

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
SEARLES VALLEY MINERALS INC., <i>et al.</i> , ¹	)	Case No. 26-10966 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

**NOTICE OF PROPOSED ASSUMPTION AND
ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On June 15, 2026 (the “**Petition Date**”), Searles Valley Minerals Inc. and certain of its subsidiaries, the debtors and debtors in possession in the above-captioned cases (collectively, the “**Debtors**”), each filed voluntary petitions for relief pursuant to chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

2. On June 15, 2026, the Debtors filed a motion [Docket No. 18] (the “**Motion**”)² seeking, among other things, (a) entry of an order (the “**Bidding Procedures Order**”) approving the bidding procedures (the “**Bidding Procedures**”) for the sale or disposition of certain or all of the Debtors’ assets (the “**Assets**”) in one or more sale transactions pursuant to Bankruptcy Code section 363 (each, a “**Sale Transaction**” and collectively, the “**Sale**”); (b) establishing procedures for the Debtors to designate a stalking horse bidder (the “**Stalking Horse Bidder**”) and to enter into a stalking horse agreement (a “**Stalking Horse Agreement**”) containing bid protections; (c) establishing certain dates and deadlines for the Sale process, including scheduling (i) an auction of the Assets (the “**Auction**”), if any, in accordance with the Bidding Procedures, and (ii) the hearing with respect to the approval of the Sale (the “**Sale Hearing**”); (d) approving procedures for the assumption and assignment of certain executory contracts and unexpired leases (the “**Assumption Procedures**”); and (iv) approving the form and manner of notice of the Sale.

3. On July 7, 2026, the Bankruptcy Court entered the Bidding Procedures Order [Docket No. 140]. Pursuant to the Bidding Procedures Order, the Debtors hereby provide notice

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number or business identification number, as applicable, are: Searles Valley Minerals Inc. (9263); Trona Railway Company LLC (3177); and Searles Domestic Water Company LLC (N/A). The location of Searles Valley Minerals Inc.’s corporate headquarters and the Debtors’ service address is 9401 Indian Creek Parkway, Suite 1000, Overland Park, Kansas 66210.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

that they are seeking to assume and assign to a Successful Bidder or Successful Bidders with respect to a given Sale Transaction the executory contracts or unexpired leases (each, an **“Assigned Contract”**) listed on **Exhibit A** attached hereto.

4. If the Debtors assume and assign to a Successful Bidder or Successful Bidders an Assigned Contract to which you are a party, on the closing date of the applicable Sale Transaction, or as soon thereafter as practicable, such Successful Bidder or Successful Bidders will pay you the amount the Debtors’ records reflect is owing for prepetition arrearages as set forth on **Exhibit A** (the **“Cure Payment”**). The Debtors’ records reflect that all postpetition amounts owing under your Assigned Contract have been paid and will continue to be paid until the assumption and assignment of the Assigned Contract, and that other than the Cure Payment, there are no other defaults under the Assigned Contract.

5. The Debtors’ inclusion of an executory contract or unexpired lease as an Assigned Contract on **Exhibit A** is not a guarantee that such executory contract or unexpired lease will ultimately be assumed and assigned to any Successful Bidder. Should it be determined that an Assigned Contract will not be assumed and assigned, the Debtors shall notify such party to the Assigned Contract in writing of such decision.

6. Under the terms of the Bidding Procedures Order, the Debtors may modify the list of Assumed Contracts on **Exhibit A** until consummation of the Sale, and the Debtors reserve the right, but only in accordance with the Successful Bidder Purchase Agreement or any Stalking Horse Agreement, as applicable, or as otherwise agreed by the Debtors and the Successful Bidder or Successful Bidders, at any time after the closing of a Sale Transaction and before the deadline for designation of additional Assigned Contracts or removal of potentially Assigned Contracts set forth in the Successful Bidder Purchase Agreement or any Stalking Horse Agreement, to (i) supplement the list of Assigned Contracts with previously omitted executory contracts, (ii) remove Assigned Contracts from the list of executory contracts ultimately selected as Assigned Contracts that a Successful Bidder proposes be assumed and assigned to it in connection with a Sale Transaction, or (iii) modify the previously stated Cure Payment associated with any Assigned Contracts. In the event the Debtors exercise any of these reserved rights, the Debtors will promptly serve a supplemental notice of contract assumption (a **“Supplemental Assumption Notice”**) on each of the counterparties to such contracts and their counsel of record, if any; provided, however, the Debtors may not add an executory contract to the list of Assigned Contracts that has been previously rejected by the Debtors by order of the Court. Each Supplemental Assumption Notice will include the same information with respect to listed Assigned Contracts as was included in the Contract Assumption Notice, or in the event of a removal, the information required in a Removal Notice.

