

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION**

In re:

**THE VILLAGES HEALTH SYSTEM,
LLC,¹**

Debtor.

Case No.: 6:25-bk-04156-LVV

Chapter 11

**FIRST INTERIM FEE APPLICATION OF BAKER &
HOSTETLER LLP, FOR PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF
JULY 3, 2025 THROUGH OCTOBER 31, 2025**

**NOTICE OF APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES AND
OPPORTUNITY TO OBJECT AND REQUEST FOR HEARING**

Baker & Hostetler LLP, counsel to the Debtor (“Applicant”), has filed an application for compensation in the amount of \$2,538,266.00 and reimbursement of expenses in the amount of \$7,891.86 (the “Application”). A copy of the Application may be viewed on the case docket or may be obtained by request to Applicant at 407-649-4000 or cmartin@bakerlaw.com.

If you object to the Application, you must file an objection with the Clerk of Court at 400 W. Washington Street, Suite 5100, Orlando, FL 32801, within 21 days from the date of the proof of service below, plus an additional three days if this notice was served on any party by U.S. Mail.

If you file and serve an objection within the time permitted, the Court will either (1) notify you of a hearing date, or (2) consider the Application and objection and approve or disapprove the Application without a hearing. If you do not file an objection within the time permitted, the Court will consider that you do not oppose the Application, and the Court will consider the Application without further notice or hearing.

¹ The address of the Debtor is 600 Sunbelt Road, The Villages, Florida 32159. The last four digits of the Debtor’s federal tax identification number is 6436.

**SUMMARY OF FIRST INTERIM FEE APPLICATION OF BAKER & HOSTETLER
LLP, FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF JULY 3, 2025 THROUGH OCTOBER 31, 2025**

Name of applicant: Baker & Hostetler LLP

Authorized to provide professional services to: The Villages Health System, LLC

Petition date: July 3, 2025

Date of retention: August 22, 2025, effective as of July 3, 2025, *see* Doc. No. 180.

This is an: Interim Application

Period for which compensation and reimbursement are sought: July 3, 2025 – October 31, 2025

Compensation Sought as Actual, Reasonable and Necessary:	\$2,538,266.00
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Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$7,891.86
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Blended Hourly Rate (Interim Application):	\$767.96
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Amount of Original Retainer:	\$750,000
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Current Balance of Retainer:	\$40,263.70
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Payments Previously Received Pursuant to Fee Statements:	\$2,038,504.66
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Payment Requested in Connection with Interim Application: ²	\$507,653.20
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² This number represents the 20% holdback fees from the July, August, September, and October monthly fee statements that remain unpaid.

SUMMARY OF PRIOR MONTHLY FEE STATEMENTS

DATE SERVED	PERIOD COVERED	REQUESTED		UNOPPOSED		PAID		HOLDBACK FEES
		FEES	EXPENSES	FEES	EXPENSES	FEES	EXPENSES	
9/26/2025	7/3/2025 - 7/31/2025	\$573,883.00	\$3,402.46	\$573,883.00	\$3,402.46	\$459,106.40	\$3,402.46	\$114,776.60
10/10/2025	8/1/2025 - 8/31/2025	\$776,082.00	\$773.31	\$776,082.00	\$773.31	\$620,865.60	\$773.31	\$155,216.40
11/5/2025	9/1/2025 - 9/30/2025	\$673,127.50	\$2,157.36	\$673,127.50	\$2,157.36	\$538,502.00	\$2,157.36	\$134,625.50
12/3/2025	10/1/2025 - 10/31/2025	\$515,173.50	\$1,558.73	\$515,173.50	\$1,546.57	\$412,138.80	\$1,558.73	103,034.70
	Totals:	\$2,538,266.00	\$7,891.86	\$2,538,266.00	\$7,891.86	\$2,030,612.80	\$7,891.86	\$507,653.20

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

DATE FILED	PERIOD COVERED	ORDER ENTERED	REQUESTED		ALLOWED		PAID	
			FEES	EXPENSES	FEES	EXPENSES	FEES	EXPENSES
N/A								
		Totals:					\$	

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, rule 2016 of the Federal Rules of Bankruptcy Procedure, rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Middle District of Florida, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [Doc. No. 139] (the “Interim Compensation Order”), Baker & Hostetler LLP (“Baker”), counsel for the Debtor, hereby files this *First Interim Fee Application of Baker & Hostetler LLP for Payment of Compensation and Reimbursement of Expenses for the Period of July 3, 2025 through October 31, 2025* (the “Interim Application”), seeking the allowance and approval of compensation on an interim basis for professional services rendered to the Debtor, and for reimbursement of actual and necessary expenses incurred in connection therewith for the period commencing July 3, 2025, through and including October 31, 2025 (the “Interim Fee Period”), and in support thereof respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has subject matter jurisdiction pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 330, 331, 503(b)(2), and 507(a)(2) of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND AND STATUS OF THE CHAPTER 11 CASE

3. On July 3, 2025 (the “Petition Date”), the Debtor filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code. A description of the Debtor’s business, corporate structure, and events leading to the Debtor’s chapter 11 case (the “Chapter 11 Case”) is set forth in the *Declaration of Neil Luria, Chief Restructuring Officer of the Debtor, in Support of*

Chapter 11 Petition and Various First Day Applications and Motions (Doc. No. 3) (the “First Day Declaration”) and is incorporated herein by reference. As stated in the First Day Declaration, the Debtor filed the Chapter 11 Case to obtain Court approval of an asset sale transaction to a strategic buyer who could continue offering high-quality healthcare going forward.

4. The Debtor is authorized to operate its business and manage its property as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As of the date hereof, no trustee or examiner has been appointed in this case.

5. On September 4, 2025, the United States Trustee for the Middle District of Florida appointed an official committee of unsecured creditors (the “Committee”) pursuant to section 1102 of the Bankruptcy Code.

6. Since the Petition Date, the Debtor has maintained its on-going operations and continued to provide quality care to the patients of the Debtor’s facilities. To continue operations until closing on the Debtor’s asset sale, Baker assisted the Debtor in obtaining approval of debtor-in-possession financing and numerous motions to ensure uninterrupted operations of the facilities and continuity of care for the patients.

7. To achieve the sale, the Debtor sought and obtained Court approval a bidding and sale process. Following that process, on September 9, 2025, the Court entered the *Order (A) Approving Sale of Substantially all of the Debtor’s Assets, Other Than Accounts, Free and Clear of all Liens, Claims, Encumbrances, and Interests, (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* (Doc. No. 222) (the “Sale Order”), authorizing the sale of substantially all of the Debtor’s assets (the “Sale”). This Sale transaction closed effective November 7, 2025 (Doc. No. 330).

8. From entry of the Sale Order through closing, Baker and the Debtor's professionals worked diligently with all parties to consummate the Sale. These efforts included numerous conferences and meetings between the parties to the transaction and interested stakeholders such as the Committee and PMA Lender LLC (the "DIP Lender"). All parties worked together to prepare and execute all documentation necessary to the Sale and resolve all issues to achieve closing. This resulted in a material benefit to the Debtor's bankruptcy estate for the benefit of the Debtor's creditors and ensured that the Debtor's facilities could continue to provide care to their patients.

9. In addition to the Debtor's efforts to approve and consummate the Sale, the Debtor has been focused on a multitude of critical tasks, including, among other things: (i) obtaining significant "first day" and other relief; (ii) retaining various professionals; (iii) preparing and filing schedules and statements of financial affairs; (iv) obtaining interim and final approval of debtor in-possession financing facilities; (v) addressing creditor and patient inquiries; (vi) negotiating with interested parties regarding the resolution and/or treatment of claims, including negotiations with the Committee and representatives of the United States; (vii) negotiating the terms of a chapter 11 plan of liquidation; (viii) drafting the chapter 11 plan of liquidation and associated disclosure statement; (ix) negotiating and preparing the liquidating trust agreement for the envisioned post-confirmation trust; (x) responding to extensive requests for discovery by the Committee and other interested parties; and (xi) otherwise attending to tasks required to administer these chapter 11 cases.

10. The Debtor is current on its monthly operating reports. The Debtor filed its Monthly Operating Report for December 2025 (Doc. No. 384) on January 20, 2026, showing the Debtor's approximate cash balance.

11. On January 29, 2026, the Debtor filed its Chapter 11 Plan of Liquidation (Doc. No. 387) and Disclosure Statement for the Chapter 11 Plan of Liquidation (Doc. No. 388).

EMPLOYMENT BACKGROUND RELEVANT TO INTERIM APPLICATION

12. On August 22, 2025, this Court entered an order authorizing Baker's retention as of July 3, 2025 (the "Retention Order"). A copy of the Retention Order is attached hereto as **Exhibit A**.

13. On August 22, 2025, this Court entered the Interim Compensation Order. Baker is authorized to submit monthly fee statements to the notice parties under the Interim Compensation Order and be paid an amount equal to 80% of the fees and 100% of the expenses requested in the monthly fee statements that are not subject to an objection.

14. Baker submitted monthly fee statements (collectively, the "Monthly Fee Statements") to the relevant notice parties within the Interim Fee Period, and no party object to the Monthly Fee Statements (as summarized on the second page of the application).

**RELIEF REQUESTED IN INTERIM APPLICATION
AND ADDITIONAL SUPPORT DOCUMENTS PURSUANT
TO U.S. TRUSTEE'S GUIDELINES FOR LARGER CHAPTER 11 CASES**

15. Baker requests allowance and payment of \$507,653.20, which represents the 20% holdback from the prior Monthly Fee Statements (July, August, September, and October) for a total payment of \$2,546,157.86, as compensation for professional services rendered during the Interim Fee Period.

16. The Interim Fee Application is supported by the following Exhibits, some of which are required by Appendix B of the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases* (the "Guidelines"):

- a. **Exhibit B** contains a summary schedule of the time expended by all Baker professionals engaged in the representation of the Debtors during the Interim Fee Period.
- b. **Exhibit C** contains a summary schedule of hours and fees covered by this Interim Application, categorized by project code. Exhibit C-1 is the Budget for the Interim Period. Exhibit C-2 is the Staffing Plan for the Interim Period.
- c. **Exhibit D** contains a disclosure of “customary and comparable compensation” charged by Baker’s professionals. Exhibit D-1 is a summary by project category. Exhibit D-2 is a summary of expenses.
- d. **Exhibit E** provides a summary of the blended hourly rates of the timekeepers (segregated by rank) included in this Application compared to the blended hourly rates charged by similar non-bankruptcy timekeepers at Baker.
- e. **Exhibit F** contains the monthly invoices that were included with each Monthly Fee Statement.

18. In accordance with the Guidelines, B&H states as follows:

- a. Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.

Answer: Yes: (i) Mr. Blair’s hourly rate was reduced from \$865 to \$780; (ii) Ms. Turner’s hourly rate was reduced from \$890 to \$755; and (iii) Ms. Kates’ hourly rate was reduced from \$1,305 to \$835.

- b. Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher than 10% or more, did you discuss the reasons for the variation with the client?

Answer: Not applicable.

- c. Question: Have any of the professionals in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Answer: No.

- d. Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Answer: Baker reviewed each time entry in the billing records submitted with this Application in connection with preparation of the monthly fee statements as necessary to confirm tasks were allocated appropriately and that each task was adequately described as required by the Guidelines, and as necessary to preparing interim fee applications. This First Interim Application does not include any fees dedicated to revising time records or preparing and revising invoices that would not normally be compensable outside of bankruptcy.

- e. Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Answer: Yes. During the sale process, potential buyers signed non-disclosure agreements that contained confidentiality provisions. The Baker time records have been redacted to protect those potential buyers' identities in accordance with those non-disclosure agreements. A Baker paralegal (Lisa VanderWeide) completed the redactions, and the time spent on such redactions was approximately 1 hour for \$380 in fees.

- f. Question: If the fee application included any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: There have been no rate increases since retention.

SUMMARY OF SERVICES

At the commencement of Baker's engagement, Baker created different subject matter categories where its professionals billed their time on behalf of the Debtor. Below is a brief description of each of the matters for which Baker professionals billed time or incurred expenses on behalf of the Debtor during the Interim Fee Period. Also included is the aggregate amount of

fees incurred for each subject matter category. The invoices that chronologically list the time (broken down by tenths of an hour) and services rendered by Baker for each of the categories of activities during the Interim Fee Period are attached hereto as **Exhibit F**. Copies of the invoices are not being served with this Interim Application but are available upon request by emailing cmartin@bakerlaw.com or through the Debtor's claims and noticing agent's website (<https://cases.stretto.com/thevillageshealth/>).

A. Tax Structuring Issues

17. Time billed under this task code includes time devoted to examination of tax structuring and compliance issues affecting the Debtor. This work benefited the Debtor's estate by ensuring that the Debtor remained compliant with various tax laws and regulations.

Total Hours	Total Fees
10.00	\$8,430.00

B. Corporate Governance/Accounting

18. Time billed by Baker under this matter code is related to the reasonable fees incurred in connection with advising the Debtor's board of directors on bankruptcy and corporate governance issues during this Chapter 11 case. Work performed under this category includes (a) attendance at board meetings and board committee meetings, (b) preparation of meeting minutes, and (c) responding to inquiries from board members. This work was necessary and benefited the Debtor's estate by ensuring that the Debtor continued to comply with its corporate obligations and governance structure during the bankruptcy case. These services also allowed the consideration of certain business decisions that were necessary to the administration of the Debtor's bankruptcy case, including the sale process and obtaining financing.

Total Hours	Total Fees
109.90	\$92,329.50

C. Asset Analysis and Recovery

19. This category includes time spent by Baker professionals in analyzing the Debtor's cash sources and certain prepetition transfers made by the Debtor. Baker also prepared a cash reconciliation report in coordination with the Debtor's Chief Restructuring Officer and his professionals during the Application Period. This work was necessary to ensure the Debtor was in compliance with its cash requirements for the efficient administration of the Debtor's business.

Total Hours	Total Fees
60.30	\$48,323.50

D. Asset Disposition

20. Baker represents the Debtor in connection with the marketing and sale of substantially all of the Debtor's assets through a Section 363 sale process in the Bankruptcy Court. Time billed by Baker under this task code includes the reasonable fees incurred in assisting and advising the Debtor in connection with this sale process. This process was and is the cornerstone of the Debtor's bankruptcy case. The Debtor evaluated potential offers for a sale pre-petition and during the bankruptcy marketing process. Ultimately, the Debtor's marketing process was handled primarily by its investment banker Evercore. Baker had extensive conversations with all interested stakeholders in the sale process and the professionals engaged to run and assist with the sale process. This included a lengthy auction and bidding process, negotiating an asset purchase agreement, obtaining final approval of the Sale Order, and closing on the Sale. These services also included consulting the Debtor and its professionals on the marketing process as a whole,

analyzing numerous and voluminous potential agreements and contracts related to the sale, reviewing due diligence materials, reviewing and opining on marketing and presentation materials for compliance with applicable law and the bankruptcy approved process, and preparing for and attending all hearings on the sale process. Baker has served as the Debtor's primary counsel with respect to all negotiations and hearings relating to the sale and worked with all parties on the Sale Order. Baker also worked collaboratively with all parties on negotiation and completing all sale documents necessary to complete the closing on the sale of the Debtor's assets. These services benefited the Debtor's bankruptcy estate because they maximized the value of the Debtor's assets and obtained substantial consideration for the purchase of the Debtor's assets.

Total Hours	Total Fees
913.10	\$760,001.00

E. Business Operations

21. This category includes time spent by Baker professionals in connection with ensuring that the Debtor was able to effectively operate postpetition. Work performed in this category includes (a) drafting and revising first and second day motions and related documents, including motions to honor certain prepetition obligations to the Debtor's employees and patients, and motions to obtain debtor in possession financing and continue the Debtor's cash management system, (b) drafting and revising the Debtor's schedules and statement of financial affairs, (c) addressing issues relating to the data room used to provide information to potential bidders, and (d) working with the Debtor's Chief Restructuring Officer and his professionals to address the Debtor's operational needs. These services benefited the bankruptcy estate by ensuring the Debtor was able to continue operating during the case and effectively run its business post-petition.

Total Hours	Total Fees
777.40	\$575,265.00

F. Case Administration

22. Time billed by Baker under this task code includes time devoted to the efficient and expeditious administration of the Chapter 11 Case. Work performed under this category includes: (a) development of case strategies; (b) communications with case professionals including representatives of Stretto, representatives of the chief restructuring officer, representatives of the Debtor, and officers of the Debtor; (c) participation in group calls between the Debtor's professionals; (d) research into different bankruptcy issues; (e) preparation and attendance at hearings; (f) preparation of motions and other documents; (g) review and analysis of the Debtor's books, records, and contracts; (h) analysis and preparation of the Debtor's Schedules and Statements; and (i) general case administration, including responding to inquiries from the United States Trustee, the Court, the Clerk of Court, the Committee, and creditors of the Debtor. These services benefited the estate again by ensuring the Debtor was able to meet its post-petition obligations and continue its business operations. Work in this category also benefited the estate by supporting the Debtor through the sale process so it could obtain the highest value for its assets.

Total Hours	Total Fees
313.30	\$220,864.00

G. Claims Administration and Objections

23. Time billed by Baker under this task code relates to the reasonable fees incurred by Baker in the following areas: (a) communications with the Department of Justice, Wells Fargo, United, Florida Blue, and other creditors regarding claim issues; (b) research and analysis on

contribution/subrogation claims; (c) communications with case professionals and Debtor's officers and directors; (d) analysis of issues related to letters of credit with Citizens First Bank; and I analysis of proofs of claim and potential claim objections. These services benefited the Debtor's estate because by analyzing and considering certain claims against the Debtor and the treatment for those claims, the Debtor will continue to implement one of its bankruptcy goals—to handle creditor and other claims against it in an orderly fashion.

Total Hours	Total Fees
36.80	\$30,971.00

H. Employee Benefits/Pensions

24. Time billed by Baker under this task code includes the reasonable fees incurred in assisting and advising the Debtor in connection with employee benefit and pension issues. These services benefited the Debtor's estate by handling an employee matter that could have disrupted the Debtor's workforce post-petition.

Total Hours	Total Fees
1.30	\$1,404.00

I. Fee/Employment Applicants

25. Baker performed substantial work in this time category with respect to seeking and obtaining the professionals needed by the Debtor, including evaluating whether the retention of certain professionals was necessary and appropriate. In addition to its own retention application, Baker prepared applications to employ GBH SOLIC Holdco, LLC to provide the Debtor with a Chief Restructuring Officer and additional personnel and Evercore Group L.L.C. to provide the

Debtor with an investment banker. Baker also prepared, or assisted in the preparation of, declarations of disinterestedness for several of the Debtor's ordinary course professionals including Norwood Staffing Solutions, LLC, Purvis, Gray & Company, LLP, FTI Consulting, Inc. and Guidehouse, Inc. Baker also reviewed the Debtor's professionals' invoices and fee statements to confirm that the professionals' billings complied with all applicable orders from the Bankruptcy Court. These services benefited the Debtor's bankruptcy estate by allowing the efficient operation of the Debtor's business during the bankruptcy case by hiring and paying the requisite professionals and by streamlining the payment of those professionals during the bankruptcy.

Total Hours	Total Fees
247.20	\$175,982.50

J. Financing

26. Time billed by Baker under this task code relates to the reasonable fees incurred by Baker in assisting and advising the Debtors regarding the post-petition financing made available to the Debtor, including extensive negotiations with the DIP lender and other parties related to the DIP loan and documentation relating to the DIP loan. Entries under Financing include, without limitation, entries related to the Debtor's pre- and post-petition financing arrangements, analyses of financial condition of the Debtor and appropriate structure for the DIP Facility, and negotiations and document preparation related to the DIP Facility and obtaining Court approval thereof. These services benefited the Debtor's bankruptcy estate by ensuring the Debtor had access to post-petition financing that would allow the orderly administration of the chapter 11 case and operation of the Debtor's business.

Total Hours	Total Fees
210.60	\$160,468.50

K. Litigation

27. Time billed by Baker under this task code relates to the reasonable fees incurred by Baker in (a) preparing Suggestions of Bankruptcy in the Debtor's pre-petition litigation matters; (b) review and responding to document requests from various parties; (c) communications with the Debtor and the Debtor's professionals regarding responses to discovery requests; (d) preparation and service of document preservation notices to Debtor's employees and officers; I communications with the Chief Restructuring Officer and I communications with counsel regarding e-discovery protocols. There is voluminous discovery and documentation related to the discovery in process, and this requires significant support from the firm's litigation department. The work performed in this category has advanced the Debtor's goal of achieving a resolution of significant claims for the benefit of all interested parties in this bankruptcy case.

Total Hours	Total Fees
401.00	\$308,744.50

L. Meetings of Creditors

28. Time billed by Baker under this task code relates to the reasonable fees incurred by Baker in preparations for and attendance at the meeting of creditors. This benefited the Debtor's bankruptcy case by allowing it to comply with its obligations under the Bankruptcy Code.

Total Hours	Total Fees
2.50	\$1,832.00

M. Plan and Disclosure Statement

29. Time billed by Baker under this task code related to the reasonable fees incurred in connection with the preparation of the Debtor's Chapter 11 plan, including communications with the Committee and its own professionals, and associated disclosure statement and supporting documents. A draft plan and disclosure statement is in process and is anticipated to be filed within the next 30 to 60 days. The preparation of the plan has involved multiple rounds of negotiations pertaining to the allowance and treatment of claims and the particular terms and structure of the plan. The fees also pertain to the drafting of the plan and disclosure statement documents and the evaluation and incorporation of revisions from all interested parties. These services benefited the Debtor's estate by analyzing the plan options that will achieve the Debtor's goals in the Chapter 11 Case.

Total Hours	Total Fees
191.90	\$131,963.00

N. Relief from Stay Proceedings

30. During the Application Period, Baker advised the Debtor with respect to multiple motions for relief from the automatic stay and violations of the automatic stay. Among other tasks, Baker analyzed the potential impact of the relief requested by parties seeking stay relief, entered into consent orders and engaged with counsel to a party that violated the automatic stay to try to resolve the issue without the need for litigation. This benefited the Debtor's bankruptcy estate by protecting it from improper stay violation actions.

Total Hours	Total Fees
29.90	\$21,687.00

BASIS FOR RELIEF REQUESTED

31. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered ... and reimbursement for actual necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) The time spent on such services;
- (b) The rates charged for such services;
- (c) Whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) Whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) Whether the compensation is reasonable based on the customary compensation charged by comparable skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

32. During the Interim Fee Period, Baker has performed all necessary professional services that are described and narrated in detail above and are set forth in Baker's invoices.

33. Baker has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in this case. No promises have been received by Baker as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code. Baker is a

disinterested party and does not represent or hold an interest adverse to the interests of the Debtors' estates on the matters for which it was retained.

34. The services for which Baker seeks compensation were, at the time rendered, necessary for, beneficial to, and in the best interests of the Debtor's estate. The services were rendered to protect and preserve the Debtor's estate. The services rendered were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. During the Interim Fee Period, Baker's hourly billing rates ranged from \$380 to \$1,635. The hourly rates and corresponding rate structure are billed in accordance with its existing billing rates and procedures in effect during the Interim Fee Period. The rates Baker charges for services rendered by its professionals and paraprofessionals for this engagement are no greater than the rates that Baker charges for professional and paraprofessional services rendered in comparable non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested in this application is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

CONCLUSION

35. The foregoing professional services performed by Baker were necessary and appropriate with respect to its representation of the Debtors in the Chapter 11 Case. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and skill required to address the problems, issues, and/or tasks involved.

WHEREFORE, Baker respectfully requests that this Court enter an Order, substantially in the form attached hereto as **Exhibit G**: (i) granting allowance and approval of compensation for professional services rendered to the Debtors during the Interim Application Period in the amount of \$2,538,266.00 and reimbursement of expenses billed during the Interim Application Period in the amount of \$7,891.86; (ii) authorizing and directing the Debtors to pay Baker the amount of \$507,653.20, representing the compensation sought in connection with this Interim Application with credit for amounts previously received by Baker pursuant to the Monthly Fee Statements; and (iii) granting such other and further relief as may be just and proper.

Dated: February 3, 2026

BAKER & HOSTETLER LLP

/s/ Andrew V. Layden
Elizabeth A. Green, Esq.
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Email: egreen@bakerlaw.com
Andrew V. Layden, Esq.
FL Bar No.: 86070
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200 South Orange Avenue
Orlando, Florida 32801-3432
Telephone: (407) 540-7920
Facsimile: (407) 841-0168

Counsel for the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on February 3, 2026, a true and correct copy of the foregoing has been served through the CM/ECF system to all registered CM/ECF recipients and by email, facsimile or overnight mail to: (a) the Office of the United States Trustee for the Middle District of Florida; (b) all secured creditors; (c) the Office of the Attorney General of the State of Florida; (d) the twenty (20) largest unsecured creditors for the Debtor; (e) other interested parties as identified by the Debtor; and (f) any known counsel for (a)-(f). The method of service for each party will be described more fully in the certificate of service prepared by Stretto.

/s/ Andrew V. Layden
Andrew V. Layden

Exhibit A

Retention Order

ORDERED.

Dated: August 22, 2025



Lori V. Vaughan
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION**

In re:

THE VILLAGES HEALTH SYSTEM, LLC,¹

Debtor.

Case No.: 6:25-bk-04156-LVV

Chapter 11

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF
BAKER & HOSTETLER LLP AS COUNSEL FOR THE DEBTOR,
EFFECTIVE AS OF THE PETITION DATE**

THIS CASE came before the Court without a hearing upon consideration of the *Application to Retain and Employ Baker & Hostetler LLP as Counsel for the Debtor, Effective as of the Petition Date* (the “Application”) [Doc. No. 130];² and the Court having reviewed the Application, the Green Declaration; and finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and finding that notice of the Application and the hearing, if any, thereon was sufficient under the circumstances; and finding that B&H does not hold or represent any

¹ The address of the Debtor is 600 Sunbelt Road, The Villages, Florida 32159. The last four digits of the Debtor’s federal tax identification number is 6436.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Application.

interest materially adverse to the Debtor's estate and is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327 of the Bankruptcy Code; and finding the legal and factual bases set forth in the Application and the Green Declaration establish just cause for the relief granted herein;

IT IS HEREBY ORDERED that:

1. The Application is **GRANTED** as set forth herein.
2. The Debtor is authorized to retain and employ B&H as counsel, effective as of the Petition Date.
3. The compensation to be paid to B&H for professional services rendered and reimbursement for expenses incurred shall be as determined by this Court upon proper application pursuant to sections 330 and 331 of the Bankruptcy Code.
4. The Debtor and B&H are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
5. B&H shall use its reasonable efforts to avoid any duplications of services provided by any of the Debtor's other retained professionals in the Chapter 11 Case.
6. B&H will review its files periodically during the pendency of the Chapter 11 Case to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, B&H will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as Bankruptcy Rule 2014(a) requires.
7. B&H shall comply with U.S. Trustee large fee case guidelines and provide data in LEDES or a mutually agreeable format.

8. To the extent the Application or the Green Declaration are inconsistent with this Order, the terms of this Order shall govern.

9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

###

Attorney Elizabeth A. Green, Esq. is directed to serve a copy of this Order on interested parties who do not receive service by CM/ECF and to file a proof of service within three days of entry of this Order.

Exhibit B

Summary Schedule of Time by Professional

COMPENSATION BY PROFESSIONAL

The attorneys who rendered professional services in the Chapter 11 Case from July 3, 2025 through October 31, 2025 (the “Fee Period”) are:

NAME OF PROFESSIONAL	POSITION	DEPT.	YEAR ADMITTED	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Joyce Ackerbaum Cox	Partner	Employment	1996	\$690.00	0.50	\$345.00
Brian C. Blair	Partner	Litigation	1992	\$780.00	44.00	\$34,320.00
Kevin D. Bradberry	Partner	Litigation	2010	\$1,105.00	2.00	\$2,210.00
Douglas S. Eingurt	Partner	Business	2007	\$1,105.00	54.60	\$60,333.00
Joseph M. Esmont	Partner	Bankruptcy	2008	\$750.00	217.30	\$162,975.00
Amy E. Fouts	Partner	Healthcare	2001	\$1,105.00	39.90	\$44,089.50
May Tal Gongolevsky	Partner	Litigation	2003	\$1,365.00	15.10	\$20,611.50
Elizabeth A. Green	Partner	Bankruptcy	1986	\$975.00	429.20	\$418,470.00
Ryan S. Hedges	Partner	Litigation	2001	\$1,100.00	6.60	\$7,260.00
Michelle Hervey	Partner	Tax	2000	\$850.00	9.30	\$7,905.00
Thomas E. Hogan	Partner	Litigation	2004	\$1,230.00	1.50	\$1,845.00
Andrew V. Layden	Partner	Bankruptcy	2010	\$660.00	473.50	\$312,510.00
Charlene L. McGinty	Partner	Business	1986	\$1,255.00	0.30	\$376.50
Patrick M. Muldowney	Partner	Employment	1987	\$715.00	2.70	\$1,930.50
Jimmy D. Parrish	Partner	Bankruptcy	2000	\$835.00	270.10	\$225,533.50
Jorian L. Rose	Partner	Bankruptcy	1997	\$1,500.00	38.80	\$63,438.00
David M. Serwer	Partner	Employment	1996	\$1,080.00	1.10	\$1,188.00
Stefan Smith	Partner	Employment	1999	\$1,080.00	1.30	\$1,404.00
Robert W. Thielhelm	Partner	Litigation	1990	\$915.00	125.90	\$115,198.50
Christa C. Turner	Partner	Litigation	1996	\$755.00	2.10	\$1,585.50
Betsy D. Cohen	Counsel	Business	1990	\$965.00	3.70	\$3,570.50
Michael T. Delaney	Counsel	Bankruptcy	2008	\$660.00	374.90	\$247,434.00
Elyssa S. Kates	Counsel	Bankruptcy	2000	\$750.00	308.90	\$257,931.50
Kimberly S. Ruark	Counsel	Business	2001	\$1,105.00	0.90	\$994.50

NAME OF PROFESSIONAL	POSITION	DEPT.	YEAR ADMITTED	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Catherine S. Stern	Counsel	Business	2006	\$1,175.00	0.50	\$587.50
Marisa P. Ahlzadeh	Associate	Business	2021	\$795.00	3.20	\$2,544.00
Patrick M. Carpenter	Associate	Business	2024	\$740.00	4.5	\$3,330.00
Justin Chavez	Associate	Business	2018	\$965.00	7.20	\$6,948.00
Chelsea A. LaRusso	Associate	Business	2017	\$995.00	28.70	\$28,556.50
Scott E. Prince	Associate	Bankruptcy	2016	\$610.00	65.70	\$40,077.00
Emily A. Ramos	Associate	Bankruptcy	2013	\$610.00	13.60	\$8,296.00
Gregory A. Tanner	Associate	Healthcare	2016	\$1,030.00	155.10	\$159,753.00
Benjamin R. Taylor	Associate	Bankruptcy	2019	\$520.00	440.10	\$228,852.00
Katharine H. Walton	Associate	Litigation	2021	\$795.00	6.10	\$4,849.50
Daniel D. Woodruff	Associate	Litigation	2024	\$415.00	6.00	\$2,490.00
Devan N. Hammack	Law Clerk	Business	2025	\$650.00	6.9	\$4,485.00
Total for Attorneys:					3,161.80	\$2,484,227.50

The paraprofessionals and other staff who rendered professional services in the Chapter 11 Case during the Fee Period are:

NAME OF PARAPROFESSIONAL OR STAFF MEMBER	POSITION	DEPT.	HOURLY BILLING RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Carol I. McEwen	Paralegal	Litigation	\$475.00	0.30	\$142.50
Lamar L. Sharpe	Paralegal	Litigation	\$370.00	0.50	\$185.00
Sarah M. Szalay	Paralegal	Bankruptcy	\$315.00	5.50	\$1,732.50
Melissa A. Vander Weide	Paralegal	Bankruptcy	\$380.00	131.60	\$50,008.00
Dave Bassit	Litigation Support Project Manager		\$375.00	0.50	\$187.50
Dorian Ortiz	Litigation Support Junior Coordinator		\$355.00	4.60	\$1,633.00
Omar C. Whyte	Senior Litigation Support Coordinator		\$375.00	0.40	\$150.00
Total for Paraprofessionals and Other Staff:				143.40	\$54,038.50

COMPENSATION BY PROFESSIONAL CATEGORY

PROFESSIONALS	BLENDED RATE	TOTAL HOURS	TOTAL COMPENSATION
Partners	\$854.67	1,735.80	\$1,483,528.50
Counsel	\$741.06	688.90	\$510,518.00
Associates	\$664.69	725.70	\$482,366.00
Law Clerk	\$685.53	11.40	\$7,815.00
Paralegals	\$377.58	137.90	\$52,068.00
Litigation Support	\$368.33	5.5	\$1,970.50
Blended Hourly Rate/Total Fees	\$767.96	3,305.20	\$2,538,266.00
Less Amounts Paid Pursuant to Interim Compensation Order and Fee Statements			\$2,030,612.80
Total Fees Requested			\$507,653.20

Exhibit C

Summary Schedule of Time by Task Code

COMPENSATION BY PROJECT CATEGORY

NO.	PROJECT CATEGORY	TOTAL HOURS BILLED	TOTAL COMPENSATION
000002	Tax Structuring	10.00	\$8,430.00
000005	Corporate Governance/Accounting	109.90	\$92,329.50
000007	Asset Analysis and Recovery	60.30	\$48,323.50
000008	Asset Disposition	913.10	\$760,001.00
000009	Business Operations	777.40	\$575,265.00
000010	Case Administration	313.30	\$220,864.00
000011	Claims Administration	36.80	\$30,971.00
000012	Employment Benefits/Pensions	1.30	\$1,404.00
000013	Fee/Employment Applicants	247.20	\$175,982.50
000014	Financing	210.60	\$160,468.50
000015	Litigation	401.00	\$308,744.50
000016	Meetings of Creditors	2.50	\$1,832.00
000017	Plan and Disclosure Statement	191.90	\$131,963.00
000018	Relief from Stay Proceedings	29.90	\$21,687.00
	TOTAL:	3,305.20	\$2,538,266.00

EXHIBIT C-1
BUDGET

If the parties consent or the court so directs, a budget approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees sought in the fee application vary by more than 10% from the budget, the fee application should explain the variance. *See* Guidelines C.8. for project category information.

The budget for the Applicant's fees and costs are set forth in the approved budgets attached to the *Interim Order Granting Debtor's Emergency Motion for Interim and Final Orders (I) Approving Postpetition Financing, (II) Authorizing the Use of Cash Collateral, (III) Approving Liens and Superpriority Administrative Expense Status, (IV) Modifying Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Doc. No. 60], *Interim Order Granting Debtor's Emergency Motion for Entry of Order (I) Authorizing the Debtor to Borrow Additional Funds Under the Existing DIP Facility, with Certain Modifications, and (II) Granting Related Relief* [Doc. No. 178], and *Interim Order Granting Debtor's Emergency Motion for Entry of Order (I) Authorizing the Debtor to Borrow Additional Funds Under the Existing DIP Facility, with Certain Modifications, and (II) Granting Related Relief* [Doc. No. 260].

EXHIBIT C-2
STAFFING PLAN

If the parties consent or the court so directs, a staffing plan approved by the client in advance should generally be attached to each interim and final fee application filed by the applicant. If the fees are sought in the fee application for a greater number of professionals than identified in the staffing plan, the fee application should explain the variance.

The budget for the Applicant's fees and costs are set forth in the approved budgets attached to the *Interim Order Granting Debtor's Emergency Motion for Interim and Final Orders (I) Approving Postpetition Financing, (II) Authorizing the Use of Cash Collateral, (III) Approving Liens and Superpriority Administrative Expense Status, (IV) Modifying Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Doc. No. 60], *Interim Order Granting Debtor's Emergency Motion for Entry of Order (I) Authorizing the Debtor to Borrow Additional Funds Under the Existing DIP Facility, with Certain Modifications, and (II) Granting Related Relief* [Doc. No. 178], and *Interim Order Granting Debtor's Emergency Motion for Entry of Order (I) Authorizing the Debtor to Borrow Additional Funds Under the Existing DIP Facility, with Certain Modifications, and (II) Granting Related Relief* [Doc. No. 260].

Exhibit D
Customary and Comparable Compensation Charged by Baker Professionals

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE	
	BILLED OR COLLECTED* Firm or offices for preceding year, excluding bankruptcy	BILLED In this fee application
Partner	\$710.87	\$860.13
Counsel	\$576.83	\$741.74
Associate	\$472.14	\$688.41
Paralegal	\$316.77	\$376.11
All timekeepers aggregated blended rate	\$579.68	\$778.56

* The hourly rates contained in this column are the current average Standard Billing Arrangement hourly rates for all non-bankruptcy professionals (organized by category of timekeeper) for Baker & Hostetler LLP's, Orlando, New York, Atlanta and Cleveland offices. These offices billed more than 10% of the hours during the application period. See Section (C)(3)(a)(i)(b) of Appendix B-Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases.

Exhibit D-1**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY**

NO.	PROJECT CATEGORY	HOURS BUDGETED	COMPENSATION BUDGETED	TOTAL HOURS BILLED	TOTAL COMPENSATION
000002	Tax Structuring	5-10	\$3,835 - \$7,670	10.00	\$8,430.00
000005	Corporate Governance/Accounting	50-75	\$38,350 - \$57,525	109.90	\$92,329.50
000007	Asset Analysis and Recovery	100-150	\$76,700 - \$115,050	60.30	\$48,323.50
000008	Asset Disposition	800-900	\$613,600 – \$690,300	913.10	\$760,001.00
000009	Business Operations	600-700	\$460,200 - \$536,900	777.40	\$575,265.00
000010	Case Administration	200-300	\$153,400 -\$230,100	313.30	\$220,864.00
000011	Claims Administration	50-100	\$38,350 - \$76,700	36.80	\$30,971.00
000012	Employment Benefits/Pensions	5-10	\$3,835 - \$7,670	1.30	\$1,404.00
000013	Fee/Employment Applicants	100-200	\$76,700 -\$153,400	247.20	\$175,982.50
000014	Financing	200-300	\$153,400 -\$230,100	210.60	\$160,468.50
000015	Litigation	500-600	\$383,500 -\$460,200	401.00	\$308,744.50
000016	Meetings of Creditors	5-10	\$3,835 - \$7,670	2.50	\$1,832.00
000017	Plan and Disclosure Statement	200-300	\$153,400 -\$230,100	191.90	\$131,963.00
000018	Relief from Stay Proceedings	5-10	\$3,835 - \$7,670	29.90	\$21,687.00
	TOTAL:	2,820-3,665	Based on blended hourly rate of \$767 (\$2,162,940 - \$2,811,055)	3,305.20	\$2,538,266.00

COMPENSATION BY PROJECT CATEGORY

NO.	PROJECT CATEGORY	TOTAL HOURS BILLED	TOTAL COMPENSATION
000002	Tax Structuring	10.00	\$8,430.00
000005	Corporate Governance/Accounting	109.90	\$92,329.50
000007	Asset Analysis and Recovery	60.30	\$48,323.50
000008	Asset Disposition	913.10	\$760,001.00
000009	Business Operations	777.40	\$575,265.00
000010	Case Administration	313.30	\$220,864.00
000011	Claims Administration	36.80	\$30,971.00
000012	Employment Benefits/Pensions	1.30	\$1,404.00
000013	Fee/Employment Applicants	247.20	\$175,982.50
000014	Financing	210.60	\$160,468.50
000015	Litigation	401.00	\$308,744.50
000016	Meetings of Creditors	2.50	\$1,832.00
000017	Plan and Disclosure Statement	191.90	\$131,963.00
000018	Relief from Stay Proceedings	29.90	\$21,687.00
	TOTAL:	3,305.20	\$2,538,266.00

Exhibit D-2
Summary of Expenses

ITEMIZED EXPENSES

EXPENSE CATEGORY	TOTAL EXPENSES
E101 – Copies, binding	\$1,350.36
E106 – Online Research	\$1,718.36
E107 – Delivery Services	\$51.57
E108 – Postage	\$8.86
E110 – Airfare, Lodging, Ground Transportation	\$3,117.06
E111 – Business Meals	\$43.05
E112 – Court Costs, Court Reporter	\$1,403.90
E116 – Transcripts	\$198.70
TOTAL:	\$7,891.86

Exhibit E
Blended Hourly Rates

PROFESSIONALS	BLENDED RATE	TOTAL HOURS	TOTAL COMPENSATION
Partners	\$854.67	1,735.80	\$1,483,528.50
Counsel	\$741.06	688.90	\$510,518.00
Associates	\$664.69	725.70	\$482,366.00
Law Clerk	\$685.53	11.40	\$7,815.00
Paralegals	\$377.58	137.90	\$52,068.00
Litigation Support	\$368.33	5.5	\$1,970.50
Blended Hourly Rate/Total Fees	\$767.96	3,305.20	\$2,538,266.00

Exhibit F
Monthly Fee Statements and Invoices

Copies of the invoices are not being served with this Interim Application but are available upon request by emailing cmartin@bakerlaw.com or through the Debtor's claims and noticing agent's website (<https://cases.stretto.com/thevillageshealth/>).

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477021
B&H File Number: 07095/134562/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: TVH Tax Structuring Issues

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ 2,975.00
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51477021

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51477021

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



1375 East 9th Street, Suite 2100
Cleveland, OH 44114-1794
Country Code: US

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477021
B&H File Number: 07095/134562/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: TVH Tax Structuring Issues

For professional services rendered through July 31, 2025

Fees	\$	2,975.00	
BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD			\$ 2,975.00

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: TVH Tax Structuring Issues

Matter Number: 134562.000002

Date	Name	Description	Hours	Amount
07/09/25	Hervey, Michelle M.	Examination of tax issues affecting TVH.	1.00	850.00
07/10/25	Hervey, Michelle M.	Continue examination of tax issues affecting TVH.	1.00	850.00
07/21/25	Hervey, Michelle M.	Examination of tax structuring and compliance issues affecting TVH.	1.00	850.00
07/22/25	Hervey, Michelle M.	Examination of tax structuring issues affecting TVH.	0.50	425.00
Total			3.50	2,975.00

Baker & Hostetler LLP

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477019
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Corporate Governance / Accounting**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ 21,323.50
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51477019

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51477019

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



1375 East 9th Street, Suite 2100
Cleveland, OH 44114-1794
Country Code: US

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477019
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Corporate Governance / Accounting

For professional services rendered through July 31, 2025

Fees \$ 21,323.50

BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD \$ 21,323.50

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Corporate Governance / Accounting
Matter Number: 134562.000005

Date	Name	Description	Hours	Amount
07/07/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the board meeting minutes.	0.10	83.50
07/07/25	Kates, Elyssa S.	Preparation of the board meeting minutes for review and vote by the board.	0.70	584.50
07/07/25	Layden, Andrew V.	Review and revise board meeting minutes from June 27, 2025 Board Meeting.	0.70	462.00
07/08/25	Layden, Andrew V.	Attend 7/8 TVH Board Meeting and provide legal update on same.	1.00	660.00
07/08/25	Layden, Andrew V.	Review board materials circulated before 7/8 board meeting and prepare for same.	0.70	462.00
07/08/25	Parrish, Jimmy D.	Attend TVH board meeting.	1.00	835.00
07/08/25	Taylor, Benjamin R.	Attend Board Meeting and keep the minutes.	1.60	832.00
07/10/25	Fouts, Amy E.	Conference with Ms. Steiner regarding [REDACTED].	0.20	221.00
07/15/25	Fouts, Amy E.	Correspond with Mr. Tanner; review correspondence from Ms. Steiner.	0.20	221.00
07/15/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding board meeting minutes.	0.10	83.50
07/16/25	Green, Elizabeth A.	Attend board meeting.	0.50	487.50
07/16/25	Green, Elizabeth A.	Review notes for board meeting.	0.40	390.00
07/16/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] and others.	0.50	417.50
07/16/25	Kates, Elyssa S.	Correspondence with Mr. Layden and Mr. Trinh regarding the board meeting minutes.	0.10	83.50
07/16/25	Layden, Andrew V.	Prepare for July 16, 2025 Board Meeting.	0.70	462.00
07/16/25	Layden, Andrew V.	Attend July 16, 2025 Board Meeting.	0.50	330.00
07/17/25	Fouts, Amy E.	Correspond with Ms. Steiner; correspond with Ms. Ruark.	0.20	221.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
07/18/25	Fouts, Amy E.	Correspond with Ms. Ruark.	0.10	110.50
07/21/25	Fouts, Amy E.	Correspond with Ms. Steiner; review correspondence from Ms. Ruark; conference with Ms. Steiner.	0.30	331.50
07/21/25	Ruark, Kimberly S.	Review and comment on [REDACTED] [REDACTED]	0.60	663.00
07/23/25	Fouts, Amy E.	Correspond with Mr. Tanner; review correspondence from Ms. Steiner.	0.50	552.50
07/24/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; review updates.	0.20	221.00
07/24/25	Green, Elizabeth A.	Prepare for board meeting with Mr. Luria and Ms. Phillips.	0.80	780.00
07/24/25	Green, Elizabeth A.	Attend July 24, 2025 TVH board meeting.	1.50	1,462.50
07/24/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding board meeting.	0.40	390.00
07/24/25	Kates, Elyssa S.	Preparation of TVH Board Meeting minutes.	0.60	501.00
07/24/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the TVH Board Meeting minutes.	0.10	83.50
07/24/25	Kates, Elyssa S.	Attend the Board Meeting with [REDACTED] [REDACTED] and others.	0.80	668.00
07/24/25	Layden, Andrew V.	Prepare for July 24, 2025 TVH board meeting.	0.80	528.00
07/24/25	Layden, Andrew V.	Attend July 24, 2025 TVH board meeting.	0.50	330.00
07/28/25	Fouts, Amy E.	Conference with Ms. Steiner; correspond with Ms. Steiner.	0.30	331.50
07/28/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the board meeting minutes from the July 15, 2025 meeting.	0.10	83.50
07/28/25	Layden, Andrew V.	Review and revise proposed TVH board meeting minutes.	0.40	264.00
07/29/25	Fouts, Amy E.	Conference call with Ms. Steiner and Mr. Tanner; conference with Ms. Green; correspond with Mr. Tanner; correspond with Ms. Steiner.	1.00	1,105.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
07/29/25	Fouts, Amy E.	Conference call with [REDACTED] team.	0.20	221.00
07/30/25	Fouts, Amy E.	Correspond with Ms. Steiner; correspond with Mr. Tanner.	1.20	1,326.00
07/30/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the July 24, 2025 Board Meeting minutes.	0.10	83.50
07/30/25	Kates, Elyssa S.	Preparation of the meeting minutes from the July 24, 2025 board meeting.	0.20	167.00
07/31/25	Fouts, Amy E.	Conference with Mr. Tanner; correspond with Mr. Tanner.	0.50	552.50
07/31/25	Fouts, Amy E.	Conference call with Mr. Esmont and Mr. Tanner; review correspondence from Mr. Esmont; review correspondence from Ms. Steiner; review correspondence from Mr. Wang; review correspondence from Mr. Lurie; review correspondence from Mr. Nowitz.	1.50	1,657.50
07/31/25	Green, Elizabeth A.	Attend Board Meeting.	0.80	780.00
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding Board Meeting.	0.30	292.50
07/31/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] [REDACTED] and others.	0.70	584.50
07/31/25	Kates, Elyssa S.	Meeting with Mr. Luria, Ms. Phillips, Ms. Green and Mr. Nowitz regarding the board meeting.	0.30	250.50
07/31/25	Kates, Elyssa S.	Preparation of minutes from the July 31, 2025 board meeting.	0.20	167.00
Total			24.20	21,323.50

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477020
B&H File Number: 07095/134562/000008
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Asset Disposition**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ **90,902.50**
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51477020

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51477020

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



1375 East 9th Street, Suite 2100
Cleveland, OH 44114-1794
Country Code: US

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
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Page 2

Regarding: Asset Disposition

For professional services rendered through July 31, 2025

Fees \$ 90,902.50

BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD \$ 90,902.50

Baker&Hostetler LLP

*Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington*

Regarding: Asset Disposition
Matter Number: 134562.000008

Date	Name	Description	Hours	Amount
07/05/25	Green, Elizabeth A.	Telephone conference with Mr. Parrish regarding Sale Motion issues.	0.30	292.50
07/05/25	Green, Elizabeth A.	Review Sale Motion.	0.40	390.00
07/07/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sale process.	0.50	487.50
07/07/25	Green, Elizabeth A.	Telephone conference with Mr. Hannon regarding sales process.	0.40	390.00
07/07/25	Taylor, Benjamin R.	Draft Amended Sale Motion.	0.50	260.00
07/08/25	Delaney, Michael T.	Emails with Evercore regarding issues pertaining to non-disclosure agreements for the proposed sale transaction.	0.40	264.00
07/09/25	Delaney, Michael T.	Emails with Evercore regarding multiple draft nondisclosure agreements for potential purchasers and proposed revisions thereto.	0.30	198.00
07/09/25	Delaney, Michael T.	Review and revise multiple draft nondisclosure agreements for potential purchasers	1.30	858.00
07/09/25	Green, Elizabeth A.	Meeting with SOLIC regarding sales process.	1.80	1,755.00
07/09/25	Kates, Elyssa S.	Correspondence with Mr. Chung, Mr. Berens, Mr. Lurie, Mr. Delaney, Mr. Layden, Mr. Prince, Mr. Parrish and Mr. Delaney regarding nondisclosure agreements.	0.10	83.50
07/09/25	Kates, Elyssa S.	Correspondence with Mr. Berens, Mr. Layden, Mr. Parrish, Mr. Lurie, Mr. Chung, Mr. Prince, Mr. Taylor and Mr. Delaney regarding bidder data access issues.	0.10	83.50
07/10/25	Delaney, Michael T.	Telephone call and emails with Evercore regarding the nondisclosure agreements for potential bidders in sale of TVH and/or its assets.	0.40	264.00
07/10/25	Delaney, Michael T.	Review and revise multiple nondisclosure agreements for potential bidders in sale of TVH and/or its assets	0.80	528.00
07/10/25	Delaney, Michael T.	Prepare revised form nondisclosure agreement	1.80	1,188.00

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Date	Name	Description	Hours	Amount
		for the TVH sale process.		
07/10/25	Delaney, Michael T.	Prepare for and attend strategy meeting regarding motion to approve bidding procedures and stalking horse bidder and final approval of interim relief.	1.70	1,122.00
07/10/25	Green, Elizabeth A.	Review NDA issues.	0.60	585.00
07/10/25	Green, Elizabeth A.	Review clean room agreement.	0.50	487.50
07/10/25	Green, Elizabeth A.	Review bid procedures process.	0.70	682.50
07/10/25	Layden, Andrew V.	Correspondence with BH team regarding review and edits to NDAs for potential buyers.	0.60	396.00
07/10/25	Layden, Andrew V.	Correspondence with potential buyers and Evercore team to coordinate NDAs and other issues.	0.50	330.00
07/11/25	Delaney, Michael T.	Emails with client regarding the status of negotiations pertaining to non-disclosure agreements for potential bidders.	0.40	264.00
07/11/25	Delaney, Michael T.	Emails with Evercore regarding the status of negotiations pertaining to non-disclosure agreements for potential bidders.	0.30	198.00
07/11/25	Delaney, Michael T.	Review multiple non-disclosure agreements for potential bidders.	1.60	1,056.00
07/11/25	Delaney, Michael T.	Prepare revised versions of multiple non-disclosure agreements for potential bidders.	2.20	1,452.00
07/11/25	Green, Elizabeth A.	Review current compliance issues, process related to sales process.	0.90	877.50
07/11/25	Layden, Andrew V.	Analysis of sale process disclosure issues, including review of [REDACTED] appropriate level of disclosures relating to same.	1.90	1,254.00
07/11/25	Layden, Andrew V.	Call with Mr. Luria regarding sale process issues.	0.40	264.00
07/11/25	Vander Weide, Melissa A.	Correspondence with Mr. Layden regarding redactions to Asset Purchase Agreement for data room.	0.10	38.00
07/14/25	Delaney, Michael T.	Continue preparing updated version of the form nondisclosure agreement for the marketing and sale process.	1.60	1,056.00

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Date	Name	Description	Hours	Amount
07/14/25	Delaney, Michael T.	Emails with Evercore regarding the updated version of the form nondisclosure agreement for the marketing and sale process.	0.40	264.00
07/14/25	Delaney, Michael T.	Prepare report regarding the status of pending nondisclosure and clean team agreements for the sale process.	0.90	594.00
07/14/25	Delaney, Michael T.	Prepare revised version of prepetition confidentiality agreement for potential bidder.	2.80	1,848.00
07/14/25	Delaney, Michael T.	Emails with counsel for potential bidder regarding the revised version of prepetition confidentiality agreement.	0.20	132.00
07/14/25	Delaney, Michael T.	Emails with Evercore regarding the revised version of prepetition confidentiality agreement for potential bidder.	0.30	198.00
07/14/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding the status of marketing and sale process.	1.40	924.00
07/14/25	Kates, Elyssa S.	Correspondence with Mr. Berens, Mr. Luria, Mr. Nowitz, Mr. Delaney, Ms. Green and others regarding nondisclosure agreements.	0.10	83.50
07/14/25	Layden, Andrew V.	Review issues regarding pending NDA and Clean Team Agreement issues being raised by interested parties and potential resolutions to same.	1.10	726.00
07/14/25	Vander Weide, Melissa A.	Review and redact personal information from Asset Purchase Agreement	4.70	1,786.00
07/15/25	Bradberry, Kevin D.	Telephone conference with Mr. Layden regarding Villages bankruptcy and necessary contract analysis; contemporaneous analysis of same.	0.40	442.00
07/15/25	Delaney, Michael T.	Confer with client regarding the terms of the nondisclosure agreement pertaining to [REDACTED].	0.30	198.00
07/15/25	Delaney, Michael T.	Emails with client regarding the [REDACTED].	0.40	264.00
07/15/25	Delaney, Michael T.	Review proposed revisions to multiple nondisclosure agreements and clean room agreements with potential bidders.	0.60	396.00
07/15/25	Delaney, Michael T.	Prepare report for client regarding the [REDACTED].	0.30	198.00

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Date	Name	Description	Hours	Amount
		[REDACTED]		
07/15/25	Delaney, Michael T.	Prepare further revised versions of multiple nondisclosure agreements and clean room agreements with potential bidders.	0.40	264.00
07/15/25	Delaney, Michael T.	Emails with potential bidders regarding the terms of the proposed nondisclosure agreements.	0.40	264.00
07/15/25	Green, Elizabeth A.	Telephone conference with Evercore and Goodwin regarding issues related to sales process.	0.50	487.50
07/15/25	Green, Elizabeth A.	Review Evercore NDA issues.	0.80	780.00
07/15/25	Kates, Elyssa S.	Correspondence with Mr. Lurie, Ms. Green, Mr. Layden, Mr. Delaney, Mr. Taylor, Mr. Berens and others regarding due diligence materials.	0.10	83.50
07/15/25	Layden, Andrew V.	Attend Goodwin/BH/Evercore call on sale process issues and coordinating information flow.	0.50	330.00
07/15/25	Parrish, Jimmy D.	Review sale procedures and time line options.	0.40	334.00
07/15/25	Taylor, Benjamin R.	Participate in call with Evercore to discuss sale process.	0.60	312.00
07/16/25	Bradberry, Kevin D.	Analysis of [REDACTED] for Mr. Layden [REDACTED]	1.30	1,436.50
07/16/25	Delaney, Michael T.	Prepare for and attend client meeting regarding [REDACTED]	0.60	396.00
07/16/25	Delaney, Michael T.	Emails with multiple potential bidders regarding the terms of the nondisclosure agreements and clean room agreements and proposed revisions to the same.	0.40	264.00
07/16/25	Delaney, Michael T.	Prepare further revised version of the nondisclosure agreement for a potential bidder.	1.10	726.00
07/16/25	Delaney, Michael T.	Review proposed revisions to a potential bidder's nondisclosure agreement.	0.70	462.00
07/16/25	Delaney, Michael T.	Prepare for and attend meeting with counsel for stalking horse bidder regarding status of the bidding procedures and sale process.	0.80	528.00

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Date	Name	Description	Hours	Amount
07/16/25	Kates, Elyssa S.	Review sale process update meeting chart.	0.20	167.00
07/16/25	Kates, Elyssa S.	Correspondence with Mr. Delaney, Mr. Nowitz, Mr. Lurie, Mr. Layden, Ms. Green, Mr. Taylor, Ms. Abramovs and others regarding nondisclosure agreements.	0.10	83.50
07/16/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Parrish, Mr. Taylor, Mr. Delaney and Mr. Prince regarding an update on the sale process.	0.10	83.50
07/16/25	Layden, Andrew V.	Review Evercore asset sale update materials.	0.10	66.00
07/16/25	Layden, Andrew V.	Attend Evercore asset sale update discussion.	0.60	396.00
07/16/25	Layden, Andrew V.	Call with counsel for Stalking Horse regarding status.	0.30	198.00
07/16/25	Layden, Andrew V.	Identify potential sale process objections and outline potential responses thereto.	1.60	1,056.00
07/17/25	Delaney, Michael T.	Prepare for and attend meeting with potential bidder regarding the terms of the nondisclosure and clean room agreements.	1.30	858.00
07/17/25	Delaney, Michael T.	Review proposed revisions from potential bidders to the draft clean room agreement.	2.70	1,782.00
07/17/25	Delaney, Michael T.	Emails with potential bidder regarding the terms of the final nondisclosure agreements.	0.80	528.00
07/17/25	Delaney, Michael T.	Finalize multiple nondisclosure agreements for potential bidders.	1.80	1,188.00
07/17/25	Green, Elizabeth A.	Telephone conference with SOLIC regarding status of sale.	0.60	585.00
07/17/25	Green, Elizabeth A.	Review sale issues and bid procedures.	0.50	487.50
07/17/25	Green, Elizabeth A.	Review issues regarding NDAs.	0.70	682.50
07/17/25	Green, Elizabeth A.	Review [REDACTED]	0.40	390.00
07/17/25	Kates, Elyssa S.	Correspondence with Mr. Mangino, Ms. Banks, Mr. Sorkin, Ms. Reckler, Mr. Quay, Ms. Stern, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Delaney and Mr. Taylor regarding executory contracts.	0.10	83.50
07/17/25	Kates, Elyssa S.	Correspondence with Mr. Berens, Mr. Chung, Mr. Lurie, Mr. Layden, Mr. Delaney, Mr. Prince,	0.10	83.50

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Date	Name	Description	Hours	Amount
		Mr. Parrish and Mr. Taylor regarding nondisclosure issues.		
07/17/25	Layden, Andrew V.	Outline evidence for July 23, 2025 bid procedures hearing if objection is filed.	1.10	726.00
07/17/25	Layden, Andrew V.	Review issues regarding finalizing and producing executory contract list required under APA to Stalking Horse.	0.70	462.00
07/18/25	Delaney, Michael T.	Emails with client regarding [REDACTED].	0.40	264.00
07/18/25	Delaney, Michael T.	Continue preparing revised clean team agreement for potential overbidder.	2.10	1,386.00
07/18/25	Delaney, Michael T.	Emails with client regarding [REDACTED].	0.20	132.00
07/18/25	Delaney, Michael T.	Continue preparing revised nondisclosure agreement for potential overbidder.	1.20	792.00
07/18/25	Delaney, Michael T.	Draft correspondence to potential bidder regarding communications with [REDACTED].	1.20	792.00
07/18/25	Green, Elizabeth A.	Review issues regarding bid procedures related to potential objections.	0.60	585.00
07/18/25	Green, Elizabeth A.	Review outline of sale timeline.	0.50	487.50
07/18/25	Green, Elizabeth A.	Review status report on sales process.	0.30	292.50
07/18/25	Green, Elizabeth A.	Review outstanding NDA issues.	0.70	682.50
07/18/25	Kates, Elyssa S.	Correspondence with Ms. Reckler, Mr. Layden, Mr. Taylor, Mr. Mangino, Ms. Banks, Mr. Sorkin and others regarding the bid procedures motion.	0.10	83.50
07/18/25	Layden, Andrew V.	Call with Evercore regarding sale process status and hearing preparation for July 23, 2025 hearing.	0.60	396.00
07/18/25	Layden, Andrew V.	Review open issues on NDAs and next steps regarding same.	0.40	264.00
07/18/25	Taylor, Benjamin R.	Call with Stalking Horse Bidder regarding certain requirements due under the APA.	0.50	260.00
07/19/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding United objection issues.	0.40	390.00

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Date	Name	Description	Hours	Amount
07/19/25	Green, Elizabeth A.	Review outline of potential objections by United Health Care.	0.70	682.50
07/20/25	Green, Elizabeth A.	Telephone conference with Latham team regarding United objections.	0.50	487.50
07/21/25	Delaney, Michael T.	Continue preparing nondisclosure agreement and clean room agreement for potential overbidder.	1.10	726.00
07/21/25	Green, Elizabeth A.	Telephone conference with SOLIC regarding hearing on bid procedures.	0.70	682.50
07/21/25	Kates, Elyssa S.	Review United Healthcare's objection to TVH's motion to sell substantially all of its assets, approving bid procedures and related relief.	1.20	1,002.00
07/21/25	Kates, Elyssa S.	Call with Ms. Green, Mr. Luria, Mr. Layden, Mr. Delaney, Mr. Prince, Mr. Taylor, Ms. Vander Weide, Mr. Rubin and others to discuss United Healthcare's objection to TVH's motion to sell substantially all of its assets, approval of bid procedures and related relief.	0.70	584.50
07/21/25	Kates, Elyssa S.	Call with Mr. Layden regarding United Healthcare's objection to TVH's motion to sell assets, for approval of bid procedures and related relief.	0.10	83.50
07/21/25	Kates, Elyssa S.	Call with Ms. Green, Mr. Layden, Mr. Taylor, Ms. Reckler and others regarding the terms of the stalking horse bid.	0.30	250.50
07/21/25	Layden, Andrew V.	Review issues regarding remaining changes to NDA and CTA proposed by United and appropriate response to same.	0.70	462.00
07/21/25	Layden, Andrew V.	Review Objection to Bid Procedures filed by UHC and outline responses thereto and discussion points for potential amendments with CenterWell.	3.80	2,508.00
07/21/25	Layden, Andrew V.	Prepare to lead BH and SOLIC discussion on UHC issues and next steps.	0.90	594.00
07/21/25	Layden, Andrew V.	Lead BH and SOLIC discussion on UHC issues and next steps.	0.60	396.00
07/21/25	Layden, Andrew V.	Call with Mr. Berens at Evercore regarding status.	0.40	264.00
07/21/25	Layden, Andrew V.	Begin drafting Response to UHC Objection.	3.40	2,244.00

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Date	Name	Description	Hours	Amount
07/21/25	Layden, Andrew V.	Lead Evercore and BH call on stalking horse issues.	0.80	528.00
07/21/25	Layden, Andrew V.	Multiple settlement calls with counsel for United and counsel for Stalking Horse Bidder regarding bid procedures issues, and draft proposed settlement language.	1.60	1,056.00
07/21/25	Parrish, Jimmy D.	Telephone conference with Mr. Sorkin and Ms. Reckler regarding bid procedures hearing and United objection.	0.50	417.50
07/21/25	Parrish, Jimmy D.	Telephone conference with Mr. Layden regarding bid procedures and schedule options.	0.20	167.00
07/21/25	Prince, Scott E.	Draft Luria Declaration in support of response to UHC's objection.	2.40	1,464.00
07/21/25	Prince, Scott E.	Review and analysis of UHC's sale objection.	0.80	488.00
07/21/25	Prince, Scott E.	Conference with BH, SOLIC, and Evercore teams.	0.50	305.00
07/21/25	Prince, Scott E.	Correspondence with BH team regarding hearing on sale motion.	0.60	366.00
07/21/25	Vander Weide, Melissa A.	Conference with BH and SOLIC representatives regarding response to UHC's bid procedures objection	0.80	304.00
07/22/25	Delaney, Michael T.	Confer with Solis regarding the proposed declaration in support of the bidding and sale procedures motion.	0.60	396.00
07/22/25	Delaney, Michael T.	Confer with Evercore regarding the proposed declaration in support of the bidding and sale procedures motion.	1.10	726.00
07/22/25	Delaney, Michael T.	Prepare materials for potential examination of Mr. Berens of Evercore by UHC.	0.90	594.00
07/22/25	Delaney, Michael T.	Review and revise the Solis supplemental declaration in support of the motion for approval of sale and bidding procedures.	0.80	528.00
07/22/25	Delaney, Michael T.	Prepare Evercore supplemental declaration in support of the motion for approval of sale and bidding procedures and related relief.	3.40	2,244.00
07/22/25	Delaney, Michael T.	Research in preparation of reply to the objection by UHC to the motion for approval of sale and bidding procedures and related relief.	1.70	1,122.00

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Date	Name	Description	Hours	Amount
07/22/25	Delaney, Michael T.	Review and revise reply to the objection by UHC to the motion for approval of sale and bidding procedures and related relief.	2.70	1,782.00
07/22/25	Kates, Elyssa S.	Review and provide comments on the draft declaration of Neil Luria in reply to UHC's opposition to the motion to sell substantially all of TVH's assets, approve bid procedures and related relief.	0.40	334.00
07/22/25	Kates, Elyssa S.	Correspondence with Mr. Prince, Ms. Green and Mr. Layden regarding the draft declaration of Mr. Luria in reply to UHC's opposition to the motion to sell substantially all of TVH's assets, approve bid procedures and related relief.	0.10	83.50
07/22/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding United objection and response options.	0.40	334.00
07/22/25	Parrish, Jimmy D.	Review response options to UHC's objection.	0.50	417.50
07/22/25	Taylor, Benjamin R.	Draft, finalize, and compile the Response Brief to United's Objection, together with the Berens Declaration and the Luria Declaration for filing.	0.80	416.00
07/22/25	Taylor, Benjamin R.	Draft and circulate updated versions of the Bid Procedures Order and the Bid Procedures to United and CenterWell.	0.90	468.00
07/22/25	Taylor, Benjamin R.	Research case law on [REDACTED]	2.50	1,300.00
07/22/25	Taylor, Benjamin R.	Draft, edit, and assist with finalizing the Response Brief to United's Objection to the sale process and Bid Procedures.	4.50	2,340.00
07/23/25	Delaney, Michael T.	Confer with Mr. Layden regarding the motion to approve bidding and sale procedures in preparation for the hearing on the same.	0.40	264.00
07/23/25	Delaney, Michael T.	Review and analyze bidding procedures and related papers in preparation for the hearing on motion to approve bidding and sale procedures.	1.10	726.00
07/23/25	Delaney, Michael T.	Prepare for hearing on motion to approve bidding and sale procedures and final approval of certain interim relief.	0.80	528.00
07/23/25	Delaney, Michael T.	Emails with counsel for United Health regarding	0.30	198.00

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Date	Name	Description	Hours	Amount
		the proposed order approving the bidding and sale procedures.		
07/24/25	Taylor, Benjamin R.	Draft Supplemental List of Executory Contracts and Unexpired Leases due to CenterWell under the APA. Send the same to CenterWell.	1.50	780.00
07/27/25	Kates, Elyssa S.	Correspondence with Mr. Lurie, Ms. Green, Mr. Layden, Mr. Luria, Mr. Nowitz and others regarding United Healthcare's due diligence questions.	0.10	83.50
07/28/25	Delaney, Michael T.	Review and revise proposed nondisclosure agreements and clean room agreements with potential bidders for TVH and/or its assets.	1.70	1,122.00
07/28/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sale issues.	0.40	390.00
07/28/25	Layden, Andrew V.	Correspondence with BH team regarding handling inbound requests for BH input on calls with potential buyers.	0.30	198.00
07/29/25	Delaney, Michael T.	Prepare for and attend meeting with estate advisors regarding the status of and proposed course of action for the sale process.	1.10	726.00
07/29/25	Delaney, Michael T.	Review and revise proposed clean room agreements with potential bidders.	1.10	726.00
07/29/25	Delaney, Michael T.	Review and revise proposed nondisclosure agreements with potential bidders.	1.20	792.00
07/29/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sales process.	0.70	682.50
07/29/25	Parrish, Jimmy D.	Telephone conference with Evercore Team and United regarding due diligence and DIP options.	0.60	501.00
07/29/25	Parrish, Jimmy D.	Telephone conference with Evercore [REDACTED]	0.50	417.50
07/30/25	Delaney, Michael T.	Review proposed revisions to nondisclosure agreements and clean room agreements from potential bidders.	0.70	462.00
07/30/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding the status of the marketing and sale of TVH and/or its assets.	1.10	726.00
07/30/25	Delaney, Michael T.	Emails with potential bidders regarding issues pertaining to the proposed sale and requests for	0.60	396.00

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Date	Name	Description	Hours	Amount
		further information.		
07/30/25	Delaney, Michael T.	Prepare further revised versions of nondisclosure and clean room agreements with potential bidders.	1.70	1,122.00
07/30/25	Delaney, Michael T.	Emails with potential bidders regarding the further revised versions of nondisclosure and clean room agreements.	0.50	330.00
07/30/25	Layden, Andrew V.	Review issues regarding status of due diligence by interested parties and requests for information and management-side calls.	0.40	264.00
07/31/25	Delaney, Michael T.	Review and revise nondisclosure agreements for bidding process.	1.10	726.00
07/31/25	Delaney, Michael T.	Prepare for and attend meeting regarding the potential assignment of executory contracts.	0.70	462.00
07/31/25	Delaney, Michael T.	Emails with potential bidders regarding the nondisclosures and revisions to the same.	0.30	198.00
07/31/25	Delaney, Michael T.	Prepare for and attend meeting with potential bidders regarding the terms of the nondisclosure agreements.	0.60	396.00
Total			132.70	90,902.50

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Page 1

Regarding: **Business Operations**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ 252,784.25
All amounts are in United States Dollars

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 Page 2

Regarding: Business Operations

For professional services rendered through July 31, 2025

Fees \$ **249,425.00**

Expenses and Other Charges

Airfare/Trainfare (E110)	862.53
Automated Research (E106)	679.60
Copier / Duplication (E101)	123.40
Court Costs (E112)	450.00
Ground Transportation Out of Town (E110)	469.72
Lodging (E110)	774.00

Total Expenses \$ **3,359.25**

BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD \$ **252,784.25**

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: **Business Operations**
Matter Number: 134562.000009

Date	Name	Description	Hours	Amount
07/03/25	Delaney, Michael T.	Meeting regarding impending bankruptcy filing; continue preparing first day motions.	6.00	3,960.00
07/03/25	Kates, Elyssa S.	Review issues regarding and finalize first day motions, including the motion for debtor in possession financing and authority to pay wages and benefits, and related filing issues.	6.50	5,427.50
07/03/25	Kates, Elyssa S.	Correspondence with Mr. Martin, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Taylor, Mr. Delaney, Ms. Vander Weide and Mr. Prince regarding filed copies of certain first day motions.	0.10	83.50
07/03/25	Kates, Elyssa S.	Correspondence with Mr. Morse, Mr. Layden, Ms. Green, Dr. Sussman, Mr. Brooks, Mr. Menichino, Ms. Phillips, Mr. Luria and others regarding notification of the bankruptcy filing.	0.10	83.50
07/03/25	Layden, Andrew V.	Review and revise First Day Motions, including First Day Declaration, Authorization to File and other documents; supervise all pending first day motions and next steps regarding same.	3.30	2,178.00
07/03/25	Vander Weide, Melissa A.	Prepare Certificate of Necessity for Emergency Hearings	1.00	380.00
07/04/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Layden regarding the motion for authorization to appear remotely.	0.10	83.50
07/04/25	Kates, Elyssa S.	Preparation of the motion for authorization to appear remotely and order granting the motion.	1.80	1,503.00
07/04/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Parrish, Mr. Delaney, Mr. Taylor, Ms. Vander Weide, Mr. Luria, Mr. Nowitz, Ms. Abramovs and Mr. Rubin regarding the motion to excuse the appointment of a patient care ombudsman.	0.10	83.50
07/04/25	Kates, Elyssa S.	Correspondence with Dr. Flaherty regarding [REDACTED]	0.10	83.50
07/04/25	Kates, Elyssa S.	Preparation of the motion to excuse the [REDACTED]	0.20	167.00

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Date	Name	Description	Hours	Amount
		appointment of a patient care ombudsman for filing.		
07/04/25	Taylor, Benjamin R.	Review Judge Vaughn's procedures for zoom appearances.	0.20	104.00
07/05/25	Green, Elizabeth A.	Review and revise case management report.	0.60	585.00
07/05/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding additional first day pleading to be filed.	0.40	390.00
07/05/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Layden, Mr. Taylor, Ms. Vander Wide, Mr. Parrish and others regarding the motion to appear by Zoom.	0.10	83.50
07/05/25	Kates, Elyssa S.	Review and comment on the motion to appear by Zoom.	0.20	167.00
07/05/25	Kates, Elyssa S.	Preparation of revisions to the motion to excuse the appointment of a patient care ombudsman.	0.20	167.00
07/05/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Layden, Mr. Luria, Mr. Rubin, Ms. Abramovs, Mr. Nowitz, Mr. Delaney, Mr. Taylor, Mr. Prince, Mr. Parrish and Ms. Vander Weide regarding the motion to excuse the appointment of a patient care ombudsman.	0.10	83.50
07/05/25	Layden, Andrew V.	Review and finalize PCO motion.	0.70	462.00
07/05/25	Layden, Andrew V.	Review, revise, and finalize case management summary.	0.70	462.00
07/05/25	Layden, Andrew V.	Review, revise, and finalize Zoom appearance motion.	0.60	396.00
07/05/25	Taylor, Benjamin R.	Participate in call with BH team and counsel for Mr. Houston, Mr. Thomas, and Vital Position.	0.70	364.00
07/05/25	Taylor, Benjamin R.	Draft and finalize Case Management Summary.	0.80	416.00
07/06/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Morse, Dr. Sussman, Ms. Phillips and others regarding the filing of the motion to excuse the appointment of a patient care ombudsman, the motion to appear by Zoom and Case Management Summary.	0.10	83.50
07/06/25	Taylor, Benjamin R.	Email with Mr. Rubin from SOLIC regarding first day issues.	0.10	52.00
07/07/25	Green, Elizabeth A.	Telephone conference with Mr. Neil Luria	0.40	390.00

