

**ENTERED**

June 26, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re: : Chapter 11  
: :  
FAT BRANDS INC., *et al.*, : Case No. 26-90126 (ARP)  
: :  
Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
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**ORDER (I) AUTHORIZING DEBTORS TO REJECT  
EXECUTORY CONTRACTS AND (II) GRANTING RELATED RELIEF**  
**[Relates to Docket Nos. 541 and 1468]**

Pursuant to and in accordance with the *Order (I) Authorizing and Approving Procedures to Close Restaurants and Reject Executory Contracts and Unexpired Leases; and (II) Granting Related Relief* [Docket No. 541] (the “**Rejection Procedures Order**”)<sup>2</sup> entered in the Chapter 11 Cases of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”); and the Debtors having properly filed with this Court and served on the Rejection Notice Parties a notice (the “**Rejection Notice**”) of their intent to reject certain executory contracts (each, a “**Contract**” and collectively, the “**Contracts**”), including the Contracts identified on **Annex A** hereto; in accordance with the terms of the Rejection Procedures Order, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and no timely objections having been filed to the Rejection Notice; and the Court having found and determined that the relief requested is in the best interests of the

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<sup>1</sup> A complete list of the Debtors in the Chapter 11 Cases and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/FATBrands-TwinHospitality>. The Debtors’ mailing address for purposes of the Chapter 11 Cases is 9720 Wilshire Blvd., Suite 500, Beverly Hills, CA 90212.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order.

Debtors, their estates, their creditors, and all parties in interest, and after due deliberation and sufficient cause appearing therefor, it is hereby

**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Contracts are rejected as set forth herein, including, to the extent applicable, any agreements, amendments, and modifications related thereto, effective as of June 8, 2026 (the “*Rejection Date*”).

2. The Debtors are not required to comply with any termination procedures set forth in the Contracts, or any documents related thereto, and are relieved of any and all payments or other performance obligations due under the Contracts incurred after the Rejection Date.

3. Any claims based on the rejection of the Contracts shall be filed no later than the later of (i) the general bar date established in the Chapter 11 Cases and (ii) thirty (30) days following the Rejection Date.

4. Except as expressly set forth in this Order, nothing in the Motion or this Order is intended to be or shall be deemed: (i) an implication or admission as to the amount of, basis for, or validity of any claim against the Debtors; (ii) a waiver or limitation of the Debtors’ or any other party in interest’s right to dispute the amount of, basis for, or validity of any claim; (iii) a waiver of the Debtors’ or any other party in interest’s rights under the Bankruptcy Code or any other applicable non-bankruptcy law; (iv) a waiver of the obligation of any party in interest to file a proof of claim; (v) a promise or requirement to pay any particular claim; (vi) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law; (vii) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors’ estates; (viii) an admission that any lien satisfied pursuant to the Motion is valid (and all rights to contest the extent,

validity, or perfection or seek avoidance of all such liens are expressly reserved); or (ix) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code (other than the rejection of the Contract).

5. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

6. The Debtors are authorized to take all action necessary to effectuate the relief granted in this Order.

7. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 26, 2026

  
Alfredo R Pérez  
United States Bankruptcy Judge

**Annex A****Rejected Contracts<sup>1</sup>**

<b>Contract Counterparty</b>	<b>Debtor Party</b>	<b>Street Address</b>	<b>City</b>	<b>State</b>	<b>Zip Code</b>	<b>Title/Description of Contract</b>
Ashley Makes	HDOS Franchise Brands, LLC	155 S. Timber Pine Pl.	Sisters	CA	97759	License Agreement
Attentive Mobile Inc	HDOS Brand and Marketing Fund, LLC	221 River St, Ste 9047	Hoboken	NJ	07030	Advertising / Marketing Services Agreement
BO Hawaii, LLC	HDOS Franchising, LLC	64 Country Club Road	Honolulu	HI	96817	HDOS Franchising, LLC Franchise Agreement
Cardlytics Inc	HDOS Brand and Marketing Fund, LLC	675 Ponce De Leon Ave NE, Ste 6000	Atlanta	GA	30308	Advertising / Marketing Services Agreement
CTGW, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	HDOS Franchising, LLC Franchise Agreement
CTGW, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	Co-Branding Addendum to Hot Dog on a Stick Franchise Agreement (Grand Mound, WA)
Dubai Holding Entertainment, LLC	HDOS Franchising, LLC	P.O. Box 500666	Dubai	UAE		HDOS Franchising, LLC Franchise Disclosure Document
FB Laughlin, Inc	HDOS Franchising, LLC	15210 Weddington Street	Sherman Oaks	CA	91411	HDOS Franchising, LLC Franchise Agreement
FB Majestic, LLC	HDOS Franchising, LLC	1024 Iron Point	Folsom	CA	95630	HDOS Franchising, LLC Franchise Agreement

<sup>1</sup> For the avoidance of doubt, any Debtor that is a guarantor under the rejected Contracts is also rejecting such contracts, and any obligations thereunder, in their capacity as guarantors.

<b>Contract Counterparty</b>	<b>Debtor Party</b>	<b>Street Address</b>	<b>City</b>	<b>State</b>	<b>Zip Code</b>	<b>Title/Description of Contract</b>
GWGG, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	Co-Branding Addendum to Fatburger North America, Inc. Franchise Agreement (Garden Grove, CA)
GWR Connecticut, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	HDOS Franchising, LLC Franchise Agreement
GWR Connecticut, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	Co-Branding Addendum to Fatburger North America, Inc. Franchise Agreement (Foxwoods Resort - Mashantucket, CT)
GWR Manteca, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	HDOS Franchising, LLC Franchise Agreement
GWR Manteca, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	Amendment to HDOS Franchising, LLC Franchise Agreement (Manteca, CA)
GWR Manteca, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	Co-Branding Addendum to HDOS Franchising, LLC Franchise Agreement (Manteca, CA)
GWR Op Lessee TX, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	HDOS Franchising, LLC Franchise Agreement
GWR Op Lessee TX, LLC	HDOS Franchising, LLC	350 N. Orleans Street, Suite 10000B	Chicago	IL	60654	Co-Branding Addendum to Fatburger North America, Inc. Franchise Agreement (Grapevine, TX)
HDOS Franchising, LLC	HDOS Acquisition, LLC	9720 Wilshire Blvd, Suite 500	Beverly Hills	CA	90212	Assumption Agreement
Hot Topic	HDOS Franchising, LLC	18305 San Jose Ave.	City of Industry	CA	91478	Merchandising Agreement
Hyve Brand Concierge	HDOS Acquisition, LLC	1299 Commerce Dr, Bldg B	Richardson	TX	75081	Advertising / Marketing Services Agreement

<b>Contract Counterparty</b>	<b>Debtor Party</b>	<b>Street Address</b>	<b>City</b>	<b>State</b>	<b>Zip Code</b>	<b>Title/Description of Contract</b>
Hyve Brand Concierge	HDOS Brand and Marketing Fund, LLC	1299 Commerce Dr, Bldg B	Richardson	TX	75081	Advertising / Marketing Services Agreement
Kard Financial, Inc	HDOS Brand and Marketing Fund, LLC	228 Park Ave S, Pmb 59450	New York	NY	10003	Advertising / Marketing Services Agreement
Reinabelle Food Services, LLC	HDOS Franchising, LLC	490 West Arrow Highway, Suite D	San Dimas	CA	91773	HDOS Franchising, LLC Franchise Agreement
Reinabelle Food Services, LLC	HDOS Franchising, LLC	490 West Arrow Highway, Suite D	San Dimas	CA	91773	Co-Brand Addendum to Franchise Agreement
Sargenti Architects	HDOS Acquisition, LLC	234 E Colorado Blvd, Ste 850	Pasadena	CA	91101	Services Agreement
Valley Village, Inc	HDOS Franchising, LLC	100017 Sunland Way	Shadow Hills	CA	91040	HDOS Franchising, LLC Franchise Agreement