

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹
	:	

**DEBTORS' MOTION FOR ENTRY OF AN ORDER SCHEDULING A HEARING TO
APPROVE: (I) DISCLOSURE STATEMENT; (II) PROCEDURES FOR THE
SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT THE
DEBTORS' CHAPTER 11 PLAN; AND (III) RELATED
NOTICE AND OBJECTION PROCEDURES**

Whitehall Manor, Inc., Saucon Valley Manor, Inc., Whitehall Trust, and Saucon Trust, the above-captioned debtors and debtors in possession (the “Debtors”)² hereby move (this “Motion”) the Court for the entry of an order substantially in the form of the proposed order submitted herewith scheduling a hearing to approve: (I) the Disclosure Statement with Respect to the Chapter 11 Plan dated May 15, 2026 (as may be amended, the “Disclosure Statement”); (II) procedures for the solicitation and tabulation of votes to accept or reject the Debtor’s Chapter 11 Plan dated May 15, 2026 (as may be amended, the “Plan”);³ and (III) related notice and objection procedures, including dates for hearings and objections with respect to the approval of the Disclosure Statement and confirmation of the Plan. In support of this Motion, the Debtors respectfully state as follows:

¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

² The Chapter 11 cases of Whitehall Trust and Saucon Trust were dismissed by the Bankruptcy Court on March 20, 2026. The dismissal order is stayed pending appeal by order of the Bankruptcy Court dated April 2, 2026. If the dismissal order is affirmed on appeal, Whitehall Trust and Saucon Trust will no longer be Debtors under the Plan and all provisions of the Plan dependent on those entities being Debtors will be deemed stricken from the Plan and of no effect.

³ Each capitalized term used but not defined herein shall have the meaning ascribed thereto in the Plan.

JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory and rule-based predicates for the relief requested herein are sections 1125, 1126 and 1128 of the Bankruptcy Code, Bankruptcy Rules 2002, 3017, 3018, and 3020, and Rules 2002-1 and 3016-1 of the Local Rules for the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Local Rules”).

PRELIMINARY STATEMENT

4. On May 15, 2026, the Debtors filed the Plan and the Disclosure Statement. The Plan provides for the reorganization of the Debtors and the resolution of all outstanding Claims against, and Interests in, the Debtors. Subject to the specific provisions set forth in the Plan, all Claims will be satisfied by cash payments to be issued by the Debtors from either the Distribution Fund or Net Operating Revenue, as indicated in the Plan with respect to the Unclassified and Classified Claims.

5. Because the Dismissal Order Appeal remains pending and because the Debtors believe that reorganization of all of the Debtors and their Estate together will provide the most benefit to the Debtors’ future operations and to creditors and parties in interest, by this Motion, the Debtors are requesting that the hearing to approve the Disclosure Statement be scheduled for a date that is thirty (30) days after the Dismissal Order Appeal is resolved by final order. In order to expedite the appeal process, the Trust Debtors have petitioned the Court of Appeals for the Third Circuit to take the appeal directly, bypassing the district court, and avoiding the delay of two layers of appeals. The Circuit Court has docketed the petitions and Appellee’s response

there to is due May 22, 2026. The Debtors expect the Circuit Court to rule on the petitions shortly thereafter. If the Court of Appeals accepts the requested direct appeal, the Trust Debtors will request expedited consideration of the appeal. If it does not accept the requested direct appeal, the Debtors will move expeditiously before the District Court, seeking further appeal (on an expedited basis) to the Circuit Court depending on the outcome of the appeal before the District Court.

6. By this Motion, the Debtors propose and request that the Court establish the following dates with respect to the approval of the Disclosure Statement and the confirmation of the Plan, the specific dates being added to the notices and Solicitation Package once they are known after resolution of the Dismissal Order Appeal:

- a. Fourteen (14) Days Following Entry of a Final Order Resolving the Dismissal Order Appeal: Deadline for objections to adequacy of the Disclosure Statement.
- b. Thirty (30) Days Following Entry of a Final Order Resolving the Dismissal Order Appeal: Hearing to approve the Disclosure Statement.
- c. Forty-Five (45) Days Following Approval of the Disclosure Statement: Deadline for submission of ballots on the Plan.
- d. Forty-Five (45) Days Following Approval of the Disclosure Statement: Deadline for objections to confirmation of the Plan.
- e. Sixty (60) Days Following Approval of the Disclosure Statement: Confirmation hearing.

7. The Debtors believe that this proposed timeline is appropriate under the circumstances and will provide creditors and parties in interest with sufficient notice and adequate time to review the Plan and the Disclosure Statement, and determine, after such review, whether to vote to accept or reject the Plan. In addition, it will allow the Debtors to resolve the Dismissal Order Appeal, protecting the ability of Debtors Whitehall Trust and Saucon Trust to reorganize in the event that the Dismissal Order is reversed, and allow the Debtors to resolve

their chapter 11 cases expeditiously upon the conclusion of the Dismissal Order Appeal, thereby minimizing restructuring costs, maximizing value for the benefit of all creditor constituencies, and best ensuring the Debtors' continued operations and reorganization.

8. The Debtors further assert that the Disclosure Statement provides adequate information as required by section 1125 of the Bankruptcy Code, and that the solicitation materials for which the Debtors seek approval hereby will provide for proper solicitation of votes on the Plan as contemplated by the Bankruptcy Code, Bankruptcy Rules and the Local Rules.

BACKGROUND

9. On December 26, 2025 (the "Petition Date"), the Debtors commenced the above-captioned chapter 11 cases (the "Chapter 11 Cases") by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

10. The Debtors continue in possession of their property and to operate and manage their businesses as a debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

11. The Office of the United States Trustee has requested the appointment of a trustee in the Chapter 11 Cases of Whitehall Manor, Inc. and Saucon Valley Manor, Inc., which motion remains pending. No official committee of unsecured creditors has been appointed in these Chapter 11 Cases.

12. On March 20, 2026, this Court dismissed the Chapter 11 Cases filed by Debtors Whitehall Trust and Saucon Trust. This Court entered an order on April 2, 2026, staying the effectiveness of the dismissal order pending appeal. The Debtors are awaiting a decision by the Third Circuit Court of Appeals whether it will authorize a direct appeal of the dismissal order. The Debtors intend to seek expedited consideration of the appeal once the direct appeal is

authorized. If not authorized, the Debtors will move as expeditiously as possible in the District Court to resolve the Dismissal Order Appeal, seeking further expedited appellate review by the Third Circuit Court of Appeals, if necessary.

13. On May 15, 2026, the Debtors filed the Plan and Disclosure Statement.

RELIEF REQUESTED

14. By this Motion and pursuant to sections 105, 502, 1125, 1126 and 1128 of the Bankruptcy Code and Rules 2002, 3017, 3018 and 3020 of the Bankruptcy Rules, the Debtors seek the scheduling of an order for purposes of approving: (a) the Disclosure Statement; (b) procedures for the solicitation and tabulation of votes to accept or reject the Plan; and (c) related notice and objection procedures, including the hearing and other dates set forth above.

ARGUMENT

I. TIMING OF HEARING TO APPROVE DISCLOSURE STATEMENT, SOLICITATION MATERIALS, AND RELATED NOTICE AND OBJECTION PROCEDURES

15. The Debtors request that a hearing to approve the Disclosure Statement, Solicitation Materials and Related Notice and Objection Procedures be scheduled for a date that is thirty (30) days following the entry of a final order resolving the Dismissal Order Appeal.

16. While Debtors Whitehall Manor, Inc. and Saucon Valley Manor, Inc. believe they have feasible options to restructure their own obligations, those options and their effectiveness are unnecessarily and substantially limited by the dismissal of the Trust cases. In the event that the Dismissal Order is reversed, the Trusts and the operating companies will have greater confirmation options that provide more benefit to their restructuring and to creditors. If the Dismissal Order is reversed, and a Plan for Debtors Whitehall Manor, Inc. and Saucon Valley Manor, Inc. is required to be pursued and confirmed in the interim, the Debtors would be

precluded from modifying that Plan to obtain the benefits of a cram down plan or other options that would benefit their Estate, operations and creditors.

17. The Debtors intend to expedite the appeal process as much as possible and it is in their best interest to do so given that they will continue to incur fees and costs associated with their Chapter 11 cases, but the Debtors believe that the benefits of waiting until the outcome of the Dismissal Order Appeal to ensure that they are able to consider all available restructuring options outweigh such fees and costs. This Court can always revisit scheduling if the appeal process is taking longer than appropriate for a bankruptcy case. Such an outcome is unlikely given that these bankruptcy cases have been pending for just over four months and the Circuit Court has docketed the petitions for direct appeal, setting a short period by which Lehigh must respond before the Circuit Court considers the petitions.

