UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re: CROWN BOILER CO., LLC Debtor.	Case No. 26-20515 Chapter 11
CROWN BOILER CO., LLC, Movant v. FULTON BANK, N.A., and PNC BANK, NATIONAL ASSOCIATION, Respondents.	Related to Docket No: **Hearing Date: April 9, 2026, 1:30 p.m. (EST)** **Response Deadline: April 8, 2026**

DEBTOR'S EXPEDITED MOTION FOR AUTHORITY TO USE CASH COLLATERAL AND TO APPROVE EXECUTION OF WAIVER AND THIRD AMENDMENT TO CREDIT AGREEMENT

Debtor, Crown Boiler Co., LLC ("Debtor"), pursuant to 11 U.S.C. § 363, Fed. R. Bankr. P. 4001(b), and other applicable law, hereby moves the Court for the entry of an order authorizing the use of cash collateral and to approve execution of waiver and third amendment to credit agreement. In support, the Debtor relies on the Declaration of Nick Ribich in Support of Complex Chapter 11 Designation and First Day Motions ("First Day Declaration"), filed contemporaneously herewith, and states:

1. On February 25, 2026, ("Petition Date") the Debtor filed its voluntary petition ("Petition") for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Cases"). The Debtor is continuing in possession of its property and, while operations in the traditional sense are not ongoing, is both operating and managing its business as a debtor-in-possession pursuant

to 11 U.S.C. §§ 1107 and 1108 for purposes of this liquidating Chapter 11 case.

2. This is a core proceeding under 28 U.S.C. §§ 157(b)(2)(A), (M).

3. For a detailed description of the Debtor and its operations, the Debtor respectfully refers the Court and parties in interest to the First Day Declaration.

4. Generally, the Debtor is in the business of manufacturing and distributing residential and commercial heating equipment, including cast iron and steel boilers.

5. The Debtor is a wholly owned subsidiary of Burnham Holdings, Inc.

6. Pursuant to, *inter alia,* a Revolving Loan Note between Burnham Financial, LLC and Fulton Bank, N.A. ("Fulton Bank"), a Revolving Loan Note between Burnham Financial, LLC and PNC Bank, National Association ("PNC Bank"), a Creditor Agreement by and among, *inter alia*, Fulton Bank, PNC Bank, Burnham Financial, LLC, and the Debtor, and a Pledge and Security Agreement, all dated October 17, 2023, Fulton Bank and PNC Bank may claim a lien upon or an interest in, among other things, the Debtor's personal property, including inventory, accounts, and other cash assets, the proceeds of which may constitute cash collateral. The Debtor is a "Grantor" under the Pledge and Security Agreement, to secure obligations under the revolving lines of credit in the amount of $72 million. The Debtor's obligations to Fulton Bank and PNC Bank (the "Secured Creditors") are collectively referred to as the "Bank Loan Obligations".

7. Pursuant to 11 U.S.C. § 363(c)(2), the Debtor may use cash collateral if the Debtors obtain (i) the consent of each entity that has an interest in the cash collateral, or (ii) authority of this Court, after notice and a hearing.

8. The use of the cash collateral is essential to the operational funding needs and administrative expenses of this case. Such continued operations will both preserve and protect the

collateral, enable the Debtor to capitalize on the value of the collateral, and ultimately facilitate confirmation of a plan of liquidation in this case.

9. The Debtor intends to use the Cash Collateral solely for ordinary course operating expenses, administrative expenses of these bankruptcy cases, and any expenses outside the ordinary course of business if approved by this Court.

10. The Debtor has developed a budget ("Budget") setting forth the ongoing operational and preservation expenses, a copy of which is attached as **Exhibit A**.

11. As adequate protection, the Debtor proposes postpetition replacement liens to the same extent, validity, and priority as existed prepetition. Additionally, the Debtor would provide the Secured Creditors the right, subject to five days' written notice, to inspect Cash Collateral, provided unless such inspection interferes with the Debtor's operations. Lastly, upon written request, the Debtor will provide the Secured Creditors copies of the Debtor's ordinary course financial documents, together with other financial information reasonably requested.

