

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Ohio
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Magellan Aerospace, Middletown, Inc.

2. **All other names debtor used in the last 8 years** _____
Include any assumed names, trade names, and *doing business* as names _____

3. **Debtor's federal Employer Identification Number (EIN)** 31 - 0196650

4. **Debtor's address**

Principal place of business			Mailing address, if different from principal place of business		
<u>2320 Wedekind Drive</u>			_____		
Number	Street		Number	Street	
_____			_____		
_____			P.O. Box		
<u>Middletown</u>	<u>Ohio</u>	<u>45042</u>	_____		
City	State	ZIP Code	City	State	ZIP Code
_____			_____		
<u>Butler</u>			Location of principal assets, if different from principal place of business		
County			_____		
_____			Number Street		
_____			_____		
_____			City State ZIP Code		

5. **Debtor's website (URL)** <https://magellan.aero/location/magellan-aerospace-middletown-inc/>

Debtor Magellan Aerospace, Middletown, Inc.
Name

Case number (if known) _____

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> . 3 3 6 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Magellan Aerospace, Middletown, Inc. Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

Debtor Magellan Aerospace, Middletown, Inc.
Name

Case number (if known) _____

15. Estimated assets
- | | | |
|--|---|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☒ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☒ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/22/2026

x Michael I. Goldberg
Signature of authorized representative of debtor
Title Independent Director

Michael I. Goldberg

Printed name

18. Signature of attorney

x /s/ Schuyler G. Carroll
Signature of attorney for debtor

Date 07/22/2026
MM / DD / YYYY

Schuyler G. Carroll
Printed Name
Manatt, Phelps & Phillips, LLP
Firm Name
7 Times Square

Number Street
New York
City

NY 10036
State ZIP Code

(212) 790-4521
Contact phone

SCarroll@manatt.com
Email address

2511707
Bar number

New York
State

Debtor Magellan Aerospace, Middletown, Inc. Case number (if known) _____
Name

18. Signature of attorney

X /s/ Ronald E. Gold

Date 7/22/2026
MM / DD / YYYY

Signature of attorney for debtor

Ronald E. Gold

Printed name

FBT Gibbons LLP

Firm name

301 E. Fourth Street, Suite 3300

Number Street

Cincinnati

City

OH 45202

State ZIP Code

(513) 651-6156

Contact phone

Rgold@fbtgibbons.com

Email address

61351

Bar number

Ohio

State

Fill in this information to identify the case and this filing:

Debtor Name Magellan Aerospace, Middletown, Inc.

United States Bankruptcy Court for the: Southern District of Ohio
(State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/22/2026
MM / DD / YYYY

x Michael I. Goldberg
Signature of individual signing on behalf of debtor

Michael I. Goldberg
Printed name

Independent Director
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Magellan Aerospace Middletown, Inc.

United States Bankruptcy Court for the: Southern District of Ohio
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	The Reynolds Group 520 W. 1st Street Tustin, CA 92701	Alex Dotzer 714-730-5397 Trujillo@reynolds-group.com	Professional Services				\$170,677.63
2	Mound Manufacturing Center, Inc. 33 Commerce Park Drive Dayton, Ohio 45404	Al Hodapp 937-2368387 moundmfgctr@aol.com	Trade				\$113,515.00
3	Fidelity 401K Po Box 770001 Cincinnati, Ohio 45277	Seamus Mitchell Seamus.Mitchell@morganstanley.com 516-336-0763	Professional Services				\$87,583.71
4	Duke Energy (Payment Processing) P.O. Box 1094 Charlotte, North Carolina 28201	General Billing duke-energy.com 800-774-1202	Trade				\$53,031.04
5	MSC Industrial Direct Co., Inc. 4738 Payne Avenue Dayton, Ohio 45414	General Contact mscindustrialsupplyvpr@usbank.com 937-274-3750	Trade				\$49,115.60
6	CT Security Services 2264 Ross States Drive Hamilton, Ohio 45013	Zack Collins support@ctservinyou.com 937-388-4287	Trade				\$49,111.93
7	Trimech Enterprise Solutions Corp. (Formerly Adaptive Corporation) 49911 Lake Brook Drive Glen Allen, VA 23060	Marcy McFerran marcy.mcferran@trimech.com 248-563-4414	Trade				\$39,151.09
8	UMR, Inc. 115 W Wausau Ave. Wausau, WI 54401	Patty Kastenschmidt patty_l_kastenschmidt@umr.com 763-361-2850	Professional Services				\$29,790.30

Magellan Aerospace, Middletown, Inc.