7. Any objection to the Cure Payment or to assumption and assignment must be filed with the Bankruptcy Court on or before **the 14th day after service (or as reflected by the postmarked date) of the relevant Contract Assumption Notice or Supplemental Assumption Notice** (the **“Cure Objection Deadline”**), or such deadline set forth in the applicable Supplemental Assumption Notice, and served on: (a) co-counsel for the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 320 S. Canal Street, Chicago, Illinois 60606 (Attn: James J. Mazza, Jr., Esq. (james.mazza@skadden.com) and Jennifer Madden, Esq. (jennifer.madden@skadden.com)), 2000 Avenue of the Stars, Suite 200N, Los Angeles,

California 90067 (Attn: Destiny N. Almogue, Esq. (destiny.almogue@skadden.com)), One Manhattan West, 395 9th Ave., New York, New York 10001 (Attn: Dohyun Kim, Esq. (dohyun.kim@skadden.com)); (b) co-counsel for the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801) (Attn: Laura Davis Jones, Esq. (ljones@pszjlaw.com), James E. O'Neill (joneill@pszjlaw.com), and Edward A. Corma, Esq. (ecorma@pszjlaw.com)); (c) counsel to the applicable Successful Bidder; (d) counsel to the Prepetition Secured Lender (Attn: William Hao, Esq. (william.hao@alston.com)); (e) counsel to the DIP Lender (Attn: David Fournier, Esq. (david.fournier@troutman.com)); (f) counsel to the Official Committee of Unsecured Creditors, Womble Bond Dickinson US LLP, 1313 North Market Street, Wilmington, Delaware 19801 (Attn: Matthew Ward, Esq. (Matthew.Ward@wbd-us.com) and Marcy J. McLaughlin Smith, Esq. (Marcy.Smith@wbd-us.com)). The deadline for objections to the proposed assumption and assignment of an Assigned Contract solely with respect to (i) the identity of the Successful Bidder or Successful Bidders or (ii) adequate assurance of future performance provided by the Successful Bidder or Successful Bidders shall be **August 18, 2026 at 4:00 p.m.** (the “**Sale Objection Deadline**”). Any objections must (1) be in writing, (2) comply with the applicable provisions of the Bankruptcy Rules and the Local Bankruptcy Rules, and (3) state with specificity the nature of the objection and, if the objection pertains to the proposed amount of the Cure Payment, the correct cure amount alleged by the objecting counterparty, together with any applicable and appropriate documentation in support thereof.

8. If an objection to the Cure Payment or assumption and assignment is timely filed and not resolved by the parties, a hearing with respect to the objection will take place in the United States Bankruptcy Court for the District of Delaware, 824 Market St. N., Wilmington, Delaware 19801 at the Sale Hearing to be held at **1:30 p.m. (prevailing Eastern Time) on August 26, 2026**, or at a later hearing, as determined by the Debtors, which later hearing may include any hearing to consider an order confirming a chapter 11 plan. A hearing regarding the Cure Payment, if any, may be continued at the discretion of the Debtors and the applicable Successful Bidder until after the closing of the relevant Sale Transaction.

9. Any party failing to timely file an objection to the proposed Cure Payment, the proposed assumption and assignment of an Assigned Contract or Additional Assigned Contract listed on a Contract Assumption Notice or the Supplemental Assumption Notice, or the Sale is deemed to have consented to (a) such Cure Payment, (b) the assumption and assignment of such Assigned Contract or Additional Assigned Contract (including the adequate assurance of future payment), (c) the related relief requested in the Motion, and (d) the Sale. Such party shall be forever barred and estopped from objecting to the Cure Payments, the assumption and assignment of the Assigned Contract, or Additional Assigned Contract, adequate assurance of future performance, the relief requested herein, whether applicable law excuses such counterparty from accepting performance by, or rendering performance to, the Successful Bidder or Successful Bidders for purposes of Bankruptcy Code section 365(c)(1) and from asserting any additional cure or other amounts against the Debtors and the Successful Bidder or Successful Bidders, as applicable, with respect to such party's Assigned Contract or Additional Assigned Contract.