18. The Debtors request that the Court enter an order scheduling a hearing to approve the Disclosure Statement, Solicitation Materials, Notice and Objection Procedures as set forth therein and in the proposed Approval Order attached hereto as **Exhibit A**. See Commonwealth Ins. Co. v. Underwriters, Inc., 846 F.2d 196, 199 (3d Cir. 1988) (“[T]he power to stay proceedings is incidental to the power inherent in every court to control the disposition of the causes on its docket”) (quoting Landis v. North American Co., 299 U.S. 248, 254, 57 S.Ct. 163, 166, 81 L.Ed. 153 (1936) (describing “the power inherent in every court to control the disposition of the causes on its docket with economy of time and effort for itself, for counsel, and for litigants”)); In re Gilbert, 120 F.4th 114, 126 (3d Cir. 2024), as amended (Nov. 1, 2024) (“A bankruptcy court has discretion to manage its docket by shortening a notice period. Fed. R. Bankr. P. 9006(c)(1). ‘We will not interfere with a ... court's control of its docket except upon the clearest showing that the procedures have resulted in actual and substantial prejudice to the

complaining litigant.’) (quoting In re Asbestos Prods. Liab. Litig. (No. VI), 921 F.3d 98, 109 (3d Cir. 2019)) (internal citations and quotations omitted).

II. THE DISCLOSURE STATEMENT CONTAINS ADEQUATE INFORMATION AND SHOULD BE APPROVED

19. The Debtors request that the Disclosure Statement be approved as providing “adequate information” within the meaning of section 1125 of the Bankruptcy Code. Under section 1125 of the Bankruptcy Code, a debtor must provide its creditors and interest holders with “adequate information” regarding the debtor’s proposed plan of reorganization:

“[A]dequate information” means information of a kind, and in sufficient detail, as far as is reasonably practicable in light of the nature and history of the debtor and the condition of the debtor’s books and records, including a discussion of the potential material Federal tax consequences of the plan to the debtor, any successor to the debtor, and a hypothetical investor typical of the holders of claims or interests in the case, that would enable such a hypothetical investor of the relevant class to make an informed judgment about the plan [I]n determining whether a disclosure statement provides adequate information, the court shall consider the complexity of the case, the benefit of additional information to creditors and other parties in interest, and the cost of providing additional information

11 U.S.C. § 1125(a)(1).

20. Thus, a debtor’s disclosure statement must, as a whole, provide information that is “reasonably practicable” to permit an “informed judgment” by creditors and interest holders entitled to vote on the debtor’s plan of reorganization. See Abel v. Shugrue (In re Ionosphere Clubs, Inc.), 179 B.R. 24, 29 (S.D.N.Y. 1995); In re Amfesco Indus., Inc., No. CV 88-2952 (JBW), 1988 WL 141524, at *5 (E.D.N.Y. Dec. 21, 1988) (stating that “[u]nder section 1125 of the Bankruptcy Code, a reasonable and typical creditor or equity security holder must be provided ‘adequate information’ to make an informed judgment regarding a proposed plan.”); BSL Operating Corp. v. 125 E. Taverns, Inc. (In re BSL Operating Corp.), 57 B.R. 945, 950

(Bankr. S.D.N.Y. 1986) (stating that “[s]ection 1125 might be described as a non-rigid ‘how to inform’ section A disclosure statement ... is evaluated only in terms of whether it provides sufficient information to permit enlightened voting by holders of claims or interests.”); see also In re Copy Crafters Quickprint, Inc., 92 B.R. 973, 979 (Bankr. N.D.N.Y. 1988) (the adequacy of a disclosure statement is to be “determined on a case-specific basis under a flexible standard that can promote the policy of chapter 11 towards fair settlement through a negotiation process between informed interested parties.”).

21. The Court has broad discretion in determining whether a disclosure statement contains adequate information. See Mabey v. Sw. Elec. Power Co. (In re Cajun Elec. Power Coop.), 150 F.3d 503, 518 (5th Cir. 1998); In re Worldcom, Inc., No. M-47 HB, 2003 WL 21498904, at *10 (S.D.N.Y. Jun. 30, 2003) (stating that “[t]he determination of what is adequate information is subjective and made on a case by case basis. This determination is largely within the discretion of the bankruptcy court.”) (quoting Ionosphere, 179 B.R. at 29); Kirk v. Texaco, Inc., 82 B.R. 678, 682 (S.D.N.Y. 1988) (stating that “[t]he legislative history could hardly be more clear in granting broad discretion to bankruptcy judges under § 1125(a): ‘Precisely what constitutes adequate information in any particular instance will develop on a case-by-case basis. Courts will take a practical approach as to what is necessary under the circumstances of each case’”) (quoting H.R. Rep. No. 595, at 408-09 (1977), reprinted in 1978 U.S.C.C.A.N. 5787, 6365). This grant of discretion was intended to permit courts to tailor the disclosures made in connection with a plan of reorganization to facilitate the effective reorganization of debtors in a broad range of businesses and circumstances. See H.R. Rep. No. 595, at 408-09 (1977), reprinted in 1978 U.S.C.C.A.N. 5963, 6364-65 (“In reorganization cases, there is frequently great uncertainty. Therefore, the need for flexibility is greatest.”).

22. Accordingly, the determination of the adequacy of information in a disclosure statement must be made on a case-by-case basis, focusing on the unique facts and circumstances of each case. In that regard, courts generally examine whether a disclosure statement contains, as applicable, the following types of information:

- a. the circumstances that gave rise to the filing of the bankruptcy petition;
- b. a complete description of the available assets and their value;
- c. the source of the information provided in the disclosure statement;
- d. a disclaimer, which typically indicates that no statements or information concerning the debtor or its assets or securities are authorized, other than those set forth in the disclosure statement;
- e. the financial condition and performance of the debtor while in chapter 11;
- f. information regarding claims against the debtor's estate;
- g. a liquidation analysis identifying the estimated return that creditors would receive if the debtor's bankruptcy case were a case under chapter 7 of the Bankruptcy Code;
- h. the accounting and valuation methods used to produce the financial information in the disclosure statement;
- i. information regarding the future management of the debtor;
- j. a summary of the plan of reorganization;
- k. an estimate of all administrative expenses, including attorneys' fees and accountants' fees;
- l. the collectability of any accounts receivable;
- m. any financial information, valuations or pro forma projections that would be relevant to creditors' determinations of whether to accept or reject the plan of reorganization;
- n. information relevant to the risks being taken by the creditors and interest holders;
- o. the existence, likelihood and possible success of non-bankruptcy litigation;

- p. the tax consequences of the plan of reorganization; and
- q. the relationship of the debtor with its affiliates.

See, e.g., In re Scioto Valley Mortgage Co., 88 B.R. 168, 170-71 (Bankr. S.D. Ohio 1988).

23. The Disclosure Statement contains ample information with respect to the topics identified above, including information with respect to: (a) the terms of the Plan; (b) certain events preceding the Debtors' Chapter 11 Cases; (c) the operation of the Debtors' businesses and post-petition operations; (d) estimates of the Claims asserted, or to be asserted, against the Debtors' Estate and the value of distributions to be received by Holders of Allowed Claims; (e) the risk factors that may affect the Plan; (f) the method and timing of distributions under the Plan; (g) a liquidation analysis identifying the estimated return that creditors would receive if the Debtors' bankruptcy cases were cases under chapter 7 of the Bankruptcy Code; (h) an explanation of the federal tax consequences of the Plan; and (i) appropriate disclaimers regarding the Court's approval of information only as contained in the Disclosure Statement. Accordingly, the Disclosure Statement contains adequate information within the meaning of section 1125 of the Bankruptcy Code.

III. THE SOLICITATION PROCEDURES SHOULD BE APPROVED

A. ESTABLISHMENT OF A VOTING RECORD DATE

24. Bankruptcy Rule 3017(d) provides that, for the purposes of soliciting votes in connection with confirmation of a plan of reorganization, "creditors and equity security holders shall include holders of stock, bonds, debentures, notes and other securities of record on the date the order approving the disclosure statement is entered or another date fixed by the court, for cause, after notice and a hearing." Fed. R. Bankr. P. 3017(d). Bankruptcy Rule 3018(a) contains a similar provision regarding determination of the record date for voting purposes.