Date	Name	Description	Hours	Amount
		regarding first days.		
07/07/25	Green, Elizabeth A.	Review issues regarding [REDACTED] [REDACTED].	0.40	390.00
07/07/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding USTE issues.	0.30	292.50
07/07/25	Kates, Elyssa S.	Call with Mr. Layden regarding the motion continue the patient refund program.	0.10	83.50
07/07/25	Kates, Elyssa S.	Correspondence with Mr. Layden and others regarding the order granting the motion to appear by Zoom.	0.10	83.50
07/07/25	Kates, Elyssa S.	Preparation of the motion for admission pro hac vice.	0.30	250.50
07/07/25	Layden, Andrew V.	Review issues regarding First Day Hearing being scheduled on 7/9, including drafting emails to each of the key constituents regarding hearing and Court's in-person requirement, and entry of Zoom order and process for appearing via Zoom.	1.00	660.00
07/07/25	Layden, Andrew V.	Attention to necessity of patient refund motion and outline key provisions of same to be drafted.	0.80	528.00
07/07/25	Layden, Andrew V.	Review issues regarding service of Notice of Hearing and First Day Motions.	0.50	330.00
07/07/25	Layden, Andrew V.	Call with UST Mr. Bomkamp regarding status.	0.20	132.00
07/07/25	Layden, Andrew V.	Attend call with SOLIC and BH working groups regarding status.	0.30	198.00
07/07/25	Layden, Andrew V.	Prepare for first day hearing, including outlining presentation order and responsible attorneys for first day motions.	2.10	1,386.00
07/07/25	Layden, Andrew V.	Review issues regarding whether motion to excuse appointment of privacy ombudsman is appropriate.	0.90	594.00
07/07/25	Layden, Andrew V.	Call with counsel to Stalking Horse Buyer regarding First Day Hearing.	0.30	198.00
07/07/25	Parrish, Jimmy D.	Telephone conference with Mr. McCaleb and Ms. Stagliano regarding [REDACTED].	0.30	250.50
07/07/25	Parrish, Jimmy D.	Review first day pleadings and open issues for first day hearings.	1.20	1,002.00

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Date	Name	Description	Hours	Amount
07/07/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria and Mr. Rubin regarding case status and open issues.	0.50	417.50
07/07/25	Prince, Scott E.	Conference with Baker and SOLIC teams regarding case administration.	0.30	183.00
07/07/25	Taylor, Benjamin R.	Finalize Case Management Summary and provide the same to the Court.	0.80	416.00
07/07/25	Taylor, Benjamin R.	Research motions to [REDACTED].	0.50	260.00
07/07/25	Taylor, Benjamin R.	Multiple communications with Stretto regarding servicing of documents.	0.30	156.00
07/07/25	Taylor, Benjamin R.	Call with SOLIC to discuss next steps with TVH team.	0.60	312.00
07/07/25	Taylor, Benjamin R.	Participate in call with SOLIC.	0.30	156.00
07/07/25	Taylor, Benjamin R.	Communications with SOLIC.	0.40	208.00
07/07/25	Taylor, Benjamin R.	Review local hearing procedures.	0.30	156.00
07/07/25	Taylor, Benjamin R.	Email correspondence with United States Trustee.	0.10	52.00
07/07/25	Taylor, Benjamin R.	Email Latham Watkins attorneys.	0.10	52.00
07/07/25	Taylor, Benjamin R.	Research and communicate with client group regarding [REDACTED].	0.30	156.00
07/07/25	Taylor, Benjamin R.	Prepare for first day hearings.	0.80	416.00
07/07/25	Vander Weide, Melissa A.	Correspondence to Stretto requesting signed service agreement for filing with court.	0.10	38.00
07/07/25	Vander Weide, Melissa A.	Correspondence with Mr. Layden regarding US Trustee large case guidelines.	0.20	76.00
07/07/25	Vander Weide, Melissa A.	Prepare initial draft of pro hac vice motion for Mr. Delaney	0.30	114.00
07/07/25	Vander Weide, Melissa A.	Prepare initial draft of pro hac vice application for Ms. Kates	0.30	114.00
07/07/25	Vander Weide, Melissa A.	Prepare initial draft of pro hac vice motion for Mr. Prince	0.30	114.00
07/07/25	Vander Weide, Melissa A.	Prepare summary of deadlines for first day hearing presentation.	1.90	722.00

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Date	Name	Description	Hours	Amount
07/08/25	Green, Elizabeth A.	Prepare outline for first day hearing.	1.30	1,267.50
07/08/25	Green, Elizabeth A.	Outline testimony for first day hearing.	1.50	1,462.50
07/08/25	Green, Elizabeth A.	Review first day motions and prepare for hearing.	1.60	1,560.00
07/08/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding preparation for first day hearing.	0.60	585.00
07/08/25	Kates, Elyssa S.	Preparation of the motion to reissue patient refunds.	0.40	334.00
07/08/25	Kates, Elyssa S.	Correspondence with Mr. Berens, Mr. Layden, Mr. Delaney, Mr. Parrish, Mr. Prince, Mr. Chung and Mr. Taylor regarding nondisclosure agreements.	0.10	83.50
07/08/25	Layden, Andrew V.	Review memorandum from PR firm [REDACTED]	0.40	264.00
07/08/25	Layden, Andrew V.	Review issues regarding and finalize Agenda, Exhibit List, and Debtor-side attendees for First Day Hearing.	0.50	330.00
07/08/25	Layden, Andrew V.	Prepare for first day hearing with respect to motions for which I have primary responsibility at first day hearing: (i) First Day Declaration, (ii) DIP motion, (iii) Wages motion, (iv) Patient Care Ombudsman.	3.40	2,244.00
07/08/25	Layden, Andrew V.	Prepare for and attend call with [REDACTED]	0.60	396.00
07/08/25	Layden, Andrew V.	Attention to issues raised on [REDACTED]	0.70	462.00
07/08/25	Layden, Andrew V.	Call with US Trustee regarding first day issues.	0.50	330.00
07/08/25	Layden, Andrew V.	Attention to issues raised by the US Trustee and resolving same, including call with DIP Lender counsel and outline redlines to proposed orders.	1.90	1,254.00
07/08/25	Parrish, Jimmy D.	Telephone conference with Mr. Emden regarding PCO motion.	0.10	83.50
07/08/25	Parrish, Jimmy D.	Telephone conference with Mr. Bomkamp and Ms. Murray regarding TVH first day motions and compromise options.	0.70	584.50

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Date	Name	Description	Hours	Amount
07/08/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding [REDACTED]	0.70	584.50
07/08/25	Parrish, Jimmy D.	Review open issues with proposed first day relief.	0.50	417.50
07/08/25	Taylor, Benjamin R.	Attend call with United States Trustee to discuss first day hearings and orders.	0.70	364.00
07/08/25	Taylor, Benjamin R.	Call with Mr. Rubin from SOLIC.	0.20	104.00
07/08/25	Taylor, Benjamin R.	Revise DIP Financing Order, Wages Order, Cash Management Order, and Notice Procedures Order and circulate the same to the United States Trustee and other interested parties.	1.70	884.00
07/08/25	Taylor, Benjamin R.	Prepare for first day hearings on cash management, utilities, insurance, and noticing procedures.	5.00	2,600.00
07/08/25	Vander Weide, Melissa A.	Correspondence with SOLIC team regarding noticing information for United Healthcare and Blue Cross.	0.20	76.00
07/08/25	Vander Weide, Melissa A.	Conference with Mr. Boncamp and W. Murray regarding first day issues	0.70	266.00
07/08/25	Vander Weide, Melissa A.	Coordinate service of first day pleadings and hearing notice to United Healthcare and Blue Cross/Blue Shield	0.20	76.00
07/09/25	Delaney, Michael T.	Prepare and appear for hearing on first day motions in the TVH bankruptcy cases.	2.10	1,386.00
07/09/25	Green, Elizabeth A.	Prepare for Hearing; outline direct exam of Neil Luria; outline hearing.	2.80	2,730.00
07/09/25	Green, Elizabeth A.	Meeting with SOLIC regarding hearing.	0.70	682.50
07/09/25	Green, Elizabeth A.	Attend first day hearing.	2.00	1,950.00
07/09/25	Green, Elizabeth A.	Telephone conference with Mr. Blair regarding litigation.	0.50	487.50
07/09/25	Green, Elizabeth A.	Telephone conference with Mr. Dempske regarding hearing.	0.60	585.00
07/09/25	Green, Elizabeth A.	Telephone conference with Goodwin team regarding government claims.	0.70	682.50
07/09/25	Green, Elizabeth A.	Telephone conference with DIP Lender counsel	0.30	292.50

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Date	Name	Description	Hours	Amount
		regarding hearing.		
07/09/25	Green, Elizabeth A.	Review DIP order with Ms. Fernandez.	0.40	390.00
07/09/25	Kates, Elyssa S.	Preparation of the motion for authorization to honor patient refunds.	0.80	668.00
07/09/25	Kates, Elyssa S.	Correspondence with Mr. Morse, Ms. Phillips, Mr. Layden, Ms. Green, Mr. Trinh, Mr. Parrish, Mr. Delaney, Mr. Taylor, Mr. Prince and others regarding the first day hearing.	0.10	83.50
07/09/25	Kates, Elyssa S.	Attend the first day hearings.	1.70	1,419.50
07/09/25	Layden, Andrew V.	Prepare for First Day Hearing, including in-person meeting with counsel for DIP Lender, CRO, TVH CEO, and call with counsel for UHC, and exchange redlines of DIP Order.	3.40	2,244.00
07/09/25	Layden, Andrew V.	Attend First Day Hearings in person.	2.50	1,650.00
07/09/25	Layden, Andrew V.	Attention to finalizing First Day hearing orders and debrief meeting with BH Team, SOLIC team, and others.	1.50	990.00
07/09/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin, Fernandez and team regarding first day hearings preparation.	1.10	918.50
07/09/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin, Ms. Fernandez and team regarding first day hearings debrief.	0.50	417.50
07/09/25	Parrish, Jimmy D.	Attend first day hearings.	2.50	2,087.50
07/09/25	Taylor, Benjamin R.	Travel to courthouse and attend first day hearings.	2.70	1,404.00
07/09/25	Taylor, Benjamin R.	Prepare for first day hearings.	1.80	936.00
07/09/25	Taylor, Benjamin R.	Meet with SOLIC, client group, Evercore, and the DIP Lender following first day hearings.	0.50	260.00
07/09/25	Taylor, Benjamin R.	Draft, edit, and circulate proposed orders for all granted motions following first day hearings.	1.30	676.00
07/09/25	Taylor, Benjamin R.	Email with Latham Watkins attorneys.	0.10	52.00
07/09/25	Taylor, Benjamin R.	Call with main contact at Stretto to discuss Schedules, Statements, and noticing procedures.	0.50	260.00
07/09/25	Vander Weide, Melissa A.	Conference with Mr. Taylor regarding schedules	0.10	38.00
07/10/25	Green, Elizabeth A.	Telephone conference with SOLIC regarding	0.80	780.00

Date	Name	Description	Hours	Amount
		government claims.		
07/10/25	Green, Elizabeth A.	Additional telephone conference with Mr. Hannon regarding government claims.	0.70	682.50
07/10/25	Green, Elizabeth A.	Review issues related to [REDACTED].	1.30	1,267.50
07/10/25	Kates, Elyssa S.	Participate in meeting with Ms. Green, Mr. Luria, Mr. Layden, Mr. Taylor, Mr. Nowitz, Mr. Prince, Ms. Abramovs, Mr. Passalino and others to discuss second day motions.	0.60	501.00
07/10/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Luria, Ms. Green, Mr. Nowitz, Ms. Abramaovs, Mr. Layden, Mr. Parrish, Mr. Passalino, Mr. Delaney, Mr. Prince, Ms. Vander Weide and others regarding second day motions.	0.10	83.50
07/10/25	Kates, Elyssa S.	Correspondence with Mr. Lurie, Mr. Chung, Mr. Parrish, Mr. Delaney and others regarding nondisclosure issues.	0.10	83.50
07/10/25	Layden, Andrew V.	Lead BH / SOLIC working group call on TVH status.	0.60	396.00
07/10/25	Layden, Andrew V.	Review status and update action items for BH and SOLIC teams in advance of working group call.	1.60	1,056.00
07/10/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria and Mr. Rubin regarding case status and open issues.	0.70	584.50
07/10/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding [REDACTED].	0.40	334.00
07/10/25	Prince, Scott E.	Conference with Baker and SOLIC teams regarding case administration.	0.50	305.00
07/10/25	Prince, Scott E.	Draft application to retain Baker & Hostetler as debtor's counsel.	1.60	976.00
07/10/25	Taylor, Benjamin R.	Finalize and facilitate upload orders on emergency motions.	0.50	260.00
07/10/25	Taylor, Benjamin R.	Draft agenda for Baker call with SOLIC.	0.50	260.00
07/10/25	Taylor, Benjamin R.	Participate in recurring call with SOLIC.	0.70	364.00
07/10/25	Taylor, Benjamin R.	Participate in call with Stretto, SOLIC, and client team to discuss Schedules and Statements.	1.00	520.00
07/10/25	Taylor, Benjamin R.	Communications with Mr. Rubin from SOLIC.	0.20	104.00

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Date	Name	Description	Hours	Amount
07/10/25	Taylor, Benjamin R.	Email correspondence with United States Trustee.	0.10	52.00
07/10/25	Taylor, Benjamin R.	Email Stretto regarding service of certain filings.	0.10	52.00
07/10/25	Vander Weide, Melissa A.	Conference regarding second day hearing issues and preparation	0.50	190.00
07/10/25	Vander Weide, Melissa A.	Conference with Baker, SOLIC, Stretto and Debtor representatives regarding preparation of Schedules and Statement of Financial Affairs	0.80	304.00
07/10/25	Vander Weide, Melissa A.	Continue preparation of Schedules F and H for Ann Arbor	0.40	152.00
07/10/25	Vander Weide, Melissa A.	Correspondence to Stretto regarding addition of physician attorney to service list.	0.10	38.00
07/11/25	Green, Elizabeth A.	Telephone conference with Goodwin team regarding [REDACTED].	0.90	877.50
07/11/25	Green, Elizabeth A.	Telephone conference with Ms. Fouts regarding compliance.	0.30	292.50
07/11/25	Green, Elizabeth A.	Review [REDACTED] issues.	1.60	1,560.00
07/11/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding claims.	0.30	292.50
07/11/25	Kates, Elyssa S.	Preparation of the motion to issue refunds to patients.	1.20	1,002.00
07/11/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Mr. Nowitz, Mr. Rubin, Ms. Abramovs, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Delaney, Mr. Taylor, Ms. Vander Weide and others regarding SOLIC's retention application.	0.10	83.50
07/11/25	Kates, Elyssa S.	[REDACTED].	0.00	0.00
07/11/25	Layden, Andrew V.	Call with Wachtell regarding status of bankruptcy case.	0.30	198.00
07/11/25	Layden, Andrew V.	Call with Goodwin regarding status of [REDACTED].	0.80	528.00
07/11/25	Taylor, Benjamin R.	Communicate with United States Trustee.	0.10	52.00
07/11/25	Taylor, Benjamin R.	Communications with client [REDACTED].	0.30	156.00
07/11/25	Taylor, Benjamin R.	Update running list of action items.	0.30	156.00

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Date	Name	Description	Hours	Amount
07/12/25	Kates, Elyssa S.	Preparation of the motion for authorization to honor refund obligations, which required, among other things, research [REDACTED]	1.90	1,586.50
07/13/25	Kates, Elyssa S.	Preparation of the motion for authorization to honor refund obligations, which required, among other things, research for [REDACTED]	10.20	8,517.00
07/14/25	Delaney, Michael T.	Prepare for and attending meeting with SOLIC regarding the status of the marketing and sale process and other preliminary matters in the chapter 11 bankruptcy case.	1.30	858.00
07/14/25	Green, Elizabeth A.	Telephone conference with SOLIC and Mr. Luria regarding update.	0.60	585.00
07/14/25	Green, Elizabeth A.	Telephone conference with Mr. Hedges regarding bankruptcy claim of government.	0.40	390.00
07/14/25	Green, Elizabeth A.	Draft outline of bankruptcy issues related to government claim.	0.90	877.50
07/14/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding payments.	0.40	390.00
07/14/25	Green, Elizabeth A.	Review outline of issues regarding [REDACTED]	0.80	780.00
07/14/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding issues [REDACTED]	0.40	390.00
07/14/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips [REDACTED]	0.30	292.50
07/14/25	Hedges, Ryan S.	Call and communications with Ms. Green regarding client [REDACTED]	1.20	1,320.00
07/14/25	Kates, Elyssa S.	Preparation of the motion for authorization to pay patient refunds.	3.90	3,256.50
07/14/25	Kates, Elyssa S.	Meeting with Mr. Chunn, Mr. Rubin, Mr. Layden and Mr. Taylor to discuss information regarding TVH's payees, bankruptcy schedules, the initial debtor interview and related matters.	0.50	417.50
07/14/25	Kates, Elyssa S.	Participate in meeting with Ms. Green, Mr. Layden, Mr. Luria, Mr. Nowitz, Ms. Abramovs, Mr. Passalino, Mr. Taylor, Mr. Parrish, Ms.	0.60	501.00

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Date	Name	Description	Hours	Amount
		Vander Weide, Mr. Delaney and others to discuss the status of the case and upcoming filings.		
07/14/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Nowitz, Ms. Abramovs and Mr. Passalino regarding the motion for authorization to honor patient refunds.	0.10	83.50
07/14/25	Kates, Elyssa S.	Call with Mr. Layden regarding the motion to approve the payment of patient refunds.	0.10	83.50
07/14/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin, Mr. Norwitz regarding case status and open issues.	0.90	751.50
07/14/25	Taylor, Benjamin R.	Call with client to discuss [REDACTED]	0.40	208.00
07/14/25	Taylor, Benjamin R.	Email SOLIC regarding due diligence requests from the UST.	0.10	52.00
07/14/25	Taylor, Benjamin R.	Compare BH's list of open issues with SOLIC's list of open issues. Communicate the same with SOLIC team.	0.50	260.00
07/14/25	Taylor, Benjamin R.	Draft and update agenda for recurring calls with SOLIC and BH teams.	0.50	260.00
07/14/25	Taylor, Benjamin R.	Locate contact information for [REDACTED]	0.30	156.00
07/14/25	Taylor, Benjamin R.	Participate in recurring call with SOLIC.	0.90	468.00
07/14/25	Taylor, Benjamin R.	Participate in call with SOLIC and client to discuss workloads and assignments for compiling the Schedules and Statements.	0.60	312.00
07/14/25	Taylor, Benjamin R.	Participate in call with Stretto and SOLIC to discuss Schedules and Statements.	1.40	728.00
07/15/25	Delaney, Michael T.	Review communication from [REDACTED]	0.20	132.00
07/15/25	Delaney, Michael T.	Emails with potential bidder regarding communications with [REDACTED]	0.70	462.00
07/15/25	Green, Elizabeth A.	Telephone conference with Mr. Deitrich regarding UHC.	0.30	292.50
07/15/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding	0.40	390.00

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Date	Name	Description	Hours	Amount
		UHC.		
07/15/25	Green, Elizabeth A.	Review United Medicare advantage claims.	1.10	1,072.50
07/15/25	Green, Elizabeth A.	Review [REDACTED] report.	0.30	292.50
07/15/25	Green, Elizabeth A.	Review issues regarding [REDACTED] [REDACTED]	1.70	1,657.50
07/15/25	Hedges, Ryan S.	Communications with K. Walton regarding factual background, research issues	0.70	770.00
07/15/25	Kates, Elyssa S.	Analysis of issues relating [REDACTED] [REDACTED]	1.70	1,419.50
07/15/25	Kates, Elyssa S.	Call with Ms. Green and Mr. Layden regarding [REDACTED]	0.20	167.00
07/15/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Abramovs, Mr. Nowitz and Mr. Passalino regarding the motion for authorization to pay refunds.	0.10	83.50
07/15/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding UHC claims.	0.30	250.50
07/15/25	Tanner, Gregory A.	Analysis of letter from patient to determine [REDACTED]	1.20	1,236.00
07/15/25	Taylor, Benjamin R.	Review emails and analyze issue regarding Spectrum's utility services. Review utility order; communicate with client group regarding the same.	0.50	260.00
07/15/25	Taylor, Benjamin R.	Call with SOLIC and client group to discuss IDI documents.	0.50	260.00
07/16/25	Hedges, Ryan S.	Analyze preliminary research [REDACTED] [REDACTED].	0.50	550.00
07/16/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Abramovs, Mr. Nowitz and Mr. Passalino regarding the motion for authorization to pay patient refunds.	0.10	83.50
07/16/25	Kates, Elyssa S.	Preparation of revisions to the motion for authorization to issue patient refunds and the order granting the motion.	0.30	250.50
07/16/25	Kates, Elyssa S.	Call with Ms. Abramovs regarding the motion for authorization to pay patient refunds.	0.10	83.50

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Date	Name	Description	Hours	Amount
07/16/25	Taylor, Benjamin R.	Call with Stretto to discuss noticing procedures.	0.50	260.00
07/16/25	Taylor, Benjamin R.	Call with Mr. Rubin from SOLIC.	0.20	104.00
07/16/25	Taylor, Benjamin R.	Review files for organization chart.	0.30	156.00
07/16/25	Taylor, Benjamin R.	Call with TCM Bank.	0.30	156.00
07/16/25	Taylor, Benjamin R.	Call with [REDACTED]	0.20	104.00
07/16/25	Taylor, Benjamin R.	Call with SOLIC team to discuss open items.	0.70	364.00
07/16/25	Taylor, Benjamin R.	Communications with client.	0.40	208.00
07/16/25	Taylor, Benjamin R.	Draft opt-in noticing form.	0.50	260.00
07/16/25	Taylor, Benjamin R.	Draft commencement notice.	0.50	260.00
07/16/25	Taylor, Benjamin R.	Email communications with Stretto regarding noticing procedures.	0.40	208.00
07/16/25	Walton, Katharine H.	Research bankruptcy case law to determine [REDACTED]	2.10	1,669.50
07/17/25	Ackerbaum Cox, Joyce E.	Review complaint letter and response and [REDACTED]	0.50	345.00
07/17/25	Green, Elizabeth A.	Review issues regarding [REDACTED]	0.40	390.00
07/17/25	Green, Elizabeth A.	Review financial [REDACTED]	0.90	877.50
07/17/25	Green, Elizabeth A.	Review language of [REDACTED]	0.40	390.00
07/17/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding issues related to UHC.	0.40	390.00
07/17/25	Hedges, Ryan S.	Communications with K. Walton regarding research issues, [REDACTED]	0.50	550.00
07/17/25	Kates, Elyssa S.	Participate in meeting with Ms. Green, Mr. Layden, Mr. Luria, Mr. Delaney, Mr. Taylor, Ms. Vander Weide, Mr. Rubin and Mr. Nowitz regarding the status of the case, including motion practice issues.	0.80	668.00
07/17/25	Kates, Elyssa S.	Analysis of [REDACTED] issues.	2.10	1,753.50
07/17/25	Tanner, Gregory A.	Teleconference with Ms. Ackerbaum Cox to discuss responding to letter from patient and analysis of [REDACTED]	0.20	206.00

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Date	Name	Description	Hours	Amount
07/17/25	Tanner, Gregory A.	Analysis of letter from patient to determine potential [REDACTED] [REDACTED]	0.70	721.00
07/17/25	Taylor, Benjamin R.	Call with client to discuss [REDACTED].	0.50	260.00
07/17/25	Taylor, Benjamin R.	Review notice of filing proposed order on motion to pay patient refunds.	0.20	104.00
07/17/25	Taylor, Benjamin R.	Draft proposed agenda for recurring call with SOLIC. Review docket and analyze status of various matters.	0.70	364.00
07/17/25	Taylor, Benjamin R.	Attend call with Stretto and client to discuss Schedules and Statements.	0.50	260.00
07/17/25	Taylor, Benjamin R.	Participate in recurring call with SOLIC.	0.90	468.00
07/17/25	Taylor, Benjamin R.	Participate in call regarding [REDACTED].	0.30	156.00
07/17/25	Taylor, Benjamin R.	Review communications from the UST regarding the Debtor's privacy policy.	0.40	208.00
07/17/25	Taylor, Benjamin R.	Email Evercore to setup email prep call.	0.10	52.00
07/17/25	Taylor, Benjamin R.	Review initial list of executory contracts and unexpired leases provided by the client; draft and edit list; email list to Stalking Horse Bidder pursuant to the APA.	1.50	780.00
07/17/25	Taylor, Benjamin R.	Communications with Stretto.	0.20	104.00
07/17/25	Taylor, Benjamin R.	Email parties in interest list to BDO accountants.	0.10	52.00
07/18/25	Green, Elizabeth A.	Telephone conference with SOLIC regarding issues related to United.	0.70	682.50
07/18/25	Green, Elizabeth A.	Review issues related to NDA.	0.40	390.00
07/18/25	Green, Elizabeth A.	Review issues regarding premier medical associates potential stay violation.	0.60	585.00
07/18/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding potential stay violation of premier medical.	0.30	292.50
07/18/25	Green, Elizabeth A.	Telephone conference with Mr. Emden regarding PCO.	0.30	292.50
07/18/25	Green, Elizabeth A.	Telephone conference regarding Latham status.	0.30	292.50
07/18/25	Green, Elizabeth A.	Review open enrollment issues.	0.70	682.50

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Date	Name	Description	Hours	Amount
07/18/25	Green, Elizabeth A.	Review contract assumption issues related to provider agreements.	0.80	780.00
07/18/25	Hedges, Ryan S.	Analyze research regarding [REDACTED] and communications w/ K. Walton re same.	1.10	1,210.00
07/18/25	Taylor, Benjamin R.	Email UST regarding cash management motion and insurance motion.	0.10	52.00
07/18/25	Taylor, Benjamin R.	Email BDO accountants with draft background section of application to employ; partially draft application to employ.	0.50	260.00
07/18/25	Taylor, Benjamin R.	Email attorney at [REDACTED]	0.10	52.00
07/18/25	Taylor, Benjamin R.	Communications with Stretto.	0.20	104.00
07/18/25	Taylor, Benjamin R.	Hearing prep call with Evercore.	1.00	520.00
07/18/25	Taylor, Benjamin R.	Communications with client regarding open issues.	0.20	104.00
07/18/25	Walton, Katharine H.	Research [REDACTED] research research whether research impact of [REDACTED].	4.00	3,180.00
07/19/25	Green, Elizabeth A.	Telephone conference with Mr. Dietderich and BH team regarding UHC.	0.50	487.50
07/19/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Layden regarding [REDACTED].	0.20	167.00
07/19/25	Taylor, Benjamin R.	Communicate with SOLIC regarding upcoming hearings.	0.20	104.00
07/19/25	Taylor, Benjamin R.	Communicate with SOLIC regarding notice requirements.	0.10	52.00
07/20/25	Green, Elizabeth A.	Review potential resolutions to United claims.	0.80	780.00
07/20/25	Green, Elizabeth A.	Telephone conference with Latham team regarding United.	0.30	292.50

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Date	Name	Description	Hours	Amount
07/20/25	Green, Elizabeth A.	Review settlement proposal from UHC.	0.40	390.00
07/20/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding UHC.	0.40	390.00
07/20/25	Green, Elizabeth A.	Outline potential response to UHC proposal.	0.60	585.00
07/20/25	Hedges, Ryan S.	Analyze research regarding [REDACTED] [REDACTED] communications with K. Walton regarding same.	1.40	1,540.00
07/20/25	Kates, Elyssa S.	Analysis of [REDACTED] issues.	4.80	4,008.00
07/20/25	Prince, Scott E.	Research [REDACTED] at Mr. Layden's request.	2.50	1,525.00
07/20/25	Taylor, Benjamin R.	Communications with client to [REDACTED].	0.20	104.00
07/20/25	Taylor, Benjamin R.	Prepare response to objections to bidding procedures.	1.00	520.00
07/21/25	Delaney, Michael T.	Travel for hearing on motion to approve bidding procedures and final approval of certain interim "first day" relief.	6.50	4,290.00
07/21/25	Delaney, Michael T.	Review and analyze objection by UHC to the motion for approval of sale and bidding procedures and related relief.	2.90	1,914.00
07/21/25	Delaney, Michael T.	Emails with client regarding [REDACTED] [REDACTED]	0.40	264.00
07/21/25	Esmont, Joseph M.	Prepare for and participate in team strategy call; background research on potential case strategy issues.	2.60	1,950.00
07/21/25	Hedges, Ryan S.	Consider issues related to [REDACTED] [REDACTED]	1.20	1,320.00
07/21/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Green, Ms. Vander Weide, Mr. Taylor, Mr. Martin, Mr. Parrish, Mr. Delaney and Mr. Prince regarding the withdrawal of the motion to excuse the appointment of a patient care ombudsman.	0.10	83.50
07/21/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Mr. Layden, Ms. Vander Weide, Mr.	0.10	83.50

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Date	Name	Description	Hours	Amount
		Prince and others regarding outstanding items.		
07/21/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Luria, Mr. Nowitz and others regarding United Healthcare's objection to the bid procedures order.	0.10	83.50
07/21/25	Parrish, Jimmy D.	Telephone conference with Mr. McCaleb regarding [REDACTED] update.	0.10	83.50
07/21/25	Parrish, Jimmy D.	Review UHC objection to bid procedures and response options.	0.90	751.50
07/21/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria and Mr. Rubin regarding case status and open issues.	0.60	501.00
07/21/25	Prince, Scott E.	Conference with BH and SOLIC team regarding case administration.	0.70	427.00
07/21/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	1.20	624.00
07/21/25	Taylor, Benjamin R.	Email correspondence with United States Trustee regarding upcoming hearings.	0.10	52.00
07/21/25	Taylor, Benjamin R.	Prepare agenda for recurring call with SOLIC and BH teams.	0.70	364.00
07/21/25	Taylor, Benjamin R.	Communicate with Stretto regarding contact information for notice purposes.	0.20	104.00
07/21/25	Taylor, Benjamin R.	Emails with [REDACTED].	0.20	104.00
07/21/25	Taylor, Benjamin R.	Participate in call with Evercore. Circulate notes from call to assist with Evercore's Declaration in support of the Bidding Procedures and sale process.	1.00	520.00
07/21/25	Taylor, Benjamin R.	Communicate with Stretto regarding SOFAs.	0.20	104.00
07/21/25	Taylor, Benjamin R.	Review and analyze Objection to Bid Procedures filed by UHC.	1.30	676.00
07/21/25	Taylor, Benjamin R.	Draft Response Brief to UHC's Objection to the sale process and Bid Procedures.	4.30	2,236.00
07/21/25	Taylor, Benjamin R.	Participate in call with CenterWell's counsel.	0.40	208.00
07/21/25	Taylor, Benjamin R.	Participate in call with Stretto and TVH team to discuss Schedules and Statements.	1.00	520.00
07/22/25	Delaney, Michael T.	Continue evaluating objection by UHC to the motion for approval of sale and bidding	1.60	1,056.00

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Date	Name	Description	Hours	Amount
		procedures and related relief.		
07/22/25	Taylor, Benjamin R.	Assist the BH team and the SOLIC team with hearing preparations.	1.00	520.00
07/22/25	Taylor, Benjamin R.	Call with the United States Trustee to discuss upcoming hearings.	0.40	208.00
07/22/25	Taylor, Benjamin R.	Email the United States Trustee with an updated schematic of the Debtor's cash management system, and letters from Regions Bank and Citizens First Bank; analyze and review the information before sending.	0.50	260.00
07/23/25	Cohen, Betsy D.	Research [REDACTED] and provide information to Mr. Tanner.	3.70	3,570.50
07/23/25	Delaney, Michael T.	Travel for hearing on bidding procedures motion and final approval of certain interim relief.	7.50	4,950.00
07/23/25	Delaney, Michael T.	Appear for hearing on motion to approve bidding and sale procedures and final approval of certain interim relief.	1.10	726.00
07/23/25	Esmont, Joseph M.	Planning on potential case strategy issues.	1.90	1,425.00
07/23/25	Tanner, Gregory A.	Analysis of [REDACTED].	1.00	1,030.00
07/23/25	Taylor, Benjamin R.	Draft and facilitate filing of redline versions of the Bid Procedures Order and Bidding Procedures.	0.50	260.00
07/23/25	Taylor, Benjamin R.	Assist with hearing preparations.	0.80	416.00
07/23/25	Taylor, Benjamin R.	Attend hearings.	2.00	1,040.00
07/23/25	Taylor, Benjamin R.	Email the DIP Lender's counsel.	0.10	52.00
07/23/25	Taylor, Benjamin R.	Participate in call with Regions to discuss company credit cards.	0.50	260.00
07/23/25	Taylor, Benjamin R.	Participate in call with Stretto and the company to discuss Schedules and Statements; discuss the same with Stretto afterwards.	1.20	624.00
07/23/25	Taylor, Benjamin R.	Draft and revise the Bidding Procedures Order and Bidding Procedures with new dates; circulate to all applicable parties.	1.60	832.00
07/23/25	Taylor, Benjamin R.	Draft Second Interim Cash Management Order and circulate to all relevant parties.	0.50	260.00

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Date	Name	Description	Hours	Amount
07/23/25	Taylor, Benjamin R.	Draft Final Insurance Order and circulate to all relevant parties.	0.50	260.00
07/23/25	Taylor, Benjamin R.	Draft Patient Refunds Order and circulate to all relevant parties.	0.50	260.00
07/24/25	Delaney, Michael T.	Travel related to the hearing on the sale and bidding procedures motion.	4.70	3,102.00
07/24/25	Delaney, Michael T.	Prepare for and attend meeting regarding the status of the chapter 11 case.	0.70	462.00
07/24/25	Esmont, Joseph M.	Planning on potential case strategy issues; BH team call with SOLIC team regarding strategy and required next steps, including preparation for same.	2.50	1,875.00
07/24/25	Kates, Elyssa S.	Participate in meeting with Ms. Green, Mr. Luria, Mr. Layden, Mr. Taylor, Mr. Delaney, Mr. Nowitz, Ms. Abramovs and others to discuss [REDACTED]	1.00	835.00
07/24/25	Kates, Elyssa S.	Correspondence with Ms. Vander Weide, Mr. Delaney and Mr. Layden regarding the compensation procedures motion.	0.10	83.50
07/24/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Layden, Mr. Luria, Mr. Nowitz, Ms. Abramovs, Mr. Delaney and others regarding the agenda for the meeting to address outstanding issues in the case.	0.10	83.50
07/24/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding open sale issues and United status.	0.40	334.00
07/24/25	Prince, Scott E.	Correspondence with Baker and SOLIC teams regarding case administration.	1.00	610.00
07/24/25	Tanner, Gregory A.	Analysis of [REDACTED]	0.50	515.00
07/24/25	Tanner, Gregory A.	Analysis of [REDACTED]	0.20	206.00
07/24/25	Taylor, Benjamin R.	Email communications with Stretto regarding Schedules.	0.30	156.00
07/24/25	Taylor, Benjamin R.	Incorporate comments provided by the United States Trustee and UHC into the Bid Procedures Order and Bid Procedures.	0.70	364.00

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Date	Name	Description	Hours	Amount
07/24/25	Taylor, Benjamin R.	Review virtual data room setup by Evercore for contracts to be listed on Schedule G.	0.70	364.00
07/24/25	Taylor, Benjamin R.	Communications with Regions Bank.	0.20	104.00
07/24/25	Taylor, Benjamin R.	Call with Mr. Johnson to discuss contracts list.	0.50	260.00
07/24/25	Taylor, Benjamin R.	Call with Stretto.	0.50	260.00
07/24/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.60	312.00
07/24/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	1.10	572.00
07/25/25	Delaney, Michael T.	Prepare for and attend meeting with counsel for potential bidders regarding matters pertaining to the potential sale of TVH and/or its assets.	2.10	1,386.00
07/25/25	Esmont, Joseph M.	Confer with Mr. Layden regarding required motions (.5); attention to UCC issues (.6); consideration of case strategy issues (.7).	1.80	1,350.00
07/25/25	Kates, Elyssa S.	Analysis of [REDACTED].	2.70	2,254.50
07/25/25	Kates, Elyssa S.	Call with Mr. Esmont regarding UHC issues.	0.50	417.50
07/25/25	Kates, Elyssa S.	Call with Mr. Layden regarding [REDACTED] research.	0.10	83.50
07/25/25	Taylor, Benjamin R.	Finalize and file Order on Schedules Extension.	0.40	208.00
07/25/25	Taylor, Benjamin R.	Phone call with SOLIC team.	0.30	156.00
07/25/25	Taylor, Benjamin R.	Phone call with Mr. Johnson.	0.20	104.00
07/25/25	Taylor, Benjamin R.	Draft and edit letter regarding the automatic stay and filing of the bankruptcy case to send to vendors.	0.50	260.00
07/25/25	Taylor, Benjamin R.	Facilitate exchange of information with Stretto to complete Schedule G.	0.30	156.00
07/27/25	Kates, Elyssa S.	Research regarding whether [REDACTED].	2.10	1,753.50
07/27/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the [REDACTED].	0.10	83.50
07/27/25	Taylor, Benjamin R.	Communications with Stretto regarding Schedules and SOFAs.	0.40	208.00

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Date	Name	Description	Hours	Amount
07/28/25	Delaney, Michael T.	Prepare for and attend meeting with client and other professionals regarding the status of the marketing and sale process as well as open due diligence inquiries.	1.30	858.00
07/28/25	Esmont, Joseph M.	Prepare for and participate in team coordination call.	0.70	525.00
07/28/25	Esmont, Joseph M.	Attention to information requests from United.	3.20	2,400.00
07/28/25	Kates, Elyssa S.	Call with Mr. Taylor, Mr. Layden, Mr. Parrish, Ms. Abramovs, Mr. Delaney, Mr. Nowitz and others to discuss outstanding items.	0.50	417.50
07/28/25	Parrish, Jimmy D.	Telephone conference with Mr. McCaleb regarding Villages messaging.	0.10	83.50
07/28/25	Parrish, Jimmy D.	Team call with SOLIC regarding case status and open issues.	0.60	501.00
07/28/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	0.50	305.00
07/28/25	Tanner, Gregory A.	Analysis of [REDACTED].	0.90	927.00
07/28/25	Tanner, Gregory A.	Analysis of [REDACTED].	1.30	1,339.00
07/28/25	Taylor, Benjamin R.	Email with Regions Bank.	0.10	52.00
07/28/25	Taylor, Benjamin R.	Email with Mr. Chunn.	0.10	52.00
07/28/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.70	364.00
07/28/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	0.60	312.00
07/28/25	Taylor, Benjamin R.	Participate in Schedules and SOFAs calls with Stretto team and company team.	1.10	572.00
07/28/25	Taylor, Benjamin R.	Email Gray Robinson attorney regarding Bid Procedures Order.	0.10	52.00
07/29/25	Esmont, Joseph M.	Work on UHC information requests.	2.40	1,800.00
07/29/25	Kates, Elyssa S.	Analysis of the [REDACTED].	3.40	2,839.00
07/29/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Parrish, Mr. Luria, Ms. Abramovs, Mr. Passalino and others regarding TVH's schedules, statement of financial affairs and	0.10	83.50

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Date	Name	Description	Hours	Amount
		related information.		
07/29/25	Kates, Elyssa S.	Review schedule of assets and liabilities.	0.20	167.00
07/29/25	Tanner, Gregory A.	Teleconference with Ms. Steiner and Ms. Fouts to [REDACTED]	0.50	515.00
07/29/25	Tanner, Gregory A.	Analysis of [REDACTED]	3.10	3,193.00
07/29/25	Tanner, Gregory A.	Teleconference with Mr. Lurie, Mr. Berens, Ms. Steiner, Mr. Esmont, and Ms. Fouts to discuss diligence plan.	0.30	309.00
07/29/25	Taylor, Benjamin R.	Participate in Schedules and SOFAs calls with Stretto team and company team.	1.10	572.00
07/29/25	Taylor, Benjamin R.	Review draft Schedules and SOFAs.	1.50	780.00
07/29/25	Taylor, Benjamin R.	Review and draft Global Notes for Schedules and SOFAs.	1.50	780.00
07/29/25	Taylor, Benjamin R.	Create list of open items for the Schedules and Statements.	0.50	260.00
07/29/25	Taylor, Benjamin R.	Draft sale notice to be served by Stretto.	0.40	208.00
07/29/25	Taylor, Benjamin R.	Draft and review notice of assumptions of contracts to be served by Stretto.	0.70	364.00
07/29/25	Taylor, Benjamin R.	Communications with Stretto regarding service of Bid Procedures Order, Bid Procedures, and associated documents.	0.30	156.00
07/30/25	Delaney, Michael T.	Prepare for and attend meeting with Solis regarding the status of the chapter 11 case and related issues.	0.70	462.00
07/30/25	Esmont, Joseph M.	Participate in coordination call regarding schedules.	0.50	375.00
07/30/25	Esmont, Joseph M.	Participate in call regarding strategy.	0.50	375.00
07/30/25	Esmont, Joseph M.	Work on UHC information request.	2.40	1,800.00
07/30/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Taylor, Ms. Abramovs, Ms. Vander Wide, Mr. Passalino and Mr. Delaney regarding the schedules and statement of financial affairs.	0.50	417.50
07/30/25	Kates, Elyssa S.	Review correspondence from Duke Energy demanding security for the future provision of	0.10	83.50

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Date	Name	Description	Hours	Amount
		electricity.		
07/30/25	Kates, Elyssa S.	Call with Mr. Taylor regarding the schedules of assets and liabilities.	0.20	167.00
07/30/25	Parrish, Jimmy D.	Telephone conference with Mr. Trinh regarding [REDACTED].	0.10	83.50
07/30/25	Parrish, Jimmy D.	Review issues regarding patient noticing.	0.30	250.50
07/30/25	Tanner, Gregory A.	Analysis of [REDACTED]	2.10	2,163.00
07/30/25	Tanner, Gregory A.	Analysis of [REDACTED]	2.20	2,266.00
07/30/25	Taylor, Benjamin R.	Compile information for SOFA 7.	1.30	676.00
07/30/25	Taylor, Benjamin R.	Review draft Schedule G.	1.00	520.00
07/30/25	Taylor, Benjamin R.	Create agenda for BH and SOLIC call regarding Schedules and SOFAs.	0.50	260.00
07/30/25	Taylor, Benjamin R.	Participate in call with Stretto team and company team to discuss Schedules and Statements.	1.20	624.00
07/30/25	Taylor, Benjamin R.	Participate in call with BH and SOLIC teams to discuss Schedules and SOFAs.	0.70	364.00
07/30/25	Taylor, Benjamin R.	Draft and revise patient notice to be served with the Bid Procedures Order.	0.80	416.00
07/30/25	Taylor, Benjamin R.	Email BH and SOLIC teams to discuss staffing for the IDI.	0.10	52.00
07/30/25	Taylor, Benjamin R.	Communicate with clients regarding [REDACTED]	0.40	208.00
07/30/25	Taylor, Benjamin R.	Provide service information to Stretto for Bid Procedures Order and associated documents.	0.30	156.00
07/30/25	Taylor, Benjamin R.	Review information needed for SOFA 7.	0.40	208.00
07/31/25	Delaney, Michael T.	Prepare for and attend initial debtor interview with the Office of the United States Trustee.	0.30	198.00
07/31/25	Esmont, Joseph M.	Call with Ms. Fout regarding document requests and follow up with Evercore team regarding the same.	1.50	1,125.00
07/31/25	Esmont, Joseph M.	Review proposed responses to United	1.30	975.00

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Date	Name	Description	Hours	Amount
		information requests.		
07/31/25	Esmont, Joseph M.	Confer with professional team regarding data room issues.	2.30	1,725.00
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green, Mr. Taylor, Ms. Abramovs, Mr. Nowitz, Mr. Passalino and others regarding TVH's schedules and statement of financial affairs.	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Sorkin, Mr. Taylor, Ms. Green, Mr. Mangino, Mr. Parrish, Mr. Layden, Mr. Delaney and others regarding TVH's executory contracts.	0.10	83.50
07/31/25	Tanner, Gregory A.	Analysis of [REDACTED] [REDACTED].	1.40	1,442.00
07/31/25	Tanner, Gregory A.	Review diligence for [REDACTED].	3.20	3,296.00
07/31/25	Taylor, Benjamin R.	Participate in call with Stretto team and company team to discuss Schedules and Statements.	0.50	260.00
07/31/25	Taylor, Benjamin R.	Call to IDI.	0.30	156.00
07/31/25	Taylor, Benjamin R.	Call with Latham Watkins team to discuss contracts list due under the APA.	0.20	104.00
07/31/25	Taylor, Benjamin R.	Call with Mr. Trinh.	0.20	104.00
07/31/25	Taylor, Benjamin R.	Review near final versions of Schedules and SOFAs and circulate the same to Baker and SOLIC teams.	1.50	780.00
07/31/25	Taylor, Benjamin R.	Call with Mr. Luria.	0.30	156.00
07/31/25	Taylor, Benjamin R.	Call with Ms. Green, Mr. Luria, and Mr. Hudson.	0.30	156.00
07/31/25	Taylor, Benjamin R.	Call with Ms. Green and Mr. Sorkin.	0.30	156.00
07/31/25	Taylor, Benjamin R.	Call with SOLIC and Stretto to discuss SOFA 4.	0.50	260.00
07/31/25	Taylor, Benjamin R.	Email Latham Watkins team with updated contracts list.	0.10	52.00
07/31/25	Taylor, Benjamin R.	Draft and revise Global Notes for Schedules and Statements.	0.40	208.00
07/31/25	Taylor, Benjamin R.	Resolve and answer outstanding questions about the Schedules and SOFAs posed by Mr. Luria.	0.70	364.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
07/31/25	Taylor, Benjamin R.	Facilitate filing of Schedules, Statements, and Global Notes. Discuss various last minute issues with Stretto team, SOLIC, Baker team, and the company; give final review to documents.	2.20	1,144.00
Total			343.90	249,425.00

Expenses and Other Charges

07/20/25	Airfare/Trainfare (E110) Airfare; Michael T Delaney; 7-21, 22, 23, 24-25 Travel to Orlando, Florida for court hearing and client meeting.;	862.53
Subtotal - Airfare/Trainfare (E110)		862.53
07/04/25	Westlaw Research - 07/04/25 by KATESELYSSA	100.96
07/12/25	Westlaw Research - 07/12/25 by KATESELYSSA	60.80
07/13/25	Westlaw Research - 07/13/25 by KATESELYSSA	72.96
07/14/25	Westlaw Research - 07/14/25 by KATESELYSSA	24.32
07/15/25	Westlaw Research - 07/15/25 by WALTONKATHARINE	0.80
07/15/25	Westlaw Research - 07/15/25 by KATESELYSSA	12.16
07/16/25	Westlaw Research - 07/16/25 by TANNERGREGORY	0.40
07/16/25	Westlaw Research - 07/16/25 by KATESELYSSA	85.12
07/16/25	Westlaw Research - 07/16/25 by WALTONKATHARINE	39.28
07/17/25	Westlaw Research - 07/17/25 by WALTONKATHARINE	0.40
07/17/25	Westlaw Research - 07/17/25 by KATESELYSSA	24.32
07/18/25	Westlaw Research - 07/18/25 by WALTONKATHARINE	31.92
07/20/25	Lexis Research - 07/20/25 by PRINCE SCOTT	59.40
07/20/25	Westlaw Research - 07/20/25 by KATESELYSSA	12.16
07/22/25	Westlaw Research - 07/22/25 by KATESELYSSA	24.32
07/25/25	Westlaw Research - 07/25/25 by KATESELYSSA	69.48
07/27/25	Westlaw Research - 07/27/25 by KATESELYSSA	24.32
07/29/25	Westlaw Research - 07/29/25 by KATESELYSSA	36.48
Subtotal - Automated Research (E106)		679.60
07/08/25	Copier / Duplication (E101)	123.40
Subtotal - Copier / Duplication (E101)		123.40

Baker&Hostetler LLP

Total

\$ 3,359.25

Baker & Hostetler LLP

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Wilmington

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477016
B&H File Number: 07095/134562/000010
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Case Administration**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ **93,717.55**
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51477016

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51477016

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



1375 East 9th Street, Suite 2100
Cleveland, OH 44114-1794
Country Code: US

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

The Villages Health System, LLC
 7580 Middleton Drive
 Middleton, FL 34762
 US - UNITED STATES

Invoice Date: 09/12/25
 Invoice Number: 51477016
 B&H File Number: 07095/134562/000010
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Case Administration

For professional services rendered through July 31, 2025

Fees	\$ 93,686.50
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Expenses and Other Charges

Delivery Services (E107)	31.05
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Total Expenses	\$ 31.05
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BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD	\$ 93,717.55
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Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Case Administration
Matter Number: 134562.000010

Date	Name	Description	Hours	Amount
07/03/25	Vander Weide, Melissa A.	Update creditor matrix and ensure patient confidentiality.	2.00	760.00
07/14/25	Layden, Andrew V.	Review issues regarding appropriate terms of patient refund motion.	0.70	462.00
07/14/25	Layden, Andrew V.	Review action items list and prepare to lead July 14, 2025 BH and SOLIC working group call on status and next steps.	1.20	792.00
07/14/25	Layden, Andrew V.	Lead July 14, 2025 BH and SOLIC working group call.	0.60	396.00
07/14/25	Layden, Andrew V.	Call with SOLIC group and CFO on Schedules, IDI, and PSA disclosure requirements.	0.50	330.00
07/14/25	Vander Weide, Melissa A.	Conference call with Stretto, SOLIC and Debtor representatives regarding data needed for Schedules and Statements	1.30	494.00
07/14/25	Vander Weide, Melissa A.	Conference call with SOLIC team regarding case issues and employment applications	0.70	266.00
07/15/25	Layden, Andrew V.	Attend call with UHC regarding bankruptcy case.	0.30	198.00
07/15/25	Layden, Andrew V.	Attention to legal issues relating to [REDACTED]	2.70	1,782.00
07/15/25	Layden, Andrew V.	Review public relations summary email from PR firm to determine whether action necessary.	0.30	198.00
07/15/25	Layden, Andrew V.	Review and finalize board meeting minutes and circulate.	0.80	528.00
07/15/25	Vander Weide, Melissa A.	Conference call with Debtor and SOLIC representatives regarding initial debtor interview documents	0.60	228.00
07/15/25	Vander Weide, Melissa A.	Correspondence with Mr. Rubin and Mr. Chunn regarding secure location to upload PHI, schedule and IDI information.	0.20	76.00
07/15/25	Vander Weide, Melissa A.	Correspondence from Mr. Fialkowski regarding Notice of Commencement and Opt-In.	0.20	76.00

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Date	Name	Description	Hours	Amount
07/16/25	Green, Elizabeth A.	Telephone conference with SOLIC and Independent Director regarding board meeting.	0.60	585.00
07/16/25	Green, Elizabeth A.	Telephone conference with Ms. Rendon regarding bankruptcy claims of government.	0.30	292.50
07/16/25	Green, Elizabeth A.	Review issues regarding Medicare Advantage claims.	0.90	877.50
07/16/25	Green, Elizabeth A.	Telephone conference with Mr. Hannon regarding government claims.	0.30	292.50
07/16/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding status of government claims.	0.30	292.50
07/16/25	Layden, Andrew V.	Review issues regarding [REDACTED].	0.80	528.00
07/16/25	Layden, Andrew V.	Review research by Mr. Bradberry on [REDACTED].	0.60	396.00
07/16/25	Layden, Andrew V.	Conduct research on whether [REDACTED].	1.40	924.00
07/16/25	Layden, Andrew V.	Review correspondence regarding potential PCO appointment.	0.40	264.00
07/16/25	Layden, Andrew V.	Review, revise, and finalize Expedited Motion to Authorize Payment of Patient Refunds.	1.80	1,188.00
07/16/25	Vander Weide, Melissa A.	Correspondence to Stretto regarding APA Disclosure Schedules for information required for Schedules and Statements	0.20	76.00
07/16/25	Vander Weide, Melissa A.	Correspondence to Stretto regarding patient list for noticing	0.20	76.00
07/17/25	Layden, Andrew V.	Review issues regarding [REDACTED].	0.40	264.00
07/17/25	Layden, Andrew V.	Review action items and prepare for lead July 17, 2025 BH and SOLIC working group call on status and strategy moving forward.	1.00	660.00
07/17/25	Layden, Andrew V.	Review issues regarding TVH Privacy Policy and potential for privacy ombudsman.	1.30	858.00
07/17/25	Layden, Andrew V.	Attend BH and SOLIC working group call on TVH status and strategy moving forward.	0.80	528.00
07/17/25	Layden, Andrew V.	Review and respond to correspondence from	0.40	264.00

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Date	Name	Description	Hours	Amount
		Wells Fargo as creditor regarding debtor's intentions and consent to continued communications about bills etc.		
07/17/25	Vander Weide, Melissa A.	Conference call with Debtor, SOLIC and Stretto representatives regarding schedules and statements and IDI documents	0.50	190.00
07/17/25	Vander Weide, Melissa A.	Correspondence with Mr. Fialkowski regarding client documents for schedule preparation	0.10	38.00
07/17/25	Vander Weide, Melissa A.	Conference call with BH and SOLIC representatives regarding case issues and strategy	0.90	342.00
07/18/25	Layden, Andrew V.	Prepare outline of testimony, declarations, and evidence for July 23, 2025 hearing in event if becomes contested.	2.30	1,518.00
07/19/25	Layden, Andrew V.	Prepare for call with UHC's counsel regarding July 23, 2025 hearing and other issues.	0.40	264.00
07/19/25	Layden, Andrew V.	Attend call with UHC's counsel regarding July 23, 2025 hearing and other issues.	0.40	264.00
07/19/25	Layden, Andrew V.	Review issues regarding documents provided by UHC's counsel.	1.10	726.00
07/20/25	Layden, Andrew V.	Review issues regarding UHC proposed settlement offer and objections on bid procedure issues, and draft multiple counter-offer and clarification emails to UHC's counsel and Stalking Horse counsel.	2.10	1,386.00
07/21/25	Green, Elizabeth A.	Telephone conference with Evercore regarding hearing.	0.50	487.50
07/21/25	Green, Elizabeth A.	Meeting with BH team regarding responses.	0.70	682.50
07/21/25	Green, Elizabeth A.	Review and revise outline of responses.	0.60	585.00
07/21/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding potential settlement.	0.40	390.00
07/21/25	Green, Elizabeth A.	Telephone conference with Latham regarding outstanding objections.	0.40	390.00
07/21/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding objections.	0.50	487.50
07/21/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding responses to objections.	0.40	390.00

Date	Name	Description	Hours	Amount
07/21/25	Green, Elizabeth A.	Telephone conference with Latham regarding responses to objections.	0.30	292.50
07/21/25	Green, Elizabeth A.	Review outline and revise responses.	0.80	780.00
07/21/25	Green, Elizabeth A.	Draft questions regarding testimony of Mr. Luria at objection hearing.	1.10	1,072.50
07/21/25	Green, Elizabeth A.	Draft questions related to testimony of Evercore.	0.90	877.50
07/22/25	Green, Elizabeth A.	Review and revise memorandum of law.	0.80	780.00
07/22/25	Green, Elizabeth A.	Meeting with Mr. Berens of Evercore.	0.90	877.50
07/22/25	Green, Elizabeth A.	Meeting with Mr. Luria regarding testimony.	0.90	877.50
07/22/25	Green, Elizabeth A.	Meeting with Mr. Luria regarding hearing preparation.	0.80	780.00
07/22/25	Green, Elizabeth A.	Review and revise affidavit of Mr. Luria.	0.60	585.00
07/22/25	Green, Elizabeth A.	Review and revise affidavit of Mr. Berens.	0.90	877.50
07/22/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding IP.	0.40	390.00
07/22/25	Green, Elizabeth A.	Review IP agreement.	0.90	877.50
07/22/25	Green, Elizabeth A.	Review services agreement.	0.80	780.00
07/22/25	Green, Elizabeth A.	Prepare for hearing.	0.80	780.00
07/22/25	Green, Elizabeth A.	Review terms for proposed settlement and revise same.	0.70	682.50
07/22/25	Green, Elizabeth A.	Telephone conference with Mr. Hudson regarding IP.	0.50	487.50
07/22/25	Green, Elizabeth A.	Review and revise memorandum of law.	0.60	585.00
07/22/25	Green, Elizabeth A.	Review affidavit of Evercore.	0.60	585.00
07/22/25	Green, Elizabeth A.	Meeting with Mr. Berens and Mr. Luria regarding hearing.	0.90	877.50
07/22/25	Green, Elizabeth A.	Review budget issues with Mr. Rubin.	0.70	682.50
07/22/25	Green, Elizabeth A.	Review outline for hearing.	0.80	780.00
07/22/25	Green, Elizabeth A.	Conference with Mr. Layden regarding additional pleadings.	0.40	390.00

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Date	Name	Description	Hours	Amount
07/22/25	Green, Elizabeth A.	Review redline of order.	0.40	390.00
07/22/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding settlement.	0.30	292.50
07/22/25	Green, Elizabeth A.	Hearing preparation with Mr. Luria.	0.60	585.00
07/22/25	Layden, Andrew V.	Revise and finalize Declaration of Mr. Luria, including multiple rounds of revisions and discussions with Mr. Luria regarding same.	1.60	1,056.00
07/22/25	Layden, Andrew V.	Revise and finalize Declaration of Mr. Berens, including multiple rounds of revisions and discussions with Mr. Berens regarding same.	1.80	1,188.00
07/22/25	Layden, Andrew V.	Review and revise Debtor's Response in Support of Sale Motion.	5.90	3,894.00
07/22/25	Layden, Andrew V.	Call with counsel for the DIP lender regarding July 23, 2025 hearing and next steps moving forward.	0.40	264.00
07/22/25	Vander Weide, Melissa A.	Prepare checklist and certifications for initial debtor interview	1.20	456.00
07/22/25	Vander Weide, Melissa A.	Correspondence from Mr. Fialkowski regarding information for schedules and statements	0.30	114.00
07/22/25	Vander Weide, Melissa A.	Correspondence with Mr. Passalino regarding additional SOLIC access to data room for schedules and IDI information.	0.10	38.00
07/23/25	Green, Elizabeth A.	Review and revise revisions to order.	0.70	682.50
07/23/25	Green, Elizabeth A.	Prepare for hearing.	0.80	780.00
07/23/25	Green, Elizabeth A.	Attend hearing.	1.50	1,462.50
07/23/25	Green, Elizabeth A.	Meeting with United Healthcare, Neil Luria, Matt Rubin, and BH regarding case issues.	1.50	1,462.50
07/23/25	Green, Elizabeth A.	Telephone conference with Mr. Hudson regarding issues related to hearing and DIP.	0.80	780.00
07/23/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding hearing.	0.50	487.50
07/23/25	Green, Elizabeth A.	Review strategy with Mr. Luria.	0.90	877.50
07/23/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding hearing.	0.30	292.50
07/23/25	Green, Elizabeth A.	Review and revise [REDACTED].	1.30	1,267.50

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
07/23/25	Green, Elizabeth A.	Review case law on [REDACTED].	0.50	487.50
07/23/25	Green, Elizabeth A.	Review [REDACTED].	0.90	877.50
07/23/25	Layden, Andrew V.	Attend post-hearing meeting with SOLIC and others regarding status and strategy moving forward.	2.10	1,386.00
07/23/25	Layden, Andrew V.	Review and revise board meeting minutes from July 15, 2025 meeting and circulate to TVH for review and approval.	0.40	264.00
07/23/25	Layden, Andrew V.	Prepare for July 23, 2025 hearing.	3.00	1,980.00
07/23/25	Layden, Andrew V.	Attend July 23, 2025 hearing on Bid Procedures and other pending motions in person.	1.90	1,254.00
07/23/25	Vander Weide, Melissa A.	Conference call with Debtor, Stretto and SOLIC representatives regarding schedules and statements	1.30	494.00
07/23/25	Vander Weide, Melissa A.	Review Stretto's initial draft schedules and statements	1.00	380.00
07/23/25	Vander Weide, Melissa A.	Prepare initial draft of Global Notes for schedules and statements	3.00	1,140.00
07/23/25	Vander Weide, Melissa A.	Review documents from client representatives for initial debtor interview.	0.80	304.00
07/24/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding cash issues.	0.70	682.50
07/24/25	Green, Elizabeth A.	Telephone conference with Solic regarding DIP, payments, and budget.	1.10	1,072.50
07/24/25	Green, Elizabeth A.	Telephone conference with DIP Lender counsel regarding DIP.	0.30	292.50
07/24/25	Layden, Andrew V.	Call with counsel for UHC regarding status.	0.40	264.00
07/24/25	Layden, Andrew V.	Call with BH and SOLIC teams regarding status and strategy moving forward.	1.00	660.00
07/24/25	Layden, Andrew V.	Prepare for lead call with BH and SOLIC teams regarding status and strategy moving forward.	0.50	330.00
07/24/25	Vander Weide, Melissa A.	Correspondence with Stretto team regarding revisions to creditor schedules and Statement of Financial Affairs.	0.50	190.00

Baker & Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Date	Name	Description	Hours	Amount
07/24/25	Vander Weide, Melissa A.	Review Florida Secured Transaction Registry regarding released UCC liens.	0.40	152.00
07/24/25	Vander Weide, Melissa A.	Conference with BH and SOLIC representatives regarding case issues and work to complete	1.00	380.00
07/24/25	Vander Weide, Melissa A.	Review client documents for information required for initial debtor interview.	0.40	152.00
07/24/25	Vander Weide, Melissa A.	Continue preparation of initial draft of Global Notes	0.50	190.00
07/24/25	Vander Weide, Melissa A.	Correspondence to BH and SOLIC team regarding Global Notes for schedules and statements	0.10	38.00
07/24/25	Vander Weide, Melissa A.	Continue preparation of documents for initial debtor interview.	0.60	228.00
07/24/25	Vander Weide, Melissa A.	Conference with A. Layden regarding insiders for statement of financial affairs	0.20	76.00
07/25/25	Green, Elizabeth A.	Telephone conference with Mr. Hoffman [REDACTED].	0.60	585.00
07/25/25	Green, Elizabeth A.	Telephone conference with Goodwin and BH teams regarding [REDACTED].	0.90	877.50
07/25/25	Layden, Andrew V.	Attend call with Goodwin regarding [REDACTED].	0.90	594.00
07/25/25	Layden, Andrew V.	Prepare for call with Goodwin regarding [REDACTED].	0.30	198.00
07/25/25	Vander Weide, Melissa A.	Review additional documents from client for Schedules and IDI	0.30	114.00
07/25/25	Vander Weide, Melissa A.	Correspondence to Stretto regarding litigation information for Statement of Financial Affairs.	0.20	76.00
07/25/25	Vander Weide, Melissa A.	Research pending litigation for Statement of Financial Affairs	1.80	684.00
07/28/25	Layden, Andrew V.	Attend BH and SOLIC group call on status and strategy moving forward.	0.50	330.00
07/28/25	Layden, Andrew V.	Review issues regarding preliminary cash usage analysis.	0.30	198.00
07/28/25	Layden, Andrew V.	Prepare for BH/SOLIC group call on status and strategy moving forward.	0.50	330.00
07/28/25	Vander Weide, Melissa A.	Correspondence with B. Taylor regarding IDI	0.10	38.00

Baker & Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
		documents		
07/28/25	Vander Weide, Melissa A.	Continue preparation of documents for initial debtor interview.	0.70	266.00
07/28/25	Vander Weide, Melissa A.	Conference call with Baker and SOLIC representatives	0.90	342.00
07/28/25	Vander Weide, Melissa A.	Correspondence to SOLIC representatives regarding IDI documents	0.20	76.00
07/28/25	Vander Weide, Melissa A.	Conference call with Debtor, SOLIC and Stretto representatives regarding schedules	1.50	570.00
07/28/25	Vander Weide, Melissa A.	Correspondence with A. Salas regarding creditor address information for schedules and matrix	0.30	114.00
07/29/25	Green, Elizabeth A.	Due diligence call with [REDACTED].	1.10	1,072.50
07/29/25	Green, Elizabeth A.	Due diligence call with [REDACTED].	0.50	487.50
07/29/25	Green, Elizabeth A.	Telephone conference with Andy Dieterich.	0.30	292.50
07/29/25	Green, Elizabeth A.	Telephone conference with Pat Muldowney regarding employment agreements.	0.20	195.00
07/29/25	Green, Elizabeth A.	Review issues regarding Centerwell and employment agreements.	0.60	585.00
07/29/25	Green, Elizabeth A.	Telephone conference with Evercore regarding employment agreements.	0.60	585.00
07/29/25	Green, Elizabeth A.	Review data room content.	0.90	877.50
07/29/25	Layden, Andrew V.	Review and update overall action items list for case and identify key go forward issues for 7/31 group call.	0.40	264.00
07/29/25	Vander Weide, Melissa A.	Conference with B. Taylor regarding IDI documents	0.10	38.00
07/29/25	Vander Weide, Melissa A.	Conference call with Debtor, SOLIC and Stretto representatives regarding schedules and statements	1.10	418.00
07/29/25	Vander Weide, Melissa A.	Correspondence with A. Salas regarding missing creditor information for schedules and statement	0.30	114.00
07/29/25	Vander Weide, Melissa A.	Research creditor information for schedules	4.50	1,710.00
07/30/25	Green, Elizabeth A.	Attend Evercore weekly process call.	0.40	390.00

Baker & Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
07/30/25	Green, Elizabeth A.	Review and revise schedules.	0.40	390.00
07/30/25	Green, Elizabeth A.	Telephone conference with Solic and Baker teams regarding review of schedules.	0.80	780.00
07/30/25	Green, Elizabeth A.	Review schedules.	0.70	682.50
07/30/25	Green, Elizabeth A.	Review conflict check for disclosures.	0.50	487.50
07/30/25	Layden, Andrew V.	Review issues regarding returned mail to previous patients relating to bankruptcy case.	0.30	198.00
07/30/25	Layden, Andrew V.	Review issues regarding [REDACTED] [REDACTED].	0.30	198.00
07/30/25	Vander Weide, Melissa A.	Prepare IDI documents for production to US Trustee	1.00	380.00
07/30/25	Vander Weide, Melissa A.	Correspondence from Mr. Luria regarding comments on draft schedules and statement.	0.20	76.00
07/30/25	Vander Weide, Melissa A.	Review latest draft of schedules and statements from Stretto	1.20	456.00
07/30/25	Vander Weide, Melissa A.	Conference call with BH and SOLIC teams regarding schedules and statements	0.70	266.00
07/30/25	Vander Weide, Melissa A.	Correspondence to Mr. Luria regarding [REDACTED].	0.10	38.00
07/30/25	Vander Weide, Melissa A.	Conference call with Debtor, SOLIC and Stretto representatives regarding schedules and statements.	1.00	380.00
07/30/25	Vander Weide, Melissa A.	Correspondence with A. Rodriguez regarding IDI documents	0.50	190.00
07/30/25	Vander Weide, Melissa A.	Research [REDACTED]	0.30	114.00
07/30/25	Vander Weide, Melissa A.	Revise Global Notes for Schedules and Statements	0.40	152.00
07/30/25	Vander Weide, Melissa A.	Correspondence with A. Salas and Stretto team regarding additional missing addresses for schedules and statements	0.20	76.00
07/30/25	Vander Weide, Melissa A.	Research additional noticing addresses for schedules and statements	1.90	722.00
07/30/25	Vander Weide, Melissa A.	Correspondence with client, Ms. Green and Mr. Taylor regarding patient noticing issue	0.40	152.00

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Date	Name	Description	Hours	Amount
07/30/25	Vander Weide, Melissa A.	Correspondence to K. Abramovs and Mr. Taylor regarding revisions to global notes for schedules	0.10	38.00
07/31/25	Green, Elizabeth A.	Review revisions to schedules.	0.80	780.00
07/31/25	Green, Elizabeth A.	Telephone conference with [REDACTED] [REDACTED]	0.30	292.50
07/31/25	Green, Elizabeth A.	Review SOFA schedules.	0.40	390.00
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Luria and Ms. Phillips regarding board meeting preparation.	0.50	487.50
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding executory contracts.	0.30	292.50
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Sorikin regarding executory contracts.	0.30	292.50
07/31/25	Green, Elizabeth A.	Review executory contracts list.	0.40	390.00
07/31/25	Green, Elizabeth A.	Review issues regarding requests from [REDACTED].	0.30	292.50
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding executory contracts.	0.30	292.50
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Taylor regarding executory contracts.	0.30	292.50
07/31/25	Layden, Andrew V.	Review issues regarding executory contracts list [REDACTED]	0.70	462.00
07/31/25	Layden, Andrew V.	Review issues regarding open or disputed issues relating to Schedules and finalizing same.	0.60	396.00
07/31/25	Vander Weide, Melissa A.	Attend initial debtor interview	0.30	114.00
07/31/25	Vander Weide, Melissa A.	Conference call with Debtor, SOLIC and Stretto representatives regarding items needed to complete schedules	0.50	190.00
07/31/25	Vander Weide, Melissa A.	Correspondence from Mr. Luria regarding global notes, schedules and statements.	0.30	114.00
07/31/25	Vander Weide, Melissa A.	Review drafts of schedules and statements	2.80	1,064.00
07/31/25	Vander Weide, Melissa A.	Correspondence to A. Rodriguez regarding	0.10	38.00

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Date	Name	Description	Hours	Amount
		additional debtor representative identification for IDI and meeting of creditors		
07/31/25	Vander Weide, Melissa A.	Correspondence with Debtor, SOLIC and Stretto representatives regarding schedule information and revisions	1.00	380.00
07/31/25	Vander Weide, Melissa A.	Prepare Johnson Pope declaration for filing	0.10	38.00
07/31/25	Vander Weide, Melissa A.	Review Schedule G contract spreadsheet	0.40	152.00
07/31/25	Vander Weide, Melissa A.	Finalize and file Schedules	0.30	114.00
07/31/25	Vander Weide, Melissa A.	Finalize and file Statement of Financial Affairs	0.30	114.00
07/31/25	Vander Weide, Melissa A.	Correspondence with Stretto regarding service issues	0.20	76.00
Total			138.20	93,686.50

Expenses and Other Charges

07/17/25	FedEx Elizabeth Green INFORMATION NOT SUPPLIED 4621 S ATLANTIC AVE UNIT 7501 PORT ORANGE FL 3911496371 91	31.05
Subtotal - Delivery Services (E107)		31.05
Total		\$ 31.05

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477017
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Claims Administration and Objections**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ 1,670.00
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51477017

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51477017

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



1375 East 9th Street, Suite 2100
Cleveland, OH 44114-1794
Country Code: US

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477017
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Claims Administration and Objections

For professional services rendered through July 31, 2025

Fees \$ **1,670.00**

BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD \$ **1,670.00**

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Claims Administration and Objections

Matter Number: 134562.000011

Date	Name	Description	Hours	Amount
07/08/25	Parrish, Jimmy D.	Review DOJ concerns over first day hearings and compromise alternatives.	0.60	501.00
07/08/25	Parrish, Jimmy D.	Talk with Goodwin and DOJ regarding bankruptcy filing and compromise alternatives.	0.60	501.00
07/29/25	Parrish, Jimmy D.	Review issues regarding Wells Fargo lease obligations.	0.30	250.50
07/29/25	Parrish, Jimmy D.	Talk with Mr. Root at Wells Fargo regarding TVH leases and post petition obligations.	0.20	167.00
07/29/25	Parrish, Jimmy D.	Talk with Mr. Rubin regarding Wells Fargo lease obligations.	0.10	83.50
07/30/25	Parrish, Jimmy D.	Talk with Mr. Root at Wells Fargo regarding post petition obligations.	0.20	167.00
Total			2.00	1,670.00

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477015
B&H File Number: 07095/134562/000013
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Fee/Employment Applicants**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ **95,569.66**
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51477015

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51477015

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP

1375 East 9th Street, Suite 2100
Cleveland, OH 44114-1794
Country Code: US

Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

BakerHostetler

The Villages Health System, LLC
 7580 Middleton Drive
 Middleton, FL 34762
 US - UNITED STATES

Invoice Date: 09/12/25
 Invoice Number: 51477015
 B&H File Number: 07095/134562/000013
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Fee/Employment Applicants

For professional services rendered through July 31, 2025

Fees	\$ 95,557.50
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Expenses and Other Charges

Automated Research (E106)	12.16
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Total Expenses	\$ 12.16
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BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD	\$ 95,569.66
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Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Fee/Employment Applicants
Matter Number: 134562.000013