10. After the Auction, the Debtors will file, but not serve, a notice that identifies the Successful Bidder or Successful Bidders. The Debtors or any Successful Bidder reserve all of

their rights, claims and causes of action with respect to the contracts and agreements listed on **Exhibit A** hereto. Notwithstanding anything to the contrary herein, the proposed assumption and assignment of each of the Assigned Contracts listed on **Exhibit A** hereto (a) shall not be an admission as to whether any such Assigned Contract was executory or unexpired as of the Petition Date or remains executory or unexpired postpetition within the meaning of Bankruptcy Code section 365; and (b) shall be subject to the Debtors' or any Successful Bidder's right to conduct further confirmatory diligence with respect to the Cure Payment of each Assigned Contract and to modify such Cure Payment accordingly. In the event that the Debtors or any Successful Bidder determine that your Cure Payment should be modified, you will receive a notice, which will provide for additional time to object to such modification.

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Dated: Wilmington, Delaware
July 10, 2026

/s/ Laura Davis Jones

**PACHULSKI STANG ZIEHL
& JONES LLP**

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EXHIBIT A

**Proposed Schedule of Contracts Subject to Assumption and Assignment
and Proposed Cure Amounts**

Case No.: 26-10966

in re: Searles Valley Minerals Inc.

Debtors - Proposed Schedule of Contracts Subject to Assumption and Assignment and Proposed Cure Amounts