25. Accordingly, the Debtors request that the Court establish the date that the Disclosure Statement is approved as the record date (the “Voting Record Date”) for purposes of determining: (a) the creditors who are entitled to vote to accept or reject the Plan; and (b) in the case of nonvoting classes, the creditors and interest holders who are entitled to receive non-voting materials.

B. APPROVAL OF SOLICITATION PACKAGES

26. Bankruptcy Rule 3017(d) sets forth the materials that must be provided to holders of Claims and Interests entitled to vote for the purpose of soliciting their votes and providing adequate notice of the hearing to confirm a chapter 11 plan. Specifically, Bankruptcy Rule 3017(d) provides, in relevant part, that:

Upon approval of a disclosure statement— except to the extent that the court orders otherwise with respect to one or more unimpaired classes of creditors or equity security holders— the debtor in possession, trustee, proponent of the plan or clerk as the court orders, shall mail to all creditors and equity security holders, and in a chapter 11 reorganization case shall transmit to the United States trustee,

- a. the plan or a court-approved summary of the plan;
- b. the disclosure statement approved by the court;
- c. notice of the time within which acceptances and rejections of such plan may be filed; and
- d. any other information as the court may direct, including any court opinion approving the disclosure statement or a court-approved summary of the opinion.

In addition, notice of the time fixed for filing objections and the hearing on confirmation shall be mailed to all creditors and equity security holders in accordance with Rule 2002(b), and a form of ballot conforming to the appropriate Official Form shall be mailed to creditors and equity security holders entitled to vote on the plan.

27. Contingent upon the Court's approval of the Disclosure Statement, the Debtors propose to distribute or cause to be distributed solicitation packages (the "Solicitation Packages") to Holders of Claims in Classes 1, 2, 3, 4, 5, 7, 8, 9, 10, 13, 14, 15, and 16, including all subclasses therein (the "Voting Classes"). The Debtors expect to complete distribution of the Solicitation Packages no later than three days following the entry of the Approval Order (the "Solicitation Date").

28. The Solicitation Packages shall include copies of: (a) a cover letter describing the contents of the Solicitation Packages; (b) the Approval Order (without exhibits); (c) the Confirmation Hearing Notice (as defined below); (d) an appropriate form of Ballot; (e) the Disclosure Statement (together with the Plan annexed thereto and all other appendices, whether by paper copy or by USB); and (f) such other materials as the Court may direct. The Debtors submit that the Solicitation Packages comply with Bankruptcy Rule 3017(d) and should be approved.

29. The Debtors propose to send a Notice of Non-Voting Status to Holders of Claims in Classes 6, 12 and 17, including all subclasses therein, which are the unimpaired Classes under the Plan, providing them with the same materials included in the Solicitation Packages sent to Impaired Classes, with the exception of a form of Ballot.

C. Approval of Form Ballots

30. Bankruptcy Rule 3017(d) requires the Debtors to mail a form of ballot that substantially conforms to Official Form No. 14 only to "creditors and equity security holders entitled to vote on the plan." Fed. R. Bankr. P. 3017(d). The Debtors propose to distribute to creditors entitled to vote on the Plan one or more Ballots in the form attached to the proposed

Approval Order as **Exhibit 1**. The Ballot is based on Official Form No. 14, but has been modified to address the particular terms of the Plan.

D. Voting Deadline

31. Bankruptcy Rule 3017(c) provides that, “[o]n or before approval of [a] disclosure statement, the Court shall fix a time within which the holders of claims and interests may accept or reject [a] plan” Fed. R. Bankr. P. 3017(c). The Debtors anticipate commencing the Plan solicitation period by mailing Ballots and other approved solicitation materials no later than the Solicitation Date. The Debtors propose that, to be counted as votes to accept or reject the Plan, all Ballots must be properly executed, completed and delivered to

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

(“the Voting Agent”): (i) by mail in the return envelope provided with each Ballot, (ii) by overnight courier, or (iii) by personal delivery so that, in each case, all Ballots are received by the Voting Agent no later than 45 days following entry of an order approving the Disclosure Statement (the “Voting Deadline”). No Ballots may be submitted by facsimile or electronic mail and any Ballots submitted by facsimile or electronic mail will not be accepted or counted.

IV. THE TABULATION PROCEDURES SHOULD BE APPROVED

32. Section 1126(c) of the Bankruptcy Code provides:

A class of claims has accepted a plan if such plan has been accepted by creditors, other than any entity designated under subsection (e) of this section, that hold at least two thirds in amount and more than one-half in number of the allowed claims of such class held by creditors, other than any entity designated under subsection (e) of this section, that have accepted or rejected such plan.

11 U.S.C. § 1126(c). Further, Bankruptcy Rule 3018(a) provides that the “court after notice and hearing may temporarily allow the claim or interest in an amount which the court deems proper for the purpose of accepting or rejecting a plan.” Fed. R. Bankr. P. 3018(a).

33. The Debtors propose that each Holder of a Claim within a Class of Claims entitled to vote to accept or reject the Plan be entitled to vote the amount of such Claim as set forth in the Schedules (as may be amended from time to time) unless: (a) such Holder has timely filed a proof of claim, in which event such Holder would be entitled to vote the amount of such Claim as set forth in such proof of claim; or (b) the Debtors have satisfied such Claim in accordance with orders of the Court, in which event such Holder would be entitled to vote only the amount of such Claim that had not been satisfied (if any). The foregoing general procedure will be subject to the following exceptions:

- a. If a Claim is deemed “Allowed” under the Plan or an order of the Court, such Claim is Allowed for voting purposes in the deemed “Allowed” amount set forth in the Plan or the Court’s order;
- b. If a Claim for which a proof of claim has been timely filed is wholly contingent, unliquidated or disputed, the Debtors propose that such Claim be temporarily Allowed for voting purposes only, and not for purposes of allowance or distribution, at \$1.00, and the Ballot mailed to the Holder of such Claim shall be marked as voting at \$1.00;
- c. If a Claim is partially liquidated and partially unliquidated, the Debtors propose that the Claim be Allowed for voting purposes only in the liquidated amount;
- d. If a Claim has been estimated or otherwise Allowed for voting purposes by order of the Court, such Claim is temporarily Allowed in the amount so estimated or Allowed by the Court for voting purposes only, and not for purposes of allowance or distribution;
- e. If a Claim is listed in the Schedules as contingent, unliquidated or disputed and a proof of claim was not (a) filed by the applicable bar date for the filing of proofs of claim established by the Court or (b) deemed timely filed by an order of the Court prior to the Voting Deadline, then, unless the Debtors have consented in writing, the Debtors propose that such Claim be

disallowed for voting purposes and for purposes of allowance and distribution pursuant to Bankruptcy Rule 3003(c);

- f. If the Debtors have filed an objection to a Claim before the Voting Deadline, the Debtors propose that such Claim be disallowed for voting purposes only and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection;
- g. Notwithstanding anything to the contrary contained herein, (i) any creditor who has filed or purchased duplicate Claims that are classified under the Plan in the same Class, shall be provided with only one Solicitation Package and one Ballot for voting a single Claim in such Class, regardless of whether the Debtors have objected to such duplicate Claims; and (ii) if a proof of claim amends or supersedes a proof of claim filed by or on behalf of the same creditor, such proof of claim shall supersede the prior proof of claim for voting and tabulation purposes; and
- h. For purposes of voting, classification, and treatment under the Plan, each holder of an Impaired Claim that holds or has filed more than one (1) Claim shall be treated as if such holder has only one (1) Claim in each applicable Class; the Claims filed by such holder shall be aggregated in each applicable Class; and the total dollar amount of such holder's Claims in each applicable Class shall be the sum of the aggregated Claims of such holder in each applicable Class.

34. The Debtors believe that the foregoing proposed tabulation procedures provide for a fair and equitable voting process. If any creditor seeks to challenge the allowance of its Claim for voting purposes in accordance with the above procedures, the Debtors request that the Court direct such creditor to serve on counsel for the Debtors and file with the Court a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim in a different amount for purposes of voting to accept or reject the Plan no later than the Voting Record Date. The Debtors further propose, in accordance with Bankruptcy Rule 3018(a), that as to any creditor filing such a motion, such creditor's Ballot should not be counted unless temporarily allowed by the Court for voting purposes, after notice and a hearing. If and to the extent that the Debtors and such party are unable to resolve the issues raised by the Rule 3018 Motion prior to the Voting Deadline established by the Bankruptcy Court, then at the Confirmation Hearing the

Bankruptcy Court will determine whether the provisional Ballot should be counted as a vote on the Plan.

