

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Finch Therapeutics Group, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10409 (LSS)
(Jointly Administered))

Hearing Date: July 24, 2026, at 2:00 p.m. (ET)
Objection Deadline: July 20, 2026, at 4:00 p.m. (ET)

**NOTICE OF DEBTORS' MOTION FOR ORDER (I) APPROVING ADEQUACY OF
DISCLOSURES IN COMBINED DISCLOSURE STATEMENT AND PLAN ON
INTERIM BASIS, (II) SCHEDULING CONFIRMATION HEARING AND OBJECTION
DEADLINE, (III) ESTABLISHING PROCEDURES FOR SOLICITATION AND
TABULATION OF VOTES, (IV) APPROVING FORM OF BALLOTS AND
SOLICITATION PACKAGE, AND (V) APPROVING NOTICE**

PLEASE TAKE NOTICE that on July 6, 2026, the above-captioned debtors and debtors in possession (the "Debtors") filed the *Debtors' Motion for Order (I) Approving Adequacy of Disclosures in Combined Disclosure Statement and Plan on Interim Basis, (II) Scheduling Confirmation Hearing and Objection Deadline, (III) Establishing Procedures for Solicitation and Tabulation of Votes, (IV) Approving Form of Ballots and Solicitation Package, and (V) Approving Notice* [D.I. 257] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that on July 6, 2026, the Debtors also filed the *Motion to Shorten Notice Regarding Debtors' Motion for Order (I) Approving Adequacy of Disclosures in Combined Disclosure Statement and Plan on Interim Basis, (II) Scheduling Confirmation Hearing and Objection Deadline, (III) Establishing Procedures for Solicitation and Tabulation of Votes, (IV) Approving Form of Ballots and Solicitation Package, and (V) Approving Notice* [D.I. 258] (the "Motion to Shorten") with the Court.

PLEASE TAKE FURTHER NOTICE that on July 8, 2026, the Court entered an order [D.I. 262] granting the Motion to Shorten (the "Shortening Order").

PLEASE TAKE FURTHER NOTICE that a hearing on the requests in the Motion for entry of an order will be held on **July 24, 2026, at 2:00 p.m. (Eastern Time)** before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Sixth Floor, Courtroom 2, Wilmington, Delaware 19801 (the "Hearing").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Finch Therapeutics Group, Inc. (3558); Finch Therapeutics, Inc. (3711); Finch Therapeutics Holdings LLC (0727); and Finch Research and Development LLC (9205). The Debtors' service address is 75 State Street, Suite 100, Boston, MA 02109.

PLEASE TAKE FURTHER NOTICE pursuant to the Shortening Order, responses, if any, to the requests in the Motion for entry of an order are due on or before **July 20, 2026, at 4:00 p.m. (ET)** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must serve a copy of the response on: (i) co-counsel to the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036 (Attn: Cristine Pirro Schwarzman and Cameron J. Cavalier; email: cristine.schwarzman@ropesgray.com and cameron.cavalier@ropesgray.com) and Chipman Brown Cicero & Cole LLP, 1313 N. Market Street, Suite 5400, Wilmington, DE 19801 (Attn: Robert A. Weber; email: weber@chipmanbrown.com) and Chipman Brown Cicero & Cole LLP, 420 Lexington Avenue, Suite 442, New York, NY 10170 (Attn: Daniel G. Egan; email: egan@chipmanbrown.com); and (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lock Box 35, Wilmington, DE 19801 (Attn: Joseph McMaon; email: joseph.mcmahon@usdoj.gov).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE REQUEST IN THE MOTION FOR ENTRY OF AN ORDER ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 8, 2026
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Robert A. Weber

Robert A. Weber (No. 4013)
Aaron J. Bach (No. 7364)
Alison R. Maser (No. 7430)
Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington, Delaware 19801
Telephone: (302) 295-0191
E-mail: weber@chipmanbrown.com
bach@chipmanbrown.com
maser@chipmanbrown.com

-and-

CHIPMAN BROWN CICERO & COLE, LLP

Daniel G. Egan (admitted *pro hac vice*)
420 Lexington Avenue, Suite 442
New York, New York 10170
Telephone: (646) 741-5529
E-mail: egan@chipmanbrown.com

-and-

ROPES & GRAY LLP

Cristine Pirro Schwarzman (admitted *pro hac vice*)

Cameron J. Cavalier (admitted *pro hac vice*)

1211 Avenue of the Americas

New York, New York 10036

Telephone: (212) 596-9000

E-mail: cristine.schwarzman@ropesgray.com

cameron.cavalier@ropesgray.com

Counsel to the Debtors and Debtors in Possession