IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	**Chapter 11**
	:	
VALVES AND CONTROLS US, INC.,	:	**Case No. 25–11403 (TMH)**
	:	
Debtor.[1]	:	**Re: Docket No. 337**

ORDER (I) ESTABLISHING BAR DATES FOR FILING PROOFS OF CLAIM, (II) APPROVING PROPOSED PROOF OF CLAIM FORM AND PROCEDURES FOR FILING PROOFS OF CLAIM, (III) APPROVING PROPOSED FORMS OF BAR DATE NOTICE AND RELATED PROCEDURES, AND (IV) GRANTING RELATED RELIEF

Upon the motion (the "**Motion**")[2] of Valves and Controls US, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the "**Debtor**"), pursuant to sections 105(a), 502(b)(9), and 1111(a) of the Bankruptcy Code, for entry of an order (i) establishing Bar Dates for filing proofs of claim in the Debtor's chapter 11 case, (ii) approving the Claim Form and procedures for filing proofs of claim, (iii) approving Bar Date Notice and related procedures, and (iv) granting related relief, all as more fully set forth in the Motion; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C § 1334, which was referred to this Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408

[1] The last four digits of the Debtor's federal tax identification number are 3959. The Debtor's mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

[2] Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.

and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and upon any hearing held on the Motion; and all objections, if any, to the Motion have been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, creditors, and all parties in interest; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

I. Bar Dates

2. Nothing in this Order sets any deadline for holders of Asbestos Claims[3] to file proofs of claim with respect to such Asbestos Claims regardless of whether any Asbestos

[3] For the purposes of the Bar Date Order, the term "**Asbestos Claim**" means any Claim (as defined in section 101(5) of the Bankruptcy Code) or any debt, liability, or obligation of the Debtor, whether now existing or hereafter arising, whether known or unknown, whether arising in tort or under contract, warranty, restitution, contribution, indemnity, guarantee, subrogation, or any other theory of law, equity, or admiralty, arising out of, resulting from, or attributable to, directly or indirectly, any manner of alleged bodily injury, death, sickness, disease, or alleged disease process, emotional distress, fear of cancer, medical monitoring, or any other alleged personal injuries or harms (whether physical, emotional, or otherwise and whether or not diagnosable or manifested before or after the close of the Chapter 11 Case), caused or allegedly caused, directly or indirectly, by the presence of, or exposure to, asbestos or asbestos-containing products or other asbestos-containing materials engineered, designed, marketed, manufactured, fabricated, constructed, sold, supplied, produced, installed, maintained, serviced, specified, selected, repaired, removed, replaced, released, distributed, or in any other way used by the Debtor or any other Person for whose conduct the Debtor (i) has liability or (ii) is alleged to have liability by reason of the Debtor's direct or indirect ownership or control of, conduct of business, or any transaction with such Person, whether seeking compensatory, special, economic, non-economic, punitive, exemplary, administrative or any other costs, fees, injunctive or similar relief or any other measure of damages. Asbestos Claims include (a) any Claims that have been resolved or are subject to resolution pursuant to any agreement and Claims that are based on a judgment or verdict, including an Asbestos Settlement, and (b) Claims of any corporation (as defined in section 101(9) of the Bankruptcy Code), insurer, co-defendant of the Debtor, or predecessor of the Debtor for contribution, reimbursement, subrogation, indemnity, or any other derivative Claims, whether contractual or implied by law (as those terms are defined by applicable non-bankruptcy law of the relevant jurisdiction). Notwithstanding the foregoing, the term Asbestos Claim shall not include (i) any "demand" as such term is defined in section 524(g)(5) of the Bankruptcy Code, (ii) any Claim that is an obligation of the Debtor to make

Claims are identified or referenced in the Debtor's Schedules, or any other filings made by the Debtor in the chapter 11 case. Nothing in this Order sets any deadline for any Person to file a claim or cause of action (whether direct or derivative) against any party other than the Debtor.

3. The following Bar Dates are hereby established in this chapter 11 case:

a. **Non-Asbestos Claims Bar Date**: **April 27, 2026, at 11:59 p.m. (prevailing Eastern Time)** shall be the deadline by which each person or entity, individuals, partnerships, corporations, joint ventures, and trusts, must file a Proof of Claim in respect of a Non-Asbestos Claim. The Non-Asbestos Claims Bar Date shall not apply to Governmental Claims, Supplemental Claims, Rejection Claims, or Asbestos Claims against the Debtor.

b. **Governmental Bar Date: April 27, 2026** at **11:59 p.m. (prevailing Eastern Time)** shall be the deadline for any Governmental Unit to file Governmental Claims. The Governmental Claims Bar Date shall apply to all Governmental Units holding claims against the Debtor (whether secured, unsecured priority, or unsecured non-priority), that arose prior to the Petition Date, including Governmental Units with claims against the Debtor for unpaid taxes, whether such claims arose from prepetition tax years or periods or prepetition transactions to which the Debtor was a party. For the avoidance of doubt, the Governmental Claims Bar Date shall not apply to Governmental Units holding Asbestos Claims.

