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*Co-counsel to the Official
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:)

) Chapter 11

Kentucky Owl, LLC,)

) Case No. 24-80147-swe-11

) Debtor.¹

**COVER SHEET FOR FIRST INTERIM FEE APPLICATION OF KANE RUSSELL
COLEMAN LOGAN PC FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
FEBRUARY 6, 2026 THROUGH MAY 31, 2026**

¹ The Debtor in this Chapter 11 Case, along with the last four digits of its federal identification number, is Kentucky Owl, LLC (3826). The Debtor's address is Kentucky Owl, LLC, Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o Novo Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

First Interim Fee Application of Kane Russell Coleman Logan PC

(Related to Work in Connection with Kentucky Owl, LLC)

- I. CAPACITY:** Co-Counsel to the Official Committee of Unsecured Creditors
- II. TIME PERIOD:** February 6, 2026 through May 31, 2026
- III. PETITION DATE:** November 27, 2024
- IV. RETENTION:** Order entered March 7, 2025, effective as of January 7, 2025
[Docket No. 284]
- V. STATUS OF CASE:** The Case is pending. On February 5, 2026, the Court entered the Order Directing Appointment of Chapter 11 Trustees [Case No. 24-80146, Docket No. 1123].
- VI. TOTAL AMOUNT OF FEES AND EXPENSES REQUESTED:**

Amount Requested		Voluntary Reductions
Fees	\$813.50	N/A
Expenses	\$0.00	N/A
Total Fees and Expenses Incurred	\$813.50	
Less: Payments Received to Date	\$0.00	
Total Payment Requested	\$813.50	

VII. RETAINER: N/A

VIII. EXPENSE DETAIL: N/A

IX. HOURLY RATES

	Attorney
Highest Billed Rate:	\$795
Total Hours Billed:	1.3
Blended Rate:	\$625.77

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*Co-counsel to the Official
Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	)	
	)	Chapter 11
	)	
Kentucky Owl, LLC,	)	Case No. 24-80147-swe-11
	)	
Debtor. ¹	)	

**FIRST INTERIM FEE APPLICATION OF
KANE RUSSELL COLEMAN LOGAN PC FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 6, 2026 THROUGH MAY 31, 2026**

¹ The Debtor in this Chapter 11 Case, along with the last four digits of its federal identification number, is Kentucky Owl, LLC (3826). The Debtor's address is Kentucky Owl, LLC, Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o Novo Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txnb.uscourts.gov/> no more than twenty-one (21) days after the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-one (21) days after the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Kane Russell Coleman Logan PC (“**KRCL**”), as co-counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the chapter 11 cases (each a “Case” and together, the “**Cases**”) of the above-captioned debtor (the “**Debtor**”) and debtor Stoli Group (USA), LLC (“**Stoli**”) and together with the Debtor, the “**Debtors**”), files this *First Interim Fee Application* (the “**Application**”) for allowance and payment of compensation for professional services rendered and reimbursement of actual and necessary expenses incurred from February 6, 2026, through and including May 31, 2026 (the “**First Interim Period**”). In support of its Application, KRCL respectfully states as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought in this Application are sections 330, 331 and 503(b)(2) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and the Local Bankruptcy Rules for this Court (the “**Local Rules**”).

BACKGROUND

A. COMMITTEE’S RETENTION OF KRCL

3. On November 27, 2024 (the “**Petition Date**”), each of the Debtors filed with the Court voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. On January 23, 2025, the Court entered an *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 209] (the “**Interim Compensation Order**”). Pursuant to the Interim Compensation Order, professionals employed in the Cases are to submit monthly fee statements (a “**Monthly Fee Statement**”) to certain notice parties (the “**Fee Notice Parties**”),² who are then provided ten (10) days to object to the fees incurred and payments proposed. If no objection is filed, or if the Monthly Fee Statement is otherwise approved, the Debtors must pay the Monthly Fee Statement applicant 80% of its fees and 100% of its expenses for the applicable period, holding back 20% of the applicant’s fees for that period (a “**20% Fee Holdback**”).

