

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: January 14, 2025 at 4:00 P.M. (ET)

Hearing Date: February 20, 2025 at 10:00 a.m. (ET)

**FIRST AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM AUGUST 19, 2024 THROUGH NOVEMBER 14, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of August 19, 2024 by order signed October 2, 2024 [Docket No. 677]
Period for which Compensation and Reimbursement is Sought:	October 1, 2024 through November 14, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$2,502,708.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$15,502.76
Rates are Higher than those Approved or Disclosed at Retention? Yes ☐ No ☒ If yes, Total Compensation Sought Using Rates Disclosed in Retention Application:	As disclosed in its retention Final Application the Firm's standard hourly rates are subject to periodic adjustment. The actual rates charged are disclosed herein and in the attached invoices

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors' service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Compensation Sought in this Final Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$1,535,124.80
Expenses Sought in this Final Application Already Paid Pursuant to a Monthly Compensation Order but not yet Allowed:	\$4,048.13
Number of Professionals Included in this Application:	20
If Applicable, Number of Professionals in this Final Application not Included in Staffing Plan Approved by Client:	N/A
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	5

This is a: ☐ monthly ☐ interim ☒ final application.

The total time expended for Final Application preparation is approximately 5.0 hours and the corresponding compensation requested is approximately \$3,000.00.

PRIOR APPLICATIONS FILED

Date Filed	Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
10.10.24	754 ³	08.19.24 – 08.31.24	\$553,959.00	\$182.47	\$552,535.00	\$76.57
10.18.24	874 ⁴	09.01.24 – 09.30.24	\$1,364,947.00	\$3,865.66	\$1,362,018.00	\$3,787.80
12.20.24	1185	10.01.24 – 11.14.24	\$589,155.50	\$11,638.39	Pending	Pending

³ The Firm agreed to reduce its fees by \$2,424.00 and its expenses by \$105.90 for a total reduction of \$2,529.90 in accordance with informal comments received by the U.S. Trustee in connection with the Firm's August monthly fee application.

⁴ The Firm agreed to reduce its fees by \$2,929.00 and its expenses by \$77.86 for a total reduction of \$3,006.86 in accordance with informal comments received by the U.S. Trustee in connection with the Firm's September monthly fee application

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	\$1,825.00	17.40	\$31,755.00
Walker, Jim W.	Partner, 1985	\$1,825.00	360.20	\$657,365.00
Sandler, Bradford J.	Partner, 1996	\$1,725.00	185.80	\$320,505.00
Grassgreen, Debra I.	Partner, 1992	\$1,695.00	143.70	\$243,571.50
Elkin, Judith	Counsel, 1982	\$1,595.00	129.60	\$206,712.00
Litvak, Maxim B.	Partner, 1997	\$1,525.00	41.80	\$63,745.00
Nasatir, Iain A.W.	Partner, 1983	\$1,525.00	18.30	\$27,907.50
Glazer, Gabriel I.	Partner, 2006	\$1,495.00	66.80	\$99,866.00
Demo, Gregory V.	Partner, 2008	\$1,395.00	113.40	\$158,193.00
Kim, Jonathan J.	Counsel, 1996	\$1,295.00	81.50	\$105,542.50
Newmark, Victoria A.	Counsel, 1996	\$1,295.00	12.80	\$16,576.00
Lucas, John W.	Partner, 2005	\$1,250.00	3.10	\$3,875.00
Levine, Beth E.	Counsel, 1992	\$1,225.00	105.80	\$129,605.00
Brandt, Gina F.	Counsel, 1976	\$1,195.00	1.80	\$2,151.00
Flanagan, Tavi C.	Counsel, 1993	\$1,195.00	0.50	\$597.50
Robinson, Colin R.	Counsel, 2001	\$1,195.00	4.50	\$5,377.50
Brown, Gillian N.	Counsel, 1999	\$1,075.00	57.50	\$61,812.50
Mackle, Cia H.	Partner, 2006	\$1,050.00	103.40	\$108,570.00
Golden, Steven W.	Partner, 2015	\$995.00	145.10	\$144,374.50
Sandler, Bradford J.	Partner (Travel Rate)	\$862.50	4.00	\$3,450.00
Corma, Edward A.	Associate, 2018	\$795.00	46.10	\$36,649.50
Golden, Steven W.	Partner (Travel Rate)	\$497.50	4.00	\$1,990.00
Forrester, Leslie A.	Library	\$645.00	2.10	\$1,354.50
Bates, Andrea T.	Paralegal	\$595.00	0.50	\$297.50
Dassa, Beth D.	Paralegal	\$595.00	3.00	\$1,785.00
Flores, Melissa N.	Paralegal	\$595.00	6.10	\$3,629.50
Jeffries, Patricia J.	Paralegal	\$595.00	84.90	\$50,515.50
Hall, Nathan J.	Paralegal	\$545.00	12.10	\$6,594.50
Knotts, Cheryl A.	Paralegal	\$545.00	0.20	\$109.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Duffy, Chris	Case Mgmt. Assist.	\$475.00	12.90	\$6,127.50
Paul, Andrea R.	Case Mgmt. Assist.	\$475.00	15.70	\$7,457.50
Sub-Total			1,784.60	\$2,508,061.50
Less Write-Offs				(\$5,353.00)
Grand Total				\$2,502,708.50

Grand Total: \$2,502,708.50
Total Hours: 1,784.60
Blended Rate: \$1,402.39

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	37.40	\$51,093.00
Asset Disposition	81.60	\$122,899.00
Bankruptcy Litigation	883.00	\$1,275,185.00
Case Administration	80.80	\$89,317.00
Claims Administration and Objections	19.90	\$26,031.50
PSZJ Compensation	11.20	\$7,144.00
Other Professional Compensation	2.00	\$2,207.00
Contract and Lease Matters	18.10	\$23,404.00
First/Second Day Matters	50.80	\$57,895.00
Financial Filings	2.20	\$2,109.00
Financing/Cash Collateral/Cash Management	110.70	\$171,331.50
General Creditors' Committee	41.30	\$46,200.50
Hearings	59.40	\$58,494.00
Insurance Issues	28.40	\$46,986.00
Meetings of and Communications with Creditors	1.20	\$1,194.00
Non-Working Travel	8.00	\$5,440.00
Operations	1.10	\$1,897.50
Plan and Disclosure Statement	326.00	\$493,070.00
Plan Implementation	4.40	\$5,739.00
Relief from Stay	1.20	\$2,070.00

Project Categories	Total Hours	Total Fees
PSZJ Retention	7.00	\$5,360.00
Other Professional Retention	5.20	\$6,803.00
Stay Litigation	3.70	\$6,191.50
Sub-Total	1,784.60	\$2,508,061.50
Less Write-Offs		(\$5,353.00)
Grand Total		\$2,502,708.50

EXPENSE SUMMARY

Expense Category	Service Provider⁵ (if applicable)	Total Expenses
Air Fare	American, United	\$5,719.42
Auto Travel Expense	Amtrak, Elite Transportation, Lyft, Parking, Uber	\$1,242.31
Bloomberg		\$20.00
Delivery/Courier Service	Advita	\$85.36
Hotel Expense	Langham	\$1,207.31
Lexis/Nexis- Legal Research		\$744.60
Litigation Support Vendors	Blue Marble Logistics, Everlaw	\$2,883.83
Pacer - Court Research		\$26.30
Postage		\$652.59
Reproduction Expense		\$3,045.40
Transcript	Reliable	\$59.40
Sub-Total		\$15,686.52
Less Write-Offs		(\$183.76)
Grand Total		\$15,502.76

⁵ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: January 14, 2025 at 4:00 P.M. (ET)

Hearing Date: February 20, 2025 at 10:00 a.m. (ET)

**FIRST AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT
OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM AUGUST 19, 2024 THROUGH NOVEMBER 14, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 11, 2024 [Docket No. 351] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *First and Final Application for Compensation and for Reimbursement of Expenses for the Period from August 19, 2024 through November 14, 2024* (the “Final Application”).

By this Final Application PSZJ seeks a final allowance of compensation in the amount of \$2,502,708.50 (net of write-offs) and actual and necessary expenses in the amount of \$15,502.76

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

(net of write-offs) for a total allowance of \$2,518,211.26 and payment of the unpaid amount of such fees and expenses for the period August 19, 2024 through November 14, 2024 (the “Final Fee Period”). In support of this Application, PSZJ respectfully represents as follows:

Background

1. On August 5, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On August 16, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 147]. The members appointed to the Committee are: (i) Zyxel Communications, Inc.; (ii) Xiamen Ampace Technology Limited; (iii) A1plus, Inc.; (iv) Optomi, LLC; (v) Legacy Solar, LLC; (vi) Kamtech Restoration Corp; and (vii) SSES, Inc. (dba SunPower by Sun Solar).

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On October 11, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application

the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending November 14, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel to the Committee, was approved effective as of August 19, 2024, by this Court's *Order Authorizing Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of August 19, 2024* [Docket No. 677] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

6. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the *United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases* (the "Revised UST Guidelines"). The Office of the United States Trustee has promulgated forms to aid in compliance with the Revised UST Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to these cases: Exhibit A, Customary and Comparable Compensation Disclosures with Fee Applications; Exhibit B, Summary of Timekeepers Included in this Fee Application, Exhibit C, Staffing Plan; Exhibit D-1, Summary of Compensation Requested by Project Category; Exhibit D-2, Summary of Expense Reimbursement Requested by Category; and Exhibit E, Summary Cover Sheet of Final Fee Application.

**PSZJ's FINAL APPLICATION FOR COMPENSATION AND
FOR REIMBURSEMENT OF EXPENSES**

Compensation Paid and Its Source

7. The monthly fee applications (the “Monthly Fee Applications”) for the periods August 19, 2024 through November 14, 2024 of PSZJ have been filed and served pursuant to the Administrative Order.

8. On October 10, 2024, PSZJ filed its *First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Committee, for the Period from August 19, 2024 through August 31, 2024* (the “First Monthly Fee Application”)² requesting \$553,959.00 in fees and \$182.47 in expenses. PSZJ has received payment of 80% of its fees and 100% of its expenses requested on account of the First Monthly Fee Application. A true and correct copy of the First Monthly Fee Application is attached hereto as **Exhibit F**.

9. On October 18, 2024, PSZJ filed its *Second Monthly Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Committee, for the Period from September 1, 2024 through September 30, 2024* (the “Second Monthly Fee Application”)³ requesting \$1,364,947.00 in fees and \$3,865.66 in expenses. PSZJ has received payment of 80% of its fees and 100% of its expenses requested on account of the Second Monthly Fee Application. A true and correct copy of the Second Monthly Fee Application is attached hereto as **Exhibit G**.

² PSZJ agreed to reduce its fees by \$2,424.00 and its expenses by \$105.90 for a total reduction of \$2,529.90 in the instant Final Application, in accordance with informal comments received by the U.S. Trustee in connection with the Firm’s First Monthly Fee Application.

³ PSZJ agreed to reduce its fees by \$2,929.00 and its expenses by \$77.86 for a total reduction of \$3,006.86 in the instant Final Application, in accordance with informal comments received by the U.S. Trustee in connection with the Firm’s First Monthly Fee Application.

10. On December 20, 2024, PSZJ filed its *Third Monthly Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Committee, for the Period from October 1, 2024 through November 14, 2024* (the “Third Monthly Fee Application”) requesting \$589,155.50 in fees and \$11,638.39 in expenses. The Third Monthly Fee Application is pending. A true and correct copy of the Third Monthly Fee Application is attached hereto as **Exhibit H**.

11. The Monthly Fee Applications covered by this Final Application contain detailed daily time logs describing the actual and necessary services provided by PSZJ during the periods covered by such applications as well as other detailed information required to be included in fee applications.

Requested Relief

12. By this Application, PSZJ requests that the Court approve payment of one-hundred percent (100%) of the fees and expenses incurred by PSZJ during the Final Fee Period of August 19, 2024 through November 14, 2024.

13. At all relevant times, PSZJ has not represented any party having an interest adverse to these cases.

14. All services for which PSZJ requests compensation were performed for or on behalf of the Committee, and not on behalf of the Debtors, any other committee, creditor or other person.

15. PSZJ, and any partner, of counsel, or associate thereof, have received no payment and no promises for payment from any source other than from the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other

than among the partners, of counsel, or associates of PSZJ for the sharing of compensation to be received for services rendered in these cases.

16. The professional services and related expenses for which PSZJ requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with these cases in the discharge of PSZJ's professional responsibilities as attorneys for the Committee in these chapter 11 cases. PSZJ's services have been necessary and beneficial to the Committee, the Debtors and their estates, creditors and other parties in interest.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Final Application complies with such Rule and Order.

Statement from PSZJ

18. Pursuant to the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under the United States Code by Attorneys in Larger Chapter 11 Cases*, PSZJ responds to the following questions regarding the Application:

Question	Yes	No	Additional Explanation or Clarification
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the Final Application period? If so, please explain.		No	

Question	Yes	No	Additional Explanation or Clarification
If the fees sought in this fee Final Application as compared to the fees budgeted for the time period covered by this fee Final Application higher by 10% or more, did you discuss the reasons for the variation with the client?		N/A	
Have any of the professionals included in this fee Final Application varied their hourly rate based on the geographic location of the bankruptcy case?		No	
Does the fee Final Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes		1.90 hours were spent reviewing/revising invoices in connection with preparation of monthly fee applications for a total of \$1,570.50
Does this fee Final Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.		No	
If the fee Final Application includes any rate increases since retention in these Cases: i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?		N/A	

WHEREFORE, PSZJ respectfully requests that, for the period August 19, 2024 through November 14, 2024, a final allowance be made to PSZJ for compensation in the amount of \$2,502,018.00 (net of write-offs) and actual and necessary expenses in the amount of \$15,502.76 (net of write-offs) for a total allowance of \$2,518,211.26 and that the Debtors be authorized and

directed to pay to PSZJ the outstanding amount of such sums; and for such other and further relief as may be just and proper.

Dated: December 24, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Steven W. Golden, Esq. (DE Bar No. 6807)

919 N. Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: dgrassgreen@pszjlaw.com

bsandler@pszjlaw.com

sgolden@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Steven W. Golden, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about October 11, 2024 and submit that the Application substantially complies with such rule and orders.

/s/ Steven W. Golden

Steven W. Golden

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: January 14, 2025 at 4:00 P.M. (ET)

Hearing Date: February 20, 2025 at 10:00 a.m. (ET)

**NOTICE OF FIRST AND FINAL APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM AUGUST 19, 2024 THROUGH NOVEMBER 14, 2024**

PLEASE TAKE NOTICE that on December 24, 2024, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of August 19, 2024 through November 14, 2024* (the “Final Application”), seeking final compensation for the reasonable and necessary services rendered to the Committee in the amount of \$2,502,708.50 and reimbursement for actual and necessary expenses in the amount of \$15,502.76. A copy of the Final Application was previously served on you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Final Application, if any, must be made in writing and filed with the United States Bankruptcy Court for

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **January 14, 2024 at 4:00 p.m. Eastern Time**.

The Final Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 11, 2024 [Docket No. 351] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, SunPower Corporation, 880 Harbour Way South, Suite 600, Richmond, CA 94804, Attn.: Chief Legal Officer and Chief Transformation Officer; (b) proposed counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York, 10022, Attn.: Zachary R. Manning (zach.manning@kirkland.com); (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Chad J. Husnick, P.C. (chad.husnick@kirkland.com), Jeffrey Michalik (jeff.michalik@kirkland.com), and Robert Jacobson (rob.jacobson@kirkland.com); and (iii) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, Delaware 19801, Attn.: Mark D. Collins (collins@rlf.com) and Jason M. Madron (madron@rlf.com); (c) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard Schepacarter (richard.shepacarter@usdoj.gov); (d) counsel to the Third Lien Agent, (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Brian M. Resnick, (brian.resnick@davispolk.com), Angela M. Libby (angela.libby@davispolk.com), and Jarret Erickson (jarret.erickson@davispolk.com) and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, Delaware 19899, Attn: Robert J. Dehney, Sr. (RDehney@morrisnichols.com),

Tamara K. Mann (tmann@morrisnichols.com), and Matthew Talmo (mtalmo@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE that a hearing on the Final Application will be held on February 20, 2025 at 10:00 a.m. (Eastern Time) before the Honorable Craig T. Goldblatt, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, OR IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE FINAL APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 24, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)

Bradford J. Sandler, Esq. (DE Bar No. 4142)

Steven W. Golden, Esq. (DE Bar No. 6807)

919 N. Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: dgrassgreen@pszjlaw.com

bsandler@pszjlaw.com

sgolden@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
Sr./Equity Partner/Shareholder	\$1,600.00	\$1,545.29
Of Counsel	\$1,275.00	\$1,341.05
Associates	\$830.00	\$795.00
Law Library Director	\$645.00	\$645.00
Paralegal	\$585.00	\$589.24
Case Management Assistants	\$475.00	\$475.00
All timekeepers aggregated**	\$950.00**	\$1,405.39

* Represents approximate blended hourly rate. Non-estate work for PSZJ represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2023, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2024 will represent approximately 8-10% of the Firms' revenues.

**Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work

Case Name:	<u>SunPower Corporation</u>
Case Number:	<u>24-10719 (JKS)</u>
Applicant's Name:	<u>Pachulski Stang Ziehl & Jones LLP</u>
Date of Application:	<u>12.24.24</u>
Interim or Final:	<u>Interim</u>

EXHIBIT B**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS APPLICATION**

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Demo, Gregory V.	Partner	Bankruptcy	2008	113.40	\$158,193.00	\$1,395.00	N/A	0
Glazer, Gabriel I.	Partner	Bankruptcy	2006	66.80	\$99,866.00	\$1,495.00	N/A	0
Golden, Steven W.	Partner	Bankruptcy	2015	145.10	\$144,374.50	\$995.00	N/A	0
Golden, Steven W.	Partner	Bankruptcy	2015	4.00	\$1,990.00	\$497.50	N/A	Travel Rate
Grassgreen, Debra I.	Partner	Bankruptcy	1992	143.70	\$243,571.50	\$1,695.00	N/A	0
Kornfeld, Alan J.	Partner	Bankruptcy	1987	17.40	\$31,755.00	\$1,825.00	N/A	0
Litvak, Maxim B.	Partner	Bankruptcy	1997	41.80	\$63,745.00	\$1,525.00	N/A	0
Lucas, John W.	Partner	Bankruptcy	2005	3.10	\$3,875.00	\$1,250.00	N/A	0
Mackle, Cia H.	Partner	Bankruptcy	2006	103.40	\$108,570.00	\$1,050.00	N/A	0
Nasatir, Iain A.W.	Partner	Bankruptcy	1983	18.30	\$27,907.50	\$1,525.00	N/A	0
Sandler, Bradford J.	Partner	Bankruptcy	1996	185.80	\$320,505.00	\$1,725.00	N/A	0
Sandler, Bradford J.	Partner	Bankruptcy	1996	4.00	\$3,450.00	\$862.50	N/A	Travel Rate
Walker, Jim W.	Partner	Bankruptcy	1985	360.20	\$657,365.00	\$1,825.00	N/A	0
Brandt, Gina F.	Counsel	Bankruptcy	1976	1.80	\$2,151.00	\$1,195.00	N/A	0
Brown, Gillian N.	Counsel	Bankruptcy	1999	57.50	\$61,812.50	\$1,075.00	N/A	0
Elkin, Judith	Counsel	Bankruptcy	1982	129.60	\$206,712.00	\$1,595.00	N/A	0
Flanagan, Tavi C.	Counsel	Bankruptcy	1993	0.50	\$597.50	\$1,195.00	N/A	0
Kim, Jonathan J.	Counsel	Bankruptcy	1996	81.50	\$105,542.50	\$1,295.00	N/A	0
Levine, Beth E.	Counsel	Bankruptcy	1992	105.80	\$129,605.00	\$1,225.00	N/A	0
Newmark, Victoria A.	Counsel	Bankruptcy	1996	12.80	\$16,576.00	\$1,295.00	N/A	0
Robinson, Colin R.	Counsel	Bankruptcy	2001	4.50	\$5,377.50	\$1,195.00	N/A	0
Corma, Edward A.	Associate	Bankruptcy	2018	46.10	\$36,649.50	\$795.00	N/A	0
Forrester, Leslie A.	Library	Bankruptcy	N/A	2.10	\$1,354.50	\$645.00	N/A	0
Bates, Andrea T.	Paralegal	Bankruptcy	N/A	0.50	\$297.50	\$595.00	N/A	0
Dassa, Beth D.	Paralegal	Bankruptcy	N/A	3.00	\$1,785.00	\$595.00	N/A	0
Flores, Melissa N.	Paralegal	Bankruptcy	N/A	6.10	\$3,629.50	\$595.00	N/A	0
Hall, Nathan J.	Paralegal	Bankruptcy	N/A	12.10	\$6,594.50	\$545.00	N/A	0
Jeffries, Patricia J.	Paralegal	Bankruptcy	N/A	84.90	\$50,515.50	\$595.00	N/A	0
Knotts, Cheryl A.	Paralegal	Bankruptcy	N/A	0.20	\$109.00	\$545.00	N/A	0

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Duffy, Chris	Case Mgmt. Assist.	Bankruptcy	N/A	12.90	\$6,127.50	\$475.00	N/A	0
Paul, Andrea R.	Case Mgmt. Assist.	Bankruptcy	N/A	15.70	\$7,457.50	\$475.00	N/A	0
SUB-TOTAL				1,784.60	\$2,508,061.50			
Less Write-Offs					(\$5,353.00)			
GRAND TOTAL					\$2,502,708.50			

Case Name: SunPower Corporation
 Case Number: 24-10719 (JKS)
 Applicant's Name: Pachulski Stang Ziehl & Jones LLP
 Date of Application: 12.24.24
 Interim or Final: Final

EXHIBIT C**STAFFING PLAN**

CATEGORY OF TIMEKEEPER 1 (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Sr./Equity Partner/Shareholder	11	\$1,545.29
Of Counsel	8	\$1,341.05
Associates	1	\$795.00
Law Library Director	1	\$645.00
Paralegals	6	\$589.24
Case Management Assistants	2	\$475.00
1 As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.		

Case Name:	<u>SunPower Corporation</u>
Case Number:	<u>24-10719 (JKS)</u>
Applicant's Name:	<u>Pachulski Stang Ziehl & Jones LLP</u>
Date of Application:	<u>12.24.24</u>
Interim or Final:	<u>Final</u>

EXHIBIT D-1**SUMMARY OF COMPENSATION REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	37.40	\$51,093.00
Asset Disposition	81.60	\$122,899.00
Bankruptcy Litigation	883.00	\$1,275,185.00
Case Administration	80.80	\$89,317.00
Claims Administration and Objections	19.90	\$26,031.50
PSZJ Compensation	11.20	\$7,144.00
Other Professional Compensation	2.00	\$2,207.00
Contract and Lease Matters	18.10	\$23,404.00
First/Second Day Matters	50.80	\$57,895.00
Financial Filings	2.20	\$2,109.00
Financing/Cash Collateral/Cash Management	110.70	\$171,331.50
General Creditors' Committee	41.30	\$46,200.50
Hearings	59.40	\$58,494.00
Insurance Issues	28.40	\$46,986.00
Meetings of and Communications with Creditors	1.20	\$1,194.00
Non-Working Travel	8.00	\$5,440.00
Operations	1.10	\$1,897.50
Plan and Disclosure Statement	326.00	\$493,070.00
Plan Implementation	4.40	\$5,739.00
Relief from Stay	1.20	\$2,070.00
PSZJ Retention	7.00	\$5,360.00
Other Professional Retention	5.20	\$6,803.00
Stay Litigation	3.70	\$6,191.50
Sub-Total	1,784.60	\$2,508,061.50
Less Write-Offs		(\$5,353.00)
Grand Total		\$2,502,708.50

Case Name:	SunPower Corporation
Case Number:	24-10719 (JKS)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	12.24.24
Interim or Final:	Final

EXHIBIT D-2**SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY**

(SEE GUIDELINES ¶ C.8 FOR PROJECT CATEGORY INFORMATION)

Expense Category	Service Provider¹ (if applicable)	Total Expenses
Air Fare	American, United	\$5,719.42
Auto Travel Expense	Amtrak, Elite Transportation, Lyft, Parking, Uber	\$1,242.31
Bloomberg		\$20.00
Delivery/Courier Service	Advita	\$85.36
Hotel Expense	Langham	\$1,207.31
Lexis/Nexis- Legal Research		\$744.60
Litigation Support Vendors	Blue Marble Logistics, Everlaw	\$2,883.83
Pacer - Court Research		\$26.30
Postage		\$652.59
Reproduction Expense		\$3,045.40
Transcript	Reliable	\$59.40
Sub-Total		\$15,686.52
Less Write-Offs		(\$183.76)
Grand Total		\$15,502.76

Case Name:	SunPower Corporation
Case Number:	24-10719 (JKS)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	12.24.24
Interim or Final:	Final

¹ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

EXHIBIT E**SUMMARY COVER SHEET OF FEE APPLICATION**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Name of client:	Official Committee of Unsecured Creditors
Time period covered by this application:	August 19, 2024 – November 14, 2024
Total compensation sought this period:	\$2,502,708.50
Total expenses sought this period:	\$15,502.76
Petition date:	August 5, 2024
Retention date:	August 19, 2024
Date of order approving employment:	October 2, 2024
Total fees approved by interim order to date:	N/A
Total expenses approved by interim order to date:	N/A
Total allowed fees paid to date:	N/A
Total allowed expenses paid to date:	N/A
Blended rate in this Final Application for all attorneys:	\$1,475.44
Blended rate in this Final Application for all timekeepers:	\$1,405.39
Fees sought in this Final Application already paid pursuant to a monthly compensation order but not yet allowed:	\$1,535,124.80
Expenses sought in this Final Application already paid pursuant to a monthly compensation order but not yet allowed:	\$4,084.13
Number of professionals included in this application:	20
If applicable, number of professionals in this Final Application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Number of professionals billing fewer than 15 hours to the case during this period	5
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this Final Application using the rates originally disclosed in the retention application	No.

Case Name: SunPower Corporation
 Case Number: 24-10719 (JKS)
 Applicant's Name: Pachulski Stang Ziehl & Jones LLP
 Date of Application: 12.24.24
 Interim or Final: Final

EXHIBIT F

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
SUNPOWER CORPORATION, <i>et al.</i> , ¹	Case No. 24-11649 (CTG)
Debtors.	(Jointly Administered)

Objections Due: October 31, 2024 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**FIRST MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM AUGUST 19, 2024 THROUGH AUGUST 31, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of August 19, 2024 by order signed October 2 , 2024 [Docket No. 677]
Period for which Compensation and Reimbursement is Sought:	August 19, 2024 through August 31, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$553,959.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$182.47

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately \$2,000.00.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors' service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses

No prior Applications have been filed.

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	1,825.00	13.50	\$24,637.50
Sandler, Bradford J.	Partner, 1996	1,725.00	30.20	\$52,095.00
Grassgreen, Debra I.	Partner, 1992	1,695.00	51.50	\$87,292.50
Glazer, Gabriel I.	Partner, 2006	1,495.00	13.20	\$19,734.00
Demo, Gregory V.	Partner, 2008	1,395.00	29.10	\$40,594.50
Lucas, John W.	Partner, 2005	1,250.00	3.10	\$3,875.00
Walker, Jim W.	Partner, 1985	1,825.00	98.50	\$179,762.50
Litvak, Maxim B.	Partner, 1997	1,525.00	18.60	\$28,365.00
Golden, Steven W.	Partner, 2015	995.00	43.20	\$42,984.00
Levine, Beth E.	Counsel, 1992	1,225.00	4.80	\$5,880.00
Brandt, Gina F.	Counsel, 1976	1,195.00	0.50	\$597.50
Brown, Gillian N.	Counsel, 1999	1,075.00	11.30	\$12,147.50
Kim, Jonathan J.	Counsel, 1996	1,295.00	18.20	\$23,569.00
Flanagan, Tavi C.	Counsel, 1993	1,195.00	0.50	\$597.50
Corma, Edward A.	Associate, 2018	795.00	23.70	\$18,841.50
Jeffries, Patricia J.	Paralegal	595.00	21.50	\$12,792.50
Forrester, Leslie A.	Library	645.00	0.30	\$193.50
Totals			381.70	\$553,959.00

Grand Total: \$553,959.00
Total Hours: 381.70
Blended Rate: \$1,451.29

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	26.00	\$33,992.00
Asset Disposition	43.40	\$64,069.00
Bankruptcy Litigation	150.40	\$254,437.00
Case Administration	47.00	\$54,371.00
Claims Administration and Objections	1.20	\$1,778.00
Other Professional Compensation	0.10	\$172.50
Contract and Lease Matters	5.30	\$7,785.00
First/Second Day Matters	50.10	\$56,918.50
Financing/Cash Collateral/Cash Management	29.60	\$45,665.00
General Creditors' Committee	20.00	\$23,611.00
Hearings	3.50	\$3,972.50
Insurance Issues	0.20	\$342.00
PSZJ Retention	1.70	\$1,391.50
Other Professional Retention	2.70	\$4,603.50
Stay Litigation	0.50	\$850.50
Grand Total	381.70	\$553,959.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Bloomberg		\$20.00
Delivery/Courier Service	Advita	\$77.86
Lexis/Nexis- Legal Research		\$18.01
Pacer - Court Research		\$5.20
Reproduction Expense		\$61.40
Total		\$ 182.47

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: October 9, 2024 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**FIRST MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM AUGUST 19, 2024 THROUGH AUGUST 31, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on September 11, 2024 [Docket No. 351] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *First Monthly Application for Compensation and for Reimbursement of Expenses for the Period from August 19, 2024 through August 31, 2024* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$553,959.00 and actual and necessary expenses in the amount of \$182.47 for a total allowance of \$554,141.47 and (ii) payment of \$443,167.20 (80% of the allowed fees pursuant to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

the Administrative Order) and reimbursement of \$182.47 (100% of the allowed expenses pursuant to the Compensation Procedures Order) for a total payment of \$443,349.67 for the period August 19, 2024 through August 31, 2024 (the “Fee Period”):

Background

1. On August 5, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On August 16, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 147]. The members appointed to the Committee are: (i) Zyxel Communications, Inc.; (ii) Xiamen Ampace Technology Limited; (iii) A1plus, Inc.; (iv) Optomi, LLC; (v) Legacy Solar, LLC; (vi) Kamtech Restoration Corp; and (vii) SSES, Inc. (dba SunPower by Sun Solar).

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On September 11, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application

the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending August 31, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel to the Committee, was approved effective as of August 19, 2024, by this Court's *Order Authorizing Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of August 19, 2024* [Docket No. 677] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

Fee Statements

7. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during

the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

9. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

11. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

13. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and

paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Analysis and Recovery

14. During the Fee Period, the Firm, among other things, (i) analyzed potential investigations regarding financing, securitizations, and various other transactions; (ii) analyzed corporate governance documents and servicing agreements; and (iii) addressed other asset recovery issues.

Fees: \$33,992.00 Hours: 26.00

B. Asset Disposition

15. During the Fee Period, the Firm, among other things, (i) analyzed the Liquidator retention order; (ii) analyzed the Debtors' sale motion and bidding procedures; (iii) addressed sale related and bid procedure issues; (iv) reviewed various sale objections; (v) addressed issues in connection with the TCU sale; and (vi) addressed servicing sale related issues.

Fees: \$64,069.00 Hours: 43.40

C. Bankruptcy Litigation

16. During the Fee Period, the Firm, among other things, (i) prepared hearing binders; (ii) analyzed document requests; (iii) conferred with Committee professionals regarding discovery requests; (iv) reviewed and analyzed potential litigation and investigation issues; (v) participated in calls with estate professionals regarding discovery requests and litigation issues; (vi) reviewed diligence materials; (vii) analyzed SEC filings; (viii) conferred with Committee professionals regarding a global settlement and began drafting a settlement term sheet; (ix) analyzed potential estate claims; and (x) prepared discovery requests.

Fees: \$254,437.00 Hours: 150.40

D. Case Administration

17. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; (iii) discussed, reviewed, and followed up on various open case issues; and (iv) participated in case WIP calls with Committee professionals.

Fees: \$54,371.00 Hours: 47.00

E. Claims Administration and Objections

18. During the Fee Period, the Firm, among other things, analyzed the Debtors' claims bar date motion; and conferred with estate professionals regarding derivative claims.

Fees: \$1,778.00 Hours: 1.20

F. Contract and Lease Matters

19. During the Fee Period, the Firm, among other things, (i) analyzed various installer related agreements; (ii) analyzed the installer settlement term sheet; (iii) reviewed and provided comments to the assumption and rejection procedures order; and (iv) analyzed management agreements.

Fees: \$7,785.00 Hours: 5.30

G. Financing/Cash Collateral/Cash Management

20. During the Fee Period, the Firm, among other things, (i) reviewed and analyzed the Debtors' cash collateral motion and prepared an objection thereto; (ii) addressed cash collateral issues; (iii) analyzed the Debtors' cash management motion; (iv) reviewed the Debtors' data room documents; (v) conferred with Committee professionals regarding cash collateral issues; (vi) analyzed the intercreditor agreement; and (vii) conferred with Committee professionals regarding cash collateral, lien challenges, and next steps.

Fees: \$45,665.00 Hours: 29.60

H. First/Second Day Matters

21. During the Fee Period, the Firm, among other things, (i) prepared a memorandum to the Committee summarizing the various first-day motions; (ii) reviewed and analyzed the first and second day motions and provided comments thereto; and (iii) conferred with estate professionals regarding status of various motions.

Fees: \$56,918.50 Hours: 50.10

I. General Creditors' Committee

22. During the Fee Period, the Firm, among other things, (i) participated in regular status calls with the Committee; (ii) prepared Committee Bylaws; (iii) and conferred with Committee professionals and members regarding case status.

Fees: \$23,611.00 Hours: 20.00

J. Hearings

23. During the Fee Period, the Firm, among other things, prepared for and attended the various hearings held during the Fee period.

Fees: \$3,972.50 Hours: 3.50

K. Insurance Issues

24. During the Fee Period, the Firm, among other things, performed an analysis of the Debtors' insurance coverage.

Fees: \$342.00 Hours: .20

L. Other Professional Compensation

25. During the Fee Period, the Firm, among other things, analyzed the compensation procedures motion.

Fees: \$172.50 Hours: .10

M. Other Professional Retention

26. During the Fee Period, the Firm, among other things, reviewed and analyzed retention applications of the Debtors' professionals.

Fees: \$4,603.50 Hours: 2.70

N. PSZJ Retention

27. During the Fee Period, the Firm, among other things, performed conflicts check, and prepared an application to approve the Firm's retention as counsel for the Committee, and appropriate disclosures.

Fees: \$1,391.50 Hours: 1.70

O. Relief From Stay

28. During the Fee Period, the Firm, among other things, reviewed and analyzed various stay relief motions.

Fees: \$850.50 Hours: .50

Valuation of Services

29. Attorneys and paraprofessionals of PSZJ expended a total 381.70 hours in connection with their representation of the Debtors during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	1,825.00	13.50	\$24,637.50
Sandler, Bradford J.	Partner, 1996	1,725.00	30.20	\$52,095.00
Grassgreen, Debra I.	Partner, 1992	1,695.00	51.50	\$87,292.50
Glazer, Gabriel I.	Partner, 2006	1,495.00	13.20	\$19,734.00
Demo, Gregory V.	Partner, 2008	1,395.00	29.10	\$40,594.50
Lucas, John W.	Partner, 2005	1,250.00	3.10	\$3,875.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Walker, Jim W.	Partner, 1985	1,825.00	98.50	\$179,762.50
Litvak, Maxim B.	Partner, 1997	1,525.00	18.60	\$28,365.00
Golden, Steven W.	Partner, 2015	995.00	43.20	\$42,984.00
Levine, Beth E.	Counsel, 1992	1,225.00	4.80	\$5,880.00
Brandt, Gina F.	Counsel, 1976	1,195.00	0.50	\$597.50
Brown, Gillian N.	Counsel, 1999	1,075.00	11.30	\$12,147.50
Kim, Jonathan J.	Counsel, 1996	1,295.00	18.20	\$23,569.00
Flanagan, Tavi C.	Counsel, 1993	1,195.00	0.50	\$597.50
Corma, Edward A.	Associate, 2018	795.00	23.70	\$18,841.50
Jeffries, Patricia J.	Paralegal	595.00	21.50	\$12,792.50
Forrester, Leslie A.	Library	645.00	0.30	\$193.50
Totals			381.70	\$553,959.00

Grand Total: \$553,959.00
Total Hours: 381.70
Blended Rate: \$1,451.29

30. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$553,959.00.

31. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of August 19, 2024 through August 31, 2024, (i) an interim allowance be made to PSZJ for compensation in the amount

\$553,959.00 and actual and necessary expenses in the amount of \$182.47 for a total allowance of \$554,141.47 and (ii) payment of \$443,167.20 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$182.47 (100% of the allowed expenses pursuant to the Compensation Procedures Order) for a total payment of \$443,349.67, and for such other and further relief as this Court may deem just and proper.

Dated: October 10, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)
 Bradford J. Sandler, Esq. (DE Bar No. 4142)
 Steven W. Golden, Esq. (DE Bar No. 6807)
 919 N. Market Street, 17th Floor
 P.O. Box 8705
 Wilmington, DE 19899-8705 (Courier 19801)
 Telephone: (302) 652-4100
 Facsimile: (302) 652-4400
 Email: dgrassgreen@pszjlaw.com
 bsandler@pszjlaw.com
 sgolden@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Steven W. Golden, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 11, 2024 and submit that the Application substantially complies with such rule and orders.

/s/ Steven W. Golden
Steven W. Golden

Exhibit A

Monthly Invoice



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

August 31, 2024
Invoice 142057
Client 82228.00002

N/A

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2024

FEES	\$553,959.00
EXPENSES	\$182.47
TOTAL CURRENT CHARGES	\$554,141.47
TOTAL BALANCE DUE	\$554,141.47

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 2
 Invoice 142057
 August 31, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,825.00	13.50	\$24,637.50
BJS	Sandler, Bradford J.	Partner	1,725.00	30.20	\$52,095.00
DG	Grassgreen, Debra I.	Partner	1,695.00	51.50	\$87,292.50
GIG	Glazer, Gabriel I.	Partner	1,495.00	13.20	\$19,734.00
GVD	Demo, Gregory V.	Partner	1,395.00	29.10	\$40,594.50
JWL	Lucas, John W.	Partner	1,250.00	3.10	\$3,875.00
JWW	Walker, Jim W.	Partner	1,825.00	98.50	\$179,762.50
MBL	Litvak, Maxim B.	Partner	1,525.00	18.60	\$28,365.00
SWG	Golden, Steven W.	Partner	995.00	43.20	\$42,984.00
BEL	Levine, Beth E.	Counsel	1,225.00	4.80	\$5,880.00
GFB	Brandt, Gina F.	Counsel	1,195.00	0.50	\$597.50
GNB	Brown, Gillian N.	Counsel	1,075.00	11.30	\$12,147.50
JJK	Kim, Jonathan J.	Counsel	1,295.00	18.20	\$23,569.00
TCF	Flanagan, Tavi C.	Counsel	1,195.00	0.50	\$597.50
ECO	Corma, Edward A.	Associate	795.00	23.70	\$18,841.50
PJJ	Jeffries, Patricia J.	Paralegal	595.00	21.50	\$12,792.50
LAF	Forrester, Leslie A.	Library	645.00	0.30	\$193.50
			381.70		\$553,959.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 3
 Invoice 142057
 August 31, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	26.00	\$33,992.00
AD	Asset Disposition	43.40	\$64,069.00
BL	Bankruptcy Litigation	150.40	\$254,437.00
CA	Case Administration	47.00	\$54,371.00
CO	Claims Administration and Objections	1.20	\$1,778.00
CPO	Other Professional Compensation	0.10	\$172.50
EC	Contract and Lease Matters	5.30	\$7,785.00
FD	First/Second Day Matters	50.10	\$56,918.50
FN	Financing/Cash Collateral/Cash Management	29.60	\$45,665.00
GC	General Creditors' Committee	20.00	\$23,611.00
HE	Hearings	3.50	\$3,972.50
II	Insurance Issues	0.20	\$342.00
RP	PSZJ Retention	1.70	\$1,391.50
RPO	Other Professional Retention	2.70	\$4,603.50
SL	Stay Litigation	0.50	\$850.50
		381.70	\$553,959.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 4
 Invoice 142057
 August 31, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$20.00
Delivery/Courier Service	\$77.86
Lexis/Nexis- Legal Research	\$18.01
Pacer - Court Research	\$5.20
Reproduction Expense	\$61.40
	\$182.47

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 5
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
08/20/2024	GIG	AA	PSZJ internal call re case background and strategy.	1.30	1,495.00	\$1,943.50
08/20/2024	GIG	AA	Review first day declaration.	0.90	1,495.00	\$1,345.50
08/20/2024	GIG	AA	Review internal summary of potential investigations.	0.30	1,495.00	\$448.50
08/20/2024	GIG	AA	Review multiple SEC filings re Maxeon spin transaction.	1.60	1,495.00	\$2,392.00
08/20/2024	GIG	AA	Review Maxeon spin transaction agreements.	0.70	1,495.00	\$1,046.50
08/20/2024	GIG	AA	Exchange emails with G. Demo re structured financings, securitizations.	0.20	1,495.00	\$299.00
08/20/2024	GIG	AA	Emails with SG re SunStrong.	0.10	1,495.00	\$149.50
08/20/2024	GVD	AA	Conference with G Glazer re potential litigation claims and diligence needs	0.60	1,395.00	\$837.00
08/21/2024	GVD	AA	Review governance and debt documents re securitization facilities .	2.80	1,395.00	\$3,906.00
08/21/2024	SWG	AA	Call with G. Demo re: analysis of various assets.	0.50	995.00	\$497.50
08/21/2024	SWG	AA	Comprehensive review of documents in dataroom to understand various different assets and operations	5.50	995.00	\$5,472.50
08/22/2024	BJS	AA	Review Report from G Demo regarding securitizations	0.10	1,725.00	\$172.50
08/23/2024	GIG	AA	Review email from G. Demo re sale and securitization issues.	0.10	1,495.00	\$149.50
08/27/2024	BJS	AA	Attention to carbon credits	0.10	1,725.00	\$172.50
08/27/2024	BJS	AA	Various emails with A Cohen regarding asset recovery	0.10	1,725.00	\$172.50
08/27/2024	GIG	AA	Review emails from G. Demo, T. James re servicing agreements.	0.10	1,495.00	\$149.50
08/27/2024	GVD	AA	Review data site for information on servicing fees.	0.70	1,395.00	\$976.50
08/28/2024	BJS	AA	Various emails with S Davidson regarding vehicle recovery	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 6
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2024	GIG	AA	Exchange emails with G. Demo re SunPower ownership.	0.10	1,495.00	\$149.50
08/28/2024	GIG	AA	Review SunPower LLC agreement.	0.20	1,495.00	\$299.00
08/28/2024	GIG	AA	Review email from T. James re servicing agreements.	0.10	1,495.00	\$149.50
08/28/2024	GIG	AA	Review emails from S. Golden, Kirkland re servicing business.	0.10	1,495.00	\$149.50
08/28/2024	GVD	AA	Review joint venture operating agreements.	0.90	1,395.00	\$1,255.50
08/28/2024	GVD	AA	Conference with PSZJ working group re servicing issues and sale.	0.50	1,395.00	\$697.50
08/28/2024	SWG	AA	Call with G. Demo and Province team re: asset analysis	0.70	995.00	\$696.50
08/28/2024	SWG	AA	Call with PSZJ team re: asset analysis questions.	0.50	995.00	\$497.50
08/29/2024	GIG	AA	Exchange emails with G. Demo re SunPower ownership.	0.10	1,495.00	\$149.50
08/29/2024	GIG	AA	Review email from SG re Goodfinch sale issues.	0.10	1,495.00	\$149.50
08/29/2024	GVD	AA	Correspondence with G Glazer re SunStrong operating agreement issues.	0.30	1,395.00	\$418.50
08/30/2024	GIG	AA	Review email from G. Demo re SunStrong membership issues.	0.10	1,495.00	\$149.50
08/30/2024	GIG	AA	Review SunStrong LLC agreement.	0.80	1,495.00	\$1,196.00
08/30/2024	GIG	AA	Review agenda from G. Demo for Kirkland servicing call.	0.10	1,495.00	\$149.50
08/30/2024	GIG	AA	Call with K&E re servicing and sale issues.	0.80	1,495.00	\$1,196.00
08/30/2024	GIG	AA	Review SunStrong agreements produced by Kirkland.	0.30	1,495.00	\$448.50
08/30/2024	GIG	AA	Research re LLC membership interests.	0.20	1,495.00	\$299.00
08/30/2024	GIG	AA	Exchange multiple emails with G. Demo re SunStrong LLC agreement.	0.40	1,495.00	\$598.00
08/30/2024	GVD	AA	Review SunPower management agreements re servicing	1.00	1,395.00	\$1,395.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 7
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/30/2024	GVD	AA	Conference with S Golden re servicing call with K&E (0.2); prepare for conference with K&E re servicing (0.8); conference with K&E re servicing (0.9)	1.90	1,395.00	\$2,650.50
08/30/2024	SWG	AA	Participate in call with Debtors' professionals re: servicing asset analysis	0.80	995.00	\$796.00
08/30/2024	SWG	AA	Follow up call with G. Demo	0.20	995.00	\$199.00
				26.00		\$33,992.00

