UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	**Chapter 11**
BROADWAY REALTY I CO., LLC, et al.,	:	**Case No. 25-11050 (DSJ)**
Debtors.[1]	:	**(Jointly Administered)**

ORDER (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, (II) APPROVING PROCEDURES FOR FILING PROOFS OF CLAIM, AND (III) APPROVING NOTICE THEREOF

[1] The last four digits of Broadway Realty I Co., LLC's tax identification number are 5426. A complete list of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.stretto.com/broadwayrealty. The Debtors' mailing addresses are located at 2 Grand Central Tower, 140 East 45th St., 12th Floor, New York, NY 10017.

Upon the motion (the "Motion") of David Barse, in his capacity as Plan Administrator (the "Plan Administrator") for the above-captioned debtors (collectively, the "Debtors"), for entry of an order (this "Bar Date Order") pursuant to Bankruptcy Rule 3003(c)(3), sections 105(a), 501, 502, 503, and 1142 of the Bankruptcy Code, Local Bankruptcy Rules 2002-1 and 3003-1, and the Guidelines: (a) setting Bar Dates for creditors to file proofs of claim (each, a "Proof of Claim") in the Chapter 11 Cases; (b) approving procedures for filing Proofs of Claim; and (c) approving the form and manner of notice of the Bar Dates; all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference M-431*, dated January 31, 2012 (Preska, C.J.); and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed in the Motion, and it appearing that no other or further notice need be provided; ~~and this Court having held a hearing to consider the relief requested in the Motion, if necessary;~~ **and no objection having been filed;** and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, **[DSJ 4/28/2026]**

IT IS HEREBY ORDERED THAT

The Motion is granted to the extent set forth herein.

Unless otherwise provided herein, the following Bar Dates are hereby approved and established in these Chapter 11 Cases:

June 8, 2026 at 4:00 p.m. (prevailing Eastern Time) shall be the deadline for each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including any governmental units (as defined in section 101(27) of the Bankruptcy Code) ("Governmental Units")), to file a Proof of Claim in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors (the "General Claims Bar Date"), unless otherwise provided herein;

June 8, 2026 at 4:00 p.m. (prevailing Eastern Time) shall be the deadline for Governmental Units to file a Proof of Claim in respect of a prepetition claim against any of the Debtors (the "Governmental Bar Date"). For the avoidance of doubt, as acknowledged in the Debtors' Disclosure Statement Motion [ECF No. 672, ¶ 6], no bar date was established in these Chapter 11 Cases prior to the date hereof, and no governmental unit has been barred from filing a claim by virtue of the expiration of the 180-day period under section 502(b)(9) of the Bankruptcy Code; and

June 8, 2026 at 4:00 p.m. (prevailing Eastern Time) shall be the deadline for all entities asserting Administrative Expense Claims (as defined in the Second Amended Joint Chapter 11 Plan [ECF No. 980] (the "Plan")), other than (i) Fee Claims subject to the deadline set forth in Plan Section 2.2; (ii) claims on account of Intercompany Loans; (iii) the PES Administrative Expense Claim; and (iv) Statutory Fees, to file requests for payment of such Administrative Expense Claims so that they are actually received by Stretto on or before such date (the "Administrative Expense Bar Date," and collectively with the General Claims Bar Date and the Governmental Bar Date, the "Bar Dates"). Any entity that fails to timely file a request for payment shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claim against the Debtors or their assets, as provided in Plan Section 2.1(b).

The Bar Date Notice, substantially in the form annexed hereto as **Exhibit 1**, is approved.

The Administrative Expense Bar Date Notice, substantially in the form annexed hereto as **Exhibit 2**, is approved.

The Tenant Notice, substantially in the form annexed hereto as **Exhibit 3**, is approved.

The Publication Notice, substantially in the form annexed hereto as **Exhibit 4**, is approved.

The Proof of Claim Form, substantially in the form annexed hereto as **Exhibit 5**, is approved.

The Administrative Expense Proof of Claim Form, substantially in the form annexed hereto as **Exhibit 6**, is approved.

In accordance with Bankruptcy Rule 3003(c)(2), any holder of a Claim that is not excepted from the requirements of this Bar Date Order and fails to timely file a Proof of Claim in the appropriate form shall be forever barred, estopped, and enjoined from (a) asserting such Claim against the Debtors and their estates, (b) voting on any chapter 11 plan filed in the Chapter 11 Cases on account of such Claim, and (c) participating in any distribution in the Chapter 11 Cases on account of such Claim.

The following procedures for the filing of Proofs of Claim are hereby approved:

Proofs of Claim must conform substantially to either (i) the personalized Proof of Claim form provided by the Plan Administrator or (ii) Official Form 410;

Proofs of Claim must be (i) filed electronically through Stretto's online claims filing portal at https://cases.stretto.com/broadwayrealty/file-a-claim/; or (ii) transmitted by hand delivery, first-class U.S. mail, or overnight delivery to: Broadway Realty Claims Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602;

Proofs of Claim will be deemed filed only when actually received by Stretto on or before the applicable Bar Date;

Proofs of Claim must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why documentation is not available; (iii) be written in the English language; and (iv) be denominated in United States dollars;

Proofs of Claim must specify by name and case number the Debtor against which the claim is asserted. If the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate Proof of Claim form must be filed with respect to each Debtor. If the holder lists multiple Debtors on the Proof of Claim, such claim will be treated as if filed only against the first-listed Debtor. If the holder files a Proof of Claim without identifying a specific Debtor, such Proof of Claim will be deemed filed only against Broadway Realty I Co., LLC (Case No. 25-11050);

In addition, any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach documentation identifying the particular invoices for which such claim is asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable); and

Proofs of Claim sent by facsimile, telecopy, or electronic mail transmission will not be accepted and will not be deemed timely filed.

Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a claim who is required to timely file a Proof of Claim on or before the applicable Bar Date as provided herein, but fails to do so, (i) shall not be treated as a creditor with respect to such claim for the purposes of voting on a chapter 11 plan and distribution in these Chapter 11 Cases on account of such claim; and (ii) forever shall be barred, estopped, and enjoined from asserting such claim against each of the Debtors and their property (or filing a Proof of Claim with respect thereto), and each of the Debtors and their respective chapter 11 estates, successors, and property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim.

Except as otherwise set forth herein, the following persons or entities holding claims against the Debtors arising prior to the Petition Date are required to file Proofs of Claim on or before the applicable Bar Date:

any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as "contingent," "unliquidated," or "disputed," if such entity desires to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;

any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules; and any person or entity that believes that any prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than the Debtor identified in the Schedules.

The persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, or Governmental Units) who hold the following claims are not required to file a Proof of Claim on or before the applicable Bar Date, solely with respect to the claims described below:

any claim listed on the Schedules filed by the Debtors; provided, that (i) the claim is not listed on the Schedules as "disputed," "contingent," or "unliquidated," (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;

any claim as to which the holder already has filed a signed Proof of Claim with Stretto against the respective Debtor(s) with respect to the claim being asserted, utilizing the Proof of Claim form or Official Form 410, and has otherwise complied with the procedures set forth herein;

an administrative expense allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course of business (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code);

any claim that has been allowed by order of this Court entered on or before the applicable Bar Date;

any claim that has been paid in full or will be paid in full in accordance with the Bankruptcy Code or an order of this Court;

any claim for which a separate deadline has been fixed by an order of this Court entered on or before the applicable Bar Date;

any equity interest in the Debtors, which interest exclusively is based upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; provided, that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth herein;

a claim held by a current employee of the Debtors, if an order of the Court authorized the Debtors to honor such claim in the ordinary course of business for wages, commissions, or benefits; provided, that a current employee must file a Proof of Claim by the applicable Bar Date for all other claims arising before the Petition Date, including, but not limited to, claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;

any claim based on indemnification, contribution, or reimbursement of a current or former officer, director, or employee of any of the Debtors;

any claim held by a Debtor or non-Debtor subsidiary or affiliate against another Debtor;

Flagstar Bank, N.A.;

Fee Claims of Professionals, subject to the deadline set forth in Plan Section 2.2 (i.e., forty-five (45) days after the Effective Date, or May 15, 2026);

the Plan Administrator and professionals retained by the Plan Administrator, whose fees and expenses are governed by Plan Section 5.2(b)(iii) and the PA Agreement; and

the United States Trustee, on account of fees payable pursuant to 28 U.S.C. § 1930.

