

ORDERED.

Dated: May 22, 2026



Catherine Peek McEwen
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION
www.flmb.uscourts.gov

In re:

RAD Diversified REIT, Inc.;

RAD Diversified OZ Fund, LP;

DHI Fund, LLC;

DHI Holdings, LP; *and*

DDH Fund, LLC,

Debtors.

Chapter 11

Case No. 8:26-bk-01636-CPM

Jointly Administered with

Case No. 8:26-bk-01637-CPM

Case No. 8:26-bk-01638-CPM

Case No. 8:26-bk-01639-CPM

Case No. 8:26-bk-01640-CPM

**ORDER APPROVING DEBTORS' APPLICATION TO EMPLOY
ICE MILLER LLP AS SECTION 327(e) SPECIAL COUNSEL TO THE DEBTORS**

THIS MATTER came before the Court without hearing on the *Debtors' Application to Employ Ice Miller LLP as Section 327(e) Special Counsel to the Debtors* [Dkt. No. 391] and the *Supplemental Declaration of Matthew Fornshell in Support of Debtors' Application to Employ Ice Miller LLP as Section 327(e) Special Counsel to the Debtors* [Dkt. No. 468] (together, the "**Application**"). The Application was filed on negative notice and no objections were timely filed;

due and proper notice of the Application having been provided; and the relief requested in the Application being in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and the Court having determined that the legal and factual bases set forth in the Application (and the exhibits attached thereto) establish just cause for the relief granted herein;

IT IS HEREBY ORDERED that:

1. The Application is **APPROVED**.
2. The employment and retention of Ice Miller¹ as special counsel to the Debtors for SEC Matters on the terms set forth in the 2025 Engagement Letter is approved pursuant to section 327(e) of the Bankruptcy Code, effective as of March 1, 2026.
3. Any additional services beyond those set forth in this Order shall be subject to further order of this Court.
4. Ice Miller shall apply for compensation on an hourly basis, at the rates described in the Application, plus reimbursement of actual, necessary expenses incurred pursuant to sections 330 and 331 of the Bankruptcy Code, applicable federal and local rules of procedure, and applicable orders of this Court.
5. Ice Miller shall use good faith and commercially reasonable efforts to avoid duplication of services with any of the Debtors' other professionals. Ice Miller shall consult with the Debtors' and the Committee's professionals before engaging in work for the Debtors to confirm that the work is required given the Debtors' bankruptcy filing and that no duplication of services is occurring.

¹ Capitalized terms used herein shall have a meaning ascribed to them in the Application.

6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Attorney Joseph A. Pack, Esq. is directed to serve a copy of this Order on interested parties who do not receive service by CM/ECF, consistent with the other Orders of this Court, and file a proof of service within three days of entry of this Order.