



Order Filed on June 12, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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-and-

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*Proposed Counsel to the DAMIS Debtors and
Debtors in Possession*

In re:

DAMIS Holdings LLC, ¹

Debtor.

Tax I.D. No. 26-4569764

In re:

1101 East Glendale Boulevard Leasing LLC

Debtor.

Chapter 11

Case No. 26-16439 (CMG)

Chapter 11

Case No. 26-16440 (CMG)

DATED: June 12, 2026

A handwritten signature in black ink, reading "Eamonn J. O'Hagan".

Honorable Eamonn J. O'Hagan
United States Bankruptcy Judge

In re: 1135 East Chocolate Avenue Leasing LLC Debtor. Tax I.D. No. 84-2579201	Chapter 11 Case No. 26-16441 (CMG)
In re: 1101 East Glendale Boulevard Real Estate LLC Debtor. Tax I.D. No. 83-3351215	Chapter 11 Case No. 26-16442 (CMG)
In re: 1323 Augusta West Parkway Leasing LLC Debtor. Tax I.D. No. 92-1244710	Chapter 11 Case No. 26-16443 (CMG)
In re: 11200 West Florissant Avenue Leasing LLC Debtor. Tax I.D. No. 82-4905809	Chapter 11 Case No. 26-16444 (CMG)
In re: 1323 Augusta West Parkway Real Estate LLC Debtor. Tax I.D. No. 92-1244773	Chapter 11 Case No. 26-16445 (CMG)
In re: 11200 West Florissant Avenue Realty LLC Debtor. Tax I.D. No. 82-4905886	Chapter 11 Case No. 26-16446 (CMG)

¹ A complete list of the DAMIS Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the DAMIS Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/DAMIS/>. The location of DAMIS Holdings LLC's principal place of business and the DAMIS Debtors' service address in these chapter 11 cases is 50 Quality Street, #110357, Trumbull, CT 06611

In re: 1000 Acres Holdings, LLC Debtor. Tax I.D. No. 81-1043826	Chapter 11 Case No. 26-16447 (CMG)
In re: 1401 US Highway 49B Real Estate LLC Debtor. Tax I.D. No. 82-5066304	Chapter 11 Case No. 26-16448 (CMG)
In re: 12 Cambridge Drive Leasing LLC Debtor. Tax I.D. No. 81-5175776	Chapter 11 Case No. 26-16449 (CMG)
In re: 1912 Memorial Drive Real Estate LLC Debtor. Tax I.D. No. 82-5010662	Chapter 11 Case No. 26-16450 (CMG)
In re: 2203 Grand Canal Boulevard Leasing LLC Debtor. Tax I.D. No. 83-0753729	Chapter 11 Case No. 26-16451 (CMG)
In re: 2195 Harlem Road Leasing LLC Debtor. Tax I.D. No. 99-3056050	Chapter 11 Case No. 26-16452 (CMG)

In re: 2203 Grand Canal Boulevard Real Estate LLC Debtor. Tax I.D. No. 83-0753696	Chapter 11 Case No. 26-16453 (CMG)
In re: 12 Cambridge Drive Realty LLC Debtor. Tax I.D. No. 81-5175680	Chapter 11 Case No. 26-16454 (CMG)
In re: 1133 Northwest L Street Leasing LLC Debtor. Tax I.D. No. 82-2625014	Chapter 11 Case No. 26-16455 (CMG)
In re: 2195 Harlem Road Real Estate LLC Debtor. Tax I.D. No. 99-3056110	Chapter 11 Case No. 26-16456 (CMG)
In re: 194 Washington Avenue Leasing LLC Debtor. Tax I.D. No. 82-4850936	Chapter 11 Case No. 26-16457 (CMG)
In re: 194 Washington Avenue Real Estate LLC Debtor. Tax I.D. No. 82-4850880	Chapter 11 Case No. 26-16458 (CMG)

