IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	**Chapter 11**
	:	
VALVES AND CONTROLS US, INC.,	:	**Case No. 25 – 11403 (TMH)**
	:	
Debtor.[1]	:	

MOTION OF DEBTOR FOR ENTRY OF ORDER FURTHER EXTENDING EXCLUSIVE PLAN FILING AND SOLICITATION PERIODS PURSUANT TO 11 U.S.C. § 1121(d)

Valves and Controls US, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the "**Debtor**"), respectfully represents as follows:

Relief Requested

1. By this motion (the "**Motion**"), pursuant to section 1121(d) of title 11 of the United States Code (the "**Bankruptcy Code**"), the Debtor requests entry of an order further extending the periods during which the Debtor has the exclusive right to (i) file a chapter 11 plan (the "**Exclusive Filing Period**") through and including August 6, 2026 and (ii) solicit acceptances thereof (the "**Exclusive Solicitation Period**" and, together with the Exclusive Filing Period, the "**Exclusive Periods**") through and including October 7, 2026,[2] in each case without prejudice to the Debtor's right to seek additional extensions of such periods.[3]

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[1] The last four digits of the Debtor's federal tax identification number are 3959. The Debtor's mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

[2] The Debtor's Exclusive Filing Period and Exclusive Solicitation Period are currently set to expire on June 22, 2026 and August 23, 2026, respectively. By this Motion, the Debtor is seeking a 45-day extension of the Debtor's Exclusive Periods.

[3] This Motion was filed prior to the expiration of the Debtor's current Exclusive Periods. Accordingly, such periods are automatically extended until the Court has an opportunity to consider the relief requested in the Motion. *See* Del. Bankr. L.R. 9006-2 ("[I]f a motion to extend the time to take any action is filed before the expiration of the period prescribed by the [Bankruptcy Code, Bankruptcy Rules (as defined herein), Local Bankruptcy Rules (as defined herein)] or Court order, the time shall automatically be extended until the Court acts on the motion, without the necessity for the entry of a bridge order.").

2. A proposed form of order granting the relief requested herein is attached hereto as <u>**Exhibit A**</u> (the "**Proposed Order**").

<u>Jurisdiction</u>

3. The United States District Court for the District of Delaware has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to the Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Pursuant to Rule 9013-1(f) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "**Local Bankruptcy Rules**"), the Debtor consents to the entry of a final order by the Court in connection with this Motion if it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution. Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

<u>Background</u>

4. On July 25, 2025 (the "**Petition Date**"), the Debtor commenced with the Court a voluntary case under chapter 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this chapter 11 case. On August 14, 2025, the United States Trustee for Region 3 appointed an official committee of unsecured creditors (the "**UCC**") [Docket No. 56].

5. Additional information regarding the Debtor's business and the circumstances leading to the commencement of this chapter 11 case is set forth in the *Declaration*

of Scott M. Tandberg in Support of Debtor's Chapter 11 Petition and First Day Relief (the "**First Day Declaration**") [Docket No. 2].[4]

6. On January 21, 2026, the Court entered the *Order Extending Exclusive Plan Filing and Solicitation Period Pursuant to 11 U.S.C. § 1121(d)* [Docket No. 263], extending the Exclusive Periods by 120 days.

7. On April 9, 2026, the Court entered the *Order Further Extending Exclusive Plan Filing and Solicitation Period Pursuant to 11 U.S.C. § 1121(d)* [Docket No. 383] (the "**Extension Order**"), extending the Exclusive Periods by 90 days.

8. On March 6, 2026, the Debtor filed the *Joint Chapter 11 Plan of Liquidation of Valves and Controls US, Inc. and Official Committee of Unsecured Creditors* [Docket No. 325] (the "**Plan**") and the *Disclosure Statement for the Joint Chapter 11 Plan of Liquidation of Valves and Controls US, Inc. and Official Committee of Unsecured Creditors* [Docket No. 326] (the "**Disclosure Statement**").

9. On April 15, 2026, the Court entered the *Order (I) Approving Proposed Disclosure Statement, (II) Establishing Solicitation and Voting Procedures With Respect to Proposed Joint Chapter 11 Plan, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Joint Chapter 11 Plan, and (V) Granting Related Relief* [Docket No. 398] approving, among other things, the Disclosure Statement and solicitation procedures. A hearing to consider confirmation of the Plan is currently scheduled for July 24, 2026.[5]

[4] Capitalized terms used but not herein defined have the meanings ascribed to them in the First Day Declaration or the Plan, as applicable.