c. **Supplemental Claims Bar Date:** the later of (a) the Non-Asbestos Claims Bar Date or (b) **11:59 p.m. (prevailing Eastern Time)**, on the date that is **30 days** from the date on which the Debtor provides notice of a filing, amendment, or supplement to the Schedules shall be the deadline by which claimants must file a Proof of Claim in respect of a Supplemental Claim. In such instances, the Debtor will provide such parties with notice, in a form substantially similar to the Bar Date Notice, that will clearly set forth the Supplemental Claims Bar Date by which such parties must submit a Proof of Claim.

d. **Rejection Claims Bar Date:** the later of (a) the Non-Asbestos Claims Bar Date or (b) **11:59 p.m. (prevailing Eastern Time)** on the date that is **30 days** following service of an order approving rejection of any executory contract or unexpired lease of the Debtor as the deadline by which claimants must file a Proof of Claim in respect of a Rejection Claim. The Debtor will

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payments to their general trade creditors or commercial debtholders, (iii) any Claim that arises under a workers compensation act or a self-insured health plan, (iv) and Claim that is an obligation to refund the purchase price of, or to repair or replace, products regularly sold in the ordinary course a trade or business, or (v) any other excluded liability under Treasury Regulation § 1.468B-1(g).

provide notice of the Rejection Claims Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtor rejects any executory contract or unexpired lease. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the applicable Bar Date.

II. Claim Filing Procedures

4. The Claim Form, substantially in the form attached hereto as **Exhibit 1**, is approved in all respects pursuant to Federal Rules of Bankruptcy Procedure 3001(a) and 9009.

5. Except as otherwise set forth herein, the following persons or entities holding claims against the Debtor that arose (or that are deemed to have arisen) prior to the applicable Petition Date *must* file Proofs of Claim before the applicable Bar Date:

a. any person or entity whose claim against the Debtor is *not* listed in the Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in this chapter 11 case or share in any distribution in this chapter 11 case;

b. any person or entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;

c. any person or entity that believes its claim against the Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

6. The following entities are **exempt** from any requirement to file a Proof of Claim before any Bar Date pursuant to this Order:

a. any person or entity holding or asserting an Asbestos Claim;

b. any person or entity that already has submitted a signed Proof of Claim against the Debtor with the Clerk of the Court or Kroll, utilizing a claim form that substantially conforms to the Claim Form or Official Form 410 before entry of this Order and has otherwise complied with the procedures set forth herein;

c. any entity whose claim is listed on the Schedules if (i) the claim is ***not*** scheduled as "disputed," "contingent," or "unliquidated" and (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;

d. any claim that has been allowed by order of this Court entered on or before the applicable Bar Date;

e. any claim that is solely against the Debtor's non-Debtor affiliates;

f. any person or entity whose claim has been paid in full or is otherwise fully satisfied by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court entered on or before the applicable Bar Date;

g. any entity holding a claim for which a separate deadline is fixed by this Court, other than any deadline fixed by this Order;

h. any equity interest in the Debtor, where such interest exclusively is based upon the ownership of common stock, preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided*, *that* if any such holder asserts a claim (as opposed to an ownership interest) against the Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth herein;

i. any entity holding a claim allowable under section 503(b) (except section 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course);

j. any claim asserting administrative priority pursuant to section 503(b)(3)(D) of the Bankruptcy Code; and

k. any claim asserting administrative priority and arising in the ordinary course of business after the applicable Petition Date (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code).

7. With respect to preparing and filing Proofs of Claim, all Non-Asbestos Claims, Governmental Claims, Supplemental Claims, and Rejection Claims are required to conform to the following procedures, unless otherwise specified:

a. ***Contents***. Each Proof of Claim must (i) be written in the English language, (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date), (iii) strictly conform to the Claim Form provided by the Debtor, including the format of any response (if specified), (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim, (v) answer every applicable question, and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

b. ***Electronic Signatures Permitted.*** Each Proof of Claim signed electronically by the claimant (or an authorized agent or legal representative of the claimant) may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim sent by facsimile or email, will <u>not</u> be accepted.

c. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d), or as otherwise required by the applicable Claim Form. If, however, such documentation is voluminous, the claimant may file a Proof of Claim, which may include a summary of such documentation or an explanation as to why such documentation is not available; *provided*, *however*, that such claimant shall be required to transmit such supporting documentation to Debtor's counsel upon request.

d. ***Timely Service.*** Each Proof of Claim must be filed, including supporting documentation, so that Kroll actually receives the Proof of Claim before the applicable Bar Date.

e. ***Submission Methods***. Proofs of Claim may only be submitted via the methods described below. To ensure that Kroll actually receives Proofs of Claim before the applicable Bar Date, holders of claims are strongly encouraged to use electronic submission.

(1) <u>Individual Electronic Submission</u>. Proofs of Claim may be submitted electronically through Kroll's website using the interface available on such website free of charge at <u>https://cases.ra.kroll.com/valvesandcontrols</u> or by accessing the E-filing Claims link at <u>https://cases.ra.kroll.com/valvesandcontrols/EPOC-Index</u> (the "**Claims Website**").