Debtor

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	BodyCote (DBA Ellison Surface Technologies) PO Box 208705 Dallas TX 20841	Simon Fong simon.fong@bodycote.com 513-770-4948	Trade				\$28,005.86
10	Boeing Distribution Services 88289 Expedite Way Chicago, IL 60695	Michael Pena michael.a.pena@boeing.com 514-693-2334	Trade				\$24,980.07
11	Rolled Alloys, Inc. 4806 Thunderbird Lane Fairfield, OH 45014	Emily Royce eroyce@rolledalloys.com 513-874-2740	Trade				\$23,925.50
12	IAM National Pension Fund 99 M S St S. E. Washington DC, 20003	Toiya Lewis TLewis@iamnpf.org 202-857-3754 Ext.754	Professional Services				\$23,545.74
13	MDI of Wisconsin, Inc. DBA Aptyx 2685 Universal St. Oshkosh, WI 54904	Matt Mailo mailo@aptyx.com 480-389-1822	Trade				\$22,330.00
14	United Performance Metals PO Box 934502 Atlanta, GA 31193	Dani Brinkmann dbrinkmann@upmet.com 513-860-6515	Trade				\$21,949.07
15	Custom Design Benefits 5589 Chevoit Rd. Cincinnati, OH 45247	Marcia Homer mhomer@customdesignbenefits.com 513-389-3761	Professional Services				\$17,672.09
16	Partners Personnel Management Services, LLC 3820 State St., Suite B Santa Barbara, CA 93105	Sherry Bushman Sherry.Bushman@partnerspersonnel.com 307-522-8598	Professional Services				\$15,300.00
17	Highspring LLC PO Box 667 Brentwood, CA 94513	Shannon Iannone shannon.iannone@highspring.com 615-933-0444	Trade				\$14,735.25
18	Matheson Tri-Gas, Inc. 2881 Tylersville Rd. Hamilton, OH 45015	Tom Hosler thosler@us.nipponsanso.com 513-500-6212	Trade				\$14,549.52
19	Precision Aerospace Corporation 11155 Jersey Blvd. Rancho Cucamonga, CA 91730	sblanco@pac.cc 909-980-8855	Trade				\$12,442.00
20	Hexagon Manufacturing Intelligence Lockbox 771742 Chicago, IL 60677	Jennifer.Kesson@Hexagon.com 714-540-8900	Professional Services				\$12,164.00

Chapter 11—List of Equity Security Holders.

Magellan Aerospace, USA, Inc. -- 100%

Address: 20 Computer Drive, Haverhill, Massachusetts 08132

LBR Form 1015-2

Case No. _____

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL RULE 1015-2
UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF OHIO**

Check the appropriate box(es) with respect to each of the following items and state the required information in the space below.

If any previous bankruptcy case of any kind was filed in any court within the last eight (8) years by or against this debtor or any entity related to the debtor as described below, or if the debtor or any entity related to the debtor as described below has a pending bankruptcy case in any bankruptcy court regardless of when such case was filed, then set forth 1) the name of the debtor, 2) the case number, 3) the date filed, 4) the chapter filed under, 5) the district and division where the case is or was pending, 6) whether the case is open or closed, 7) if the case remains open, whether the case is dismissed, 8) whether a discharge was granted, denied, or revoked, 9) any real estate in the case, 10) the judge assigned to the case, and 11) if the prior case was a case under chapter 13 which was confirmed, paid out and discharged, and the current case is a chapter 7 case, the percentage paid to unsecured creditors in the chapter 13 case.

☒ None

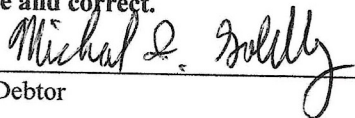
- ☐ This debtor (identical individual, including DBAs, FDBAs)
- ☐ This debtor (identical business entity)
- ☐ Spouse of this debtor
- ☐ Former spouse of debtor
- ☐ Affiliate(s) of this debtor (see § 101(2) of the Code)
- ☐ Entity with which this debtor has substantial identity of financial interests or assets
- ☐ Corporation/LLC if this debtor is or was a major shareholder/member of the corporation/LLC
- ☐ Major shareholder of this debtor (if this debtor is a corporation)
- ☐ Partnership, if this debtor is or was a general partner in the partnership
- ☐ General partner of this debtor (if this debtor is a partnership)
- ☐ General partner of this debtor (if this debtor is or was another general partner therewith)

Debtor Name	Case Number	Date Filed	Chapter	Judge Name

District/Division	Open/Closed	Dismissed	Discharge	Real Estate	Percentage Paid (if applicable)
					%

I declare, under penalty of perjury, that the foregoing is true and correct.

Dated: 07/22/2026


Debtor

Joint Debtor

COMPLETE ADDITIONAL PAGES AS NECESSARY

**RESOLUTION AUTHORIZING FILING OF
CHAPTER 11 PETITION AND RELATED ACTIONS**

**Magellan Aerospace, Middletown, Inc.,
an Ohio corporation**

The undersigned, being all of the members of the Board of Directors (the “Directors”) of Magellan Aerospace, Middletown, Inc., an Ohio corporation (the “Company”) do hereby consent to and adopt the following resolutions (this “Resolution”), in lieu of a meeting of the Directors, pursuant to the Company’s code of regulations and the provisions of Section 1701.54 of the Ohio Revised Code, as of this 2^{1st} day of July 2026:

WHEREAS, in light of the Company’s current financial condition, the Directors, officers, employees and other agents of the Company (collectively, the “Company Persons”), together with the Company’s professional advisors, have investigated, discussed and considered all options for addressing the Company’s financial challenges and have concluded that it is in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”); and

WHEREAS, the Directors have determined that it is in the best interests of the Company, its creditors, employees and other interested parties to authorize the Company Persons to oversee and manage the day-to-day business operations and all matters pertaining to the administration of the Chapter 11 case.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Company Persons, it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that a petition be filed by the Company seeking relief under the Bankruptcy Code; and it is further