Asset Disposition

08/19/2024	BJS	AD	Various emails with PSZJ regarding Hilco	0.40	1,725.00	\$690.00
08/19/2024	BJS	AD	Review GoodFinch APA (draft)	0.20	1,725.00	\$345.00
08/19/2024	DG	AD	Review Goodfinch and other APA and sale motion (1.1); correspond with S. Golden re: same (.1).	1.20	1,695.00	\$2,034.00
08/19/2024	SWG	AD	Draft and send email to Committee re: Interim Liquidator Order	0.30	995.00	\$298.50
08/19/2024	SWG	AD	Continue drafting and editing objection to Liquidator Motion.	1.50	995.00	\$1,492.50
08/19/2024	SWG	AD	Receive and review Debtors' comments to Liquidator Motion.	0.30	995.00	\$298.50
08/19/2024	SWG	AD	Call with R. Jacobson re: Interim Liquidator Order (.3); draft and send email to PSZJ team re: same (.2)	0.50	995.00	\$497.50
08/20/2024	DG	AD	Detailed review of 3 sale motions.	2.70	1,695.00	\$4,576.50
08/20/2024	SWG	AD	Review and edit proposed Bidding Procedures Order.	1.20	995.00	\$1,194.00
08/20/2024	SWG	AD	Review and edit Bidding Procedures.	1.90	995.00	\$1,890.50
08/21/2024	MBL	AD	Review bid pro comments and emails with team re same.	0.20	1,525.00	\$305.00
08/21/2024	SWG	AD	Continue review and editing of Bidding Procedures and Order and send same to UCC professionals.	1.00	995.00	\$995.00
08/21/2024	SWG	AD	Call with Kirkland team re: Bid Procedures and Contract Procedures	0.40	995.00	\$398.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 8
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2024	BJS	AD	Various emails with G Demo regarding Goodfinch APA	0.10	1,725.00	\$172.50
08/22/2024	BJS	AD	Various emails with D Saffell regarding Cigna/bid pro	0.10	1,725.00	\$172.50
08/22/2024	BJS	AD	Review Maxeon objection	0.10	1,725.00	\$172.50
08/22/2024	DG	AD	Review and analyze Maxeon objection to bid procedures including review of contracts.	1.30	1,695.00	\$2,203.50
08/22/2024	DG	AD	Review G. Demo summary of securitizations and private sale motion related thereto (.2); correspond with G. Demo re: same (.1).	0.30	1,695.00	\$508.50
08/22/2024	DG	AD	Review responses from R. Jacobson re: Goodfinck and Servicing sale issues.	0.10	1,695.00	\$169.50
08/22/2024	GVD	AD	Review servicing motion and correspondence with G Glazer re same	1.60	1,395.00	\$2,232.00
08/22/2024	GVD	AD	Review TCU loan motion and sale documents	1.80	1,395.00	\$2,511.00
08/22/2024	MBL	AD	Review Moelis asset summary and updated budget.	0.30	1,525.00	\$457.50
08/22/2024	SWG	AD	Review Maxeon objection to Bid Procedures Motion	0.20	995.00	\$199.00
08/23/2024	BJS	AD	Review Installer-Dealer Settlement	0.10	1,725.00	\$172.50
08/23/2024	BJS	AD	Telephone conference with S. Golden regarding operational motions and bid pro	0.20	1,725.00	\$345.00
08/23/2024	BJS	AD	Review Arevon objection	0.10	1,725.00	\$172.50
08/23/2024	BJS	AD	Various emails with PSZJ regarding servicing business	0.30	1,725.00	\$517.50
08/23/2024	BJS	AD	Review Lexon objection	0.10	1,725.00	\$172.50
08/23/2024	BJS	AD	Review Spruce Power objection	0.30	1,725.00	\$517.50
08/23/2024	DG	AD	Review revise Hilco order (.1) and correspondence with S. Golden (.1); review correspondence re: other bid procedures from S. Golden (.1); call with S. Golden re: same (.2).	0.50	1,695.00	\$847.50
08/23/2024	DG	AD	Review Sale objections from Maxeon and Spruce.	0.60	1,695.00	\$1,017.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 9
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/23/2024	DG	AD	Call with S. Golden re: issues on sale process and next steps.	0.50	1,695.00	\$847.50
08/23/2024	DG	AD	Review markup of bidding procedures from R. Ritchie.	0.30	1,695.00	\$508.50
08/23/2024	GIG	AD	Call with Province re TCU sale motion, investigations.	0.30	1,495.00	\$448.50
08/23/2024	GIG	AD	Review email from G. Demo re Spruce objection to sale motion.	0.10	1,495.00	\$149.50
08/23/2024	GIG	AD	Review emails from SG, G. Demo re sale motions.	0.10	1,495.00	\$149.50
08/23/2024	GIG	AD	Review email from G. Demo re TCU sale order.	0.10	1,495.00	\$149.50
08/23/2024	GIG	AD	Exchange emails with D. Laton re TCU sale motion.	0.10	1,495.00	\$149.50
08/23/2024	GIG	AD	Exchange emails with S. Golden, G. Demo re bid procedures, sale motion.	0.20	1,495.00	\$299.00
08/23/2024	GIG	AD	Review revised bid procedures order.	0.30	1,495.00	\$448.50
08/23/2024	GIG	AD	Review revised bid procedures.	0.20	1,495.00	\$299.00
08/23/2024	GIG	AD	Exchange emails with S. Golden, G. Demo re bid procedures.	0.20	1,495.00	\$299.00
08/23/2024	GVD	AD	Conference with PSZJ and Province working groups re status of diligence on TCU Sale and cash management	0.30	1,395.00	\$418.50
08/23/2024	GVD	AD	Review objections to servicing sale and conference with opposing counsel re same (0.6); correspondence with PSZJ working group re same (0.3)	0.90	1,395.00	\$1,255.50
08/23/2024	GVD	AD	Review and revise TCU sale order (0.8); further revise per comments from S Golden (0.8)	1.60	1,395.00	\$2,232.00
08/23/2024	SWG	AD	Participate in call with PSZJ and Province teams re: loan sales	0.30	995.00	\$298.50
08/24/2024	BJS	AD	Various emails with Debtors regarding sale process	0.20	1,725.00	\$345.00
08/24/2024	BJS	AD	Call with K&E/DP/Province/RPA/A&M regarding bid procedures	0.70	1,725.00	\$1,207.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 10
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/24/2024	BJS	AD	Telephone conference with PSZJ/Province regarding sale and settlement	0.40	1,725.00	\$690.00
08/24/2024	GIG	AD	Review emails from S. Golden, G. Demo re interim sale order.	0.10	1,495.00	\$149.50
08/24/2024	GVD	AD	Review and respond to multiple correspondence re status of TCU sale and next steps	0.30	1,395.00	\$418.50
08/25/2024	DG	AD	Review and analyze Maxeon Transaction agreements (spin) in connection with sale objection.	2.70	1,695.00	\$4,576.50
08/26/2024	BJS	AD	Telephone conference with S Golden regarding bid pro	0.10	1,725.00	\$172.50
08/26/2024	BJS	AD	Review revised bid deadlines and various emails with Debtors regarding same	0.10	1,725.00	\$172.50
08/26/2024	DG	AD	Review bid procedures comments.	0.30	1,695.00	\$508.50
08/26/2024	DG	AD	Review revised liquidator order.	0.10	1,695.00	\$169.50
08/26/2024	GIG	AD	Multiple emails with Province, S. Golden re sale motions.	0.20	1,495.00	\$299.00
08/26/2024	GVD	AD	Review and respond to correspondence on Goodfinch loan purchase.	0.30	1,395.00	\$418.50
08/26/2024	GVD	AD	Conference with S Golden re SunPower loan and servicing sales.	0.30	1,395.00	\$418.50
08/26/2024	GVD	AD	Conference with Province re diligence into first day sales.	0.50	1,395.00	\$697.50
08/26/2024	SWG	AD	Call with G. Demo re: asset sales	0.20	995.00	\$199.00
08/27/2024	BJS	AD	Various emails with Debtors regarding bid pro	0.30	1,725.00	\$517.50
08/27/2024	DG	AD	Call with Scott Ryan re: panel distribution.	0.30	1,695.00	\$508.50
08/27/2024	DG	AD	Correspondence with R. Jacobson and review APA re: procedures timelines.	0.30	1,695.00	\$508.50
08/27/2024	DG	AD	Review revised liquidator orders and related documents.	0.30	1,695.00	\$508.50
08/27/2024	SWG	AD	Review final Bidding Procedures Order.	0.20	995.00	\$199.00
08/28/2024	BJS	AD	Various emails with A Cohen regarding purchase of shell	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 11
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2024	BJS	AD	Attention to Servicing sale issues and review Servicing agreement	0.40	1,725.00	\$690.00
08/28/2024	BJS	AD	Telephone conference with PSZJ regarding Emphase/Servicing issues	0.50	1,725.00	\$862.50
08/28/2024	BJS	AD	Various emails with Debtors regarding servicing business	0.10	1,725.00	\$172.50
08/28/2024	BJS	AD	Various emails with C Husnick regarding reverse merger	0.20	1,725.00	\$345.00
08/28/2024	DG	AD	Call with Kirkland team, Greg Demo and S. Golden re: servicing sale issues.	0.60	1,695.00	\$1,017.00
08/28/2024	GVD	AD	Conference with S Golden and Province team re servicing sale issues.	0.80	1,395.00	\$1,116.00
08/28/2024	SWG	AD	Calls (4x) re: bid procedures	0.50	995.00	\$497.50
08/29/2024	BJS	AD	Attention to sale process	0.50	1,725.00	\$862.50
08/29/2024	BJS	AD	Review Henry declaration and various emails with S.Golden regarding same	0.20	1,725.00	\$345.00
08/29/2024	BJS	AD	Review COC regarding TCU sale	0.10	1,725.00	\$172.50
08/29/2024	BJS	AD	Review Sunlife bid documents	0.30	1,725.00	\$517.50
08/29/2024	DG	AD	Review supplemental filings for private sale hearing (.3); correspondence from S. Golden re: same (.1); call with S. Golden re: same and hearing (.4); review draft order (.3).	1.10	1,695.00	\$1,864.50
08/29/2024	DG	AD	Further review of Maxeon Sale procedures objection re: licensing issues (.70); further review of Maxeon agreements (.80).	1.70	1,695.00	\$2,881.50
08/29/2024	JJK	AD	Review Maxeon objection (.50); and review filings/research (.50).	1.00	1,295.00	\$1,295.00
08/29/2024	SWG	AD	Review Supplemental Henry Declaration (.2); call with R. Jacobson re: same (.1); and draft/send email to PSZJ team re: same (.1)	0.40	995.00	\$398.00
08/30/2024	BJS	AD	Review Sea Bright APA	0.30	1,725.00	\$517.50
08/30/2024	DG	AD	Call with Kirkland team, Alvarez, Moelis, G. Demo and S. Golden re: background on servicing business and sale.	0.70	1,695.00	\$1,186.50
08/30/2024	GIG	AD	Call with G. Demo re sale motions and diligence.	0.40	1,495.00	\$598.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 12
 Invoice 142057
 August 31, 2024

				43.40		\$64,069.00
Bankruptcy Litigation						
08/18/2024	DG	BL	Revise and finalize global termsheet (.3); confer with B. Sandler re: same (.2) review UCC update from B. Sandler and authorization to submit proposal to lenders and company (.2).	0.70	1,695.00	\$1,186.50
08/19/2024	JWW	BL	Review and respond to communications with Mr. Golden regarding litigation aspects of investigation into potential claims for the benefit of the unsecured creditors.	0.20	1,825.00	\$365.00
08/19/2024	PJJ	BL	Download data room documents.	0.50	595.00	\$297.50
08/20/2024	AJK	BL	Review background materials.	1.50	1,825.00	\$2,737.50
08/20/2024	BEL	BL	Review background material.	0.60	1,225.00	\$735.00
08/20/2024	BJS	BL	Various emails with PSZJ regarding investigations	0.10	1,725.00	\$172.50
08/20/2024	JWW	BL	Review declaration in support of first day motion and Sunpower slide deck.	2.50	1,825.00	\$4,562.50
08/20/2024	JWW	BL	Review UCC diligence request response materials received from Mr. Golden.	1.30	1,825.00	\$2,372.50
08/20/2024	JWW	BL	Research SEC filings by Sunpower and complete Solaria and compare factual statements to those made in first day declaration regarding officer resignations, underlying financial transactions, E&Y resignation as auditor, etc., to prepare for first internal team conference call.	4.90	1,825.00	\$8,942.50
08/20/2024	JWW	BL	Research financial statements and related information for Complete Solaria and forward to internal team for consideration.	1.40	1,825.00	\$2,555.00
08/20/2024	JWW	BL	Participate in internal team conference call to discuss litigation investigation assignments and related issues.	1.20	1,825.00	\$2,190.00
08/21/2024	AJK	BL	Review of securities filings.	2.60	1,825.00	\$4,745.00
08/21/2024	AJK	BL	Zoom call with PSZJ litigation team.	1.20	1,825.00	\$2,190.00
08/21/2024	BEL	BL	Confer with G. Demo regarding discovery plan.	0.30	1,225.00	\$367.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 13
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2024	BEL	BL	Zoom meeting with litigation team regarding potential causes of action and investigation.	1.20	1,225.00	\$1,470.00
08/21/2024	BEL	BL	Email G. Brown regarding discovery requests.	0.20	1,225.00	\$245.00
08/21/2024	BEL	BL	Review first day declaration and organizational chart.	0.80	1,225.00	\$980.00
08/21/2024	DG	BL	Review installer dealer proposed settlement (.3); confer with team (.2); correspondence with counsel for Debtor re: same (.1).	0.60	1,695.00	\$1,017.00
08/21/2024	GNB	BL	Call with PSZJ team regarding potential Committee claims.	1.20	1,075.00	\$1,290.00
08/21/2024	GVD	BL	Conference with B Levine re status of litigation issues.	0.30	1,395.00	\$418.50
08/21/2024	GVD	BL	Attend litigation call (1.0); attend to follow up items re same (0.2).	1.20	1,395.00	\$1,674.00
08/21/2024	JWW	BL	Participate in internal zoom conference with litigation and corporate/bankruptcy team to discuss immediate steps to craft discovery on certain key transactions.	1.20	1,825.00	\$2,190.00
08/21/2024	JWW	BL	Review various Sunpower 8-k and other public filings and materials to prepare for internal conference with litigation and bankruptcy/corporate team members to discuss immediate discovery regarding certain transactions that may prove actionable.	2.90	1,825.00	\$5,292.50
08/21/2024	JWW	BL	Begin review of additional 10-k filings and related materials received from Ms. Jeffries for preceding years.	2.20	1,825.00	\$4,015.00
08/21/2024	PJJ	BL	Download additional data room files.	0.40	595.00	\$238.00
08/21/2024	PJJ	BL	Attend litigation call with PSZJ team.	1.20	595.00	\$714.00
08/21/2024	PJJ	BL	Research SEC filings and circulate.	0.50	595.00	\$297.50
08/22/2024	BJS	BL	Telephone conference with Province regarding CC settlement	0.50	1,725.00	\$862.50
08/22/2024	BJS	BL	Telephone conference with D Grassgreen regarding global settlement	0.20	1,725.00	\$345.00
08/22/2024	BJS	BL	Draft global settlement construct	0.40	1,725.00	\$690.00
08/22/2024	BJS	BL	Various emails with ML and DG regarding global settlement and revise global settlement	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 14
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2024	DG	BL	Call with B. Sandler re: global deal points (.5); review draft deal points and comment thereon (.2); further call with Brad Sandler and S. Golden (.4).	1.10	1,695.00	\$1,864.50
08/22/2024	GNB	BL	Review Debtor 10K for 2023 in connection with investigation of potential claims of the estate.	0.70	1,075.00	\$752.50
08/22/2024	GNB	BL	Email with J. Walker regarding investigation of potential claims of the estate.	0.10	1,075.00	\$107.50
08/22/2024	GVD	BL	Attend litigation diligence call with Province and PSZJ working group	0.80	1,395.00	\$1,116.00
08/22/2024	JWW	BL	Review communications regarding certain key and potentially problematic transactions received from G. Glazer and additional form 10-k filings received from Ms. Jeffries and begin to craft analysis of potential claims arising out of the identified transactions.	8.30	1,825.00	\$15,147.50
08/22/2024	JWW	BL	Review and respond to communications with Ms. Brown regarding potentially actionable transactions of interest and related issues.	0.30	1,825.00	\$547.50
08/22/2024	PJJ	BL	Research SEC filings.	0.50	595.00	\$297.50
08/22/2024	PJJ	BL	Research shareholder derivative action.	0.30	595.00	\$178.50
08/22/2024	PJJ	BL	Download new data room documents.	0.40	595.00	\$238.00
08/23/2024	BJS	BL	Review and revise Global Settlement Construct and various emails with D. Grassgreen and ML regarding same	0.30	1,725.00	\$517.50
08/23/2024	DG	BL	Work on global settlement term sheet.	0.30	1,695.00	\$508.50
08/23/2024	DG	BL	Review M. Litvak comments (.1); and revise global term sheet (.3).	0.40	1,695.00	\$678.00
08/23/2024	GNB	BL	Review Debtor 10Ks in connection with investigation of potential claims of the estate.	0.60	1,075.00	\$645.00
08/23/2024	GNB	BL	Email with J. Walker regarding investigation of potential claims of the estate.	0.10	1,075.00	\$107.50
08/23/2024	JWW	BL	Continue to review form 10-k filings and to supplement factual section of memorandum containing analysis of the two select transactions of concern to UCC.	7.40	1,825.00	\$13,505.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 15
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/23/2024	JWW	BL	Review and respond to communications with Ms. Brown regarding results of her review of certain sec filings by SunPower.	0.30	1,825.00	\$547.50
08/23/2024	MBL	BL	Review and comment on settlement proposal to lenders; emails with team re same.	0.50	1,525.00	\$762.50
08/24/2024	BJS	BL	Review and revise global settlement term sheet and various emails with ML/DG regarding same	0.30	1,725.00	\$517.50
08/24/2024	DG	BL	Call with B. Sandler re: global term sheet issues (.3); review and revise same (.3).	0.60	1,695.00	\$1,017.00
08/24/2024	JWW	BL	Continue to review form 10-k filings and to supplement factual section of memorandum containing analysis of the two select transactions of concern to UCC.	7.70	1,825.00	\$14,052.50
08/24/2024	JWW	BL	Conduct preliminary review of executive and corporate securities liability insurance primary and excess policies and advise internal team of the policy periods and "follow form" aspect of excess policies and extended policy year binders and need to perform more detailed analysis for notice requirements and related coverage limitations and issues, if any (1.1)	1.10	1,825.00	\$2,007.50
08/25/2024	BJS	BL	Review Global Settlement Term Sheet and various emails with Committee regarding same	0.40	1,725.00	\$690.00
08/25/2024	GNB	BL	Email with J. Walker regarding potential claims of the estate.	0.10	1,075.00	\$107.50
08/25/2024	JWW	BL	Continue to review form 10-k filings to supplement factual section of memorandum containing analysis of the two select transactions of concern to UCC.	8.80	1,825.00	\$16,060.00
08/26/2024	AJK	BL	Call with J. Walker re investigation issues.	0.50	1,825.00	\$912.50
08/26/2024	BJS	BL	Various emails with PSZJ regarding Global Term Sheet	0.40	1,725.00	\$690.00
08/26/2024	BJS	BL	Telephone conference with Davis Polk regarding term sheet	0.40	1,725.00	\$690.00
08/26/2024	BJS	BL	Various emails with Davis Polk regarding term sheet	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 16
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2024	BJS	BL	Various emails with Davis Polk/K&E regarding term sheet	0.10	1,725.00	\$172.50
08/26/2024	BJS	BL	Telephone conference with PSZJ regarding global term sheet	0.30	1,725.00	\$517.50
08/26/2024	BJS	BL	Various emails with Committe regarding global term sheet	0.30	1,725.00	\$517.50
08/26/2024	BJS	BL	Review Edelman litigation and telephone conference with S.Golden regarding same	0.50	1,725.00	\$862.50
08/26/2024	DG	BL	Call with S. Golden and B. Sandler re: global settlement parameters (.5); call with A. Libby, B. Sandler and S. Golden re: same (.5).	1.00	1,695.00	\$1,695.00
08/26/2024	JJK	BL	Review revised orders for Golden, for submission to court	0.30	1,295.00	\$388.50
08/26/2024	JWW	BL	Continue to review form 8-k and 10-k filings to supplement factual section of memorandum containing analysis of the two select transactions of concern to UCC and supplement with additional transactions of interest gleaned from research into SunPower and begin to draft memorandum.	8.40	1,825.00	\$15,330.00
08/26/2024	MBL	BL	Review revised settlement proposal to lenders; emails with team re same.	0.40	1,525.00	\$610.00
08/26/2024	SWG	BL	Call with D. Grassgreen and B. Sandler re: potential global settlement.	0.60	995.00	\$597.00
08/27/2024	AJK	BL	Attention to litigation issues (government investigations).	0.20	1,825.00	\$365.00
08/27/2024	DG	BL	Confer with J. Walker and A. Kornfeld re: governmental investigations (.1); correspondence with Kirk;and team re: same (.1).	0.20	1,695.00	\$339.00
08/27/2024	GIG	BL	Review email from P. Jeffries re Delaware court access; prepetition litigation.	0.10	1,495.00	\$149.50
08/27/2024	JWW	BL	Continue to review form 8-k and 10-k filings and supplemental research regarding financial transactions of interest to UCC and continue to draft memorandum regarding same.	8.20	1,825.00	\$14,965.00
08/27/2024	TCF	BL	Research regarding potential causes of action.	0.50	1,195.00	\$597.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 17
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2024	AJK	BL	Review and analysis of background re potential litigation claims.	2.40	1,825.00	\$4,380.00
08/28/2024	BJS	BL	Telephone conference with C Husnick regarding global settlement	0.20	1,725.00	\$345.00
08/28/2024	BJS	BL	Various emails with D.Grassgreen/S.Golden regarding global settlement and installer dealers	0.20	1,725.00	\$345.00
08/28/2024	BJS	BL	Various emails with PSZJ regarding discovery/sale process	0.30	1,725.00	\$517.50
08/28/2024	GIG	BL	Review emails from G. Demo, G. Brown re discovery requests.	0.10	1,495.00	\$149.50
08/28/2024	GNB	BL	Call with PSZJ team regarding discovery on Debtor's private sale contested matter.	0.60	1,075.00	\$645.00
08/28/2024	GNB	BL	Review motion and declaration on private sale contested matter.	0.60	1,075.00	\$645.00
08/28/2024	GVD	BL	Conference with PSZJ litigation team re discovery demands on servicing motion.	0.60	1,395.00	\$837.00
08/28/2024	JWW	BL	Continue to review form 8-k and 10-k filings to supplement factual section of memorandum containing analysis of the two select transactions of concern to UCC and begin to revise memorandum.	7.90	1,825.00	\$14,417.50
08/28/2024	JWW	BL	Teleconference with Mr. Demo, Ms. Brown, Mr. Golden and Ms. Jeffries regarding results of research secured to date and need for discovery on management fees and securitization silos with residential solar power contracts and maintenance obligations and immediate future course of action on same.	0.60	1,825.00	\$1,095.00
08/28/2024	SWG	BL	Participate in call with litigation team re: servicing discovery.	0.60	995.00	\$597.00
08/29/2024	AJK	BL	Review memo re potential litigation claims.	1.60	1,825.00	\$2,920.00
08/29/2024	DG	BL	Correspondence with R. Ritchie, J. Walker and A. Kornfeld re: litigation call.	0.10	1,695.00	\$169.50
08/29/2024	GIG	BL	Review email from G. Brown re requests for production.	0.10	1,495.00	\$149.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 18
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/29/2024	GNB	BL	Review Debtor's motion for private sale (DE 114) and associated papers.	0.80	1,075.00	\$860.00
08/29/2024	GNB	BL	Draft first set of requests for production directed to Debtor on private sale contested matter.	3.20	1,075.00	\$3,440.00
08/29/2024	JWW	BL	Research two disclosed litigation matters to secure pleadings, review docket to determine status and incorporate information into analysis, revise and finalize memo as a whole and draft and finalize identification of discovery targets and topics for discovery from each, finalize exhibits a-c and distribute final memo and exhibits to PSZJ internal team.	8.40	1,825.00	\$15,330.00
08/30/2024	AJK	BL	Revise discovery requests (RFPs and 30(b)(6) re private sale.	1.20	1,825.00	\$2,190.00
08/30/2024	AJK	BL	Further revisions to discovery requests.	0.40	1,825.00	\$730.00
08/30/2024	BJS	BL	Attention to global settlement; telephone conference with PSZJ regarding service agreements, discovery and investigations and various emails with PSZJ regarding discovery	1.00	1,725.00	\$1,725.00
08/30/2024	DG	BL	Review and analyze J. Walker summary and memo of litigation issues.	1.30	1,695.00	\$2,203.50
08/30/2024	DG	BL	Correspond with J. Walker re: discovery.	0.20	1,695.00	\$339.00
08/30/2024	GIG	BL	Review multiple emails from A. Kornfeld, G. Demo re document requests.	0.20	1,495.00	\$299.00
08/30/2024	GIG	BL	Review emails from G. Brown, G. Demo re document requests.	0.20	1,495.00	\$299.00
08/30/2024	GNB	BL	Email with PSZJ team regarding first set of requests for production directed to Debtor on private IP sale contested matter.	0.10	1,075.00	\$107.50
08/30/2024	GNB	BL	Revise first set of requests for production directed to Debtor on private IP sale contested matter (.7); call with J. Walker regarding same (.1).	0.80	1,075.00	\$860.00
08/30/2024	GNB	BL	Draft 30(b)(6) deposition notice directed to Debtor SunPower Corporation regarding private IP sale contested matter (.3); revise same per PSZJ team input (.3).	0.60	1,075.00	\$645.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 19
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/30/2024	GNB	BL	Email with PSZJ team regarding discovery strategy on private IP sale contested matter.	0.20	1,075.00	\$215.00
08/30/2024	GVD	BL	Revise and review discovery demands for servicing motion	1.50	1,395.00	\$2,092.50
08/30/2024	GVD	BL	Conference with A Kornfield and S Golden re servicing motion discoveyr issues	0.20	1,395.00	\$279.00
08/30/2024	JWW	BL	Research and review portfolio of all executive liability policies received from Debtors' counsel and prepare coverage chart while analyzing certain coverage aspects to include as references in the chart and forward to internal team for review.	6.60	1,825.00	\$12,045.00
08/30/2024	JWW	BL	Review and revise request for production directed to the debtors focusing on sale of certain assets and IP sale process and finalize same and forward to Mr. Demo and Ms. Brown for further handling.	1.60	1,825.00	\$2,920.00
08/30/2024	JWW	BL	Teleconference with Ms. Brown regarding revisions made to date in document request directed to Debtors on asset sale and related issues.	0.20	1,825.00	\$365.00
08/30/2024	MBL	BL	Emails with team re settlement proposal status.	0.10	1,525.00	\$152.50
08/31/2024	AJK	BL	Revisions to discovery requeuts re sale.	0.80	1,825.00	\$1,460.00
08/31/2024	BEL	BL	Review and comment on draft discovery request	0.50	1,225.00	\$612.50
08/31/2024	BJS	BL	Various emails with PSZJ regarding discovery and review discovery	0.50	1,725.00	\$862.50
08/31/2024	GIG	BL	Review multiple emails from G. Brown, A. Kornfeld re document requests.	0.10	1,495.00	\$149.50
08/31/2024	GNB	BL	Edit first set of requests for production directed to Debtor on private IP sale contested matter (.1); email with PSZJ re edits (.2).	0.30	1,075.00	\$322.50
08/31/2024	GVD	BL	Review and circulate discovery materials for servicing motion (0.2); conference with A Kornfield re same (0.2)	0.40	1,395.00	\$558.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 20
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/31/2024	JWW	BL	Review Total's motion to compel rejection of executory contract, Mcdonald declaration and related pleadings received from Mr. Golden and research authorities cited in support of same.	2.60	1,825.00	\$4,745.00
08/31/2024	JWW	BL	Review and revise 2004 deposition notice directed toward SunPower on private IP sale and review and respond to related communications with Ms. Brown and Ms. Levine.	0.90	1,825.00	\$1,642.50
08/31/2024	JWW	BL	Review Skadden special counsel application and compare to Edelman and other litigation matter to ascertain potential "investigation matters" referenced in Skadden's application.	1.40	1,825.00	\$2,555.00
				150.40		\$254,437.00

Case Administration

08/19/2024	BJS	CA	Various emails with PSZJ regarding organization and various conferences with S.Golden regarding same	0.50	1,725.00	\$862.50
08/19/2024	BJS	CA	Various conferences with FAs (proposed); various conferences with J Nahas regarding conflict; various conferences with P Navid regarding case issues and various emails with Committee regarding FA discussion	2.00	1,725.00	\$3,450.00
08/19/2024	BJS	CA	Various emails with C Husnick regarding case issues.	0.10	1,725.00	\$172.50
08/19/2024	DG	CA	Committee Organizational matters including review of pending matters (2); call with S. Golden, M. Litvak, J. Lucas and K&E Team re: case background (.5).	2.50	1,695.00	\$4,237.50
08/19/2024	DG	CA	Review by-laws (.3); review critical dates (.3); review agenda for calls (.2).	0.80	1,695.00	\$1,356.00
08/19/2024	JWL	CA	Attend kick off call with SunPower counsel regarding state of affairs, resolved and contested issues, sale process, and upcoming hearing.	1.00	1,250.00	\$1,250.00
08/19/2024	MBL	CA	Intro call with debtor counsel and team re case issues.	1.00	1,525.00	\$1,525.00
08/19/2024	PJJ	CA	Prepare for and file NOA.	0.30	595.00	\$178.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 21
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2024	PJJ	CA	Prepare pro hac vice for D. Grassgreen and M. Litvak.	0.20	595.00	\$119.00
08/19/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	1.00	595.00	\$595.00
08/19/2024	SWG	CA	Attention to Committee formation matters.	0.60	995.00	\$597.00
08/19/2024	SWG	CA	Call with D. Grassgreen re: case administration.	0.40	995.00	\$398.00
08/19/2024	SWG	CA	Call with PSZJ and Kirkland teams re: case status and next steps.	1.00	995.00	\$995.00
08/20/2024	AJK	CA	WIP call.	1.10	1,825.00	\$2,007.50
08/20/2024	BEL	CA	WIP call with PSZJ team.	1.20	1,225.00	\$1,470.00
08/20/2024	BJS	CA	Telephone conference with P Huygens regarding case issues	0.30	1,725.00	\$517.50
08/20/2024	BJS	CA	Telephone conference with Province/PSZJ regarding case issues	1.30	1,725.00	\$2,242.50
08/20/2024	BJS	CA	Telephone conference with P Navid regarding case issues	0.30	1,725.00	\$517.50
08/20/2024	BJS	CA	Various emails with Committee regarding case issues	0.30	1,725.00	\$517.50
08/20/2024	BJS	CA	Various emails with Province regarding case issues	0.10	1,725.00	\$172.50
08/20/2024	DG	CA	Organizational call with Province.	1.20	1,695.00	\$2,034.00
08/20/2024	DG	CA	Review and edit WIP List (.5); confer with A. Kornfeld re: litigation open items (.3).	0.80	1,695.00	\$1,356.00
08/20/2024	GNB	CA	Call with PSZJ team regarding case priorities.	1.30	1,075.00	\$1,397.50
08/20/2024	GVD	CA	Attend WIP call	1.20	1,395.00	\$1,674.00
08/20/2024	JWL	CA	Attend all hand internal call re work in progress and strategy (did not attend entire call).	1.20	1,250.00	\$1,500.00
08/20/2024	LAF	CA	Locate action pending in Contra Costa county.	0.30	645.00	\$193.50
08/20/2024	MBL	CA	Intro call with team and Province re cash collateral and other case issues.	1.30	1,525.00	\$1,982.50
08/20/2024	MBL	CA	Emails with team re misc. case issues.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 22
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/20/2024	MBL	CA	Intro call with team re work in process and case issues.	1.20	1,525.00	\$1,830.00
08/20/2024	PJJ	CA	File D. Grassgreen pro hac vice application.	0.30	595.00	\$178.50
08/20/2024	PJJ	CA	Draft WIP.	1.30	595.00	\$773.50
08/20/2024	PJJ	CA	Update contact list.	1.20	595.00	\$714.00
08/20/2024	PJJ	CA	Attend PSZJ WIP call.	1.30	595.00	\$773.50
08/20/2024	PJJ	CA	File M. Litvak pro hac vice application.	0.30	595.00	\$178.50
08/20/2024	PJJ	CA	Prepare Committee expense reimbursement form.	0.20	595.00	\$119.00
08/20/2024	PJJ	CA	Review data room, download additional documents.	0.50	595.00	\$297.50
08/20/2024	SWG	CA	Case admin call with D. Grassgreen	0.20	995.00	\$199.00
08/20/2024	SWG	CA	Participate in WIP call with PSZJ team.	1.30	995.00	\$1,293.50
08/21/2024	MBL	CA	Update call with team and Province re case status.	0.50	1,525.00	\$762.50
08/21/2024	PJJ	CA	Work on formatting organizational chart for printing.	1.00	595.00	\$595.00
08/21/2024	PJJ	CA	Coordinate UCC searches.	0.20	595.00	\$119.00
08/21/2024	SWG	CA	Participate in call with PSZJ and Province re: WIP.	0.70	995.00	\$696.50
08/22/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
08/23/2024	GVD	CA	Conference with S Golden re status of case and next steps	0.30	1,395.00	\$418.50
08/23/2024	PJJ	CA	Download additional data room documents (2,984).	2.50	595.00	\$1,487.50
08/23/2024	SWG	CA	Touch base call with D. Grassgreen	0.20	995.00	\$199.00
08/24/2024	DG	CA	Correspondence with S. Golden and R. Jacobson re: difficulty with information flow.	0.10	1,695.00	\$169.50
08/24/2024	DG	CA	All Hands Meeting with Debtor representatives, Lender representatives and Committee representatives re: overall case issues.	1.10	1,695.00	\$1,864.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 23
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/26/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
08/26/2024	DG	CA	Review SunPower Critical Dates.	0.20	1,695.00	\$339.00
08/26/2024	PJJ	CA	Download new data room documents.	1.80	595.00	\$1,071.00
08/26/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
08/27/2024	BJS	CA	Review Agenda and discuss with S.Golden	0.10	1,725.00	\$172.50
08/27/2024	GVD	CA	Conference with S Golden re status f case and next steps.	0.10	1,395.00	\$139.50
08/27/2024	PJJ	CA	Update WIP, critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
08/27/2024	PJJ	CA	Download data room documents.	0.50	595.00	\$297.50
08/28/2024	PJJ	CA	Download data room documents.	0.60	595.00	\$357.00
08/29/2024	BJS	CA	Review Amended Agenda and discuss with S.Golden	0.10	1,725.00	\$172.50
08/29/2024	GVD	CA	Conference the S Golden re status of case and next steps.	0.30	1,395.00	\$418.50
08/29/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	1.50	595.00	\$892.50
08/30/2024	GVD	CA	Conference with G Glazer re status of case and next steps	0.50	1,395.00	\$697.50
08/30/2024	GVD	CA	Conference with PSZJ working group re case strategy and next steps	0.80	1,395.00	\$1,116.00
08/30/2024	MBL	CA	Call with team re case status and discovery issues.	0.50	1,525.00	\$762.50
08/30/2024	PJJ	CA	Download data room documents.	0.50	595.00	\$297.50
08/30/2024	SWG	CA	Participate in call with PSZJ team re: case strategy	0.70	995.00	\$696.50
				47.00		\$54,371.00

Claims Administration and Objections

08/20/2024	BJS	CO	Various emails with G Hollander regarding claims	0.10	1,725.00	\$172.50
------------	-----	----	--	------	----------	----------

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 24
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2024	BJS	CO	Telephone conference with W Paulekas regarding claims	0.40	1,725.00	\$690.00
08/21/2024	SWG	CO	Draft and send email to Debtors' counsel re: bar dates	0.10	995.00	\$99.50
08/23/2024	BJS	CO	Telephone conference with R Palacio regarding derivative claims/Sunpower	0.30	1,725.00	\$517.50
08/29/2024	SWG	CO	Review and edit Bar Date Order.	0.30	995.00	\$298.50
				1.20		\$1,778.00

Other Professional Compensation

08/23/2024	BJS	CPO	Review Interim Comp	0.10	1,725.00	\$172.50
				0.10		\$172.50

Contract and Lease Matters

08/20/2024	JWL	EC	Call with D. Grassgreen regarding installer contracts (.4).	0.40	1,250.00	\$500.00
08/21/2024	DG	EC	Review Installer related agreements.	0.50	1,695.00	\$847.50
08/21/2024	JWL	EC	Review outline of installer settlement proposal (.5).	0.50	1,250.00	\$625.00
08/21/2024	SWG	EC	Review and comment on Contract Procedures Order.	0.50	995.00	\$497.50
08/22/2024	DG	EC	Multiple calls with Installer dealer creditors re: overview of situation and agreements.	0.70	1,695.00	\$1,186.50
08/22/2024	DG	EC	Correspond with R. Jacobson re: installer dealer proposal (.1); correspond with S. Balsiano re: same (.1).	0.20	1,695.00	\$339.00
08/22/2024	SWG	EC	Review and edit assumption/rejection procedures order and send same to Debtors' counsel	0.70	995.00	\$696.50
08/26/2024	BJS	EC	Various conferences with D Grassgreen regarding term sheet and installers	0.40	1,725.00	\$690.00
08/26/2024	DG	EC	Correspondence with S. Balsiano re: Installer Dealer term sheet.	0.20	1,695.00	\$339.00
08/27/2024	BJS	EC	Telephone conference with S Balasiano regarding dealer network	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 25
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/28/2024	BJS	EC	Review COC regarding rejection motion	0.10	1,725.00	\$172.50
08/28/2024	DG	EC	Correspond to and from C. Husick re: installers.	0.20	1,695.00	\$339.00
08/30/2024	BJS	EC	Attention to management agreements	0.20	1,725.00	\$345.00
08/31/2024	BJS	EC	Attention to Total Motion	0.40	1,725.00	\$690.00
				5.30		\$7,785.00

First/Second Day Matters

08/19/2024	JJK	FD	Review pleadings/docs for case prep.	1.90	1,295.00	\$2,460.50
08/20/2024	DG	FD	Review J. Kim analysis of wage and insurance motions.	0.30	1,695.00	\$508.50
08/20/2024	DG	FD	Correspondence from Lauren Diss at Kirkland including and review of attached administrative motions (1.2); attention to same (.1).	1.30	1,695.00	\$2,203.50
08/20/2024	ECO	FD	Review filings and first day declaration.	0.80	795.00	\$636.00
08/20/2024	GVD	FD	Review Sunpower first day materials	0.50	1,395.00	\$697.50
08/20/2024	JJK	FD	Review first day motions / interim orders and prepare client memo inserts on same; PSZJ team call on case issues (1.2).	3.20	1,295.00	\$4,144.00
08/20/2024	JJK	FD	Review first day motions / interim orders and prepare client memo inserts on same; prepare info lists and emails Golden, Province on same.	4.50	1,295.00	\$5,827.50
08/21/2024	BJS	FD	Attention to operations, bid procedures, cash collateral and dealer claims and various emails with PSZJ regarding same, 2nd day motions	1.50	1,725.00	\$2,587.50
08/21/2024	ECO	FD	E-mails with Steven Golden/Patricia Jeffries re information and recommendations for Committee (0.2); review docket and filings (0.7); preparation of memo to Committee re summaries and recommendations on pending motions (2.8).	3.70	795.00	\$2,941.50
08/21/2024	ECO	FD	E-mails with Steven Golden/Lauren Diss re interim compensation/OCP motions and timing of filing of schedules/SOFAs.	0.40	795.00	\$318.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 26
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2024	ECO	FD	E-mails with Steven Golden/Jonathan Kim re discussion of first/second day matters (0.2); review comments from Jonathan Kim re same (0.2); revise committee memo per comments/information received (0.8).	1.20	795.00	\$954.00
08/21/2024	ECO	FD	Review proposed final order re creditor matrix procedures and prepare comments.	0.50	795.00	\$397.50
08/21/2024	ECO	FD	Review proposed final critical vendor order and prepare comments.	0.70	795.00	\$556.50
08/21/2024	ECO	FD	Review proposed final order re taxes and prepare comments.	0.60	795.00	\$477.00
08/21/2024	ECO	FD	Review proposed final NOL order/prepare comments.	0.80	795.00	\$636.00
08/21/2024	ECO	FD	Review proposed final order re utilities/adequate assurance and prepare comments.	0.60	795.00	\$477.00
08/21/2024	ECO	FD	Review proposed order re extension of time to file schedules/statements and prepare comments.	0.50	795.00	\$397.50
08/21/2024	ECO	FD	Review e-mails/reports from Tanner James at Province re Debtors' budget and financials.	0.40	795.00	\$318.00
08/21/2024	GVD	FD	Conference with S Golden re first day motions and next steps.	0.10	1,395.00	\$139.50
08/21/2024	GVD	FD	Conference with G Glazer and Province re status of second day motions.	0.40	1,395.00	\$558.00
08/21/2024	JJK	FD	Review first day motions / interim orders and prepare client memo inserts on same; prepare info lists.	2.20	1,295.00	\$2,849.00
08/21/2024	JJK	FD	Conference call with K&E re first day issues.	0.40	1,295.00	\$518.00
08/21/2024	SWG	FD	Draft and send email to PSZJ and Province teams re: first days	0.20	995.00	\$199.00
08/21/2024	SWG	FD	Call with Kirkland re: wages and insurance orders.	0.40	995.00	\$398.00
08/22/2024	BJS	FD	Various conferences with and various emails with S.Golden regarding 2nd day motions	0.20	1,725.00	\$345.00
08/22/2024	DG	FD	Touch base call with PSZJ and Province re: first day motions and related matters.	1.00	1,695.00	\$1,695.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 27
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2024	ECO	FD	E-mails with Steven Golden and Jonathan Kim re discussion of first day motions and information needed from Debtors.	0.20	795.00	\$159.00
08/22/2024	ECO	FD	Review and revise memo to committee re recommendations on first day motions (2.1); prepare e-mail to Steven Golden/Jonathan Kim re same (0.1).	2.20	795.00	\$1,749.00
08/22/2024	ECO	FD	Review e-mail from Jonathan Kim and proposed comments/language for final first day orders (0.2); e-mails with Steven Golden re same (0.1).	0.30	795.00	\$238.50
08/22/2024	ECO	FD	Additional revisions to committee memo (0.2); e-mails with Steven Golden/Gregory Demo/Gabriel Glazer re same (0.2).	0.40	795.00	\$318.00
08/22/2024	ECO	FD	Prepare e-mail to Steven Golden re update on first day motions/review of proposed orders.	0.10	795.00	\$79.50
08/22/2024	ECO	FD	E-mails with Steven Golden re comments on critical vendors/taxes/schedules extension motions (0.1); review and revise proposed orders re same (0.6).	0.70	795.00	\$556.50
08/22/2024	GVD	FD	Review memo re first/second day motions	0.30	1,395.00	\$418.50
08/22/2024	JJK	FD	Emails Golden, review case orders and review/work on first day memo for clients.	1.50	1,295.00	\$1,942.50
08/22/2024	JJK	FD	Emails Golden, E. Corma, review case orders and review/work on first day memo for clients.	1.60	1,295.00	\$2,072.00
08/22/2024	JJK	FD	Emails Golden, E. E. Corma. Province re first day matters and orders; emails Province re cash/budget issues.	1.00	1,295.00	\$1,295.00
08/22/2024	SWG	FD	Attention to proposed Final First Day Orders.	1.80	995.00	\$1,791.00
08/22/2024	SWG	FD	Edit pending motion memo	0.30	995.00	\$298.50
08/22/2024	SWG	FD	Call with G. Demo re: first day motions	0.30	995.00	\$298.50
08/23/2024	BJS	FD	Various emails with Debtors/PSZJ regarding operational motions	1.00	1,725.00	\$1,725.00
08/23/2024	DG	FD	Review correspondence from Lauren Diss and attachments re: admin filings and bar date.	0.40	1,695.00	\$678.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 28
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/23/2024	ECO	FD	E-mails with Steven Golden/Lauren Diss re updates on interim compensation/OCP/bar date motions.	0.20	795.00	\$159.00
08/23/2024	SWG	FD	Draft and send update email to Kirkland re: first days	0.30	995.00	\$298.50
08/26/2024	BJS	FD	Attention to 2nd day operational motions	0.50	1,725.00	\$862.50
08/26/2024	ECO	FD	Review updated versions of second day orders from Debtors' counsel (0.8); e-mails with Steven Golden/Jonathan Kim re same (0.2).	1.00	795.00	\$795.00
08/26/2024	SWG	FD	Call with Province team re: first days.	0.60	995.00	\$597.00
08/27/2024	BJS	FD	Review Insurance Order (revised)	0.10	1,725.00	\$172.50
08/27/2024	ECO	FD	Review docket and recent filings (0.6); preparation of notes for updated memo to Committee (0.8).	1.40	795.00	\$1,113.00
08/27/2024	JJK	FD	Review revised orders (premium financing, etc.) for Golden, for submission to court	0.60	1,295.00	\$777.00
08/27/2024	SWG	FD	Review proposed Final Orders on First Day Motions and send email re: same to Debtors.	0.30	995.00	\$298.50
08/27/2024	SWG	FD	Call with Debtors' counsel re: first day status matters.	0.40	995.00	\$398.00
08/28/2024	ECO	FD	Preparation of memo to Committee re updates on pending matters (1.1); e-mails with Steven Golden re same (0.1).	1.20	795.00	\$954.00
08/29/2024	DG	FD	Review documents in preparation for (.5) and attend omnibus hearing/second day hearing (.8).	1.30	1,695.00	\$2,203.50
08/29/2024	ECO	FD	E-mails with Steven Golden re updates on docket/filings for Committee (0.2); prepare updated memo re same (1.6)	1.80	795.00	\$1,431.00
				50.10		\$56,918.50

Financing/Cash Collateral/Cash Management

08/19/2024	BJS	FN	Review cash collateral and bid pro.	1.00	1,725.00	\$1,725.00
08/19/2024	DG	FN	Review cash collateral motion and order (1.3); and correspond with M. Litvak re; same (.2).	1.50	1,695.00	\$2,542.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 29
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2024	MBL	FN	Emails with team and call with B. Sandler re cash collateral issues.	0.20	1,525.00	\$305.00
08/19/2024	MBL	FN	Review cash collateral and background pleadings.	0.80	1,525.00	\$1,220.00
08/20/2024	DG	FN	Correspondence with A. Libby re: lender discussions.	0.10	1,695.00	\$169.50
08/20/2024	DG	FN	Detailed review of cash collateral motion and order.	2.00	1,695.00	\$3,390.00
08/20/2024	GIG	FN	Exchange emails with SG re cash management motion.	0.10	1,495.00	\$149.50
08/20/2024	GIG	FN	Review cash management motion.	0.60	1,495.00	\$897.00
08/20/2024	MBL	FN	Continue review of first day declaration and cash collateral documents.	0.80	1,525.00	\$1,220.00
08/20/2024	MBL	FN	Begin review of dataroom documents.	0.50	1,525.00	\$762.50
08/20/2024	MBL	FN	Draft cash collateral objection.	2.00	1,525.00	\$3,050.00
08/21/2024	BJS	FN	Review DIP budget and various emails with DIG regarding same	0.30	1,725.00	\$517.50
08/21/2024	DG	FN	Call with M. Litvak re: cash collateral objection.	0.30	1,695.00	\$508.50
08/21/2024	DG	FN	Correspond with counsel for first lien lender re: background.	0.20	1,695.00	\$339.00
08/21/2024	DG	FN	Review budget.	0.40	1,695.00	\$678.00
08/21/2024	MBL	FN	Continue drafting cash collateral objection.	2.60	1,525.00	\$3,965.00
08/21/2024	MBL	FN	Call with D. Grassgreen re cash collateral and case issues.	0.10	1,525.00	\$152.50
08/21/2024	MBL	FN	Initial review of loan documents; coordinate lien searches.	0.20	1,525.00	\$305.00
08/22/2024	BJS	FN	Telephone conference with Davis Polk/PSZJ regarding cash collateral and settlement	0.50	1,725.00	\$862.50
08/22/2024	BJS	FN	Various emails with ML regarding BofA's liens	0.10	1,725.00	\$172.50
08/22/2024	BJS	FN	Various emails with Tanner regarding financial performance/condition/budget	0.20	1,725.00	\$345.00
08/22/2024	BJS	FN	Review draft CC objection	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 30
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2024	DG	FN	Call with counsel for Lenders re: financing issues.	0.70	1,695.00	\$1,186.50
08/22/2024	DG	FN	Correspond with M. Litvak and B. Sandler re: Lien review.	0.10	1,695.00	\$169.50
08/22/2024	DG	FN	Review initial draft of cash collateral objection.	0.30	1,695.00	\$508.50
08/22/2024	GVD	FN	Review cash management motion and revise draft order	1.20	1,395.00	\$1,674.00
08/22/2024	MBL	FN	Call with 1L counsel and team re case and cash collateral issues.	0.60	1,525.00	\$915.00
08/22/2024	MBL	FN	Review loan and security documents (0.8); emails with team re same (0.1).	0.90	1,525.00	\$1,372.50
08/22/2024	MBL	FN	Revise draft cash collateral objection (0.7); coordinate same with team (0.1).	0.80	1,525.00	\$1,220.00
08/22/2024	MBL	FN	Emails with team re potential settlement with 1Ls; revise same.	0.50	1,525.00	\$762.50
08/23/2024	BJS	FN	Attention to cash management	0.10	1,725.00	\$172.50
08/23/2024	DG	FN	Review and comment on cash collateral objection (.7); review lien review correspondence from M. Litvak (.1).	0.80	1,695.00	\$1,356.00
08/23/2024	GIG	FN	Review cash management order.	0.30	1,495.00	\$448.50
08/23/2024	GIG	FN	Exchange emails with G. Demo re cash management order.	0.10	1,495.00	\$149.50
08/23/2024	GIG	FN	Exchange emails with S. Golden, G. Demo re cash management motion.	0.10	1,495.00	\$149.50
08/23/2024	GVD	FN	Review and revise cash management order	0.90	1,395.00	\$1,255.50
08/23/2024	SWG	FN	Call with G. Demo re: cash management and securitizations.	0.50	995.00	\$497.50
08/23/2024	SWG	FN	Exchange emails with Davis Polk team re: cash collateral.	0.20	995.00	\$199.00
08/24/2024	MBL	FN	Update settlement term sheet; emails with team re same.	0.40	1,525.00	\$610.00
08/24/2024	MBL	FN	Review UCC search results.	0.50	1,525.00	\$762.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 31
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/24/2024	SWG	FN	Participate in all call with Debtors', 1L's, and Committee's professionals (.8) and follow up call with Committee professionals re: same (.6)	1.40	995.00	\$1,393.00
08/25/2024	MBL	FN	Review first day transcript re background and financing issues.	0.30	1,525.00	\$457.50
08/26/2024	DG	FN	Review intercreditor agreement.	0.80	1,695.00	\$1,356.00
08/26/2024	GIG	FN	Review revised cash management order.	0.10	1,495.00	\$149.50
08/26/2024	GVD	FN	Further revise and circulate revisions to cash management order.	0.40	1,395.00	\$558.00
08/27/2024	BJS	FN	Various emails with ML regarding interim CC order	0.10	1,725.00	\$172.50
08/27/2024	BJS	FN	Review revised CC order	0.20	1,725.00	\$345.00
08/27/2024	DG	FN	Review revised cash collateral order.	0.30	1,695.00	\$508.50
08/27/2024	GIG	FN	Review email from SG re cash management order.	0.10	1,495.00	\$149.50
08/27/2024	MBL	FN	Review draft second cash collateral order (0.4); emails with team and opposing counsel re same (0.3).	0.70	1,525.00	\$1,067.50
08/28/2024	MBL	FN	Call with D. Grassgreen re cash collateral status (0.1); follow-up with debtor counsel re continued hearing date (0.1).	0.20	1,525.00	\$305.00
08/29/2024	DG	FN	Correspondence with S. Golden and Rob Jacobson re: continued cash collateral.	0.20	1,695.00	\$339.00
08/29/2024	MBL	FN	Review entered second interim cash collateral order and case updates.	0.20	1,525.00	\$305.00
08/30/2024	DG	FN	Call with B. Sandler, S. Golden, G. Demo and M. Litvak re: cash collateral, challenge and next steps.	0.80	1,695.00	\$1,356.00
				29.60		\$45,665.00

General Creditors' Committee

08/19/2024	BJS	GC	Call with Committee and various emails with Committee regarding organization and Hilco	0.80	1,725.00	\$1,380.00
------------	-----	----	--	------	----------	------------