12. Additionally, on the Petition Date, as a result of the filing of the Debtor's Chapter 11 Petition, the Debtor defaulted on the Bank Loan Obligations. Both PNC Bank and Fulton Bank entered into a Waiver and Third Amendment to Credit Agreement with all non-Debtor parties to the Bank Loan Obligations, waiving the *ipso facto* default occasioned by the filing of the Petition. A copy of the Waiver and Third Amendment to Credit Agreement executed by the non-Debtor parties is attached hereto as **Exhibit B**.

13. The Debtor seeks this Court's authorization to also enter into the Third Amendment to Credit Agreement which is required in order for Fulton Bank and PNC Bank to consent to the use of cash collateral consistent with the terms set forth herein.

Notice

14. The Debtor shall serve a copy of this Motion upon: (i) the Office of the United States Trustee; (ii) the Debtor's twenty largest unsecured creditors; (iii) all parties on the Debtor's Rule 2002 service list; (iv) PNC Bank, N.A. and Fulton Bank, National Association; (v) the Internal Revenue Service; and (vi) the Pennsylvania Department of Revenue, either electronically or by first class mail. The Debtor submits that no further notice is required.

EXPEDITED HEARING ON, AND SHORTENED NOTICE OF, MOTION

15. The Debtor respectfully requests that the Court shorten the notice period and schedule this Motion for hearing on April 9, 2026 at 1:30 p.m. (ET), with a response deadline of April 8, 2026, so that it may be heard concurrently with other pending First Day and early case motions.

16. Cause exists to grant expedited consideration of this Motion. The Debtor has designated this case as a complex Chapter 11 case pursuant to the Local Rules and requires immediate access to cash collateral to ensure the efficient and orderly administration of the case.

17. The requested relief is critical to the Debtor's ability to fund administrative expenses and preserve the value of its assets. Without immediate authority to use cash collateral, the Debtor will be unable to meet its operational and administrative obligations, which could result in immediate and irreparable harm to the estate.

18. Absent expedited relief, the Debtor's ability to preserve and maximize the value of its assets will be jeopardized, potentially diminishing recoveries to creditors and impairing the orderly administration of this Chapter 11 case.

19. The Debtor has acted diligently in preparing and filing this Motion promptly following the Petition Date.

20. Scheduling this Motion to be heard on the same date as other initial motions will promote judicial economy, reduce administrative burden, and facilitate the coordinated administration of this Chapter 11 case.

21. The Debtor submits that no party will be prejudiced by the requested shortened notice. All key parties in interest will receive prompt notice of this Motion, and the requested response deadline provides a reasonable opportunity to respond.

22. Accordingly, the Debtor respectfully submits that cause exists to shorten the notice period pursuant to Bankruptcy Rule 9006(c) and to grant expedited consideration of this Motion.

WHEREFORE, the Debtor respectfully requests this Court enter an Order authorizing use of cash collateral in a manner consistent with the foregoing, to authorize the Debtor to execute the Third Amendment to Credit Agreement, and for such other and further relief as this Court deems just and proper.

Respectfully submitted,

SHUMAKER, LOOP & KENDRICK, LLP

By: /s/ *Steven M. Berman*
STEVEN M. BERMAN, ESQ.
Fla. Bar No. 856290
sberman@shumaker.com
101 E. Kennedy Blvd., Suite 2800
Tampa, FL 33602
Phone: 813-229-7600
Proposed Lead Counsel for the Debtor

-and-

MAZURKRAEMER Business Law

By: /s/ Salene Kraemer
Salene Kraemer
Pa. Attorney No. 86422
salene@mazurkraemer.com
314 Old Farm Road
Pittsburgh, PA 15228
Phone: 412.427.7075
Proposed Local Counsel to the Debtor