5. On January 28, 2025, the Committee filed its *Application for Entry of an Order Authorizing and Approving the Retention and Employment of Kane Russell Coleman Logan PC as Co-counsel to the Official Committee of Unsecured Creditors, Effective as of January 7, 2025* [Docket No. 219]. On March 7, 2025, the Court entered an order granting the application and employing KRCL as co-counsel for the Committee effective as of January 7, 2025 [Docket No. 284].

6. On February 5, 2026, the Court entered its *Order Directing Appointment of Chapter 11 Trustees* [Docket No. 1123] directing the appointment of chapter 11 trustees for each Debtor’s bankruptcy case. The chapter 11 trustee appointed in the Debtor’s bankruptcy case is Claudia Z. Springer (the “**Trustee**”). As of February 5, 2026, the Debtors are no longer jointly administered.

B. KRCL’S INTERIM COMPENSATION – FEES & EXPENSES OUTSTANDING

7. During the First Interim Period, KRCL performed a total of 1.3 hours of professional services as co-counsel to the Committee attributed to the Debtor’s case. KRCL’s fees for the First Interim Period total **\$813.50**, and its expenses total **\$0.00**, for total fees and expenses of **\$813.50**.

² The Fee Notice Parties include (i) Foley & Lardner LLP, as counsel to the Debtors, (ii) Holland & Knight, LLP and Goldberg Kohn Ltd, as counsel to Fifth Third Bank, National Association, and (iii) the U.S. Trustee. KRCL will also provide notice to the Trustee.

Pursuant to the Interim Compensation Order and its Monthly Fee Statements, KRCL has been paid a total of **\$0.00** as of the filing of this Application. Accordingly, the remaining balance owed to KRCL for the First Interim Period is **\$813.50** which is equal the full balance of fees and expenses incurred by KRCL during the First Interim Period.

FEES AND EXPENSES

A. KRCL'S FEES AND EXPENSES

8. By this Application, KRCL seeks an order of the Court: (i) allowing interim compensation for professional fees in the total amount of **\$813.50** and reimbursement of expenses in the total amount of **\$0.00** (collectively, the “**Interim Fees and Expenses**”) incurred by KRCL as the Committee’s co-counsel during the First Interim Period; and (ii) directing the Debtor to pay KRCL the full amount of Interim Fees and Expenses, to the extent such fees and expenses have not already been paid.

9. KRCL’s Invoice for services performed during February 1, 2026 through and including May 31, 2026 (the “**Invoice**”) is attached hereto as **Exhibit A**. The Invoice is generated by KRCL in the ordinary course of its business and is compiled from daily time records submitted on a contemporaneous basis by the attorneys and paralegals employed by KRCL. Pursuant to KRCL’s ordinary billing practices, KRCL’s time records are kept in six minute increments.

10. The Invoice contains a detailed listing and description of all services performed by KRCL as co-counsel to the Committee, the time spent and dates on which those services were performed, the attorneys performed the services, and the rates charged during the First Interim Period. Such descriptions are in compliance with this Court’s *Guidelines for Compensation and Expense Reimbursement for Professionals* (the “**Guidelines**”). Certain time descriptions on the Invoice may be redacted to protect the attorney-client privilege.

11. Pursuant to the Guidelines, KRCL has prepared a billing summary (the “**Billing Summary**”), as well as a table showing the fees and services rendered by specific subject areas or matters of this case (the “**Project Summary**”). The Billing Summary is attached hereto as **Exhibit B**, and the Project Summary is attached hereto as **Exhibit C**. As shown on the Billing Summary, with limited exceptions, only two KRCL attorneys have worked on this matter consistently: John J. Kane and JaKayla J. DaBera.

12. KRCL seeks allowance on an interim basis of all Interim Fees and Expenses incurred on behalf of the Committee during the First Interim Period. KRCL further requests that the Debtor be required to issue payment of **\$813.50** to KRCL for all unpaid fees and expenses incurred during the First Interim Period.