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 32
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2024	ECO	GC	E-mails with Steven Golden re case overview/update and initial tasks for Committee.	0.20	795.00	\$159.00
08/19/2024	PJJ	GC	Draft Bylaws.	0.30	595.00	\$178.50
08/20/2024	DG	GC	Call with S. Golden re: general committee coordination (.3); review various emails re: same (.2).	0.50	1,695.00	\$847.50
08/20/2024	DG	GC	Correspondence to and from R. Kinas - counsel to homebuilder re: case generally.	0.20	1,695.00	\$339.00
08/20/2024	ECO	GC	Conference call with Steven Golden/PSZJ team re update on case and tasks going forward.	1.30	795.00	\$1,033.50
08/20/2024	ECO	GC	E-mails with Steven Golden/Jonathan Kim/Province re discussion of provisions in wages and insurance motions.	0.70	795.00	\$556.50
08/20/2024	SWG	GC	Review and edit UCC Bylaws	0.10	995.00	\$99.50
08/20/2024	SWG	GC	Draft and send email to Committee.	0.20	995.00	\$199.00
08/20/2024	SWG	GC	Attention to Committee formation administrative matters.	1.80	995.00	\$1,791.00
08/20/2024	SWG	GC	Call with PSZJ and Province teams	1.30	995.00	\$1,293.50
08/21/2024	DG	GC	Call with Committee Members Legacy Solar, Sun Solar and Kamtech re: background and issues.	1.00	1,695.00	\$1,695.00
08/21/2024	DG	GC	Call with Committee member Optimi re: background issues.	0.40	1,695.00	\$678.00
08/21/2024	DG	GC	Call with Committee member Zycel re: background.	0.50	1,695.00	\$847.50
08/21/2024	DG	GC	Update call with Province.	1.00	1,695.00	\$1,695.00
08/21/2024	PJJ	GC	Compile Bylaws signatures.	0.40	595.00	\$238.00
08/21/2024	SWG	GC	Draft and send emails to Committee members.	0.20	995.00	\$199.00
08/21/2024	SWG	GC	Participate in call with Committee Members re: potential issues and settlements (.8); follow-up call with D. Grassgreen and P. Navid re: same (.2)	1.00	995.00	\$995.00
08/21/2024	SWG	GC	Participate in call with Committee Member.	0.50	995.00	\$497.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 33
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2024	SWG	GC	Call with Committee Member re: case status.	0.40	995.00	\$398.00
08/22/2024	DG	GC	Review Agenda for committee meeting and comment thereon (.2); review and respond to numerous emails from S. Golden re: pending matters and status (.3).	0.50	1,695.00	\$847.50
08/22/2024	SWG	GC	Call with D. Grassgreen re: case admin	0.20	995.00	\$199.00
08/22/2024	SWG	GC	Call with unsecured creditor.	0.50	995.00	\$497.50
08/23/2024	BJS	GC	Committee Call	0.80	1,725.00	\$1,380.00
08/23/2024	DG	GC	Committee Meeting.	1.00	1,695.00	\$1,695.00
08/23/2024	SWG	GC	Prepare for and participate in Committee call.	1.30	995.00	\$1,293.50
08/25/2024	MBL	GC	Emails with committee re settlement proposal.	0.10	1,525.00	\$152.50
08/26/2024	SWG	GC	Participate in call with Committee Member.	0.20	995.00	\$199.00
08/27/2024	SWG	GC	Draft and send email to Committee re: case status.	0.20	995.00	\$199.00
08/28/2024	ECO	GC	Prepare motion re Committee procedures for confidential information (1.7); prepare e-mail to Steven Golden re same (0.1).	1.80	795.00	\$1,431.00
08/29/2024	SWG	GC	Draft and send comprehensive email summary of hearing to Committee	0.40	995.00	\$398.00
08/30/2024	SWG	GC	Receive and respond to email from Committee member.	0.20	995.00	\$199.00
				20.00		\$23,611.00

Hearings

08/20/2024	DG	HE	Prepare for and attend hearing on Hilco matters.	0.70	1,695.00	\$1,186.50
08/20/2024	SWG	HE	Prepare for and attend hearing.	0.50	995.00	\$497.50
08/29/2024	SWG	HE	Prepare for and attend hearing.	2.00	995.00	\$1,990.00
08/29/2024	SWG	HE	Call with D. Grassgreen re: hearing	0.30	995.00	\$298.50
				3.50		\$3,972.50

Insurance Issues

08/24/2024	DG	II	Correspondence with J. Walker re: D&O Insurance.	0.10	1,695.00	\$169.50
------------	----	----	--	------	----------	----------

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 34
 Invoice 142057
 August 31, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/29/2024	BJS	II	Review COC regarding insurance	0.10	1,725.00	\$172.50
				<u>0.20</u>		<u>\$342.00</u>

PSZJ Retention

08/20/2024	PJJ	RP	Draft PSZJ retention application.	1.00	595.00	\$595.00
08/26/2024	SWG	RP	Review and edit PSZJ Retention Application.	0.20	995.00	\$199.00
08/28/2024	GFB	RP	Review and analyze conflicts data; draft emails to Laura Davis Jones and J. Rosell regarding same.	0.30	1,195.00	\$358.50
08/29/2024	GFB	RP	Review and analyze conflicts data; draft emails to S. Golden regarding same.	0.20	1,195.00	\$239.00
				<u>1.70</u>		<u>\$1,391.50</u>

Other Professional Retention

08/19/2024	DG	RPO	Review liquidator motion (.7); review opposition and provide comments thereto (.3); review revised proposed order (.3); confer with S. Golden (.1).	1.40	1,695.00	\$2,373.00
08/24/2024	BJS	RPO	Various emails with S Golden regarding Skadden	0.10	1,725.00	\$172.50
08/26/2024	BJS	RPO	Review retention app and various emails with PSZJ regarding same	0.40	1,725.00	\$690.00
08/26/2024	BJS	RPO	Review Legal Resource Group retention app	0.10	1,725.00	\$172.50
08/27/2024	BJS	RPO	Attention to Hilco retention/terms	0.30	1,725.00	\$517.50
08/27/2024	DG	RPO	Review Skadden employment application for governmental investigations.	0.40	1,695.00	\$678.00
				<u>2.70</u>		<u>\$4,603.50</u>

Stay Litigation

08/30/2024	BJS	SL	Review Knox Stay Relief motion	0.10	1,725.00	\$172.50
08/30/2024	DG	SL	Review motion for relief from stay for insurance proceeds.	0.40	1,695.00	\$678.00
				<u>0.50</u>		<u>\$850.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$553,959.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 35
 Invoice 142057
 August 31, 2024

Expenses

08/12/2024	DC	82228.00002 Advita Charges for 08-12-24	77.86
08/20/2024	RE	SCAN/COPY (61 @0.10 PER PG)	6.10
08/20/2024	RE	SCAN/COPY (178 @0.10 PER PG)	17.80
08/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
08/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
08/20/2024	RE	SCAN/COPY (67 @0.10 PER PG)	6.70
08/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
08/20/2024	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
08/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
08/20/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
08/20/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
08/20/2024	BB	82228.00002 Bloomberg Charges through 08-20-24	10.00
08/20/2024	BB	82228.00002 Bloomberg Charges through 08-20-24	10.00
08/21/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
08/21/2024	RE	SCAN/COPY (82 @0.10 PER PG)	8.20
08/23/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
08/23/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
08/23/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
08/28/2024	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
08/29/2024	LN	82228.00002 Lexis Charges for 08-29-24	18.01
08/31/2024	PAC	Pacer - Court Research	5.20

Total Expenses for this Matter

\$182.47

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: October 31, 2024 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF FIRST MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM AUGUST 19, 2024 THROUGH AUGUST 31, 2024**

PLEASE TAKE NOTICE that on October 10, 2024, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of August 19, 2024 through August 31, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$553,959.00 and reimbursement for actual and necessary expenses in the amount of \$182.47. A copy of the Application was previously served on you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **October 31, 2024 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on September 11, 2024 [Docket No. 351] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, SunPower Corporation, 880 Harbour Way South, Suite 600, Richmond, CA 94804, Attn.: Chief Legal Officer and Chief Transformation Officer; (b) proposed counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York, 10022, Attn.: Zachary R. Manning (zach.manning@kirkland.com); (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Chad J. Husnick, P.C. (chad.husnick@kirkland.com), Jeffrey Michalik (jeff.michalik@kirkland.com), and Robert Jacobson (rob.jacobson@kirkland.com); and (iii) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, Delaware 19801, Attn.: Mark D. Collins (collins@rlf.com) and Jason M. Madron (madron@rlf.com); (c) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard Schepacarter (richard.shepacarter@usdoj.gov); (d) counsel to the First Lien Agent, (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Brian M. Resnick, (brian.resnick@davispolk.com), Angela M. Libby (angela.libby@davispolk.com), and Jarret Erickson (jarret.erickson@davispolk.com) and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, Delaware 19899, Attn: Robert J. Dehney, Sr. (RDehney@morrisnichols.com),

Tamara K. Mann (tmann@morrisnichols.com), and Matthew Talmo (mtalmo@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

Dated: October 10, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)
Bradford J. Sandler, Esq. (DE Bar No. 4142)
Steven W. Golden, Esq. (DE Bar No. 6807)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: dgrassgreen@pszjlaw.com
bsandler@pszjlaw.com
sgolden@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT G

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
SUNPOWER CORPORATION, <i>et al.</i> , ¹	Case No. 24-11649 (CTG)
Debtors.	(Jointly Administered)

Objections Due: November 8, 2024 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**SECOND MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of August 19, 2024 by order signed October 2, 2024 [Docket No. 677]
Period for which Compensation and Reimbursement is Sought:	September 1, 2024 through September 30, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$1,364,947.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$3,865.66

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 4.0 hours and the corresponding compensation requested is approximately \$3,000.00.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors' service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
10.10.24	08.19.24 – 08.31.24	\$553,959.00	\$182.47	Pending	Pending

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	1,825.00	3.90	\$7,117.50
Sandler, Bradford J.	Partner, 1996	1,725.00	64.50	\$111,262.50
Mackle, Cia H.	Partner, 2006	1,050.00	76.70	\$80,535.00
Grassgreen, Debra I.	Partner, 1992	1,695.00	68.90	\$116,785.50
Glazer, Gabriel I.	Partner, 2006	1,495.00	50.20	\$75,049.00
Demo, Gregory V.	Partner, 2008	1,395.00	64.30	\$89,698.50
Nasatir, Iain A.W.	Partner, 1983	1,525.00	5.80	\$8,845.00
Walker, Jim W.	Partner, 1985	1,825.00	180.10	\$328,682.50
Litvak, Maxim B.	Partner, 1997	1,525.00	21.20	\$32,330.00
Golden, Steven W.	Partner, 2015	995.00	61.90	\$61,590.50
Levine, Beth E.	Counsel, 1992	1,225.00	81.40	\$99,715.00
Robinson, Colin R.	Counsel, 1997	1,195.00	3.10	\$3,704.50
Brandt, Gina F.	Counsel, 1976	1,195.00	1.30	\$1,553.50
Brown, Gillian N.	Counsel, 1999	1,075.00	46.20	\$49,665.00
Elkin, Judith	Counsel, 1982	1,595.00	87.90	\$140,200.50
Kim, Jonathan J.	Counsel, 1996	1,295.00	63.30	\$81,973.50
Newmark, Victoria A.	Counsel, 1996	1,295.00	12.80	\$16,576.00
Corma, Edward A.	Associate, 2018	795.00	16.70	\$13,276.50
Bates, Andrea T.	Paralegal	595.00	0.50	\$297.50
Dassa, Beth D.	Paralegal	595.00	3.00	\$1,785.00
Knotts, Cheryl A.	Paralegal	545.00	0.20	\$109.00
Flores, Melissa N.	Paralegal	595.00	3.50	\$2,082.50
Hall, Nathan J.	Paralegal	545.00	12.10	\$6,594.50
Jeffries, Patricia J.	Paralegal	595.00	40.10	\$23,859.50

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Forrester, Leslie A.	Library	645.00	1.80	\$1,161.00
Paul, Andrea R.	Case Mgmt. Assist.	475.00	11.20	\$5,320.00
Duffy, Chris	Case Mgmt. Assist.	475.00	10.90	\$5,177.50
Totals			993.50	\$1,364,947.00

Grand Total: \$1,364,947.00

Total Hours: 993.50

Blended Rate: \$1,373.88

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	11.40	\$17,101.00
Asset Disposition	35.50	\$54,172.50
Bankruptcy Litigation	566.50	\$766,612.00
Case Administration	26.20	\$28,881.00
Claims Administration and Objections	1.60	\$2,109.00
Contract and Lease Matters	12.40	\$14,929.00
Financial Filings	2.20	\$2,109.00
Financing/Cash Collateral/Cash Management	73.30	\$112,483.50
First/Second Day Matters	0.70	\$976.50
General Creditors' Committee	19.40	\$20,016.00
Hearings	35.60	\$31,933.00
Insurance Issues	18.40	\$31,289.00
Meetings of and Communications with Creditors	1.20	\$1,194.00
Other Professional Retention	2.20	\$2,021.00
Plan and Disclosure Statement	179.60	\$270,525.00
PSZJ Retention	4.10	\$3,254.50
Stay Litigation	3.20	\$5,341.00
Grand Total	993.50	\$1,364,947.00

EXPENSE SUMMARY

Expense Category	Service Provider³ (if applicable)	Total Expenses
Air Fare	United	\$525.00
Auto Travel Expense	Elite, Lyft	\$190.29
Lexis/Nexis- Legal Research		\$701.19
Litigation Support Vendors	Everlaw	\$771.83
Pacer - Court Research		\$21.10
Postage		\$202.55
Reproduction Expense		\$1,394.30
Transcript	Reliable	\$59.40
Total		\$3,865.66

³ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: November 8, 2024 at 4:00 P.M. (ET)

Hearing Date: To be scheduled if necessary

**SECOND MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on September 11, 2024 [Docket No. 351] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *Second Monthly Application for Compensation and for Reimbursement of Expenses for the Period from September 1, 2024 through September 30, 2024* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$1,364,947.00 and actual and necessary expenses in the amount of \$3,865.66 for a total allowance of \$1,368,812.66 and (ii) payment of \$1,091,957.60 (80% of the allowed fees pursuant

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

to the Administrative Order) and reimbursement of \$3,865.66 (100% of the allowed expenses pursuant to the Compensation Procedures Order) for a total payment of \$1,095,823.26 for the period September 1, 2024 through September 30, 2024 (the “Fee Period”):

Background

1. On August 5, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On August 16, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 147]. The members appointed to the Committee are: (i) Zyxel Communications, Inc.; (ii) Xiamen Ampace Technology Limited; (iii) A1plus, Inc.; (iv) Optomi, LLC; (v) Legacy Solar, LLC; (vi) Kamtech Restoration Corp; and (vii) SSES, Inc. (dba SunPower by Sun Solar).

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On September 11, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application

the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending September 30, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel to the Committee, was approved effective as of August 19, 2024, by this Court's *Order Authorizing Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of August 19, 2024* [Docket No. 677] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

Fee Statements

7. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during

the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

9. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

11. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

13. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and

paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Analysis and Recovery

14. During the Fee Period, the Firm, among other things, (i) analyzed potential investigations regarding financing, securitizations, and various other transactions; (ii) analyzed corporate governance documents; and (iii) addressed other asset recovery issues.

Fees: \$17,101.00 Hours: 11.40

B. Asset Disposition

15. During the Fee Period, the Firm, among other things, (i) analyzed the Debtors' sale motions and bidding procedures; (ii) addressed sale related and bid procedure issues; (iii) reviewed various sale objections; (iv) addressed issues in connection with the TCU sale; (v) addressed issues in connection with Maxeon's sale objection; and (vi) analyzed submitted bids.

Fees: \$64,069.00 Hours: 43.40

C. Bankruptcy Litigation

16. During the Fee Period, the Firm, among other things, (i) prepared hearing binders; (ii) analyzed document requests; (iii) conferred with Committee professionals regarding discovery requests; (iv) reviewed and analyzed potential litigation and investigation issues; (v) participated in calls with estate professionals regarding discovery requests and litigation issues; (vi) prepared a protective order in connection with discovery; (vii) analyzed potential estate claims; (viii) addressed issues in connection with, and prepared a common interest agreement; (ix) prepared discovery requests, and (x) conferred with Committee professionals regarding standing issues, and began drafting a complaint for standing.

Fees: \$766,612.00 Hours: 566.50

D. Case Administration

17. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; (iii) discussed, reviewed, and followed up on various open case issues; and (iv) participated in case WIP calls with Committee professionals.

Fees: \$28,881.00 Hours: 26.20

E. Claims Administration and Objections

18. During the Fee Period, the Firm, among other things, prepared a summary of the claims bar date motion for the Committee, and addressed various claim issues.

Fees: \$2,109.00 Hours: 1.60

F. Contract and Lease Matters

19. During the Fee Period, the Firm, among other things, (i) performed research in connection with Maxeon's IP, contract rejection and sale issues; (ii) analyzed TotalEnergies' motion to compel rejection and conferred with estate professionals regrading same; and (iii) prepared a joinder to the Debtors' objection to TotalEnergies' motion to compel.

Fees: \$14,929.00 Hours: 12.40

G. Financial Filings

20. During the Fee Period, the Firm, among other things, analyzed the Debtors' schedules of assets and liabilities and statements of financial affairs.

Fees: \$2,109.00 Hours: 2.20

H. Financing/Cash Collateral/Cash Management

21. During the Fee Period, the Firm, among other things, (i) conferred with counsel regarding cash management and cash collateral release issues; (ii) analyzed the Debtors' budget;

(iii) addressed cash collateral issues; (iv) prepared discovery in connection with cash collateral issues; (v) conferred with Committee professionals regarding discovery strategies; (vi) prepared an objection to cash collateral; (vii) continued lien perfection analysis; (viii) prepared discovery in connection with cash management issues; (ix) addressed issues in connection with then Intercreditor agreement; (x) conferred with Committee professionals regarding discovery strategies; (xi) reviewed documents produced by the Debtors; (xii) addressed issues in connection with a third interim cash collateral order; and (xiii) addressed settlement issues.

Fees: \$112,483.50 Hours: 73.30

I. First/Second Day Matters

22. During the Fee Period, the Firm, among other things, reviewed memoranda summarizing second day motions to the Committee and conferred with counsel regarding Debtors' responses to various first day objections.

Fees: \$976.50 Hours: .70

J. General Creditors' Committee

23. During the Fee Period, the Firm, among other things, (i) participated in regular status calls with the Committee; (ii) and conferred with Committee professionals and members regarding case status.

Fees: \$20,016.00 Hours: 19.40

K. Hearings

24. During the Fee Period, the Firm, among other things, (i) prepared hearing binders; (ii) prepared for and attended the various hearings held during the Fee period; and (iii) conferred with Committee professionals post hearing regarding go-forward strategies.

Fees: \$31,933.00 Hours: 35.60

L. Insurance Issues

25. During the Fee Period, the Firm, among other things, (i) analyzed the Debtors' insurance coverage; (ii) addressed insurance cancellation issues; (iii) prepared an analysis of the Debtors' insurance coverage; (iv) analyzed a comfort motion with respect to insurance coverage; (v) and conferred with Committee professionals regarding insurance coverage issues.

Fees: \$31,289.00 Hours: 18.40

M. Meetings of and Communications with Creditors

26. During the Fee Period, the Firm, among other things, participated in the initial 341(a) meeting of creditors.

Fees: \$1,194.00 Hours: 1.20

N. Other Professional Compensation

27. During the Fee Period, the Firm, among other things, analyzed the compensation procedures motion.

Fees: \$172.50 Hours: .10

O. Other Professional Retention

28. During the Fee Period, the Firm, among other things, reviewed and analyzed retention applications of the Debtors' professionals, and assisted the Committee's financial advisor the preparation and filing of its retention application.

Fees: \$2,021.00 Hours: 3.20

P. Plan and Disclosure Statement

29. During the Fee Period, the Firm, among other things, (i) analyzed the Debtors' proposed plan and disclosure statement; (ii) conferred with Committee Professionals regarding plan related discovery, and prepared requests for same; (iii) analyzed plan objections; (iv) prepared

objections to the Debtors' plan and disclosure statement and to the motion to shorten regarding the disclosure statement; (v) addressed plan release issues; (vi) conferred with Committee professionals regarding plan discovery, release issues and general strategies; and (vii) addressed plan settlement issues.

Fees: \$270,525.00 Hours: 179.60

Q. PSZJ Retention

30. During the Fee Period, the Firm, among other things, (i) performed a conflicts check; (ii) prepared the Firm's retention application; and (iii) addressed comments from the US Trustee to the Firm's retention application.

Fees: \$3,254.50 Hours: 4.10

R. Stay Litigation

31. During the Fee Period, the Firm, among other things, reviewed and analyzed various stay relief motions.

Fees: \$5,341.00 Hours: 3.20

Valuation of Services

32. Attorneys and paraprofessionals of PSZJ expended a total 993.50 hours in connection with their representation of the Debtors during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Kornfeld, Alan J.	Partner, 1987	1,825.00	3.90	\$7,117.50
Sandler, Bradford J.	Partner, 1996	1,725.00	64.50	\$111,262.50
Mackle, Cia H.	Partner, 2006	1,050.00	76.70	\$80,535.00
Grassgreen, Debra I.	Partner, 1992	1,695.00	68.90	\$116,785.50
Glazer, Gabriel I.	Partner, 2006	1,495.00	50.20	\$75,049.00
Demo, Gregory V.	Partner, 2008	1,395.00	64.30	\$89,698.50

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Nasatir, Iain A.W.	Partner, 1983	1,525.00	5.80	\$8,845.00
Walker, Jim W.	Partner, 1985	1,825.00	180.10	\$328,682.50
Litvak, Maxim B.	Partner, 1997	1,525.00	21.20	\$32,330.00
Golden, Steven W.	Partner, 2015	995.00	61.90	\$61,590.50
Levine, Beth E.	Counsel, 1992	1,225.00	81.40	\$99,715.00
Robinson, Colin R.	Counsel, 1997	1,195.00	3.10	\$3,704.50
Brandt, Gina F.	Counsel, 1976	1,195.00	1.30	\$1,553.50
Brown, Gillian N.	Counsel, 1999	1,075.00	46.20	\$49,665.00
Elkin, Judith	Counsel, 1982	1,595.00	87.90	\$140,200.50
Kim, Jonathan J.	Counsel, 1996	1,295.00	63.30	\$81,973.50
Newmark, Victoria A.	Counsel, 1996	1,295.00	12.80	\$16,576.00
Corma, Edward A.	Associate, 2018	795.00	16.70	\$13,276.50
Bates, Andrea T.	Paralegal	595.00	0.50	\$297.50
Dassa, Beth D.	Paralegal	595.00	3.00	\$1,785.00
Knotts, Cheryl A.	Paralegal	545.00	0.20	\$109.00
Flores, Melissa N.	Paralegal	595.00	3.50	\$2,082.50
Hall, Nathan J.	Paralegal	545.00	12.10	\$6,594.50
Jeffries, Patricia J.	Paralegal	595.00	40.10	\$23,859.50
Forrester, Leslie A.	Library	645.00	1.80	\$1,161.00
Paul, Andrea R.	Case Mgmt. Assist.	475.00	11.20	\$5,320.00
Duffy, Chris	Case Mgmt. Assist.	475.00	10.90	\$5,177.50
Totals			993.50	\$1,364,947.00

Grand Total: \$1,364,947.00
Total Hours: 993.50
Blended Rate: \$1,373.88

33. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$1,364,947.00.

34. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered,

(d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of September 1, 2024 through September 30, 2024, (i) an interim allowance be made to PSZJ for compensation in the amount \$1,364,947.00 and actual and necessary expenses in the amount of \$3,865.66 for a total allowance of \$1,368,812.66 and (ii) payment of \$1,091,957.60 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$3,865.66 (100% of the allowed expenses pursuant to the Compensation Procedures Order) for a total payment of \$1,095,823.26, and for such other and further relief as this Court may deem just and proper.

Dated: October 18, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)
 Bradford J. Sandler, Esq. (DE Bar No. 4142)
 Steven W. Golden, Esq. (DE Bar No. 6807)
 919 N. Market Street, 17th Floor
 P.O. Box 8705
 Wilmington, DE 19899-8705 (Courier 19801)
 Telephone: (302) 652-4100
 Facsimile: (302) 652-4400
 Email: dgrassgreen@pszjlaw.com
 bsandler@pszjlaw.com
 sgolden@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

DECLARATION

STATE OF DELAWARE :
 :
COUNTY OF NEW CASTLE :

Steven W. Golden, after being duly sworn according to law, deposes and says:

- a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.
- b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.
- c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about September 11, 2024 and submit that the Application substantially complies with such rule and orders.

/s/ Steven W. Golden
Steven W. Golden

Exhibit A

Monthly Invoice



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

N/A

September 30, 2024
Invoice 142140
Client 82228.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2024

FEES	\$1,364,947.00
EXPENSES	\$3,865.66
TOTAL CURRENT CHARGES	\$1,368,812.66
BALANCE FORWARD	\$554,141.47
TOTAL BALANCE DUE	\$1,922,954.13

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 2
 Invoice 142140
 September 30, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,825.00	3.90	\$7,117.50
BJS	Sandler, Bradford J.	Partner	1,725.00	64.50	\$111,262.50
CHM	Mackle, Cia H.	Partner	1,050.00	76.70	\$80,535.00
DG	Grassgreen, Debra I.	Partner	1,695.00	68.90	\$116,785.50
GIG	Glazer, Gabriel I.	Partner	1,495.00	50.20	\$75,049.00
GVD	Demo, Gregory V.	Partner	1,395.00	64.30	\$89,698.50
IAWN	Nasatir, Iain A.W.	Partner	1,525.00	5.80	\$8,845.00
JWW	Walker, Jim W.	Partner	1,825.00	180.10	\$328,682.50
MBL	Litvak, Maxim B.	Partner	1,525.00	21.20	\$32,330.00
SWG	Golden, Steven W.	Partner	995.00	61.90	\$61,590.50
BEL	Levine, Beth E.	Counsel	1,225.00	81.40	\$99,715.00
CRR	Robinson, Colin R.	Counsel	1,195.00	3.10	\$3,704.50
GFB	Brandt, Gina F.	Counsel	1,195.00	1.30	\$1,553.50
GNB	Brown, Gillian N.	Counsel	1,075.00	46.20	\$49,665.00
JE	Elkin, Judith	Counsel	1,595.00	87.90	\$140,200.50
JJK	Kim, Jonathan J.	Counsel	1,295.00	63.30	\$81,973.50
VAN	Newmark, Victoria A.	Counsel	1,295.00	12.80	\$16,576.00
ECO	Corma, Edward A.	Associate	795.00	16.70	\$13,276.50
ATB	Bates, Andrea T.	Paralegal	595.00	0.50	\$297.50
BDD	Dassa, Beth D.	Paralegal	595.00	3.00	\$1,785.00
CAK	Knotts, Cheryl A.	Paralegal	545.00	0.20	\$109.00
MNF	Flores, Melissa N.	Paralegal	595.00	3.50	\$2,082.50
NJH	Hall, Nathan J.	Paralegal	545.00	12.10	\$6,594.50
PJJ	Jeffries, Patricia J.	Paralegal	595.00	40.10	\$23,859.50
LAF	Forrester, Leslie A.	Library	645.00	1.80	\$1,161.00
ARP	Paul, Andrea R.	Case Management Assistant	475.00	11.20	\$5,320.00

Pachulski Stang Ziehl & Jones LLP
SunPower UCC
Client 82228.00002

Page: 3
Invoice 142140
September 30, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
CXD	Duffy, Chris	Case Management Assistant	475.00	10.90	\$5,177.50
			993.50		\$1,364,947.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 4
 Invoice 142140
 September 30, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	11.40	\$17,101.00
AD	Asset Disposition	35.50	\$54,172.50
BL	Bankruptcy Litigation	566.50	\$766,612.00
CA	Case Administration	26.20	\$28,881.00
CO	Claims Administration and Objections	1.60	\$2,109.00
EC	Contract and Lease Matters	12.40	\$14,929.00
FD	First/Second Day Matters	0.70	\$976.50
FF	Financial Filings	2.20	\$2,109.00
FN	Financing/Cash Collateral/Cash Management	73.30	\$112,483.50
GC	General Creditors' Committee	19.40	\$20,016.00
HE	Hearings	35.60	\$31,933.00
II	Insurance Issues	18.40	\$31,289.00
MC	Meetings of and Communications with Creditors	1.20	\$1,194.00
PD	Plan and Disclosure Statement	179.60	\$270,525.00
RP	PSZJ Retention	4.10	\$3,254.50
RPO	Other Professional Retention	2.20	\$2,021.00
SL	Stay Litigation	3.20	\$5,341.00
		993.50	\$1,364,947.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 5
 Invoice 142140
 September 30, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$525.00
Auto Travel Expense	\$190.29
Lexis/Nexis- Legal Research	\$701.19
Litigation Support Vendors	\$771.83
Pacer - Court Research	\$21.10
Postage	\$202.55
Reproduction Expense	\$1,394.30
Transcript	\$59.40
	\$3,865.66

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 6
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
08/21/2024	GIG	AA	Call with G. Demo re securitization structure.	0.30	1,495.00	\$448.50
08/21/2024	GIG	AA	Call with PSZJ litigation team re claims and investigation.	1.10	1,495.00	\$1,644.50
08/21/2024	GIG	AA	Call with D. Laton, G. Demo re financial analysis.	0.30	1,495.00	\$448.50
08/21/2024	GIG	AA	Review emails from G. Demo, M. Litvak re cash collateral objection.	0.10	1,495.00	\$149.50
08/21/2024	GIG	AA	Exchange emails with G. Demo re litigation call with Province.	0.10	1,495.00	\$149.50
08/21/2024	GIG	AA	Prepare summary of Maxeon transaction for litigation team.	0.90	1,495.00	\$1,345.50
08/21/2024	GIG	AA	Review multiple securities filings re C&I transaction.	1.50	1,495.00	\$2,242.50
08/21/2024	GIG	AA	Prepare summary of C&I transaction for litigation team.	0.80	1,495.00	\$1,196.00
08/21/2024	GIG	AA	Review multiple SunStrong securitization and loan agreements.	0.90	1,495.00	\$1,345.50
08/21/2024	GIG	AA	Review email from G. Demo re securitization interests.	0.10	1,495.00	\$149.50
08/21/2024	GIG	AA	Review summaries of equity interests in securitizations.	0.20	1,495.00	\$299.00
08/21/2024	GIG	AA	Review email from SG re subsidiaries and affiliates.	0.20	1,495.00	\$299.00
08/21/2024	GIG	AA	Review corporate org chart.	0.10	1,495.00	\$149.50
08/22/2024	GIG	AA	Exchange emails with G. Demo re securitization issues.	0.10	1,495.00	\$149.50
08/22/2024	GIG	AA	Call with K&E re securitization vehicles.	1.10	1,495.00	\$1,644.50
08/22/2024	GIG	AA	Call with G. Demo re securitization issues.	0.30	1,495.00	\$448.50
08/22/2024	GIG	AA	Review email from G. Demo re securitization issues.	0.20	1,495.00	\$299.00
09/04/2024	GVD	AA	Conference with Province re Juniper funding and case update (0.6); correspondence with working group re same (0.2).	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 7
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2024	GIG	AA	Exchange emails with P. Jeffries re Delaware shareholder litigation.	0.10	1,495.00	\$149.50
09/05/2024	GIG	AA	Review multiple filings from Delaware shareholder litigation against Total.	0.90	1,495.00	\$1,345.50
09/05/2024	GIG	AA	Prepare email to litigation team re Delaware shareholder litigation.	0.20	1,495.00	\$299.00
09/17/2024	GIG	AA	Review email from J. Walker summarizing Maxeon transaction.	0.10	1,495.00	\$149.50
09/17/2024	GIG	AA	Review SEC disclosures re Maxeon transaction.	0.30	1,495.00	\$448.50
09/17/2024	GIG	AA	Prepare email to J. Kim re Maxeon transaction.	0.10	1,495.00	\$149.50
09/20/2024	BJS	AA	Various emails with Province regarding preference payments	0.20	1,725.00	\$345.00
09/21/2024	BJS	AA	Attention to preference analysis	0.40	1,725.00	\$690.00
				11.40		\$17,101.00

Asset Disposition

08/21/2024	GIG	AD	Review bid procedures motion and related sale agreements and orders.	1.30	1,495.00	\$1,943.50
08/21/2024	GIG	AD	Prepare email to G. Demo re bid procedures motion.	0.20	1,495.00	\$299.00
08/21/2024	GIG	AD	Review Enphase sale motion and agreement.	1.00	1,495.00	\$1,495.00
08/21/2024	GIG	AD	Prepare email to G. Demo re Enphase sale motion.	0.10	1,495.00	\$149.50
08/21/2024	GIG	AD	Review email from SG re pending motions.	0.10	1,495.00	\$149.50
08/21/2024	GIG	AD	Review servicing sale motion.	0.80	1,495.00	\$1,196.00
08/21/2024	GIG	AD	Exchange emails with G. Demo re services sale motion.	0.10	1,495.00	\$149.50
08/22/2024	GIG	AD	Exchange emails with G. Demo re asset sale motions and objections.	0.20	1,495.00	\$299.00
08/22/2024	GIG	AD	Review multiple emails from SG, G. Demo re Goodfinch sale agreement.	0.20	1,495.00	\$299.00
08/22/2024	GIG	AD	Review TCU sale motion.	0.70	1,495.00	\$1,046.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 8
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2024	GIG	AD	Review TCU purchase agreements.	0.50	1,495.00	\$747.50
08/22/2024	GIG	AD	Exchange emails with SG re TCU sale issues.	0.20	1,495.00	\$299.00
08/22/2024	GIG	AD	Review emails from SG, R. Jacobson re servicer sale motion.	0.10	1,495.00	\$149.50
08/22/2024	GIG	AD	Review Maxeon objection to bid procedures motion.	0.20	1,495.00	\$299.00
09/04/2024	BJS	AD	Review Memo to Committee and various emails with S Golden regarding sale	0.40	1,725.00	\$690.00
09/04/2024	BJS	AD	Various emails with Province regarding sale process	0.20	1,725.00	\$345.00
09/04/2024	DG	AD	Review transcript of sale procedures hearing re: Maxeon objection (.3); correspond with J. Kim re: same (.1).	0.40	1,695.00	\$678.00
09/04/2024	GVD	AD	Correspondence with Kirkland re HASI consent rights to servicing.	0.20	1,395.00	\$279.00
09/04/2024	JJK	AD	Review/research Maxeon issues and emails Grassgreen, Golden on same	1.10	1,295.00	\$1,424.50
09/05/2024	BJS	AD	Telephone conference with K&E/PSZJ (partial call) regarding sale and cash collateral	0.30	1,725.00	\$517.50
09/05/2024	BJS	AD	Telephone conference with S Golden regarding sale issues/warranty	0.20	1,725.00	\$345.00
09/05/2024	BJS	AD	Various emails with Debtors regarding sale process	0.10	1,725.00	\$172.50
09/05/2024	DG	AD	Review miscellaneous asset purchase agreements and related bid documents.	1.00	1,695.00	\$1,695.00
09/05/2024	GIG	AD	Exchange emails with G. Demo re services sale motion.	0.10	1,495.00	\$149.50
09/05/2024	JJK	AD	Research and prepare memo re Maxeon issues.	4.80	1,295.00	\$6,216.00
09/06/2024	BJS	AD	Review Renova's bid/APA	0.20	1,725.00	\$345.00
09/10/2024	BJS	AD	Attention to sale process and review bids	1.50	1,725.00	\$2,587.50
09/10/2024	DG	AD	Review Bid Documents from multiple asset purchasers on various assets.	2.50	1,695.00	\$4,237.50
09/10/2024	DG	AD	Further review of bidder correspondence.	1.70	1,695.00	\$2,881.50
09/10/2024	GVD	AD	Conference with S Golden re status of sales process and next steps.	0.20	1,395.00	\$279.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 9
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2024	GVD	AD	Review submitted bids.	0.40	1,395.00	\$558.00
09/10/2024	SWG	AD	Review submitted bids	1.10	995.00	\$1,094.50
09/11/2024	BJS	AD	Attention to sale process	0.50	1,725.00	\$862.50
09/11/2024	BJS	AD	Telephone conference with Province/PSZJ regarding sale process	0.70	1,725.00	\$1,207.50
09/11/2024	BJS	AD	Review Province bid summary report	0.10	1,725.00	\$172.50
09/11/2024	BJS	AD	Review bids	0.70	1,725.00	\$1,207.50
09/11/2024	DG	AD	Call with Province to review bid status (.7); review summary (.4).	1.10	1,695.00	\$1,864.50
09/11/2024	PJJ	AD	Prepare notice of withdrawal of deposition regarding IP sale motion.	0.40	595.00	\$238.00
09/11/2024	SWG	AD	Further review of submitted bids.	0.60	995.00	\$597.00
09/11/2024	SWG	AD	Participate in call with PSZJ and Province teams re: sale	0.80	995.00	\$796.00
09/12/2024	BJS	AD	Various emails with Debtors regarding Hilco	0.10	1,725.00	\$172.50
09/13/2024	BJS	AD	Review bid analysis	0.30	1,725.00	\$517.50
09/13/2024	BJS	AD	Review Davis APA	0.10	1,725.00	\$172.50
09/13/2024	DG	AD	Review correspondence from Ben Young re: auction and response from Moelis.	0.20	1,695.00	\$339.00
09/13/2024	DG	AD	Review summary of auction outcomes and proposals (.2); correspondence with S. Golden re: same (.1).	0.30	1,695.00	\$508.50
09/15/2024	BJS	AD	Various emails with Province regarding sale issues/loans	0.30	1,725.00	\$517.50
09/15/2024	BJS	AD	Various emails with Debtors regarding auction	0.10	1,725.00	\$172.50
09/16/2024	BJS	AD	Attention to sale process/auction	0.10	1,725.00	\$172.50
09/16/2024	BJS	AD	Review Anderson Logistics objection	0.10	1,725.00	\$172.50
09/16/2024	DG	AD	Call with S. Ryan re: panel sales.	0.30	1,695.00	\$508.50
09/17/2024	BJS	AD	Various emails with PSZJ regarding Maxeon	0.30	1,725.00	\$517.50
09/17/2024	BJS	AD	Review various sale objections	0.30	1,725.00	\$517.50
09/17/2024	BJS	AD	Various emails with M Sawczuk regarding sale objection	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 10
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2024	BJS	AD	Review various sale objections	0.50	1,725.00	\$862.50
09/18/2024	GVD	AD	Review SunStrong sale order and correspondence with S Golden re same.	0.40	1,395.00	\$558.00
09/19/2024	BJS	AD	Review Agenda and discuss with PSZJ regarding attendance	0.10	1,725.00	\$172.50
09/19/2024	BJS	AD	Telephone conference with Debtors regarding sale hearing and Disclosure Statement hearing	0.30	1,725.00	\$517.50
09/19/2024	BJS	AD	Review various sale objections	0.30	1,725.00	\$517.50
09/20/2024	BJS	AD	Review sale order exhibits	0.20	1,725.00	\$345.00
09/20/2024	BJS	AD	Review Maxeon's objection	0.30	1,725.00	\$517.50
09/20/2024	BJS	AD	Review Securities Plaintiff's objection to sale	0.10	1,725.00	\$172.50
09/20/2024	BJS	AD	Review US Specialty Objection to Sale	0.10	1,725.00	\$172.50
09/20/2024	GIG	AD	Review emails from G. Demo re sale orders.	0.10	1,495.00	\$149.50
09/20/2024	GVD	AD	Conference with Kirkland re HASI/SunStrong sale order and correspondence re same.	0.40	1,395.00	\$558.00
09/21/2024	BJS	AD	Attention to Goodfinch sale	0.20	1,725.00	\$345.00
09/22/2024	BJS	AD	Review Motion for Leave regarding Maxeon	0.10	1,725.00	\$172.50
09/22/2024	BJS	AD	Review Reply regarding Maxeon	0.20	1,725.00	\$345.00
09/22/2024	DG	AD	Review and analyze reply to Maxeon objection and status of sale matters for hearing tomorrow.	1.10	1,695.00	\$1,864.50
09/23/2024	BJS	AD	Review Henry declaration and Polhemus declaration in support of sale	0.10	1,725.00	\$172.50
09/23/2024	BJS	AD	Review Sale exhibits	0.10	1,725.00	\$172.50
09/23/2024	DG	AD	Call with S. Golden re: sale hearing.	0.30	1,695.00	\$508.50
09/23/2024	GVD	AD	Review revisions to HASI/Goodfinch sale order and correspondence with Kirkland re same.	0.30	1,395.00	\$418.50
09/26/2024	BJS	AD	Review bid letters and various emails with Province regarding same	0.50	1,725.00	\$862.50
09/30/2024	BJS	AD	Review Solar 4 Tech bid letter	0.10	1,725.00	\$172.50
09/30/2024	BJS	AD	Various emails with Province regarding: assumed contracts	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 11
 Invoice 142140
 September 30, 2024