Nothing in this Bar Date Order shall prejudice the right of the Plan Administrator or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules as to amount, liability, characterization, or otherwise, and to subsequently designate any claim as disputed, contingent, or unliquidated.

The Bar Date Notice is approved and shall be deemed adequate and sufficient if served by first-class mail at least thirty-five (35) days prior to the applicable Bar Date on:

the Office of the United States Trustee for the Southern District of New York;

all known creditors and other known holders of potential claims against any of the Debtors' estates, including all known holders of claims as reflected in the Schedules and on the claims register maintained by Stretto;

all entities that have requested notice pursuant to Bankruptcy Rule 2002;

all persons or entities that have filed Proofs of Claim in the Chapter 11 Cases as of the date of the Bar Date Order;

all known counterparties to executory contracts and unexpired leases of the Debtors, at the addresses stated therein or as updated pursuant to a request by the counterparty or by returned mail from the post office with a forwarding address;

all known parties to pending litigation with the Debtors as of the date of entry of the Bar Date Order;

all parties who have sent correspondence to the Court and are listed on the Court's electronic docket as of the date of entry of the Bar Date Order;

all current and former employees of the Debtors, to the extent that contact information for former employees is available in the Debtors' records;

all known non-Debtor equity and interest holders of the Debtors as of the date of entry of the Bar Date Order;

the Internal Revenue Service;

the Office of the United States Attorney for the Southern District of New York;

the Office of the Attorney General for the State of New York;

the New York City Department of Finance;

the New York City Department of Environmental Protection (NYC Water Board);

the New York State Department of Taxation and Finance;

all other governmental and regulatory authorities that regulate the Debtors or to which the Debtors have paid taxes within one year prior to the Petition Date; and

such additional persons and entities as deemed appropriate by the Plan Administrator.

Notwithstanding any other provision of this Bar Date Order, to the extent the Plan Administrator is required to serve notice of the Bar Dates on the residential tenants of the Debtors' properties (the "Tenants"), the Plan Administrator is authorized to provide notice of the Bar Dates to Tenants in accordance with the Tenant Notice Procedures described in the Motion, as follows:

For Tenants for whom the Debtors have a valid email address on file, the Plan Administrator is authorized to serve such Tenants with notice of the Bar Dates by email, in lieu of first-class mail service, within five (5) business days of entry of this Order. Such email notice shall contain the same material information as the Bar Date Notice, including the applicable Bar Dates, instructions for filing a Proof of Claim, the consequences of failing to file a Proof of Claim, and contact information for Stretto;

For Tenants for whom the Debtors do not have a valid email address on file, or in the event that an email notice is returned as undeliverable and the Debtors have a mailing address on file for such Tenant, the Plan Administrator shall serve such Tenants with the Tenant Notice on a 4¼" x 6" postcard, substantially in the form annexed hereto as Exhibit 3, via first-class presort postage or the most cost-effective method available, within five (5) business days of entry of this Order or, in the case of returned email notices, promptly upon receipt of the undeliverable notification; and

No further notice to Tenants of the Bar Dates shall be necessary beyond the notice procedures set forth in this paragraph 16.

The Plan Administrator shall publish the publication notice, at least twenty-eight (28) days prior to the General Claims Bar Date, or as soon as practicable thereafter, with any necessary modifications for ease of publication, once in the national edition of *USA Today*, subject to applicable publication deadlines, which publication is approved and shall be deemed good, adequate, and sufficient publication notice of the Bar Dates and the procedures for filing Proofs of Claim in these Chapter 11 Cases. The Plan Administrator is further authorized, in his sole discretion, to publish the publication notice in additional local newspapers or publications as he deems appropriate.

In addition, in the event the Plan Administrator amends or supplements the Schedules subsequent to the date on which the Bar Date Notice is served, the Plan Administrator shall give notice of any such filing, amendment, or supplement to the holders of affected claims, whereby such holders will have no less than thirty-five (35) days from the notice date to file Proofs of Claim with respect to their claims.

Notification of the relief granted by this Order as provided herein is fair and reasonable and will provide good, sufficient, and proper notice to all creditors (including, for the avoidance of doubt, Tenants) of their rights and obligations in connection with claims they may have against the Debtors in these Chapter 11 Cases.

The Plan Administrator and Stretto are authorized and empowered to take all actions and make any payments necessary to effectuate the relief granted pursuant to this Bar Date Order in accordance with the Motion.

Notwithstanding anything to the contrary, the terms and conditions of this Bar Date Order are immediately effective and enforceable upon its entry.

Entry of this Bar Date Order is without prejudice to the right of the Plan Administrator to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file proofs of claim or interest or be barred from doing so.

The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Bar Date Order.

Dated: New York, New York
April 28, 2026

s/ David S. Jones
HONORABLE DAVID S. JONES
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Bar Date Notice

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Counsel to David Barse, as Plan Administrator

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
BROADWAY REALTY I CO., LLC, et al.,	)	Case No. 25-11050
Debtors.[4]	)	(Jointly Administered)

NOTICE OF DEADLINE REQUIRING FILING OF PROOFS OF CLAIM ON OR BEFORE JUNE 8, 2026, AND RELATED PROCEDURES FOR FILING PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGES 3 AND 4 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

[4] The last four digits of Broadway Realty I Co., LLC's tax identification number are 5426. A complete list of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.stretto.com/broadwayrealty. The Debtors' mailing addresses are located at 2 Grand Central Tower, 140 East 45th St., 12th Floor, New York, NY 10017.

The United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing **June 8, 2026 at 4:00 p.m. prevailing Eastern Time** (the "General Claims Bar Date"), as the last date for each person or entity[5] (including individuals, partnerships, corporations, joint ventures, and trusts) to file a Proof of Claim against any of the Debtors listed on pages 3 and 4 of this notice (collectively, the "Debtors").

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date filing requirement, the Bar Dates and the procedures set forth below for filing proofs of claim (each, a "Proof of Claim") apply to all Claims (defined below) against the Debtors that arose prior to **May 21, 2025** (the "Petition Date"), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "503(b)(9) Claim").**[6] In addition, governmental units have until **June 8, 2026 at 4:00 p.m. prevailing Eastern Time** (the "Governmental Bar Date," and together with the General Claims Bar Date, the "Bar Dates") to file Proofs of Claim.

A separate notice regarding the deadline for filing requests for payment of Administrative Expense Claims will be provided to known postpetition creditors.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should file a Proof of Claim.

[5] As used herein, the term "entity" has the meaning given to it in section 101(15) of title 11 of the United States Code (the "Bankruptcy Code"), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms "person" and "governmental unit" have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

[6] "503(b)(9) Claims" are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor's business. See 11 U.S.C. § 503(b)(9).