35. The Debtors request that (a) whenever a creditor casts more than one Ballot voting the same Claim(s) before the Voting Deadline, the last valid Ballot received before the Voting Deadline be deemed to reflect the voter's intent and, thus, to supersede any prior Ballots and (b) creditors with multiple Claims within a particular Class must vote all of their Claims within such Class either to accept or reject the Plan and may not split their votes, and thus neither (i) any Ballot that partially rejects and partially accepts the Plan nor (ii) any Ballot filed by a creditor with multiple Claims within a Class who votes inconsistently will be counted.

36. The Debtors further propose that, without further order of the Court, the following Ballots not be counted or considered for any purpose in determining whether the Plan has been accepted or rejected: (a) any Ballot that is properly completed, executed and timely returned to the Voting Agent, but does not indicate an acceptance or rejection of the Plan or that indicates both an acceptance and rejection of the Plan; (b) any Ballot actually received by the Voting Agent after the Voting Deadline, unless the Debtors shall have granted in writing an extension of the Voting Deadline with respect to such Ballot; (c) any Ballot that is illegible or contains insufficient information to permit the identification of the claimant; (d) any Ballot cast by a person or entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Plan; (e) any Ballot cast for a Claim scheduled as unliquidated, contingent or disputed for which no proof of claim was timely filed; (f) unless expressly authorized by the Approval Order, any unsigned or non-originally signed Ballot; (g) any Ballot sent directly to the Debtors, their agents (other than the Voting Agent) or the Debtors' financial or legal advisors or to any party other than the Voting Agent; (h) any Ballot cast for a Claim that has been disallowed (for voting

purposes or otherwise); and (i) unless expressly authorized in the Approval Order, any Ballot transmitted to the Voting Agent by facsimile or other electronic means.

37. Subject to any contrary order of the Court, the Debtors reserve the right to reject any and all Ballots the acceptance of which, in the opinion of the Debtors, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules.

38. The Debtors and the Voting Agent may, but are not under any duty to, provide notification of defects or irregularities with respect to delivered Ballots, nor will any of them incur any liability for failure to provide such notification. Rather, the Voting Agent may disregard, with no further notice, defective ballots described above.

V. THE CONFIRMATION HEARING NOTICE AND OBJECTION PROCEDURES SHOULD BE APPROVED

39. Section 1128 of the Bankruptcy Code provides that “[a]fter notice, the court shall hold a hearing on confirmation of a plan” and that “a party in interest may object to confirmation of a plan.” 11 U.S.C. § 1128.

40. Bankruptcy Rule 3017(c) provides:

On or before approval of the disclosure statement, the court shall fix a time within which the holders of claims and interests may accept or reject the plan and may fix a date for the hearing on confirmation.

Fed. R. Bankr. P. 3017(c).

41. The Debtors request that the Court schedule the Confirmation Hearing to commence on a date that is 60 days following the date on which an order is entered approving the Disclosure Statement.

A. Notice Procedures

42. Bankruptcy Rule 2002(b) and (d) requires not less than twenty-eight (28) days’ notice to all creditors and equity security holders of the time fixed for filing objections and the

hearing to consider confirmation of a chapter 11 plan, unless the Court for cause shown reduces such period. Given the circumstances of these cases and the period of time within which the Debtors propose between the filing of the Plan and the hearing to approve the Disclosure Statement, the Debtors seek to complete the voting and Plan confirmation processes along the timelines set forth herein. Notwithstanding any shortened notice or response periods, in accordance with Bankruptcy Rules 2002 and 3017, the Debtors propose to provide to all parties contained in the database maintained by the Voting Agent, which includes all known creditors and parties in interest, a copy of the notice substantially in the form annexed to the proposed Approval Order as **Exhibit 2** (the “Confirmation Hearing Notice”), setting forth: (a) the date of approval of the Disclosure Statement; (b) the Voting Record Date; (c) the Voting Deadline; (d) the time fixed for filing objections to confirmation of the Plan; and (e) the time, date and place for the Confirmation Hearing.⁴

43. The Debtors anticipate that some notices of the hearing on the Disclosure Statement (the “Disclosure Statement Hearing Notices”) may be returned by the United States Postal Service as undeliverable. The Debtors believe that it would be costly and wasteful to distribute further notices, Solicitation Packages and/or Notices of Non-Voting Status to the same addresses to which undeliverable Disclosure Statement Hearing Notices were distributed. Therefore, the Debtors seek to be excused, without any further order of the Court, from distributing further notices, Solicitation Packages and/or Notice of Non-Voting Status to those entities listed at such addresses unless the Debtors are provided with accurate addresses for such entities at least one Business Day prior to the Solicitation Date. For these reasons, the Debtors also seek to be excused from re-mailing undelivered Solicitation Packages or other undeliverable

⁴ As to the Holders of Claims in the Voting Classes, the Confirmation Hearing Notice shall be transmitted as part of the Solicitation Package.

solicitation-related notices that were returned marked “undeliverable” or “moved – no forwarding address” or for a similar reason, unless the Debtors have been informed in writing by such person of that person’s new address.

44. The Debtors also request that the Court determine that it is not required to distribute Solicitation Packages, Ballots, copies of the Disclosure Statement or Plan or any other notices to holders of Claims against the Debtors that have not been classified in the Plan pursuant to section 1123(a)(1) of the Bankruptcy Code.

45. The Debtors submit that the foregoing procedures will provide adequate notice of the Confirmation Hearing and, accordingly, request that the Court approve such notice as adequate.

B. Procedures for the Filing of Objections to Confirmation of the Plan

46. Pursuant to Bankruptcy Rule 3020(b)(1), objections to confirmation of a plan must be filed and served “within a time fixed by the court.” Fed. R. Bank. P. 3020(b)(1). The Confirmation Hearing Notice provides, and the Debtors request that the Court direct that, objections to confirmation of the Plan or proposed modifications to the Plan, if any, must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such party; (d) state with particularity the basis and nature of any objection to the Plan; and (e) be filed, together with proof of service, with the Court and served on the parties listed in the Confirmation Hearing Notice no later than 45 days following the date on which the order approving the Disclosure Statement is entered (the “Plan Objection Deadline”).

47. The proposed timing for filing and service of objections and proposed modifications, if any, will afford the Court, the Debtors and other parties in interest sufficient time to consider the objections and proposed modifications prior to the Confirmation Hearing.

NOTICE

48. In accordance with the Local Rule 3016-1(f), this Motion has been served upon: (a) all parties-in-interest who have requested copies of the Disclosure Statement or Plan and (b) the 2002 List. The Debtors submit that good and sufficient notice of this Motion has been provided and that no other or further notice is necessary.

NO PRIOR REQUEST

49. No prior request for the relief requested herein has been made to this Court or any other court in connection with the Chapter 11 Cases.

WHEREFORE, the Debtors respectfully request that this Court schedule a hearing for thirty (30) days after entry of a Final Order resolving the Dismissal Order Appeal to consider the Approval Order in the form submitted herewith: (a) approving the Disclosure Statement; (b) approving procedures for the solicitation and tabulation of votes to accept or reject the Plan; (c) approving related notice and objection procedures, and (d) granting such other and further relief as is just and proper.

Date: _May 15, 2026

_____/s/ Anne Aaronson

Lawrence G. McMichael
Anne M. Aaronson
Michelle V. Lee
DILWORTH PAXSON LLP
1650 Market St., Suite 1200
Philadelphia, PA 19103
Telephone: (215) 575-7000
Facsimile: (215) 575-7200
*Counsel for the Debtor and
Debtor in Possession*

EXHIBIT A

[PROPOSED APPROVAL ORDER]

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ⁵
	:	

**ORDER APPROVING: (I) DISCLOSURE STATEMENT; (II) PROCEDURES
FOR THE SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT
THE PLAN; AND (III) RELATED NOTICE AND OBJECTION PROCEDURES**

Upon the motion (the “Motion”⁶) of the above-captioned debtors and debtors in possession (the “Debtors”) for the entry of an order approving: (1) the Disclosure Statement; (2) procedures for the solicitation and tabulation of votes to accept or reject the Plan; and (3) related notice and objection procedures; it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estate, and other parties in interest; the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; the Debtor having filed with the Court the Disclosure Statement and the Plan; the Disclosure Statement Hearing Notice having been served on the Debtors’ creditors and interest holders; the Court having reviewed the Disclosure Statement, the Motion, the papers in support thereof and the responses thereto, if any; and upon such documents and the record established at the Disclosure Statement hearing, the Court having found and determined that the legal and factual

⁵ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

⁶ Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Motion.

bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein and that the relief requested in the Motion is in the best interests of the Debtors, their estate and creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY FOUND THAT:

A. The Disclosure Statement Hearing Notice was properly served upon the Debtors' creditors and interest holders.

B. The Disclosure Statement filed in these Chapter 11 Cases on May 15, 2026 (as the same may have been amended and/or revised from time to time, including in connection with the Disclosure Statement hearing) contains "adequate information" within the meaning of section 1125 of title 11 of the Bankruptcy Code.