				35.50		\$54,172.50
Bankruptcy Litigation						
08/22/2024	GIG	BL	Call with Province re litigation investigations.	0.80	1,495.00	\$1,196.00
08/22/2024	GIG	BL	Review emails from G. Demo, J. Walker re SEC investigation.	0.10	1,495.00	\$149.50
09/01/2024	AJK	BL	Analysis of claims re certain transactions.	2.50	1,825.00	\$4,562.50
09/01/2024	DG	BL	Call with G. Demo; B. Sandler and S. Golden re: litigation next steps.	0.70	1,695.00	\$1,186.50
09/01/2024	GIG	BL	Review multiple emails from G. Demo, A. Kornfeld re discovery.	0.10	1,495.00	\$149.50
09/01/2024	GNB	BL	Email with PSZJ team regarding discovery directed to Debtor on private IP sale contested matter.	0.20	1,075.00	\$215.00
09/01/2024	GNB	BL	Email with PSZJ team regarding scope of Rule 2004 document requests directed to Debtor on various transactions and on cash collateral.	0.10	1,075.00	\$107.50
09/01/2024	GVD	BL	Review 30(b)(6) depo notice re servicing issues	0.60	1,395.00	\$837.00
09/01/2024	GVD	BL	Conference with S Golden re SunPower litigation issues	0.20	1,395.00	\$279.00
09/01/2024	SWG	BL	Call with G. Demo, B. Sandler, and D. Grassgreen re: litigation strategy	1.00	995.00	\$995.00
09/02/2024	CRR	BL	Review re service of discovery and discovery requests.	0.30	1,195.00	\$358.50
09/02/2024	GNB	BL	Read email from G. Demo regarding preparation for Committee deposition of Debtor regarding private IP sale contested matter.	0.10	1,075.00	\$107.50
09/02/2024	GNB	BL	Email J. Walker regarding discovery plan on various issues (cash collateral, plan, and IP sale motion).	0.10	1,075.00	\$107.50
09/02/2024	GVD	BL	Compile governing documents for securitization silos and correspondence with litigation group re same	0.50	1,395.00	\$697.50
09/02/2024	MBL	BL	Emails with team and committee re litigation and discovery status.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 12
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/02/2024	SWG	BL	Finalize discovery requests.	0.40	995.00	\$398.00
09/03/2024	CRR	BL	Review notices re service of discovery and email to P. Jeffries.	0.40	1,195.00	\$478.00
09/03/2024	CRR	BL	Review, discuss discovery issues with S. Golden.	0.30	1,195.00	\$358.50
09/03/2024	DG	BL	Review draft protective order (.4); correspondence with J. Walker re: same (.1).	0.50	1,695.00	\$847.50
09/03/2024	DG	BL	Call with J. Walker to prepare for call with Skadden and K&E re: governmental investigations (.4); call with S. Golden re: same (.3).	0.30	1,695.00	\$508.50
09/03/2024	DG	BL	Call with Skadden and K&E teams re: governmental investigations.	1.10	1,695.00	\$1,864.50
09/03/2024	DG	BL	Followup call with J. Walker re: discovery (.4); correspond with B. Sandler re: same (.1).	0.50	1,695.00	\$847.50
09/03/2024	GIG	BL	Call with debtors' counsel re investigations.	1.10	1,495.00	\$1,644.50
09/03/2024	GNB	BL	Review, edit proposed confidentiality agreement and protective order.	0.70	1,075.00	\$752.50
09/03/2024	GNB	BL	Call (x2) with J. Walker regarding discovery plan on cash collateral, IP sale motion, and anticipated plan/disclosure statement (.1 hrs. and .7 hrs.).	0.80	1,075.00	\$860.00
09/03/2024	GNB	BL	Call with J. Walker and G. Demo regarding IP sale motion.	0.60	1,075.00	\$645.00
09/03/2024	GNB	BL	Review Committee draft objection to cash collateral motion and bidding procedures motion for preparation of discovery related thereto.	0.40	1,075.00	\$430.00
09/03/2024	GVD	BL	Review analysis of potential fraudulent transfers and sales.	0.70	1,395.00	\$976.50
09/03/2024	GVD	BL	Conference with Skadden and K&E re status of government investigation.	1.00	1,395.00	\$1,395.00
09/03/2024	JWW	BL	Review Skadden application for appointment as special counsel, attached declarations in support of same, and memorandum on total and SunPower relationship and transactions to prepare for conference with special counsel lead at Skadden Matt Sloan.	3.70	1,825.00	\$6,752.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 13
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/03/2024	JWW	BL	Participate in teleconference with Ms. Grassgreen regarding coordination for Skadden conference.	0.30	1,825.00	\$547.50
09/03/2024	JWW	BL	Draft outline of questions to ask Mr. Sloan at Skadden.	0.80	1,825.00	\$1,460.00
09/03/2024	JWW	BL	Participate in Skadden conference.	0.60	1,825.00	\$1,095.00
09/03/2024	JWW	BL	Review and revise draft protective order received from Ms. Brown and return same to her with changes tracked.	1.30	1,825.00	\$2,372.50
09/03/2024	SWG	BL	Serve discovery re: IP Sale	0.10	995.00	\$99.50
09/03/2024	SWG	BL	Call with C. Robinson re: service of discovery.	0.30	995.00	\$298.50
09/03/2024	SWG	BL	Participate in call with Debtors' professionals re: Skadden representation and governmental investigations.	1.00	995.00	\$995.00
09/04/2024	BEL	BL	Telephone conference with J. Walker regarding status of discovery.	0.20	1,225.00	\$245.00
09/04/2024	BEL	BL	Emails with J. Walker and G. Brown regarding discovery issues.	0.20	1,225.00	\$245.00
09/04/2024	BEL	BL	Review and comment on draft discovery requests.	0.40	1,225.00	\$490.00
09/04/2024	BJS	BL	Various emails with PSZJ regarding discovery	0.20	1,725.00	\$345.00
09/04/2024	BJS	BL	Various emails with R Palacio regarding derivative action	0.10	1,725.00	\$172.50
09/04/2024	GIG	BL	Review emails from D. Grassgreen, SG re plan investigations.	0.10	1,495.00	\$149.50
09/04/2024	GNB	BL	Review S. Golden comments on draft Committee requests for production to Debtors regarding objection to cash collateral motion.	0.10	1,075.00	\$107.50
09/04/2024	GNB	BL	Email J. Walker regarding edits to confidentiality agreement and stipulated protective order.	0.10	1,075.00	\$107.50
09/04/2024	GNB	BL	Email with PSZJ team regarding plan-related discovery, deposition issues, and third-party discovery.	0.40	1,075.00	\$430.00
09/04/2024	JWW	BL	Draft common interest agreement and forward same to Mr. Golden and PSZJ internal team for review and approval.	3.90	1,825.00	\$7,117.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 14
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/04/2024	JWW	BL	Review and revise further draft of protective order and forward to Mr. Golden and balance of internal team.	1.80	1,825.00	\$3,285.00
09/04/2024	JWW	BL	Teleconference with Mr. E. Corma regarding total and SunPower relational issues and forward him memo on same.	1.10	1,825.00	\$2,007.50
09/04/2024	JWW	BL	Review and respond to communications with Ms. Brown and Mr. Demo regarding discovery efforts and need to hold organizational conference to coordinate future course of action.	0.90	1,825.00	\$1,642.50
09/04/2024	JWW	BL	Call and leave voice mail for Mr. Sloan at Skadden and Messrs. Husnick and Jacobson re need to confirm appointment of SunPower board special committee, its members and their respective backgrounds; draft follow up emails requesting the same information.	0.40	1,825.00	\$730.00
09/04/2024	SWG	BL	Review second request for production	0.20	995.00	\$199.00
09/05/2024	BEL	BL	Draft deposition notice.	1.80	1,225.00	\$2,205.00
09/05/2024	BEL	BL	Zoom meeting with James Walker, B. Sandler, G. Demo, S. Golden and G. Brown regarding outstanding discovery issues.	0.60	1,225.00	\$735.00
09/05/2024	BEL	BL	Review draft protective order.	0.20	1,225.00	\$245.00
09/05/2024	BJS	BL	PSZJ litigation prep call regarding discovery	0.60	1,725.00	\$1,035.00
09/05/2024	BJS	BL	Various emails with PSZJ regarding discovery	1.00	1,725.00	\$1,725.00
09/05/2024	BJS	BL	Various emails with PSZJ/Province regarding discovery	0.30	1,725.00	\$517.50
09/05/2024	BJS	BL	Review Edelman papers and various emails with Z Manning regarding same	1.20	1,725.00	\$2,070.00
09/05/2024	CRR	BL	Review update re discovery plan and service of same.	0.40	1,195.00	\$478.00
09/05/2024	DG	BL	Review Edelman files (overview).	2.00	1,695.00	\$3,390.00
09/05/2024	ECO	BL	Conference call with Bradford Sandler/PSZJ team re discussion of discovery status and strategy going forward.	0.60	795.00	\$477.00
09/05/2024	GNB	BL	Draft document requests directed to Debtors regarding plan and disclosure statement.	3.70	1,075.00	\$3,977.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 15
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2024	GNB	BL	Call with J. Walker regarding discovery plan on IP sale motion, cash collateral motion, and plan and disclosure statement.	0.40	1,075.00	\$430.00
09/05/2024	GNB	BL	Revise common interest agreement with Debtors.	0.50	1,075.00	\$537.50
09/05/2024	GNB	BL	Email with PSZJ team regarding plan discovery.	0.10	1,075.00	\$107.50
09/05/2024	GVD	BL	Conference with PSZJ litigation group re discovery issues.	0.60	1,395.00	\$837.00
09/05/2024	JWW	BL	Review and respond to internal communications regarding discovery coordination and scheduling of "meet and confer" conferences with opposing counsel on discovery requests.	1.90	1,825.00	\$3,467.50
09/05/2024	JWW	BL	Review and respond to communications from Mr. Sloan at Skadden and Mr. Jacobson at K&E regarding special committee inquiry and timetable for securing response to same.	0.20	1,825.00	\$365.00
09/05/2024	JWW	BL	Prepare for internal discovery conference by reviewing document request and deposition notice re cash collateral motion, IP sale motion, issues for discovery from Debtors and Total Energies and discovery from Debtors' banks.	3.40	1,825.00	\$6,205.00
09/05/2024	JWW	BL	Participate in internal conference on discovery coordination.	0.60	1,825.00	\$1,095.00
09/05/2024	JWW	BL	Revise confidentiality agreement and protective order and revise common interest agreement and forward both to internal group for final comments prior to sending to debtors' counsel.	1.20	1,825.00	\$2,190.00
09/05/2024	SWG	BL	Participate in litigation call with PSZJ team.	0.60	995.00	\$597.00
09/06/2024	BEL	BL	Review Province comments to RFPs.	0.10	1,225.00	\$122.50
09/06/2024	BEL	BL	Review and comment on discovery requests.	0.50	1,225.00	\$612.50
09/06/2024	BEL	BL	Review and comment on draft plan discovery.	1.80	1,225.00	\$2,205.00
09/06/2024	BJS	BL	Attention to discovery	0.30	1,725.00	\$517.50
09/06/2024	GNB	BL	Email with PSZJ team regarding discovery on cash collateral motion.	0.10	1,075.00	\$107.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 16
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/06/2024	GNB	BL	Call with J. Walker regarding discovery on cash collateral and on plan/disclosure statement (.1); email with P. Jeffries regarding outstanding discovery (.1).	0.20	1,075.00	\$215.00
09/06/2024	JWW	BL	Review and respond to internal communications regarding logistics of meet and confer and filing notice of discovery and other aspects of publishing discovery to Debtors' counsel.	0.50	1,825.00	\$912.50
09/06/2024	JWW	BL	Participate in internal conferences with Ms. Levine and Ms. Brown regarding 30b6 deposition topics and affiliate related issues.	0.50	1,825.00	\$912.50
09/06/2024	JWW	BL	Begin review of Edelman pleadings and motions received from Debtors.	5.70	1,825.00	\$10,402.50
09/06/2024	PJJ	BL	Revise Common Interest Agreement.	0.20	595.00	\$119.00
09/06/2024	PJJ	BL	Download Chancery court documents.	0.30	595.00	\$178.50
09/06/2024	PJJ	BL	Prepare notice of service of discovery.	0.20	595.00	\$119.00
09/06/2024	PJJ	BL	File discovery notices.	0.30	595.00	\$178.50
09/07/2024	BEL	BL	Review J. Walker's comments to discovery requests.	0.30	1,225.00	\$367.50
09/07/2024	BJS	BL	Various emails with PSZJ regarding plan discovery	0.20	1,725.00	\$345.00
09/07/2024	GNB	BL	Email with PSZJ team regarding document requests to propound on Debtors and Total entities.	0.10	1,075.00	\$107.50
09/07/2024	JWW	BL	Continue to review production received to date from Debtors and draft summary of key points regarding the special committee and circulate to internal team for consideration.	4.80	1,825.00	\$8,760.00
09/07/2024	JWW	BL	Review and revise request for production directed to debtors in connection with proposed plan and disclosure statement and return to Ms. Brown and Ms. Levine for further review and comment.	2.40	1,825.00	\$4,380.00
09/08/2024	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,725.00	\$517.50
09/08/2024	GNB	BL	Revise document requests directed to Debtors regarding plan and disclosure statement (.3); email with PSZJ team regarding same (.1).	0.40	1,075.00	\$430.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 17
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/2024	GNB	BL	Draft document requests directed to Total-Related Entities regarding plan and disclosure statement.	0.20	1,075.00	\$215.00
09/08/2024	JWW	BL	Review and respond to internal communications re issues to special committees appointed by SunPower board and related issues including further discovery of same and likely ramifications for further discovery and review of plan and disclosure statement.	1.20	1,825.00	\$2,190.00
09/09/2024	BEL	BL	Review emails regarding discovery issues.	0.20	1,225.00	\$245.00
09/09/2024	BEL	BL	Telephone conference with G. Brown regarding status of draft discovery requests.	0.10	1,225.00	\$122.50
09/09/2024	BJS	BL	Attention to discovery	1.50	1,725.00	\$2,587.50
09/09/2024	GNB	BL	Revise document requests directed to Debtors regarding plan and disclosure statement.	1.90	1,075.00	\$2,042.50
09/10/2024	BEL	BL	Review draft discovery requests.	0.30	1,225.00	\$367.50
09/10/2024	BEL	BL	Telephone conference with G. Brown regarding open discovery issues.	0.10	1,225.00	\$122.50
09/10/2024	BEL	BL	Review list of open discovery issues.	0.20	1,225.00	\$245.00
09/10/2024	BEL	BL	Further review and comment on draft discovery requests.	0.60	1,225.00	\$735.00
09/10/2024	BEL	BL	Confer with G. Demo regarding status.	0.20	1,225.00	\$245.00
09/10/2024	BEL	BL	Review J. Walker's memo regarding discovery issues.	0.40	1,225.00	\$490.00
09/10/2024	BJS	BL	Telephone conference with R Schepacarter regarding Special Committee	0.30	1,725.00	\$517.50
09/10/2024	CRR	BL	Review, respond re amended notice of deposition and review same.	0.20	1,195.00	\$239.00
09/10/2024	DG	BL	Review and comment on litigation work in process summary from Gillian Brown.	0.20	1,695.00	\$339.00
09/10/2024	GNB	BL	Call with B. Levine regarding draft discovery to Debtors.	0.10	1,075.00	\$107.50
09/10/2024	GNB	BL	Email with P. Jeffries regarding amendments to deposition notices.	0.10	1,075.00	\$107.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 18
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2024	GNB	BL	Draft discovery plan relating to document requests and depositions (.4); email with PSZJ team regarding same (.1).	0.50	1,075.00	\$537.50
09/10/2024	GNB	BL	Revise document requests to Debtors regarding plan and disclosure statement.	0.60	1,075.00	\$645.00
09/10/2024	GVD	BL	Review draft discovery for plan, disclosure statement, and cash management.	0.70	1,395.00	\$976.50
09/10/2024	GVD	BL	Conference with B Levine re status of discovery and next steps on litigation.	0.20	1,395.00	\$279.00
09/10/2024	JWW	BL	Review and revise discovery to Debtors and TotalEnergies and forward same to Ms. Brown for further circulation and handling.	2.80	1,825.00	\$5,110.00
09/10/2024	JWW	BL	Review and respond to various internal communications regarding motion and objection related issues and discovery.	1.80	1,825.00	\$3,285.00
09/10/2024	MBL	BL	Review draft document requests to debtor re plan (0.2); emails with team re same (0.1).	0.30	1,525.00	\$457.50
09/10/2024	PJJ	BL	Prepare deposition attendance roster.	0.50	595.00	\$297.50
09/10/2024	PJJ	BL	Prepare amended deposition notice regarding cash collateral (.2); file and serve (.2).	0.40	595.00	\$238.00
09/10/2024	PJJ	BL	Emails from and to interested parties regarding depositions.	0.30	595.00	\$178.50
09/10/2024	PJJ	BL	Create discovery tracking chart.	0.30	595.00	\$178.50
09/10/2024	SWG	BL	Review and comment on Plan and Disclosure Statement-related discovery.	0.50	995.00	\$497.50
09/11/2024	BEL	BL	Video meeting with K&E and Skadden and PSZJ teams regarding special committee and release issues.	0.40	1,225.00	\$490.00
09/11/2024	BEL	BL	Telephone conference with J. Walker regarding discovery requests.	0.30	1,225.00	\$367.50
09/11/2024	BEL	BL	Internal Zoom meeting with Jim Walker, S. Golden, M. Litvak, G. Brown and P. Jeffries regarding open discovery issues.	0.70	1,225.00	\$857.50
09/11/2024	BEL	BL	Review draft discovery requests.	0.70	1,225.00	\$857.50
09/11/2024	BEL	BL	Review factual background material.	3.50	1,225.00	\$4,287.50
09/11/2024	BJS	BL	Attention to plan discovery	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 19
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2024	BJS	BL	Telephone conference with S. Golden and D. Grassgreen regarding settlement and plan discovery	0.10	1,725.00	\$172.50
09/11/2024	DG	BL	Work on Plan discovery.	1.20	1,695.00	\$2,034.00
09/11/2024	DG	BL	Call with Kirkland and Skadden team re: investigations and releases.	0.60	1,695.00	\$1,017.00
09/11/2024	DG	BL	Call with J. Walker and S. Golden re: litigation strategy.	0.70	1,695.00	\$1,186.50
09/11/2024	GNB	BL	Call with PSZJ team, Skadden, and Kirkland & Ellis regarding Special Committee.	0.40	1,075.00	\$430.00
09/11/2024	GNB	BL	Follow-up email to PSZJ team regarding call with Skadden and Kirkland & Ellis regarding Special Committee.	0.10	1,075.00	\$107.50
09/11/2024	GNB	BL	Edit notice of withdrawal of discovery regarding IP sale motion.	0.10	1,075.00	\$107.50
09/11/2024	GNB	BL	Revise document requests to Debtors regarding plan and disclosure statement.	0.60	1,075.00	\$645.00
09/11/2024	GNB	BL	Call with PSZJ team regarding litigation strategy on plan/disclosure statement and cash collateral contested matters.	0.70	1,075.00	\$752.50
09/11/2024	GNB	BL	Email with PSZJ team litigation strategy on plan/disclosure statement and cash collateral contested matters.	0.40	1,075.00	\$430.00
09/11/2024	GVD	BL	Review notes from conference re government investigation.	0.20	1,395.00	\$279.00
09/11/2024	GVD	BL	Review open issues re discovery.	0.20	1,395.00	\$279.00
09/11/2024	JWW	BL	Participate in conference with Debtors' counsel and special counsel for audit committee and SEC investigation.	0.60	1,825.00	\$1,095.00
09/11/2024	JWW	BL	Participate in follow up conference with Ms. Grassgreen and Mr. Golden regarding results of Debtors' and special committee conference and next steps.	1.20	1,825.00	\$2,190.00
09/11/2024	JWW	BL	Teleconference with Ms. Levine regarding ideas for additional document discovery directed to Debtors based upon recent conference discussions.	0.40	1,825.00	\$730.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 20
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2024	JWW	BL	Internal litigation team conference regarding immediate future course of action and addressing various discovery related issues.	0.70	1,825.00	\$1,277.50
09/11/2024	JWW	BL	Review all discovery served to date and deposition notice on cash collateral and begin to review documents received from Debtors yesterday evening to begin preparation for same.	3.60	1,825.00	\$6,570.00
09/11/2024	PJJ	BL	Attend litigation preparation call.	0.70	595.00	\$416.50
09/11/2024	PJJ	BL	Prepare for and file notice of withdrawal of discovery and serve.	0.40	595.00	\$238.00
09/11/2024	PJJ	BL	Upload debtors document production response in connection with cash collateral discovery requests.	0.40	595.00	\$238.00
09/11/2024	PJJ	BL	Update discovery tracking chart.	0.30	595.00	\$178.50
09/11/2024	PJJ	BL	Create notices of service of discovery (.3.); prepare for and file (.2).	0.50	595.00	\$297.50
09/11/2024	SWG	BL	Respond to email re: litigation WIP	0.10	995.00	\$99.50
09/11/2024	SWG	BL	Participate in call with Sol Holdings counsel.	0.50	995.00	\$497.50
09/11/2024	SWG	BL	Call with Debtors' counsel re: litigation matters (.5) and follow-up call with D. Grassgreen and J. Walker re: same (.8)	1.30	995.00	\$1,293.50
09/11/2024	SWG	BL	Participate in call with PSZJ litigation team.	0.50	995.00	\$497.50
09/12/2024	BEL	BL	Factual analysis regarding second lien financing.	0.80	1,225.00	\$980.00
09/12/2024	BEL	BL	Work on discovery requests to Debtor.	0.40	1,225.00	\$490.00
09/12/2024	BEL	BL	Prepare for meet and confer with the Debtors.	0.80	1,225.00	\$980.00
09/12/2024	BEL	BL	Review documents produced by the Debtors.	0.60	1,225.00	\$735.00
09/12/2024	BJS	BL	Various conferences with D Grassgreen regarding plan issues; Conference with G Demo regarding same and various emails with D. Grassgreen regarding same	0.40	1,725.00	\$690.00
09/12/2024	GNB	BL	Draft document requests to the Total-related entities regarding plan/disclosure statement.	0.50	1,075.00	\$537.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 21
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2024	GNB	BL	Review email from Kirkland and attached SunPower Corporation redacted meeting minutes regarding Special Committee.	0.10	1,075.00	\$107.50
09/12/2024	GVD	BL	Conference with S Golden re status of case and open litigation issues.	0.30	1,395.00	\$418.50
09/12/2024	PJJ	BL	Download additional discovery to review platform.	0.50	595.00	\$297.50
09/12/2024	SWG	BL	Call with B. Levine re: litigation matters.	0.30	995.00	\$298.50
09/13/2024	BEL	BL	Participate in UCC professionals touch base call.	0.60	1,225.00	\$735.00
09/13/2024	BEL	BL	Prepare for meet and confer with Debtors counsel.	0.50	1,225.00	\$612.50
09/13/2024	BEL	BL	Engage in meet and confer with Debtors counsel and J. Walker and G. Brown.	0.40	1,225.00	\$490.00
09/13/2024	BEL	BL	Telephone conference with J. Walker and G. Brown regarding open discovery and litigation issues.	0.60	1,225.00	\$735.00
09/13/2024	BEL	BL	Telephone conference with S. Golden regarding investigation and litigation issues.	0.20	1,225.00	\$245.00
09/13/2024	BEL	BL	Telephone conference with G. Demo regarding strategic issues.	0.20	1,225.00	\$245.00
09/13/2024	BEL	BL	Prepare amended 30(b)(6) notice.	0.30	1,225.00	\$367.50
09/13/2024	BEL	BL	Work on discovery plan.	0.40	1,225.00	\$490.00
09/13/2024	BEL	BL	Review and comment on draft follow-up email regarding meet and confer.	0.20	1,225.00	\$245.00
09/13/2024	BJS	BL	Attention to discovery; Various conferences with S Golden and G Demo regarding discovery/investigation and various emails with PSZJ regarding same	1.00	1,725.00	\$1,725.00
09/13/2024	BJS	BL	Attention to D&O investigation	0.40	1,725.00	\$690.00
09/13/2024	BJS	BL	Various emails with R Palacio regarding Edelman litigation	0.10	1,725.00	\$172.50
09/13/2024	DG	BL	Review Derivative action docket.	0.40	1,695.00	\$678.00
09/13/2024	GNB	BL	Emails with PSZJ team regarding discovery strategy on plan/disclosure statement.	0.20	1,075.00	\$215.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 22
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2024	GVD	BL	Conference with S Golden re status of litigation issues and discovery next steps	0.20	1,395.00	\$279.00
09/13/2024	GVD	BL	Conference with B Levine re standing complaint and next steps re same	0.20	1,395.00	\$279.00
09/13/2024	JWW	BL	Participate in internal call regarding upcoming status conference.	0.60	1,825.00	\$1,095.00
09/13/2024	JWW	BL	Participate in follow up call with Ms. Levine and Ms. Brown regarding next steps.	0.40	1,825.00	\$730.00
09/13/2024	LAF	BL	Legal research for G Demo re: DE stockholder lawsuit.	0.50	645.00	\$322.50
09/13/2024	PJJ	BL	Upload board minutes to Everlaw.	0.20	595.00	\$119.00
09/13/2024	SWG	BL	Participate in call with PSZJ team re: plan discovery	0.90	995.00	\$895.50
09/13/2024	SWG	BL	Call with B. Levine re: plan discovery	0.20	995.00	\$199.00
09/14/2024	BEL	BL	Review PSZJ team emails regarding document production issues.	0.20	1,225.00	\$245.00
09/14/2024	BEL	BL	Email G. Demo regarding special committee issues.	0.10	1,225.00	\$122.50
09/14/2024	GVD	BL	Review board minutes and resolutions and correspondence re same	0.40	1,395.00	\$558.00
09/14/2024	JWW	BL	Review email folder and locate all requests for special committee related information from Debtors' counsel and forward same to Mr. Golden for use in a timeline.	1.10	1,825.00	\$2,007.50
09/15/2024	BEL	BL	Work on discovery plan.	0.90	1,225.00	\$1,102.50
09/15/2024	BEL	BL	Telephone conference with S. Golden regarding litigation issues.	0.30	1,225.00	\$367.50
09/15/2024	BEL	BL	Emails with G. Demo regarding discovery plan.	0.10	1,225.00	\$122.50
09/15/2024	BEL	BL	Zoom meeting with D. Grassgreen, J. Walker, G. Demo, S. Golden and G. Brown regarding plan discovery and scheduling issues..	0.70	1,225.00	\$857.50
09/15/2024	BEL	BL	Review documents produced by the Debtor.	0.60	1,225.00	\$735.00
09/15/2024	BEL	BL	Zoom meeting with D. Grassgreen, B. Sandler and S. Golden regarding plan schedule.	0.30	1,225.00	\$367.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 23
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/15/2024	BJS	BL	Various emails with J Walker regarding investigation	0.10	1,725.00	\$172.50
09/15/2024	GVD	BL	Review discovery materials re governance (0.5); correspondence with working group re discovery issues and next steps (0.6)	1.10	1,395.00	\$1,534.50
09/15/2024	JWW	BL	Participate in internal conference with litigation team, Ms. Grassgreen, Mr. Golden and Mr. Demo regarding recent information received from Debtors' counsel about special committee and related discovery issues.	0.70	1,825.00	\$1,277.50
09/15/2024	JWW	BL	Review known litigation pleadings and draft summary of salient facts, causes of action and related comments and forward to Ms. Grassgreen to assist in tomorrow's status conference before the Court.	3.90	1,825.00	\$7,117.50
09/16/2024	BEL	BL	Zoom meeting with J. Walker and G. Brown regarding discovery issues.	0.40	1,225.00	\$490.00
09/16/2024	BEL	BL	Zoom meeting with J. Walker, S. Golden, G. Brown and G. Demo regarding discovery plan.	0.40	1,225.00	\$490.00
09/16/2024	BEL	BL	Review debtor comments on common interest agreement.	0.30	1,225.00	\$367.50
09/16/2024	BEL	BL	Video conference with B. Sandler, J. Walker, G. Demo and counsel for Edelman Plaintiffs regarding Total transaction.	0.80	1,225.00	\$980.00
09/16/2024	BEL	BL	Zoom meeting with B. Sandler, J. Walker, G. Demo and S. Golden regarding discussion with counsel for Edelman and next steps.	0.70	1,225.00	\$857.50
09/16/2024	BEL	BL	Attend status conference regarding confirmation schedule.	1.20	1,225.00	\$1,470.00
09/16/2024	BEL	BL	Work on cast of characters and discovery plan.	3.60	1,225.00	\$4,410.00
09/16/2024	BEL	BL	Review of new comments to common interest agreement.	0.20	1,225.00	\$245.00
09/16/2024	BJS	BL	Telephone conference with B Levine regarding common interest and various emails with B. Levine and J Walker regarding same	0.20	1,725.00	\$345.00
09/16/2024	BJS	BL	Telephone conference with counsel for Edelson/PSZJ (.8) and telephone conference with PSZJ regarding same (.4)	1.20	1,725.00	\$2,070.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 24
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2024	BJS	BL	Various emails with PSZJ regarding common interest	0.20	1,725.00	\$345.00
09/16/2024	BJS	BL	Various emails with D Grassgreen regarding Edelson	0.10	1,725.00	\$172.50
09/16/2024	CRR	BL	Review emails re Debtors' responses and production re discovery requests.	0.40	1,195.00	\$478.00
09/16/2024	DG	BL	Call with Greg Demo and S. Golden re: litigation.	0.30	1,695.00	\$508.50
09/16/2024	DG	BL	Correspondence to and from B. Sandler re: call with Edleman counsel (.2); correspondence from Jim Walker re: Audit committee investigation (.1).	0.30	1,695.00	\$508.50
09/16/2024	GNB	BL	Email with PSZJ team regarding plan/disclosure statement discovery.	0.20	1,075.00	\$215.00
09/16/2024	GNB	BL	Call with J. Walker and B. Levine regarding discovery plan on plan/disclosure statement.	0.40	1,075.00	\$430.00
09/16/2024	GNB	BL	Call with PSZJ team following up on today's status conference and planning for discovery strategy regarding plan/disclosure statement.	0.40	1,075.00	\$430.00
09/16/2024	GNB	BL	Email with PSZJ team regarding common interest agreement.	0.10	1,075.00	\$107.50
09/16/2024	GNB	BL	Email with Patricia J. Jeffries regarding Everlaw e-discovery platform settings for Province.	0.10	1,075.00	\$107.50
09/16/2024	GVD	BL	Review correspondence on settlement communications.	0.20	1,395.00	\$279.00
09/16/2024	GVD	BL	Conference with litigation working group re discovery next steps (0.4); conference with J Walker re same (0.8).	1.20	1,395.00	\$1,674.00
09/16/2024	GVD	BL	Conference with counsel re Edelman complaint (0.7); PSZJ follow up call re same (0.8).	1.50	1,395.00	\$2,092.50
09/16/2024	JWW	BL	Review and respond to various communications with debtors' counsel and internal PSZJ team regarding finalizing common interest agreement and protective order.	1.60	1,825.00	\$2,920.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 25
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/16/2024	JWW	BL	Attend hearing on continued status conference and follow up internal discussion.	1.40	1,825.00	\$2,555.00
09/16/2024	JWW	BL	Participate in conference with Ms. Levine and Ms. Brown regarding finalizing written discovery to Debtors and total designees on SunPower board of directors.	0.50	1,825.00	\$912.50
09/16/2024	JWW	BL	Participate in internal team call regarding discovery plan and related issues.	0.80	1,825.00	\$1,460.00
09/16/2024	JWW	BL	Participate in conference call with plaintiffs' counsel on Edelman class action and follow up conference to digest same and determine next steps.	1.20	1,825.00	\$2,190.00
09/16/2024	JWW	BL	Revise common interest agreement and forward same to Debtors' counsel for review.	0.40	1,825.00	\$730.00
09/16/2024	JWW	BL	Review further version of common interest agreement received from Skadden and Debtors' counsel and forward same to internal PSZJ team for review and comment.	0.40	1,825.00	\$730.00
09/16/2024	JWW	BL	Engage in negotiations with Debtors' counsel regarding issues raised in connection with common interest agreement and review and revise same.	1.20	1,825.00	\$2,190.00
09/16/2024	PJJ	BL	Upload litigation documents to Everlaw.	0.50	595.00	\$297.50
09/16/2024	PJJ	BL	Attend litigation status call.	0.30	595.00	\$178.50
09/16/2024	PJJ	BL	Download data room documents.	1.50	595.00	\$892.50
09/16/2024	SWG	BL	Review SEC filings and develop target list	1.50	995.00	\$1,492.50
09/16/2024	SWG	BL	Call with D. Grassgreen and G. Demo re: litigation	0.30	995.00	\$298.50
09/16/2024	SWG	BL	Litigation call with PSZJ team.	0.40	995.00	\$398.00
09/17/2024	BEL	BL	Telephone conference with G. Demo regarding standing motion.	0.10	1,225.00	\$122.50
09/17/2024	BEL	BL	Emails with counsel for Debtors regarding open discovery issues.	0.20	1,225.00	\$245.00
09/17/2024	BEL	BL	Review Akin report.	0.70	1,225.00	\$857.50
09/17/2024	BEL	BL	Review draft discovery requests.	0.30	1,225.00	\$367.50
09/17/2024	BEL	BL	Work on witness list and discovery plan.	4.80	1,225.00	\$5,880.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 26
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/17/2024	BJS	BL	Various emails with PSZJ regarding standing motion	0.50	1,725.00	\$862.50
09/17/2024	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,725.00	\$517.50
09/17/2024	BJS	BL	Various emails with PSZJ regarding Edelman litigation, common interest and interviews	0.50	1,725.00	\$862.50
09/17/2024	BJS	BL	Review and revise Settlement Term Sheet (1L/Debtors); various emails with PSZJ regarding same; various emails with Committee regarding same	1.00	1,725.00	\$1,725.00
09/17/2024	GIG	BL	Call with G. Demo, J. Kim, J. Walker re standing motion and complaint.	1.30	1,495.00	\$1,943.50
09/17/2024	GIG	BL	Review email from G. Demo re standing motion.	0.10	1,495.00	\$149.50
09/17/2024	GIG	BL	Review email from SG re audit committee members.	0.10	1,495.00	\$149.50
09/17/2024	GIG	BL	Call with G. Demo re standing motion.	0.40	1,495.00	\$598.00
09/17/2024	GNB	BL	Emails with PSZJ team regarding deposition of Debtors regarding cash collateral motion.	0.10	1,075.00	\$107.50
09/17/2024	GNB	BL	Email with PSZJ team regarding lenders.	0.10	1,075.00	\$107.50
09/17/2024	GNB	BL	Email with PSZJ team regarding call tomorrow with Akin concerning investigation.	0.10	1,075.00	\$107.50
09/17/2024	GNB	BL	Email with PSZJ team regarding discovery plan on plan/disclosure statement.	0.10	1,075.00	\$107.50
09/17/2024	GNB	BL	Draft document requests to the Total-related entities regarding plan of liquidation.	3.00	1,075.00	\$3,225.00
09/17/2024	GNB	BL	Email PSZJ team regarding status of cash collateral motion, proposed order, and September 19 scheduled deposition of Debtors thereon.	0.10	1,075.00	\$107.50
09/17/2024	GNB	BL	Briefly review agreement regarding provision of Debtors' documents to Province (.1); email with PSZJ team regarding same (.1).	0.20	1,075.00	\$215.00
09/17/2024	GNB	BL	Prepare for call tomorrow with Akin regarding Audit Committee investigation.	0.10	1,075.00	\$107.50
09/17/2024	GNB	BL	Email with PSZJ team regarding call with Richards Layton tomorrow about plan litigation scheduling.	0.10	1,075.00	\$107.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 27
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/17/2024	GVD	BL	Conference with litigation working group re drafting standing motion and complaint.	1.30	1,395.00	\$1,813.50
09/17/2024	GVD	BL	Conference with B Levine re Edelman complaint (0.2); review same (0.9).	1.10	1,395.00	\$1,534.50
09/17/2024	GVD	BL	Conference with G Glazer re drafting of standing motion.	0.40	1,395.00	\$558.00
09/17/2024	JJK	BL	Emails Demo re motion for standing (0.2); research/review and prepare draft standing motion (4.5); conference call Demo, Glazer, et al. re standing motion and related matters (1.3).	6.00	1,295.00	\$7,770.00
09/17/2024	JJK	BL	Research/review and prepare draft standing motion.	0.90	1,295.00	\$1,165.50
09/17/2024	JJK	BL	Research/review and prepare draft standing motion.	4.80	1,295.00	\$6,216.00
09/17/2024	JWW	BL	Review recently revised common interest agreement received from debtors' counsel and approve same for use in matter after conferring with PSZJ internal team.	0.50	1,825.00	\$912.50
09/17/2024	JWW	BL	Review and respond to communications with Mr. Golden and Ms. Elkin regarding issues and known facts relevant to standing motion.	0.30	1,825.00	\$547.50
09/17/2024	JWW	BL	Review research on SunPower public SEC filings and pleadings in known class and derivative legal actions preceding bankruptcy filing and draft summary of all transactions involving Total Related entities and forward same to Ms. Elkin.	3.20	1,825.00	\$5,840.00
09/17/2024	JWW	BL	Attention to preparing discovery plan to communicate to Debtors counsel in tomorrow's call and review and respond to internal communications with Ms. Levine and Ms. Brown regarding same.	0.60	1,825.00	\$1,095.00
09/17/2024	JWW	BL	Review and respond to communications with Kirkland counsel regarding finalizing common interest agreement, finalize same and return to her with attendant comments.	0.60	1,825.00	\$1,095.00
09/17/2024	JWW	BL	Teleconference with Messrs. Demo, G. Glazer and Kim regarding preparation of standing motion complaints.	1.20	1,825.00	\$2,190.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 28
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/17/2024	JWW	BL	Review Akin Gump slide deck for presentation to SEC and Akin Gump engagement contract for SunPower audit committee to prepare for Akin Gump interview tomorrow morning.	6.20	1,825.00	\$11,315.00
09/17/2024	MBL	BL	Review global settlement response from debtors; emails with team re same.	0.60	1,525.00	\$915.00
09/17/2024	NJH	BL	Conduct research for information on agents of service for various business entities to assist G. Brown in drafting subpoenas.	0.80	545.00	\$436.00
09/17/2024	PJJ	BL	Upload new production and update log.	0.40	595.00	\$238.00
09/17/2024	PJJ	BL	Upload production by Skadden.	0.40	595.00	\$238.00
09/17/2024	SWG	BL	Draft response to Plan term sheet proposal	0.90	995.00	\$895.50
09/18/2024	BEL	BL	Work on litigation plan.	1.60	1,225.00	\$1,960.00
09/18/2024	BEL	BL	Telephone conference with G. Demo regarding litigation plan.	0.10	1,225.00	\$122.50
09/18/2024	BEL	BL	Review Total discovery requests.	0.90	1,225.00	\$1,102.50
09/18/2024	BEL	BL	PSZJ Zoom meeting regarding litigation plan.	0.40	1,225.00	\$490.00
09/18/2024	BEL	BL	Zoom meeting with Debtors' counsel regarding litigation plan.	0.40	1,225.00	\$490.00
09/18/2024	BEL	BL	Draft followup email to Debtors' counsel regarding discovery plan.	0.60	1,225.00	\$735.00
09/18/2024	BEL	BL	Zoom meeting with J. Walker and G. Brown regarding next steps regarding discovery.	0.50	1,225.00	\$612.50
09/18/2024	BJS	BL	Attention to plan discovery and settlement and various emails with Committee regarding same	1.50	1,725.00	\$2,587.50
09/18/2024	DG	BL	Multiple emails with G. Demo and G. Glazer re; standing motion and complaint.	0.30	1,695.00	\$508.50
09/18/2024	GIG	BL	Multiple emails with D. Grassgreen, G. Demo re standing motion and complaint.	0.30	1,495.00	\$448.50
09/18/2024	GIG	BL	Call with G. Demo, J. Kim re standing motion.	0.40	1,495.00	\$598.00
09/18/2024	GIG	BL	Prepare inserts to standing motion/complaint re Maxeon transaction.	2.00	1,495.00	\$2,990.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 29
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2024	GNB	BL	Review subpoena template for Total; email with PSZJ litigation team regarding subpoena issues.	0.10	1,075.00	\$107.50
09/18/2024	GNB	BL	Video interview of Akin regarding report for Audit Committee (2.4); follow-up call with J. Walker regarding same (.1).	2.50	1,075.00	\$2,687.50
09/18/2024	GNB	BL	Revise notes of today's video interview of Akin regarding report for Audit Committee.	0.40	1,075.00	\$430.00
09/18/2024	GNB	BL	Analyze documents for drafting of discovery relating to plan.	0.20	1,075.00	\$215.00
09/18/2024	GNB	BL	Edit draft email to Debtors' counsel regarding discovery timeline.	0.10	1,075.00	\$107.50
09/18/2024	GNB	BL	Call with J. Walker and B. Levine regarding discovery on all targets concerning plan of liquidation (.5); email follow ups with PSZJ team (.2).	0.70	1,075.00	\$752.50
09/18/2024	GNB	BL	Email with P. Jeffries regarding document production issues and potential resolution.	0.10	1,075.00	\$107.50
09/18/2024	GNB	BL	Review subpoena template for Total; email with PSZJ litigation team regarding subpoena issues.	0.10	1,075.00	\$107.50
09/18/2024	GVD	BL	Correspondence with B Levine re standing issues.	0.10	1,395.00	\$139.50
09/18/2024	GVD	BL	Review research re potential causes of action.	0.30	1,395.00	\$418.50
09/18/2024	GVD	BL	Attend conference re Akin investigation (partial).	1.60	1,395.00	\$2,232.00
09/18/2024	GVD	BL	Conference with PSZJ working group re standing issues (0.4); multiple follow up correspondence re same (0.5).	0.90	1,395.00	\$1,255.50
09/18/2024	GVD	BL	Conference with litigation team re preparation for discovery call (0.5); attend discovery call (0.3).	0.80	1,395.00	\$1,116.00
09/18/2024	JJK	BL	Research/review and prepare draft standing motion.	5.40	1,295.00	\$6,993.00
09/18/2024	JJK	BL	Research/review and prepare draft standing motion.	5.00	1,295.00	\$6,475.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 30
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2024	JJK	BL	Emails Demo, Sandler, Grassgreen re standing motion and related matters (0.4); conference Demo and Glazer on standing motion (0.4).	0.80	1,295.00	\$1,036.00
09/18/2024	JWW	BL	Finalize preparations for Akin Gump interview and participate in conducting same.	5.50	1,825.00	\$10,037.50
09/18/2024	JWW	BL	Participate in internal PSZJ conference with Mr. Demo and Ms. Levine regarding results of akin interview and next steps.	0.50	1,825.00	\$912.50
09/18/2024	JWW	BL	Review draft discovery plan received from Ms. Levine and discuss same with her as preparation for conference to discuss same with Debtors' counsel.	0.40	1,825.00	\$730.00
09/18/2024	JWW	BL	Participate in discovery plan conference with Debtors' counsel and Ms. Levine.	0.40	1,825.00	\$730.00
09/18/2024	JWW	BL	Review amended discovery plan confirming email from Ms. Levine and participate in follow up conference with her and Ms. Brown regarding next steps on preparation and service of discovery to debtors, total and special committee members.	0.50	1,825.00	\$912.50
09/18/2024	MBL	BL	Review proposed settlement response sent to committee.	0.10	1,525.00	\$152.50
09/18/2024	NJH	BL	Draft subpoenas for TotalEnergies Distributed Generation USA, LLC, TotalEnergies Solar Intl SAS, TotalEnergies SE, Sol Holding, LLC, and GIP III Sol Acquisition, LLC.	2.40	545.00	\$1,308.00
09/18/2024	PJJ	BL	Process incoming productions.	5.00	595.00	\$2,975.00
09/19/2024	BEL	BL	Review revised plan.	0.20	1,225.00	\$245.00
09/19/2024	BEL	BL	Draft response to Debtors' letter regarding discovery.	0.90	1,225.00	\$1,102.50
09/19/2024	BEL	BL	Further revisions to response to discovery plan.	0.40	1,225.00	\$490.00
09/19/2024	BEL	BL	Review and comment on targeted document requests.	0.80	1,225.00	\$980.00
09/19/2024	BEL	BL	Emails with Debtors' counsel regarding discovery issues.	0.20	1,225.00	\$245.00
09/19/2024	BEL	BL	Zoom meeting with J. Walker and G. Brown regarding upcoming meet and confer.	0.60	1,225.00	\$735.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 31
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/19/2024	BEL	BL	Meet and confer meeting with counsel for the Debtors regarding discovery schedule and requests for production.	0.80	1,225.00	\$980.00
09/19/2024	BEL	BL	Review and comment on draft followup email to Debtors' counsel.	0.50	1,225.00	\$612.50
09/19/2024	BJS	BL	Various emails with PSZJ/Debtors regarding discovery	0.50	1,725.00	\$862.50
09/19/2024	BJS	BL	Various emails with Committee regarding 2L settlement	0.50	1,725.00	\$862.50
09/19/2024	GIG	BL	Prepare inserts to standing motion/complaint re Maxeon transaction.	3.40	1,495.00	\$5,083.00
09/19/2024	GNB	BL	Emails with PSZJ team regarding discovery to all targets.	0.10	1,075.00	\$107.50
09/19/2024	GNB	BL	Review R. Maddox emails regarding Committee discovery to Debtors re plan.	0.10	1,075.00	\$107.50
09/19/2024	GNB	BL	Analyze pared-down document requests to Debtors regarding plan (.1); email PSZJ team regarding analysis of same (.1).	0.20	1,075.00	\$215.00
09/19/2024	GNB	BL	Call with J. Walker and B. Levine regarding preparation for meet and confer with Debtors' counsel regarding pared-down document requests relating to plan.	0.60	1,075.00	\$645.00
09/19/2024	GNB	BL	Meet and confer via video conference with PSZJ and R. Maddox and G. Colson regarding Committee discovery to Debtors and Audit Committee's Special Committee members (.8); follow-up call with PSZJ team regarding same (.1).	0.90	1,075.00	\$967.50
09/19/2024	GNB	BL	Draft email to R. Maddox and G. Colson memorializing meet and confer today.	0.50	1,075.00	\$537.50
09/19/2024	GNB	BL	Revise document requests directed to Total-related entities concerning plan.	0.50	1,075.00	\$537.50
09/19/2024	GVD	BL	Review and revise J Kim draft standing motion.	2.20	1,395.00	\$3,069.00
09/19/2024	JJK	BL	Revise standing motion and review comments; emails Demo, Glazer on same.	3.60	1,295.00	\$4,662.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 32
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/19/2024	JWW	BL	Review summary of conference with Debtors' counsel, Robert Maddox, and draft and respond to internal communications with Ms. Levine, Ms. Brown, Mr. Demo and Mr. Golden regarding substance of best response to same.	1.10	1,825.00	\$2,007.50
09/19/2024	JWW	BL	Review and revise proposed response to Mr. Maddox regarding discovery schedule and plan for plan confirmation and disclosure statement related issues.	0.40	1,825.00	\$730.00
09/19/2024	JWW	BL	Review UCC's requests for production to Debtors on plan confirmation and disclosure statement related issues and prioritize same with an eye on narrowing for meet and confer purposes with Mr. Maddox this afternoon.	1.80	1,825.00	\$3,285.00
09/19/2024	JWW	BL	Zoom conference with Debtors' counsel and Ms. Levine and Ms. Brown regarding discovery schedule and narrowed RFP to Debtors on plan and disclosure statement issues (.8); follow up conference to discuss next steps with Ms. Levine and Ms. Brown (.1)	0.90	1,825.00	\$1,642.50
09/19/2024	JWW	BL	Review and respond to internal communications regarding different aspects of proposed narrowing and impact on bankruptcy related issues.	0.80	1,825.00	\$1,460.00
09/19/2024	MBL	BL	Emails with team re settlement counteroffer and discovery issues.	0.20	1,525.00	\$305.00
09/19/2024	PJJ	BL	Download data room documents.	0.50	595.00	\$297.50
09/19/2024	SWG	BL	Review and edit standing Motion.	1.50	995.00	\$1,492.50
09/20/2024	ARP	BL	Prepare hearing and virtual notebook for hearing on 9-23-24.	5.50	475.00	\$2,612.50
09/20/2024	BEL	BL	Review revised RFP to Total.	0.20	1,225.00	\$245.00
09/20/2024	BEL	BL	Draft discovery requests.	2.20	1,225.00	\$2,695.00
09/20/2024	BEL	BL	Emails with J. Walker and G. Brown regarding discovery issues.	0.30	1,225.00	\$367.50
09/20/2024	BJS	BL	Various emails with PSZJ regarding standing motion	0.40	1,725.00	\$690.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 33
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2024	BJS	BL	Telephone conference with J Madron regarding settlement	0.40	1,725.00	\$690.00
09/20/2024	BJS	BL	Various emails with PSZJ regarding standing motion	0.30	1,725.00	\$517.50
09/20/2024	BJS	BL	Various emails with D Grassgreen regarding settlement	0.10	1,725.00	\$172.50
09/20/2024	BJS	BL	Various emails with UCC regarding settlement	0.20	1,725.00	\$345.00
09/20/2024	CHM	BL	Review of background materials and begin preparation of complaint and demand letter.	10.30	1,050.00	\$10,815.00
09/20/2024	GIG	BL	Review and revise draft standing motion.	6.80	1,495.00	\$10,166.00
09/20/2024	GIG	BL	Exchange emails with D. Grassgreen re draft standing motion.	0.10	1,495.00	\$149.50
09/20/2024	GNB	BL	Email with PSZJ litigation team regarding document requests to Total-related entities regarding plan.	0.10	1,075.00	\$107.50
09/20/2024	GNB	BL	Revise document requests directed to the Total-related entities.	0.20	1,075.00	\$215.00
09/20/2024	GNB	BL	Email with PSZJ litigation team regarding additional discovery and service issues.	0.10	1,075.00	\$107.50
09/20/2024	GNB	BL	Edit draft document requests to V. Hegde.	0.20	1,075.00	\$215.00
09/20/2024	GVD	BL	Correspondence with G Glazer re standing motion.	0.30	1,395.00	\$418.50
09/20/2024	GVD	BL	Review correspondence re potential settlement.	0.20	1,395.00	\$279.00
09/20/2024	JJK	BL	Emails Demo, Glazer, et al on standing motion and related matters and review/revise standing motion; review inserts.	1.30	1,295.00	\$1,683.50
09/20/2024	JJK	BL	Emails Demo, Grassgreen, Glazer re standing motion and review issues.	0.40	1,295.00	\$518.00
09/20/2024	JWW	BL	Review Ms. Brown's notes and my notes from Akin interview, outline certain pages from the SEC presentation from Akin and draft memo for internal review summarizing all questions and answers from Akin interview and distribute same to internal team.	6.90	1,825.00	\$12,592.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 34
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2024	JWW	BL	Review and respond to various communications with Ms. Levine and Ms. Brown regarding service on certain deponents requested from Debtors' counsel and his response to our request that he accept service of process of same and related issues.	0.30	1,825.00	\$547.50
09/20/2024	MBL	BL	Review draft document requests to Total entities.	0.10	1,525.00	\$152.50
09/20/2024	SWG	BL	Review summary of interview from litigation team.	0.30	995.00	\$298.50
09/21/2024	BEL	BL	Review and revise discovery requests.	1.20	1,225.00	\$1,470.00
09/21/2024	BEL	BL	Email J. Walker and G. Brown regarding comments to discovery requests.	0.20	1,225.00	\$245.00
09/21/2024	BJS	BL	Various emails with Committee regarding settlement	0.20	1,725.00	\$345.00
09/21/2024	CHM	BL	Continue drafting complaint.	3.40	1,050.00	\$3,570.00
09/21/2024	DG	BL	Call with PSZJ team re: sync on litigation next steps and analysis.	1.00	1,695.00	\$1,695.00
09/21/2024	GNB	BL	Email with PSZJ litigation team regarding document requests to members of Debtor SunPower's Special Committee of the Board of Directors.	0.10	1,075.00	\$107.50
09/21/2024	GVD	BL	Review G Glazer revisions to standing motion and correspondence re same	0.30	1,395.00	\$418.50
09/21/2024	JWW	BL	Revise and comment upon latest draft of request for production directed to special committee members and return to Ms. Levine and Ms. Brown.	0.80	1,825.00	\$1,460.00
09/22/2024	BEL	BL	Professional catch-up Zoom meeting.	1.00	1,225.00	\$1,225.00
09/22/2024	BEL	BL	Review revised draft of standing motion.	0.60	1,225.00	\$735.00
09/22/2024	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,725.00	\$517.50
09/22/2024	BJS	BL	Review draft standing motion and various emails with PSZJ regarding same	0.30	1,725.00	\$517.50
09/22/2024	CHM	BL	Continue drafting complaint.	9.50	1,050.00	\$9,975.00
09/22/2024	DG	BL	Review and comment on draft standing motion	0.80	1,695.00	\$1,356.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 35
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2024	GIG	BL	Exchange emails with G. Demo re standing motion.	0.10	1,495.00	\$149.50
09/22/2024	GIG	BL	Revise and finalize draft standing motion.	3.10	1,495.00	\$4,634.50
09/22/2024	GIG	BL	Exchange emails with B. Levine re fraudulent transfer claims.	0.10	1,495.00	\$149.50
09/22/2024	GIG	BL	Review emails from D. Grassgreen, C. Mackle re draft complaint.	0.10	1,495.00	\$149.50
09/22/2024	GNB	BL	Read J. Walker email regarding interviews of Cravath and DLA Piper regarding SunPower investigations; email S. Golden regarding scheduling on plan-related discovery.	0.10	1,075.00	\$107.50
09/22/2024	GNB	BL	Read draft motion for Committee to investigate and prosecute claims against Debtors.	0.20	1,075.00	\$215.00
09/22/2024	GVD	BL	Correspondence with working group re standing motion and review same	1.30	1,395.00	\$1,813.50
09/22/2024	JJK	BL	Emails Glazer, Demo, Grassgreen re standing motion issues and consider.	0.50	1,295.00	\$647.50
09/22/2024	JWW	BL	Review notes on discovery plan to prepare for and participate in internal team conference to discuss all outstanding work in process and next steps.	1.40	1,825.00	\$2,555.00
09/22/2024	JWW	BL	Review and respond to communications with Ms. Levine regarding certain suggested revisions to document requests directed to special committee members.	0.20	1,825.00	\$365.00
09/22/2024	JWW	BL	Review Akin interview notes and draft request for follow-up interviews.	0.50	1,825.00	\$912.50
09/22/2024	JWW	BL	Teleconference with Ms. Newmark regarding needed research send her certain key documents and memoranda to assist her in getting started.	1.20	1,825.00	\$2,190.00
09/22/2024	VAN	BL	Phone conference with J. Walker regarding contingency fee research.	0.40	1,295.00	\$518.00
09/22/2024	VAN	BL	Research and analysis regarding contingency fee issues.	2.90	1,295.00	\$3,755.50
09/23/2024	BEL	BL	Draft email to Debtors' counsel regarding discovery requests.	0.20	1,225.00	\$245.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 36
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2024	BEL	BL	Telephone conference with C. Mackle regarding draft complaint.	0.20	1,225.00	\$245.00
09/23/2024	BEL	BL	Emails with J. Walker and G. Brown regarding open discovery issues.	0.30	1,225.00	\$367.50
09/23/2024	BEL	BL	Review and comment on current draft of standing motion.	0.90	1,225.00	\$1,102.50
09/23/2024	BEL	BL	Review and revise discovery to special committee.	0.40	1,225.00	\$490.00
09/23/2024	BEL	BL	Draft email to bankruptcy team regarding status of discovery.	0.30	1,225.00	\$367.50
09/23/2024	BEL	BL	Review research regarding attorney fee issues.	0.20	1,225.00	\$245.00
09/23/2024	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,725.00	\$517.50
09/23/2024	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1,725.00	\$517.50
09/23/2024	BJS	BL	Attention to charging lien issues	0.40	1,725.00	\$690.00
09/23/2024	CHM	BL	Continue preparation of complaint. (10.1); confer with J. Walker (.4); S. Golden (.2, .1, .1), G. Demo (.1, .1, .2, .1) and B. Levine (.2)	11.60	1,050.00	\$12,180.00
09/23/2024	DG	BL	Review correspondence from Jim Walker re: attorneys' charging liens.	0.10	1,695.00	\$169.50
09/23/2024	DG	BL	Review summary of cases re: charging liens.	0.40	1,695.00	\$678.00
09/23/2024	GIG	BL	Exchange emails with G. Demo re standing motion, complaint.	0.10	1,495.00	\$149.50
09/23/2024	GNB	BL	Email PSZJ litigation team regarding service of discovery on Debtor SunPower Corp.'s executive and Special Committee members.	0.10	1,075.00	\$107.50
09/23/2024	GNB	BL	Briefly review documents produced from Edelman litigation.	0.20	1,075.00	\$215.00
09/23/2024	GNB	BL	Email PSZJ litigation team regarding discovery to propound this week.	0.20	1,075.00	\$215.00
09/23/2024	GNB	BL	Email PSZJ litigation team regarding document requests directed to Debtors.	0.10	1,075.00	\$107.50
09/23/2024	GNB	BL	Draft 30(b)(6) deposition notice to Debtor SunPower Corp.	1.50	1,075.00	\$1,612.50
09/23/2024	GVD	BL	Conference with C Mackle re SunPower standing motion.	0.20	1,395.00	\$279.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 37
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2024	GVD	BL	Revise standing motion and circulate same (1.5); conference with S Golden re same (0.3).	1.80	1,395.00	\$2,511.00
09/23/2024	JWW	BL	Review and respond to communications with Mr. Slade for Debtors regarding particulars of requested interviews for prior special committee and internal debtor investigations.	0.30	1,825.00	\$547.50
09/23/2024	JWW	BL	Review analysis and attendant case authority received from Ms. Newmark and discuss same with her.	2.20	1,825.00	\$4,015.00
09/23/2024	JWW	BL	Review and respond to internal communications regarding research.	0.60	1,825.00	\$1,095.00
09/23/2024	JWW	BL	Teleconference with Ms. Mackle regarding possible theories and actionable transactions and forward her my memorandum on Maxeon Solar and C&I Solutions business segment sale.	0.60	1,825.00	\$1,095.00
09/23/2024	NJH	BL	Revise Sol Holding, LLC subpoena.	0.10	545.00	\$54.50
09/23/2024	NJH	BL	Draft TotalEnergies Renewables USA, LLC subpoena.	0.20	545.00	\$109.00
09/23/2024	NJH	BL	Conduct online research to assist attorneys in preparing notices of deposition and requests for production to the Special Committee members.	3.00	545.00	\$1,635.00
09/23/2024	SWG	BL	Call with G. Demo re: standing motion	0.40	995.00	\$398.00
09/23/2024	VAN	BL	Research and analysis regarding contingency fee issues.	5.90	1,295.00	\$7,640.50
09/24/2024	BEL	BL	Review and comment on current draft of standing motion.	0.30	1,225.00	\$367.50
09/24/2024	BEL	BL	Review draft and complaint.	0.30	1,225.00	\$367.50
09/24/2024	BEL	BL	Telephone conference with G. Brown and J. Walker regarding discovery issues.	0.30	1,225.00	\$367.50
09/24/2024	BEL	BL	Draft and revise discovery requests.	1.50	1,225.00	\$1,837.50
09/24/2024	BEL	BL	Work on discovery schedule.	0.60	1,225.00	\$735.00
09/24/2024	BEL	BL	Review and revise discovery requests.	1.20	1,225.00	\$1,470.00
09/24/2024	BEL	BL	Review draft discovery to Lenders.	0.60	1,225.00	\$735.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 38
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2024	BEL	BL	Review and comment on current draft of standing motion.	0.40	1,225.00	\$490.00
09/24/2024	BEL	BL	Review draft discovery to lenders.	0.40	1,225.00	\$490.00
09/24/2024	BJS	BL	Telephone conference with D Grassgreen regarding 2L settlement; review and revise settlement agreement and various emails with D Grassgreen regarding same	0.50	1,725.00	\$862.50
09/24/2024	BJS	BL	Telephone conference with C Husnick regarding settlement	0.10	1,725.00	\$172.50
09/24/2024	BJS	BL	Attention to plan discovery and various emails with PSZJ regarding same	0.50	1,725.00	\$862.50
09/24/2024	BJS	BL	Attention to charging lien research regarding settlement	0.40	1,725.00	\$690.00
09/24/2024	BJS	BL	Review draft standing motion and standing complaint and various emails with PSZJ regarding same	0.50	1,725.00	\$862.50
09/24/2024	CHM	BL	Finalize initial draft of complaint and circulate it to SunPower team.	3.20	1,050.00	\$3,360.00
09/24/2024	CHM	BL	Telephone conferences with J. Walker (.2) and S. Golden (.2) re complaint; review of documents cited in complaint (5.6).	6.00	1,050.00	\$6,300.00
09/24/2024	DG	BL	Review and provide comments to standing motion.	1.30	1,695.00	\$2,203.50
09/24/2024	DG	BL	Call with Davis Polk team re: global settlement.	0.60	1,695.00	\$1,017.00
09/24/2024	GIG	BL	Review multiple SEC filings re insider transactions.	0.90	1,495.00	\$1,345.50
09/24/2024	GIG	BL	Review emails from C. Mackle, BL re Total complaint.	0.10	1,495.00	\$149.50
09/24/2024	GIG	BL	Review and revise standing motion to incorporate citations to SEC filings.	1.40	1,495.00	\$2,093.00
09/24/2024	GIG	BL	Review email from SG re standing motion.	0.10	1,495.00	\$149.50
09/24/2024	GIG	BL	Exchange emails with SG re Maxeon supply agreements.	0.20	1,495.00	\$299.00
09/24/2024	GIG	BL	Review multiple SEC filings re Maxeon supply agreement and amendments.	1.00	1,495.00	\$1,495.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 39
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2024	GIG	BL	Review and revise draft Total complaint.	1.90	1,495.00	\$2,840.50
09/24/2024	GIG	BL	Prepare email to C. Mackle re Total complaint.	0.50	1,495.00	\$747.50
09/24/2024	GIG	BL	Exchange emails with SG re Total complaint.	0.10	1,495.00	\$149.50
09/24/2024	GIG	BL	Prepare email to G. Demo re Total complaint.	0.10	1,495.00	\$149.50
09/24/2024	GVD	BL	Conference with S Golden re standing motion.	0.20	1,395.00	\$279.00
09/24/2024	JJK	BL	Emails Golden on standing motion issues (0.1); review/revise cites in standing motion (2.0).	2.10	1,295.00	\$2,719.50
09/24/2024	JJK	BL	Review/revise standing motion.	1.00	1,295.00	\$1,295.00
09/24/2024	JWW	BL	Review and respond to internal inquires regarding issues raised by research.	0.60	1,825.00	\$1,095.00
09/24/2024	JWW	BL	Review and revise drafts of requests for production and/or deposition notices to debtors, Sol Holding, Hegde, Loudon, Zibelman and Werner and approve same for service upon all counsel and interested parties.	2.30	1,825.00	\$4,197.50
09/24/2024	JWW	BL	Review and respond to multiple communications regarding deposition scheduling and related issues.	0.60	1,825.00	\$1,095.00
09/24/2024	JWW	BL	Conduct initial review of draft complaint in support of expected standing motion received from Ms Mackle and discuss needed revisions with her.	2.50	1,825.00	\$4,562.50
09/24/2024	MBL	BL	Call with J. Walker re cash collateral objection issues (0.1); emails with team re same (0.2).	0.30	1,525.00	\$457.50
09/24/2024	NJH	BL	Draft requests for production to Audrey Zibelman and Steven Loudon.	0.60	545.00	\$327.00
09/24/2024	NJH	BL	Draft deposition notices for Audrey Zibelman, Steven Loudon, and Thomas Werner.	0.60	545.00	\$327.00
09/24/2024	NJH	BL	Revise the deposition notice for Vinayak Hegde.	0.20	545.00	\$109.00
09/24/2024	NJH	BL	Draft subpoenas to testify at a deposition for TotalEnergies Renewables USA, GIP III Sol Acquisition, and Sol Holding.	1.40	545.00	\$763.00
09/24/2024	PJJ	BL	Prepare 3rd amended deposition notice.	0.20	595.00	\$119.00
09/24/2024	PJJ	BL	Prepare discovery for service.	1.00	595.00	\$595.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 40
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2024	PJJ	BL	File deposition notices (5).	1.00	595.00	\$595.00
09/24/2024	PJJ	BL	Prepare notice of service of discovery.	0.30	595.00	\$178.50
09/24/2024	PJJ	BL	Coordinate change of deposition dates with Veritext.	0.30	595.00	\$178.50
09/24/2024	SWG	BL	Comprehensively edit standing motion.	5.50	995.00	\$5,472.50
09/25/2024	BEL	BL	Review current draft of standing motion.	0.30	1,225.00	\$367.50
09/25/2024	BEL	BL	Telephone conference with P. Jeffries regarding open discovery issues.	0.10	1,225.00	\$122.50
09/25/2024	BEL	BL	Draft meet and confer email regarding RFPs to the Debtor.	1.20	1,225.00	\$1,470.00
09/25/2024	BEL	BL	Zoom meeting with G. Demo, S. Golden and Province team regarding standing motion.	0.40	1,225.00	\$490.00
09/25/2024	BJS	BL	Attention to standing motion/complaint	1.50	1,725.00	\$2,587.50
09/25/2024	BJS	BL	Attention to plan discovery	1.00	1,725.00	\$1,725.00
09/25/2024	CHM	BL	Review cited documents and update Complaint per review of same and email G. Demo.	6.80	1,050.00	\$7,140.00
09/25/2024	GIG	BL	Exchange emails with G. Demo re Total complaint, FA involvement.	0.10	1,495.00	\$149.50
09/25/2024	GIG	BL	Review email from SG re standing motion.	0.10	1,495.00	\$149.50
09/25/2024	GIG	BL	Review revised standing motion.	0.40	1,495.00	\$598.00
09/25/2024	GIG	BL	Review and revise draft Total complaint.	1.80	1,495.00	\$2,691.00
09/25/2024	GIG	BL	Prepare email to litigation team re Total complaint.	0.30	1,495.00	\$448.50
09/25/2024	GNB	BL	Finalize discovery to Sol Holding, LLC.	0.10	1,075.00	\$107.50
09/25/2024	GNB	BL	Email N. Hall regarding personal service of discovery on registered agents.	0.10	1,075.00	\$107.50
09/25/2024	GNB	BL	Finalize all discovery to be served on Sol Holding, LLC and GIP (1.8); call with M. Flores regarding service of same (.1); email counsel in case with service copies of discovery (.1).	2.00	1,075.00	\$2,150.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 41
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2024	GNB	BL	Email with P. Jeffries regarding service of discovery (.1); edit two notices of service of discovery (.2); email with PSZJ team regarding service of discovery (.2).	0.50	1,075.00	\$537.50
09/25/2024	GVD	BL	Review revisions to standing motion from S. Golden.	0.40	1,395.00	\$558.00
09/25/2024	GVD	BL	Conference with PSZJ and Province teams re factual background for standing motion.	0.40	1,395.00	\$558.00
09/25/2024	JWW	BL	Review protective order and request Ms. Newmark to prepare a motion to seal in relation to our proposed complaint to be filed with the standing motion and discuss same with her.	0.90	1,825.00	\$1,642.50
09/25/2024	JWW	BL	Review final proposed discovery sets to Sol Holding, GIP III Sol acquisition and approve same for service.	0.80	1,825.00	\$1,460.00
09/25/2024	JWW	BL	Begin to revise draft CIS solutions business segment complaint and review notes and prior SEC filings in connection with same.	3.60	1,825.00	\$6,570.00
09/25/2024	MNF	BL	Coordinate service of Discovery Notices	1.00	595.00	\$595.00
09/25/2024	PJJ	BL	Create deposition tracker and attendee list for plan/disclosure statement discovery.	2.50	595.00	\$1,487.50
09/25/2024	PJJ	BL	Coordinate new depositions with court reporter.	0.40	595.00	\$238.00
09/25/2024	PJJ	BL	Prepare notice of service of discovery regarding Total Energies.	0.30	595.00	\$178.50
09/25/2024	PJJ	BL	Prepare notice of service of discovery for SOL Holding and GIP requests.	0.80	595.00	\$476.00
09/25/2024	PJJ	BL	Prepare for and file deposition notices.	0.60	595.00	\$357.00
09/25/2024	SWG	BL	Continue drafting and editing Standing Motion.	1.00	995.00	\$995.00
09/25/2024	SWG	BL	Call with litigation team and Province re: standing motion	0.40	995.00	\$398.00
09/25/2024	VAN	BL	Draft motion to seal.	3.60	1,295.00	\$4,662.00
09/26/2024	BEL	BL	Review and respond to emails regarding discovery and draft pleadings.	0.30	1,225.00	\$367.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 42
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2024	BEL	BL	Telephone conference with S. Golden regarding status.	0.10	1,225.00	\$122.50
09/26/2024	BEL	BL	Review and revise meet and confer email and search terms.	1.20	1,225.00	\$1,470.00
09/26/2024	BEL	BL	Emails to PSZJ team regarding service issues.	0.20	1,225.00	\$245.00
09/26/2024	BEL	BL	Work on discovery tags.	1.20	1,225.00	\$1,470.00
09/26/2024	BEL	BL	Emails with G. Demo regarding standing motion.	0.10	1,225.00	\$122.50
09/26/2024	BEL	BL	Zoom meeting with G. Brown, P. Jeffries and N. Hall regarding litigation issues.	0.40	1,225.00	\$490.00
09/26/2024	BEL	BL	Zoom meeting with J. Walker and G. Brown regarding deposition preparation.	0.70	1,225.00	\$857.50
09/26/2024	BEL	BL	Revise Everlaw tags.	0.20	1,225.00	\$245.00
09/26/2024	BEL	BL	Multiple emails regarding open discovery issues.	0.60	1,225.00	\$735.00
09/26/2024	BEL	BL	Email correspondence with counsel for Total.	0.20	1,225.00	\$245.00
09/26/2024	BJS	BL	Attention to plan discovery	1.50	1,725.00	\$2,587.50
09/26/2024	BJS	BL	Review Motion to Seal	0.20	1,725.00	\$345.00
09/26/2024	BJS	BL	Review 1L settlement term sheet and telephone conference with D. Grassgreen regarding same	0.30	1,725.00	\$517.50
09/26/2024	DG	BL	Review global settlement term sheet response from IL's (.3); correspond with S. Golden re: same (.1).	0.40	1,695.00	\$678.00
09/26/2024	DG	BL	Correspond with litigation team re: release issues.	0.20	1,695.00	\$339.00
09/26/2024	GIG	BL	Exchange emails with G. Demo re Total complaint.	0.20	1,495.00	\$299.00
09/26/2024	GNB	BL	Email with A. Colodny regarding acceptance of service of discovery on two Total entities, Sol Holding, and GIP (.05); email PSZJ team regarding timing issues relating to same (.15).	0.20	1,075.00	\$215.00
09/26/2024	GNB	BL	Call with B. Levine, P. Jeffries, and N. Hall regarding litigation support for discovery/depositions.	0.40	1,075.00	\$430.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 43
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2024	GNB	BL	Call with PSZJ litigation team regarding deposition strategy (.6); follow up with P. Jeffries regarding same (.1).	0.70	1,075.00	\$752.50
09/26/2024	GNB	BL	Email with B. Levine regarding discovery directed to White & Case clients.	0.10	1,075.00	\$107.50
09/26/2024	GVD	BL	Conference with B Levine re status of standing motion and next steps.	0.20	1,395.00	\$279.00
09/26/2024	GVD	BL	Review standing issues.	0.20	1,395.00	\$279.00
09/26/2024	JWW	BL	Continue to review file materials and SunPower public filings and revise draft complaint on C&I Solutions sale to TotalEnergies.	9.80	1,825.00	\$17,885.00
09/26/2024	JWW	BL	Teleconference with Ms. Levine and Ms. Brown regarding preparation for deposition preparation for Debtors', Total, GIP and Sol entity depositions and director individual depositions.	0.50	1,825.00	\$912.50
09/26/2024	MNF	BL	Coordinate service of Discovery Notices	0.50	595.00	\$297.50
09/26/2024	PJJ	BL	Attend discovery call (internal).	0.50	595.00	\$297.50
09/26/2024	PJJ	BL	Address deposition notice issues.	0.40	595.00	\$238.00
09/26/2024	PJJ	BL	File notices of discovery.	0.20	595.00	\$119.00
09/26/2024	SWG	BL	Continue revision of Standing Motion	0.90	995.00	\$895.50
09/26/2024	SWG	BL	Draft response to global term sheet	0.80	995.00	\$796.00
09/27/2024	BEL	BL	Email counsel for lenders regarding meet and confer.	0.10	1,225.00	\$122.50
09/27/2024	BEL	BL	Emails with Debtors' counsel regarding ESI search terms.	0.20	1,225.00	\$245.00
09/27/2024	BEL	BL	Telephone conference with C. Mackle regarding draft complaint.	0.10	1,225.00	\$122.50
09/27/2024	BEL	BL	Telephone conference with G. Demo regarding standing motion.	0.20	1,225.00	\$245.00
09/27/2024	BEL	BL	Zoom meeting with G. Demo, G. Glazer, S. Golden and C. Mackle regarding standing motion.	0.60	1,225.00	\$735.00
09/27/2024	BEL	BL	Prepare for meet and confer with White & Case.	0.50	1,225.00	\$612.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 44
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2024	BEL	BL	Meet and confer with White & Case attorneys and S. Golden regarding timing of discovery.	0.20	1,225.00	\$245.00
09/27/2024	BEL	BL	Zoom meeting with S. Golden regarding Total entities discovery.	0.10	1,225.00	\$122.50
09/27/2024	BEL	BL	Email PSZJ team regarding discovery issues.	0.20	1,225.00	\$245.00
09/27/2024	BEL	BL	Email and telephone conference with R. Maddox regarding Debtor discovery issues.	0.30	1,225.00	\$367.50
09/27/2024	BEL	BL	Telephone conference with J. Walker regarding lender discovery issues.	0.10	1,225.00	\$122.50
09/27/2024	BEL	BL	Draft email to Debtors' counsel regarding proposed custodians for electronic search.	0.40	1,225.00	\$490.00
09/27/2024	BJS	BL	Attention to standing litigation/discovery; review draft complaint; review draft standing motion and various emails with PSZJ regarding same	2.50	1,725.00	\$4,312.50
09/27/2024	CHM	BL	Attend litigation call (.7); telephone conferences with G. Demo (.1, .1, .3) and B. Levine (.2); update Complaint per redline from J. Walker and other comments (10.5)	11.90	1,050.00	\$12,495.00
09/27/2024	DG	BL	Review and respond to correspondence from B. Levine re: meet and confer.	0.10	1,695.00	\$169.50
09/27/2024	DG	BL	Call with B. Sandler re: committee call and settlement issues (.3); correspond with B. Sandler re: same (.1).	0.40	1,695.00	\$678.00
09/27/2024	DG	BL	Review and comment on standing motion (.7); correspond with B. Sandler re: same (.1).	0.80	1,695.00	\$1,356.00
09/27/2024	GIG	BL	Call with litigation team re Total complaint.	0.60	1,495.00	\$897.00
09/27/2024	GIG	BL	Review and revise draft standing motion.	1.10	1,495.00	\$1,644.50
09/27/2024	GIG	BL	Review revised Total complaint.	0.70	1,495.00	\$1,046.50
09/27/2024	GIG	BL	Exchange emails with C. Mackle re Total complaint.	0.10	1,495.00	\$149.50
09/27/2024	GVD	BL	Prepare for conference with PSZJ working group re standing motion (0.8); conference with PSZJ working group re same (0.7); conference with Province re standing motion (0.3).	1.80	1,395.00	\$2,511.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 45
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/27/2024	GVD	BL	Conference with S Golden re SunPower standing issues.	0.20	1,395.00	\$279.00
09/27/2024	GVD	BL	Conference with B Sandler about standing motion and next steps.	0.20	1,395.00	\$279.00
09/27/2024	GVD	BL	Review and revise standing motion and correspondence re same.	1.50	1,395.00	\$2,092.50
09/27/2024	GVD	BL	Review draft standing order.	2.00	1,395.00	\$2,790.00
09/27/2024	JJK	BL	Emails Demo and prepare standing motion order; review standing motion revisions.	1.90	1,295.00	\$2,460.50
09/27/2024	JWW	BL	Conference with internal team regarding work in process and next steps on discovery and standing motion.	0.70	1,825.00	\$1,277.50
09/27/2024	JWW	BL	Teleconference with Ms. Levine regarding meet and confer request on SunPower RFP and deposition and need to confirm solid deposition dates as part of response to their extension request.	0.20	1,825.00	\$365.00
09/27/2024	JWW	BL	Review and respond to internal communications regarding ongoing standing motion issues (.3); review and comment upon draft standing motion (.3).	0.60	1,825.00	\$1,095.00
09/27/2024	MBL	BL	Emails with team re standing motion / challenge issues (0.1); review draft complaint against Total entities (0.3).	0.40	1,525.00	\$610.00
09/27/2024	SWG	BL	Participate in call with litigation team re: complaint.	0.70	995.00	\$696.50
09/27/2024	SWG	BL	Participate in meet and confer with Sol Holdings.	0.30	995.00	\$298.50
09/28/2024	BEL	BL	Review and comment on demand letter.	0.30	1,225.00	\$367.50
09/28/2024	BEL	BL	Review and revise draft complaint.	2.80	1,225.00	\$3,430.00
09/28/2024	BJS	BL	Various emails with Debtors/PSZJ regarding discovery	0.30	1,725.00	\$517.50
09/28/2024	CHM	BL	Finalize demand letter and email G. Demo re same.	1.00	1,050.00	\$1,050.00
09/28/2024	DG	BL	Correspond with B. Sandler and S. Golden re: term sheet.	0.20	1,695.00	\$339.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 46
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2024	GIG	BL	Review multiple emails from G. Demo, SG re standing motion, Total complaint.	0.20	1,495.00	\$299.00
09/28/2024	GIG	BL	Review solvency analysis from Province.	0.60	1,495.00	\$897.00
09/28/2024	GIG	BL	Prepare email to SG re solvency issues.	0.20	1,495.00	\$299.00
09/28/2024	GVD	BL	Review and revise standing motion re comments from Province and insolvency analysis (0.9); conference with S Golden re same (0.2); correspondence with working group re redaction issues (0.2)	1.30	1,395.00	\$1,813.50
09/28/2024	JJK	BL	Emails Glazer, Demo, Golden re standing motion matters.	0.50	1,295.00	\$647.50
09/28/2024	JJK	BL	Review/revise standing motion, order; emails Demo on same; related research.	1.30	1,295.00	\$1,683.50
09/28/2024	JJK	BL	Standing motion research,	1.00	1,295.00	\$1,295.00
09/28/2024	JJK	BL	Emails Demo re standing motion matters.	0.30	1,295.00	\$388.50
09/28/2024	JWW	BL	Review file materials on CIS transaction and respond to Mr. Demo's questions regarding same.	0.50	1,825.00	\$912.50
09/28/2024	SWG	BL	Call with G. Demo re: standing motion and complaint	0.20	995.00	\$199.00
09/28/2024	SWG	BL	Edit global term sheet	0.40	995.00	\$398.00
09/28/2024	SWG	BL	Continue editing standing motion.	1.10	995.00	\$1,094.50
09/29/2024	BEL	BL	Zoom meeting with C. Mackle, G. Demo and S. Golden regarding standing motion.	0.40	1,225.00	\$490.00
09/29/2024	BEL	BL	Review comments to draft standing motion to complaint.	0.30	1,225.00	\$367.50
09/29/2024	CHM	BL	Emails with litigation team and update complaint accordingly.	4.10	1,050.00	\$4,305.00
09/29/2024	CHM	BL	Attend zoom re complaint.	0.30	1,050.00	\$315.00
09/29/2024	DG	BL	Call with B. Sandler re: standing motion (.3); review same (.5).	0.80	1,695.00	\$1,356.00
09/29/2024	GIG	BL	Review multiple emails from G. Demo, B. Sandler re standing motion.	0.30	1,495.00	\$448.50
09/29/2024	GIG	BL	Review multiple emails from J. Walker, BL re Total complaint.	0.20	1,495.00	\$299.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 47
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2024	GVD	BL	Review and revise complaint re changes to standing motion (0.7); conference with working group re standing motion (0.4); correspondence with PSZJ team re standing motion (0.3)	1.40	1,395.00	\$1,953.00
09/29/2024	GVD	BL	Revise standing motion re comments from B Sandler	1.50	1,395.00	\$2,092.50
09/29/2024	GVD	BL	Correspondence with working group re revisions to standing complaint	0.30	1,395.00	\$418.50
09/29/2024	JJK	BL	Emails Demo, Levine on standing motion matters.	0.10	1,295.00	\$129.50
09/29/2024	JWW	BL	Review standing motion and proposed complaint received from Mr. Demo, and compare the proposed complaint to the previously filed Edelman complaint.	1.40	1,825.00	\$2,555.00
09/29/2024	JWW	BL	Draft and respond to multiple communications with Mr. Demo and Ms. Levine regarding potential ramifications of manner in which CIS portion of complaint is drafted.	0.70	1,825.00	\$1,277.50
09/29/2024	SWG	BL	Participate in call re: standing motion.	0.30	995.00	\$298.50
09/30/2024	BEL	BL	Emails with B. Maddox and J. Walker regarding discovery issues.	0.20	1,225.00	\$245.00
09/30/2024	BEL	BL	Zoom meeting with J. Walker regarding deposition preparation.	0.70	1,225.00	\$857.50
09/30/2024	BEL	BL	Zoom meeting with J. Walker and counsel for Debtors regarding deposition topic.	0.80	1,225.00	\$980.00
09/30/2024	BEL	BL	Review revised draft complaint.	1.40	1,225.00	\$1,715.00
09/30/2024	BEL	BL	Deposition preparation.	0.70	1,225.00	\$857.50
09/30/2024	BEL	BL	Prepare for meet and confer.	0.40	1,225.00	\$490.00
09/30/2024	BEL	BL	Review withdrawal of discovery notice.	0.10	1,225.00	\$122.50
09/30/2024	BEL	BL	Telephone conference with J. Walker regarding meet and confer with the Debtors.	0.10	1,225.00	\$122.50
09/30/2024	BEL	BL	Zoom meeting with J. Walker, G. Demo, C. Mackle and S. Golden regarding revised complaint and standing motion.	0.60	1,225.00	\$735.00
09/30/2024	BEL	BL	Email correspondence with White & Case regarding discovery issues.	0.20	1,225.00	\$245.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 48
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2024	BEL	BL	Emails with Province and PSZJ teams regarding document production.	0.30	1,225.00	\$367.50
09/30/2024	BJS	BL	Review and revise settlement term sheet and various emails with S Golden regarding same	0.30	1,725.00	\$517.50
09/30/2024	BJS	BL	Telephone conference with White & Case (R Kampfner) regarding mediation	0.20	1,725.00	\$345.00
09/30/2024	BJS	BL	Review and revise demand letter and various emails with K&E regarding same	0.30	1,725.00	\$517.50
09/30/2024	CHM	BL	Updates to complaint and confer with PSZJ team re same; circulate updated complaint and redlines.	8.60	1,050.00	\$9,030.00
09/30/2024	DG	BL	Review streamlined standing motion.	0.60	1,695.00	\$1,017.00
09/30/2024	DG	BL	Correspondence from Hammond and White and Case re: discovery; correspond with G. Brown re: same.	0.20	1,695.00	\$339.00
09/30/2024	GNB	BL	Email PSZJ litigation team regarding Debtors' document production tonight.	0.10	1,075.00	\$107.50
09/30/2024	GVD	BL	Review correspondence re status of complaint (0.3); conference with J Walker re same (0.7); conference with C Mackle and review complaint re same (0.4); conference with B Levine re same (0.2).	1.60	1,395.00	\$2,232.00
09/30/2024	GVD	BL	Review standing motion and revise same.	0.70	1,395.00	\$976.50
09/30/2024	GVD	BL	Conference with litigation team re status of complaint and next steps.	0.60	1,395.00	\$837.00
09/30/2024	GVD	BL	Review revised draft of complaint.	0.60	1,395.00	\$837.00
09/30/2024	GVD	BL	Conference with S Golden re status of complaint.	0.20	1,395.00	\$279.00
09/30/2024	JE	BL	Discuss standing motion with Ms. Grassgreen.	0.20	1,595.00	\$319.00
09/30/2024	JWW	BL	Review all deposition notices to prepare for meet and confer with Debtors' local counsel on the 30b6 notice we have directed to the debtors and draft notes for each topic to be discussed for Debtors' 30b6 deposition.	2.50	1,825.00	\$4,562.50
09/30/2024	JWW	BL	Participate in preliminary conference with Ms. Levine regarding preparation for meet and confer conference.	0.50	1,825.00	\$912.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 49
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2024	JWW	BL	Participate in meet and confer conference with Debtors' counsel regarding their concerns about our deposition topics.	0.90	1,825.00	\$1,642.50
09/30/2024	JWW	BL	Participate in post-meet and confer conference with Ms. Levine to determine next steps.	0.20	1,825.00	\$365.00
09/30/2024	JWW	BL	Teleconference with Mr. Demo regarding revising proposed complaint and related issues.	0.70	1,825.00	\$1,277.50
09/30/2024	JWW	BL	Review and revise current version of complaint and forward with changes tracked to Ms. Mackle.	1.80	1,825.00	\$3,285.00
09/30/2024	JWW	BL	Teleconference with internal litigation group to review latest draft of the standing motion complaint and to review potential redaction issues and timetable for completion.	0.60	1,825.00	\$1,095.00
09/30/2024	NJH	BL	Preparation of notice of withdrawal deposition for filing.	0.90	545.00	\$490.50
09/30/2024	PJJ	BL	Process document production from Debtors (.3); update tracking log (.8).	1.10	595.00	\$654.50
				566.50		\$766,612.00