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
BROADWAY REALTY I CO., LLC	5426	25-11050
193 STREET REALTY CO., LLC	5448	25-11051
2 WEST 120TH REALTY CO. LLC	8940	25-11052
25/35 HILLSIDE ASSOCIATES LLC	1398	25-11053
402-412 WEST 148 LLC	1339	25-11054
HILLSIDE REALTY I CO., LLC	5445	25-11055
509 REALTY CO. LLC	1707	25-11057
281/295 WADSWORTH ASSOCIATES, LLC	1213	25-11059
241 SHERMAN LLC	1365	25-11060
WEST 50TH STREET REALTY CO., LLC	2393	25-11062
58 ELIZABETH NY LLC	2303	25-11064
207 REALTY LLC	3215	25-11067
34 SEAMAN ASSOCIATES, LLC	1388	25-11075
233 REALTY NY LLC	0325	25-11082
AUDOBON REALTY LLC	3212	25-11090
536 REALTY CO. LLC	6395	25-11098
237 REALTY NY LLC	0317	25-11105
MANHATTAN REALTY CO. LLC	4024	25-11112
349 REALTY NY LLC	0320	25-11115
1023 REALTY LLC	5232	25-11120
1038 REALTY LLC	5278	25-11123
1042 REALTY LLC	5303	25-11125
1048 REALTY LLC	5339	25-11128
1060 REALTY LLC	5364	25-11130
115 EAST 21 REALTY CO., LLC	0876	25-11131
1171 PRESIDENT LLC	2262	25-11056
1280 REALTY NY LLC	5387	25-11058
1296 REALTY LLC	5409	25-11063
1362 OCEAN LLC	4750	25-11068
147 REALTY CO., LLC	7868	25-11074
1535 OCEAN LLC	4778	25-11080
1554 OCEAN LLC	4812	25-11085
1597 REALTY LLC	5440	25-11091
1601 REALTY LLC	5460	25-11097
1617 REALTY LLC	8842	25-11103
17 REALTY LLC	1475	25-11107
176 CLARKSON AVE LLC	5241	25-11110
18 STREET REALTY CO., LLC	5450	25-11065
1820 REALTY LLC	5554	25-11072
2102 REALTY LLC	5618	25-11076
222 LENOX RD LLC	2414	25-11081
225 PARKSIDE LLC	2397	25-11087
2340 VALENTINE AVENUE REALTY CO., LLC	2388	25-11093
2400 REALTY NY LLC	5517	25-11100
2513 NEWKIRK LLC	1457	25-11106
28-30 ARGYLE LLC	4225	25-11111
292 ST. JOHNS LLC	6469	25-11117
30 ROAD REALTY CO., LLC	5389	25-11118

307 12 ST LLC	4263	25-11122
330 REALTY NY LLC	5722	25-11066
3301 FARRAGUT LLC	6315	25-11071
34 AVENUE REALTY CO., LLC	5422	25-11077
3410 KINGSBRIDGE LLC	2162	25-11083
40-15 HAMPTON LLC	6201	25-11089
405 REALTY LLC	5801	25-11095
426 EAST 22 ST LLC	2378	25-11099
43-60 BAYCHESTER, LLC	2369	25-11104
45-35 REALTY LLC	6224	25-11108
457 SCHENECTADY LLC	2195	25-11113
470 REALTY NY LLC	6944	25-11116
481 EASTERN LLC	6891	25-11121
529 EAST 22 LLC	4918	25-11126
607 RUGBY LLC	4335	25-11061
63-94 AUSTIN REALTY, LLC	2395	25-11069
681 OCEAN LLC	4714	25-11079
706 REALTY NY LLC	3843	25-11086
85 CLARKSON LLC	4656	25-11094
85-05 35 AVENUE REALTY CO., LLC	5423	25-11102
915 REALTY LLC	9374	25-11109
916 CARROLL ST LLC	2462	25-11114
932 CARROLL LLC	1378	25-11119
94-06 34TH AVENUE REALTY CO., LLC	2390	25-11124
94-06 34TH ROAD REALTY CO., LLC	2389	25-11127
990 REALTY NY LLC	9607	25-11129
991 CARROLL ST LLC	2298	25-11070
CLINTON PROPERTY CO., LLC	8353	25-11073
FIELDSTONE NY LLC	1797	25-11078
FOREST PARKWAY REALTY CO., LLC	5390	25-11084
HEATH REALTY LLC	1613	25-11088
KINGSTON PLACE REALTY CO., LLC	2386	25-11092
PARK LANE SOUTH REALTY CO., LLC	5391	25-11096
TREGER MANAGEMENT LLC	5386	25-11101

Who Must File a Proof of Claim

You MUST file a Proof of Claim to share in distributions from the Debtors' estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading "Claims for Which Proofs of Claim Need Not Be Filed" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, "Claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To File

The Plan Administrator is enclosing a personalized Proof of Claim form for use in these cases. If your Claim is scheduled by the Debtors, the form sets forth the amount of your Claim as scheduled by the Debtors, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Plan Administrator to file your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors' notice and claims agent, Stretto, Inc. (the "Notice and Claims Agent"), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors' restructuring website at: http://cases.stretto.com/broadwayrealty.

The following procedures for the filing of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

a) Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim form provided by the Plan Administrator or Official Form 410; (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant under penalty of perjury; and (v) include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.

b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach documentation identifying the particular invoices for which such claim is asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

c) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is asserted. A Proof of Claim filed under Case No. 25-11050 or that does not identify a specific Debtor will be deemed filed only against Broadway Realty I Co., LLC. If the holder lists multiple Debtors on the Proof of Claim, such claim will be treated as if filed only against the first-listed Debtor.

d) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be filed with respect to each Claim.

e) Parties who wish to receive acknowledgment that Stretto received their Proof of Claim must file (i) a copy of the Proof of Claim form (in addition to the original Proof of Claim form sent to Stretto) and (ii) a self-addressed, stamped envelope.

When and Where To File

Each Proof of Claim, including supporting documentation, must be filed so that Stretto actually receives the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on Stretto's website at https://cases.stretto.com/broadwayrealty/file-a-claim, or (ii) first-class U.S. mail, overnight mail, or hand delivery, at the following address: Broadway Realty Claims Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602.

PROOFS OF CLAIM MUST BE FILED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM FILED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY FILED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need ***not*** file a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

a) any claim listed on the Schedules filed by the Debtors; provided, that (i) the claim is not listed on the Schedules as "disputed," "contingent," or "unliquidated," (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, and (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;

b) any claim as to which the holder already has filed a signed Proof of Claim with Stretto against the respective Debtor(s) with respect to the claim being asserted, utilizing the Proof of Claim Form or the Official Bankruptcy Form No. 410 (the "Official Form 410"), and has otherwise complied with the Procedures;

c) an administrative expense allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code);

d) any claim that has been allowed by order of this Court entered on or before the applicable Bar Date;

e) any claim that has been paid in full or will be paid in full in accordance with the Bankruptcy Code or an order of this Court;

f) any claim for which a separate deadline has been fixed by an order of this Court entered on or before the applicable Bar Date;

g) any equity interest in the Debtors, which interest exclusively is based upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; provided, that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the Procedures set forth herein;

h) a claim held by a current employee of the Debtors, if an order of the Court authorized the Debtors to honor such claim in the ordinary course of business for wages, commissions, or benefits; provided, that a current employee must file a Proof of Claim by the applicable Bar Date for all other claims arising before the Petition Date, including, but not limited to, claims with respect to wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;

i) any claim based on indemnification, contribution, or reimbursement of a current officer, director, or employee of any of the Debtors;

j) any claim held by a Debtor or non-Debtor subsidiary or affiliate against another Debtor;

k) Flagstar Bank, N.A.;

l) Professionals seeking Fee Claims, which are subject to the separate deadline set forth in Plan Section 2.2 (i.e., forty-five (45) days after the Effective Date, or May 15, 2026);

m) the Plan Administrator and professionals retained by the Plan Administrator, whose fees and expenses are governed by Plan Section 5.2(b)(iii) and the PA Agreement; and

n) the United States Trustee, on account of fees payable pursuant to 28 U.S.C. § 1930.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT

MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must file your Proof of Claim based on such rejection on or before April 30, 2026, as previously noticed [ECF No. 1272], or by such other date as the Court may fix in the applicable order authorizing such rejection. The Plan Administrator will provide notice of such deadline to the relevant counterparty at the time any such rejection is authorized.

Amended Schedules

In the event the Plan Administrator amends or supplements the Schedules, the Plan Administrator shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least thirty-five (35) days from the date on which such notice is given to file a Proof of Claim with respect to such amended Claim or be forever barred from doing so.