[5] On June 17, 2026, the Debtor filed the *Notice of Further Extension of Dates and Deadlines with Respect to Plan and Rescheduled Confirmation Hearing Date* [Docket No. 491] rescheduling the hearing to consider confirmation of the Plan from July 9, 2026 to July 24, 2026.

Relief Requested Should be Granted

10. Section 1121(b) of the Bankruptcy Code provides for an initial period of 120 days after the commencement of a chapter 11 case during which a debtor has the exclusive right to file a chapter 11 plan. *See* 11 U.S.C. § 1121(b) ("Except as otherwise provided in this section, only the debtor may file a plan until after 120 days after the date of the order for relief under this chapter."). Section 1121(c)(3) of the Bankruptcy Code provides that if a debtor files a plan within such 120-day period, it has 180 days from its petition date to solicit acceptance of its plan. *See* 11 U.S.C. § 1121(c)(3). The Debtor's Exclusive Filing Period and Exclusive Solicitation Period are currently set to expire on June 22, 2026 and August 23, 2026, respectively.

11. Pursuant to section 1121(d) of the Bankruptcy Code, the Court may extend the Exclusive Periods for cause "on request of a party in interest made within the respective periods specified in subsections (b) and (c) of this section and after notice and a hearing, the court may for cause reduce or increase the 120-day period or the 180-day period referred to in this section." 11 U.S.C. § 1121(d).

12. The Bankruptcy Code neither defines the term "cause" for purposes of section 1121(d) of the Bankruptcy Code nor establishes formal criteria for an extension of the Exclusive Periods. The legislative history of section 1121 of the Bankruptcy Code indicates Congress intended "cause" to be a flexible standard to balance the competing interests of a debtor and its creditors. *See* H.R. Rep. No. 95–595, at 231-32 (1978), *reprinted in* 1978 U.S.C.C.A.N. 5963, 6191 (noting that Congress intended to give bankruptcy courts great flexibility to protect a debtor's interests by allowing a debtor unimpeded opportunity to negotiate settlement of debts without interference from other parties in interest); *see also, e.g., First Am. Bank of N.Y. v. Sw. Gloves & Safety Equip., Inc.*, 64 B.R. 963, 965 (D. Del. 1986) ("Section 1121(d) provides the Bankruptcy Court with flexibility to either reduce or increase that period of exclusivity in its

discretion."); *In re Borders Grp., Inc.*, 460 B.R. 818, 821-22 (Bankr. S.D.N.Y. 2011) ("The determination of cause under section 1121(d) is a fact-specific inquiry and the court has broad discretion in extending or terminating exclusivity.").

13. The broad discretion conferred on the Court in these circumstances enables the Court to consider a variety of factors to assess the totality of circumstances in each case to determine whether "cause" exists. *See In re Adelphia Commc'ns Corp.*, 352 B.R. 578, 587 (Bankr. S.D.N.Y. 2006) (identifying nine "objective factors which courts historically have considered in making determinations" of whether cause exists to extend exclusivity); *see also In re McLean Indus., Inc.*, 87 B.R. 830, 834 (Bankr. S.D.N.Y. 1987) (identifying factors used by courts to determine whether cause exists to extend exclusivity); *In re Express One Int'l, Inc.*, 194 B.R. 98, 100 (Bankr. E.D. Tex. 1996) (identifying nine factors considered by courts in determining whether cause exists to extend exclusivity); *In re United Press Int'l, Inc.*, 60 B.R. 265, 269-70 (Bankr. D.D.C. 1986) (holding that the debtor showed cause to extend the debtor's Exclusive Periods based upon certain of the nine factors); *Freedom Lender Gp. v. Franchise Gp., Inc. (In re Franchise Gp., Inc.)*, No. 24-1394-TLA, 2025 U.S. Dist. LEXIS 85221, at *4 (D. Del. Mar. 5, 2025) (identifying *Adelphia* factors considered by courts in determining whether cause exists to extend exclusivity). These non-exclusive factors include:

i. the size and complexity of the debtor's case;

ii. the necessity for sufficient time to permit the debtor to negotiate a chapter 11 plan and prepare adequate information;

iii. the existence of good faith progress towards reorganization;

iv. the fact that the debtor is paying its bills as they become due;

v. whether the debtor has demonstrated reasonable prospects for filing a viable plan;

vi. whether the debtor has made progress in negotiations with its creditors;

vii. the amount of time which has elapsed in the case;

viii. whether the debtor is seeking an extension of exclusivity in order to pressure creditors to submit to the debtor's reorganization demands; and

ix. whether an unresolved contingency exists.

Adelphia Commc'ns, 352 B.R. at 587 (citing *In re Dow Corning Corp.*, 208 B.R. 661, 664 (Bankr. E.D. Mich. 1997)).

14. Not all factors are relevant to every case, and courts typically use a relevant subset of the above factors in determining whether cause exists to grant an exclusivity extension in a particular chapter 11 case. *See, e.g.*, *In re Hoffinger Indus., Inc.*, 292 B.R. 639, 644 (B.A.P. 8th Cir. 2003) ("It is within the discretion of the bankruptcy court to decide which factors are relevant and give the appropriate weight to each."); *In re Serv. Merch. Co.*, 256 B.R. 744, 751-54 (Bankr. M.D. Tenn. 2000) (finding cause to extend where the debtors established six of the aforementioned factors); *Express One Int'l*, 194 B.R. at 101 (identifying four of the factors as relevant to the bankruptcy court's determination as to whether "cause" existed to extend exclusivity); *see also Dow Corning*, 208 B.R. at 670 ("When the Court is determining whether to terminate a debtor's exclusivity, the primary consideration should be whether or not doing so would facilitate moving the case forward. And that is a practical call that can override a mere toting up of the factors.").

15. As set forth herein, application of the above factors demonstrates that ample cause exists to further extend the Debtor's Exclusive Periods.

A. Debtor Has Demonstrated Good-Faith Progress Toward Development and Consummation of a Plan

16. Since filing the Plan, the Debtor has continued to negotiate with the UCC on certain Plan Documents, including the Trust Distribution Procedures (the "**TDP**"), that are critical for holders of Claims entitled to vote on the Plan to make an informed decision when voting

on the Plan. The Debtor and the UCC continue to exchange drafts of certain Plan Documents and are working to reach final agreement on such documents in the near term. To allow these discussions to continue, the parties have (i) postponed the Voting Deadline to ensure critical Plan Documents are filed and available for holders of Claims to review in advance of the Voting Deadline and (ii) adjourned the confirmation hearing twice. While the Debtor is hopeful that it and the UCC will be able to reach an agreement on the Plan Documents, the Debtor continues to review and consider all options if an agreement is not reached. The Debtor has filed this Motion out of an abundance of caution to ensure it has a full opportunity to seek confirmation of the Plan without the distraction of a competing plan.

17. In addition, in the same period following the entry of the Extension Order, the Debtor, the UCC, and Weir engaged in mediation and global settlement discussions regarding potential causes of action held by the Debtor's estate. As stated in the *Mediator's Certificate of Completion* [Docket No. 440], no resolution was reached with respect to the settlement of certain estate causes of action. Accordingly, the Plan does not include a settlement of such estate causes of action.

18. Accordingly, the Debtor has made good faith efforts to progress this chapter 11 case forward.

B. Debtor Needs Sufficient Time to Confirm Chapter 11 Plan

19. For the reasons set forth above, granting the requested extensions will give the Debtor a full and fair opportunity to complete negotiations with the UCC on the Plan Documents, including the TDP, and to present the Plan to the Court for approval, without the distraction, cost, and delay of a competing plan. *See In re Energy Conversion Devices, Inc.*, 474 B.R. 503, 507 (Bankr. E.D. Mich. 2012) (quoting *In re Clamp-All Corp.*, 233 B.R. 198, 207-08 (Bankr. D. Mass. 1999)) ("In enacting 11 U.S.C. § 1121, Congress intended 'to allow the debtor a

reasonable time to obtain confirmation of a plan without the threat of a competing plan.'"); *Clamp-All Corp.*, 233 B.R. at 207 (quoting *In re Texaco Inc.*, 81 B.R. 806, 809 (Bankr. S.D.N.Y. 1988)) (internal quotations omitted) (explaining that the underlying purpose behind Congress' decision to enact section 1121 was that "a debtor should be given the unqualified opportunity to negotiate a settlement and propose a plan of reorganization without interference from creditors and other interests.").

C. Debtor is Paying Its Bills

20. Courts considering an extension of exclusivity may also assess a debtor's liquidity and ability to pay the costs and expenses of administration. *See Adelphia Commc'ns,* 352 B.R. at 587 (listing "the fact that the debtor is paying its bills as they become due" as a factor courts consider when analyzing exclusivity); *see also Borders Grp.*, 460 B.R. at 826 (same).

21. The Debtor continues to pay undisputed administrative expenses as they come due and will continue to do so. The Debtor also monitors its liquidity closely and is confident that sufficient assets will be available to satisfy its postpetition payment obligations during the requested extension of the Exclusive Periods.

D. Debtor Has Filed a Viable Chapter 11 Plan

22. Courts also consider whether a debtor has demonstrated reasonable prospects for filing a viable plan when considering an extension of exclusivity. *See Adelphia Commc'ns*, 352 B.R. at 587. Here, on March 6, 2026, the Debtor filed the Plan jointly with the UCC. The Debtor is requesting this extension of the Exclusive Periods out of an abundance of caution, so it may seek confirmation of the Plan without the cost and distraction of a competing plan.

E. Debtor is Engaged with UCC and Negotiated a Chapter 11 Plan

23. The Debtor has been in frequent and active communications with key parties in interest in this chapter 11 case, including the UCC (since its appointment), Weir, and First Reserve. The Debtor's discussions with the UCC led to the filing of a consensual chapter 11 plan jointly with the UCC.

F. Relatively Little Time Has Elapsed Since Entry of Extension Order

24. This is the Debtor's third request for an extension of the Exclusive Periods. Less than three months have elapsed since the Extension Order was entered by the Court, during which the Debtor has already made progress to move this chapter 11 case forward, as noted above. Accordingly, the Debtor's request for an extension of the Exclusive Periods is supported by the facts of this case.

G. Debtor Is Not Seeking to Pressure Creditors into a Plan

25. Courts also assess whether a debtor is pressuring creditors to submit to the debtor's reorganization demands through the request for an extension of exclusivity. *See Adelphia Commc'ns*, 352 B.R. at 587 (listing as a factor to be considered when granting an extension of exclusivity "whether the debtor is seeking an extension of exclusivity in order to pressure creditors to submit to the debtor's reorganization demands").

26. As discussed above, the Plan was negotiated and consensually agreed between the Debtor and the UCC. The Debtor requests this extension of the Exclusive Periods to ensure the parties can complete their negotiations on the Plan Documents and seek confirmation of the Plan without the distraction of competing chapter 11 plans, not to pressure the creditors to agree to the Debtor's requests in regard to the terms. The Debtor believes an extension will allow the Debtor and its creditor constituents the necessary time to resolve the chapter 11 case in an expeditious manner.

27. As such, for all of the reasons set forth above, the facts and circumstances of this chapter 11 case demonstrate that sufficient cause exists to extend (i) the Exclusive Filing Period through and including August 6, 2026, and (ii) the Exclusive Solicitation Period through and including October 7, 2026.

Notice

28. Notice of this Motion will be provided to (i) the Office of the United States Trustee for the District of Delaware (Attn: Hannah McCollum, Esq. (hannah.mccollum@usdoj.gov)), (ii) Brown Rudnick LLP (Attn: David J. Molton, Esq. (dmolton@brownrudnick.com), Eric R. Goodman, Esq. (egoodman@brownrudnick.com), Catherine M. Castaldi, Esq. (ccastaldi@brownrudnick.com), Gerard T. Cicero, Esq. (gcicero@brownrudnick.com), and Susan Sieger-Grimm, Esq. (ssieger-grimm@brownrudnick.com)), Caplin & Drysdale (Attn: Kevin C. Maclay, Esq. (kmaclay@capdale.com), Todd E. Phillips, Esq. (tphillips@capdale.com), James P. Wehner, Esq. (jwehner@capdale.com), Serafina Concannon, Esq. (sconcannon@capdale.com), and Shahriar M. Raafi, Esq. (sraafi@capdale.com)), and Raines Feldman Littrell LLP (Attn: Thomas J. Francella, Jr., Esq. (tfrancella@raineslaw.com)) as counsel to the UCC, and (iii) any other party entitled to notice pursuant to Bankruptcy Rule 2002. The Debtor believes that no further notice is required.