(2) <u>Paper Submission (NOT recommended</u>*)*. Proofs of Claim may be submitted via first-class U.S. Mail, overnight mail, or other hand-delivery system, at the noticing address shown below. If claimants submit Proofs of Claim via paper submission, such Proofs of Claim must include an original signature. The Debtor is NOT responsible for any Proofs of Claim that are lost, destroyed, damaged, or delayed before they are received by Kroll. Claimants using paper submission will NOT receive any confirmation that their materials

have been timely received by Kroll unless they also submit (A) a copy of the Proof of Claim (in addition to the original) and (B) a self-addressed envelope stamped with postage paid for by the claimant.

NOTICING ADDRESS

If by First Class Mail:

Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by Hand Delivery or Overnight Mail

Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

PROOFS OF CLAIM SUBMITTED BY FAX OR EMAIL WILL NOT BE ACCEPTED.

III. Consequences for Failing to File a Proof of Claim

8. Unless this Court orders otherwise, pursuant to Bankruptcy Rule 3003(c)(2), any entity that is required, but fails, to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date shall be subject to such legal consequences as the Bankruptcy Code may prescribe or permit, including (a) disallowance of an untimely filed claim, (b) barring, estopping, and enjoining the holder thereof from asserting any claim (or filing a Proof of Claim with respect thereto) against the Debtor and the discharge of the Debtor and its property from any and all indebtedness or liability with respect to or arising from such claim, or (c) prohibition from voting to accept or reject any plan, from participating in any distribution in the Debtor's chapter 11 case on account of such claim, or from receiving further notices regarding such claim or this chapter 11 case.

IV. Procedures for Providing Notice of Bar Dates

9. The Bar Date Notice, attached hereto as **Exhibit 2**, is approved in all respects.

10. Within five business days of entry of this Order, the Debtor will cause Kroll to serve the Bar Date Notice and Claim Form by first-class mail upon:

a. the U.S. Trustee;

b. counsel to the UCC;

c. all creditors and other known holders of claims (other than Asbestos Claims) against the Debtor as of the date of entry of this Order, including all entities to be listed in the Schedules as holding claims against the Debtor;

d. all entities that have requested notice of the proceedings in this chapter 11 case pursuant to Bankruptcy Rule 2002 as of the date of entry of this Order;

e. all parties who have sent correspondence to the Court and are listed on the Court's electronic docket (as of the date of entry of this Order);

f. all entities that have filed Claim Forms in this chapter 11 case as of the date of entry of this Order;

g. all entities who are party to executory contracts and unexpired leases with the Debtor, if applicable;

h. all entities that are party to pending litigation with the Debtor (as of the date of entry of this Order) other than litigation related to Asbestos Claims;

i. all regulatory authorities that regulated the Debtor's historical businesses, including environmental and permitting authorities;

j. the United States Attorney's Office for the District of Delaware and for the states in which the Debtor conducts business;

k. the office of the attorney general for each of the states in which the Debtor conducts business, as applicable;

l. the Internal Revenue Service;

m. all other taxing authorities for the jurisdictions in which the Debtor maintains or conducts business, as applicable; and

n. such additional persons and entities deemed appropriate by the Debtor.

11. The Debtor shall only be required to mail the Bar Date Notice to its reasonably ascertainable creditors, and such mailing shall be made to the last known mailing address for each such creditor, as reflected in the Debtor's books and records at such time.

12. The Publication Notice, attached as **Exhibit 3** hereto, is approved in all respects.

13. The Debtor shall provide notice of the Bar Dates by publication in accordance with Bankruptcy Rule 2002 to help ensure that all potential claimants receive adequate notice of the Bar Dates. The Debtor shall publish the Publication Notice once in the national edition of *The Wall Street Journal* or any other publications the Debtor deems appropriate at least 21 days before the Non-Asbestos Claims Bar Date. Further, the Debtor shall post the Claim Form and the Bar Date Notice on the Claims Website.

14. Service of the Bar Date Notice as set forth herein shall constitute good and sufficient notice of the Bar Dates in accordance with Bankruptcy Rule 2002(a)(7).

A. Supplemental Mailings

15. The Debtor is authorized and may make supplemental mailings of the Bar Date Notices and related materials, in its discretion, at any time up to two weeks in advance of the Bar Date, with any such mailings being deemed timely and the relevant Bar Date being applicable to the recipient creditors. Any such supplemental mailings of notices or related materials may be made in the event that (a) notices are returned by the post office with forwarding addresses, (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtor for direct mailing, and (c) additional potential claimants become known as the result of the Bar Date Notice process. To the extent that any notices are returned as "return to sender" without a forwarding address, the Debtor shall not be required to mail additional notices to such creditors.

V. Miscellaneous

16. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

17. The Debtor's rights and defenses with respect to any Proof of Claim, including the right to object to any claim on any grounds, are reserved. The Debtor's rights and defenses to any claim listed on the Schedules, including the right to dispute any such claim and assert any offsets or defenses thereto, are also reserved. To the extent the Debtor disputes any claim listed on the Schedules and such claim is not already listed as "disputed," "contingent," or "unliquidated," the Debtor's rights to amend and supplement their Schedules as appropriate are reserved.