EXHIBIT A

Cash Collateral Budget

Crown Boiler Company, LLC – Weekly Cash Collateral Budget Template

Line Item	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	13 Weeks Total
Week Starting Date	3/23/2026	3/30/2026	4/6/2026	4/13/2026	4/20/2026	4/27/2026	5/4/2026	5/11/2026	5/18/2026	5/25/2026	6/1/2026	6/8/2026	6/15/2026	
Week Ending Date	3/29/2026	4/5/2026	4/12/2026	4/19/2026	4/26/2026	5/3/2026	5/10/2026	5/17/2026	5/24/2026	5/31/2026	6/7/2026	6/14/2026	6/21/2026	
Operating Receipts														
Operating revenue	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Total Operating Receipts	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operating Disbursements														
COGS	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Total Operating Disbursements	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Non-Operating Disbursements														
Allocable Portion of Deductible (CGL)	$ 3,589.62	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 3,589.62
Litigation Payments (WC)	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 8,612.50
Allocable Portion of BCIC policy	$ 300,000.00													$ 300,000.00
Total Non-Operating	$ 304,252.12	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 662.50	$ 312,202.12
Chapter 11 Costs														
DIP Loan Interest / Fees	$ 1,950.39	$ -	$ -	$ -	$ -	$ 11,377.29	$ -	$ -	$ -	$ 9,101.84	$ -	$ -	$ -	$ 22,429.52
Shumaker legal fees	-	40,000.00	-	-	-	40,000.00	-	-	-	40,000.00	-	-	-	$ 120,000.00
MazurKraemer legal fees	-	15,000.00	-	-	-	15,000.00	-	-	-	15,000.00	-	-	-	$ 45,000.00
CLO Fees	-	15,000.00	-	-	-	15,000.00	-	-	-	15,000.00	-	-	-	$ 45,000.00
Noticing Agent / Costs	-	-	-	-	-	-	-	-	-	-	-	-	-	$ -
Total Chapter 11 Costs	$ 1,950.39	$ 70,000.00	$ -	$ -	$ -	$ 81,377.29	$ -	$ -	$ -	$ 79,101.84	$ -	$ -	$ -	$ 232,429.52
Other Receipts & (Disbursements)														
Asset sales		-	-	12,276.98	-	-	-	-	-	39,778.35	-	-	-	$ 52,055.33
Total Other Receipts & (Disb)	$ -	$ -	$ -	$ 12,276.98	$ -	$ -	$ -	$ -	$ -	$ 39,778.35	$ -	$ -	$ -	$ 52,055.33
Summary														
Net Operating Cash Flow	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Net Cash Flow (incl. Non-Op, Ch.11, Other)	$ (306,202.51)	$ (70,662.50)	$ (662.50)	$ 11,614.48	$ (662.50)	$ (82,039.79)	$ (662.50)	$ (662.50)	$ (662.50)	$ (39,985.99)	$ (662.50)	$ (662.50)	$ (662.50)	$ (492,576.31)

EXHIBIT B

Waiver and Third Amendment to Credit Agreement

EXECUTION VERSION

WAIVER AND THIRD AMENDMENT TO CREDIT AGREEMENT

This Waiver and Third Amendment to Credit Agreement (the "**Agreement**"), dated as of February 27, 2026, is entered into by and among BURNHAM FINANCIAL, LLC, a Delaware limited liability company (the "**Revolving Borrower**"), THERMAL SOLUTIONS PRODUCTS, LLC, a Delaware limited liability company (the "**Term Borrower**", together with the Revolving Borrower, individually and collectively, the "**Borrower**"), BURNHAM HOLDINGS, INC., a Delaware corporation ("**Holdings**"), the other loan parties party hereto, and FULTON BANK, N.A., as Administrative Agent under the Credit Agreement (the "**Administrative Agent**") and FULTON BANK, N.A. and PNC BANK, NATIONAL ASSOCIATION, as Lenders under the Credit Agreement (collectively, the "**Lenders**" and, individually, a "**Lender**").

RECITALS

A. The Borrower, the other loan parties party thereto, the Lenders from time to time party thereto, and the Administrative Agent are parties to that certain Credit Agreement dated as of October 17, 2023 (as the same has been or may be amended, amended and restated, supplemented, or otherwise modified from time to time, the "**Credit Agreement**").

