IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SOLID FINANCIAL TECHNOLOGIES, INC.,[1] Debtor.	Chapter 11 Subchapter V Case No. 25-10669 (BLS) **Re: Docket No. 221, 234**

NOTICE OF SUBSTANTIAL CONSUMMATION OF THE PLAN

Rock Creek Advisors LLC, in its capacity as Liquidating Trustee (the "Liquidating Trustee") for The Solid Financial Liquidation Trust (the "Liquidation Trust"), as appointed in the chapter 11 case (the "Chapter 11 Case") of the above-captioned debtor (the "Debtor"), by and through its undersigned counsel, hereby provides notice pursuant to 11 U.S.C. § 1183(c)(2) that the Plan (defined below) has been substantially consummated pursuant to the terms of the Confirmation Order (defined below), and states as follows:

PLEASE TAKE NOTICE that, on November 14, 2025, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order [Docket No. 221] (the "Confirmation Order") confirming the *Second Amended Subchapter V Chapter 11 Plan of Liquidation* [Docket No. 221-1] (as may be modified, amended, or supplemented from time to time, the "Plan").

PLEASE TAKE FURTHER NOTICE that, on November 30, 2025 (the "Effective Date"), all conditions precedent to the Effective Date enumerated in Section 10 of the Plan were satisfied or waived in accordance with the Plan, including, among other things, the establishment of the

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[1] The Debtor in this Chapter 11 Case, its jurisdiction of organization, and the last four digits of its U.S. taxpayer identification number is: Solid Financial Technologies, Inc., a Delaware corporation (8838). The Debtor's mailing address is: Solid Financial Technologies, Inc., c/o Harvard Business Services, Inc., 16192 Coastal Hwy, Lewes, DE 19958.

Liquidation Trust and the appointment of the Liquidation Trustee as the administrator of the Liquidation Trust. *See* Docket No. 234

PLEASE TAKE FURTHER NOTICE that, on December 31, 2025, the Liquidating Trust made the first distribution under the Plan. Accordingly, pursuant to Section 13.1 of the Plan, and the terms of the Confirmation Order (including paragraph 96 thereto), the substantial consummation of the Plan occurred as of December 31, 2025.

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Confirmation Order, notwithstanding the occurrence of the Effective Date and the substantial consummation of the Plan, the Bankruptcy Court retains jurisdiction over the Chapter 11 Case and all matters arising out of or related to the Chapter 11 Case and the Plan, including, but not limited to, the matters set forth in Section 12 of the Plan and other applicable provisions thereof.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and the Plan may be obtained by (i) accessing the website maintained by Omni Agent, Inc., the noticing agent for the Chapter 11 Case, at https://omniagentsolutions.com/solid; (ii) emailing marcy.smith@wbd-us.com with the reference "Solid Financial Technologies, Inc." in the subject line; or (iii) visiting (for a fee) PACER at http://www.deb.uscourts.gov.

Dated: January 14, 2026

WOMBLE BOND DICKINSON (US) LLP

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