C. The forms of the Ballots annexed hereto as **Exhibit 1** are substantially consistent with Official Form No. 14, adequately address the particular needs of the Chapter 11 Cases, and are appropriate for each Class of Claims entitled to vote to accept or reject the Plan and the Notice of Non-Voting Status annexed hereto as **Exhibit 2** is appropriate for each Class of Claims that is unimpaired under the Plan.

D. The Ballots require the furnishing of sufficient information to assure that duplicate Ballots are not submitted and tabulated and that Ballots reflect the votes of creditor or equity holders.

E. The period set forth below during which the Debtors may solicit acceptances to the Plan is a reasonable and adequate period of time for creditors to make an informed decision to accept or reject the Plan.

F. The procedures for the solicitation and tabulation of votes to accept or reject the Plan (as more fully set forth in the Motion and below) provide for a fair and equitable voting process and are consistent with section 1126 of the Bankruptcy Code.

G. The Confirmation Hearing Notice substantially in the form annexed hereto as **Exhibit 3**, the procedures set forth below for providing notice to all creditors and parties in interest of the time, date and place of the Confirmation Hearing, and the contents of the Solicitation Packages comply with Rules 2002 and 3017 of the Bankruptcy Rules and constitute sufficient notice to all interested parties.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. The Disclosure Statement is approved.
3. The date of this Order is established as the Voting Record Date for purposes of this Order and determining the creditors who are entitled to vote for or against the Plan.
4. On or before ____ ____, 2026 (the “Solicitation Date”), the Debtors are directed to distribute or cause to be distributed Solicitation Packages to Holders of Claims in Classes 1, 2, 3, 4, 5, 7, 8, 9, 10, 13, 14, 15 and 16, including all subclasses thereof (the “Voting Classes”).
5. The Solicitation Packages shall contain copies of: (a) a cover letter describing the contents of the Solicitation Package; (b) the Approval Order (without exhibits); (c) the Confirmation Hearing Notice (as defined below); (d) an appropriate form of Ballot; and (e) the Disclosure Statement (together with the Plan annexed thereto and all other appendices, whether by paper copy or by USB).

6. The Confirmation Hearing Notice substantially in the form annexed hereto as **Exhibit 3** is approved and (together with a copy of this Order without exhibits) shall be transmitted to all creditors of the Debtors.

7. With respect to addresses from which notices of the hearing to approve the Disclosure Statement were returned as undeliverable by the United States Postal Service: (a) the Debtors are excused from distributing Solicitation Packages and/or Notices of Non-Voting Status to those entities listed at such addresses unless the Debtors are provided with accurate addresses for such entities at least one Business Day prior to the Solicitation Date; and (b) failure to distribute Solicitation Packages to such entities will not constitute inadequate notice of the Confirmation Hearing, the Voting Deadline (as defined below) or violation of Bankruptcy Rule 3017(d). Furthermore, with respect to undelivered Solicitation Packages and other undeliverable solicitation-related notices that are returned marked “undeliverable” or “moved – no forwarding address” or for a similar reason, the Debtors are excused from re-mailing such materials unless the Debtors have been informed in writing by such person of such person’s new address.

8. The Debtors are not required to distribute Solicitation Packages, Ballots, copies of the Disclosure Statement or Plan or any other notices (except the Confirmation Hearing Notice) to Holders of Claims that have not been classified in the Plan pursuant to section 1123(a)(1) of the Bankruptcy Code.

9. Except as otherwise provided herein, to be counted as a vote to accept or reject the Plan, each Ballot must be properly executed, completed and the original thereof delivered to the Voting Agent so as to be actually received by the Voting Agent no later than _____, 2026 (the “Voting Deadline”). Ballots shall be sent to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.

5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

10. The Debtors may extend the Voting Deadline, if necessary, without further order of this Court, to a date that is no later than five (5) Business Days before the Confirmation Hearing.

11. Solely for purposes of voting to accept or reject the Plan, not for the purposes of the allowance of or distribution on account of a Claim, and without prejudice to the rights of the Debtors in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan shall be entitled to vote the amount of such Claim as set forth in the Schedules (as may be amended from time to time) unless such Holder has timely filed a proof of claim, in which event such Holder would be entitled to vote the amount of such Claim as set forth in such proof of claim:

- a. If a Claim is deemed “Allowed” under the Plan or an order of the Court, such Claim shall be Allowed for voting purposes in the deemed “Allowed” amount set forth in the Plan or the Court’s order;
- b. If a Claim for which a proof of claim has been timely filed is contingent, unliquidated or disputed, such Claim shall be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution, at \$1.00, and the Ballot mailed to the Holder of such Claim shall be marked as voting at \$1.00;
- c. If a Claim is partially liquidated and partially unliquidated, the Claim shall be Allowed for voting purposes only in the liquidated amount;
- d. If a Claim has been estimated or otherwise Allowed for voting purposes by order of the Court, such Claim shall be temporarily Allowed in the amount so estimated or Allowed by the Court for voting purposes only, and not for purposes of allowance or distribution;
- e. If a Claim is listed in the Schedules as contingent, unliquidated or disputed and a proof of claim was not (i) filed by the applicable bar date for the filing of proofs of claim established by the Court or (ii) deemed timely

filed by an order of the Court prior to the Voting Deadline, then, unless the Debtors have consented in writing to Allow such Claim for voting purposes, such Claim shall be disallowed for voting purposes and for purposes of allowance and distribution pursuant to Bankruptcy Rule 3003(c);

- f. If the Debtors have filed an objection to a Claim before the Voting Deadline, such Claim shall be temporarily disallowed for voting purposes only and not for purposes of allowance or distribution, except to the extent and in the manner as may be set forth in such objection;
- g. Notwithstanding anything to the contrary contained herein, (i) any creditor who has filed or purchased duplicate Claims that are classified under the Plan in the same Class, shall be provided with only one Solicitation Package and one Ballot for voting a single Claim in such Class, regardless of whether the Debtors have objected to such duplicate Claims; and (ii) if a proof of claim amends or supersedes a proof of claim filed by or on behalf of the same creditor, such proof of claim shall supersede the prior proof of claim for voting and tabulation purposes; and
- h. For purposes of voting, classification, and treatment under the Plan, each holder of an Impaired Claim that holds or has filed more than one (1) Claim shall be treated as if such holder has only one (1) Claim in each applicable Class; the Claims filed by such holder shall be aggregated in each applicable Class; and the total dollar amount of such holder's Claims in each applicable Class shall be the sum of the aggregated Claims of such holder in each applicable Class.

12. If any claimant seeks to challenge the allowance of its Claim for voting purposes in accordance with the above procedures, such claimant is directed to serve on counsel for Debtors and file with the Court no later than the Voting Deadline, a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim in a different amount for purposes of voting to accept or reject the Plan.

13. As to any creditor filing a motion pursuant to Bankruptcy Rule 3018(a), such creditor's Ballot shall not be counted unless temporarily Allowed by the Court for voting purposes after notice and a hearing.

14. If a creditor casts more than one Ballot voting the same claim(s) before the Voting Deadline, the last valid Ballot received before the Voting Deadline is deemed to reflect the voter's intent and, thus, to supersede any prior Ballots.

15. Creditors with multiple Claims within a particular Class must vote all of their Claims within a particular Class under the Plan either to accept or reject the Plan and may not split their votes, and thus neither (i) any Ballot that partially rejects and partially accepts the Plan nor (ii) any Ballot filed by a creditor with multiple Claims within a Class who votes inconsistently will be counted.

16. Any Ballot that is properly completed, executed and timely returned to the Voting Agent but does not indicate an acceptance or rejection of the Plan or indicates both an acceptance and a rejection of the Plan, shall not be counted.

17. Any Ballot actually received by the Voting Agent after the Voting Deadline shall not be counted unless the Debtors granted an extension of the Voting Deadline with respect to such Ballot.

18. Any Ballot that is illegible or contains insufficient information to permit the identification of the claimant shall not be counted.

19. Any Ballot cast by a person or entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Plan shall not be counted.

20. Any Ballot cast for a Claim identified as unliquidated, contingent or disputed and for which no proof of claim was timely filed shall not be counted.