B. Section VII(i) of the Credit Agreement contemplates that an Event of Default shall occur if:

> any Loan Party or any Subsidiary shall (i) voluntarily commence any proceeding or file any petition seeking liquidation, reorganization or other relief under any federal, state or foreign bankruptcy, insolvency, receivership or similar law now or hereafter in effect, (ii) consent to the institution of, or fail to contest in a timely and appropriate manner, any [involuntary bankruptcy] proceeding or petition …, (iii) apply for or consent to the appointment of a receiver, trustee, custodian, sequestrator, conservator or similar official for such Loan Party or Subsidiary of any Loan Party or for a substantial part of its assets, (iv) file an answer admitting the material allegations of a petition filed against it in any such proceeding, (v) make a general assignment for the benefit of creditors or (vi) take any action for the purpose of effecting any of the foregoing.

C. Section VII(j) if the Credit Agreement contemplates that an Event of Default shall occur if:

> any Loan Party or any Subsidiary shall become unable, admit in writing its inability, or publicly declare its intention not to, or fail generally, to pay its debts as they become due.

D. Borrower has advised the Administrative Agent and the Lenders that on February 25, 2026, one of the Loan Parties, Crown Boiler Co., LLC ("**Crown**"), filed a petition commencing voluntary bankruptcy proceedings, which will constitute an Event of Default under Sections VII(i), (j), and possibly other sections of the Credit Agreement.

E. Borrower has requested that Lenders waive any Event of Default under the Credit Agreement pursuant to Sections VII(i) and (j) among possibly other sections directly due to the filing of Crown's voluntary bankruptcy proceedings (the "**Bankruptcy Default**") and Lenders are agreeable to such request only on the terms and conditions set forth herein.

NOW, THEREFORE, in consideration of the foregoing and of other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. **Definitions.** Capitalized terms used but not defined in this Agreement, including its preamble and recitals, shall have the meanings given to them in the Credit Agreement.

2. **Waiver**. Subject to the satisfaction of the conditions precedent set forth in Section 4 hereof, Lenders waive the Bankruptcy Default. The granting of the waiver hereunder shall not impose or imply any obligation by Lenders to grant a waiver on any future occasion, whether on a similar matter or otherwise.

3. **Amendments to Credit Agreement**. Subject to the satisfaction of the conditions precedent set forth in Section 4 hereof, the Credit Agreement is amended as follows:

(a) Section 1.01 of the Credit Agreement is hereby amended by adding the following defined terms and their respective definitions in the appropriate alphabetical order:

> "Bankruptcy Code" means Title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, as amended from time to time.
>
> "Crown" means Crown Boiler Co., LLC.
>
> "Third Amendment Effective Date" means February 27, 2026.

(b) Article V of the Credit Agreement is hereby amended by adding a new Section 5.16 immediately after Section 5.15 as follows:

> 5.16 Regular Meetings. The Loan Parties shall keep Lenders apprised of all material developments in Crown's bankruptcy proceedings. During the pendency of Crown's bankruptcy proceedings, the Loan Parties shall regularly meet and confer in good faith with Lenders, including: (a) in advance of taking any action or requesting any relief requiring Lenders' prior written consent under this Agreement; and (b) at such other times as Lenders may reasonably request as material developments arise, at least once monthly.

(c) Section 6.01(c) of the Credit Agreement is hereby amended and restated in its entirety as follows:

> (c) Indebtedness of the Borrower to any Subsidiary and of any Subsidiary to the Borrower or any other Subsidiary, provided that (i) Indebtedness of any Subsidiary that is not a Loan Party to the Borrower or any other Loan Party shall be subject to Section 6.04; (ii) Indebtedness of any Loan Party to any Subsidiary that is not a Loan Party shall be subordinated to the Obligations on terms reasonably satisfactory to the Administrative Agent; and (iii) the aggregate principal amount of any new Indebtedness of Crown to the Borrower or any other Loan Party incurred from and after the Third Amendment Effective Date, including without limitation any Indebtedness for purposes of debtor-in-possession financing in Crown's bankruptcy proceedings, shall not exceed $1,500,000 absent Lenders' prior written consent.