RESOLVED, that the filing by the Company of a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Ohio (the “Bankruptcy Court”) is hereby authorized and approved in all respects; and it is further

RESOLVED, that Michael I. Goldberg, in his capacity as a member of the Board’s independent committee (in such capacity, the “Independent Director”), is hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a petition on behalf of the Company under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court at such time as shall be determined; and it is further

RESOLVED, that Manatt, Phelps & Phillips, LLP (“Manatt”) and FBT Gibbons LLP (“Gibbons”) be, and hereby are, authorized, directed, and empowered to represent the Company as restructuring and bankruptcy counsel and to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights, including the preparation of pleadings, motions and all other filings in the Chapter 11 case; and in connection therewith, the Company Persons be, and hereby are, authorized, directed, and empowered, on

behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 case, and to cause to be filed appropriate applications for authority to retain the services of Manatt and Gibbons; and it is further

RESOLVED, that Rock Creek Advisors, LLC (“Rock Creek”), be, and hereby is, authorized, directed, and empowered to serve as the Company’s financial restructuring adviser and sales agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company’s rights and obligations in connection with the Chapter 11 case; and in connection therewith, the Company Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers, if required, prior to the filing of the Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of Rock Creek ; and it is further

RESOLVED, that Stretto, Inc. (“Stretto”), be, and hereby is, authorized, directed, and empowered to represent the Company as claims and noticing agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company’s rights and obligations in connection with the Chapter 11 case; and in connection therewith, the Company Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company, to execute appropriate retention agreements, pay appropriate retainers, if required, prior to the filing of the Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of Stretto; and it is further

RESOLVED, that the Company Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company to employ any other individual and/or firm as professionals, consultants, financial advisors or investment bankers to the Company as are deemed necessary to represent and assist the Company in carrying out its respective duties under the Bankruptcy Code and achieving a successful reorganization, and in connection therewith, the Company Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company to execute appropriate retention agreements, pay appropriate retainers prior to the filing of the Chapter 11 case, and to cause to be filed appropriate applications for authority to retain the services of such firms; and it is further

RESOLVED, that the Company Persons be, and hereby are, authorized and empowered to oversee and manage the day-to-day business operations of the Company and all matters pertaining to the administration and prosecution of the Chapter 11 case, including, without limitation, (a) the management of the Company’s day-to-day business operations, (b) the retention and supervision of professionals engaged by the Company, (c) all dealings with the Bankruptcy Court, creditors, any official or unofficial committees, the United States Trustee, and other parties in interest, (d) the execution and delivery of any and all agreements, instruments, motions, applications, and other documents on behalf of the Company, and (e) such other actions as may be deemed necessary, proper, or desirable in connection with the restructuring, reorganization, or orderly liquidation of the Company; provided, however, that only the Independent Director shall have sole and absolute discretion, authority, and right to review, evaluate, negotiate, and have final binding determination, not to be overridden by any officer, director, or the Board, over the

Company's entering into and becoming party to any intercompany, affiliated-party, or other related-party transactions, in each case subject to the oversight and ultimate authority of the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court; and it is further

RESOLVED, that the Company Persons be, and hereby are, authorized, empowered and directed, in the name and on behalf of the Company, to take any and all actions and to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers and, in that connection, to employ and retain all assistance by legal counsel, accountants, financial advisors, liquidators and other professionals, and to take and perform any and all further acts and deeds deemed necessary, proper or desirable in connection with the successful prosecution of the Chapter 11 case and any matters related thereto, including, without limitation, actions relating to the preservation and operation of the Company's business, the protection and maximization of the value of the Company's estate, communications and negotiations with creditors and other parties in interest, and compliance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, applicable local rules, and any orders of the Bankruptcy Court; and it is further

RESOLVED, that the Company Persons be, and hereby are, authorized, empowered and directed, in the name and on behalf of the Company, to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents for the preservation of such entities and/or the value of the estate, and to take such action as in the judgment of such Company Person shall be or become necessary, proper and desirable to effectuate the restructuring, reorganization, sale, or orderly liquidation of the Company's assets, as applicable; and it is further

RESOLVED, that the Independent Director be, and hereby is, authorized, directed, and empowered, in the name and on behalf of the Company, to negotiate, enter into, execute, deliver, and perform any debtor-in-possession financing agreements, credit agreements, notes, security agreements, guarantees, cash collateral agreements, budgets, borrowing base certificates, fee letters, commitment letters, intercreditor agreements, amendments, waivers, consents, and any and all related documents, instruments, certificates, and agreements, and to seek any necessary approvals of the Bankruptcy Court in connection therewith, as the Independent Director may deem necessary, advisable, proper, or desirable to obtain financing, use cash collateral, provide adequate protection, grant liens or superpriority claims, and otherwise fund and preserve the Company's operations during the Chapter 11 case; and it is further

RESOLVED, that any and all past actions heretofore taken by any Company Person in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved in all respects, as if approved prior to taking such action; and it is further

RESOLVED, that this Resolution shall serve in lieu of a special meeting of the Directors of the Company, no further approval or other action shall be required and each of the undersigned hereby waives any requirement of notice of a meeting; and it is further

RESOLVED, that this Resolution may be executed electronically and in any number of counterparts, each of which shall be deemed an original and all of which taken together shall constitute one and the same instrument.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, each being a Director of the Company, has executed this Resolution as of July 21, 2026.