Subject to Material Change

Contract ID	Case No.	Debtor	Counterparty Name	Description	Cure Amount
1	26-10966	Searles Valley Minerals Inc.	Aera Energy LLC	Chemicals - Salt (Bulk)	\$0.00
2	26-10966	Searles Valley Minerals Inc.	AIRGAS USA, LLC	CO2 Provider Agreement	\$1,446.74
3	26-10966	Searles Valley Minerals Inc.	AITX	Rail Car Leases (Car Series: DGHX 9184 TO 9290)	\$12,000.00
4	26-10966	Searles Valley Minerals Inc.	Alliant Insurance Services	Supplier Agreement	\$251.56
5	26-10966	Searles Valley Minerals Inc.	Amergin Rail 2023-1	Rail Car Leases (Car Series: AJPX 7000 TO 7198 & Lease #: TRC1-1)	\$646,654.05
6	26-10966	Searles Valley Minerals Inc.	Anheuser-Busch InBev International GmbH; Ambev Luxembourg Senningerberg Risch Branch	Master Agreement for supply of Dense Soda Ash for glass container production (Mexico IVP)	\$0.00
7	26-10966	Searles Valley Minerals Inc.	APPLIED INDUSTRIAL TECH.	Sales Agreement	\$978,763.15
8	26-10966	Searles Valley Minerals Inc.	Arkansas Glass Container Corp.	Dense Soda Ash	\$0.00
9	26-10966	Searles Valley Minerals Inc.	Arkansas Glass Container Corp.	Dense Soda Ash (Amendment No. 1)	\$0.00
10	26-10966	Searles Valley Minerals Inc.	Ascensus Specialties LLC	Boric Acid Technical Grade Purchase Agreement	\$0.00
11	26-10966	Searles Valley Minerals Inc.	Best Best & Krieger	Supplier Agreement	\$1,037,304.65
12	26-10966	Searles Valley Minerals Inc.	Blue Cross and Blue Shield of Kansas City	Summary of Benefits and Coverage	\$760.66
13	26-10966	Searles Valley Minerals Inc.	BNSF Railway	Supplier Agreement	\$13,389.89
14	26-10966	Searles Valley Minerals Inc.	Bureau of Land Management	Mobile Equipment Lease (ID:04-6148-ME-RW001-00000-000026)	\$0.00
15	26-10966	Searles Valley Minerals Inc.	California Energy Commission	CEC Grant Agreement (form CEC-146) - Searles Valley Minerals, Inc. as recipient	\$0.00
16	26-10966	Searles Valley Minerals Inc.	Caremark (A Div of CVS Pharmacy)	Supplier Agreement	\$177,000.00
17	26-10966	Searles Valley Minerals Inc.	Cargill, Incorporated	Sodium Sulfate	\$0.00
18	26-10966	Searles Valley Minerals Inc.	CATERPILLAR FINANCIAL SERVICES CORPORATION	Mobile Equipment Leases (ID:04-1251-ME-U1164-MB01244-00019; 04-4235-ME-U1167-XK01172-00022; 04-6147-ME-U1162-WC00226-00018; :04-9261-ME-U1144-RA00344-00013)	\$26,096.62
19	26-10966	Searles Valley Minerals Inc.	CertainTeed LLC	Agreement 2024-2026 Price Amendment	\$0.00
20	26-10966	Searles Valley Minerals Inc.	CertainTeed LLC	Borax Pentahydrate (Vbor) Standard Grade	\$0.00
21	26-10966	Searles Valley Minerals Inc.	CertainTeed LLC	Borax Pentahydrate Standard Grade (Mag Japan)	\$0.00
22	26-10966	Searles Valley Minerals Inc.	CertainTeed LLC	Dense Soda Ash	\$0.00
23	26-10966	Searles Valley Minerals Inc.	CertainTeed LLC	Dense Soda Ash (Amendment)	\$0.00
24	26-10966	Searles Valley Minerals Inc.	CertainTeed LLC	Dense Soda Ash (Anhydrous Sodium Carbonate) - Amendment 2026 & 2027	\$0.00
25	26-10966	Searles Valley Minerals Inc.	Chevron U.S.A. Inc.	Sodium Chloride, Salt, Bulk (Amendment No. 4)	\$0.00
26	26-10966	Searles Valley Minerals Inc.	CMA CGM (America)	Supplier Agreement	\$21,960.00
27	26-10966	Searles Valley Minerals Inc.	Collaboration Software Partners, LLC	UKG Ready Master Service Agreement - HRIS/Payroll Services (36-month term)	\$97,206.45
28	26-10966	Searles Valley Minerals Inc.	COMPASS CAPITAL	Rail Car Leases (Car Series: DGHX 9101 TO 9283 & Lease #: ??)	\$0.00
29	26-10966	Searles Valley Minerals Inc.	Compass Rail XI	Supplier Agreement	\$113,400.00
30	26-10966	Searles Valley Minerals Inc.	CONTINENTAL LABOR RESOURCES	Master Purchase Order to coincide with SVM's standard Master Work Agreement	\$266,870.08
31	26-10966	Searles Valley Minerals Inc.	CORE SALES LLC	Coal Purchase and Sale Agreement and all Addendums	\$9,200,000.00
32	26-10966	Searles Valley Minerals Inc.	Corporate Woods Kansas Realty	Supplier Agreement	\$64,445.34
33	26-10966	Searles Valley Minerals Inc.	COSCO Shipping Lines	Supplier Agreement	\$36,275.00
34	26-10966	Searles Valley Minerals Inc.	Crimson Resources	Salt - Bulk	\$0.00
35	26-10966	Searles Valley Minerals Inc.	CSX Transportation	Supplier Agreement	\$1,209.05
36	26-10966	Searles Valley Minerals Inc.	DE LAGE LANDEN FINANCIAL SERVICES	Mobile Equipment Leases (ID:04-6146-ME-DE828-EC33530-00095; 04-6146-ME-DE829-DA01220-00096; 04-6147-ME-DE825-KE99436-00091; 04-6147-ME-DE826-KE99437-00092; 04-6147-ME-DE827-KE99438-00093; 04-9286-ME-DE824-KE43047-00090; 05-1006-ME-U1222-7400205-00094)	\$38,776.37
37	26-10966	Searles Valley Minerals Inc.	Delta Dental of Kansas, Inc.	Delta Dental PPO Dental Insurance Certificate	\$0.00
38	26-10966	Searles Valley Minerals Inc.	Delta Dental of Kansas, Inc.	Delta Dental PPO Summary of Dental Plan Benefits	\$0.00
39	26-10966	Searles Valley Minerals Inc.	Docusign, Inc.	Docusign eSignature Business Pro - 8 Envelopes Sending Account Users	\$0.00

