IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
	)	
BITCOIN DEPOT INC., *et al.*,	)	Case No. 26–90528 (CML)
	)	
Debtors.[1]	)	(Jointly Administered) (Emergency Hearing Requested)

EMERGENCY MOTION
FOR ENTRY OF AN ORDER
(I) ESTABLISHING BAR DATES AND
PROCEDURES; (II) APPROVING THE FORM AND MANNER
OF NOTICE THEREOF; AND (III) GRANTING RELATED RELIEF

Emergency relief has been requested. Relief is requested not later than 9:00 a.m. on June 24, 2026.

If you object to the relief requested or you believe that emergency consideration is not warranted, you must appear at the hearing if one is set, or file a written response prior to the date that relief is requested in the preceding paragraph. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

The above-captioned debtors and debtors in possession (collectively, the "***Debtors***") file this motion (this "***Motion***") and in support respectfully submit the following:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "***Court***") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). The Debtors confirm their consent,

[1] The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bitcoindepot. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

pursuant to rule 7008 of the Federal Rules of Bankruptcy Procedure (the "***Bankruptcy Rules***"), to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are sections 105, 501, 502, and 1111(a) of title 11 of the United States Code (the "***Bankruptcy Code***"), Bankruptcy Rules 2002, 3001, 3002, 3003, 9006 and 9008, rules 3003-1 and 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "***Local Rules***"), and the Procedures for Complex Cases in the Southern District of Texas (the "***Complex Case Procedures***").

EMERGENCY CONSIDERATION

4. In accordance with Local Rule 9013-1 and Bankruptcy Rule 6003, the Debtors respectfully request emergency consideration of this Motion. As discussed in detail below, the Debtors are seeking to set this Motion for hearing on June 24, 2026 at 9:00 a.m. (prevailing Central Time) so that creditors have as long as reasonably possible to assert their claims following the establishment of reasonable Bar Dates (as defined below) while allowing the Debtors to advance these Chapter 11 Cases in an efficient and orderly manner, consistent with the fundamental objective of maximizing the value of the Debtors' estates. Accordingly, the Debtors submit that emergency consideration is necessary and appropriate.

BACKGROUND

5. Bitcoin Depot Inc. and its Debtor and non-Debtor subsidiaries (collectively, the "***Company***") owned and operated the largest network of Bitcoin kiosks across North America, providing users with a simple, efficient, and intuitive means of converting cash into Bitcoin. The Company operated a portfolio of approximately 9,700 kiosks deployed in retailer

locations throughout the United States, Canada, and Australia, and also offers BDCheckout, a product accepted at approximately 16,300 retail locations that enables users to load cash into their accounts at the checkout counter and then use those funds to purchase Bitcoin. The Company is headquartered in Sandy Springs, Georgia, with additional corporate offices in Ottawa, Ontario, Canada.

6. On May 17, 2026 (the "***Petition Date***"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "***Chapter 11 Cases***"). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

7. On May 22, 2026, Bitcoin Depot Inc., in its capacity as foreign representative, commenced an ancillary proceeding in Canada (the "***Canadian Proceedings***") on behalf of the Debtors' estates, including the estates of Debtors' Digital Gold Ventures Inc., BitAccess Inc., and Express Vending Inc., under the *Companies' Creditors Arrangement Act* in the Ontario Superior Court of Justice (Commercial List) (the "***Canadian Court***") in order to, among other things, protect the Debtors' assets in Canada. Alvarez & Marsal Canada Inc. was appointed by the Canadian Court as the information officer in the Canadian Proceedings.

8. On May 28, 2026, the U.S. Trustee appointed an official committee of unsecured creditors (the "***Committee***"). *See The United States Trustee's Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 101]. No request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.

9. Additional information regarding the Debtors and these Chapter 11 Cases, including the Debtors' business operations, capital structure, financial condition, and the reasons for and objectives of these Chapter 11 Cases, is set forth in the *Declaration of Thomas Studebaker*

in Support of the Chapter 11 Cases and First-Day Motions [Docket No. 23], filed on the Petition Date and incorporated herein by reference.

RELIEF REQUESTED

10. By this Motion, the Debtors seek entry of an order (the "***Order***"), substantially in the form attached hereto as **Exhibit A**, (a) establishing claims bar dates and related procedures; (b) approving the form and manner of notice thereof; and (c) granting related relief.

THE DEBTORS' SCHEDULES

11. On May 19, 2026, the Court entered the *Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs and (B) Rule 2015.3 Financial reports, (II) Modifying the Requirements of Bankruptcy Local Rule 2015-3, and (III) Granting Related Relief* [Docket No. 36] (the "***Schedules Extension Order***"). Pursuant to the Schedules Extension Order, the Debtors must file their schedules of assets and liabilities (the "***Schedules***") and statements of financial affairs (the "***Statements***", and collectively with the Schedules, the "***Schedules and Statements***") by June 30, 2026. However, at this time, the Debtors intend to file their Schedules and Statements on or prior to such deadline, and in all events, will file their Schedules and Statements on or prior to serving the Bar Dates Notice Package (as defined below).

CLAIMS BAR DATES AND PROCEDURES

A. Claims Bar Dates

10. Bankruptcy Rule 3003(c)(3) provides that "[t]he court shall fix . . . the time within which proofs of claim or interest may be filed." FED. R. BANKR. P. 3003(c)(3). Accordingly, the Debtors request that the Court set bar dates for filing proofs of claim in these Chapter 11 Cases. Neither the Bankruptcy Code, the Bankruptcy Rules, nor the Local Rules specify a time by which

proofs of claim must be filed in chapter 11 cases, other than section 502(b)(9) of the Bankruptcy Code, which provides that governmental units shall have a minimum 180 days after the entry of the order for relief to file proofs of claim.

11. Here, the Debtors propose to allow no less than 21 days' notice of each of the Bar Dates set forth below. Additionally, the Debtors propose to allow approximately 180 days' notice of the Governmental Bar Date (as defined below). The Debtors respectfully submit that the proposed Bar Dates and the procedures set forth below will provide the Debtors' creditors adequate notice and ample opportunity to prepare and file proofs of claim.

12. ***General Bar Date***. The Debtors request that the Court establish **July 16, 2026, at 5:00 p.m. (prevailing Central Time)** as the deadline for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts, but excluding Governmental Units (as defined in section 101(27) of the Bankruptcy Code)), to file a proof of claim in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors (the "***General Bar Date***"), so that such proofs of claim are actually received by the Claims Agent by the General Bar Date, unless otherwise provided herein. The requested General Bar Date is 59 days after the Petition Date, at least 15 days after the filing of the

Statements and Schedules[2] and 21 days from the hearing to consider this Motion. Consistent with Bankruptcy Rule 2002, the Debtors will also provide parties in interest with no less than 21 days' notice of the General Bar Date.

13. ***Governmental Bar Date.*** The Debtors request that the Court establish **November 23, 2026 at 5:00 p.m. (prevailing Central Time)** as the deadline for each Governmental Unit to file a proof of claim in respect of a prepetition claim against any of the Debtors (the "***Governmental Bar Date***"). The Governmental Bar Date would apply to all Governmental Units holding claims against the Debtors (without limitation, whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including Governmental Units with claims against the Debtors for unpaid taxes, whether such claims arose from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

14. ***Amended Schedules Bar Date***. In the event the Debtors file a previously unfiled Schedule or amend or supplement their Schedules and Statements, the Debtors request that the Court establish the **later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time), on the date that is 21 days from the date on which the Debtors provide notice of the previously unfiled Schedule or amendment or supplement to the Schedules and Statements**, as the deadline on or before which claimants

[2] *In re Modivcare Inc.*, No. 25-90309 (ARP) (Bankr. S.D. Tex. Aug. 20, 2025) (general bar date set 15 days after filing Statements and Schedules); *In re Steward Health Care System LLC*, No. 24-90213 (CML) (Bankr. S.D. Tex. May 6, 2024) (general bar date set 45 days after filing Statements and Schedules); *In re Envision Healthcare Corp.*, No. 23-90342 (Bankr. S.D. Tex. May 15, 2023) (general bar date set 25 days after filing Statements and Schedules); *In re Talen Energy Supply, LLC*, No. 22-90054 (MI) (Bankr. S.D. Tex. May 9, 2022) (general bar date set 22 days after filing Statements and Schedules); *In re Lilis Energy*, No. 20-33274 (MI) (Bankr. S.D. Tex. Jun. 28, 2020) (general bar date set 28 days after filing Statements and Schedules); *In re Unit Corp.*, No. 20-32740 (DRJ) (Bankr. S.D. Tex. May 22, 2020) (general bar date set 29 days after filing Statements and Schedules); *In re Carbo Ceramics, Inc.*, No. 20-31973 (MI) (Bankr. S.D. Tex. Mar. 29, 2020) (general bar date set 18 days after filing Statements and Schedules).

holding claims affected by such filing, amendment, or supplement must file proofs of claim with respect to such claim (the "***Amended Schedules Bar Date***").