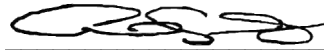


Michael Goldberg (Jul 21, 2026 16:17:24 EDT)

Michael I. Goldberg
Director



Daniel Chaisson
Director



Richard Doyle
Director



Phil Underwood (Jul 21, 2026 22:56:25 GMT+1)

Phillip C. Underwood
Director

Rule 1074 Corporate Resolution - Middletown (002)

Final Audit Report

2026-07-21

Created:	2026-07-21
By:	Elena Milantoni (elena.milantoni@magellan.aero)
Status:	Signed
Transaction ID:	CBJCHBCAABAAFAscF5NH5QzmQ07uFGgU0miT3h7Fuhy

"Rule 1074 Corporate Resolution - Middletown (002)" History

-  Document created by Elena Milantoni (elena.milantoni@magellan.aero)
2026-07-21 - 7:45:28 PM GMT
-  Document emailed to Michael Goldberg (michael@sonaram.com) for signature
2026-07-21 - 7:45:33 PM GMT
-  Document emailed to Dan Chaisson (dan.chaisson@magellan.aero) for signature
2026-07-21 - 7:45:33 PM GMT
-  Document emailed to Rick Doyle (richard.doyle@magellan.aero) for signature
2026-07-21 - 7:45:33 PM GMT
-  Document emailed to Phil Underwood (phil.underwood@magellan.aero) for signature
2026-07-21 - 7:45:34 PM GMT
-  Email viewed by Rick Doyle (richard.doyle@magellan.aero)
2026-07-21 - 7:46:25 PM GMT
-  Document e-signed by Rick Doyle (richard.doyle@magellan.aero)
Signature Date: 2026-07-21 - 7:47:01 PM GMT - Time Source: server - Signature Appearance Selected: IMAGE
-  Email viewed by Michael Goldberg (michael@sonaram.com)
2026-07-21 - 8:11:39 PM GMT
-  Document e-signed by Michael Goldberg (michael@sonaram.com)
Signature Date: 2026-07-21 - 8:17:24 PM GMT - Time Source: server - Signature Appearance Selected: TYPE
-  Email viewed by Dan Chaisson (dan.chaisson@magellan.aero)
2026-07-21 - 8:22:16 PM GMT



Document e-signed by Dan Chaisson (dan.chaisson@magellan.aero)

Signature Date: 2026-07-21 - 8:23:39 PM GMT - Time Source: server - Signature Appearance Selected: IMAGE



Email viewed by Phil Underwood (phil.underwood@magellan.aero)

2026-07-21 - 9:55:01 PM GMT



Document e-signed by Phil Underwood (phil.underwood@magellan.aero)

Signature Date: 2026-07-21 - 9:56:25 PM GMT - Time Source: server - Signature Appearance Selected: MOBILE_DRAW



Agreement completed.

2026-07-21 - 9:56:25 PM GMT



United States Bankruptcy Court
Southern District of Ohio
Western Division

In re: Magellan Aerospace, Middletown, Inc.

Case No.

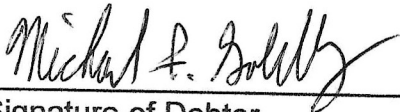
Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: July 22, 2026



Signature of Debtor

Signature of Joint Debtor

0538-00 DFAS Navy
8899 East 56th Street
Indianapolis, IN 46249

Aaron Frudenberg
c/o Craig Frudenberg
6170 S Dove Crest Lane
Coeur d'Alene, ID 83814

Accu-Chek LLC
1015 Old Forest Road NW
Corydon, IN 47112

Adept Fasteners, Inc.
P.O. Box 579
Santa Clarita, CA 91310

ADP, Inc.
1 ADP Boulevard
Roseland, NJ 07068

Air Components, Inc.
10235 Indiana Court
Rancho Cucamonga, CA 91730

Alexander Frudenberg
c/o Craig Frudenberg
6170 S Dove Crest Lane
Coeur d'Alene, ID 83814

Alro Metals Outlet - Cincinnati, OH
9800 Princeton Glendale Road
West Chester, OH 45246

Amazon.com, Inc.
P.O. Box 035184
Seattle, WA 98124

American International Group (AIG)
1271 Avenue of the Americas
New York, NY 10020

Angela Zdobinski
8538 State Route 726
El Dorado, OH 45321

Arba, Inc.
3470 Randolph Street
Huntington Park, CA 90256

Arcina Risk Group
835 Wilshire Boulevard, Suite 400
Los Angeles, CA 90017

Associated Aero Science Laboratories, Inc.
c/o The Corporation Company
13th Floor Florida Title Bldg
110 W. Forsyth Street
Jacksonville, FL 32202

ASTM International
100 Barr Harbor Drive
West Conshohocken, PA 19428

Atlantic Specialty Insurance Company (ASIC)
One State Street Plaza Floor 31
New York, NY 10004

Avantor, Inc.
800 E. Fabyan Parkway
Batavia, IL 60510

AXA XL
677 Washington Boulevard
10th Floor, Suite 1000
Stamford, CT 06901

Baranski Rentals
c/o John Baranski
248 Euclid Avenue
San Diego, CA 92114

Beazley Group
c/o The Corporation Trust Company
1209 Orange Street
Wilmington, DE 19801