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

Copies of the Debtors' Schedules are available: (a) from Stretto by calling 855-423-1530 (toll free) or 949-669-5873 (international) and/or visiting the Debtors' case website at https://cases.stretto.com/broadwayrealty; (b) by written request to the Plan Administrator's counsel at the address set forth below; and/or (c) for inspection on the Bankruptcy Court's website at http://ecf.nysb.uscourts.gov. A login and password to the Bankruptcy Court's Public Access to

Electronic Court Records are required to access this information and can be obtained at http://www.pacer.psc.uscourts.gov. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not file a Proof of Claim**. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Plan Administrator's right to: (a) dispute, or assert offsets or defenses against, any filed Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to File a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, AND (3) RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

BY ORDER OF THE COURT

New York, New York
Dated: ________, 2026

____

PAUL HASTINGS LLP
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Shlomo Maza
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Counsel to David Barse, as Plan Administrator

EXHIBIT 2

Administrative Expense Bar Date Notice

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shlomomaza@paulhastings.com

Counsel to David Barse, as Plan Administrator

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
BROADWAY REALTY I CO., LLC, et al.,	)	Case No. 25-11050
Debtors.[7]	)	(Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF
ADMINISTRATIVE EXPENSE PROOFS OF CLAIM

TO: ALL PERSONS AND ENTITIES WHO MAY HAVE ADMINISTRATIVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:

Debtor Name	Case Number
BROADWAY REALTY I CO., LLC	25-11050
193 STREET REALTY CO., LLC	25-11051
2 WEST 120TH REALTY CO. LLC	25-11052
25/35 HILLSIDE ASSOCIATES LLC	25-11053
402-412 WEST 148 LLC	25-11054
HILLSIDE REALTY I CO., LLC	25-11055
509 REALTY CO. LLC	25-11057
281/295 WADSWORTH ASSOCIATES, LLC	25-11059
241 SHERMAN LLC	25-11060
WEST 50TH STREET REALTY CO., LLC	25-11062

[7] The last four digits of Broadway Realty I Co., LLC's tax identification number are 5426. A complete list of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.stretto.com/broadwayrealty. The Debtors' mailing addresses are located at 2 Grand Central Tower, 140 East 45th St., 12th Floor, New York, NY 10017.

58 ELIZABETH NY LLC	25-11064
207 REALTY LLC	25-11067
34 SEAMAN ASSOCIATES, LLC	25-11075
233 REALTY NY LLC	25-11082
AUDOBON REALTY LLC	25-11090
536 REALTY CO. LLC	25-11098
237 REALTY NY LLC	25-11105
MANHATTAN REALTY CO. LLC	25-11112
349 REALTY NY LLC	25-11115
1023 REALTY LLC	25-11120
1038 REALTY LLC	25-11123
1042 REALTY LLC	25-11125
1048 REALTY LLC	25-11128
1060 REALTY LLC	25-11130
115 EAST 21 REALTY CO., LLC	25-11131
1171 PRESIDENT LLC	25-11056
1280 REALTY NY LLC	25-11058
1296 REALTY LLC	25-11063
1362 OCEAN LLC	25-11068
147 REALTY CO., LLC	25-11074
1535 OCEAN LLC	25-11080
1554 OCEAN LLC	25-11085
1597 REALTY LLC	25-11091
1601 REALTY LLC	25-11097
1617 REALTY LLC	25-11103
17 REALTY LLC	25-11107
176 CLARKSON AVE LLC	25-11110
18 STREET REALTY CO., LLC	25-11065
1820 REALTY LLC	25-11072
2102 REALTY LLC	25-11076
222 LENOX RD LLC	25-11081
225 PARKSIDE LLC	25-11087
2340 VALENTINE AVENUE REALTY CO., LLC	25-11093
2400 REALTY NY LLC	25-11100
2513 NEWKIRK LLC	25-11106
28-30 ARGYLE LLC	25-11111
292 ST. JOHNS LLC	25-11117
30 ROAD REALTY CO., LLC	25-11118
307 12 ST LLC	25-11122
330 REALTY NY LLC	25-11066
3301 FARRAGUT LLC	25-11071
34 AVENUE REALTY CO., LLC	25-11077
3410 KINGSBRIDGE LLC	25-11083
40-15 HAMPTON LLC	25-11089
405 REALTY LLC	25-11095
426 EAST 22 ST LLC	25-11099
43-60 BAYCHESTER, LLC	25-11104
45-35 REALTY LLC	25-11108
457 SCHENECTADY LLC	25-11113
470 REALTY NY LLC	25-11116
481 EASTERN LLC	25-11121
529 EAST 22 LLC	25-11126
607 RUGBY LLC	25-11061

63-94 AUSTIN REALTY, LLC	25-11069
681 OCEAN LLC	25-11079
706 REALTY NY LLC	25-11086
85 CLARKSON LLC	25-11094
85-05 35 AVENUE REALTY CO., LLC	25-11102
915 REALTY LLC	25-11109
916 CARROLL ST LLC	25-11114
932 CARROLL LLC	25-11119
94-06 34TH AVENUE REALTY CO., LLC	25-11124
94-06 34TH ROAD REALTY CO., LLC	25-11127
990 REALTY NY LLC	25-11129
991 CARROLL ST LLC	25-11070
CLINTON PROPERTY CO., LLC	25-11073
FIELDSTONE NY LLC	25-11078
FOREST PARKWAY REALTY CO., LLC	25-11084
HEATH REALTY LLC	25-11088
KINGSTON PLACE REALTY CO., LLC	25-11092
PARK LANE SOUTH REALTY CO., LLC	25-11096
TREGER MANAGEMENT LLC	25-11101

PLEASE TAKE NOTICE THAT:

On May 21, 2025 (the "Petition Date"), Broadway Realty I Co., LLC and the above-captioned debtors and debtors in possession (together, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"). On January 16, 2026, the Court entered the Order Confirming the Second Amended Joint Chapter 11 Plan [ECF No. 981] (the "Confirmation Order"). The Effective Date of the Plan occurred on March 31, 2026, at which time David Barse of DMB Holdings, LLC was appointed as Plan Administrator (the "Plan Administrator") pursuant to the Plan and the Plan Administrator Agreement dated March 31, 2026.

On [DATE], the Court entered an order [ECF No. [●]] (the "Bar Date Order") establishing certain dates by which certain parties holding Administrative Expense Claims (as defined in the Plan) against the Debtors must file proofs of claim ("Proofs of Administrative Expense Claim").

For your convenience, enclosed with this notice (this "Notice") is a Proof of Administrative Expense Claim Form. You may utilize the form provided by the Plan Administrator to file your Administrative Expense Claim. Additional forms may be obtained by contacting Stretto at 855-

423-1530 (toll free) or 949-669-5873 (international) or by visiting the Debtors' case website at https://cases.stretto.com/broadwayrealty.

As used in this Notice, the term "entity" has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the United States Trustee for the Southern District of New York. In addition, the terms "persons" and "governmental units" are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term "claim" means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

I. The Administrative Expense Claims Bar Date.

The Bar Date Order establishes **June 8, 2026 at 4:00 p.m. (prevailing Eastern Time)** as the bar date for filing Proofs of Administrative Expense Claim (the "Administrative Expense Claims Bar Date"). The Administrative Expense Claims Bar Date applies to all Administrative Expense Claims against the Debtors not otherwise Allowed by a Final Order, other than: (i) Fee Claims (subject to the forty-five-day deadline set forth in Plan Section 2.2, i.e., May 15, 2026); (ii) claims on account of Intercompany Loans; (iii) the PES Administrative Expense Claim; and (iv) Statutory Fees.

Section 2.1(b) of the Plan expressly provides that failure to file a Proof of Administrative

Expense Claim by the Administrative Expense Claims Bar Date will result in the claimant being forever barred, estopped, and enjoined from asserting such Administrative Expense Claim against the Debtors or their assets.

II. Who Must File a Proof of Administrative Expense Claim.

Except as specifically set forth herein, any party with an Administrative Expense Claim against the Debtors must file a Proof of Administrative Expense Claim on or before the Administrative Expense Claims Bar Date.

III. Parties Who Do Not Need to File Proofs of Administrative Expense Claim.

Certain parties are not required to file Proofs of Administrative Expense Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Administrative Expense Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Administrative Expense Claims Bar Date need not file Proofs of Administrative Expense Claim:

a) any person or entity whose Administrative Expense Claim has previously been allowed by order of the Court and satisfied by the Debtors;

b) any person or entity whose Administrative Expense Claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

c) any Debtor having a claim against another Debtor;

d) any current or former officer, director, or employee of any Debtor for claims based on indemnification, contribution, or reimbursement;

e) Professionals seeking Fee Claims, which are subject to the separate deadline set forth in Plan Section 2.2 (i.e., forty-five (45) days after the Effective Date, or May 15, 2026);

f) the Plan Administrator and professionals retained by the Plan Administrator, whose fees and expenses are governed by Plan Section 5.2(b)(iii) and the Plan Administrator Agreement;

g) any entity holding a claim on account of Intercompany Loans, the PES Administrative Expense Claim, or Statutory Fees, each as defined in the Plan; and

h) the United States Trustee, on account of fees payable pursuant to 28 U.S.C. § 1930.