15. ***Rejection Damages Bar Date***. The Debtors request that the Court establish the **later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time) on the date that is 30 days after the effective date of rejection of executory contracts or unexpired leases of the Debtors and/or abandonment of property in connection therewith**, as the deadline on or before which claimants holding claims for damages arising from such rejection must file proofs of claim with respect to such rejection (the "***Rejection Damages Bar Date***," and, together with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, collectively, the "***Bar Dates***").[3] Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable.

B. Parties Required to File Proofs of Claim by the Bar Dates

16. Except as otherwise set forth herein, the Debtors propose that the following entities holding claims against the Debtors arising prior to the Petition Date be required to file proofs of claim on or before the applicable Bar Date:

a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules, or is listed in such Schedules as "contingent," "unliquidated," or "disputed," if such person or entity desires

[3] To the extent any executory contract or unexpired lease is rejected pursuant to the terms of any chapter 11 plan confirmed in these Chapter 11 Cases (the "***Plan***"), the order confirming the Plan shall provide a separate bar date as the deadline on or before which claimants holding claims for damages arising from such rejection must file proofs of claim with respect to such rejection.

to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;

b. any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;

c. any person or entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

d. any person or entity that believes that its claim (or a portion of its claim) against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

C. Parties Not Required to File Proofs of Claim by the Bar Dates

17. The Debtors propose that the following persons or entities whose claims otherwise would be subject to a Bar Date shall not be required to file proofs of claim:

a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or entity that has already filed a signed proof of claim against the respective Debtor(s) with the Clerk of the Court or with Kroll in a form substantially similar to Official Form 410;

c. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated;" (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

d. any person or entity whose claim has previously been allowed by order of the Court on or before the applicable Bar Date;

e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. any Debtor having a claim against another Debtor;

g. any person or entity whose claim is based on an equity interest in any of the Debtors;

h. any current officer or director of any of the Debtors for claims based on indemnification, contribution, or reimbursement;

i. any person or entity holding a claim for which a separate deadline is fixed by this Court;

j. any person or entity holding a claim allowable under sections 503(b) or 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, however*, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a request for payment or a proof of claim on or prior to the General Bar Date;

k. any claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided however, that any current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;

l. any claim held by any person or entity solely against a non-Debtor entity; and

m. professionals retained by the Debtors or the Committee.

18. The Debtors propose that any person or entity holding an interest or a security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in the Debtors (an "***Interest Holder***"), need not file a proof of interest on or before the General Bar Date; *provided*, *however*, that Interest Holders who desire to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including claims arising out of or relating to the sale, issuance, or distribution of such equity security or other ownership interest, must file a proof of claim by the applicable Bar Date, unless another exception identified in this Motion applies. The Debtors reserve the right to seek relief at a later date establishing a deadline for Interest Holders to file proofs of interest.

D. Procedures for Filing Proofs of Claim

19. The Debtors propose the following procedures for providing notice of the Bar Dates and for filing proofs of claim. As soon as practicable, but no later than three business days after

entry of the Order, the Debtors propose to serve (a) a notice of the Bar Dates substantially in the form of the notice attached hereto as **Exhibit B** (the "***Bar Date Notice***"); and (b) a proof of claim form substantially in the form attached as **Exhibit C** (the "***Proof of Claim Form***," and, collectively with the Bar Date Notice, the "***Bar Dates Notice Package***").

20. The Debtors intend to mail the Bar Dates Notice Package by first-class United States mail, postage prepaid (or equivalent service) to: (a) all holders of claims or potential claims listed in the Debtors' Schedules; (b) the U.S. Trustee; (c) Willkie Farr & Gallagher LLP, as proposed counsel to the Committee appointed in these Chapter 11 Cases; (d) all parties that have requested notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the entry of the Order; (e) all known creditors and other known holders of potential claims against any of the Debtors; (f) all counterparties to executory contracts and unexpired leases of the Debtors listed in the Schedules or their designated representatives; (g) all parties to pending litigation with the Debtors; (h) all current and former employees of the Debtors (to the extent that contact information for former employees is available in the Debtors' records); (i) the Internal Revenue Service and all other taxing authorities for the jurisdictions in which the Debtors conduct business; (j) all relevant state attorneys general; (k) all identified registered holders of any equity security or other ownership interest in any of the Debtors as of the Petition Date (although copies of the Proof of Claim Form will not be provided to them); (l) all other entities listed on the Debtors' respective creditor matrices; and (m) counsel to any of the foregoing, if known. The Debtors will also post the Bar Date Notice and Proof of Claim Form on Kroll's website at https://restructuring.ra.kroll.com/bitcoindepot.

21. For any proof of claim to be validly and properly filed, a claimant must deliver a completed, signed original of the Proof of Claim Form together with any accompanying

documentation required by Bankruptcy Rules 3001(c) and 3001(d), to Kroll at the address identified on the Bar Date Notice so as to be **received no later than 5:00 p.m., prevailing Central Time on the applicable Bar Date**. All such filed proofs of claim must: (a) be completed in English; (b) be denominated in lawful currency of the United States; and (c) conform substantially with the Proof of Claim Form or be otherwise acceptable to the Debtors in their sole discretion. If a claimant does not specify the amount of its claim in lawful currency of the United States, the Debtors reserve the right to convert such claim to U.S. dollars using the applicable conversion rate. The Debtors propose that claimants also be permitted to submit proofs of claim electronically via Kroll's website or by courier service, hand delivery, or mail, as set forth on the Bar Date Notice. Proofs of claim submitted by facsimile or e-mail will not be accepted. Proofs of claim will be deemed filed when actually received by Kroll. If a claimant wishes to receive acknowledgement of Kroll's receipt of such claimant's proof of claim, the claimant also must submit to Kroll by the applicable Bar Date, and concurrently with submitting its original proof of claim, (a) a copy of the original proof of claim and (b) a self-addressed, stamped return envelope.

E. Effect of Failure to File a Proof of Claim

22. Consistent with Bankruptcy Rule 3003(c)(2), the Debtors propose that any entity that is required to file a proof of claim but otherwise fails to properly file a proof of claim by the applicable Bar Date shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

23. Without limiting the foregoing, the Debtors request that any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code who fails to properly and timely file a proof of claim in accordance with the procedures set forth herein not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the

Bankruptcy Code, regardless of whether such claim is identified on Schedule F of the Debtors' Schedules as not contingent, not disputed, and not unliquidated.

F. Filing Claims Against Multiple Debtors and Failure to Identify a Debtor

24. Except as otherwise set forth herein, the Debtors propose that all entities asserting claims against multiple Debtors must file a separate proof of claim with respect to each Debtor and identify on each proof of claim the particular Debtor against which such entities assert their respective claims. Requiring entities to identify the Debtor against which such entity asserts a claim will expedite the Debtors' review of the claims in these Chapter 11 Cases and will cause no undue burden on claimants. The Debtors also propose that, if a proof of claim lists multiple Debtors, then the Debtors will treat such claims as filed only against the first listed Debtor. Finally, the Debtors propose that any proof of claim filed under the jointly administered case number for these Chapter 11 Cases, or any proof of claim that otherwise fails to identify a Debtor, be deemed as filed only against Bitcoin Depot Inc.