21. Any unsigned Ballot or non-originally signed Ballot shall not be counted.

22. Any Ballot sent directly to any of the Debtors, their agents (other than the Voting Agent), or the Debtors' financial or legal advisors or to any party other than the Voting Agent shall not be counted.

23. Any Ballot cast for a Claim that has been disallowed (for voting purposes or otherwise) shall not be counted.

24. Any Ballot transmitted to the Voting Agent by facsimile or other electronic means shall not be counted.

25. The Debtors may reject any and all Ballots, the acceptance of which, in the opinion of the Debtors, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules.

26. The Debtors and the Voting Agent may, but are not under any duty to, provide notification of defects or irregularities with respect to delivered Ballots, nor shall the Debtors, the Voting Agent or any other person or entity incur any liability for failure to provide such notification.

27. The Confirmation Hearing will be held at _____ **a.m.** (prevailing Eastern time) on _____, **2026**; *provided, however*, that the Confirmation Hearing may be adjourned from time to time by the Court or the Debtors without further notice to parties other than an announcement in Court at the Confirmation Hearing or any adjourned Confirmation Hearing.

28. Objections to confirmation of the Plan or proposed modifications to the Plan, if any, must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) state the name and address of the objecting party and the amount and nature of the Claim or Interest of such party; (d) state with particularity the basis and nature of any objection to the Plan; and (e)

be filed, together with proof of service, with the Court and served on the parties listed in the Confirmation Hearing Notice, on or before _____, **2026**.

29. Objections to confirmation of the Plan not timely filed and served in the manner set forth above may not be considered and may be overruled.

30. No later than _____, **2026**, the Debtors shall file the vote tabulation certification.

31. The Debtors are authorized to take or refrain from taking any action and expending such funds necessary or appropriate to implement the terms of and the relief granted in this Order without seeking further order of the Court.

32. The Debtors are authorized to make nonsubstantive changes to the Disclosure Statement, Plan, Ballots, the Confirmation Hearing Notice, any other notice related to the Plan or Disclosure Statement and all exhibits and appendices to any of the foregoing without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors and to make conforming changes among the Disclosure Statement, the Plan and any other materials in the Solicitation Package prior to their distribution.

Dated: _____, 2026
Reading, Pennsylvania

Hon. Patricia M. Mayer
United States Bankruptcy Judge

EXHIBIT 1)

FORM OF BALLOTS BY CLASS

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 1: CLAIM OF COPLAY WHITEHALL SEWER AUTHORITY AGAINST
WHITEHALL MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 1 Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 1 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies

¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.

6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 1 of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the Coplay Whitehall Sewer Authority claim against Whitehall Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 1 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 2: CLAIM OF TAXING AUTHORITY FILED AGAINST WHITEHALL
MANOR, INC. AND/OR WHITEHALL TRUST**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 2 Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 2 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 2 of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of a Taxing Authority Clai against Whitehall Manor and/or Whitehall Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 2 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 3: CLAIM OF TAXING AUTHORITY FILED AGAINST SAUCON VALLEY
MAOR AND/OR SAUCON TRUST.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 3 Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 3 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 3 of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of a Taxing Authority claim against Saucon Valley Manor and/or Saucon Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 3 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 4: SECURED CLAIM OF US FOODS AGAINST SAUCON VALLEY MANOR,
INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 4 Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 4 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 4 of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the US Foods Secured Claim against Saucon Valley Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 4 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ²
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS'
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

CLASS 5: SECURED CLAIM OF US FOODS AGAINST WHITEHALL MANOR, INC.

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 1 Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 5 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

² The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 5 of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the US Foods Secured Claim against Whitehall Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 5 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 7: SECURED CLAIM OF LEHIGH VALLEY 1, LLC AGAINST WHITEHALL
MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 7 Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 7 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 7 of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the Secured Claim of Lehigh Valley 1, LLC against Whitehall Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 7 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ²

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS'
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 8: SECURED CLAIM OF LEHIGH VALLEY 1, LLC AGAINST SAUCON
VALLEY MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 8 Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 8 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

² The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 8 of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the Secured Claim of Lehigh Valley 1, LLC against Saucon Valley Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 8 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ³
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 9: SECURED CLAIM OF LEHIGH VALLEY 1, LLC AGAINST WHITEHALL
TRUST**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 9 Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 9 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

³ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 9 of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the Secured Claim of Lehigh Valley 1, LLC against Whitehall Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 9 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ⁴
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 10: SECURED CLAIM OF LEHIGH VALLEY 1, LLC AGAINST SAUCON
TRUST**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 10 Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 10 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

⁴ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 10 of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the Secured Claim of Lehigh Valley 1, LLC against Saucon Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 10 Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ⁵
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 13A: UNSECURED CONTRACT CLAIM OF TRADE VENDOR AGAINST
WHITEHALL MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 13A Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 13A Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

⁵ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 13A of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of an unsecured claim of a trade vendor against Whitehall Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 13A Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ⁶
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS'
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 13B: UNSECURED CLAIM OF CONTRACT CLAIM OF TRADE VENDOR
AGAINST WHITEHALL TRUST.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 13B Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 13B Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

⁶ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 13B of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of an unsecured contract claim of a trade vendor against Whitehall Trust, identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 13B Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT (888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ⁷
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS'
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 13C: UNSECURED CONTRACT CLAIM OF TRADE VENDOR AGAINST
DEBTOR SAUCON VALLEY MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 13C Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 13C Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

⁷ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 13C of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of an unsecured contract claim of a trade vendor against Saucon Valley Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 13C Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ⁸
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 13D: UNSECURED CONTRACT CLAIM OF TRADE VENDORS AGAINST
DEBTOR SAUCON TRUST**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 13D Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 13D Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

⁸ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 13D of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the unsecured contract claim of trade vendors against Saucon Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 13D Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ⁹
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 14A: GENERAL UNSECURED VENDOR AND SERVICE PROVIDER CLAIM
AGAINST WHITEHALL MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 14A Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 14A Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

⁹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 14A of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of General Unsecured Vendor and Service Provider claim against Whitehall Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 14A Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹⁰
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 14B: GENERAL UNSECURED VENDOR AND SERVICE PROVIDER CLAIM
AGAINST WHITEHALL TRUST.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 14B Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 14B Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

¹⁰ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 14B of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of general unsecured vendor and service provider claim against Whitehall Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 14B Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹¹

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 14C: GENERAL UNSECURED VENDOR AND SERVICE PROVIDER CLAIM
AGAINST SAUCON VALLEY MANOR**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 14C Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 14C Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

¹¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 14C of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of a general unsecured vendor and service provider claim against Saucon Valley Manor, Inc.. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 14C Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹²

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 14D: GENERAL UNSECURED VENDOR AND SERVICE PROVIDER CLAIM
AGAINST SAUCON TRUST.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 14D Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 14D Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

¹² The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 14D of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of a general unsecured vendor and service provider claim against Saucon Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 14D Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹³
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 15A: UNSECURED DEFICIENCY CLAIM OF LEHIGH VALLEY 1, LLC
AGAINST WHITEHALL MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 15A Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 15A Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate

¹³ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 15A of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the unsecured deficiency claim of Lehigh Valley 1, LLC against Whitehall Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 15A Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹⁴
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS'
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 15B: UNSECURED DEFICIENCY CLAIM OF LEHIGH VALLEY 1, LLC
AGAINST SAUCON VALLEY MANOR, INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 15B Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 15B Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹⁴ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 15B of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the unsecured deficiency claim of Lehigh Valley 1, LLC against Saucon Valley Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 15B Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹⁵
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS'
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 15C: UNSECURED DEFICIENCY CLAIM OF LEHIGH VALLEY 1, LLC
AGAINST WHITEHALL TRUST**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 15C Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 15C Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹⁵ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 15C of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the unsecured deficiency claim of Lehigh Valley 1, LLC against Whitehall Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 15C Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
Debtors.	:	Jointly Administered ¹⁶
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

**CLASS 15D: UNSECURED DEFICIENCY CLAIM OF LEHIGH VALLEY 1, LLC
AGAINST SAUCON TRUST**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 15D Ballot is submitted to you to solicit your vote to accept or reject the Debtors’ Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Plan”). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the “Disclosure Statement”). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors’ case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 1D5 Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹⁶ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 15D of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of the unsecured deficiency claim of Lehigh Valley 1, LLC against Saucon Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 15D Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹⁷
	:	

**BALLOT FOR ACCEPTING OR REJECTING DEBTORS'
CHAPTER 11 PLAN OF REORGANIZATION DATED AS OF MAY 15, 2026**

CLASS 16A: CONVENIENCE CLASS CLAIM AGAINST WHITEHALL MANOR, INC.