Belt Grinding Accessories, Inc.
20200 Cornillie Drive
Roseville, MI 48066

Berkshire Hathaway Specialty Insurance Company
100 Federal Street, 7th Floor
Boston, MA 02110

Bigfoot Shotcrete and Pumping Inc.
1541 San Altos Place
Lemon Grove, CA 91945

Bisco Industries, Inc.
4665 Cornell Road
Cincinnati, OH 45241

Bodycote (Dba Ellison Surface Technologies)
P.O. Box 208705
Dallas, TX 75320

Boeing Commercial Airplanes
c/o Corporation Service Company
251 Little Falls Drive
Wilmington, DE 19808

Boeing Distribution Services
88289 Expedite Way
Chicago, IL 60695

Brittain Industries, Inc.
3266 N Sheridan Road
Tulsa, OK 74115

Browline, a Division of Brooks & Perkins, Inc.
c/o James D. Underwood
125 North Vineland Avenue
City of Industry, CA 91746

Budde Sheet Metal Works, Inc.
305 Leo Street
Dayton, OH 45404

California Department of Toxic Substances Control
c/o Jamie Ku, Office of Legal Counsel
1001 I Street, MS 23A
Sacramento, CA 95814

California Metal Products, Inc.
c/o Dixon Hall
2530 Skypark Drive
Torrance, CA 90505

Canadian Imperial Bank of Commerce
Floor 22, 141 Bay Street
Toronto, ON, M5J 0G3

Capps Manufacturing, Inc.
2121 South Edwards Street
Wichita, KS 67213

Celestron Acquisition, LLC
c/o Registered Agent Solutions, Inc.
838 Walker Road Suite 21-2
Dover, DE 19904

Celestron, LLC
2835 Columbia Street
Torrance, CA 90503

Chemicals, Inc.
270 Osborne Drive
Fairfield, OH 45014

Chubb Insurance Company
Bärengasse 32
8001 Zurich
Switzerland

Cintas Corporation
P.O. Box 630803
Cincinnati, OH 45262

Cintas First Aid & Safety
P.O. Box 631025
Cincinnati, OH 45263

Citibank, N.A.
c/o C T Corporation System
28 Liberty Street
New York, NY 10005

City National Bank
555 S Flower Street
Los Angeles, CA 90071

City of Middletown – Water Services
One Donham Plaza
Middletown, OH 45042

City of Torrance, CA
c/o Richard Montevideo, Rutan & Tucker
18575 Jamboree Road 9th Floor
Irvine, CA 92612

Claris International, Inc.
One Apple Park Way
Cupertino, CA 95014

CNA Insurance
1 North Franklin Street, Floor 9
Chicago, IL 60606

Coast Trailer Manufacturing Co.
c/o Federal Insurance Co.
202B Hall's Mill Road
Whitehouse Station, NJ 08889

Collins Aerospace (Sundstrand)
Four Coliseum Centre
2730 West Tyvola Road
Charlotte, NC 28217

Continental Casualty Company
c/o Corporate Tax
151 North Franklin Street, 12th Floor
Chicago, IL 60606

Craig Communications, Inc.
1900 Powell Street, Suite 700
Emeryville, CA 94608

Craig Fairfield
6170 S Dove Crest Lane
Coeur d'Alene, ID 83814

Crown Plastics
37625 Sycamore Street
Newark, CA 94560

CT Corporation System
c/o Esterline Technologies Corporation
500 108th Avenue NE, Suite 1500
Bellevue, WA 98004

CT Security Services
2264 Ross States Drive
Hamilton, OH 45013

Custom Design Benefits
5589 Cheviot Road
Cincinnati, OH 45247

D.A. Messenger, J. L. Heuer, Adkins Family Trust Trustees
24777 Crenshaw Boulevard
Torrance, CA 90505

Dasco Engineering Corporation
c/o Law Offices of William J. Beverly
3424 Carson Street, Suite 400
Torrance, CA 90503

DCH TL Holdings, LLC (Formerly Raamco Motors, Inc.)
c/o The Corporation Trust Company
1209 Orange Street
Wilmington, DE 19801

Dell, Inc.
c/o Dell USA L.P.
P.O. Box 643561
Pittsburgh, PA 15220

Design Acoustics, Inc.
c/o James A. Hopkinson
6 City Center, Suite 400
Portland, ME 04101

DFAS-Columbus Center
3990 E. Broad Street, Building 21
Columbus, OH 43213

Donnellon McCarthy Enterprises
10855 Medallion Drive
Cincinnati, OH 45241

Duke Energy (Payment Processing)
P.O. Box 1094
Charlotte, NC 28201

Edward H. Cahill
Office of The United States Trustee
200 North High Street, Suite 309
Columbus, OH 43215

EGAT LCC
c/o Michael J. Weiss
14003 Misty Knoll Lane
Hagerstown, MD 21742

Elevated Industrial Solutions
3801 E. Florida Avenue
Denver, CO 80210

Everest Insurance Company
Group: Seon Place, 4th Floor
141 Front Street, P.O. Box HM 845
Hamilton HM 19, Bermuda