In re: 348 Morris Avenue Real Estate LLC Debtor. Tax I.D. No. 33-1350652	Chapter 11 Case No. 26-16459 (CMG)
In re: 5707 MacCorkle Avenue Real Estate LLC Debtor. Tax I.D. No. 84-2606261	Chapter 11 Case No. 26-16460 (CMG)
In re: 1133 Northwest L Street Real Estate LLC Debtor. Tax I.D. No. 82-2624981	Chapter 11 Case No. 26-16461 (CMG)
In re: 5707 MacCorkle Avenue Leasing LLC Debtor. Tax I.D. No. 84-2606287	Chapter 11 Case No. 26-16462 (CMG)
In re: 1600 Eastchase Parkway Leasing LLC Debtor. Tax I.D. No. 93-1789816	Chapter 11 Case No. 26-16463 (CMG)
In re: 1600 Eastchase Parkway Real Estate LLC Debtor. Tax I.D. No. 93-1789866	Chapter 11 Case No. 26-16464 (CMG)

In re: 250 Progressive Leasing LLC Debtor. Tax I.D. No. 81-4072305	Chapter 11 Case No. 26-16465 (CMG)
In re: Splashdown Beach Landco LLC Debtor. Tax I.D. No. 99-0857798	Chapter 11 Case No. 26-16466 (CMG)
In re: 201 Centre Drive Leasing LLC Debtor. Tax I.D. No. 83-2737540	Chapter 11 Case No. 26-16467 (CMG)
In re: 2302 Windsong Drive Leasing LLC Debtor. Tax I.D. No. 99-4945653	Chapter 11 Case No. 26-16468 (CMG)
In re: 2974 Coppercreek Road Leasing LLC Debtor. Tax I.D. No. 93-3000296	Chapter 11 Case No. 26-16469 (CMG)
In re: 2434 South Interstate 35E Leasing LLC Debtor. Tax I.D. No. 84-2592802	Chapter 11 Case No. 26-16470 (CMG)

In re: 201 Centre Drive Real Estate LLC Debtor. Tax I.D. No. 83-2737614	Chapter 11 Case No. 26-16471 (CMG)
In re: 200 Great Pond Drive Leasing LLC Debtor. Tax I.D. No. 87-3560779	Chapter 11 Case No. 26-16472 (CMG)
In re: 2434 South Interstate 35E Real Estate LLC Debtor. Tax I.D. No. 84-2592795	Chapter 11 Case No. 26-16473 (CMG)
In re: 3385 Newmark Drive LLC Debtor. Tax I.D. No. 82-2145036	Chapter 11 Case No. 26-16474 (CMG)
In re: 400 Greens Road Leasing LLC Debtor. Tax I.D. No. 92-3694982	Chapter 11 Case No. 26-16475 (CMG)
In re: 250 Progressive Real Estate LLC Debtor. Tax I.D. No. 81-4067118	Chapter 11 Case No. 26-16476 (CMG)

In re: 400 Greens Road Real Estate LLC Debtor. Tax I.D. No. 92-3695109	Chapter 11 Case No. 26-16477 (CMG)
In re: 45 Commerce Drive Leasing LLC Debtor. Tax I.D. No. 87-4536719	Chapter 11 Case No. 26-16478 (CMG)
In re: 44 Southpoint Drive Leasing LLC Debtor. Tax I.D. No. 92-3855357	Chapter 11 Case No. 26-16479 (CMG)
In re: 45 Commerce Drive Real Estate LLC Debtor. Tax I.D. No. 87-4536789	Chapter 11 Case No. 26-16480 (CMG)
In re: 200 Great Pond Drive Real Estate LLC Debtor. Tax I.D. No. 87-3560686	Chapter 11 Case No. 26-16481 (CMG)
In re: 4650 Westway Park Boulevard Leasing LLC Debtor. Tax I.D. No. 87-4579779	Chapter 11 Case No. 26-16482 (CMG)

