP, REDWOOD CAPITAL MANAGEMENT LLC, VONTOBEL ASSET MANAGEMENT S.A., VERDE ALPHA FUND LTD., VERDE DIRECTIVE FUND LTD., VP FUND LTD., VERDE GRAAL FUND LLC, BTG PACTUAL ASSET MANAGEMENT S.A. DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS, MONEDA LATAM HIGH YIELD FUND PLC, MONEDA LATIN AMERICAN CORPORATE DEBT, MONEDA S.A. ADMINISTRADORA GENERAL DE FONDOS and PACIFIC INVESTMENT MANAGEMENT COMPANY LLC.

The full list of creditors covered by the Plans is provided on sheets 1.672/1.673 and 1.941/1.942 (Unigel Participações Plan), 1.943/1.945 (Proquigel Plan), 1.946/1.948 (CBE Plan), 1.949/1.951 (Unigel Luxembourg Plan) and 1.952/1.954 (Plastiglas Plan).

The plaintiffs also request the processing of the out-of-court reorganization in procedural consolidation, considering that they are subject to common corporate control.

3 – This court holds competent jurisdiction because the main establishment of the companies, including foreign companies that are part of the business group, is located in this Capital.



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4 - As can be seen from the reading of the documentation submitted, especially Exhibit II (sheets 1.658/.669) and Exhibit G (sheet 1.670), I could find that there was subscription of creditors holding (i) 35.2% of the credits covered by Unigel Participações; (ii) 41.3% of the credits covered by Proquigel; (iii) 43.3% of the credits covered by "CBE"; (iv) 45.3% of the credits covered by Plastiglas; and (v) 48% of the credits covered by Unigel Luxemburgom[sic], which have their signatures available on sheets 1.637/1.651, and sheets 1.815/1.829.

In this sense, plaintiffs undertook to, within 90 days, obtain the quorum established in Article 163, head provision, of Law 11.101/2005, according to the prerogative laid down in Paragraph 7 of said article.

5 - Therefore, in view of the legal requirements, **I GRANT THE PROCESSING OF THE OUT-OF-COURT REORGANIZATION, IN PROCEDURAL CONSOLIDATION, OF PROQUIGEL QUÍMICA S.A., UNIGEL PARTICIPAÇÕES S.A., COMPANHIA BRASILEIRA DE ESTIRENO, UNIGEL LUXEMBOURG S.A., and PLASTIGLAS DE MÉXICO S.A DE C.V.**

6 - Pursuant to Paragraph 8 of Article 163 of Law 11.101/2005, the suspension referred to in Article 6 of the same law is applicable to out-of-court reorganization, with regard strictly to the types of credits covered by it. Therefore, I order the suspension, for a period of 180 days, of all ongoing enforcements against the plaintiffs by creditors subject to reorganization.

7- Article 51 of Law 11.10/2005 was amended by the 2020 Reform, in the sense of requiring the debtor to be more transparent in the legal and economic and financial information relating to court-supervised reorganizations, and there was no similar change in the regulation of out-of-court reorganizations. However, both reorganization modalities are based on the debtor's negotiation with creditors as concerns a plan. Creditors must receive appropriate information about the debtor, to adhere to the plan, both before and out of court, as well as to file a challenge.

Therefore, the plaintiffs are expected to, within 10 days, supply evidence for the complaint, including the following documents: a) list of creditors not subject to the reorganization, with indication of the e-mail; b) detailed report of the tax liability; c) list of assets and rights that are part of the non-current assets, including those not subject to court-supervised reorganization, accompanied by the legal businesses entered into with the creditors referred to in Paragraph 3 of Article 49.

8 - In due course, after compliance with item 6 above, a call notice for creditors should be published, pursuant to Article 164 of LRF, providing the companies under reorganization with the remittance of the draft to the email sp2falencias@tjsp.jus.Br. The debtors will enter of record, within the legal term, all letters sent to the creditors. The draft shall contain the list of all creditors subject to the plan and the means of access to the content of the plan.

Notification is hereby ordered.

São Paulo, February 21, 2024.