G. Publication of Bar Date Notice

25. Notwithstanding the Debtors' efforts to identify the potential claims that might exist against them, certain potential claims against the Debtors may exist that the Debtors are unable to identify. Such unknown potential claims may include, for example, (a) claims of entities with potential unasserted causes of action against the Debtors and (b) claims that, for various other reasons, are not recorded in the Debtors' books and records. Accordingly, the Debtors believe that publication notice is necessary to provide notice of the Bar Dates to entities with potential claims whose names and addresses are unknown to the Debtors, and that it is advisable to provide supplemental notice to known holders of claims.

26. Therefore, pursuant to Bankruptcy Rules 2002(l) and 9008, the Debtors request authority to publish the Bar Date Notice, with any necessary modifications for ease of publication

(the "***Publication Notice***") in *The New York Times* and *The Globe & Mail* as a means to provide notice of the Bar Dates to such unknown potential claimants. The Debtors will cause such publication to occur as soon as reasonably practicable after entry of the Bar Date Order. The Publication Notice will contain, among other things, (a) a website address where potential claimants may download the relevant Proof of Claim Form and related instructions; and (b) a toll-free number where potential claimants can seek additional information with respect to filing proofs of claim.

27. The Debtors submit that claimants should have the information necessary to file proofs of claim in these Chapter 11 Cases as a result of the establishment of the Bar Dates and notice procedures requested herein.

BASIS FOR RELIEF REQUESTED

28. Bankruptcy Rule 3003(c)(3) provides that "[t]he court shall fix . . . the time within which proofs of claim or interest may be filed." FED. R. BANKR. P. 3003(c)(3). Neither the Bankruptcy Code, the Bankruptcy Rules, nor the Local Rules specify a time by which proofs of claim must be filed in chapter 11 cases, other than section 502(b)(9) of the Bankruptcy Code, which provides that governmental units shall have a minimum 180 days after the entry of the order for relief to file proofs of claim. Accordingly, the Debtors request that the Court set the Bar Dates for filing proofs of claim in the Chapter 11 Cases as set forth in this Motion.

29. A claims bar date allows a debtor and parties in interest to expeditiously determine and evaluate the liabilities of the debtor's estate. The claims bar date furthers the twin goals of bankruptcy—preserving a debtor's estate value and maximizing property available to satisfy creditors. *See Bank of Am. Nat'l Trust & Sav. Assoc. v. 203 N. LaSalle St. P'ship*, 526 U.S. 434, 453 (1999). The absence of such a deadline, in contrast, would prolong creditor uncertainty, increase the costs and expenses incurred by the debtor in connection with the claims reconciliation

process, and delay or even derail the claims process, thus, undercutting one of the principal purposes of bankruptcy law—"secur[ing] within a limited period the prompt and effectual administration and settlement of the debtor's estate." *See Chemetron Corp. v. Jones*, 72 F.3d 341, 346 (3d Cir. 1995).

30. A debtor must ensure that creditors and other interested parties receive adequate and appropriate notice of the claims bar dates. To determine the adequacy of notice given to a creditor, bankruptcy law distinguishes between "known" and "unknown" creditors. *See Chemetron Corp. v. Jones (In re Chemetron Corp.)*, 72 F.3d 341, 345 (3d Cir. 1995). "Known creditors must be provided with actual written notice of a debtor's bankruptcy filing and bar claims date. For unknown claimants, notification by publication will generally suffice." *Id.* at 346 (citations omitted). A "known" creditor is one whose identity is either known or is "reasonably ascertainable by the debtor." *Id.* (citing *Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988)). An "unknown" creditor is one whose "interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor]." *Id.* (citing *Mullane v. Cent. Hanover Bank & Trust Co.*, 339 U.S. 306, 317 (1950)).

31. The Debtors propose to mail the Bar Dates Notice Package to all of their known creditors and to give publication notice to their unknown creditors, if any. This procedure is consistent with applicable case law and practice. *See, e.g., Mullane v. Cent. Hanover Bank & Tr. Co.*, 339 U.S. 306, 317 (1950); *In re Waterford Energy*, 294 Fed. Appx. 900 (5th Cir. 2008); *In re Placid Oil Co.*, 450 Fed.Appx. 323, 325 (5th Cir. 2011) (stating that "it is well established that notice by publication will generally suffice for constructive notice"). To determine the adequacy of notice given to a creditor, bankruptcy law distinguishes between "known" and "unknown"

creditors. *La. Dept. of Environmental Quality v. Crystal Oil. Co. (In re Crystal Oil Co. et al.)*, 158 F. 3d 291, 295–98 (5th Cir. 1998).

32. "Known creditors" include both those claimants actually known to the debtor as well as those whose identities are "reasonably ascertainable." *In re Crystal Oil*, 158 F.3d 297 (citing *Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988)). A creditor is "reasonably ascertainable" if it can be discovered through "reasonably diligent efforts." *Id.* (citing *Mennonite Bd. of Missions v. Adams*, 462 U.S. 791, 798 n. 4 (1983)). An "unknown" creditor is one whose "interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor]." *Chemetron Corp. v. Jones*, 72 F.3d at 346 (quoting *Mullane*, 339 U.S. at 317).

33. The procedures and notice periods described herein afford creditors ample opportunity to file proofs of claim, while at the same time ensuring that the Debtors can achieve certainty with respect to their liabilities in a timely manner.

RESERVATION OF RIGHTS

34. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in this Motion shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in this Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365

of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

NOTICE

35. Notice of this Motion has been provided to: (a) the U.S. Trustee; (b) Alston & Bird LLP, as counsel to the Term Loan Agent; (c) Willkie Farr & Gallagher LLP, as proposed counsel to the Committee appointed in these Chapter 11 Cases; (d) the Debtors' 30 largest unsecured creditors (on a consolidated basis); (e) those persons who have formally appeared in these Chapter 11 Cases and requested service pursuant to Bankruptcy Rule 2002; (f) the Securities and Exchange Commission; (g) the Internal Revenue Service; and (h) all other applicable government agencies to the extent required by the Bankruptcy Rules or the Local Rules. In light of the nature of the relief requested in this Motion, the Debtors submit that no further notice is necessary.

NO PRIOR REQUEST

36. No prior motion for the relief requested herein has been made to this Court or any other court.

PRAYER

The Debtors respectfully request that the Court enter the Order, substantially in the form attached hereto as **Exhibit A**, and grant them such other and further relief to which the Debtors may be justly entitled.

Dated: June 18, 2026
Houston, Texas

/s/ Paul E. Heath

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Proposed Counsel to the Debtors and Debtors in Possession

CERTIFICATE OF ACCURACY

I certify that the foregoing statements are true and accurate to the best of my knowledge. This statement is being made in accordance with Bankruptcy Local Rule 9013-1(i).

/s/ Sara Zoglman
One of Counsel

CERTIFICATE OF SERVICE

I certify that on June 18, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Sara Zoglman
One of Counsel

EXHIBIT A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
BITCOIN DEPOT INC., *et al.*,	)	Case No. 26–90528 (CML)
Debtors.[1]	)	(Jointly Administered)
	)	**Re: Docket No. ___**

ORDER (I) ESTABLISHING
BAR DATES AND PROCEDURES;
(II) APPROVING THE FORM AND MANNER OF
NOTICE THEREOF; AND (III) GRANTING RELATED RELIEF

Upon the motion (the "***Motion***")[2] filed by the above-captioned debtors and debtors in possession (collectively, the "***Debtors***") for entry of an order (this "***Order***") (a) establishing bar dates and procedures; (b) approving the form and manner of notice thereof; and (c) granting related relief , all as more fully set forth in the Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion; and the Court having found that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates, as contemplated by Bankruptcy Rule 6003; and the Court having found that the relief requested in

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[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bitcoindepot. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The General Bar Date shall be fixed as **July 16, 2026 at 5:00 p.m. (prevailing Central Time)**.