Case Administration

09/01/2024	GVD	CA	Conference with PSZJ working group re litigation and overall case strategy	1.00	1,395.00	\$1,395.00
09/03/2024	DG	CA	Review critical dates.	0.10	1,695.00	\$169.50
09/03/2024	GVD	CA	Conference with Province and PSZJ working groups re status of case and next steps.	0.50	1,395.00	\$697.50
09/03/2024	MNF	CA	Review docket/claims register to obtain 2002 service list; circulate same	0.30	595.00	\$178.50
09/03/2024	MNF	CA	Review docket for upcoming hearings	0.10	595.00	\$59.50
09/03/2024	PJJ	CA	Update WIP, critical dates memo, calendar entries and reminders, and circulate.	0.80	595.00	\$476.00
09/03/2024	SWG	CA	Call with PSZJ and Province teams.	0.50	995.00	\$497.50
09/04/2024	ATB	CA	Input revisions and comments to confidentiality agreement.	0.50	595.00	\$297.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 50
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/04/2024	GVD	CA	Conference with S Golden re status of case and next steps.	0.20	1,395.00	\$279.00
09/04/2024	IAWN	CA	Review WIP list	0.10	1,525.00	\$152.50
09/04/2024	SWG	CA	Review and edit memo to committee.	0.30	995.00	\$298.50
09/05/2024	GVD	CA	Conference with S Golden re open issues and next steps.	0.20	1,395.00	\$279.00
09/05/2024	GVD	CA	Conference with debtor's advisors re status of case and next steps.	0.60	1,395.00	\$837.00
09/05/2024	MBL	CA	Attend weekly update call with debtor professionals.	0.60	1,525.00	\$915.00
09/05/2024	SWG	CA	Participate in weekly call with Debtors' professionals.	0.50	995.00	\$497.50
09/06/2024	PJJ	CA	Download data room documents.	0.30	595.00	\$178.50
09/06/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
09/09/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.80	595.00	\$476.00
09/10/2024	PJJ	CA	Register hearing appearances.	0.20	595.00	\$119.00
09/11/2024	DG	CA	Regroup call with B. Sandler and S. Golden re: overall status.	0.50	1,695.00	\$847.50
09/11/2024	GVD	CA	Conference with PSZJ and SunPower re status of case and next steps.	0.90	1,395.00	\$1,255.50
09/11/2024	GVD	CA	Conference with S Golden re status of case and next steps.	0.20	1,395.00	\$279.00
09/11/2024	PJJ	CA	Download additional data room documents.	0.40	595.00	\$238.00
09/11/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.90	595.00	\$535.50
09/11/2024	SWG	CA	Follow-up strategy call with D. Grassgreen and B. Sandler.	0.50	995.00	\$497.50
09/11/2024	SWG	CA	Call with G. Demo re: case status	0.20	995.00	\$199.00
09/12/2024	BJS	CA	Telephone conference with PSZJ regarding status conference and conversion	0.50	1,725.00	\$862.50
09/12/2024	GVD	CA	Attend weekly group call with Debtors.	0.90	1,395.00	\$1,255.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 51
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2024	GVD	CA	Conference with S Golden and D Grassgreen re results of weekly Kirkland call.	0.40	1,395.00	\$558.00
09/12/2024	SWG	CA	Strategy call with D. Grassgreen and B. Sandler.	0.40	995.00	\$398.00
09/13/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.80	595.00	\$476.00
09/16/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
09/16/2024	PJJ	CA	Prepare pro hac vice applications for J. Walker, B. Levine and G. Brown.	0.60	595.00	\$357.00
09/16/2024	PJJ	CA	File pro hac vice application for B. Levine.	0.30	595.00	\$178.50
09/16/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
09/17/2024	PJJ	CA	Revise and file pro hac vice applications for J. Walker, B. Levine and G. Brown.	0.40	595.00	\$238.00
09/18/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
09/19/2024	GVD	CA	Conference with S Golden re status of SunPower issues and next steps.	0.30	1,395.00	\$418.50
09/19/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
09/20/2024	SWG	CA	Call with B. Sandler re: case status.	0.30	995.00	\$298.50
09/21/2024	BJS	CA	Review Witness and Exhibit List	0.10	1,725.00	\$172.50
09/22/2024	BJS	CA	PSZJ/Province call regarding sale hearing, Disclosure Statement hearing, global settlement, SOFAs and claims	1.00	1,725.00	\$1,725.00
09/22/2024	DG	CA	Work in process call with Province and PSZJ.	1.00	1,695.00	\$1,695.00
09/22/2024	GVD	CA	Attend planning call re open issues	1.10	1,395.00	\$1,534.50
09/22/2024	SWG	CA	Participate in call with Committee professionals re: case status.	1.00	995.00	\$995.00
09/23/2024	BJS	CA	Review amended witness/exhibit list and review amended agenda	0.10	1,725.00	\$172.50
09/23/2024	GVD	CA	Conference with S Golden re status of case and next steps.	0.20	1,395.00	\$279.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 52
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/23/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
09/24/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.80	595.00	\$476.00
09/26/2024	BJS	CA	Telephone conference with K&E regarding sale and settlement	0.50	1,725.00	\$862.50
09/26/2024	BJS	CA	Review Province Report/Committee Materials and various emails with S Golden regarding same	0.40	1,725.00	\$690.00
09/26/2024	DG	CA	Weekly call with Debtor professionals re: various open matters.	0.50	1,695.00	\$847.50
09/26/2024	GVD	CA	Attend weekly all hands conference (partial attendance)	0.50	1,395.00	\$697.50
09/26/2024	SWG	CA	Weekly call with Debtors' and Committee's professionals.	0.50	995.00	\$497.50
09/27/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
09/30/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	595.00	\$297.50
				26.20		\$28,881.00

Claims Administration and Objections

09/12/2024	ECO	CO	Review bar date order entered by the Court (0.2); prepare summary for Committee re bar date and claim filing (0.3); e-mails with Steven Golden re same (0.2).	0.70	795.00	\$556.50
09/13/2024	BJS	CO	Various emails with J Benko regarding claims	0.10	1,725.00	\$172.50
09/16/2024	BJS	CO	Various emails with S Roberts regarding claims	0.10	1,725.00	\$172.50
09/22/2024	BJS	CO	Various emails with J Walker regarding potential claims.	0.20	1,725.00	\$345.00
09/24/2024	BJS	CO	Attention to bar date and telephone conference with S.Golden regarding same	0.10	1,725.00	\$172.50
09/30/2024	BJS	CO	Telephone conference with M Shirro regarding landlord claim and admin rent	0.30	1,725.00	\$517.50
09/30/2024	BJS	CO	Attention to DR Horton Stipulation	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 53
 Invoice 142140
 September 30, 2024

				1.60		\$2,109.00
Contract and Lease Matters						
09/03/2024	JJK	EC	Research Maxeon, IP, executory contract, rejection, sale issues.	2.70	1,295.00	\$3,496.50
09/03/2024	JJK	EC	Review transcript, Maxeon issues for sale, plan, case matters.	0.80	1,295.00	\$1,036.00
09/04/2024	BJS	EC	Attention to Total's Motion to compel	0.10	1,725.00	\$172.50
09/04/2024	BJS	EC	Various emails with PSZJ regarding Total's motion to compel	0.10	1,725.00	\$172.50
09/04/2024	ECO	EC	E-mails with Steven Golden/James Walker re Total motion to compel rejection (0.3); review motion to compel rejection and related filings (0.6); telephone conference with James Walker re motion/issues for objection (0.2); prepare objection/joinder to debtor's objection re Total rejection motion (1.6).	2.70	795.00	\$2,146.50
09/04/2024	ECO	EC	Review e-mail from Steven Golden re information on Total contract rejection motion.	0.10	795.00	\$79.50
09/04/2024	SWG	EC	Draft and send email to Debtors re: Total rejection motion	0.10	995.00	\$99.50
09/04/2024	SWG	EC	Call with J. Madron re: Total Motion to Compel Rejection (.4); draft and send follow-up email to PSZJ team re: same (.2)	0.60	995.00	\$597.00
09/05/2024	ECO	EC	Review notices of proposed assumption/cure of contracts (0.6); prepare notes for Committee re affected contracts and objection procedures (0.6); e-mails with Steven Golden re same (0.2).	1.40	795.00	\$1,113.00
09/05/2024	ECO	EC	E-mails with Steven Golden/James Walker re updates on Total rejection motion and objection.	0.20	795.00	\$159.00
09/05/2024	GVD	EC	Conference with counsel to Taylor Morris homes re relief from stay.	0.40	1,395.00	\$558.00
09/05/2024	JWW	EC	Review motion of total energies to compel rejection of executory contracts and discuss response with Mr. E. Corma and review his draft response to same.	2.30	1,825.00	\$4,197.50
09/05/2024	SWG	EC	Participate in call with counsel to Taylor Homes.	0.30	995.00	\$298.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 54
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2024	JJK	EC	Review Maxeon/IP issues	0.20	1,295.00	\$259.00
09/18/2024	BJS	EC	Review Total's reply regarding rejection	0.20	1,725.00	\$345.00
09/25/2024	SWG	EC	Review Taylor Morrison rejection stipulation	0.20	995.00	\$199.00
				12.40		\$14,929.00

First/Second Day Matters

09/04/2024	GVD	FD	Review second day motion memo to committee.	0.20	1,395.00	\$279.00
09/09/2024	GVD	FD	Multiple conferences with S Golden re status of SunPower responses to First Day objections.	0.50	1,395.00	\$697.50
				0.70		\$976.50

Financial Filings

09/19/2024	PJJ	FF	Circulate schedules and statements.	0.20	595.00	\$119.00
09/20/2024	SWG	FF	Review Schedules and SOFAs.	2.00	995.00	\$1,990.00
				2.20		\$2,109.00

Financing/Cash Collateral/Cash Management

08/21/2024	GIG	FN	Review emails from SG, M. Litvak re cash management motion, releases.	0.10	1,495.00	\$149.50
08/21/2024	GIG	FN	Review emails from T. James re cash flow budget.	0.10	1,495.00	\$149.50
08/22/2024	GIG	FN	Review emails from T. James re cash flow budget.	0.10	1,495.00	\$149.50
09/01/2024	DG	FN	Correspondence with A. Libby re: financing and cash collateral.	0.10	1,695.00	\$169.50
09/02/2024	DG	FN	Work on cash collateral issues list.	0.50	1,695.00	\$847.50
09/02/2024	MBL	FN	Draft cash collateral issues list (1.2); revise same with comments from team (0.2).	1.40	1,525.00	\$2,135.00
09/03/2024	GNB	FN	Draft Committee's requests for production to Debtors regarding objection to cash collateral motion and bidding procedures motion.	0.80	1,075.00	\$860.00
09/03/2024	GNB	FN	Email with PSZJ team regarding cash collateral discovery.	0.20	1,075.00	\$215.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 55
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/03/2024	JWW	FN	Participate in internal team conference led by Mr. Demo regarding cash collateral discovery issues.	0.60	1,825.00	\$1,095.00
09/03/2024	MBL	FN	Emails with team re challenge deadline/investigation and pending discovery issues.	0.30	1,525.00	\$457.50
09/04/2024	BJS	FN	Review draft cash collateral objection	0.20	1,725.00	\$345.00
09/04/2024	DG	FN	Review and comment on discovery requests re: cash. collateral.	0.50	1,695.00	\$847.50
09/04/2024	GNB	FN	Revise Committee requests for production directed to Debtors regarding cash collateral (1.0); email with PSZJ team regarding edits to same (.2).	1.20	1,075.00	\$1,290.00
09/04/2024	GVD	FN	Correspondence with G Brown re cash collateral discovery.	0.10	1,395.00	\$139.50
09/04/2024	GVD	FN	Review correspondence re cash collateral issues.	0.10	1,395.00	\$139.50
09/04/2024	GVD	FN	Correspondence with Kirkland re status of cash management diligence.	0.10	1,395.00	\$139.50
09/04/2024	GVD	FN	Conference with J Walker re cash collateral RFPs and review same.	0.30	1,395.00	\$418.50
09/04/2024	JWW	FN	Review and revise request for production on cash collateral issue and return to Ms. Brown and Mr. Demo.	1.90	1,825.00	\$3,467.50
09/04/2024	JWW	FN	Participate in internal team conference led by Mr. Demo regarding cash collateral discovery issues.	0.60	1,825.00	\$1,095.00
09/04/2024	MBL	FN	Review and comment on document requests re cash collateral (0.4); emails with team re same (0.3).	0.70	1,525.00	\$1,067.50
09/04/2024	MBL	FN	Call with D. Grassgreen re cash collateral objection and pending case issues.	0.20	1,525.00	\$305.00
09/04/2024	MBL	FN	Revise and update cash collateral objection.	0.60	1,525.00	\$915.00
09/05/2024	BJS	FN	Various emails with ML regarding cash collateral	0.20	1,725.00	\$345.00
09/05/2024	DG	FN	Review and edit cash collateral objection.	0.70	1,695.00	\$1,186.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 56
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/2024	GNB	FN	Call with B. Levine regarding discovery on cash collateral motion.	0.10	1,075.00	\$107.50
09/05/2024	GNB	FN	Email Province and PSZJ regarding discovery on cash collateral motion.	0.20	1,075.00	\$215.00
09/05/2024	GVD	FN	Review issues re cash management diligence and correspondence re same.	0.20	1,395.00	\$279.00
09/05/2024	MBL	FN	Review revised document requests re cash collateral; emails with team re same.	0.20	1,525.00	\$305.00
09/05/2024	MBL	FN	Draft lien review memo; continue lien analysis.	0.80	1,525.00	\$1,220.00
09/05/2024	MBL	FN	Review/update cash collateral issues list; coordinate same with opposing counsel and team.	0.30	1,525.00	\$457.50
09/06/2024	BJS	FN	Attention to cash management	0.10	1,725.00	\$172.50
09/06/2024	DG	FN	Further edits to cash collateral objection.	0.40	1,695.00	\$678.00
09/06/2024	GIG	FN	Review emails re cash management, cash collateral objections.	0.10	1,495.00	\$149.50
09/06/2024	GNB	FN	Revise document requests directed to Debtors regarding cash collateral motion, including revisions to Province's edits thereto.	1.20	1,075.00	\$1,290.00
09/06/2024	JWW	FN	Revise and finalize request for production directed to the Debtors relating to the cash collateral motion.	0.80	1,825.00	\$1,460.00
09/06/2024	JWW	FN	Revise and finalize 30b6 deposition notice directed to the Debtors relating to the cash collateral motion.	0.30	1,825.00	\$547.50
09/06/2024	MBL	FN	Continue drafting lien review memo; continue lien analysis.	1.00	1,525.00	\$1,525.00
09/06/2024	MBL	FN	Emails with debtor counsel and team re cash collateral objection deadline.	0.10	1,525.00	\$152.50
09/06/2024	MBL	FN	Review and incorporate D. Grassgreen comments to draft cash collateral objection.	0.80	1,525.00	\$1,220.00
09/06/2024	PJJ	FN	Prepare discovery (cash collateral) for service.	0.80	595.00	\$476.00
09/08/2024	DG	FN	Review revised objection to use of cash collateral.	0.30	1,695.00	\$508.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 57
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/08/2024	MBL	FN	Revise and update cash collateral objection; review filed plan and DS.	1.50	1,525.00	\$2,287.50
09/09/2024	BJS	FN	Attention to cash collateral objection	0.40	1,725.00	\$690.00
09/09/2024	GNB	FN	Revise objection to cash collateral motion.	0.20	1,075.00	\$215.00
09/09/2024	GNB	FN	Email with PSZJ team regarding timing on cash collateral motion discovery/ briefing, cash management motion discovery/briefing.	0.30	1,075.00	\$322.50
09/09/2024	GNB	FN	Draft requests for production directed to Debtors regarding cash management motion.	0.50	1,075.00	\$537.50
09/09/2024	GNB	FN	Email B. Dassa regarding citations to evidence in objection to cash management motion (.1); call with B. Dassa regarding same (.1); email with B. Dassa regarding documents filed with SEC (.1).	0.30	1,075.00	\$322.50
09/09/2024	GVD	FN	Draft objection to cash management motion.	1.00	1,395.00	\$1,395.00
09/09/2024	JWW	FN	Review communications from Mr. Demo re expedited need to objection to cash collateral motion in light of recent events, review draft objection to same received from Mr. Demo and review and revise draft discovery targeting same and return to Ms. Brown.	2.30	1,825.00	\$4,197.50
09/09/2024	JWW	FN	Review and respond to internal communications regarding taking the Debtors' cash collateral deposition.	0.30	1,825.00	\$547.50
09/09/2024	JWW	FN	Review cash collateral deposition notice and related request for production to begin preparation.	0.90	1,825.00	\$1,642.50
09/09/2024	MBL	FN	Further revisions to draft cash collateral objection.	0.60	1,525.00	\$915.00
09/09/2024	MBL	FN	Emails with team re objection and discovery deadlines; cash collateral hearing and status conf continuance.	0.40	1,525.00	\$610.00
09/09/2024	MBL	FN	Call with B. Sandler re cash collateral timing issues.	0.10	1,525.00	\$152.50
09/09/2024	SWG	FN	Participate in call with PSZJ Team and 1L Counsel and follow up with PSZJ team re: same	0.50	995.00	\$497.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 58
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2024	BEL	FN	Review and comment on cash management discovery.	0.30	1,225.00	\$367.50
09/10/2024	GNB	FN	Review email from G. Demo regarding informal document requests from Province to Debtors regarding cash management order (.1); revise formal document requests in light of same (.3).	0.40	1,075.00	\$430.00
09/10/2024	GNB	FN	Review and finalize edits to document requests directed to Debtors regarding cash management motion.	0.40	1,075.00	\$430.00
09/10/2024	JWW	FN	Review motion authorizing Debtors to use cash collateral and draft response from committee to same, including certain cited bankruptcy code provisions and cases and review latest draft of deposition notice re same to begin outlining preparation.	3.70	1,825.00	\$6,752.50
09/11/2024	BEL	FN	Review Debtor objections to cash collateral discovery.	0.20	1,225.00	\$245.00
09/11/2024	BJS	FN	Various emails with PSZJ regarding cash management	0.10	1,725.00	\$172.50
09/11/2024	BJS	FN	Telephone conference with White & Case regarding settlement and cash collateral	0.40	1,725.00	\$690.00
09/11/2024	BJS	FN	Review Glas/BofA intercreditor agreement and various emails with PSZJ regarding same	0.40	1,725.00	\$690.00
09/11/2024	DG	FN	Call with Second Lien lenders re: cash collateral.	0.60	1,695.00	\$1,017.00
09/11/2024	DG	FN	Review Intercreditor Agreement (.5); correspond with B. Sandler re: same (.1); correspond with M. Litvak re: same (.1); correspond with R. Kampfner re: same (.2).	0.90	1,695.00	\$1,525.50
09/11/2024	GNB	FN	Email PSZJ team regarding deposition of Debtors regarding cash management motion.	0.10	1,075.00	\$107.50
09/11/2024	GVD	FN	Correspondence with J Walker re SunPower cash collateral issues.	0.10	1,395.00	\$139.50
09/11/2024	GVD	FN	Review cash collateral discovery responses.	0.20	1,395.00	\$279.00
09/11/2024	GVD	FN	Review cash management RFPs.	0.20	1,395.00	\$279.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 59
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/2024	JWW	FN	Review notes on cash collateral motion and deposition notice and documents requests relating to same and discuss theories and issues raised with Mr. Litvak.	1.90	1,825.00	\$3,467.50
09/11/2024	MBL	FN	Call with J. Walker re cash collateral and challenge issues and discovery.	0.90	1,525.00	\$1,372.50
09/11/2024	MBL	FN	Emails with team and 2L counsel re cash collateral and status issues.	0.30	1,525.00	\$457.50
09/11/2024	MBL	FN	Call with litigation team re cash collateral discovery issues.	0.70	1,525.00	\$1,067.50
09/11/2024	PJJ	FN	Prepare discovery in connection with cash management motion and disclosure statement for service and serve.	0.60	595.00	\$357.00
09/12/2024	BEL	FN	Telephone conference with S. Golden regarding discovery to lender.	0.20	1,225.00	\$245.00
09/12/2024	BEL	FN	Emails with PSZJ team regarding preparation for contested cash collateral motion.	0.20	1,225.00	\$245.00
09/12/2024	BJS	FN	Various emails with PSZJ regarding Intercreditor agreement	0.30	1,725.00	\$517.50
09/12/2024	GNB	FN	Email with PSZJ team regarding preparation for deposition of Debtors regarding cash management motion.	0.20	1,075.00	\$215.00
09/12/2024	JWW	FN	Review certain financial records produced by Debtors in response to discovery request.	2.30	1,825.00	\$4,197.50
09/12/2024	JWW	FN	Teleconference with Ms. Levine regarding meet and confer issues with Debtors regarding document request for cash collateral motion.	0.30	1,825.00	\$547.50
09/12/2024	MBL	FN	Emails with litigation team re cash collateral discovery.	0.10	1,525.00	\$152.50
09/12/2024	MBL	FN	Emails with 2L counsel and team re intercreditor agreement; review same.	0.40	1,525.00	\$610.00
09/12/2024	PJJ	FN	Coordinate Province review of document production.	0.20	595.00	\$119.00
09/13/2024	BEL	FN	Email Province team regarding tasks in connection with hearing on cash collateral motion.	0.30	1,225.00	\$367.50
09/13/2024	BJS	FN	Review detailed budgets	0.20	1,725.00	\$345.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 60
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2024	DG	FN	Review cash collateral productions.	0.70	1,695.00	\$1,186.50
09/13/2024	GNB	FN	Video conference meet and confer with Debtors' counsel regarding Committee requests for production on cash management motion.	0.50	1,075.00	\$537.50
09/13/2024	GNB	FN	Follow-up call with J. Walker and B. Levine regarding meet and confer with Debtors' counsel regarding Committee requests for production on cash management motion.	0.40	1,075.00	\$430.00
09/13/2024	GNB	FN	Draft email to Debtors' counsel memorializing today's meet and confer regarding cash collateral motion.	0.30	1,075.00	\$322.50
09/13/2024	GNB	FN	Emails with PSZJ and Province regarding discovery on Debtors concerning cash collateral motion.	0.20	1,075.00	\$215.00
09/13/2024	GNB	FN	Briefly review documents produced by Debtors regarding cash collateral for deposition preparation (.3); email PSZJ and Province regarding same (.1).	0.40	1,075.00	\$430.00
09/13/2024	GVD	FN	Review cash collateral order re fee budget	0.20	1,395.00	\$279.00
09/13/2024	JWW	FN	Participate in meet and confer conference on cash collateral discovery with Debtors' counsel.	0.50	1,825.00	\$912.50
09/13/2024	JWW	FN	Begin review of all materials received to date to identify issues to raise during cash collateral deposition and discuss same with Mr. Latvik.	3.90	1,825.00	\$7,117.50
09/13/2024	MBL	FN	Emails with litigation team re meet and confer with debtor counsel and cash collateral discovery.	0.20	1,525.00	\$305.00
09/14/2024	GNB	FN	Analyze document productions from Debtors in connection with cash collateral deposition preparation (.5); email with PSZJ team regarding same (.1).	0.60	1,075.00	\$645.00
09/14/2024	JWW	FN	Review various pleadings received from Debtors and related documents for consideration of cash collateral deposition (4.2); discuss with Ms. Brown (.2).	4.40	1,825.00	\$8,030.00
09/15/2024	BJS	FN	Various emails with PSZJ regarding cash collateral/settlement	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 61
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/15/2024	BJS	FN	Various emails with Debtors regarding Cash collateral	0.30	1,725.00	\$517.50
09/15/2024	MBL	FN	Emails with team and lender counsel re cash collateral issues.	0.30	1,525.00	\$457.50
09/16/2024	BJS	FN	Attention to cash collateral issues/2L challenge rights and various emails with PSZJ regarding same	0.40	1,725.00	\$690.00
09/16/2024	BJS	FN	Various emails with PSZJ regarding cash collateral	0.30	1,725.00	\$517.50
09/16/2024	DG	FN	Review third interim cash collateral order (.3); review M. Litvak. markup re: same (.2); correspondence to and from counsel for second lien lenders re: cash collateral order (.1).	0.60	1,695.00	\$1,017.00
09/16/2024	MBL	FN	Emails with team and lender counsel re cash collateral status; review intercreditor agreement.	0.50	1,525.00	\$762.50
09/16/2024	MBL	FN	Review and revise third interim cash collateral order.	0.60	1,525.00	\$915.00
09/17/2024	BJS	FN	Various emails with PSZJ regarding cash collateral	0.30	1,725.00	\$517.50
09/17/2024	MBL	FN	Emails with team and lender counsel re cash collateral order issues and status.	0.30	1,525.00	\$457.50
09/17/2024	PJJ	FN	Research and create list of 1st lien lenders.	1.00	595.00	\$595.00
09/18/2024	BJS	FN	Various emails with M Litvak regarding cash collateral	0.10	1,725.00	\$172.50
09/18/2024	GNB	FN	Emails with PSZJ team regarding continuance of deposition of Debtors regarding cash collateral noticed for tomorrow.	0.20	1,075.00	\$215.00
09/18/2024	GNB	FN	Revise second amended notice deposition of Debtors regarding cash collateral motion.	0.10	1,075.00	\$107.50
09/18/2024	GVD	FN	Review open cash management issues and correspondence with Province re same.	0.20	1,395.00	\$279.00
09/18/2024	GVD	FN	Conference with Province re cash management and open issues.	0.20	1,395.00	\$279.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 62
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/18/2024	JWW	FN	Review and respond to internal and external communications regarding rescheduling cash collateral deposition and amended notice of same.	0.70	1,825.00	\$1,277.50
09/18/2024	MBL	FN	Emails with team and lender counsel re cash collateral order; review and comment on revised order.	0.70	1,525.00	\$1,067.50
09/18/2024	PJJ	FN	Prepare 2nd amended deposition notice regarding cash collateral motion (.2); file and service (.2).	0.40	595.00	\$238.00
09/19/2024	BJS	FN	Review SOL settlement term sheet and various emails with PSZJ regarding same	0.20	1,725.00	\$345.00
09/19/2024	BJS	FN	Draft response to SOL proposal and various emails with D. Grassgreen regarding same	0.20	1,725.00	\$345.00
09/21/2024	GVD	FN	Review Kirkland revisions to cash management motion and correspondence with Province re same	0.40	1,395.00	\$558.00
09/22/2024	DG	FN	Review final cash management order.	0.20	1,695.00	\$339.00
09/22/2024	GVD	FN	Correspondence with Kirkland re cash management motion	0.20	1,395.00	\$279.00
09/23/2024	DG	FN	Review lien perfection memo from M. Litvak.	0.30	1,695.00	\$508.50
09/23/2024	GNB	FN	Email with PSZJ team regarding cash collateral issues.	0.10	1,075.00	\$107.50
09/23/2024	MBL	FN	Review CNO re third interim cash collateral order; emails with team re settlement status.	0.20	1,525.00	\$305.00
09/23/2024	MBL	FN	Attention to entered third interim cash collateral order.	0.10	1,525.00	\$152.50
09/23/2024	MBL	FN	Continue lien review; revise and update lien review memo and analyze filed asset schedules.	1.80	1,525.00	\$2,745.00
09/24/2024	BJS	FN	Telephone conference with Davis Polk/PSZJ regarding settlement	0.40	1,725.00	\$690.00
09/24/2024	BJS	FN	Review Memo regarding lien perfection and various emails with M.Litvak/D.Grassgreen regarding same	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 63
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2024	JWW	FN	Teleconference with Mr. Litvak regarding cash collateral deposition and substance of same now that the 2L lenders are no longer involved.	0.40	1,825.00	\$730.00
09/24/2024	LAF	FN	Citecheck & edit standing motion.	1.30	645.00	\$838.50
09/24/2024	MBL	FN	Revise lien review memo with B. Sandler input.	0.20	1,525.00	\$305.00
09/26/2024	MBL	FN	Emails with team re cash collateral status.	0.10	1,525.00	\$152.50
09/27/2024	DG	FN	Review revised budget.	0.30	1,695.00	\$508.50
09/28/2024	BEL	FN	Emails to PSZJ bankruptcy team regarding cash collateral deposition.	0.20	1,225.00	\$245.00
09/28/2024	BJS	FN	Various emails with PSZJ regarding settlement	0.50	1,725.00	\$862.50
09/28/2024	MBL	FN	Emails with team and opposing counsel re cash collateral timing issues.	0.10	1,525.00	\$152.50
09/29/2024	BEL	FN	Emails to PSZJ regarding cash collateral motion for deposition.	0.20	1,225.00	\$245.00
09/30/2024	GNB	FN	Email with N. Hall regarding notice of withdrawal of cash collateral deposition on Debtors.	0.10	1,075.00	\$107.50
				73.30		\$112,483.50

