**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	Chapter 11
ALEA HOLDINGS US COMPANY, et al.,[1]	Case No. 26-90714 (CML)
Debtors.	(Jointly Administered)

**ORDER (I) SETTING BAR DATES FOR
FILING PROOFS OF CLAIM; (II) APPROVING FORM AND MANNER FOR
FILING PROOFS OF CLAIM; (III) APPROVING NOTICE OF BAR DATES; AND
(IV) GRANTING RELATED RELIEF**

(Related to Docket No. 7)

Upon consideration of the motion ("Motion")[2] of Alea Holdings US Company, and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) setting bar dates for the filing of proofs of claim; (b) approving the form and manner for filing proofs of claim; (c) approving the notice of bar dates; and (d) granting related relief, each as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and opportunity for a hearing on the Motion having been given; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors and other parties in interest; and the Court having determined that the legal and

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[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

[2] Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Motion.

factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. **General Bar Date.** Except as otherwise provided below, each person or entity that asserts a claim against the Debtors that arose (or is deemed to have arisen) before the Petition Date, including secured, unsecured priority claims, and unsecured nonpriority claims must file a proof of claim in accordance with the instructions set forth in this Order by **August 26, 2026, at 4:00 p.m. (prevailing Central Time)**.

2. **Amended Schedules Bar Date.** In the event that the Debtors amend or supplement their schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs (collectively, the "Schedules") in accordance with Bankruptcy Rule 1009 and Bankruptcy Local Rule 1009-1, holders of claims affected thereby must file proofs of claim with respect to such claims so that they are actually received on or before the later of: (a) the General Bar Date; and (b) 4:00 p.m. (prevailing Central Time) on the date that is twenty-one (21) days from the date on which the Debtors mail notice of the amendment or supplement to the Schedules (the "Amended Schedules Bar Date"). Notice of the Amended Schedules Bar Date shall be sent to each claimant holding a claim affected by any such amendment or supplement and shall describe the listing and treatment of such claim on the Schedules, including how such treatment has changed, if applicable, and indicate the Amended Schedules Bar Date for such claim.

3. The Debtors are authorized, in their discretion, to extend the applicable Bar Date for certain holders of claims by stipulation where the Debtors determine that such extension is in the best interest of their estates.

4. All proofs of claim must be **actually received** by Omni on or before the applicable Bar Date. If proofs of claim are not received by Omni on or before the applicable Bar Date, the

holders of the underlying claims shall be barred from asserting such claims against the Debtors and precluded from voting on any chapter 11 plans filed in these chapter 11 cases and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

5. The following entities holding claims against the Debtors arising prior to the Petition Date shall be required to file a proof of claim on or before the applicable Bar Date:

a. any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;

b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules; and

c. any entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

d. any entity who believes that its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

6. The following entities, in the capacities described below, shall **not** be required to file a proof of claim prior to the Bar Date:

a. the United States Trustee for the Southern District of Texas (the "U.S. Trustee"), on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any entity that already has filed a signed proof of claim against the applicable Debtor with the Debtors' designated claims agent in a form substantially similar to Official Form 410 with respect to the claim asserted therein;

c. any person or entity whose claim is listed on the Schedules if: (i) the claim is ***not*** scheduled as any of "disputed," "contingent," or "unliquidated;" and (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;

d. any person or entity whose claim has previously been allowed by order of the Court;

e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. any person or entity holding an equity interest in any Debtor;

g. any Debtor having a claim against another Debtor;

h. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that, the bar date for entities holding such claims (other than claims for fees and expenses of professionals retained in these chapter 11 cases) shall be set forth in the Plan; *provided further* that, any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a proof of claim on or prior to the General Bar Date;

i. the Prepetition Facility Secured Parties (pursuant to, and as defined in, the Financing Orders);

j. any person or entity holding a claim for which a separate deadline is fixed by the Court;

k. a governmental unit, for whom the deadline to file a proof of claim shall be 180 days after the Petition Date under Bankruptcy Rule 3002(c)(1); and

l. holders of claims for fees and expenses of professionals retained in these chapter 11 cases.