2. The Governmental Bar Date shall be fixed as **November 23, 2026 at 5:00 p.m. (prevailing Central Time)**.

3. The Amended Schedules Bar Date shall be fixed as the **later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time), on the date that is 21 days from the date on which the Debtors provide notice of the previously unfiled Schedule or Statement or amendment or supplement to the Schedules and Statements**.

4. The Rejection Damages Bar Date shall be fixed as the **later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time) on the date that is 30 days after the effective date of rejection of any executory contracts or unexpired leases of the Debtors and/or abandonment of property in connection therewith**.[3]

[3] To the extent any executory contract or unexpired lease is rejected pursuant to the terms of any Plan, the order confirming the Plan shall provide a separate bar date as the deadline on or before which claimants holding claims for damages arising from such rejection must file proofs of claim with respect to such rejection.

5. The forms of the Bar Dates Notice, the Proof of Claim Form, the Publication Notice, and the manner of providing notice of the Bar Dates proposed in the Motion are approved in all respects. The form and manner of notice of the Bar Dates approved herein satisfy the notice requirements of the Bankruptcy Code and the Bankruptcy Rules.

6. Subject to terms described in this Order for holders of claims subject to the Governmental Bar Date, the following entities must file proofs of claim on or before the General Bar Date:

a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules, or is listed in such Schedules as "contingent," "unliquidated," or "disputed," if such person or entity desires to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;

b. any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;

c. any person or entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

d. any person or entity that believes that its claim (or a portion of its claim) against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

7. The following entities, whose claims otherwise would be subject to the General Bar Date or the Governmental Bar Date, need not file proofs of claim in these Chapter 11 Cases:

a. The U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or entity that has already filed a signed proof of claim against the respective Debtor(s) with the Clerk of the Court or with Kroll, the Debtors' claims and noticing agent, in a form substantially similar to Official Form 410;

c. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated;" (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

d. any person or entity whose claim has previously been allowed by order of the Court on or before the applicable Bar Date;

e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. any Debtor having a claim against another Debtor;

g. any person or entity whose claim is based on an equity interest in any of the Debtors;

h. any current officer or director of any of the Debtors for claims based on indemnification, contribution, or reimbursement;

i. any person or entity holding a claim for which a separate deadline is fixed by this Court;

j. any person or entity holding a claim allowable under sections 503(b) or 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, however*, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a request for payment or a proof of claim on or prior to the General Bar Date;

k. any claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided however, that any current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;

l. any claim held by any person or entity solely against a non-Debtor entity; and

m. professionals retained by the Debtors or the Committee.

8. Parties asserting claims against the Debtors that accrued before the Petition Date must use a proof of claim form (the "***Proof of Claim Form***") substantially in the form attached as **Exhibit C** to the Motion.

9. The following procedures for the filing of a proof of claim shall apply:

a. Each proof of claim must be filed so that it is received on or before the applicable Bar Dates either (i) electronically through Kroll's website, using the interface available on such website located at https://restructuring.ra.kroll.com/bitcoindepot (the "***Electronic Filing System***"), (ii) by delivering the original Proof of Claim Form by first-class mail to:

Bitcoin Depot Inc.
Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

(iii) by delivering the original Proof of Claim Form by hand delivery or overnight mail to:

Bitcoin Depot Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or (iv) in a manner that is otherwise acceptable to the Debtors in their sole discretion.

b. A proof of claim will be deemed filed when actually received by Kroll.

c. Proofs of claim may not be delivered via facsimile or electronic mail transmission (the Electronic Filing System not being considered electronic mail transmission). Any facsimile or electronic mail submissions **will not be accepted** and will not be considered properly or timely filed for any purpose in these Chapter 11 Cases.

d. Proofs of claim will be collected, docketed, and maintained by Kroll.

e. All proofs of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The Proof of Claim Form must be completed in English and be denominated in United States currency. Claimants should set forth with specificity the legal and factual basis for the alleged claim and attach to the completed Proof of Claim Form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

f. Any person or entity asserting claims against multiple Debtors must file a separate proof of claim with respect to each Debtor. In addition, any person or entity filing a proof of claim must identify on its Proof of Claim Form the particular Debtor against which the entity asserts its claim. Any proof of claim filed under the Debtors' joint administration case number, or that otherwise fails to identify a Debtor shall be deemed as filed only against Bitcoin Depot Inc. If an entity lists more than one Debtor on any one proof of claim, the relevant claims will be treated as filed only against the first listed Debtor.

10. Any person or entity holding an interest or a security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in the Debtors (an "***Interest Holder***"), need not file a proof of interest on or before the General Bar Date; *provided*, *however,* Interest Holders who desire to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including claims arising out of or relating to the sale, issuance, or distribution of such equity security or other ownership interest, must file a proof of claim by the applicable Bar Date, unless another exception identified in this Order applies.

11. Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required to file a proof of claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or this Order with respect to a particular claim against the Debtors, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to (a) such claim for purposes of voting upon any plan in these Chapter 11 Cases and (b) distribution from property of the Debtors' estates.

12. The Debtors shall retain the right to: (a) dispute, or assert offsets or defenses against, any filed proofs of claim, or any claim listed or reflected in the Schedules, as to nature, amount, liability, classification or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules and Statements.

13. As soon as practicable, but no later than three business days after entry of this Order, the Debtors, through Kroll or otherwise, shall serve the Bar Dates Notice Package, including a copy of the Bar Date Notice and the Proof of Claim Form, substantially in the forms

attached to the Motion as **Exhibit B** and **Exhibit C**, respectively, by first-class mail, postage prepaid, on: (a) all holders of claims or potential claims listed in the Debtors' Schedules; (b) the U.S. Trustee; (c) Willkie Farr & Gallagher LLP, as proposed counsel to the Committee appointed in these Chapter 11 Cases; (d) all parties that have requested notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the entry of the Order; (e) all known creditors and other known holders of potential claims against any of the Debtors; (f) all counterparties to executory contracts and unexpired leases of the Debtors listed in the Schedules or their designated representatives; (g) all parties to pending litigation with the Debtors; (h) all current and former employees of the Debtors (to the extent that contact information for former employees is available in the Debtors' records); (i) the Internal Revenue Service and all other taxing authorities for the jurisdictions in which the Debtors conduct business; (j) all relevant state attorneys general; (k) all identified registered holders of any Interests in any of the Debtors as of the Petition Date (although copies of the Proof of Claim Form will not be provided to them); (l) all other entities listed on the Debtors' respective creditor matrices; and (m) counsel to any of the foregoing, if known.

14. The Debtors shall post the Bar Date Notice and Proof of Claim Form on Kroll's website at https://restructuring.ra.kroll.com/bitcoindepot.

15. After the initial mailing of the Bar Dates Notice Package, the Debtors may, in their sole discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses;[4] (b) certain parties acting on behalf of parties in interest decline to distribute notices to these parties and instead return their names and addresses to the Debtors for direct mailing; and (c) additional potential claimants or parties in

[4] To the extent that any notices are returned as "return to sender" without a forwarding address, the Debtors request that they not be required to mail additional notices to such creditors.

interest become known as the result of the Bar Date noticing process or the Schedules and Statements filing process. In this regard, the Debtors are permitted to make supplemental mailings of the Bar Dates Notice Package in these and similar circumstances at any time up to 10 days in advance of the applicable Bar Date, with any such mailings deemed timely and such Bar Date being applicable to the recipient creditors.

16. Pursuant to Bankruptcy Rules 2002(l) and 9008, the Debtors shall publish the Publication Notice in *The New York Times* and *The Globe & Mail* as a means to provide notice of the Bar Dates to such unknown potential claimants. The Debtors will cause such publication to occur as soon as reasonably practicable after entry of the Bar Date Order.

17. The Debtors and Kroll are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

18. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion

are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

19. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing the date by which holders of claims not subject to the Bar Dates established herein must file such claims against the Debtor or be forever barred from so doing.

20. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

21. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: ___, 2026
Houston, Texas

____

THE HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
BITCOIN DEPOT INC., *et al.*,	)	Case No. 26–90528 (CML)
Debtors.[1]	)	(Jointly Administered) (Emergency Hearing Requested)

NOTICE OF DEADLINES FOR FILING PROOF OF CLAIM

TO ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS:

On May 17, 2026 (the "***Petition Date***"), Bitcoin Depot Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "***Debtors***") filed voluntary cases under chapter 11 of title 11 of the United States Code (the "***Bankruptcy Code***") in the United States Bankruptcy Court for the Southern District of Texas (the "***Court***"). Set forth below are the name, case number, and last four digits of the federal tax identification number for each of the Debtors:

Debtor	Case Number	EID # (Last 4 Digits)
Express Vending Inc.	26–90526	N/A
Bitcoin Depot Operating LLC	26–90527	3586
Bitcoin Depot Inc.	26–90528	9029
BCD Merger Sub LLC	26–90529	N/A
BT Holdco LLC	26–90530	1549
BTM International Holdings I LLC	26–90531	N/A
BTM International Holdings II LLC	26–90532	N/A
Cash Ramp LLC	26–90533	N/A
Digital Gold Ventures Inc.	26–90534	N/A
Intuitive Software LLC	26–90535	4496
Kiosk Holdco LLC	26–90536	1964
Kiosk Technicians, LLC	26–90537	8185
Kutt, Inc.	26–90538	5034
Lux Vending Kiosk, LLC	26–90539	0032
MCA Services Group, LLC	26–90540	N/A

[1] The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bitcoindepot. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

Debtor	Case Number	EID # (Last 4 Digits)
Mintz Assets, Inc.	26–90541	6273
BitAccess Inc.	26–90542	N/A

On [●], 2026, the Court entered an order [Docket No. ___] (the "***Bar Date Order***") in the above-captioned Chapter 11 Cases establishing certain deadlines for filing proofs of claim. Pursuant to the Bar Date Order, the Court has established:

- **July 16, 2026 at 5:00 p.m. (prevailing Central Time)** as the general bar date for filing prepetition claims in the Debtors' Chapter 11 Cases (the "***General Bar Date***");

- **November 23, 2026 at 5:00 p.m. (prevailing Central Time)** as the bar date for Governmental Units to file proofs of claim (the "***Governmental Bar Date***");

- **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time), on the date that is 21 days from the date on which the Debtors provide notice of a previously unfiled Schedule or amendment or supplement to the Schedules (as defined herein)** as the bar date for claimants holding claims affected by such filing, amendment, or supplement to file proofs of claim (the "***Amended Schedules Bar Date***"); and

- **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time) on the date that is 30 days after the effective date of rejection of any executory contracts or unexpired leases of the Debtors and/or abandonment of property in connection therewith** as the bar date for claimants asserting claims resulting from the Debtors' rejection of an executory contract or unexpired lease to file Proofs of Claim for damages arising from such rejection (the "***Rejection Damages Bar Date***").[2]

As used in this notice, the term "**claim**" has the meaning given to it in section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

As used in this notice, the term "**entity**" has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, and governmental units. In addition,

[2] To the extent any executory contract or unexpired lease is rejected pursuant to the terms of any chapter 11 plan confirmed in these Chapter 11 Cases (the "***Plan***"), the order confirming the Plan shall provide a separate bar date as the deadline on or before which claimants holding claims for damages arising from such rejection must file proofs of claim with respect to such rejection.

the terms "persons" and "governmental units" are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

THE BAR DATES

The Bar Date Order establishes the following bar dates for filing claims in these cases (collectively, the "***Bar Dates***"):

> **General Bar Date**. Pursuant to the Bar Date Order, except as described below, all persons or entities other than governmental units, that hold claims (whether secured, unsecured, priority, or unsecured nonpriority, including section 503(b)(9) claims)[3] against the Debtors that arose before the Petition Date must file proofs of claim so as to be **received on or before July 16, 2026 at 5:00 p.m**. (prevailing Central Time).
>
> **Governmental Bar Date**. Pursuant to the Bar Date Order, except as described below, all governmental units holding claims (whether secured, unsecured, priority, or unsecured nonpriority, including section 503(b)(9) claims) against the Debtors that arose before the Petition Date must file proofs of claim so as to be **received on or before November 23, 2026 at 5:00 p.m.** (prevailing Central Time).
>
> **Amended Schedules Bar Date**. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims affected by the Debtors filing a previously unfiled schedule of assets and liabilities and schedule of executory contracts and unexpired leases (the "***Schedules***"), or amending or supplementing their Schedules must file proofs of claims so as to be **received on or before the Amended Schedules Bar Date**.
>
> **Rejection Damages Bar Date**. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims for damages arising from the rejection of any executory contract or unexpired lease of the Debtors and/or abandonment of property in connection therewith must file proofs of claim with respect to such rejection so as to be **received on or before the Rejection Damages Bar Date**. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable.

[3] Section 503(b)(9) of the Bankruptcy Code provides for an administrative expense claim with respect to the value of any goods received by the debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

INSTRUCTIONS FOR FILING CLAIMS

1. WHO MUST FILE

The following persons or entities must file proofs of claim on or before the applicable Bar Date:

a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules, or is listed in such Schedules as "contingent," "unliquidated," or "disputed," if such person or entity desires to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;

b. any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;

c. any person or entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and who desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

d. any person or entity who believes that its claim (or a portion of its claim) against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

2. WHO DOES NOT NEED TO FILE

The Bar Date Order provides that the following persons or entities, whose claims would otherwise be subject to the Bar Dates, need not file proofs of claim in these Chapter 11 Cases:

a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or entity that has already filed a signed proof of claim against the respective Debtor(s) with the Clerk of the Court or with Kroll, the Debtors' claims and noticing agent, in a form substantially similar to Official Form 410;

c. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated;" (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

d. any person or entity whose claim has previously been allowed by order of the Court on or before the applicable Bar Date;

e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. any Debtor having a claim against another Debtor;

g. any person or entity whose claim is based on an equity interest in any of the Debtors;

h. any current officer or director of any of the Debtors for claims based on indemnification, contribution, or reimbursement;

i. any person or entity holding a claim for which a separate deadline is fixed by this Court;

j. any person or entity holding a claim allowable under sections 503(b) or 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, however*, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a request for payment or a proof of claim on or prior to the General Bar Date;

k. any claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided however, that any current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;

l. any claim held by any person or entity solely against a non-Debtor entity; and

m. professionals retained by the Debtors or the Committee;

The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors. You should not file a proof of claim if you do not have a claim against any of the Debtors.

3. WHAT TO FILE

Parties asserting claims against the Debtors that arose before the Petition Date, including section 503(b)(9) claims, must use the copy of the proof of claim form (the "***Proof of Claim Form***") included with this notice. The Proof of Claim Form will state, along with the claimant's name: (a) whether the claimant's claim is listed in the Schedules and, if so, the Debtor against which the claimant's claim is scheduled; (b) whether the claimant's claim is listed as disputed, contingent, or unliquidated; and (c) whether the claimant's claim is listed as secured, unsecured, or priority. If a claim is listed in the Schedules in a liquidated amount that is not disputed or contingent, the dollar amount of the claim (as listed in the Schedules) also will be identified on the Proof of Claim Form. **If you disagree with any of the information on the Proof of Claim Form regarding your claim, you must correct it on the Proof of Claim Form**. Additional copies of the Proof of Claim Form may be obtained through the Debtors' case website, at https://restructuring.ra.kroll.com/bitcoindepot or by calling Kroll at (844) 339-4117 (Toll-Free U.S./Canada) or + 1 (332) 232-7827 (International).

4. WHEN AND WHERE TO FILE

Persons and entities must file proofs of claim so that it is **received on or before the applicable Bar Date**. Proofs of claim may be submitted: (a) electronically through Kroll's website, using the interface available on such website located at https://restructuring.ra.kroll.com/bitcoindepot, (b) by delivering the original Proof of Claim Form by first-class mail to:

Bitcoin Depot Inc.
Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

(c) by delivering the original Proof of Claim Form by hand delivery or overnight mail to:

Bitcoin Depot Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or (d) in a manner that is otherwise acceptable to the Debtors in their sole discretion.