Excellon Technologies, Inc.
c/o Bailey Su
20001 S. Rancho Way
Rancho Dominguez, California 90220

Expert Pay
P.O. Box 182372
Columbus, OH 43218

Federal Insurance Company (ERISA)
202B Hall's Mill Road
Whitehouse Station, NJ 08889

Fedex Freight Priority
P.O. Box 223125
Pittsburgh, PA 15251

Fidelity 401k
P.O. Box 770001
Cincinnati, OH 45277

Flow International Corporation
23500 64th Avenue South
Kent, WA 98032

Fusion
390 N Broadway Street
Huntington, IN 46750

Future Metals
10401 State Street
Tamarac, FL 33321

Generator Systems, LLC
2246 Port Center
Medina, OH 44256

Giltsch Manufacturing Co.
Koch-Giltsch LP
4111 E. 37th Street North
Wichita, KS 67220

Golf Tech, Inc
c/o S P Simmons
8640 Pearblossom Highway
Littlerock, CA 93543

Gould-Bass Company, Inc.
1431 W. Second Street
Pomona, CA 91766

Gray Hydraulic Repair
P.O. Box 326
Middletown, OH 45042

Guardian
P.O. Box 824404
Philadelphia, PA 19182

Hathaway Stamp & Identification
304 East 8th Street
Cincinnati, OH 45202

Hexagon Manufacturing Intelligence
Lockbox 771742
1742 Solutions Center
Chicago, IL 60677

Highspring LLC
P.O. Box 667
Brentwood, TN 37024

Hi-Shear Corp.
c/o Jeff Poole, Hamrick & Evans
2600 W. Olive Avenue, Suite 1020
Burbank, CA 91505

Horkey-Moore Associates
c/o HF Corporate
203 W. Artesia Boulevard
Compton, CA 90220 U.S.A

Howmet Aerospace, Inc.
c/o The Corporation Trust Company
1209 Orange Street
Wilmington, DE 19801

IAM Local 2535 (Accounting Department)
9000 Machinists Place
Upper Marlboro, MD 20772

IAM National Pension Fund
99 M Street S.E.
Washington, D.C. 20003

ILobby Corp.
Suite 1500, 5255 Yonge Street
North York, Ontario M2N 5P8, Canada

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

International Products, Inc.
616 Congress Avenue
Austin, TX 78701

Intertek USA, Inc.
801 Travis Street
Houston, TX 77002

Johnson & Strutzel Co.
c/o Federal Insurance Company
202B Hall's Mill Road
Whitehouse Station, NJ 08889

Johnson & Strutzel, d/b/a Mayflower Trailer
c/o Federal Insurance Company
202B Hall's Mill Road
Whitehouse Station, NJ 08889

Joshmo, LLC
4380 SW Macadam Avenue, Suite 183
Portland, OR 97239

Karla Frudenberg
c/o Craig Frudenberg
6170 S Dove Crest Lane
Coeur d'Alene, ID 83814

KCH Transportation Inc.
P.O. Box 96571
Charlotte, NC 28296

Key High Vacuum Products, Inc.
36 Southern Boulevard
Nesconset, NY 11767

Kodiak KC Marketing, LLC
5353 Spring Grove Avenue
Cincinnati, OH 45217

L&F Industries, Inc.
c/o Joseph Macha, Wilson Elser
Moskowitz Edelman & Dicker LLP
555 S. Flower Street, Suite 2900
Los Angeles, CA 90071

Lamb & Kawakami, LLP
c/o Patrick Rendon
229 Avenue I Suite 200
Redondo Beach, CA 90277

Lauri Cook, as custodian for Marina Cook

Life Deck Coating Installations
770 Gateway Center Drive
San Diego, CA 92102

Logikor Inc.
58 Grand Avenue South
Cambridge, Ontario N1S 0B7, Canada

Los Angeles Regional Water Quality Control Board
c/o Renee Purdy
320 West Fourth Street, Suite 200
Los Angeles, CA 90013

Lyman E. Eddy Company
c/o Dixon Hall
2570 Via Sonoma
Palos Verdes Est, CA 90274

Magellan Aerospace, USA, Inc.
20 Computer Drive
Haverhill, MA 08132

Marina Cook

Market Creek Plaza, LLC
c/o Selena Ellis-Vizcarra
404 Euclid Avenue
San Diego, CA 92114

Matheson Tri-Gas, Inc.
2881 Tylersville Road
Hamilton, OH 45015

McDonald's Corporation
c/o The Prentice-Hall Corp. System, Inc.
251 Little Falls Drive
Wilmington, DE 19808

McMaster-Carr Supply Company
600 N County Line Road
Elmhurst, IL 60126

MDI Of Wisconsin Inc. Dba APTYX
2685 Universal Street
Oshkosh, WI 54904

Metro Machine Works, Inc.
11977 Harrison Road
Romulus, MI 48174

Middle River Marine LLC
c/o Incorp Services, Inc.
901 S 2nd Street Suite 201
Springfield, IL 62704

MK Environmental
765 Springer Drive
Lombard, IL 60148

Mound Manufacturing Center, Inc.
33 Commerce Park Drive
Dayton, OH 45404

MPM Products
1718 E Grevillea Court
Ontario, Canada 91761

MSC Industrial Direct Co., Inc.
4738 Payne Avenue
Dayton, OH 45414

Narco Scientific, Inc.
c/o The Corporation Trust Co.
1209 Orange Street
Wilmington, DE 19801