Date	Name	Description	Hours	Amount
07/07/25	Layden, Andrew V.	Review issues regarding BH Application to Employ and outlining process for completing declarations.	0.70	462.00
07/07/25	Parrish, Jimmy D.	Review issues regarding retention application and procedures.	0.60	501.00
07/08/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Prince, Mr. Parrish, Mr. Delaney and Mr. Taylor regarding the retention application for Evercore.	0.10	83.50
07/09/25	Blair, Brian C.	Review issues regarding BH Application to Employ and disclosures related thereto.	0.90	702.00
07/09/25	Layden, Andrew V.	Continue to revise issues regarding BH Application to Employ and disclosures related thereto.	0.90	594.00
07/09/25	Prince, Scott E.	Review and comment on Evercore's revisions to application to employ Evercore at Mr. Layden's request.	1.80	1,098.00
07/11/25	Layden, Andrew V.	Review, revise, and finalize Applications to Employ SOLIC.	0.90	594.00
07/11/25	Layden, Andrew V.	Research regarding [REDACTED] and similar precedent in MD Florida bankruptcy cases.	1.80	1,188.00
07/11/25	Layden, Andrew V.	Review, revise, and finalize Applications to Employ Evercore, including email to Evercore's counsel outlining status.	1.40	924.00
07/11/25	Layden, Andrew V.	Call with counsel for Evercore regarding retention application and history of case.	0.30	198.00
07/11/25	Prince, Scott E.	Continue drafting BH Retention application.	3.60	2,196.00
07/11/25	Taylor, Benjamin R.	Draft application to employ and retain Goodwin Proctor.	1.00	520.00
07/13/25	Kates, Elyssa S.	Correspondence with Mr. Patel, Mr. Layden, Mr. Carlson, Mr. Parrish and others regarding the Evercore retention application.	0.10	83.50

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
07/14/25	Kates, Elyssa S.	Correspondence with Mr. White, Ms. Hervey, Mr. Chunn, Mr. Layden and Mr. Taylor regarding retention issues for BDO.	0.10	83.50
07/14/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Patel, Mr. Berens, Mr. Carlson and others regarding the retention of Evercore.	0.10	83.50
07/14/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Prince, Mr. Layden, Mr. Delaney, Mr. Parrish and others regarding BH's retention application.	0.10	83.50
07/14/25	Layden, Andrew V.	Make requested revisions and finalize SOLIC Application to Employ and approve filing.	0.90	594.00
07/14/25	Layden, Andrew V.	Make requested revisions and finalize Evercore Application to Employ and approve filing.	0.90	594.00
07/14/25	Taylor, Benjamin R.	Communicate with Stretto regarding notice of retention applications.	0.10	52.00
07/15/25	Taylor, Benjamin R.	Communicate with Goodwin Proctor regarding their application to employ.	0.20	104.00
07/15/25	Vander Weide, Melissa A.	Prepare initial draft of interim compensation procedures motion	3.40	1,292.00
07/15/25	Vander Weide, Melissa A.	Prepare BH compensation disclosure	0.50	190.00
07/15/25	Vander Weide, Melissa A.	Revise Application to Employ Stretto as Administrative Agent	1.00	380.00
07/15/25	Vander Weide, Melissa A.	Correspondence with D. Beltran regarding Stretto administrative agent employment application.	0.20	76.00
07/16/25	Kates, Elyssa S.	Research regarding retention issues in order to prepare the fee application.	0.30	250.50
07/16/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Newmarch, Mr. Taylor, Ms. Hervey and Mr. White regarding BDO's retention application.	0.10	83.50
07/16/25	Vander Weide, Melissa A.	Continue preparation of initial draft of compensation procedures motion	1.40	532.00
07/17/25	Blair, Brian C.	Analysis of [REDACTED] [REDACTED] application to Approve BH as Debtor's Counsel (.7)	0.70	546.00
07/17/25	Green, Elizabeth A.	Telephone conference with Mr. Layden and Mr. Blair regarding disclosures.	0.90	877.50

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
07/17/25	Kates, Elyssa S.	Correspondence with Ms. Newmarch, Mr. Layden, Mr. Taylor, Mr. White and Ms. Hervey regarding BDO's retention.	0.10	83.50
07/17/25	Kates, Elyssa S.	Correspondence with Ms. Vander Weide, Mr. Layden and Mr. Taylor regarding Stretto's employment application.	0.10	83.50
07/17/25	Layden, Andrew V.	Analysis of [REDACTED] [REDACTED] with Application to Approve BH as Debtor's Counsel.	0.70	462.00
07/17/25	Vander Weide, Melissa A.	Correspondence from Mr. Fialkowski regarding revised Stretto administrative agent retention application	0.20	76.00
07/17/25	Vander Weide, Melissa A.	Revise BH employment application	0.20	76.00
07/17/25	Vander Weide, Melissa A.	Conference with Mr. Layden regarding interim compensation motion	0.10	38.00
07/18/25	Blair, Brian C.	Continued analysis of [REDACTED] [REDACTED] Application to Approve BH as Debtor's Counsel (2.5)	2.50	1,950.00
07/18/25	Kates, Elyssa S.	Correspondence with Mr. White, Ms. Hervey, Ms. Newmarch, Mr. Layden and Mr. Taylor regarding BDO's retention application.	0.10	83.50
07/18/25	Layden, Andrew V.	Attention to BH disclosure issues for fee application relating [REDACTED] [REDACTED]	0.50	330.00
07/18/25	Vander Weide, Melissa A.	Continue preparation of initial draft of compensation procedures motion.	1.00	380.00
07/19/25	Kates, Elyssa S.	Preparation of application to retain Stretto, Inc. as an administrative agent.	1.80	1,503.00
07/21/25	Blair, Brian C.	Review select matters for [REDACTED] [REDACTED] Application to Approve BH as Debtor's Counsel.	0.70	546.00
07/21/25	Kates, Elyssa S.	Preparation of a motion for entry of an order authorizing the retention of ordinary course professionals.	2.50	2,087.50
07/21/25	Kates, Elyssa S.	Correspondence with Ms. Vander Weide regarding the compensation procedures motion.	0.10	83.50

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
07/21/25	Vander Weide, Melissa A.	Continue preparation of initial draft of compensation procedures motion	1.60	608.00
07/22/25	Blair, Brian C.	Review and revise descriptions of BH connections with TVH and related entities and for inclusion in Declaration filed with Application to Approve BH as Debtor's Counsel (.7)	0.70	546.00
07/22/25	Kates, Elyssa S.	Research for [REDACTED]	1.30	1,085.50
07/24/25	Kates, Elyssa S.	Preparation of the motion to pay professionals in the ordinary course.	3.10	2,588.50
07/24/25	Kates, Elyssa S.	Preparation of motion to establish interim compensation procedures, which required, among other things, [REDACTED]	2.90	2,421.50
07/24/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Demske, Mr. Medina, Mr. Layden, Mr. Parrish and others regarding Goodwin Procter's retention application.	0.10	83.50
07/24/25	Layden, Andrew V.	Revise and draft BH Application to Employ and related Declaration.	4.60	3,036.00
07/24/25	Prince, Scott E.	Draft Luria Declaration in support of BH's retention application.	0.80	488.00
07/24/25	Vander Weide, Melissa A.	Correspondence with Stretto regarding revised retention application	0.10	38.00
07/25/25	Blair, Brian C.	Attend call with bankruptcy team on BH [REDACTED] (.5); continued analysis [REDACTED] to Application to Approve BH as Debtor's Counsel (3.1); work on declaration of Liz Green and comment on same (.5).	4.10	3,198.00
07/25/25	Green, Elizabeth A.	Review application issues.	0.90	877.50
07/25/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding applications to employ.	0.40	390.00
07/25/25	Kates, Elyssa S.	Call with Mr. Layden regarding the interim compensation procedures motion.	0.10	83.50
07/25/25	Kates, Elyssa S.	Preparation of the application to employ ordinary course professionals.	2.40	2,004.00
07/25/25	Kates, Elyssa S.	Research for [REDACTED]	2.60	2,171.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		[REDACTED]		
07/25/25	Layden, Andrew V.	Continued review of issues relating to BH application to employ and related disclosures.	0.80	528.00
07/25/25	Layden, Andrew V.	Continue draft BH Application to Employ and related disclosures.	3.10	2,046.00
07/26/25	Kates, Elyssa S.	Preparation of the motion to retain ordinary course professionals, [REDACTED]	2.00	1,670.00
07/27/25	Kates, Elyssa S.	Preparation of the motion to retain ordinary course professionals.	7.10	5,928.50
07/28/25	Blair, Brian C.	Continued work on BH Application for Employment, [REDACTED] (3.9); attend BH BK team call (.6).	4.60	3,588.00
07/28/25	Esmont, Joseph M.	Work on employment applications for professionals.	1.50	1,125.00
07/28/25	Kates, Elyssa S.	Correspondence with Mr. Delaney, Ms. Vander Weide and Mr. Layden regarding the compensation procedures motion.	0.10	83.50
07/28/25	Kates, Elyssa S.	Correspondence with Mr. Delaney regarding the compensation procedures and ordinary course professionals motions.	0.10	83.50
07/28/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. White, Ms. Newmarch, Ms. Hervey, Mr. Layden and others regarding BDO's retention application.	0.10	83.50
07/28/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Medina, Mr. Layden, Mr. Demske and Mr. Ogrosky regarding Goodwin Procter's retention application.	0.10	83.50
07/28/25	Kates, Elyssa S.	Preparation of the motion to employ ordinary course professionals and proposed order.	3.40	2,839.00
07/28/25	Layden, Andrew V.	Correspondence with BH team regarding US Trustee email [REDACTED]	0.20	132.00
07/28/25	Taylor, Benjamin R.	Email counsel for BDO accountants.	0.10	52.00
07/28/25	Taylor, Benjamin R.	Emails with United States Trustee to discuss SOLIC employment application.	0.20	104.00

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
07/28/25	Taylor, Benjamin R.	Draft Application to Employ Goodwin Proctor as Special Counsel.	3.70	1,924.00
07/29/25	Blair, Brian C.	Work on disclosure issues and supplementation of declaration (.6); telephone conference with bankruptcy team on same (.4).	1.00	780.00
07/29/25	Esmont, Joseph M.	Call with Mr. Blair on employment application information.	0.50	375.00
07/29/25	Esmont, Joseph M.	Work on BH employment application.	0.70	525.00
07/29/25	Green, Elizabeth A.	Review ordinary course professional issues and process.	0.80	780.00
07/29/25	Kates, Elyssa S.	Call with Mr. Rugg regarding Johnson Pope Bokor Ruppel & Burns, LLP's declaration of disinterestedness.	0.10	83.50
07/29/25	Kates, Elyssa S.	Preparation of declaration of disinterestedness for Johnson Pope Bokor Ruppel & Burns, LLP in support of its retention as an ordinary course professional.	1.00	835.00
07/29/25	Kates, Elyssa S.	Review United Healthcare's reservation of rights to TVH's application to retain SOLIC.	0.10	83.50
07/29/25	Layden, Andrew V.	Review issues regarding finalizing Evercore and SOLIC retention orders to resolve potential objections.	0.40	264.00
07/29/25	Layden, Andrew V.	Call with Villages in-house department regarding [REDACTED]	0.70	462.00
07/29/25	Layden, Andrew V.	Review and revise BH conflict disclosures.	0.40	264.00
07/29/25	Parrish, Jimmy D.	Research issues [REDACTED]	1.50	1,252.50
07/29/25	Parrish, Jimmy D.	Review Solic retention application in connection with issues raised by US Trustee.	0.50	417.50
07/29/25	Taylor, Benjamin R.	Revise Order approving SOLIC's retention application and communicate with United States Trustee regarding the same.	0.90	468.00
07/29/25	Vander Weide, Melissa A.	Correspondence to D. Beltran regarding status of Stretto application review.	0.10	38.00
07/30/25	Blair, Brian C.	Review [REDACTED] (.4); work on declaration to	5.90	4,602.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		provide details on [REDACTED] [REDACTED] (5.3) review updated responses to [REDACTED] (.2)		
07/30/25	Esmont, Joseph M.	Work on BH employment application.	1.20	900.00
07/30/25	Green, Elizabeth A.	Review and revise BH employment application.	1.30	1,267.50
07/30/25	Green, Elizabeth A.	Telephone conference with Andrew Layden regarding BH application.	0.40	390.00
07/30/25	Green, Elizabeth A.	Telephone conference with Elyssa Kates regarding ordinary course professional issues.	0.40	390.00
07/30/25	Green, Elizabeth A.	Telephone conference with Ben Taylor regarding BH employment application.	0.50	487.50
07/30/25	Green, Elizabeth A.	Review FTI employment issues.	0.40	390.00
07/30/25	Green, Elizabeth A.	Review Evercore application to be employed.	0.30	292.50
07/30/25	Green, Elizabeth A.	Telephone conference with AJ Berens regarding Evercore application.	0.30	292.50
07/30/25	Kates, Elyssa S.	Analysis of issues relating to ordinary course professionals.	1.90	1,586.50
07/30/25	Kates, Elyssa S.	Call with Mr. Smith regarding the [REDACTED] [REDACTED]	0.20	167.00
07/30/25	Kates, Elyssa S.	Call with Mr. Wilson regarding Ford Harrison's retention as an ordinary course professional.	0.20	167.00
07/30/25	Kates, Elyssa S.	Call with Ms. Abramovs regarding contact information for the ordinary course professionals.	0.10	83.50
07/30/25	Kates, Elyssa S.	Calls with Mr. Luria regarding the motion to retain ordinary course professionals.	0.10	83.50
07/30/25	Kates, Elyssa S.	Call with Ms. Hunt regarding the declaration of disinterestedness for Guidehouse Inc.	0.10	83.50
07/30/25	Kates, Elyssa S.	Calls with Ms. Green regarding the motion to retain ordinary course professionals.	0.20	167.00
07/30/25	Kates, Elyssa S.	Correspondence with Mr. Delaney regarding the compensation procedures motion and the ordinary course professional motion.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Mr. Rugg to discuss Johnson Pope Bokor Ruppel & Burns, LLP's	0.10	83.50

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		declaration of disinterestedness.		
07/30/25	Kates, Elyssa S.	Correspondence with Mr. Delaney, Ms. Green, Mr. Layden and Mr. Taylor regarding the motion to establish compensation procedures and the motion to retain ordinary course professionals.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. White, Mr. Taylor, Ms. Hervey and Ms. Newmarch regarding BDO's retention application.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Mr. Smith regarding Crowe LLP's declaration of disinterestedness.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Ms. Abramovs and Mr. Passalino regarding the ordinary course professionals' contact information.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Ms. Hunt regarding Guidehouse Inc.'s declaration of disinterestedness.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Luria regarding the retention of Crowe LLP as an ordinary course professional.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Ms. Vander Weide and Mr. Delaney regarding the application to retain Stretto, Inc.	0.10	83.50
07/30/25	Kates, Elyssa S.	Correspondence with Ms. Vander Weide, Mr. Taylor, Mr. Delaney and Mr. Martin regarding Johnson Pope Bokor Ruppel & Burns, LLP's declaration of disinterestedness.	0.10	83.50
07/30/25	Kates, Elyssa S.	Meeting with Mr. Rugg to discuss Johnson Pope Bokor Ruppel & Burns, LLP's declaration of disinterestedness.	0.20	167.00
07/30/25	Kates, Elyssa S.	Preparation of a declaration of disinterestedness for Crowe LLP.	0.50	417.50
07/30/25	Kates, Elyssa S.	Preparation of Guidehouse Inc.'s declaration of disinterestedness.	0.40	334.00
07/30/25	Kates, Elyssa S.	Preparation of the declaration of disinterestedness for Ford Harrison LLP.	0.40	334.00
07/30/25	Kates, Elyssa S.	Preparation of form declaration of disinterestedness for submission to the Bankruptcy Court.	0.30	250.50
07/30/25	Kates, Elyssa S.	Preparation of the declaration of	0.20	167.00

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
		disinterestedness of Johnson Pope Bokor Ruppel & Burns LLP in support of its retention in the ordinary course of TVH's business.		
07/30/25	Kates, Elyssa S.	Preparation of the motion to retain ordinary course professionals.	1.10	918.50
07/30/25	Kates, Elyssa S.	Review and comment on the application to retain Stretto, Inc.	0.10	83.50
07/30/25	Layden, Andrew V.	Review and revise proposed final App to Employ BH and all related disclosures and circulate proposed final to BH working group.	2.10	1,386.00
07/30/25	Taylor, Benjamin R.	Call with Ms. Green to discuss and draft BH Employment Application.	0.80	416.00
07/31/25	Blair, Brian C.	Review and respond to due diligence questions (4); attention to additional comments (9); follow up on additional conflict checks for potentially related entities (9).	2.20	1,716.00
07/31/25	Green, Elizabeth A.	Review and revise BH employment application.	0.70	682.50
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Mehta regarding Foley retention.	0.20	195.00
07/31/25	Green, Elizabeth A.	Review ordinary course professionals procedures.	0.40	390.00
07/31/25	Green, Elizabeth A.	Telephone conference with Mr. Kates regarding FTI.	0.30	292.50
07/31/25	Green, Elizabeth A.	Revise ordinary course professionals motion.	0.30	292.50
07/31/25	Green, Elizabeth A.	Revise BH employment application.	0.30	292.50
07/31/25	Kates, Elyssa S.	Preparation of the motion to retain ordinary course professionals and the proposed order.	2.40	2,004.00
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Mehta regarding the declaration of disinterestedness for Foley & Lardner LLP.	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Rugg regarding the declaration of disinterestedness for Johnson Pope Bokor Ruppel & Burns, LLP	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Smith regarding Crowe LLP's declaration of disinterestedness.	0.10	83.50

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
07/31/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Delaney, Ms. Vander Weide and Mr. Taylor regarding the interim compensation procedures motion.	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Taylor and Ms. Vander Weide regarding the declaration of disinterestedness for Johnson Pope Bokor Ruppel & Burns, LLP	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Ms. Green regarding Foley & Lardner's declaration of disinterestedness.	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. White, Mr. Layden, Ms. Hervey and Ms. Newmarch regarding BDO's retention application.	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Wilson regarding Ford Harrison's declaration of disinterestedness.	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Ms. Green, Ms. Vander Weide, Mr. Delaney, Mr. Taylor and Mr. Martin regarding the motion to retain ordinary course professionals.	0.10	83.50
07/31/25	Kates, Elyssa S.	Correspondence with Ms. Hunt regarding Guidepost Inc.'s declaration of disinterestedness.	0.10	83.50
07/31/25	Kates, Elyssa S.	Preparation of a declaration of disinterestedness for Norwood Staffing Solutions, LLC.	0.40	334.00
07/31/25	Kates, Elyssa S.	Preparation of declaration of disinterestedness for Foley & Lardner LLP.	0.50	417.50
07/31/25	Kates, Elyssa S.	Correspondence with Ms. Green, Ms. Vander Weide, Mr. Taylor and Mr. Martin regarding Ford Harrison's declaration of disinterestedness.	0.10	83.50
07/31/25	Kates, Elyssa S.	Preparation of interim compensation procedures motion.	0.80	668.00
07/31/25	Kates, Elyssa S.	Call with Ms. Green regarding the interim compensation procedures motion.	0.10	83.50
07/31/25	Kates, Elyssa S.	Calls with Mr. Jobes regarding the declaration of disinterestedness for Norwood Staffing Solutions.	0.20	167.00
07/31/25	Kates, Elyssa S.	Call with Ms. Green regarding retention of Foley	0.10	83.50

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Date	Name	Description	Hours	Amount
		and Lardner.		
07/31/25	Kates, Elyssa S.	Correspondence with Mr. Jobes regarding the declaration of disinterestedness for Norwood Staffing Solutions, LLC.	0.10	83.50
07/31/25	Taylor, Benjamin R.	Draft Application to Employ and Retain Goodwin Proctor.	0.70	364.00
07/31/25	Taylor, Benjamin R.	Communicate with United States Trustee regarding proposed language to resolve objection to Evercore application.	0.30	156.00
07/31/25	Taylor, Benjamin R.	Draft and review Application to Employ for BDO.	0.80	416.00
07/31/25	Vander Weide, Melissa A.	Conference with B. Taylor regarding professional employment applications	0.20	76.00
Total			129.80	95,557.50

Expenses and Other Charges

07/29/25	Westlaw Research - 07/29/25 by PARRISHJIMMY	12.16
Subtotal - Automated Research (E106)		12.16
Total		\$ 12.16

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The Villages Health System, LLC
7580 Middleton Drive
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US - UNITED STATES

Invoice Date: 09/12/25
Invoice Number: 51477018
B&H File Number: 07095/134562/000014
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Financing**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ **14,914.00**
All amounts are in United States Dollars

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Firm Contact Information

Erin Heffernan
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eheffernan@bakerlaw.com

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Cleveland, OH 44190-0189

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Invoice Date: 09/12/25
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Page 2

Regarding: Financing

For professional services rendered through July 31, 2025

Fees **\$ 14,914.00**

BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD **\$ 14,914.00**

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Regarding: **Financing**
Matter Number: 134562.000014

Date	Name	Description	Hours	Amount
07/07/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP.	0.30	292.50
07/08/25	Green, Elizabeth A.	Meeting with Ms. Fernandez regarding DIP.	0.50	487.50
07/08/25	Green, Elizabeth A.	Telephone conference with Mr. Dietderich regarding DIP.	0.50	487.50
07/08/25	Green, Elizabeth A.	Review revised DIP order.	0.70	682.50
07/08/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP changes per USTE.	0.50	487.50
07/08/25	Green, Elizabeth A.	Review USTE DIP changes.	0.30	292.50
07/08/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP.	0.30	292.50
07/08/25	Layden, Andrew V.	Attention to finalizing DIP Order, including calls with Ms. Green, DIP Lender counsel, and correspondence with counsel for UHC and exchange multiple redlines of DIP Order.	2.10	1,386.00
07/09/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding issues related to DIP.	0.40	390.00
07/09/25	Green, Elizabeth A.	Review DIP order.	0.60	585.00
07/18/25	Layden, Andrew V.	Review issues regarding current DIP budget, [REDACTED]	1.10	726.00
07/24/25	Layden, Andrew V.	Research regarding [REDACTED]	1.80	1,188.00
07/25/25	Green, Elizabeth A.	Telephone conference with Neil Luria regarding budget issues.	0.50	487.50
07/25/25	Green, Elizabeth A.	Telephone conference with Andy Dieterich regarding DIP issues.	0.60	585.00
07/25/25	Green, Elizabeth A.	Review revised DIP budget.	0.40	390.00
07/28/25	Green, Elizabeth A.	Telephone conference with Andy Dieterich and Solic regarding budget issues.	0.60	585.00

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Date	Name	Description	Hours	Amount
07/28/25	Green, Elizabeth A.	Telephone conference with Neil Luria regarding budget.	0.40	390.00
07/28/25	Layden, Andrew V.	Review issues regarding revised DIP budget in [REDACTED]	0.40	264.00
07/28/25	Parrish, Jimmy D.	Review [REDACTED] and DIP options.	0.50	417.50
07/28/25	Parrish, Jimmy D.	Talk with Ms. Green regarding [REDACTED]	0.30	250.50
07/28/25	Parrish, Jimmy D.	Meet with Mr. Dietrich, Ms. Kranzley, Mr. Luria and Mr. Rubin regarding DIP budget.	0.70	584.50
07/29/25	Green, Elizabeth A.	Telephone conference with Matt Rubin regarding budget.	0.70	682.50
07/29/25	Green, Elizabeth A.	Review DIP sizing.	0.40	390.00
07/29/25	Parrish, Jimmy D.	Talk with Ms. Green regarding [REDACTED]	0.30	250.50
07/30/25	Green, Elizabeth A.	Telephone conference with Neil Luria regarding DIP.	0.30	292.50
07/30/25	Green, Elizabeth A.	Review revised DIP budget.	0.30	292.50
07/30/25	Parrish, Jimmy D.	Talk with Ms. Green regarding [REDACTED]	0.50	417.50
07/31/25	Green, Elizabeth A.	Telephone conference with Lara Fernandez regarding DIP.	0.60	585.00
07/31/25	Green, Elizabeth A.	Telephone conference with Neil Luria regarding DIP issues.	0.30	292.50
07/31/25	Green, Elizabeth A.	Telephone conference with Andrew Layden regarding DIP issues.	0.30	292.50
07/31/25	Parrish, Jimmy D.	Talk with Ms. Green regarding status of [REDACTED]	0.20	167.00
Total			17.40	14,914.00

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Invoice Date: 09/12/25
Invoice Number: 51477023
B&H File Number: 07095/134562/000015
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Litigation**

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ **2,897.50**
All amounts are in United States Dollars

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Invoice Date: 09/12/25
 Invoice Number: 51477023
 B&H File Number: 07095/134562/000015
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Litigation
Matter Number: 134562.000015

Date	Name	Description	Hours	Amount
07/06/25	Vander Weide, Melissa A.	Prepare initial draft of Suggestion of Bankruptcy in Alliant Dermatology state court litigation.	0.30	114.00
07/07/25	Blair, Brian C.	Review and comment on Suggestion of Bankruptcy (.1); follow up with bankruptcy counsel on filing of same a deadlines (.2); correspond with legal team on [REDACTED] (.6).	0.90	702.00
07/07/25	Blair, Brian C.	Telephone conference with bankruptcy counsel on automatic stays, pending litigation, and other matters.	0.60	468.00
07/07/25	Bradberry, Kevin D.	Analyze [REDACTED]	0.30	331.50
07/07/25	Layden, Andrew V.	Coordinate identification of all outstanding lawsuits and filing of suggestions of bankruptcy in all such matters.	0.30	198.00
07/07/25	Vander Weide, Melissa A.	Prepare Suggestion of Bankruptcy in Warden state court litigation.	0.30	114.00
07/08/25	Muldowney, Patrick M.	Advise on existing [REDACTED].	0.40	286.00
07/15/25	Blair, Brian C.	Correspond with Mr. Rugg regarding Mr. Warden.	0.20	156.00
07/15/25	Layden, Andrew V.	Review issues [REDACTED]	0.80	528.00
Total			4.10	2,897.50

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Invoice Date: 09/12/25
Invoice Number: 51477022
B&H File Number: 07095/134562/000016
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Meetings of Creditors

For professional services rendered through July 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/12/25 \$ 531.50
All amounts are in United States Dollars

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Invoice Date: 09/12/25
Invoice Number: 51477022
B&H File Number: 07095/134562/000016
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Meetings of Creditors

For professional services rendered through July 31, 2025

Fees \$ 531.50

BALANCE FOR THIS INVOICE DUE BY 10/12/25 IN USD \$ 531.50

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Regarding: **Meetings of Creditors**
Matter Number: 134562.000016

Date	Name	Description	Hours	Amount
07/07/25	Vander Weide, Melissa A.	Correspondence with Mr. Rubin regarding IDI forms and bankruptcy schedules	0.20	76.00
07/15/25	Kates, Elyssa S.	Meeting with Mr. Rubin, Mr. Taylor, Ms. Abramovs, Ms. Vander Weide, Mr. Passalino, Mr. Chunn and others regarding the initial debtor interview with the United States Trustee's office.	0.50	417.50
07/17/25	Vander Weide, Melissa A.	Assemble IDI documents for production to US Trustee.	0.10	38.00
	Total		0.80	531.50

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Invoice Date: 09/26/25
Invoice Number: 51483309
B&H File Number: 07095/134562/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **TVH Tax Structuring Issues**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ 2,125.00
All amounts are in United States Dollars

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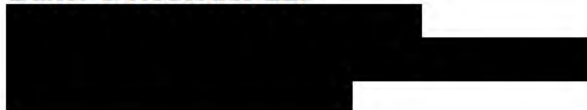
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Invoice Date: 09/26/25
Invoice Number: 51483309
B&H File Number: 07095/134562/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: TVH Tax Structuring Issues

For professional services rendered through August 31, 2025

Fees \$ 2,125.00

BALANCE FOR THIS INVOICE DUE BY 10/26/25 IN USD \$ 2,125.00

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Regarding: TVH Tax Structuring Issues
Matter Number: 134562.000002

Date	Name	Description	Hours	Amount
08/22/25	Hervey, Michelle M.	Examination of tax structuring issues.	2.00	1,700.00
08/25/25	Hervey, Michelle M.	Examination of tax structuring issues.	0.50	425.00
Total			2.50	2,125.00

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Invoice Date: 09/26/25
Invoice Number: 51483310
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Corporate Governance / Accounting**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ **40,078.50**
All amounts are in United States Dollars

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Invoice Number: 51483310
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Corporate Governance / Accounting

For professional services rendered through August 31, 2025

Fees \$ 40,078.50

BALANCE FOR THIS INVOICE DUE BY 10/26/25 IN USD \$ 40,078.50

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Regarding: Corporate Governance / Accounting
Matter Number: 134562.000005

Date	Name	Description	Hours	Amount
08/03/25	Kates, Elyssa S.	Preparation of minutes for the July 31, 2025 board meeting.	0.60	501.00
08/03/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the minutes from the July 31, 2025 board meeting.	0.10	83.50
08/03/25	Layden, Andrew V.	Review and revise 7/31 board minutes.	0.50	330.00
08/04/25	Fouts, Amy E.	Correspond with Ms. Steiner; conference call with Ms. Steiner and Mr. Tanner.	0.50	552.50
08/04/25	Kates, Elyssa S.	Call with Ms. Phillips regarding the compliance committee meeting.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Dr. Sussman, Mr. Trinh and Mr. Layden regarding the board meeting minutes for the July 31, 2025 meeting.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Dr. Sussman, Mr. Trinh and Mr. Layden regarding the minutes from the July 31, 2025 board meeting.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Mr. Brooks, Ms. Phillips, Mr. Menichino and Ms. Steiner regarding the draft compliance committee meeting minutes.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Phillips regarding the compliance committee meeting.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Steiner regarding the compliance committee presentation.	0.10	83.50
08/04/25	Kates, Elyssa S.	Participate in compliance meeting with [REDACTED]	0.50	417.50
08/04/25	Kates, Elyssa S.	Preparation for the compliance committee meeting.	0.30	250.50
08/04/25	Kates, Elyssa S.	Preparation of the minutes for the July 31, 2025 board meeting.	0.10	83.50
08/04/25	Kates, Elyssa S.	Preparation of the minutes for the August 4, 2025 Compliance Committee meeting.	0.30	250.50
08/05/25	Fouts, Amy E.	Correspond with Ms. Steiner.	0.20	221.00

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Date	Name	Description	Hours	Amount
08/06/25	Fouts, Amy E.	Review correspondence from Ms. Steiner.	0.10	110.50
08/06/25	Green, Elizabeth A.	Prepare for Board of Directors call with Solic, BH Team, and Anna Phillips.	0.80	780.00
08/06/25	Green, Elizabeth A.	Attend Board of Directors call.	0.90	877.50
08/06/25	Kates, Elyssa S.	Call with Mr. Layden regarding the minutes from the July 31, 2025 board meeting.	0.10	83.50
08/06/25	Kates, Elyssa S.	Correspondence with Mr. Trinh, Dr. Sussman, Ms. Green, Mr. Morse, Ms. Phillips, Mr. Brooks, Mr. Menichino, Mr. Chunn, Mr. Layden and others regarding [REDACTED]	0.10	83.50
08/06/25	Kates, Elyssa S.	Correspondence with Mr. Brooks regarding the board meeting.	0.10	83.50
08/06/25	Kates, Elyssa S.	Preparation for the board meeting.	0.20	167.00
08/06/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] and others.	1.00	835.00
08/07/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; correspond with Ms. McGinty and Ms. Ruark.	0.70	773.50
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding board meeting minutes from the August 6, 2025 meeting.	0.10	83.50
08/07/25	Kates, Elyssa S.	Preparation of board meeting minutes from the August 6, 2025 meeting.	0.90	751.50
08/07/25	McGinty, Charlene L.	Review correspondence regarding [REDACTED] conference with Ms. Fouts and Ms. Ruark regarding [REDACTED]	0.30	376.50
08/07/25	Ruark, Kimberly S.	Conference with Ms. McGinty regarding [REDACTED]	0.30	331.50
08/08/25	Green, Elizabeth A.	Telephone conference with Mr. Esmont regarding minutes of compliance meeting.	0.40	390.00
08/08/25	Kates, Elyssa S.	Correspondence with Ms. Green regarding topics of discussion at certain board meetings.	0.10	83.50
08/08/25	Kates, Elyssa S.	Review board meeting minutes to respond to inquiry from Ms. Green.	0.30	250.50
08/10/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the August 6, 2025 board meeting	0.10	83.50

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Date	Name	Description minutes.	Hours	Amount
08/10/25	Layden, Andrew V.	Finalize Board minutes from 8/6 board meeting.	0.70	462.00
08/12/25	Fouts, Amy E.	Review issues regarding correspondence from Ms. Devassy and Ms. Steiner.	0.30	331.50
08/12/25	Green, Elizabeth A.	Board meeting pre call with Solic and Ms. Phillips.	0.60	585.00
08/12/25	Green, Elizabeth A.	Telephone conference with Anna Phillips.	0.30	292.50
08/12/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding board meeting prep.	0.40	390.00
08/12/25	Green, Elizabeth A.	Attend board meeting.	1.10	1,072.50
08/12/25	Kates, Elyssa S.	Call with Ms. Green regarding the upcoming board meeting.	0.10	83.50
08/12/25	Kates, Elyssa S.	Preparation for the meeting of the board.	0.20	167.00
08/12/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] and others.	1.10	918.50
08/12/25	Kates, Elyssa S.	Meetings with Ms. Green, Mr. Luria, Ms. Phillips, Mr. Parrish, Mr. Nowitz and Mr. Layden regarding the upcoming board meeting.	0.90	751.50
08/12/25	Layden, Andrew V.	Prepare for pre-board call with SOLIC, BH Team, and Ms. Phillips.	0.30	198.00
08/12/25	Layden, Andrew V.	Attend pre-board call with SOLIC, BH Team, and Ms. Phillips.	0.60	396.00
08/12/25	Layden, Andrew V.	Attend second pre-board meeting call with BH Team and SOLIC teams.	0.30	198.00
08/13/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the board meeting minutes.	0.10	83.50
08/13/25	Kates, Elyssa S.	Preparation of the minutes from the August 12, 2025 board meeting.	1.50	1,252.50
08/19/25	Kates, Elyssa S.	Correspondence with Mr. Layden and Mr. Trinh regarding the board meeting minutes.	0.10	83.50
08/19/25	Layden, Andrew V.	Review and finalize Board Meeting Minutes from last TVH Board Meeting.	0.90	594.00
08/20/25	Green, Elizabeth A.	Board prep call with Mr. Luria and Ms. Phillips.	0.50	487.50

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Date	Name	Description	Hours	Amount
08/20/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding board meeting.	0.30	292.50
08/20/25	Green, Elizabeth A.	Attend board meeting.	1.10	1,072.50
08/20/25	Kates, Elyssa S.	Preparation for the meeting of TVH's board of directors.	0.10	83.50
08/20/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the board minutes.	0.10	83.50
08/20/25	Kates, Elyssa S.	Participate in the meeting of the TVH board of directors.	1.10	918.50
08/20/25	Layden, Andrew V.	Attend pre-board meeting preparation call.	0.60	396.00
08/20/25	Layden, Andrew V.	Attend TVH Board Meeting.	1.10	726.00
08/20/25	Layden, Andrew V.	Prepare for TVH board meeting.	0.60	396.00
08/21/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the minutes from the August 20, 2025 board meeting.	0.10	83.50
08/21/25	Kates, Elyssa S.	Preparation of minutes for the August 20, 2025 board meeting.	1.30	1,085.50
08/22/25	Kates, Elyssa S.	Correspondence with Ms. Green, Ms. Phillips, Ms. Geller, Mr. Luria, Mr. Morse, Mr. Luria, Mr. Brooks, Mr. Menichino and others regarding [REDACTED]	0.10	83.50
08/25/25	Fouts, Amy E.	Conference call with Ms. Steiner, Mr. Tanner, Mr. Murphy and Mr. Wallick.	0.50	552.50
08/25/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding board meeting.	0.40	390.00
08/25/25	Green, Elizabeth A.	Review issues regarding [REDACTED] for board meeting.	0.80	780.00
08/25/25	Green, Elizabeth A.	Review outline related to board meeting.	0.90	877.50
08/25/25	Layden, Andrew V.	Review and revise TVH Board Meeting minutes.	0.80	528.00
08/25/25	Layden, Andrew V.	Prepare for 8/27 board meeting.	1.10	726.00
08/26/25	Green, Elizabeth A.	Prepare for board meeting.	1.50	1,462.50
08/26/25	Green, Elizabeth A.	Attend board meeting.	2.00	1,950.00
08/26/25	Green, Elizabeth A.	Attend TVH board meeting.	3.00	2,925.00

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Date	Name	Description	Hours	Amount
08/26/25	Kates, Elyssa S.	Preparation for meeting of the board of directors.	0.30	250.50
08/26/25	Kates, Elyssa S.	Participate in meeting of the board with [REDACTED] and others.	1.90	1,586.50
08/26/25	Layden, Andrew V.	Attend meetings with SOLIC / BH Team working groups and prepare for 8/26 board meeting.	1.90	1,254.00
08/26/25	Layden, Andrew V.	Attend 9/26 Board Meeting.	2.00	1,320.00
08/26/25	Layden, Andrew V.	Attend board and professionals meetings.	2.00	1,320.00
08/27/25	Kates, Elyssa S.	Preparation of the minutes for the August 26, 2025 board meeting.	1.40	1,169.00
08/27/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the minutes from the August 26, 2026 board meeting.	0.10	83.50
Total			47.30	40,078.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483311
B&H File Number: 07095/134562/000007
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Asset Analysis and Recovery**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ **884.00**
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51483311

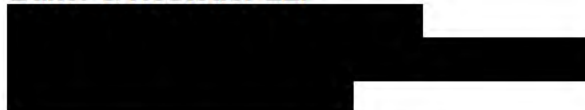
Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51483311

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483311
B&H File Number: 07095/134562/000007
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Asset Analysis and Recovery

For professional services rendered through August 31, 2025

Fees \$ 884.00

BALANCE FOR THIS INVOICE DUE BY 10/26/25 IN USD \$ 884.00

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

The Villages Health System, LLC

Regarding: Asset Analysis and Recovery
Matter Number: 134562.000007

Date	Name	Description	Hours	Amount
08/28/25	Fouts, Amy E.	Correspond with Mr. Tanner, Ms. Green, and Ms. Steiner regarding healthcare diligence.	0.30	331.50
08/29/25	Fouts, Amy E.	Correspond with Mr. Tanner regarding and revise telehealth information.	0.50	552.50
	Total		0.80	884.00

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/29/25
Invoice Number: 51484067
B&H File Number: 07095/134562/000008
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Asset Disposition

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/29/25 \$ 283,574.26
All amounts are in United States Dollars

Remittance Copy

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Invoice No: 51484067

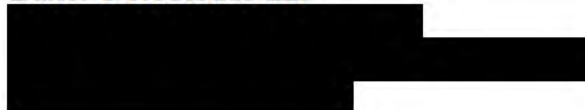
Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51484067

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/29/25
Invoice Number: 51484067
B&H File Number: 07095/134562/000008
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Asset Disposition

For professional services rendered through August 31, 2025

Fees \$ 283,440.50

Expenses and Other Charges

Automated Research (E106) 133.76

Total Expenses \$ 133.76

BALANCE FOR THIS INVOICE DUE BY 10/29/25 IN USD \$ 283,574.26

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New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding:

Asset Disposition

Matter Number:

134562.000008

Date	Name	Description	Hours	Amount
08/01/25	Delaney, Michael T.	Prepare for and attend a meeting with a potential bidder to discuss certain issues pertaining to the potential acquisition of the debtor and/or its assets.	1.10	726.00
08/01/25	Delaney, Michael T.	Emails with potential bidders regarding the terms and provisions of the nondisclosure agreement and clean room agreement.	0.40	264.00
08/01/25	Delaney, Michael T.	Prepare further revised versions of the nondisclosure agreement and clean room agreement in response to comments from potential bidders.	0.50	330.00
08/01/25	Delaney, Michael T.	Review proposed revisions from potential bidders to the nondisclosure agreement and clean room agreement.	0.30	198.00
08/01/25	Fouts, Amy E.	Conference with Ms. Steiner and correspond with Mr. Tanner regarding regulatory dilligence.	0.50	552.50
08/01/25	Green, Elizabeth A.	Review issues regarding executory contracts with Solic.	0.30	292.50
08/01/25	Green, Elizabeth A.	Telephone conference with Mr. Taylor, Mr. Berens, and Solic regarding executory contracts.	0.60	585.00
08/01/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding executory contracts.	0.40	390.00
08/01/25	Parrish, Jimmy D.	Attend potential buyer due diligence call.	0.90	751.50
08/01/25	Tanner, Gregory A.	Review diligence for [REDACTED]	5.10	5,253.00
08/02/25	Tanner, Gregory A.	Review diligence for [REDACTED]	1.50	1,545.00
08/03/25	Kates, Elyssa S.	Correspondence with Ms. Stern, Mr. Sorkin, Ms. Green, Mr. Delaney, Mr. Taylor, Mr. Parrish, Mr. Mangiano and others regarding executory contract issues.	0.10	83.50
08/04/25	Green, Elizabeth A.	Review executory contract issues regarding APA and cure.	0.60	585.00
08/04/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green,	0.10	83.50

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Date	Name	Description	Hours	Amount
		Ms. Sterns, Mr. Sorkin and others regarding executory contract matters.		
08/04/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	6.90	7,107.00
08/04/25	Tanner, Gregory A.	Teleconference with teams from Evercore, Solic, Goodwin, and BH to discuss diligence requests and plan for responses.	0.30	309.00
08/04/25	Tanner, Gregory A.	Teleconference with Ms. Steiner, Ms. Fouts, and Mr. Esmont to [REDACTED]	1.10	1,133.00
08/05/25	Green, Elizabeth A.	Review information from Evercore regarding sales process.	0.40	390.00
08/05/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding issues related to sale.	0.70	682.50
08/05/25	Kates, Elyssa S.	Correspondence with Mr. Lurie, Ms. Green, Mr. Nowitz, Mr. Delaney, Mr. Luria, Mr. Berens and others regarding potential bidders.	0.10	83.50
08/05/25	Tanner, Gregory A.	Review diligence requests and prepare responses [REDACTED]	4.50	4,635.00
08/06/25	Delaney, Michael T.	Prepare for and attend due diligence calls with potential purchaser.	1.40	924.00
08/06/25	Esmont, Joseph M.	Calls with Ms. Green regarding [REDACTED] (.3); call with Mr. Rose re [REDACTED] (.3); review and revise [REDACTED] (1.1); advise client on [REDACTED] (1.2); confer with real estate team regarding diligence inquiries (.3); calls with Mr. Taylor regarding process (.1); participate in [REDACTED] meeting (.7); calls with Ms. Green and Mr. Luria to resolve information requests (.8); confer with other professionals and client to gather information for diligence inquiries (1.0).	5.90	4,425.00
08/06/25	Green, Elizabeth A.	Review sale issues related to potential purchaser.	0.80	780.00
08/06/25	Green, Elizabeth A.	Attend diligence calls with [REDACTED]	0.90	877.50
08/06/25	Green, Elizabeth A.	Review issues related to contracts for clean room, confidentiality issues.	0.50	487.50
08/06/25	Parrish, Jimmy D.	Talk with Mr. Root regarding prospective lease assumption issues.	0.10	83.50

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Date	Name	Description	Hours	Amount
08/06/25	Parrish, Jimmy D.	Review issues regarding Wells Fargo Vendor leases and issues raised by Mr. Root.	0.60	501.00
08/06/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	3.80	3,914.00
08/06/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] Evercore, SOLIC, and BH to discuss [REDACTED] diligence requests related to [REDACTED]	0.30	309.00
08/06/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] Evercore, SOLIC, and BH to discuss [REDACTED] diligence requests for conducting a [REDACTED]	0.50	515.00
08/06/25	Vander Weide, Melissa A.	Prepare contracts dataroom for potential buyer review	0.20	76.00
08/07/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding the status of the marketing and sale process.	1.20	792.00
08/07/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding due diligence requests pertaining to real estate holdings.	1.10	726.00
08/07/25	Esmont, Joseph M.	Participate in coordination meetings regarding sale process and other matters (1.5); work to get real estate team prepared for diligence review (.5); confer with Goodwin Proctor regarding diligence (.7); Confer with Ms. Green and Mr. Layden regarding document production (.5); teleconferences regarding information requests (.7).	4.80	3,600.00
08/07/25	Green, Elizabeth A.	Telephone conference with Solic and BH regarding issues related to sale.	0.80	780.00
08/07/25	Green, Elizabeth A.	Review status of sale issues related to [REDACTED]	0.40	390.00
08/07/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	6.30	6,489.00
08/07/25	Tanner, Gregory A.	Teleconference for weekly process update/check-in with teams from Evercore, SOLIC, and BH to discuss diligence requests and plan for responses.	0.40	412.00
08/08/25	Delaney, Michael T.	Prepare for and attend due diligence meetings with potential bidders.	1.70	1,122.00

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Date	Name	Description	Hours	Amount
08/08/25	Esmont, Joseph M.	Participate in coordination meetings regarding sale process and other matters (1.3); Confer with Ms. Green and Mr. Layden regarding diligence requests (.7); advise client regarding diligence requests (1.5).	3.50	2,625.00
08/08/25	Green, Elizabeth A.	Review APA regarding required contracts.	0.60	585.00
08/08/25	Green, Elizabeth A.	Review contracts to be assumed and APA language.	0.30	292.50
08/08/25	Green, Elizabeth A.	Telephone conference with Solic, Mr. Luria and Mr. Nowitz regarding status of sale.	0.40	390.00
08/08/25	Green, Elizabeth A.	Telephone conference with [REDACTED] and UHC regarding diligence call.	0.40	390.00
08/08/25	Layden, Andrew V.	Review issues regarding due diligence status with interested parties, and level of information to be provided to potential buyers.	0.70	462.00
08/08/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED].	6.00	6,180.00
08/08/25	Taylor, Benjamin R.	Participate in due diligence call.	0.30	156.00
08/10/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED].	1.50	1,545.00
08/11/25	Delaney, Michael T.	Emails and telephone call with Mr. Fouts regarding the pending due diligence requests.	0.90	594.00
08/11/25	Delaney, Michael T.	Prepare for and attend meeting with Solic regarding the status of the chapter 11 bankruptcy case.	0.70	462.00
08/11/25	Delaney, Michael T.	Prepare for and attend diligence meetings with potential purchasers.	1.10	726.00
08/11/25	Delaney, Michael T.	Review and revise notice of extension of milestones under the debtor in possession facility.	0.50	330.00
08/11/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sales process.	0.40	390.00
08/11/25	Green, Elizabeth A.	Attend [REDACTED] diligence call.	1.20	1,170.00
08/11/25	Kates, Elyssa S.	Analysis of issues relating to [REDACTED]	2.60	2,171.00
08/11/25	Parrish, Jimmy D.	Review response options to sale inquiry by Village resident [REDACTED].	0.20	167.00

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Date	Name	Description	Hours	Amount
08/11/25	Parrish, Jimmy D.	Attend [REDACTED] diligence call with Mr. Luria.	0.80	668.00
08/11/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED].	6.20	6,386.00
08/11/25	Tanner, Gregory A.	Teleconference with Ms. Steiner and Ms. Fouts to discuss responses [REDACTED].	0.50	515.00
08/12/25	Delaney, Michael T.	Prepare for and attend multiple due diligence meetings with potential purchaser of THV assets.	5.10	3,366.00
08/12/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sale.	0.50	487.50
08/12/25	Layden, Andrew V.	Call with Mr. Berens regarding marketing process and open due diligence.	0.40	264.00
08/12/25	Parrish, Jimmy D.	Review [REDACTED] and [REDACTED] due diligence requests.	0.50	417.50
08/12/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED].	5.50	5,665.00
08/12/25	Tanner, Gregory A.	Teleconference with Mr. Esmont and Ms. Fouts to discuss responses [REDACTED].	1.00	1,030.00
08/12/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] (including internal teams and outside counsel), TVH, Evercore, Solic, Goodwin, and BH Team to discuss [REDACTED] legal diligence requests.	2.00	2,060.00
08/12/25	Vander Weide, Melissa A.	Correspondence with firm technology support team regarding data room for executory contracts and leases	0.30	114.00
08/13/25	Delaney, Michael T.	Prepare for and attend due diligence meetings with potential purchaser of THV assets.	1.20	792.00
08/13/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding the status of the sale process.	0.70	462.00
08/13/25	Green, Elizabeth A.	Telephone conference with Evercore, Baker Team, and Solic teams regarding diligence process.	0.70	682.50
08/13/25	Green, Elizabeth A.	Review diligence list and status.	0.60	585.00
08/13/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green and Mr. Parrish regarding [REDACTED].	0.10	83.50

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Date	Name	Description	Hours	Amount
08/13/25	Kates, Elyssa S.	Analysis of the [REDACTED]	4.80	4,008.00
08/13/25	Layden, Andrew V.	Correspondence with CRO and Investment Banker regarding ongoing due diligence from potential bidders and stalking horse and coordinating company-side resources relating to sale.	0.40	264.00
08/13/25	Parrish, Jimmy D.	Attend sale update call.	0.50	417.50
08/13/25	Parrish, Jimmy D.	Review issues regarding [REDACTED]	0.40	334.00
08/13/25	Tanner, Gregory A.	Diligence [REDACTED] with teams from Evercore, SOLIC, and BH Team to discuss diligence requests and plan for responses.	0.50	515.00
08/13/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] (including internal teams and outside counsel), TVH, Evercore, SOLIC, Goodwin, and BH to discuss and respond to [REDACTED] compliance diligence requests.	1.00	1,030.00
08/13/25	Tanner, Gregory A.	Review diligence requests and [REDACTED]	5.80	5,974.00
08/14/25	Delaney, Michael T.	Prepare for and attend multiple due diligence calls with potential purchasers.	3.20	2,112.00
08/14/25	Delaney, Michael T.	Review and revise final version of the motion to approve the extension of additional debtor in possession financing.	0.80	528.00
08/14/25	Green, Elizabeth A.	Telephone conference with Latham team regarding sale issues.	0.50	487.50
08/14/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green and Mr. Parrish regarding potential [REDACTED] connected with the sale.	0.10	83.50
08/14/25	Kates, Elyssa S.	Analysis of [REDACTED]	5.40	4,509.00
08/14/25	Layden, Andrew V.	Review issues regarding [REDACTED] relating to TVH sale process.	0.90	594.00
08/14/25	Parrish, Jimmy D.	Attend update call with Ms. Reckler and Mr. Sorkin and Mr. Mangino.	0.60	501.00
08/14/25	Parrish, Jimmy D.	Talk with Mr. Trinh regarding [REDACTED]	0.10	83.50

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Date	Name	Description	Hours	Amount
08/14/25	Parrish, Jimmy D.	Talk with Ms. Golden regarding e [REDACTED] [REDACTED]	0.10	83.50
08/14/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] (including internal teams and outside counsel), TVH, Evercore, SOLIC, Goodwin, and BH to discuss and respond to [REDACTED] management diligence requests.	1.00	1,030.00
08/14/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] (including internal teams and outside counsel), TVH, Evercore, SOLIC, Goodwin, and BH to discuss and respond to [REDACTED] clinical performance diligence requests.	1.20	1,236.00
08/14/25	Tanner, Gregory A.	Review diligence requests and [REDACTED] [REDACTED].	4.70	4,841.00
08/15/25	Delaney, Michael T.	Review correspondence from Wells Fargo regarding issues pertaining the assumption and assignment of Wells Fargo contracts.	0.30	198.00
08/15/25	Delaney, Michael T.	Prepare for and attend meeting with counsel for Wells Fargo regarding the assumption or assignment of Wells Fargo agreements.	0.80	528.00
08/15/25	Delaney, Michael T.	Review Wells Fargo lease agreement summary.	0.40	264.00
08/15/25	Delaney, Michael T.	Emails with Solic regarding the Wells Fargo executory contracts and unexpired leases.	0.30	198.00
08/15/25	Delaney, Michael T.	Prepare for and attend due diligence meeting with potential purchaser.	0.70	462.00
08/15/25	Tanner, Gregory A.	Teleconference with Ms. Steiner and Ms. Fouts to discuss and [REDACTED] [REDACTED]	0.50	515.00
08/15/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] and teams from Phoenix to discuss and respond to [REDACTED] payor contracting diligence requests.	0.50	515.00
08/15/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	5.10	5,253.00
08/17/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	1.00	1,030.00
08/18/25	Delaney, Michael T.	Emails with counsel for Wells Fargo regarding the unexpired leases and proposed amendments to the assumption notice.	0.20	132.00

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Date	Name	Description	Hours	Amount
08/18/25	Delaney, Michael T.	Emails with client regarding the potential assumption and assignment of the Wells Fargo unexpired leases.	0.30	198.00
08/18/25	Esmont, Joseph M.	Prepare for and participate in diligence call with potential interested parties and coordination call with SOLIC team (1.3); work to gather information in response to inquiries from buyers (2.2).	3.50	2,625.00
08/18/25	Tanner, Gregory A.	Review diligence requests and p [REDACTED] [REDACTED]	6.20	6,386.00
08/18/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] and teams from [REDACTED] to discuss and respond to [REDACTED] clinical performance diligence requests.	0.20	206.00
08/19/25	Delaney, Michael T.	Review and evaluate correspondence from counsel for [REDACTED] regarding outstanding diligence requests.	0.60	396.00
08/19/25	Delaney, Michael T.	Emails with Ms. Green regarding the correspondence from counsel for [REDACTED]	0.30	198.00
08/19/25	Esmont, Joseph M.	Analyze and advise client/Evercore regarding diligence request inquiries (3.2) and gather information requested in diligence (2.9).	6.10	4,575.00
08/19/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green, Mr. Berens, Mr. Esmont, Mr. Layden, Mr. Delaney, Mr. Rubin and others regarding [REDACTED] correspondence regarding access to due diligence information.	0.10	83.50
08/19/25	Kates, Elyssa S.	Review letter from [REDACTED] counsel regarding access to due diligence information.	0.20	167.00
08/19/25	Layden, Andrew V.	Review issues regarding letter from [REDACTED] requesting changes to sale order related deadlines and appropriate response to same.	1.30	858.00
08/19/25	Parrish, Jimmy D.	Talk with Ms. Green regarding response to [REDACTED] letter.	0.30	250.50
08/19/25	Parrish, Jimmy D.	Talk with Ms. Golden regarding [REDACTED] due diligence inquiries.	0.30	250.50
08/19/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] due diligence inquiry on APA amendment.	1.00	835.00
08/19/25	Parrish, Jimmy D.	Talk with Mr. Berens and Mr. Luria regrading [REDACTED] letter on due diligence.	0.20	167.00

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Date	Name	Description	Hours	Amount
08/19/25	Parrish, Jimmy D.	Review status of listed executory contracts in connection with proposed assumption and assignment under sale.	0.80	668.00
08/19/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	4.50	4,635.00
08/20/25	Delaney, Michael T.	Emails with client regarding the draft response to correspondence from counsel for [REDACTED]	0.30	198.00
08/20/25	Delaney, Michael T.	Emails with Evercore regarding the draft response to correspondence from counsel for [REDACTED]	0.40	264.00
08/20/25	Delaney, Michael T.	Further analysis of correspondence from counsel for [REDACTED] regarding outstanding diligence requests.	1.10	726.00
08/20/25	Delaney, Michael T.	Emails with Ms. Green regarding the draft response to correspondence from counsel for [REDACTED]	0.30	198.00
08/20/25	Delaney, Michael T.	Review salient documents in preparation of the response to correspondence from counsel for [REDACTED] regarding outstanding diligence requests.	2.30	1,518.00
08/20/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding issues related to the pending sale process.	0.90	594.00
08/20/25	Delaney, Michael T.	Draft response to correspondence from counsel for [REDACTED] regarding outstanding diligence requests.	4.40	2,904.00
08/20/25	Esmont, Joseph M.	Participate in all-hands call to coordinate (.5); Analyze and advise client regarding [REDACTED] (2.4); confer with Ms. Kates regarding diligence issues (.4); gather information requested in diligence (2.2).	5.50	4,125.00
08/20/25	Green, Elizabeth A.	Review data from Evercore regarding sales process.	0.50	487.50
08/20/25	Green, Elizabeth A.	Meeting with Mr. Layden regarding strategy regarding sale and discovery issues.	0.80	780.00
08/20/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding letter from [REDACTED] related to process.	0.40	390.00
08/20/25	Green, Elizabeth A.	Telephone conference with Mr. Delaney regarding [REDACTED] response.	0.30	292.50

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Date	Name	Description	Hours	Amount
08/20/25	Green, Elizabeth A.	Outline response to [REDACTED] letter regarding process.	0.90	877.50
08/20/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED] response letter.	0.40	390.00
08/20/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding [REDACTED] response draft letter.	0.30	292.50
08/20/25	Green, Elizabeth A.	Review and revise [REDACTED] response letter.	0.70	682.50
08/20/25	Green, Elizabeth A.	Telephone conference with Mr. Parrish regarding [REDACTED] response letter.	0.50	487.50
08/20/25	Green, Elizabeth A.	Review data for inclusion in [REDACTED] response letter.	0.80	780.00
08/20/25	Kates, Elyssa S.	Meeting with Mr. Berens, Mr. Luria, Ms. Green, Mr. Nowitz and others to discuss issues relating to potential bidders.	0.50	417.50
08/20/25	Layden, Andrew V.	Continued analysis regarding Debtor's response to [REDACTED] sale timeline extension issues, including multiple rounds of revisions to draft response letter.	3.20	2,112.00
08/20/25	Parrish, Jimmy D.	Talk with Ms. Green regarding response to [REDACTED]	1.10	918.50
08/20/25	Parrish, Jimmy D.	Talk with Mr. Berens regarding response to [REDACTED] due diligence and sale process complaints.	0.50	417.50
08/20/25	Parrish, Jimmy D.	Review and revise draft letter to [REDACTED] in response to [REDACTED] complaints.	1.00	835.00
08/20/25	Parrish, Jimmy D.	Talk with Ms. Golden regarding [REDACTED] due diligence inquiry.	0.30	250.50
08/20/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] sale process objections and response alternatives.	1.10	918.50
08/20/25	Parrish, Jimmy D.	Review pleadings and [REDACTED] in connection with [REDACTED] inquiries.	0.50	417.50
08/20/25	Tanner, Gregory A.	Teleconference for weekly process update/check-in with teams from Evercore, SOLIC, and BH to discuss diligence requests and plan for responses.	0.40	412.00
08/20/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	2.80	2,884.00

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Date	Name	Description	Hours	Amount
08/20/25	Vander Weide, Melissa A.	Correspondence to Ms. Roesch regarding contract assumption notice	0.10	38.00
08/21/25	Delaney, Michael T.	Continue drafting response to correspondence from counsel for [REDACTED] regarding outstanding diligence requests.	2.90	1,914.00
08/21/25	Delaney, Michael T.	Prepare for and attend due diligence meeting with potential purchaser.	1.20	792.00
08/21/25	Esmont, Joseph M.	Run down issues for legal diligence call (1.9); participate in legal diligence call (1.4); confer with SOLIC team regarding sale issues and follow up on same (2.1).	5.40	4,050.00
08/21/25	Green, Elizabeth A.	Review and revise response letter to [REDACTED] regarding sale process.	0.60	585.00
08/21/25	Green, Elizabeth A.	Telephone conference with BH team and Solic regarding case status, sales issues, and timing of sale.	0.90	877.50
08/21/25	Green, Elizabeth A.	Telephone conference with Ms. Reckler regarding timing of sales process.	0.30	292.50
08/21/25	Green, Elizabeth A.	Review APA amendment from bid procedures hearing.	0.40	390.00
08/21/25	Green, Elizabeth A.	[REDACTED] legal diligence call.	0.70	682.50
08/21/25	Green, Elizabeth A.	Telephone conference with Mr. Luria and Mr. Nowitz regarding issues related to legal call regarding [REDACTED] diligence.	0.60	585.00
08/21/25	Green, Elizabeth A.	Telephone conference with Mr. Parrish regarding [REDACTED] response letter.	0.30	292.50
08/21/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED] diligence call.	0.30	292.50
08/21/25	Kates, Elyssa S.	Call with Mr. Taylor regarding opposition to [REDACTED] anticipated objection to the sale.	0.60	501.00
08/21/25	Layden, Andrew V.	Attend call with [REDACTED] on Supplemental Legal Due Diligence issues.	1.00	660.00
08/21/25	Layden, Andrew V.	Prepare for call with [REDACTED] on Supplemental Legal Due Diligence issues.	0.40	264.00
08/21/25	Parrish, Jimmy D.	Talk with Mr. Layden regarding [REDACTED] response.	0.40	334.00

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
08/21/25	Parrish, Jimmy D.	Talk with Mr. Berens regarding revisions to [REDACTED] response.	0.40	334.00
08/21/25	Parrish, Jimmy D.	Review and revise draft response to [REDACTED].	0.80	668.00
08/21/25	Parrish, Jimmy D.	Talk with Ms. Bradshaw regarding APA amendment.	0.20	167.00
08/21/25	Parrish, Jimmy D.	Review and revise draft APA amendment in connection with [REDACTED] inquiries.	1.60	1,336.00
08/21/25	Parrish, Jimmy D.	Review response options to potential motion to extend sale time line.	1.00	835.00
08/21/25	Tanner, Gregory A.	Teleconference with teams from [REDACTED] (including internal teams and outside counsel), TVH, Evercore, Solic, Goodwin, and Baker to discuss [REDACTED] legal diligence requests.	1.50	1,545.00
08/21/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	0.50	515.00
08/22/25	Esmont, Joseph M.	Prepare for and participate in diligence call.	1.80	1,350.00
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sales process.	0.40	390.00
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding bid procedures and auction process.	0.70	682.50
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding auction issues.	0.30	292.50
08/22/25	Green, Elizabeth A.	Telephone conference with Ms. Reckler regarding sale timeline.	0.20	195.00
08/22/25	Green, Elizabeth A.	Review amended APA execution issues.	0.20	195.00
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding legal diligence call related to APA provisions with [REDACTED]	0.60	585.00
08/22/25	Green, Elizabeth A.	Review [REDACTED] NDA issues regarding requests for [REDACTED]	0.30	292.50
08/22/25	Green, Elizabeth A.	Review employment contract issues related to buyers.	0.60	585.00
08/22/25	Green, Elizabeth A.	Review non compete issues related to buyers.	0.40	390.00
08/22/25	Green, Elizabeth A.	Review issues regarding potential auction with Mr. Berens.	0.40	390.00

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Date	Name	Description	Hours	Amount
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding excluded assets.	0.40	390.00
08/22/25	Kates, Elyssa S.	Analysis of issues relating to auction terms and deadlines.	4.90	4,091.50
08/22/25	Layden, Andrew V.	Attention to outlining response to possible motion to extend sale deadlines.	0.50	330.00
08/22/25	Layden, Andrew V.	Prepare for legal due diligence call with potential buyer.	0.20	132.00
08/22/25	Layden, Andrew V.	Attend legal due diligence call with potential buyer.	0.40	264.00
08/22/25	Layden, Andrew V.	Attention to open issues from legal due diligence call with potential buyer.	0.70	462.00
08/22/25	Layden, Andrew V.	Review issues regarding auction process, including timing, bid requirements, overbid issues, and bid comparison process.	1.40	924.00
08/22/25	Parrish, Jimmy D.	Talk with Ms. Bradshaw regarding APA amendment.	0.40	334.00
08/22/25	Parrish, Jimmy D.	Talk with Ms. Golden regarding APA amendment.	0.40	334.00
08/22/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] due diligence inquiries.	1.30	1,085.50
08/22/25	Parrish, Jimmy D.	Talk with Ms. Green regarding due diligence and sale status.	0.50	417.50
08/22/25	Parrish, Jimmy D.	Talk with Mr. Berens and Mr. Lurie regarding APA amendment and VDR update.	0.10	83.50
08/22/25	Rose, Jorian L.	Review background for sale.	1.80	2,943.00
08/22/25	Rose, Jorian L.	Telephone calls with Ms. Phillips and Mr. Layden regarding background on sale.	0.30	490.50
08/22/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	1.80	1,854.00
08/23/25	Kates, Elyssa S.	Research for [REDACTED] [REDACTED]	1.10	918.50
08/25/25	Delaney, Michael T.	Prepare for and attend meeting with Solic regarding the status of the sale process and open issues.	0.80	528.00

Date	Name	Description	Hours	Amount
08/25/25	Esmont, Joseph M.	Prepare for and participate in all-hands meeting (1); follow up on information requests from potential bidders (2.2); consideration to which types of documentation to make available [REDACTED] (1.4).	4.20	3,150.00
08/25/25	Green, Elizabeth A.	Diligence calls regarding [REDACTED]	0.90	877.50
08/25/25	Green, Elizabeth A.	Review outstanding diligence for [REDACTED]	0.60	585.00
08/25/25	Green, Elizabeth A.	Review additional diligence requests regarding [REDACTED]	0.30	292.50
08/25/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding issues related to [REDACTED] diligence.	0.30	292.50
08/25/25	Kates, Elyssa S.	Preparation of a summary of pending objections to the notice of potential assumption and assignment of contracts.	1.10	918.50
08/25/25	Layden, Andrew V.	Research regarding and draft response to [REDACTED].	1.70	1,122.00
08/25/25	Layden, Andrew V.	Review issues regarding status of potential bidder request for extension of sale related deadlines.	0.60	396.00
08/25/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] due diligence requests.	0.50	417.50
08/25/25	Parrish, Jimmy D.	Talk with Ms. Golden regarding [REDACTED] due diligence requests.	0.20	167.00
08/25/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	2.60	2,678.00
08/25/25	Taylor, Benjamin R.	Email with Evercore to discuss due diligence call.	0.10	52.00
08/25/25	Taylor, Benjamin R.	Email communication with potential bidder's counsel.	0.10	52.00
08/25/25	Taylor, Benjamin R.	Review and respond to due diligence item presented by [REDACTED] related to executory contracts and unexpired leases.	0.50	260.00
08/25/25	Vander Weide, Melissa A.	Conference with BH Team and SOLIC teams regarding sale issues	0.50	190.00
08/26/25	Esmont, Joseph M.	Advise internal team regarding information requests from bidders (.7); follow up on information requests from potential bidders	4.90	3,675.00

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Date	Name	Description	Hours	Amount
		(1.8); confer with internal teams regarding propriety of certain information requests (1.4); confer with Evercore team on information requests (1).		
08/26/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding process.	0.40	390.00
08/26/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding sale process.	0.30	292.50
08/26/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding visit of bidder.	0.40	390.00
08/26/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding auction issues.	0.60	585.00
08/26/25	Layden, Andrew V.	Correspondence with due diligence working group on open due diligence questions requiring [REDACTED]	0.30	198.00
08/26/25	Parrish, Jimmy D.	Research and review issues related to determination of highest and best offer.	0.60	501.00
08/26/25	Rose, Jorian L.	Review bidding procedures for call with Mr. Cooley on auction.	0.70	1,144.50
08/26/25	Rose, Jorian L.	Telephone calls with Mr. Layden and Mr. Cooley regarding auction.	0.50	817.50
08/26/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	2.80	2,884.00
08/27/25	Delaney, Michael T.	Prepare for and attend meeting regarding the status of the marketing and sale process.	0.60	396.00
08/27/25	Esmont, Joseph M.	Participate on internal team meeting regarding sale process (.7); support team with respect to information requests (1.3).	2.00	1,500.00
08/27/25	Fouts, Amy E.	Correspond with Mr. Tanner and review correspondence regarding open matters.	0.20	221.00
08/27/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sales process update.	0.60	585.00
08/27/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding sales issues.	0.70	682.50
08/27/25	Green, Elizabeth A.	Telephone conference with Dietderich regarding [REDACTED] and sales process.	0.30	292.50

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Date	Name	Description	Hours	Amount
08/27/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding results of telephone conference with [REDACTED] counsel.	0.20	195.00
08/27/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding issues related to bidding.	0.40	390.00
08/27/25	Green, Elizabeth A.	Review escrow issues.	0.70	682.50
08/27/25	Kates, Elyssa S.	Meeting with Mr. Berens, Mr. Nowitz, Mr. Delaney and Mr. Parrish regarding the status of the bidding process.	0.40	334.00
08/27/25	Layden, Andrew V.	Attention to bidding procedures issues and providing concrete guidance to potential bidders on next steps.	0.90	594.00
08/27/25	Layden, Andrew V.	Review and revise proposed escrow agreement and next steps regarding same.	1.50	990.00
08/27/25	Layden, Andrew V.	Attention to remaining due diligence and open items for bidders in advance of bid deadline.	0.90	594.00
08/27/25	Parrish, Jimmy D.	Attend Evercore sale update call.	1.00	835.00
08/27/25	Parrish, Jimmy D.	Talk with Ms. Golden regarding [REDACTED] due diligence requests.	0.30	250.50
08/27/25	Parrish, Jimmy D.	Talk with Ms. Reckler and Ms. Bradshaw regarding Stalking Horse Bid exhibits.	0.20	167.00
08/27/25	Parrish, Jimmy D.	Review Stalking Horse APA and exhibits in connection with due diligence requests from [REDACTED]	1.50	1,252.50
08/27/25	Parrish, Jimmy D.	Talk with Ms. Billmire regarding [REDACTED] due diligence requests.	0.30	250.50
08/27/25	Parrish, Jimmy D.	Talk with Mr. Berens and Mr. Lurie regarding [REDACTED] diligence request.	0.10	83.50
08/27/25	Parrish, Jimmy D.	Review status of [REDACTED] bid.	0.50	417.50
08/27/25	Parrish, Jimmy D.	Talk with Mr. Virant regarding [REDACTED] diligence request.	0.10	83.50
08/27/25	Parrish, Jimmy D.	Review issues regarding coding disclosures in connection with [REDACTED] diligence request.	0.60	501.00
08/27/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	1.80	1,854.00
08/27/25	Taylor, Benjamin R.	Participate in due diligence call with potential	1.10	572.00

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Date	Name	Description	Hours	Amount
		bidder.		
08/28/25	Delaney, Michael T.	Prepare for and attend meeting regarding the status of the sale process and open issues.	0.70	462.00
08/28/25	Esmont, Joseph M.	Participate on internal team meeting regarding sale process (.8); support team with respect to information requests (1.4); research on legal issues related to sale (1.5).	3.70	2,775.00
08/28/25	Green, Elizabeth A.	Meeting with Solic regarding issues related to sale.	0.80	780.00
08/28/25	Green, Elizabeth A.	Telephone conference with BH Team regarding strategy for auction.	0.70	682.50
08/28/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sales process.	0.40	390.00
08/28/25	Green, Elizabeth A.	Review issues regarding additional diligence for potential bidder.	0.90	877.50
08/28/25	Green, Elizabeth A.	Review and revise sale order.	0.80	780.00
08/28/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding diligence status.	0.40	390.00
08/28/25	Rose, Jorian L.	Review sale related documents for sale order provisions and process.	0.80	1,308.00
08/28/25	Rose, Jorian L.	Telephone calls with Mr. Taylor and Ms. Phillips regarding sale issues.	0.40	654.00
08/28/25	Taylor, Benjamin R.	Communications with the Stalking Horse counsel regarding the proposed sale order.	0.30	156.00
08/29/25	Esmont, Joseph M.	Support team with respect to information requests (1.1); research on legal issues related to sale (1.7).	2.80	2,100.00
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding bidder requests.	0.80	780.00
08/29/25	Green, Elizabeth A.	Review list of bidder requests and begin to assign responses.	0.40	390.00
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding bid process.	0.40	390.00
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding APA issues.	0.30	292.50
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Sorkin regarding	0.30	292.50

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 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
		issues related to sale.		
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding auction process.	0.40	390.00
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding auction process.	0.40	390.00
08/29/25	Green, Elizabeth A.	Review sale motion regarding government claims.	0.60	585.00
08/29/25	Green, Elizabeth A.	Review schedules to APA regarding issues related to diligence.	1.30	1,267.50
08/29/25	Green, Elizabeth A.	Review bid procedures regarding qualification of bids.	0.60	585.00
08/29/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Taylor, Mr. Rose, Mr. Esmont, Mr. Parrish, Mr. Prince and Mr. Delaney regarding the draft sale order.	0.10	83.50
08/29/25	Kates, Elyssa S.	Review and provide comments on the draft sale order.	0.80	668.00
08/29/25	Layden, Andrew V.	Finalize proposed escrow agreement governing bidder deposits and circulate to potential bidders.	0.90	594.00
08/29/25	Parrish, Jimmy D.	Review committee formation impacts on sale.	0.30	250.50
08/29/25	Parrish, Jimmy D.	Talk with Mr. Virant regarding outstanding diligence items.	0.20	167.00
08/29/25	Parrish, Jimmy D.	Review draft sale order.	0.70	584.50
08/29/25	Parrish, Jimmy D.	Review issues regarding outstanding [REDACTED] diligence requests.	0.80	668.00
08/29/25	Parrish, Jimmy D.	Review correspondence from Ms. Billmire regrading [REDACTED] diligence request.	0.10	83.50
08/29/25	Rose, Jorian L.	Review revisions to sale order from counsel for Stalking Horse.	1.60	2,616.00
08/29/25	Rose, Jorian L.	Emails and telephone calls with Mr. Taylor, Ms. Green and Mr. Layden regarding sale order filing.	0.60	981.00
08/29/25	Taylor, Benjamin R.	Review and analyze proposed sale order. Communicate with Baker team regarding the same.	1.00	520.00
08/30/25	Green, Elizabeth A.	Telephone conference with Mr. Berens	0.30	292.50

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Date	Name	Description	Hours	Amount
		regarding new Bidder.		
08/30/25	Green, Elizabeth A.	Review NDA for new bidder.	0.40	390.00
08/30/25	Green, Elizabeth A.	Telephone conference with Mr. Laurie regarding exhibits to APA to respond to [REDACTED]	0.40	390.00
08/30/25	Layden, Andrew V.	Correspondence with BH working group regarding asset sale process and BH working group assigned to auction process and analysis of bids prior to auction.	0.40	264.00
08/31/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding issues related to bidders.	0.40	390.00
08/31/25	Green, Elizabeth A.	Telephone conference with Ms. White regarding [REDACTED]	0.30	292.50
08/31/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding bidders.	0.40	390.00
08/31/25	Green, Elizabeth A.	Additional telephone conference with Mr. Luria regarding bidders.	0.20	195.00
08/31/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding sale.	0.20	195.00
08/31/25	Green, Elizabeth A.	Review additional diligence issues from [REDACTED]	0.60	585.00
Total			321.90	283,440.50