**DOCUMENT DIGITALLY SIGNED IN ACCORDANCE WITH LAW 11.419/2006, AS PRINTED ON THE
RIGHT MARGIN.**

Case No. 1174558-22.2023.8.26.0100 – p.4

This document is a copy of the original, digitally signed by PAULO FURTADO DE OLIVEIRA FILHO, released in the record on February 21, 2023 at 04:36 p.m.
To check the original, please access the website <https://esaj.tjsp.jus.br/pastadigital/pg/abrirConferenciaDocumento.do>, entering case No. 1174558-22.2023.8.26.0100, and code leyAnoMT.

[The document bears sheets 1541-1543.]



**REPÚBLICA FEDERATIVA DO BRASIL
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BOOK No. 68

PAGE No. 003

Nothing else was contained in said original, which I return with this faithful translation. In witness whereof, I have hereunto set my hand and seal of office. July 10, 2024.

Emoluments according to the law.

This document has been digitally signed by Antonio Dari Antunes Zhbanova.
To verify the signature, visit the website below and enter the code provided.



This document was digitally signed by ANTONIO DARI ANTUNES ZHBANOVA.

To verify the signature access the link below.

<https://www.qrassinaturas.com.br/CheckPadesRest?c=8DLB-BFTE-64XT-HHL4>



Exhibit B

**Translated Copy of the Minutes of the Special Meeting of Shareholders Appointing
Foreign Representative**

UNIGEL PARTICIPAÇÕES S.A.

CNPJ/MF No. 05.303.439/0001-07

NIRE 35.300.192.087

**MINUTES OF THE SPECIAL MEETING OF SHAREHOLDERS
HELD ON JULY 25, 2024**

DATE, TIME AND PLACE: July 25, 2024, at 8:30 a.m., at the Company's principal place of business at Avenida Engenheiro Luiz Carlos Berrini, 105, 11th floor, room Unigel Participações, Cidade Monções, São Paulo/SP, CEP 04.571-010, the shareholders of **Unigel Participações S.A.**

CALL NOTICE AND ATTENDANCE: The formalities were waived, in accordance with Article 124, paragraph 4 of Law 6,404/76 due to the presence of all shareholders representing the Company's total capital.

PRESIDING: Chairperson of the Meeting: Roberto Noronha Santos and Secretary: Pedro Esteves Teixeira.

AGENDA: Deliberate on the appointment of the Vice-President Finance and Investor Relations Officer, Mr. **André Luis da Costa Gaia**, to act as the Company's **Foreign Representative** under Chapter 15 of the United States Code, with powers to act alone. The purpose of this appointment is to obtain recognition in the United States of America of the Company's request for out-of-court reorganization (in a joinder of parties with Proquigel Química S.A., Companhia Brasileira de Estireno and Unigel Luxembourg S.A.), as resolved by the Board of Directors, at a meeting held on February 8, 2024 and whose processing was approved in Brazil, on February 21, 2024, by the Judge of the 2nd Court of Bankruptcy and Court-Supervised Reorganization of the Central Courts of the District of São Paulo/SP in the case record of case No. 1174558-22.2023.8.26.0100.

RESOLUTIONS: After examining the matter under discussion, the shareholders, unanimously and without any reservations, in accordance with the Company's Articles of Incorporation, approved:

The appointment of the Vice-President Finance and Investor Relations Officer, Mr. **André Luis da Costa Gaia**, Brazilian, married, administrator, holder of identity card RG No. 04833475-9 SSP/RJ and enrolled with the Individual Taxpayer's Register (CPF/MF) under No. 003.888.477-19, with professional address at Avenida Engenheiro Luiz Carlos Berrini, 105, 11th floor, Cidade Monções, City and State of São Paulo,

CEP 04.571-010, to act as **Foreigner Representative** of the Company under the terms of Chapter 15 of the United States Code, with powers to act alone. The purpose of this appointment is to obtain recognition in the United States of America of the Company's request for out-of-court reorganization (in a joinder of parties with Proquigel Química S.A., Companhia Brasileira de Estireno and Unigel Luxembourg S.A.), as resolved by the Board of Directors, at a meeting held on February 8, 2024 and whose processing was approved in Brazil, on February 21, 2024, by the Judge of the 2nd Court of Bankruptcy and Court-Supervised Reorganization of the Central Courts of the District of São Paulo/SP in the case record of case No. 1174558-22.2023.8.26.0100.