IV. Instructions For Filing Proofs of Administrative Expense Claim.

The following requirements shall apply with respect to filing and preparing each Proof of Administrative Expense Claim:

a) Each Proof of Administrative Expense Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Administrative Expense Claim form provided by the Plan Administrator or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant under penalty of perjury.

b) Proofs of Administrative Expense Claim signed electronically by the claimant or an authorized agent or legal representative of the claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Administrative Expense Claim or Proofs of Administrative Expense Claim sent by facsimile or electronic mail will not be accepted.

c) Each Proof of Administrative Expense Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Administrative Expense Claim filed under the joint administration case number or otherwise without identifying a specific Debtor will be deemed filed only against Broadway Realty I Co., LLC (Case No. 25-11050).

d) Each Proof of Administrative Expense Claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Administrative Expense Claim, such claim may be treated as if filed only against the first-listed Debtor.

e) Each Proof of Administrative Expense Claim must include supporting documentation as contemplated by Bankruptcy Rules 3001(c) and 3001(d). If such documentation is voluminous, such Proof of Administrative Expense Claim may include a summary of such documentation or an explanation as to why such documentation is not available.

f) Each Proof of Administrative Expense Claim must be filed, including supporting documentation, so that Stretto, Inc. ("Stretto"), the Plan

Administrator's claims and noticing agent, actually receives the Proof of Administrative Expense Claim on or before the Administrative Expense Claims Bar Date either (i) electronically using the interface available on Stretto's website at https://cases.stretto.com/broadwayrealty/file-a-claim/ or (ii) via first-class U.S. mail or hand delivery, at the following address:

Broadway Realty Claims Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

PROOFS OF ADMINISTRATIVE EXPENSE CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY FILED.

g) Claimants filing a Proof of Administrative Expense Claim through non-electronic means wishing to receive acknowledgment that their Proof of Administrative Expense Claim was received by Stretto must submit a copy of the Proof of Administrative Expense Claim (in addition to the original sent to Stretto) and a self-addressed, stamped envelope.

V. Consequences of Failing to Timely File Your Proof of Administrative Expense Claim.

Any entity that is required, but fails, to file a Proof of Administrative Expense Claim in accordance with the Bar Date Order on or before the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claim against the Debtors or their assets, as provided in Plan Section 2.1(b).

Any such entity that fails to timely file shall also be prohibited from participating in any distribution in these Chapter 11 Cases on account of such Administrative Expense Claim or receiving further notices regarding such claim.

VI. Reservation of Rights.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Plan Administrator's right to dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof.

VII. Additional Information.

Copies of the Bar Date Order and other information regarding these Chapter 11 Cases are available for inspection free of charge on the Debtors' case website at https://cases.stretto.com/broadwayrealty. The Bar Date Order and other filings in these Chapter 11 Cases are also available for a fee at the Court's website at http://www.nysb.uscourts.gov. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov.

If you require additional information regarding the filing of a Proof of Administrative Expense Claim, you may contact Stretto at 855-423-1530 (toll free) or 949-669-5873 (international) or by writing to the following address: Broadway Realty Claims Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF ADMINISTRATIVE EXPENSE CLAIM.

BY ORDER OF THE COURT

New York, New York
Dated: ________, 2026

____

PAUL HASTINGS LLP
Justin Rawlins
Brett Lawrence
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Counsel to David Barse, as Plan Administrator

EXHIBIT 3

Tenant Notice

[FRONT OF POSTCARD]

BROADWAY REALTY I CO., LLC, ET AL. No. 25-11050 (DSJ) (Bankr. S.D.N.Y. 2025)
c/o Stretto, Inc. 410 Exchange, Suite 100 Irvine, CA 92602
[GIVEN NAME] [MIDDLE INITIAL] [SURNAME] [ADDRESS FIELDS FROM NCOA/CASS]

IMPORTANT LEGAL NOTICE Read this Notice carefully. Your rights may be affected.

Broadway Realty I Co., LLC and certain of its affiliates ("Debtors") filed bankruptcy cases in the U.S. Bankruptcy Court for the Southern District of New York ("Court"). You have been identified as a current or former residential tenant of the Debtors. This notice sets forth the deadline for asserting claims against the Debtors and other information.

If you wish to assert a claim, you must file a proof of claim in accordance with the deadlines and instructions on this notice. If you fail to do so, your claim may be forever barred and you may receive no recovery on account thereof.

For more information, call 855-423-1530 (toll free) or 949-669-5873 (international), visit https://cases.stretto.com/broadwayrealty ("Case Website"), or email PinnacleInquiries@stretto.com. For legal advice, you should contact an attorney.

[BACK OF POSTCARD]

Commencement. On May 21, 2025 (the "Petition Date"), the Debtors each filed a petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the Court.

Deadline for Filing Proofs of Claim. On **[DATE]**, the Court entered an order **[ECF No. [●]]** establishing June 8, 2026 at 4:00 p.m. (prevailing Eastern Time) (the "General Claims Bar Date") as the deadline for each person or entity to file a proof of claim (each, a "Proof of Claim") in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors, including, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code. If you believe you have a claim against the Debtors arising from, among other things, security deposits, overpayments of rent, or lease-related obligations, you must file a Proof of Claim. Information about how to file a Proof of Claim, including the ability to file such claim electronically, is available on the Case Website at https://cases.stretto.com/broadwayrealty. **If you fail to file a Proof of Claim before the**

General Claims Bar Date, you may not receive any distribution in these chapter 11 cases on account of such claim.

EXHIBIT 4

Publication Notice

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shlomomaza@paulhastings.com

Counsel to David Barse, as Plan Administrator

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
BROADWAY REALTY I CO., LLC, et al.,	)	Case No. 25-11050
Debtors.[8]	)	(Jointly Administered)

NOTICE OF BAR DATES FOR
FILING PROOFS OF CLAIM AND CLAIMS UNDER
SECTION 503(B)(9) OF THE BANKRUPTCY CODE AGAINST THE DEBTORS

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has entered an order (the "Bar Date Order") establishing **June 8, 2026 at 4:00 p.m. prevailing Eastern Time** (the "General Claims Bar Date"), as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to file a Proof of Claim against any of the Debtors listed below

[8] The last four digits of Broadway Realty I Co., LLC's tax identification number are 5426. A complete list of the Debtors in these Chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://cases.stretto.com/broadwayrealty. The Debtors' mailing addresses are located at 2 Grand Central Tower, 140 East 45th St., 12th Floor, New York, NY 10017.

(collectively, the "Debtors"). A copy of the Bar Date Order, and any exhibits thereto are available (i) at the Debtors' expense upon request to Stretto, Inc. (the noticing and claims agent retained in these chapter 11 cases), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States, (ii) for no charge by visiting the Debtors' restructuring website at http://cases.stretto.com/broadwayrealty, or (iii) for a fee via PACER by visiting http://ecf.nysb.uscourts.gov.

The Bar Date Order requires that all entities (collectively, the "Claimants") holding or wishing to assert a claim that arose or is deemed to have arisen prior to May 21, 2025 (the "Petition Date"), against the Debtors ("Claims") file a Proof of Claim so as to be actually received by Stretto, Inc. (the "Notice and Claims Agent") on or before the applicable bar dates (collectively, the "Bar Dates") as set forth below.

