

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TONOPAH SOLAR ENERGY, LLC,¹

Debtor.

Chapter 11

Case No. 26-10060 (JKS)

Related D.I.: 221, 230, 231, 287, 300

NOTICE OF RESCHEDULED HEARING AND CONFIRMATION DEADLINES

PLEASE TAKE NOTICE that on January 21, 2026, the above-captioned debtor and debtor in possession (the “Debtor”) filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that the following motions (collectively, the “Motions”) have been filed with the Court:

- *[Amended] Motion of CMB Infrastructure Investment Group IX, LP, CMB Infrastructure Investment Group XI, LP, and CMB Export, LLC for Entry of an Order Appointing a Chapter 11 Trustee* [D.I. 221; filed 04/09/2026]; and
- *Debtor’s First (Substantive) Omnibus Objection to Proofs of Claim Filed by CMB Infra. Investment Group IX, LP; CMB Infra. Investment Group XI, LP; and CMB Export, LLC* [D.I. 231; filed 04/13/2026].

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief requested in each of the Motions was scheduled for June 25, 2026, at 9:00 a.m. (the “Hearing”), before The Honorable Judge J. Kate Stickles, at the Court, 824 North Market Street, Fifth Floor, Courtroom 6, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that on May 13, 2026, the Court entered the *Order (I) Approving the Debtor’s Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Disclosure Statement and Plan; (III) Approving Form of Ballot and Solicitation Packages; (IV) Establishing Voting Record Date; (V) Scheduling Combined Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, Combined Disclosure Statement and Plan; and (VI) Granting Related Relief* [D.I. 287] (the “Solicitation Order”).

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is Tonopah Solar Energy, LLC (1316). The Debtor’s headquarters is located at 11 Gabbs Pole Line Road, Box 1071, Tonopah, NV 89049.

PLEASE TAKE FURTHER NOTICE that at the Hearing, the Court will also consider the adequacy of disclosures in, and confirmation of, the Combined Disclosure Statement and Chapter 11 Plan [D.I. 230; 300].

PLEASE TAKE FURTHER NOTICE that the Hearing has been rescheduled to **July 7, 2026, at 10:00 a.m. (ET)** and, if needed, continuing to **July 8, 2026, at 10:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that the Solicitation Order set certain remaining deadlines, which the Debtor has modified as follows:

Deadline / Hearing	Original Date	Revised Date
Deadline to file Plan Supplement	June 8, 2026	June 15, 2026
Voting Deadline	June 15, 2026, at 4:00 p.m. (PT)	June 22, 2026, at 4:00 p.m. (PT)
Deadline to Object to Confirmation and Final Approval of Adequacy of Information	June 15, 2026, at 4:00 p.m. (ET)	June 22, 2026, at 4:00 p.m. (ET)
Deadline to file Voting Report	June 18, 2026	June 25, 2026
Deadline to file (i) memorandum of law in support of confirmation, including a reply to any objections, and (ii) proposed confirmation order	June 22, 2026	July 1, 2026
Deadline for parties supporting confirmation to file response(s) in support	June 22, 2026	July 1, 2026

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Dated: June 9, 2026
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

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