B. EVALUATION STANDARDS

13. Section 330(a)(1) of the Bankruptcy Code provides for the payment of “reasonable compensation for actual, necessary services” rendered by an estate professional and for the professional’s “reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). To grant a request for compensation pursuant to section 330, a court must find that the request is reasonable. *In re Cabill*, 428 F.3d 536, 539 (5th Cir. 2005). The United States Court of Appeals for the Fifth Circuit has held that the “lodestar” method is preferred in this Circuit for calculating attorneys’ fees in bankruptcy cases. *See Fender v. Transamerican Natural Gas Corp.*, 12 F.3d 480, 487 (5th Cir. 1994); *see also Pennsylvania v. Delaware Valley Citizens Council for Clean Air*, 483 U.S. 711 (1986) (holding that the United States Supreme Court prefers the “lodestar” method in the calculation of attorneys’ fees).

14. The “lodestar” is determined by multiplying the number of hours reasonably expended by the prevailing hourly rate in the community for similar work. *See Fender*, 12 F.3d at 487. Following this calculation, “[t]he court then adjusts the lodestar upward or downward depending upon the respective weights of the twelve [*Johnson* factors].” *Id.*

15. The Fifth Circuit employs the *Johnson* factors to aid courts in considering the reasonableness of attorneys' fees, and to assist in the court's findings and reasons upon which an award of attorneys' fees are based. The twelve *Johnson* factors are: (1) the time and labor involved; (2) the novelty and complexity of the issues involved; (3) the skill required to perform the legal service properly; (4) the preclusion of other employment; (5) the customary fees; (6) whether the fee is fixed or contingent; (7) any time limitations imposed; (8) the amount involved and results obtained; (9) the experience, reputation, and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of professional relationship with the client; and (12) awards in similar cases. See *Johnson v. Georgia Highway Exp., Inc.*, 488 F.2d 714 (5th Cir. 1974). In addition to the *Johnson* factors, the United States Supreme Court in *Hensley v. Eckerhart*, 461 U.S. 424 (1983), stated that attorneys "should make a good-faith effort to exclude . . . hours that are excessive, redundant, or otherwise unnecessary." *Id.* at 434.

C. APPLICATION OF THE JOHNSON FACTORS

16. KRCL's bankruptcy attorneys have extensive experience handling sophisticated matters before the United States Bankruptcy Court for the Northern District of Texas, Dallas Division. Because of its members' skills and experience, KRCL believes it has minimized fees and other expenses incurred while serving as co-counsel to the Committee. KRCL's fees and expenses are also justified under the criteria set forth in *Johnson* and in *In re First Colonial Corp.*, 544 F.2d 1291 (5th Cir. 1977). A brief statement with regard to each of the twelve elements set out in the *Johnson* case follows:

a. The time and labor involved. KRCL expended a total of 1.3 professional hours and incurred \$813.50 in legal fees while serving as co-counsel to the Committee during the First Interim Period. A detailed description of the services rendered is provided in the Invoice attached

hereto as **Exhibit A**. The time and hourly billing rate of each attorney performing legal services on behalf of the Committee are reflected in the Billing Summary attached hereto as **Exhibit B**.

b. **The novelty and complexity of the issues involved.** KRCL did not encounter complex issues during the First Interim Period.

c. **The skill required to perform the legal service properly.** John J. Kane and JaKayla J. DaBera dedicate the vast majority of their respective practices to bankruptcy law. John J. Kane and JaKayla J. DaBera are also well acquainted with this Court's local rules and procedures. KRCL's personnel were accordingly utilized as evidenced by the Invoice in **Exhibit A**.

d. **The preclusion of other employment.** KRCL has not declined other employment, but has insured it has sufficient personnel to serve as co-counsel to the Committee. During the time spent working on behalf of the Committee, the KRCL attorneys forewent the opportunity to work on other matters.

e. **The customary fees.** The fees applied for herein are equivalent to customary fees in other proceedings for similar services rendered and results to date.