Nationwide Insurance
One Nationwide Plaza
Columbus, OH 43215-2220

NDS Products, Inc.
111 Anderson Street
Pasadena, TX 77506

Office of the Assist. Secretary of Army Fin. Mngmt & Compr.
109 Army Pentagon
Washington, DC 20310-0109

Ohio Bureau of Workers' Compensation: Ohio St. Ins. Fund
30 W. Spring Street
Columbus, OH 43215-2256

Ohio Dept. of Commerce, Div. of Industrial Compliance
6606 Tussing Road
P.O. Box 4009
Reynoldsburg, OH 43068

Ohio Dept. of Health Accounts Receivable Unit
246 North High Street
Columbus, OH 43215

Partners Personnel Management Services LLC
3820 State Street, Suite B
Santa Barbara, CA 93105

Plasma Technology, Inc.
1754 Crenshaw Boulevard
Torrance, CA 90501

Platinum Business Park, LLC
c/o Rajat Bhattacharya
2430 Amsler Street, Suite B
Torrance, CA 90505

Polymet Corporation
7397 Union Centre Boulevard
West Chester, OH 45014

Positive Investments, Inc.
c/o Rao R. Yalamanchili
610 N. Santa Anita Avenue
Arcadia, CA 91006

PPG Aerospace
6022 Corporate Way
Indianapolis, IN 46278

Precision Aerospace Corporation
11155 Jersey Boulevard
Rancho Cucamonga, CA 91730

Principal - 409A
P.O. Box 603516
Charlotte, NC 28262

Prudential Group Insurance - 84388
P.O. Box 101241
Atlanta, GA 30392

Prudential Insurance Company of America
751 Broad Street
Newark, NJ 07102

Quadient
478 Wheelers Farms Road
Milford, CT 06461

R.G. Harris Co.
31479 Pacific Coast Highway
Malibu, CA 90265

Radius Aerospace Inc.
c/o Corporation Service Company
251 Little Falls Drive
Wilmington, DE 19808

Raytheon Technologies Corp.
c/o Corporation Service Company
251 Little Falls Drive
Wilmington, DE 19808

R-Con NDT
5605 Freitag Drive
Menomonie, WI 54751

Recreational Vans, Inc.-
15243 Vanowen Street Room 310
Van Nuys, CA 91405

Residents of Aptmts Owned by Positive Investments, Inc.
c/o Rao R. Yalamanchili
610 N. Santa Anita Avenue
Arcadia, CA 91006

RHI Holdings, Inc.
c/o The Prentice-Hall Corp. System, Inc.
251 Little Falls Drive,
Wilmington, DE 19808

Ring-O-Steel Corporation
c/o Dixon Hall
2570 Via Sonoma
Palos Verdes Estates, CA 90274

Robert G. Harris
c/o R.G. Harris Co.
31479 Pacific Coast Highway
Malibu, CA 90265

Robinson Helicopter Co.
c/o Brian Ledger, Gordon Rees
101 W. Broadway, Suite 2000
San Diego, CA 92101

Rolled Alloys, Inc.
4085 Thunderbird Lane
Fairfield, OH 45014

Rolls-Royce North American Technology
2059 South Tibbs Avenue
Indianapolis, IN 46241

S.B.L. Auto, Inc., d/b/a South Bay Lexus
c/o James P Barone
3737 Birch Street Suite 400
Newport Beach, CA 9266

Safran Nacelles Group
Route du Pont VIII - BP 91
76700 Gonfreville-l'Orcher, France

Satair A/S
c/o Airbus Americas Inc.
2550 Wasser Terrace, Suite 9100
Herndon, VA 20171

SBL Properties, LLC
c/o Jerry Heuer
24777 Crenshaw Blvd
Torrance, CA 90505

Schaller Corporation
49495 Gratiot Avenue
Chesterfield, MI 48051

Seacast, Inc.
6130 31st Avenue NE
Marysville, WA 98271

Security Fence Group, Inc.
4260 Dane Avenue
Cincinnati, OH 45223

Sherwin, Inc.
5530 Borwick Avenue
South Gate, CA 90280

Short Brothers PLC
2 Airport Road
Belfast, BT3 9DZ
United Kingdom

Sigmaxl, Inc.
305 King Street West
Kitchener, Ontario N2G 1B9, Canada

Solaray Inc.,
Nutraceutical International Corporation
222 S. Main Street
Salt Lake City, UT 84101

Space Exploration Technologies
1 Rocket Road
Starbase, TX 78521

Spectro-UV, LLC
4 Dubon Court
Farmingdale, NY 11735

Spirit Aerospace (Bombardier/Short Bros)
c/o Corporation Service Company
251 Little Falls Drive
Wilmington, DE 19808

St. Mary's Tool & Die
504 Floral Avenue
Troy, OH 45373

STE MRAS LLC (Form. MRA Systems, LLC)
c/o CSC-Lawyers Incorporating Service Co.
7 St. Paul Street, Suite 820
Baltimore, MD 21202

Stoke Space Technologies, Inc.
Capitol Services, Inc., 108 Lakeland Ave
Dover, DE 19901