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
BROADWAY REALTY I CO., LLC	5426	25-11050
193 STREET REALTY CO., LLC	5448	25-11051
2 WEST 120TH REALTY CO. LLC	8940	25-11052
25/35 HILLSIDE ASSOCIATES LLC	1398	25-11053
402-412 WEST 148 LLC	1339	25-11054
HILLSIDE REALTY I CO., LLC	5445	25-11055
509 REALTY CO. LLC	1707	25-11057
281/295 WADSWORTH ASSOCIATES, LLC	1213	25-11059
241 SHERMAN LLC	1365	25-11060
WEST 50TH STREET REALTY CO., LLC	2393	25-11062
58 ELIZABETH NY LLC	2303	25-11064
207 REALTY LLC	3215	25-11067
34 SEAMAN ASSOCIATES, LLC	1388	25-11075
233 REALTY NY LLC	0325	25-11082
AUDOBON REALTY LLC	3212	25-11090
536 REALTY CO. LLC	6395	25-11098
237 REALTY NY LLC	0317	25-11105
MANHATTAN REALTY CO. LLC	4024	25-11112
349 REALTY NY LLC	0320	25-11115
1023 REALTY LLC	5232	25-11120
1038 REALTY LLC	5278	25-11123
1042 REALTY LLC	5303	25-11125
1048 REALTY LLC	5339	25-11128
1060 REALTY LLC	5364	25-11130
115 EAST 21 REALTY CO., LLC	0876	25-11131
1171 PRESIDENT LLC	2262	25-11056

1280 REALTY NY LLC	5387	25-11058
1296 REALTY LLC	5409	25-11063
1362 OCEAN LLC	4750	25-11068
147 REALTY CO., LLC	7868	25-11074
1535 OCEAN LLC	4778	25-11080
1554 OCEAN LLC	4812	25-11085
1597 REALTY LLC	5440	25-11091
1601 REALTY LLC	5460	25-11097
1617 REALTY LLC	8842	25-11103
17 REALTY LLC	1475	25-11107
176 CLARKSON AVE LLC	5241	25-11110
18 STREET REALTY CO., LLC	5450	25-11065
1820 REALTY LLC	5554	25-11072
2102 REALTY LLC	5618	25-11076
222 LENOX RD LLC	2414	25-11081
225 PARKSIDE LLC	2397	25-11087
2340 VALENTINE AVENUE REALTY CO., LLC	2388	25-11093
2400 REALTY NY LLC	5517	25-11100
2513 NEWKIRK LLC	1457	25-11106
28-30 ARGYLE LLC	4225	25-11111
292 ST. JOHNS LLC	6469	25-11117
30 ROAD REALTY CO., LLC	5389	25-11118
307 12 ST LLC	4263	25-11122
330 REALTY NY LLC	5722	25-11066
3301 FARRAGUT LLC	6315	25-11071
34 AVENUE REALTY CO., LLC	5422	25-11077
3410 KINGSBRIDGE LLC	2162	25-11083
40-15 HAMPTON LLC	6201	25-11089
405 REALTY LLC	5801	25-11095
426 EAST 22 ST LLC	2378	25-11099
43-60 BAYCHESTER, LLC	2369	25-11104
45-35 REALTY LLC	6224	25-11108
457 SCHENECTADY LLC	2195	25-11113
470 REALTY NY LLC	6944	25-11116
481 EASTERN LLC	6891	25-11121
529 EAST 22 LLC	4918	25-11126
607 RUGBY LLC	4335	25-11061
63-94 AUSTIN REALTY, LLC	2395	25-11069
681 OCEAN LLC	4714	25-11079
706 REALTY NY LLC	3843	25-11086
85 CLARKSON LLC	4656	25-11094
85-05 35 AVENUE REALTY CO., LLC	5423	25-11102
915 REALTY LLC	9374	25-11109
916 CARROLL ST LLC	2462	25-11114
932 CARROLL LLC	1378	25-11119
94-06 34TH AVENUE REALTY CO., LLC	2390	25-11124
94-06 34TH ROAD REALTY CO., LLC	2389	25-11127
990 REALTY NY LLC	9607	25-11129
991 CARROLL ST LLC	2298	25-11070
CLINTON PROPERTY CO., LLC	8353	25-11073
FIELDSTONE NY LLC	1797	25-11078
FOREST PARKWAY REALTY CO., LLC	5390	25-11084
HEATH REALTY LLC	1613	25-11088

KINGSTON PLACE REALTY CO., LLC	2386	25-11092
PARK LANE SOUTH REALTY CO., LLC	5391	25-11096
TREGER MANAGEMENT LLC	5386	25-11101

General Claims Bar Date (Applicable to 503(b)(9) Claims)	All Claimants holding or wishing to assert a Claim must file a Proof of Claim with respect to such Claim so as to be actually received by the Notice and Claims Agent by **June 8, 2026 at 4:00 p.m. prevailing Eastern Time** (the "General Claims Bar Date"), including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code.
Governmental Bar Date	All governmental units (as defined in section 101(27) of the Bankruptcy Code) holding or wishing to assert a Claim against the Debtors must file a Proof of Claim so as to be actually received by the Notice and Claims Agent by **June 8, 2026 at 4:00 p.m. prevailing Eastern Time** (the "Governmental Bar Date," and together with the General Claims Bar Date, the "Bar Dates"). For the avoidance of doubt, no governmental unit has been barred from filing a Claim by virtue of the expiration of the 180-day period under section 502(b)(9) of the Bankruptcy Code, as no bar date was established in these Chapter 11 Cases prior to entry of the Bar Date Order.
Administrative Expense Bar Date	All entities asserting Administrative Expense Claims (as defined in the Plan) must file a Proof of Administrative Expense Claim so as to actually be received by the Notice and Claims Agent by **June 8, 2026 at 4:00 p.m. prevailing Eastern Time** (the "Administrative Expense Bar Date"). A separate notice regarding the deadline for filing requests for payment of Administrative Expense Claims will be provided to known postpetition creditors. Holders of Administrative Expense Claims should not rely on this Notice for information regarding the Administrative Expense Bar Date.
Amended Schedules	In the event the Plan Administrator amends or supplements the Schedules subsequent to the date on which the Bar Date Notice is served, the Plan Administrator will give notice of any such filing, amendment, or supplement to the holders of affected claims, whereby such holders will have no less than thirty-five (35) days from the notice date to file Proofs of Claim with respect to their claims.

When and Where To File

Each Proof of Claim, including supporting documentation, must be filed so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at https://cases.stretto.com/broadwayrealty/file-a-claim/, or (ii) first-class U.S. mail, overnight mail, or hand delivery, at the following address: Broadway Realty Claims Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602.

PROOFS OF CLAIM MUST BE FILED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM FILED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY FILED.

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim form provided by the Plan Administrator or Official Form 410; (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant under penalty of perjury; and (v) include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available. Please note that each Proof of Claim must state a Claim against only one Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable Claim may be treated as if filed only against the first-listed Debtor. If a Proof of Claim does not identify a specific Debtor, the Proof of Claim will be deemed filed only against Broadway Realty I Co., LLC (Case No. 25-11050).

Section 503(b)(9) Claims. Vendors and suppliers of goods may be entitled to request an administrative priority Claim under section 503(b)(9) of the Bankruptcy Code to the extent they delivered, and the Debtors received, goods within the twenty-day period prior to the Petition Date. In addition to the other requirements listed above, any Proof of Claim asserting a 503(b)(9) Claim must: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) attach documentation of any reclamation demand made against the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

Consequences of Failing to Timely File Your Proof of Claim. Any Claimant who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such Claim against the Debtors (or filing a Proof of Claim with respect thereto). In such event, the Debtors' property shall be forever discharged from any and all indebtedness or liability with respect to such Claim, and such holder shall not be permitted to participate in any distribution on account of such Claim or receive further notices regarding such Claim.

Reservation of Rights. Nothing contained in this Notice is intended to or should be construed as a waiver of the Plan Administrator's right to: (a) dispute, or assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Debtors' Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend the Schedules.

Additional Information. If you have any questions regarding the claims process and/or if you wish to obtain a copy of the Bar Date Order, a Proof of Claim form, or related documents, you may do so by visiting the Debtors' case website at https://cases.stretto.com/broadwayrealty or by contacting the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or 949-669-5873 for callers outside the United States and/or writing to the following address: Broadway Realty Claims Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, CA 92602. Please note that the Notice and Claims Agent cannot advise you how to file, or whether you should file, a Proof of Claim.