f. **Whether the fee is fixed or contingent.** Not applicable in this case.

g. **Time limitations.** A summary of hours expended, and the detailed description of the work performed during is described in the Invoice included in **Exhibit A**.

h. **The amount involved and results obtained.** KRCL has actively participated in the matters for which it was retained as co-counsel to the Committee. Overall, KRCL believes it has performed well in this case, that the Committee and the Debtor's estate benefitted from KRCL's efforts, and that its fees are appropriate.

i. **The experience, reputation, and ability of the attorneys and paralegals.** The overwhelming percentage of time billed by KRCL attorneys on this engagement was billed by John J. Kane and JaKayla J. DaBera.

(i) Mr. Kane was licensed to practice by the Texas State Bar in 2009 and has been practicing in KRCL's Insolvency, Bankruptcy, & Creditor Rights department since 2010. Mr. Kane, a Senior Director at the firm, has been recognized as a "Rising Star" by Texas Super Lawyers from 2014 through 2024 and was selected to Super Lawyers for 2024 and 2025. Mr. Kane was ranked by Chambers and Partners in 2025, by US News and World Reports as among the "Best Lawyers in America" in 2025, and as a Law Dragon Top 500 Bankruptcy Attorney in America in 2024 and 2025. Mr. Kane charged a rate of \$795 per hour for time billed during 2026. This rate reflects Mr. Kane's standard rates for 2026. KRCL believes Mr. Kane's rate is reasonable and is justified in light of his experience and is well within local market rates.

(ii) Ms. DaBera was licensed to practice by the Texas State Bar in 2022 following the conclusion of her judicial clerkship with Judge Dorsey in the United States Bankruptcy Court for the District of Delaware, and has been practicing in the area of bankruptcy and creditors' rights since that time. Ms. DaBera charged a rate of \$575 per hour for time billed during 2026. This rate reflects Ms. DaBera's standard rate for 2026. KRCL believes Ms. DaBera's rate is reasonable and justified in light of her experience, and well within local market rates.

(iii) Similarly, other professionals of KRCL who rendered services to the Committee during the First Interim Period are well-qualified and skilled to perform the services required.

j. The undesirability of the case. KRCL does not feel the subject case or acting as co-counsel to the Committee in this proceeding was "undesirable."

k. The nature and length of the professional relationship with the client. KRCL's relationship with the Committee is a single event.

l. Awards in similar cases. KRCL believes that the fees requested herein are certainly reasonable and are less than, or at least in line with, fees for cases of similar difficulty and complexity.

D. KRCL'S REPRESENTATIONS

17. Taking all of the *Johnson* factors into consideration, KRCL respectfully submits that the Interim Fees and Expenses requested in this Application are entirely appropriate. Accordingly, KRCL respectfully requests that compensation of professional fees and reimbursement of expenses of KRCL in this matter be granted in the amounts requested herein.

18. KRCL further represents that the fees applied for are in conformity with fees allowed in similar proceedings for similar services rendered and results obtained. KRCL's expenses incurred on behalf of the Committee are reasonable and are of the kind and price normally charged to non-bankruptcy clients of KRCL. KRCL respectfully requests that the Court take judicial notice of the awards which have been made in similar proceedings in this Court and in other bankruptcy courts in the State of Texas.

19. KRCL has made no agreement for the sharing of compensation of expenses herein, although such fees are shared by members of the firm according to the firm's agreement.

20. KRCL was at all times a "disinterested person" and has not represented or held any interest adverse to the Debtor's estate on the matters for which it was employed, in compliance with Bankruptcy Code § 327(a).

CONCLUSION

WHEREFORE, KRCL respectfully requests that the Court enter an order: (i) approving the interim award of reasonable compensation for professional services rendered as co-counsel to the Committee during the First Interim Period in the amount of **\$813.50**, plus reimbursement of expenses in the amount of **\$0.00**, for a total of **\$813.50**; (ii) directing the Debtor to pay all unpaid fees and expenses incurred by KRCL during the First Interim Period in the amount of **\$813.50**; and (iii) granting KRCL such other and further relief as this Court deems just and proper.