18. The Debtor's right to seek further order of this Court to fix a deadline by which holders of claims not subject to the Bar Dates must file Proofs of Claim against the Debtor are also reserved.

19. The Debtor is authorized to take all actions necessary or appropriate to effectuate the relief granted in this Order.

20. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

21. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion.

22. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Thomas M. Horan

THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

Dated: March 26th, 2026
Wilmington, Delaware

Exhibit 1

Claim Form

United States Bankruptcy Court, District of Delaware

Fill in this information to identify the case (Select only one Debtor per claim form):

Debtor: Valves and Controls US, Inc.

Case Number: 25-11403

Modified Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**	______________________ Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor ______________________	
2. **Has this claim been acquired from someone else?**	❑ No ❑ Yes. From whom? ______________________	
3. **Where should notices and payments to the creditor be sent?** Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	**Where should notices to the creditor be sent?** ______________________ Name ______________________ Number Street ______________________ City State ZIP Code Contact phone ______________________ Contact email ______________________ Uniform claim identifier (if you use one): __	**Where should payments to the creditor be sent?** (if different) ______________________ Name ______________________ Number Street ______________________ City State ZIP Code Contact phone ______________________ Contact email ______________________
4. **Does this claim amend one already filed?**	❑ No ❑ Yes. Claim number on court claims registry (if known)_______	Filed on ______________ MM / DD / YYYY
5. **Do you know if anyone else has filed a proof of claim for this claim?**	❑ No ❑ Yes. Who made the earlier filing? ______________________	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**	❑ No ❑ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____
7. **How much is the claim?**	$________________. **Does this amount include interest or other charges?** ❑ No ❑ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. **What is the basis of the claim?**	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. ________________________________
9. **Is all or part of the claim secured?**	❑ No ❑ Yes. The claim is secured by a lien on property. **Nature of property:** ❑ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*. ❑ Motor vehicle ❑ Other. Describe: ________________ **Basis for perfection:** ________________ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) **Value of property**: $__________ **Amount of the claim that is secured:** $__________ **Amount of the claim that is unsecured:** $__________(The sum of the secured and unsecured amounts should match the amount in line 7.) **Amount necessary to cure any default as of the date of the petition:** $__________ **Annual Interest Rate** (when case was filed)_______% ❑ Fixed ❑ Variable
10. **Is this claim based on a lease?**	❑ No ❑ Yes. **Amount necessary to cure any default as of the date of the petition.** $__________
11. **Is this claim subject to a right of setoff?**	❑ No ❑ Yes. Identify the property: ________________

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

❑ No

❑ Yes. *Check one:*

	Amount entitled to priority
❑ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$__________
❑ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$__________
❑ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$__________
❑ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$__________
❑ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$__________
❑ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	$__________

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

❑ No

❑ Yes. **Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.** $__________

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

❑ I am the creditor.

❑ I am the creditor's attorney or authorized agent.

❑ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

❑ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date ________________
MM / DD / YYYY

____
Signature

Name of the person who is completing and signing this claim:

Name ______________________________
First name Middle name Last name

Title ______________________________

Company ______________________________
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address ______________________________
Number Street

____
City State ZIP Code

Contact phone ______________ Email ______________

Instructions for Proof of Claim

United States Bankruptcy Court 12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
  Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child* (*John Doe, parent, 123 Main St., City, State*). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at https://cases.ra.kroll.com/valvesandcontrols.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. § 503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by first class mail:
Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by overnight courier or hand delivery:
Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

You may also file your claim electronically at https://cases.ra.kroll.com/valvesandcontrols/EPOC-Index.

Do not file these instructions with your form

Exhibit 2

Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	**Chapter 11**
	:	
VALVES AND CONTROLS US, INC.,	:	**Case No. 25–11403 (TMH)**
	:	
Debtor.[1]	:	

TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST THE FOLLOWING DEBTOR, <u>EXCLUDING ASBESTOS CLAIMS</u>:

Debtor Name	Last Four Digits of Debtor's Tax Identification Number	Case Number
Valves and Controls US, Inc.	3959	25-11403

PLEASE TAKE NOTICE THAT:

On July 25, 2025 (the "**Petition Date**") Valves and Controls US, Inc. (the "**Debtor**") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware (the "**Court**").

On [●], 2026, the Court entered an order Docket No. [●] (the "**Bar Date Order**")[2] establishing certain dates by which parties holding prepetition claims against the Debtor must file proofs of claim ("**Proofs of Claim**"). **The Bar Date Order and the procedures set forth therein do not apply to Asbestos Claims,[3] and the holders of Asbestos Claims are not required to file Proofs of Claim**.

[1] The last four digits of the Debtor's federal tax identification number is 3959. The Debtor's mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

[2] Capitalized terms used but not otherwise herein defined have the meanings ascribed to them in the Bar Date Order.