Contract ID	Case No.	Debtor	Counterparty Name	Description	Cure Amount
40	26-10966	Searles Valley Minerals Inc.	E. & J. Gallo Winery	Dense Soda Ash (Second Amendment) MICA dated Apr 24, 2013	\$0.00
41	26-10966	Searles Valley Minerals Inc.	E. & J. Gallo Winery	Sodium Sulfate	\$0.00
42	26-10966	Searles Valley Minerals Inc.	Ecobat Resources California, Inc.	Bulk Dense Soda Ash	\$0.00
43	26-10966	Searles Valley Minerals Inc.	Fabrica de Jabon La Corona S.A de C.V.	Sodium Sulphate Anhydrous CY2026	\$0.00
44	26-10966	Searles Valley Minerals Inc.	Fevisa Industrial, S.A. de C.V.	Soda Ash Dense	\$0.00
45	26-10966	Searles Valley Minerals Inc.	Fevisa Industrial; Fevisa Comercial	Soda Ash Dense - Contract (dated Aug 24, 2021), Jan 1, 2022 to Dec 31, 2024	\$0.00
46	26-10966	Searles Valley Minerals Inc.	Frontier Communications of America, Inc.	Dedicated Internet Access (DIA) 10 Gbps Ethernet Service - Trona, CA	\$5,152.80
47	26-10966	Searles Valley Minerals Inc.	Gallo Glass Company	Dense Soda Ash Supply Agreement dated Jan 1, 2014 (PWO under MICA dated Apr 24, 2013)	\$0.00
48	26-10966	Searles Valley Minerals Inc.	GATX Corporation	Rail Car Leases (Car Series: DGHX 80000 TO 80048 & Lease #: Rider #1; Car Series: DGHX 80050 TO 80099 & Lease #: Rider #2; Car Series: DGHX 80100 TO 80149 & Lease #: Rider #3)	\$368,775.00
49	26-10966	Searles Valley Minerals Inc.	GATX Corporation	Railcar Net Lease - 50 Covered Hopper Cars (4000-4500 c.f., 286K GRL) Renewal Amendment	\$0.00
50	26-10966	Searles Valley Minerals Inc.	GATX Corporation	Railcar Net Lease - 50 Covered Hopper Cars (4250 c.f., 286K GRL) for Sodium Carbonate (Soda Ash)	\$0.00
51	26-10966	Searles Valley Minerals Inc.	GATX Corporation	Renewal of Net Contract No. 2824, Rider No. 1 (Railcar Net Lease - 49 Covered Hopper Cars (4250 c.f., 286K GRL) for Sodium Carbonate)	\$0.00
52	26-10966	Searles Valley Minerals Inc.	Grant Thornton	Supplier Agreement	\$0.00
53	26-10966	Searles Valley Minerals Inc.	Great America Financial Services	Office Equipment Lease (ID:04-2216-OE-OE038-00038)	\$0.00
54	26-10966	Searles Valley Minerals Inc.	Guardian Glass, LLC	Dense Soda Ash and Sodium Sulfate Amendment No 4 to Price Agreement	\$0.00
55	26-10966	Searles Valley Minerals Inc.	Guardian Glass, LLC	Dense Soda Ash and Sodium Sulfate Amendment No 4 to Supply Agreement	\$0.00
56	26-10966	Searles Valley Minerals Inc.	Hatch Ltd.	Confidentiality Agreement (Mutual Disclosure) dated Feb 29, 2024	\$0.00
57	26-10966	Searles Valley Minerals Inc.	HAYNES BUILDING SERVICE, L.L.C.	Facility janitorial services	\$205,657.40
58	26-10966	Searles Valley Minerals Inc.	Henkel Capital, S.A. de C.V.	Sodium Sulfate (Consignment Supply) ICERTIS: CSA 671027	\$0.00
59	26-10966	Searles Valley Minerals Inc.	Holmes Western Oil	Salt - Bulk	\$0.00
60	26-10966	Searles Valley Minerals Inc.	IFCHOR North America	Supplier Agreement	\$79,747.80
61	26-10966	Searles Valley Minerals Inc.	Incide Technologies, Inc.	VBOR (Borax Pentahydrate), Boric Acid	\$0.00
62	26-10966	Searles Valley Minerals Inc.	INEOS OXIDE LLC	Supply Agreement	\$0.00
63	26-10966	Searles Valley Minerals Inc.	INFINITY ASSET HOLDINGS 2020-1, LLC	Rail Car Leases (Car Series: AJPX 6512 TO 6749 & Lease #: TRNA02101)	\$0.00
64	26-10966	Searles Valley Minerals Inc.	INFINITY ASSET HOLDINGS 2020-1, LLC	Rail Car Leases (Car Series: DGHX 3333 TO 3649 & Lease #: TRNA01201)	\$808,700.00
65	26-10966	Searles Valley Minerals Inc.	Infor (US) LLC	California Consumer Privacy Act Addendum to SaaS Agreement	\$0.00
66	26-10966	Searles Valley Minerals Inc.	Infor (US) LLC	CloudSuite Distribution Enterprise + Birst + ION + Mingle + Document Management	\$0.00
67	26-10966	Searles Valley Minerals Inc.	Infor (US) LLC	CloudSuite Distribution Enterprise + Graphical Lot Tracker	\$0.00
68	26-10966	Searles Valley Minerals Inc.	Infor (US) LLC	Infor Enterprise Performance Management Full Suite Bundle	\$0.00
69	26-10966	Searles Valley Minerals Inc.	Infor (US) LLC	Master Software License Agreement for Infor SaaS Services	\$0.00
70	26-10966	Searles Valley Minerals Inc.	Insight Direct USA, Inc.	Park Place maintenance schedule for HP equipment	\$8,405.13
71	26-10966	Searles Valley Minerals Inc.	InterVision Systems, LLC	Arctic Wolf MSPP managed detection & response (MDR) - 2025 renewal	\$17,157.18
72	26-10966	Searles Valley Minerals Inc.	Intralinks	Supplier Agreement	\$75,855.76
73	26-10966	Searles Valley Minerals Inc.	Knauf Insulation, Inc.	Bulk Borax Pentahydrate (Vbor)	\$0.00
74	26-10966	Searles Valley Minerals Inc.	KOMATSU FINANCIAL LIMITED PARTNERSHIP	Mobile Equipment Lease (ID:04-6147-ME-U1224-0060983-00097)	\$0.00
75	26-10966	Searles Valley Minerals Inc.	Logicalis, Inc.	Carbon Black Endpoint Foundations - 500 Endpoint Licenses	\$0.00
76	26-10966	Searles Valley Minerals Inc.	Metropolitan Stevedore Company dba Metro Ports	Amendment to Stevedoring and Terminal Services Agreement	\$4,020,670.87
77	26-10966	Searles Valley Minerals Inc.	MPW INDUSTRIAL SERVICES GROUP, INC.	Water treatment equipment and service agreement	\$119,895.00
78	26-10966	Searles Valley Minerals Inc.	Nachurs/Hollingsworth & Vose	VBOR (2500 lb Super Sacks)	\$0.00
79	26-10966	Searles Valley Minerals Inc.	NWN Corporation	Arctic Wolf MSP Plus - Managed Detection & Response (MDR) Security Services Renewal	\$0.00
80	26-10966	Searles Valley Minerals Inc.	OI (Owens-Illinois)	Sodium Sulfate	\$0.00
81	26-10966	Searles Valley Minerals Inc.	Owens-Brockway Glass Container Inc.	Soda Ash	\$0.00