The term of office decided above will be valid for an indefinite period, ending automatically after all obligations assumed have been fulfilled, and Mr. André Luis da Costa Gaia may take all appropriate and pertinent measures, signing any and all instruments, contracts, amendments, forms, documents; negotiate and make commitments; provide discharge; sign and/or obtain statements; act as a process agent in any overseas jurisdictions; and, finally, may carry out all the acts necessary for the faithful fulfillment of the resolution approved above.

Closing: There being no further business to discuss, the Chairperson of the Meeting gave the floor to anyone who wished to speak and, as no one spoke, they declared the proceedings closed, and these minutes were drawn up, which were read, found to be correct, and approved, with the authorization of all present. (Attendance: Roberto Noronha Santos – Chairperson; Pedro Esteves Teixeira – Secretary; Henri Armand Szlezzynger and Cigel Participações S.A. – shareholders).

São Paulo, July 25, 2024.

Roberto Noronha Santos

Chairperson

Pedro Esteves Teixeira

Secretary

CIGEL PARTICIPAÇÕES S.A.

Shareholder

Represented by Henri Armand Szlezzynger

Henri Armand Szlezzynger

Shareholder

Exhibit C

**Translated Copy of the Minutes of the Meeting of the Board of Directors Authorizing the
Commencement of the Chapter 15 Proceeding**



REPÚBLICA FEDERATIVA DO BRASIL
FEDERATIVE REPUBLIC OF BRAZIL
ANTONIO DARI ANTUNES ZHBANOVA

TRADUTOR PÚBLICO E INTÉRPRETE COMERCIAL-- CERTIFIED PUBLIC TRANSLATOR

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TRANSLATION No. Pr-21.655

BOOK No. 68

PAGE No. 001

I, the undersigned Sworn Translator and Commercial Interpreter, hereby CERTIFY this is the description and faithful translation of a DOCUMENT written in Portuguese, which I translate as follows:

DocuSign Envelope ID: D9A13B3F-0E85-46EB-9283-B8FBEC929CE3

UNIGEL PARTICIPAÇÕES S.A.

CNPJ/MF No. 05.303.439/0001-07

NIRE No. 35.300.192.087

MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS

HELD ON FEBRUARY 8, 2024

DATE, TIME AND PLACE: February 8, 2024, at 09:00 a.m., at the company's headquarters at Avenida Engenheiro Luiz Carlos Berrini, nº. 105, 11º andar, sala Unigel Participações, Cidade Monções, São Paulo/SP, CEP 04.571-010, the Directors of **UNIGEL PARTICIPAÇÕES S.A.** (“Company”) met.

CALL AND ATTENDANCE: Special Meeting of the Board of Directors, pursuant to Article 13 of the Company's Articles of Incorporation, with the attendance of all Board members, and Mr. Patric Viganò Lamarca.

BOARD: Chairman: Henri Armand Szlezzynger, and Secretary of the Board: Patric Viganò Lamarca.

AGENDA:

(i) To resolve on the filing, by the Company, in joinder with Proquigel Química S/A (“Proquigel”), with Companhia Brasileira de Estireno (“CBE” and, together with the Company, “Subsidiaries”) and/or other companies belonging to the business group, of the petition for court-supervised reorganization or out-of-court reorganization, pursuant to Law No. 11.101/2005 (“LFRE”), as well as to authorize the Company's Executive Board to resolve favorably on the filing of the petition for court-supervised reorganization or out-of-court reorganization in the corporate acts of the Subsidiaries, necessary for such authorization, so that the Company's Executive Board is authorized to take the necessary measures and perform the necessary acts with respect to the accomplishment of the matters in the Agenda both in the Company and in the Subsidiaries.

(ii) To resolve on the authorization to the Company's Executive Board to take any action and enter into any contracts and other documents that, as to their form and content, may be necessary or appropriate for the effectiveness of the terms and conditions of the court-supervised or out-of-court reorganization plan (“Plan”) and to obtain its recognition in the United States of America, pursuant to *Chapter 15 of the United States Code*, as well as to recognize and implement the Plan in other jurisdictions.