In re: 7335 Gladiolus LLC Debtor. Tax I.D. No. 81-1036615	Chapter 11 Case No. 26-16483 (CMG)
In re: 4800 USH 280 Leasing LLC Debtor. Tax I.D. No. 82-1961191	Chapter 11 Case No. 26-16484 (CMG)
In re: 771 Corporate Drive Real Estate LLC Debtor. Tax I.D. No. 86-1875981	Chapter 11 Case No. 26-16485 (CMG)
In re: East Hartford Properties Leasing LLC Debtor. Tax I.D. No. 88-2263382	Chapter 11 Case No. 26-16486 (CMG)
In re: 4800 USH 280 Real Estate LLC Debtor. Tax I.D. No. 82-1961263	Chapter 11 Case No. 26-16487 (CMG)
In re: 4650 Westway Park Boulevard Real Estate LLC Debtor. Tax I.D. No. 87-4612298	Chapter 11 Case No. 26-16488 (CMG)

In re: 771 Corporate Drive Leasing LLC Debtor. Tax I.D. No. 86-1875920	Chapter 11 Case No. 26-16489 (CMG)
In re: 90 Pleasant Valley Street Leasing LLC Debtor. Tax I.D. No. 88-1279898	Chapter 11 Case No. 26-16490 (CMG)
In re: East Hartford Properties Real Estate LLC Debtor. Tax I.D. No. 88-2263406	Chapter 11 Case No. 26-16491 (CMG)
In re: DASMAS Landco LLC Debtor. Tax I.D. No. 81-5069181	Chapter 11 Case No. 26-16492 (CMG)
In re: 90 Pleasant Valley Street Real Estate LLC Debtor. Tax I.D. No. 88-1279954	Chapter 11 Case No. 26-16493 (CMG)
In re: Matteson Center Leasing LLC Debtor. Tax I.D. No. 84-2623061	Chapter 11 Case No. 26-16494 (CMG)

In re: Oklahoma Wilshire Lofts Real Estate LLC Debtor. Tax I.D. No. 87-4428927	Chapter 11 Case No. 26-16495 (CMG)
In re: Catskill Wine and Food Festival LLC Debtor. Tax I.D. No. 82-4430403	Chapter 11 Case No. 26-16496 (CMG)
In re: Matteson Center Real Estate LLC Debtor. Tax I.D. No. 84-2623043	Chapter 11 Case No. 26-16497 (CMG)
In re: Montclair Condo Holdings LLC Debtor. Tax I.D. No. 92-1097600	Chapter 11 Case No. 26-16498 (CMG)
In re: Rocking Horse Ranch Landco LLC Debtor. Tax I.D. No. 99-0846675	Chapter 11 Case No. 26-16499 (CMG)
In re: Oklahoma Wilshire Lofts Leasing LLC Debtor. Tax I.D. No. 87-4428886	Chapter 11 Case No. 26-16500 (CMG)

In re: Rocking Horse Ranch Operatingco LLC Debtor. Tax I.D. No. 99-0846577	Chapter 11 Case No. 26-16501 (CMG)
In re: DAMIS Venture LLC Debtor. Tax I.D. No. 81-1318078	Chapter 11 Case No. 26-16502 (CMG)
In re: South Loop West Leasing LLC Debtor. Tax I.D. No. 92-1218342	Chapter 11 Case No. 26-16503 (CMG)
In re: WG Operatingco LLC Debtor. Tax I.D. No. 46-5298182	Chapter 11 Case No. 26-16504 (CMG)
In re: Southwest Ohio Associates LLC Debtor. Tax I.D. No. 82-2220813	Chapter 11 Case No. 26-16505 (CMG)
In re: Woodlands Eagle Timber Leasing LLC Debtor. Tax I.D. No. 99-4915326	Chapter 11 Case No. 26-16506 (CMG)