Proofs of claim will be deemed filed when **actually received** by Kroll.

Proofs of claim **may not be delivered via facsimile or electronic mail transmission**. Any facsimile or electronic mail submissions will not be accepted.

Proofs of claim will be collected, docketed, and maintained by Kroll. If you would like a copy of your proof of claim returned to you as proof of receipt, please enclose an additional copy of your proof of claim and a self-addressed postage-paid envelope.

All Proof of Claim Forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The Proof of Claim Form must be completed in English and be denominated in United States currency. You should set forth with specificity the legal and factual basis for the alleged claim and attach to your completed Proof of Claim Form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any person or entity asserting claims against multiple Debtors must file a separate proof of claim with respect to each Debtor. In addition, any person or entity filing a proof of claim must identify on its Proof of Claim Form the particular Debtor against which the person or entity asserts its claim. Any proof of claim filed under the Debtors' jointly administered case number in these Chapter 11 Cases or that otherwise fails to identify a Debtor shall be deemed as filed **only** against

Debtor Bitcoin Depot Inc. If an entity lists more than one Debtor on any one proof of claim, the relevant claims will be treated as filed **only** against the first listed Debtor.

NO REQUIREMENT FOR STOCKHOLDERS TO FILE PROOFS OF INTEREST

Any entity holding an interest in the Debtors (an "***Interest Holder***"), which interest is based exclusively upon the ownership of: (a) a membership interest in a limited liability company; (b) common or preferred stock in a corporation; or (c) warrants or right to purchase, sell, or subscribe to such a security or interest (any such security or interest being referred to herein as an "Interest"), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of the Interest, must file a proof of claim by the applicable Bar Date, unless another exception applies.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required to file a proof of claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or the Bar Date Order with respect to a particular claim against the Debtors, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of (a) voting upon any plan in these Chapter 11 Cases and (b) distribution from property of the Debtors' estates.

RESERVATION OF RIGHTS

Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion and this notice shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a claim, you may contact Kroll **at (844) 339-4117 (Toll-Free U.S./Canada) or + 1 (332) 232-7827 (International)** or by submitting an inquiry through the Debtors' case website at: https://restructuring.ra.kroll.com/bitcoindepot.

Kroll cannot advise you how to file, or whether you should file, a claim. You may wish to consult an attorney regarding this matter.

Dated: June 18, 2026
Houston, Texas

/s/ Paul E. Heath
VINSON & ELKINS LLP
Paul E. Heath (TX 09355050)
Sara Zoglman (TX 24121600)
845 Texas Avenue, Suite 4700
Houston, Texas 77002
Tel: 713.758.2222
Fax: 713.758.2346
Email: pheath@velaw.com
szoglman@velaw.com

-and-

David S. Meyer (*pro hac vice* pending)
Jessica C. Peet (*pro hac vice* pending)
1114 Avenue of the Americas, 32nd Floor
New York, New York 10036
Tel: 212.237.0000
Fax: 212.237.0100
Email: dmeyer@velaw.com
jpeet@velaw.com

Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT C

Proof of Claim Form

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
BITCOIN DEPOT INC., *et al.*,	)	Case No. 26–90528 (CML)
Debtors.[1]	)	(Jointly Administered)
	)	**Re: Docket No. ___**

ORDER (I) ESTABLISHING
BAR DATES AND PROCEDURES;
(II) APPROVING THE FORM AND MANNER OF
NOTICE THEREOF; AND (III) GRANTING RELATED RELIEF

Upon the motion (the "***Motion***")[2] filed by the above-captioned debtors and debtors in possession (collectively, the "***Debtors***") for entry of an order (this "***Order***") (a) establishing bar dates and procedures; (b) approving the form and manner of notice thereof; and (c) granting related relief , all as more fully set forth in the Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having reviewed the Motion; and the Court having found that the relief requested in the Motion is necessary to avoid immediate and irreparable harm to the Debtors and their estates, as contemplated by Bankruptcy Rule 6003; and the Court having found that the relief requested in

[1] The Debtors in these Chapter 11 Cases and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bitcoindepot. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The General Bar Date shall be fixed as **July 16, 2026 at 5:00 p.m. (prevailing Central Time)**.

2. The Governmental Bar Date shall be fixed as **November 23, 2026 at 5:00 p.m. (prevailing Central Time)**.

3. The Amended Schedules Bar Date shall be fixed as the **later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time), on the date that is 21 days from the date on which the Debtors provide notice of the previously unfiled Schedule or Statement or amendment or supplement to the Schedules and Statements**.

4. The Rejection Damages Bar Date shall be fixed as the **later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time) on the date that is 30 days after the effective date of rejection of any executory contracts or unexpired leases of the Debtors and/or abandonment of property in connection therewith**.[3]

[3] To the extent any executory contract or unexpired lease is rejected pursuant to the terms of any Plan, the order confirming the Plan shall provide a separate bar date as the deadline on or before which claimants holding claims for damages arising from such rejection must file proofs of claim with respect to such rejection.

5. The forms of the Bar Dates Notice, the Proof of Claim Form, the Publication Notice, and the manner of providing notice of the Bar Dates proposed in the Motion are approved in all respects. The form and manner of notice of the Bar Dates approved herein satisfy the notice requirements of the Bankruptcy Code and the Bankruptcy Rules.

6. Subject to terms described in this Order for holders of claims subject to the Governmental Bar Date, the following entities must file proofs of claim on or before the General Bar Date:

a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules, or is listed in such Schedules as "contingent," "unliquidated," or "disputed," if such person or entity desires to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;

b. any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;

c. any person or entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

d. any person or entity that believes that its claim (or a portion of its claim) against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

7. The following entities, whose claims otherwise would be subject to the General Bar Date or the Governmental Bar Date, need not file proofs of claim in these Chapter 11 Cases:

a. The U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or entity that has already filed a signed proof of claim against the respective Debtor(s) with the Clerk of the Court or with Kroll, the Debtors' claims and noticing agent, in a form substantially similar to Official Form 410;

c. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated;" (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

d. any person or entity whose claim has previously been allowed by order of the Court on or before the applicable Bar Date;

e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. any Debtor having a claim against another Debtor;

g. any person or entity whose claim is based on an equity interest in any of the Debtors;

h. any current officer or director of any of the Debtors for claims based on indemnification, contribution, or reimbursement;

i. any person or entity holding a claim for which a separate deadline is fixed by this Court;

j. any person or entity holding a claim allowable under sections 503(b) or 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, however*, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a request for payment or a proof of claim on or prior to the General Bar Date;

k. any claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided however, that any current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;

l. any claim held by any person or entity solely against a non-Debtor entity; and

m. professionals retained by the Debtors or the Committee.

8. Parties asserting claims against the Debtors that accrued before the Petition Date must use a proof of claim form (the "***Proof of Claim Form***") substantially in the form attached as **Exhibit C** to the Motion.

9. The following procedures for the filing of a proof of claim shall apply:

a. Each proof of claim must be filed so that it is received on or before the applicable Bar Dates either (i) electronically through Kroll's website, using the interface available on such website located at https://restructuring.ra.kroll.com/bitcoindepot (the "***Electronic Filing System***"), (ii) by delivering the original Proof of Claim Form by first-class mail to:

Bitcoin Depot Inc.
Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

(iii) by delivering the original Proof of Claim Form by hand delivery or overnight mail to:

Bitcoin Depot Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or (iv) in a manner that is otherwise acceptable to the Debtors in their sole discretion.

b. A proof of claim will be deemed filed when actually received by Kroll.

c. Proofs of claim may not be delivered via facsimile or electronic mail transmission (the Electronic Filing System not being considered electronic mail transmission). Any facsimile or electronic mail submissions **will not be accepted** and will not be considered properly or timely filed for any purpose in these Chapter 11 Cases.

d. Proofs of claim will be collected, docketed, and maintained by Kroll.

e. All proofs of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The Proof of Claim Form must be completed in English and be denominated in United States currency. Claimants should set forth with specificity the legal and factual basis for the alleged claim and attach to the completed Proof of Claim Form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

f. Any person or entity asserting claims against multiple Debtors must file a separate proof of claim with respect to each Debtor. In addition, any person or entity filing a proof of claim must identify on its Proof of Claim Form the particular Debtor against which the entity asserts its claim. Any proof of claim filed under the Debtors' joint administration case number, or that otherwise fails to identify a Debtor shall be deemed as filed only against Bitcoin Depot Inc. If an entity lists more than one Debtor on any one proof of claim, the relevant claims will be treated as filed only against the first listed Debtor.