7. The following requirements shall apply with respect to filing and preparing each proof of claim:

a. ***Contents of Claim Form.*** Each proof of claim form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to the form attached as <u>Exhibit 3</u> to the Order or Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim (along with documentation of such authorization).

b. ***Section 503(b)(9) Claim***. Any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include (a) the value of the goods provided, (b) the date on which such goods were provided, and (c) a description of such goods; and (ii) attach any documentation supporting the purported claim, including documentation of any reclamation demand made to the Debtors under section 546(C) of the Bankruptcy Code (if applicable).

c. ***Original Signatures Required***. Only (i) original proof of claim forms signed electronically or in ink or (ii) proof of claim forms submitted and signed electronically using the electronic filing interface available at https://omniagentsolutions.com/AHUSCO-Claims will be deemed acceptable for purposes of claims administration. Proof of claim forms sent by facsimile or electronic mail will **not** be accepted.

d. ***Identification of the Debtor Entity***. Each proof of claim form must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A proof of claim form filed without identifying a specific Debtor will be deemed as filed only against AHUSCO.

e. ***Claim Against Multiple Debtor Entities***. Except as otherwise provided in this Order or any other order of the Court, each proof of claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim form, such claim may be treated as if filed only against AHUSCO.

f. ***Supporting Documentation***. Each proof of claim form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). Any supporting documentation that includes personally identifiable information should be redacted or hidden prior to submission.

g. ***Timely Service***. Each proof of claim form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at https://ecf.txsb.uscourts.gov/); (ii) via the electronic filing interface available at https://omniagentsolutions.com/AHUSCO-Claims; or (iii) by U.S. mail, overnight U.S. mail, or other hand delivery system, so as to be **actually received** by Omni on or before the applicable Bar Date at the following address:

For First-Class Mail or Overnight Mail to:

AHUSCO, et al. Claims Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

h. ***Receipt of Service***. Claimants wishing to receive acknowledgment that their proof of claim forms were received by Omni must submit (i) a copy of the proof of claim form; and (ii) a self-addressed, stamped envelope.

8. Any entity that asserts a claim against the Debtors that arose before the Petition Date is authorized to file a proof of claim that redacts personally identifiable information with Omni; *provided* that an unredacted proof of claim shall be provided upon request by the Debtors.

9. The Debtors are authorized to take reasonable action to prevent an entity's personally identifiable information from being publicly available on the claims register.

10. No later than three (3) business days after entry of this Order, the Debtors shall cause written notice of the Bar Dates, substantially in the form annexed as **Exhibit 1** (the "Bar Date Notice") to be mailed via first class mail, to the following entities:

a. the U.S. Trustee for the Southern District of Texas;

b. counsel to any statutory committee;

c. White and Case LLP, as counsel to the Plan Sponsor, Prepetition Facility Secured Parties, and Postpetition Facility Secured Parties (each as defined in the Plan);

d. Quinn Emanuel Urquhart & Sullivan, LLP, as counsel to the Consenting Capital Securities Holders (as defined in the Plan);

e. the entities listed as holding the 30 largest unsecured claims against the Debtors (on a consolidated basis);

f. all known creditors and other known holders of claims against the Debtors, including the Indenture Trustee and all known holders of Capital Securities (each as defined in the Plan);

g. all persons or entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 as of the date of this Order;

h. all persons or entities that have filed proofs of claim in these chapter 11 cases as of the date of this Order;

i. all known holders of equity interests in the Debtors as of the date this Order is entered;

j. all known entities who are party to executory contracts and unexpired leases with the Debtors;

k. all current and former employees, officers, and directors of the Debtors employed within three years of the Petition Date (to the extent that contact information is available in the Debtors' books and records);

l. all regulatory authorities that regulate the Debtors;

m. the Office of the Attorney General for the State of Texas and each of the states in which the Debtors conduct business;

n. the Office of the United States Attorney for the Southern District of Texas;

o. the United States Internal Revenue Service; and

p. all other taxing authorities for the jurisdictions in which the Debtors have paid taxes within one year of the Petition Date.