BY ORDER OF THE COURT

New York, New York
Dated: ________, 2026

____

PAUL HASTINGS LLP
Justin Rawlins
Brett Lawrence
Nicholas A. Bassett
Shlomo Maza
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Email: justinrawlins@paulhastings.com
brettlawrence@paulhastings.com
nicholasbassett@paulhastings.com
shlomomaza@paulhastings.com

Counsel to David Barse, as Plan Administrator

EXHIBIT 5

Proof of Claim Form

Fill in this information to identify the case:

Name of Debtor & Case Number:

- ☐ Broadway Realty I CO., LLC (25-11050)
- ☐ 193 Street Realty CO., LLC (25-11051)
- ☐ 2 West 120th Realty CO. LLC (25-11052)
- ☐ 25/35 Hillside Associates LLC (25-11053)
- ☐ 402-412 West 148 LLC (25-11054)
- ☐ Hillside Realty I CO., LLC (25-11055)
- ☐ 509 Realty CO. LLC (25-11057)
- ☐ 281/295 Wadsworth Associates, LLC (25-11059)
- ☐ 241 Sherman LLC (25-11060)
- ☐ West 50TH Street Realty CO., LLC (25-11062)
- ☐ 58 Elizabeth NY LLC (25-11064)
- ☐ 207 Realty LLC (25-11067)
- ☐ 34 Seaman Associates, LLC (25-11075)
- ☐ 233 Realty NY LLC (25-11082)
- ☐ Audobon Realty LLC (25-11090)
- ☐ 536 Realty CO. LLC (25-11098)
- ☐ 237 Realty NY LLC (25-11105)
- ☐ Manhattan Realty CO. LLC (25-11112)
- ☐ 349 Realty NY LLC (25-11115)
- ☐ 1023 Realty LLC (25-11120)
- ☐ 1038 Realty LLC (25-11123)
- ☐ 1042 Realty LLC (25-11125)
- ☐ 1048 Realty LLC (25-11128)
- ☐ 1060 Realty LLC (25-11130)
- ☐ 115 East 21 Realty CO., LLC (25-11131)
- ☐ 1171 President LLC (25-11056)
- ☐ 1280 Realty NY LLC (25-11058)
- ☐ 1296 Realty LLC (25-11063)
- ☐ 1362 Ocean LLC (25-11068)
- ☐ 147 Realty CO., LLC (25-11074)
- ☐ 1535 Ocean LLC (25-11080)
- ☐ 225 Parkside LLC (25-11087)
- ☐ 2340 Valentine Avenue Realty CO., LLC (25-11093)
- ☐ 2400 Realty NY LLC (25-11100)
- ☐ 2513 Newkirk LLC (25-11106)
- ☐ 28-30 Argyle LLC (25-11111)
- ☐ 292 St. Johns LLC (25-11117)
- ☐ 30 Road Realty CO., LLC (25-11118)
- ☐ 307 12 St LLC (25-11122)
- ☐ 330 Realty NY LLC (25-11066)
- ☐ 3301 Farragut LLC (25-11071)
- ☐ 34 Avenue Realty CO., LLC (25-11077)
- ☐ 3410 Kingsbridge LLC (25-11083)
- ☐ 40-15 Hampton LLC (25-11089)
- ☐ 405 Realty LLC (25-11095)
- ☐ 426 East 22 ST LLC (25-11099)
- ☐ 43-60 Baychester, LLC (25-11104)
- ☐ 45-35 Realty LLC (25-11108)
- ☐ 457 Schenectady LLC (25-11113)
- ☐ 470 Realty NY LLC (25-11116)
- ☐ 481 Eastern LLC (25-11121)
- ☐ 529 East 22 LLC (25-11126)
- ☐ 607 Rugby LLC (25-11061)
- ☐ 63-94 Austin Realty, LLC (25-11069)
- ☐ 681 Ocean LLC (25-11079)
- ☐ 706 Realty NY LLC (25-11086)
- ☐ 85 Clarkson LLC (25-11094)
- ☐ 85-05 35 Avenue Realty CO., LLC (25-11102)
- ☐ 915 Realty LLC (25-11109)
- ☐ 916 Carroll ST LLC (25-11114)
- ☐ 932 Carroll LLC (25-11119)

☐ 1554 Ocean LLC (25-11085)	☐ 94-06 34th Avenue Realty CO., LLC (25-11124)
☐ 1597 Realty LLC (25-11091)	☐ 94-06 34th Road Realty CO., LLC (25-11127)
☐ 1601 Realty LLC (25-11097)	☐ 990 Realty NY LLC (25-11129)
☐ 1617 Realty LLC (25-11103)	☐ 991 Carroll ST LLC (25-11070)
☐ 17 Realty LLC (25-11107)	☐ Clinton Property CO., LLC (25-11073)
☐ 176 Clarkson Ave LLC (25-11110)	☐ Fieldstone NY LLC (25-11078)
☐ 18 Street Realty CO., LLC (25-11065)	☐ Forest Parkway Realty CO., LLC (25-11084)
☐ 1820 Realty LLC (25-11072)	☐ Heath Realty LLC (25-11088)
☐ 2102 Realty LLC (25-11076)	☐ Kingston Place Realty CO., LLC (25-11092)
☐ 222 Lenox RD LLC (25-11081)	☐ Park Lane South Realty CO., LLC (25-11096)
	☐ Treger Management LLC (25-11101)

United States Bankruptcy Court for the Southern District of New York

Official Form 410

Proof of Claim

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received**.

Part 1: Identify the Claim

1. **Who is the current creditor?**

   ____
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor ______________________________

2. **Has this claim been acquired from someone else?**

   ☐ No
   ☐ Yes. From whom? ______________________________

3. **Where should notices and payments to the creditor be sent?**

   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Name	Name
Number Street	Number Street
City State ZIP Code	City State ZIP Code
Contact phone ____________	Contact phone ____________
Contact email ____________	Contact email ____________

Uniform claim identifier (if you use one):

_ _

4. **Does this claim amend one already filed?**	☐ No ☐ Yes. Claim number on court claims registry (if known) ________	Filed on ____________ MM / DD / YYYY
5. **Do you know if anyone else has filed a proof of claim for this claim?**	☐ No ☐ Yes. Who made the earlier filing? ____________	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim?** $______________________. **Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*

☐ Motor vehicle

☐ Other. Describe: ______________________________

Basis for perfection: ______________________________

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $____________

Amount of the claim that is secured: $____________

Amount of the claim that is unsecured: $____________(The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $______________

Annual Interest Rate (when case was filed)______%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $____________________

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: ____________________

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check one:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$__________
☐ Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$__________
☐ Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$__________
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$__________
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$__________
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$__________

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. **Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.** $__________

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date ________________
MM / DD / YYYY

____
Signature

Print the name of the person who is completing and signing this claim:

Name ______________________________
First name Middle name Last name

Title ______________________________

Company ______________________
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address ______________________
Number Street

____
City State ZIP Code

Contact Phone ______________ Email ______________

EXHIBIT 6

Proof of Administrative Expense Claim Form

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	**PROOF OF ADMINISTRATIVE EXPENSE CLAIM**	**Administrative Expense Claims Bar Date** **June 8, 2026 at 4:00 p.m., prevailing Eastern Time**

THIS FORM SHOULD ONLY BE USED BY CLAIMANTS ASSERTING AN ADMINISTRATIVE EXPENSE CLAIM (AS DEFINED IN THE SECOND AMENDED JOINT CHAPTER 11 PLAN [ECF NO. 980]) ARISING AGAINST ONE OF THE DEBTOR ENTITIES LISTED BELOW. PROOFS OF ADMINISTRATIVE EXPENSE CLAIM MUST BE FILED SO THAT THEY ARE ACTUALLY RECEIVED BY STRETTO, INC. BY JUNE 8, 2026 AT 4:00 P.M., PREVAILING EASTERN TIME. THIS FORM SHOULD NOT BE USED FOR ANY CLAIMS THAT ARE NOT OF A KIND ENTITLED TO PRIORITY IN ACCORDANCE WITH 11 U.S.C. §§ 503(B) AND 507(A)(2). THIS FORM SHOULD ALSO NOT BE USED FOR: (I) FEE CLAIMS, WHICH ARE SUBJECT TO THE SEPARATE DEADLINE SET FORTH IN PLAN SECTION 2.2; (II) CLAIMS ON ACCOUNT OF INTERCOMPANY LOANS; (III) THE PES ADMINISTRATIVE EXPENSE CLAIM; OR (IV) STATUTORY FEES, EACH AS DEFINED IN THE PLAN.