Contract ID	Case No.	Debtor	Counterparty Name	Description	Cure Amount
82	26-10966	Searles Valley Minerals Inc.	PEAC Solutions	Office Equipment Lease (ID:04-5349-OE-OE037-V625254-00037)	\$9,169.36
83	26-10966	Searles Valley Minerals Inc.	Pilkington North America, Inc.	Dense Soda Ash	\$0.00
84	26-10966	Searles Valley Minerals Inc.	Possehl, S.A. de C.V. (SVM supplier)	Sodium Sulfate Consignment Supply	\$110,971.63
85	26-10966	Searles Valley Minerals Inc.	PROCESS EQUIPMENT INC dba PROCESSBARRON	Purchase Order CS2407540	\$2,541,948.00
86	26-10966	Searles Valley Minerals Inc.	Progress Rail Leasing Corporation	Rail Car Leases (Car Series: DGHX 3000 TO 3329 & Lease #: 5423-R)	\$298,680.00
87	26-10966	Searles Valley Minerals Inc.	PRUDENTIAL OVERALL SUPPLY	Prudential provides uniform apparel cleaning and delivery.	\$0.00
88	26-10966	Searles Valley Minerals Inc.	QUINN COMPANY	Master Rental Agreement	\$115,800.99
89	26-10966	Searles Valley Minerals Inc.	REDVECTOR	Licensing Agreement for online safety training	\$0.00
90	26-10966	Searles Valley Minerals Inc.	Sacramento Agricultural Products, LLC	Soda Ash Dense	\$0.00
91	26-10966	Searles Valley Minerals Inc.	Saint-Gobain Mexico	Soda Ash	\$0.00
92	26-10966	Searles Valley Minerals Inc.	Saint-Gobain Mexico (Cuautla)	Soda Ash	\$0.00
93	26-10966	Searles Valley Minerals Inc.	Saint-Gobain Mexico SA de CV	Sodium Carbonate	\$0.00
94	26-10966	Searles Valley Minerals Inc.	Saint-Gobain Mobility Mexico SA de CV	Framework Agreement for the Supply of Sodium Carbonate	\$0.00
95	26-10966	Searles Valley Minerals Inc.	San Diego Unified Port District	Amended and Restated Lease for property located at Tenth Avenue Marine Terminal	\$0.00
96	26-10966	Searles Valley Minerals Inc.	San Diego Unified Port District	Real Estate Lease (ID:04-1020-RE-#SDCA-#030118-00002)	\$884,522.40
97	26-10966	Searles Valley Minerals Inc.	SAVERGLASS, S. DE R.L. DE C.V.	Dense Soda Ash	\$0.00
98	26-10966	Searles Valley Minerals Inc.	SAVERGLASS, S. DE R.L. DE C.V.	Dense Soda Ash (Amendment)	\$0.00
99	26-10966	Searles Valley Minerals Inc.	SCHNEIDER ELECTRIC SYSTEMS USA, INC.	Schneider's Technical Support and Service Level Agreement for DCS software and hardware	\$37,675.58
100	26-10966	Searles Valley Minerals Inc.	SECURITAS SECURITY SERVICES INC.	Plant Security Services	\$0.00
101	26-10966	Searles Valley Minerals Inc.	SMBC Rail Services LLC	Railcar Lease (ID:04-9232-RC-#DGHX-0009184-0013R)	\$0.00
102	26-10966	Searles Valley Minerals Inc.	SOUTHERN COUNTIES LUBRICANTS	Purchase and Sale Agreement for lubricants and grease	\$163,044.45
103	26-10966	Searles Valley Minerals Inc.	SULPHURIC ACID TRADING COMPANY, INC.	Sulfuric Acid usage	\$0.00
104	26-10966	Searles Valley Minerals Inc.	T&T Trucking	Supplier Agreement	\$5,449.15