(d) Section 6.04(d) of the Credit Agreement is hereby amended and restated in its entirety as follows:

(d) loans or advances made by any Loan Party to any Subsidiary and made by any Subsidiary to a Loan Party or any other Subsidiary, provided that (i) any such loans and advances made by a Loan Party shall be evidenced by a promissory note pledged pursuant to the Security Agreement; (ii) the amount of such loans and advances made by Loan Partes to Subsidiaries that are not Loan Parties (together with outstanding investments permitted under Section 6.04(c) and outstanding Guarantees permitted under Section 6.04(e)) shall not exceed $1,500,000 at any time outstanding (in each case determined without regard to any write-down or write-offs); (iii) the aggregate principal amount of any new loans or advances by any Loan Party to Crown from and after the Third Amendment Effective Date, including without limitation any new loans or advances made in connection with Crown's bankruptcy proceedings for purposes of debtor-in-possession financing, shall not exceed $1,500,000 absent Lenders' prior written consent; and (iv) no investments in or contributions to Crown shall be made by any Loan Party from and after the Third Amendment Effective Date, including without limitation any investments or contributions made in connection with Crown's bankruptcy proceedings for purposes of funding a plan of reorganization or liquidation or a trust established pursuant to Section 524(g) of the Bankruptcy Code, absent Lenders' prior written consent.

4. **Conditions Precedent to Effectiveness of this Agreement**. The effectiveness of this Agreement is subject to the fulfillment of the following conditions precedent, as determined by Lenders:

(a) Lenders shall have received this Agreement, duly executed and delivered by each Loan Party, provided, however, that, as to Crown only, this Agreement is subject to, and shall become binding and effective upon Crown only upon, bankruptcy court approval; and

(b) the Loan Parties shall have furnished to Lenders a draft of Baker Tilly US, LLP's audit of the Loan Parties' consolidated financial statements and shall have advised Lenders that no material changes to the Loan Parties' financial condition and results of operations forming the basis for the draft audit are known or expected by the Loan Parties.

5. **Continuing Effect of Credit Agreement**. Except as expressly amended, modified, or waived hereby, the provisions of the Credit Agreement (including, without limitation, Section 9.10 dealing with waiver of jury trial), are and shall remain in full force and effect, and are hereby ratified and confirmed by each Loan Party.

6. **Representations and Warranties.** To induce Lenders to enter into this Agreement, each Loan Party hereby represents and warrants to the Administrative Agent and the Lenders as follows:

(a) Crown's bankruptcy filing has been duly authorized by all necessary corporate or other organizational actions;

(b) No material changes to the Loan Parties' financial condition and results of operations forming the basis for the draft audit provided to Lenders are known or expected by the Loan Parties;

(c) Each Loan Party has the power and authority to execute and deliver this Agreement and perform its respective obligations hereunder and has taken all necessary and appropriate action to authorize the execution, delivery and performance of this Agreement. This Agreement constitutes a legal, valid and binding obligation of each Loan Party, enforceable in accordance with its terms, subject to applicable bankruptcy, insolvency, reorganization, moratorium or other laws affecting creditors' rights generally and subject to general principles of equity, regardless of whether considered in a proceeding in equity or at law;

(d) Except with regard to the Bankruptcy Default, no event of default and no event which, with notice, lapse of time or both would constitute an event of default, has occurred and is continuing under the Credit Agreement or any of the other documents in connection therewith which has not been waived in writing by the Administrative Agent and the Lenders;

(e) All of the representations and warranties contained in the Credit Agreement are true and correct on and as of the date hereof as though made on and as of such date other than has been previously disclosed to the Administrative Agent and the Lenders.

7. **Release.** Each Loan Party hereby absolutely and unconditionally releases and forever discharges Administrative Agent, each Lender, and any and all participants, parent corporations, subsidiary corporations, affiliated corporations, insurers, indemnitors, successors and assigns thereof, together with all of the present and former directors, officers, agents and employees of any of the foregoing, from any and all claims, demands or causes of action of any kind, nature or description, whether arising in law or equity or upon contract or tort or under any state or federal law or otherwise, which such Loan Party has had, now has or has made claim to have against any such person for or by reason of any act, omission, matter, cause or thing whatsoever arising from the beginning of time to and including the date of this Agreement, whether such claims, demands and causes of action are matured or unmatured or known or unknown.