In re: Fairplain Plaza Leasing LLC Debtor. Tax I.D. No. 88-4060163	Chapter 11 Case No. 26-16507 (CMG)
In re: Fairplain Plaza Real Estate LLC Debtor. Tax I.D. No. 88-4060184	Chapter 11 Case No. 26-16508 (CMG)
In re: Splashdown Beach Operatingco LLC Debtor. Tax I.D. No. 99-0857769	Chapter 11 Case No. 26-16509 (CMG)
In re: Highland Park Partners LLC Debtor. Tax I.D. No. 86-2490540	Chapter 11 Case No. 26-16510 (CMG)
In re: Stony Creek Operating Co, LLC Debtor. Tax I.D. No. 81-1822864	Chapter 11 Case No. 26-16511 (CMG)
In re: South Loop West Real Estate LLC Debtor. Tax I.D. No. 92-1218377	Chapter 11 Case No. 26-16512 (CMG)

In re: Secondary Paragould LLC Debtor. Tax I.D. No. 93-4222991	Chapter 11 Case No. 26-16513 (CMG)
In re: Turnpike Road Holdings LLC Debtor. Tax I.D. No. 92-1191990	Chapter 11 Case No. 26-16514 (CMG)
In re: SIMAD Holdings LLC Debtor. Tax I.D. No. 46-0781502	Chapter 11 Case No. 26-16515 (CMG)
In re: 2547 Brindle Drive Leasing LLC Debtor. Tax I.D. No. 83-3369349	Chapter 11 Case No. 26-16516 (CMG)
In re: 149 Emerald Street Leasing LLC Debtor. Tax I.D. No. 82-5343959	Chapter 11 Case No. 26-16517 (CMG)
In re: SIMAD Venture LLC Debtor. Tax I.D. No. 81-1318037	Chapter 11 Case No. 26-16518 (CMG)

In re: 3413 Tittabawassee Road Leasing LLC Debtor. Tax I.D. No. 87-3059813	Chapter 11 Case No. 26-16519 (CMG)
In re: 149 Emerald Street Real Estate LLC Debtor. Tax I.D. No. 82-5327417	Chapter 11 Case No. 26-16520 (CMG)
In re: 2547 Brindle Drive Real Estate LLC Debtor. Tax I.D. No. 83-3369313	Chapter 11 Case No. 26-16521 (CMG)
In re: 3413 Tittabawassee Road Real Estate LLC Debtor. Tax I.D. No. 87-3059715	Chapter 11 Case No. 26-16522 (CMG)
In re: 4200 Park Avenue Leasing LLC Debtor. Tax I.D. No. 41-2285249	Chapter 11 Case No. 26-16523 (CMG)
In re: 4328 Bay Road Leasing LLC Debtor. Tax I.D. No. 88-4053346	Chapter 11 Case No. 26-16524 (CMG)

In re: 4328 Bay Road Real Estate LLC Debtor. Tax I.D. No. 88-4053416	Chapter 11 Case No. 26-16525 (CMG)
In re: 830 County Road 64 Leasing LLC Debtor. Tax I.D. No. 99-4233460	Chapter 11 Case No. 26-16526 (CMG)
In re: 830 County Road 64 Real Estate LLC Debtor. Tax I.D. No. 99-4233541	Chapter 11 Case No. 26-16527 (CMG)
In re: Belmont Apartment Partners LLC Debtor. Tax I.D. No. 86-2490479	Chapter 11 Case No. 26-16528 (CMG)

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered seventeen (17) through twenty (20),
is **ORDERED**.