105	26-10966	Searles Valley Minerals Inc.	Tata Chemicals Soda Ash Partners LLC	Supplier Agreement	\$0.00
106	26-10966	Searles Valley Minerals Inc.	The CIT Group/Equipment Financing, Inc.	Rail Car Leases (Lease #s: IMCC01002, IMCC01003, TRNA02301, IMCC02009, IMCC02010, TRNA03005, TRNA03001, TRNA03004, TRNA03002, TRNA03003, TRNA02201, TRNA01002, TRNA01002)	\$1,329,183.55
107	26-10966	Searles Valley Minerals Inc.	The Prudential Insurance Company of America	Benefits Plan Provider Agreements (STD, Term, Life, Group, AD&D, LTD, and Illness)	\$106,360.14
108	26-10966	Searles Valley Minerals Inc.	TotalEnergies Distributed Generation USA, LLC	Letter of Intent for solar PV and battery energy storage system at Westend plant	\$0.00
109	26-10966	Searles Valley Minerals Inc.	TTX Company	Supplier Agreement	\$292,520.44
110	26-10966	Searles Valley Minerals Inc.	U.S Bank Equipment Finance	Office Equipment Leases (ID:04-6147-OE-OE040-RT3B10J-00040; 04-6147-OE-OE041-R602151-00041; 04-6158-OE-OE030-TV01675-00030; 04-9240-OE-OE042-R900015-00042; 4-9267-OE-OE043-R700327-00043; 04-9276-OE-OE044-R700559-00044; 04-9280-OE-OE039-R700486-00039; 07-9140-OE-OE045-R630888-00045)	\$747.89
111	26-10966	Searles Valley Minerals Inc.	UBEO West	Office Equipment Leases (ID:04-1228-OE-OE034-01014BW-00034; 04-2216-OE-OE035-01062BW-00035; 04-4216-OE-OE033-30248BW-00033)	\$0.00
112	26-10966	Searles Valley Minerals Inc.	Union Pacific Railroad Company	Amendment to Confidential Rail Transportation Contract	\$0.00
113	26-10966	Searles Valley Minerals Inc.	Union Pacific Railroad Company	Confidential Rail Transportation Contract	\$472,373.86
114	26-10966	Searles Valley Minerals Inc.	UNITED RENTALS (NORTH AMERICA)	Volume Incentive Payment Schedule to define rebates	\$17,888.49
115	26-10966	Searles Valley Minerals Inc.	US DEPT OF THE INTERIOR OFFICE OF NATURAL RESOURCES REVENUE (ONRR)	Supplier Agreement	\$0.00
116	26-10966	Searles Valley Minerals Inc.	VALLEY PACIFIC PETROLEUM SERVICES	Gasoline and diesel fuel supply	\$0.00
117	26-10966	Searles Valley Minerals Inc.	Verticomm	Fortinet Support Coterm Renewal 2025	\$0.00
118	26-10966	Searles Valley Minerals Inc.	Verticomm	Microsoft 365 subscription renewal 2026	\$0.00
119	26-10966	Searles Valley Minerals Inc.	Verticomm	Veeam Data Cloud Vault Renewal 2026-2027	\$0.00
120	26-10966	Searles Valley Minerals Inc.	Vichisa S.A.	Soda Ash	\$0.00
121	26-10966	Searles Valley Minerals Inc.	Vidrio Plano de México, S.A. de C.V.	Soda Ash Dense	\$0.00
122	26-10966	Searles Valley Minerals Inc.	Vision Service Plan Insurance Company	Group Vision Care Policy (48-month term)	\$0.00
123	26-10966	Searles Valley Minerals Inc.	VMS Software	OpenVMS Integrity support renewal 2025-2026 (Support Only, Silver level)	\$0.00
124	26-10966	Searles Valley Minerals Inc.	WALTER'S WHOLESALE ELECTRIC CO.	Purchase Order CS2407500	\$442,280.46