RESOLUTIONS: After reviewing the material made available by the Executive Board and the respective proposal submitted for resolution, by unanimous decision of all the Directors, and without any restrictions, they approved:

(i) The filing of the petition for court-supervised reorganization or out-of-court reorganization by the Company, with a view to obtaining protective remedy in relation to (a) the stay of actions, executions, and freezes against the companies filing petitions for court-supervised reorganization or out-of-court reorganization, (b) the impediment of contractual termination and/or declaration of early maturity of obligations owing solely and exclusively to the filing of the court-supervised reorganization or out-of-court reorganization proceeding, (c) the stay of the effects of adjudication of early maturity and/or accelerated amortization of obligations that have already occurred, (d) the effectiveness of clauses that provide for early maturity or accelerated amortization of debts.

To authorize the Company's Executive Board and its attorney-in-facts, accordingly, to perform any and all acts necessary and/or convenient to carry out the approved resolution, including the filing of the petition for court-supervised reorganization or out-of-court reorganization.

(ii) Authorization to the Company's Executive Board to take any action and enter into any contracts and other documents that, as to their form and content, may be necessary or appropriate for the effectiveness of the terms and conditions of the Plan, and to obtain its recognition in the United States of America, pursuant to Chapter 15 of the United States Code, as well as to recognize and implement the Plan in other jurisdictions.

Finally, the directors recommend the favorable vote to the filing of the petition for court-supervised reorganization or out-of-court reorganization by the members appointed by the Company to the management bodies of its Subsidiaries.

Closing: There being no further business to discuss, the Chairman of the Board opened the floor to anyone who wished to make use of it and, as no one came forward, closed the meeting from which these minutes were drawn up, which were read and found in accordance, and then were approved, and signed by all present board members. (Signatures: Chairman of the Board – Henri Armand Szlezzynger; Secretary of the Board – Patric Viganò Lamarca; Board Members – Henri Armand Szlezzynger, Marc Buckingham Szlezzynger and Weber Ferreira Porto).



REPÚBLICA FEDERATIVA DO BRASIL
FEDERATIVE REPUBLIC OF BRAZIL
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TRANSLATION No. Pr-21.655

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PAGE No. 002

São Paulo, February 8, 2024.

[Illegible signature]
Henri Armand Szlezzynger
Chairman

[Illegible signature]
Patric Viganò Lamarca
Secretary of the Board

[Illegible signature]
Henri Armand Szlezzynger
Chairperson of the Board

[Illegible signature]
Marc Buckingham Szlezzynger
Vice-Chairperson of the Board

[Illegible signature]
Weber Ferreira Porto
Director

Certificate of Completion

Envelope Id: D9A13B3F0E8546EB9283B8FBEC929CE3

Status: Completed

Subject: UNIGEL - MINUTES OF THE BOARD OF DIRECTORS MEETING - COURT-SUPERVISED / OUT-OF-COURT REORGANIZATION APPROVAL

Source envelope:

Document pages: 3

Certificate pages: 5

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Signatures: 5

Initials: 8

Envelope originator:

Pedro Esteves Teixeira

Rua Hidrogênio, 824, Polo Industrial Camaçari

Camaçari, BA 42810-390

pedro.teixeira@unigel.com.br

Address IP: 201.44.187.114

Record tracking

Status: Original

02/08/2024 9:18:27 a.m.

Holder: Pedro Esteves Teixeira

pedro.teixeira@unigel.com.br

Place: DocuSign

Signer events

Patric Viganò Lamarca

patric.lamarca@unigel.com.br

Legal Manager

PROQUIGEL QUIMICA

Security level: Email, Account Authentication
(None)

Signature

Completed

Timestamp

Sent: 02/08/2024 9:27:50 a.m.

Resent: 02/08/2024 11:09:52 a.m.

Viewed: 02/08/2024 11:11:11 a.m.

Signed: 02/08/2024 11:11:25 a.m.

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Murilo Cruz Garcia

murilo.garcia@unigel.com.br

Security level: Email, Account Authentication
(None)

Completed

Sent: 02/08/2024 11:11:26 a.m.

Viewed: 02/08/2024 11:24:47 a.m.

Signed: 02/08/2024 11:24:54 a.m.

Electronic Record and Signature Disclosure:

Accepted: 02/08/2024 11:24:47 a.m.

ID: a70a4b00-bcd8-43d0-8d5e-6cc5796995b5

Henri Armand Szlezzynger

has@unigel.com.br

Security level: Email, Account Authentication
(None)

[Illegible signature]

Sent: 02/08/2024 11:24:55 a.m.