[3] For the purposes of the Bar Date Order, the term "**Asbestos Claim**" means any Claim (as defined in section 101(5) of the Bankruptcy Code) or any debt, liability, or obligation of the Debtor, whether now existing or hereafter arising, whether known or unknown, whether arising in tort or under contract, warranty, restitution, contribution, indemnity, guarantee, subrogation, or any other theory of law, equity, or admiralty, arising out of, resulting from, or attributable to, directly or indirectly, any manner of alleged bodily injury, death, sickness, disease, or alleged disease process, emotional distress, fear of cancer, medical monitoring, or any other alleged personal injuries or harms (whether physical, emotional, or otherwise and whether or not diagnosable or manifested before or after the close of the Chapter 11 Case), caused or allegedly caused, directly or indirectly, by the presence of, or exposure to, asbestos or asbestos-containing products or other asbestos-containing materials engineered, designed, marketed, manufactured, fabricated, constructed, sold, supplied, produced, installed, maintained, serviced, specified, selected, repaired, removed, replaced, released, distributed, or in any other way used by the Debtor or any other Person for whose conduct the Debtor (i) has liability or (ii) is alleged to have liability by reason of the Debtor's direct or indirect ownership or control of, conduct of business, or any transaction with such Person, whether seeking compensatory, special, economic, non-economic, punitive, exemplary, administrative or any other costs, fees, injunctive or similar relief or any other measure of

For your convenience, enclosed with this notice (this "**Notice**") is a Proof of Claim form (the "**Claim Form**"), which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtor's schedules of assets and liabilities filed in this chapter 11 case [Docket No. 68] (the "**Schedules**").

You are only required to file a Proof of Claim if you have a claim solely against the Debtor that is not an Asbestos Claim; you do NOT need to file a claim if you have a claim against any of the Debtor's non-Debtor affiliates.

The procedures described in this Notice shall NOT apply to any Asbestos Claims.

* * *

BAR DATES

The Bar Date Order establishes the bar dates for filing Proofs of Claim in this chapter 11 case (collectively, the "**Bar Dates**") summarized in the table below and described more fully thereafter:

Description	Bar Date
Non-Asbestos Claims Bar Date	April 27, 2026, at 11:59 p.m. ET
Governmental Claims Bar Date	April 27, 2026, at 11:59 p.m. ET
Supplemental Claims Bar Date	Later of (a) Non-Asbestos Claims Bar Date or (b) 11:59 p.m. ET on the date that is 30 days after notice of a filing, amendment, or supplement to the Schedules
Rejection Claims Bar Date	Later of (a) Non-Asbestos Claims Bar Date, or (b) 11:59 p.m. ET on the date that is 30 days after service of an order approving rejection of any executory contract or unexpired lease of the Debtor (unless otherwise ordered by the Court)

damages. Asbestos Claims include (a) any Claims that have been resolved or are subject to resolution pursuant to any agreement and Claims that are based on a judgment or verdict, including an Asbestos Settlement, and (b) Claims of any corporation (as defined in section 101(9) of the Bankruptcy Code), insurer, co-defendant of the Debtor, or predecessor of the Debtor for contribution, reimbursement, subrogation, indemnity, or any other derivative Claims, whether contractual or implied by law (as those terms are defined by applicable non-bankruptcy law of the relevant jurisdiction). Notwithstanding the foregoing, the term Asbestos Claim shall not include (i) any "demand" as such term is defined in section 524(g)(5) of the Bankruptcy Code, (ii) any Claim that is an obligation of the Debtor to make payments to their general trade creditors or commercial debtholders, (iii) any Claim that arises under a workers compensation act or a self-insured health plan, (iv) and Claim that is an obligation to refund the purchase price of, or to repair or replace, products regularly sold in the ordinary course a trade or business, or (v) any other excluded liability under Treasury Regulation § 1.468B-1(g).

1. ***Non-Asbestos Claims Bar Date*****.** **Pursuant to the Bar Date Order, each person or entity, individuals, partnerships, corporations, joint ventures, and trusts, must file a Proof of Claim in respect of Non-Asbestos Claims so that it is received by Kroll no later than April 27, 2026, at 11:59 p.m. (prevailing Eastern Time). The Non-Asbestos Claims Bar Date shall not apply to Supplemental Claims, Rejection Claims, or Asbestos Claims against the Debtor.**

2. ***Governmental Claims Bar Date.*** Pursuant to the Bar Date Order, all Governmental Units holding a **Governmental Claim** must file Proofs of Claim by **April 27, 2026 at 11:59 p.m. (prevailing Eastern Time)**. The Governmental Claims Bar Date shall not apply to Governmental Units holding Asbestos Claims.

3. ***Supplemental Claims Bar Date.*** Pursuant to the Bar Date Order, all claimants holding **Supplemental Claims** must file Proofs of Claim against the Debtor (or amend any previously filed Proof of Claim) **by the later of (a) the Non-Asbestos Claims Bar Date or (b) 30 days after notice of an applicable Schedule amendment**.

4. ***Rejection Claims Bar Date*****.** Pursuant to the Bar Date Order, all entities holding **Rejection Claims** must file Proofs of Claim **by the later of (a) the Non-Asbestos Claims Bar Date or (b) 30 days following service of an order approving such rejection** (unless otherwise ordered by the Court).

