

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

VALVES AND CONTROLS US, INC.,

Case No. 25-11403 (TMH)

Debtor¹.

D.I. 145

**ORDER GRANTING APPLICATION FOR ENTRY OF AN
ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF
RAINES FELDMAN LITRELL AS DELAWARE COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO
BANKRUPTCY CODE SECTION 1103 EFFECTIVE AS OF AUGUST 25, 2025**

Upon consideration of the Application of the Official Committee of Unsecured Creditors of Valves and Controls US, Inc., (the “**Committee**”), for entry of an order authorizing the employment and retention of Raines Feldman Littrell LLP (“**Raines**”) as its Delaware counsel effective as of August 25, 2025 (“**Application**”);² all as more fully described in the Application; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided; and it appearing that no other or further notice need be provided; and a hearing, if any, having been held to consider the relief requested in the Application (“**Hearing**”); and due and proper notice of the Hearing, if any, having been provided; and upon the record of the Hearing, if any, and all of the proceedings had before the Court; and upon the Verified Statement of Thomas Francella and the Declarations of Barbara Demario and Alfonso

¹ The last four digits of the Debtor’s federal tax identification number are 3959. The Debtor’s mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102

² Capitalized terms not otherwise defined herein shall have the meanings set forth in the Application.

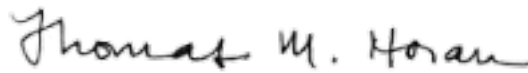
Pagano submitted in support of the Application; and the Court having found and determined that the relief sought in the Application is in the best interests of the Committee and creditors, and all parties in interest and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is authorized, pursuant to section 1103 of the Bankruptcy Code, to employ and retain Raines as its Delaware counsel on the terms and conditions set forth in the Application and the Verified Statement of Thomas J. Francella, Jr., effective as of August 25, 2025.
3. Raines shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with this Chapter 11 Case in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Bankruptcy Rules, the United States Trustee Guidelines, and any other applicable procedures and orders as this Court may direct.
4. Raines shall make all reasonable efforts to avoid duplication of services provided by Brown Rudnick LLP and Caplin Drysdale, Chartered the Committee's lead counsel in this Chapter 11 Case.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

7. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: November 4th, 2025
Wilmington, Delaware

A handwritten signature in black ink that reads "Thomas M. Horan". The signature is written in a cursive, slightly slanted style.

THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE