



ORDERED in the Southern District of Florida on April 1, 2026.

A handwritten signature in black ink, reading "Erik P. Kimball".

Erik P. Kimball
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
WEST PALM BEACH DIVISION
www.flsb.uscourts.gov

In re:

Case No: 26-12313-EPK
Chapter 11, Subchapter V

IPIC THEATERS, LLC,
Debtor.

**FINAL ORDER PURSUANT TO 11 U.S.C. § 327 AUTHORIZING THE EMPLOYMENT
OF BURR & FORMAN LLP AS COUNSEL TO THE DEBTOR**

THIS CASE came before the Court for hearing on March 25, 2026 at 1:30 p.m. on the amended application (Doc. No. 61) (the "Application")¹ of the Debtor for entry of a final order, pursuant to sections 327(a) and 1107 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the "Bankruptcy Code") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

“Bankruptcy Rules”), authorizing and approving the employment of Burr & Forman LLP (“Burr”) as counsel to the Debtor, iPic Theaters, LLC (“Debtor”); and upon consideration of the Meek Declaration and the First Day Declaration; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the attorneys of Burr who will be actively engaged in this case have been admitted to this Court; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper notice of the Application has been given and that no further notice or hearing is required; and, based upon the Meek Declaration, this Court being satisfied that (i) Burr represents no interest adverse to the Debtor’s estate, creditors, or equity holders, (ii) Burr, to the extent required, is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, and (iii) the employment of Burr is necessary and would be in the best interest of the Debtor and its estate; and after due deliberation, and sufficient cause appearing therefore; it is **HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Application is **APPROVED** on a final basis.
2. In accordance with sections 327(a), 329 and 1107 of the Bankruptcy Code and Bankruptcy Rule 2014, the Debtor is authorized and empowered to retain and employ Burr as counsel to the Debtor.
3. The compensation of Burr for services performed are at Burr’s hourly rates as agreed to by the Debtor, subject to the approval of this Court.
4. The following sentence is stricken from the Standard Terms of Representation incorporated into the Engagement Letter: “The Client will pay interest at a rate of one percent (1%) per month (12% ANNUAL PERCENTAGE RATE) from the date of the billing on all balances

that are unpaid sixty (60) days after the billing date.” No interest shall accrue or be charged on any amounts during the pendency of the Chapter 11 Case.

5. Burr shall be subject to any Orders entered by this Court pertaining to the submission of fee applications by professional persons retained pursuant to 11 U.S.C. § 327(a) (“Professionals”) and the payment of Professionals.

6. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Final Order.

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Order drafted and submitted by:
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Proposed Counsel for Debtor and Debtor-in-Possession

Christopher R. Thompson, Esq., Burr & Forman LLP, is directed to serve copies of this order upon all non-registered users or registered users who have yet to appear electronically in this case and file a conforming certificate of service.