Contract ID	Case No.	Debtor	Counterparty Name	Description	Cure Amount
125	26-10966	Searles Valley Minerals Inc.	WELLS FARGO BANK, N.A	Mobile Equipment Leases (ID:04-9283-ME-U1225-V19802X-00098; 04-9283-ME-U1226-V19800X-00099; 04-9283-ME-U1227-V19801X-00100; 04-9283-ME-U1228-V19861X-00101; 04-9283-ME-U1229-V19800X-00102)	\$0.00
126	26-10966	Searles Valley Minerals Inc.	Xerox Financial Services	Office Equipment Leases (ID:04-2216-OE-OE028-H278972-00028; 04-5349-OE-OE025-H259972-00025; 04-9204-OE-OE031-H816996-00031; 04-9267-OE-OE029-Q519132-00029; 04-9285-OE-OE032-Q595412-00032; 4-9291-OE-OE027-Q220017-00027; 04-9299-OE-OE036-Q400500-00036)	\$0.00
127	26-10966	Searles Valley Minerals Inc.	Zoom Video Communications, Inc.	Zoom Workplace Business Plus subscription - 60 licenses, US/Canada unlimited calling	\$8,531.15
128	26-10967	Trona Railway Company LLC	First-Citizens Bank & Trust Company	Amendment No. 05 to Rider No. 01 - 223 Group B Covered Hopper Cars	\$0.00
129	26-10967	Trona Railway Company LLC	PNC Bank, National Association / Amergin Asset Management, LLC	Notice and Acknowledgment of Assignment - Railcar Lease Rider No. 2	\$0.00
130	26-10967	Trona Railway Company LLC	Progress Rail Leasing Corporation	Amendment 06 to Rider No. 1 (Lease ID 5423-R)	\$0.00
131	26-10967	Trona Railway Company LLC	The CIT Group/Equipment Financing, Inc.	Amendment No. 04 to Rider No. 01 - 228 Group A Covered Hopper Cars	\$0.00