

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Case No. 26-90338 (CML)
	§
AXIP ENERGY SERVICES, LP, et al.,	§ (Chapter 11)
	§
Debtors.¹	§ (Jointly Administered)
	§

**AMENDED NOTICE OF
(A) WINNING BIDDER AND (B) CANCELLATION OF AUCTION**

PLEASE TAKE NOTICE that on February 22, 2026, the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) filed the above-captioned chapter 11 cases in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “*Court*”).

PLEASE TAKE FURTHER NOTICE that on February 23, 2026, the Debtors filed the *Emergency Motion of Debtors for Entry of Orders (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Designating Stalking Horse Bidder and Authorizing Debtors to Provide Bid Protections; (C) Scheduling Auction, Sale Hearing, and Related Deadlines; (D) Approving (I) Sale of Substantially all of Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (E) Granting Related Relief* [Docket No. 20] (the “**Bidding Procedures Motion**”), seeking, among other things, entry of an order (a) authorizing the sale of the Acquired Assets² (as defined in the Stalking Horse Agreement) free and clear of all Liens, Claims, and Interests other than certain Assumed Liabilities and Permitted Encumbrances (as each of those terms is defined in the Stalking Horse Agreement); (b) authorizing the assumption and assignment of certain Assigned Contracts (as defined in the Stalking Horse Agreement); and (c) granting related relief, all as more fully set forth therein.

PLEASE TAKE FURTHER NOTICE that on March 5, 2026, the Court held a hearing on the Bidding Procedures Motion and entered the *Order (A) Approving (I) Bidding Procedures, (II) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (III) Assumption and Assignment Procedures; (B) Designating Stalking Horse Bidder and Authorizing Debtors to Provide Bid Protections; (C) Scheduling Auction, Sale Hearing, and Related Deadlines;*

¹ The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers are: Axip Energy Services, LP (9220); Axip Energy Services Management, LLC (9986); Axip Holdings, LLC (6302); Axip Leasing Company, LLC (5678); Axip Producer Services - Marcellus I, LLC (3312); Axip Producer Services, LLC (4792); and E3 Compression Holdings LLC (0825). The location of the Debtors’ corporate headquarters is: 1221 McKinney, Suite 3175, Houston, Texas 77010.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order and the Bidding Procedures attached as **Exhibit 1** thereto.

(D) Approving (I) Sale of Substantially all of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (II) Assumption and Assignment of Executory Contracts and Unexpired Leases; and (E) Granting Related Relief [Docket No. 135] (the "**Bidding Procedures Order**"), approving, among other things, the Bidding Procedures for the Assets and the Bid Protections for the Stalking Horse Bidder.

PLEASE TAKE FURTHER NOTICE that in accordance with paragraph 16 of the Bidding Procedures Order, if no Qualified Bid other than the Stalking Horse Bid is received by the Bid Deadline, the Debtors may cancel the Auction and declare the Stalking Horse Bidder the Winning Bidder. A copy of the Stalking Horse Agreement is attached as an exhibit to the Bidding Procedures Motion.

PLEASE TAKE FURTHER NOTICE that in accordance with the Bidding Procedures and in consultation with the Consultation Parties, the Debtors have determined that they have not received more than one Qualified Bid with respect to the Assets by the Bid Deadline, and accordingly, **hereby cancel the Auction previously scheduled for April 1, 2026 at 9:00 a.m. (prevailing Central Time).**

PLEASE TAKE FURTHER NOTICE that in accordance with the Bidding Procedures and in consultation with the Consultation Parties, Service Compression, LLC (the Stalking Horse Bidder) has been deemed the Winning Bidder with respect to the Acquired Assets, as that term is defined in the Stalking Horse Agreement.

PLEASE TAKE FURTHER NOTICE that the Debtors filed the *Notice of (A) Winning Bidder and (B) Cancellation of Auction* (the "**Cancellation Notice**") at Docket No. 234. A redline to the Cancellation Notice is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that in accordance with the Bidding Procedures Order, the deadline to file a Sale Objection or Assumption and Assignment Objection occurred on **March 23, 2026 at 5:00 p.m. (prevailing Central Time).**

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the Sale Transaction with the Stalking Horse Bidder at the Sale Hearing scheduled to commence on **April 6, 2026 at 1:00 p.m. (prevailing Central Time)** before the Honorable Christopher M. Lopez virtually. The Sale Hearing may be adjourned by an announcement in open Court or through filing of a notice or other document on this Court's docket, in accordance with paragraph 22 of the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE the Sale Hearing will be conducted electronically with counsel for the Debtors and all witnesses appearing either in person or remotely through the two electronic conference systems—one audio system and one video system—authorized by the Court and described below. If you want to both see the documents and exhibits as presented to the Court and hear the proceeding you should be (1) dialed in through the audio system, and (2) logged into the Court's video via GoToMeeting.

Audio Communication

Audio communication will be by use of the Court's regular dial-in number. The dial-in number is **(832) 917-1510**. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Lopez's conference code number is 590153.

Parties are encouraged to review the Court's procedures for telephonic appearances located at: <https://www.txs.uscourts.gov/sites/txs/files/Lopez%20Court%20Procedures.pdf>.

Attorneys, witnesses, and parties-in-interest wishing to participate in the Sale Hearing must connect to the Sale Hearing by audio communication. Any person wishing to observe the proceeding may also dial in to the audio conference dial-in number.

Each person who speaks at the Sale Hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication

Evidence and demonstrative exhibits will be offered by the Debtors from a remote location and will be accessible to parties who access the Court's video via GoToMeeting. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.gotomeeting.com. Once connected to GoToMeeting, a participant should enter the meeting code. The code for joining the Hearing before Judge Lopez is "JudgeLopez".

Witnesses presented by the Debtors will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the Sale Hearing via audio and/or video, subject to approval of the Court.

Electronic Appearances

Hearing appearances should be made electronically and in advance of the Sale Hearing. You may make your electronic appearance by:

1. Going to Judge Lopez's home page at: <https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-christopher-m-lopez>;
2. Under "Electronic Appearance" selecting "Click here to submit Electronic Appearance;"
3. Selecting in Axiom Energy Services, LP, et al. from the list of electronic appearance links; and
4. After selecting Axiom Energy Services, LP, et al. from the list, completing the required fields and hitting the "Submit" button at the bottom of the page.

Submitting your appearance electronically in advance of the Sale Hearing will negate the need to make an appearance on the record at the Sale Hearing.

PLEASE TAKE FURTHER NOTICE that all documents filed in these Chapter 11 Cases may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein, and can also be downloaded free of charge from the website of the Debtors' proposed claims and noticing agent, Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/case/axip/info>.

[Remainder of page intentionally left blank]

Dated: April 1, 2026
Houston, Texas

/s/ Paul E. Heath

VINSON & ELKINS LLP

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***Proposed Counsel to the Debtors and Debtors
in Possession***

CERTIFICATE OF SERVICE

I certify that on April 1, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew J. Pyeatt
One of Counsel

Exhibit A

Redline

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