Viewed: 02/08/2024 11:50:14 a.m.

Signed: 02/08/2024 11:51:06 a.m.

Signature adoption: Uploaded signature image

Using IP Address: 201.44.187.114

Electronic Record and Signature Disclosure:

Accepted: 05/17/2022 01:20:46 p.m.

ID: 5b45369a-dc9e-498e-8363-c083e523944e

MARC BUCKINGHAM SZLEZYNGER

ms@unigel.com.br

Mr

Security level: Email, Account Authentication
(None)

[Illegible signature]

Sent: 02/08/2024 11:51:08 a.m.

Viewed: 02/08/2024 03:05:15 p.m.

Signed: 02/08/2024 03:05:31 p.m.

Signature adoption: Pre-selected style

Using IP Address: 200.205.127.58

Electronic Record and Signature Disclosure:

Accepted: 02/08/2024 03:05:15 p.m.

ID: ff092b2a-b29b-4ce9-8df1-343f33a7ab62



REPÚBLICA FEDERATIVA DO BRASIL
FEDERATIVE REPUBLIC OF BRAZIL
ANTONIO DARI ANTUNES ZHBANOVA

TRADUTOR PÚBLICO E INTÉRPRETE COMERCIAL-- CERTIFIED PUBLIC TRANSLATOR

Idioma/Language: Inglês - Português/English - Portuguese

Matricula Jucepe nº 406 • CPF 756.770.758-68

Rua Princesa Isabel nº 206 - Aloisio Pinto - Garanhuns (PE) CEP : 55.292-21 0

Telefone/Phone/Whatsapp +55 11 9 8784 1006 – (87) 92000-9314 - e-mail: dari.zhbanova@gmail.com (skype: antonio.dari)

TRANSLATION No. Pr-21.655

BOOK No. 68

PAGE No. 003

In Person Signer Events	Signature	Timestamp
Weber Ferreira Porto weber.porto@outlook.com Security level: Email, Account Authentication (None)	[Illegible signature] Signature adoption: Pre-selected style Using IP Address: 187.183.103.64 Signing using a mobile phone	Sent: 02/08/2024 02:30:37 p.m. Viewed: 02/08/2024 06:26:27 p.m. Signed: 02/08/2024 06:46:31 p.m.
Electronic Record and Signature Disclosure: Accepted: 02/08/2024 06:26:27 p.m. ID: 008a5805-5154-4243-b89c-d8276318bde7		
In Person Signer Events	Signature	Timestamp
Editor delivery Events	Status	Timestamp
Agent delivery event	Status	Timestamp
Intermediary delivery events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Copy Events	Status	Timestamp
Witness events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope summary events	Status	Timestamp
Envelope sent	Hashed/encrypted	02/08/2024 9:27:50 p.m.
Updated Envelope	Security checked	02/08/2024 02:30:37 p.m.
Certified delivered	Security checked	02/08/2024 06:26:27 p.m.
Signing complete	Security checked	02/08/2024 06:46:31 p.m.
Completed	Security checked	02/08/2024 06:46:31 p.m.
Payment events	Status	Timestamp
Electronic Record and Signature Disclosure		

Electronic Record and Signature Disclosure created on: 10/27/2020 03:14:55 p.m.

Parties agreed to: Murilo Cruz Garcia, Henri Armand Szlezzynger, MARC BUCKINGHAM SZLEZYNGER, Weber Ferreira Porto

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If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

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TRANSLATION No. Pr-21.655

BOOK No. 68

PAGE No. 004

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact PROQUIGEL QUÍMICA S/A:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: patric.lamarca@unigel.com.br

To advise PROQUIGEL QUÍMICA S/A of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at patric.lamarca@unigel.com.br and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

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To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to patric.lamarca@unigel.com.br and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

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To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an email to patric.lamarca@unigel.com.br and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

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The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guidesigning-system-requirements>.

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To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify PROQUIGEL QUÍMICA S/A as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by PROQUIGEL QUÍMICA S/A during the course of your relationship with PROQUIGEL QUÍMICA S/A.



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TRANSLATION No. Pr-21.655

BOOK No. 68

PAGE No. 005

Nothing else was contained in said original, which I return with this faithful translation. In witness whereof, I have hereunto set my hand and seal of office. July 17, 2024.