8. **Costs and Expenses.** Borrower hereby reaffirms its agreement under the Credit Agreement to pay or reimburse Administrative Agent on demand for all costs and expenses incurred by Administrative Agent in connection with the Loan Documents, including without limitation all reasonable fees and disbursements of legal counsel. Without limiting the generality of the foregoing, Borrower specifically agrees to pay all fees and disbursements of counsel to Administrative Agent for the services performed by such counsel in connection with the preparation of this Agreement and the documents and instruments incidental hereto.

9. **Counterparts**. This Agreement may be executed in multiple counterparts, each of which shall be deemed to be an original and all of which when taken together shall constitute one and the same instrument. Any signature delivered by a party via facsimile shall be deemed to be an original signature hereto.

10. **Governing Law**. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE COMMONWEALTH OF PENNSYLVANIA WITHOUT REGARD TO THE PRINCIPLES THEREOF REGARDING CONFLICTS OF LAWS.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered as of the day and year first specified above.

LOAN PARTIES:

BURNHAM FINANCIAL, LLC

By: ______________________
Nick Ribich
President

THERMAL SOLUTIONS PRODUCTS, LLC

By: ______________________
Ronak Patel
President

BURNHAM HOLDINGS, INC.

By: ______________________
Nick Ribich
Vice President and CFO

BOILER SOLUTIONS HOLDINGS, LLC

By: ______________________
Nick Ribich
Vice President, Treasurer, Secretary

CROWN BOILER CO., LLC
By: Burnham Holdings, Inc., its Sole Member

By: ______________________
Nick Ribich
Vice President and CFO

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered as of the day and year first specified above.

LOAN PARTIES:

BURNHAM FINANCIAL, LLC

By: ______________________________
Nick Ribich
President

THERMAL SOLUTIONS PRODUCTS, LLC

By: ______________________________
Ronak Patel
President

BURNHAM HOLDINGS, INC.

By: ______________________________
Nick Ribich
Vice President and CFO

BOILER SOLUTIONS HOLDINGS, LLC

By: ______________________________
Nick Ribich
Vice President, Treasurer, Secretary

CROWN BOILER CO., LLC
By: Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

VELOCITY BOILER WORKS, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

CASTING SOLUTIONS, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

NMI35, INC.

By: ______________________________
Samantha Fugagli
President

COMMERCIAL AND INDUSTRIAL THERMAL SOLUTIONS, LLC

By: ______________________________
Ronak Patel
President

COMMERCIAL LEASING AND SERVICES, LLC
By: Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

VELOCITY BOILER WORKS, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

CASTING SOLUTIONS, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

NMI35, INC.

By: ______________________________
Samantha Fugagli
President

COMMERCIAL AND INDUSTRIAL THERMAL SOLUTIONS, LLC

By: ______________________________
Ronak Patel
President

COMMERCIAL LEASING AND SERVICES, LLC
By: Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

U. S. BOILER COMPANY, LLC
By Boiler Solutions Holdings, LLC, its Sole Member

By: ______________________________
Nick Ribich
Vice President, Treasurer, Secretary

HEATING SOLUTIONS SALES COMPANY, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

BURNHAM SERVICES, INC.

By: ______________________________
Nick Ribich
President

BURNHAM CASUALTY INSURANCE CO.

By: ______________________________
Nick Ribich
Vice President, Treasurer

BURNHAM HOLDINGS SOURCING COMPANY, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

BURNHAM HOLDINGS ENGINEERING COMPANY, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

COMMERCIAL INDUSTRIAL THERMAL
SOLUTIONS INMOTION, LLC

By: ______________________________
Kurt Ruch
President

I STREET PROPERTIES LLC

By: ______________________________
Nick Ribich
President

GOVERNALE COMPANY, LLC
By U.S. Boiler Company, LLC, its Sole Member
By Boiler Holdings Solutions, LLC, its Sole Member

By: ______________________________
Nick Ribich
Vice President, Treasurer, Secretary

LANCASTER METAL MANUFACTURING, LLC
By U.S. Boiler Company, LLC, its Sole Member
By Boiler Holdings Solutions, LLC, its Sole Member