General Creditors' Committee

09/03/2024	ECO	GC	E-mails with Steven Golden re information for Committee (0.2); review docket and recent filings (0.4); revise/update memo to Committee (0.8); prepare e-mail to Steven Golden re same (0.1).	1.50	795.00	\$1,192.50
09/05/2024	SWG	GC	Call with B. Sandler re: case status.	0.40	995.00	\$398.00
09/09/2024	SWG	GC	Call with creditor re: status of case	0.30	995.00	\$298.50
09/10/2024	SWG	GC	Review and reply to email from creditor	0.10	995.00	\$99.50
09/13/2024	BJS	GC	Committee Call	1.10	1,725.00	\$1,897.50
09/13/2024	DG	GC	Committee call.	1.10	1,695.00	\$1,864.50
09/13/2024	GVD	GC	Prepare for committee meeting (0.9); attend same (partial) (0.9); follow up conference with PSZJ re same (0.7)	2.50	1,395.00	\$3,487.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 64
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2024	SWG	GC	Participate in Committee call.	1.10	995.00	\$1,094.50
09/16/2024	SWG	GC	Draft and send Committee update email.	0.30	995.00	\$298.50
09/17/2024	ECO	GC	Review docket and objections filed to sale and contract cure notices (0.8); prepare notes summarizing objections (0.9); e-mails with Steven Golden re same (0.1).	1.80	795.00	\$1,431.00
09/19/2024	ECO	GC	Review docket and numerous objections newly filed to sale and cure notices (0.4); review and update summaries of objections (1.7); prepare e-mail to Steven Golden re same (0.1).	2.20	795.00	\$1,749.00
09/22/2024	ECO	GC	Review docket/sale objections and prepare notes on basis for same/update summary chart (0.8); review cure objections and update summary chart with notes on basis (2.3).	3.10	795.00	\$2,464.50
09/22/2024	ECO	GC	Review docket and newly-filed sale and cure objections (0.7); prepare notes re same and update summary charts (1.2); e-mails with Steven Golden re same (0.2).	2.10	795.00	\$1,669.50
09/22/2024	SWG	GC	Draft and send email to Committee.	0.20	995.00	\$199.00
09/27/2024	GVD	GC	Attend committee call.	0.70	1,395.00	\$976.50
09/27/2024	SWG	GC	Call with B. Sandler re: UCC call.	0.20	995.00	\$199.00
09/27/2024	SWG	GC	Participate in Committee call.	0.70	995.00	\$696.50
				19.40		\$20,016.00

Hearings

09/02/2024	CRR	HE	Address hearing transcript request from Reliable.	0.20	1,195.00	\$239.00
09/12/2024	MNF	HE	Hearing preparation for 9/13 hearing	0.20	595.00	\$119.00
09/16/2024	GVD	HE	Attend hearing on plan and disclosure statement schedule.	0.70	1,395.00	\$976.50
09/16/2024	MBL	HE	Review summary of status conference.	0.10	1,525.00	\$152.50
09/16/2024	SWG	HE	Participate in status conference hearing.	0.70	995.00	\$696.50
09/20/2024	CAK	HE	Assist in preparation of 9/23/24 hearing	0.20	545.00	\$109.00
09/20/2024	CXD	HE	Prepare hearing binders for 9/23/24 hearing	6.00	475.00	\$2,850.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 65
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2024	MNF	HE	Hearing preparation for 9/23 hearing; review hearing binders	0.60	595.00	\$357.00
09/22/2024	ARP	HE	Prepare hearing and virtual notebook for hearing on 9-23-24.	3.30	475.00	\$1,567.50
09/22/2024	CXD	HE	Prepare hearing binders for 9/23/24 hearing	3.20	475.00	\$1,520.00
09/23/2024	ARP	HE	Prepare hearing and virtual notebook for hearing on 9-23-24. {Updates}	2.00	475.00	\$950.00
09/23/2024	CXD	HE	Prepare hearing binders for 9/23/24 hearing	1.70	475.00	\$807.50
09/23/2024	DG	HE	Sale and Disclosure Statement Hearing.	5.00	1,695.00	\$8,475.00
09/23/2024	DG	HE	Continued hearing for ruling on sale.	0.40	1,695.00	\$678.00
09/23/2024	GVD	HE	Attend hearing on Disclosure Statement and 363 motions (partial attendance).	4.30	1,395.00	\$5,998.50
09/23/2024	MNF	HE	Review hearing binders for 9/23 hearing	0.80	595.00	\$476.00
09/23/2024	SWG	HE	Calls with D. Grassgreen (.4) and B. Sandler (.4) re: hearing and next steps	0.80	995.00	\$796.00
09/23/2024	SWG	HE	Attend hearing	5.00	995.00	\$4,975.00
09/24/2024	ARP	HE	Prepare hearing and virtual notebook for hearing on 9-26-24. {Updates}	0.40	475.00	\$190.00
				35.60		\$31,933.00

Insurance Issues

09/03/2024	JWW	II	Review all executive liability policies and draft coverage chart and distribute to internal PSZJ team for review.	4.50	1,825.00	\$8,212.50
09/04/2024	IAWN	II	Review pleading from D. Grassgreen	0.40	1,525.00	\$610.00
09/04/2024	IAWN	II	Email D. Grassgreen and team re pleading	0.10	1,525.00	\$152.50
09/11/2024	DG	II	Review correspondence re: insurance cancellation (.1); confer with S. Golden re: same (.1).	0.20	1,695.00	\$339.00
09/16/2024	BJS	II	Various emails with PSZJ regarding insurance issues	0.20	1,725.00	\$345.00
09/16/2024	IAWN	II	Exchange emails with G. Demo re insurance	0.10	1,525.00	\$152.50
09/22/2024	DG	II	Review excerpts of insurance and correspond with J. Walker and I. Nasatir re: same.	0.50	1,695.00	\$847.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 66
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2024	IAWN	II	Exchange emails with J. Walker re insurance	0.10	1,525.00	\$152.50
09/22/2024	JWW	II	Review D&O Liability policies and capture insured vs. insured exclusionary wording and endorsement modifying same and forward summary analysis to Ms. Grassgreen and then to Mr. Nasatir for further examination.	1.80	1,825.00	\$3,285.00
09/23/2024	BEL	II	Review draft comfort motion.	0.20	1,225.00	\$245.00
09/23/2024	GNB	II	Review comfort order regarding insurers.	0.20	1,075.00	\$215.00
09/23/2024	JWW	II	Review draft comfort motion on D&O coverage issues, review policies and coverage chart, and draft comments on aspects of coverages based upon review of motion particulars.	1.40	1,825.00	\$2,555.00
09/24/2024	BEL	II	Review and respond to PSZJ emails regarding D&O insurance issues.	0.20	1,225.00	\$245.00
09/24/2024	BJS	II	Various emails with PSZJ regarding insurance issues	0.40	1,725.00	\$690.00
09/24/2024	IAWN	II	Review Walker analysis re insured v. insured exclusion.	0.30	1,525.00	\$457.50
09/24/2024	IAWN	II	Review primary policy and endorsements re coverage issues.	2.30	1,525.00	\$3,507.50
09/24/2024	IAWN	II	Review first day motion and comfort motions re: insurance.	1.90	1,525.00	\$2,897.50
09/24/2024	IAWN	II	Draft and send analysis of motions to team	0.50	1,525.00	\$762.50
09/24/2024	JWW	II	Review and respond to Mr. Nasatir's questions about certain aspects of the available D&O insurance and related issues and secure insurance documentation and forward same to him with attendant comments.	1.20	1,825.00	\$2,190.00
09/25/2024	BJS	II	Review draft comfort motion regarding insurance coverage	0.10	1,725.00	\$172.50
09/25/2024	BJS	II	Review Faricy et al motion	0.30	1,725.00	\$517.50
09/25/2024	JWW	II	Review and respond to various internal communications regarding discovery service, D&O coverage issues for certain claims and within context of comfort motion and related issues.	1.50	1,825.00	\$2,737.50
				18.40		\$31,289.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 67
 Invoice 142140
 September 30, 2024

Meetings of and Communications with Creditors

09/10/2024	SWG	MC	Participate in initial 341 meeting.	1.20	995.00	\$1,194.00
				<u>1.20</u>		<u>\$1,194.00</u>

Plan and Disclosure Statement

09/02/2024	DG	PD	Call with Angela Libby re: plan settlement and plan filing (.4); call with B. Sandler re: same (.3); call with S. Golden re: same (.2).	0.90	1,695.00	\$1,525.50
09/02/2024	GNB	PD	Analyze email from S. Golden regarding plan filing; review D. Grassgreen response.	0.10	1,075.00	\$107.50
09/04/2024	BJS	PD	Review draft plan/Disclosure Statement	0.40	1,725.00	\$690.00
09/04/2024	DG	PD	Initial review of draft Plan and Disclosure Statement (1.2); correspond with S. Golden (.1); and B. Sandler (.1) re: same.	1.40	1,695.00	\$2,373.00
09/04/2024	DG	PD	Correspond with A. Libby re: plan and disclosure statement.	0.10	1,695.00	\$169.50
09/04/2024	GVD	PD	Review draft disclosure statement from Kirkland.	0.40	1,395.00	\$558.00
09/04/2024	MBL	PD	Review draft plan and DS.	0.50	1,525.00	\$762.50
09/06/2024	AJK	PD	Review Plan and Disclosure Statement.	1.40	1,825.00	\$2,555.00
09/06/2024	BJS	PD	Various emails with PSZJ regarding Disclosure Statement issues and motion to shorten	1.00	1,725.00	\$1,725.00
09/06/2024	BJS	PD	Review Disclosure Statement and Plan and various emails with PSZJ regarding same	0.40	1,725.00	\$690.00
09/06/2024	GIG	PD	Review emails re filed plan and disclosure statement.	0.10	1,495.00	\$149.50
09/06/2024	GNB	PD	Email with PSZJ team regarding plan, discovery thereon, and motion to shorten time regarding hearing in disclosure statement.	0.10	1,075.00	\$107.50
09/06/2024	JJK	PD	Review plan, Disclosure Statement, objections issues, and emails Sandler, Goldstein on plan matters.	2.40	1,295.00	\$3,108.00
09/06/2024	JJK	PD	Review Disclosure Statement motion, plan, Disclosure Statement and objections issues.	1.00	1,295.00	\$1,295.00
09/07/2024	BJS	PD	Various emails with PSZJ regarding objection to motion to shorten Disclosure Statement	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 68
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/07/2024	BJS	PD	Review Motion to Shorten	0.10	1,725.00	\$172.50
09/07/2024	BJS	PD	Telephone conference with C Robinson regarding motion to shorten	0.20	1,725.00	\$345.00
09/07/2024	CRR	PD	Review Debtors' motion re approval of Disclosure Statement and motion to shorten and email chambers re objection to motion to shorten.	0.90	1,195.00	\$1,075.50
09/07/2024	JJK	PD	Review Disclosure Statement / plan objections issues, DIP and sale objections	1.00	1,295.00	\$1,295.00
09/07/2024	JJK	PD	Research/review/prepare objection to Disclosure Statement motion and plan.	2.10	1,295.00	\$2,719.50
09/08/2024	BJS	PD	Review UST objection to Motion to shorten	0.10	1,725.00	\$172.50
09/08/2024	BJS	PD	Various emails with PSZJ regarding Committee motion to shorten	0.20	1,725.00	\$345.00
09/08/2024	DG	PD	Review draft plan, disclosure statement and motion to shorten.	2.00	1,695.00	\$3,390.00
09/08/2024	JJK	PD	Prepare objection to Disclosure Statement motion/plan.	2.00	1,295.00	\$2,590.00
09/08/2024	JJK	PD	Research, review, prepare objection to Disclosure Statement motion/plan, and related notes for other objections.	6.50	1,295.00	\$8,417.50
09/08/2024	MBL	PD	Review UST objection to motion to shorten re DS and solicitation procedures; coordinate with team re same.	0.20	1,525.00	\$305.00
09/09/2024	BDD	PD	Research re Objection of Committee to Debtors' Motion to Shorten Notice Period for Motion to Approve Disclosure Statement and Schedule Plan Confirmation Hearing (2.60); emails to/calls with G. Brown re same (.20); emails S. Golden and J. Walker re same (.20)	3.00	595.00	\$1,785.00
09/09/2024	BJS	PD	Attention to Disclosure Statement objection	1.50	1,725.00	\$2,587.50
09/09/2024	BJS	PD	Telephone conference with Davis Polk regarding Disclosure Statement	0.40	1,725.00	\$690.00
09/09/2024	DG	PD	Call with Lender counsel re: global settlement.	0.60	1,695.00	\$1,017.00
09/09/2024	DG	PD	Review and revise objection to shorten time on disclosure statement.	0.70	1,695.00	\$1,186.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 69
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/2024	GNB	PD	Email with PSZJ team regarding objection to motion to shorten time on disclosure statement (.1); email with PSZJ team regarding discovery on Debtors and Total relating to plan and disclosure statement (.1).	0.20	1,075.00	\$215.00
09/09/2024	JJK	PD	Emails Golden, Sandler, et al on Disclosure Statement objection and issues.	0.40	1,295.00	\$518.00
09/09/2024	JJK	PD	Emails Golden, review revised objection to Disclosure Statement motion.	0.40	1,295.00	\$518.00
09/09/2024	JJK	PD	Emails Golden, Levine. Grassgreen on objection to Disclosure Statement motion and review revisions.	0.50	1,295.00	\$647.50
09/09/2024	JWW	PD	Review and respond to internal communications regarding issues raised by Debtors' motion to shorten and discuss same with Ms. Levine.	2.10	1,825.00	\$3,832.50
09/09/2024	JWW	PD	Revise draft objection to motion to shorten DS, including review of prior research of public SEC filings, pleadings in shareholder derivative cases filed pre-petition against Debtors and related research, and forward revised draft to internal team.	3.90	1,825.00	\$7,117.50
09/09/2024	JWW	PD	Review and revise latest version of objection to motion to shorten disclosure and return to Mr. Golden.	0.30	1,825.00	\$547.50
09/09/2024	MBL	PD	Review and comment to objection to motion to shorten re DS/solicitation procedures (0.3); emails with team re same (0.2).	0.50	1,525.00	\$762.50
09/09/2024	SWG	PD	Edit objection to Motion to Shorten.	1.90	995.00	\$1,890.50
09/09/2024	SWG	PD	Call with J. Walker re: objection to MTS	0.20	995.00	\$199.00
09/09/2024	SWG	PD	Continue editing objection to motion to shorten.	2.50	995.00	\$2,487.50
09/10/2024	DG	PD	Review and comment on plan related discovery.	0.80	1,695.00	\$1,356.00
09/10/2024	PJJ	PD	Prepare for and file objection to MTS disclosure statement (.3); prepare for and file COS (.3).	0.60	595.00	\$357.00
09/11/2024	DG	PD	Correspondence to and from A. Libby re: settlement.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 70
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2024	BEL	PD	Review PSZJ emails regarding status of negotiations regarding plan schedule.	0.20	1,225.00	\$245.00
09/12/2024	BJS	PD	2nd Call with Lenders/Debtors regarding plan issues	0.50	1,725.00	\$862.50
09/12/2024	BJS	PD	Telephone conference with J Michalik regarding plan releases and timeline	0.30	1,725.00	\$517.50
09/12/2024	BJS	PD	Telephone conference with D Grassgreen regarding plan releases	0.30	1,725.00	\$517.50
09/12/2024	BJS	PD	Various emails with K&E regarding status conference	0.10	1,725.00	\$172.50
09/12/2024	DG	PD	Call with S. Golden and B. Sandler re plan status.	0.50	1,695.00	\$847.50
09/12/2024	DG	PD	Call with Company advisors and lender advisors re: plan process (1.1); internal calls to analyze and discuss same (2x)(.5); call with Jim Walker re: same (.4) ; review timeline proposal (.1); confer with S. Golden, G. Demo and B. Sandler re: same (.3).	1.90	1,695.00	\$3,220.50
09/12/2024	DG	PD	Call with Angela Libby re: plan process.	0.50	1,695.00	\$847.50
09/12/2024	GNB	PD	Email with PSZJ team regarding plan/disclosure statement timeline.	0.10	1,075.00	\$107.50
09/12/2024	MBL	PD	Emails with team and debtor counsel re plan timeline.	0.10	1,525.00	\$152.50
09/12/2024	SWG	PD	Call with Debtors and lenders re: Plan issues.	0.90	995.00	\$895.50
09/13/2024	BJS	PD	Various conferences with D Grassgreen, G Demo and S Golden regarding plan issues	0.80	1,725.00	\$1,380.00
09/13/2024	DG	PD	Review local rules and call with S. Golden re: conditional approval.	0.60	1,695.00	\$1,017.00
09/13/2024	DG	PD	Call with S. Golden in advance of status conference on plan scheduling (.2); plan status conference (.4); call with S. Golden and Greg Demo re: (.7).	1.30	1,695.00	\$2,203.50
09/13/2024	DG	PD	Plan strategy call with B. Sandler, G. Demo and S. Golden.	0.50	1,695.00	\$847.50
09/13/2024	GVD	PD	Conference with PSZJ and Province re update on case and strategies re plan resolution	0.80	1,395.00	\$1,116.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 71
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/13/2024	GVD	PD	Conference with S Golden and J Elkin re objection to disclosure statement (partial attendance)	0.50	1,395.00	\$697.50
09/13/2024	JE	PD	Call with Mr. Golden and Mr. Demo regarding disclosure statement issues.	0.80	1,595.00	\$1,276.00
09/13/2024	JE	PD	Review various first day pleadings and for plan process orders.	2.10	1,595.00	\$3,349.50
09/13/2024	JE	PD	Review motion to shorten and motion for approval of disclosure statement and objection to motion to shorten.	1.80	1,595.00	\$2,871.00
09/13/2024	SWG	PD	Call with B. Sandler re: Plan issues.	0.50	995.00	\$497.50
09/13/2024	SWG	PD	Participate in status conference (.1); follow-up call with professionals re: plan issues (.8).	0.90	995.00	\$895.50
09/13/2024	SWG	PD	Call with PSZJ team re: plan strategy	0.40	995.00	\$398.00
09/13/2024	SWG	PD	Call with J. Elkin re: DS Objection	0.50	995.00	\$497.50
09/14/2024	JE	PD	Review debtors' plan and disclosure statement and outline objections.	5.80	1,595.00	\$9,251.00
09/14/2024	JE	PD	Work on objections to disclosure statement.	1.40	1,595.00	\$2,233.00
09/14/2024	SWG	PD	Prepare notes for DS status conference	2.80	995.00	\$2,786.00
09/15/2024	BJS	PD	Telephone conference with PSZJ regarding plan timeline settlement	0.40	1,725.00	\$690.00
09/15/2024	BJS	PD	Review and revise Hearing Notes and various emails with D. Grassgreen regarding same	0.40	1,725.00	\$690.00
09/15/2024	DG	PD	Call with S. Golden and team re: plan disputes and next steps.	0.50	1,695.00	\$847.50
09/15/2024	DG	PD	Review key documents and prepare for hearing on plan timeline.	3.30	1,695.00	\$5,593.50
09/15/2024	DG	PD	Call with J. Michelik re: plan structure (.3); call with PSZJ team re: same (.4); review proposal (.3); further call with J. Malichak (.2).	1.20	1,695.00	\$2,034.00
09/15/2024	DG	PD	Prepare notes re: agreed timeline (.3); review notes with B. Sandler (.2); revise same (.2).	0.70	1,695.00	\$1,186.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 72
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/15/2024	GNB	PD	Call with PSZJ team regarding plan and disclosure statement strategy, including discovery and contested matter timelines (.9); email with PSZJ team regarding same (.4).	1.30	1,075.00	\$1,397.50
09/15/2024	GVD	PD	Conference with PSZJ working group re strategy for status conference (0.9); follow up conference re same (0.3)	1.20	1,395.00	\$1,674.00
09/15/2024	JE	PD	Work on objections to disclosure statement.	5.40	1,595.00	\$8,613.00
09/15/2024	JE	PD	Correspondence with Mr. Demo regarding fact summary.	0.20	1,595.00	\$319.00
09/15/2024	SWG	PD	Participate in call with PSZJ team re: DS timeline	0.40	995.00	\$398.00
09/15/2024	SWG	PD	Partipate in call with PSZJ team re: Disclosure Statement issues	0.80	995.00	\$796.00
09/16/2024	BJS	PD	Attention to plan issues	0.10	1,725.00	\$172.50
09/16/2024	DG	PD	Correspondence from Lender counsel re: timeline agreement (.1); confer wtih S. Golden and B. Sandler re: same (.1); correspondence with Lenders counsel and Debtors counsel re: same (.1); call with J. Malichhek re: same (.3).	0.60	1,695.00	\$1,017.00
09/16/2024	DG	PD	Refresh argument for contested hearing (1.1); review notes for agreed timeline (.5); attend hearing (.7).	3.30	1,695.00	\$5,593.50
09/16/2024	DG	PD	Call with S. Golden re: committee update and plan term sheet.	0.30	1,695.00	\$508.50
09/16/2024	GVD	PD	Correspondence with J Elkin re disclosure statement objection.	0.20	1,395.00	\$279.00
09/16/2024	GVD	PD	Conference with PSZJ team re debriefing on hearing.	0.30	1,395.00	\$418.50
09/16/2024	JE	PD	Work on objections to disclosure statement.	5.80	1,595.00	\$9,251.00
09/16/2024	JE	PD	Correspondence with Mr. Demo and Mr. Golden regarding fact summary and hearing results.	0.40	1,595.00	\$638.00
09/16/2024	JE	PD	Research and review various SEC filings by debtors and litigation filed against debtors.	2.30	1,595.00	\$3,668.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 73
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/17/2024	JE	PD	Various correspondence with Mr. Golden regarding status of objections to disclosure statement and confirmation.	0.30	1,595.00	\$478.50
09/17/2024	JE	PD	Various correspondence with Mr. Walker regarding status of investigations of various transaction for inclusion Disclosure Statement objection.	0.40	1,595.00	\$638.00
09/17/2024	JE	PD	Review various transaction documents and public filings.	2.40	1,595.00	\$3,828.00
09/17/2024	JE	PD	Review memo analyzing various transactions.	2.10	1,595.00	\$3,349.50
09/17/2024	JE	PD	Review evolution of board.	0.60	1,595.00	\$957.00
09/17/2024	JE	PD	Correspondence with Mr. Golden regarding Special Committee.	0.40	1,595.00	\$638.00
09/17/2024	JE	PD	Review plan and outline separate objections to plan.	1.40	1,595.00	\$2,233.00
09/17/2024	SWG	PD	Draft and send email to J. Elkin re: plan/DS objection.	0.30	995.00	\$298.50
09/18/2024	JE	PD	Research best interest of creditors test.	2.10	1,595.00	\$3,349.50
09/18/2024	JE	PD	Research good faith test in Third Circuit.	2.50	1,595.00	\$3,987.50
09/18/2024	JE	PD	Work on objection to plan and disclosure statement.	4.70	1,595.00	\$7,496.50
09/19/2024	BJS	PD	Review revised Plan and Disclosure Statement and various emails with PSZJ regarding same	0.40	1,725.00	\$690.00
09/19/2024	BJS	PD	Various emails with Debtors regarding settlement	0.10	1,725.00	\$172.50
09/19/2024	BJS	PD	Review Objection to Disclosure Statement regarding Securities Plaintiffs	0.30	1,725.00	\$517.50
09/19/2024	GVD	PD	Conference with J Elkin re status of case and objection to disclosure statement.	0.30	1,395.00	\$418.50
09/19/2024	JE	PD	Work on objection to plan and disclosure statement.	2.40	1,595.00	\$3,828.00
09/19/2024	JE	PD	Call with Mr. Demo regarding status of various matters and strategy.	0.30	1,595.00	\$478.50
09/19/2024	JE	PD	Review revised plan and disclosure statement filed by debtors.	1.60	1,595.00	\$2,552.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 74
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/19/2024	JE	PD	Review various new Third Circuit case law.	1.10	1,595.00	\$1,754.50
09/19/2024	MBL	PD	Review update re amended plan.	0.10	1,525.00	\$152.50
09/19/2024	PJJ	PD	Pull disclosure objections and circulate.	0.20	595.00	\$119.00
09/19/2024	PJJ	PD	Prepare reservation of rights regarding disclosure statement.	0.30	595.00	\$178.50
09/19/2024	SWG	PD	Draft reservation of rights re: DS	0.80	995.00	\$796.00
09/20/2024	BJS	PD	Review UST objection to Disclosure Statement	0.30	1,725.00	\$517.50
09/20/2024	BJS	PD	Review and revise Plan Rejection Letter	0.30	1,725.00	\$517.50
09/20/2024	BJS	PD	Review and revise ROR regarding Disclosure Statement and various emails with S Golden regarding same	0.20	1,725.00	\$345.00
09/20/2024	BJS	PD	Review SEC objection to disclosure statement and various emails with PSZJ regarding same	0.20	1,725.00	\$345.00
09/20/2024	GNB	PD	Read SEC's objection to disclosure statement.	0.10	1,075.00	\$107.50
09/20/2024	JE	PD	Work on objection to plan and disclosure statement.	4.20	1,595.00	\$6,699.00
09/20/2024	JE	PD	Correspondence with Mr. Golden regarding revised plan.	0.20	1,595.00	\$319.00
09/20/2024	MBL	PD	Review UST plan objection.	0.10	1,525.00	\$152.50
09/20/2024	PJJ	PD	Prepare for, file and serve reservation of rights regarding plan and disclosure statement.	0.60	595.00	\$357.00
09/20/2024	PJJ	PD	Create chart of disclosure objections.	0.30	595.00	\$178.50
09/20/2024	SWG	PD	Work on draft Plan Letter.	0.50	995.00	\$497.50
09/20/2024	SWG	PD	Call with Z. Manning re: Plan issues.	0.20	995.00	\$199.00
09/21/2024	BJS	PD	Attention to solicitation issues	0.20	1,725.00	\$345.00
09/22/2024	BJS	PD	Various emails with PSZJ regarding plan issues	0.30	1,725.00	\$517.50
09/22/2024	DG	PD	Review and comment on disclosure statement and solicitation orders (.4); review S. Golden markups (.3); review company further markups (.4).	1.10	1,695.00	\$1,864.50
09/22/2024	DG	PD	Review filings in connection with Disclosure Statement Hearing.	0.70	1,695.00	\$1,186.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 75
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/22/2024	SWG	PD	Update Committee Plan Letter	0.10	995.00	\$99.50
09/22/2024	SWG	PD	Review, edit, and transmit proposed Interim DS Order.	0.40	995.00	\$398.00
09/23/2024	BJS	PD	Various emails with Debtors regarding plan/Disclosure Statement/solicitation	0.20	1,725.00	\$345.00
09/23/2024	DG	PD	Correspond with A. Libby re: plan proposal.	0.10	1,695.00	\$169.50
09/23/2024	JE	PD	Review objection of U.S. Trustee to Disclosure Statement and various cases cited therein.	2.30	1,595.00	\$3,668.50
09/23/2024	JE	PD	Review objection of SEC to disclosure statement.	0.80	1,595.00	\$1,276.00
09/23/2024	JE	PD	Research best interests test.	1.30	1,595.00	\$2,073.50
09/23/2024	JE	PD	Work on combined plan and disclosure statement objection.	4.80	1,595.00	\$7,656.00
09/23/2024	JE	PD	Correspondence with Mr. Golden regarding disclosure statement hearing.	0.20	1,595.00	\$319.00
09/24/2024	JE	PD	Work on objections to plan and disclosure statement and revise prior draft per results of hearing on preliminary approval of disclosure statement.	7.20	1,595.00	\$11,484.00
09/24/2024	MBL	PD	Review revised plan and DS (0.2); attention to committee plan discovery requests (0.1).	0.30	1,525.00	\$457.50
09/24/2024	SWG	PD	Participate in Plan settlement call with 1L counsel	0.40	995.00	\$398.00
09/25/2024	BJS	PD	Telephone conference with D Grassgreen regarding settlement, discovery and plan issues	0.20	1,725.00	\$345.00
09/25/2024	BJS	PD	Various emails with White & Case regarding settlement	0.10	1,725.00	\$172.50
09/25/2024	DG	PD	Review and analyze release decision (.7); correspond with S. Golden (.1) re: same and correspond with A. Libby re: same (.1).	0.90	1,695.00	\$1,525.50
09/25/2024	JE	PD	Work on objections to plan and disclosure statement.	4.60	1,595.00	\$7,337.00
09/25/2024	JE	PD	Review various sale orders and documents for fact section.	0.80	1,595.00	\$1,276.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 76
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/25/2024	JE	PD	Review schedules and statement of affairs of debtors.	1.00	1,595.00	\$1,595.00
09/25/2024	JE	PD	Review first day declaration and documents as to accounting issues.	0.60	1,595.00	\$957.00
09/25/2024	JE	PD	Research shareholder litigation filed against company.	1.60	1,595.00	\$2,552.00
09/25/2024	JJK	PD	Emails Golden re standing motion and review related issues.	0.50	1,295.00	\$647.50
09/26/2024	BJS	PD	Various emails with White & Case regarding settlement	0.30	1,725.00	\$517.50
09/26/2024	BJS	PD	Telephone conference with White & Case regarding settlement	0.50	1,725.00	\$862.50
09/26/2024	BJS	PD	Various emails with PSZJ regarding plan issues	0.30	1,725.00	\$517.50
09/26/2024	DG	PD	Call with B. Sandler, S. Golden and counsel for 2L's re: settlement.	0.50	1,695.00	\$847.50
09/26/2024	JE	PD	Read Smallhold opinion of Judge Goldblatt on consent to releases and correspondence with Mr. Golden regarding same.	0.80	1,595.00	\$1,276.00
09/26/2024	JE	PD	Review certain cases cited in Smallhold opinion.	0.50	1,595.00	\$797.50
09/26/2024	JE	PD	Correspondence with Mr. Golden, Ms. Grassgreen and Mr. Demo regarding entry of solicitation order and plan revisions.	0.40	1,595.00	\$638.00
09/26/2024	JE	PD	Review solicitation order and revised plan, disclosure statement and appended notices.	1.50	1,595.00	\$2,392.50
09/26/2024	JE	PD	Work on objections to plan and disclosure statement to update per order, revised documents and new opinion on consent.	5.30	1,595.00	\$8,453.50
09/26/2024	NJH	PD	Meeting with attorneys to discuss case status and strategy.	0.40	545.00	\$218.00
09/26/2024	SWG	PD	Review opinion in Smallhold case re: releases	0.50	995.00	\$497.50
09/28/2024	DG	PD	Call with A. Libby re: Plan.	0.30	1,695.00	\$508.50
09/28/2024	DG	PD	Review and comment on plan term sheet revised.	0.30	1,695.00	\$508.50
09/30/2024	BEL	PD	Review revised Plan.	0.30	1,225.00	\$367.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 77
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2024	BJS	PD	Telephone conference with J Madron regarding plan and settlement	0.30	1,725.00	\$517.50
09/30/2024	DG	PD	Review markup of term sheet (.2); call with S. Golden and B. Sandler (.3); call with A. Libby (.2).	0.70	1,695.00	\$1,186.50
09/30/2024	JE	PD	Review information on amended plan and disclosure statement and discuss with Ms. Grassgreen.	1.30	1,595.00	\$2,073.50
				<u>179.60</u>		<u>\$270,525.00</u>

PSZJ Retention

09/02/2024	GFB	RP	Review and analyze conflicts data; draft emails to M. Caloway, R. Pachulski regarding same.	0.50	1,195.00	\$597.50
09/10/2024	GFB	RP	Review and analyze conflicts data; review files; draft email to S. Golden regarding same.	0.50	1,195.00	\$597.50
09/10/2024	PJJ	RP	Revise PSZJ retention application.	0.30	595.00	\$178.50
09/11/2024	GFB	RP	Review and analyze conflicts data; draft email to S. Golden regarding same.	0.30	1,195.00	\$358.50
09/11/2024	PJJ	RP	Revise PSZJ retention application.	0.20	595.00	\$119.00
09/13/2024	PJJ	RP	Prepare for, file and serve PSZJ empl;oyment application.	0.70	595.00	\$416.50
09/23/2024	DG	RP	Review UST comments on PSZJ employment applications; confer with B. Sandler and S. Golden re: same.	0.10	1,695.00	\$169.50
09/30/2024	NJH	RP	Draft certificates of no objection to the applications of retention for PSZJ and Province, LLP.	1.50	545.00	\$817.50
				<u>4.10</u>		<u>\$3,254.50</u>

Other Professional Retention

09/03/2024	SWG	RPO	Review Debtors' retention applications.	0.40	995.00	\$398.00
09/05/2024	ECO	RPO	Review draft Province retention application (0.2); e-mails with Steven Golden re same (0.1).	0.30	795.00	\$238.50
09/07/2024	BJS	RPO	Various emails with P Navid regarding Moelis	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 78
 Invoice 142140
 September 30, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2024	SWG	RPO	Review proposed RLF Retention Order	0.10	995.00	\$99.50
09/11/2024	BJS	RPO	Review COC regarding A&M	0.10	1,725.00	\$172.50
09/11/2024	BJS	RPO	Review COC regarding LRG	0.10	1,725.00	\$172.50
09/12/2024	PJJ	RPO	Extract retention signature pages and forward to Committee Chair for execution.	0.30	595.00	\$178.50
09/13/2024	BJS	RPO	Review Province retention app	0.10	1,725.00	\$172.50
09/13/2024	PJJ	RPO	Prepare for, file and serve Province retention application.	0.70	595.00	\$416.50
				<u>2.20</u>		<u>\$2,021.00</u>
Stay Litigation						
09/05/2024	DG	SL	Correspond with Sunny Thompson re: RFS motion (.2); call with S. Thompson and S. Golden re: same (.5).	0.70	1,695.00	\$1,186.50
09/11/2024	BJS	SL	Various emails with E Devan regarding Afco	0.10	1,725.00	\$172.50
09/11/2024	SWG	SL	Review email re: motion for relief from stay and email Debtors re: same	0.20	995.00	\$199.00
09/13/2024	BJS	SL	Attention to AFco motion and motion to shorten	0.30	1,725.00	\$517.50
09/23/2024	DG	SL	Review insurance relief from stay motion.	0.40	1,695.00	\$678.00
09/29/2024	BJS	SL	Review Personal Injury plaintiffs reply to stay relief motions	1.50	1,725.00	\$2,587.50
				<u>3.20</u>		<u>\$5,341.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$1,364,947.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 79
 Invoice 142140
 September 30, 2024

Expenses

09/03/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
09/03/2024	LN	82228.00002 Lexis Charges for 09-03-24	19.35
09/04/2024	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
09/04/2024	LN	82228.00002 Lexis Charges for 09-04-24	54.25
09/04/2024	LN	82228.00002 Lexis Charges for 09-04-24	181.55
09/06/2024	TR	Reliable, Inv. WL118716,, LDJ	59.40
09/07/2024	LN	82228.00002 Lexis Charges for 09-07-24	18.08
09/07/2024	LN	82228.00002 Lexis Charges for 09-07-24	17.35
09/10/2024	RE	(234 @0.10 PER PG)	46.80
09/10/2024	PO	Postage	27.23
09/10/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/10/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/10/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
09/10/2024	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
09/10/2024	LN	82228.00002 Lexis Charges for 09-10-24	18.08
09/10/2024	LN	82228.00002 Lexis Charges for 09-10-24	17.35
09/12/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
09/13/2024	RE	(102 @0.10 PER PG)	10.20
09/13/2024	RE	(256 @0.10 PER PG)	25.60
09/13/2024	RE	(3072 @0.10 PER PG)	307.20
09/13/2024	PO	Postage	154.50
09/13/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
09/13/2024	RE	SCAN/COPY (103 @0.10 PER PG)	10.30
09/13/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/13/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/16/2024	AT	Elite Transportation, Inv. 1918991, BEL	108.45
09/16/2024	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
09/16/2024	RE	SCAN/COPY (66 @0.10 PER PG)	6.60

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 80
 Invoice 142140
 September 30, 2024

09/16/2024	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
09/17/2024	RE	SCAN/COPY (75 @0.10 PER PG)	7.50
09/18/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
09/20/2024	PO	Postage	20.82
09/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
09/20/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/20/2024	RE	SCAN/COPY (241 @0.10 PER PG)	24.10
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (117 @0.10 PER PG)	11.70
09/20/2024	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
09/20/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (55 @0.10 PER PG)	5.50
09/20/2024	RE	SCAN/COPY (33 @0.10 PER PG)	3.30
09/20/2024	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (58 @0.10 PER PG)	5.80

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 81
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
09/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
09/20/2024	RE	SCAN/COPY (41 @0.10 PER PG)	4.10
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (162 @0.10 PER PG)	16.20
09/20/2024	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
09/20/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/20/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (75 @0.10 PER PG)	7.50
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 82
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (69 @0.10 PER PG)	6.90
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
09/20/2024	RE	SCAN/COPY (117 @0.10 PER PG)	11.70
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (186 @0.10 PER PG)	18.60
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (64 @0.10 PER PG)	6.40
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (335 @0.10 PER PG)	33.50
09/20/2024	RE	SCAN/COPY (871 @0.10 PER PG)	87.10
09/20/2024	RE	SCAN/COPY (296 @0.10 PER PG)	29.60
09/20/2024	RE	SCAN/COPY (239 @0.10 PER PG)	23.90
09/20/2024	RE	SCAN/COPY (166 @0.10 PER PG)	16.60
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 83
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
09/20/2024	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (52 @0.10 PER PG)	5.20
09/20/2024	RE	SCAN/COPY (69 @0.10 PER PG)	6.90
09/20/2024	RE	SCAN/COPY (37 @0.10 PER PG)	3.70
09/20/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
09/20/2024	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
09/20/2024	RE	SCAN/COPY (30 @0.10 PER PG)	3.00
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 84
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (431 @0.10 PER PG)	43.10
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (42 @0.10 PER PG)	4.20
09/20/2024	RE	SCAN/COPY (25 @0.10 PER PG)	2.50
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
09/20/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (165 @0.10 PER PG)	16.50
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (122 @0.10 PER PG)	12.20

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 85
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (105 @0.10 PER PG)	10.50
09/20/2024	RE	SCAN/COPY (128 @0.10 PER PG)	12.80
09/20/2024	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
09/20/2024	RE	SCAN/COPY (109 @0.10 PER PG)	10.90
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
09/20/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
09/20/2024	RE	SCAN/COPY (100 @0.10 PER PG)	10.00
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (138 @0.10 PER PG)	13.80
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (26 @0.10 PER PG)	2.60
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (43 @0.10 PER PG)	4.30
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (20 @0.10 PER PG)	2.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 86
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/20/2024	RE	SCAN/COPY (128 @0.10 PER PG)	12.80
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/20/2024	RE	SCAN/COPY (40 @0.10 PER PG)	4.00
09/20/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
09/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
09/20/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (45 @0.10 PER PG)	4.50
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
09/20/2024	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (65 @0.10 PER PG)	6.50
09/20/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/20/2024	RE	SCAN/COPY (100 @0.10 PER PG)	10.00
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 87
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (162 @0.10 PER PG)	16.20
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
09/20/2024	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
09/20/2024	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
09/20/2024	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
09/20/2024	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
09/20/2024	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
09/20/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
09/20/2024	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
09/20/2024	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/20/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
09/20/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 88
 Invoice 142140
 September 30, 2024

09/20/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (9 @0.10 PER PG)	0.90
09/20/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/20/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
09/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
09/20/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/20/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
09/20/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/20/2024	RE	SCAN/COPY (56 @0.10 PER PG)	5.60
09/20/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
09/22/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/22/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/22/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/22/2024	RE	SCAN/COPY (296 @0.10 PER PG)	29.60
09/22/2024	RE	SCAN/COPY (324 @0.10 PER PG)	32.40
09/22/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
09/22/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
09/23/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/23/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/23/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/23/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/23/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
09/23/2024	RE	SCAN/COPY (353 @0.10 PER PG)	35.30

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 89
 Invoice 142140
 September 30, 2024

09/23/2024	RE	SCAN/COPY (149 @0.10 PER PG)	14.90
09/23/2024	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
09/23/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
09/23/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
09/23/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/23/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/23/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
09/23/2024	RE	SCAN/COPY (212 @0.10 PER PG)	21.20
09/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/23/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
09/23/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
09/23/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/23/2024	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
09/23/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
09/23/2024	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
09/23/2024	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
09/23/2024	LN	82228.00002 Lexis Charges for 09-23-24	157.16
09/23/2024	LN	82228.00002 Lexis Charges for 09-23-24	42.08
09/24/2024	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
09/24/2024	LN	82228.00002 Lexis Charges for 09-24-24	19.64
09/24/2024	LN	82228.00002 Lexis Charges for 09-24-24	53.24
09/25/2024	AF	United Airlines, Tkt 01670961560446, full fare refundable coach form SF/Philly (RT) DIG	525.00
09/25/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
09/25/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/25/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
09/25/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/25/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/25/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/25/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 90
 Invoice 142140
 September 30, 2024

09/25/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/25/2024	LN	82228.00002 Lexis Charges for 09-25-24	54.26
09/25/2024	LN	82228.00002 Lexis Charges for 09-25-24	17.35
09/25/2024	OS	Blue Marble Logistics, Inv. 42548,	55.00
09/26/2024	RE	SCAN/COPY (6 @0.10 PER PG)	0.60
09/26/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
09/26/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/26/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/26/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/26/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/26/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
09/26/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/26/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/26/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
09/26/2024	OS	Blue Marble Logistics, Inv. 42548	27.50
09/27/2024	AT	Lyft Car Service, BEL	81.84
09/27/2024	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
09/27/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/27/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/27/2024	RE	SCAN/COPY (16 @0.10 PER PG)	1.60
09/27/2024	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
09/27/2024	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
09/27/2024	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
09/28/2024	LN	82228.00002 Lexis Charges for 09-28-24	19.64
09/30/2024	OS	Everlaw, Inv# 127304	689.33
09/30/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
09/30/2024	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
09/30/2024	RE	SCAN/COPY (73 @0.10 PER PG)	7.30
09/30/2024	LN	82228.00002 Lexis Charges for 09-30-24	11.81

Pachulski Stang Ziehl & Jones LLP
SunPower UCC
Client 82228.00002

Page: 91
Invoice 142140
September 30, 2024

09/30/2024 PAC Pacer - Court Research

21.10

Total Expenses for this Matter

\$3,865.66

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 92
 Invoice 142140
 September 30, 2024

A/R STATEMENT

Outstanding Balance from prior invoices as of 09/30/2024

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
142057	08/31/2024	\$553,959.00	\$182.47	\$554,141.47
Total Amount Due on Current and Prior Invoices:				\$1,922,954.13

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: November 8, 2024 at 4:00 P.M. (ET)

Hearing Date: To be scheduled if necessary

**NOTICE OF SECOND MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2024 THROUGH SEPTEMBER 30, 2024**

PLEASE TAKE NOTICE that on October 18, 2024, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of September 1, 2024 through September 30, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$1,364,947.00 and reimbursement for actual and necessary expenses in the amount of \$3,865.66. A copy of the Application was previously served on you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **November 8, 2024 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on September 11, 2024 [Docket No. 351] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, SunPower Corporation, 880 Harbour Way South, Suite 600, Richmond, CA 94804, Attn.: Chief Legal Officer and Chief Transformation Officer; (b) proposed counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York, 10022, Attn.: Zachary R. Manning (zach.manning@kirkland.com); (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Chad J. Husnick, P.C. (chad.husnick@kirkland.com), Jeffrey Michalik (jeff.michalik@kirkland.com), and Robert Jacobson (rob.jacobson@kirkland.com); and (iii) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, Delaware 19801, Attn.: Mark D. Collins (collins@rlf.com) and Jason M. Madron (madron@rlf.com); (c) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard Schepacarter (richard.shepacarter@usdoj.gov); (d) counsel to the Second Lien Agent, (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Brian M. Resnick, (brian.resnick@davispolk.com), Angela M. Libby (angela.libby@davispolk.com), and Jarret Erickson (jarret.erickson@davispolk.com) and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, Delaware 19899, Attn: Robert J. Dehney, Sr. (RDehney@morrisnichols.com),

Tamara K. Mann (tmann@morrisnichols.com), and Matthew Talmo (mtalmo@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

Dated: October 18, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)
Bradford J. Sandler, Esq. (DE Bar No. 4142)
Steven W. Golden, Esq. (DE Bar No. 6807)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: dgrassgreen@pszjlaw.com
bsandler@pszjlaw.com
sgolden@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT H

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: January 10, 2025 at 4:00 P.M. (ET)

Hearing Date: To be scheduled if necessary

**THIRD MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2024 THROUGH NOVEMBER 14, 2024**

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Effective as of August 19, 2024 by order signed October 2, 2024 [Docket No. 677]
Period for which Compensation and Reimbursement is Sought:	October 1, 2024 through November 14, 2024 ²
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$589,155.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$11,638.39

This is a: ☒ monthly ☐ interim ☐ final application.