A. WHO MUST FILE A PROOF OF CLAIM.

Except as otherwise set forth herein, the following entities holding claims against the Debtor that arose (or that are deemed to have arisen) prior to the applicable Petition Date *must* file Proofs of Claim before the Non-Asbestos Claims Bar Date, the Governmental Claims Bar Date, the Supplemental Claims Bar Date, or the Rejection Claims Bar Date, as applicable:

- any person or entity whose claim against the Debtor is *not* listed in the Debtor's Schedules or is listed as contingent, unliquidated, or disputed if such entity desires to participate in this chapter 11 case or share in any distribution in this chapter 11 case;

- any person or entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules; and

- any person or entity that believes its claim against the Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

B. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM.

Certain parties are not required to file Proofs of Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates, in the capacities described below, need *not* file Proofs of Claims:

- any person holding or asserting an Asbestos Claim;
- any person or entity that already has submitted a signed Proof of Claim against the Debtor with the Clerk of the Court or the Debtor's claims and noticing agent, Kroll, utilizing a claim form that substantially conforms to the Claim Form or the Official Form 410[4] before entry of the Bar Date Order and has otherwise compiled with the procedures set forth herein;
- any entity whose claim is listed on the Schedules if (i) the claim is *not* scheduled as "disputed," "contingent," or "unliquidated," and (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- any claim that has been allowed by order of the Court entered on or before the applicable Bar Date;
- any claim that is solely against any of the Debtor's non-Debtor affiliates;
- any person or entity whose claim has been paid in full or is otherwise fully satisfied by the Debtor pursuant to the Bankruptcy Code or in accordance with an order of the Court entered on or before the applicable Bar Date;
- any entity holding a claim for which a separate deadline is fixed by the Court, other than any deadline fixed by the Bar Date Order;
- any equity interest in the Debtor, where such interest exclusively is based upon the ownership of common stock, preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; *provided*, *that* if any such holder asserts a claim (as opposed to an ownership interest) against the Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Proof of Claim must be filed on or before the applicable Bar Date pursuant to the procedures set forth herein;
- any entity holding a claim allowable under sections 503(b) (except 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course);
- any claim asserting administrative priority pursuant to section 503(b)(3)(D) of the Bankruptcy Code; and

[4] Official Form 410 can be found at https://www.uscourts.gov/forms/bankruptcy-forms, the official website for the United States Bankruptcy Courts.

- any claim asserting administrative priority and arising in the ordinary course of business after the applicable Petition Date (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code).

A party alleging a claim should consult an attorney if such party has any questions, including whether he or she must file a claim. Information, but not legal advice, is obtainable from Kroll by calling 888-341-7352 (toll free) or +1 646-902-6077 (international) or visiting the public website maintained by Kroll at https://cases.ra.kroll.com/valvesandcontrols/EPOC-Index (the "**Claims Website**").

C. INSTRUCTIONS FOR FILING PROOFS OF CLAIM.

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- ***Contents.*** Each Proof of Claim must (i) be written in the English language, (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date), (iii) strictly conform to the Claim Form provided by the Debtor, including the format of any response (if specified), (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim, (v) answer every applicable question, and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

- ***Electronic Signatures Permitted.*** Each Proof of Claim signed electronically by the claimant (or an authorized agent or legal representative of the claimant) may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim sent by facsimile or email, will **not** be accepted.

- ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d), or as otherwise required by the applicable Claim Form. If, however, such documentation is voluminous, the claimant may file a Proof of Claim, which may include a summary of such documentation or an explanation as to why such documentation is not available; *provided*, *however*, that such claimant shall be required to transmit such supporting documentation to Debtor's counsel upon request.

- ***Timely Service.*** Each Proof of Claim must be filed, including supporting documentation, so that Kroll ***actually receives*** the Proof of Claim before the applicable Bar Date.

- ***Submission Methods.*** Proofs of Claim may only be submitted via the methods described below. To ensure that Kroll ***actually receives*** Proofs of Claim before the applicable Bar Date, holders of claims are strongly encouraged to use electronic submission.

(1) ***Individual Electronic Submission***. Proofs of Claim may be submitted electronically through Kroll's website using the interface available on such website free of charge at https://cases.ra.kroll.com/valvesandcontrols or by accessing the E-filing Claims link at the Claims Website (https://cases.ra.kroll.com/valvesandcontrols/EPOC-Index).

(2) ***Paper Submission*** *(NOT recommended)*. Proofs of Claim may be submitted via first-class U.S. Mail, overnight mail, or other hand-delivery system, at the noticing address shown below. If claimants submit Proofs of Claim via paper submission, such Proofs of Claim *must include an original signature*. The Debtor is NOT responsible for any Proofs of Claim that are lost, destroyed, damaged, or delayed before they are received by Kroll. Claimants using paper submission will NOT receive any confirmation that their materials have been timely received by Kroll unless they also submit (A) a copy of the Proof of Claim (in addition to the original) and (B) a self-addressed envelope stamped with postage paid for by the claimant.

NOTICING ADDRESS

If by First Class Mail:

Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by Hand Delivery or Overnight Mail

Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

PROOFS OF CLAIM SUBMITTED BY FAX OR EMAIL WILL NOT BE ACCEPTED.

D. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM.