Expenses and Other Charges

08/13/25	Westlaw Research - 08/13/25 by KATESELYSSA	60.80
08/14/25	Westlaw Research - 08/14/25 by KATESELYSSA	72.96
Subtotal - Automated Research (E106)		133.76
Total		\$ 133.76

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/29/25
Invoice Number: 51484326
B&H File Number: 07095/134562/000009
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Business Operations**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/29/25 \$ **204,784.04**
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51484326

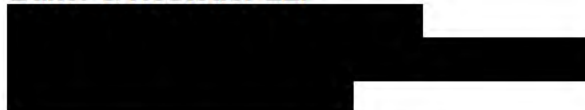
Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51484326

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/29/25
Invoice Number: 51484326
B&H File Number: 07095/134562/000009
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Business Operations

For professional services rendered through August 31, 2025

Fees \$ 204,367.50

Expenses and Other Charges

Automated Research (E106)	349.16
Color Copier (E101)	2.50
Delivery Services (E107)	10.28
Transcripts (E116)	54.60

Total Expenses \$ 416.54

BALANCE FOR THIS INVOICE DUE BY 10/29/25 IN USD \$ 204,784.04

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: **Business Operations**
Matter Number: 134562.000009

Date	Name	Description	Hours	Amount
08/01/25	Esmont, Joseph M.	Work on finalizing retention application for Baker.	2.30	1,725.00
08/01/25	Esmont, Joseph M.	Attention to document request responses and managing the process to respond to same.	0.80	600.00
08/01/25	Fouts, Amy E.	Review correspondence from Mr. Chung, Mr. Lurie, Mr. Tanner, and Mr. Esmont regarding [REDACTED]	0.80	884.00
08/01/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Luria, Ms. Green, Mr. Parrish, Mr. Layden, Mr. Nowitz, Ms. Abramovs and others regarding TVH's schedules, statement of financial affairs and global notes.	0.10	83.50
08/01/25	Kates, Elyssa S.	Analysis of the [REDACTED].	2.30	1,920.50
08/01/25	Tanner, Gregory A.	Analysis of [REDACTED].	1.50	1,545.00
08/01/25	Taylor, Benjamin R.	Call with BH Team and SOLIC to discuss executory contracts.	0.50	260.00
08/01/25	Taylor, Benjamin R.	Draft and finalize sale notice.	0.50	260.00
08/01/25	Taylor, Benjamin R.	Communications with SOLIC regarding executory contracts list.	0.20	104.00
08/01/25	Taylor, Benjamin R.	Communications with Stretto regarding service of bid procedures order and sale notice.	0.30	156.00
08/02/25	Fouts, Amy E.	Correspond with Mr. Tanner and Ms. Steiner and review documents relating to [REDACTED].	0.50	552.50
08/02/25	Kates, Elyssa S.	Analysis of [REDACTED].	2.90	2,421.50
08/02/25	Tanner, Gregory A.	Analysis of [REDACTED].	1.10	1,133.00
08/03/25	Fouts, Amy E.	Review correspondence from Ms. Steiner and review documents regarding [REDACTED].	0.70	773.50

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Date	Name	Description	Hours	Amount
08/03/25	Kates, Elyssa S.	Analysis of [REDACTED] [REDACTED].	5.40	4,509.00
08/03/25	Layden, Andrew V.	Review issues regarding [REDACTED] [REDACTED].	1.60	1,056.00
08/04/25	Chavez, Justin J.	Correspondence with Mr. Tanner regarding [REDACTED]; review of due diligence regarding the same.	0.50	482.50
08/04/25	Delaney, Michael T.	Prepare for and attend meeting regarding the status of chapter 11 bankruptcy case and pending matters.	0.70	462.00
08/04/25	Esmont, Joseph M.	Participate in BH / SOLIC working group coordination call.	0.50	375.00
08/04/25	Esmont, Joseph M.	Confer with Baker team regarding responses to direct inquiries from patients.	0.60	450.00
08/04/25	Esmont, Joseph M.	Work on reviewing and commenting on diligence inquiries.	2.80	2,100.00
08/04/25	Esmont, Joseph M.	Diligence meetings with Evercore team.	0.50	375.00
08/04/25	Fouts, Amy E.	Participate in Debtor due diligence group working call.	1.20	1,326.00
08/04/25	Green, Elizabeth A.	Telephone conference with Mr. Layden and Mr. Parrish regarding [REDACTED].	0.60	585.00
08/04/25	Green, Elizabeth A.	Telephone conference with Solic regarding [REDACTED].	0.90	877.50
08/04/25	Kates, Elyssa S.	Analysis of [REDACTED]	1.60	1,336.00
08/04/25	Kates, Elyssa S.	Call with Mr. Demske regarding [REDACTED] [REDACTED].	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Drake and Mr. Demske [REDACTED] [REDACTED].	0.10	83.50
08/04/25	Kates, Elyssa S.	Participate in meeting with Ms. Green, Mr. Layden, Mr. Luria, Mr. Esmont, Ms. Vander Weide, Mr. Delaney and others regarding outstanding issues in the case.	0.80	668.00
08/04/25	Layden, Andrew V.	Attend BH/SOLIC working group call on status and strategy moving forward.	0.60	396.00

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Date	Name	Description	Hours	Amount
08/04/25	Layden, Andrew V.	Continued analysis of [REDACTED] and appropriate response to same.	1.40	924.00
08/04/25	Layden, Andrew V.	Prepare for BH Team/SOLIC working group call on status of TVH matter and next steps.	0.70	462.00
08/04/25	Parrish, Jimmy D.	Talk with Goodwin and Mr. Luria regarding [REDACTED]	0.70	584.50
08/04/25	Parrish, Jimmy D.	Team call with Mr. Luria and Mr. Rubin regarding case status and open issues.	0.70	584.50
08/04/25	Prince, Scott E.	Conference with BH Team and SOLIC teams regarding case administration.	0.60	366.00
08/04/25	Szalay, Sarah M.	Return numerous telephone calls to residents/patients regarding case.	1.20	378.00
08/04/25	Tanner, Gregory A.	Analysis of [REDACTED]	0.30	309.00
08/04/25	Taylor, Benjamin R.	Communicate with members of the company to [REDACTED]	0.30	156.00
08/04/25	Taylor, Benjamin R.	Email company team regarding [REDACTED]	0.10	52.00
08/04/25	Taylor, Benjamin R.	Call with TVH team and SOLIC to discuss contracts list.	0.40	208.00
08/04/25	Taylor, Benjamin R.	Participate in recurring call with BH Team and SOLIC.	1.20	624.00
08/04/25	Taylor, Benjamin R.	Review docket and draft agenda for recurring call with BH Team and SOLIC.	0.70	364.00
08/04/25	Taylor, Benjamin R.	Participate in call with the DIP Lender.	1.20	624.00
08/04/25	Taylor, Benjamin R.	Draft Notice of Assumption and Assignment of Contracts and attached Schedule and communicate with Stretto regarding the same.	1.00	520.00
08/04/25	Taylor, Benjamin R.	Draft script for BH Team for large volume of incoming calls.	0.30	156.00
08/04/25	Taylor, Benjamin R.	Email Latham Watkins team.	0.10	52.00
08/04/25	Vander Weide, Melissa A.	Correspondence to Stretto regarding creditor opt-in form.	0.10	38.00
08/05/25	Chavez, Justin J.	Review and analyze documentation for [REDACTED]	0.50	482.50

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Date	Name	Description	Hours	Amount
08/05/25	Delaney, Michael T.	Continue drafting motion to extend principal amount of debtor in possession financing.	3.60	2,376.00
08/05/25	Esmont, Joseph M.	Calls with Ms. Green regarding [REDACTED]	0.50	375.00
08/05/25	Esmont, Joseph M.	Call with Mr. Taylor regarding [REDACTED]	0.40	300.00
08/05/25	Esmont, Joseph M.	Attention to [REDACTED]	2.60	1,950.00
08/05/25	Esmont, Joseph M.	Draft resolution following up on board meeting.	1.50	1,125.00
08/05/25	Esmont, Joseph M.	Gather information requested in diligence inquiries.	2.00	1,500.00
08/05/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; correspond with Mr. Tanner; review correspondence from Mr. Lurie; review correspondence from Mr. Esmont.	0.90	994.50
08/05/25	Kates, Elyssa S.	Analysis of issues relating to [REDACTED]	3.20	2,672.00
08/05/25	Ramos, Emily A.	Confer with Mr. Parrish regarding [REDACTED]	2.60	1,586.00
08/05/25	Szalay, Sarah M.	Return numerous telephone calls to residents/patients regarding case.	1.50	472.50
08/05/25	Taylor, Benjamin R.	Setup system for incoming calls related to TVH bankruptcy case.	0.50	260.00
08/05/25	Taylor, Benjamin R.	Review [REDACTED]	0.40	208.00
08/05/25	Taylor, Benjamin R.	Begin drafting [REDACTED]	0.60	312.00
08/05/25	Taylor, Benjamin R.	Call with Mr. Rubin to discuss status of bank accounts.	0.40	208.00
08/05/25	Taylor, Benjamin R.	Assist with the preparation of a Board resolution.	0.40	208.00
08/05/25	Taylor, Benjamin R.	Communications with SOLIC regarding contracts list.	0.20	104.00
08/06/25	Delaney, Michael T.	Continue drafting motion to extend principal amount of debtor in possession financing.	1.90	1,254.00
08/06/25	Delaney, Michael T.	Prepare for and attend 341a meeting of	1.10	726.00

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Date	Name	Description	Hours	Amount
		creditors.		
08/06/25	Fouts, Amy E.	Review correspondence from Mr. Esmont, Mr. Lurie, Mr. Tanner, and Mr. Wang, and revise tracker.	1.00	1,105.00
08/06/25	Kates, Elyssa S.	Analysis of [REDACTED]	3.90	3,256.50
08/06/25	Prince, Scott E.	Draft letter regarding stay violation at Ms. Green's request.	1.20	732.00
08/06/25	Ramos, Emily A.	Analyze case documents in [REDACTED]	3.60	2,196.00
08/06/25	Rose, Jorian L.	Telephone calls with Ms. Green and Mr. Esmont regarding [REDACTED]	0.50	817.50
08/06/25	Rose, Jorian L.	Review and revise resolution for [REDACTED]	0.70	1,144.50
08/06/25	Szalay, Sarah M.	Return numerous telephone calls to residents/patients regarding case.	0.90	283.50
08/06/25	Taylor, Benjamin R.	Attend 341 Meeting prep call with SOLIC.	0.60	312.00
08/06/25	Taylor, Benjamin R.	Communications with TVH and SOLIC regarding collection of executory contracts.	0.20	104.00
08/06/25	Taylor, Benjamin R.	Call with CenterWell to discuss executory contracts list.	0.50	260.00
08/06/25	Taylor, Benjamin R.	Attend 341 Meeting.	0.80	416.00
08/06/25	Taylor, Benjamin R.	Calls with Matt Rubin to discuss various status issues.	0.50	260.00
08/06/25	Taylor, Benjamin R.	Call with Mr. Delaney from BH to discuss DIP motion drafts.	0.20	104.00
08/06/25	Taylor, Benjamin R.	Facilitate filing of compensation procedures motion.	0.70	364.00
08/06/25	Taylor, Benjamin R.	Draft and facilitate filing of motion to continue August 11 hearing.	1.90	988.00
08/06/25	Taylor, Benjamin R.	Communications with Bankruptcy Court to discuss new hearing dates.	0.30	156.00
08/06/25	Taylor, Benjamin R.	Communications with Mr. Chunn to discuss [REDACTED]	0.30	156.00

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Date	Name	Description	Hours	Amount
08/07/25	Ahlzadeh, Marisa P.	Teleconference with Mr. Floyd r [REDACTED] [REDACTED] [REDACTED]	2.10	1,669.50
08/07/25	Chavez, Justin J.	Review and analyze documents for [REDACTED] [REDACTED]	0.40	386.00
08/07/25	Delaney, Michael T.	Prepare for and attend meeting with client regarding the status of the chapter 11 case and open matters.	0.80	528.00
08/07/25	Fouts, Amy E.	Correspond with Mr. Lurie and Ms. Steiner.	1.00	1,105.00
08/07/25	Green, Elizabeth A.	Weekly check in Evercore, Baker, and Solic.	0.60	585.00
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Martin, Ms. Green, Mr. Layden, Mr. Delaney and others regarding patient inquiry calls.	0.10	83.50
08/07/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Esmont, Mr. Taylor, Mr. Delaney, Ms. Abramovs, Mr. Rubin, Mr. Nowitz, Mr. Prince and other to discuss pending matters in the case.	0.60	501.00
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Layden, Mr. Esmont, Mr. Parrish, Ms. Vander Weide, Ms. Abramovs, Mr. Luria, Mr. Nowitz and others regarding pending case issues.	0.10	83.50
08/07/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	0.50	305.00
08/07/25	Ramos, Emily A.	Research regarding [REDACTED] [REDACTED] [REDACTED]	3.80	2,318.00
08/07/25	Szalay, Sarah M.	Return numerous telephone calls to residents/patients regarding case.	1.10	346.50
08/07/25	Taylor, Benjamin R.	Participate in recurring call with BH Team and SOLIC.	0.50	260.00
08/07/25	Taylor, Benjamin R.	Review [REDACTED].	0.30	156.00
08/07/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH Team and SOLIC.	0.70	364.00
08/07/25	Taylor, Benjamin R.	Draft agreed order extending the use of the current DIP Facility.	0.80	416.00

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Date	Name	Description	Hours	Amount
08/07/25	Taylor, Benjamin R.	Email with Mr. Solomon from Gray Robinson.	0.10	52.00
08/07/25	Taylor, Benjamin R.	Communications with attorney for [REDACTED].	0.20	104.00
08/08/25	Chavez, Justin J.	Review and analyze docum [REDACTED] [REDACTED]	0.90	868.50
08/08/25	Fouts, Amy E.	Review correspondence from Mr. Lurie; review correspondence from Mr. Esmont; correspond with Mr. Tanner and Ms. Steiner.	0.80	884.00
08/08/25	Kates, Elyssa S.	Analysis of [REDACTED]	1.10	918.50
08/08/25	Layden, Andrew V.	Analysis of go-forward options [REDACTED] [REDACTED]	1.20	792.00
08/08/25	Ramos, Emily A.	Research regarding [REDACTED] [REDACTED]	3.60	2,196.00
08/08/25	Szalay, Sarah M.	Return numerous telephone calls to residents/patients regarding case.	0.40	126.00
08/08/25	Taylor, Benjamin R.	Communications with the United States Trustee.	0.40	208.00
08/08/25	Taylor, Benjamin R.	Email counsel for [REDACTED]	0.10	52.00
08/08/25	Taylor, Benjamin R.	Communicate with BH Team regarding issues with accountant.	0.10	52.00
08/10/25	Fouts, Amy E.	Correspond with Mr. Tanner; review documents; review documents from Mr. Lurie.	1.50	1,657.50
08/11/25	Ahlzadeh, Marisa P.	Review and revise lease assignment summary.	0.30	238.50
08/11/25	Chavez, Justin J.	Review and analyze documents for [REDACTED] [REDACTED]	2.10	2,026.50
08/11/25	Esmont, Joseph M.	Participate in and prepare for diligence calls.	2.50	1,875.00
08/11/25	Esmont, Joseph M.	Prepare for and participate in coordination calls with BH and SOLIC teams.	0.80	600.00
08/11/25	Esmont, Joseph M.	Coordinate gathering certain requested diligence items.	1.80	1,350.00
08/11/25	Fouts, Amy E.	Correspond with Mr. Tanner, Mr. Esmont, Ms. Green, Mr. Delaney, Mr. Layden, Mr. Taylor (4.3); attend BH Team/SOLIC call (.7).	5.00	5,525.00

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Date	Name	Description	Hours	Amount
08/11/25	Kates, Elyssa S.	Call with Mr. Esmont regarding [REDACTED]	0.10	83.50
08/11/25	Layden, Andrew V.	Review and revise actions items list in order to lead 8/11 BH Team / SOLIC working group call.	1.10	726.00
08/11/25	Layden, Andrew V.	Attend call with BH Team/SOLIC regarding status and strategy moving forward.	1.20	792.00
08/11/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin, Mr. Norwitz and others regarding case status and open issues.	1.10	918.50
08/11/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	1.00	610.00
08/11/25	Szalay, Sarah M.	Return numerous telephone calls to residents/patients regarding case.	0.20	63.00
08/11/25	Taylor, Benjamin R.	Draft agenda for standing call with BH Team and SOLIC.	0.50	260.00
08/11/25	Taylor, Benjamin R.	Participate in recurring call with BH Team and SOLIC.	1.10	572.00
08/11/25	Vander Weide, Melissa A.	Conference with BH Team and SOLIC teams regarding current case issues.	0.60	228.00
08/12/25	Ahlzadeh, Marisa P.	Revise lease assignment analysis and teleconference with Mr. Esmond regarding same.	0.80	636.00
08/12/25	Chavez, Justin J.	Review and analyze documents for [REDACTED]; related correspondence with Mr. Tanner.	2.10	2,026.50
08/12/25	Esmont, Joseph M.	Outreach to Mr. Rugg and follow up on [REDACTED]	1.30	975.00
08/12/25	Esmont, Joseph M.	Diligence work with health care M&A team.	2.20	1,650.00
08/12/25	Esmont, Joseph M.	Participate in and prepare for diligence calls.	2.20	1,650.00
08/12/25	Esmont, Joseph M.	Walk through with Evercore of diligence requests, including preparation time.	1.30	975.00
08/12/25	Esmont, Joseph M.	Gather requested information for diligence.	1.80	1,350.00
08/12/25	Fouts, Amy E.	Correspond with Mr. Esmont, Mr. Wang, Mr. Tanner, Mr. Nowitz, Mr. Lurie; Ms. Green, Ms. Ahlzadeh, and review diligence tracker.	1.90	2,099.50
08/12/25	Green, Elizabeth A.	Telephone conference with BH Team regarding status of DIP, sale and diligence.	0.90	877.50

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Date	Name	Description	Hours	Amount
08/12/25	Parrish, Jimmy D.	Attend Board prep call with Mr. Luria, Mr. Rubin, Ms. Phillips and others.	0.50	417.50
08/12/25	Parrish, Jimmy D.	Conference with Mr. Luria, Mr. Layden and Ms. Green regarding [REDACTED] in advance of Board call.	0.30	250.50
08/12/25	Parrish, Jimmy D.	Attend TVH Board meeting.	1.30	1,085.50
08/12/25	Parrish, Jimmy D.	Talk with Mr. Trinh regarding [REDACTED]	0.10	83.50
08/12/25	Parrish, Jimmy D.	Talk with Ms. Danzinger regrading [REDACTED]	0.10	83.50
08/12/25	Taylor, Benjamin R.	Communications with attorney for Dr. Pead. Review and analyze [REDACTED]	0.60	312.00
08/12/25	Taylor, Benjamin R.	Email with SOLIC to discuss contracts list.	0.10	52.00
08/13/25	Chavez, Justin J.	Correspondence with Mr. Tanner regarding [REDACTED]	0.20	193.00
08/13/25	Esmont, Joseph M.	Coordination with BH Team on outstanding issues.	0.60	450.00
08/13/25	Esmont, Joseph M.	Walk through diligence with Evercore.	0.80	600.00
08/13/25	Esmont, Joseph M.	Work on diligence responses.	1.50	1,125.00
08/13/25	Esmont, Joseph M.	Work with tax team and real estate teams on diligence issues.	1.50	1,125.00
08/13/25	Fouts, Amy E.	Correspond with Mr. Tanner, Mr. Lurie, Ms. Steiner, Mr. Berens and [REDACTED] team (1.4); attend [REDACTED] compliance call (.5).	1.90	2,099.50
08/13/25	Parrish, Jimmy D.	Conference with Ms. Danzinger regarding [REDACTED]	0.20	167.00
08/13/25	Parrish, Jimmy D.	Conference with Ms. O'Donnell and Mr. Rubin regarding outstanding post petition utility bills.	0.10	83.50
08/13/25	Parrish, Jimmy D.	Conference with Mr. Rubin, Mr. Luria and Goodwin lawyers regarding [REDACTED]	1.10	918.50
08/13/25	Taylor, Benjamin R.	Call with SOLIC and TVH team to discuss executory contracts.	0.70	364.00
08/13/25	Taylor, Benjamin R.	Email communications with Stretto.	0.10	52.00

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Date	Name	Description	Hours	Amount
		regarding case administration.		
08/14/25	Vander Weide, Melissa A.	Conference with BH Team and SOLIC teams regarding [REDACTED] and August 18 hearing	0.60	228.00
08/15/25	Esmont, Joseph M.	Discussion of outstanding diligence requests with health care team, including prep time.	1.60	1,200.00
08/15/25	Fouts, Amy E.	Review correspondence from Mr. Tanner, Mr. Esmont, Ms. Steiner, Mr. Blair, Mr. Trinh, Mr. Lurie, Mr. Demske and Ms. Voorheis.	0.40	442.00
08/15/25	Parrish, Jimmy D.	Review media reports from Ms. Danzinger.	0.30	250.50
08/16/25	Fouts, Amy E.	Review correspondence from Ms. Steiner, Ms. Green, and Mr. Lurie.	0.20	221.00
08/17/25	Fouts, Amy E.	Attend [REDACTED] call and correspond with Mr. Tanner regarding same.	1.80	1,989.00
08/17/25	Taylor, Benjamin R.	Draft final cash management order and communicate with the United States Trustee.	1.00	520.00
08/17/25	Taylor, Benjamin R.	Review correspondence from Wells Fargo and communicate with TVH team to gather information about equipment leases.	1.20	624.00
08/17/25	Taylor, Benjamin R.	Communicate with SOLIC regarding compilation of executory contracts.	0.20	104.00
08/17/25	Taylor, Benjamin R.	Review BH datasite [REDACTED]	0.50	260.00
08/18/25	Fouts, Amy E.	Attend [REDACTED] and correspondence with Ms. Steiner, Mr. Tanner, Ms. Voorheis, Mr. Lurie, and Ms. Green relating to same.	1.90	2,099.50
08/18/25	Parrish, Jimmy D.	Attend continued DIP hearing.	2.50	2,087.50
08/18/25	Parrish, Jimmy D.	Conference with Judge's chambers regarding continued hearing adjournment.	0.10	83.50
08/18/25	Parrish, Jimmy D.	Conference with Mr. Emden, Mr. Bomkamp, Ms. Reckler and others regarding continued hearing.	0.10	83.50
08/18/25	Taylor, Benjamin R.	Participate in call with the United States Trustee regarding upcoming hearing.	0.70	364.00

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Date	Name	Description	Hours	Amount
08/18/25	Taylor, Benjamin R.	Review and analyze bid procedures order regarding deadlines and extensions.	0.40	208.00
08/18/25	Taylor, Benjamin R.	Participate in pre-hearing meetings and prepare for hearing.	2.20	1,144.00
08/18/25	Taylor, Benjamin R.	Communications with counsel for Wells Fargo.	0.30	156.00
08/18/25	Taylor, Benjamin R.	Draft interim cash management order and circulate to all key parties.	0.70	364.00
08/18/25	Taylor, Benjamin R.	Draft compensation procedures order and circulate to all key parties.	0.70	364.00
08/18/25	Taylor, Benjamin R.	Draft ordinary course professionals order and circulate to all key parties.	0.70	364.00
08/18/25	Taylor, Benjamin R.	Call with Latham Watkins to discuss executory contracts.	0.40	208.00
08/18/25	Taylor, Benjamin R.	Attend hearings in person.	2.00	1,040.00
08/18/25	Taylor, Benjamin R.	Email with Evercore regarding executory contracts.	0.10	52.00
08/19/25	Fouts, Amy E.	Attend [REDACTED] call on status and correspond with Mr. Lurie, Ms. Steiner, Ms. Green and Mr. Esmont relating to same.	0.80	884.00
08/19/25	Parrish, Jimmy D.	Attend call with Mr. Demske, Ms. Steiner and [REDACTED] representatives regarding [REDACTED]	1.00	835.00
08/19/25	Parrish, Jimmy D.	Talk with Ms. Danzinger regarding [REDACTED]	0.10	83.50
08/19/25	Parrish, Jimmy D.	Review issues regarding media reports and case impacts.	0.70	584.50
08/19/25	Szalay, Sarah M.	Return numerous telephone calls to residents/patients regarding case.	0.20	63.00
08/19/25	Taylor, Benjamin R.	Call with Evercore and SOLIC to discuss contracts.	0.50	260.00
08/19/25	Taylor, Benjamin R.	Call with Latham Watkins to discuss executory contracts.	0.30	156.00
08/19/25	Taylor, Benjamin R.	Review excel chart of contracts prepared by SOLIC. Communicate with Latham Watkins regarding the same.	0.50	260.00
08/19/25	Taylor, Benjamin R.	Review document requests from UHC and	1.50	780.00

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Date	Name	Description	Hours	Amount
		research objections deadline for Rule 2004 discovery.		
08/19/25	Taylor, Benjamin R.	Finalize and facilitate upload of orders from August 18 hearing.	0.80	416.00
08/20/25	Fouts, Amy E.	Review correspondence from Ms. Steiner and Mr. Lurie.	0.20	221.00
08/20/25	Kates, Elyssa S.	Call with Mr. Parrish regarding [REDACTED] [REDACTED]	0.30	250.50
08/20/25	Kates, Elyssa S.	Meeting with Mr. Luria, Ms. Green, Ms. Phillips and Mr. Parrish regarding the August 20, 2025 meeting of the TVH board.	0.50	417.50
08/20/25	Kates, Elyssa S.	Meeting with Mr. Luria, Ms. Steiner, Ms. Thunhorst, Mr. Jobes, Mr. Chunn, Mr. Trinh, Mr. Demske, Mr. Nowitz and others regarding [REDACTED] [REDACTED].	0.50	417.50
08/20/25	Parrish, Jimmy D.	Conference with Ms. Steiner and [REDACTED] [REDACTED]	0.80	668.00
08/20/25	Parrish, Jimmy D.	Attend Board call.	1.30	1,085.50
08/20/25	Parrish, Jimmy D.	Conference with Ms. Phillips, Mr. Luria and others in preparation for Board call.	0.60	501.00
08/20/25	Taylor, Benjamin R.	Participate in call with Evercore and SOLIC.	0.80	416.00
08/20/25	Taylor, Benjamin R.	Review and analyze letter sent by [REDACTED] team.	0.70	364.00
08/20/25	Taylor, Benjamin R.	Review amended APA.	0.80	416.00
08/20/25	Taylor, Benjamin R.	Email and phone communications with Evercore regarding executory contracts.	0.30	156.00
08/20/25	Taylor, Benjamin R.	Review objection to assumption/assignment notice by Mr. Besong.	0.30	156.00
08/20/25	Taylor, Benjamin R.	Research [REDACTED] [REDACTED]	1.30	676.00
08/20/25	Turner, Christa C.	Preparation an [REDACTED] [REDACTED]	1.40	1,057.00
08/21/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC	0.70	462.00

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Date	Name	Description	Hours	Amount
		regarding the status of the chapter 11 bankruptcy case and open issues.		
08/21/25	Fouts, Amy E.	Attend Supplemental Legal Diligence call and correspondence with Ms. Steiner, Mr. Esmont, and Mr. Lurie relating to same.	1.20	1,326.00
08/21/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Esmont, Mr. Delaney, Mr. Prince, Mr. Nowitz, Mr. Luria, Mr. Passalino, Ms. Abramovs and others regarding open case issues.	0.10	83.50
08/21/25	Kates, Elyssa S.	Participate in meeting to address outstanding issues with Ms. Green, Mr. Luria, Mr. Layden, Mr. Parrish, Mr. Esmont, Ms. Abramovs, Mr. Nowitz, Mr. Rubin, Mr. Taylor, Ms. Vander Weide, Mr. Delaney and others.	0.70	584.50
08/21/25	Parrish, Jimmy D.	Attend call with Mr. Luria, Mr. Rubin and others regarding case status and open items.	0.70	584.50
08/21/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	0.70	427.00
08/21/25	Taylor, Benjamin R.	Continue research [REDACTED]	1.20	624.00
08/21/25	Taylor, Benjamin R.	Draft agenda for recurring SOLIC and BH Team call.	0.80	416.00
08/21/25	Taylor, Benjamin R.	Research case law [REDACTED]	1.00	520.00
08/21/25	Taylor, Benjamin R.	Participate in recurring call with SOLIC and BH teams.	0.70	364.00
08/21/25	Taylor, Benjamin R.	Call with Elyssa Kates to analyze a response if [REDACTED]	0.60	312.00
08/21/25	Taylor, Benjamin R.	Email Regions Bank to request call.	0.10	52.00
08/21/25	Taylor, Benjamin R.	Begin drafting anticipatory response to any [REDACTED]	1.20	624.00
08/22/25	Delaney, Michael T.	Prepare for meeting regarding the discovery propounded by UnitedHealthcare and responding to the same.	0.40	264.00
08/22/25	Delaney, Michael T.	Meeting regarding the discovery propounded by	1.00	660.00

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Date	Name	Description	Hours	Amount
		UnitedHealthcare and responding to the same.		
08/22/25	Delaney, Michael T.	Review and analyze discovery requests propounded by UnitedHealthcare and potential strategies for responding to the same.	1.80	1,188.00
08/22/25	Fouts, Amy E.	Correspond with Mr. Tanner, Mr. Berens, and Ms. Green.	0.30	331.50
08/22/25	Taylor, Benjamin R.	Email with Stretto regarding service of orders.	0.10	52.00
08/22/25	Taylor, Benjamin R.	Draft response to motion to extend bid deadline and/or sale deadlines.	4.40	2,288.00
08/22/25	Taylor, Benjamin R.	Review objection filed by Vaxcare to assumption/assignment notice.	0.40	208.00
08/25/25	Delaney, Michael T.	Review and analyze [REDACTED] [REDACTED]	0.40	264.00
08/25/25	Delaney, Michael T.	Prepare analysis regarding the terms of the [REDACTED] [REDACTED]	0.80	528.00
08/25/25	Delaney, Michael T.	Emails with Ms. Green and client regarding the [REDACTED] [REDACTED]	0.40	264.00
08/25/25	Delaney, Michael T.	Prepare for and attend meeting regarding the United document requests and proposed responses to the same.	2.50	1,650.00
08/25/25	Delaney, Michael T.	Emails with Mr. Kates regarding the draft litigation hold letter for bankruptcy related issues.	0.20	132.00
08/25/25	Delaney, Michael T.	Review draft litigation hold letter for bankruptcy related issues.	0.30	198.00
08/25/25	Fouts, Amy E.	Correspond with Mr. Esmont, Ms. Steiner, Mr. Tanner, Mr. Wang, and Mr. Berens regarding diligence issues.	0.50	552.50
08/25/25	Green, Elizabeth A.	Telephone conference with Mr. LeBlanc regarding case status.	0.60	585.00
08/25/25	Kates, Elyssa S.	Participate in meeting with Ms. Green, Mr. Layden, Mr. Delaney, Mr. Esmont, Mr. Luria, Ms. Abramovs, Mr. Rubin, Ms. Vander Weide, Mr. Taylor and Mr. Nowitz regarding the upcoming auction and related matters.	0.60	501.00

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Date	Name	Description	Hours	Amount
08/25/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Mr. Layden, Mr. Esmont, Mr. Delaney, Mr. Nowitz, Ms. Abramovs and others regarding outstanding issues for the case.	0.10	83.50
08/25/25	Layden, Andrew V.	Prepare for group call with BH Team /SOLIC on pending matters and strategy moving forward.	0.60	396.00
08/25/25	Layden, Andrew V.	Attend group call with BH Team /SOLIC on pending matters and strategy moving forward.	0.50	330.00
08/25/25	Parrish, Jimmy D.	Review issues regarding [REDACTED].	0.30	250.50
08/25/25	Parrish, Jimmy D.	Talk with Mr. Rubin and Mr. Luria regarding case status and open issues.	0.50	417.50
08/25/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	0.50	305.00
08/25/25	Taylor, Benjamin R.	Email communications with Stretto.	0.20	104.00
08/25/25	Taylor, Benjamin R.	Email communications with company regarding existence and location of certain contracts.	0.20	104.00
08/25/25	Taylor, Benjamin R.	Call with SOLIC to discuss various status issues.	0.20	104.00
08/25/25	Taylor, Benjamin R.	Communication with Evercore regarding VDR.	0.10	52.00
08/25/25	Taylor, Benjamin R.	Prepare Notice of Filing executory contracts list required by the APA.	0.70	364.00
08/25/25	Taylor, Benjamin R.	Draft proposed agenda for recurring call with BH and SOLIC teams.	0.60	312.00
08/25/25	Taylor, Benjamin R.	Participate in recurring call and with BH and SOLIC team.	0.60	312.00
08/26/25	Delaney, Michael T.	Emails with SOLIC and Evercore regarding the UHC document requests.	0.50	330.00
08/26/25	Delaney, Michael T.	Prepare for and attend meeting with Solic and Evercore regarding the UHC document request.	2.20	1,452.00
08/26/25	Delaney, Michael T.	Prepare summary and analysis of the UHC document requests and proposed response to the same.	1.90	1,254.00
08/26/25	Fouts, Amy E.	Correspond with Ms. Steiner, Mr. Lurie, Mr. Berens and Mr. Esmont regarding diligence issues.	0.30	331.50

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Date	Name	Description	Hours	Amount
08/26/25	Parrish, Jimmy D.	Attend board meeting and other meetings with Mr. Luria, Mr. Rubin, and Ms. Phillips regarding case and sale status.	6.30	5,260.50
08/26/25	Parrish, Jimmy D.	Conference with Ms. Abramovs, Mr. Rubin and representatives from [REDACTED]	0.40	334.00
08/26/25	Rose, Jorian L.	Telephone calls with Ms. Phillips and Ms. Green regarding status of board meeting.	0.60	981.00
08/26/25	Rose, Jorian L.	Review background for case and first days.	1.60	2,616.00
08/26/25	Taylor, Benjamin R.	Research [REDACTED]	1.70	884.00
08/26/25	Taylor, Benjamin R.	Attend call with BH Team, SOLIC, and Evercore regarding UHC's discovery requests.	1.30	676.00
08/26/25	Taylor, Benjamin R.	Call with SOLIC regarding [REDACTED]	0.20	104.00
08/26/25	Taylor, Benjamin R.	Participate in [REDACTED]	0.50	260.00
08/27/25	Delaney, Michael T.	Emails with Ms. Green regarding the UHC document requests.	0.20	132.00
08/27/25	Delaney, Michael T.	Evaluate issues pertaining to the UHC document requests.	0.30	198.00
08/27/25	Rose, Jorian L.	Telephone calls with Ms. Phillips regarding sale process.	0.60	981.00
08/27/25	Tanner, Gregory A.	Analysis of [REDACTED]	1.70	1,751.00
08/28/25	Chavez, Justin J.	Correspondence with Mr. Tanner [REDACTED]	0.50	482.50
08/28/25	Delaney, Michael T.	Emails with client regarding [REDACTED]	0.20	132.00
08/28/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Mr. Parrish, Mr. Layden, Mr. Nowitz and others regarding pending matters in the case.	0.10	83.50
08/28/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Rubin, Ms. Abramovs, Mr. Esmont, Mr. Delaney, Mr. Taylor, Mr. Rose, Mr. Parrish and others to discuss pending matters in the case.	0.60	501.00

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Date	Name	Description	Hours	Amount
08/28/25	Kates, Elyssa S.	Attention to issues regarding the assumption and assignment of executory contracts.	0.70	584.50
08/28/25	Parrish, Jimmy D.	Conference with Mr. Luria and Mr. Rubin regarding case status and open issues.	0.80	668.00
08/28/25	Parrish, Jimmy D.	Conference with Ms. Danzinger regarding [REDACTED]	0.10	83.50
08/28/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	0.60	366.00
08/28/25	Rose, Jorian L.	Attend call with SOLIC and team regarding status of matter.	0.60	981.00
08/28/25	Tanner, Gregory A.	Analysis of current and potential [REDACTED]	5.70	5,871.00
08/28/25	Taylor, Benjamin R.	Communications with counsel for Wells Fargo regarding outstanding executory contracts.	0.30	156.00
08/28/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.50	260.00
08/28/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	1.20	624.00
08/29/25	Delaney, Michael T.	Emails and telephone calls with Mr. Thielhelm regarding the UHC document requests and response to the same.	0.30	198.00
08/29/25	Delaney, Michael T.	Emails with counsel for UHC regarding the UHC document requests.	0.20	132.00
08/29/25	Kates, Elyssa S.	Correspondence with Ms. Phillips, Mr. Layden, Ms. Green and others regarding [REDACTED]	0.10	83.50
08/29/25	Kates, Elyssa S.	Correspondence with Mr. Levy, Ms. Green, Mr. Layden and Mr. Prince [REDACTED]	0.10	83.50
08/29/25	Parrish, Jimmy D.	Conference with with Ms. Phillips regarding [REDACTED]	0.10	83.50
08/29/25	Parrish, Jimmy D.	Conference with Ms. Moore regarding [REDACTED]	0.10	83.50
08/29/25	Parrish, Jimmy D.	Conference with Ms. Danzinger regarding [REDACTED]	0.10	83.50
08/29/25	Parrish, Jimmy D.	Review media report.	0.30	250.50

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Date	Name	Description	Hours	Amount
08/29/25	Tanner, Gregory A.	Analysis of current and potential [REDACTED] [REDACTED]	2.50	2,575.00
08/29/25	Taylor, Benjamin R.	Briefly review objection filed by Highspring, LLC.	0.30	156.00
Total			270.60	204,367.50

Expenses and Other Charges

08/01/25	Westlaw Research - 08/01/25 by KATESELYSSA	24.32
08/04/25	Westlaw Research - 08/04/25 by KATESELYSSA	24.32
08/05/25	Westlaw Research - 08/05/25 by PARRISHJIMMY	20.84
08/08/25	Westlaw Research - 08/08/25 by KATESELYSSA	48.64
08/11/25	Westlaw Research - 08/11/25 by KATESELYSSA	97.28
08/13/25	Westlaw Research - 08/13/25 by PARRISHJIMMY	12.16
08/22/25	Westlaw Research - 08/22/25 by KATESELYSSA	72.96
08/23/25	Westlaw Research - 08/23/25 by KATESELYSSA	48.64
Subtotal - Automated Research (E106)		349.16
08/07/25	Color Copier (E101)	2.50
Subtotal - Color Copier (E101)		2.50
08/07/25	UPS Alliant Dermatology, PA 200 S. Orange Avenue Suite 2600 Orlando FL 1ZF255R80196185022	10.28
Subtotal - Delivery Services (E107)		10.28
08/04/25	Transcripts (E116) SCHULTZ REPORTING OF PASCO INC; Fee for Transcript of July 23, 2025 Hearing in The Villages Health System LLC Bankruptcy; Inv. 3175	54.60
Subtotal - Transcripts (E116)		54.60
Total		
		\$ 416.54

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483312
B&H File Number: 07095/134562/000010
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Case Administration

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ 44,497.11
All amounts are in United States Dollars

Remittance Copy

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Invoice No: 51483312

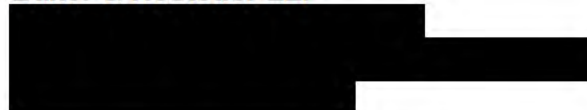
Firm Contact Information

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Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51483312

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
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B&H File Number: 07095/134562/000010
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Case Administration

For professional services rendered through August 31, 2025

Fees \$ 44,323.50

Expenses and Other Charges

Automated Research (E106)	88.88
Binding (E101)	13.03
Copier / Duplication (E101)	71.70

Total Expenses \$ 173.61

BALANCE FOR THIS INVOICE DUE BY 10/26/25 IN USD \$ 44,497.11

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New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Case Administration
Matter Number: 134562.000010

Date	Name	Description	Hours	Amount
08/01/25	Green, Elizabeth A.	Update call with Goodwin [REDACTED] [REDACTED]	0.60	585.00
08/01/25	Green, Elizabeth A.	Telephone conference with Mr. Medina [REDACTED]	0.40	390.00
08/01/25	Green, Elizabeth A.	Telephone conference with Mr. Luria [REDACTED] [REDACTED]	0.40	390.00
08/04/25	Green, Elizabeth A.	Review schedules regarding [REDACTED]	0.90	877.50
08/04/25	Green, Elizabeth A.	Review PCO appointment and credentials.	0.30	292.50
08/04/25	Green, Elizabeth A.	Telephone conference with Mr. Esmont regarding United requests.	0.30	292.50
08/04/25	Vander Weide, Melissa A.	Conference with BH Team and SOLIC teams	0.60	228.00
08/05/25	Green, Elizabeth A.	Review [REDACTED]	0.70	682.50
08/05/25	Green, Elizabeth A.	Review issues regarding [REDACTED]	0.90	877.50
08/06/25	Green, Elizabeth A.	Telephone conference call with Goodwin team [REDACTED]	0.70	682.50
08/06/25	Green, Elizabeth A.	Telephone conference with Ms. Fouts regarding compliance issues.	0.30	292.50
08/06/25	Kates, Elyssa S.	Call with Mr. Martin regarding document storage issues.	0.20	167.00
08/07/25	Green, Elizabeth A.	Telephone conference with Mr. Hudson and Ms. Fernandez regarding BDO.	0.30	292.50
08/07/25	Green, Elizabeth A.	Review [REDACTED] [REDACTED]	0.90	877.50
08/07/25	Green, Elizabeth A.	Review variance report.	0.30	292.50
08/07/25	Green, Elizabeth A.	Review media report.	0.30	292.50
08/07/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.40	390.00
08/07/25	Green, Elizabeth A.	Review emails related to [REDACTED] [REDACTED]	0.30	292.50

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Date	Name	Description	Hours	Amount
08/07/25	Layden, Andrew V.	Review issues regarding special counsel legal analysis [REDACTED]	0.50	330.00
08/08/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.30	292.50
08/08/25	Green, Elizabeth A.	Telephone conference with Mr. Taylor regarding contracts to be assumed and methodology for preparation of list.	0.40	390.00
08/11/25	Green, Elizabeth A.	Review disclosure of bankruptcy in [REDACTED]	0.40	390.00
08/11/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.40	390.00
08/11/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Layden, Mr. Esmont, Mr. Parrish, Mr. Rubin, Ms. Nowitz, Ms. Vander Weide and others regarding pending motions and issues in the case.	0.70	584.50
08/11/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Mr. Layden, Mr. Parrish, Mr. Esmont, Ms. Vander Weide and others regarding case administration outstanding items.	0.10	83.50
08/11/25	Vander Weide, Melissa A.	Correspondence with Debtor patient regarding information on opt-in noticing.	0.20	76.00
08/11/25	Vander Weide, Melissa A.	Correspondence with Stretto regarding de-duplication of mailing matrix due to duplicate creditor mailings.	0.20	76.00
08/12/25	Green, Elizabeth A.	Telephone conference with Mr. Demski [REDACTED]	0.40	390.00
08/12/25	Green, Elizabeth A.	Attend [REDACTED] diligence call.	0.80	780.00
08/12/25	Green, Elizabeth A.	Telephone conference with Ms. Fouts regarding compliance.	0.40	390.00
08/12/25	Layden, Andrew V.	Correspondence with SOLIC and Evercore teams regarding entry of orders approving employment.	0.10	66.00
08/12/25	Layden, Andrew V.	Prepare for call with DIP Lender counsel and BH Team regarding status.	0.30	198.00
08/12/25	Layden, Andrew V.	Attend call with DIP Lender counsel and BH Team regarding status.	1.10	726.00

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Date	Name	Description	Hours	Amount
08/12/25	Layden, Andrew V.	Prepare for call with UHC.	0.70	462.00
08/12/25	Layden, Andrew V.	Call with UHC regarding [REDACTED] [REDACTED]	0.60	396.00
08/12/25	Vander Weide, Melissa A.	Correspondence with Mr. Passalino regarding additional access to executory contract folders.	0.20	76.00
08/13/25	Bassit, Dave	Coordinate Sharepoint site creation and upload documents to site.	0.50	187.50
08/13/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding BDO.	0.60	585.00
08/13/25	Green, Elizabeth A.	Review BDO agreement.	0.40	390.00
08/13/25	Green, Elizabeth A.	Telephone conference with Mr. Lurio regarding [REDACTED]	0.60	585.00
08/13/25	Green, Elizabeth A.	Telephone conference with Goodwin team [REDACTED]	0.70	682.50
08/13/25	Green, Elizabeth A.	Telephone conference with Mr. Hudson regarding BDO prior retention.	0.50	487.50
08/13/25	Green, Elizabeth A.	Review [REDACTED] [REDACTED]	0.80	780.00
08/13/25	Green, Elizabeth A.	Review [REDACTED]	0.60	585.00
08/13/25	Layden, Andrew V.	Prepare for call with Goodwin working group regarding status.	0.20	132.00
08/13/25	Layden, Andrew V.	Call with Goodwin working group regarding status.	0.80	528.00
08/14/25	Green, Elizabeth A.	Review Solic materials related to [REDACTED] [REDACTED]	1.10	1,072.50
08/14/25	Green, Elizabeth A.	Review and revise Solic affidavit.	0.50	487.50
08/14/25	Green, Elizabeth A.	Telephone conference with Mr. Nowitz regarding management diligence issues.	0.90	877.50
08/14/25	Green, Elizabeth A.	Review protocol regarding [REDACTED]	0.50	487.50
08/14/25	Vander Weide, Melissa A.	Correspondence with Ms. Green regarding [REDACTED] [REDACTED]	0.20	76.00
08/15/25	Green, Elizabeth A.	Telephone conference with Ms. Fouts regarding regulatory issues.	0.40	390.00
08/18/25	Green, Elizabeth A.	Telephone conference with Mr. Hyman	0.30	292.50

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Date	Name	Description	Hours	Amount
		regarding cure issues.		
08/19/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding accounting issues.	0.60	585.00
08/19/25	Green, Elizabeth A.	Telephone conference with Ms. Fouts regarding compliance issues.	0.30	292.50
08/19/25	Green, Elizabeth A.	Telephone conference with Mr. Epstein regarding hold back payment.	0.30	292.50
08/19/25	Layden, Andrew V.	Call with counsel to BDO regarding status.	0.20	132.00
08/19/25	Layden, Andrew V.	Attention to post-8/18 hearing matters, including finalizing and approving proposed orders.	0.80	528.00
08/19/25	Layden, Andrew V.	Review issues regarding open action items and begin preparing agenda for next BH Team/SOLIC working group call.	1.60	1,056.00
08/20/25	Green, Elizabeth A.	Telephone conference with Mr. Leblanc regarding status of case.	0.80	780.00
08/20/25	Green, Elizabeth A.	Telephone conference with Evercore regarding issues related to sales process update.	0.60	585.00
08/20/25	Green, Elizabeth A.	Review issues [REDACTED]	0.70	682.50
08/21/25	Green, Elizabeth A.	Telephone conference with Goodwin [REDACTED]	0.60	585.00
08/21/25	Layden, Andrew V.	Prepare for 8/21 BH Team /SOLIC working group call on status and strategy moving forward.	0.40	264.00
08/21/25	Layden, Andrew V.	Attend BH Team/SOLIC working group call on status and strategy moving forward.	1.00	660.00
08/21/25	Layden, Andrew V.	Call with BH / SOLIC regarding [REDACTED]	0.50	330.00
08/21/25	Layden, Andrew V.	Call with Goodwin and others regarding status.	0.70	462.00
08/21/25	Vander Weide, Melissa A.	Finalize and file monthly operating report.	0.20	76.00
08/21/25	Vander Weide, Melissa A.	Conference with BH Team and SOLIC teams regarding case issues	1.00	380.00
08/21/25	Vander Weide, Melissa A.	Correspondence with Mr. Abramovs regarding monthly operating report	0.20	76.00
08/22/25	Green, Elizabeth A.	Call with Ms. Phillips, Mr. Luria, and Mr. Trinh	0.70	682.50

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Date	Name	Description	Hours	Amount
		[REDACTED]		
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.30	292.50
08/22/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding [REDACTED]	0.20	195.00
08/22/25	Thielhelm, Robert W.	Review Request for Production and bankruptcy rules regarding production of documents; attend call with bankruptcy team to discuss response to Request for Production from UHC.	1.80	1,647.00
08/25/25	Green, Elizabeth A.	Review [REDACTED]	0.60	585.00
08/26/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips [REDACTED]	0.60	585.00
08/26/25	Green, Elizabeth A.	Telephone conference with Ms. Reckler.	0.30	292.50
08/26/25	Green, Elizabeth A.	Review issues [REDACTED]	0.80	780.00
08/26/25	Green, Elizabeth A.	Review issues related [REDACTED]	0.60	585.00
08/27/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.40	390.00
08/27/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding [REDACTED]	0.40	390.00
08/28/25	Green, Elizabeth A.	Review Vax Cure objection.	0.20	195.00
08/28/25	Green, Elizabeth A.	Review objection tracker entries.	0.40	390.00
08/28/25	Green, Elizabeth A.	Telephone conference with Ms. Laukitis [REDACTED]	0.60	585.00
08/28/25	Green, Elizabeth A.	Review issues regarding compliance.	0.40	390.00
08/28/25	Green, Elizabeth A.	Review issues [REDACTED]	0.90	877.50
08/28/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding receivables.	0.40	390.00
08/28/25	Green, Elizabeth A.	Review [REDACTED]	0.80	780.00
08/29/25	Green, Elizabeth A.	Telephone conference with Goodwin team [REDACTED]	1.10	1,072.50

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
08/29/25	Green, Elizabeth A.	Telephone conference with Goodwin team [REDACTED]	0.20	195.00
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.30	292.50
08/29/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding Evercore report.	0.40	390.00
08/29/25	Green, Elizabeth A.	Review Centerwell comments to order.	0.60	585.00
08/30/25	Green, Elizabeth A.	Draft response to [REDACTED].	0.80	780.00
08/30/25	Green, Elizabeth A.	Review developer agreement.	0.30	292.50
Total			50.80	44,323.50

Expenses and Other Charges

07/19/25	Westlaw Research - 07/19/25 by TAYLORBENJAMIN	0.80
07/21/25	Westlaw Research - 07/21/25 by TAYLORBENJAMIN	28.76
07/22/25	Westlaw Research - 07/22/25 by TAYLORBENJAMIN	58.92
07/23/25	Westlaw Research - 07/23/25 by TAYLORBENJAMIN	0.40
Subtotal - Automated Research (E106)		88.88
08/14/25	Binding (E101)	10.28
08/18/25	Binding (E101)	2.75
Subtotal - Binding (E101)		13.03
08/14/25	Copier / Duplication (E101)	71.70
Subtotal - Copier / Duplication (E101)		71.70
Total		\$ 173.61

Baker&Hostetler LLP

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483313
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Claims Administration and Objections**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ 9,985.90
All amounts are in United States Dollars

Remittance Copy

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Invoice No: 51483313

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51483313	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483313
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Claims Administration and Objections

For professional services rendered through August 31, 2025

Fees \$ 9,936.50

Expenses and Other Charges

Automated Research (E106) 49.40

Total Expenses \$ 49.40

BALANCE FOR THIS INVOICE DUE BY 10/26/25 IN USD \$ 9,985.90

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Claims Administration and Objections
Matter Number: 134562.000011

Date	Name	Description	Hours	Amount
08/05/25	Parrish, Jimmy D.	Research issues [REDACTED] [REDACTED]	2.00	1,670.00
08/05/25	Parrish, Jimmy D.	Talk with Ms. Ramos [REDACTED]	0.30	250.50
08/11/25	Parrish, Jimmy D.	Continue research [REDACTED] [REDACTED]	2.20	1,837.00
08/12/25	Parrish, Jimmy D.	Continue to research issues regarding [REDACTED]	1.30	1,085.50
08/13/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] [REDACTED]	0.50	417.50
08/13/25	Parrish, Jimmy D.	Research issues [REDACTED] [REDACTED]	1.50	1,252.50
08/14/25	Parrish, Jimmy D.	Talk with Mr. Hyman [REDACTED]	0.10	83.50
08/15/25	Parrish, Jimmy D.	Review [REDACTED] [REDACTED]	2.30	1,920.50
08/18/25	Parrish, Jimmy D.	Talk with Mr. Hyman and representatives [REDACTED] [REDACTED]	0.30	250.50
08/20/25	Parrish, Jimmy D.	Review United discovery requests and response options.	1.20	1,002.00
08/20/25	Parrish, Jimmy D.	Talk with Mr. Medina regarding [REDACTED] [REDACTED]	0.20	167.00
Total			11.90	9,936.50

Expenses and Other Charges

08/15/25	Lexis Research - 08/15/25 by PARRISH JIMMY	49.40
Subtotal - Automated Research (E106)		49.40
Total		\$ 49.40

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483314
B&H File Number: 07095/134562/000012
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Employee Benefits/Pensions

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ 1,404.00
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51483314

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51483314	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483314
B&H File Number: 07095/134562/000012
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Employee Benefits/Pensions

For professional services rendered through August 31, 2025

Fees \$ 1,404.00

BALANCE FOR THIS INVOICE DUE BY 10/26/25 IN USD \$ 1,404.00

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Regarding: **Employee Benefits/Pensions**
Matter Number: 134562.000012

Date	Name	Description	Hours	Amount
08/13/25	Smith, Stefan P.	Address inquiries regarding [REDACTED] [REDACTED]	0.50	540.00
08/14/25	Smith, Stefan P.	Address pending [REDACTED]	0.80	864.00
	Total		1.30	1,404.00

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483315
B&H File Number: 07095/134562/000013
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Fee/Employment Applicants**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ 35,099.50
All amounts are in United States Dollars

Remittance Copy

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Invoice No: 51483315

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

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Reference Invoice No: 51483315	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483315
B&H File Number: 07095/134562/000013
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Fee/Employment Applicants

For professional services rendered through August 31, 2025

Fees \$ 35,099.50

BALANCE FOR THIS INVOICE DUE BY 10/26/25 IN USD \$ 35,099.50

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Regarding:

Fee/Employment Applicants

Matter Number:

134562.000013

Date	Name	Description	Hours	Amount
08/01/25	Green, Elizabeth A.	Review and revise ordinary course professional motion for filing.	0.80	780.00
08/01/25	Green, Elizabeth A.	Review and revise BH application for filing.	0.90	877.50
08/01/25	Green, Elizabeth A.	Review final ordinary course professional motion.	0.30	292.50
08/01/25	Green, Elizabeth A.	Telephone conference with Mr. Mehta regarding ordinary course professional motion.	0.20	195.00
08/01/25	Kates, Elyssa S.	Preparation of the motion to retain ordinary course professionals and the proposed order for filing.	1.90	1,586.50
08/01/25	Kates, Elyssa S.	Preparation of the application to retain FTI.	0.30	250.50
08/01/25	Kates, Elyssa S.	Preparation of Ford Harrison's declaration of disinterestedness.	0.10	83.50
08/01/25	Kates, Elyssa S.	Correspondence with Ms. Hunt regarding Guidehouse Inc.'s declaration of disinterestedness.	0.10	83.50
08/01/25	Kates, Elyssa S.	Preparation of Johnson Pope Bokor Ruppel & Burns, LLP's declaration of disinterestedness.	0.30	250.50
08/01/25	Kates, Elyssa S.	Preparation of form declaration of disinterestedness.	0.30	250.50
08/01/25	Kates, Elyssa S.	Correspondence with Mr. Wilson and Ms. Cox regarding Ford Harrison's declaration of disinterestedness.	0.20	167.00
08/01/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Mr. Chunn regarding the retention of Crowe LLP.	0.10	83.50
08/01/25	Kates, Elyssa S.	Correspondence with Mr. Smith, Mr. Childs, Ms. Beslow and Mr. Lewis regarding Crowe LLP's retention as an ordinary course professional.	0.10	83.50
08/01/25	Kates, Elyssa S.	Correspondence with Ms. Abramovs regarding the agreement with Guidehouse Inc.	0.10	83.50
08/01/25	Kates, Elyssa S.	Call with Ms. Hunt regarding Guidehouse's declaration of disinterestedness.	0.10	83.50

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Date	Name	Description	Hours	Amount
08/01/25	Kates, Elyssa S.	Call with Mr. Wilson regarding Ford Harrison's declaration of disinterestedness.	0.10	83.50
08/01/25	Kates, Elyssa S.	Calls with Mr. Taylor regarding retention motions.	0.70	584.50
08/01/25	Kates, Elyssa S.	Calls with Ms. Green regarding the motion to pay ordinary course professionals and declarations of disinterestedness.	0.20	167.00
08/01/25	Kates, Elyssa S.	Call with Mr. Rugg regarding Johnson Pope Bokor Ruppel & Burns, LLP's retention as an ordinary course professional.	0.20	167.00
08/01/25	Kates, Elyssa S.	Call with Mr. Chunn regarding the retention of Crowe LLP.	0.20	167.00
08/01/25	Layden, Andrew V.	Review and revise proposed final BH Application to Employ.	1.20	792.00
08/01/25	Taylor, Benjamin R.	Call with BH Team to discuss application to employ.	1.00	520.00
08/01/25	Taylor, Benjamin R.	Draft BH application to employ.	0.30	156.00
08/01/25	Taylor, Benjamin R.	Email Mr. Luria regarding Declaration in support of Baker application.	0.10	52.00
08/01/25	Taylor, Benjamin R.	Draft and finalize SOLIC retention order.	0.50	260.00
08/01/25	Taylor, Benjamin R.	Draft and finalize Evercore retention order.	0.30	156.00
08/01/25	Taylor, Benjamin R.	Communicate with BDO regarding employment application.	0.20	104.00
08/01/25	Taylor, Benjamin R.	Facilitate filings of Baker, Goodwin, Stretto, and ordinary course professional employment applications.	1.20	624.00
08/01/25	Taylor, Benjamin R.	Finalize Goodwin employment application.	0.70	364.00
08/01/25	Vander Weide, Melissa A.	Correspondence with Mr. Taylor regarding employment applications.	0.30	114.00
08/03/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Taylor, Mr. White, Ms. Hervey and Ms. Newmarch regarding BDO's retention application.	0.10	83.50
08/04/25	Green, Elizabeth A.	Review Norwood retention issues.	0.60	585.00
08/04/25	Green, Elizabeth A.	Telephone conference with Ms. Kates regarding Norwood retention issues.	0.40	390.00

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Date	Name	Description	Hours	Amount
08/04/25	Kates, Elyssa S.	Call with Ms. Abramovs regarding the agreements with Guidehouse, Inc.	0.10	83.50
08/04/25	Kates, Elyssa S.	Call with Ms. Green regarding Norwood Staffing Solutions' retention.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Mr. Abramovs regarding the agreements with Guidehouse, Inc.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding FTI's retention application.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Mr. Smith, Mr. Childs, Ms. Beslow and Mr. Lewis regarding Crow LLP's retention as an ordinary course professional.	0.30	250.50
08/04/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Ms. Vander Weide, and Mr. Delaney regarding the interim compensation procedures motion.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Nowitz, Ms. Abramovs, Mr. Layden, Mr. Parrish, Mr. Delaney, Ms. Vander Weide and others regarding pending case issues.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Abramovs and Mr. Nowitz regarding FTI retention related matters.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Green regarding Norwood Staffing Solutions' retention as an ordinary course professional.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Johnson and Ms. Abramovs regarding Guidehouse Inc.'s ordinary course professional retention.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst, Mr. Jobes and others regarding Norwood Staffing Solutions' retention.	0.10	83.50
08/04/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst regarding Norwood Staffing Solutions' retention.	0.10	83.50
08/04/25	Kates, Elyssa S.	Meeting with Ms. Thunhorst regarding Norwood Staffing Solutions' retention.	0.30	250.50
08/04/25	Kates, Elyssa S.	Preparation for a call with Norwood Staffing Solutions.	0.20	167.00
08/04/25	Kates, Elyssa S.	Review Norwood Staffing Solutions Master Services Agreement and Statement of Work.	1.10	918.50

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Date	Name	Description	Hours	Amount
08/04/25	Kates, Elyssa S.	Preparation of Norwood Staffing Solutions declaration of disinterestedness.	0.30	250.50
08/04/25	Taylor, Benjamin R.	Draft and research compensation procedures motion.	0.50	260.00
08/04/25	Vander Weide, Melissa A.	Revise ordinary course professionals motion	0.30	114.00
08/04/25	Vander Weide, Melissa A.	Correspondence with BH Team regarding interim compensation procedures motion	0.20	76.00
08/05/25	Green, Elizabeth A.	Telephone conference with Ms. Kates regarding ordinary course professionals.	0.40	390.00
08/05/25	Kates, Elyssa S.	Address issues relating to the retention of Norwood Staffing Solutions.	1.10	918.50
08/05/25	Kates, Elyssa S.	Call with Ms. Green regarding Norwood Staffing Solutions' retention as an ordinary course professional.	0.10	83.50
08/05/25	Kates, Elyssa S.	Call with Ms. Steiner regarding the revised statement of work for Norwood Staffing Solutions.	0.10	83.50
08/05/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Ms. Green regarding the statement of work for Guidehouse Inc.	0.10	83.50
08/05/25	Kates, Elyssa S.	Correspondence with Ms. Green regarding Norwood Staffing Solutions' retention as an ordinary course professional.	0.10	83.50
08/05/25	Kates, Elyssa S.	Correspondence with Ms. Phillips and Ms. Green regarding the statement of work for Guidehouse Inc.	0.10	83.50
08/05/25	Kates, Elyssa S.	Correspondence with Ms. Hunt regarding Guidehouse Inc.'s declaration of disinterestedness.	0.10	83.50
08/05/25	Kates, Elyssa S.	Correspondence with Ms. Steiner regarding Norwood Staffing Solutions' retention as an ordinary course professional.	0.10	83.50
08/05/25	Kates, Elyssa S.	Preparation of Norwood Staffing Solutions' declaration of disinterestedness.	0.60	501.00
08/05/25	Kates, Elyssa S.	Preparation of Guidehouse Inc.'s declaration of disinterestedness, which required, among other things, review of the agreement between Guidehouse Inc. and the debtor.	0.80	668.00

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Date	Name	Description	Hours	Amount
08/05/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst regarding Norwood Staffing Solutions' statement of work and declaration of disinterestedness.	0.10	83.50
08/06/25	Kates, Elyssa S.	Call with Mr. Taylor regarding the interim compensation and ordinary course professional motions.	0.10	83.50
08/06/25	Kates, Elyssa S.	Call with Mr. Luria regarding the retention of Norwood Staffing Solutions.	0.10	83.50
08/06/25	Kates, Elyssa S.	Correspondence with Mr. White, Mr. Taylor, Ms. Newmarch and Ms. Hervey regarding BDO's retention application.	0.10	83.50
08/06/25	Kates, Elyssa S.	Correspondence with Ms. Hunt regarding a meeting with Guidehouse Inc.'s counsel to discuss retention issues.	0.10	83.50
08/06/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst regarding Norwood's retention as an ordinary course professional.	0.10	83.50
08/06/25	Kates, Elyssa S.	Correspondence with Ms. Steiner regarding Norwood Staffing Solutions' statement of work.	0.10	83.50
08/06/25	Kates, Elyssa S.	Correspondence with Ms. Vander Weide and Mr. Taylor regarding the interim compensation procedures motion.	0.10	83.50
08/06/25	Kates, Elyssa S.	Preparation of revisions to Norwood Staffing Solutions' statement of work and declaration of disinterestedness.	0.40	334.00
08/06/25	Kates, Elyssa S.	Review the motion to establish interim compensation procedures.	0.10	83.50
08/07/25	Kates, Elyssa S.	Call with Ms. Fisher regarding Guidepost Inc.'s retention as an ordinary course professional.	0.20	167.00
08/07/25	Kates, Elyssa S.	Call with Mr. Mehta regarding Foley & Lardner's retention as an ordinary course professional.	0.20	167.00
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Mehta regarding the retention of Foley & Lardner.	0.10	83.50
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Ms. Green regarding BDO's retention.	0.10	83.50
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Norwood Staffing Solutions' retention as an ordinary course professional.	0.10	83.50

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Date	Name	Description	Hours	Amount
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. White, Ms. Hervey and Ms. Newmarch regarding BDO's retention.	0.10	83.50
08/07/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding BDO's retention by the debtor.	0.10	83.50
08/07/25	Kates, Elyssa S.	Correspondence with Ms. Fisher regarding Guidepost Inc.'s declaration of disinterestedness.	0.10	83.50
08/07/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst regarding Norwood Staffing Solutions' retention as an ordinary course professional.	0.10	83.50
08/07/25	Kates, Elyssa S.	Correspondence with Ms. Steiner regarding Norwood Staffing Solutions' statement of work.	0.10	83.50
08/07/25	Kates, Elyssa S.	Correspondence with Ms. Fisher and Ms. Hunt regarding a call to discuss Guidehouse Inc.'s declaration of disinterestedness.	0.10	83.50
08/07/25	Kates, Elyssa S.	Preparation of the declaration of disinterestedness in support of the retention of Foley & Lardner.	0.20	167.00
08/07/25	Kates, Elyssa S.	Review the debtor's bankruptcy schedules to facilitate the retention of Foley & Lardner.	0.20	167.00
08/07/25	Kates, Elyssa S.	Correspondence with Ms. Green and Ms. Steiner regarding Norwood Staffing Solutions' statement of work.	0.10	83.50
08/07/25	Taylor, Benjamin R.	Communications with BDO regarding potential engagement.	0.20	104.00
08/08/25	Kates, Elyssa S.	Correspondence with Mr. White, Ms. Hervey, Ms. Newmarch, Mr. Taylor and Mr. Layden regarding BDO's retention application.	0.10	83.50
08/08/25	Kates, Elyssa S.	Call with Mr. Taylor regarding the declarations of disinterestedness of Guidehouse Inc. and Foley and Lardner LLP.	0.10	83.50
08/08/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Ms. Hunt regarding Guidehouse Inc.'s declaration of disinterestedness.	0.10	83.50
08/08/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Guidehouse Inc.'s declaration of disinterestedness.	0.10	83.50
08/08/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Luria, Mr.	0.10	83.50

Date	Name	Description	Hours	Amount
		Taylor and Mr. Layden regarding BDO's retention application.		
08/08/25	Kates, Elyssa S.	Correspondence with Ms. Fisher and Ms. Hunt regarding Guidehouse Inc. retention matters.	0.10	83.50
08/08/25	Layden, Andrew V.	Review issues regarding potential errors in Motion to Approve Interim Compensation and direct BH Team on resolving same.	0.40	264.00
08/11/25	Kates, Elyssa S.	Correspondence with Mr. Mehta regarding Foley & Lardner LLP's declaration of disinterestedness.	0.10	83.50
08/11/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Foley & Lardner LLP's declaration of disinterestedness.	0.10	83.50
08/11/25	Taylor, Benjamin R.	Communications with the UST regarding outstanding fee applications.	0.40	208.00
08/11/25	Taylor, Benjamin R.	Communicate with Goodwin Procter regarding supplement to their fee applications.	0.30	156.00
08/11/25	Taylor, Benjamin R.	Revise Evercore retention order.	0.40	208.00
08/11/25	Vander Weide, Melissa A.	Correspondence from Mr. Luria and Mr. Layden regarding compensation procedures motion.	0.20	76.00
08/11/25	Vander Weide, Melissa A.	Revise proposed Interim Compensation Order	0.30	114.00
08/11/25	Vander Weide, Melissa A.	Prepare initial draft of Notice of Filing redlined proposed interim compensation order.	0.20	76.00
08/12/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Lathrop, Mr. Demske, Mr. Steel, Mr. Medina and others regarding Goodwin Procter's retention application.	0.10	83.50
08/12/25	Kates, Elyssa S.	Call with Mr. Taylor regarding Foley & Lardner's retention as conflicts counsel.	0.20	167.00
08/12/25	Kates, Elyssa S.	Correspondence with Mr. Mehta and Mr. Taylor regarding the retention of Foley & Lardner.	0.10	83.50
08/12/25	Taylor, Benjamin R.	Draft supplement to Goodwin Procter's employment application.	1.00	520.00
08/12/25	Taylor, Benjamin R.	Draft Application to Employ Foley and Lardner.	3.30	1,716.00
08/12/25	Taylor, Benjamin R.	Draft and revise the compensation procedures order. Draft notice of filing.	1.20	624.00

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Date	Name	Description	Hours	Amount
08/13/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Lathrop, Mr. Demske, Mr. Steel, Mr. Medina and others regarding Goodwin Procter's retention application.	0.10	83.50
08/13/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding the ordinary course professionals' declarations of disinterestedness.	0.10	83.50
08/13/25	Kates, Elyssa S.	Call with Mr. Taylor regarding retention application matters.	0.20	167.00
08/13/25	Taylor, Benjamin R.	Review ordinary course professional procedures.	0.30	156.00
08/14/25	Blair, Brian C.	Review and revise BH bills and statements for services for fee application.	3.30	2,574.00
08/14/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. White, Ms. Hervey, Mr. Taylor and Ms. Newmarch regarding BDO's retention application.	0.10	83.50
08/15/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green, Mr. Layden and Mr. Rubin regarding FTI related retention issues.	0.10	83.50
08/15/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding FTI related retention issues.	0.10	83.50
08/15/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green and Mr. Chunn regarding the retention of Purvis Gray.	0.20	167.00
08/15/25	Kates, Elyssa S.	Preparation of statement of disinterestedness for Purvis Gray & Company, LLP.	0.50	417.50
08/17/25	Kates, Elyssa S.	Correspondence with Mr. Taylor and Ms. Vander Weide regarding FTI fee related issues.	0.10	83.50
08/18/25	Kates, Elyssa S.	Correspondence with Mr. Mehta, Ms. Green and Mr. Taylor regarding Foley & Lardner LLP's retention application.	0.10	83.50
08/19/25	Kates, Elyssa S.	Correspondence with Mr. Mehta, Ms. Green and Mr. Taylor regarding Foley & Lardner LLP's retention application.	0.10	83.50
08/19/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Ms. Green regarding Norwood Staffing Solution's retention as an ordinary course professional.	0.10	83.50
08/20/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding FTI's payment related issues.	0.10	83.50

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Date	Name	Description	Hours	Amount
08/20/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Taylor regarding ordinary course retention issues.	0.10	83.50
08/20/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Luria and Mr. Parrish regarding Norwood Staffing Solutions' new statement of work.	0.10	83.50
08/20/25	Kates, Elyssa S.	Call with Ms. Green regarding the retention of Norwood Staffing Solutions.	0.10	83.50
08/21/25	Kates, Elyssa S.	Correspondence with Mr. Taylor and Ms. Vander Weide regarding Purvis Gray's declaration of disinterestedness.	0.10	83.50
08/21/25	Kates, Elyssa S.	Correspondence with Mr. Chunn regarding Purvis Gray's declaration of disinterestedness.	0.10	83.50
08/21/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding issues concerning payment of FTI.	0.10	83.50
08/21/25	Kates, Elyssa S.	Correspondence with Mr. Rugg regarding payment of Johnson Pope's post petition invoices.	0.10	83.50
08/21/25	Taylor, Benjamin R.	Draft order employing and retaining BH.	0.70	364.00
08/21/25	Taylor, Benjamin R.	Draft order employing and retaining Goodwin Procter.	0.70	364.00
08/22/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Lathrop, Mr. Median, Mr. Demske, Mr. Steel, Mr. Ogrosky and Mr. Layden regarding the order granting Goodwin Procter's application for retention.	0.10	83.50
08/22/25	Layden, Andrew V.	Review issues [REDACTED]	0.70	462.00
08/22/25	Taylor, Benjamin R.	Email communications with Goodwin Procter regarding employment order.	0.20	104.00
08/22/25	Vander Weide, Melissa A.	Review declaration to BH's fee application regarding holding company.	0.20	76.00
08/24/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green and Mr. Layden regarding Norwood Staffing Solutions' revised statement of work.	0.10	83.50
08/24/25	Kates, Elyssa S.	Review Norwood Staffing Solutions' revised statement of work.	0.20	167.00

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Date	Name	Description	Hours	Amount
08/25/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Medina, Mr. Demske and others regarding Goodwin Procter's fees.	0.10	83.50
08/26/25	Taylor, Benjamin R.	Communications with SOLIC regarding case professionals and compensation.	0.30	156.00
08/27/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Taylor regarding the order granting the motion to retain and pay professionals in the ordinary course.	0.10	83.50
08/27/25	Kates, Elyssa S.	Correspondence with Mr. Rugg regarding the order granting the motion to retain Johnson Pope as an ordinary course professional.	0.10	83.50
08/27/25	Kates, Elyssa S.	Call with Mr. Layden regarding Norwood Staffing Solutions' retention.	0.20	167.00
08/27/25	Layden, Andrew V.	Review issues regarding changes in scope of work related to Norwood and procedural issues relating to employment of payment given changes to scope.	0.50	330.00
08/27/25	Taylor, Benjamin R.	Call with SOLIC to discuss professional compensation.	0.30	156.00
08/27/25	Taylor, Benjamin R.	Draft Notice of Filing for Guidehouse and facilitate filing of Declaration of Disinterestedness.	0.50	260.00
08/27/25	Taylor, Benjamin R.	Draft Notice of Filing for Purvis Gray and facilitate filing of Declaration of Disinterestedness.	0.50	260.00
08/27/25	Taylor, Benjamin R.	Draft Notice of Filing for Johnson Pope and facilitate filing of Declaration of Disinterestedness.	0.50	260.00
08/27/25	Taylor, Benjamin R.	Draft Notice of Filing for Ford Harrison and facilitate filing of Declaration of Disinterestedness.	0.50	260.00
08/27/25	Taylor, Benjamin R.	Daft order approving the retention of Stretto.	0.40	208.00
08/28/25	Kates, Elyssa S.	Correspondence with Mr. Luria regarding Purvis Gray's ordinary course retention.	0.10	83.50
08/28/25	Kates, Elyssa S.	Call with Mr. Taylor regarding Norwood Staffing Solutions and Purvis Gray's ordinary course retentions.	0.10	83.50
08/28/25	Kates, Elyssa S.	Correspondence with Mr. Chunn and Mr. Luria	0.10	83.50