11. The Debtors shall also post the Bar Date Notice on the Debtors' case website established by Omni at https://omniagentsolutions.com/AHUSCO.

12. The Debtors shall serve notice of the Bar Dates to their known creditors, and such mailing shall be made to the last known mailing address for each such creditor, as reflected in the Debtors' books and records at such time.

13. The Debtors shall publish the Bar Date Notice in accordance with Bankruptcy Rule 2002(l), modified for publication in substantially the form annexed as **Exhibit 2** to the Bar Date Order (the "Publication Notice"), on one occasion in the national edition of *The New York Times* and the *Houston Chronicle* no later than 3 days after entry of the Bar Date Order.

14. After the initial service of the Bar Date Notice, the Debtors may, in their sole discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses or (b) additional potential claimants become known as the result of the Bar Date mailing process. In this regard, the Debtors may make

supplemental mailings of the Bar Date Notice in these and similar circumstances at any time up to seven (7) days in advance of the applicable Bar Date, with any such mailings being deemed timely and the Bar Date being applicable to the recipient creditors. The Debtors shall not be required to mail additional notices to any entity or party, for which any notice is returned to the Debtors as "return to sender" without a forwarding address.

15. The Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time as set forth in this Order constitute adequate and sufficient notice of each of the respective Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules.

16. Any person or entity that is required, but fails, to file a proof of claim in accordance with this Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors and their chapter 11 estates (or filing a proof of claim with respect thereto) and the Debtors and their property and estates shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Such person or entity shall not be treated as a creditor with respect to such claim for any purpose in these chapter 11 cases.

17. Any such entity that is required, but fails, to file a proof of claim in accordance with this Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any chapter 11 plan filed in these chapter 11 cases, participating in any distribution in these chapter 11 cases on account of such claim, or receiving further notices regarding such claim.

18. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

19. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

20. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

21. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

22. The Court retains jurisdiction with respect to all matters arising from or relating to the implementation, interpretation, and enforcement of this Order.

Signed: July 20, 2026

Christopher M. Lopez

Christopher Lopez
United States Bankruptcy Judge

Exhibit 1

Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
ALEA HOLDINGS US COMPANY, *et al.*,[1]	Case No. 26-90714 (CML)
Debtors.	(Jointly Administered)

NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM AND (II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS

Alea Holdings US Company ("AHUSCO"), and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court") on July 19, 2026 (the "Petition Date").

On ([▪]), 2026, the Debtors filed the *Debtors' Emergency Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim; (II) Approving Form and Manner for Filing Proofs of Claim; (III) Approving Notice of Bar Dates; and (IV) Granting Related Relief* [Docket No. ([▪])] (the "Bar Date Motion") with the Court. On ([▪]), 2026, the Court entered an order approving the Bar Date Motion [Docket No. [●]] (the "Bar Date Order") and establishing certain dates (each, a "Bar Date," and collectively, the "Bar Dates") by which parties holding claims against the Debtors arising prior to the Petition Date must file proofs of claim. Each date is expressly set forth below.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

[1] The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

II. Background to the Debtors' Chapter 11 Cases

A. **General Information About the Debtors' Cases**. The Debtors' chapter 11 cases are being jointly administered under case number ([▪]) ([▪]) (Bankr. S.D. Tex.). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

B. **Access to Proof of Claim Forms and Additional Information**. If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order, proof of claim form, or related documents (and/or any other pleadings filed in these chapter 11 cases) you may do so by: (i) visiting the website of the Debtors' claims, noticing, and solicitation agent, Omni Agent Solutions, Inc. ("Omni") at: https://omniagentsolutions.com/AHUSCO, (ii) calling (866) 662-2295 (Toll-Free) or (818) 510-4623 (International), and/or (iii) emailing AHUSCOInquiries@OmniAgnt.com. Please note that Omni **cannot** advise you on how to file, or whether you should file, a proof of claim.