Unless the Court orders otherwise, pursuant to Bankruptcy Rule 3003(c)(2), any entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be subject to such legal consequences as the Bankruptcy Code may prescribe or permit including:

- DISALLOWANCE OF AN UNTIMELY FILED CLAIM;

- THE BARRING, ESTOPPING, AND ENJOINING OF THE HOLDER THEREOF FROM ASSERTING ANY CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) AGAINST THE DEBTOR AND THE DISCHARGE OF THE DEBTOR AND ITS PROPERTY FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM; OR

- PROHIBITION FROM VOTING TO ACCEPT OR REJECT ANY PLAN, FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTOR'S CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM, OR FROM RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM OR THIS CHAPTER 11 CASE.

E. RESERVATION OF RIGHTS.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtor's right to (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof, (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated, and (c) otherwise amend or supplement the Schedules.

F. DEBTOR'S SCHEDULES AND ACCESS THERETO.

You may be listed as the holder of a claim against the Debtor in the Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim forms regarding the nature, amount, and status of your claim(s).

If you rely on the Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which sets forth the amount of your claim (if any) as scheduled; specifies whether your claim is listed in the Schedules as disputed, contingent, or unliquidated; and identifies whether your claim is scheduled as a secured, unsecured priority, or unsecured non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need ***not*** file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

G. ADDITIONAL INFORMATION.

Copies of the Schedules, the Bar Date Order, and other information regarding this chapter 11 case are available for inspection free of charge on the Debtor's website at https://cases.ra.kroll.com/valvesandcontrols.

If you require additional information regarding the filing of a Proof of Claim, you may contact Kroll at: 888-341-7352 (toll free) or +1 646-902-6077 (international).

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

<u>Exhibit 3</u>

Publication Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	**Chapter 11**
	:	
VALVES AND CONTROLS US, INC.,	:	**Case No. 25–11403 (TMH)**
	:	
Debtor.[1]	:	

NOTICE OF DEADLINES FOR FILING
PROOFS OF CLAIM, EXCEPT FOR HOLDERS OF ASBESTOS CLAIMS

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the District of Delaware (the "**Court**") has entered an order [Docket No. [●]] (the "**Bar Date Order**") establishing the applicable bar dates, as set forth below, as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to submit proofs of claim (each, a "**Proof of Claim**") against Valves and Controls US, Inc. (the "**Debtor**"). A copy of the Bar Date Order and any exhibits thereto are available (a) upon request to Kroll – the noticing and claims agent retained in this chapter 11 case ("**Kroll**") —by calling 888-341-7352 (toll free) or +1 646-902-6077 (international) and (b) for no charge by visiting the Debtor's chapter 11 website at https://cases.ra.kroll.com/valvesandcontrols.

The Bar Date Order requires that all entities (collectively, the "**Claimants**") holding or wishing to assert a claim against the Debtor that arose or is deemed to have arisen prior to July 25, 2025 (the "**Petition Date**"), to submit a Proof of Claim so as to be actually received by Kroll before the applicable Bar Date as set forth below.

Debtor Name	**Last Four Digits of Debtor's Tax Identification Number**	**Case Number**
Valves and Controls US, Inc.	3959	25-11403

Description	**Bar Date**
Non-Asbestos Claims Bar Date	**April 27, 2026, at 11:59 p.m. (prevailing Eastern Time)** is the deadline by which each person or entity, individuals, partnerships, corporations, joint ventures, and trusts, must file a Proof of Claim in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code. The Non-Asbestos Claims Bar Date shall not apply to Governmental Units, Supplemental Claims, Rejection Claims, or Asbestos Claims (each as defined below) against the Debtor.

[1] The last four digits of the Debtor's federal tax identification number is 3959. The Debtor's mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

Governmental Claims Bar Date	**April 27, 2026** at 11**:59 p.m. (prevailing Eastern Time)** is the deadline for any governmental unit (as defined in section 101(27) of the Bankruptcy Code) ("**Governmental Units**") to file a Proof of Claim in respect of a prepetition claim against the Debtor. The Governmental Claims Bar Date shall apply to all Governmental Units holding claims against the Debtor (without limitation, whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including Governmental Units with claims against the Debtor for unpaid taxes, whether such claims arose from prepetition tax years or periods or prepetition transactions to which the Debtor was a party. For the avoidance of doubt, the Governmental Claims Bar Date shall not apply to Governmental Units holding Asbestos Claims.
Supplemental Claims Bar Date	The later of (a) the Non-Asbestos Claims Bar Date or (b) **11:59 p.m. (prevailing Eastern Time)**, on the date that is **30 days** from the date on which the Debtor provides notice of a filing, amendment, or supplement to the Schedules is the deadline by which claimants holding claims affected by such filing, amendment, or supplement must file Proofs of Claim with respect to such Supplemental Claims. In such instances, the Debtor will provide such parties with notice, in a form substantially similar to the Bar Date Notice, that will clearly set forth the Supplemental Claims Bar Date by which such parties must submit a Proof of Claim.
Rejection Claims Bar Date	The later of (a) the Non-Asbestos Claims Bar Date or (b) **11:59 p.m. (prevailing Eastern Time)** on the date that is **30 days** following service of an order approving rejection of any executory contract or unexpired lease of the Debtor is the deadline by which claimants holding Rejection Claims must file Proofs of Claim with respect to such Rejection Claims. The Debtor will provide notice of the Rejection Claims Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtor rejects any executory contract or unexpired lease. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the applicable Bar Date.