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 16A Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 16A Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

¹⁷ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2, INCLUDING CONVENIENCE CLASS ELECTION.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 16A of the Plan against one or more of the Debtors as of ____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of a convenience class claim against Whitehall Manor, Inc. or has elected to be treated as a holder of a convenience class claim against Whitehall Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 16A Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

Convenience Class Election. The undersigned, a holder of a General Unsecured Claim against Whitehall Manor, Inc. in excess of \$5,000 as of __ [__], 2026 hereby elects to be treated as a Class 16A Convenience Class Creditor and elects to reduce its claim to \$5,000.

☐ ELECT CONVENIENCE CLASS TREATMENT

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹⁸
	:	

CLASS 16B: CONVENIENCE CLASS CLAIM AGAINST WHITEHALL TRUST

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 16B Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 16B Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or

¹⁸ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2, INCLUDING CONVENIENCE CLASS ELECTION.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 16B of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of a convenience class claim against Whitehall Trust, or has elected to be treated as a holder of a convenience class claim against Whitehall Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 16B Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

Convenience Class Election. The undersigned, a holder of a General Unsecured Claim against Whitehall Trust in excess of \$5,000 as of __ [___], 2026 hereby elects to be treated as a Class 16B Convenience Class Creditor and elects to reduce its claim to \$5,000.

☐ ELECT CONVENIENCE CLASS TREATMENT

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹⁹
	:	

**CLASS 16C: CONVENIENCE CLASS CLAIM AGAINST SAUCON VALLEY MANOR,
INC.**

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 16C Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 16C Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or

¹⁹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2, INCLUDING CONVENIENCE CLASS ELECTION.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 16C of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$_____

Item 2. Certification. By returning this Ballot, the holder of a convenience class claim against Saucon Valley Manor, or has elected to be treated as a holder of a convenience class claim against Saucon Valley Manor, Inc. identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 16C Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

Convenience Class Election. The undersigned, a holder of a General Unsecured Claim against Saucon Valley Manor in excess of \$5,000 as of __ [__], 2026 hereby elects to be treated as a Class 16C Convenience Class Creditor and elects to reduce its claim to \$5,000.

☐ ELECT CONVENIENCE CLASS TREATMENT

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ²⁰
	:	

CLASS 16D: CONVENIENCE CLASS CLAIM AGAINST SAUCON TRUST

THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN IS 5:00 P.M., PREVAILING EASTERN TIME, ON _____

This Class 16D Ballot is submitted to you to solicit your vote to accept or reject the Debtors' Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Plan"). The Plan is Appendix A to the Disclosure Statement with Respect to the Chapter 11 Plan of Reorganization dated as of May 15, 2026 (the "Disclosure Statement"). Both the Plan and the Disclosure Statement are included in the materials accompanying this Ballot and have been posted on the Debtors' case website at _____. Each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Plan.

If you are the Holder of a Class 16D Prepetition Claim, please use this Ballot to cast your vote to accept or reject the Plan. The Disclosure Statement has been approved by the Bankruptcy Court as providing adequate information to assist you in deciding how to vote on the Plan. The Bankruptcy Court's approval of the Disclosure Statement does not indicate approval of the Plan.

The Plan can be confirmed by the Bankruptcy Court and thereby made binding on you if the Plan (1) is accepted by the holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class of Claims who vote on the Plan, and (2) otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, the Class or Classes rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim or Claims under the Plan. If you hold Claims in more than one Class or in multiple accounts, you will receive a Ballot for each class or account in which you are entitled to vote.

²⁰ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

Upon completion, this Ballot should be returned to the Debtors' Voting Agent, Omni Agent Solutions, Inc. by mail, overnight courier or personal delivery to:

Whitehall Trust, Ballot Processing
Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367
818-906-8300
WhitehallInquiries@OmniAgnt.com

If your Ballot is not received by the Voting Agent on or before the Voting Deadline and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan. Ballots will not be accepted by facsimile transmission. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

THE VOTING DEADLINE IS 5:00 P.M. EASTERN TIME ON _____, 2026.

**PLEASE READ THE FOLLOWING
INSTRUCTIONS BEFORE COMPLETING THIS BALLOT.**

HOW TO VOTE:

1. COMPLETE ITEM 1.
2. REVIEW THE CERTIFICATIONS CONTAINED IN ITEM 2, INCLUDING CONVENIENCE CLASS ELECTION.
3. SIGN AND DATE THE BALLOT.
4. RETURN THE BALLOT IN THE ENCLOSED PRE-ADDRESSED POSTAGE-PAID ENVELOPE.
5. YOU MUST VOTE THE FULL AMOUNT OF YOUR CLAIM *EITHER* TO ACCEPT OR TO REJECT THE PLAN AND MAY NOT SPLIT YOUR VOTE.
6. ANY EXECUTED BALLOT RECEIVED THAT DOES NOT INDICATE EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN OR THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED.

Item 1. Vote. The undersigned, a holder of a Prepetition Claim in Class 16D of the Plan against one or more of the Debtors as of _____, 2026 in the amount set forth below votes to (check one box):

☐ **ACCEPT** the Plan

☐ **REJECT** the Plan

Creditor: _____

Claim Amount: \$ _____

Item 2. Certification. By returning this Ballot, the holder of a convenience class claim against Saucon Trust. or has elected to be treated as a holder of a convenience class claim against Saucon Trust identified in Item 2 certifies that (1) it has full power and authority to vote to accept or reject the Plan with respect to the Claim listed in Item 2, (2) it was the Holder of the Claim described in Item 2 as of _____, (3) all Ballots to vote Class 16D Claims submitted by the Holder indicate the same vote to accept or reject the Plan that the Holder has indicated on this Ballot, and (d) it has received a copy of the Disclosure Statement (including the appendices thereto) and understands that the solicitation of votes for the Plan is subject to all the terms and conditions set forth in the Disclosure Statement and Plan.

Convenience Class Election. The undersigned, a holder of a General Unsecured Claim against Saucon Trust in excess of \$5,000 as of __ [___], 2026 hereby elects to be treated as a Class 16D Convenience Class Creditor and elects to reduce its claim to \$5,000.

☐ ELECT CONVENIENCE CLASS TREATMENT

**YOUR RECEIPT OF THIS BALLOT DOES NOT SIGNIFY
THAT YOUR CLAIM HAS BEEN OR WILL BE ALLOWED.**

Name of Claim Holder: _____
(Print or Type)

Account Number (if applicable): _____

Last 4 digits of Social Security or Federal Tax I.D. No.: _____
(Optional)

Signature: _____

Print Name: _____

Title: _____
(If Appropriate)

Street Address: _____

City, State, Zip Code: _____

Telephone Number: () _____

Date Completed: _____

This Ballot shall not constitute or be deemed a proof of claim or equity interest, an assertion of a claim or equity interest, or the allowance of a claim or equity interest.

UPON COMPLETION, THIS BALLOT SHOULD BE RETURNED TO THE DEBTORS' VOTING AGENT, OMNI AGENT SOLUTIONS INC., AS DIRECTED. IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING AGENT ON OR BEFORE THE VOTING DEADLINE AND SUCH DEADLINE IS NOT EXTENDED, YOUR VOTE WILL NOT COUNT AS EITHER AN ACCEPTANCE OR REJECTION OF THE PLAN.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, OR IF YOU NEED A BALLOT OR ADDITIONAL COPIES OF THE DISCLOSURE STATEMENT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE VOTING AGENT BY TELEPHONE AT 888-682-0360 (US & Canada toll free) and 818-949-2750 (international).

EXHIBIT 2

NOTICE OF NON-VOTING STATUS

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ¹
	:	

**NOTICE OF NON-VOTING STATUS UNDER THE
DEBTORS' CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On December 26, 2025 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

2. On _____, 2026, the United States Bankruptcy Court for the Eastern District of Pennsylvania (the "Bankruptcy Court") entered an Order Approving (I) the Disclosure Statement; (II) Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan; and (III) Related Notice and Objection Procedures (Docket No. _____, the "Approval Order").

¹ The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors' mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

3. Among other things, the Approval Order: (a) approved the Disclosure Statement with Respect to the Debtors' Chapter 11 Plan of Reorganization Dated as of May 15, 2026 (Docket No. ___, the "Disclosure Statement"); (b) established certain procedures (collectively, the "Solicitation Procedures") for the solicitation and tabulation of votes to accept or reject the Debtors' Chapter 11 Plan of Reorganization Dated as of May 15, 2026 (Docket No. ___, the "Plan"); (c) approved the contents of the proposed solicitation packages to be distributed to the Debtors' stakeholders who are entitled to vote to accept or reject the Plan (collectively, the "Solicitation Packages"); (d) approved the forms of notice to be sent to certain stakeholders who are not entitled to vote to accept or reject the Plan, and (e) approved other notice and objection procedures in connection with the hearing to confirm the Plan (the "Confirmation Hearing").