WHEREFORE, the Debtor respectfully requests entry of the Proposed Order granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: June 22, 2026
Wilmington, Delaware

/s/ Melissa M. Hartlipp
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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	**Chapter 11**
VALVES AND CONTROLS US, INC.,	:	**Case No. 25 – 11403 (TMH)**
Debtor.[1]	:	**Hearing Date: July 24, 2026 at 10:00 a.m. (ET)** **Objection Deadline: July 7, 2026 at 4:00 p.m. (ET)**

MOTION OF DEBTOR
FOR ENTRY OF ORDER FURTHER EXTENDING EXCLUSIVE
PLAN FILING AND SOLICITATION PERIODS PURSUANT TO 11 U.S.C. § 1121(D)

PLEASE TAKE NOTICE that, on June 22, 2026, the above-captioned debtor and debtor in possession (the "**Debtor**") filed the *Motion of Debtor for Entry of Order Further Extending Exclusive Plan Filing and Solicitation Periods Pursuant to 11 U.S.C. § 1121(d)* (the "**Motion**") with the United States Bankruptcy Court for the District of Delaware (the "**Court**").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must be filed on or before **July 7, 2026 at 4:00 p.m. (prevailing Eastern Time) (**the **"Objection Deadline")** with the Court, 3rd Floor, 824 North Market Street, Wilmington, DE 19801. At the same time, you must serve a copy of the response or objection upon the undersigned counsel to the Debtor so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held on **July 24, 2026 at 10:00 a.m. (prevailing Eastern Time)** before The Honorable Thomas M. Horan, United States Bankruptcy Court for the District of Delaware, 5th Floor, Courtroom No. 5, 824 North Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion may be obtained free of charge at the website of Debtor's claims and noticing agent, Kroll Restructuring Administration LLC, https://cases.ra.kroll.com/valvesandcontrols. In addition, copies of the Motion can also be downloaded for a fee from the Court's website, www.deb.uscourts.gov. To access documents on the Court's website, you will need a PACER password and login which can be obtained at www.pacer.psc.uscourts.gov.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

[1] The last four digits of the Debtor's federal tax identification number are 3959. The Debtor's mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

Dated: June 22, 2026
Wilmington, Delaware

/s/ Melissa M. Hartlipp

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Attorneys for Debtor and Debtor in Possession

Exhibit A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	**Chapter 11**
	:	
VALVES AND CONTROLS US, INC.,	:	**Case No. 25 – 11403 (TMH)**
	:	
Debtor.[1]	:	**Re: Docket No. [●]**

ORDER FURTHER EXTENDING EXCLUSIVE PLAN FILING AND SOLICITATION PERIOD PURSUANT TO 11 U.S.C. § 1121(d)

Upon the motion (the "**Motion**")[2] of Valves and Controls US, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the "**Debtor**"), pursuant to section 1121(d) of the Bankruptcy Code and Local Bankruptcy Rule 9006-2, for entry of an order further extending the Exclusive Filing Period through and including August 6, 2026 and the Exclusive Solicitation Period through and including October 7, 2026, in each case, without prejudice to the Debtor's right to seek additional extensions of such periods, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)–(b) and 1334(b), and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and this Court having determined

[1] The last four digits of the Debtor's federal tax identification number are 3959. The Debtor's mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

[2] Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion.

that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, creditors, and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as provided herein.

2. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtor's Exclusive Filing Period is extended through and including August 6, 2026.

3. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtor's Exclusive Solicitation Period is extended through and including October 7, 2026.

4. The extensions of the Exclusive Periods granted herein are without prejudice to such further requests that may be made pursuant to section 1121(d) of the Bankruptcy Code by the Debtor or any party in interest, for cause, upon notice and a hearing.

5. The Debtor is authorized to take all action necessary or appropriate to carry out this Order.

6. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.