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Date	Name	Description	Hours	Amount
		regarding Purvis Gray's retention as an ordinary course professional.		
08/28/25	Kates, Elyssa S.	Preparation of amended declaration of disinterestedness for Purvis Gray.	0.30	250.50
08/28/25	Kates, Elyssa S.	Attention to issues relating to retention and payment of certain ordinary course professionals.	0.80	668.00
08/28/25	Taylor, Benjamin R.	Call with SOLIC to discuss professional fees.	0.30	156.00
08/29/25	Kates, Elyssa S.	Correspondence with Ms. Fisher and Ms. Hunt regarding the order granting the motion to employ ordinary course professionals and the notice of filing of Guidehouse, Inc.'s declaration of disinterestedness.	0.10	83.50
08/29/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green and Mr. Layden regarding Norwood Staffing Solutions' statement of work.	0.10	83.50
08/29/25	Kates, Elyssa S.	Attention to issues relating to the retention of ordinary course professionals.	0.30	250.50
Total			49.50	35,099.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/29/25
Invoice Number: 51484068
B&H File Number: 07095/134562/000014
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Financing**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/29/25 \$ **132,656.50**
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51484068

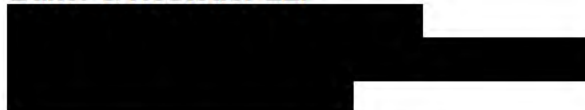
Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51484068

FOR WIRE/ACH REMITTANCES:
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Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

Invoice Date: 09/29/25
Invoice Number: 51484068
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Taxpayer ID Number: 34-0082025
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BALANCE FOR THIS INVOICE DUE BY 10/29/25 IN USD	\$ 132,656.50
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New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: **Financing**
Matter Number: 134562.000014

Date	Name	Description	Hours	Amount
08/01/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] [REDACTED]	0.60	501.00
08/01/25	Parrish, Jimmy D.	Talk with Ms. Green regarding [REDACTED] [REDACTED]	0.40	334.00
08/02/25	Delaney, Michael T.	Emails with B. Taylor regarding the motion to approve additional post-petition financing.	0.40	264.00
08/04/25	Delaney, Michael T.	Prepare for and attend meeting regarding [REDACTED] [REDACTED]	0.90	594.00
08/04/25	Delaney, Michael T.	Draft motion to extend principal amount of debtor in possession financing.	4.70	3,102.00
08/04/25	Delaney, Michael T.	Emails with Ms. Green regarding the motion to extend principal amount of debtor in possession financing.	0.30	198.00
08/04/25	Green, Elizabeth A.	Telephone conference with Mr. Luria and Mr. Nowitz regarding DIP issues.	0.40	390.00
08/04/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP issues.	0.30	292.50
08/04/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez and Mr. Hudson regarding DIP.	0.30	292.50
08/04/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez, SOLIC and BH team regarding DIP and adequate protection.	0.80	780.00
08/04/25	Green, Elizabeth A.	Review issues regarding roll up in DIP loan regarding DIP lender.	0.80	780.00
08/04/25	Parrish, Jimmy D.	Review [REDACTED]	1.10	918.50
08/04/25	Parrish, Jimmy D.	Talk with Ms. Green and Mr. Layden regarding [REDACTED] [REDACTED]	0.80	668.00
08/04/25	Parrish, Jimmy D.	Talk with Ms. Fernandez, Mr. Hudson, Ms. Hankins, Mr. Luria, and Mr. Rubin regarding [REDACTED] [REDACTED]	1.20	1,002.00
08/04/25	Parrish, Jimmy D.	Talk with Mr. Luria, Mr. Rubin and Mr. Nowitz	1.00	835.00

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Date	Name	Description	Hours	Amount
		regarding [REDACTED] [REDACTED]		
08/05/25	Delaney, Michael T.	Begin drafting motion t [REDACTED] [REDACTED]	1.10	726.00
08/05/25	Delaney, Michael T.	Emails with Ms. Green regarding the [REDACTED] [REDACTED]	0.40	264.00
08/05/25	Delaney, Michael T.	Begin preparing initial analysis [REDACTED] [REDACTED]	0.60	396.00
08/05/25	Delaney, Michael T.	Review and analyze terms of proposed [REDACTED] [REDACTED]	1.20	792.00
08/05/25	Green, Elizabeth A.	Telephone conference with Latham team [REDACTED]	0.40	390.00
08/05/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP term sheet.	0.40	390.00
08/05/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding DIP.	0.40	390.00
08/05/25	Green, Elizabeth A.	Review issues related [REDACTED] [REDACTED]	0.90	877.50
08/05/25	Green, Elizabeth A.	Review outline of declaration [REDACTED] [REDACTED]	0.90	877.50
08/05/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding DIP budget.	0.40	390.00
08/05/25	Green, Elizabeth A.	Review DIP needs.	0.60	585.00
08/05/25	Layden, Andrew V.	Review issues regarding [REDACTED] [REDACTED]	0.80	528.00
08/05/25	Parrish, Jimmy D.	Talk with Ms. Green [REDACTED] [REDACTED]	0.60	501.00
08/06/25	Delaney, Michael T.	Emails with Ms. Green regarding the motion to extend principal amount of debtor in possession financing.	0.20	132.00
08/06/25	Delaney, Michael T.	Continue preparing initial analysis [REDACTED] [REDACTED]	1.40	924.00
08/06/25	Delaney, Michael T.	Emails with Ms. Green regarding the initial	0.30	198.00

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Date	Name	Description	Hours	Amount
		[REDACTED]		
08/06/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP.	0.50	487.50
08/06/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding DIP.	0.40	390.00
08/06/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP issues.	0.30	292.50
08/06/25	Green, Elizabeth A.	Outline declaration for Mr. Luria related to [REDACTED]	0.90	877.50
08/06/25	Layden, Andrew V.	Continue analysis of [REDACTED]	0.40	264.00
08/06/25	Layden, Andrew V.	Review issues regarding pros and cons of seeking continuance of 8/11 hearing and obtaining consents to same.	0.50	330.00
08/06/25	Taylor, Benjamin R.	Review changes between [REDACTED]	0.30	156.00
08/06/25	Taylor, Benjamin R.	Draft Motion [REDACTED]	2.50	1,300.00
08/07/25	Delaney, Michael T.	Review and analyze [REDACTED]	2.10	1,386.00
08/07/25	Delaney, Michael T.	Emails with Mr. Taylor regarding the continuation of the final DIP financing motion and extension of interim DIP approval.	0.30	198.00
08/07/25	Delaney, Michael T.	Review and revise proposed order approving an extension of the interim DIP financing order and facility.	0.70	462.00
08/07/25	Green, Elizabeth A.	Review current DIP budget.	0.30	292.50
08/07/25	Green, Elizabeth A.	Review ability to extend DIP order on interim basis.	0.30	292.50
08/07/25	Layden, Andrew V.	Review operational updates and DIP Variance report.	0.30	198.00
08/07/25	Taylor, Benjamin R.	Review DIP Documents and draft variance report cover sheet.	1.00	520.00
08/07/25	Taylor, Benjamin R.	Email DIP Lender with request to extend final dip order date.	0.10	52.00
08/07/25	Taylor, Benjamin R.	Draft [REDACTED]	2.50	1,300.00

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Date	Name	Description	Hours	Amount
08/08/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding issues related to DIP lender.	0.90	877.50
08/08/25	Green, Elizabeth A.	Telephone conference with Mr. Hannon regarding FTI DIP lender issues.	1.20	1,170.00
08/08/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP issues.	0.50	487.50
08/08/25	Green, Elizabeth A.	Telephone conference with Mr. Hannon regarding DIP.	0.30	292.50
08/08/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP consideration.	0.90	877.50
08/08/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding DIP issues.	0.60	585.00
08/08/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding payment analysis.	0.30	292.50
08/08/25	Green, Elizabeth A.	Review outline of DIP issues.	0.60	585.00
08/08/25	Taylor, Benjamin R.	Prepare and send variance report to the DIP Lender.	0.70	364.00
08/11/25	Green, Elizabeth A.	Telephone conference with SOLIC regarding case issues related to DIP.	0.70	682.50
08/11/25	Green, Elizabeth A.	Review [REDACTED]	0.70	682.50
08/11/25	Green, Elizabeth A.	Telephone conference with Mr. Dietderich [REDACTED]	0.70	682.50
08/11/25	Green, Elizabeth A.	Telephone conference with Mr. Layden [REDACTED]	0.20	195.00
08/11/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding [REDACTED]	0.60	585.00
08/11/25	Green, Elizabeth A.	Review redline of DIP order and revise.	0.30	292.50
08/11/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding budget.	0.40	390.00
08/11/25	Parrish, Jimmy D.	Review multiple correspondence [REDACTED]	0.20	167.00
08/11/25	Parrish, Jimmy D.	Review issues regarding [REDACTED]	1.10	918.50

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Date	Name	Description	Hours	Amount
08/11/25	Parrish, Jimmy D.	Talk with Ms. Green regarding [REDACTED] [REDACTED]	0.70	584.50
08/11/25	Taylor, Benjamin R.	Draft notice of extension of certain milestones.	0.60	312.00
08/12/25	Green, Elizabeth A.	Review research on [REDACTED]	0.30	292.50
08/12/25	Green, Elizabeth A.	Review timing of DIP payments.	0.30	292.50
08/12/25	Layden, Andrew V.	Outline issues regarding to Amended DIP Loan Motion, including modified terms, modified budget, and relevant information to be included in emergency motion.	1.60	1,056.00
08/12/25	Layden, Andrew V.	Analysis of issues relating to UHC DIP objection and investigation issues.	0.90	594.00
08/12/25	Parrish, Jimmy D.	Talk with Ms. Green regarding [REDACTED] [REDACTED]	0.30	250.50
08/12/25	Parrish, Jimmy D.	Talk with Mr. Dietderich, Mr. DeCamp, Ms. Kranzley and [REDACTED] [REDACTED]	0.60	501.00
08/12/25	Parrish, Jimmy D.	Review issues [REDACTED] [REDACTED]	0.40	334.00
08/12/25	Taylor, Benjamin R.	Draft [REDACTED]	1.50	780.00
08/13/25	Delaney, Michael T.	Emails regarding the revised motion to extend debtor in possession financing.	0.30	198.00
08/13/25	Delaney, Michael T.	Review and revise motion to extend debtor in possession financing.	4.70	3,102.00
08/13/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez and Mr. Dietderich regarding DIP.	0.70	682.50
08/13/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez, Mr. Parrish and Mr. Layden regarding DIP.	0.70	682.50
08/13/25	Green, Elizabeth A.	Review Motion to Extend DIP.	0.70	682.50
08/13/25	Green, Elizabeth A.	Review comparison of [REDACTED] [REDACTED]	0.60	585.00
08/13/25	Green, Elizabeth A.	Telephone with Mr. Rubin regarding budget.	0.40	390.00
08/13/25	Layden, Andrew V.	Call with DIP Lender and UHC regarding [REDACTED] [REDACTED]	0.70	462.00
08/13/25	Layden, Andrew V.	Analysis of issues raised by DIP Lender and	1.30	858.00

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Date	Name	Description	Hours	Amount
		UHC during call.		
08/13/25	Layden, Andrew V.	Follow up call with DIP Lender regarding open DIP issues.	0.60	396.00
08/13/25	Layden, Andrew V.	Review and revise Amended DIP Motion, proposed order on same, and Declaration in Support.	2.40	1,584.00
08/13/25	Layden, Andrew V.	Call with DIP Lender counsel regarding status.	0.50	330.00
08/13/25	Parrish, Jimmy D.	Talk with Mr. Diederich, Mr. DeCamp, Ms. Fernandez and others [REDACTED]	0.90	751.50
08/13/25	Parrish, Jimmy D.	Talk with Ms. Fernandez and Mr. Layden [REDACTED]	0.70	584.50
08/13/25	Parrish, Jimmy D.	Talk with Ms. Green [REDACTED]	0.60	501.00
08/13/25	Parrish, Jimmy D.	Talk with Mr. Dietderich [REDACTED]	0.20	167.00
08/13/25	Taylor, Benjamin R.	Draft Declaration of Mr. Luria in support of amended DIP motion.	2.10	1,092.00
08/13/25	Taylor, Benjamin R.	Draft Motion to Amend DIP Financing with PMA Lender.	2.50	1,300.00
08/13/25	Taylor, Benjamin R.	Draft proposed order granting amended DIP motion with PMA Lender.	1.50	780.00
08/14/25	Green, Elizabeth A.	Review and revise Motion to Extend DIP.	0.90	877.50
08/14/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding DIP issues and analysis.	0.80	780.00
08/14/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding DIP concerns, roll up, and representations.	0.70	682.50
08/14/25	Green, Elizabeth A.	Review DIP order regarding issues related to representations made by debtor.	1.10	1,072.50
08/14/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Luria, Mr. Martin and others regarding the emergency motion for additional financing.	0.10	83.50
08/14/25	Kates, Elyssa S.	Correspondence with Ms. Roeske Fernandez, Ms. Green, Mr. Layden, Mr. Taylor, Mr. Leonard, Mr. Delaney and Mr. Parrish regarding the motion to authorize additional debtor in possession financing.	0.10	83.50

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Date	Name	Description	Hours	Amount
08/14/25	Layden, Andrew V.	Continue drafting and finalize Emergency Motion for Additional DIP Borrowing, including incorporating multiple rounds of comments and proposed changes from BH and SOLIC working groups and DIP Lender's counsel.	8.40	5,544.00
08/14/25	Parrish, Jimmy D.	Review and revise draft motion to amend DIP.	1.00	835.00
08/14/25	Parrish, Jimmy D.	Review issues regarding DIP financing options.	1.30	1,085.50
08/14/25	Parrish, Jimmy D.	Review correspondence from [REDACTED] [REDACTED]	0.20	167.00
08/14/25	Parrish, Jimmy D.	Review revised DIP budget.	0.20	167.00
08/15/25	Green, Elizabeth A.	Review cases on [REDACTED] [REDACTED]	0.80	780.00
08/15/25	Green, Elizabeth A.	Review case law [REDACTED] [REDACTED]	1.10	1,072.50
08/15/25	Green, Elizabeth A.	Review budget for DIP.	0.70	682.50
08/15/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding outline issues for hearing.	0.60	585.00
08/15/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding UnitedHealthcare objections.	0.40	390.00
08/15/25	Green, Elizabeth A.	Review evidence for hearing.	0.80	780.00
08/15/25	Green, Elizabeth A.	Telephone conference with Ms. Reckler regarding DIP hearing.	0.30	292.50
08/15/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding DIP hearing testimony.	0.60	585.00
08/15/25	Green, Elizabeth A.	Review first day declarations in supplemental declarations regarding hearing.	0.90	877.50
08/15/25	Green, Elizabeth A.	Telephone conference with Mr. Layden and Mr. Parrish regarding hearing preparation.	0.80	780.00
08/15/25	Green, Elizabeth A.	Telephone conference with Mr. Dietderich regarding UnitedHealthcare.	0.60	585.00
08/15/25	Green, Elizabeth A.	Review issues regarding UHC with Mr. Luria.	0.70	682.50
08/15/25	Layden, Andrew V.	Attention to issues raised on UHC call and status moving forward to potentially solving DIP Loan issues set for 8/18 and response to investigation issues.	2.90	1,914.00

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Date	Name	Description	Hours	Amount
08/15/25	Layden, Andrew V.	Multiple calls with DIP Lender's counsel regarding potential resolutions of UHC DIP objection.	1.60	1,056.00
08/15/25	Layden, Andrew V.	Draft and circulate multiple versions of proposed revisions to order on DIP Loan.	1.20	792.00
08/15/25	Layden, Andrew V.	Multiple calls with Mr. Luria and Ms. Green regarding potential resolutions of DIP issues.	0.80	528.00
08/15/25	Layden, Andrew V.	Correspondence with UHC's counsel regarding DIP issues.	0.20	132.00
08/15/25	Layden, Andrew V.	Prepare for call with UHC regarding DIP issues.	0.30	198.00
08/15/25	Layden, Andrew V.	Call with UHC and Mr. Luria regarding status and upcoming DIP hearing.	0.60	396.00
08/15/25	Parrish, Jimmy D.	Talk with Mr. Luria regarding DIP status and United objection.	0.60	501.00
08/15/25	Parrish, Jimmy D.	Talk with Mr. Trinh regarding [REDACTED]	0.20	167.00
08/15/25	Parrish, Jimmy D.	Review [REDACTED]	1.20	1,002.00
08/15/25	Parrish, Jimmy D.	Review and revise draft DIP Order.	0.30	250.50
08/15/25	Parrish, Jimmy D.	Review correspondence from Mr. Dietderich [REDACTED]	0.20	167.00
08/15/25	Vander Weide, Melissa A.	Finalize and file Notice of Hearing on emergency financing motion	0.10	38.00
08/15/25	Vander Weide, Melissa A.	Correspondence with Stretto regarding service of emergency financing motion.	0.20	76.00
08/17/25	Delaney, Michael T.	Review and analyze United Healthcare objection to the final approval of debtor in possession financing.	1.30	858.00
08/17/25	Delaney, Michael T.	Travel for hearing on final approval of the debtor in possession financing.	4.20	2,772.00
08/17/25	Green, Elizabeth A.	Review case law on [REDACTED]	1.70	1,657.50
08/17/25	Green, Elizabeth A.	Outline Mr. Luria's testimony for hearing.	0.90	877.50
08/17/25	Green, Elizabeth A.	Continue outlining argument for hearing.	1.20	1,170.00

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 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
08/17/25	Green, Elizabeth A.	Outline Mr. Berens' testimony for hearing.	1.10	1,072.50
08/17/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding DIP hearing issues.	0.70	682.50
08/17/25	Green, Elizabeth A.	Review UHC Objection for hearing.	0.90	877.50
08/17/25	Layden, Andrew V.	Review status of open issues and outline legal arguments in case of a contested 8/18 hearing.	2.90	1,914.00
08/17/25	Layden, Andrew V.	Review issues regarding United objection to Amended DIP Motion.	2.10	1,386.00
08/18/25	Delaney, Michael T.	Prepare for and attend meetings with counsel for PMA regarding the terms of the revised debtor in possession loan.	1.50	990.00
08/18/25	Delaney, Michael T.	Conduct research [REDACTED]	1.30	858.00
08/18/25	Delaney, Michael T.	Prepare memorandum regarding [REDACTED]	1.10	726.00
08/18/25	Delaney, Michael T.	Further analysis of UHC objection to the motion to approve debtor in possession financing.	0.60	396.00
08/18/25	Delaney, Michael T.	Review correspondence with counsel for UHC [REDACTED]	0.40	264.00
08/18/25	Delaney, Michael T.	Prepare for and attend meetings with counsel [REDACTED]	1.80	1,188.00
08/18/25	Delaney, Michael T.	Prepare and appear for the hearing on the debtor in possession financing motion.	1.50	990.00
08/18/25	Green, Elizabeth A.	Additional outline of Mr. Berens' testimony.	0.80	780.00
08/18/25	Green, Elizabeth A.	Meeting with Mr. Berens regarding testimony.	0.90	877.50
08/18/25	Green, Elizabeth A.	Meeting with Mr. Luria regarding testimony.	0.90	877.50
08/18/25	Green, Elizabeth A.	Revise outline for hearing.	0.80	780.00
08/18/25	Green, Elizabeth A.	Meeting with DIP lender and United Healthcare prior to hearing.	4.30	4,192.50
08/18/25	Green, Elizabeth A.	Telephone conference with Mr. Emden regarding hearing on DIP.	0.30	292.50
08/18/25	Green, Elizabeth A.	Meeting with BH team regarding hearing prep.	0.70	682.50

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Date	Name	Description	Hours	Amount
08/18/25	Green, Elizabeth A.	Attend hearing on DIP.	1.10	1,072.50
08/18/25	Green, Elizabeth A.	Meeting with BH Team regarding post hearing issues.	0.60	585.00
08/18/25	Layden, Andrew V.	Prepare for contested 8/18 hearing (2.2); conduct in-person meeting with SOLIC, BH working group, UHC, and DIP Lender regarding potential resolution of contested DIP issues (1.5); draft multiple rounds of proposed orders and potential resolutions (3.1).	6.80	4,488.00
08/18/25	Layden, Andrew V.	Attend 8/18 hearing on DIP Motion and other matters on behalf of the Debtors.	1.50	990.00
08/18/25	Layden, Andrew V.	Attend post-hearing meeting with BH Team and SOLIC working group on status.	1.00	660.00
08/18/25	Parrish, Jimmy D.	Hearing prep with Mr. Berens and Mr. Luria.	1.20	1,002.00
08/18/25	Parrish, Jimmy D.	Meet with Ms. Fernandez, Mr. Luria, Mr. Berens and Mr. Rubin regarding final DIP and next steps.	1.50	1,252.50
08/18/25	Parrish, Jimmy D.	Meet with Mr. Dietderich, Ms. Fernandez, and others in connection with DIP settlement discussions.	3.50	2,922.50
08/18/25	Taylor, Benjamin R.		2.30	1,196.00
08/18/25	Taylor, Benjamin R.	Draft second interim DIP Order.	0.60	312.00
08/18/25	Taylor, Benjamin R.	Continue drafting second interim DIP order and circulate to all key parties.	0.80	416.00
08/19/25	Delaney, Michael T.	Travel for hearing on debtor in possession financing motion.	4.10	2,706.00
08/19/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding DIP hearing issues.	0.50	487.50
08/19/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding DIP hearing issues.	0.30	292.50
08/19/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding issues related to DIP.	0.40	390.00
08/19/25	Green, Elizabeth A.	Review and revise order on DIP.	0.40	390.00
08/19/25	Green, Elizabeth A.	Telephone conference with Mr. Demske regarding issues related to DIP.	0.30	292.50

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Date	Name	Description	Hours	Amount
08/19/25	Taylor, Benjamin R.	Communicate with constituents in the case and draft changes to the DIP order.	1.30	676.00
08/25/25	Taylor, Benjamin R.	Prepare and send variance report to DIP Lender.	0.50	260.00
08/29/25	Taylor, Benjamin R.	Communicate with DIP Lender's counsel.	0.10	52.00
Total			174.40	132,656.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 09/26/25
Invoice Number: 51483316
B&H File Number: 07095/134562/000015
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Litigation**

For professional services rendered through August 31, 2025

BALANCE FOR THIS INVOICE DUE BY 10/26/25 \$ 21,766.50
All amounts are in United States Dollars

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Firm Contact Information

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Invoice Date: 09/26/25
Invoice Number: 51483316
B&H File Number: 07095/134562/000015
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Litigation
Matter Number: 134562.000015

Date	Name	Description	Hours	Amount
08/04/25	Green, Elizabeth A.	Review diligence issues and requests from United.	0.30	292.50
08/06/25	Blair, Brian C.	Review letter from [REDACTED] [REDACTED] [REDACTED]	0.60	468.00
08/06/25	Green, Elizabeth A.	Telephone conference with Mr. Esmont regarding delivery of diligence to UHC.	0.30	292.50
08/11/25	Layden, Andrew V.	Review, revise, and identify potential legal issues [REDACTED] [REDACTED]	2.60	1,716.00
08/13/25	Blair, Brian C.	Correspond with Mr. Trinh on [REDACTED] [REDACTED]	0.20	156.00
08/15/25	Blair, Brian C.	Review of UHC due diligence questions related to litigation and correspondence with BH team on same.	0.30	234.00
08/18/25	Blair, Brian C.	Review litigation due diligence questions from Mr. Rugg and respond to same.	0.30	234.00
08/18/25	Green, Elizabeth A.	Review 2004 request sent by UHC.	0.30	292.50
08/18/25	Green, Elizabeth A.	Meeting with Mr. Thielhelm regarding 2004 discovery and UHC issues.	0.70	682.50
08/18/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Parrish, Mr. Luria and others regarding discovery requests from UnitedHealthcare.	0.10	83.50
08/19/25	Blair, Brian C.	Email communication with BH and Evercore teams on due diligence litigation questions (.4); [REDACTED]	0.90	702.00
08/19/25	Green, Elizabeth A.	Review legal diligence requests from UHC.	0.40	390.00
08/20/25	Blair, Brian C.	Correspond with Joe Rugg and BH team on UHC due diligence questions.	0.40	312.00
08/20/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr.	0.10	83.50

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Date	Name	Description	Hours	Amount
		Layden [REDACTED] [REDACTED]		
08/20/25	Kates, Elyssa S.	Call with Mr. Esmont regarding [REDACTED] [REDACTED]	0.20	167.00
08/20/25	Layden, Andrew V.	Meeting with Ms. Green regarding strategy regarding sale and discovery issues.	0.80	528.00
08/20/25	Sharpe, Lamar L.	Conduct due diligence, [REDACTED] [REDACTED]	0.50	185.00
08/21/25	Blair, Brian C.	Review dockets from [REDACTED] [REDACTED]	0.50	390.00
08/21/25	Kates, Elyssa S.	Preparation of litigation hold correspondence.	1.30	1,085.50
08/21/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Taylor and Mr. Delaney regarding TVH's [REDACTED] [REDACTED]	0.10	83.50
08/21/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Layden regarding the litigation hold letter.	0.10	83.50
08/21/25	Parrish, Jimmy D.	Review United discovery response options.	0.40	334.00
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Thielhelm, Mr. Parrish, and Mr. Delaney regarding response to 2004 document request.	1.20	1,170.00
08/22/25	Green, Elizabeth A.	Review 2004 request regarding suggest response.	0.80	780.00
08/22/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding legal diligence call with UHC.	0.40	390.00
08/22/25	Green, Elizabeth A.	Attend legal diligence call with UHC.	0.50	487.50
08/22/25	Green, Elizabeth A.	Review status of outstanding litigation for diligence call.	0.30	292.50
08/22/25	Parrish, Jimmy D.	Talk with Mr. Thielhelm regarding United discovery requests and response options.	1.60	1,336.00
08/25/25	Green, Elizabeth A.	Review outline for board meeting.	0.20	195.00
08/25/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding board meeting.	0.50	487.50

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Date	Name	Description	Hours	Amount
08/25/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding Florida Blue's objection to the notice of potential assumption of executory contracts.	0.10	83.50
08/25/25	Kates, Elyssa S.	Correspondence with Mr. Delaney, Ms. Green, Mr. Thielhelm and Mr. Layden regarding a litigation hold letter.	0.10	83.50
08/25/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Layden regarding the litigation hold letter.	0.10	83.50
08/25/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding objections to notices of assumption of executory contracts.	0.10	83.50
08/25/25	Parrish, Jimmy D.	Review issues regarding BDO indemnification and waiver request and potential turnover demand options.	0.60	501.00
08/25/25	Thielhelm, Robert W.	Prepare for call with Mr. Delaney regarding response to Request for Production from UHC; attend call regarding same.	1.70	1,555.50
08/26/25	Blair, Brian C.	Telephone conference with [REDACTED] and follow up on information requested.	0.50	390.00
08/26/25	Thielhelm, Robert W.	Work on response to document request; attend call with Mr. Nowitz and Mr. Luria; follow up with Mr. Delaney.	2.10	1,921.50
08/27/25	Blair, Brian C.	Telephone conference with BH team c [REDACTED]	0.50	390.00
08/27/25	Thielhelm, Robert W.	Work on discovery responses.	1.20	1,098.00
08/28/25	Parrish, Jimmy D.	Review [REDACTED]	1.20	1,002.00
08/29/25	Thielhelm, Robert W.	Work on production issues.	0.70	640.50
Total			25.80	21,766.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497894
B&H File Number: 07095/134562/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **TVH Tax Structuring Issues**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ **950.00**
All amounts are in United States Dollars

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Firm Contact Information

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Invoice Date: 10/31/25
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Taxpayer ID Number: 34-0082025
Page 2

Regarding: TVH Tax Structuring Issues

For professional services rendered through September 30, 2025

Fees	\$	950.00	
BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD		\$	950.00

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Regarding: **TVH Tax Structuring Issues**
Matter Number: 134562.000002

Date	Name	Description	Hours	Amount
09/24/25	Hervey, Michelle M.	Examination of tax compliance issues.	0.50	425.00
09/30/25	Esmont, Joseph M.	Call with SOLIC team regarding coordination of tasks.	0.70	525.00
	Total		1.20	950.00

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Invoice Date: 10/31/25
Invoice Number: 51497895
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Corporate Governance / Accounting**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 19,301.50
All amounts are in United States Dollars

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Invoice Date: 10/31/25
Invoice Number: 51497895
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Corporate Governance / Accounting

For professional services rendered through September 30, 2025

Fees \$ 19,301.50

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ 19,301.50

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Corporate Governance / Accounting
Matter Number: 134562.000005

Date	Name	Description	Hours	Amount
09/02/25	Kates, Elyssa S.	Call with Mr. Layden regarding the board meeting minutes.	0.10	83.50
09/03/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the board meeting minutes.	0.10	83.50
09/03/25	Layden, Andrew V.	Review and revise TVH board minutes.	0.80	528.00
09/04/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the board meeting minutes.	0.10	83.50
09/04/25	Kates, Elyssa S.	Review revisions to the board meeting minutes.	0.10	83.50
09/05/25	Green, Elizabeth A.	Attend board meeting.	0.50	487.50
09/05/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] [REDACTED] [REDACTED] and others.	0.60	501.00
09/05/25	Layden, Andrew V.	Attend 9/5 TVH board meeting.	1.00	660.00
09/05/25	Parrish, Jimmy D.	Attend Board call regarding sale status.	1.00	835.00
09/05/25	Taylor, Benjamin R.	Attend Board prep call with BH team and SOLIC team.	2.00	1,040.00
09/08/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding board meeting.	0.30	292.50
09/08/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding board meeting.	0.40	390.00
09/08/25	Green, Elizabeth A.	Attend board meeting.	0.60	585.00
09/08/25	Green, Elizabeth A.	Prepare outline for board meeting.	0.50	487.50
09/08/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the minutes for the September 5, 2025 board meeting.	0.10	83.50
09/08/25	Kates, Elyssa S.	Preparation of board meeting minutes.	1.10	918.50
09/08/25	Kates, Elyssa S.	Preparation for the meeting with the board of members and managers.	0.10	83.50

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Date	Name	Description	Hours	Amount
09/08/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] [REDACTED] and others.	0.40	334.00
09/08/25	Layden, Andrew V.	Prepare for 9/8 board meeting.	0.70	462.00
09/08/25	Layden, Andrew V.	Attend TVH Board Meeting.	0.40	264.00
09/08/25	Parrish, Jimmy D.	Attend TVH board meeting regarding [REDACTED].	0.80	668.00
09/09/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the September 8, 2025 board meeting minutes.	0.10	83.50
09/09/25	Kates, Elyssa S.	Preparation of minutes from the September 8, 2025 board meeting.	0.90	751.50
09/11/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	1.10	918.50
09/14/25	Layden, Andrew V.	Review and revise 9.5 board meeting minutes.	0.50	330.00
09/14/25	Layden, Andrew V.	Review and revise 9.8 board meeting minutes.	0.50	330.00
09/15/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the board meeting minutes.	0.10	83.50
09/19/25	Kates, Elyssa S.	Participate in compliance committee meeting with [REDACTED].	0.80	668.00
09/19/25	Kates, Elyssa S.	Preparation for the compliance committee meeting.	0.20	167.00
09/19/25	Kates, Elyssa S.	Preparation of the minutes from the compliance committee meeting.	0.30	250.50
09/19/25	Kates, Elyssa S.	Correspondence with Ms. Phillips, Mr. Brooks and Mr. Menichino regarding [REDACTED].	0.20	167.00
09/19/25	Kates, Elyssa S.	Correspondence with Ms. Phillips regarding the compliance committee meeting minutes.	0.10	83.50
09/20/25	Kates, Elyssa S.	Correspondence with Ms. Phillips, Mr. Menichino and Mr. Brooks regarding [REDACTED].	0.10	83.50
09/22/25	Green, Elizabeth A.	Telephone conference with Mr. Rose [REDACTED].	0.30	292.50

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Date	Name	Description	Hours	Amount
09/22/25	Parrish, Jimmy D.	Telephone conference with Ms. Geller regarding Board meeting.	0.10	83.50
09/24/25	Kates, Elyssa S.	Correspondence with Mr. Trinh and Mr. Layden regarding the board meeting minutes.	0.10	83.50
09/29/25	Layden, Andrew V.	Review issues regarding upcoming Board Meeting and outline BH subject matter to be discussed at same.	1.10	726.00
09/29/25	Layden, Andrew V.	Correspondence with BH team and SOLIC team regarding 9/30 board meeting issues.	0.30	198.00
09/30/25	Green, Elizabeth A.	Telephone conference with Mr. Luria, Ms. Phillips and BH team regarding board meeting.	0.60	585.00
09/30/25	Green, Elizabeth A.	Prepare for board meeting.	0.40	390.00
09/30/25	Green, Elizabeth A.	Attend board meeting.	0.70	682.50
09/30/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] [REDACTED] and others.	0.70	584.50
09/30/25	Kates, Elyssa S.	Meeting with Ms. Green, Ms. Phillips, Mr. Layden, Mr. Taylor and Mr. Parrish regarding preparation for the September 30, 2025 board meeting.	0.40	334.00
09/30/25	Layden, Andrew V.	Attend pre-board meeting preparation call with SOLIC team and Ms. Phillips.	0.50	330.00
09/30/25	Layden, Andrew V.	Attend 9/30 TVH board meeting via Zoom.	0.70	462.00
09/30/25	Parrish, Jimmy D.	Meet with Mr. Luria, Ms. Phillips, Mr. Rubin and others for board preparation call.	0.50	417.50
09/30/25	Parrish, Jimmy D.	Attend board meeting.	1.20	1,002.00
09/30/25	Taylor, Benjamin R.	Participate in prep call for TVH Board Meeting.	0.50	260.00
Total			24.70	19,301.50

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The Villages Health System, LLC
7580 Middleton Drive
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Invoice Date: 10/31/25
Invoice Number: 51497897
B&H File Number: 07095/134562/000007
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Asset Analysis and Recovery**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ **47,135.50**
All amounts are in United States Dollars

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Invoice Date: 10/31/25
Invoice Number: 51497897
B&H File Number: 07095/134562/000007
Taxpayer ID Number: 34-0082025
Page 2

Regarding: **Asset Analysis and Recovery**

For professional services rendered through September 30, 2025

Fees \$ **47,135.50**

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ **47,135.50**

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: **Asset Analysis and Recovery**
Matter Number: 134562.000007

Date	Name	Description	Hours	Amount
09/10/25	Esmont, Joseph M.	Analysis related to cash sources and uses.	2.50	1,875.00
09/11/25	Esmont, Joseph M.	Coordination call with SOLIC team.	0.60	450.00
09/11/25	Esmont, Joseph M.	Consideration of potential claims analysis / investigation.	2.10	1,575.00
09/12/25	Esmont, Joseph M.	Analysis of issues regarding potential claims.	2.00	1,500.00
09/15/25	Esmont, Joseph M.	Review and analyze records related to cash reconciliation analysis (2.3); meet with SOLIC team to discuss cash reconciliation issues (1.3).	3.60	2,700.00
09/17/25	Kates, Elyssa S.	Correspondence with Ms. Sheen, Mr. Luria and Mr. Esmont regarding data for the [REDACTED]	0.10	83.50
09/18/25	Vander Weide, Melissa A.	Correspondence with Ms. Sheen regarding SOLIC report backup documents	0.20	76.00
09/19/25	Esmont, Joseph M.	Review and analyze records related to cash reconciliation analysis (1.2); meet with SOLIC team to discuss cash reconciliation issues (.9).	2.10	1,575.00
09/19/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin, SOLIC team, and BH team regarding issues related to walk through of forensic reports.	1.20	1,170.00
09/19/25	Green, Elizabeth A.	Review analysis of forensic report.	0.80	780.00
09/19/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding production of forensic report.	0.80	780.00
09/19/25	Taylor, Benjamin R.	Participate in call regarding forensic accounting of the uses of TVH's receivables.	0.90	468.00
09/19/25	Vander Weide, Melissa A.	Correspondence with Ms. Sheen regarding SOLIC report documents	0.20	76.00
09/20/25	Kates, Elyssa S.	Preparation of the reconciliation report.	4.70	3,924.50
09/21/25	Kates, Elyssa S.	Preparation of reconciliation report, which required, among other things, [REDACTED]	9.60	8,016.00

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Date	Name	Description	Hours	Amount
09/22/25	Esmont, Joseph M.	Participate in coordination call with SOLIC team regarding cash reconciliation and other matters (.8); analysis of cash reconciliation data for potential reporting (3.2).	4.00	3,000.00
09/22/25	Kates, Elyssa S.	Correspondence with Mr. Esmont regarding the cash reconciliation report.	0.10	83.50
09/23/25	Esmont, Joseph M.	Review and analysis of issues in cash reconciliation.	2.00	1,500.00
09/24/25	Kates, Elyssa S.	Preparation of cash reconciliation report.	6.70	5,594.50
09/25/25	Esmont, Joseph M.	Prepare for and participate in cash reconciliation meeting, including prep time (1.8); analysis of issues related to cash reconciliation reporting (1.9); participate in coordination call with SOLIC team (.6).	4.30	3,225.00
09/25/25	Esmont, Joseph M.	Review and analysis of issues in cash reconciliation.	1.50	1,125.00
09/25/25	Kates, Elyssa S.	Preparation of the cash reconciliation report.	1.20	1,002.00
09/25/25	Kates, Elyssa S.	Meeting with Mr. Rubin, Ms. Sheen and Mr. Esmont regarding the case reconciliation report.	1.00	835.00
09/25/25	Kates, Elyssa S.	Correspondence with Mr. Rubin, Ms. Sheen and Mr. Esmont regarding the cash reconciliation report.	0.10	83.50
09/25/25	Kates, Elyssa S.	Correspondence with Mr. Rubin, Ms. Sheen and Mr. Esmont regarding the meeting to discuss the cash reconciliation report.	0.10	83.50
09/25/25	Kates, Elyssa S.	Call with Mr. Esmont regarding the cash reconciliation report.	0.30	250.50
09/25/25	Kates, Elyssa S.	Call with Ms. Green regarding the cash reconciliation report.	0.10	83.50
09/25/25	Kates, Elyssa S.	Correspondence with Mr. Layden and Mr. Esmont regarding the cash reconciliation report.	0.10	83.50
09/26/25	Kates, Elyssa S.	Preparation of revisions to the cash reconciliation report.	1.60	1,336.00
09/29/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding report.	0.40	390.00
09/29/25	Kates, Elyssa S.	Preparation of revisions to the cash reconciliation report.	0.50	417.50

Date	Name	Description	Hours	Amount
09/29/25	Kates, Elyssa S.	Calls with Mr. Esmont regarding the cash reconciliation report.	0.20	167.00
09/29/25	Kates, Elyssa S.	Correspondence with Ms. Sheen, Mr. Esmont and Mr. Rubin regarding the cash reconciliation report.	0.10	83.50
09/29/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Layden and Mr. Esmont regarding the cash reconciliation report.	0.10	83.50
09/30/25	Green, Elizabeth A.	Review issues regarding trust provisions.	0.80	780.00
09/30/25	Green, Elizabeth A.	Review and revise detail from SOLIC team.	0.90	877.50
09/30/25	Kates, Elyssa S.	Meeting with Mr. Rubin, Ms. Sheen and Ms. Abramovs regarding the cash reconciliation report.	0.50	417.50
09/30/25	Parrish, Jimmy D.	Review issues regarding reconciliation report and revision options.	0.70	584.50
Total			58.70	47,135.50

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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7580 Middleton Drive
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US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497898
B&H File Number: 07095/134562/000008
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Asset Disposition**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ **297,304.00**
All amounts are in United States Dollars

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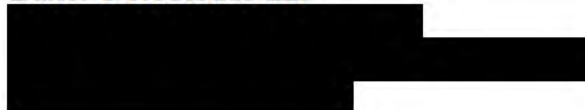
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P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51497898

FOR WIRE/ACH REMITTANCES:
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BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497898
B&H File Number: 07095/134562/000008
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Asset Disposition

For professional services rendered through September 30, 2025

Fees \$ 295,511.50

Expenses and Other Charges

Color Copier (E101)	150.00
Copier / Duplication (E101)	688.60
Court Reporter (E112)	953.90

Total Expenses \$ 1,792.50

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ 297,304.00

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Regarding: **Asset Disposition**
Matter Number: 134562.000008

Date	Name	Description	Hours	Amount
09/01/25	Green, Elizabeth A.	Telephone conference with Mr. Sorkin regarding sale order.	0.20	195.00
09/01/25	Green, Elizabeth A.	Review and revise sale order.	0.60	585.00
09/01/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding bid issues.	0.30	292.50
09/01/25	Green, Elizabeth A.	Telephone conference with Mr. Parrish regarding bid issues.	0.20	195.00
09/01/25	Green, Elizabeth A.	Respond to diligence questions.	0.50	487.50
09/01/25	Green, Elizabeth A.	Telephone conference with Mr. Gott regarding diligence.	0.30	292.50
09/01/25	Green, Elizabeth A.	Telephone conference with Kirkland regarding issues related to diligence.	0.60	585.00
09/01/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding diligence.	0.30	292.50
09/01/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Sorkin, Mr. Taylor, Mr. Layden, Ms. Stern and Ms. Reckler regarding the sale order.	0.10	83.50
09/01/25	Kates, Elyssa S.	Analysis of issues regarding the draft sale order.	0.60	501.00
09/01/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Taylor, Mr. Parrish and Mr. Layden regarding executory contract issues.	0.10	83.50
09/01/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Parrish, Mr. Layden and Mr. Taylor regarding issues relating to potential bidders.	0.10	83.50
09/01/25	Parrish, Jimmy D.	Talk with Ms. Green regarding [REDACTED] diligence requests and sale status.	0.30	250.50
09/01/25	Parrish, Jimmy D.	Review [REDACTED] diligence requests and sale status.	0.50	417.50
09/01/25	Taylor, Benjamin R.	Review proposed sale order revisions drafted by the Stalking Horse.	1.00	520.00

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Date	Name	Description	Hours	Amount
09/01/25	Taylor, Benjamin R.	Compile information related to executory contracts and unexpired leases.	0.50	260.00
09/02/25	Eingurt, Douglas S.	Prepare for and participate in telephone conference with Mr. Layden and Mr. Rose regarding stalking horse purchase agreement and incoming bids.	1.60	1,768.00
09/02/25	Esmont, Joseph M.	Participate in strategy meeting regarding [REDACTED]	2.60	1,950.00
09/02/25	Green, Elizabeth A.	Telephone conference with team regarding sales process.	0.40	390.00
09/02/25	Green, Elizabeth A.	Telephone conference with SOLIC team regarding sales status.	0.50	487.50
09/02/25	Green, Elizabeth A.	Telephone conference with [REDACTED] regarding APA.	0.50	487.50
09/02/25	Green, Elizabeth A.	Telephone conference with SOLIC team and Goodwin regarding [REDACTED] review.	0.70	682.50
09/02/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding [REDACTED]	0.60	585.00
09/02/25	Green, Elizabeth A.	Telephone conference with Mr. Sorkin regarding process.	0.30	292.50
09/02/25	Green, Elizabeth A.	Review outstanding diligence issues regarding [REDACTED]	0.60	585.00
09/02/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.40	390.00
09/02/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding sale issues.	0.30	292.50
09/02/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding sale and bid timing.	0.40	390.00
09/02/25	Green, Elizabeth A.	Telephone conference with Mr. Layden and Mr. Taylor regarding outstanding diligence.	0.50	487.50
09/02/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding process.	0.30	292.50
09/02/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding developer support agreement schedule.	0.40	390.00

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Date	Name	Description	Hours	Amount
09/02/25	Green, Elizabeth A.	Telephone conference with Mr. Lurie regarding missing schedules.	0.40	390.00
09/02/25	Kates, Elyssa S.	Call with Mr. Rose and Mr. Nowitz regarding a bid tracker.	0.10	83.50
09/02/25	Kates, Elyssa S.	Call with Mr. Rose regarding the sale order and a bid tracker.	0.10	83.50
09/02/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Taylor, Mr. Layden, Mr. Sorkin, Ms. Reckler and Ms. Stern regarding the sale order.	0.10	83.50
09/02/25	Kates, Elyssa S.	Attention to issues concerning objections to the assumption and assignment of executory contracts.	0.30	250.50
09/02/25	Layden, Andrew V.	Review issues regarding potential new bidder and timing issues relating to sale process.	0.90	594.00
09/02/25	Layden, Andrew V.	Review issues regarding resolving remaining due diligence items for potential bidders.	1.90	1,254.00
09/02/25	Layden, Andrew V.	Attention to escrow agreement changes from potential bidders and finalizing same for auction.	1.10	726.00
09/02/25	Layden, Andrew V.	Prepare for and lead call with Mr. Rose and Mr. Eingert regarding sale related issues and key terms for auction for competing bids.	1.00	660.00
09/02/25	Layden, Andrew V.	Call with counsel for potential bidder regarding status and next steps.	0.60	396.00
09/02/25	Parrish, Jimmy D.	Review APA disclosure schedule and issues raised by Mr. Luria.	0.70	584.50
09/02/25	Parrish, Jimmy D.	Call with Mr. Mahon regarding [REDACTED] due diligence requests.	0.30	250.50
09/02/25	Parrish, Jimmy D.	Call with Mr. Virant regarding [REDACTED] due diligence requests.	0.20	167.00
09/02/25	Parrish, Jimmy D.	Review documents and respond to [REDACTED] due diligence requests.	2.30	1,920.50
09/02/25	Parrish, Jimmy D.	Conference with Ms. Green regarding [REDACTED] due diligence request.	0.50	417.50
09/02/25	Parrish, Jimmy D.	Conference with Mr. Layden and Ms. Green regarding TVH sale due diligence and open issues.	0.70	584.50

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Date	Name	Description	Hours	Amount
09/02/25	Parrish, Jimmy D.	Attend [REDACTED] diligence call.	0.60	501.00
09/02/25	Rose, Jorian L.	Conference calls with SOLIC team regarding auction and sale issues.	0.50	817.50
09/02/25	Rose, Jorian L.	Telephone calls with Ms. Phillips and Ms. Green regarding sale issues and bidders.	0.60	981.00
09/02/25	Rose, Jorian L.	Review and send models of bid comparison charts to Mr. Nowitz and Mr. Layden.	0.80	1,308.00
09/02/25	Rose, Jorian L.	Telephone calls with Mr. Layden regarding auction planning.	0.40	654.00
09/02/25	Taylor, Benjamin R.	Draft script to send to qualified bidders in the event of an auction regarding the logistics; review Bid Procedures.	1.50	780.00
09/02/25	Taylor, Benjamin R.	Draft Notice of Filing and facilitate filing of proposed sale order.	0.80	416.00
09/02/25	Taylor, Benjamin R.	Search for and analyze lease summary and referenced in the APA at the request of a potential bidder.	0.50	260.00
09/03/25	Delaney, Michael T.	Emails with counsel for Wells Fargo regarding the TVH bankruptcy and proposed assumption and assignment of executory contract.	0.30	198.00
09/03/25	Delaney, Michael T.	Emails with client and Evercore regarding the [REDACTED]	0.20	132.00
09/03/25	Delaney, Michael T.	Review schedules for reference to [REDACTED]	0.30	198.00
09/03/25	Esmont, Joseph M.	Participate in strategy meeting regarding [REDACTED]	3.10	2,325.00
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding bidders.	0.30	292.50
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Scharz regarding bid issues.	0.40	390.00
09/03/25	Green, Elizabeth A.	Review bid procedures relating to timing and substance issues.	0.40	390.00
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Demske [REDACTED]	0.70	682.50

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Date	Name	Description	Hours	Amount
09/03/25	Green, Elizabeth A.	Review executory contract list for bidders.	0.40	390.00
09/03/25	Green, Elizabeth A.	Review outstanding diligence requests from [REDACTED]	0.40	390.00
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Parrish regarding additional requests from [REDACTED]	0.30	292.50
09/03/25	Green, Elizabeth A.	Review escrow issues regarding deposit.	0.30	292.50
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding escrow.	0.30	292.50
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding bid update.	0.20	195.00
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding bid timeline.	0.30	292.50
09/03/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding time extension for bid.	0.30	292.50
09/03/25	Green, Elizabeth A.	Telephone conference with Evercore and BH team regarding bid process.	0.50	487.50
09/03/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding bid.	0.50	487.50
09/03/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Berens, Mr. Luria, Mr. Nowitz, Mr. Esmont, Mr. Lurie and others regarding the status of potential bidders.	0.50	417.50
09/03/25	Kates, Elyssa S.	Attention to issues relating to executory contracts.	0.10	83.50
09/03/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Taylor regarding executory contract issues.	0.10	83.50
09/03/25	Kates, Elyssa S.	Call with Mr. Provenzale regarding VaxCare, LLC's objection to the notice of assumption and assignment of its agreements.	0.10	83.50
09/03/25	Kates, Elyssa S.	Correspondence with Mr. Provenzale regarding VaxCare, LLC's objection to the notice of assumption and assignment of its agreements.	0.20	167.00
09/03/25	Layden, Andrew V.	Finalize escrow agreement and coordinate production by [REDACTED]	0.70	462.00
09/03/25	Layden, Andrew V.	Attention to deadlines for selecting baseline bid and BH team and SOLIC team who will be	1.00	660.00

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Date	Name	Description	Hours	Amount
		comparing competing bids.		
09/03/25	Layden, Andrew V.	Attention to last minute due diligence and APA inquiries by interested parties.	0.80	528.00
09/03/25	Layden, Andrew V.	Review issues regarding bid received on 9/3.	0.80	528.00
09/03/25	Parrish, Jimmy D.	Conference with Mr. Layden regarding sale status and bid status.	0.30	250.50
09/03/25	Parrish, Jimmy D.	Attend asset sale status call with Evercore.	0.60	501.00
09/03/25	Parrish, Jimmy D.	Telephone conference with Mr. Mahon regarding [REDACTED] due diligence open items.	0.50	417.50
09/03/25	Parrish, Jimmy D.	Conference with Mr. Demske and Ms. Green regarding [REDACTED] diligence requests.	0.20	167.00
09/03/25	Parrish, Jimmy D.	Telephone conference with Mr. Virant regarding [REDACTED] diligence requests.	0.30	250.50
09/03/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin regarding [REDACTED] diligence requests.	0.20	167.00
09/03/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin regarding [REDACTED] requests for [REDACTED] escrow.	0.20	167.00
09/03/25	Parrish, Jimmy D.	Research and [REDACTED]	0.40	334.00
09/03/25	Parrish, Jimmy D.	Review and draft response to multiple [REDACTED] diligence requests.	2.50	2,087.50
09/03/25	Rose, Jorian L.	Telephone calls with Ms. Phillips regarding sale issues.	0.50	817.50
09/03/25	Rose, Jorian L.	Telephone calls with Ms. Green and Mr. Layden regarding bidding updates.	0.50	817.50
09/03/25	Rose, Jorian L.	Review bid from qualifying bidder.	1.40	2,289.00
09/03/25	Tanner, Gregory A.	Review diligence requests and prepare responses for [REDACTED]	3.80	3,914.00
09/03/25	Taylor, Benjamin R.	Email draft sale order to [REDACTED] counsel.	0.10	52.00
09/03/25	Taylor, Benjamin R.	Communicate with [REDACTED] counsel regarding due diligence item related to a lease summary and schedule.	0.50	260.00
09/03/25	Taylor, Benjamin R.	Review asset purchase agreement and communicate with SOLIC [REDACTED]	0.70	364.00

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Date	Name	Description	Hours	Amount
09/03/25	Taylor, Benjamin R.	Communications with SOLIC team regarding unsecured debts and cure costs.	0.30	156.00
09/03/25	Taylor, Benjamin R.	Call with counsel for Dr. Pead regarding potential sale objection.	0.40	208.00
09/03/25	Taylor, Benjamin R.	Attend weekly check-in call with Evercore.	0.50	260.00
09/03/25	Taylor, Benjamin R.	Compile comprehensive list of answers to questions related to company contracts and communicate with Stalking Horse counsel.	1.20	624.00
09/03/25	Taylor, Benjamin R.	Compile targeted list of answers to questions related to company contracts and communicate with Stalking Horse counsel. Send new contracts to Stalking Horse counsel.	0.80	416.00
09/03/25	Taylor, Benjamin R.	Communications with counsel for the Stalking Horse.	0.30	156.00
09/04/25	Eingurt, Douglas S.	Prepare for and participate in telephone conference with BH team and SOLIC team regarding [REDACTED]	3.70	4,088.50
09/04/25	Esmont, Joseph M.	Participate in strategy meeting regarding [REDACTED]	2.50	1,875.00
09/04/25	Green, Elizabeth A.	Telephone conference with Ms. Reckler regarding conditions precedent to closing.	0.60	585.00
09/04/25	Green, Elizabeth A.	Telephone conference with Kirkland team regarding [REDACTED] bid.	0.50	487.50
09/04/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED] bid.	0.40	390.00
09/04/25	Green, Elizabeth A.	Telephone conference with BH team and Solic team regarding [REDACTED] bid.	0.80	780.00
09/04/25	Green, Elizabeth A.	Review [REDACTED] bid and schedules.	1.10	1,072.50
09/04/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding [REDACTED] bid.	0.50	487.50
09/04/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding bid.	0.40	390.00
09/04/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding bid requirements.	0.40	390.00

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Date	Name	Description	Hours	Amount
09/04/25	Green, Elizabeth A.	Review issues regarding [REDACTED] [REDACTED]	0.60	585.00
09/04/25	Green, Elizabeth A.	Review issues regarding [REDACTED]	0.40	390.00
09/04/25	Green, Elizabeth A.	Telephone conference with Ms. Fouts regarding regulatory issues.	0.30	292.50
09/04/25	Green, Elizabeth A.	Review standard for [REDACTED]	0.80	780.00
09/04/25	Kates, Elyssa S.	Correspondence with Mr. Rice regarding Highspring LLC's objection to the proposed cure amount for its executory contract.	0.10	83.50
09/04/25	Kates, Elyssa S.	Call with Mr. Rice regarding Highspring, LLC's objection to the notice of intent to assume and assign.	0.10	83.50
09/04/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Taylor regarding Highspring LLC's objection to the proposed cure amount for its executory contract.	0.10	83.50
09/04/25	Kates, Elyssa S.	Correspondence with Ms. Abramovs and Mr. Rubin regarding Highspring LLC's objection to the proposed cure amount for its executory contract.	0.10	83.50
09/04/25	Kates, Elyssa S.	Meeting with Mr. Luria, Mr. Layden, Mr. Rose, Mr. Esmont, Mr. Rubin and others to discuss the bid and auction process and other open case issues.	0.90	751.50
09/04/25	Kates, Elyssa S.	Review J. Besong's objection to the notice of assumption and assignment of executory contracts.	0.10	83.50
09/04/25	Kates, Elyssa S.	Review Highspring LLC's invoices to determine whether the invoices should be paid as post petition ordinary course expenses.	0.10	83.50
09/04/25	Layden, Andrew V.	Attend call with bidder regarding initial bid.	0.60	396.00
09/04/25	Layden, Andrew V.	Analysis of 9/3 bid issues and determining qualified bidders and baseline bid, including drafting list of issues for discussion with bidders.	4.20	2,772.00
09/04/25	Parrish, Jimmy D.	Attend [REDACTED] bid call with Kirkland.	0.60	501.00
09/04/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria and Mr. Rubin regarding bid status and auction options.	1.10	918.50

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Date	Name	Description	Hours	Amount
09/04/25	Parrish, Jimmy D.	Telephone conference with Mr. Nowitz, Mr. Lura and Mr. Rubin regarding [REDACTED] bid.	1.10	918.50
09/04/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack regarding committee formation and sale status.	0.60	501.00
09/04/25	Parrish, Jimmy D.	Review [REDACTED] and Centerwell bids.	1.20	1,002.00
09/04/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack and Ms. Sherman regarding committee sale due diligence.	0.20	167.00
09/04/25	Parrish, Jimmy D.	Telephone conference with Mr. Gott regarding [REDACTED]	0.10	83.50
09/04/25	Rose, Jorian L.	Calls with Mr. Nowitz and Mr. Layden regarding qualification issues.	0.70	1,144.50
09/04/25	Rose, Jorian L.	Telephone calls with team regarding APA bid terms and comparison.	1.00	1,635.00
09/04/25	Rose, Jorian L.	Review APA and bid from prospective bidder.	1.40	2,289.00
09/04/25	Rose, Jorian L.	Emails regarding bid qualification with Buyer and Ms. Green.	0.50	817.50
09/04/25	Taylor, Benjamin R.	Call with BH team and SOLIC team to discuss bid submitted by [REDACTED]	1.10	572.00
09/04/25	Taylor, Benjamin R.	Search for [REDACTED]	0.30	156.00
09/04/25	Taylor, Benjamin R.	Review open invoices for [REDACTED].	0.30	156.00
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Luria and Ms. Phillips regarding [REDACTED] bid.	1.10	1,072.50
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding [REDACTED] bid.	0.30	292.50
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Schartz regarding [REDACTED] bid.	0.40	390.00
09/05/25	Green, Elizabeth A.	Review additional changes to [REDACTED] bid.	0.40	390.00
09/05/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips and SOLIC team regarding [REDACTED] bid.	0.50	487.50
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Sussman regarding bid.	0.20	195.00
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding [REDACTED] bid.	0.40	390.00

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Date	Name	Description	Hours	Amount
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding auction.	0.30	292.50
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding auction.	0.30	292.50
09/05/25	Green, Elizabeth A.	Review issue [REDACTED] [REDACTED].	0.60	585.00
09/05/25	Green, Elizabeth A.	Review bid qualification.	0.50	487.50
09/05/25	Green, Elizabeth A.	Review issues regarding [REDACTED] bid and CenterWell [REDACTED] [REDACTED]	0.80	780.00
09/05/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding [REDACTED]	0.30	292.50
09/05/25	Green, Elizabeth A.	Review [REDACTED] bid changes.	0.30	292.50
09/05/25	Kates, Elyssa S.	Call with Mr. Bailey regarding Highspring LLC's objection to the cure amount for its executory contract.	0.10	83.50
09/05/25	Kates, Elyssa S.	Call with Mr. Taylor regarding [REDACTED] [REDACTED]	0.50	417.50
09/05/25	Kates, Elyssa S.	Correspondence with Ms. Abramovs and Mr. Rubin regarding the amounts owed to Highspring, LLC.	0.10	83.50
09/05/25	Kates, Elyssa S.	Review the United States' objection to the sale order.	0.20	167.00
09/05/25	Kates, Elyssa S.	Review the United States Trustee's objection to the proposed sale order.	0.10	83.50
09/05/25	Layden, Andrew V.	Attend two pre-board call with BH team / SOLIC team / Evercore regarding status and bidding status.	1.00	660.00
09/05/25	Layden, Andrew V.	Revise and finalize competing bid and circulate [REDACTED].	2.10	1,386.00
09/05/25	Layden, Andrew V.	Analysis of and correspondence with broker, SOLIC team, and BH team regarding potentially [REDACTED] [REDACTED]	6.80	4,488.00
09/05/25	Parrish, Jimmy D.	Telephone conference with Mr. Diedterich and Ms. Zhu regarding sale update.	0.50	417.50

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Date	Name	Description	Hours	Amount
09/05/25	Parrish, Jimmy D.	Review [REDACTED] with [REDACTED] bid.	0.60	501.00
09/05/25	Parrish, Jimmy D.	Review [REDACTED] and Centerwell bid considerations for highest and best offer.	1.10	918.50
09/05/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin, Ms. Phillips and others regarding sale status an preparation for board call.	1.60	1,336.00
09/05/25	Prince, Scott E.	Draft Supplemental Berens Declaration in support of sale motion at Ms. Green's request.	1.40	854.00
09/05/25	Rose, Jorian L.	Review bid documents from [REDACTED] purchaser.	2.60	4,251.00
09/05/25	Rose, Jorian L.	Multiple conference calls with Director, Mr. Luria and Ms. Green regarding comparison of bids and auction qualification.	2.30	3,760.50
09/05/25	Rose, Jorian L.	Telephone calls to Ms. Green and Ms. Phillips regarding auction preparation.	0.90	1,471.50
09/05/25	Taylor, Benjamin R.	Begin drafting omnibus response to sale objections and cure objections.	1.00	520.00
09/05/25	Taylor, Benjamin R.	Coordinate preparation of BH office for Auction, including breakout rooms.	0.60	312.00
09/05/25	Taylor, Benjamin R.	Call with BH team to discuss Auction logistics and qualifying bids.	0.50	260.00
09/05/25	Taylor, Benjamin R.	Email transactional documents to Committee counsel.	0.10	52.00
09/05/25	Taylor, Benjamin R.	Call with Ms. Kates to discuss cure objections and status.	0.50	260.00
09/05/25	Taylor, Benjamin R.	Call with attorney for United to discuss certain contracts.	0.30	156.00
09/06/25	Delaney, Michael T.	Review and analyze [REDACTED] asset purchase agreement.	2.30	1,518.00
09/06/25	Delaney, Michael T.	Prepare analysis regarding the [REDACTED] asset purchase agreement.	2.10	1,386.00
09/06/25	Delaney, Michael T.	Emails with Ms. Green and Mr. Layden regarding analysis of the [REDACTED] asset purchase agreement.	0.50	330.00
09/06/25	Delaney, Michael T.	Travel for sale auction and hearing.	2.60	1,716.00

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Date	Name	Description	Hours	Amount
09/06/25	Eingurt, Douglas S.	Review bidder [REDACTED] [REDACTED]	0.70	773.50
09/06/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Berens, Mr. Layden, Mr. Rubin, Mr. Nowitz, Mr. Goldstein, Mr. Parrish, Mr. Taylor and others regarding the auction.	0.10	83.50
09/06/25	Layden, Andrew V.	Analysis of differences [REDACTED] [REDACTED], and prepare for auction.	2.90	1,914.00
09/06/25	Layden, Andrew V.	Call with Committee proposed counsel regarding status.	0.40	264.00
09/07/25	Delaney, Michael T.	Prepare for overbid auction for sale of TVH assets.	2.10	1,386.00
09/07/25	Delaney, Michael T.	Meetings with SOLIC team and Evercore regarding the auction and incremental bids, and requests for further information.	5.70	3,762.00
09/07/25	Delaney, Michael T.	Attend overbid auction for sale of TVH assets.	0.90	594.00
09/07/25	Delaney, Michael T.	Review and analyze multiple versions of the asset purchase agreements related to incremental bids and supporting documents.	6.40	4,224.00
09/07/25	Eingurt, Douglas S.	Prepare for and participate in sale auction and related telephone conference calls.	12.20	13,481.00
09/07/25	Green, Elizabeth A.	Telephone conference with Mr. Rose regarding auction procedures.	0.40	390.00
09/07/25	Green, Elizabeth A.	Telephone conference with Mr. Berens regarding auction procedures.	0.30	292.50
09/07/25	Green, Elizabeth A.	Meeting with BH team, SOLIC team and Evercore regarding auction.	1.50	1,462.50
09/07/25	Green, Elizabeth A.	Attend Auction.	13.00	12,675.00
09/07/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Morse, Ms. Phillips, Dr. Sussman, Mr. Trinh, Mr. Parrish, Mr. Brooks, Mr. Menichino and others regarding the auction.	0.10	83.50
09/07/25	Layden, Andrew V.	Prepare for and participate in person in auction of Debtor's assets.	15.90	10,494.00
09/07/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin, and Mr. Berens	2.10	1,753.50

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Date	Name	Description	Hours	Amount
		in preparation of auction.		
09/07/25	Parrish, Jimmy D.	Attend auction.	12.40	10,354.00
09/07/25	Rose, Jorian L.	Attend auction for sale of Villages Health System through to conclusion.	11.40	18,639.00
09/07/25	Rose, Jorian L.	Call with investment banking team and Mr. Luria regarding preparation for auction.	1.00	1,635.00
09/07/25	Taylor, Benjamin R.	Participate in auction. Attend to a multitude of tasks the entire auction day.	12.60	6,552.00
09/07/25	Taylor, Benjamin R.	Prepare for auction; attend to various tasks.	2.00	1,040.00
09/07/25	Taylor, Benjamin R.	Email key parties with logistical information about the auction.	0.40	208.00
09/08/25	Delaney, Michael T.	Prepare for and attend meeting with Solic regarding the [REDACTED] transaction and asset purchase agreement.	1.10	726.00
09/08/25	Delaney, Michael T.	Review and revise proposed sale order for the [REDACTED] transaction.	2.10	1,386.00
09/08/25	Delaney, Michael T.	Finalize asset purchase agreement for the [REDACTED] transaction.	1.80	1,188.00
09/08/25	Delaney, Michael T.	Prepare for and attend client board meeting regarding the [REDACTED] transaction.	0.80	528.00
09/08/25	Delaney, Michael T.	Prepare declarations in support of court approval of the [REDACTED] transaction.	1.90	1,254.00
09/08/25	Eingurt, Douglas S.	Review final purchase agreement and prepare for and participate in meeting with [REDACTED].	0.60	663.00
09/08/25	Esmont, Joseph M.	Call with SOLIC team regarding strategy and coordination.	0.80	600.00
09/08/25	Esmont, Joseph M.	Review agreements related [REDACTED]	2.60	1,950.00
09/08/25	Esmont, Joseph M.	Analysis related to cash sources and uses.	1.80	1,350.00
09/08/25	Green, Elizabeth A.	Review and revise Mr. Luria declaration.	0.80	780.00
09/08/25	Green, Elizabeth A.	Review and revise Mr. Berens declaration.	0.70	682.50
09/08/25	Green, Elizabeth A.	Outline Mr. Berens declaration.	0.90	877.50
09/08/25	Green, Elizabeth A.	Review amended APA.	0.90	877.50

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Date	Name	Description	Hours	Amount
09/08/25	Green, Elizabeth A.	Review sale order changes.	0.80	780.00
09/08/25	Green, Elizabeth A.	Telephone conference with Mr. Emden regarding sale.	0.30	292.50
09/08/25	Green, Elizabeth A.	Telephone conference with SOLIC team and BH team regarding issues related to sale and hearing.	0.60	585.00
09/08/25	Green, Elizabeth A.	Review objections by the United States and the United States Trustee and compare same.	0.80	780.00
09/08/25	Green, Elizabeth A.	Conference with Mr. Berens regarding sales process.	0.70	682.50
09/08/25	Kates, Elyssa S.	Calls with Mr. Bailey regarding Highspring, LLC's cure amount for its executory contract.	0.20	167.00
09/08/25	Kates, Elyssa S.	Consideration of issues relating to executory contracts.	0.30	250.50
09/08/25	Kates, Elyssa S.	Correspondence with Mr. Provenzale regarding VaxCare's cure amounts.	0.20	167.00
09/08/25	Kates, Elyssa S.	Correspondence with Mr. Luria regarding payment of Guidehouse Inc.'s invoice.	0.10	83.50
09/08/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding executory contract related issues.	0.20	167.00
09/08/25	Kates, Elyssa S.	Correspondence with Ms. Abramovs and Mr. Rubin regarding VaxCare LLC's invoice related matters.	0.10	83.50
09/08/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Esmont, Mr. Taylor, Ms. Abramovs and others regarding the auction, the sale hearing and related issues.	0.30	250.50
09/08/25	Layden, Andrew V.	Attention to finalizing APA.	0.40	264.00
09/08/25	Layden, Andrew V.	Review issue regarding finalizing Sale Order, including multiple rounds of changes and correspondence with BH team and Successful Bidder working groups.	3.10	2,046.00
09/08/25	Layden, Andrew V.	Review issues regarding finalizing declarations in support of sale.	0.70	462.00
09/08/25	Layden, Andrew V.	Prepare for 9/9 hearing.	0.70	462.00
09/08/25	Parrish, Jimmy D.	Review draft declaration for sale hearing.	0.50	417.50
09/08/25	Parrish, Jimmy D.	Telephone conference with Mr. Romeo and Ms.	0.20	167.00

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Date	Name	Description	Hours	Amount
		Billmire regarding Kinderhook deposit.		
09/08/25	Prince, Scott E.	Revisions to Berens Declaration to update information from auction.	1.10	671.00
09/08/25	Rose, Jorian L.	Telephone calls with Mr. Layden and Ms. Green regarding auction issues.	0.40	654.00
09/08/25	Rose, Jorian L.	Telephone calls with Ms. Phillips and Mr. Luria regarding auction and next steps.	0.60	981.00
09/08/25	Taylor, Benjamin R.	Incorporate additional edits from the Buyer into the sale order and circulate to all key parties.	1.00	520.00
09/08/25	Taylor, Benjamin R.	Obtain signatures to the APA and communicate with Buyer regarding the same.	0.30	156.00
09/08/25	Taylor, Benjamin R.	Draft Omnibus Reply to sale and assumption objections.	1.30	676.00
09/08/25	Taylor, Benjamin R.	Draft and prepare Notice of Successful Bidder with relevant exhibits.	1.30	676.00
09/08/25	Taylor, Benjamin R.	Draft Declaration of Mr. Luria in support of sale.	1.60	832.00
09/08/25	Taylor, Benjamin R.	Incorporate edits from the Committee, United States Trustee, and United States into the Sale Order. Circulate to the Buyer.	1.20	624.00
09/08/25	Taylor, Benjamin R.	Review edits proposed by the Committee to the Sale Order.	1.00	520.00
09/09/25	Delaney, Michael T.	Prepare for hearing on motion to approve the CenterWell sale transaction.	1.40	924.00
09/09/25	Delaney, Michael T.	Attend hearing on motion to approve the CenterWell sale transaction.	0.80	528.00
09/09/25	Delaney, Michael T.	Finalize declarations in support of court approval of the CenterWell sale transaction.	1.20	792.00
09/09/25	Delaney, Michael T.	Finalize order approving the CenterWell sale transaction.	1.30	858.00
09/09/25	Delaney, Michael T.	Finalize asset purchase agreement for the CenterWell sale transaction.	1.10	726.00
09/09/25	Delaney, Michael T.	Travel for auction and hearing regarding the sale of estate property.	3.10	2,046.00
09/09/25	Eingurt, Douglas S.	Review initial draft of closing checklist; email with Mr. Layden regarding purchase agreement and closing matters.	0.50	552.50

Date	Name	Description	Hours	Amount
09/09/25	Green, Elizabeth A.	Review and revise sale order.	0.80	780.00
09/09/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding order.	0.30	292.50
09/09/25	Green, Elizabeth A.	Review committee changes to order.	0.50	487.50
09/09/25	Green, Elizabeth A.	Review United States language added to order.	0.40	390.00
09/09/25	Green, Elizabeth A.	Prepare for hearing.	1.10	1,072.50
09/09/25	Green, Elizabeth A.	Attend hearing.	1.00	975.00
09/09/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding hearing.	0.50	487.50
09/09/25	Green, Elizabeth A.	Review APA changes and closing changes.	0.80	780.00
09/09/25	Green, Elizabeth A.	Review backup bidder issues and language in bid procedures.	0.50	487.50
09/09/25	Green, Elizabeth A.	Review outline of order changes.	0.70	682.50
09/09/25	Green, Elizabeth A.	Conference with Mr. Berens regarding hearing.	0.40	390.00
09/09/25	Green, Elizabeth A.	Conference with Mr. Rubin regarding budget.	0.40	390.00
09/09/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Morse, Ms. Green, Mr. Luria, Ms. Phillips, Mr. Parrish, Mr. Trinh, Dr. Sussman and others regarding [REDACTED]	0.10	83.50
09/09/25	Kates, Elyssa S.	Call with Mr. Taylor regarding the hearing and executory contract related issues.	0.30	250.50
09/09/25	Kates, Elyssa S.	Call with Mr. Provenzale regarding VaxCare's objection to cure amounts for its executory agreements.	0.10	83.50
09/09/25	Kates, Elyssa S.	Preparation of chart regarding executory contracts for use at the September 9, 2025 hearing.	0.40	334.00
09/09/25	Kates, Elyssa S.	Correspondence with Mr. Layden and Mr. Taylor regarding executory contract related issues.	0.10	83.50
09/09/25	LaRusso, Chelsea A.	Review asset purchase agreement and disclosure schedules; correspond with Mr. Eingurt regarding same; prepare closing checklist.	4.70	4,676.50

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Date	Name	Description	Hours	Amount
09/09/25	Layden, Andrew V.	Review and revise proposed post-sale communications package.	0.90	594.00
09/09/25	Parrish, Jimmy D.	Review draft sale order.	0.50	417.50
09/09/25	Parrish, Jimmy D.	Review open sale issues and next steps.	0.80	668.00
09/09/25	Taylor, Benjamin R.	Communicate with CenterWell and United States regarding changes to sale order.	0.40	208.00
09/09/25	Taylor, Benjamin R.	Finalize and facilitate filing of sale order with all attachments.	0.50	260.00
09/09/25	Taylor, Benjamin R.	Communicate with United regarding proposed changes to sale order.	0.80	416.00
09/09/25	Taylor, Benjamin R.	Prepare for sale hearing; brief team on objections to assumption/assignment of contracts.	1.50	780.00
09/09/25	Taylor, Benjamin R.	Prepare and facilitate filing of executed APA.	0.50	260.00
09/09/25	Taylor, Benjamin R.	Draft and facilitate notice of filing of proposed sale order and redline sale order.	0.70	364.00
09/09/25	Taylor, Benjamin R.	Finalize and facilitate filing of Declaration of Mr. Berens in support of sale.	0.40	208.00
09/09/25	Taylor, Benjamin R.	Draft and edit proposed sale order; circulate updated version to all key parties.	1.00	520.00
09/09/25	Taylor, Benjamin R.	Finalize and facilitate filing of Declaration of Mr. Luria in support of sale.	0.70	364.00
09/09/25	Taylor, Benjamin R.	Draft and edit Declaration of Mr. Berens in support of sale.	0.70	364.00
09/09/25	Taylor, Benjamin R.	Communicate with Stretto regarding service of sale order.	0.10	52.00
09/09/25	Taylor, Benjamin R.	Travel to and attend sale hearing.	1.70	884.00
09/09/25	Taylor, Benjamin R.	Communicate with Stretto regarding service of the Notice of Successful Bid.	0.20	104.00
09/10/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding the CenterWell transaction and consummation of the same.	1.20	792.00
09/10/25	Eingurt, Douglas S.	Attend to correspondence regarding sale hearing and related matters.	0.50	552.50

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Date	Name	Description	Hours	Amount
09/10/25	Green, Elizabeth A.	Review amended APA regarding closing issues.	0.70	682.50
09/10/25	Green, Elizabeth A.	Revie [REDACTED] [REDACTED]	0.70	682.50
09/10/25	Kates, Elyssa S.	Call with Mr. Luria, Mr. Nowitz, Mr. Demske, Mr. Delaney and Mr. Berens [REDACTED] [REDACTED]	0.30	250.50
09/10/25	Kates, Elyssa S.	Correspondence with Mr. Rubin, Mr. Luria, Ms. Green, Ms. Abramovs, Mr. Nowitz, Mr. Parrish, Mr. Layden and others regarding [REDACTED] [REDACTED]	0.10	83.50
09/10/25	Layden, Andrew V.	Correspondence with [REDACTED] [REDACTED]	0.40	264.00
09/10/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] [REDACTED]	0.30	250.50
09/10/25	Parrish, Jimmy D.	Review correspondence from Ms. Bradshaw regarding escrow amendment.	0.10	83.50
09/11/25	Eingurt, Douglas S.	Participate in bi-weekly status call and review and revise closing checklist.	1.20	1,326.00
09/11/25	Green, Elizabeth A.	Telephone conference with SOLIC team and BH team regarding sale issues.	1.10	1,072.50
09/11/25	LaRusso, Chelsea A.	Prepare closing checklist; correspond with Mr. Eingurt regarding same; teleconference with The Villages and SOLIC team; review form ancillary documents.	2.80	2,786.00
09/11/25	Parrish, Jimmy D.	Conference with Mr. Layden regarding sale status and closing timeline.	0.20	167.00
09/12/25	Eingurt, Douglas S.	Review and revise updated closing checklist; email with Mr. Taylor and Ms. LaRusso regarding same; [REDACTED] [REDACTED] review purchase agreement regarding same.	0.80	884.00
09/12/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding closing issues.	0.60	585.00
09/12/25	LaRusso, Chelsea A.	Prepare closing checklist; correspond with Mr. Eingurt regarding same; review form ancillary documents.	1.40	1,393.00
09/12/25	Layden, Andrew V.	Review issues regarding Debtor's obligations under APA and confirming Buyer is complying	0.60	396.00

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Date	Name	Description	Hours	Amount
		with immediate obligations such as funding deposit.		
09/15/25	LaRusso, Chelsea A.	Teleconference with The Villages and SOLIC team regarding status of the transaction.	0.50	497.50
09/16/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with SOLIC team; review and revise closing checklist in preparation for same.	1.10	1,215.50
09/16/25	LaRusso, Chelsea A.	Review imminent transaction deadlines; teleconference with SOLIC team, Mr. Eingurt, Ms. Vander Weide, Mr. Parrish, Mr. Prince, Ms. Kates, Mr. Delaney, Mr. Thielhelm, Mr. Layden and Mr. Esmont regarding status of transaction.	0.50	497.50
09/16/25	Layden, Andrew V.	Review issues regarding APA timeline for [REDACTED]	0.50	330.00
09/16/25	Taylor, Benjamin R.	Review and analyze feedback from CenterWell regarding executory contracts list. Determine action items that BH team and SOLIC team need to take.	0.50	260.00
09/17/25	Eingurt, Douglas S.	Review purchase agreement regarding closing conditions and prepare for and participate in telephone conference with Mr. Layden regarding same.	0.90	994.50
09/17/25	Kates, Elyssa S.	Correspondence with Mr. Demske, Ms. Green, Mr. Parrish, Mr. Luria, Ms. Drake, Ms. Steiner, Mr. Chunn and Mr. Trinh [REDACTED]	0.10	83.50
09/17/25	Layden, Andrew V.	Review issues regarding substance of proposed TSA.	0.50	330.00
09/17/25	Taylor, Benjamin R.	Emails with counsel for CenterWell.	0.20	104.00
09/18/25	Eingurt, Douglas S.	Review and revise closing checklist (0.6 hours); prepare for and participate in bi-weekly check-in call with SOLIC team (1.0 hours).	1.60	1,768.00
09/18/25	Hammack, Devan N.	Draft seller's closing certificate.	1.10	715.00
09/18/25	LaRusso, Chelsea A.	Review purchase agreement and correspond with Ms. Hammack regarding draft ancillary documents; teleconference with The Villages and SOLIC team regarding status of the transaction.	0.70	696.50
09/18/25	Layden, Andrew V.	Review issues regarding Debtor's obligations	0.80	528.00

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Date	Name	Description	Hours	Amount
		under APA and [REDACTED] [REDACTED]		
09/18/25	Parrish, Jimmy D.	Review correspondence from Mr. Luria regarding open closing issues.	0.10	83.50
09/18/25	Parrish, Jimmy D.	Review open issue in connection with closing.	0.30	250.50
09/19/25	Taylor, Benjamin R.	Email counsel for CenterWell.	0.10	52.00
09/21/25	Taylor, Benjamin R.	Review email communications from CenterWell regarding lease schedule.	0.20	104.00
09/21/25	Taylor, Benjamin R.	Email Mr. Chunn regarding company leases.	0.10	52.00
09/22/25	Eingurt, Douglas S.	Participate in BH team and SOLIC team telephone conference regarding open items for closing.	0.60	663.00
09/22/25	Hammack, Devan N.	Conference with Ms. LaRusso regarding non-competition forms.	0.20	130.00
09/22/25	Hammack, Devan N.	Prepare non-competition forms.	1.00	650.00
09/22/25	LaRusso, Chelsea A.	Correspond with Ms. Hammack regarding draft ancillary documents.	0.30	298.50
09/22/25	LaRusso, Chelsea A.	Revise draft closing certificate.	0.20	199.00
09/22/25	LaRusso, Chelsea A.	Teleconference with The Villages and SOLIC team regarding status of the transaction.	0.60	597.00
09/22/25	Parrish, Jimmy D.	Review auction transcript errors and options for correction.	0.30	250.50
09/22/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin, and others regarding sale status and open case issues.	1.00	835.00
09/22/25	Taylor, Benjamin R.	Update and revise list of executor contracts and unexpired leases based on feedback from CenterWell.	1.30	676.00
09/22/25	Taylor, Benjamin R.	Locate court reporter contact information and communicate regarding issues with auction transcript.	0.30	156.00
09/22/25	Taylor, Benjamin R.	Review auction transcript.	0.70	364.00
09/23/25	Parrish, Jimmy D.	Review issues [REDACTED] [REDACTED]	0.40	334.00

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Date	Name	Description	Hours	Amount
09/23/25	Parrish, Jimmy D.	Review correspondence [REDACTED] [REDACTED]	0.10	83.50
09/23/25	Taylor, Benjamin R.	Update and revise list of executor contracts and unexpired leases based on feedback from CenterWell. Search for certain contracts with the virtual data room.	2.50	1,300.00
09/23/25	Taylor, Benjamin R.	Email with counsel for CenterWell.	0.10	52.00
09/24/25	Eingurt, Douglas S.	Email correspondence with Mr. Luria and Mr. Layden regarding [REDACTED] [REDACTED] review purchase agreement regarding same.	0.90	994.50
09/24/25	Parrish, Jimmy D.	Review correspondence from Ms. Benedetti [REDACTED]	0.10	83.50
09/24/25	Taylor, Benjamin R.	Make Changes to executory contracts list and communicate with CenterWell regarding the same.	0.50	260.00
09/25/25	Eingurt, Douglas S.	Participate in BH team and SOLIC team telephone conference regarding open items for closing.	0.60	663.00
09/25/25	Green, Elizabeth A.	Telephone conference with Mr. Demske regarding APA obligations.	0.40	390.00
09/25/25	Hammack, Devan N.	Revise non-competition agreements [REDACTED]	0.90	585.00
09/25/25	Hammack, Devan N.	Correspondence with Ms. LaRusso regarding non-competition agreements.	0.50	325.00
09/25/25	LaRusso, Chelsea A.	Teleconference with BH team and SOLIC team regarding status of the transaction.	0.60	597.00
09/25/25	Taylor, Benjamin R.	Communicate with CenterWell regarding schedule of leases.	0.30	156.00
09/26/25	LaRusso, Chelsea A.	Update draft closing checklist.	0.60	597.00
09/29/25	Eingurt, Douglas S.	Review closing checklist and emails regarding closing matters.	0.20	221.00
09/29/25	Layden, Andrew V.	Attention to [REDACTED] [REDACTED]	0.40	264.00
09/30/25	Eingurt, Douglas S.	Participate in BH team and SOLIC team telephone conference regarding open items for closing.	1.40	1,547.00

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Date	Name	Description	Hours	Amount
09/30/25	LaRusso, Chelsea A.	Teleconference with BH Team and SOLIC team regarding status of the transaction.	0.50	497.50
Total			346.70	295,511.50

Expenses and Other Charges

09/08/25	Color Copier (E101)		66.00
09/09/25	Color Copier (E101)		84.00
Subtotal - Color Copier (E101)			150.00
09/07/25	Copier / Duplication (E101)		570.60
09/08/25	Copier / Duplication (E101)		64.80
09/08/25	Copier / Duplication (E101)		13.20
09/08/25	Copier / Duplication (E101)		20.00
09/09/25	Copier / Duplication (E101)		16.80
09/09/25	Copier / Duplication (E101)		3.20
Subtotal - Copier / Duplication (E101)			688.60
09/12/25	Court Reporter (E112) Deposition Solutions LLC dba Lexitas; Fee for Transcript and Court Report for The Villages Health System, LLC Bankruptcy Auction on September 7, 2025; Inv. 404108		953.90
Subtotal - Court Reporter (E112)			953.90
Total			\$ 1,792.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497907
B&H File Number: 07095/134562/000009
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Business Operations**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 52,751.50
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51497907

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51497907	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497907
B&H File Number: 07095/134562/000009
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Business Operations

For professional services rendered through September 30, 2025

Fees \$ 52,751.50

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ 52,751.50

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New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding:

Matter Number:

Business Operations

134562.000009

Date	Name	Description	Hours	Amount
09/02/25	Delaney, Michael T.	Prepare for and attend meeting with client regarding the status of the chapter 11 bankruptcy case and open issues.	0.80	528.00
09/02/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Luria, Ms. Green, Mr. Nowitz, Ms. Abramovs, Mr. Esmont, Mr. Parrish, Mr. Rose and others regarding outstanding items in the case.	0.10	83.50
09/02/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Layden, Mr. Parrish, Mr. Taylor, Mr. Delaney, Ms. Abramovs, Mr. Nowitz, Mr. Prince, Ms. Rubin and others regarding outstanding issues in the case.	0.60	501.00
09/02/25	Layden, Andrew V.	Prepare for 9/2 BH team and SOLIC team meeting on outstanding status and strategy moving forward.	0.50	330.00
09/02/25	Layden, Andrew V.	Attend 9/2 BH team and SOLIC team meeting on outstanding status and strategy moving forward.	0.50	330.00
09/02/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin an Mr. Luria regarding case status and open issues.	0.70	584.50
09/02/25	Prince, Scott E.	Conference with BH team and SOLIC teams regarding case administration.	0.50	305.00
09/02/25	Taylor, Benjamin R.	Call with BH team Ms. Green, Mr. Layden, and Mr. Parrish to discuss various issues related to the matter.	0.70	364.00
09/02/25	Taylor, Benjamin R.	Participate in recurring BH team and SOLIC team call.	0.70	364.00
09/02/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH team and SOLIC team.	0.50	260.00
09/02/25	Vander Weide, Melissa A.	Conference with BH team and SOLIC teams regarding case and sale issues	0.60	228.00
09/03/25	Fouts, Amy E.	Correspond with Ms. Steiner; review correspondence from Mr. Tanner; conference with Mr. Tanner; conference with Ms. Steiner.	0.30	331.50

Date	Name	Description	Hours	Amount
09/03/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding committee formation and case impacts.	0.30	250.50
09/03/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack regarding committee formation.	0.30	250.50
09/04/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Esmont, Mr. Rose, Mr. Luria, Mr. Parrish and others regarding open issues in the case.	0.10	83.50
09/04/25	Parrish, Jimmy D.	Review issues regarding committee formation and case impacts.	0.60	501.00
09/04/25	Parrish, Jimmy D.	Review media report from Ms. Danzinger.	0.10	83.50
09/04/25	Prince, Scott E.	Conference with BH team and SOLIC teams regarding sale and case administration.	1.00	610.00
09/04/25	Tanner, Gregory A.	Analysis [REDACTED].	2.70	2,781.00
09/04/25	Taylor, Benjamin R.	Draft agenda for recurring BH team and SOLIC team call.	0.60	312.00
09/04/25	Taylor, Benjamin R.	Participate in recurring call with BH team and SOLIC team.	1.10	572.00
09/04/25	Vander Weide, Melissa A.	Conference call with BH team and SOLIC teams regarding case issues	1.10	418.00
09/05/25	Kates, Elyssa S.	Meetings with Mr. Luria, Ms. Green, Mr. Rose, Mr. Layden, Mr. Taylor and others regarding bid and sale issues.	2.00	1,670.00
09/05/25	Kates, Elyssa S.	Correspondence with Ms. Abramovs and Mr. Rubin [REDACTED]	0.10	83.50
09/05/25	Kates, Elyssa S.	Correspondence with Mr. Bailey and Mr. Rice [REDACTED]	0.10	83.50
09/05/25	Muldowney, Patrick M.	Confer with Mr. Parrish regarding [REDACTED]	0.30	214.50
09/05/25	Tanner, Gregory A.	Continued [REDACTED]	0.00	0.00
09/08/25	Fouts, Amy E.	Correspond with Ms. Steiner regarding [REDACTED]	0.20	221.00
09/08/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin, Mr. Luria and others regarding sale status and open	0.30	250.50

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Date	Name	Description	Hours	Amount
		issues.		
09/08/25	Parrish, Jimmy D.	Review media report from Ms. Danzinger.	0.10	83.50
09/08/25	Tanner, Gregory A.	Revise draft letter [REDACTED] [REDACTED]	0.20	206.00
09/08/25	Vander Weide, Melissa A.	Conference calls with BH team and SOLIC team.	0.20	76.00
09/09/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding committee issues.	0.60	585.00
09/09/25	Green, Elizabeth A.	Telephone conference with Mr. Emden regarding meeting.	0.30	292.50
09/09/25	Layden, Andrew V.	Prepare for 9/9 hearing.	1.60	1,056.00
09/09/25	Layden, Andrew V.	Attend 9/9 hearing in person.	1.20	792.00
09/09/25	Layden, Andrew V.	Post- hearing review of status and strategy moving forward.	0.80	528.00
09/09/25	Parrish, Jimmy D.	Telephone conference with Ms. Danzinger regarding media report.	0.10	83.50
09/10/25	Layden, Andrew V.	Prepare for 9/11 call with BH and SOLIC team on all outstanding matters and next steps moving forward.	0.40	264.00
09/10/25	Parrish, Jimmy D.	Review correspondence from Ms. Stagliano [REDACTED]	0.40	334.00
09/10/25	Parrish, Jimmy D.	Review correspondence from Mr. Pack regarding committee open issues.	0.10	83.50
09/11/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Esmont, Mr. Luria, Mr. Nowitz and others regarding the open matters in the case.	0.10	83.50
09/11/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Layden, Mr. Taylor, Mr. Delaney, Mr. Esmont, Ms. Abramovs, Mr. Nowitz and others regarding open items in the case.	1.00	835.00
09/11/25	Layden, Andrew V.	Lead BH team / SOLIC team call on status and strategy moving forward.	0.90	594.00
09/11/25	Layden, Andrew V.	Call with Committee counsel regarding status of case.	0.80	528.00

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Date	Name	Description	Hours	Amount
09/11/25	Prince, Scott E.	Conference with BH team and SOLIC teams regarding case administration.	1.00	610.00
09/12/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Mr. Esmont regarding [REDACTED]	0.10	83.50
09/12/25	Kates, Elyssa S.	Call with Mr. Esmont regarding the preparation of a [REDACTED]	0.10	83.50
09/12/25	Kates, Elyssa S.	Consideration of issues to address in the CRO report.	0.40	334.00
09/12/25	Taylor, Benjamin R.	Call with Ms. Kates to discuss [REDACTED]	0.30	156.00
09/12/25	Taylor, Benjamin R.	Communications with Mr. Rubin regarding [REDACTED]	0.20	104.00
09/14/25	Kates, Elyssa S.	Correspondence with Ms. Sheen, Mr. Luria and Mr. Esmont regarding the cash reconciliation report.	0.10	83.50
09/14/25	Layden, Andrew V.	Review issues regarding and respond to TVH [REDACTED]	0.30	198.00
09/15/25	Fouts, Amy E.	Correspond with Ms. Steiner; correspond with Mr. Tanner; conference call with Ms. Steiner and Ms. Thomas.	0.30	331.50
09/15/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding issues related to strategy.	0.80	780.00
09/15/25	Green, Elizabeth A.	Telephone conference with Mr. Emden and Mr. Luria.	0.70	682.50
09/15/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding committee issues.	0.40	390.00
09/15/25	Green, Elizabeth A.	Review issues regarding [REDACTED]	0.90	877.50
09/15/25	Green, Elizabeth A.	Telephone conference with Ms. Kates regarding report.	0.40	390.00
09/15/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Parrish, Mr. Esmont, Mr. Layden, Mr. Luria, Mr. Rubin, Ms. Abramovs and others regarding pending case matters.	0.10	83.50
09/15/25	Kates, Elyssa S.	Meeting with Mr. Luria, Ms. Sheen, Mr. Rubin and Mr. Esmont regarding [REDACTED]	0.90	751.50

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Date	Name			
09/15/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Mr. Esmont, Ms. Green, Ms. Sheen and Mr. Rubin regarding the [REDACTED]	0.10	83.50
09/15/25	Tanner, Gregory A.	Analysis of [REDACTED] [REDACTED]	1.20	1,236.00
09/15/25	Tanner, Gregory A.	Analysis of [REDACTED]	0.50	515.00
09/15/25	Taylor, Benjamin R.	Call with Mr. Kates to discuss issues regarding [REDACTED]	0.30	156.00
09/16/25	Fouts, Amy E.	Correspond with Mr. Tanner; conference call with Ms. Steiner and Mr. Tanner.	0.50	552.50
09/16/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding issues related [REDACTED]	0.70	682.50
09/16/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding issues related [REDACTED]	0.40	390.00
09/16/25	Kates, Elyssa S.	Correspondence with Ms. Sheen, Mr. Luria and Mr. Esmont regarding documents related to the [REDACTED]	0.10	83.50
09/16/25	Layden, Andrew V.	Prepare for strategy call with BH team and SOLIC team.	0.70	462.00
09/16/25	Layden, Andrew V.	Call with BH team and SOLIC team regarding status and strategy moving forward.	0.80	528.00
09/16/25	Layden, Andrew V.	Review issues regarding [REDACTED] [REDACTED]	0.60	396.00
09/16/25	Tanner, Gregory A.	Analysis of [REDACTED]	2.20	2,266.00
09/16/25	Tanner, Gregory A.	Teleconference with Ms. Steiner and Ms. Fouts to [REDACTED]	0.50	515.00
09/16/25	Taylor, Benjamin R.	Review bill from Sumter Electric and communicate with SOLIC team regarding same.	0.30	156.00
09/17/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; conference with Mr. Tanner.	0.20	221.00
09/17/25	Tanner, Gregory A.	Revise draft letter [REDACTED] [REDACTED]	0.30	309.00

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Date	Name	Description	Hours	Amount
09/17/25	Taylor, Benjamin R.	Review correspondence [REDACTED] [REDACTED]	0.40	208.00
09/18/25	Fouts, Amy E.	Correspond with Mr. Tanner; correspond with Ms. Steiner.	0.20	221.00
09/18/25	Layden, Andrew V.	Prepare for BH team/ SOLIC team call on case status and strategy moving forward.	1.40	924.00
09/18/25	Layden, Andrew V.	Lead BH team / SOLIC team call on case status and strategy moving forward.	0.80	528.00
09/18/25	Parrish, Jimmy D.	Review correspondence from Ms. Danzinger regarding media report.	0.10	83.50
09/18/25	Stern, Catherine S.	Conference with Mr. Tanner to discuss question from [REDACTED] [REDACTED]	0.10	117.50
09/18/25	Tanner, Gregory A.	Revise [REDACTED]	0.70	721.00
09/18/25	Tanner, Gregory A.	Review [REDACTED]	0.90	927.00
09/18/25	Taylor, Benjamin R.	Communicate with SOLIC team regarding utility payments to Sumter Electric.	0.10	52.00
09/18/25	Vander Weide, Melissa A.	Correspondence from Mr. Johnson regarding [REDACTED]	0.10	38.00
09/19/25	Fouts, Amy E.	Correspond with Mr. Tanner.	0.10	110.50
09/19/25	Green, Elizabeth A.	Review issues regarding [REDACTED]	0.70	682.50
09/19/25	Layden, Andrew V.	Call with counsel to UCC regarding status.	0.50	330.00
09/19/25	Tanner, Gregory A.	Review [REDACTED]	0.30	309.00
09/19/25	Tanner, Gregory A.	Revise [REDACTED]	0.20	206.00
09/19/25	Taylor, Benjamin R.	Review and analyze communications with Wells Fargo's counsel regarding equipment payments; communicate regarding same.	0.30	156.00
09/22/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; review correspondence from Mr. Tanner.	0.10	110.50
09/22/25	Layden, Andrew V.	Review auction transcript and potential clean up necessary.	0.50	330.00
09/22/25	Layden, Andrew V.	Prepare to lead BH team / SOLIC team call on	0.90	594.00

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Date	Name	Description	Hours	Amount
		status and strategy moving forward.		
09/22/25	Layden, Andrew V.	Attend BH team / SOLIC team call on status and strategy moving forward.	0.90	594.00
09/22/25	Parrish, Jimmy D.	Review correspondence from Ms. Danzinger regarding media report.	0.10	83.50
09/22/25	Stern, Catherine S.	Communication to Mr. Tanner [REDACTED]	0.30	352.50
09/22/25	Tanner, Gregory A.	Teleconference to [REDACTED]	0.50	515.00
09/22/25	Tanner, Gregory A.	Analysis of [REDACTED]	1.40	1,442.00
09/23/25	Stern, Catherine S.	Conference with Mr. Tanner regarding [REDACTED]	0.10	117.50
09/23/25	Tanner, Gregory A.	Analysis of [REDACTED]	1.50	1,545.00
09/24/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; review correspondence from Mr. Tanner.	0.10	110.50
09/24/25	Tanner, Gregory A.	Analysis of [REDACTED]	0.60	618.00
09/25/25	Green, Elizabeth A.	Review outline of issues related to report of SOLIC team.	0.90	877.50
09/25/25	Green, Elizabeth A.	Telephone conference with Ms. Kates regarding report.	0.30	292.50
09/25/25	Layden, Andrew V.	Prepare to lead 9/25 call with BH team and SOLIC team regarding status and strategy moving forward.	1.00	660.00
09/25/25	Layden, Andrew V.	Lead portion of 9/25 call with BH team and SOLIC team regarding status and strategy moving forward.	0.40	264.00
09/25/25	Layden, Andrew V.	Call with counsel for DIP Lender regarding status and discovery issues.	0.50	330.00
09/26/25	Layden, Andrew V.	Review issues regarding [REDACTED]	1.30	858.00
09/29/25	Esmont, Joseph M.	Analysis of issues related to cash reconciliation.	0.50	375.00

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Date	Name	Description	Hours	Amount
09/29/25	Green, Elizabeth A.	Review board agenda.	0.20	195.00
09/29/25	Layden, Andrew V.	Prepare to lead 9/30 BH team/SOLIC team call on status and actions items moving forward.	0.80	528.00
09/29/25	Layden, Andrew V.	Review issues regarding [REDACTED] [REDACTED]	0.50	330.00
09/29/25	Taylor, Benjamin R.	Call with attorney for PC Connection.	0.30	156.00
09/29/25	Taylor, Benjamin R.	Review invoices provided by PC Connection.	0.20	104.00
09/29/25	Taylor, Benjamin R.	Communicate with SOLIC team regarding PC Connection.	0.10	52.00
09/30/25	Esmont, Joseph M.	Analysis of issues related to cash reconciliation.	0.90	675.00
09/30/25	Layden, Andrew V.	Lead call with BH team/SOLIC team on status and strategy moving forward.	0.50	330.00
09/30/25	Layden, Andrew V.	Review issues regarding [REDACTED] [REDACTED]	0.50	330.00
09/30/25	Layden, Andrew V.	Attend call with TVH representatives regarding [REDACTED]	0.50	330.00
09/30/25	Layden, Andrew V.	Attention to [REDACTED] on 9/30/25 call.	0.80	528.00
Total			66.70	52,751.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497899
B&H File Number: 07095/134562/000010
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Case Administration**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 33,251.46
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51497899

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51497899	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

BakerHostetler

The Villages Health System, LLC
 7580 Middleton Drive
 Middleton, FL 34762
 US - UNITED STATES

Invoice Date: 10/31/25
 Invoice Number: 51497899
 B&H File Number: 07095/134562/000010
 Taxpayer ID Number: 34-0082025
 Page 2

Regarding: Case Administration

For professional services rendered through September 30, 2025

Fees	\$ 33,026.00
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Expenses and Other Charges

Automated Research (E106)	17.80
Binding (E101)	11.68
Copier / Duplication (E101)	3.30
Delivery Services (E107)	10.24
Ground Transportation Out of Town (E110)	38.34
Transcripts (E116)	144.10

Total Expenses	\$ 225.46
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BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD	\$ 33,251.46
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 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding:

Matter Number:

Case Administration

134562.000010

Date	Name	Description	Hours	Amount
09/03/25	Layden, Andrew V.	Call with UST regarding status of case.	0.40	264.00
09/03/25	Taylor, Benjamin R.	Participate in call with the United States Trustee.	0.50	260.00
09/04/25	Green, Elizabeth A.	Telephone conference with Mr. Demske [REDACTED]	0.60	585.00
09/04/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.30	292.50
09/04/25	Green, Elizabeth A.	Telephone conference with Mr. Anthony [REDACTED]	0.30	292.50
09/04/25	Layden, Andrew V.	Review issues regarding appointment of Unsecured Creditors' Committee and effect on case status.	1.60	1,056.00
09/04/25	Layden, Andrew V.	Prepare for BH team and SOLIC team call on status and strategy moving forward.	0.50	330.00
09/04/25	Layden, Andrew V.	Attend BH team and SOLIC team call on status and strategy moving forward.	0.80	528.00
09/05/25	Layden, Andrew V.	Prepare for and attend call with UHC regarding status.	0.40	264.00
09/05/25	Taylor, Benjamin R.	Draft final cash management order and discuss the same with SOLIC team.	1.60	832.00
09/05/25	Taylor, Benjamin R.	Email proposed orders to Committee counsel.	0.10	52.00
09/06/25	Green, Elizabeth A.	Telephone conference with Mr. Pack and team regarding committee.	0.50	487.50
09/07/25	Taylor, Benjamin R.	Communicate with United States Trustee regarding cash management motion. Finalize and send proposed order.	0.50	260.00
09/08/25	Green, Elizabeth A.	Telephone conference with [REDACTED]	0.90	877.50
09/08/25	Taylor, Benjamin R.	Communicate with SOLIC team regarding cash management order.	0.20	104.00
09/08/25	Taylor, Benjamin R.	Participate in recurring call with BH team and SOLIC team.	0.30	156.00

Date	Name	Description	Hours	Amount
09/08/25	Taylor, Benjamin R.	Communications with attorney for Dr. Pead [REDACTED]	0.60	312.00
09/09/25	Taylor, Benjamin R.	Email counsel for Dr. Pead.	0.10	52.00
09/10/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding [REDACTED]	0.60	585.00
09/10/25	Green, Elizabeth A.	Telephone conference with SOLIC team and BH team regarding case status.	0.60	585.00
09/10/25	Green, Elizabeth A.	Review [REDACTED]	0.40	390.00
09/10/25	Taylor, Benjamin R.	Review and analyze issue related to [REDACTED]	0.30	156.00
09/10/25	Taylor, Benjamin R.	Finalize and facilitate filings of final cash management order.	0.50	260.00
09/11/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding the status of the chapter 11 case and strategies for addressing open items.	1.10	726.00
09/11/25	Green, Elizabeth A.	Telephone conference with BH team regarding UCC/BH team call agenda.	0.60	585.00
09/11/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding issues related to committee.	0.80	780.00
09/11/25	Taylor, Benjamin R.	Draft agenda for recurring call with SOLIC team.	0.60	312.00
09/11/25	Taylor, Benjamin R.	Participate in recurring call with SOLIC team.	1.10	572.00
09/11/25	Taylor, Benjamin R.	Communicate with Stretto regarding service of final cash management order.	0.10	52.00
09/11/25	Vander Weide, Melissa A.	Conference call with H team and SOLIC team regarding case issues.	1.00	380.00
09/12/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding committee issues.	0.60	585.00
09/12/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding committee.	0.40	390.00
09/12/25	Green, Elizabeth A.	Telephone conference with Ms. Fouts regarding issues related to compliance.	0.40	390.00
09/12/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding committee.	0.40	390.00
09/12/25	Green, Elizabeth A.	Review committee information requests.	0.50	487.50

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Date	Name	Description	Hours	Amount
09/15/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding the status of the chapter 11 case and pending matters.	0.70	462.00
09/15/25	Taylor, Benjamin R.	Prepare agenda for recurring BH team and SOLIC team call. Attach certain documents to review.	0.50	260.00
09/16/25	Delaney, Michael T.	Prepare for and attend meeting with client and SOLIC team regarding the status of the chapter 11 case and open issues.	1.00	660.00
09/16/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Layden, Mr. Taylor, Ms. Abramovs, Mr. Rubin, Mr. Thielhelm, Mr. Eingurt, Mr. Passalino and others regarding pending case issues.	0.90	751.50
09/16/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	1.10	918.50
09/16/25	Taylor, Benjamin R.	Participate in recurring call with BH team and SOLIC team.	1.10	572.00
09/16/25	Taylor, Benjamin R.	Email counsel at Foley and Lardner to setup call.	0.10	52.00
09/17/25	Taylor, Benjamin R.	Email Mr. Chunn to seek information regarding creditors.	0.10	52.00
09/18/25	Kates, Elyssa S.	Meeting with Mr. Luria, Ms. Green, Mr. Rubin, Mr. Layden, Ms. Vander Weide, Ms. Abramovs, Mr. Taylor, Mr. Esmont, Mr. Prince, Mr. Thielhelm, Ms. Lonegan, Mr. Parrish and others regarding outstanding case issues.	0.90	751.50
09/18/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Mr. Layden, Mr. Esmont, Mr. Nowitz, Mr. Parrish and others regarding pending case matters.	0.10	83.50
09/18/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	1.00	835.00
09/18/25	Prince, Scott E.	Conference with BH team and SOLIC team regarding case administration.	0.90	549.00
09/18/25	Taylor, Benjamin R.	Participate in recurring call with BH team and SOLIC team.	1.00	520.00
09/18/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH team and SOLIC team.	0.70	364.00

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
09/23/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding committee representation.	0.40	390.00
09/23/25	Taylor, Benjamin R.	Draft notice of bankruptcy case and stay violation letter to Higbee and Associates.	2.00	1,040.00
09/24/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding committee issues.	0.60	585.00
09/24/25	Parrish, Jimmy D.	Review correspondence from Ms. Danzinger regarding media report.	0.10	83.50
09/24/25	Taylor, Benjamin R.	Email communications with the Committee counsel.	0.10	52.00
09/24/25	Taylor, Benjamin R.	Draft letter to Higbee and Associates.	0.70	364.00
09/25/25	Kates, Elyssa S.	Meeting with MS. Green, Mr. Layden, Mr. Esmont, Mr. Taylor, Ms. Vander Weide, Mr. Nowitz, Ms. Abramovs, Mr. Parrish, Mr. Rubin and others regarding outstanding case issues.	0.50	417.50
09/25/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Luria, Ms. Abramovs, Ms. Passalino, Mr. Esmont and others regarding outstanding case issues.	0.10	83.50
09/25/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin, Mr. Norwitz and others regarding case status and open issues.	0.80	668.00
09/25/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.60	312.00
09/25/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	0.80	416.00
09/25/25	Taylor, Benjamin R.	Email counsel for the Committee.	0.10	52.00
09/25/25	Taylor, Benjamin R.	Email letter to Higbee and Associates and facilitate mailing of the same.	0.30	156.00
09/25/25	Vander Weide, Melissa A.	Conference with BH and SOLIC teams regarding case issues	0.60	228.00
09/26/25	Taylor, Benjamin R.	Review patient refunds motion and order.	0.30	156.00
09/29/25	Kates, Elyssa S.	Call with Mr. Taylor regarding the agenda for the case status meeting on September 30, 2025.	0.10	83.50
09/30/25	Delaney, Michael T.	Prepare for and attend meeting with Solic	0.70	462.00

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09/25/25	UPS Higbee & Associates 3110 W Cheyenne Ave Suite 2 00 North Las Vegas NV 1ZF255R80199839141	10.24
Subtotal - Delivery Services (E107)		10.24
09/09/25	Ground Transportation Out of Town (E110) Taxi/Car Service; Andrew V Layden; Uber to Court for Sale Hearing on September 9, 2025 for Lara Fernandez, Neil Luria, Matt Rubin, Jimmy Parrish and Liz Green; Sep 09, 2025;	13.93
09/09/25	Ground Transportation Out of Town (E110) Taxi/Car Service; Andrew V Layden; Uber to Office from Court for Sale Hearing on September 9, 2025 for Lara Fernandez, Neil Luria, Matt Rubin, Jimmy Parrish and Liz Green; Sep 09, 2025;	14.41
09/09/25	Ground Transportation Out of Town (E110) Parking; Andrew V Layden; Parking at the United States Bankruptcy Court, Middle District of Florida on September 9, 2025 for Sale Hearing; Sep 09, 2025;	10.00
Subtotal - Ground Transportation Out of Town (E110)		38.34
09/02/25	Transcripts (E116) ACCREDITED COURT REPORTERS;Fee for July 9, 2025 and August 18m, 2025 Hearing Transcripts; Inv. 8759	144.10
Subtotal - Transcripts (E116)		144.10
Total		\$ 225.46

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497900
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Claims Administration and Objections**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 12,841.00
All amounts are in United States Dollars

Remittance Copy

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Invoice No: 51497900

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51497900	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497900
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 2

Regarding: **Claims Administration and Objections**

For professional services rendered through September 30, 2025

Fees \$ **12,841.00**

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ **12,841.00**

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Claims Administration and Objections
Matter Number: 134562.000011

Date	Name	Description	Hours	Amount
09/02/25	Parrish, Jimmy D.	Review [REDACTED]	0.40	334.00
09/02/25	Parrish, Jimmy D.	Review issues regarding [REDACTED]	0.60	501.00
09/02/25	Parrish, Jimmy D.	Telephone conference with Ms. Fernandez regarding [REDACTED]	0.10	83.50
09/02/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria and Mr. Rubin [REDACTED]	0.10	83.50
09/02/25	Taylor, Benjamin R.	Search for [REDACTED] in the data room.	0.70	364.00
09/04/25	Kates, Elyssa S.	Analysis of issues relating to [REDACTED]	3.40	2,839.00
09/04/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding the [REDACTED]	0.10	83.50
09/04/25	Parrish, Jimmy D.	Review [REDACTED]	0.50	417.50
09/04/25	Taylor, Benjamin R.	Communicate internally regarding [REDACTED]	0.30	156.00
09/08/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Parrish and others regarding proof of claim related issues.	0.10	83.50
09/09/25	Parrish, Jimmy D.	Review issues regarding draft stay relief motion [REDACTED]	0.70	584.50
09/09/25	Parrish, Jimmy D.	Review correspondence from Mr. Anthony regarding [REDACTED]	0.10	83.50
09/10/25	Kates, Elyssa S.	Call with Mr. Levy regarding Dr. Kersh's claim against the estate.	0.10	83.50
09/15/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips [REDACTED]	0.40	390.00
09/15/25	Kates, Elyssa S.	Call with Mr. Taylor regarding [REDACTED]	0.30	250.50
09/18/25	Green, Elizabeth A.	Update call with BH team on status of claims.	0.80	780.00

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Date	Name	Description	Hours	Amount
09/22/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding claims.	0.40	390.00
09/22/25	Kates, Elyssa S.	Correspondence with Mr. Layden and Mr. Taylor regarding the [REDACTED]	0.20	167.00
09/22/25	Parrish, Jimmy D.	Review correspondence from Mr. Trinh regarding [REDACTED]	0.10	83.50
09/22/25	Taylor, Benjamin R.	Review and analyze communications from Higbee and Associates regarding outstanding debts related to copyright claims.	0.40	208.00
09/23/25	Green, Elizabeth A.	Telephone conference with Ms. Phillips regarding issue related to [REDACTED]	0.40	390.00
09/24/25	Green, Elizabeth A.	Telephone conference with Mr. Emden [REDACTED]	0.70	682.50
09/24/25	Green, Elizabeth A.	Telephone conference with Mr. Luria [REDACTED]	0.40	390.00
09/24/25	Green, Elizabeth A.	Telephone conference with Mr. Layden [REDACTED]	0.40	390.00
09/24/25	Green, Elizabeth A.	Telephone conference with Mr. Demske [REDACTED]	0.40	390.00
09/24/25	Green, Elizabeth A.	Telephone conference with Mr. Luria [REDACTED]	0.60	585.00
09/25/25	Green, Elizabeth A.	Telephone conference with BH and Goodwin teams [REDACTED]	0.80	780.00
09/25/25	Green, Elizabeth A.	Telephone conference with BH Goodwin and SOLIC teams [REDACTED]	0.70	682.50
09/29/25	Green, Elizabeth A.	Review claims.	0.60	585.00
Total			14.80	12,841.00

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497901
B&H File Number: 07095/134562/000013
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Fee/Employment Applicants**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ **26,613.00**
All amounts are in United States Dollars

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Invoice No: 51497901

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

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Reference Invoice No:
51497901

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497901
B&H File Number: 07095/134562/000013
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Fee/Employment Applicants

For professional services rendered through September 30, 2025

Fees \$ 26,613.00

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ 26,613.00

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding:

Matter Number:

Fee/Employment Applicants

134562.000013

Date	Name	Description	Hours	Amount
09/02/25	Kates, Elyssa S.	Call with Mr. Luria regarding Norwood Staffing Solutions' declaration of disinterestedness.	0.10	83.50
09/02/25	Kates, Elyssa S.	Correspondence with Mr. Levy and Ms. Green regarding [REDACTED]	0.10	83.50
09/02/25	Parrish, Jimmy D.	Telephone conference with Mr. Berens regarding Norwood scope of work.	0.10	83.50
09/03/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Taylor regarding Norwood Staffing Solutions' declaration of disinterestedness.	0.10	83.50
09/03/25	Taylor, Benjamin R.	Draft Notice of Filing and review Declaration of Disinterestedness for Norwood.	0.50	260.00
09/04/25	Taylor, Benjamin R.	Prepare fee statement template for SOLIC.	0.80	416.00
09/08/25	Kates, Elyssa S.	Consideration of fee issues relating to Guidehouse Inc.	0.20	167.00
09/09/25	Kates, Elyssa S.	Consideration of issues relating to the scope of Purvis Gray's retention.	0.10	83.50
09/09/25	Kates, Elyssa S.	Correspondence with Mr. Chunn and Mr. Luria regarding Purvis Gray's declaration of disinterestedness in support of its retention as an ordinary course professional.	0.20	167.00
09/09/25	Kates, Elyssa S.	Correspondence with Mr. Luria regarding Purvis Gray's ordinary course retention.	0.10	83.50
09/09/25	Layden, Andrew V.	Review issues regarding UCC applications to employ counsel and financial advisor.	0.30	198.00
09/09/25	Parrish, Jimmy D.	Review email correspondence from Mr. Jobes regarding Norwood retention and scope of work.	0.10	83.50
09/09/25	Parrish, Jimmy D.	Review issues regarding Norwood/FTI scope of work and claims review.	0.30	250.50
09/10/25	Parrish, Jimmy D.	Review correspondence from Mr. Jobes regarding Norwood retention.	0.10	83.50
09/10/25	Taylor, Benjamin R.	Review interim compensation procedures and communicate with Neil Luria regarding the	0.40	208.00

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Date	Name	Description	Hours	Amount
		same.		
09/11/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Mehta and others regarding Foley & Lardner's retention.	0.10	83.50
09/11/25	Layden, Andrew V.	Review and finalize July BH invoices.	3.80	2,508.00
09/11/25	Taylor, Benjamin R.	Email Foley and Lardner attorney.	0.10	52.00
09/11/25	Vander Weide, Melissa A.	Prepare initial draft of correspondence to notice parties regarding monthly invoices for interim compensation	0.40	152.00
09/12/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Medina, Mr. Layden, Mr. Demske, Mr. Steel and others regarding Goodwin Procter's fees and expenses.	0.10	83.50
09/12/25	Layden, Andrew V.	Finalize BH invoices for July interim fee notice.	1.40	924.00
09/12/25	Layden, Andrew V.	Review issues [REDACTED]	0.60	396.00
09/12/25	Taylor, Benjamin R.	Email with Goodwin regarding fees and costs.	0.10	52.00
09/12/25	Taylor, Benjamin R.	Review ordinary course professionals order [REDACTED]	0.40	208.00
09/15/25	Taylor, Benjamin R.	Draft Application to Employ, proposed order, and declaration for FTI Consulting.	2.70	1,404.00
09/16/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Mehta and Ms. Mills regarding Foley and Lardner's retention as conflicts counsel.	0.10	83.50
09/16/25	Kates, Elyssa S.	Preparation of revised declaration of disinterestedness for Purvis Gray.	0.30	250.50
09/16/25	Kates, Elyssa S.	Correspondence with Ms. Steiner and Mr. Luria regarding a revised statement of work for Norwood Staffing Solutions.	0.10	83.50
09/16/25	Kates, Elyssa S.	Correspondence with Mr. Chunn and Mr. Luria regarding Purvis Gray's retention.	0.10	83.50
09/16/25	Kates, Elyssa S.	Correspondence with Mr. Luria regarding payment matters for Norwood Staffing Solutions.	0.10	83.50
09/16/25	Kates, Elyssa S.	Call with Mr. Luria regarding Norwood Staffing Solutions and Purvis Gray's retention.	0.10	83.50

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Date	Name	Description	Hours	Amount
09/16/25	Kates, Elyssa S.	Call with Mr. Chunn regarding Purvis Gray's retention.	0.10	83.50
09/16/25	Parrish, Jimmy D.	Review correspondence from Ms. Steiner regarding Latham discussions on Norwood retention.	0.10	83.50
09/16/25	Parrish, Jimmy D.	Review correspondence from Mr. Luria regarding Latham discussions on Norwood retention.	0.10	83.50
09/16/25	Taylor, Benjamin R.	Draft employment application for FTI.	0.50	260.00
09/17/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Steiner, Mr. Jobes, Ms. Green, Ms. Bernards, Ms. Power, Mr. Nowitz and others regarding N [REDACTED]	0.10	83.50
09/17/25	Kates, Elyssa S.	Correspondence with Mr. Chunn and Mr. Taylor regarding [REDACTED]	0.10	83.50
09/17/25	Kates, Elyssa S.	Call with Mr. Mehta and Mr. Taylor regarding the retention of Foley and Lardner.	0.20	167.00
09/17/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green, Mr. Nowitz, Mr. Layden and Mr. Rubin regarding Norwood Staffing Solutions' new statement of work.	0.10	83.50
09/17/25	Taylor, Benjamin R.	Call with Foley and Lardner regarding application to employ and conflicts.	0.20	104.00
09/18/25	Kates, Elyssa S.	Correspondence with Ms. Steiner and Mr. Luria regarding the amended statement of work for Norwood Staffing Solutions.	0.10	83.50
09/18/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst regarding Norwood Staffing Solutions' amended declaration of disinterestedness.	0.10	83.50
09/18/25	Kates, Elyssa S.	Preparation of the revised declaration of disinterestedness of Norwood Staffing Solutions which required, among other things, review of the amended statement of work.	1.50	1,252.50
09/18/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green, Mr. Layden, Mr. Rubin and Mr. Nowitz regarding Norwood Staffing Solutions' amended declaration of disinterestedness.	0.10	83.50
09/18/25	Kates, Elyssa S.	Calls with Ms. Thunhorst regarding Norwood Staffing Solutions' amended declaration of	0.10	83.50

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		disinterestedness.		
09/19/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst regarding Norwood Staffing Solutions' amended declaration of disinterestedness.	0.10	83.50
09/19/25	Kates, Elyssa S.	Correspondence with Ms. Steiner regarding Norwood Staffing Solutions' amended declaration of disinterestedness.	0.10	83.50
09/19/25	Kates, Elyssa S.	Correspondence with Ms. Steiner and Ms. Thunhorst regarding Norwood Staffing Solutions' amended declaration of disinterestedness.	0.10	83.50
09/19/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Norwood Staffing Solutions' amended declaration of disinterestedness and amended ordinary course professional schedule.	0.10	83.50
09/22/25	Kates, Elyssa S.	Call with Mr. Taylor regarding Norwood Staffing Solutions' revised declaration of disinterestedness and ordinary course professional schedule.	0.10	83.50
09/22/25	Kates, Elyssa S.	Correspondence with Mr. Mehta and Mr. Taylor regarding the retention of Foley & Lardner.	0.10	83.50
09/22/25	Kates, Elyssa S.	Correspondence with Mr. Johnson and Mr. Taylor regarding information for a conflict search for Foley & Lardner.	0.10	83.50
09/22/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Mr. Taylor regarding Norwood Staffing Solutions' amended declaration of disinterestedness.	0.10	83.50
09/22/25	Parrish, Jimmy D.	Review SOLIC staffing report and fee analysis.	0.30	250.50
09/22/25	Taylor, Benjamin R.	Review and analyze SOLIC's staffing report and time entries.	0.50	260.00
09/22/25	Taylor, Benjamin R.	Prepare Notice of Filing for Norwood and facilitate the filing of the same.	0.80	416.00
09/23/25	Blair, Brian C.	Review and revised statements of service for bankruptcy related proceedings for submission and approval.	1.10	858.00
09/23/25	Parrish, Jimmy D.	Review objections to Pack Law retention.	0.80	668.00
09/23/25	Taylor, Benjamin R.	Email with SOLIC regarding professional payments.	0.10	52.00

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
09/23/25	Taylor, Benjamin R.	Receive and provide creditor information to Foley for their conflicts check.	0.30	156.00
09/23/25	Taylor, Benjamin R.	Draft application, proposed order, and declaration for FTI and communicate with FTI regarding the same.	1.40	728.00
09/24/25	Blair, Brian C.	Review and edits BH Team statements of service for submission to bankruptcy court for approval and payment.	3.90	3,042.00
09/24/25	Delaney, Michael T.	Review and analyze UHC and Blue Cross objections to UCC applications to employ the Pack Law firm and Genesis Credit Partners.	0.70	462.00
09/24/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst and Ms. Steiner regarding Norwood Staffing Solutions' amended declaration of disinterestedness and amended statement of work.	0.10	83.50
09/24/25	Kates, Elyssa S.	Correspondence with Mr. Taylor and Mr. Johnson regarding information related to Foley & Lardner's conflict search.	0.10	83.50
09/24/25	Kates, Elyssa S.	Correspondence with Mr. Taylor and Mr. Mehta regarding Foley & Lardner's retention.	0.10	83.50
09/24/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Luria, Mr. Parrish, Mr. Thielhelm and others regarding UnitedHealthcare's objection to the committee's applications to retain Pack Law and Genesis Credit Partners.	0.10	83.50
09/24/25	Layden, Andrew V.	Additional review of UHC Committee objection and Florida BCBS filing relating to the same.	0.60	396.00
09/25/25	Blair, Brian C.	Further revisions to statements for bankruptcy related services for submission and approval.	1.10	858.00
09/25/25	Kates, Elyssa S.	Correspondence with Mr. Chunn regarding Purvis Gray's retention.	0.10	83.50
09/25/25	Taylor, Benjamin R.	Email with FTI regarding fee application.	0.10	52.00
09/26/25	Kates, Elyssa S.	Call with Mr. Taylor regarding Purvis Gray's retention.	0.20	167.00
09/26/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Purvis Gray's retention.	0.10	83.50
09/26/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Parrish, Mr. Thielhelm and others regarding UHC's objections to the creditors committee's	0.10	83.50

Baker & Hostetler LLP

Date	Name	Description	Hours	Amount
		professional retention applications.		
09/26/25	Layden, Andrew V.	Review, revise, and finalize BH August invoices to TVH on all matters.	3.30	2,178.00
09/26/25	Parrish, Jimmy D.	Review Solic fee statements.	2.00	1,670.00
09/26/25	Taylor, Benjamin R.	Call with Ms. Abramovs to discuss Purvis Gray.	0.20	104.00
09/26/25	Taylor, Benjamin R.	Call with Ms. Kates to discuss Purvis Gray.	0.20	104.00
09/26/25	Taylor, Benjamin R.	Email communications with SOLIC regarding professional compensation.	0.20	104.00
09/27/25	Kates, Elyssa S.	Correspondence with Ms. Thunhorst and Ms. Steiner regarding Norwood Staffing Solutions' declaration of disinterestedness.	0.10	83.50
09/29/25	Kates, Elyssa S.	Call with Mr. Taylor regarding Foley & Lardner and Purvis Gray's retentions.	0.10	83.50
09/29/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Mehta and Mr. Taylor regarding the retention of Foley & Lardner.	0.10	83.50
09/29/25	Parrish, Jimmy D.	Review Solic time records in connection with court submission.	0.20	167.00
09/29/25	Taylor, Benjamin R.	Draft Motion to Amend Compensation Procedures.	1.00	520.00
09/30/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green and Mr. Mehta regarding Foley & Lardner's retention.	0.10	83.50
09/30/25	Layden, Andrew V.	Draft correspondence to BH working group regarding compliance with UST billing requirements and best practices.	0.50	330.00
Total			38.80	26,613.00

Baker & Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
 New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497902
B&H File Number: 07095/134562/000014
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Financing**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ **8,546.00**
All amounts are in United States Dollars

Remittance Copy

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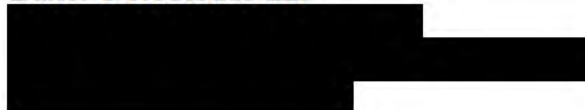
Firm Contact Information

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eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51497902

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Invoice Date: 10/31/25
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B&H File Number: 07095/134562/000014
Taxpayer ID Number: 34-0082025
Page 2

Regarding:

Matter Number:

Financing

134562.000014

Date	Name	Description	Hours	Amount
09/01/25	Taylor, Benjamin R.	Communications with DIP Lender counsel regarding certain litigation.	0.30	156.00
09/02/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding DIP budget.	0.30	292.50
09/05/25	Taylor, Benjamin R.	Prepare and send Variance Report to DIP Lender.	0.50	260.00
09/08/25	Layden, Andrew V.	Call with counsel for DIP lender regarding status.	0.40	264.00
09/09/25	Green, Elizabeth A.	Review issues regarding continued DIP.	0.40	390.00
09/10/25	Layden, Andrew V.	Correspondence with SOLIC team regarding DIP budget issues.	0.30	198.00
09/10/25	Parrish, Jimmy D.	Telephone conference with Ms. Fenandez regarding DIP Milestones.	0.10	83.50
09/10/25	Parrish, Jimmy D.	Review issues regarding milestone modifications in DIP related to sale timing.	0.40	334.00
09/10/25	Parrish, Jimmy D.	Review draft DIP Order.	0.20	167.00
09/10/25	Taylor, Benjamin R.	Communicate with SOLIC team regarding DIP budget.	0.20	104.00
09/10/25	Taylor, Benjamin R.	Draft interim DIP order and circulate to all interested parties.	1.80	936.00
09/10/25	Taylor, Benjamin R.	Communicate with DIP Lender.	0.20	104.00
09/11/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP budget.	0.30	292.50
09/11/25	Parrish, Jimmy D.	Telephone conference with Ms. Fernandez regarding modifications to current DIP milestones.	0.30	250.50
09/12/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding budget.	0.50	487.50
09/12/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria regarding DIP Order and milestone modification options.	0.10	83.50

Date	Name	Description	Hours	Amount
09/12/25	Taylor, Benjamin R.	Communications with Mr. Rubin from SOLIC regarding DIP budget.	0.30	156.00
09/15/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding DIP loan budget.	0.60	585.00
09/16/25	Parrish, Jimmy D.	Review correspondence from Ms. Fernandez regarding SECO demand and payment status.	0.20	167.00
09/18/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding budget issues.	0.60	585.00
09/18/25	Parrish, Jimmy D.	Review budget v. actuals analysis.	0.20	167.00
09/18/25	Taylor, Benjamin R.	Communicate with DIP Lender regarding Sumter Electric.	0.10	52.00
09/19/25	Green, Elizabeth A.	Review budget for Cash Collateral order.	0.80	780.00
09/19/25	Taylor, Benjamin R.	Prepare and send variance report to the DIP Lender's counsel.	0.50	260.00
09/19/25	Taylor, Benjamin R.	Finalize and prepare Interim DIP Order and budget for submission.	0.80	416.00
09/22/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding budget issues.	0.40	390.00
09/25/25	Green, Elizabeth A.	Review budget issues and term sheet.	0.60	585.00
Total			11.40	8,546.00

BakerHostetler

The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497903
B&H File Number: 07095/134562/000015
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Litigation**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 102,135.00
All amounts are in United States Dollars

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US - UNITED STATES

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B&H File Number: 07095/134562/000015
Taxpayer ID Number: 34-0082025
Page 2

Regarding: **Litigation**

For professional services rendered through September 30, 2025

Fees **\$ 102,055.00**

Expenses and Other Charges

Automated Research (E106) 80.00

Total Expenses **\$ 80.00**

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD **\$ 102,135.00**

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: **Litigation**
Matter Number: 134562.000015

Date	Name	Description	Hours	Amount
09/02/25	Delaney, Michael T.	Emails with counsel for UnitedHealthcare regarding the document requests and meeting to discuss the same.	0.20	132.00
09/02/25	Delaney, Michael T.	Emails with Mr. Thielhelm regarding the UnitedHealthcare document requests.	0.20	132.00
09/02/25	Thielhelm, Robert W.	Work on discovery responses.	0.50	457.50
09/03/25	Delaney, Michael T.	Prepare for meeting with UnitedHealthcare regarding the production of documents.	1.20	792.00
09/03/25	Delaney, Michael T.	Confer with Mr. Thielhelm regarding the UnitedHealthcare document requests in preparation.	0.80	528.00
09/03/25	Delaney, Michael T.	Meeting with counsel for UnitedHealthcare regarding the request for the production of documents.	0.50	330.00
09/03/25	Green, Elizabeth A.	Review issues regarding 2004 production.	0.50	487.50
09/03/25	Parrish, Jimmy D.	Telephone conference with Mr. DeCamp regarding meet and confer regarding United discovery requests.	0.80	668.00
09/03/25	Parrish, Jimmy D.	Review United discovery requests and response options.	0.60	501.00
09/03/25	Thielhelm, Robert W.	Work on discovery responses and prepare for call with Sullivan & Cromwell (.8); attend call with Sullivan & Cromwell (.5).	1.30	1,189.50
09/04/25	Delaney, Michael T.	Confer with Mr. Layden regarding issues pertaining to the UHC document requests.	0.20	132.00
09/04/25	Delaney, Michael T.	Emails with Mr. Thielhelm regarding the UHC document requests and meet and confer confirmation from UHC.	0.20	132.00
09/04/25	Delaney, Michael T.	Review and respond to correspondence from UHC regarding the UHC document requests and agreed 2-week extension of the response deadline.	0.50	330.00
09/04/25	Parrish, Jimmy D.	Review issues regarding United discovery	0.30	250.50

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Date	Name	Description	Hours	Amount
		compromise options.		
09/04/25	Thielhelm, Robert W.	Review and revise email from United's counsel regarding discovery (.7); follow up with Mr. Delaney regarding same (.2).	0.90	823.50
09/08/25	Taylor, Benjamin R.	Communications with United's counsel.	0.30	156.00
09/08/25	Thielhelm, Robert W.	Work on discovery responses and [REDACTED]	0.70	640.50
09/09/25	Parrish, Jimmy D.	Review correspondence from Mr. DeCamp regarding United Healthcare discovery requests.	0.10	83.50
09/09/25	Parrish, Jimmy D.	Review United Claims and response options.	0.70	584.50
09/09/25	Taylor, Benjamin R.	Email Committee counsel with United's discovery requests.	0.10	52.00
09/09/25	Thielhelm, Robert W.	Work on discovery responses.	0.30	274.50
09/10/25	Delaney, Michael T.	Prepare for and attend meeting with Mr. Thielhelm regarding the UHC discovery requests and responding to the same.	1.60	1,056.00
09/10/25	Parrish, Jimmy D.	Review correspondence from Mr. Pack regarding committee document access.	0.10	83.50
09/10/25	Parrish, Jimmy D.	Review committee diligence request.	0.30	250.50
09/10/25	Parrish, Jimmy D.	Review status of United discovery and committee overlap requests.	0.50	417.50
09/10/25	Thielhelm, Robert W.	Work on discovery responses and [REDACTED] (.4); call with Mike Delaney regarding outstanding discovery issues (.7).	1.10	1,006.50
09/11/25	Delaney, Michael T.	Prepare for and attend meeting with counsel for the creditor's committee regarding preliminary discovery requests.	2.30	1,518.00
09/11/25	Green, Elizabeth A.	Review UnitedHealthcare discovery issues and 2004 coordination with committee.	0.90	877.50
09/11/25	Layden, Andrew V.	Review issues regarding UCC diligence / document request and appropriateness of requests.	0.80	528.00
09/11/25	Layden, Andrew V.	Review issues regarding 7 Rule 2004 notices served to non-parties without notice to the debtor and potential effects on case and debtor.	0.90	594.00

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Date	Name	Description	Hours	Amount
09/11/25	Thielhelm, Robert W.	Prepare for call with bankruptcy team (.2); attend call with bankruptcy team (1.0); follow up call with Andrew Layden regarding discovery and next steps (.4).	1.60	1,464.00
09/12/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding United discovery.	0.60	585.00
09/12/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Thielhelm, Ms. Green, Mr. Parrish, Mr. Delaney and Mr. Taylor regarding litigation hold matters.	0.10	83.50
09/12/25	Layden, Andrew V.	Continued analysis of Committee issues, including potential Committee positions with respect to the UHC discovery.	0.50	330.00
09/12/25	Parrish, Jimmy D.	Review issues regarding litigation holds and production alternatives.	0.30	250.50
09/15/25	Green, Elizabeth A.	Telephone conference with Joe Pack regarding committee concerns regarding discovery.	0.70	682.50
09/15/25	Layden, Andrew V.	Attention to discovery issues relating to Committee and UHC.	0.80	528.00
09/15/25	Parrish, Jimmy D.	Review status of United discovery requests and response options.	0.70	584.50
09/15/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding United discovery requests and response options.	0.10	83.50
09/15/25	Thielhelm, Robert W.	Review of [REDACTED] (.30); phone conference with Andy Layden regarding same and creditors committee discovery (.30). Work on potential discovery responses (.60). Phone conference with Mike Delaney regarding same (.20).	1.40	1,281.00
09/16/25	Green, Elizabeth A.	Review UnitedHealthcare discovery issues.	0.90	877.50
09/16/25	Layden, Andrew V.	Correspondence with co-counsel regarding litigation hold issues.	0.30	198.00
09/16/25	Parrish, Jimmy D.	Telephone conference with Ms. Green regarding United discovery and response options.	0.50	417.50
09/16/25	Parrish, Jimmy D.	Review United discovery requests and response options.	0.70	584.50
09/16/25	Thielhelm, Robert W.	Prepare for call with Bankruptcy team (.2);	1.50	1,372.50

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Date	Name	Description	Hours	Amount
		attend Bankruptcy team call to discuss discovery and coordinate next steps (.7); work [REDACTED] (.6).		
09/17/25	Layden, Andrew V.	Call with BH team on UHC discovery issues.	0.70	462.00
09/17/25	Parrish, Jimmy D.	Conference with Ms. Green regarding UHC discovery status.	0.40	334.00
09/17/25	Parrish, Jimmy D.	Conference with Mr. Thielhelm and Mr. Delaney regarding United discovery requests and response options.	0.70	584.50
09/17/25	Thielhelm, Robert W.	Work on discovery issues, [REDACTED] (.7); review data room information and analysis of responsiveness (.6); phone conference with Andy Layden, Jimmy Parrish and Mike Delaney regarding discovery responses to UHC (.7).	2.00	1,830.00
09/18/25	Delaney, Michael T.	Prepare for and attend meeting with Mr. Thielhelm regarding the UHC and committee discovery requests and responding thereto.	0.80	528.00
09/18/25	Delaney, Michael T.	Prepare for and attend meeting with counsel for UHC regarding the pending discovery requests.	1.10	726.00
09/18/25	Layden, Andrew V.	Call with Goodwin regarding discovery issues.	0.50	330.00
09/18/25	Layden, Andrew V.	Analysis of discovery issues relating to Goodwin call.	0.40	264.00
09/18/25	Layden, Andrew V.	Analysis of and outline documents to be produced to UHC in response to discovery requests.	1.70	1,122.00
09/18/25	Parrish, Jimmy D.	Review draft diligence requests from committee professionals.	0.30	250.50
09/18/25	Parrish, Jimmy D.	Review issues regarding committee and United discovery overlap ad response alternatives.	0.60	501.00
09/18/25	Parrish, Jimmy D.	Review correspondence from Mr. pack regarding initial committee discovery requests.	0.20	167.00
09/18/25	Taylor, Benjamin R.	Email counsel for United.	0.10	52.00
09/18/25	Thielhelm, Robert W.	Prepare for call with Goodwin law firm (.3); attend call with Goodwin law firm and Mr. Layden (.7); call with Mr. Layden regarding [REDACTED] (.4); call with Bankruptcy team to address multiple matters including discovery related matters (.8). Work	6.00	5,490.00

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Date	Name	Description	Hours	Amount
		on list of responsive documents available for production (.8). Draft Confidentiality Agreement (.7); call with Andy Layden and Mike Delaney to align on approach to United Health's document request and production (.5); follow up call with Andy Layden regarding next steps (.2). Continued drafting of Confidentiality Agreement (.8). Phone conference with Mike Delaney regarding preparation for call with United Health's counsel (.1). Prepare for call with United Health (.2); attend call with United Health's counsel regarding discovery requests (.3). Follow up with Mike Delaney regarding next steps and production (.2).		
09/19/25	Delaney, Michael T.	Review and analyze informal discovery requests from counsel for the unsecured creditors' committee.	0.20	132.00
09/19/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC regarding the preliminary finding of the [REDACTED]	0.90	594.00
09/19/25	Delaney, Michael T.	Prepare for and attend meeting with co-counsel regarding [REDACTED]	0.70	462.00
09/19/25	Delaney, Michael T.	Prepare for and attend meeting with TVH regarding the UHC document requests and document retention practices.	1.70	1,122.00
09/19/25	Delaney, Michael T.	Prepare for and attend meeting with Mr. Thielhelm regarding discovery protocols.	0.60	396.00
09/19/25	Delaney, Michael T.	Prepare for and attend meeting with Evercore regarding the content of and production of document via the virtual data room.	0.80	528.00
09/19/25	Delaney, Michael T.	Review potentially responsive documents in the virtual data room.	0.40	264.00
09/19/25	Delaney, Michael T.	Emails with Evercore regarding the preparation of documents for discovery.	0.30	198.00
09/19/25	Delaney, Michael T.	Draft email agreement with [REDACTED]	0.80	528.00
09/19/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding 2004 discovery.	0.60	585.00
09/19/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding 2004 discovery coordination issues.	0.70	682.50

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Date	Name	Description	Hours	Amount
09/19/25	Green, Elizabeth A.	Review issues regarding confidentiality and production of documents.	0.70	682.50
09/19/25	Green, Elizabeth A.	Review discovery lists.	0.80	780.00
09/19/25	Kates, Elyssa S.	Meeting with Mr. Luria, Ms. Green, Mr. Thielhelm, Mr. Parrish, Mr. Layden, Mr. Taylor and others regarding [REDACTED]	0.90	751.50
09/19/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Parrish, Mr. Thielhelm, Mr. Luria, Mr. Taylor, Mr. Martin and Mr. Nowitz regarding the committee's discovery requests.	0.10	83.50
09/19/25	Kates, Elyssa S.	Call with Mr. Esmont regarding the discovery requests served by the committee.	0.10	83.50
09/19/25	Layden, Andrew V.	Review issues regarding Committee RTP to Debtor received on 9/18 and Committee RTP to Related Entities received on 9/18 and appropriate next steps relating to the RTP to Debtor.	2.60	1,716.00
09/19/25	Layden, Andrew V.	Call with TVH IT team regarding e-discovery issues.	0.80	528.00
09/19/25	Layden, Andrew V.	Review issues regarding SOLIC preliminary [REDACTED]	1.90	1,254.00
09/19/25	Layden, Andrew V.	Call with Goodwin law firm [REDACTED]	0.80	528.00
09/19/25	Thielhelm, Robert W.	Attend call with client's IT representatives (.8); follow up call with Andy Layden and Mike Delaney regarding preservation issues (.5); draft qualification language for [REDACTED] (.3); attend call with SOLIC team and bankruptcy team to review and analyze the [REDACTED] (.8); follow up call with the Goodwin firm regarding [REDACTED] (.4); follow up with Mr. Layden and Mr. Delaney to coordinate production (.3); call with Mr. Laurie to go through [REDACTED] (.6); review of information in the [REDACTED] (.4); review of revised [REDACTED] for purposes of production (.3); work with Mr. Delaney to finalize production details and follow up emails to opposing counsel (.4).	4.80	4,392.00

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Date	Name	Description	Hours	Amount
09/19/25	Vander Weide, Melissa A.	Conference with Mr. Layden, Mr. Thielhelm, Mr. Delaney and Mr. Lurie regarding United discovery documents	1.30	494.00
09/19/25	Vander Weide, Melissa A.	Correspondence to Mr. Lurie regarding SOLIC team report documents	0.10	38.00
09/20/25	Thielhelm, Robert W.	Review documents for production in the [REDACTED] (.9); follow up email to Evercore to provide United with access to [REDACTED] (.2); revise [REDACTED] and follow up with Jacob Laurie at Evercore regarding same (.5); email index to Justin DeCamp (.2).	1.80	1,647.00
09/22/25	Gongolevsky, May Tal	Call with Mr. Thielhelm to discuss discovery project.	0.40	546.00
09/22/25	Green, Elizabeth A.	Telephone conference with Committee regarding discovery requests.	0.80	780.00
09/22/25	Green, Elizabeth A.	Telephone conference with BH team and SOLIC team regarding discovery requests of committee and of UnitedHealthcare.	0.90	877.50
09/22/25	Green, Elizabeth A.	Review and compare discovery requests.	0.70	682.50
09/22/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez and Milbank regarding discovery requests.	0.70	682.50
09/22/25	Green, Elizabeth A.	Telephone conference with committee regarding discovery issues [REDACTED]	0.60	585.00
09/22/25	Layden, Andrew V.	Attention to UHC and UCC discovery issues and appropriate Debtor position with respect to same.	1.10	726.00
09/22/25	Parrish, Jimmy D.	Conference with Mr. Luria, Mr. Rubin and others regarding United and Committee discovery matters and response alternatives.	0.90	751.50
09/22/25	Thielhelm, Robert W.	Attend call with BH team team to discuss discovery issues (.7); work on [REDACTED] (.5); email to TVH HR regarding same (.3); phone conference with Ms. Benedetti regarding same (.3); follow up with Mr. Borrowman [REDACTED] (.3).	2.10	1,921.50
09/23/25	Delaney, Michael T.	Prepare for and attend meetings with clients regarding document [REDACTED]	1.10	726.00
09/23/25	Delaney, Michael T.	Prepare for and attend meetings with Mr.	0.80	528.00

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Date	Name	Description	Hours	Amount
		Layden and Mr. Thielhelm regarding the UHC discovery requests.		
09/23/25	Layden, Andrew V.	Review issues regarding UHC and BCBS objection to Committee.	1.30	858.00
09/23/25	Layden, Andrew V.	Call with UCC counsel regarding status.	0.40	264.00
09/23/25	Thielhelm, Robert W.	Follow up with Ms. Benedetti (.10); phone conference with Mr. Layden and Mr. Delaney regarding discovery (.40). Phone conference with Mr. Hudson regarding discovery (.40).	0.90	823.50
09/23/25	Thielhelm, Robert W.	Work on discovery responses and preservation issues.	1.20	1,098.00
09/24/25	Delaney, Michael T.	Prepare for and attend meeting regarding the preservation of TVH data and documents.	0.90	594.00
09/24/25	Gongolevsky, May Tal	Call with Mr. Borrowman and Mr. Hladik to discuss [REDACTED]	0.80	1,092.00
09/24/25	Gongolevsky, May Tal	Followup call with Mr. Thielhelm to discuss preservation.	0.20	273.00
09/24/25	Kates, Elyssa S.	Review UnitedHealthcare's objection to the committee's applications to retain Pack Law and Genesis Credit Partners.	0.40	334.00
09/24/25	Layden, Andrew V.	Call with Committee counsel regarding status.	0.40	264.00
09/24/25	Layden, Andrew V.	Review issues regarding [REDACTED].	0.80	528.00
09/24/25	Thielhelm, Robert W.	Revise Litigation Hold and Preservation Notice (.60); work on [REDACTED] (1.50); weview of spreadsheets from Mr. Borrowman regarding [REDACTED] (.40); follow up with Mr. Borrowman and Mr. Delaney regarding issues with s [REDACTED] (.40); call with client's [REDACTED] (.80); call with Ms. Gongolevsky regarding background and next steps regarding [REDACTED] (.50); emails to Ms. Gongolevsky regarding discovery requests (.40); review information [REDACTED] from Ms. Benedetti (.40); phone conference with Ms. Benedetti regarding spreadsheet of [REDACTED] (.20); follow up regarding same (.20).	5.40	4,941.00
09/25/25	Kates, Elyssa S.	Review decision [REDACTED]	0.30	250.50

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Date	Name	Description	Hours	Amount
09/25/25	Kates, Elyssa S.	Correspondence with Mr. Dietderich, Ms. Green, Mr. Layden and [REDACTED]	0.10	83.50
09/25/25	Layden, Andrew V.	Attend call with Ms. Green, Mr. Luria and Goodwin team regarding status.	0.60	396.00
09/25/25	Layden, Andrew V.	Correspondence with BH working group [REDACTED]	0.30	198.00
09/25/25	Parrish, Jimmy D.	Review correspondence from Mr. Medina [REDACTED]	0.10	83.50
09/25/25	Parrish, Jimmy D.	Review case law on [REDACTED]	1.00	835.00
09/25/25	Thielhelm, Robert W.	Review spreadsheet from TVH's IT department regarding [REDACTED] (.30); follow up with TVH HR department regarding updated spreadsheet (.10); phone conference with Bankruptcy team regarding discovery issues and other issues pending in the bankruptcy (.50); review [REDACTED] (.60); revise Lit Hold/Preservation Notice (.20).	1.70	1,555.50
09/26/25	Gongolevsky, May Tal	Call with Mr. Thielhelm and Mr. Delaney to discuss [REDACTED]	0.80	1,092.00
09/26/25	Gongolevsky, May Tal	Review and revise draft legal hold notice.	1.50	2,047.50
09/26/25	Green, Elizabeth A.	Review discovery plan.	0.80	780.00
09/26/25	Layden, Andrew V.	Attend call with Goodwin and DOJ.	0.70	462.00
09/26/25	Thielhelm, Robert W.	Work on and develop list of [REDACTED] (3.90); phone conference with Ms. Abramovs regarding [REDACTED] (.20); follow up email to Ms. Abramovs regarding [REDACTED] (.30); phone conference with Ms. Gongolevsky and Mr. Delaney regarding discovery matters (.70); follow up email to TVH's HR department (.50).	5.60	5,124.00
09/27/25	Thielhelm, Robert W.	Continued revisions and editions to the [REDACTED] for purposes of preservation.	1.80	1,647.00
09/29/25	Delaney, Michael T.	Review and revise [REDACTED]	0.60	396.00
09/29/25	Delaney, Michael T.	Emails and telephone call with Mr. Thielhelm regarding the [REDACTED] to	0.40	264.00