Dated: June 30, 2026

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ JaKayla J. DaBera

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John J. Kane (SBN 24066794)

JaKayla J. DaBera (SBN 24129114)

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- and -

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Email: msawyer@brownrudnick.com

***Co-counsel to the Official
Committee of Unsecured Creditors***

CERTIFICATION OF COUNSEL

I hereby certify that: (i) I have read this Application; (ii) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the professional fee compensation and expense reimbursements sought in this Application conform with the Guidelines; and (iii) the requested professional fees and expense reimbursements are billed at rates and in accordance with practices no less favorable than those customarily employed by KRCL and generally accepted by KRCL's clients.

/s/ JaKayla J. DaBera

JaKayla J. DaBera

CERTIFICATE OF SERVICE

This is to certify that on June 30, 2026, the foregoing Application was served (i) via the Court's CM/ECF system upon all parties receiving such service in these bankruptcy cases; and (ii) via e-mail upon the following parties:

Counsel to the Debtors:

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/s/ JaKayla J. DaBera
JaKayla J. DaBera

SUMMARY OF EXHIBITS

EXHIBIT A INVOICE

EXHIBIT B BILLING SUMMARY

EXHIBIT C PROJECT SUMMARY

EXHIBIT A – Invoice

KANE RUSSELL COLEMAN LOGAN

Invoice Date: **06/29/26**

Invoice No.: **5770738**

File No.:

74999.00002

Official Committee of Unsecured Creditor
Attention: Bennett Silverberg

File Description: In re: Stoli Group (USA), LLC - Bankruptcy

PROFESSIONAL CHARGES

<u>Date</u>	<u>Professional</u>	<u>Narrative</u>	<u>Hours</u>	<u>Amount</u>
<u>Task Code B130</u>				
04/22/26	JJD	Prepare for and participate in Kentucky Owl Hearing on sale procedures motion.	1.00	575.00
Subtotal for B130 Asset Disposition			1.00	575.00
<u>Task Code B190</u>				
03/31/26	JJK	Attend hearing on KO Trustee motion and confer with T. Axelrod regarding same.	0.30	238.50
Subtotal for B190 Other Contested Matters (excluding assumption/rejection motions)			0.30	238.50
Total Fees:				813.50

PROFESSIONAL CHARGES SUMMARY

<u>PROFESSIONAL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
JaKayla DaBera	1.00	575.00	575.00
John J. Kane	0.30	795.00	238.50
Total Professional Charges Due	1.30		\$813.50

INVOICE SUMMARY

Professional Charges \$813.50

CURRENT INVOICE DUE \$813.50

Outstanding Prior Balance

<u>Invoice #</u>	<u>Date</u>	<u>Original Amount</u>	<u>Payments</u>	<u>Balance Due</u>
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Invoice Date: **06/29/26**Invoice No.: **5770738**

File No.:

74999.00002

5758267	09/30/25	\$36,958.74	(\$17,259.53)	\$19,699.21
5759629	10/20/25	\$13,918.75	(\$1,910.25)	\$12,008.50
5760987	11/25/25	\$9,037.90	(\$1,049.00)	\$7,988.90
5762265	12/22/25	\$2,563.50	\$0.00	\$2,563.50
5763555	01/27/26	\$4,039.80	(\$104.80)	\$3,935.00
5764756	02/17/26	\$19,073.88	(\$735.88)	\$18,338.00
5770409	06/17/26	\$5,500.00	\$0.00	\$5,500.00

TOTAL AMOUNT DUE**\$ 70,846.61**

Please remit payment to:	Receiving Bank	Account Number	Electronic Payment ABA Routing Number: For ACH	Routing Number: For Wire
Kane Russell Coleman & Logan PC PO Box 673591 Dallas, TX 75267-3591	PNC Bank	4942104354	071921891	043000096
Reference: Please reference Invoice number(s) or File number(s)				