By: ______________________________
Nick Ribich
Vice President, Treasurer, Secretary

COMMERCIAL BOILER SOLUTIONS, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

TP97, LLC
By: Commercial Boiler Solutions, LLC, its Sole
Member
By: Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

COMMERCIAL INDUSTRIAL THERMAL
SOLUTIONS INMOTION, LLC

By: ______________________________
Kurt Ruch
President

I STREET PROPERTIES LLC

By: ______________________________
Nick Ribich
President

GOVERNALE COMPANY, LLC
By U.S. Boiler Company, LLC, its Sole Member
By Boiler Holdings Solutions, LLC, its Sole Member

By: ______________________________
Nick Ribich
Vice President, Treasurer, Secretary

LANCASTER METAL MANUFACTURING, LLC
By U.S. Boiler Company, LLC, its Sole Member
By Boiler Holdings Solutions, LLC, its Sole Member

By: ______________________________
Nick Ribich
Vice President, Treasurer, Secretary

COMMERCIAL BOILER SOLUTIONS, LLC
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

TP97, LLC
By: Commercial Boiler Solutions, LLC, its Sole Member
By: Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

NY BOILER, LLC
By Commercial Boiler Solutions, LLC, its Sole Member
By Burnham Holdings, Inc., its Sole Member

By: ______________________________
Nick Ribich
Vice President and CFO

FULTON BANK, N.A., as Administrative Agent and Lender

By: Daniel K. Reagle
Name Daniel K. Reagle
Title: Senior Vice President

PNC BANK, NATIONAL ASSOCIATION, as Lender

By:________________________________
Name: David A Breniser
Title: Senior Vice President, Corporate Banking

FULTON BANK, N.A., as Administrative Agent and Lender

By:________________________________
Name Daniel K. Reagle
Title: Senior Vice President

PNC BANK, NATIONAL ASSOCIATION, as Lender

By: David A Breniser
Name: David A Breniser
Title: Senior Vice President, Corporate Banking

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re: **CROWN BOILER CO., LLC,** Debtor.	Case No. 26-20515-JCM Chapter 11
CROWN BOILER CO., LLC, Movant, v. No Respondent.	Related to Docket No: **Hearing Date: April 9, 2026 at 1:30 p.m.** **Response Deadline: April 8, 2026**

CERTIFICATION OF SERVICE

I, Salene Kraemer of MAZURKRAEMER BUSINESS LAW certify under penalty of perjury that I am, and at all times hereinafter mentioned was, more than 18 years of age and that I served a copy of the within pleading as follows:

Via ECF Noticing on March 24, 2026, addressed as follows:

William M. Buchanan on behalf of U.S. Trustee Office of the United States Trustee
william.buchanan@usdoj.gov, williammbuchanan@yahoo.com;ddefoor@cohenseglias.com

Jacob C. Cohn on behalf of Interested Party Ace Insurance Company of the Midwest
jcohn@Plevinturner.com, jcohn1031@comcast.net

Jacob C. Cohn on behalf of Interested Party Ace Property & Casualty Insurance Company
jcohn@Plevinturner.com, jcohn1031@comcast.net

Jacob C. Cohn on behalf of Interested Party Century Indemnity Company
jcohn@Plevinturner.com, jcohn1031@comcast.net

Office of the United States Trustee
ustpregion03.pi.ecf@usdoj.gov

Daniel Michael Pereira on behalf of Creditor Fulton Bank, N.A.
dpereira@stradley.com

Via U.S. mail, postage prepaid, on March 24, 2026 to the parties in the attached mailing matrix and addressed as follows:

Burnham Holdings
P.O. Box 3245
1241 Harrisburg Pike
Lancaster, PA 17604
Attention: Nick Ribich

Date: March 24, 2026

By: /s/ Salene Kraemer
Salene Kraemer
Pa. Attorney No. 86422

MazurKraemer Business Law
314 Old Farm Road
Pittsburgh, PA 15228
412.427.7075
salene@mazurkraemer.com
Counsel to the Debtor

