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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION	
In re: Oceanwide Plaza LLC, Debtor(s)	CASE NO.: 2:24-bk-11057-DS CHAPTER: 11 NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE: <i>(title of motion¹)</i>: FOURTH STIPULATION AUTHORIZING DEBTOR TO AMEND POST-PETITION FINANCING FOR CRITICAL EXPENSES AND EXTEND MATURITY DATE

PLEASE TAKE NOTE that the order titled: Order Approving Stipulation Authorizing Debtor to Increase Post-Petition Financing for Critical Expenses and Extend Maturity Date was lodged on *(date)* February 18, 2026 and is attached. This order relates to the motion which is docket numbers 825.

¹ Please abbreviate if title cannot fit into text field.

EXHIBIT A

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UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re

Oceanwide Plaza LLC,

Debtor.

Case No.: 2:24-bk-11057-DS

Hon. Deborah J. Saltzman

Chapter 11

**ORDER APPROVING STIPULATION
AUTHORIZING DEBTOR TO INCREASE
POST-PETITION FINANCING FOR
CRITICAL EXPENSES AND EXTEND
MATURITY DATE**

[NO HEARING REQUIRED]

The court having reviewed and considered the *Fourth Stipulation Authorizing Debtor To Amend Post-Petition Financing For Critical Expenses And Extend Maturity Date* (the “Stipulation”) and good cause appearing,

IT IS HEREBY ORDERED:

1. The Stipulation is approved.
2. Debtor is authorized to amend the borrowing under the DIP Facility to increase the maximum DIP Loan amount to \$19,250,326 in accordance with the Revised Budget which is attached to the Stipulation as Exhibit 1.
3. The Maturity Date of the DIP Facility is extended to March 31, 2026.
4. The Debtor is authorized to enter into amendment and supplements to the Loan Documents (as defined in the Original DIP Financing Order), as amended and supplemented through the DIP Financing Orders, as may be necessary to evidence and secure the additional DIP Financing agreed to through this Stipulation, and the Debtor and DIP Lender are authorized and empowered to take such other actions as are necessary to effectuate such further amendments and supplements and the terms of this Stipulation, including without limitation the recordation of such amendments to the Loan Documents and DIP Financing Amendment Documents without further order of the Court.
5. Debtor waives any right it may otherwise have to seek to surcharge the Property or assert surcharge claims against the Secured Creditors under Bankruptcy Code § 506(c).
6. Debtor further waives any right it may otherwise have to assert any claims or arguments with respect to proceeds, products, offspring, or profits of the Property under Bankruptcy Code § 552(b), including without limitation any claims based on the "equities of the case" exception thereunder, against the Secured Creditors. Notwithstanding the foregoing waivers set forth in Paragraph 5 and this Paragraph 6, nothing herein may be construed to limit or waive the Debtor's right to pursue any avoidance actions or other claims under Chapter 5 of the Bankruptcy Code or applicable state law against any party other than the Secured Creditors.
7. Paragraph 19(a) of the Original DIP Financing Order is amended by deleting the second sentence contained therein. Specifically, KPC (the current holder of the LADI loan) waives

1 any right it may otherwise have to require Debtor or its professionals to demonstrate compliance
2 with Bankruptcy Code § 506(c) as a condition to allowance of professional fees and expenses under
3 the Carve Out, and KPC agrees not to request any such showing for professional fees going forward;
4 provided, however, that all parties' rights to object to the allowance of professional fees and
5 expenses on any other grounds, including but not limited to reasonableness and necessity, are
6 unchanged.

7 8. Except as expressly provided for herein, nothing in this Stipulation or any order
8 approving this Stipulation is intended to or shall modify the terms of the DIP Financing Orders, or
9 any related Loan Documents entered in connection therewith, whether executed prior to or after the
10 execution of this Stipulation.

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 120 Broadway, Suite 300, Santa Monica, California 90401-2386.

A true and correct copy of the foregoing document entitled: **NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE: (title of motion): FOURTH STIPULATION AUTHORIZING DEBTOR TO AMEND POST-PETITION FINANCING FOR CRITICAL EXPENSES AND EXTEND MATURITY DATE** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) February 18, 2026, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- PLEASE SEE ATTACHED LIST

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL: On (date) , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) February 18, 2026, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

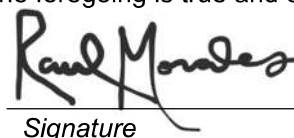
SERVED BY EMAIL:

- Nowell A. Lantz on behalf of Petitioning Creditor Standard Drywall, Inc.
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- William Hawkins on behalf of Creditor Chicago Title Insurance Company
whawkins@loeb.com

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 18, 2026 Raul Morales
Date Printed Name


Signature

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

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