10. Any person or entity holding an interest or a security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in the Debtors (an "***Interest Holder***"), need not file a proof of interest on or before the General Bar Date; *provided*, *however,* Interest Holders who desire to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including claims arising out of or relating to the sale, issuance, or distribution of such equity security or other ownership interest, must file a proof of claim by the applicable Bar Date, unless another exception identified in this Order applies.

11. Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required to file a proof of claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or this Order with respect to a particular claim against the Debtors, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to (a) such claim for purposes of voting upon any plan in these Chapter 11 Cases and (b) distribution from property of the Debtors' estates.

12. The Debtors shall retain the right to: (a) dispute, or assert offsets or defenses against, any filed proofs of claim, or any claim listed or reflected in the Schedules, as to nature, amount, liability, classification or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules and Statements.

13. As soon as practicable, but no later than three business days after entry of this Order, the Debtors, through Kroll or otherwise, shall serve the Bar Dates Notice Package, including a copy of the Bar Date Notice and the Proof of Claim Form, substantially in the forms

attached to the Motion as **Exhibit B** and **Exhibit C**, respectively, by first-class mail, postage prepaid, on: (a) all holders of claims or potential claims listed in the Debtors' Schedules; (b) the U.S. Trustee; (c) Willkie Farr & Gallagher LLP, as proposed counsel to the Committee appointed in these Chapter 11 Cases; (d) all parties that have requested notice in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the entry of the Order; (e) all known creditors and other known holders of potential claims against any of the Debtors; (f) all counterparties to executory contracts and unexpired leases of the Debtors listed in the Schedules or their designated representatives; (g) all parties to pending litigation with the Debtors; (h) all current and former employees of the Debtors (to the extent that contact information for former employees is available in the Debtors' records); (i) the Internal Revenue Service and all other taxing authorities for the jurisdictions in which the Debtors conduct business; (j) all relevant state attorneys general; (k) all identified registered holders of any Interests in any of the Debtors as of the Petition Date (although copies of the Proof of Claim Form will not be provided to them); (l) all other entities listed on the Debtors' respective creditor matrices; and (m) counsel to any of the foregoing, if known.

14. The Debtors shall post the Bar Date Notice and Proof of Claim Form on Kroll's website at https://restructuring.ra.kroll.com/bitcoindepot.

15. After the initial mailing of the Bar Dates Notice Package, the Debtors may, in their sole discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses;[4] (b) certain parties acting on behalf of parties in interest decline to distribute notices to these parties and instead return their names and addresses to the Debtors for direct mailing; and (c) additional potential claimants or parties in

[4] To the extent that any notices are returned as "return to sender" without a forwarding address, the Debtors request that they not be required to mail additional notices to such creditors.

interest become known as the result of the Bar Date noticing process or the Schedules and Statements filing process. In this regard, the Debtors are permitted to make supplemental mailings of the Bar Dates Notice Package in these and similar circumstances at any time up to 10 days in advance of the applicable Bar Date, with any such mailings deemed timely and such Bar Date being applicable to the recipient creditors.

16. Pursuant to Bankruptcy Rules 2002(l) and 9008, the Debtors shall publish the Publication Notice in *The New York Times* and *The Globe & Mail* as a means to provide notice of the Bar Dates to such unknown potential claimants. The Debtors will cause such publication to occur as soon as reasonably practicable after entry of the Bar Date Order.

17. The Debtors and Kroll are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

18. Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion or this Order shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion

are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

19. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing the date by which holders of claims not subject to the Bar Dates established herein must file such claims against the Debtor or be forever barred from so doing.

20. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order.

21. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: ___, 2026
Houston, Texas

____
THE HONORABLE CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
BITCOIN DEPOT INC., *et al.*,	)	Case No. 26–90528 (CML)
Debtors.[1]	)	(Jointly Administered) (Emergency Hearing Requested)

NOTICE OF DEADLINES FOR FILING PROOF OF CLAIM

TO ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS:

On May 17, 2026 (the "***Petition Date***"), Bitcoin Depot Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the "***Debtors***") filed voluntary cases under chapter 11 of title 11 of the United States Code (the "***Bankruptcy Code***") in the United States Bankruptcy Court for the Southern District of Texas (the "***Court***"). Set forth below are the name, case number, and last four digits of the federal tax identification number for each of the Debtors:

Debtor	Case Number	EID # (Last 4 Digits)
Express Vending Inc.	26–90526	N/A
Bitcoin Depot Operating LLC	26–90527	3586
Bitcoin Depot Inc.	26–90528	9029
BCD Merger Sub LLC	26–90529	N/A
BT Holdco LLC	26–90530	1549
BTM International Holdings I LLC	26–90531	N/A
BTM International Holdings II LLC	26–90532	N/A
Cash Ramp LLC	26–90533	N/A
Digital Gold Ventures Inc.	26–90534	N/A
Intuitive Software LLC	26–90535	4496
Kiosk Holdco LLC	26–90536	1964
Kiosk Technicians, LLC	26–90537	8185
Kutt, Inc.	26–90538	5034
Lux Vending Kiosk, LLC	26–90539	0032
MCA Services Group, LLC	26–90540	N/A

[1] The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/bitcoindepot. The location of the Debtors' corporate headquarters is: 8601 Dunwoody Place, Sandy Springs, Georgia 30350.

Debtor	Case Number	EID # (Last 4 Digits)
Mintz Assets, Inc.	26–90541	6273
BitAccess Inc.	26–90542	N/A

On [●], 2026, the Court entered an order [Docket No. ___] (the "***Bar Date Order***") in the above-captioned Chapter 11 Cases establishing certain deadlines for filing proofs of claim. Pursuant to the Bar Date Order, the Court has established:

- **July 16, 2026 at 5:00 p.m. (prevailing Central Time)** as the general bar date for filing prepetition claims in the Debtors' Chapter 11 Cases (the "***General Bar Date***");

- **November 23, 2026 at 5:00 p.m. (prevailing Central Time)** as the bar date for Governmental Units to file proofs of claim (the "***Governmental Bar Date***");

- **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time), on the date that is 21 days from the date on which the Debtors provide notice of a previously unfiled Schedule or amendment or supplement to the Schedules (as defined herein)** as the bar date for claimants holding claims affected by such filing, amendment, or supplement to file proofs of claim (the "***Amended Schedules Bar Date***"); and

- **the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m. (prevailing Central Time) on the date that is 30 days after the effective date of rejection of any executory contracts or unexpired leases of the Debtors and/or abandonment of property in connection therewith** as the bar date for claimants asserting claims resulting from the Debtors' rejection of an executory contract or unexpired lease to file Proofs of Claim for damages arising from such rejection (the "***Rejection Damages Bar Date***").[2]

As used in this notice, the term "**claim**" has the meaning given to it in section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

As used in this notice, the term "**entity**" has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, and governmental units. In addition,

[2] To the extent any executory contract or unexpired lease is rejected pursuant to the terms of any chapter 11 plan confirmed in these Chapter 11 Cases (the "***Plan***"), the order confirming the Plan shall provide a separate bar date as the deadline on or before which claimants holding claims for damages arising from such rejection must file proofs of claim with respect to such rejection.

the terms "persons" and "governmental units" are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