Super Systems, Inc.
7205 Edington Drive
Cincinnati, OH 45249

Supply Post Business Products
11365 Deerfield Road
Cincinnati, OH 45242

TC Specialties, Inc.
460 Industrial Way
Placentia, CA 92870

Tech Met, Inc.
15 Allegheny Square
Glassport, PA 15045

The Boeing Company
c/o Corporation Service Company
251 Little Falls Drive,
Wilmington, DE 19808

The estate of Elisabeth P. Frudenberg
c/o Alice Charkhchyan
Wood, Smith, Henning and Berman LLP
10960 Wilshire Boulevard, 18th Floor
Los Angeles, CA 90024

The estate of Elisabeth P. Frudenberg
c/o Thomas F. Vandenburg
Wood, Smith, Henning & Berman LLP
505 North Brand Boulevard, Suite 1100
Glendale, CA 91203

The estate of James R. Strutzel
c/o Federal Insurance Company
202B Hall's Mill Road
Whitehouse Station, NJ 08889

The estate of Karl Frudenberg
c/o Alice Charkhchyan
Wood, Smith, Henning and Berman LLP
10960 Wilshire Boulevard, 18th Floor
Los Angeles, CA 90024

The estate of Karl Frudenberg
c/o Thomas F. Vandenburg
Wood, Smith, Henning & Berman
505 North Brand Boulevard, Suite 1100
Glendale, CA 91203

The estate of Martin Giltch Jr.
c/o Giltch Manufacturing Co.
Koch-Giltch LP
4111 E. 37th Street North
Wichita, KS 67220

The estate of Virgil C. Johnson
c/o Federal Insurance Company
202B Hall's Mill Road
Whitehouse Station, NJ 08889

The Golf Factory, Inc.
c/o CSC Lawyers
2710 Gateway Oaks Drive Suite 150N
Sacramento, CA 95833

The Hartford Insurance Group, Inc.
690 Asylum Avenue
Hartford, CT 06155

The Reynolds Group
520 W. 1st Street
Tustin, CA 92781

The Trustees of Certain Frederick & Margaret Sutton Trust

The Trustees of Trust btwn K. Frudenberg & E. P. Frudenberg
c/o Thomas F. Vandenburg
Wood, Smith, Henning & Berman
505 North Brand Boulevard, Suite 1100
Glendale, CA 91203

The Trustees of Trust btwn K. Frudenberg & E. P. Frudenberg
c/o Alice Charkhchyan
Wood, Smith, Henning and Berman LLP
10960 Wilshire Boulevard, 18th Floor
Los Angeles, CA 90024

Thompson Hine LLP
c/o Louis F. Solimine
312 Walnut Street, Suite 2000
Cincinnati, OH 45202

T-Mobile
c/o Corporation Service Company
251 Little Falls Drive
Wilmington, DE 19808

Triec Electrical Services, Inc.
1630 Progress Drive
Springfield, OH 45505

TriMech Enterprise Solutions Corp., Form. Adaptive Corp.
4991 Lake Brook Drive
Glen Allen, VA 23060

Turning Point Capital, LLC
c/o Zhi Peng Lu
114 Cuesta Drive
Los Altos, CA 94022

UMR, Inc.
115 West Wausau Avenue
Wausau, WI 54401

United Performance Metals
P.O. Box 934502
Atlanta, GA 31193

University Of Louisville
2215 S. Brook Street
Louisville, KY 40208

UPS - Delivery Service
P.O. Box 809488
Chicago, IL 60680

Vac Aero International, Inc.
1365 Rue Newton
Boucherville, Quebec J4B 5H2, Canada

Verizon
c/o The Corporation Trust Company
1209 Orange Street
Wilmington, DE 19801

Victor Insurance Managers LLC
7700 Wisconsin Avenue, Suite 400
Bethesda, MD 20814

W.R. Davis Engineering Ltd.
1260 Old Innes Road
Ottawa, Ontario
Canada, K1B 3V3

W.W. Grainger, Inc.
8700 Lesaint Drive
Fairfield, OH 45014

Wells Fargo Bank, N. A., trustee of Frudenfild Living Trust
c/o Thomas F. Vandenburg
Wood, Smith, Henning & Berman LLP
505 North Brand Boulevard, Suite 1100
Glendale, CA 91203

Wells Fargo Bank, N. A., trustee of Frudenfild Living Trust
c/o Alice Charkhchyan
Wood, Smith, Henning and Berman LLP
10960 Wilshire Boulevard, 18th Floor
Los Angeles, CA 90024

Wendi Frudenfild
c/o Craig Frudenfild
6170 S Dove Crest Lane
Coeur d'Alene, ID 83814

Wesco Aircraft
220B Glen Cove Avenue
Glen Cove, NY 11542

Wilmar Electronics, Inc.
c/o Zev Heifetz
2430 Amsler Street
Torrance, CA 90505

Wolter, Inc.
7401 Bridgewater Road
Huber Heights, OH 45424

X-Ray Industries, Inc.
5700 Crooks Road
Troy, MI 48084

Zoro Tools, Inc.
500 W. Madison Street
Chicago, IL 60661

Zurich American Insurance Company
1299 Zurich Way
Schaumburg, IL 60196