

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Finch Therapeutics Group, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10409 (LSS)

(Jointly Administered)

**NOTICE OF *AMENDED* ²AGENDA OF MATTERS SCHEDULED FOR HEARING
ON JUNE 17, 2026, AT 2:30 P.M. (EASTERN TIME)**

**THIS HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT
AS NO MATTERS ARE GOING FORWARD**

I. MATTER GOING FORWARD- SALE HEARING

1. Debtors' Motion Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code for Entry of (A) An Order (I) Approving Bidding Procedures for the Sale of All or Substantially All of the Debtors' Assets, (II) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Assumption and Assignment Procedures for Executory Contracts and Unexpired Leases, (VI) Authorizing the Debtors to Enter Into One or More Stalking Horse Agreements, And (VII) Granting Related Relief and (B) An Order (I) Approving the Sale of Substantially All of the Debtors Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving Assumption And Assignment Of Executory Contracts And Unexpired Leases and (III) Granting Related Relief, filed March 23, 2026 [[Docket No. 17](#)].

Objection Deadline: May 18, 2026, at 4:00 p.m. (ET) for any objection to approval of a Sale other than an objection to adequate assurance of future performance by a Successful Bidder or to the conduct of the Auction. June 17, 2026 at 12:00 p.m. (ET) for any objection to adequate assurance of future performance by a Successful Bidder or to the conduct of the Auction.

- i. Sale objection deadline extended for Kirkland & Ellis LLP until June 17, 2026, at 12:00 p.m. (ET)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Finch Therapeutics Group, Inc. (3558); Finch Therapeutics, Inc. (3711); Finch Therapeutics Holdings LLC (0727); and Finch Research and Development LLC (9205). The Debtors' service address is 75 State Street, Suite 100, Boston, MA 02109.

² **Amended Items Appear in Bold.**

Responses Received:

- A. Kirkland & Ellis LLP and Kirkland & Ellis International LLP's (I) Limited Objection and Reservation of Rights Regarding Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of the Debtors and (II) Notice of Perfection, Continuation and Maintenance of Attorney's Lien Pursuant to Sections 362(b)(3) and 546(b) of the United States Bankruptcy Code, filed May 4, 2026 [[D.I. 148](#)].
- B. [SEALED] Limited Objection and Reservation of Rights of OpenBiome Foundation to Debtors' Motion for Entry of an Order Approving the Sale of Substantially All of the Debtors' Assets and Assumption and Assignment of Executory Contracts and Unexpired Leases, filed May 18, 2026 [D.I. 180].
- C. [REDACTED] Limited Objection and Reservation of Rights of OpenBiome Foundation to Debtors' Motion for Entry of an Order Approving the Sale of Substantially All of the Debtors' Assets and Assumption and Assignment of Executory Contracts and Unexpired Leases, filed May 18, 2026 [[D.I. 181](#)].

Related Pleadings:

- A. Order (I) Scheduling A Hearing To Consider Approval Of The Sale Of All Or Substantially All Of The Debtors Assets And The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (II) Approving Certain Bidding Procedures, Assumption And Assignment Procedures, And The Form And Manner Of Notice Thereof, and (III) Granting Related Relief, entered April 22, 2026 [[D.I. 118](#)].
- B. Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of the Debtors, filed April 24, 2026 [[D.I. 123](#)].
- C. Notice of Extension of Stalking Horse Deadline, filed May 5, 2026 [[D.I. 170](#)].
- D. Second Notice of Extension of Stalking Horse Deadline, filed May 15, 2026 [[D.I. 179](#)].
- E. Notice of (I) Further Extension of Stalking Horse Deadline, (II) Amended Dates and Deadlines with Respect to Bidding Procedures, and (III) Rescheduled Sale Hearing, filed May 22, 2026 [[D.I. 193](#)].
- F. Order Authorizing OpenBiome Foundation to File Sale Objection Under Seal, entered June 8, 2026 [[D.I. 228](#)].

- G. Notice of Further Amended Dates and Deadlines with Respect to Bidding Procedures, filed June 10, 2026 [[D.I. 231](#)].
- H. Debtors' Reply to Limited Objection to Debtors' Motion for Entry of an Order (I) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Granting Related Relief, filed June 14, 2026 [[D.I. 234](#)].
- I. **Notice of Continuation of Auction, filed on June 16, 2026 [[D.I. 237](#)].**

Status: The Sale Hearing is being adjourned to a date and time to be determined.

[Signature Page to Follow]

Dated: June 16, 2026
Wilmington, Delaware

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/s/ Robert A. Weber

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