4. Pursuant to Rule 3017(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and the Approval Order, the Debtors: (a) are required to provide Solicitation Packages to all creditors entitled to vote to accept or reject the Plan; and (b) are not required to provide Solicitation Packages to holders of claims or interests in classes under the Plan that are conclusively presumed to either accept or reject the Plan (collectively, the "Non-Voting Classes").

5. The Non-Voting Classes, and their proposed treatment under the Plan, are set forth immediately below:

Class 6: Allowed Secured Claims of Ameris Bank are not impaired under the Plan and will be satisfied in full. Holders of claims in Class 6 are conclusively presumed to have accepted the Plan and are not entitled to vote to accept or reject the Plan on account of such claims.

Class 12: Allowed Priority Unsecured Claims are not impaired under the Plan and will be satisfied in full. Holders of claims in Class 12,

inclusive of Classes 12A, 12B, 12C and 12D, are conclusively presumed to have accepted the Plan and are not entitled to vote to accept or reject the Plan on account of such claims.

Class 17: Interests in the Debtors are not impaired under the Plan. Under the Plan, holders of interests in the Debtors will retain their Interests in exchange for new value provided to fund the Plan. Holders of Class 17 Interests are conclusively presumed to accept the Plan and are not entitled to vote to accept or reject the Plan.

6. YOU HAVE BEEN IDENTIFIED AS THE HOLDER OF A CLAIM OR INTEREST IN A NON-VOTING CLASS UNDER THE PLAN AND THEREFORE ARE NOT ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN ON ACCOUNT OF SUCH CLAIM OR INTEREST. Accordingly, pursuant to the Approval Order, you are receiving this Notice in lieu of a Solicitation Package containing, among other things, copies of the Disclosure Statement and the Plan. Should you wish to obtain a copy of either the Disclosure Statement or the Plan, copies of both documents (including any exhibits and appendices thereto) are available at no charge from the Voting Agent at <https://omniagentsolutions.com/Whitehall>.

7. If you wish to challenge the Debtors' classification of your Claim, you must file a motion, pursuant to Bankruptcy Rule 3018(a) (a "Rule 3018 Motion"), for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Plan and serve such motion on the Debtors **so that it is received by _____, 2026**. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018 Motion, such creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing prior to _____, 2026 (i.e., the last date fixed for creditors to vote to accept or reject the Plan). Rule 3018 Motions that are not timely filed and served in the manner as set forth above will not be considered.

8. The Confirmation Hearing will be held at the United States Bankruptcy Court for the Eastern District of Pennsylvania, 201 Penn St., Fourth Floor, Reading, PA 19601 on _____ at **.m., Eastern time**. The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date at the Confirmation Hearing or any continued hearing.

9. Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Bankruptcy Court at the address set forth in the preceding paragraph and served on the following parties by no later than **5:00 p.m., Eastern time, on _____, 2026**:

- the Debtors, c/o Dilworth Paxson, LLP, 1650 Market St., Suite 1300, Philadelphia, Pennsylvania 19103 (Attn: Sue Henry); and
- the Office of The United States Trustee, District of New Jersey, 1 Newark Center, Newark, NJ 07102 (attn: Rachel Wolf).

Dated: __ __, 2026

/s/

DILWORTH PAXSON LLP

Lawrence G. McMichael

Anne M. Aaronson

Michelle V. Lee

1650 Market St., Suite 1300

Philadelphia, PA 19103

Telephone: (215) 575-7000

Counsel for the Debtors and Debtors in Possession

EXHIBIT 3

[CONFIRMATION HEARING NOTICE]

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re:	:	Chapter 11
	:	
Whitehall Manor, Inc., et al.,	:	Case No. 25-15245 (PMM)
	:	
Debtors.	:	Jointly Administered ²
	:	

**NOTICE OF (A) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT AND
SOLICITATION PROCEDURES; (B) DEADLINE FOR CASTING VOTES TO ACCEPT
OR REJECT CHAPTER 11 PLAN; (C) HEARING TO CONSIDER CONFIRMATION
OF CHAPTER 11 PLAN AND (D) RELATED MATTERS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to an order dated ____ [___], 2026 (Docket No. [___], the “Approval Order”), the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Court”) has (a) approved the Disclosure Statement With Respect to the Chapter 11 Plan Dated May 15, 2026 (the “Disclosure Statement”) filed by the above-captioned debtors and debtors in possession (the “Debtors”) and (b) authorized the Debtors to solicit votes to accept or reject the Debtors’ Chapter 11 Plan of Reorganization Dated May 15, 2026 (as may be amended, the “Plan”).

2. The Approval Order establishes the date on which the Disclosure Statement is approved as the Record Date for determining the holders of prepetition claims entitled to vote to accept or reject the Plan and establishes _____, 2026 as the Voting Deadline for submission of ballots to accept or reject the Plan (the “Ballots”). Holders of claims entitled to vote to accept or reject the Plan will receive the following materials: (a) this Notice, (b) a copy of the Approval Order (without exhibits) to which this Notice corresponds, (c) the Disclosure Statement, (d) the Plan, and (e) one or more Ballots (and return envelopes) to be used in voting to accept or reject the Plan (collectively, the “Solicitation Package”). Failure to follow the instructions set forth in the Ballot may disqualify that Ballot and the vote represented thereby.

3. If you are not entitled to vote to accept or reject the Plan but believe that you should be entitled to vote to accept or reject the Plan, then you must serve on the Notice Parties (defined below) and file with the Bankruptcy Court a motion for an order pursuant to Bankruptcy Rule 3018(a) (a “Rule 3018(a) Motion”) temporarily allowing such claim in a different amount for purposes of voting to accept or reject the Plan by _____, 2026. The Ballot of any creditor filing a Rule 3018(a) Motion shall not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes, after notice and a hearing.

² The Debtors and debtors-in-possession in these Chapter 11 Cases and the last four digits of their respective taxpayer identification numbers are as follows: (i) Whitehall Trust (4229); (ii) Saucon Trust (4229); (iii) Whitehall Manor, Inc. (5606); (iv) Saucon Valley Manor, Inc. (2894). The Debtors’ mailing address is 1177 6th Street, Whitehall, PA 18052. The Dismissal Order, entered on March 19, 2026, dismissed the cases of debtor Whitehall Trust, Case No. 25-15241-PMM and debtor Saucon Trust, Case No. 25-15243-PMM.

4. A hearing to consider confirmation of the Plan (the “Confirmation Hearing”) will be held at the United States Bankruptcy Court for the Eastern District of Pennsylvania, 201 Penn St., 4th Floor, Reading, PA 19601 **on _____, 2026 at ____ a.m., prevailing Eastern time.** The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date at the Confirmation Hearing or any continued hearing.

5. Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the Claim or Interest of such party; (c) state with particularity the basis and nature of any objection; (d) be filed with the Court electronically in accordance with the Court’s Order Approving Notice, Case Management and Administrative Procedures; and (e) be served on the following parties (the “Notice Parties”) no later than _____, 2026 (the “Plan Objection Deadline”): (i) counsel for the Debtors, Dilworth Paxson LLP, 1650 Market Street, Suite 1200, Philadelphia, PA 19103 (Attn: Michelle V. Lee); and (ii) the Office of The United States Trustee, District of New Jersey, 1 Newark Center, Newark, New Jersey 07102 (Attn: Rachel Wolf).

7. Copies of the Disclosure Statement and the Plan requested by parties in interest may be obtained from the Voting Agent, Omni Agent Solutions, Inc. at <https://omniagentsolutions.com/Whitehall>.

8. If you have any questions regarding this Notice, please call the Voting Agent at **888-682-0360 (US & Canada toll free) and[AA22.1] 818-949-2750 (international).**

UNLESS AN OBJECTION IS TIMELY FILED AND SERVED AS PROVIDED HEREIN, IT MAY NOT BE CONSIDERED AT THE HEARING.

Date: _____, 2026

Lawrence G. McMichael
Anne M. Aaronson
Michelle V. Lee
DILWORTH PAXSON LLP
1650 Market St., Suite 1200
Philadelphia, PA 19103
Telephone: (215) 575-7000
Facsimile: (215) 575-7200
*Counsel for the Debtor and
Debtor in Possession*