Label Matrix for local noticing
0315-2
Case 26-20515-JCM
WESTERN DISTRICT OF PENNSYLVANIA
Pittsburgh
Fri Mar 6 12:04:20 EST 2026

Altek Business Systems
300 Emlen Way
Telford, PA 18969-1722

Auch Printing, inc.
1351 Harris Rd
Dresher, PA 19025-1103

Steven M. Berman
Shumaker, Loop and Kendrick
101 E Kennedy Blvd, Suite 2800
Tampa, FL 33602-5153

William M. Buchanan
DOJ-Ust
1000 Liberty Avenue
Ste 1316
Pittsburgh, PA 15222-4013

Bureau of Accounts
P.O. Box 18
Philadelphia, PA 19105

Charles Wilkerson
4448 N. 17th Street
Philadelphia, PA 19140-1835

Cintas Corporation
PO Box 630803
Cincinnati, OH 45263-0803

Crown Boiler Co., LLC
Corporation Service Company
5235 North Front St.
Harrisburg, PA 17110-1717

Edward Hughes & Son, Inc.
P.O. Box 29398
Philadelphia, PA 19125-0398

Fulton Bank N.A.
1601 Market Street
9th Floor
Philadelphia, PA 19103-2301

Fulton Bank, N.A.
c/o Stradley Ronon Stevens & Young, LLP
Attn: Daniel M. Pereira
2005 Market Street, Suite 2600
Philadelphia, PA 19103-7098

Helmer Martinez and Elizabeth Sanchez
123 South 22nd Street
Philadelphia, PA 19103-4335

Internal Revenue Service
Special Procedures Division
P.O. Box 628
Bankruptcy Section
Pittsburgh, PA 15230

JC Whitlaw Mfg Co.
PO Box 380
Wadsworth, OH 44282-0380

Keith Aguilar
P.O. Box 739
Richboro, PA 18954-0739

Salene Mazur Kraemer
MAZURKRAEMER Business Law
314 Old Farm Rd
Pittsburgh, PA 15228-2544

Linde Gas & Equipment, Inc.
PO Box 382000
Pittsburgh, PA 15250-0001

Mid-Atlantic Propane Exchange
P.O. Box 875
Grace, MD 21078-0875

Office of the United States Trustee
1000 Liberty Avenue
Suite 1316
Pittsburgh, PA 15222-4013

PA SCDU
PO Box 69112
Harrisburg, PA 17106-9112

(p)PNC BANK RETAIL LENDING
P O BOX 94982
CLEVELAND OH 44101-4982

Pennsylvania Department of Revenue
Bankruptcy Division
P.O. Box 280946
Harrisburg, PA 17128-0946

Pennsylvania Dept. of Revenue
Department 280946
P.O. Box 280946
ATTN: BANKRUPTCY DIVISION
Harrisburg, PA 17128-0946

Daniel Michael Pereira
Stradley Ronon Stevens & Young LLP
2005 Market Street
Suite 2600
Philadelphia, PA 19103-7098

Regal Beloit America, Inc. - Fasco
3857 Solutions Center
Chicago, IL 60677-3008

Reliance Worldwide Corp
P.O. Box 934489
Atlanta, GA 31193-4489

Road Scholar
130 Monahan Avenue
Dunmore, PA 18512-1702

Staples
PO Box 70242
Philadelphia, PA 19176-0242

Sunny Printing
3900 N. 2nd Street
Philadelphia, PA 19140-3301

Texas Furnace, LLC
P.O. Box 40008
Houston, TX 77240-0008

Unifirst Corp
PO Box 650481
Dallas, TX 75265-0481

V-Technologies, LLC
P.O. Box 743722
Atlanta, GA 30374-3722

Amy E. Vulpio
Stradley Ronon Stevens & Young, LLP
2005 Market Street, Suite 2600
Philadelphia, PA 19103-7098

Zoila Saquimux
218 N Jefferson Street
Suite 101
Chicago, IL 60661-1304

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

PNC Bank N.A.
300 Fifth Avenue
Pittsburgh, PA 15222

End of Label Matrix

Mailable recipients	34
Bypassed recipients	0
Total	34