The Bar Date Order and the procedures set forth therein do not apply to Asbestos Claims[2] and the holders of Asbestos Claims are not required to file Proofs of Claim.

[2] For the purposes of the Bar Date Order, the term "**Asbestos Claim**" means any Claim (as defined in section 101(5) of the Bankruptcy Code) or any debt, liability, or obligation of the Debtor, whether now existing or hereafter arising, whether known or unknown, whether arising in tort or under contract, warranty, restitution, contribution, indemnity, guarantee, subrogation, or any other theory of law, equity, or admiralty, arising out of, resulting from, or attributable to, directly or indirectly, any manner of alleged bodily injury, death, sickness, disease, or alleged disease process, emotional distress, fear of cancer, medical monitoring, or any other alleged personal injuries or harms (whether physical, emotional, or otherwise and whether or not diagnosable or manifested before or after the close of the Chapter 11 Case), caused or allegedly caused, directly or indirectly, by the presence of, or exposure to, asbestos or asbestos-containing products or other asbestos-containing materials engineered, designed, marketed, manufactured, fabricated, constructed, sold, supplied, produced, installed, maintained, serviced, specified, selected, repaired, removed, replaced, released, distributed, or in any other way used by the Debtor or any other Person for whose conduct the Debtor (i) has liability or (ii) is alleged to have liability by reason of the Debtor's direct or indirect ownership or control of, conduct of business, or any transaction with such Person, whether seeking compensatory, special, economic, non-economic,

When and Where to Submit

Each Proof of Claim, including supporting documentation, must be submitted so Kroll actually receives the Proof of Claim before the applicable Bar Date by (a) electronically via Kroll's website at https://cases.ra.kroll.com/valvesandcontrols/EPOC-Index or (b) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address:

***If by First Class Mail*:**
Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

***If by Hand Delivery or Overnight Mail*:**
Valves and Controls US, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

PROOFS OF CLAIM SUBMITTED BY FAX OR EMAIL WILL NOT BE ACCEPTED.

Contents of Proofs of Claim. Each Proof of Claim must (i) be written in the English language, (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date), (iii) strictly conform to the Claim Form provided by the Debtor, including the format of any response (if specified), (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim, (v) answer every applicable question, and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

Consequences of Failing to Timely Submit Your Proof of Claim. Unless the Court orders otherwise, pursuant to Bankruptcy Rule 3003(c)(2), any entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be subject to such legal consequences as the Bankruptcy Code may prescribe or permit, including (a) disallowance of an untimely filed claim, (b) the barring, estopping, and enjoining of the holder

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punitive, exemplary, administrative or any other costs, fees, injunctive or similar relief or any other measure of damages. Asbestos Claims include (a) any Claims that have been resolved or are subject to resolution pursuant to any agreement and Claims that are based on a judgment or verdict, including an Asbestos Settlement, and (b) Claims of any corporation (as defined in section 101(9) of the Bankruptcy Code), insurer, co-defendant of the Debtor, or predecessor of the Debtor for contribution, reimbursement, subrogation, indemnity, or any other derivative Claims, whether contractual or implied by law (as those terms are defined by applicable non-bankruptcy law of the relevant jurisdiction). Notwithstanding the foregoing, the term Asbestos Claim shall not include (i) any "demand" as such term is defined in section 524(g)(5) of the Bankruptcy Code, (ii) any Claim that is an obligation of the Debtor to make payments to their general trade creditors or commercial debtholders, (iii) any Claim that arises under a workers compensation act or a self-insured health plan, (iv) and Claim that is an obligation to refund the purchase price of, or to repair or replace, products regularly sold in the ordinary course a trade or business, or (v) any other excluded liability under Treasury Regulation § 1.468B-1(g).

thereof from asserting any claim (or filing a Proof of Claim with respect thereto) against the Debtor and the discharge of the Debtor and its property from any and all indebtedness or liability with respect to or arising from such claim, or (c) prohibition from voting to accept or reject any plan, from participating in any distribution in the Debtor's chapter 11 case on account of such claim, or from receiving further notices regarding such claim or this chapter 11 case.

Reservation of Rights. Nothing contained in this notice is intended to or should be construed as a waiver of the Debtor's right to (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof, (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated, and (c) otherwise amend or supplement the Schedules.

Additional Information. If you have any questions regarding the claims process or if you wish to obtain a copy of the Bar Date Order (which contains a more detailed description of the requirements for submitting Proofs of Claim), a Proof of Claim form or related documents, you may do so by visiting the Debtor's restructuring website at https://cases.ra.kroll.com/valvesandcontrols or contacting Kroll by calling 888-341-7352 (toll free) or +1 646-902-6077 (international). Please note that Kroll cannot advise you how to submit, or whether you should submit, a Proof of Claim.