THE BAR DATES

The Bar Date Order establishes the following bar dates for filing claims in these cases (collectively, the "***Bar Dates***"):

> **General Bar Date**. Pursuant to the Bar Date Order, except as described below, all persons or entities other than governmental units, that hold claims (whether secured, unsecured, priority, or unsecured nonpriority, including section 503(b)(9) claims)[3] against the Debtors that arose before the Petition Date must file proofs of claim so as to be **received on or before July 16, 2026 at 5:00 p.m**. (prevailing Central Time).
>
> **Governmental Bar Date**. Pursuant to the Bar Date Order, except as described below, all governmental units holding claims (whether secured, unsecured, priority, or unsecured nonpriority, including section 503(b)(9) claims) against the Debtors that arose before the Petition Date must file proofs of claim so as to be **received on or before November 23, 2026 at 5:00 p.m.** (prevailing Central Time).
>
> **Amended Schedules Bar Date**. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims affected by the Debtors filing a previously unfiled schedule of assets and liabilities and schedule of executory contracts and unexpired leases (the "***Schedules***"), or amending or supplementing their Schedules must file proofs of claims so as to be **received on or before the Amended Schedules Bar Date**.
>
> **Rejection Damages Bar Date**. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims for damages arising from the rejection of any executory contract or unexpired lease of the Debtors and/or abandonment of property in connection therewith must file proofs of claim with respect to such rejection so as to be **received on or before the Rejection Damages Bar Date**. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable.

[3] Section 503(b)(9) of the Bankruptcy Code provides for an administrative expense claim with respect to the value of any goods received by the debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

INSTRUCTIONS FOR FILING CLAIMS

1. WHO MUST FILE

The following persons or entities must file proofs of claim on or before the applicable Bar Date:

a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules, or is listed in such Schedules as "contingent," "unliquidated," or "disputed," if such person or entity desires to participate in any of these Chapter 11 Cases or share in any distribution in any of these Chapter 11 Cases;

b. any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;

c. any person or entity that believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and who desires to have its claim allowed against a Debtor other than that identified in the Schedules; and

d. any person or entity who believes that its claim (or a portion of its claim) against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

2. WHO DOES NOT NEED TO FILE

The Bar Date Order provides that the following persons or entities, whose claims would otherwise be subject to the Bar Dates, need not file proofs of claim in these Chapter 11 Cases:

a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or entity that has already filed a signed proof of claim against the respective Debtor(s) with the Clerk of the Court or with Kroll, the Debtors' claims and noticing agent, in a form substantially similar to Official Form 410;

c. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated;" (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

d. any person or entity whose claim has previously been allowed by order of the Court on or before the applicable Bar Date;

e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. any Debtor having a claim against another Debtor;

g. any person or entity whose claim is based on an equity interest in any of the Debtors;

h. any current officer or director of any of the Debtors for claims based on indemnification, contribution, or reimbursement;

i. any person or entity holding a claim for which a separate deadline is fixed by this Court;

j. any person or entity holding a claim allowable under sections 503(b) or 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; *provided, however*, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a request for payment or a proof of claim on or prior to the General Bar Date;

k. any claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; provided however, that any current or former employee must submit a proof of claim by the General Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;

l. any claim held by any person or entity solely against a non-Debtor entity; and

m. professionals retained by the Debtors or the Committee;

The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors. You should not file a proof of claim if you do not have a claim against any of the Debtors.

3. WHAT TO FILE

Parties asserting claims against the Debtors that arose before the Petition Date, including section 503(b)(9) claims, must use the copy of the proof of claim form (the "***Proof of Claim Form***") included with this notice. The Proof of Claim Form will state, along with the claimant's name: (a) whether the claimant's claim is listed in the Schedules and, if so, the Debtor against which the claimant's claim is scheduled; (b) whether the claimant's claim is listed as disputed, contingent, or unliquidated; and (c) whether the claimant's claim is listed as secured, unsecured, or priority. If a claim is listed in the Schedules in a liquidated amount that is not disputed or contingent, the dollar amount of the claim (as listed in the Schedules) also will be identified on the Proof of Claim Form. **If you disagree with any of the information on the Proof of Claim Form regarding your claim, you must correct it on the Proof of Claim Form**. Additional copies of the Proof of Claim Form may be obtained through the Debtors' case website, at https://restructuring.ra.kroll.com/bitcoindepot or by calling Kroll at (844) 339-4117 (Toll-Free U.S./Canada) or + 1 (332) 232-7827 (International).

4. WHEN AND WHERE TO FILE

Persons and entities must file proofs of claim so that it is **received on or before the applicable Bar Date**. Proofs of claim may be submitted: (a) electronically through Kroll's website, using the interface available on such website located at https://restructuring.ra.kroll.com/bitcoindepot, (b) by delivering the original Proof of Claim Form by first-class mail to:

Bitcoin Depot Inc.
Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

(c) by delivering the original Proof of Claim Form by hand delivery or overnight mail to:

Bitcoin Depot Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

or (d) in a manner that is otherwise acceptable to the Debtors in their sole discretion.

Proofs of claim will be deemed filed when **actually received** by Kroll.

Proofs of claim **may not be delivered via facsimile or electronic mail transmission**. Any facsimile or electronic mail submissions will not be accepted.

Proofs of claim will be collected, docketed, and maintained by Kroll. If you would like a copy of your proof of claim returned to you as proof of receipt, please enclose an additional copy of your proof of claim and a self-addressed postage-paid envelope.

All Proof of Claim Forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The Proof of Claim Form must be completed in English and be denominated in United States currency. You should set forth with specificity the legal and factual basis for the alleged claim and attach to your completed Proof of Claim Form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any person or entity asserting claims against multiple Debtors must file a separate proof of claim with respect to each Debtor. In addition, any person or entity filing a proof of claim must identify on its Proof of Claim Form the particular Debtor against which the person or entity asserts its claim. Any proof of claim filed under the Debtors' jointly administered case number in these Chapter 11 Cases or that otherwise fails to identify a Debtor shall be deemed as filed **only** against

Debtor Bitcoin Depot Inc. If an entity lists more than one Debtor on any one proof of claim, the relevant claims will be treated as filed **only** against the first listed Debtor.

NO REQUIREMENT FOR STOCKHOLDERS TO FILE PROOFS OF INTEREST

Any entity holding an interest in the Debtors (an "***Interest Holder***"), which interest is based exclusively upon the ownership of: (a) a membership interest in a limited liability company; (b) common or preferred stock in a corporation; or (c) warrants or right to purchase, sell, or subscribe to such a security or interest (any such security or interest being referred to herein as an "Interest"), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of the Interest, must file a proof of claim by the applicable Bar Date, unless another exception applies.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required to file a proof of claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or the Bar Date Order with respect to a particular claim against the Debtors, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of (a) voting upon any plan in these Chapter 11 Cases and (b) distribution from property of the Debtors' estates.

RESERVATION OF RIGHTS

Unless specifically provided herein, and notwithstanding any actions taken hereunder, nothing in the Motion and this notice shall constitute, nor is it intended to constitute (a) an implication or admission as to the validity, priority, enforceability, or perfection of any claim, lien, security interest in, or other encumbrances against the Debtors and the property of their estates; (b) an impairment or waiver of the Debtors' or any other party in interest's rights to contest or dispute any such claim, lien, or interest; (c) a promise or requirement to pay any prepetition claim or interest; (d) an implication or admission that any particular claim or interest is of a type specified or defined in the Motion or any proposed order; (e) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (g) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a claim, you may contact Kroll **at (844) 339-4117 (Toll-Free U.S./Canada) or + 1 (332) 232-7827 (International)** or by submitting an inquiry through the Debtors' case website at: https://restructuring.ra.kroll.com/bitcoindepot.

Kroll cannot advise you how to file, or whether you should file, a claim. You may wish to consult an attorney regarding this matter.

Dated: June 18, 2026
Houston, Texas

<u>/s/ Paul E. Heath</u>
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Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT C

Proof of Claim Form