Debtors: DAMIS Holdings LLC., *et al.*
Case No. Case No. 26-16439 (CMG)
Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

Upon the *DAMIS Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* (the "Motion"),² of the above-captioned debtors and debtors in possession (collectively, the "DAMIS Debtors"), for entry of an order (this "Order") (a) authorizing the DAMIS Debtors to direct the joint administration of the DAMIS Debtors' chapter 11 cases for procedural purposes only, and (b) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the DAMIS Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

² Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

Debtors: DAMIS Holdings LLC., *et al.*
Case No. Case No. 26-16439 (CMG)
Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
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1. The Motion is **GRANTED** as set forth herein.
2. Any objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.
3. The above-captioned cases hereby are jointly administered by this Court for procedural purposes only.
4. Nothing contained in the Motion, or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the DAMIS Debtors to seek entry of an order substantively consolidating their respective cases.
5. The DAMIS Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of New Jersey shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.
6. All pleadings, papers, and documents filed in the Lead Case shall bear the caption as shown in **Exhibit 1** attached hereto.
7. The caption shown in **Exhibit 1** attached hereto satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.
8. All lists, schedules, and statements shall be filed and docketed in the specific DAMIS Debtor's case to which they are applicable.
9. Any party in interest may request joint hearings on matters pending in any of these chapter 11 cases.
10. If pleadings, papers, or documents have been filed in any of the above-captioned

Debtors: DAMIS Holdings LLC., *et al.*
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cases other than the Lead Case prior to the entry of this Order, and those matters have not yet been heard and decided, the party who filed the pleading, paper, or document shall (i) refile the pleading, paper, or document in the Lead Case within three (3) business days of the entry of this Order, (ii) set the pleading, paper, or document for hearing before the judge assigned to the Lead Case, and (iii) notice the hearing to all appropriate parties.

11. The Clerk shall file a copy of this Order in the Lead Case and each of the affiliated DAMIS Debtor cases. A docket entry shall be made in each of the above-captioned chapter 11 cases, except the chapter 11 case of DAMIS Holdings LLC, substantially as follows:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the procedural consolidation and joint administration of the chapter 11 cases of DAMIS Holdings LLC and its affiliated debtors. All further pleadings and papers shall be filed in, and all further docket entries shall be made in, the docket of DAMIS Holdings LLC, Case No. 26-16439 (CMG), and that docket should be consulted for all matters affecting these chapter 11 cases.

12. The DAMIS Debtors shall file individual monthly operating reports for each Debtor and such reports shall be docketed in the Lead Case.

13. The DAMIS Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

14. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

15. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

Debtors: DAMIS Holdings LLC., *et al.*
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16. The DAMIS Debtors shall serve a copy of this Order on (i) the U.S. Trustee, (ii) any secured parties known to the Debtors, (iii) the MCA Lenders, if known, (iv) First Citizens Bank and (v) any other party in interest that is entitled to notice as the DAMIS Debtors become aware of such parties.

17. Any party may move for modification of this Order in accordance with Local Rule 9013-5(e).

18. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Case Caption

Debtors: DAMIS Holdings LLC., *et al.*
Case No. Case No. 26-16439 (CMG)
Caption of Order: Order (I) Directing Joint Administration of Chapter 11 Cases and
(II) Granting Related Relief

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)
FAEGRE DRINKER BIDDLE & REATH LLP Michael P. Pompeo 600 Campus Drive Florham Park, New Jersey 07932-1047 (973) 549-7000 (Telephone) (973) 360-9831 (Facsimile) michael.pompeo@faegredrinker.com -and- Ian J. Bambrick (<i>pro hac vice</i> pending) 222 Delaware Ave. Suite 1410 Wilmington, DE 19801 (302) 467-4200 (Telephone) (302) 467-4201 (Facsimile) ian.bambrick@faegredrinker.com <i>Proposed Counsel to the DAMIS Debtors and Debtors in Possession</i>
In re: DAMIS Holdings LLC, ¹ Debtor. Tax I.D. No. 26-4569764

Chapter 11

Case No. 26-16439 (CMG)

¹ A complete list of the DAMIS Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the DAMIS Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/DAMIS/>. The location of DAMIS Holdings LLC's principal place of business and the DAMIS Debtors' service address in these chapter 11 cases is 50 Quality Street, #110357, Trumbull, CT 06611.