C. **Schedules of Assets and Liabilities**. The Debtors have filed their statement of financial affairs and schedules of assets and liabilities (collectively, the "Schedules") with the Court or will do so shortly The Schedules are available online and free of charge at https://omniagentsolutions.com/AHUSCO or for a fee via PACER at https://ecf.txsb.uscourts.gov/.

III. Bar Dates Approved by the Court

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtors arising prior to the Petition Date must file proofs of claims so that they are **actually received** by Omni:

General Bar Date:	**August 26, 2026, at 4:00 p.m. (prevailing Central Time)** is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) must file proofs of claims.
Amended Schedules Bar Date:	To the extent applicable, the later of (i) the General Bar Date and (ii) twenty-one (21) days from the date on which the Debtors mail notice of an amendment to the Schedules is the date by which holders of claims affected thereby must file proofs of claims.

IV. Parties Required to File Claim Forms

A. ***Definition of Claim***. Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

B. ***Parties Who Must File Claim Forms***. The following entities holding claims against the Debtors arising prior to the Petition Date are required to file a proof of claim on or before the applicable Bar Date:

a. any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;

b. any entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules; and

c. any entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

d. any entity who believes that its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

C. ***Parties Who Do Not Need to File Claim Forms***. Certain parties are not required to file a proof of claim. The Court may, however, enter one or more separate orders at a later time requiring holders of claims to file proofs of claim and setting related deadlines. If the Court does enter such an order, you will receive notice of it.

The following persons or entities holding claims that would otherwise be subject to the applicable Bar Date need **<u>not</u>** file proofs of claim:

a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any entity that already has filed a signed proof of claim against the applicable Debtor with Omni in a form substantially similar to Official Form 410 with respect to the claim asserted therein;

c. any person or entity whose claim is listed on the Schedules if: (i) the claim is ***not*** scheduled as any of "disputed," "contingent," or "unliquidated;" and (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;

d. any person or entity whose claim has previously been allowed by order of the Court;

e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. any person or entity holding an equity interest in any Debtor;

g. any Debtor having a claim against another Debtor;

h. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that, the bar date for entities holding such claims (other than claims for fees and expenses of professionals retained in these chapter 11 cases) shall be set forth in the Plan; *provided further* that, any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a proof of claim on or prior to the General Bar Date;

i. the Prepetition Facility Secured Parties (pursuant to, and as defined in, the Financing Orders);

j. any person or entity holding a claim for which a separate deadline is fixed by the Court;

k. a governmental unit, for whom the deadline to file a proof of claim shall be 180 days after the Petition Date under Bankruptcy Rule 3002(c)(1); and

l. holders of claims for fees and expenses of professionals retained in these chapter 11 cases.

V. Instructions for Filing Claim Forms

A. ***Contents of Claim Form.*** Each proof of claim form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to the form attached as Exhibit 3 to the Order or Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim (along with documentation of such authorization).

B. ***Section 503(b)(9) Claim***. Any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include (a) the value of the goods provided, (b) the date on which such goods were provided, and (c) a description of such goods; and (ii) attach any documentation supporting the purported claim, including documentation of any reclamation demand made to the Debtors under section 546(C) of the Bankruptcy Code (if applicable).

C. ***Original Signatures Required***. Only (i) original proof of claim forms signed electronically or in ink or (ii) proof of claim forms submitted and signed electronically using the electronic filing interface available at https://omniagentsolutions.com/AHUSCO-Claims will be deemed acceptable for purposes of claims administration. Proof of claim forms sent by facsimile or electronic mail will **not** be accepted.