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Date	Name	Description	Hours	Amount
09/29/25	Delaney, Michael T.	Prepare for and attend meeting with counsel for subpoenaed parties regarding pending requests and TVH production.	1.20	792.00
09/29/25	Gongolevsky, May Tal	Call with Ms. Savino, Ms. Dexter and Mr. O'Brien of Milbank to discuss coordination on discovery.	0.50	682.50
09/29/25	Gongolevsky, May Tal	Review internal revisions to draft [REDACTED]	0.50	682.50
09/29/25	Layden, Andrew V.	Review issues regarding [REDACTED]	0.90	594.00
09/29/25	Layden, Andrew V.	Analysis of draft [REDACTED]	1.30	858.00
09/29/25	Layden, Andrew V.	Work on litigation [REDACTED]	0.40	264.00
09/29/25	Parrish, Jimmy D.	Review correspondence from Mr. DeKamp and response options.	0.50	417.50
09/29/25	Thielhelm, Robert W.	Review and revise updated [REDACTED] from Ms. Benedetti and follow up with her regarding same.	1.10	1,006.50
09/29/25	Thielhelm, Robert W.	Work on [REDACTED] and revise same (.7); phone conference with Mr. Layden regarding [REDACTED] (.1); review revised [REDACTED] from TVH's HR department (.2); follow up with Ms. Gongolevsky and Mr. Delaney regarding same (.2); email Ms. Gongolevsky and Mr. Delaney the updated [REDACTED] (.2); phone conference with outside counsel for the Villages regarding discovery (.3); review and revise updated [REDACTED] (.5); email to TVH's HR department regarding [REDACTED] (.7).	2.90	2,653.50
09/30/25	Layden, Andrew V.	[REDACTED] to respond to UHC discovery requests.	1.20	792.00
09/30/25	Taylor, Benjamin R.	Participate in Baker call regarding litigation hold letter and other discovery items.	0.50	260.00
09/30/25	Thielhelm, Robert W.	Email to TVH HR regarding [REDACTED] (.10); review UHC conferral letter regarding discovery	1.80	1,647.00

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Date	Name	Description	Hours	Amount
		(.30); call with Mr. Layden regarding discovery issues (.30); prepare for call with Bankruptcy team and Solic (.20); attend call with Bankruptcy team and Solic to discuss discovery issues and matters (.50); call with Mr. Taylor and Ms. Vander Weide regarding document review of [REDACTED] (.40).		
09/30/25	Vander Weide, Melissa A.	Conference with Mr. Thielhelm and Mr. Taylor regarding [REDACTED]	0.50	190.00
09/30/25	Vander Weide, Melissa A.	Conference with Mr. Taylor regarding [REDACTED]	0.10	38.00
09/30/25	Vander Weide, Melissa A.	Review client document files for [REDACTED]	1.70	646.00
Total			124.20	102,055.00

Expenses and Other Charges

09/15/25	Westlaw Research - 09/15/25 by PRINCESCOTT	0.80
09/15/25	Lexis Research - 09/15/25 by PRINCE SCOTT	79.20
Subtotal - Automated Research (E106)		80.00
Total		\$ 80.00

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497904
B&H File Number: 07095/134562/000016
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Meetings of Creditors**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 1,300.50
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51497904

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51497904	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497904
B&H File Number: 07095/134562/000016
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Meetings of Creditors

For professional services rendered through September 30, 2025

Fees \$ 1,300.50

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ 1,300.50

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Regarding:

Matter Number:

Meetings of Creditors

134562.000016

Date	Name	Description	Hours	Amount
08/06/25	Green, Elizabeth A.	Prepare with SOLIC team and BH Team for 341 meeting.	1.10	1,072.50
08/06/25	Vander Weide, Melissa A.	Conference with Mr. Luria and Mr. Rubin regarding preparation for meeting of creditors	0.60	228.00
	Total		1.70	1,300.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497905
B&H File Number: 07095/134562/000017
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Plan and Disclosure Statement**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 70,803.90
All amounts are in United States Dollars

Remittance Copy

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Invoice No: 51497905

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51497905	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497905
B&H File Number: 07095/134562/000017
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Plan and Disclosure Statement

For professional services rendered through September 30, 2025

Fees \$ 70,744.50

Expenses and Other Charges

Automated Research (E106) 59.40

Total Expenses \$ 59.40

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ 70,803.90

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: **Plan and Disclosure Statement**
Matter Number: 134562.000017

Date	Name	Description	Hours	Amount
09/09/25	Parrish, Jimmy D.	Review issues regarding post sale plan and committee involvement.	0.60	501.00
09/10/25	Parrish, Jimmy D.	Review plan formation and liquidating trust structure alternatives.	0.60	501.00
09/11/25	Layden, Andrew V.	Review issues regarding and begin outlining plan structure.	1.10	726.00
09/11/25	Parrish, Jimmy D.	Conference with Ms. Green regarding plan alternatives.	0.20	167.00
09/11/25	Parrish, Jimmy D.	Conference with Mr. Layden regarding plan and liquidating trust alternatives.	0.50	417.50
09/11/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack and team regarding case status and plan alternatives.	0.60	501.00
09/12/25	Delaney, Michael T.	Prepare for and attend meeting regarding the terms and preparation of a draft plan, disclosure statement, and liquidating trust agreement.	0.90	594.00
09/12/25	Kates, Elyssa S.	Meeting with Mr. Layden, Mr. Delaney and Mr. Prince regarding the plan, disclosure statement and liquidating trust.	0.70	584.50
09/12/25	Layden, Andrew V.	Prepare for call with BH Plan working team (M. Delaney, E. Kates, S. Prince) by continuing outline of key plan issues.	1.30	858.00
09/12/25	Layden, Andrew V.	Lead discussing with BH Plan working team (M. Delaney, E. Kates, S. Prince) regarding structure of Plan/DS and Liquidating Trust and coordinate action items relating to same.	0.60	396.00
09/12/25	Prince, Scott E.	Correspondence with Ms. Kates and Messrs. Layden and Delaney regarding plan.	0.60	366.00
09/15/25	Layden, Andrew V.	Analysis of liquidating trust structure issues for Plan /DS.	0.90	594.00
09/15/25	Parrish, Jimmy D.	Review plan options and committee compromise alternatives.	0.60	501.00
09/15/25	Prince, Scott E.	Research related to liquidating trust at Mr. Layden's request.	4.30	2,623.00

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Date	Name	Description	Hours	Amount
09/17/25	Delaney, Michael T.	Review and analyze potential terms and structure for the TVH chapter 11 plan.	1.60	1,056.00
09/17/25	Delaney, Michael T.	Begin preparing summary of potential terms and structure for the TVH chapter 11 plan.	0.90	594.00
09/18/25	Delaney, Michael T.	Prepare for and attend meeting with Mr. Layden regarding the preparation of a chapter 11 plan.	0.90	594.00
09/18/25	Kates, Elyssa S.	Call with Mr. Layden, Mr. Delaney and Mr. Prince regarding the plan.	0.40	334.00
09/18/25	Prince, Scott E.	Conference with Ms. Kates and Messrs. Layden and Delaney regarding plan and disclosure statement.	0.40	244.00
09/19/25	Delaney, Michael T.	Telephone call with Mr. Prince regarding the preparation and terms for a chapter 11 plan.	0.30	198.00
09/19/25	Delaney, Michael T.	Prepare outline and term summary for a chapter 11 plan.	0.90	594.00
09/19/25	Parrish, Jimmy D.	Review plan options and appropriate classes.	0.80	668.00
09/19/25	Prince, Scott E.	Correspondence with Mr. Delaney regarding plan and disclosure statement.	0.30	183.00
09/19/25	Prince, Scott E.	Research on [REDACTED]	2.60	1,586.00
09/22/25	Delaney, Michael T.	Prepare for and attend meeting with Solic regarding the proposed chapter 11 plan of liquidation.	1.30	858.00
09/22/25	Delaney, Michael T.	Emails with Mr. Layden regarding the proposed [REDACTED]	0.40	264.00
09/22/25	Delaney, Michael T.	Review and analyze the proposed [REDACTED]	1.40	924.00
09/22/25	Delaney, Michael T.	Begin preparing chapter 11 plan of liquidation.	4.50	2,970.00
09/22/25	Esmont, Joseph M.	Analysis of strategic issues related to plan of reorganization	2.10	1,575.00
09/22/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding plan issues.	0.60	585.00
09/22/25	Kates, Elyssa S.	Call with Mr. Layden regarding the litigating trust agreement.	0.10	83.50
09/22/25	Layden, Andrew V.	Review Plan Term Sheet and issues related	5.40	3,564.00

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Date	Name	Description	Hours	Amount
		thereto and draft multiple rounds of changes to incorporate BH working group comments to finalize.		
09/22/25	Parrish, Jimmy D.	Review plan term sheet and revisions in connection with plan and litigation trust alternatives.	1.30	1,085.50
09/23/25	Delaney, Michael T.	Continue drafting chapter 11 plan of liquidation.	1.40	924.00
09/23/25	Delaney, Michael T.	Review and analyze Committee comments to the plan of liquidation term sheet.	0.90	594.00
09/23/25	Green, Elizabeth A.	Review outline of plan treatment.	0.90	877.50
09/23/25	Layden, Andrew V.	Review issues regarding Plan term sheet and make an additional round of changes to finalize.	2.40	1,584.00
09/23/25	Parrish, Jimmy D.	Conference with Ms. Green regarding plan and liquidating trust alternatives.	0.40	334.00
09/23/25	Parrish, Jimmy D.	Review issues regarding plan structure and litigation trust options.	1.40	1,169.00
09/23/25	Parrish, Jimmy D.	Review plan term sheet revisions.	0.60	501.00
09/24/25	Delaney, Michael T.	Continue drafting chapter 11 plan of liquidation.	2.80	1,848.00
09/24/25	Esmont, Joseph M.	Confer with Mr. Prince and Mr. Layden regarding plan of reorganization options (.7); analysis of the same (.8).	1.50	1,125.00
09/24/25	Layden, Andrew V.	Call with DOJ regarding status.	0.80	528.00
09/24/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack regarding plan alternatives.	1.00	835.00
09/24/25	Prince, Scott E.	Review and analysis of local rules related to plans and disclosure statements.	1.00	610.00
09/25/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding the status of the chapter 11 bankruptcy case and pending administration.	0.70	462.00
09/25/25	Delaney, Michael T.	Emails with Mr. Layden regarding the chapter 11 plan of liquidation.	0.20	132.00
09/25/25	Delaney, Michael T.	Continue preparing the TVH chapter 11 plan of liquidation.	4.10	2,706.00
09/25/25	Green, Elizabeth A.	Telephone conference with SOLIC team regarding plan issues.	0.70	682.50

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Date	Name	Description	Hours	Amount
09/25/25	Layden, Andrew V.	Continued analysis of Plan structure and classification issues.	2.70	1,782.00
09/25/25	Layden, Andrew V.	Revise Plan Term Sheet.	0.80	528.00
09/25/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack regarding Plan alternatives.	0.50	417.50
09/26/25	Delaney, Michael T.	Review and analyze revised [REDACTED]	0.60	396.00
09/26/25	Delaney, Michael T.	Emails with Mr. Layden regarding the revised [REDACTED]	0.30	198.00
09/26/25	Delaney, Michael T.	Continue preparing the TVH chapter 11 plan of liquidation.	9.90	6,534.00
09/26/25	Layden, Andrew V.	Review research regarding appropriate classification and [REDACTED].	1.40	924.00
09/26/25	Taylor, Benjamin R.	Draft motion to extend exclusivity periods.	0.50	260.00
09/27/25	Delaney, Michael T.	Continue preparing the TVH chapter 11 plan of liquidation.	4.00	2,640.00
09/28/25	Delaney, Michael T.	Continue preparing the TVH chapter 11 plan of liquidation.	3.40	2,244.00
09/29/25	Delaney, Michael T.	Emails with Mr. Layden regarding the TVH chapter 11 plan of liquidation.	0.20	132.00
09/29/25	Delaney, Michael T.	Continue preparing the TVH chapter 11 plan of liquidation.	4.00	2,640.00
09/29/25	Esmont, Joseph M.	Analysis of issues related to plan of reorganization.	0.70	525.00
09/29/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding trust.	0.40	390.00
09/29/25	Taylor, Benjamin R.	Draft Motion to Extend Exclusive Periods (1.8); [REDACTED]	2.40	1,248.00
09/30/25	Delaney, Michael T.	Review and revise TVH chapter 11 plan of liquidation.	3.20	2,112.00
09/30/25	Delaney, Michael T.	Emails with Mr. Layden regarding the TVH chapter 11 plan of liquidation.	0.30	198.00
09/30/25	Delaney, Michael T.	Begin preparing disclosure statement for the TVH chapter 11 plan of liquidation.	1.50	990.00

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Date	Name	Description	Hours	Amount
09/30/25	Esmont, Joseph M.	Analysis of issues related to plan of reorganization.	1.10	825.00
09/30/25	Layden, Andrew V.	Analysis of treatment of [REDACTED] [REDACTED]	0.80	528.00
09/30/25	Parrish, Jimmy D.	Review issues regarding plan structure and treatment alternatives.	1.00	835.00
09/30/25	Prince, Scott E.	Research [REDACTED] [REDACTED]	3.60	2,196.00
Total			103.80	70,744.50

Expenses and Other Charges

09/19/25	Lexis Research - 09/19/25 by PRINCE SCOTT	39.60
09/30/25	Lexis Research - 09/30/25 by PRINCE SCOTT	19.80
Subtotal - Automated Research (E106)		59.40
Total		\$ 59.40

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497906
B&H File Number: 07095/134562/000018
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Relief from Stay Proceedings**

For professional services rendered through September 30, 2025

BALANCE FOR THIS INVOICE DUE BY 11/30/25 \$ 2,351.50
All amounts are in United States Dollars

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Invoice No: 51497906

Firm Contact Information

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(407) 649-4681
eheffernan@bakerlaw.com

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7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 10/31/25
Invoice Number: 51497906
B&H File Number: 07095/134562/000018
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Relief from Stay Proceedings

For professional services rendered through September 30, 2025

Fees \$ 2,351.50

BALANCE FOR THIS INVOICE DUE BY 11/30/25 IN USD \$ 2,351.50

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Regarding: Relief from Stay Proceedings
Matter Number: 134562.000018

Date	Name	Description	Hours	Amount
09/12/25	Kates, Elyssa S.	Review Citizens First Bank's motion for relief from the automatic stay.	0.20	167.00
09/12/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Citizens First Bank's motion for relief from the automatic stay.	0.10	83.50
09/15/25	Kates, Elyssa S.	Analysis of letter of credit and securitization issues raised by Citizens First Bank in its motion for relief from the automatic stay.	1.60	1,336.00
09/16/25	Kates, Elyssa S.	Meeting with Mr. Layden and Mr. Taylor regarding Citizens First Bank's motion for relief from the automatic stay and related letter of credit issues.	0.50	417.50
09/22/25	Kates, Elyssa S.	Review Notice and Order Scheduling Preliminary Hearing on Motion for Relief from the Stay.	0.10	83.50
09/25/25	Layden, Andrew V.	Review issues regarding and revise automatic stay violation notice of Higbee & Associates.	0.40	264.00
Total			2.90	2,351.50

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Invoice Date: 11/25/25
Invoice Number: 51508499
B&H File Number: 07095/134562/000002
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **TVH Tax Structuring Issues**

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ 2,380.00
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Invoice Date: 11/25/25
Invoice Number: 51508499
B&H File Number: 07095/134562/000002
Taxpayer ID Number: 34-0082025
Page 2

Regarding: TVH Tax Structuring Issues

For professional services rendered through October 31, 2025

Fees \$ 2,380.00

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ 2,380.00

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Regarding:

Matter Number:

TVH Tax Structuring Issues

134562.000002

Date	Name	Description	Hours	Amount
10/23/25	Hervey, Michelle M.	Examination of tax structuring issues.	0.80	680.00
10/30/25	Hervey, Michelle M.	Examination of tax structuring issues.	2.00	1,700.00
Total			2.80	2,380.00

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Invoice Date: 11/25/25
Invoice Number: 51508502
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Corporate Governance / Accounting**

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ **11,626.00**
All amounts are in United States Dollars

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Invoice Date: 11/25/25
Invoice Number: 51508502
B&H File Number: 07095/134562/000005
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Corporate Governance / Accounting

For professional services rendered through October 31, 2025

Fees	\$	11,626.00	
BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD			\$ 11,626.00

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Regarding: Corporate Governance / Accounting
Matter Number: 134562.000005

Date	Name	Description	Hours	Amount
10/01/25	Kates, Elyssa S.	Correspondence with Mr. Medina, Ms. Green, Ms. Geller, Mr. Parrish and Mr. Demske [REDACTED]	0.10	83.50
10/03/25	Kates, Elyssa S.	Correspondence with Ms. Geller, Ms. Green, Mr. Layden and Mr. Parrish regarding scheduling a board meeting	0.10	83.50
10/06/25	Fouts, Amy E.	Correspond with Ms. Green; conference with Ms. Green; review correspondence from Mr. Tanner; conference with Mr. Tanner; correspond with Ms. Steiner.	0.60	663.00
10/06/25	Kates, Elyssa S.	Preparation of the minutes from the September 30, 2025 board meeting.	1.20	1,002.00
10/06/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the draft minutes from the September 30, 2025 board meeting.	0.10	83.50
10/06/25	Kates, Elyssa S.	Correspondence with Ms. Geller, Ms. Phillips, Ms. Green, Mr. Brooks, Mr. Menichino, Mr. Parrish, Mr. Luria and others [REDACTED]	0.10	83.50
10/07/25	Fouts, Amy E.	Conference call with Ms. Steiner and Mr. Tanner; review correspondence from Mr. Tanner.	0.50	552.50
10/08/25	Fouts, Amy E.	Correspond with Ms. Steiner and Mr. Tanner.	0.10	110.50
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Rubin, Mr. Luria and Mr. Parrish [REDACTED]	0.10	83.50
10/13/25	Kates, Elyssa S.	Preparation for the October 13, 2025 board meeting.	0.30	250.50
10/13/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] [REDACTED] and others.	0.60	501.00
10/13/25	Kates, Elyssa S.	Correspondence with [REDACTED] [REDACTED] and others	0.10	83.50

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Date	Name	Description	Hours	Amount
		regarding the agenda for the October 13, 2025 board meeting.		
10/13/25	Layden, Andrew V.	Prepare for 10/13 board meeting and BH's presentation at same.	0.50	330.00
10/13/25	Layden, Andrew V.	Review and revise draft TVH board minutes.	0.70	462.00
10/13/25	Parrish, Jimmy D.	Prepare for [REDACTED] for TVH board meeting.	1.30	1,085.50
10/13/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria regarding [REDACTED] for board meeting.	0.20	167.00
10/13/25	Parrish, Jimmy D.	Telephone conference with Mr. Layden regarding [REDACTED] for board meeting.	0.30	250.50
10/13/25	Parrish, Jimmy D.	Attend TVH Board meeting.	0.80	668.00
10/15/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; review correspondence from Mr. Tanner.	0.10	110.50
10/15/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding the draft minutes from the October 13, 2025 board meeting.	0.10	83.50
10/15/25	Kates, Elyssa S.	Preparation of the minutes from the October 13, 2025 board meeting.	0.70	584.50
10/16/25	Fouts, Amy E.	Review correspondence from Ms. Steiner; review correspondence from Mr. Tanner.	0.10	110.50
10/17/25	Layden, Andrew V.	Review and finalize board meeting minutes and circulate to Mr. Trinh.	0.50	330.00
10/20/25	Fouts, Amy E.	Correspond with Ms. Steiner and Mr. Tanner.	0.10	110.50
10/23/25	Fouts, Amy E.	Conference call with Ms. Steiner and Mr. Tanner; correspond with Mr. Tanner.	0.50	552.50
10/29/25	Kates, Elyssa S.	Correspondence with Mr. Trinh, Mr. Layden, Mr. Menichino, Ms. Phillips, Mr. Morse and others regarding the [REDACTED]	0.10	83.50
10/29/25	Parrish, Jimmy D.	Review correspondence from Mr. Trinh regarding [REDACTED]	0.10	83.50
10/30/25	Green, Elizabeth A.	Telephone conference with Mr. Luria and BH team regarding board call.	0.60	585.00
10/30/25	Kates, Elyssa S.	Participate in board meeting with [REDACTED] and others.	0.70	584.50

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Date	Name	Description	Hours	Amount
10/30/25	Kates, Elyssa S.	Preparation for meeting of the board.	0.10	83.50
10/30/25	Layden, Andrew V.	Attend 10/30 TVH Board Meeting.	0.80	528.00
10/30/25	Parrish, Jimmy D.	Attend TVH board meeting.	1.50	1,252.50
	Total		13.70	11,626.00

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Invoice Date: 11/25/25
Invoice Number: 51508504
B&H File Number: 07095/134562/000007
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Asset Analysis and Recovery**

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ 304.00
All amounts are in United States Dollars

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Invoice Date: 11/25/25
Invoice Number: 51508504
B&H File Number: 07095/134562/000007
Taxpayer ID Number: 34-0082025
Page 2

Regarding: **Asset Analysis and Recovery**

For professional services rendered through October 31, 2025

Fees \$ **304.00**

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ **304.00**

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Asset Analysis and Recovery
Matter Number: 134562.000007

Date	Name	Description	Hours	Amount
10/06/25	Vander Weide, Melissa A.	Conference with BH and SOLIC teams regarding case issues and updates.	0.80	304.00
	Total		0.80	304.00

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7580 Middleton Drive
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Invoice Date: 11/25/25
Invoice Number: 51508506
B&H File Number: 07095/134562/000008
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Asset Disposition**

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ **90,158.66**
All amounts are in United States Dollars

Remittance Copy

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Invoice No: 51508506

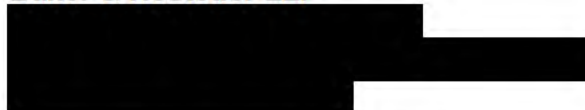
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Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

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Invoice Date: 11/25/25
Invoice Number: 51508506
B&H File Number: 07095/134562/000008
Taxpayer ID Number: 34-0082025
Page 2

Regarding: **Asset Disposition**

For professional services rendered through October 31, 2025

Fees \$ **90,146.50**

Expenses and Other Charges

Automated Research (E106) 12.16

Total Expenses \$ **12.16**

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ **90,158.66**

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Regarding: Asset Disposition
Matter Number: 134562.000008

Date	Name	Description	Hours	Amount
10/01/25	Eingurt, Douglas S.	Review managed [REDACTED] [REDACTED]	0.80	884.00
10/01/25	Hogan, Thomas E.	Analysis regarding [REDACTED] and review materials in connection with the same; confer with Mr. Eingurt regarding the same.	0.50	615.00
10/01/25	Layden, Andrew V.	Review issues regardin [REDACTED] [REDACTED]	1.10	726.00
10/01/25	Parrish, Jimmy D.	Meet with Mr. Layden, Ms. Kates and Mr. Esmont [REDACTED] [REDACTED]	1.50	1,252.50
10/01/25	Taylor, Benjamin R.	Review request by CenterWell for [REDACTED] [REDACTED] and communicate with SOLIC regarding the same.	0.20	104.00
10/01/25	Taylor, Benjamin R.	Communicate with CenterWell regarding transition services agreement and non-competes.	0.20	104.00
10/01/25	Taylor, Benjamin R.	Email the DIP Lender with information regarding the APA.	0.10	52.00
10/01/25	Taylor, Benjamin R.	Email with CenterWell attorneys regarding intercompany leases.	0.10	52.00
10/02/25	Eingurt, Douglas S.	Further review of [REDACTED] [REDACTED] and telephone conference with Mr. Layden and Mr. Hogan regarding same (1.1); preview closing checklist and outstanding transaction items (1.2).	2.30	2,541.50
10/02/25	Hogan, Thomas E.	Analysis [REDACTED] [REDACTED] in connection with the same (0.8); confer with Mr. Eingurt regarding the same (0.1); confer with Mr. Layden regarding the same (0.1).	1.00	1,230.00
10/02/25	Layden, Andrew V.	Attention to [REDACTED] and correspondence with internal BH working group and CenterWell regarding same.	2.60	1,716.00

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Date	Name	Description	Hours	Amount
10/02/25	Taylor, Benjamin R.	Calls with Mr. Passalino at SOLIC to discuss [REDACTED]	0.40	208.00
10/02/25	Taylor, Benjamin R.	Communicate with CenterWell attorneys regarding certain physician contracts.	0.20	104.00
10/02/25	Taylor, Benjamin R.	Email communications with SOLIC team to [REDACTED]	0.20	104.00
10/02/25	Taylor, Benjamin R.	Communicate with CenterWell attorneys [REDACTED]	0.10	52.00
10/02/25	Taylor, Benjamin R.	Email CenterWell attorneys [REDACTED] [REDACTED]	0.10	52.00
10/03/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding closing items for the sale.	1.40	924.00
10/03/25	Eingurt, Douglas S.	Prepare for and participate in telephone conference with Mr. Layden and Mr. Hogan regarding strategy [REDACTED] [REDACTED] (.5); review confidentiality provisions of same (.5); prepare for and participate in telephone conference with buyer' [REDACTED] [REDACTED] (.6); preview closing checklist and outstanding transaction items (.8).	2.40	2,652.00
10/03/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC deal teams regarding status of the transaction.	0.50	497.50
10/03/25	Layden, Andrew V.	Prepare for and lead call with CenterWell transactional counsel regarding copies of certain documents.	0.50	330.00
10/03/25	Taylor, Benjamin R.	Call and email with CenterWell attorneys to discuss [REDACTED].	0.20	104.00
10/03/25	Taylor, Benjamin R.	Review and analyze list of comments sent by CenterWell related to the company's list of contracts.	0.70	364.00
10/06/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with SOLIC and BH team; review and revise closing checklist in preparation for same.	1.10	1,215.50
10/06/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC deal teams regarding status of the transaction.	0.80	796.00
10/06/25	Taylor, Benjamin R.	Email Buyer attorneys regarding [REDACTED] [REDACTED]	0.10	52.00

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Date	Name	Description	Hours	Amount
10/08/25	Parrish, Jimmy D.	Review [REDACTED] [REDACTED]	1.20	1,002.00
10/08/25	Taylor, Benjamin R.	Communicate with company regarding leases [REDACTED]	0.20	104.00
10/08/25	Taylor, Benjamin R.	Email certain [REDACTED] [REDACTED]	0.10	52.00
10/08/25	Taylor, Benjamin R.	Email counsel for Wells Fargo.	0.00	0.00
10/08/25	Taylor, Benjamin R.	Communications with Humana regarding status of [REDACTED] [REDACTED]	0.20	104.00
10/08/25	Taylor, Benjamin R.	Communicate with SOLIC team regarding [REDACTED] [REDACTED]	0.10	52.00
10/09/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with BH and SOLIC teams; review and revise closing checklist in preparation for same (1.0); correspondence with buyer's counsel regarding purchase agreement and closing matters and review purchase agreement in connection with same (.3).	1.30	1,436.50
10/09/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC deal teams regarding status of the transaction.	1.00	995.00
10/09/25	Taylor, Benjamin R.	Communicate with Humana regarding [REDACTED] [REDACTED]	0.10	52.00
10/09/25	Taylor, Benjamin R.	Email BH and SOLIC teams regarding [REDACTED] [REDACTED]	0.10	52.00
10/10/25	Eingurt, Douglas S.	Prepare for and participate in telephone conference with buyer's counsel regarding closing matters and review purchase agreement and buyer's closing checklist in connection with same (1.5); prepare for and participate in telephone conference with Mr. Taylor regarding same and related open matters (.5); attend to email correspondence and review of ancillary documents regarding same (.7).	2.70	2,983.50
10/10/25	LaRusso, Chelsea A.	Prepare executable copies of closing documents.	0.90	895.50
10/10/25	LaRusso, Chelsea A.	Review [REDACTED] [REDACTED]	0.70	696.50
10/10/25	LaRusso, Chelsea A.	Review notice of filing with respect to executory	1.10	1,094.50

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Date	Name	Description	Hours	Amount
		contracts and cure costs and prepare letter of updates in connection with same.		
10/10/25	LaRusso, Chelsea A.	Teleconference with BH and Latham teams regarding closing checklist.	0.50	497.50
10/10/25	LaRusso, Chelsea A.	Teleconference with Mr. Eingurt and Mr. Taylor regarding [REDACTED] [REDACTED].	0.60	597.00
10/10/25	Layden, Andrew V.	Attention to asset closing issues, including closing checklist status and [REDACTED] [REDACTED]	1.10	726.00
10/10/25	McEwen, Carol I.	Research [REDACTED] [REDACTED]	0.30	142.50
10/10/25	Taylor, Benjamin R.	Call with Mr. Eingurt and Ms. LaRusso to discuss closing checklist.	0.40	208.00
10/10/25	Taylor, Benjamin R.	Prepare for closing call with Humana attorneys.	0.50	260.00
10/10/25	Taylor, Benjamin R.	Participate in closing call with Humana attorneys.	0.50	260.00
10/13/25	LaRusso, Chelsea A.	Revise draft cure cost notice.	0.40	398.00
10/13/25	Parrish, Jimmy D.	Review issue [REDACTED] [REDACTED]	0.60	501.00
10/13/25	Taylor, Benjamin R.	Review, revise, and update [REDACTED] [REDACTED]	3.00	1,560.00
10/13/25	Taylor, Benjamin R.	Email Humana attorneys regarding [REDACTED] [REDACTED]	0.10	52.00
10/13/25	Taylor, Benjamin R.	Research [REDACTED] [REDACTED]	0.50	260.00
10/13/25	Taylor, Benjamin R.	Email company regarding [REDACTED] [REDACTED]	0.10	52.00
10/13/25	Taylor, Benjamin R.	Call with Buyer attorneys to discuss executory contracts and supplemental list.	0.40	208.00
10/14/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with BH and SOLIC teams (0.7); review and revise closing checklist in preparation for same (0.8); attend to notice regarding cure cost	2.00	2,210.00

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Date	Name	Description	Hours	Amount
		updates and review purchase agreement regarding requirements for same (0.5).		
10/14/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC teams regarding status of the transaction.	0.70	696.50
10/14/25	Parrish, Jimmy D.	Review correspondence from Ms. Zhu [REDACTED]	0.10	83.50
10/14/25	Parrish, Jimmy D.	Review open closing issues and sale status.	0.50	417.50
10/14/25	Taylor, Benjamin R.	Review and analyze summary chart of leases for the Debtor. Communicate with company employees to [REDACTED]	0.50	260.00
10/14/25	Taylor, Benjamin R.	Email company regarding [REDACTED]	0.10	52.00
10/14/25	Taylor, Benjamin R.	Review, revise, and update [REDACTED]	2.00	1,040.00
10/14/25	Taylor, Benjamin R.	Communicate with Buyer attorneys regarding [REDACTED]	0.20	104.00
10/14/25	Taylor, Benjamin R.	Communicate with Buyer attorneys [REDACTED]	0.10	52.00
10/15/25	Hammack, Devan N.	Compile information for certificate of compliance request; correspondence with Ms. LaRusso regarding same.	0.80	520.00
10/15/25	Taylor, Benjamin R.	Email company regarding status of certain documents.	0.10	52.00
10/15/25	Taylor, Benjamin R.	Communicate with Buyer attorneys regarding updated available contracts list; respond via email to specific questions about certain contracts.	0.50	260.00
10/15/25	Taylor, Benjamin R.	Email Buyer attorneys with certain employment contracts.	0.10	52.00
10/16/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with BH and SOLIC teams; review and revise closing checklist in preparation for same (1.1); prepare for and participate in telephone conference regarding cure cost updates and related contract matters (.6).	1.70	1,878.50

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Date	Name	Description	Hours	Amount
10/16/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC teams regarding status of the transaction.	0.70	696.50
10/16/25	Taylor, Benjamin R.	Review [REDACTED] [REDACTED]	0.50	260.00
10/16/25	Taylor, Benjamin R.	Email company regarding the existence of certain contracts.	0.10	52.00
10/17/25	Eingurt, Douglas S.	Prepare for and participate in telephone conference with buyer's counsel regarding closing matters (.6); prepare for and participate in telephone conference with SOLIC team regarding executory contracts list and cure cost notices (.5).	1.10	1,215.50
10/17/25	Hammack, Devan N.	Compile information for certificate of compliance request; correspondence with Ms. LaRusso regarding same.	0.40	260.00
10/17/25	LaRusso, Chelsea A.	Teleconference with Mr. Maggen, Mr. Taylor, Ms. Bradshaw, Ms. Stern, Mr. Rubin, Mr. Nowitz, Mr. Luria, Mr. Layden, and Mr. Eingurt regarding status of transaction.	0.50	497.50
10/17/25	LaRusso, Chelsea A.	Review submission of application for Florida tax clearance certificate.	0.70	696.50
10/17/25	LaRusso, Chelsea A.	Review executory contracts and cure cost estimate.	0.90	895.50
10/17/25	LaRusso, Chelsea A.	Teleconference with Mr. Maggen, Mr. Taylor, Ms. Bradshaw, Ms. Stern, and Mr. Eingurt regarding executory contracts and cure notices.	0.70	696.50
10/17/25	Layden, Andrew V.	Attention to [REDACTED] [REDACTED]	1.10	726.00
10/17/25	Taylor, Benjamin R.	Participate in closing call with Humana attorneys to discuss various issues.	0.50	260.00
10/17/25	Taylor, Benjamin R.	Prepare supplemental cure notice (.3); review original cure notice, additional contracts identified through extensive communications with Buyer attorneys, and updated available contracts list (3.9); identify which counterparties need to be served with a new notice in anticipation of closing (.4).	4.60	2,392.00
10/17/25	Taylor, Benjamin R.	Email Buyer attorneys regarding tail insurance.	0.10	52.00

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Date	Name	Description	Hours	Amount
10/17/25	Taylor, Benjamin R.	Participate in follow up call with group of Buyer attorneys regarding a supplemental cure notice and executory contracts to be added to that list.	0.50	260.00
10/17/25	Taylor, Benjamin R.	Call with Humana attorney to discuss supplemental cure notice.	0.40	208.00
10/19/25	Taylor, Benjamin R.	Email with buyer's attorneys to discuss status of executory contracts list.	0.10	52.00
10/19/25	Taylor, Benjamin R.	Email Milbank [REDACTED]	0.10	52.00
10/19/25	Taylor, Benjamin R.	Email Mr. Trinh t [REDACTED].	0.10	52.00
10/20/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with BH and SOLIC teams; review and revise closing checklist in preparation for same.	1.00	1,105.00
10/20/25	Green, Elizabeth A.	Review issues regarding closing payments due.	0.90	877.50
10/20/25	Hammack, Devan N.	Revise seller's closing certificate; correspondence with Ms. LaRusso regarding same.	0.60	390.00
10/20/25	LaRusso, Chelsea A.	Review revised draft closing certificate.	0.30	298.50
10/20/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC teams regarding status of the transaction.	0.50	497.50
10/20/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC teams regarding draft closing statement.	0.50	497.50
10/20/25	Layden, Andrew V.	Attend call with buyer's counsel regarding executory contract issues.	0.30	198.00
10/20/25	Layden, Andrew V.	Attention to [REDACTED]	0.80	528.00
10/20/25	Layden, Andrew V.	Analysis of [REDACTED]	1.90	1,254.00
10/20/25	Parrish, Jimmy D.	Conference with Ms. Green and Mr. Layden regarding sale status and open issues.	0.80	668.00
10/20/25	Taylor, Benjamin R.	Draft list of supplemental contracts that may be assumed or assigned in connection with closing.	3.50	1,820.00

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Date	Name	Description	Hours	Amount
10/20/25	Taylor, Benjamin R.	Communicate with buyer's attorneys regarding the status of certain contracts.	0.30	156.00
10/20/25	Taylor, Benjamin R.	Participate in call with buyer's attorneys regarding closing issues.	0.40	208.00
10/21/25	Eingurt, Douglas S.	Email correspondence with buyer's counsel regarding closing items; review and revise ancillary documents in connection with same.	0.50	552.50
10/21/25	Green, Elizabeth A.	Telephone conference with Mr. Parrish regarding APA issues.	0.70	682.50
10/21/25	Taylor, Benjamin R.	Email buyer's counsel regarding transition services agreement.	0.10	52.00
10/22/25	Eingurt, Douglas S.	Attend to [REDACTED]; prepare for and participate in telephone conference with Mr. Nowitz regarding same; correspondence with buyer's counsel regarding closing matters.	0.90	994.50
10/22/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding issues related to closing.	0.60	585.00
10/22/25	Hammack, Devan N.	Compile list of closing documents and required signatures; correspondence with Ms. LaRusso regarding same.	0.50	325.00
10/22/25	Kates, Elyssa S.	Correspondence with Ms. Green, Ms. LaRusso, Mr. Luria, Ms. Abramovs, Mr. Passalino, Mr. Rose, Mr. Parrish, Mr. Layden and others regarding sale closing issues.	0.10	83.50
10/22/25	Parrish, Jimmy D.	Meet with Mr. Luria and Mr. Rubin regarding [REDACTED]	0.60	501.00
10/22/25	Parrish, Jimmy D.	Review correspondence from Ms. Zhu [REDACTED]	0.20	167.00
10/22/25	Taylor, Benjamin R.	Revise and update list of available contracts with additional changes discussed with buyer's counsel.	0.80	416.00
10/23/25	Green, Elizabeth A.	Telephone conference with SOLIC team regarding closing.	0.60	585.00
10/23/25	Green, Elizabeth A.	Telephone conference with Mr. Parrish regarding closing issues.	0.40	390.00
10/23/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC teams	0.50	497.50

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Date	Name	Description	Hours	Amount
		regarding status of the transaction.		
10/23/25	Layden, Andrew V.	Call and email with counsel for Evercore regarding closing issues.	0.20	132.00
10/23/25	Layden, Andrew V.	Review issues regarding Citizen's First Bank request for additional information to transfer post-closing control of bank accounts.	0.50	330.00
10/23/25	Taylor, Benjamin R.	Review and analyze status of closing checklist.	0.30	156.00
10/23/25	Taylor, Benjamin R.	Email with buyer's counsel regarding certain contracts.	0.10	52.00
10/23/25	Taylor, Benjamin R.	Email buyer's counsel regarding cure costs.	0.10	52.00
10/23/25	Taylor, Benjamin R.	Review Bid Procedures Order and analyze [REDACTED]	0.50	260.00
10/24/25	Eingurt, Douglas S.	Prepare for and participate in telephone conference with buyer's counsel regarding closing status and related matters and review closing checklist in connection with same (0.5); prepare for and participate in telephone conference calls with Mr. Layden and Mr. Murray regarding [REDACTED] (1.1).	1.60	1,768.00
10/24/25	Green, Elizabeth A.	Review closing check list.	0.50	487.50
10/24/25	LaRusso, Chelsea A.	Teleconference with Mr. Eingurt, Mr. Taylor, Ms. Bradshaw, Mr. Maggen, Ms. Stern, Mr. Nowitz, Mr. Rubin, Mr. Luria and Mr. Layten regarding status of the transaction.	0.50	497.50
10/24/25	Layden, Andrew V.	Attention to closing issues relating to [REDACTED]	1.30	858.00
10/24/25	Layden, Andrew V.	Prepare for 10/24 closing issues call with CW legal team.	0.40	264.00
10/24/25	Layden, Andrew V.	Attend 10/24 closing issues call with CW legal team.	0.50	330.00
10/24/25	Taylor, Benjamin R.	Participate in call with buyer attorneys to discuss closing issues.	0.50	260.00
10/24/25	Taylor, Benjamin R.	Communicate with buyer's counsel regarding [REDACTED]	0.20	104.00

Date	Name	Description	Hours	Amount
10/24/25	Taylor, Benjamin R.	Draft and facilitate filing of second supplemental contracts list.	1.00	520.00
10/24/25	Taylor, Benjamin R.	Call with buyer's counsel regarding a supplemental contracts list.	0.30	156.00
10/27/25	Delaney, Michael T.	Review and analyze purchase and sale agreement [REDACTED]	0.80	528.00
10/27/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with BH and SOLIC teams (0.6); prepare for and participate in call with buyer's counsel regarding closing status and related matters (0.7); review and revise closing checklist in preparation for same (0.7).	2.00	2,210.00
10/27/25	Green, Elizabeth A.	Telephone conference with BH and SOLIC teams regarding closing.	0.60	585.00
10/27/25	Hammack, Devan N.	Revise closing documents; compile signature pages; teleconference with Ms. LaRusso regarding same.	0.80	520.00
10/27/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC teams regarding draft amendment to APA.	0.50	497.50
10/27/25	LaRusso, Chelsea A.	Teleconference with BH and SOLIC teams regarding status of the transaction.	0.50	497.50
10/27/25	LaRusso, Chelsea A.	Review closing deliverables and signature packets.	0.80	796.00
10/27/25	Layden, Andrew V.	Review issues regarding 10/27 notice by CenterWell extending closing and appropriate next steps from Debtor's perspective relating to the same.	1.80	1,188.00
10/27/25	Parrish, Jimmy D.	Conference with Mr. Muldowney regarding [REDACTED]	0.10	83.50
10/27/25	Parrish, Jimmy D.	Review issues regarding [REDACTED]	0.60	501.00
10/27/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin, Ms. Finegan and [REDACTED]	0.60	501.00
10/27/25	Parrish, Jimmy D.	Review issues related to Centerwell request to extend closing.	0.40	334.00

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Date	Name	Description	Hours	Amount
10/27/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin regarding [REDACTED]	0.30	250.50
10/27/25	Taylor, Benjamin R.	Review and analyze bid procedures order and communicate with buyer's counsel about cure disputes and how to handle.	1.00	520.00
10/27/25	Taylor, Benjamin R.	Call with buyer's counsel about closing.	0.20	104.00
10/27/25	Taylor, Benjamin R.	Email buyer's counsel to inquire about the status of the assumption of executory contracts.	0.10	52.00
10/27/25	Taylor, Benjamin R.	Call with BH and SOLIC teams regarding closing.	0.40	208.00
10/28/25	Eingurt, Douglas S.	Draft amendment to asset purchase agreement; email with Mr. Luria regarding same.	1.70	1,878.50
10/28/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding closing issues.	0.80	780.00
10/28/25	Green, Elizabeth A.	Review issues related to compensation for closing extension.	0.60	585.00
10/28/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Taylor, Mr. Delaney, Mr. Luria, Ms. Abramovs, Mr. Passalino and others regarding closing date issues.	0.10	83.50
10/28/25	LaRusso, Chelsea A.	Teleconference with Mr. Eingurt, Mr. Taylor, Ms. Bradshaw, Mr. Maggen, Ms. Stern, Mr. Nowitz, Mr. Rubin, Mr. Luria and Mr. Layden regarding status of the transaction.	0.50	497.50
10/28/25	Layden, Andrew V.	Review issues regarding [REDACTED]	1.60	1,056.00
10/28/25	Layden, Andrew V.	Attend closing call with CW's counsel given requested closing extension to 11/7.	0.50	330.00
10/28/25	Parrish, Jimmy D.	Review correspondence from Ms. Zhu regarding Centerwell [REDACTED]	0.20	167.00
10/28/25	Parrish, Jimmy D.	Review issues and options regarding [REDACTED]	0.60	501.00
10/28/25	Parrish, Jimmy D.	Review correspondence from [REDACTED]	0.10	83.50

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Date	Name	Description	Hours	Amount
10/29/25	Eingurt, Douglas S.	Attend to emails regarding [REDACTED] [REDACTED]	0.60	663.00
10/29/25	Parrish, Jimmy D.	Telephone conference with Ms. Phillips [REDACTED]	0.10	83.50
10/29/25	Taylor, Benjamin R.	Draft Notice of Extension of Outside Closing Date.	0.50	260.00
10/30/25	Eingurt, Douglas S.	Prepare for and participate in bi-weekly check-in call with BH and SOLIC teams; review and revise closing checklist in preparation for same.	0.90	994.50
10/31/25	Eingurt, Douglas S.	Review revisions to ancillary documents in preparation for closing; attend to email with buyer's counsel regarding same; attend to emails regarding [REDACTED]	0.90	994.50
10/31/25	Hammack, Devan N.	Review edits to seller closing certificate and correspondence with Ms. LaRusso regarding same.	0.10	65.00
10/31/25	Layden, Andrew V.	Call with CenterWell bankruptcy counsel regarding TSA issues.	0.30	198.00
10/31/25	Layden, Andrew V.	Analysis of [REDACTED] [REDACTED]	0.80	528.00
10/31/25	Layden, Andrew V.	Call with TVH' [REDACTED] [REDACTED]	0.40	264.00
10/31/25	Layden, Andrew V.	Analysis [REDACTED] [REDACTED]	0.80	528.00
10/31/25	Parrish, Jimmy D.	Telephone conference with Ms. Reckler and Mr. Sorkin [REDACTED]	0.30	250.50
10/31/25	Parrish, Jimmy D.	Telephone conference with Mr. Server regarding [REDACTED] [REDACTED]	0.10	83.50
10/31/25	Taylor, Benjamin R.	Review Buyer's list of contracts they wish to assume in connection with Closing.	0.70	364.00
Total			111.80	90,146.50

Expenses and Other Charges**Baker&Hostetler LLP**

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10/24/25	Westlaw Research - 10/24/25 by PARRISHJIMMY	12.16
	Subtotal - Automated Research (E106)	12.16
	Total	\$ 12.16

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508507
B&H File Number: 07095/134562/000010
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Case Administration

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ **51,111.44**
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51508507

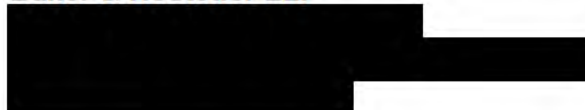
Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To:
Baker & Hostetler LLP
P.O. Box 70189
Cleveland, OH 44190-0189

Reference Invoice No:
51508507

FOR WIRE/ACH REMITTANCES:
Baker & Hostetler LLP



Email the "Remittance Copy" to
bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508507
B&H File Number: 07095/134562/000010
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Case Administration

For professional services rendered through October 31, 2025

Fees \$ **49,828.00**

Expenses and Other Charges

Airfare/Trainfare (E110)	561.96
Automated Research (E106)	19.76
Binding (E101)	16.50
Business Meals, etc. (E111)	43.05
Color Copier (E101)	78.00
Copier / Duplication (E101)	144.80
Ground Transportation Out of Town (E110)	133.39
Lodging (E110)	277.12
Postage (E108)	8.86

Total Expenses \$ **1,283.44**

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ **51,111.44**

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New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Case Administration
Matter Number: 134562.000010

Date	Name	Description	Hours	Amount
10/01/25	Delaney, Michael T.	Review first report of the patient care ombudsman.	0.40	264.00
10/01/25	Kates, Elyssa S.	Correspondence with Mr. Layden and others regarding the ombudsman's report.	0.10	83.50
10/01/25	Parrish, Jimmy D.	Review ombudsman report.	0.30	250.50
10/01/25	Taylor, Benjamin R.	Communicate with Mr. Johnson regarding multiple open issues.	0.10	52.00
10/01/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.50	260.00
10/03/25	Esmont, Joseph M.	Confer with SOLIC team on coordination call.	1.00	750.00
10/03/25	Kates, Elyssa S.	Meeting with Mr. Layden, Mr. Parrish, Mr. Luria, Mr. Rubin, Mr. Taylor, Mr. Esmont, Mr. Nowitz, Ms. Abramovs, Mr. Passalino and others regarding outstanding issues in the case.	1.10	918.50
10/03/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Layden, Ms. Green, Mr. Parrish, Mr. Luria, Mr. Nowitz, Mr. Esmont and others regarding the case status call.	0.10	83.50
10/03/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	1.10	918.50
10/03/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	1.00	610.00
10/03/25	Taylor, Benjamin R.	Attend recurring call with BH and SOLIC teams.	1.10	572.00
10/03/25	Taylor, Benjamin R.	Prepare agenda for recurring call with SOLIC team.	0.80	416.00
10/05/25	Esmont, Joseph M.	Analysis of [REDACTED] related to Committee information requests (1.2); draft agreements regarding the same (2.3).	3.50	2,625.00
10/05/25	Taylor, Benjamin R.	Listen to [REDACTED]	0.70	364.00

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Date	Name	Description	Hours	Amount
10/06/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC regarding the status of case administration.	0.70	462.00
10/06/25	Esmont, Joseph M.	Participate in SOLIC team coordination call.	1.00	750.00
10/06/25	Kates, Elyssa S.	Meeting with Mr. Taylor, Mr. Layden, Mr. Parrish, Mr. Luria, Mr. Nowitz, Mr. Esmont, Mr. Rubin, Ms. Abramovs, Mr. Thielhelm and others regarding pending issues in the case.	0.80	668.00
10/06/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin and SOLIC team regarding case status and open issues.	0.80	668.00
10/06/25	Parrish, Jimmy D.	Meet with Mr. Pack, Ms. Fernandez, Mr. Luria and others regarding committee concerns and open case issues.	1.00	835.00
10/06/25	Parrish, Jimmy D.	Review UHC and BCBS objections to committee professional retention.	0.60	501.00
10/06/25	Taylor, Benjamin R.	Participate in recurring BH and SOLIC teams call.	0.80	416.00
10/07/25	Delaney, Michael T.	Emails with Mr. Layden regarding the continuation of matters set for the October 9th hearing.	0.20	132.00
10/07/25	Green, Elizabeth A.	Telephone conference with Mr. Andrew Layden regarding [REDACTED]	0.70	682.50
10/07/25	Green, Elizabeth A.	Review [REDACTED]	0.90	877.50
10/07/25	Parrish, Jimmy D.	Review [REDACTED]	0.50	417.50
10/07/25	Parrish, Jimmy D.	Review email correspondence from Mr. Trinh and Mr. Sussman regarding [REDACTED]	0.20	167.00
10/07/25	Parrish, Jimmy D.	Review correspondence from Ms. Stagliano regarding [REDACTED]	0.10	83.50
10/08/25	Parrish, Jimmy D.	Telephone conference with Ms. Stagliano regarding [REDACTED]	0.10	83.50
10/09/25	Esmont, Joseph M.	Participate in SOLIC team coordination call.	1.00	750.00
10/09/25	Green, Elizabeth A.	Telephone conference with Mr. Pack and Sullivan regarding case issues.	0.70	682.50
10/09/25	Green, Elizabeth A.	Telephone conference with Mr. Pack and BH team regarding case issues.	0.50	487.50

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Date	Name	Description	Hours	Amount
10/09/25	Kates, Elyssa S.	Meeting with Mr. Rubin, Mr. Luria, Mr. Taylor, Mr. Layden, Mr. Parrish, Mr. Delaney, Mr. Thielhelm and others regarding pending case issues.	1.00	835.00
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Ms. Abramovs, Mr. Parrish, Mr. Esmont, Mr. Layden and others regarding pending case issues.	0.10	83.50
10/09/25	Kates, Elyssa S.	Preparation for the case status meeting.	0.30	250.50
10/09/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	1.10	918.50
10/09/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	1.00	610.00
10/09/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.70	364.00
10/09/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	1.10	572.00
10/09/25	Vander Weide, Melissa A.	Conference with BH and SOLIC teams regarding case issues.	1.00	380.00
10/10/25	Parrish, Jimmy D.	Telephone conference with Ms. Fernandez, Ms. Dexter and others regarding case status and open issues.	0.70	584.50
10/10/25	Taylor, Benjamin R.	Call with Mr. Rubin from SOLIC to discuss various case issues.	0.30	156.00
10/14/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding the status of the chapter 11 case administration.	0.70	462.00
10/14/25	Esmont, Joseph M.	Meet with SOLIC team to discuss next steps in case.	0.80	600.00
10/14/25	Kates, Elyssa S.	Preparation for the case status meeting.	0.20	167.00
10/14/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Mr. Parrish, Mr. Esmont, Ms. Abramovs, Mr. Nowitz, Mr. Rubin and others regarding the case status meeting.	0.10	83.50
10/14/25	Kates, Elyssa S.	Participate in case status meeting with Mr. Layden, Mr. Parrish, Mr. Esmont, Mr. Luria, Mr. Nowitz, Mr. Taylor and others.	0.80	668.00

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Date	Name	Description	Hours	Amount
10/14/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	1.00	835.00
10/14/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	0.70	427.00
10/14/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	1.00	520.00
10/14/25	Taylor, Benjamin R.	Review demand letter from the Committee.	0.20	104.00
10/14/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.70	364.00
10/14/25	Vander Weide, Melissa A.	Conference with BH and SOLIC teams regarding case issues	0.80	304.00
10/15/25	Taylor, Benjamin R.	Email Stretto regarding service.	0.10	52.00
10/16/25	Esmont, Joseph M.	Participate in coordination and strategy call with SOLIC team.	0.90	675.00
10/16/25	Kates, Elyssa S.	Participate in meeting with Mr. Layden, Mr. Parrish, Mr. Luria, Mr. Nowitz, Ms. Abramovs, Mr. Taylor and others regarding outstanding case issues.	0.60	501.00
10/16/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	1.10	918.50
10/16/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	1.00	610.00
10/16/25	Taylor, Benjamin R.	Email Stretto regarding service.	0.10	52.00
10/16/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	1.10	572.00
10/16/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams; review status of pending matters for 10/22 hearing.	1.00	520.00
10/17/25	Taylor, Benjamin R.	Email SOLIC team with the UST quarterly bill.	0.10	52.00
10/17/25	Taylor, Benjamin R.	Email and phone communications with Stretto to discuss service of the original cure notice.	0.70	364.00
10/20/25	Kates, Elyssa S.	Attend case status meeting with Ms. Green, Mr. Luria, Ms. Abramovs, Ms. Sheen, Mr. Parrish, Mr. Layden, Mr. Taylor, Mr. Esmont, Mr. Delaney and others to discuss open case issues.	0.50	417.50

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Wilmington

Date	Name	Description	Hours	Amount
10/20/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Taylor, Mr. Delaney, Mr. Esmont, Mr. Luria and others regarding the case status meeting.	0.10	83.50
10/20/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	0.60	501.00
10/20/25	Prince, Scott E.	Conference with BH and SOLIC teams regarding case administration.	0.50	305.00
10/20/25	Taylor, Benjamin R.	Participate in call with BH and SOLIC teams.	0.60	312.00
10/20/25	Taylor, Benjamin R.	Call with Mr. Passalino from SOLIC regarding multiple topics.	0.40	208.00
10/20/25	Taylor, Benjamin R.	Review contracts for service information and communicate with Stretto regarding the same.	1.30	676.00
10/20/25	Vander Weide, Melissa A.	Conference with BH and SOLIC teams regarding case issues.	0.50	190.00
10/20/25	Vander Weide, Melissa A.	Review financial reporting documents from Mr. Johnson	0.20	76.00
10/21/25	Taylor, Benjamin R.	Participate in call with BH and SOLIC teams on case status.	0.60	312.00
10/21/25	Taylor, Benjamin R.	Prepare BH team for upcoming hearing by providing short memorandum with the status of all pending motions.	0.30	156.00
10/21/25	Vander Weide, Melissa A.	Finalize and file monthly operating report	0.20	76.00
10/22/25	Parrish, Jimmy D.	Research issues [REDACTED]	1.40	1,169.00
10/22/25	Taylor, Benjamin R.	Prepare for hearing.	0.50	260.00
10/22/25	Taylor, Benjamin R.	Attend hearing.	1.50	780.00
10/22/25	Taylor, Benjamin R.	Finalize proposed orders on stay relief motions, exclusivity, and DIP financing following the hearing and circulate the same to all relevant parties.	1.50	780.00
10/23/25	Esmont, Joseph M.	Participate in coordination call with SOLIC team.	1.20	900.00
10/23/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Parrish, Mr. Layden, Mr. Luria, Mr. Nowitz and others regarding the case status call.	0.10	83.50

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Date	Name	Description	Hours	Amount
10/23/25	Kates, Elyssa S.	Meeting with Mr. Layden, Mr. Luria, Mr. Parrish, Mr. Taylor, Mr. Nowitz and others to address outstanding issues in the case.	0.70	584.50
10/23/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	0.70	584.50
10/23/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.60	312.00
10/23/25	Taylor, Benjamin R.	Participate in recurring call with BH and SOLIC teams.	0.70	364.00
10/23/25	Vander Weide, Melissa A.	Conference with BH and SOLIC teams regarding closing and discovery issues.	0.60	228.00
10/24/25	Taylor, Benjamin R.	Compile [REDACTED] [REDACTED]	0.50	260.00
10/24/25	Taylor, Benjamin R.	Email counsel for the affiliates.	0.10	52.00
10/24/25	Taylor, Benjamin R.	Email Mr. Trinh.	0.10	52.00
10/24/25	Taylor, Benjamin R.	Call with Mr. Loneygan from SOLIC.	0.20	104.00
10/24/25	Taylor, Benjamin R.	Email with SOLIC team regarding insurance contracts.	0.10	52.00
10/27/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding the status of the estate administration.	0.80	528.00
10/27/25	Kates, Elyssa S.	Meeting with Ms. Green, Mr. Luria, Mr. Parrish, Mr. Nowitz, Mr. Layden, Ms. Sheen, Mr. Taylor, Ms. Abramovs, Mr. Delaney and others to address pending case issues.	0.50	417.50
10/27/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Ms. Green, Mr. Luria, Mr. Layden, Mr. Nowitz, Ms. Sheen Mr. Parrish, Mr. Esmont and others regarding pending case issues.	0.10	83.50
10/27/25	Parrish, Jimmy D.	Meet with Mr. Luria, Mr. Rubin and others regarding case status and open issues.	0.80	668.00
10/27/25	Taylor, Benjamin R.	Communicate with Stretto regarding service.	0.20	104.00
10/27/25	Taylor, Benjamin R.	Participate in call with BH and SOLIC teams.	0.60	312.00
10/27/25	Taylor, Benjamin R.	Draft agenda for recurring call with BH and SOLIC teams.	0.70	364.00

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10/01/25	Airfare/Trainfare (E110) Airfare; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Airfare;	293.48
10/01/25	Airfare/Trainfare (E110) Airfare; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Airfare;	268.48
Subtotal - Airfare/Trainfare (E110)		561.96
10/01/25	Westlaw Research - 10/01/25 by TAYLORBENJAMIN	9.88
10/13/25	Westlaw Research - 10/13/25 by TAYLORBENJAMIN	0.40
10/14/25	Westlaw Research - 10/14/25 by TAYLORBENJAMIN	9.48
Subtotal - Automated Research (E106)		19.76
10/10/25	Binding (E101)	5.50
10/21/25	Binding (E101)	11.00
Subtotal - Binding (E101)		16.50
10/01/25	Business Meals, etc. (E111) Meals Other; Jimmy D Parrish; Market Beverage; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Bottled Water; Oct 01, 2025;	13.75
10/02/25	Business Meals, etc. (E111) Lunch; Jimmy D Parrish; 220 DC2 To Go; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Lunch at Airport; Oct 02, 2025;	29.30
Subtotal - Business Meals, etc. (E111)		43.05
10/10/25	Color Copier (E101)	78.00
Subtotal - Color Copier (E101)		78.00
10/10/25	Copier / Duplication (E101)	56.80
10/21/25	Copier / Duplication (E101)	88.00
Subtotal - Copier / Duplication (E101)		144.80

10/01/25	Ground Transportation Out of Town (E110) Taxi/Car Service; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Uber from Airport to Hotel; Oct 01, 2025;	41.00
10/02/25	Ground Transportation Out of Town (E110) Taxi/Car Service; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Uber from Hotel to Meeting; Oct 02, 2025;	17.85
10/02/25	Ground Transportation Out of Town (E110) Taxi/Car Service; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Uber from Hotel to Airport; Oct 02, 2025;	32.75
10/02/25	Ground Transportation Out of Town (E110) Parking; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Parking at Airport; Oct 02, 2025;	24.00
10/02/25	Ground Transportation Out of Town (E110) Taxi/Car Service; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Uber from Meeting to Hotel; Oct 02, 2025;	17.79
Subtotal - Ground Transportation Out of Town (E110)		133.39
10/01/25	Lodging (E110) Lodging; Jimmy D Parrish; Travel to and From Washington, DC to Attend Meeting with Goodwin and DOJ Regarding Government Claims October 1, 2025 to October 2, 2025 - Hotel Room; Oct 01, 2025	277.12
Subtotal - Lodging (E110)		277.12
10/13/25	Postage (E108) Certified	8.86
Subtotal - Postage (E108)		8.86
Total		\$ 1,283.44

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508508
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Claims Administration and Objections

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ 6,523.50
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51508508

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51508508	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
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Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508508
B&H File Number: 07095/134562/000011
Taxpayer ID Number: 34-0082025
Page 2

Regarding: **Claims Administration and Objections**

For professional services rendered through October 31, 2025

Fees \$ **6,523.50**

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ **6,523.50**

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Regarding: Claims Administration and Objections
Matter Number: 134562.000011

Date	Name	Description	Hours	Amount
10/01/25	Taylor, Benjamin R.	Review one of [REDACTED] [REDACTED]	0.70	364.00
10/02/25	Esmont, Joseph M.	Consideration of tactical issues regarding potential claims disputes.	1.30	975.00
10/03/25	Esmont, Joseph M.	Consideration of tactical issues regarding potential claims disputes.	0.70	525.00
10/09/25	Green, Elizabeth A.	Telephone conference with Mr. Emden regarding claims.	0.20	195.00
10/13/25	Layden, Andrew V.	Review [REDACTED] [REDACTED]	0.50	330.00
10/13/25	Parrish, Jimmy D.	Review [REDACTED].	0.50	417.50
10/13/25	Taylor, Benjamin R.	Review and [REDACTED] [REDACTED]	0.50	260.00
10/22/25	Green, Elizabeth A.	Meeting with Mr. Luria regarding issues related to potential claims.	1.30	1,267.50
10/22/25	Green, Elizabeth A.	Review [REDACTED] in preparation for meeting.	0.90	877.50
10/24/25	Green, Elizabeth A.	Review issues regarding [REDACTED]	0.80	780.00
10/24/25	Parrish, Jimmy D.	Review correspondence from Ms. Doyle regarding [REDACTED]	0.10	83.50
10/27/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding claims.	0.30	292.50
10/29/25	Taylor, Benjamin R.	Review [REDACTED]	0.30	156.00
Total			8.10	6,523.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508509
B&H File Number: 07095/134562/000013
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Fee/Employment Applicants

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ 18,712.50
All amounts are in United States Dollars

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Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

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Reference Invoice No: 51508509	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
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Invoice Date: 11/25/25
Invoice Number: 51508509
B&H File Number: 07095/134562/000013
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Fee/Employment Applicants

For professional services rendered through October 31, 2025

Fees \$ 18,712.50

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ 18,712.50

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Regarding: **Fee/Employment Applicants**
Matter Number: 134562.000013

Date	Name	Description	Hours	Amount
10/01/25	Kates, Elyssa S.	Correspondence with Ms. Steiner and Mr. Luria regarding FTI retention issues.	0.10	83.50
10/01/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria and Mr. Rubin regarding SOLIC fee statements.	0.40	334.00
10/01/25	Taylor, Benjamin R.	Communicate with FTI regarding employment.	0.20	104.00
10/01/25	Taylor, Benjamin R.	Email Foley and Lardner regarding engagement letter.	0.10	52.00
10/01/25	Taylor, Benjamin R.	Draft Motion to Amend Compensation Procedures Order.	1.50	780.00
10/02/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Mr. Rubin regarding payment of Guidehouse, Inc.'s invoices.	0.10	83.50
10/02/25	Kates, Elyssa S.	Review the proposed revisions to Purvis Gray's declaration of disinterestedness.	0.10	83.50
10/02/25	Kates, Elyssa S.	Correspondence with Mr. Chunn regarding Purvis Gray's declaration of disinterestedness.	0.10	83.50
10/02/25	Taylor, Benjamin R.	Continue drafting Motion to Amend Compensation Procedures Order.	1.60	832.00
10/03/25	Kates, Elyssa S.	Meeting with Mr. Luria, Mr. Biggs, Mr. Sullivan and Ms. Steiner regarding the retention of FTI.	0.30	250.50
10/03/25	Kates, Elyssa S.	Correspondence with Mr. Taylor and Mr. Mehta regarding Foley and Lardner's engagement letter.	0.10	83.50
10/05/25	Kates, Elyssa S.	Preparation of revisions of the motion to amend the compensation procedures order.	0.50	417.50
10/06/25	Kates, Elyssa S.	Review the Purvis Gray's amended declaration of disinterestedness.	0.20	167.00
10/06/25	Kates, Elyssa S.	Correspondence with Mr. Sullivan and Mr. Cannon regarding FTI's retention.	0.10	83.50
10/06/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Purvis Gray's Declaration of disinterestedness.	0.10	83.50

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Date	Name	Description	Hours	Amount
10/06/25	Kates, Elyssa S.	Correspondence with Ms. Steiner and Mr. Luria regarding payment of Norwood Staffing Solutions' invoices.	0.10	83.50
10/06/25	Kates, Elyssa S.	Call with Mr. Sullivan regarding FTI's retention.	0.10	83.50
10/06/25	Kates, Elyssa S.	Correspondence with Mr. Chunn and Mr. Luria regarding Purvis Gray's Declaration of disinterestedness.	0.10	83.50
10/06/25	Taylor, Benjamin R.	Draft and facilitate filing of revised declaration of disinterestedness for Purvis Gray.	0.50	260.00
10/07/25	Kates, Elyssa S.	Review the United States Trustee's response to the objections to the creditors committee's professional retention applications.	0.20	167.00
10/07/25	Layden, Andrew V.	Review UST response and motion to stay relating to dispute over UCC professionals retention.	0.50	330.00
10/07/25	Parrish, Jimmy D.	Review issues regarding [REDACTED]	1.10	918.50
10/08/25	Kates, Elyssa S.	Review and provide comments to Foley & Lardner's retainer letter.	0.30	250.50
10/08/25	Kates, Elyssa S.	Review the scheduling order on objections to employment applications.	0.10	83.50
10/08/25	Kates, Elyssa S.	Correspondence with Mr. Mehta, Ms. Green, Mr. Taylor and Mr. Mills regarding Foley & Lardner's engagement letter.	0.10	83.50
10/08/25	Kates, Elyssa S.	Correspondence with Mr. Sullivan and others regarding FTI's retention as an ordinary course professional.	0.10	83.50
10/08/25	Taylor, Benjamin R.	Communicate with Foley and Lardner regarding employment application.	0.10	52.00
10/09/25	Kates, Elyssa S.	Preparation of FTI Consulting, Inc.'s declaration of disinterestedness which required, among other things, review of background information.	1.30	1,085.50
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Foley & Lardner's retention letter.	0.10	83.50
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Sullivan, Mr. Biggs and Mr. Taylor regarding FTI Consulting, Inc.'s declaration of disinterestedness.	0.10	83.50

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Date	Name	Description	Hours	Amount
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Luria and Mr. Rubin regarding an invoice from FTI.	0.10	83.50
10/09/25	Kates, Elyssa S.	Calls with Mr. Sullivan regarding FTI Consulting's declaration of disinterestedness,	0.10	83.50
10/09/25	Kates, Elyssa S.	Call with Mr. Taylor regarding FTI's retention.	0.20	167.00
10/09/25	Kates, Elyssa S.	Call with Mr. Layden regarding FTI's retention as an ordinary course professional.	0.20	167.00
10/09/25	Taylor, Benjamin R.	Email with SOLIC team regarding professional fees.	0.10	52.00
10/10/25	Layden, Andrew V.	Review and finalize Goodwin invoices and circulate to parties in interest.	0.90	594.00
10/10/25	Layden, Andrew V.	Finalize BH invoices and circulate to parties in interest.	0.40	264.00
10/10/25	Parrish, Jimmy D.	Review revised SOLIC fee statement and time entries.	0.80	668.00
10/10/25	Taylor, Benjamin R.	Facilitate filing of SOLIC staffing report.	0.20	104.00
10/10/25	Vander Weide, Melissa A.	Draft correspondence to professional fee noticing parties regarding BH monthly fees	0.30	114.00
10/10/25	Vander Weide, Melissa A.	Review BH invoices and redact confidential bidding party information	0.90	342.00
10/11/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Luria, Ms. Green, Mr. Parrish, Mr. Rubin, Ms. Abramovs, Mr. Delaney and Mr. Taylor regarding the committee's professionals' fees.	0.10	83.50
10/13/25	Taylor, Benjamin R.	Draft supplement to BH fee application.	1.00	520.00
10/14/25	Kates, Elyssa S.	Correspondence with Mr. Cannon, Mr. Sullivan and Mr. Taylor regarding FTI's declaration of disinterestedness.	0.10	83.50
10/14/25	Kates, Elyssa S.	Review the FTI's revisions to its declaration of disinterestedness.	0.10	83.50
10/15/25	Kates, Elyssa S.	Review UnitedHealthcare's withdrawal of its objections to the committee's retention applications.	0.10	83.50
10/15/25	Taylor, Benjamin R.	Draft notice of filing for FTI and its disinterestedness declaration. Facilitate filings.	0.50	260.00
10/22/25	Taylor, Benjamin R.	Email SOLIC team regarding payment of	0.10	52.00

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Date	Name	Description	Hours	Amount
		professional fees.		
10/23/25	Blair, Brian C.	Review and revise statements for service for submission to bankruptcy court.	1.10	858.00
10/23/25	Taylor, Benjamin R.	Draft non-disclosure agreement for potential counsel to Estate.	1.00	520.00
10/24/25	Taylor, Benjamin R.	Continue drafting non disclosure agreement for potential counsel of the Estate and facilitate execution of the same.	1.40	728.00
10/28/25	Kates, Elyssa S.	Correspondence with Mr. Cannon, Mr. Sullivan and Mr. Taylor regarding FTI's retention as an ordinary course professional.	0.10	83.50
10/28/25	Taylor, Benjamin R.	Email FTI regarding retention application.	0.10	52.00
10/29/25	Blair, Brian C.	Review and revise BH Legal statements for services.	2.40	1,872.00
10/29/25	Kates, Elyssa S.	Correspondence with Mr. Mehta and Ms. Mills regarding Foley & Lardner's revised retainer letter.	0.10	83.50
10/29/25	Kates, Elyssa S.	Correspondence with Mr. Taylor regarding Foley & Lardner's revised retainer letter.	0.10	83.50
10/29/25	Kates, Elyssa S.	Review Foley & Lardner's revised engagement letter.	0.20	167.00
10/30/25	Kates, Elyssa S.	Correspondence with Ms. Green and Mr. Taylor regarding FTI's retention.	0.10	83.50
10/30/25	Kates, Elyssa S.	Correspondence with Mr. Taylor, Mr. Mehta and Ms. Mills regarding Foley & Lardner's retention letter.	0.10	83.50
10/30/25	Kates, Elyssa S.	Call with Mr. Taylor regarding issues relating to FTI's retention.	0.20	167.00
10/30/25	Kates, Elyssa S.	Correspondence with Mr. Cannon, Mr. Sullivan and Mr. Taylor regarding FTI's retention as an ordinary course professional.	0.10	83.50
10/30/25	Parrish, Jimmy D.	Review SOLIC time analysis and TVH report.	0.60	501.00
10/30/25	Taylor, Benjamin R.	Review engagement letter for Foley and Lardner.	0.30	156.00
10/30/25	Taylor, Benjamin R.	Call with Ms. Kates to discuss employment application issues.	0.20	104.00

Date	Name	Description	Hours	Amount
10/30/25	Vander Weide, Melissa A.	Begin preparation of initial draft of BH first interim fee application.	0.70	266.00
10/30/25	Vander Weide, Melissa A.	Review and revise September BH invoices for monthly fee statement and interim fee application.	3.10	1,178.00
10/31/25	Kates, Elyssa S.	Review and comment on Evercore L.L.C.'s fee application.	0.70	584.50
Total			29.10	18,712.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508511
B&H File Number: 07095/134562/000014
Taxpayer ID Number: 34-0082025
Page 1

Regarding: **Financing**

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ **4,352.00**
All amounts are in United States Dollars

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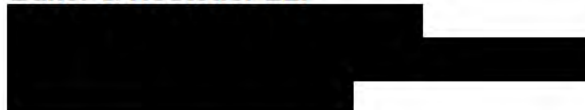
Firm Contact Information

Erin Heffernan
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eheffernan@bakerlaw.com

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US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508511
B&H File Number: 07095/134562/000014
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Financing

For professional services rendered through October 31, 2025

Fees \$ 4,352.00

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ 4,352.00

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
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Regarding: **Financing**
Matter Number: 134562.000014

Date	Name	Description	Hours	Amount
10/01/25	Layden, Andrew V.	Correspondence with SOLIC team regarding [REDACTED]	0.50	330.00
10/01/25	Layden, Andrew V.	Correspondence with DIP Lender counsel and SOLIC team regarding financing needs and other issues relating to 10/9 DIP hearing.	0.60	396.00
10/01/25	Taylor, Benjamin R.	Email with SOLIC team regarding interim DIP order.	0.10	52.00
10/02/25	Layden, Andrew V.	Multiple calls with DIP Lender counsel regarding status and budget issues.	0.40	264.00
10/05/25	Taylor, Benjamin R.	Prepare cover letter and send bi-weekly variance report to DIP Lender.	0.50	260.00
10/08/25	Taylor, Benjamin R.	Draft and facilitate upload of interim DIP order.	0.40	208.00
10/17/25	Layden, Andrew V.	Correspondence with DIP Lender and Committee regarding DIP loan status, funding need, and proposal to continue DIP hearing on interim basis until after closing.	0.40	264.00
10/17/25	Taylor, Benjamin R.	Prepare and send variance report to DIP Lender.	0.50	260.00
10/19/25	Taylor, Benjamin R.	Draft and circulate further interim DIP order.	1.00	520.00
10/20/25	Taylor, Benjamin R.	Draft and revise Interim DIP order with edits received.	1.00	520.00
10/21/25	Layden, Andrew V.	Correspondence with DIP lender and Committee regarding DIP order and 10/22 hearing.	0.40	264.00
10/21/25	Taylor, Benjamin R.	Call with counsel for the DIP lender regarding the interim DIP order.	0.20	104.00
10/21/25	Taylor, Benjamin R.	Draft a notice of filing for interim DIP order and facilitate filing of the same and a proposed order.	0.50	260.00
10/28/25	Green, Elizabeth A.	Telephone conference with Mr. Rubin regarding budget.	0.40	390.00