Emoluments according to the law.

This document has been digitally signed by Antonio Dari Antunes Zhbanova.
To verify the signature, visit the website below and enter the code provided.



This document was digitally signed by ANTONIO DARI ANTUNES ZHBANOVA.
To verify the signature access the link below.
<https://www.qrassinaturas.com.br/CheckPadesRest?c=EQ6L-C674-VGFW-JP3E>



Exhibit D

Rule 1007(a)(4) Schedule of Parties

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Kelly DiBlasi, Esq.
Furqaan Siddiqui, Esq.

Attorneys for the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
<i>In re:</i>	:	
	:	Chapter 15
	:	
UNIGEL PARTICIPAÇÕES S.A., et al.,	:	Case No. 24-[•] ([•])
	:	
	:	
Debtors in foreign proceedings.¹	:	
	:	(Joint Administration Requested)
-----	X	

**RULE 1007(a)(4) OF FEDERAL RULES
OF BANKRUPTCY PROCEDURE SCHEDULE OF PARTIES**

In accordance with Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and as attested to in the *Declaration of André Luis da Costa Gaia in Support of Chapter 15 Petitions and Motion for Recognition of Foreign Main Proceedings and Request for Certain Related Relief Under Chapter 15 of the Bankruptcy Code* filed contemporaneously herewith, André Luis da Costa Gaia in his capacity as the foreign representative (the “**Foreign Representative**”) of Unigel Participações S.A. (“**Unigel**”) and the above-captioned debtors

¹ The Debtors in the foreign proceedings and each Debtor’s tax identification or corporate registry number are as follows: Unigel Participações S.A. (05.303.439/0001-07); Companhia Brasileira de Estireno (61.079.232/0001-71); Proquigel Química S.A. (27.515.154/0011-44); and Unigel Luxembourg S.A. (2018 22 00949). The location of the Debtors’ corporate headquarters is 105 Avenida Engenheiro Luis Carlos Berrini, 11º Andar, Sala Unigel, Cidade Monções, Brooklin, São Paulo (SP) CEP 04571-010 Brasil.

(collectively, the “**Debtors**”), each of which has commenced a foreign proceeding in Brazil (collectively, the “**Foreign Proceedings**”) pursuant to Federal Law No. 11,101 of February 9, 2005, as amended, before the 2nd Court of Judicial Reorganization and Bankruptcy of São Paulo, has commenced the above-captioned chapter 15 cases ancillary to the Foreign Proceedings and provides the following schedule of the names and address of the relevant persons, bodies, and parties.

I. All persons or bodies authorized to administer Foreign Proceedings of the Debtors:

a. Foreign Proceedings Judge

Paulo Furtado de Oliveira Filho
2nd Court of Judicial Reorganization and Bankruptcy of São Paulo
1813/1815 Praça João Mendes, 18º Andar
01501-900 São Paulo, Brasil

b. Appellate Judge

Alexandre Lazzarini
Sao Paulo Court of Appeal
1st Chamber of Corporate Law
100 Rua Conde de Sarzedas -- Gab. 1405
15120-000 São Paulo, Brasil

II. All parties to litigation pending in the United States in which the Debtors are a party at the time of filing of this petition:

As of the date of filing, none of the Debtors are a party to any pending litigation in the United States.

III. All of the entities against whom provisional relief is being sought under 11 U.S.C. section 1519:

The Foreign Representative is not seeking provisional relief at this time and reserves all rights to seek such relief in the future.

Exhibit E

Corporate Ownership Statement

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Kelly DiBlasi, Esq.
Furqaan Siddiqui, Esq.