The total time expended for fee application preparation is approximately 3.0 hours and the corresponding compensation requested is approximately \$2,500.00.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors' service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

² The applicant reserves the right to include any time expended in the time period indicated above in future application(s) if it is not included herein.

PRIOR APPLICATIONS FILED

Date Filed	Docket No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
10.10.24	754 ³	08.19.24 – 08.31.24	\$553,959.00	\$182.47	\$552,535.00	\$76.57
10.18.24	874 ⁴	09.01.24 – 09.30.24	\$1,364,947.00	\$3,865.66	\$1,362,018.00	\$3,787.80

PSZJ PROFESSIONALS

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Walker, Jim W.	Partner, 1985	1,825.00	81.60	\$148,920.00
Sandler, Bradford J.	Partner, 1996	1,725.00	91.10	\$157,147.50
Grassgreen, Debra I.	Partner, 1992	1,695.00	23.30	\$39,493.50
Elkin, Judith	Counsel, 1982	1,595.00	41.70	\$66,511.50
Litvak, Maxim B.	Partner, 1997	1,525.00	2.00	\$3,050.00
Nasatir, Iain A.W.	Partner, 1983	1,525.00	12.50	\$19,062.50
Glazer, Gabriel I.	Partner, 2006	1,495.00	3.40	\$5,083.00
Demo, Gregory V.	Partner, 2008	1,395.00	20.00	\$27,900.00
Levine, Beth E.	Counsel, 1992	1,225.00	19.60	\$24,010.00
Robinson, Colin R.	Counsel, 1997	1,195.00	1.40	\$1,673.00
Mackle, Cia H.	Partner, 2006	1,050.00	26.70	\$28,035.00
Golden, Steven W.	Partner, 2015	995.00	40.00	\$39,800.00
Sandler, Bradford J.	Partner, 1996	862.50	4.00	\$3,450.00
Corma, Edward A.	Associate, 2018	795.00	5.70	\$4,531.50
Flores, Melissa N.	Paralegal	595.00	2.60	\$1,547.00
Jeffries, Patricia J.	Paralegal	595.00	23.30	\$13,863.50
Golden, Steven W.	Partner, 2015	497.50	4.00	\$1,990.00
Duffy, Chris	Case Mgmt. Assist.	475.00	2.00	\$950.00
Paul, Andrea R.	Case Mgmt. Assist.	475.00	4.50	\$2,137.50
Totals			409.40	\$589,155.50

Grand Total: \$589,155.50
Total Hours: 409.40
Blended Rate: \$1,439.07

³ The Firm agreed to reduce its fees by \$2,424.00 and its expenses by \$105.90 for a total reduction of \$2,529.90 in accordance with informal comments received by the U.S. Trustee in connection with the Firm's August monthly fee application.

⁴ The Firm agreed to reduce its fees by \$2,929.00 and its expenses by \$77.86 for a total reduction of \$3,006.86 in accordance with informal comments received by the U.S. Trustee in connection with the Firm's September monthly fee application

COMPENSATION BY CATEGORY

Project Categories	Total Hours	Total Fees
Asset Disposition	2.70	\$4,657.50
Bankruptcy Litigation	166.10	\$254,136.00
Case Administration	7.60	\$6,065.00
Claims Administration and Objections	17.10	\$22,144.50
Contract and Lease Matters	0.40	\$690.00
Financing/Cash Collateral/Cash Management	7.80	\$13,183.00
General Creditors' Committee	1.90	\$2,573.50
Hearings	20.30	\$22,588.50
Insurance Issues	9.80	\$15,355.00
Non-Working Travel (billed at ½ rate)	8.00	\$5,440.00
Operations	1.10	\$1,897.50
Other Professional Compensation	1.90	\$2,034.50
Other Professional Retention	0.30	\$178.50
Plan and Disclosure Statement	146.40	\$222,545.00
Plan Implementation	4.40	\$5,739.00
PSZJ Compensation	11.20	\$7,144.00
PSZJ Retention	1.20	\$714.00
Relief From Stay	1.20	\$2,070.00
Grand Total	409.40	\$589,155.50

EXPENSE SUMMARY

Expense Category	Service Provider⁵ (if applicable)	Total Expenses
Air Fare	United	\$5,194.42
Auto Travel Expense	Elite, Lyft	\$1,052.02
Delivery/Courier Service		\$7.50
Hotel Expense		\$1,207.31
Lexis/Nexis- Legal Research		\$25.40
Litigation Support Vendors	Everlaw	\$2,112.00
Postage		\$450.04
Reproduction Expense		\$1,589.70
Total		\$11,638.39

⁵ PSZJ may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: January 10, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**THIRD MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2024 THROUGH NOVEMBER 14, 2024**

Pursuant to sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”) and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 11, 2024 [Docket No. 351] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the official committee of unsecured creditors (the “Committee”), hereby submits its *Third Monthly Application for Compensation and for Reimbursement of Expenses for the Period from October 1, 2024 through November 14, 2024* (the “Application”).

By this Application PSZJ seeks a monthly interim allowance of compensation in the amount of \$589,155.50 and actual and necessary expenses in the amount of \$11,638.39 for a total allowance of \$600,793.89 and (ii) payment of \$471,324.40 (80% of the allowed fees pursuant to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

the Administrative Order) and reimbursement of \$11,638.39 (100% of the allowed expenses pursuant to the Compensation Procedures Order) for a total payment of \$482,962.79 for the period October 1, 2024 through November 14, 2024 (the “Fee Period”):

Background

1. On August 5, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Debtors are authorized to continue operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

2. On August 16, 2024, the Office of the United States Trustee appointed the Committee in this case pursuant to 11 U.S.C. § 1102 [Docket No. 147]. The members appointed to the Committee are: (i) Zyxel Communications, Inc.; (ii) Xiamen Ampace Technology Limited; (iii) A1plus, Inc.; (iv) Optomi, LLC; (v) Legacy Solar, LLC; (vi) Kamtech Restoration Corp; and (vii) SSES, Inc. (dba SunPower by Sun Solar).

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

4. On October 11, 2024, the Court entered the Administrative Order, authorizing estate professionals (“Professionals”) to submit applications for interim compensation and reimbursement for expenses, pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application

the Debtors are authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending November 14, 2024, and at three-month intervals or such other intervals convenient to the Court, each of the Professionals may file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. The retention of PSZJ, as counsel to the Committee, was approved effective as of August 19, 2024, by this Court's *Order Authorizing Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors, Effective as of August 19, 2024* [Docket No. 677] (the "Retention Order"). The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

PSZJ's APPLICATION FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES

Compensation Paid and Its Source

6. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in this case. PSZJ has not received a retainer in this case.

Fee Statements

7. The invoice for the Fee Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each attorney and paraprofessional during

the Interim Period. To the best of PSZJ's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and the Administrative Order. PSZJ's time reports are initially handwritten or directly entered in the billing system, by the attorney or paralegal performing the described services. The time reports are organized on a daily basis. PSZJ is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters for a particular client, separate time entries are set forth in the time reports. PSZJ's charges for its professional services are based upon the time, nature, extent and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. To the extent it is feasible, PSZJ professionals attempt to work during travel.

Actual and Necessary Expenses

8. A summary of the actual and necessary expenses incurred by PSZJ for the Fee Period is attached hereto as part of **Exhibit A**. PSZJ customarily charges \$0.10 per page for photocopying expenses related to cases, such as this, arising in Delaware. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

9. PSZJ charges \$0.25 per page for out-going facsimile transmissions. There is no additional charge for long distance telephone calls on faxes. The charge for outgoing facsimile transmissions reflects PSZJ's calculation of the actual costs incurred by PSZJ for the machines, supplies and extra labor expenses associated with sending telecopies and is reasonable in relation to the amount charged by outside vendors who provide similar services. PSZJ does not charge the Debtor for the receipt of faxes in this case.

10. With respect to providers of on-line legal research services (e.g., LEXIS and WESTLAW), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

11. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Summary of Services Rendered

12. The names of the timekeepers of PSZJ who have rendered professional services in this case during the Interim Period are set forth in the attached **Exhibit A**. PSZJ, by and through such persons, has prepared and assisted in the preparation of various motions and orders submitted to the Court for consideration, advised the Committee on a regular basis with respect to various matters in connection with the Debtors' cases, and performed all necessary professional services which are described and narrated in detail below.

Summary of Services by Project

13. The services rendered by PSZJ during the Fee Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. Exhibit A identifies the attorneys and

paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Asset Disposition

14. During the Fee Period, the Firm, among other things, (i) reviewed various sale objections; (ii) analyzed submitted bids; and (iii) addressed issues in connection with the form of sale order.

Fees: \$4,657.50 Hours: 2.70

B. Bankruptcy Litigation

15. During the Fee Period, the Firm, among other things, (i) analyzed document requests; (ii) conferred with Committee professionals regarding discovery requests; (iii) reviewed and analyzed potential litigation and investigation issues; (iv) participated in calls with estate professionals regarding discovery requests and litigation issues; (v) prepared for depositions; (vi) addressed mediation logistics; (vii) prepared a mediation statement, (viii) prepared for and attended mediation; and (ix) conferred with Committee professionals regarding standing issues, and continued drafting a complaint for standing.

Fees: \$254,136.00 Hours: 166.10

C. Case Administration

16. During the Fee Period, the Firm, among other things, (i) reviewed correspondence and pleadings and forwarded them to appropriate parties; (ii) maintained a calendar of critical dates and deadlines; (iii) discussed, reviewed, and followed up on various open case issues; and (iv) participated in case WIP calls with Committee professionals.

Fees: \$6,065.00 Hours: 7.60

D. Claims Administration and Objections

17. During the Fee Period, the Firm, among other things, (i) responded to various creditor inquiries; (ii) responded to numerous customer and contractor warranty/lease claim issues; (iii) reviewed various administrative expense claim motions; and (iv) conferred with estate professionals regarding open claim issues.

Fees: \$22,144.50 Hours: 17.10

E. Other Professional Compensation

18. During the Fee Period, the Firm, among other things, reviewed monthly fee applications of estate professionals.

Fees: \$2,034.50 Hours: 1.90

F. Contract and Lease Matters

19. During the Fee Period, the Firm, among other things, reviewed a contract rejection notice and conferred with parties in interest regarding same.

Fees: \$690.00 Hours: .40

G. Financing/Cash Collateral/Cash Management

20. During the Fee Period, the Firm, among other things: (i) conferred with estate professionals regarding the cash collateral settlement; and (ii) addressed issues in connection with the proposed cash collateral order.

Fees: 13,183.00 Hours: 7.80

H. General Creditors' Committee

21. During the Fee Period, the Firm, among other things, (i) participated in status calls with the Committee; (ii) and conferred with Committee professionals and members regarding case status.

Fees: \$2,573.50 Hours: 1.90

I. Hearings

22. During the Fee Period, the Firm, among other things, (i) prepared hearing binders; and (ii) prepared for and attended hearings.

Fees: \$22,588.50 Hours: 20.30

J. Insurance Issues

23. During the Fee Period, the Firm, among other things, (i) analyzed the Debtors' insurance coverage; (ii) addressed insurance issues in connection with the plan; and (iii) conferred with Committee professionals regarding insurance coverage issues.

Fees: \$15,355.00 Hours: 9.80

K. Non-Working Travel

24. During the Employment Period, the Firm incurred time while traveling on case matters. Non-working travel time is billed at one-half the normal hourly rate.

Fees: \$5,440.00 Hours: 8.00

L. Operations

25. During the Fee Period, the Firm, among other things, analyzed the Debtors' monthly operating reports and addressed adequate assurance issues, among other things.

Fees: \$1,897.50 Hours: 1.10

M. Other Professional Compensation

26. During the Fee Period, the Firm, among other things, analyzed the compensation procedures motion.

Fees: \$172.50 Hours: .10

N. Other Professional Retention

27. During the Fee Period, the Firm, among other things, prepared and filed a certification of no objection to Province's retention application as financial advisor for the Committee.

Fees: \$178.50.00 Hours: .30

O. Plan and Disclosure Statement

28. During the Fee Period, the Firm, among other things, (i) addressed plan settlement issues; (ii) reviewed the plan and disclosure statement and provide comments thereto; (iii) conferred with Committee professionals regarding plan status; (iv) addressed plan release matters; (v) revised a plan and disclosure statement objection; (vi) reviewed the U.S. Trustee's plan objection; (vii) began preparing a creditor trust agreement; (viii) analyzed the proposed plan confirmation order; and (ix) addressed certain claim issues in connection with the plan.

Fees: \$222,545.00 Hours: 146.40

P. Plan Implementation

29. During the Fee Period, the Firm, among other things, conferred with counsel regarding the Debtors' open litigation matters, in connection with the SunPower Creditor Trust.

Fees: \$5,739.00 Hours: 4.40

Q. PSZJ Compensation

30. During the Fee Period, the Firm, among other things, prepared and filed its August and September monthly fee applications, as well as a certificate of no objection to its August monthly fee application.

Fees: \$7,144.00 Hours: 11.20

R. PSZJ Retention

31. During the Fee Period, the Firm, among other things, prepared and filed a certificate of no objection to its retention application.

Fees: \$714.00 Hours: 1.20

S. Relief From Stay

32. During the Fee Period, the Firm, among other things, reviewed and analyzed various stay relief motions.

Fees: \$2,070.00 Hours: 1.20

Valuation of Services

33. Attorneys and paraprofessionals of PSZJ expended a total 409.40 hours in connection with their representation of the Debtors during the Fee Period, as follows:

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Walker, Jim W.	Partner, 1985	1,825.00	81.60	\$148,920.00
Sandler, Bradford J.	Partner, 1996	1,725.00	91.10	\$157,147.50
Grassgreen, Debra I.	Partner, 1992	1,695.00	23.30	\$39,493.50
Elkin, Judith	Counsel, 1982	1,595.00	41.70	\$66,511.50
Litvak, Maxim B.	Partner, 1997	1,525.00	2.00	\$3,050.00
Nasatir, Iain A.W.	Partner, 1983	1,525.00	12.50	\$19,062.50
Glazer, Gabriel I.	Partner, 2006	1,495.00	3.40	\$5,083.00
Demo, Gregory V.	Partner, 2008	1,395.00	20.00	\$27,900.00
Levine, Beth E.	Counsel, 1992	1,225.00	19.60	\$24,010.00
Robinson, Colin R.	Counsel, 1997	1,195.00	1.40	\$1,673.00
Mackle, Cia H.	Partner, 2006	1,050.00	26.70	\$28,035.00
Golden, Steven W.	Partner, 2015	995.00	40.00	\$39,800.00
Sandler, Bradford J.	Partner, 1996	862.50	4.00	\$3,450.00
Corma, Edward A.	Associate, 2018	795.00	5.70	\$4,531.50
Flores, Melissa N.	Paralegal	595.00	2.60	\$1,547.00
Jeffries, Patricia J.	Paralegal	595.00	23.30	\$13,863.50
Golden, Steven W.	Partner, 2015	497.50	4.00	\$1,990.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
Duffy, Chris	Case Mgmt. Assist.	475.00	2.00	\$950.00
Paul, Andrea R.	Case Mgmt. Assist.	475.00	4.50	\$2,137.50
Totals			409.40	\$589,155.50

Grand Total: \$589,155.50
Total Hours: 409.40
Blended Rate: \$1,439.07

34. The nature of work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are PSZJ's normal hourly rates for work of this character. The reasonable value of the services rendered by PSZJ for the Committee during the Fee Period is \$589,155.50.

35. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, PSZJ has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and believes that this Application complies with such Rule and Order.

WHEREFORE, PSZJ respectfully requests that, for the period of October 1, 2024 through November 14, 2024, (i) an interim allowance be made to PSZJ for compensation in the amount \$589,155.50 and actual and necessary expenses in the amount of \$11,638.39 for a total allowance of \$600,793.89 and (ii) payment of \$471,324.40 (80% of the allowed fees pursuant to the Administrative Order) and reimbursement of \$11,638.39 (100% of the allowed expenses pursuant

to the Compensation Procedures Order) for a total payment of \$482,962.79, and for such other and further relief as this Court may deem just and proper.

Dated: December 20, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)
Bradford J. Sandler, Esq. (DE Bar No. 4142)
Steven W. Golden, Esq. (DE Bar No. 6807)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: dgrassgreen@pszjlaw.com
bsandler@pszjlaw.com
sgolden@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors*

DECLARATION

STATE OF DELAWARE :
:
COUNTY OF NEW CASTLE :

Steven W. Golden, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and am admitted to appear before this Court.

b) I am familiar with the legal services rendered by PSZJ as counsel to the Committee.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2, the Administrative Order signed on or about October 11, 2024 and submit that the Application substantially complies with such rule and orders.

/s/ Steven W. Golden
Steven W. Golden

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11649 (CTG)

(Jointly Administered)

Objections Due: January 10, 2025 at 4:00 P.M. (ET)
Hearing Date: To be scheduled if necessary

**NOTICE OF THIRD MONTHLY FEE APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM OCTOBER 1, 2024 THROUGH NOVEMBER 14, 2024**

PLEASE TAKE NOTICE that on December 20, 2024, Pachulski Stang Ziehl & Jones LLP, counsel for the official committee of unsecured creditors (the “Committee”), filed its *Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Official Committee of Unsecured Creditors for the Period of October 1, 2024 through November 14, 2024* (the “Application”), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$589,155.50 and reimbursement for actual and necessary expenses in the amount of \$11,638.39. A copy of the Application was previously served on you.

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: SunPower Corporation (8969); SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Debtors’ service address for purposes of these chapter 11 cases is: 880 Harbour Way South, Suite 600, Richmond, CA 94804.

of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Court”) on or before **January 10, 2024 at 4:00 p.m. Eastern Time.**

The Application is submitted pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on October 11, 2024 [Docket No. 351] (the “Administrative Order”).

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the following parties (the “Fee Notice Parties”): (a) the Debtors, SunPower Corporation, 880 Harbour Way South, Suite 600, Richmond, CA 94804, Attn.: Chief Legal Officer and Chief Transformation Officer; (b) proposed counsel to the Debtors (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York, 10022, Attn.: Zachary R. Manning (zach.manning@kirkland.com); (ii) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Chad J. Husnick, P.C. (chad.husnick@kirkland.com), Jeffrey Michalik (jeff.michalik@kirkland.com), and Robert Jacobson (rob.jacobson@kirkland.com); and (iii) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, Delaware 19801, Attn.: Mark D. Collins (collins@rlf.com) and Jason M. Madron (madron@rlf.com); (c) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard Schepacarter (richard.shepacarter@usdoj.gov); (d) counsel to the Third Lien Agent, (i) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Brian M. Resnick, (brian.resnick@davispolk.com), Angela M. Libby (angela.libby@davispolk.com), and Jarret Erickson (jarret.erickson@davispolk.com) and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, Delaware 19899, Attn: Robert J. Dehney, Sr. (RDehney@morrisnichols.com),

Tamara K. Mann (tmann@morrisnichols.com), and Matthew Talmo (mtalmo@morrisnichols.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE ADMINISTRATIVE ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF A TIMELY OBJECTION IS FILED AND SERVED, A HEARING ON THE APPLICATION WILL BE HELD AT A DATE AND TIME TO BE DETERMINED.

Dated: December 20, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Debra I. Grassgreen, Esq. (admitted *pro hac vice*)
Bradford J. Sandler, Esq. (DE Bar No. 4142)
Steven W. Golden, Esq. (DE Bar No. 6807)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: dgrassgreen@pszjlaw.com
bsandler@pszjlaw.com
sgolden@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

Exhibit A

Monthly Invoice



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

N/A

December 9, 2024
Invoice 143861
Client 82228.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2024

FEES	\$589,155.50
EXPENSES	\$11,638.39
TOTAL CURRENT CHARGES	\$600,793.89
BALANCE FORWARD	\$1,922,954.13
LAST PAYMENT	-\$1,539,173.00
TOTAL BALANCE DUE	\$984,575.09

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 2
 Invoice 143861
 December 9, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,725.00	91.10	\$157,147.50
BJS	Sandler, Bradford J.	Partner	862.50	4.00	\$3,450.00
CHM	Mackle, Cia H.	Partner	1,050.00	26.70	\$28,035.00
DG	Grassgreen, Debra I.	Partner	1,695.00	23.30	\$39,493.50
GIG	Glazer, Gabriel I.	Partner	1,495.00	3.40	\$5,083.00
GVD	Demo, Gregory V.	Partner	1,395.00	20.00	\$27,900.00
IAWN	Nasatir, Iain A.W.	Partner	1,525.00	12.50	\$19,062.50
JWW	Walker, Jim W.	Partner	1,825.00	81.60	\$148,920.00
MBL	Litvak, Maxim B.	Partner	1,525.00	2.00	\$3,050.00
SWG	Golden, Steven W.	Partner	995.00	40.00	\$39,800.00
SWG	Golden, Steven W.	Partner	497.50	4.00	\$1,990.00
BEL	Levine, Beth E.	Counsel	1,225.00	19.60	\$24,010.00
CRR	Robinson, Colin R.	Counsel	1,195.00	1.40	\$1,673.00
JE	Elkin, Judith	Counsel	1,595.00	41.70	\$66,511.50
ECO	Corma, Edward A.	Associate	795.00	5.70	\$4,531.50
MNF	Flores, Melissa N.	Paralegal	595.00	2.60	\$1,547.00
PJJ	Jeffries, Patricia J.	Paralegal	595.00	23.30	\$13,863.50
ARP	Paul, Andrea R.	Case Management Assistant	475.00	4.50	\$2,137.50
CXD	Duffy, Chris	Case Management Assistant	475.00	2.00	\$950.00
			409.40		\$589,155.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 3
 Invoice 143861
 December 9, 2024

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	2.70	\$4,657.50
BL	Bankruptcy Litigation	166.10	\$254,136.00
CA	Case Administration	7.60	\$6,065.00
CO	Claims Administration and Objections	17.10	\$22,144.50
CP	PSZJ Compensation	11.20	\$7,144.00
CPO	Other Professional Compensation	1.90	\$2,034.50
EC	Contract and Lease Matters	0.40	\$690.00
FN	Financing/Cash Collateral/Cash Management	7.80	\$13,183.00
GC	General Creditors' Committee	1.90	\$2,573.50
HE	Hearings	20.30	\$22,588.50
II	Insurance Issues	9.80	\$15,355.00
NT	Non-Working Travel	8.00	\$5,440.00
OP	Operations	1.10	\$1,897.50
PD	Plan and Disclosure Statement	146.40	\$222,545.00
PI	Plan Implementation	4.40	\$5,739.00
RFS	Relief from Stay	1.20	\$2,070.00
RP	PSZJ Retention	1.20	\$714.00
RPO	Other Professional Retention	0.30	\$178.50
		409.40	\$589,155.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 4
 Invoice 143861
 December 9, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$5,194.42
Auto Travel Expense	\$1,052.02
Delivery/Courier Service	\$7.50
Hotel Expense	\$1,207.31
Lexis/Nexis- Legal Research	\$25.40
Litigation Support Vendors	\$2,112.00
Postage	\$450.04
Reproduction Expense	\$1,589.70
	\$11,638.39

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 5
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
10/01/2024	BJS	AD	Review Bid for Davis building/Sunpower	0.10	1,725.00	\$172.50
10/02/2024	BJS	AD	Various emails with S Lieberman regarding auction	0.10	1,725.00	\$172.50
10/03/2024	BJS	AD	Review Terabase APA	0.30	1,725.00	\$517.50
10/07/2024	BJS	AD	Attention to sale process	0.10	1,725.00	\$172.50
10/08/2024	BJS	AD	Attention to sale process/IP Assets	0.30	1,725.00	\$517.50
10/09/2024	BJS	AD	Review sale order and various emails with K&E regarding same	0.40	1,725.00	\$690.00
10/10/2024	BJS	AD	Review IDS's objection	0.20	1,725.00	\$345.00
10/10/2024	BJS	AD	Attention to sale issues	0.50	1,725.00	\$862.50
10/10/2024	BJS	AD	Review Freedom Solar objection	0.10	1,725.00	\$172.50
10/11/2024	BJS	AD	Review Objection regarding NYIP	0.10	1,725.00	\$172.50
10/14/2024	BJS	AD	Review Freedom Solar Sale Order	0.10	1,725.00	\$172.50
10/14/2024	BJS	AD	Review Albatross sale order	0.10	1,725.00	\$172.50
10/24/2024	BJS	AD	Review CED Stipulation	0.10	1,725.00	\$172.50
11/04/2024	BJS	AD	Various emails with Do It Best/WP Carey regarding sale	0.20	1,725.00	\$345.00
				2.70		\$4,657.50
Bankruptcy Litigation						
10/01/2024	BEL	BL	Telephone conference with G. Demo regarding deposition preparation.	0.10	1,225.00	\$122.50
10/01/2024	BEL	BL	Telephone conference with J. Walker regarding deposition preparation.	0.10	1,225.00	\$122.50
10/01/2024	BEL	BL	Review G. Demo comments to draft complaint.	0.20	1,225.00	\$245.00
10/01/2024	BEL	BL	Work on discovery email.	1.50	1,225.00	\$1,837.50
10/01/2024	BEL	BL	Telephone conference with J. Walker regarding meet and confer with White & Case.	0.10	1,225.00	\$122.50
10/01/2024	BEL	BL	Meet and confer with J. Walker, A. Hammond and A. Colodny regarding discovery issues.	0.20	1,225.00	\$245.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 6
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2024	BEL	BL	Telephone conference with J. Walker regarding discovery issues.	0.10	1,225.00	\$122.50
10/01/2024	BEL	BL	Zoom meeting with PSZJ team regarding deposition preparation.	0.60	1,225.00	\$735.00
10/01/2024	BEL	BL	Email PSZJ bankruptcy team regarding meet and confer with White & Case.	0.20	1,225.00	\$245.00
10/01/2024	BEL	BL	Review revised draft of the complaint.	0.70	1,225.00	\$857.50
10/01/2024	BEL	BL	Review and comment on term sheet.	1.20	1,225.00	\$1,470.00
10/01/2024	BJS	BL	Attention to mediation; call with D. Grassgreen regarding same and various emails with White & Case regarding same	0.20	1,725.00	\$345.00
10/01/2024	CHM	BL	Update complaint and review of documents; email litigation team re same.	5.30	1,050.00	\$5,565.00
10/01/2024	CHM	BL	Telephone call with litigation team re deposition preparation.	0.70	1,050.00	\$735.00
10/01/2024	CHM	BL	Telephone conference with B. Levine re deposition preparation (.2); attend deposition prepare zoom with litigation team and search documents for Special Committee members in preparation for depositions (1.2).	1.40	1,050.00	\$1,470.00
10/01/2024	CHM	BL	Review of produced documents with Special Committee members in preparation for depositions.	6.70	1,050.00	\$7,035.00
10/01/2024	GIG	BL	Exchange emails with G. Demo re standing motion.	0.10	1,495.00	\$149.50
10/01/2024	GVD	BL	Review and revise draft SunPower complaint.	1.80	1,395.00	\$2,511.00
10/01/2024	GVD	BL	Conference with PSZJ working group re deposition prep.	0.70	1,395.00	\$976.50
10/01/2024	JWW	BL	Review TotalEnergies, Sol Holding and GIP deposition notices to prepare for White & Case meet and confer conference on 30b6 depositions (1.2); teleconference with Ms. Levine regarding same (.1)	1.30	1,825.00	\$2,372.50
10/01/2024	JWW	BL	Teleconference with White & Case counsel to confer on 30b6 deposition requests.	0.50	1,825.00	\$912.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 7
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2024	JWW	BL	Outline deposition topics to prepare for upcoming internal litigation team conference to discuss deposition preparation and exhibit gathering.	1.60	1,825.00	\$2,920.00
10/01/2024	JWW	BL	Review current version of complaint received from Ms. Mackle compared to Edelman complaint to review for further duplication and revise same and return to Ms. Mackle.	3.20	1,825.00	\$5,840.00
10/01/2024	SWG	BL	Participate in call re: Plan litigation.	0.80	995.00	\$796.00
10/02/2024	BEL	BL	Zoom meeting with RLF regarding special committee investigation.	1.20	1,225.00	\$1,470.00
10/02/2024	CHM	BL	Review of produced documents in preparation for preparing outline of Special Committee depositions (7.1); telephone conference with B. Levine (.1)	7.20	1,050.00	\$7,560.00
10/02/2024	DG	BL	Review and analyze summary of conclusions re SC report (.9); call with RLF re: same (1).	1.90	1,695.00	\$3,220.50
10/02/2024	GIG	BL	Review Special Committee report re claim releases.	1.10	1,495.00	\$1,644.50
10/02/2024	GIG	BL	Prepare email to J. Walker re Special Committee report re claim releases.	0.30	1,495.00	\$448.50
10/02/2024	GIG	BL	Review email from G. Demo re standing motion and complaint.	0.10	1,495.00	\$149.50
10/02/2024	GIG	BL	Review multiple emails from J. Walker, SG re released claims.	0.20	1,495.00	\$299.00
10/02/2024	GVD	BL	Conference with S Golden re standing complaint (0.1); review and circulate SunPower standing materials (0.4).	0.50	1,395.00	\$697.50
10/02/2024	GVD	BL	Draft motion to expedite standing motion.	1.10	1,395.00	\$1,534.50
10/02/2024	JWW	BL	Review special committee investigation slide deck and fashion various questions as to certain aspects of same to prepare for conference with Debtors' counsel to review same.	1.90	1,825.00	\$3,467.50
10/02/2024	JWW	BL	Participate in call with Debtors' counsel regarding review of special committee slide deck (1.1); follow up call with Mr. Golden regarding same (.1);	1.20	1,825.00	\$2,190.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 8
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/02/2024	JWW	BL	Review prior research and draft complaint on Maxeon Solar and CIS sale and begin review of documents received from Ms. Mackle to begin drafting outline for SunPower and total 30b6 corporate entity depositions.	9.30	1,825.00	\$16,972.50
10/02/2024	JWW	BL	Participate in internal conference regarding views on recently received settlement term sheet.	0.40	1,825.00	\$730.00
10/03/2024	BJS	BL	Review agenda and discuss with S. Golden	0.10	1,725.00	\$172.50
10/03/2024	CHM	BL	Attend meet and confer call with J. Walker and White & Case (.2); followup with J. Walker (.2); review of Special Committee document (5.0).	5.40	1,050.00	\$5,670.00
10/03/2024	JWW	BL	Continue review of documents received from Ms. Mackle to begin drafting outline for SunPower and total 30b6 corporate entity depositions.	8.30	1,825.00	\$15,147.50
10/03/2024	JWW	BL	Review all internal comments regarding settlement term sheet and participate in internal conference with Mr. Golden and Mr. Nasatir prior to larger conference with Debtors' counsel.	0.60	1,825.00	\$1,095.00
10/03/2024	JWW	BL	Participate in settlement conference with Debtors' counsel on remaining issues regarding executive releases and other aspects of proposed term sheet points.	0.50	1,825.00	\$912.50
10/04/2024	BJS	BL	Review Agenda and discuss with S. Golden	0.10	1,725.00	\$172.50
10/04/2024	DG	BL	Review and respond to correspondence from Jim Walker re: litigation status and issues.	0.20	1,695.00	\$339.00
10/07/2024	BEL	BL	Email S. Golden and J. Walker regarding deposition status.	0.20	1,225.00	\$245.00
10/07/2024	BEL	BL	Review notice of adjournment of depositions.	0.30	1,225.00	\$367.50
10/07/2024	BEL	BL	Emails regarding discovery issues.	0.30	1,225.00	\$367.50
10/07/2024	PJJ	BL	Cancel plan related depositions.	0.20	595.00	\$119.00
10/07/2024	PJJ	BL	Draft amended deposition notices adjourning to a date to be determined.	1.00	595.00	\$595.00
10/07/2024	PJJ	BL	Serve amended deposition notices (.2) and file (.8).	1.00	595.00	\$595.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 9
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2024	BEL	BL	Telephone conference with J. Walker regarding Total deposition.	0.20	1,225.00	\$245.00
10/09/2024	BEL	BL	Email A. Hammond regarding Total deposition.	0.10	1,225.00	\$122.50
10/09/2024	GVD	BL	Conference with B Levine and B Sandler re status of SunPower case.	0.20	1,395.00	\$279.00
10/10/2024	BJS	BL	Review agenda and discuss with S.Golden	0.10	1,725.00	\$172.50
10/11/2024	BJS	BL	Review amended deposition notice and various emails with B Haywood regarding same	0.10	1,725.00	\$172.50
10/11/2024	DG	BL	Review amended discovery from total.	0.20	1,695.00	\$339.00
10/13/2024	GVD	BL	Review correspondence re SunPower depositions	0.10	1,395.00	\$139.50
10/14/2024	PJJ	BL	Prepare notice of withdrawal of plan discovery.	0.50	595.00	\$297.50
10/15/2024	GVD	BL	Conference with B Levine re preparation for Total deposition (0.2); attend Total deposition (4.2).	4.40	1,395.00	\$6,138.00
10/15/2024	GVD	BL	Conference with B Levine and S Golden re Total deposition.	0.20	1,395.00	\$279.00
10/16/2024	BJS	BL	Telephone conference with White & Case regarding settlement various emails with PSZJ regarding same and various emails with J Melnick regarding same	1.00	1,725.00	\$1,725.00
10/16/2024	BJS	BL	Review Agenda and discuss with S.Golden	0.10	1,725.00	\$172.50
10/17/2024	BJS	BL	Various emails with PSZJ regarding mediation	0.20	1,725.00	\$345.00
10/17/2024	BJS	BL	Various emails with J Melnick/Total regarding mediation	0.10	1,725.00	\$172.50
10/17/2024	BJS	BL	Telephone conference with D Laton regarding mediation and installers	0.30	1,725.00	\$517.50
10/17/2024	BJS	BL	Various emails with J Madron regarding Total	0.10	1,725.00	\$172.50
10/17/2024	DG	BL	Correspond with B. Sandler and J. Walker re: Total negotiation and mediation.	0.20	1,695.00	\$339.00
10/18/2024	BJS	BL	Various emails with PSZJ regarding mediation/Total/insurance	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 10
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	BJS	BL	Various emails with RLF/K&E regarding mediation	0.20	1,725.00	\$345.00
10/19/2024	BJS	BL	Various emails with B Levine regarding mediation	0.10	1,725.00	\$172.50
10/20/2024	BJS	BL	Attention to Total mediation	0.40	1,725.00	\$690.00
10/21/2024	BEL	BL	Telephone conference with S. Golden regarding Total mediation.	0.10	1,225.00	\$122.50
10/21/2024	BEL	BL	Review and comment on draft mediation statement.	0.20	1,225.00	\$245.00
10/21/2024	JWW	BL	Review file materials to prepare for pre-mediation conference with jams and opposing counsel.	0.80	1,825.00	\$1,460.00
10/21/2024	JWW	BL	Review and respond to various communications regarding mediation particulars and preparation for same.	1.10	1,825.00	\$2,007.50
10/21/2024	JWW	BL	Participate in pre-mediation conference with Jams representative, Debtors' counsel, PSZJ mediation team and TotalEnergies' counsel	0.90	1,825.00	\$1,642.50
10/21/2024	JWW	BL	Review and revise draft email to Jams representative received from Mr. Sandler advising of settlement negotiation history.	0.30	1,825.00	\$547.50
10/21/2024	JWW	BL	Draft mediation statement after reviewing draft standing motion and complaint against TotalEnergies entities and SunPower board of director designees; circulate to internal group for approval and serve same with exhibits upon Jams and interested parties.	5.90	1,825.00	\$10,767.50
10/22/2024	BEL	BL	Email J. Walker regarding mediation statement.	0.20	1,225.00	\$245.00
10/22/2024	BJS	BL	Attention to mediation preparation.	1.50	1,725.00	\$2,587.50
10/22/2024	GVD	BL	Correspondence with S Golden re status of motion	0.20	1,395.00	\$279.00
10/22/2024	JWW	BL	Begin review and identification of various file materials, bankruptcy filings and related research to prepare for TotalEnergies mediation (5.7); review and respond to internal communications regarding same (1.1)	6.80	1,825.00	\$12,410.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 11
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2024	BJS	BL	Telephone conference with K&E regarding DCI litigation	0.40	1,725.00	\$690.00
10/23/2024	BJS	BL	Various emails with PSZJ regarding DCI litigation	0.20	1,725.00	\$345.00
10/23/2024	BJS	BL	Attention to mediation	0.50	1,725.00	\$862.50
10/23/2024	JWW	BL	Continue review various file materials, bankruptcy filings and related research to prepare for TotalEnergies mediation and include salient materials in mediation notebook for use at mediation.	6.80	1,825.00	\$12,410.00
10/23/2024	JWW	BL	Review and respond to various communications with Jams office and other counsel regarding mediation particulars.	0.30	1,825.00	\$547.50
10/23/2024	JWW	BL	Draft chart of persons related to TotalEnergies who we can consent to releasing at mediation and those persons who should not be released, exchange communications with Mr. Golden re revisions to same, make revisions and circulate final chart to team.	2.80	1,825.00	\$5,110.00
10/23/2024	PJJ	BL	Circulate agenda for October 25th hearing.	0.20	595.00	\$119.00
10/24/2024	BJS	BL	Prepare for mediation	2.50	1,725.00	\$4,312.50
10/24/2024	BJS	BL	Various emails with M Slade regarding DCI litigation	0.10	1,725.00	\$172.50
10/24/2024	BJS	BL	Various emails with J Simms regarding DCI	0.20	1,725.00	\$345.00
10/24/2024	JWW	BL	Review and respond to internal communications regarding mediation materials and related issues for preparation for same.	1.50	1,825.00	\$2,737.50
10/24/2024	JWW	BL	Travel to New York to attend and participate in TotalEnergies mediation while reviewing mediation notebook and recent TotalEnergies mediation submission.	4.90	1,825.00	\$8,942.50
10/24/2024	JWW	BL	Continue to review mediation notebook to prepare for tomorrow's mediation.	3.90	1,825.00	\$7,117.50
10/24/2024	PJJ	BL	Prepare mediation binders.	0.50	595.00	\$297.50
10/25/2024	BJS	BL	Prepare for mediation	1.00	1,725.00	\$1,725.00
10/25/2024	BJS	BL	Attend mediation	8.00	1,725.00	\$13,800.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 12
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2024	DG	BL	Review installer dealer term sheet and email from Nicole Cipriani re: same.	0.30	1,695.00	\$508.50
10/25/2024	JWW	BL	Attend and participate in TotalEnergies mediation (8.0); and return to Dallas while reviewing notes and DCI claim materials and information (4.50).	12.50	1,825.00	\$22,812.50
10/25/2024	SWG	BL	Attend mediation with Total.	8.00	995.00	\$7,960.00
10/27/2024	DG	BL	Review update on mediation to committee from B. Sandler and respond thereto.	0.20	1,695.00	\$339.00
10/29/2024	BJS	BL	Various emails with Mediator regarding settlement	0.20	1,725.00	\$345.00
10/30/2024	BJS	BL	Telephone conference with Mediator regarding settlement and various emails with O Artal regarding mediation/Total Admin claim	0.30	1,725.00	\$517.50
10/31/2024	BJS	BL	Various emails with K&E regarding Tigo litigation and various emails with G Demo regarding same	0.10	1,725.00	\$172.50
10/31/2024	JWW	BL	Review and respond to settlement communications with Mr. Sandler and Ms. Artal of Jams.	0.30	1,825.00	\$547.50
11/02/2024	BJS	BL	Various emails with A Libby regarding mediation	0.10	1,725.00	\$172.50
11/03/2024	BJS	BL	Various emails with A Libby regarding mediation	0.10	1,725.00	\$172.50
11/04/2024	BJS	BL	Review Agenda and discuss with C.Robinson	0.10	1,725.00	\$172.50
11/04/2024	PJJ	BL	Register appearances for November 6th hearing.	0.20	595.00	\$119.00
11/05/2024	BJS	BL	Review Agenda and discuss with S.Golden	0.10	1,725.00	\$172.50
11/06/2024	BEL	BL	Emails regarding Total deposition noticed by the Debtors.	0.20	1,225.00	\$245.00
11/07/2024	BEL	BL	Emails regarding deposition of Debtor noticed by Total.	0.20	1,225.00	\$245.00
11/08/2024	BEL	BL	Draft scheduling order.	1.20	1,225.00	\$1,470.00
11/08/2024	GVD	BL	Conference with PSZJ working group re depositions (0.1); attend deposition re Total admin claim (0.3)	0.40	1,395.00	\$558.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 13
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2024	MNF	BL	Circulate agenda for 11/13 hearing; coordinate hearing binders for same	0.30	595.00	\$178.50
11/11/2024	BEL	BL	Multiple emails regarding open litigations.	0.40	1,225.00	\$490.00
11/11/2024	GVD	BL	Multiple correspondence with Kirkland re additional litigation	0.30	1,395.00	\$418.50
11/12/2024	BJS	BL	Various emails with PSZJ regarding postcon issues	0.30	1,725.00	\$517.50
11/12/2024	GVD	BL	Correspondence with Kirkland re scheduling of litigation update call (0.1); conference with B Levine re preparation for call (0.1); attend same (0.5); draft summary email to B Sandler re same (0.2)	0.90	1,395.00	\$1,255.50
11/13/2024	BEL	BL	Telephone conference with Paul Llewellyn and Evangeline Burbidge and G. Demo regarding potential claims against Ernst & Young.	0.40	1,225.00	\$490.00
11/13/2024	BEL	BL	Confer with G. Demo regarding investigation of Ernst & Young claims.	0.10	1,225.00	\$122.50
11/13/2024	BEL	BL	Draft email to B. Sandler regarding Ernst & Young investigation.	0.30	1,225.00	\$367.50
11/13/2024	CRR	BL	Prepare cert. of counsel re scheduling order with TotalEnergies and confer with parties re filing.	0.80	1,195.00	\$956.00
11/13/2024	CRR	BL	Review amended agenda and cancellation of hearing.	0.20	1,195.00	\$239.00
11/13/2024	GVD	BL	Correspondence with B Sandler re Tigo claim	0.10	1,395.00	\$139.50
11/13/2024	GVD	BL	Conference with B Levine re status of litigation review and next steps	0.20	1,395.00	\$279.00
11/13/2024	GVD	BL	Conference with B Levine and proposed counsel re potential E&Y litigation	0.50	1,395.00	\$697.50
11/13/2024	GVD	BL	Review pleadings and background information re Direct Components claim	0.40	1,395.00	\$558.00
11/13/2024	PJJ	BL	Prepare for and file certificate of counsel regarding scheduling order with Total Energies parties.	0.40	595.00	\$238.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 14
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/14/2024	BEL	BL	Telephone conference with G. Demo regarding upcoming call regarding outbound litigation.	0.10	1,225.00	\$122.50
11/14/2024	BEL	BL	Zoom meeting with G. Demo and Adam Friedenberg regarding Tigo litigation.	0.30	1,225.00	\$367.50
11/14/2024	BEL	BL	Telephone conference with G. Demo regarding next steps.	0.10	1,225.00	\$122.50
11/14/2024	GVD	BL	Conference with B Levine re preparation for Tigo call (0.1); attend conference with counsel re Tigo litigation (0.5); review materials re same (0.3)	0.90	1,395.00	\$1,255.50
				166.10		\$254,136.00

Case Administration

10/01/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
10/02/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
10/03/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
10/04/2024	PJJ	CA	Emails from and to creditor regarding case inquiry.	0.20	595.00	\$119.00
10/07/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
10/07/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.80	595.00	\$476.00
10/10/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	595.00	\$297.50
10/14/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
10/14/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	595.00	\$297.50
10/15/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
10/16/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.60	595.00	\$357.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 15
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	595.00	\$297.50
10/21/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
10/22/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
10/25/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	595.00	\$297.50
10/29/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
10/29/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	595.00	\$119.00
10/30/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	595.00	\$178.50
11/04/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
11/04/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
11/07/2024	BJS	CA	Telephone conference with Tony regarding case update	0.30	1,725.00	\$517.50
11/07/2024	BJS	CA	Review critical dates and discuss with MF	0.10	1,725.00	\$172.50
11/07/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	595.00	\$59.50
11/08/2024	ECO	CA	E-mails with customers/K&E re buyer's information/customer contact issues.	0.40	795.00	\$318.00
11/11/2024	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,725.00	\$172.50
11/11/2024	DG	CA	Review critical dates.	0.20	1,695.00	\$339.00
11/11/2024	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	595.00	\$238.00
				7.60		\$6,065.00

Claims Administration and Objections

10/02/2024	DG	CO	Call with S. Golden and S. Balsiano re: installer dealer proposal.	0.30	1,695.00	\$508.50
------------	----	----	--	------	----------	----------

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 16
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2024	BJS	CO	Various emails with L Ficci regarding claims	0.10	1,725.00	\$172.50
10/03/2024	SWG	CO	Receive and respond to numerous inquiries from GUCs	0.20	995.00	\$199.00
10/07/2024	BJS	CO	Attention to Installer Settlement	0.10	1,725.00	\$172.50
10/07/2024	DG	CO	Review and analyze markup of Installer Dealer Settlement term sheet.	0.30	1,695.00	\$508.50
10/08/2024	SWG	CO	Receive and respond to numerous inbound creditor inquiries.	0.30	995.00	\$298.50
10/10/2024	ECO	CO	Telephone calls/e-mails with customers and contractors re claim/warranty/lease issues.	2.20	795.00	\$1,749.00
10/10/2024	SWG	CO	Call with creditor re: claim issues	0.20	995.00	\$199.00
10/10/2024	SWG	CO	Participate in call re: installer-dealer settlement.	0.60	995.00	\$597.00
10/11/2024	BJS	CO	Telephone conference with K Urban regarding claims	0.10	1,725.00	\$172.50
10/11/2024	BJS	CO	Various emails with D Schimizzi regarding claims	0.10	1,725.00	\$172.50
10/11/2024	BJS	CO	Various emails with J Desai regarding FH II Homebuilders and review Stipulation regarding same	0.10	1,725.00	\$172.50
10/11/2024	DG	CO	Review and respond to customer and general creditor inquires re: claims.	0.30	1,695.00	\$508.50
10/11/2024	DG	CO	Call with B. Sandler re: total admin claim and confirmation.	0.30	1,695.00	\$508.50
10/12/2024	SWG	CO	Respond to inquiries from unsecured creditors.	0.10	995.00	\$99.50
10/14/2024	BJS	CO	Various emails with D Ludman regarding claims	0.20	1,725.00	\$345.00
10/14/2024	CRR	CO	Telephone conference with creditor re questions on claim, warranty, executory contract issues.	0.40	1,195.00	\$478.00
10/15/2024	BJS	CO	Attention to Total settlement and admin claim	0.50	1,725.00	\$862.50
10/15/2024	BJS	CO	Telephone conference with D Schimizzi regarding admin claims/plan confirmation	0.30	1,725.00	\$517.50
10/16/2024	BJS	CO	Review Anderson Logistics' motion	0.30	1,725.00	\$517.50
10/16/2024	SWG	CO	Respond to emails from creditors.	0.20	995.00	\$199.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 17
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/2024	BJS	CO	Review SunRoof Motion	0.30	1,725.00	\$517.50
10/17/2024	DG	CO	Review Installer Dealer term sheet.	0.30	1,695.00	\$508.50
10/17/2024	ECO	CO	Calls and e-mails with customers and contractors re claim filing and product/warranty issues.	2.10	795.00	\$1,669.50
10/17/2024	SWG	CO	Call with R. Jacobson re: addressing creditor issues.	0.20	995.00	\$199.00
10/18/2024	BJS	CO	Review NovaSource Motion	0.10	1,725.00	\$172.50
10/21/2024	JWW	CO	Review TotalEnergies administrative claim received from Mr. Golden.	0.30	1,825.00	\$547.50
10/23/2024	BJS	CO	Attention to Cigna's claim	0.30	1,725.00	\$517.50
10/23/2024	BJS	CO	Review JJD Motion	0.10	1,725.00	\$172.50
10/24/2024	BJS	CO	Review Cigna Stipulation	0.10	1,725.00	\$172.50
10/24/2024	BJS	CO	Various emails with C Yang regarding warranty claims	0.20	1,725.00	\$345.00
10/24/2024	ECO	CO	Telephone calls/e-mails with customers re inquiries/latest contact information from Debtors' counsel.	0.80	795.00	\$636.00
10/25/2024	BJS	CO	Various emails with C Yang regarding XyXel's claim	0.40	1,725.00	\$690.00
10/25/2024	BJS	CO	Review MSA regarding Zyxel	0.20	1,725.00	\$345.00
11/01/2024	BJS	CO	Attention to KB Home order and various emails with Debtors regarding same	0.20	1,725.00	\$345.00
11/04/2024	BJS	CO	Telephone conference with S Golden regarding Total	0.10	1,725.00	\$172.50
11/04/2024	BJS	CO	Review Senga Motion	0.10	1,725.00	\$172.50
11/04/2024	SWG	CO	Call with RLF and DPW re: Total claim.	0.40	995.00	\$398.00
11/05/2024	BJS	CO	Review Total regarding administration claim	0.10	1,725.00	\$172.50
11/05/2024	BJS	CO	Review COC regarding SST	0.10	1,725.00	\$172.50
11/06/2024	BJS	CO	Attention to Total's administration claims	0.20	1,725.00	\$345.00
11/06/2024	BJS	CO	Various emails with PSZJ regarding Total's depo	0.10	1,725.00	\$172.50
11/07/2024	BJS	CO	Review COC regarding Kerzner claim	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 18
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2024	BJS	CO	Telephone conference with C.Robinson regarding administration claim bar date	0.30	1,725.00	\$517.50
11/07/2024	BJS	CO	Attention to Total's administration claim	0.20	1,725.00	\$345.00
11/07/2024	BJS	CO	Telephone conference with White & Case/Jones Day regarding Total administration claim settlement	0.30	1,725.00	\$517.50
11/07/2024	GVD	CO	Conversation with J Walker re deposition prep re Total claim.	0.30	1,395.00	\$418.50
11/10/2024	BJS	CO	Review COC/Stipulation regarding Total's administration claim and various emails with White & Case regarding same	0.30	1,725.00	\$517.50
11/11/2024	BJS	CO	Attention to Total's administration claim/settlement and review revised term sheet	0.40	1,725.00	\$690.00
11/11/2024	BJS	CO	Various emails with Debtors regarding Horton	0.20	1,725.00	\$345.00
11/12/2024	BJS	CO	Various emails with Debtors/Total regarding settlement of Administration claim	0.20	1,725.00	\$345.00
11/12/2024	PJJ	CO	Telephone conference with B. Levine regarding litigation claims (.2); prepare chart regarding same (.4).	0.60	595.00	\$357.00
11/14/2024	BJS	CO	Various emails with Debtors regarding Breuer's claim	0.30	1,725.00	\$517.50
				17.10		\$22,144.50