Privacy Notice

Kane Russell Coleman Logan PC may acquire and collect nonpublic personal information about clients and former clients in the course of providing legal services. Such information may be obtained from the client; may be generated as a result of the services provided; or may be received from third parties involved in, or affiliated with, the services provided. Kane Russell Coleman Logan PC does not disclose, nor does Kane Russell Coleman Logan PC reserve the right to disclose, any nonpublic personal information about clients or former clients, except as permitted by law. Kane Russell Coleman Logan PC restricts access to nonpublic personal information to those employees who need to know that information to provide the applicable services. Kane Russell Coleman Logan PC maintains physical, electronic and procedural safeguards to prevent the dissemination of nonpublic personal information of clients and former clients.

EXHIBIT B – Billing Summary

FEES BY PROFESSIONALS DURING FIRST INTERIM PERIOD

Name of Professional	Position	Year Admitted to Practice	Hourly Billing Rate (including changes)	Hours Billed	Fees Incurred
John J. Kane	Director	2009	\$795	0.3	\$238.50
JaKayla J. DaBera	Associate	2022	\$575	1.0	\$575.00
Total:				1.3	\$813.50

BLENDED RATE OF PROFESSIONALS DURING THE APPLICATION PERIOD

Professional	Highest Rate	Hours Billed	Fees Incurred	Blended Rate
Attorneys	\$795	1.3	\$813.50	\$625.77

EXHIBIT C – PROJECT SUMMARY

TOTAL FEES DURING THE FIRST INTERIM PERIOD

Invoice Date	Time Billed	Total Hours Billed	Total Fees	Total Expenses	Invoice Total
June 29, 2026	March 2026 - April 2026	1.3	\$813.50	\$0.00	\$813.50
Total:		1.3	\$813.50	\$0.00	\$813.50

TIME DETAIL BY PROJECT CATEGORY

Task Code	Hours Worked	Fees Incurred
B130 – Asset Disposition	1.0	\$575.00
B190 – Other Contested Matters (excl. assumption/rejection mtns)	0.3	\$238.50
Total:	1.3	\$813.50

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

Kentucky Owl, LLC,

Debtor.¹

)
) Chapter 11
)

) Case No. 24-80147-swe-11
)
)

**ORDER GRANTING FIRST INTERIM FEE APPLICATION OF KANE RUSSELL
COLEMAN LOGAN PC FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
FEBRUARY 6, 2026 THROUGH MAY 31, 2026**

Upon the *First Interim Fee Application* (the "**Application**")² of Kane Russell Coleman Logan PC
("KRCL"), as co-counsel for the Official Committee of Unsecured Creditors (the "**Committee**")

¹ The Debtor in this Chapter 11 Case, along with the last four digits of its federal identification number, is Kentucky Owl, LLC (3826). The Debtor's address is Kentucky Owl, LLC, Attn: Claudia Z. Springer, Chapter 11 Trustee, c/o Novo Advisors LLC, 200 W. Madison Street, Suite 1000, Chicago, Illinois 60606.

² Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Application.

appointed in the Case of the above-captioned debtor (the “**Debtor**”), seeking allowance and payment of compensation for services rendered and reimbursement of expenses incurred for the period from February 6, 2026, through and including May 31, 2026 (the “**First Interim Period**”), the Court finds that after good and sufficient notice, due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Application is **GRANTED** on an interim basis; and it is further

ORDERED that KRCL is hereby awarded interim compensation for professional services rendered as co-counsel to the Committee during the First Interim Period in the total amount of \$813.50 (the “**First Interim Fees**”); and it is further

ORDERED that KRCL is hereby awarded interim reimbursement for actual and necessary out-of-pocket expenses incurred by KRCL as co-counsel to the Committee during the First Interim Period in the total amount of \$0.00 (the “**First Interim Expenses**”); and it is further

ORDERED that, within ten (10) days following the entry of this Order, the Debtor shall remit to KRCL all unpaid portions of the First Interim Fees and First Interim Expenses, totaling \$813.50.

###END OF ORDER###