Attorneys for the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
<i>In re:</i>	:	
	:	Chapter 15
	:	
UNIGEL PARTICIPAÇÕES S.A., et al.,	:	Case No. 24-[•] ([•])
	:	
	:	
Debtors in foreign proceedings.¹	:	
	:	(Joint Administration Requested)
-----	X	

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULES OF BANKRUPTCY PROCEDURE 1007(a)(4) AND 7007.1**

In accordance with the requirements of Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure, André Luis da Costa Gaia in his capacity as the foreign representative of Unigel Participações S.A. (“**Unigel**”) and the above-captioned debtors (collectively, the “**Debtors**”), each of which has commenced a foreign proceeding in Brazil (collectively, the “**Foreign Proceedings**”) pursuant to Federal Law No. 11,101 of February 9, 2005, as amended, before the 2nd Court of Judicial Reorganization and Bankruptcy of São Paulo,

¹ The Debtors in the foreign proceedings and each Debtor’s tax identification or corporate registry number are as follows: Unigel Participações S.A. (05.303.439/0001-07); Companhia Brasileira de Estireno (61.079.232/0001-71); Proquigel Química S.A. (27.515.154/0011-44); and Unigel Luxembourg S.A. (2018 22 00949). The location of the Debtors’ corporate headquarters is 105 Avenida Engenheiro Luis Carlos Berrini, 11º Andar, Sala Unigel, Cidade Monções, Brooklin, São Paulo (SP) CEP 04571-010 Brasil.

has commenced the above-captioned chapter 15 cases ancillary to the Foreign Proceedings and submits the following corporate ownership statement of the Debtors, identifying any corporation that directly or indirectly owns 10% or more of any class of each Debtor's equity interests:

1. Cigel Participações S.A., a privately-owned corporation organized under the laws of Brazil owns 99.99% of Unigel.
2. Unigel, a privately-owned corporation organized under the laws of Brazil owns 99.99% of the following Debtor entities:
 - a. Companhia Brasileira de Estireno., a privately-owned corporation organized under the laws of Brazil;
 - b. Proquigel Química S.A., a privately-owned corporation organized under the laws of Brazil; and
 - c. Unigel Luxembourg S.A., a privately-owned société anonyme (S.A.) company organized under the laws of Luxembourg.
3. For the Court's convenience, an abbreviated corporate structure chart is provided below:

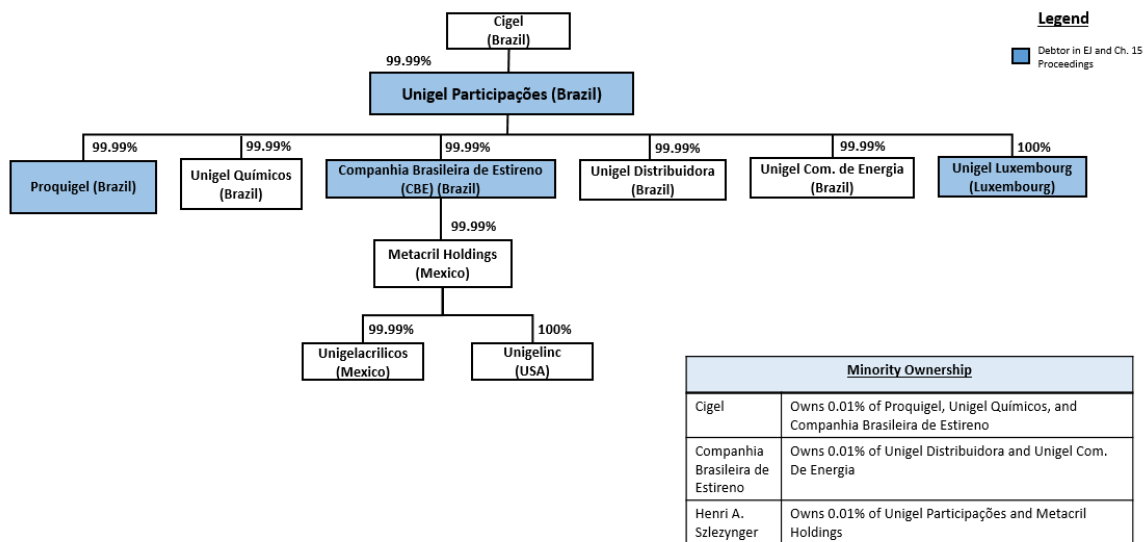


Exhibit F

Official Form 202

Fill in this information to identify the case and this filing:

Debtor Name Unigel Participações S.A.
United States Bankruptcy Court for the: Souther n District of New York
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Rule 1007(a)(4) Statement and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/15/2024
MM / DD / YYYY

x

Signature of individual signing on behalf of debtor

André Luis da Costa Gaia

Printed name

Foreign Representative

Position or relationship to debtor