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Date	Name	Description	Hours	Amount
10/31/25	Taylor, Benjamin R.	Prepare and send DIP variance report to the DIP Lender.	0.50	260.00
	Total		7.40	4,352.00

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Invoice Date: 11/25/25
Invoice Number: 51508513
B&H File Number: 07095/134562/000018
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Relief from Stay Proceedings

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ **19,335.50**
All amounts are in United States Dollars

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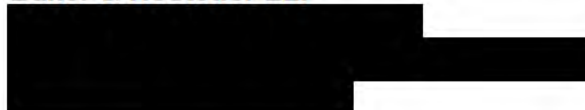
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B&H File Number: 07095/134562/000018
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Page 2

Regarding: Relief from Stay Proceedings

For professional services rendered through October 31, 2025

Fees \$ 19,335.50

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ 19,335.50

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Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: Relief from Stay Proceedings
Matter Number: 134562.000018

Date	Name	Description	Hours	Amount
10/02/25	Parrish, Jimmy D.	Review issues regarding [REDACTED].	0.20	167.00
10/02/25	Parrish, Jimmy D.	Telephone conference with Mr. Ching regarding [REDACTED].	0.20	167.00
10/03/25	Esmont, Joseph M.	Confer with Mr. Chunn and Ms. Kates regarding potential relief from stay proceedings (.6); consider responses to threatened action by counterparty (1.1).	1.70	1,275.00
10/03/25	Kates, Elyssa S.	Call with Mr. Esmont regarding a response to [REDACTED].	0.10	83.50
10/03/25	Kates, Elyssa S.	Meeting with Mr. Chunn and Mr. Esmont regarding [REDACTED].	0.40	334.00
10/06/25	Esmont, Joseph M.	Confer internally (.5) and plan regarding potential violation of automatic stay and strategy for responding (1.2).	1.70	1,275.00
10/08/25	Esmont, Joseph M.	Phone call with client regarding issues related to potential stay violation.	1.40	1,050.00
10/08/25	Kates, Elyssa S.	Call with Mr. Esmont regarding [REDACTED].	0.30	250.50
10/08/25	Kates, Elyssa S.	Preparation of a response to [REDACTED], which required, among other things, consideration of automatic stay related issues.	0.50	417.50
10/08/25	Kates, Elyssa S.	Review Mr. and Mrs. Steigner's motion for relief from the automatic stay.	0.90	751.50
10/08/25	Kates, Elyssa S.	Review the [REDACTED].	2.10	1,753.50
10/09/25	Esmont, Joseph M.	Plan regarding potential violation of automatic stay and strategy for responding (2); research and outline potential response regarding same (1.5).	3.50	2,625.00
10/09/25	Kates, Elyssa S.	Call with Mr. Chunn regarding the letter to	0.10	83.50

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Date	Name	Description	Hours	Amount
		[REDACTED]		
10/09/25	Kates, Elyssa S.	Preparation of letter to [REDACTED] [REDACTED].	0.10	83.50
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Esmont regarding the stay violation letter to [REDACTED].	0.10	83.50
10/10/25	Kates, Elyssa S.	Analysis of [REDACTED] [REDACTED].	0.40	334.00
10/10/25	Kates, Elyssa S.	Correspondence with Mr. Layden regarding insurance issues related to the Steigners' motion for relief from the automatic stay.	0.10	83.50
10/10/25	Kates, Elyssa S.	Correspondence with Mr. Chunn regarding insurance matters related to the Steigner motion for relief from the automatic stay.	0.10	83.50
10/10/25	Kates, Elyssa S.	Call with Mr. Chunn regarding The [REDACTED] [REDACTED]	0.10	83.50
10/13/25	Esmont, Joseph M.	Analyze potential stay violation issues related to [REDACTED] [REDACTED] (1.4); confer with client regarding potential responses to business partner (.5).	1.90	1,425.00
10/13/25	Esmont, Joseph M.	Analyze potential stay violation issues related to a [REDACTED] [REDACTED].	1.40	1,050.00
10/13/25	Kates, Elyssa S.	Preparation of correspondence to [REDACTED] regarding their violation of the automatic stay.	0.40	334.00
10/13/25	Kates, Elyssa S.	Correspondence with Mr. Layden and Mr. Esmont regarding [REDACTED] [REDACTED]	0.10	83.50
10/13/25	Kates, Elyssa S.	Correspondence with Mr. Chunn and Mr. Esmont regarding [REDACTED] [REDACTED]	0.10	83.50
10/13/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Parrish, Mr. Luria, Mr. Nowitz, Ms. Abramovs and others regarding the letter to [REDACTED] its	0.10	83.50

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Date	Name	Description	Hours	Amount
		violation of the automatic stay.		
10/13/25	Kates, Elyssa S.	Correspondence with Mr. Chunn, Mr. Esmont and Mr. Layden regarding the response to [REDACTED]	0.10	83.50
10/13/25	Layden, Andrew V.	Review issue regarding [REDACTED] [REDACTED] [REDACTED]	1.40	924.00
10/14/25	Kates, Elyssa S.	Call with Mr. Layden regarding the Steigners' motion for relief from the automatic stay.	0.10	83.50
10/20/25	Esmont, Joseph M.	Analysis [REDACTED] [REDACTED]	0.30	225.00
10/20/25	Kates, Elyssa S.	Correspondence with Mr. Chunn and Mr. Esmont [REDACTED] [REDACTED]	0.10	83.50
10/21/25	Kates, Elyssa S.	Call with Mr. Taylor regarding the Steigners' motion for relief from the automatic stay.	0.20	167.00
10/21/25	Kates, Elyssa S.	Correspondence with Mr. Taylor and Mr. Fulford regarding the Steigners' motion for relief from the automatic stay.	0.10	83.50
10/21/25	Kates, Elyssa S.	Review the draft order granting the Steigners' motion for relief from the automatic stay.	0.10	83.50
10/21/25	Taylor, Benjamin R.	Review and analyze the Steigners' stay relief motion.	0.70	364.00
10/21/25	Taylor, Benjamin R.	Call and emails with counsel for the Steigners.	0.50	260.00
10/21/25	Taylor, Benjamin R.	Review and analyze the stay relief motion filed by Citizens First Bank.	0.70	364.00
10/21/25	Taylor, Benjamin R.	Draft and revise the proposed order for Citizens First Bank's stay relief motion and circulate.	1.50	780.00
10/21/25	Taylor, Benjamin R.	Draft and revise proposed order on the Steigners' stay relief motion.	1.50	780.00
10/21/25	Taylor, Benjamin R.	Email communications with counsel for Citizens First Bank.	0.20	104.00
10/21/25	Taylor, Benjamin R.	Email the Committee regarding the Steingers' stay relief motion.	0.10	52.00
10/21/25	Taylor, Benjamin R.	Draft notice of filing and facilitate filing of	0.50	260.00

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Date	Name	Description	Hours	Amount
		proposed order on the Steigners' stay relief motion.		
10/21/25	Taylor, Benjamin R.	Draft notice of filing and facilitate filing of proposed order on the Citizens First Bank stay relief motion.	0.50	260.00
10/24/25	Kates, Elyssa S.	Analysis of issues relating to [REDACTED] [REDACTED]	0.30	250.50
10/24/25	Kates, Elyssa S.	Call with Mr. Layden regarding potential actions [REDACTED]	0.10	83.50
	Total		27.00	19,335.50

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Page 1

Regarding: Business Operations

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ **68,721.50**
All amounts are in United States Dollars

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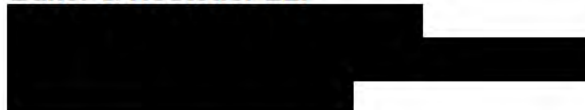
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eheffernan@bakerlaw.com

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Cleveland, OH 44190-0189

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US - UNITED STATES

Invoice Date: 11/25/25
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B&H File Number: 07095/134562/000009
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Business Operations

For professional services rendered through October 31, 2025

Fees \$ 68,721.50

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ 68,721.50

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Regarding: **Business Operations**
Matter Number: 134562.000009

Date	Name	Description	Hours	Amount
10/01/25	Esmont, Joseph M.	Analysis of issues [REDACTED] [REDACTED]	1.50	1,125.00
10/01/25	Esmont, Joseph M.	Analysis of issues related to cash reconciliation (0.9); confer with SOLIC team regarding cash reconciliation (1.0).	1.90	1,425.00
10/01/25	Kates, Elyssa S.	Preparation of cash reconciliation report.	2.50	2,087.50
10/01/25	Kates, Elyssa S.	Call with Mr. Esmont regarding the cash reconciliation report.	0.20	167.00
10/01/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Parrish, Mr. Esmont and Mr. Taylor regarding the case reconciliation report.	0.10	83.50
10/01/25	Kates, Elyssa S.	Correspondence with Ms. Sheen regarding the cash reconciliation report.	0.10	83.50
10/01/25	Kates, Elyssa S.	Meetings with Mr. Layden, Mr. Esmont, Mr. Parrish and Mr. Taylor regarding the cash reconciliation report.	1.50	1,252.50
10/01/25	Layden, Andrew V.	Review 1st Ombudsman Report and circulate to BH and SOLIC working groups with comments.	0.60	396.00
10/01/25	Layden, Andrew V.	Review issues [REDACTED] [REDACTED]	1.00	660.00
10/01/25	Layden, Andrew V.	Lead 10/1 call with Ms. Kates, Mr. Esmont, Mr. Parrish, and Mr. Tay [REDACTED] [REDACTED].	0.50	330.00
10/01/25	Layden, Andrew V.	Review issues regarding and [REDACTED] [REDACTED]	1.40	924.00
10/01/25	Layden, Andrew V.	Review issues [REDACTED] [REDACTED]	0.40	264.00
10/01/25	Layden, Andrew V.	Call with TVH personnel, outside employment counsel, and CRO regarding p [REDACTED] [REDACTED]	0.50	330.00
10/01/25	Layden, Andrew V.	Attend follow up call with Mr. Parrish, Mr.	1.00	660.00

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Date	Name	Description	Hours	Amount
		Esmont, Ms. Kates, and Mr. Taylor regarding [REDACTED]		
10/01/25	Muldowney, Patrick M.	Prepare for and attending meeting regarding employee issues.	1.30	929.50
10/01/25	Taylor, Benjamin R.	Attend call on SOLIC's reconciliation and tracing report.	0.50	260.00
10/01/25	Taylor, Benjamin R.	Attend second call on SOLIC's reconciliation and tracing report.	1.00	520.00
10/01/25	Taylor, Benjamin R.	Review open invoices with Wells Fargo and communicate with SOLIC regarding the same.	0.40	208.00
10/01/25	Taylor, Benjamin R.	Email PC Connection regarding prorated and open invoices.	0.10	52.00
10/02/25	Esmont, Joseph M.	Confer with SOLIC team and others regarding cash reconciliation (1.0); review and revise Ms. Kates' revisions to cash reconciliation (1.4).	2.40	1,800.00
10/02/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Mr. Layden, Mr. Esmont, Mr. Parrish, Mr. Rubin, Ms. Abramovs, Mr. Passalino and others regarding the cash reconciliation report.	0.10	83.50
10/02/25	Kates, Elyssa S.	Review changes to the cash reconciliation report.	0.20	167.00
10/02/25	Layden, Andrew V.	Revise most current version of [REDACTED]	1.90	1,254.00
10/03/25	Esmont, Joseph M.	Confer with SOLIC team regarding cash reconciliation (1.0); analyze the same (0.7).	1.70	1,275.00
10/03/25	Kates, Elyssa S.	Correspondence with Mr. Luria, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Nowitz, Mr. Rubin, Ms. Abramovs, Mr. Esmont, Mr. Taylor and others regarding the cash reconciliation report.	0.10	83.50
10/03/25	Kates, Elyssa S.	Preparation of revisions to the cash reconciliation report.	0.20	167.00
10/03/25	Layden, Andrew V.	Review correspondence [REDACTED]	0.60	396.00
10/03/25	Layden, Andrew V.	Call with [REDACTED]	0.50	330.00
10/03/25	Layden, Andrew V.	Prepare to lead BH / SOLIC working group call	1.60	1,056.00

Baker&Hostetler LLP

Date	Name	Description	Hours	Amount
		on all outstanding issues in TVH.		
10/03/25	Layden, Andrew V.	Lead BH / SOLIC working group call on status and strategy moving forward.	1.00	660.00
10/03/25	Layden, Andrew V.	Review issues regarding potential continuance of 10/9 hearing and effect on Debtor's position.	0.80	528.00
10/04/25	Kates, Elyssa S.	Correspondence with Ms. Green, Mr. Layden, Mr. Parrish, Mr. Taylor and Mr. Luria regarding issues relating to the cash reconciliation report.	0.10	83.50
10/04/25	Layden, Andrew V.	Two calls with counsel to UCC regarding case status.	0.80	528.00
10/05/25	Layden, Andrew V.	Review correspondence between UCC and UHC regarding UCC role and analyze whether Debtor should take a position on same.	0.30	198.00
10/06/25	Delaney, Michael T.	Prepare for and attend meeting with counsel for the committee regarding issues pertaining to estate administration.	1.40	924.00
10/06/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Luria, Mr. Rubin, Dr. Sussman, Mr. Parrish, Mr. Taylor and Mr. Trinh regarding the cash reconciliation report.	0.10	83.50
10/06/25	Layden, Andrew V.	Prepare for 10/6 BH / SOLIC working group call on status and strategy moving forward.	1.60	1,056.00
10/06/25	Layden, Andrew V.	Lead 10/6 BH / SOLIC working group call on status and strategy moving forward.	1.00	660.00
10/06/25	Layden, Andrew V.	Review issues regarding potential resolutions of other matters set for 10/9 hearing.	0.70	462.00
10/06/25	Layden, Andrew V.	Attend settlement call with Committee, Mr. Parrish and others.	1.00	660.00
10/06/25	Layden, Andrew V.	Attention to finalizing SOLIC report for filing.	0.70	462.00
10/06/25	Tanner, Gregory A.	Analysis of compliance requirements for prescribing via telehealth.	2.10	2,163.00
10/07/25	Esmont, Joseph M.	Review and analyze proposed committee information sharing protocol.	1.20	900.00
10/07/25	Kates, Elyssa S.	Correspondence with Mr. Trinh, Mr. Layden, Mr. Luria, Ms. Green, Dr. Sussman, Mr. Parrish and Mr. Rubin regarding the cash reconciliation report.	0.10	83.50

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Date	Name	Description	Hours	Amount
10/07/25	Kates, Elyssa S.	Correspondence with Ms. Stagliano, Mr. Layden, Ms. Green, Mr. Trinh, Mr. Parrish, Dr. Sussman and Mr. Taylor regarding the cash reconciliation report.	0.10	83.50
10/07/25	Muldowney, Patrick M.	Review CRO' [REDACTED]	0.40	286.00
10/07/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria regarding [REDACTED]	0.10	83.50
10/07/25	Parrish, Jimmy D.	Review correspondence from Ms. Danzinger regarding media report.	0.10	83.50
10/07/25	Tanner, Gregory A.	Analysis of [REDACTED]	1.10	1,133.00
10/07/25	Tanner, Gregory A.	Teleconference with Ms. Steiner and Ms. Fouts [REDACTED]	0.50	515.00
10/08/25	Carpenter, Patrick M.	Review email from G. Tanner (A. Fouts) [REDACTED] [REDACTED] (.2); review [REDACTED] (.3); review [REDACTED] (.5); Review [REDACTED] (.7).	1.70	1,258.00
10/08/25	Esmont, Joseph M.	Analyze [REDACTED]	1.00	750.00
10/08/25	Kates, Elyssa S.	Correspondence with Ms. Stagliano, Mr. Trinh, Ms. Green, Dr. Sussman, Mr. Luria, Mr. Taylor, Mr. Rubin, Mr. Layden, Mr. Parrish and Mr. McCaleb regarding [REDACTED]	0.10	83.50
10/08/25	Taylor, Benjamin R.	Email client [REDACTED]	0.10	52.00
10/09/25	Carpenter, Patrick M.	Continue [REDACTED] draft response; email G. Tanner.	2.80	2,072.00
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Ms. Green, Mr. Thielhelm, Mr. Taylor, Mr. Delaney and Mr. Parrish regarding the cash reconciliation report.	0.10	83.50
10/09/25	Layden, Andrew V.	Attend call with UCC and UHC regarding status.	1.30	858.00

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Date	Name	Description	Hours	Amount
10/09/25	Layden, Andrew V.	Review all open issues and prepare to lead 10/9 BH/SOLIC working group call on status and strategy moving forward.	1.70	1,122.00
10/09/25	Layden, Andrew V.	Lead 10/9 BH / SOLIC working group call on status and strategy moving forward.	1.20	792.00
10/09/25	Taylor, Benjamin R.	Email Higbee and Associates regarding copyright issue.	0.10	52.00
10/10/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Rubin and Mr. Luria regarding [REDACTED]	0.10	83.50
10/10/25	Layden, Andrew V.	Call with DIP lender counsel regarding status.	0.40	264.00
10/10/25	Taylor, Benjamin R.	Facilitate filing of cash reconciliation report.	0.20	104.00
10/13/25	Parrish, Jimmy D.	Telephone conference with Ms. Danzinger regarding media report.	0.10	83.50
10/14/25	Layden, Andrew V.	Prepare to lead 10/14 BH / SOLIC working group call on all open items and strategy moving forward.	1.40	924.00
10/14/25	Layden, Andrew V.	Lead 10/14 BH/SOLIC working group call on status and next steps.	0.90	594.00
10/14/25	Taylor, Benjamin R.	Research standard for derivative standing and analyze potential responses.	1.50	780.00
10/14/25	Taylor, Benjamin R.	Communicate with SOLIC team regarding [REDACTED]	0.20	104.00
10/15/25	Tanner, Gregory A.	Analysis of [REDACTED]	0.50	515.00
10/15/25	Taylor, Benjamin R.	Research [REDACTED]	0.50	260.00
10/16/25	Layden, Andrew V.	Prepare to lead 10/16 SOLIC/BH working group status and strategy call.	1.10	726.00
10/16/25	Layden, Andrew V.	Lead 10/16 SOLIC/BH working group status and strategy call.	0.70	462.00
10/16/25	Tanner, Gregory A.	Analysis of [REDACTED]	1.20	1,236.00
10/20/25	Esmont, Joseph M.	Call with SOLIC team regarding coordination.	0.70	525.00
10/20/25	Green, Elizabeth A.	Attend SOLIC update call.	0.50	487.50

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Date	Name	Description	Hours	Amount
10/20/25	Layden, Andrew V.	Prepare to lead 10/20 BH/SOLIC working group call.	1.30	858.00
10/20/25	Layden, Andrew V.	Lead 10/20 BH/SOLIC working group call on status and action items.	0.50	330.00
10/20/25	Taylor, Benjamin R.	Communicate with SOLIC team regarding Citizens First Bank accounts.	0.20	104.00
10/21/25	Green, Elizabeth A.	Telephone conference with Mr. Luria regarding next steps.	0.30	292.50
10/21/25	Layden, Andrew V.	Review all matters set for hearing on 10/22 and coordinate correspondence with each interested party regarding formal resolutions of same.	0.90	594.00
10/21/25	Layden, Andrew V.	Review all motions set for hearing and proposed resolutions and prepare to act as TVH lead counsel at 10/22 hearing.	2.40	1,584.00
10/21/25	Layden, Andrew V.	Call with SOLIC team regarding closing issues and 10/22 hearing.	0.40	264.00
10/21/25	Layden, Andrew V.	Review issues regarding and draft correspondence with SOLIC team regarding CRO's authority required by contract counterparties.	0.80	528.00
10/22/25	Layden, Andrew V.	Prepare for and attend 10/22 hearing in person on behalf of the Debtor, including brief post-meeting hearing with Mr. Pack and Mr. Luria.	2.30	1,518.00
10/22/25	Taylor, Benjamin R.	Draft letter [REDACTED]	1.70	884.00
10/23/25	Layden, Andrew V.	Prepare to lead 10/23 BH/SOLIC working group call on status and open action items.	0.70	462.00
10/23/25	Layden, Andrew V.	Attend 10/23 BH/SOLIC working group call.	0.50	330.00
10/23/25	Parrish, Jimmy D.	Review [REDACTED]	0.60	501.00
10/23/25	Parrish, Jimmy D.	Research issues [REDACTED]	1.10	918.50
10/23/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria and Mr. Sussman [REDACTED]	0.50	417.50

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Date	Name	Description	Hours	Amount
10/23/25	Tanner, Gregory A.	Draft [REDACTED]	0.50	515.00
10/23/25	Tanner, Gregory A.	Teleconference with Ms. Steiner and Ms. Fouts to [REDACTED]	0.30	309.00
10/23/25	Taylor, Benjamin R.	Review invoices [REDACTED]	0.50	260.00
10/23/25	Taylor, Benjamin R.	Email with the DIP Lender's counsel regarding The Villages Technology Solutions Group.	0.10	52.00
10/23/25	Taylor, Benjamin R.	Call with Citizens First Bank.	0.30	156.00
10/24/25	Parrish, Jimmy D.	Conference with Ms. Green regarding [REDACTED]	0.60	501.00
10/24/25	Parrish, Jimmy D.	Telephone conference with Ms. Phillips regarding [REDACTED]	0.30	250.50
10/24/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria [REDACTED]	0.20	167.00
10/24/25	Parrish, Jimmy D.	Telephone conference with Mr. Rubin [REDACTED]	0.10	83.50
10/24/25	Parrish, Jimmy D.	Review issues regarding [REDACTED]	0.40	334.00
10/24/25	Parrish, Jimmy D.	Review [REDACTED]	0.50	417.50
10/24/25	Parrish, Jimmy D.	Review correspondence from Mr. Demske regarding [REDACTED]	0.10	83.50
10/24/25	Taylor, Benjamin R.	Email Stretto regarding service.	0.10	52.00
10/27/25	Green, Elizabeth A.	Telephone conference [REDACTED]	0.70	682.50
10/27/25	Layden, Andrew V.	Prepare to lead 10/27 BH/SOLIC working group call.	1.10	726.00
10/27/25	Layden, Andrew V.	Lead 10/27 BH/SOLIC working group call.	0.60	396.00
10/27/25	Layden, Andrew V.	Call with Ms. Green, Mr. Parrish, and Mr. Luria and Goodwin [REDACTED]	0.50	330.00
10/27/25	Layden, Andrew V.	Call with developer counsel regarding [REDACTED]	0.80	528.00

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Date	Name	Description	Hours	Amount
10/27/25	Muldowney, Patrick M.	Confer with Messrs. Parrish [REDACTED] [REDACTED]	0.30	214.50
10/27/25	Prince, Scott E.	Correspondence with Ms. Finnegan regarding [REDACTED]	0.30	183.00
10/27/25	Serwer, David M.	Review and respond to inquiry regarding impact [REDACTED]	0.40	432.00
10/27/25	Taylor, Benjamin R.	Review contract with Perceptive and communicate with Perceptive's attorney regarding the same.	0.70	364.00
10/27/25	Taylor, Benjamin R.	Communicate with Mr. Luria regarding [REDACTED]	0.20	104.00
10/28/25	Parrish, Jimmy D.	Review correspondence from Ms. Danzinger regarding media reports.	0.10	83.50
10/28/25	Prince, Scott E.	Review and analysis of insurance policies to determine coverage.	1.80	1,098.00
10/28/25	Serwer, David M.	Conference call with Mr. Parrish [REDACTED] [REDACTED]	0.70	756.00
10/29/25	Green, Elizabeth A.	Review issues [REDACTED] [REDACTED]	0.80	780.00
10/29/25	Parrish, Jimmy D.	Review correspondence from Ms. Danzinger regarding media report.	0.10	83.50
10/29/25	Taylor, Benjamin R.	Call with Mr. Rubin from SOLIC [REDACTED] [REDACTED]	0.20	104.00
10/29/25	Taylor, Benjamin R.	Review contracts with Access Nurse PM, LLC.	0.80	416.00
10/29/25	Taylor, Benjamin R.	Communicate with [REDACTED] [REDACTED]	0.80	416.00
10/30/25	Layden, Andrew V.	Call with DIP Lender's counsel regarding status.	0.70	462.00
10/30/25	Layden, Andrew V.	Prepare to lead 10/30 BH / SOLIC working group call on status and strategy moving forward.	0.80	528.00
10/30/25	Layden, Andrew V.	Attend 10/30 BH / SOLIC working group call on status and strategy moving forward.	0.90	594.00
10/30/25	Parrish, Jimmy D.	Review issues regarding [REDACTED]	1.00	835.00

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Date	Name	Description	Hours	Amount
10/30/25	Vander Weide, Melissa A.	Conference with BH and SOLIC teams regarding various case issues.	1.00	380.00
10/31/25	Layden, Andrew V.	Finalize Notice of Continued Closing and Motion to Continue Hearing.	0.70	462.00
10/31/25	Parrish, Jimmy D.	Review SOLIC staffing report.	0.80	668.00
10/31/25	Taylor, Benjamin R.	Email counsel for Access Nurse PM, LLC.	0.10	52.00
	Total		96.20	68,721.50

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508525
B&H File Number: 07095/134562/000015
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Litigation

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ 182,096.67
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51508525

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51508525	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
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B&H File Number: 07095/134562/000015
Taxpayer ID Number: 34-0082025
Page 2

Regarding: **Litigation**

For professional services rendered through October 31, 2025

Fees **\$ 182,025.50**

Expenses and Other Charges

Automated Research (E106)	24.32
Binding (E101)	3.45
Color Copier (E101)	12.00
Copier / Duplication (E101)	31.40

Total Expenses **\$ 71.17**

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD **\$ 182,096.67**

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Regarding: Litigation
Matter Number: 134562.000015

Date	Name	Description	Hours	Amount
10/01/25	Delaney, Michael T.	Review proposed document preservation correspondence to TVH employees.	0.20	132.00
10/01/25	Esmont, Joseph M.	Research [REDACTED] [REDACTED]	1.30	975.00
10/01/25	Layden, Andrew V.	Review correspondence from Committee regarding [REDACTED]	0.40	264.00
10/01/25	Parrish, Jimmy D.	Travel to [REDACTED] [REDACTED]	2.60	2,171.00
10/01/25	Thielhelm, Robert W.	Respond to conferral email from Mr. DeCamp regarding discovery issues (.1); respond to question from the TVH HR regarding the [REDACTED] [REDACTED] (.3); work on Litigation Hold issues and follow up calls with TVH HR regarding same (.9); address questions from Litigation Hold recipients (.7); draft and revise email to potential questions raised by recipients of the Litigation Hold (.8); work on [REDACTED] [REDACTED] (.5).	3.30	3,019.50
10/01/25	Vander Weide, Melissa A.	Correspondence with Mr. Delaney regarding document preservation inquiry emails.	0.30	114.00
10/01/25	Vander Weide, Melissa A.	Correspondence with firm IT regarding document preservation email address for Debtor employee inquiries.	0.40	152.00
10/01/25	Vander Weide, Melissa A.	Review numerous emails from Debtor employees certifying compliance with document preservation procedures.	0.80	304.00
10/01/25	Vander Weide, Melissa A.	Prepare spreadsheet logging receipt of employee document preservation certifications.	0.90	342.00
10/01/25	Vander Weide, Melissa A.	Continue review of client document files [REDACTED] [REDACTED]	0.70	266.00
10/01/25	Vander Weide, Melissa A.	Correspondence from Mr. Rubin regarding [REDACTED] [REDACTED]	0.10	38.00
10/01/25	Vander Weide, Melissa A.	Correspondence with Ms. Sheen regarding	0.20	76.00

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Date	Name	Description	Hours	Amount
10/01/25	Vander Weide, Melissa A.	[REDACTED]	0.10	38.00
10/02/25	Parrish, Jimmy D.	Attend and return [REDACTED]	4.10	3,423.50
10/02/25	Taylor, Benjamin R.	Call with BH team to discuss discovery issues and certain document review.	0.60	312.00
10/02/25	Taylor, Benjamin R.	Communicate with TVH employee regarding [REDACTED]	0.10	52.00
10/02/25	Taylor, Benjamin R.	Review internal [REDACTED]	1.70	884.00
10/02/25	Thielhelm, Robert W.	Review Preservation Notice information from TVH HR (.3); follow up with Mr. Taylor and Ms. Vander Weide regarding next steps (.4); address issues with [REDACTED] (.3); work on [REDACTED] (.5); phone conference with Mr. Taylor and Ms. Vander Weide regarding document review (.5); review and confirm privilege [REDACTED] (.3); email to Mr. Taylor and Ms. Vander Weide regarding same (.1).	2.40	2,196.00
10/02/25	Vander Weide, Melissa A.	Review numerous correspondence from Debtor [REDACTED]	2.10	798.00
10/02/25	Vander Weide, Melissa A.	Prepare spreadsheet [REDACTED]	4.00	1,520.00
10/02/25	Vander Weide, Melissa A.	Receive and review [REDACTED]	0.30	114.00
10/02/25	Vander Weide, Melissa A.	Correspondence to firm litigation support regarding discovery documents	0.30	114.00
10/02/25	Vander Weide, Melissa A.	Conference with Mr. Thielhelm and Mr. Taylor regarding document review.	0.50	190.00
10/02/25	Whyte, Omar C.	Workflow planning and preparation for the setup and review of documents.	0.20	75.00
10/03/25	Delaney, Michael T.	Review and analyze proposed stipulated protective order.	0.80	528.00

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Date	Name	Description	Hours	Amount
10/03/25	Delaney, Michael T.	Prepare for and attend meeting with Mr. Thielhelm regarding the proposed stipulated protective order and discovery related matters.	1.20	792.00
10/03/25	Delaney, Michael T.	Emails with the client regarding [REDACTED] [REDACTED]	0.30	198.00
10/03/25	Delaney, Michael T.	Emails with Mr. Thielhelm regarding open discovery requests and document preservation notices.	0.20	132.00
10/03/25	Layden, Andrew V.	Review issues regarding [REDACTED] [REDACTED]	0.90	594.00
10/03/25	Ortiz, Dorian	Set up workspace, and prepare for upcoming document discovery and review, redaction and subsequent document production.	0.30	106.50
10/03/25	Ortiz, Dorian	Communicate with BH team and discuss details for workspace set up and upcoming document discovery.	0.30	106.50
10/03/25	Ortiz, Dorian	Assess, preserve, perform electronic discovery and add to the review workspace client provided documents; make sure the document is visible to legal team and key term searches can be executed.	1.20	426.00
10/03/25	Parrish, Jimmy D.	Review [REDACTED].	1.20	1,002.00
10/03/25	Parrish, Jimmy D.	Meet with Mr. Medina and Mr. Luria [REDACTED] [REDACTED]	0.80	668.00
10/03/25	Taylor, Benjamin R.	Communicate with litigation support to create document database and load up relevant document to review.	1.00	520.00
10/03/25	Taylor, Benjamin R.	Review [REDACTED] [REDACTED]	1.20	624.00
10/03/25	Taylor, Benjamin R.	Review local rules on discovery disputes.	0.30	156.00
10/03/25	Thielhelm, Robert W.	Review and revise draft Confidentiality Agreement.	1.30	1,189.50
10/03/25	Thielhelm, Robert W.	Attend call with Bankruptcy group to discuss multiple issues including discovery matters (1.0); address issues with Litigation Hold raised by the TVH HR department (.3); phone conference with Mr. Delaney regarding [REDACTED] [REDACTED] (.3); phone conference with Ms.	3.00	2,745.00

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Date	Name	Description	Hours	Amount
		Dexter regarding discovery (.4); follow up with Milbank and Ms. Dexter regarding same (.2); work on [REDACTED] (.8).		
10/03/25	Whyte, Omar C.	Coordinate the planning for the workspace setup, processing and review.	0.20	75.00
10/04/25	Thielhelm, Robert W.	Continued revisions and finalizing of Stipulation for Confidentiality and Protective Order (.9); follow up with Ms. Dexter of Millbank regarding same (.1).	1.00	915.00
10/06/25	Delaney, Michael T.	Review committee comments and revisions to the confidentiality stipulation.	0.40	264.00
10/06/25	Delaney, Michael T.	Confer and correspond with client regarding [REDACTED]	1.20	792.00
10/06/25	Delaney, Michael T.	Review and analyze successive drafts confidentiality stipulation and protective order.	1.50	990.00
10/06/25	Gongolevsky, May Tal	Review and revise draft [REDACTED]	3.00	4,095.00
10/06/25	Gongolevsky, May Tal	Review draft [REDACTED]	0.80	1,092.00
10/06/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Thielhelm, Ms. Green, Mr. Esmont, Mr. Taylor, Mr. Delaney and Mr. Parrish regarding the creditors committee's document request.	0.10	83.50
10/06/25	Layden, Andrew V.	Correspondence with UCC counsel regarding confidentiality agreements and next steps regarding same.	0.70	462.00
10/06/25	Layden, Andrew V.	Review issues [REDACTED]	0.70	462.00
10/06/25	Taylor, Benjamin R.	Review affiliate [REDACTED]	2.30	1,196.00
10/06/25	Thielhelm, Robert W.	Review and revise draft of Confidentiality Stipulation and Order (.2); email to UCC and UHC (.3); work on [REDACTED] (2.6); attend call with BH and SOLIC team and update on discovery matters (.7).	3.80	3,477.00
10/06/25	Thielhelm, Robert W.	Review [REDACTED] (.3); follow up with Chad Collins regarding issues with same (.5).	0.80	732.00

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Date	Name	Description	Hours	Amount
10/06/25	Vander Weide, Melissa A.	Review [REDACTED] [REDACTED]	3.00	1,140.00
10/06/25	Vander Weide, Melissa A.	Review numerous correspondenc [REDACTED] [REDACTED]	1.40	532.00
10/06/25	Vander Weide, Melissa A.	Conference with Mr. Taylor regarding document production	0.10	38.00
10/06/25	Vander Weide, Melissa A.	Prepare spreadsheet [REDACTED] [REDACTED]	1.60	608.00
10/07/25	Delaney, Michael T.	Emails with Mr. Layden regarding committee discovery requests and responsive production.	0.20	132.00
10/07/25	Delaney, Michael T.	Telephone call with Mr. Thielhelm regarding the committee discovery requests and responsive production.	0.40	264.00
10/07/25	Layden, Andrew V.	Review issues regarding status of document productions to UCC and next steps regarding same.	0.70	462.00
10/07/25	Parrish, Jimmy D.	Review issues regarding [REDACTED] [REDACTED]	0.60	501.00
10/07/25	Taylor, Benjamin R.	Call with BH team to [REDACTED] [REDACTED]	0.80	416.00
10/07/25	Taylor, Benjamin R.	Review and [REDACTED] [REDACTED]	2.50	1,300.00
10/07/25	Thielhelm, Robert W.	Review updated spreadsheets from Mr. Collins regarding [REDACTED] [REDACTED] (.3); phone conference with Mr. Collins regarding [REDACTED] [REDACTED] (.1); phone conference with Mr. Taylor and Ms. Vander Weide to address issues with subsequent production (.7); phone conference with Mr. Layden regarding Committee's access [REDACTED] [REDACTED] (.2); call with Mr. Delaney regarding [REDACTED] [REDACTED] (.3); review of Committee Stipulation and Agreement regarding confidentiality (.6); phone conference with Mr. Laurie regarding Committee's [REDACTED] [REDACTED] (.3); follow up emails to Mr. Pack regarding access and confidentiality (.6); email to Mr. Laurie regarding access [REDACTED] [REDACTED] (.2); respond to emails	3.60	3,294.00

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Date	Name	Description	Hours	Amount
		from Mr. Pack regarding access (.3).		
10/07/25	Vander Weide, Melissa A.	Review correspondence from Debtor [REDACTED]	0.20	76.00
10/07/25	Vander Weide, Melissa A.	Conference with Mr. [REDACTED] [REDACTED]	0.20	76.00
10/07/25	Vander Weide, Melissa A.	Review numerous correspondence from Debtor [REDACTED]	2.90	1,102.00
10/07/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED] [REDACTED]	3.00	1,140.00
10/07/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED] [REDACTED]	0.10	38.00
10/07/25	Vander Weide, Melissa A.	Conference with Mr. Thielhelm and Mr. Taylor regarding [REDACTED]	0.80	304.00
10/08/25	Delaney, Michael T.	Begin preparing proposed search terms for [REDACTED] [REDACTED]	1.10	726.00
10/08/25	Delaney, Michael T.	Prepare for and attend meeting with Goodwin attorneys [REDACTED] [REDACTED]	0.70	462.00
10/08/25	Delaney, Michael T.	Prepare for and attend meeting with Mr. Thielhelm [REDACTED] [REDACTED]	0.90	594.00
10/08/25	Ortiz, Dorian	Set up and execute document numbering, endorsement; perform quality check and prepare produced documents deliverables for production set [REDACTED] [REDACTED]	1.50	532.50
10/08/25	Parrish, Jimmy D.	Telephone conference with Mr. Schwartz regarding [REDACTED] [REDACTED]	0.30	250.50
10/08/25	Parrish, Jimmy D.	Telephone conference with Mr. Luria regarding [REDACTED] [REDACTED]	0.30	250.50
10/08/25	Parrish, Jimmy D.	Telephone conference with Mr. Medina and Mr. Luria [REDACTED] [REDACTED]	0.60	501.00
10/08/25	Taylor, Benjamin R.	Review and analyze [REDACTED] [REDACTED]	0.70	364.00

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Date	Name	Description	Hours	Amount
10/08/25	Taylor, Benjamin R.	Upload production documents to virtual data room and communicate with Evercore regarding the same.	1.00	520.00
10/08/25	Taylor, Benjamin R.	Make redactions to certain documents that need to be produced to key parties.	1.50	780.00
10/08/25	Taylor, Benjamin R.	Communicate with litigation support at BH to prepare documents for production.	0.70	364.00
10/08/25	Thielhelm, Robert W.	Phone conference with Mr. Delaney regarding the [REDACTED] (.3); phone conference with the Goodwin firm [REDACTED] 5); follow up email to Mr. Medina and Mr. Orgrosky (.1); work on supplemental production (.7). Follow up with Andy Layden regarding [REDACTED] (.2); call with Mr. Orgrosky and Mr. Medina regarding [REDACTED] (.6); follow up regarding [REDACTED] (.3).	2.70	2,470.50
10/08/25	Vander Weide, Melissa A.	Conference with Mr. Taylor regarding document redactions and production	0.10	38.00
10/08/25	Vander Weide, Melissa A.	Review numerous correspondence from Debtor [REDACTED]	1.90	722.00
10/08/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED]	2.30	874.00
10/08/25	Vander Weide, Melissa A.	Correspondence with Mr. Moran regarding [REDACTED]	0.10	38.00
10/08/25	Vander Weide, Melissa A.	Download and organize documents [REDACTED]	0.30	114.00
10/09/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding pending discovery requests and issues related thereto.	1.20	792.00
10/09/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich [REDACTED]	0.30	292.50
10/09/25	Green, Elizabeth A.	Additional telephone conference with Mr. Dieterich [REDACTED]	0.20	195.00
10/09/25	Green, Elizabeth A.	Telephone conference with Mr. Emden [REDACTED]	0.20	195.00
10/09/25	Green, Elizabeth A.	Telephone conference with Mr. Layden	0.40	390.00

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Date	Name	Description	Hours	Amount
		regarding status of discovery.		
10/09/25	Kates, Elyssa S.	Correspondence with Mr. Rubin, Mr. Luria, Ms. Abramovs and Mr. Layden regarding the [REDACTED]	0.10	83.50
10/09/25	Thielhelm, Robert W.	Work on list of [REDACTED] (.5); phone conference with members of the Bankruptcy team to discuss discovery issues (.9); review email from Ms. Dexter [REDACTED] (.2); email to the Goodwin firm [REDACTED] (.2).	1.80	1,647.00
10/09/25	Vander Weide, Melissa A.	Prepare spreadsheet [REDACTED]	0.30	114.00
10/09/25	Vander Weide, Melissa A.	Review numerous [REDACTED]	0.30	114.00
10/10/25	Delaney, Michael T.	Review and analyze the scop [REDACTED]	1.10	726.00
10/10/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding [REDACTED]	0.60	585.00
10/10/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding case issues.	0.70	682.50
10/10/25	Green, Elizabeth A.	Telephone conference with Mr. Layden regarding discovery.	0.60	585.00
10/10/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding [REDACTED]	0.60	585.00
10/10/25	Green, Elizabeth A.	Review issues regarding discovery.	0.40	390.00
10/10/25	Layden, Andrew V.	Review [REDACTED]	1.20	792.00
10/10/25	Layden, Andrew V.	Review issues and respond [REDACTED]	0.90	594.00
10/10/25	Parrish, Jimmy D.	Review [REDACTED]	2.10	1,753.50
10/10/25	Taylor, Benjamin R.	Call with Mr. Layden and Mr. Thielhelm regarding discovery issues.	0.20	104.00
10/10/25	Taylor, Benjamin R.	Search for [REDACTED]	0.30	156.00

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Date	Name	Description	Hours	Amount
10/10/25	Taylor, Benjamin R.	Coordinate call between BH and Goodwin attorneys regarding [REDACTED]	0.30	156.00
10/10/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED]	0.40	152.00
10/10/25	Vander Weide, Melissa A.	Review numerous correspondence from Debtor [REDACTED]	0.40	152.00
10/13/25	Parrish, Jimmy D.	Review [REDACTED]	2.10	1,753.50
10/13/25	Vander Weide, Melissa A.	Review numerous correspondence from Debtor [REDACTED]	0.80	304.00
10/13/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED]	0.50	190.00
10/14/25	Delaney, Michael T.	Prepare for and attend [REDACTED]	0.80	528.00
10/14/25	Esmont, Joseph M.	Analyze demand letter from [REDACTED]	4.60	3,450.00
10/14/25	Kates, Elyssa S.	Correspondence with Mr. Layden and others regarding the [REDACTED]	0.20	167.00
10/14/25	Kates, Elyssa S.	Correspondence with Mr. Esmont, Ms. Green, Mr. Layden, Mr. Parrish, Mr. Taylor, Mr. Thielhelm and Mr. Delaney regarding the response to the [REDACTED]	0.10	83.50
10/14/25	Layden, Andrew V.	Review issues regarding and research UCC's demand for [REDACTED]	2.10	1,386.00
10/14/25	Layden, Andrew V.	Call with Goodwin [REDACTED]	0.50	330.00
10/14/25	Parrish, Jimmy D.	Review [REDACTED]	0.60	501.00
10/14/25	Taylor, Benjamin R.	Participate in call with Goodwin attorneys [REDACTED]	0.60	312.00

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Date	Name	Description	Hours	Amount
10/14/25	Thielhelm, Robert W.	Phone conference with Mr. Layden regarding status of discovery and next steps (.4); attend BH and SOLIC teams meeting (.7).	1.10	1,006.50
10/14/25	Vander Weide, Melissa A.	Review numerous correspondence from Debtor [REDACTED]	0.30	114.00
10/14/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED]	0.20	76.00
10/15/25	Delaney, Michael T.	Prepare for and attend meeting regarding [REDACTED]	1.90	1,254.00
10/15/25	Kates, Elyssa S.	Correspondence with Mr. Esmont, Mr. Layden, Ms. Green, Mr. Taylor, Mr. Parrish and Mr. Delaney regarding a response to the [REDACTED]	0.10	83.50
10/15/25	Layden, Andrew V.	Call with UCC counsel regarding discovery issues and next steps relating to same.	0.40	264.00
10/15/25	Layden, Andrew V.	Continued analysis of [REDACTED]	1.20	792.00
10/15/25	Layden, Andrew V.	Attend meeting with Mr. Thielhelm, Mr. Taylor, and Mr. Parrish regarding discovery matters and next steps regarding same.	1.00	660.00
10/15/25	Parrish, Jimmy D.	Meet with Mr. Layden, Mr. Thielhelm, and Mr. Taylor regarding TVH discovery coordination and open litigation issues.	1.20	1,002.00
10/15/25	Parrish, Jimmy D.	Telephone conference with Mr. Moran regarding TVH document production obligations.	0.20	167.00
10/15/25	Parrish, Jimmy D.	Review open discovery requests, response options and coordination of the same.	0.70	584.50
10/15/25	Taylor, Benjamin R.	Communicate with Evercore regarding virtual data room and availability of certain documents.	0.30	156.00
10/15/25	Taylor, Benjamin R.	Prepare documents for production to [REDACTED]	0.80	416.00
10/15/25	Taylor, Benjamin R.	[REDACTED]	0.40	208.00
10/15/25	Taylor, Benjamin R.	Review virtual data room setup by Evercore for	0.70	364.00

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Date	Name	Description	Hours	Amount
		certain documents responsive to the Committee's document requests.		
10/15/25	Taylor, Benjamin R.	Participate in meeting with Baker side attorneys to discuss ongoing litigation issues.	1.20	624.00
10/15/25	Thielhelm, Robert W.	Work on access to [REDACTED] (6); attend meeting with Mr. Layden, Mr. Parrish, Mr. Taylor and Mr. Delaney regarding discovery issues and production of documents (1.0); address issues [REDACTED] (.5).	2.10	1,921.50
10/15/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED]	0.10	38.00
10/15/25	Vander Weide, Melissa A.	Review correspondence [REDACTED]	0.10	38.00
10/15/25	Vander Weide, Melissa A.	Correspondence with Mr. Taylor [REDACTED]	0.10	38.00
10/16/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding the status of the administration and ongoing discovery.	0.60	396.00
10/16/25	Layden, Andrew V.	Attention to UCC Discovery issues and finalizing 10/16 production.	1.40	924.00
10/16/25	Layden, Andrew V.	Post-SOLIC/BH teams call with Mr. Thielhelm, Mr. Parrish, Mr. Taylor, Mr. Prince, and Mr. Esmont regarding discovery issues.	0.30	198.00
10/16/25	Ortiz, Dorian	Set up and execute document numbering, endorsement ; perform quality check and prepare produced documents deliverables for updated production set [REDACTED]	1.00	355.00
10/16/25	Ortiz, Dorian	Communicate with legal team and discuss details regarding upcoming updates for documents previously prepared for production.	0.30	106.50
10/16/25	Parrish, Jimmy D.	Telephone conference with Mr. Moran [REDACTED]	0.10	83.50
10/16/25	Taylor, Benjamin R.	Prepare [REDACTED]	0.50	260.00
10/16/25	Taylor, Benjamin R.	Review and [REDACTED]	0.60	312.00

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Date	Name	Description	Hours	Amount
10/16/25	Taylor, Benjamin R.	[REDACTED]	0.50	260.00
10/16/25	Taylor, Benjamin R.	[REDACTED]	1.50	780.00
10/16/25	Taylor, Benjamin R.	[REDACTED]	0.80	416.00
10/16/25	Taylor, Benjamin R.	Call with Mr. Thielhelm and Mr. Lurie from Evercore to discuss documents that are available in the VDR and generally how the VDR functions.	0.50	260.00
10/16/25	Taylor, Benjamin R.	Communicate with Evercore regarding documents produced during due diligence.	0.10	52.00
10/16/25	Thielhelm, Robert W.	Work on production from and through the [REDACTED] (.4); phone conference with Mr. Laurie and Mr. Taylor regarding access and [REDACTED] (.3); phone conference with the BH and SOLIC teams to discuss discovery issues and other related matters (.5); confer with Mr. Layden and Mr. Parrish regarding discovery (.4); revise Confidentiality Stipulation and Protective Order (.3); follow up with UHC counsel regarding same (.4); work on UHC and Milbank access to [REDACTED] (.3); email Confidentiality Stipulation and Order to Ms. Dexter and Mr. Pack (.3); work on supplemental production issues for [REDACTED] (.9); phone conference with Ms. Dexter regarding discovery (.3); draft email to Mr. DeCamp regarding supplemental production and response to conferral letter (.7); draft email to Ms. Dexter regarding production (.4); address [REDACTED] (.3); email and production of [REDACTED] (.4).	5.90	5,398.50
10/17/25	Gongolevsky, May Tal	Work on selection of imaging vendor selection.	0.40	546.00
10/17/25	Gongolevsky, May Tal	Call with Mr. Thielhelm to discuss [REDACTED]	0.20	273.00
10/17/25	Layden, Andrew V.	Call with attorney at [REDACTED]	0.20	132.00

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Date	Name	Description	Hours	Amount
10/17/25	Parrish, Jimmy D.	Conference with Mr. Layden regarding status of TVH discovery responses.	0.60	501.00
10/17/25	Taylor, Benjamin R.	Call with Mr. Thielhelm and Mr. Layden to discuss discovery issues and issues with protected information sharing.	0.50	260.00
10/17/25	Thielhelm, Robert W.	Email to Ms. Dexter regarding [REDACTED] (.2); email to Mr. DeCamp regarding supplemental production of [REDACTED] (.3); email to Committee regarding access to [REDACTED] (.1); phone conference with Mr. James Bekier regarding [REDACTED] (.3); phone conference with Mr. Borrowman Mr. Hladik [REDACTED] (.2); work on [REDACTED] (.7); phone conference with Ms. Fouts regarding same (.3); phone conference with Ms. DeVassy (.4); phone conference with Mr. Taylor and Mr. Layden regarding [REDACTED] (.6); review research and [REDACTED] (.5).	3.90	3,568.50
10/18/25	Thielhelm, Robert W.	Review of Asset Purchase Agreement for confidentiality and access to books and records (.3); review [REDACTED] (.1); work on revisions to confidentiality stipulation and protective order (.6).	1.00	915.00
10/19/25	Thielhelm, Robert W.	Work on Confidentiality Stipulation and Protective Order to [REDACTED] (.5); work on search [REDACTED] (1.8).	2.30	2,104.50
10/20/25	Delaney, Michael T.	Prepare for and attend meeting regarding ESI discovery.	1.20	792.00
10/20/25	Esmont, Joseph M.	Consideration of discovery issues.	0.50	375.00
10/20/25	Gongolevsky, May Tal	Compose [REDACTED]	1.00	1,365.00
10/20/25	Green, Elizabeth A.	Review issues [REDACTED]	0.70	682.50
10/20/25	Green, Elizabeth A.	Telephone conference with Mr. Emden	0.30	292.50

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Date	Name	Description	Hours	Amount
		[REDACTED]		
10/20/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez [REDACTED]	0.30	292.50
10/20/25	Layden, Andrew V.	Attend call with BH e-discovery team and client team regarding data preservation / duplication efforts relating to closing.	0.90	594.00
10/20/25	Taylor, Benjamin R.	Email response to [REDACTED] [REDACTED]	0.20	104.00
10/20/25	Thielhelm, Robert W.	Phone conference with Mr. Bekier and Mr. Pressner regarding [REDACTED] [REDACTED] (.2); follow up regarding [REDACTED] (.1); review and revise the Confidentiality Stipulation and Protective Order (1.2); follow up with all parties regarding same (.2); work on responses to the Committee's Informal Requests (.6); draft additional edit [REDACTED] [REDACTED] (.2); attend call with BH and SOLIC teams regarding discovery issues (.5); phone conference with E-Discovery team, [REDACTED] [REDACTED] 1.0); follow up with Andy Layden regarding same (.3).	4.30	3,934.50
10/20/25	Vander Weide, Melissa A.	Correspondence to Mr. Thielhelm and Mr. Taylor regarding litigation hold response status.	0.10	38.00
10/20/25	Vander Weide, Melissa A.	Correspondence with Debtor employees [REDACTED]	0.40	152.00
10/20/25	Vander Weide, Melissa A.	[REDACTED]	0.30	114.00
10/20/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED] [REDACTED]	0.20	76.00
10/21/25	Gongolevsky, May Tal	Review Haystack Statement of Work.	0.70	955.50
10/21/25	Gongolevsky, May Tal	Review Haystack Data Processing Addendum.	0.80	1,092.00
10/21/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding [REDACTED]	0.60	585.00
10/21/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding [REDACTED]	0.40	390.00

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Date	Name	Description	Hours	Amount
10/21/25	Layden, Andrew V.	Prepare for [REDACTED]	0.30	198.00
10/21/25	Layden, Andrew V.	Call with Goodwin team [REDACTED] [REDACTED]	0.50	330.00
10/21/25	Parrish, Jimmy D.	Review issues [REDACTED] [REDACTED]	0.40	334.00
10/21/25	Parrish, Jimmy D.	Review [REDACTED]	1.20	1,002.00
10/21/25	Thielhelm, Robert W.	Phone conference with counsel at Goodwin regarding [REDACTED] (.5); work on search term list (.3); phone conference with Mr. Layden regarding access and next steps and upcoming hearing (.4); work on Confidentiality Stipulation and Protective Order (1.7); prepare email for distribution of revised Confidentiality Stipulation and Protective Order (.2); prepare email to [REDACTED] (.5); review response from [REDACTED] (.3); [REDACTED] (1.0); email to Ms. Devassey regarding same (.3).	5.20	4,758.00
10/21/25	Vander Weide, Melissa A.	Correspondence to Debtor employee regarding [REDACTED]	0.10	38.00
10/22/25	Green, Elizabeth A.	Review issues regarding [REDACTED] [REDACTED]	0.90	877.50
10/22/25	Layden, Andrew V.	Review issues [REDACTED] [REDACTED]	2.20	1,452.00
10/22/25	Thielhelm, Robert W.	[REDACTED] (.7); follow up with the Goodwin firm regarding [REDACTED] (.4); email and follow up with E-Discovery team and Haystack regarding access (.6).	1.70	1,555.50
10/22/25	Woodruff, Daniel D.	Discussion with Mr. Thielhelm and Mr. Layden [REDACTED] [REDACTED]	0.50	207.50
10/22/25	Woodruff, Daniel D.	[REDACTED] [REDACTED]	2.80	1,162.00
10/23/25	Blair, Brian C.	Telephone conference with BH team to assess	1.30	1,014.00

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Date	Name	Description	Hours	Amount
		[REDACTED]		
10/23/25	Esmont, Joseph M.	Analyze and consult on discovery issues.	1.20	900.00
10/23/25	Gongolevsky, May Tal	Attention to email exchange with Haystack team regarding collection plan.	0.60	819.00
10/23/25	Layden, Andrew V.	Continue review of issues relating [REDACTED]	0.90	594.00
10/23/25	Layden, Andrew V.	Call with Goodwin/BH [REDACTED]	0.90	594.00
10/23/25	Parrish, Jimmy D.	Telephone conference with Mr. Moran, Mr. Medina, and others [REDACTED]	1.00	835.00
10/23/25	Thielhelm, Robert W.	Attend BH and SOLIC teams conference call to address litigation and discovery needs (.7); prepare for and attend phone conference with the Goodwin law firm [REDACTED] (1.0); phone conference with Mr. Bekier regarding next steps (.3); work on search terms and follow up with Mr. Bekier and Haystack vendor regarding same (.9); respond to client's email regarding [REDACTED] (.2); work on [REDACTED] (.5).	3.60	3,294.00
10/23/25	Turner, Christa C.	Review of emails from BH Team on assessment [REDACTED]	0.20	151.00
10/23/25	Vander Weide, Melissa A.	Correspondence from Debtor employee [REDACTED]	0.10	38.00
10/23/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED]	0.10	38.00
10/23/25	Woodruff, Daniel D.	Correspond with Mr. Thielhelm [REDACTED]	0.20	83.00
10/24/25	Gongolevsky, May Tal	Communicate with Ms. Cipriani of Haystack to discuss search parameters for ESI.	1.50	2,047.50
10/24/25	Gongolevsky, May Tal	Review hit [REDACTED]	0.70	955.50

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Date	Name	Description	Hours	Amount
10/24/25	Gongolevsky, May Tal	Review Master Services Agreement with Haystack.	0.70	955.50
10/24/25	Green, Elizabeth A.	Review outline [REDACTED]	0.70	682.50
10/24/25	Layden, Andrew V.	Review and respond to document request for [REDACTED]	0.60	396.00
10/24/25	Layden, Andrew V.	Attention to [REDACTED] and revise proposed protective order relating to the same.	1.80	1,188.00
10/24/25	Parrish, Jimmy D.	Review draft confidentiality agreement.	0.20	167.00
10/24/25	Parrish, Jimmy D.	Review [REDACTED]	0.40	334.00
10/24/25	Parrish, Jimmy D.	Review [REDACTED]	1.10	918.50
10/24/25	Thielhelm, Robert W.	Continue to work on [REDACTED]	4.30	3,934.50
10/24/25	Vander Weide, Melissa A.	Correspondence from [REDACTED]	0.10	38.00
10/24/25	Vander Weide, Melissa A.	Correspondence from [REDACTED]	0.10	38.00
10/24/25	Woodruff, Daniel D.	Research the [REDACTED] (.7); discuss said research with Mr. Thielhelm (.1); [REDACTED] (.5); draft [REDACTED] 1.0); review and revise drafted section of protective order (.2).	2.50	1,037.50
10/25/25	Thielhelm, Robert W.	Draft email and circulate revised draft of Confidentiality Stipulation and Protective Order to Sullivan & Cromwell, Milbank and the Committee (.9); work on search terms and custodians (3.6).	4.50	4,117.50
10/27/25	Blair, Brian C.	[REDACTED]	0.60	468.00
10/27/25	Green, Elizabeth A.	Telephone conference with Milbank and Baker Hostetler [REDACTED]	1.10	1,072.50
10/27/25	Green, Elizabeth A.	Telephone conference with BH and SOLIC teams regarding discovery status.	0.40	390.00

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Date	Name	Description	Hours	Amount
10/27/25	Green, Elizabeth A.	Review potential [REDACTED]	0.60	585.00
10/27/25	Layden, Andrew V.	Attention to document preservation issues [REDACTED]	0.90	594.00
10/27/25	Layden, Andrew V.	[REDACTED]	0.50	330.00
10/27/25	Layden, Andrew V.	[REDACTED]	0.60	396.00
10/27/25	Parrish, Jimmy D.	Meet with Ms. Dexter, Ms. Fernandez, and Ms. Lukitas regarding outstanding discovery and [REDACTED]	0.70	584.50
10/27/25	Thielhelm, Robert W.	Prepare for and attend call with BH and SOLIC teams.	0.50	457.50
10/27/25	Turner, Christa C.	[REDACTED]	0.30	226.50
10/27/25	Vander Weide, Melissa A.	Correspondence from Debtor [REDACTED] [REDACTED]	0.10	38.00
10/27/25	Vander Weide, Melissa A.	Update spreadsheet [REDACTED] [REDACTED]	0.10	38.00
10/28/25	Green, Elizabeth A.	Telephone conference with Ms. Fernandez regarding [REDACTED]	0.40	390.00
10/28/25	Green, Elizabeth A.	Review discovery issues.	0.60	585.00
10/28/25	Green, Elizabeth A.	[REDACTED]	0.90	877.50
10/28/25	Kates, Elyssa S.	Analysis of issues related to document preservation. [REDACTED]	2.20	1,837.00
10/28/25	Kates, Elyssa S.	Call with Mr. Layden regarding discovery issues.	0.10	83.50
10/28/25	Kates, Elyssa S.	Call with Mr. Thielhelm, Ms. Gongolevsky and Mr. Bekier regarding document preservation issues.	0.50	417.50
10/28/25	Parrish, Jimmy D.	Meet with Mr. Medina, Mr. Moran, Ms. Basma and Mr. Demske regarding Goodwin/Baker discovery production to Committee and UHC.	0.70	584.50

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Date	Name	Description	Hours	Amount
10/28/25	Thielhelm, Robert W.	Phone conference with Mr. Bekier, Ms. Gongolevsky and Ms. Kates regarding custodians and identification of same.	0.50	457.50
10/29/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Thielhelm and Mr. Delaney [REDACTED]	0.10	83.50
10/29/25	Kates, Elyssa S.	Correspondence with Ms. Welter Sherman, Mr. Layden, Ms. Green, Mr. Pack, Mr. Thielhelm and others regarding document request issues.	0.10	83.50
10/29/25	Kates, Elyssa S.	Correspondence with Mr. Thielhelm, Ms. Gongolevsky, Mr. Bekier and Mr. Delaney regarding document preservation issues.	0.10	83.50
10/29/25	Layden, Andrew V.	Attention to estate D&O causes of action issues.	0.50	330.00
10/29/25	Parrish, Jimmy D.	Review [REDACTED]	2.10	1,753.50
10/29/25	Parrish, Jimmy D.	Review [REDACTED]	0.40	334.00
10/29/25	Thielhelm, Robert	[REDACTED] (.3); review edits and comments on Confidentiality Stipulation and Protective Order and follow up with Milbank, Sullivan & Cromwell and Joseph Pack (.3); review and revise proposed protective Order (.4) [REDACTED] (.7).	1.70	1,555.50
10/29/25	Turner, Christa C.	Review of email [REDACTED]	0.20	151.00
10/30/25	Kates, Elyssa S.	Call with Mr. Thielhelm regarding document preservation matters.	0.10	83.50
10/30/25	Layden, Andrew V.	Call with co-counsel at [REDACTED]	0.20	132.00
10/30/25	Parrish, Jimmy D.	Review current [REDACTED]	0.40	334.00
10/30/25	Parrish, Jimmy D.	Prepare correspondence to Mr. Medina and Mr. Moran [REDACTED]	0.10	83.50
10/30/25	Parrish, Jimmy D.	Review document preservation options under APA and TSA.	0.50	417.50
10/30/25	Thielhelm, Robert W.	Work on search [REDACTED] (.7); email	2.20	2,013.00

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Date	Name	Description	Hours	Amount
		to [REDACTED] [REDACTED] (.5); follow up with Mr. Pack regarding Confidentiality Stipulation and Protective Order (.2); review email from Mr. DeCamp and follow up with Mr. Layden regarding same (.3); review email from [REDACTED] [REDACTED] [REDACTED] (.3); [REDACTED] [REDACTED]).		
10/31/25	Layden, Andrew V.	Attention to discovery issues regarding scope of search terms and preservation issues.	0.60	396.00
10/31/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack regarding search terms and open discovery.	0.60	501.00
10/31/25	Taylor, Benjamin R.	Review list [REDACTED] [REDACTED] [REDACTED]	3.50	1,820.00
10/31/25	Thielhelm, Robert W.	Finalize and file the Confidentiality Stipulation and Protective Order (.4); review emails from Haystack vendor and follow up with E-Discovery team regarding same (.4); phone conference with Andy Layden regarding preservation issues (.7).	1.50	1,372.50
Total			246.90	182,025.50

Expenses and Other Charges

10/14/25	Westlaw Research - 10/14/25 by KATESELYSSA	24.32
Subtotal - Automated Research (E106)		24.32
10/29/25	Binding (E101)	3.45
Subtotal - Binding (E101)		3.45
10/29/25	Color Copier (E101)	12.00
Subtotal - Color Copier (E101)		12.00

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10/29/25	Copier / Duplication (E101)	31.40
Subtotal - Copier / Duplication (E101)		31.40
Total		\$ 71.17

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508528
B&H File Number: 07095/134562/000017
Taxpayer ID Number: 34-0082025
Page 1

Regarding: Plan and Disclosure Statement

For professional services rendered through October 31, 2025

BALANCE FOR THIS INVOICE DUE BY 12/25/25 \$ 61,410.46
All amounts are in United States Dollars

Remittance Copy

Please include this page with payment

Invoice No: 51508528

Firm Contact Information

Erin Heffernan
(407) 649-4681
eheffernan@bakerlaw.com

Please Remit To: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE/ACH REMITTANCES: Baker & Hostetler LLP 
Reference Invoice No: 51508528	Email the "Remittance Copy" to bakerlockbox@bakerlaw.com

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The Villages Health System, LLC
7580 Middleton Drive
Middleton, FL 34762
US - UNITED STATES

Invoice Date: 11/25/25
Invoice Number: 51508528
B&H File Number: 07095/134562/000017
Taxpayer ID Number: 34-0082025
Page 2

Regarding: Plan and Disclosure Statement

For professional services rendered through October 31, 2025

Fees \$ 61,218.50

Expenses and Other Charges

Automated Research (E106) 191.96

Total Expenses \$ 191.96

BALANCE FOR THIS INVOICE DUE BY 12/25/25 IN USD \$ 61,410.46

Baker&Hostetler LLP

Atlanta Austin Chicago Cincinnati Cleveland Columbus Dallas Denver Houston Los Angeles
New York Orange County Orlando Philadelphia San Francisco Seattle Washington, DC Wilmington

Date	Name	Description	Hours	Amount
		motion to extend the exclusivity periods.		
10/06/25	Layden, Andrew V.	Review issues on [REDACTED] [REDACTED]	0.90	594.00
10/06/25	Layden, Andrew V.	Analysis of issues [REDACTED] [REDACTED]	2.40	1,584.00
10/06/25	Parrish, Jimmy D.	Review [REDACTED]	1.00	835.00
10/07/25	Delaney, Michael T.	Continue preparing revised version of the chapter 11 plan of liquidation.	1.60	1,056.00
10/07/25	Delaney, Michael T.	Emails with Mr. Layden regarding the chapter 11 plan of liquidation.	0.20	132.00
10/07/25	Esmont, Joseph M.	Analysis of issues related to plan of reorganization.	0.90	675.00
10/07/25	Green, Elizabeth A.	Telephone conference with Mr. Dieterich regarding issues related to plan.	0.20	195.00
10/07/25	Green, Elizabeth A.	Additional telephone conference with Mr. Dieterich regarding issues related to plan.	0.30	292.50
10/07/25	Parrish, Jimmy D.	Review draft motion to extend exclusivity and [REDACTED]	0.30	250.50
10/07/25	Taylor, Benjamin R.	Draft motion to extend exclusivity periods.	1.20	624.00
10/08/25	Delaney, Michael T.	Continue preparing chapter 11 plan of liquidation.	2.40	1,584.00
10/08/25	Esmont, Joseph M.	Research [REDACTED] [REDACTED]	1.90	1,425.00
10/08/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding potential plan issues.	0.70	682.50
10/08/25	Green, Elizabeth A.	Telephone conference with Mr. Pack regarding issues regarding confirmation.	0.80	780.00
10/08/25	Green, Elizabeth A.	Review potential liquidating trust issues.	0.70	682.50
10/08/25	Kates, Elyssa S.	Correspondence with Mr. Layden, Mr. Pack, Ms. Green, Mr. Taylor, Mr. Parrish and others regarding the motion to extend exclusivity.	0.10	83.50
10/08/25	Parrish, Jimmy D.	Review issues [REDACTED] [REDACTED]	0.30	250.50

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Date	Name	Description	Hours	Amount
10/09/25	Esmont, Joseph M.	Research regarding issues related to plan of reorganization.	1.70	1,275.00
10/09/25	Layden, Andrew V.	Call with Ms. Green regarding status and Plan structure.	0.30	198.00
10/09/25	Layden, Andrew V.	Continued analysis of Plan structure issues and potential consensual resolution framework.	1.20	792.00
10/09/25	Layden, Andrew V.	Call with UCC [REDACTED]	0.90	594.00
10/09/25	Parrish, Jimmy D.	Review and revise draft plan.	1.50	1,252.50
10/10/25	Layden, Andrew V.	Circulate motion to extend exclusivity to parties in interest for review.	0.50	330.00
10/10/25	Layden, Andrew V.	Review and revise draft of Plan and DS structure.	1.30	858.00
10/10/25	Parrish, Jimmy D.	Conference with Mr. Layden regarding plan status and open committee issues.	0.40	334.00
10/14/25	Layden, Andrew V.	Review and revise first full draft of Plan.	1.20	792.00
10/14/25	Layden, Andrew V.	Finalize exclusivity motion.	0.50	330.00
10/14/25	Layden, Andrew V.	Call with UCC counsel [REDACTED]	0.70	462.00
10/15/25	Parrish, Jimmy D.	Telephone conference with Mr. Pack regarding motion to extend exclusivity.	0.60	501.00
10/15/25	Parrish, Jimmy D.	Review and revise motion to extend exclusivity.	0.30	250.50
10/15/25	Parrish, Jimmy D.	Review exclusivity issues raised by committee and response to the same.	0.60	501.00
10/15/25	Parrish, Jimmy D.	Conference with Ms. Green regarding exclusivity options.	0.10	83.50
10/15/25	Taylor, Benjamin R.	Finalize and facilitate filing of motion to extend exclusivity.	1.50	780.00
10/16/25	Delaney, Michael T.	Begin preparing further revised version of the plan of liquidation.	0.70	462.00
10/17/25	Delaney, Michael T.	Continue preparing revised version of the proposed chapter 11 plan of liquidation.	2.80	1,848.00
10/17/25	Layden, Andrew V.	Review Pla [REDACTED]	0.80	528.00

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Date	Name	Description	Hours	Amount
10/20/25	Delaney, Michael T.	Continue preparing chapter 11 plan of liquidation.	1.40	924.00
10/20/25	Green, Elizabeth A.	Review and revise [REDACTED]	0.60	585.00
10/21/25	Delaney, Michael T.	Continue preparing revised chapter 11 plan of liquidation.	1.90	1,254.00
10/21/25	Layden, Andrew V.	Continued analysis [REDACTED]	0.70	462.00
10/21/25	Parrish, Jimmy D.	Conference with Ms. Green regarding plan options.	0.40	334.00
10/22/25	Delaney, Michael T.	Continue preparing revised chapter 11 plan of liquidation.	5.40	3,564.00
10/22/25	Parrish, Jimmy D.	Conference with Ms. Green regarding plan alternatives.	0.60	501.00
10/23/25	Delaney, Michael T.	Prepare for and attend meeting with SOLIC team regarding open issues for administration, including the draft plan of liquidation.	1.10	726.00
10/23/25	Green, Elizabeth A.	Review plan [REDACTED]	0.80	780.00
10/24/25	Kates, Elyssa S.	Preparation of the liquidation trust agreement.	1.10	918.50
10/24/25	Parrish, Jimmy D.	Review revised draft plan.	1.10	918.50
10/27/25	Parrish, Jimmy D.	Review issues [REDACTED]	0.50	417.50
10/28/25	Layden, Andrew V.	Review second round draft of Plan in advance of call with Mr. Delaney to finalize draft to be circulated.	0.80	528.00
10/29/25	Delaney, Michael T.	Prepare for and attend meeting with Mr. Layden regarding the terms of the revised chapter 11 plan of liquidation.	0.60	396.00
10/29/25	Delaney, Michael T.	Continue drafting the revised chapter 11 plan of liquidation.	1.80	1,188.00
10/29/25	Layden, Andrew V.	Call with Mr. Delaney to outline proposed changes to Plan.	0.70	462.00
10/29/25	Parrish, Jimmy D.	Review plan draft and confirmation options.	1.20	1,002.00
10/30/25	Delaney, Michael T.	Continue drafting revised chapter 11 plan of liquidation.	2.20	1,452.00

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Date	Name	Description	Hours	Amount
10/30/25	Layden, Andrew V.	Review issues regarding proposed final round of edits from CRO to finalize Plan draft.	0.50	330.00
10/31/25	Delaney, Michael T.	Review client comments to chapter 11 plan.	0.90	594.00
10/31/25	Delaney, Michael T.	Prepare revised version of chapter 11 plan of liquidation.	1.40	924.00
10/31/25	Delaney, Michael T.	Emails with client regarding the chapter 11 plan of liquidation.	0.30	198.00
10/31/25	Kates, Elyssa S.	Correspondence with Mr. Delaney, Mr. Luria, Ms. Green and others regarding revisions to the draft plan of liquidation.	0.10	83.50
Total			88.10	61,218.50

Expenses and Other Charges

10/01/25	Lexis Research - 10/01/25 by PRINCE SCOTT	59.40
10/02/25	Lexis Research - 10/02/25 by PRINCE SCOTT	118.80
10/02/25	Westlaw Research - 10/02/25 by PRINCESCOTT	0.80
10/14/25	Westlaw Research - 10/14/25 by ESMONTJOE	0.80
10/21/25	Westlaw Research - 10/21/25 by ESMONTJOE	12.16
Subtotal - Automated Research (E106)		191.96
Total		\$ 191.96

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Exhibit G
Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION**

In re:

**THE VILLAGES HEALTH SYSTEM,
LLC,¹**

Debtor.

Case No.: 6:25-bk-04156-LVV

Chapter 11

**ORDER APPROVING FIRST INTERIM FEE APPLICATION
OF BAKER & HOSTETLER LLP, FOR PAYMENT OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF JULY 3, 2025 THROUGH OCTOBER 31, 2025**

This case came before the Court for consideration of the foregoing *First Interim Fee Application of Baker & Hostetler LLP, for Payment of Compensation and Reimbursement of Expenses for the Period of July 3, 2025 through October 31, 2025* (Doc. No. _____) (the “Interim Application”) filed by Baker & Hostetler LLP, counsel to the above-captioned Debtor

¹ The address of the Debtor is 600 Sunbelt Road, The Villages, Florida 32159. The last four digits of the Debtor’s federal tax identification number is 6436.

(collectively, the “Debtor”), and the Court having reviewed the Interim Application and any objections filed thereto; and the Court finding that: (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) venue of the chapter 11 case and the Application is proper under 28 U.S.C. §§ 1408 and 1409; (iii) notice of the Interim Application, the opportunity to object, and for the hearing thereon was provided and sufficient under the circumstances; and (iv) based on the forgoing, no further notice or hearing is required and good cause exists to grant the relief requested in the Interim Application,

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Interim Application is APPROVED as set forth herein.
2. Baker & Hostetler LLP, is allowed interim compensation for professional services rendered to the Debtor during the Interim Application Period in the amount of \$2,538,266.00 and reimbursement of expenses billed during the Interim Application Period in the amount of \$7,891.86.
3. The Debtor is authorized to pay Baker & Hostetler LLP, \$507,653.20, representing the compensation approved pursuant to this Order, as reduced by the amounts previously received by Baker pursuant to the Monthly Fee Statements.
4. The interim allowance of such compensation and reimbursement of expenses is without prejudice to the rights of Baker & Hostetler LLP, to seek such further compensation for the full value of services performed and expenses incurred.
5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

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Attorney Elizabeth A. Green is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and to file a proof of service within three days of entry of this order.