D. ***Identification of the Debtor Entity***. Each proof of claim form must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A proof of claim form filed without identifying a specific Debtor will be deemed as filed only against Alea Holdings US Company.

E. ***Claim Against Multiple Debtor Entities***. Except as otherwise provided in the Bar Date Order or any other order of the Court, each proof of claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim form, such claim may be treated as if filed only against Alea Holdings US Company.

F. ***Supporting Documentation***. Each proof of claim form must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). Any supporting documentation that includes personally identifiable information should be redacted or hidden prior to submission.

G. ***Timely Service***. Each proof of claim form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at https://ecf.txsb.uscourts.gov/); (ii) via the electronic filing interface available at https://omniagentsolutions.com/AHUSCO-Claims or (iii) by U.S. mail, overnight U.S. mail, or other hand delivery system, so as to be **actually received** by Omni on or before the applicable Bar Date at the following address: AHUSCO, *et al.* Claims Processing, c/o Omni Agent Solutions, Inc.; 5955 De Soto Ave., Suite 100; Woodland Hills, CA 91367.

H. ***Receipt of Service***. Claimants wishing to receive acknowledgment that their proof of claim forms were received by Omni must submit (i) a copy of the proof of claim form; and (ii) a self-addressed, stamped envelope.

VI. Consequences of Failing to Timely File Your Claim Form

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a proof of claim in accordance with the Bar

Date Order on or before the applicable Bar Date, please be advised that (absent the consent of the Debtors, in their sole discretion):

- **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY CHAPTER 11 PLAN OR PLANS FOR THE DEBTORS ON ACCOUNT OF THAT CLAIM OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

VII. Amendments to the Debtors' Schedules

A. **Amendments to Schedules**. In the event that the Debtors amend their Schedules in accordance with Bankruptcy Rule 1009 and Bankruptcy Local Rule 1009-1, the Debtors shall give notice of any amendment to the holders of affected claims and such holders will have no less than twenty-one (21) days from the date of mailing such notice of amendment to file proofs of claim with respect to their claims.

B. **Amended Schedules Bar Date**. The Court has approved the later of (i) the General Bar Date and (ii) twenty-one (21) days from the date on which the Debtors mail notice of the amendment to the Schedules as the date by which holders of claims affected by the amendment must file proofs of claim with respect to such claims.

Reservation of Rights

Nothing contained in this notice in intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules.

Dated: [_], 2026
Houston, Texas

/s/ *Duston K. McFaul*

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Proposed Counsel to the Debtors and Debtors in Possession

Exhibit 2

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Case No. [•] ([•]), (Jointly Administered)

In re: ALEA HOLDINGS US COMPANY, et al., as Debtors.

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification numbers, are: Alea Holdings US Company (6256); Alea Group Holdings (Bermuda) Ltd. (N/A); and FIN Alea LLC (7772). The Debtors' service address is 211 E. 7th Street, Suite 620, Austin, TX 78701.

NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM AND (II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS

On [•] (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Court").

The Court has established the following Bar Dates as those dates by which parties holding claims against the Debtors arising prior to the Petition Date must file proofs of claim:

General Bar Date: [•], [•], at [•] p.m. (prevailing Central Time) is the date by which all entities (which includes individual persons, estates, trusts, partnerships, and corporations, among others) must file proofs of claims.

Amended Schedules Bar Date: To the extent applicable, the later of (i) the General Bar Date and (ii) twenty-one (21) days from the date on which the Debtors mail notice of an amendment to the Schedules is the date by which holders of claims affected thereby must file proofs of claims.

The bar dates established by the bar date order and referenced in this notice supersede any bar dates established, filed, noticed, or previously served in the Debtors' Chapter 11 Cases.

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN.