☐ Broadway Realty I CO., LLC (25-11050)

☐ 193 Street Realty CO., LLC (25-11051)

☐ 2 West 120th Realty CO. LLC (25-11052)

☐ 25/35 Hillside Associates LLC (25-11053)

☐ 402-412 West 148 LLC (25-11054)

☐ Hillside Realty I CO., LLC (25-11055)

☐ 509 Realty CO. LLC (25-11057)

☐ 281/295 Wadsworth Associates, LLC (25-11059)

☐ 241 Sherman LLC (25-11060)

☐ West 50TH Street Realty CO., LLC (25-11062)

☐ 58 Elizabeth NY LLC (25-11064)

☐ 207 Realty LLC (25-11067)

☐ 34 Seaman Associates, LLC (25-11075)

☐ 233 Realty NY LLC (25-11082)

☐ Audobon Realty LLC (25-11090)

☐ 536 Realty CO. LLC (25-11098)

☐ 237 Realty NY LLC (25-11105)

☐ Manhattan Realty CO. LLC (25-11112)

☐ 349 Realty NY LLC (25-11115)

☐ 1023 Realty LLC (25-11120)

☐ 1038 Realty LLC (25-11123)

☐ 1042 Realty LLC (25-11125)

☐ 1048 Realty LLC (25-11128)

☐ 1060 Realty LLC (25-11130)

☐ 115 East 21 Realty CO., LLC (25-11131)

- ☐ 1171 President LLC (25-11056)
- ☐ 1280 Realty NY LLC (25-11058)
- ☐ 1296 Realty LLC (25-11063)
- ☐ 1362 Ocean LLC (25-11068)
- ☐ 147 Realty CO., LLC (25-11074)
- ☐ 1535 Ocean LLC (25-11080)
- ☐ 1554 Ocean LLC (25-11085)
- ☐ 1597 Realty LLC (25-11091)
- ☐ 1601 Realty LLC (25-11097)
- ☐ 1617 Realty LLC (25-11103)
- ☐ 17 Realty LLC (25-11107)
- ☐ 176 Clarkson Ave LLC (25-11110)
- ☐ 18 Street Realty CO., LLC (25-11065)
- ☐ 1820 Realty LLC (25-11072)
- ☐ 2102 Realty LLC (25-11076)
- ☐ 222 Lenox RD LLC (25-11081)
- ☐ 225 Parkside LLC (25-11087)
- ☐ 2340 Valentine Avenue Realty CO., LLC (25-11093)
- ☐ 2400 Realty NY LLC (25-11100)
- ☐ 2513 Newkirk LLC (25-11106)
- ☐ 28-30 Argyle LLC (25-11111)
- ☐ 292 St. Johns LLC (25-11117)
- ☐ 30 Road Realty CO., LLC (25-11118)
- ☐ 307 12 St LLC (25-11122)
- ☐ 330 Realty NY LLC (25-11066)
- ☐ 3301 Farragut LLC (25-11071)
- ☐ 34 Avenue Realty CO., LLC (25-11077)
- ☐ 3410 Kingsbridge LLC (25-11083)
- ☐ 40-15 Hampton LLC (25-11089)
- ☐ 405 Realty LLC (25-11095)
- ☐ 426 East 22 ST LLC (25-11099)
- ☐ 43-60 Baychester, LLC (25-11104)
- ☐ 45-35 Realty LLC (25-11108)
- ☐ 457 Schenectady LLC (25-11113)
- ☐ 470 Realty NY LLC (25-11116)
- ☐ 481 Eastern LLC (25-11121)

☐ 529 East 22 LLC (25-11126)

☐ 607 Rugby LLC (25-11061)

☐ 63-94 Austin Realty, LLC (25-11069)

☐ 681 Ocean LLC (25-11079)

☐ 706 Realty NY LLC (25-11086)

☐ 85 Clarkson LLC (25-11094)

☐ 85-05 35 Avenue Realty CO., LLC (25-11102)

☐ 915 Realty LLC (25-11109)

☐ 916 Carroll ST LLC (25-11114)

☐ 932 Carroll LLC (25-11119)

☐ 94-06 34th Avenue Realty CO., LLC (25-11124)

☐ 94-06 34th Road Realty CO., LLC (25-11127)

☐ 990 Realty NY LLC (25-11129)

☐ 991 Carroll ST LLC (25-11070)

☐ Clinton Property CO., LLC (25-11073)

☐ Fieldstone NY LLC (25-11078)

☐ Forest Parkway Realty CO., LLC (25-11084)

☐ Heath Realty LLC (25-11088)

☐ Kingston Place Realty CO., LLC (25-11092)

☐ Park Lane South Realty CO., LLC (25-11096)

☐ Treger Management LLC (25-11101)

Name of Creditor (The person or entity to whom the debtor owes money or property)	☐ Check box if you are aware that anyone else has filed a proof of claim relating to your administrative expense claim. Attach copy of statement giving particulars.	Check here if this claim: ☐ replaces or ☐ amends a previously filed administrative expense claim. Claim Number (if known):
Name and Addresses Where Notices Should be Sent:	Name and Addresses Where Payment Should be Sent (if different):	Dated:
Last 4 digits of the debtor's account or any number you use to identify the debtor (if any): ______		

1. **BASIS FOR CLAIM:**

☐ Goods sold ☐ Services performed ☐ Personal Injury/Wrongful Death

☐ Money loaned ☐ Taxes ☐ Retiree Benefits as Defined in 11 U.S.C. § 1114(a)

☐ Other (Specify):___________________________________

☐ Wages (Dates): ____________________

2. 2a. **IS ALL OR PART OF THE CLAIM SECURED?**

☐ No (proceed to line 3)

☐ Yes. The claim is secured by a lien on property.

2b. NATURE OF PROPERTY:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim.

☐ Motor vehicle ☐ Other

Describe: ________________________

2c. BASIS FOR PERFECTION: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

2d. VALUE OF PROPERTY: $_______

2e. AMOUNT OF THE CLAIM

THAT IS SECURED: $_______

2f. AMOUNT OF THE CLAIM

THAT IS UNSECURED: $_______

(The sum of the secured and unsecured amounts should match the total amount of claim in line 7.)

2g. AMOUNT NECESSARY TO CURE ANY DEFAULT AS OF THE DATE OF THE PETITION:

$_____________

2h. ANNUAL INTEREST RATE

(when case was filed): %

☐ Fixed ☐ Variable

3. **IS THIS CLAIM BASED ON A LEASE?**

☐ No.

☐ Yes. Amount necessary to cure any default as of the date of the petition:

$___________________

4. **IS THIS CLAIM SUBJECT TO A RIGHT OF SETOFF?**

☐ No.

☐ Yes. Identify the property: ________________

5. **IS ALL OR PART OF THE CLAIM ENTITLED TO PRIORITY UNDER 11 U.S.C. § 507(A)?**

☐ No.

☐ Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

*Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

	Amount entitled to priority
Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____________
Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____________
Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____________
Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____________
Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____________
Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	$_____________

6. **DESCRIPTION OF CLAIM (IF KNOWN):**

<table>
<tr><td colspan="2">7. TOTAL AMOUNT OF CLAIM $ ____________________
Does this amount include interest or other charges?
☐ No.
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001 (c)(2)(A).</td><td rowspan="5">THIS SPACE IS FOR COURT USE ONLY</td></tr>
<tr><td colspan="2">8. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.</td></tr>
<tr><td colspan="2">9. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. Do not send original documents. If the documents are not available, explain. If the documents are voluminous, attach a summary. The Debtors may request full copies of your supporting documentation to substantiate the claim.</td></tr>
<tr><td colspan="2">10. TIME-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self- addressed envelope and copy of this proof of claim</td></tr>
<tr><td>Date:</td><td>Sign and print the name and title, if any, of the creditor or other person authorized to file this Claim (attach copy of power of attorney, if any)</td></tr>
</table>