PSZJ Compensation

10/01/2024	PJJ	CP	Revise August invoice.	0.80	595.00	\$476.00
10/07/2024	PJJ	CP	Prepare 1st monthly fee application.	1.40	595.00	\$833.00
10/08/2024	SWG	CP	Review First Monthly Fee Application.	0.10	995.00	\$99.50
10/10/2024	PJJ	CP	Prepare for, file and serve PSZJ August fee application.	1.80	595.00	\$1,071.00
10/10/2024	SWG	CP	Review and edit September bill.	1.10	995.00	\$1,094.50
10/17/2024	PJJ	CP	Prepare August fee statement.	3.50	595.00	\$2,082.50
10/18/2024	PJJ	CP	Work on August fee application.	0.90	595.00	\$535.50
10/18/2024	PJJ	CP	Prepare for, file and serve PSZJ fee application.	0.70	595.00	\$416.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 19
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2024	PJJ	CP	Email Ledes file to UST regarding September application.	0.20	595.00	\$119.00
10/30/2024	PJJ	CP	Prepare certificate of notice regarding August fees.	0.40	595.00	\$238.00
11/01/2024	PJJ	CP	Prepare for and file certificate of no objection regarding PSZJ August fees.	0.30	595.00	\$178.50
				11.20		\$7,144.00

Other Professional Compensation

10/02/2024	BJS	CPO	Review Legal Resource fee app	0.10	1,725.00	\$172.50
10/04/2024	BJS	CPO	Various emails with DPW regarding prof fees	0.10	1,725.00	\$172.50
10/08/2024	BJS	CPO	Review K&E fee app	0.10	1,725.00	\$172.50
10/10/2024	BJS	CPO	Review and revise fee app	0.20	1,725.00	\$345.00
10/18/2024	BJS	CPO	Review Province fee app	0.10	1,725.00	\$172.50
10/18/2024	PJJ	CPO	Prepare for, file and serve Province fee application.	0.70	595.00	\$416.50
10/18/2024	PJJ	CPO	Update professional fee tracker.	0.40	595.00	\$238.00
11/07/2024	BJS	CPO	Review Skadden fee app	0.10	1,725.00	\$172.50
11/09/2024	BJS	CPO	Review K&E fee app	0.10	1,725.00	\$172.50
				1.90		\$2,034.50

Contract and Lease Matters

10/07/2024	BJS	EC	Various emails with J Madron regarding lease rejection	0.30	1,725.00	\$517.50
10/09/2024	BJS	EC	Review Rejection Notice and various emails with R Jacobson regarding same	0.10	1,725.00	\$172.50
				0.40		\$690.00

Financing/Cash Collateral/Cash Management

10/01/2024	BJS	FN	Various emails with PSZJ regarding cash collateral settlement	0.50	1,725.00	\$862.50
10/02/2024	BJS	FN	Attention to cash collateral settlement	0.50	1,725.00	\$862.50
10/02/2024	MBL	FN	Emails with team re settlement status; review debtor settlement response.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 20
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2024	MBL	FN	Emails with team re settlement and cash collateral status.	0.10	1,525.00	\$152.50
10/04/2024	BJS	FN	Attention to cash settlement	0.50	1,725.00	\$862.50
10/04/2024	MBL	FN	Further emails with team re settlement and cash collateral status.	0.10	1,525.00	\$152.50
10/07/2024	BJS	FN	Telephone conference with S Golden regarding cash collateral settlement	0.10	1,725.00	\$172.50
10/07/2024	BJS	FN	Attention to cash collateral settlement/discovery	1.00	1,725.00	\$1,725.00
10/09/2024	MBL	FN	Emails with team re settlement status and challenge deadline.	0.20	1,525.00	\$305.00
10/10/2024	BJS	FN	Various emails with A Libby regarding cash collateral settlement	0.30	1,725.00	\$517.50
10/16/2024	BJS	FN	Various emails with PSZJ regarding cash collateral order	0.20	1,725.00	\$345.00
10/16/2024	DG	FN	Correspond with Z. Manning re; final cash collateral (.1); correspond with M. Litvak re: same (.1).	0.20	1,695.00	\$339.00
10/16/2024	MBL	FN	Review and comment on draft final cash collateral order (0.4); emails with team and lender counsel re same (0.2).	0.60	1,525.00	\$915.00
10/17/2024	BJS	FN	Various emails with counsel regarding final CC order	0.10	1,725.00	\$172.50
10/17/2024	DG	FN	Review and respond to emails from M. Litvak and J. Naripall re: cash collateral final order.	0.20	1,695.00	\$339.00
10/17/2024	MBL	FN	Review revised draft final cash collateral order.	0.10	1,525.00	\$152.50
11/04/2024	BJS	FN	Various conferences with R Feinstein regarding cash collateral	0.40	1,725.00	\$690.00
11/04/2024	BJS	FN	Various emails with and various conferences with Debtors/Lenders regarding revised cash collateral/term sheet	2.00	1,725.00	\$3,450.00
11/04/2024	BJS	FN	Various emails with PSZJ regarding cash collateral	0.40	1,725.00	\$690.00
11/04/2024	BJS	FN	Various emails with A Kitzberger regarding cash collateral	0.10	1,725.00	\$172.50
				7.80		\$13,183.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 21
 Invoice 143861
 December 9, 2024

General Creditors' Committee

10/04/2024	SWG	GC	Draft and send email to Committee	0.20	995.00	\$199.00
10/07/2024	SWG	GC	Call with counsel to Committee member.	0.40	995.00	\$398.00
10/08/2024	MBL	GC	Emails with committee and team re settlement status.	0.20	1,525.00	\$305.00
10/10/2024	MBL	GC	Emails with team and client re settlement status.	0.10	1,525.00	\$152.50
10/15/2024	MBL	GC	Emails with team and client re Total settlement status.	0.10	1,525.00	\$152.50
10/18/2024	BJS	GC	Various emails with Committee regarding update	0.30	1,725.00	\$517.50
10/20/2024	ECO	GC	E-mails with Steven Golden re update/new information for customer inquiries.	0.20	795.00	\$159.00
10/23/2024	BJS	GC	Various emails with Committee regarding update	0.40	1,725.00	\$690.00
				1.90		\$2,573.50

Hearings

10/01/2024	MNF	HE	Hearing preparation for 10/3 hearing	0.30	595.00	\$178.50
10/02/2024	CXD	HE	Prepare hearing binders for 10/7/24 hearing.	2.00	475.00	\$950.00
10/03/2024	MNF	HE	Hearing binder preparation for 10/7 hearing	0.50	595.00	\$297.50
10/03/2024	PJJ	HE	Register appearances for October 7th hearing.	0.20	595.00	\$119.00
10/04/2024	MNF	HE	Review hearing binders for 10/7 hearing	0.50	595.00	\$297.50
10/16/2024	ARP	HE	Prepare hearing and virtual notebook for hearing on 10-18-24. {Updates}	2.50	475.00	\$1,187.50
10/17/2024	ARP	HE	Prepare hearing and virtual notebook for hearing on 10-18-24. {Updates}	1.60	475.00	\$760.00
10/17/2024	MNF	HE	Review hearing binders re: 10/18 hearing	1.00	595.00	\$595.00
10/18/2024	ARP	HE	Prepare hearing and virtual notebook for hearing on 10-18-24. {Updates}	0.40	475.00	\$190.00
10/18/2024	BJS	HE	Prepare for and attend confirmation hearing	3.50	1,725.00	\$6,037.50
10/18/2024	DG	HE	Confirmation Hearing (partial).	0.70	1,695.00	\$1,186.50
10/18/2024	GVD	HE	Attend confirmation hearing	1.10	1,395.00	\$1,534.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 22
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	SWG	HE	Prepare for and attend confirmation hearing	1.50	995.00	\$1,492.50
11/04/2024	BJS	HE	Meet with Debtors pre-hearing	1.00	1,725.00	\$1,725.00
11/04/2024	BJS	HE	Attend omnibus hearing	3.00	1,725.00	\$5,175.00
11/04/2024	BJS	HE	Prepare for omnibus hearing	0.50	1,725.00	\$862.50
				20.30		\$22,588.50

Insurance Issues

10/02/2024	IAWN	II	Review files re insurance policy analysis	1.20	1,525.00	\$1,830.00
10/02/2024	IAWN	II	Analyze chart and language	0.80	1,525.00	\$1,220.00
10/02/2024	IAWN	II	Review Richards, Layton & Finger, P.A. memo re causes of action	0.80	1,525.00	\$1,220.00
10/02/2024	IAWN	II	Draft email re analysis and send to team	0.50	1,525.00	\$762.50
10/02/2024	IAWN	II	Telephone call with Richards, Layton & Finger, P.A., Keith Ellison and PSZJ re insurance	0.70	1,525.00	\$1,067.50
10/02/2024	IAWN	II	Review emails between Keith Ellison and team re draft plan	0.50	1,525.00	\$762.50
10/02/2024	JWW	II	Draft various emails to Mr. Nasatir regarding materials and information relevant to scope of D&O releases and those for which recovery is specifically limited to insurance proceeds.	0.40	1,825.00	\$730.00
10/03/2024	IAWN	II	Review revised judgment language	0.10	1,525.00	\$152.50
10/03/2024	IAWN	II	Exchange emails with S. Golden re judgment language	0.10	1,525.00	\$152.50
10/08/2024	IAWN	II	Exchange emails with S. Golden re timing on plan	0.10	1,525.00	\$152.50
10/11/2024	BJS	II	Various emails with K Halkias regarding D&O insurance	0.10	1,725.00	\$172.50
10/11/2024	BJS	II	Various emails with PSZJ regarding insurance issues	0.30	1,725.00	\$517.50
10/12/2024	IAWN	II	Exchange emails with S. Golden re trustee and IVI.	0.10	1,525.00	\$152.50
10/12/2024	IAWN	II	Review plan re trustee.	0.50	1,525.00	\$762.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 23
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2024	BJS	II	Various emails with S Golden regarding insurance issues	0.30	1,725.00	\$517.50
10/13/2024	IAWN	II	Review plan and policies.	1.00	1,525.00	\$1,525.00
10/13/2024	IAWN	II	Exchange emails re answers to S. Golden questions re judgments.	0.50	1,525.00	\$762.50
10/23/2024	IAWN	II	Exchange emails with J. Walker re mediation and insurers	0.30	1,525.00	\$457.50
10/23/2024	IAWN	II	Review policy re issues J. Walker raised	1.00	1,525.00	\$1,525.00
10/23/2024	JWW	II	Review and respond to internal communications with Mr. Nasatir regarding TotalEnergies coverage issues.	0.50	1,825.00	\$912.50
				9.80		\$15,355.00

Non-Working Travel

10/17/2024	BJS	NT	Travel from NY to DE regarding confirmation hearing (Billed at 1/2 rate)	3.00	862.50	\$2,587.50
10/25/2024	BJS	NT	Travel to mediation (Billed at 1/2 rate)	1.00	862.50	\$862.50
10/25/2024	SWG	NT	Travel to/from NYC for mediation (Billed at 1/2 rate)	4.00	497.50	\$1,990.00
				8.00		\$5,440.00

Operations

10/02/2024	BJS	OP	Review MORs	0.20	1,725.00	\$345.00
10/31/2024	BJS	OP	Review MORs	0.10	1,725.00	\$172.50
11/04/2024	BJS	OP	Various conferences with Debtors regarding CV Order	0.30	1,725.00	\$517.50
11/04/2024	BJS	OP	Various emails with M Mandell regarding Ryder	0.10	1,725.00	\$172.50
11/04/2024	BJS	OP	Review letter from R Patella regarding adequate assurance	0.10	1,725.00	\$172.50
11/04/2024	BJS	OP	Review Memo regarding pending motions and various emails with PSZJ regarding same	0.30	1,725.00	\$517.50
				1.10		\$1,897.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 24
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Plan and Disclosure Statement						
10/01/2024	DG	PD	Review and analyze Debtors response to settlement proposal (.4); confer with S. Golden (.3); confer with B. Sandler (.3); correspondence with B. Levine, J. Walker re: same (.2).	1.20	1,695.00	\$2,034.00
10/01/2024	DG	PD	Review and respond to correspondence re: meet and confer re: Total Discovery.	0.30	1,695.00	\$508.50
10/01/2024	DG	PD	Call with Brad Sandler re: mediation proposal (.3); review correspondence to Rob Kamfner re: same (.1).	0.40	1,695.00	\$678.00
10/01/2024	DG	PD	Review IL response to settlement grid.	0.20	1,695.00	\$339.00
10/01/2024	DG	PD	Correspondence from G. Demo re: settlement comments.	0.10	1,695.00	\$169.50
10/01/2024	JWW	PD	Review proposed Debtors' global plan settlement proposal and related internal communications and analyze proposed claims in draft complaint for potential coverage for independent directors and draft response regarding same.	2.80	1,825.00	\$5,110.00
10/01/2024	MBL	PD	Review revised plan and settlement term sheet.	0.20	1,525.00	\$305.00
10/02/2024	BEL	PD	Telephone conference with S. Golden regarding status of settlement discussions.	0.10	1,225.00	\$122.50
10/02/2024	BEL	PD	PSZJ team meeting regarding releases.	0.50	1,225.00	\$612.50
10/02/2024	BJS	PD	Call with RLF/K&E regarding plan issues	0.90	1,725.00	\$1,552.50
10/02/2024	BJS	PD	Various emails with PSZJ regarding plan issues	0.40	1,725.00	\$690.00
10/02/2024	BJS	PD	Review plan supplement (draft)	0.30	1,725.00	\$517.50
10/02/2024	BJS	PD	Review Report of Special Committee regarding releases	0.50	1,725.00	\$862.50
10/02/2024	DG	PD	Review winddown transactions memo and plan supplement documents (.8); correspond with S. Golden re: same (.1).	0.90	1,695.00	\$1,525.50
10/02/2024	DG	PD	Review and analyze Special Committee Deck/Report in preparation for call with Richards Layton.	1.50	1,695.00	\$2,542.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 25
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/02/2024	DG	PD	Call with S. Golden and B. Sandler re: settlement structure (.4); correspond with A. Libby re: same (.1).	0.50	1,695.00	\$847.50
10/02/2024	GIG	PD	Review summary of potential plan settlement.	0.30	1,495.00	\$448.50
10/02/2024	GIG	PD	Exchange emails with SG re potential plan settlement.	0.10	1,495.00	\$149.50
10/02/2024	GIG	PD	Review disclosure statement amendment.	0.80	1,495.00	\$1,196.00
10/02/2024	GIG	PD	Exchange emails with SG re disclosure statement exhibit.	0.20	1,495.00	\$299.00
10/02/2024	GVD	PD	Review multiple correspondence re releases and revisions to same.	0.40	1,395.00	\$558.00
10/02/2024	GVD	PD	Prepare for settlement conference (0.2); attend settlement conference (1.2).	1.40	1,395.00	\$1,953.00
10/02/2024	GVD	PD	Correspondence with working group re revisions to releases.	0.20	1,395.00	\$279.00
10/02/2024	JE	PD	Review revised plan, disclosure statement and superseding solicitation order.	2.80	1,595.00	\$4,466.00
10/02/2024	JE	PD	Work on plan objection and revise per plan revisions.	5.70	1,595.00	\$9,091.50
10/02/2024	JE	PD	Correspondence with Mr. Golden regarding status of plan matters.	0.20	1,595.00	\$319.00
10/02/2024	JE	PD	Review Third Circuit case law on debtor releases.	1.60	1,595.00	\$2,552.00
10/02/2024	SWG	PD	Call with D. Grassgreen (.2); edit DS Supplement re: same (.5)	0.70	995.00	\$696.50
10/02/2024	SWG	PD	Review and comment on Debtors' counter to UCC proposal.	0.40	995.00	\$398.00
10/02/2024	SWG	PD	Call with PSZJ Team re: term sheet	0.30	995.00	\$298.50
10/02/2024	SWG	PD	Call with Debtors' counsel re: Plan Term Sheet (1.2); follow-up emails to professionals re: same (.2)	1.40	995.00	\$1,393.00
10/02/2024	SWG	PD	Draft and send email to client re: Plan.	0.20	995.00	\$199.00
10/03/2024	BJS	PD	Various emails with K&E regarding Disclosure Statement	0.30	1,725.00	\$517.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 26
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/2024	BJS	PD	Various emails with PSZJ regarding plan issues	0.50	1,725.00	\$862.50
10/03/2024	BJS	PD	Review revised Disclosure Statement	0.40	1,725.00	\$690.00
10/03/2024	BJS	PD	Various emails with PSZJ/K&E/DPW regarding settlement/plan issues	1.00	1,725.00	\$1,725.00
10/03/2024	DG	PD	Pre-call with PSZJ team re: release analysis in advance of call on releases (.3); call with Richards Layton re: release presentation (1.1).	1.40	1,695.00	\$2,373.00
10/03/2024	GVD	PD	Review correspondence re release provision and respond to same.	0.40	1,395.00	\$558.00
10/03/2024	GVD	PD	Attend settlement conference re release provision.	0.50	1,395.00	\$697.50
10/03/2024	JE	PD	Work on revisions to Plan and Disclosure Statement objections.	5.30	1,595.00	\$8,453.50
10/03/2024	SWG	PD	Pre-call (.3) and call (.5) with Debtors re: DS Supplement	0.80	995.00	\$796.00
10/04/2024	BJS	PD	Various emails with PSZJ/K&E/DPW regarding Disclosure Statement	2.00	1,725.00	\$3,450.00
10/04/2024	DG	PD	Call with B. Sandler and S. Golden re: response to term sheet (.5); review revised term sheet (.1); review correspondence to committee re: same (.1).	0.70	1,695.00	\$1,186.50
10/04/2024	DG	PD	Call with Debtor, Lender and UCC advisors re: response.	0.50	1,695.00	\$847.50
10/04/2024	JE	PD	Correspondence with Mr. Golden regarding retained causes of action and insurance.	0.20	1,595.00	\$319.00
10/04/2024	JE	PD	Review status update from Mr. Golden on plan negotiations to PSZJ team.	0.20	1,595.00	\$319.00
10/04/2024	JE	PD	Review Supplement to Disclosure Statement and compare with prior plan release terms.	3.20	1,595.00	\$5,104.00
10/04/2024	SWG	PD	Edit Plan Term Sheet	0.20	995.00	\$199.00
10/04/2024	SWG	PD	Exchange emails re: Plan and settlement matters.	0.40	995.00	\$398.00
10/04/2024	SWG	PD	Call with B. Sandler re: plan term sheet	0.20	995.00	\$199.00
10/04/2024	SWG	PD	Participate in call with Debtors' professionals re: Plan term sheet	0.80	995.00	\$796.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 27
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2024	SWG	PD	Call with PSZJ and Province re: Plan Term Sheet	0.30	995.00	\$298.50
10/05/2024	BJS	PD	Attention to plan issues	0.20	1,725.00	\$345.00
10/05/2024	DG	PD	Correspondence with counsel for SPWR and S. Golden re: creditor trust.	0.10	1,695.00	\$169.50
10/05/2024	GIG	PD	Review emails from D. Grassgreen, SG re disclosure statement.	0.10	1,495.00	\$149.50
10/05/2024	GIG	PD	Review email from SG re plan settlement.	0.10	1,495.00	\$149.50
10/05/2024	JE	PD	Work on objection to plan and disclosure statement Disclosure Statement Supplement and revised plan and disclosure statement.	5.60	1,595.00	\$8,932.00
10/06/2024	BJS	PD	Attention to plan process and wind down transaction	0.50	1,725.00	\$862.50
10/06/2024	JE	PD	Work on objection to plan and disclosure statement Disclosure Statement Supplement and revised plan and disclosure statement.	3.20	1,595.00	\$5,104.00
10/07/2024	BJS	PD	Conference with B Levine regarding plan issues and settlement	0.20	1,725.00	\$345.00
10/07/2024	BJS	PD	Review wind down transaction memos and COA list	0.30	1,725.00	\$517.50
10/07/2024	BJS	PD	Review revised plan	0.30	1,725.00	\$517.50
10/07/2024	DG	PD	Review counterproposal from lenders (.2); multiple calls with S. Golden re: same (.6).	0.80	1,695.00	\$1,356.00
10/07/2024	DG	PD	Review further correspondence from Lenders (.1); confer with S. Golden and B. Sandler re; response (.2).	0.30	1,695.00	\$508.50
10/07/2024	DG	PD	Edit response to Lenders re; plan term sheet (.1); review revised draft (.1).	0.20	1,695.00	\$339.00
10/07/2024	JE	PD	Review and revise objections to disclosure statement and confirmation.	5.80	1,595.00	\$9,251.00
10/07/2024	JE	PD	Review various SunPower shareholder derivative complaints and status of litigation at time of chapter 11 filing.	1.30	1,595.00	\$2,073.50
10/07/2024	SWG	PD	Call with creditor re: plan questions.	0.40	995.00	\$398.00
10/08/2024	BJS	PD	Various emails with Committee regarding settlement	0.50	1,725.00	\$862.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 28
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/08/2024	BJS	PD	Telephone conference with Jeff Micalik regarding settlement	0.20	1,725.00	\$345.00
10/08/2024	BJS	PD	Telephone conference with S Golden regarding settlement	0.10	1,725.00	\$172.50
10/08/2024	BJS	PD	Telephone conference with S Balasiano regarding settlement	0.20	1,725.00	\$345.00
10/08/2024	BJS	PD	Telephone conference with J Madron regarding settlement	0.20	1,725.00	\$345.00
10/08/2024	BJS	PD	Various emails with Debtors regarding plan	0.40	1,725.00	\$690.00
10/08/2024	BJS	PD	Review Total Energies discovery	0.30	1,725.00	\$517.50
10/08/2024	JE	PD	Work on objection to plan and disclosure statement.	3.10	1,595.00	\$4,944.50
10/08/2024	SWG	PD	Comprehensive review and edit of Plan.	6.50	995.00	\$6,467.50
10/09/2024	BJS	PD	Attention to plan discovery; Conference with B Levine/G Demo regarding strategy and various emails with PSZJ regarding same	0.50	1,725.00	\$862.50
10/09/2024	BJS	PD	Telephone conference with Davis Polk regarding settlement	0.30	1,725.00	\$517.50
10/09/2024	BJS	PD	Telephone conference with S Golden regarding settlement	0.10	1,725.00	\$172.50
10/09/2024	BJS	PD	Various emails with PSZJ regarding settlement	0.20	1,725.00	\$345.00
10/09/2024	BJS	PD	Various emails with Committee regarding settlement	0.50	1,725.00	\$862.50
10/09/2024	BJS	PD	Review revised Plan	0.40	1,725.00	\$690.00
10/09/2024	BJS	PD	Telephone conference with S Balasiano regarding settlement	0.30	1,725.00	\$517.50
10/09/2024	DG	PD	Call with B. Sandler re: settlement (.3); review write up from S. Golden (.1); call with S. Golden (.3); review committee correspondence re; same (.2); review markup of term sheet (.3).	1.20	1,695.00	\$2,034.00
10/09/2024	DG	PD	Review and analyze D. Layton analysis and response on dealer settlement.	0.20	1,695.00	\$339.00
10/09/2024	DG	PD	Review plan proposed changes.	0.30	1,695.00	\$508.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 29
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2024	JE	PD	Review and revise objections to plan and disclosure statement.	3.50	1,595.00	\$5,582.50
10/09/2024	SWG	PD	Continue to review and revise Plan	2.30	995.00	\$2,288.50
10/10/2024	BJS	PD	Various emails with PSZJ regarding plan issues and various emails with Debtors regarding same	0.50	1,725.00	\$862.50
10/10/2024	BJS	PD	Various emails with Committee regarding settlement	0.30	1,725.00	\$517.50
10/10/2024	BJS	PD	Various emails with PSZJ regarding Total discovery	0.20	1,725.00	\$345.00
10/10/2024	BJS	PD	Various emails with Committee regarding plan issues/postcon trustee	0.40	1,725.00	\$690.00
10/10/2024	BJS	PD	Telephone conference with S Balasiano regarding postcon issues	0.30	1,725.00	\$517.50
10/10/2024	SWG	PD	Call with Debtors' counsel re: plan.	0.30	995.00	\$298.50
10/10/2024	SWG	PD	Call with counsel to 1Ls re: Plan.	0.20	995.00	\$199.00
10/10/2024	SWG	PD	Begin preparing Creditor Trust Agreement.	2.60	995.00	\$2,587.00
10/11/2024	BJS	PD	Various emails with Committee regarding plan issues	0.50	1,725.00	\$862.50
10/11/2024	BJS	PD	Various conferences with S Balasiano regarding plan issues and various emails with S Balasiano regarding same	0.50	1,725.00	\$862.50
10/11/2024	BJS	PD	Various emails with S Golden regarding GUC Trust	0.10	1,725.00	\$172.50
10/11/2024	BJS	PD	Various emails with S Lieberman regarding Disclosure Statement	0.10	1,725.00	\$172.50
10/11/2024	DG	PD	Review amended plan and S. Golden comments thereto.	0.70	1,695.00	\$1,186.50
10/11/2024	IAWN	PD	Review plan.	2.30	1,525.00	\$3,507.50
10/11/2024	IAWN	PD	Draft analysis in email and send to S. Golden, B. Sandler and D. Grassgreen	0.80	1,525.00	\$1,220.00
10/12/2024	BJS	PD	Review Total Admin Motion	0.50	1,725.00	\$862.50
10/12/2024	BJS	PD	Various emails with PSZJ/DPW/K&E regarding revised plan	1.00	1,725.00	\$1,725.00
10/12/2024	SWG	PD	Review edits to Plan and edit same.	1.10	995.00	\$1,094.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 30
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2024	BJS	PD	Telephone conference with Debtors/1Ls/Committee regarding plan issues	0.50	1,725.00	\$862.50
10/13/2024	BJS	PD	Review and revise GUC Trust Agreement, Plan and various conferences with S Golden regarding plan issues and how to proceed	2.00	1,725.00	\$3,450.00
10/13/2024	BJS	PD	Various emails with Debtors/1Ls regarding plan issues	0.50	1,725.00	\$862.50
10/13/2024	SWG	PD	Continue to review and edit Plan and Creditor Trust Agreement.	2.50	995.00	\$2,487.50
10/13/2024	SWG	PD	Call with B. Sandler re: Plan modifications.	0.70	995.00	\$696.50
10/13/2024	SWG	PD	Call with Debtors' and 1Ls professionals re: Plan issues.	0.80	995.00	\$796.00
10/14/2024	BJS	PD	Various emails with counsel regarding plan issues	0.40	1,725.00	\$690.00
10/14/2024	BJS	PD	Review revised plan and various emails with S Golden regarding same	0.30	1,725.00	\$517.50
10/14/2024	BJS	PD	Telephone conference with White & Case regarding settlement	0.20	1,725.00	\$345.00
10/14/2024	BJS	PD	Review revised (final) plan	0.30	1,725.00	\$517.50
10/14/2024	BJS	PD	Various emails with D Grassgreen regarding Total	0.20	1,725.00	\$345.00
10/14/2024	BJS	PD	Various emails with Committee regarding settlement/Total	0.50	1,725.00	\$862.50
10/14/2024	DG	PD	Review and respond to correspondence to and from committee re: total and amended plan.	0.50	1,695.00	\$847.50
10/14/2024	DG	PD	Review amended plan.	1.00	1,695.00	\$1,695.00
10/14/2024	SWG	PD	Call with S. Balasiano re: trust agreement	0.20	995.00	\$199.00
10/15/2024	BEL	PD	Telephone conference with G. Demo regarding plan issues.	0.10	1,225.00	\$122.50
10/15/2024	BEL	PD	Attend Total deposition of the Debtor.	4.00	1,225.00	\$4,900.00
10/15/2024	BEL	PD	Conference with G. Demo and S. Golden regarding deposition.	0.20	1,225.00	\$245.00
10/15/2024	BEL	PD	Conference with B. Sandler, S. Golden and G. Demo regarding settlement discussions.	0.30	1,225.00	\$367.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 31
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/2024	BJS	PD	Attention to plan issues/settlement/deposition/Total/revised plan; various conferences with S Golden and B Levine regarding deposition, settlement, plan issues and various conferences with A Libby regarding same	3.00	1,725.00	\$5,175.00
10/15/2024	BJS	PD	Telephone conference with White & Case regarding settlement	0.50	1,725.00	\$862.50
10/15/2024	BJS	PD	Review UST objection to Plan	0.20	1,725.00	\$345.00
10/15/2024	BJS	PD	Review Link Objection to plan	0.20	1,725.00	\$345.00
10/15/2024	BJS	PD	Review Anderson Objection	0.20	1,725.00	\$345.00
10/15/2024	BJS	PD	Review Guardamondo objection	0.10	1,725.00	\$172.50
10/15/2024	BJS	PD	Review Maxeon's objection and KB Home's objection to Plan	0.10	1,725.00	\$172.50
10/15/2024	BJS	PD	Various emails with Committee regarding settlement	0.40	1,725.00	\$690.00
10/15/2024	DG	PD	Call with B. Sandler re: Total settlement; review correspondence to committee re: same.	0.40	1,695.00	\$678.00
10/15/2024	GVD	PD	Conference with PSZJ working group re potential settlement and next steps.	0.30	1,395.00	\$418.50
10/15/2024	SWG	PD	Review proposed confirmation order.	0.20	995.00	\$199.00
10/15/2024	SWG	PD	Review UST objection to confirmation.	0.10	995.00	\$99.50
10/15/2024	SWG	PD	Call with Z. Manning re: plan objections	0.20	995.00	\$199.00
10/15/2024	SWG	PD	Review and briefly summarize plan confirmation objections	0.30	995.00	\$298.50
10/15/2024	SWG	PD	Call with Z. Manning re: plan amendments.	0.20	995.00	\$199.00
10/16/2024	BJS	PD	Attention to settlement (.3); various conferences with J Madron regarding same (.3); various emails with White & Case regarding same (.2) and various conferences with A libby regarding same (.2)	1.00	1,725.00	\$1,725.00
10/16/2024	BJS	PD	Review revised confirmation order and various emails with Debtors regarding same	0.40	1,725.00	\$690.00
10/16/2024	BJS	PD	Various conferences with J Madron regarding plan issues, total objection and confirmation hearing	0.50	1,725.00	\$862.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 32
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2024	BJS	PD	Review Hartford objection and W&E list	0.10	1,725.00	\$172.50
10/16/2024	BJS	PD	Review SEC's reservation regarding plan	0.10	1,725.00	\$172.50
10/16/2024	BJS	PD	Various emails with PSZJ regarding mediation	0.30	1,725.00	\$517.50
10/16/2024	BJS	PD	Review Confirmation Brief	0.40	1,725.00	\$690.00
10/16/2024	BJS	PD	Various emails with White & Case regarding confirmation order (.1); telephone conference with J Madron regarding same (.1); and various emails with DPW/K&E/RLF/White & Case regarding same (.2).	0.40	1,725.00	\$690.00
10/16/2024	DG	PD	Review further amended plan.	1.00	1,695.00	\$1,695.00
10/16/2024	IAWN	PD	Review plan and comment re same	1.20	1,525.00	\$1,830.00
10/16/2024	SWG	PD	Review edits to Plan.	0.20	995.00	\$199.00
10/17/2024	BJS	PD	Attention to confirmation hearing, plan documents and CTA (.8); review and revise CTA (1.6); various emails with S Golden regarding same (.2); Call S Golden regarding (.1); same and telephone conference with J Madron regarding mediation (.3).	3.00	1,725.00	\$5,175.00
10/17/2024	BJS	PD	Review Cigna objection	0.10	1,725.00	\$172.50
10/17/2024	BJS	PD	Review 1L Statement	0.10	1,725.00	\$172.50
10/17/2024	BJS	PD	Telephone conference with R Schep regarding GUC Trust	0.10	1,725.00	\$172.50
10/17/2024	BJS	PD	Review Henry declaration	0.30	1,725.00	\$517.50
10/17/2024	BJS	PD	Review Polhemus declaration	0.10	1,725.00	\$172.50
10/17/2024	BJS	PD	Review Securities Plaintiff's ROR	0.10	1,725.00	\$172.50
10/17/2024	DG	PD	Review revised plan documents including trust and administrator agreement (1); review multiple emails from S. Golden and B. Sandler re: same (.3)	1.30	1,695.00	\$2,203.50
10/17/2024	GVD	PD	Conference with S Golden re CTA (0.2); revise CTA re comments from group (0.8).	1.00	1,395.00	\$1,395.00
10/17/2024	SWG	PD	Edit Plan and ancillary documents and send same to Debtors and 1Ls.	0.40	995.00	\$398.00
10/17/2024	SWG	PD	Call with Z. Manning re: plan amendments.	0.20	995.00	\$199.00

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 33
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2024	BJS	PD	Various emails with UST, Debtors and Committee regarding confirmation objection	0.40	1,725.00	\$690.00
10/18/2024	MBL	PD	Emails with client and team re plan confirmation.	0.10	1,525.00	\$152.50
10/19/2024	BJS	PD	Various emails with M Young regarding plan issues	0.30	1,725.00	\$517.50
10/22/2024	BJS	PD	Various emails with Kirkland regarding additional retained claims	0.20	1,725.00	\$345.00
10/22/2024	BJS	PD	Review Cigna Stipulation	0.10	1,725.00	\$172.50
10/22/2024	DG	PD	Confer with B. Sandler re: total mediation.	0.30	1,695.00	\$508.50
10/23/2024	BEL	PD	Review and comment on list of potential releases.	0.20	1,225.00	\$245.00
10/24/2024	DG	PD	Review and analyze Total Mediation Statement (.5) and correspondence from J. Walker (.1) and B. Sandler (.1) re: same.	0.70	1,695.00	\$1,186.50
10/25/2024	BJS	PD	Attention to plan supplements	0.30	1,725.00	\$517.50
10/28/2024	BJS	PD	Attention to status of Hartford/Cigna objections/settlement	0.10	1,725.00	\$172.50
10/28/2024	SWG	PD	Call with S. Balasiano re: Trust Agreement.	0.20	995.00	\$199.00
10/31/2024	DG	PD	Review and comment on creditor trust comments.	0.50	1,695.00	\$847.50
11/01/2024	BJS	PD	Attention to Total admin claim/settlement	0.40	1,725.00	\$690.00
11/01/2024	BJS	PD	Various emails with Mediator regarding settlement	0.10	1,725.00	\$172.50
11/01/2024	SWG	PD	Emails re: creditor trustee compensation.	0.10	995.00	\$99.50
11/04/2024	BJS	PD	Various emails with S Golden regarding plan issues	0.10	1,725.00	\$172.50
11/05/2024	BJS	PD	Telephone conference with S Golden regarding Total	0.20	1,725.00	\$345.00
11/05/2024	BJS	PD	Telephone conference with Total/1Ls/Mediator regarding settlement	0.50	1,725.00	\$862.50
11/05/2024	BJS	PD	Various emails with PSZJ regarding Total's settlement proposal/insurance issues	0.20	1,725.00	\$345.00
11/05/2024	BJS	PD	Various emails with A Libby regarding Total	0.10	1,725.00	\$172.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 34
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2024	BJS	PD	Telephone conference with R Kampfner regarding settlement (.1); various emails with RK regarding same (.1) and various emails with I Nasatir regarding same (.2).	0.40	1,725.00	\$690.00
11/06/2024	BJS	PD	Telephone conference with S Golden regarding Creditor Trust (.2); various emails with S.Golden regarding same (.1); and various emails with Debtors regarding same (.2).	0.50	1,725.00	\$862.50
11/06/2024	BJS	PD	Various emails with Debtors regarding plan issues	0.30	1,725.00	\$517.50
11/06/2024	BJS	PD	Various emails with Committee regarding settlement	0.40	1,725.00	\$690.00
11/06/2024	BJS	PD	Various emails with A Libby regarding settlement	0.20	1,725.00	\$345.00
11/06/2024	BJS	PD	Various emails with R Kampfner regarding settlement	0.20	1,725.00	\$345.00
11/06/2024	SWG	PD	Call with B. Sandler re: plan matters.	0.30	995.00	\$298.50
11/07/2024	BJS	PD	Various emails with J Walker/S Golden regarding Total	0.10	1,725.00	\$172.50
11/07/2024	BJS	PD	Various emails with Z Manning regarding plan issues	0.40	1,725.00	\$690.00
11/07/2024	BJS	PD	Review Total term sheet (.3); telephone conference with White & Case regarding same (.2); various emails with Debtors regarding same (.1); review and revise term sheet (.3); and various emails with Debtors/Total regarding various turns of settlement (.1).	1.00	1,725.00	\$1,725.00
11/10/2024	BJS	PD	Various emails with Debtors regarding plan issues	0.30	1,725.00	\$517.50
11/11/2024	BJS	PD	Attention to plan issues (.6); various emails with Debtors regarding same (.2); and telephone conference with S Balasiano regarding same (.2).	1.00	1,725.00	\$1,725.00
11/11/2024	BJS	PD	Various emails with K&E/PSZJ regarding litigation claims (other than Total)	0.30	1,725.00	\$517.50
11/12/2024	BJS	PD	Attention to effective date issues	0.10	1,725.00	\$172.50
11/12/2024	DG	PD	Review notice of effective date.	0.10	1,695.00	\$169.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 35
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2024	BEL	PD	Attend to issues regarding Total settlement.	0.20	1,225.00	\$245.00
11/13/2024	BEL	PD	Finalize certificate of counsel and scheduling order.	0.20	1,225.00	\$245.00
11/13/2024	BJS	PD	Various emails with Debtors/Total regarding scheduling order and settlement	1.00	1,725.00	\$1,725.00
11/13/2024	BJS	PD	Review AFCO ROR	0.10	1,725.00	\$172.50
11/14/2024	BJS	PD	Various emails with Province regarding plan issues/post-con transition	0.30	1,725.00	\$517.50
11/14/2024	BJS	PD	Various emails with Debtors regarding effective date	0.10	1,725.00	\$172.50
				146.40		\$222,545.00

Plan Implementation

11/05/2024	BEL	PI	Teams meeting with B. Sandler and G. Demo regarding Debtors open litigation.	0.60	1,225.00	\$735.00
11/05/2024	BEL	PI	Telephone conference with G. Demo regarding open litigation.	0.20	1,225.00	\$245.00
11/05/2024	BEL	PI	Review Plan and Plan supplement.	0.60	1,225.00	\$735.00
11/05/2024	GVD	PI	Conference with B Levine and B Sandler re litigation analysis and next steps (0.6); follow up conference with B Sandler re same (0.2)	0.80	1,395.00	\$1,116.00
11/06/2024	BEL	PI	Confer with G. Demo regarding open litigation issues.	0.20	1,225.00	\$245.00
11/06/2024	DG	PI	Correspond with B. Sandler re: Sunpower trust.	0.20	1,695.00	\$339.00
11/07/2024	BEL	PI	Emails regarding open litigation brought by Debtors.	0.20	1,225.00	\$245.00
11/07/2024	GVD	PI	Review plan re retention of causes of action and correspondence with B Levine re same	0.70	1,395.00	\$976.50
11/12/2024	BEL	PI	Telephone conference with G. Demo regarding upcoming call with Debtors' counsel regarding outbound litigation.	0.10	1,225.00	\$122.50
11/12/2024	BEL	PI	Zoom meeting with G. Demo and Debtor's counsel regarding outbound litigation.	0.30	1,225.00	\$367.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 36
 Invoice 143861
 December 9, 2024

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/12/2024	BEL	PI	Telephone conference with G. Demo regarding Debtor outbound litigation and next steps.	0.20	1,225.00	\$245.00
11/13/2024	BEL	PI	Confer with G. Demo regarding retained causes of action.	0.10	1,225.00	\$122.50
11/13/2024	BEL	PI	Review email correspondence regarding outbound litigation.	0.20	1,225.00	\$245.00
				4.40		\$5,739.00

Relief from Stay

10/03/2024	BJS	RFS	Review Wells Fargo SR Motion and review Thalman declaration regarding Wells Fargo SR motion	0.10	1,725.00	\$172.50
10/10/2024	BJS	RFS	Review WF Stay Relief (draft) order and various emails with K&E regarding same	0.10	1,725.00	\$172.50
10/10/2024	BJS	RFS	Review Leonard Roofing regarding stay relief and various emails with K&E regarding same	0.10	1,725.00	\$172.50
10/18/2024	BJS	RFS	Review Meritage Homes Stay Relief motion	0.20	1,725.00	\$345.00
10/22/2024	BJS	RFS	Review various Stay Relief motions (3)	0.10	1,725.00	\$172.50
11/07/2024	BJS	RFS	Review Shea Homes Stay Relief motion	0.30	1,725.00	\$517.50
11/07/2024	BJS	RFS	Various emails with J Madron regarding Miller Stay Relief motion/stipulation	0.20	1,725.00	\$345.00
11/11/2024	BJS	RFS	Review MN8 Energy Stay Relief motion	0.10	1,725.00	\$172.50
				1.20		\$2,070.00

PSZJ Retention

10/01/2024	PJJ	RP	Prepare certificate of counsel regarding PSZJ retention application.	0.80	595.00	\$476.00
10/01/2024	PJJ	RP	Prepare for and file certificate of counsel regarding PSZJ employment application.	0.40	595.00	\$238.00
				1.20		\$714.00

Other Professional Retention

10/01/2024	PJJ	RPO	Prepare for and file Province certificate of no objection regarding employment application.	0.30	595.00	\$178.50
				0.30		\$178.50

Pachulski Stang Ziehl & Jones LLP
SunPower UCC
Client 82228.00002

Page: 37
Invoice 143861
December 9, 2024

TOTAL SERVICES FOR THIS MATTER:

\$589,155.50

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 38
 Invoice 143861
 December 9, 2024

Expenses

09/23/2024	DC	82228.00002 Advita Charges for 09-23-24	7.50
10/01/2024	AT	Lyft Car Service, BEL	59.87
10/01/2024	LN	82228.00002 Lexis Charges for 10-01-24	15.44
10/01/2024	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
10/02/2024	LN	82228.00002 Lexis Charges for 10-02-24	9.96
10/02/2024	RE	SCAN/COPY (88 @0.10 PER PG)	8.80
10/02/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
10/02/2024	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
10/02/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/02/2024	RE	SCAN/COPY (95 @0.10 PER PG)	9.50
10/02/2024	RE	SCAN/COPY (68 @0.10 PER PG)	6.80
10/02/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/02/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/02/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/02/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/02/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/02/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/02/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/02/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/02/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/02/2024	RE	SCAN/COPY (65 @0.10 PER PG)	6.50
10/02/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/02/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/02/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/02/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/02/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/02/2024	RE	SCAN/COPY (68 @0.10 PER PG)	6.80
10/02/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 39
 Invoice 143861
 December 9, 2024

10/02/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/02/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/02/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/03/2024	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
10/03/2024	RE	SCAN/COPY (35 @0.10 PER PG)	3.50
10/03/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/03/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/03/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/03/2024	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
10/03/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
10/09/2024	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
10/10/2024	PO	Postage	71.99
10/10/2024	RE	(1404 @0.20 PER PG)	280.80
10/10/2024	RE	(54 @0.20 PER PG)	10.80
10/15/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/16/2024	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
10/17/2024	AF	American Airlines, Tkt 0012184897887, LAX/JFK, flight to mediation after speaking engagement, BJS	3,515.47
10/17/2024	AT	Amtrak, travel to confirmation hearing, BJS	316.00
10/17/2024	AT	Amtrak, travel to confirmation hearing, BJS	34.00
10/17/2024	AT	Uber to Amtrack, BJS	50.75
10/17/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/17/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/17/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/17/2024	RE	SCAN/COPY (66 @0.10 PER PG)	6.60
10/17/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/17/2024	RE	SCAN/COPY (51 @0.10 PER PG)	5.10
10/17/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/17/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 40
 Invoice 143861
 December 9, 2024

10/17/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/17/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
10/17/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/17/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/17/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/17/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/17/2024	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
10/17/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
10/17/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
10/17/2024	RE	SCAN/COPY (499 @0.10 PER PG)	49.90
10/18/2024	AF	American Airlines, 00881146029, air transportation for mediation, JWW	1,655.95
10/18/2024	PO	Postage	378.05
10/18/2024	RE	(3053 @0.20 PER PG)	610.60
10/18/2024	RE	(2160 @0.20 PER PG)	432.00
10/18/2024	RE	SCAN/COPY (58 @0.10 PER PG)	5.80
10/18/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
10/18/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
10/18/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/18/2024	RE	SCAN/COPY (7 @0.10 PER PG)	0.70
10/18/2024	RE	SCAN/COPY (46 @0.10 PER PG)	4.60
10/18/2024	RE	SCAN/COPY (80 @0.10 PER PG)	8.00
10/18/2024	RE	SCAN/COPY (113 @0.10 PER PG)	11.30
10/18/2024	RE	SCAN/COPY (5 @0.10 PER PG)	0.50
10/18/2024	RE	SCAN/COPY (65 @0.10 PER PG)	6.50
10/18/2024	RE	SCAN/COPY (111 @0.10 PER PG)	11.10
10/18/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/18/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/18/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/18/2024	RE	SCAN/COPY (3 @0.10 PER PG)	0.30

Pachulski Stang Ziehl & Jones LLP
 SunPower UCC
 Client 82228.00002

Page: 41
 Invoice 143861
 December 9, 2024

10/18/2024	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
10/18/2024	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
10/18/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
10/18/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
10/19/2024	AT	Parking regarding confirmation Hearing, BJS	14.00
10/21/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/22/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/24/2024	AT	Uber, transportation from home to DFW from LGA to hotel for mediation, JWW	202.03
10/24/2024	RE	SCAN/COPY (8 @0.10 PER PG)	0.80
10/24/2024	RE	SCAN/COPY (2 @0.10 PER PG)	0.20
10/24/2024	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
10/24/2024	RE	SCAN/COPY (118 @0.10 PER PG)	11.80
10/24/2024	RE	SCAN/COPY (48 @0.10 PER PG)	4.80
10/24/2024	RE	SCAN/COPY (150 @0.10 PER PG)	15.00
10/24/2024	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
10/24/2024	RE	SCAN/COPY (108 @0.10 PER PG)	10.80
10/25/2024	AT	Uber return from mediation, BJS	35.50
10/25/2024	AT	Uber - transportation from hotel to mediation from mediation to LGA from DFW to home, JWW	339.87
10/25/2024	HT	Langham hotel stay - 10/24 - 10/25 for mediation, JWW	1,207.31
10/25/2024	AF	American Airlines, wifi on fight, JWW	23.00
10/30/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
10/31/2024	OS	Everlaw, Inv. 130493	1,056.00
11/05/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
11/05/2024	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
11/07/2024	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
11/12/2024	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
11/14/2024	OS	Everlaw, Inv. 133691	1,056.00

Total Expenses for this Matter

\$11,638.39

Pachulski Stang Ziehl & Jones LLP
SunPower UCC
Client 82228.00002

Page: 42
Invoice 143861
December 9, 2024

A/R STATEMENT

Outstanding Balance from prior invoices as of 11/30/2024

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
142057	08/31/2024	\$110,791.80	\$0.00	\$110,791.80
142140	09/30/2024	\$272,989.40	\$0.00	\$272,989.40

Total Amount Due on Current and Prior Invoices:

\$984,575.09