Timely Service. Each proof of claim form, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at https://ecf.txsb.uscourts.gov/); (ii) via the electronic filing interface available at https://omniagentsolutions.com/AHUSCO-Claims; or (iii) by U.S. mail, overnight U.S. mail, or other hand delivery system, so as to be **actually received** by Omni Agent Solutions, Inc. on or before the applicable Bar Date at the following address: Alea Holdings US Company Claims Processing; c/o Omni Agent Solutions, Inc., 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367. **PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

Contents of Claim Form. Each proof of claim form must (i) be written in English; (ii) include a claim amount denominated in United States dollars (and to the extent such claim is converted to United States dollars, the conversion rate used in such conversion); (iii) conform substantially to Official Form 410; and (iv) be signed by the holder of the claim or by an authorized agent of the holder of the claim (along with documentation of such authorization).

Additional Information. If you have any questions regarding the claims processing and/or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order, proof of claim form, or related documents (and/or any other pleadings filed in these chapter 11 cases) you may do so by: (i) visiting the website of the Debtors' claims, noticing, and solicitation agent, Omni Agent Solutions, Inc. ("Omni") at: https://omniagentsolutions.com/AHUSCO, (ii) calling (866) 662-2295 (Toll-Free) or (818) 510-4623 (International), and/or (iii) emailing AHUSCOInquiries@OmniAgnt.com. Please note that Omni **cannot** advise you on how to file, or whether you should file, a proof of claim.

Exhibit 3

Modified Proof of Claim Form

For Omni Internal Use

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS

Fill in the information to identify the case (Select only one Debtor per form):

- ☐ Alea Holdings US Company (Case No.)
- ☐ Alea Group Holdings (Bermuda) Ltd. (Case No.)
- ☐ FIN Alea LLC (Case No.)

Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor ____________________

2. Has this claim been acquired from someone else?

☐ No

☐ Yes From whom? ____________________

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Name	Name
Number Street	Number Street
City State ZIP Code	City State ZIP Code
Contact Phone ________	Contact Phone ________
Contact email ________	Contact email ________

Uniform claim identifier (if you use one)

4. Does this claim amend one already filed?

☐ No

☐ Yes Claim Number on court claims registry (if known) ________ Filed On ________ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes Who made the earlier filing? ____________________

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No
☐ Yes Last 4 digits of the debtor's account or any number you use to identify the debtor: ____________

7. How much is the claim?

$ ____________________

Does this amount include interest or other charges?

☐ No
☐ Yes Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

____

9. Is all or part of the claim secured?

☐ No
☐ Yes The claim is secured by a lien on property

Nature of property:

☐ Real Estate If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*

☐ Motor Vehicle

☐ Other Describe: ____________________________

Basis for perfection: ____________________________

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded).

Value of Property: $ ____________

Amount of the claim that is secured: $ ____________

Amount of the claim that is unsecured: $ ____________ (The sum of the secured and unsecured amounts should match the amount in line 7).

Amount necessary to cure any default as of the date of the petition: $ ____________

Annual Interest Rate: (when case was filed) ________%

☐ Fixed
☐ Variable

10. Is this claim based on a lease?

☐ No
☐ Yes **Amount necessary to cure any default as of the date of the petition.** $ ____________

11. Is this claim subject to a right of setoff?

☐ No
☐ Yes Identify the property:

12. Is this claim for the value of goods received by the debtor within 20 days before the commencement date of this case (11 U.S.C. §503(b)(9))?

☐ No
☐ Yes Amount of 503(b)(9) Claim: $ ____________

13. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No
☐ Yes *Check all that apply*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$ ____________
☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$ ____________
☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$ ____________
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$ ____________
☐ Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5).	$ ____________
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	$ ____________

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it.

FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am the guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date ____________________
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name ______________________________________
First Name Middle Name Last Name

Title ______________________________________

Company
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address ______________________________________
Number Street

____
City State ZIP Code

Contact Phone ____________________ Email ____________________