

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Shelby Division**

In re:

**Maple Ridge Property Owners Association,
Inc.,**

Debtor.

Case Number: 25-40271

Chapter 11, Subchapter V

SECTION 1188(c) STATUS CONFERENCE REPORT

The Debtor has elected to file this case under subchapter V of Chapter 11 of Title 11 of the United States Code. Debtor files this report pursuant to 11 U.S.C. § 1188(c).

1. Type of Plan of Reorganization. The Debtor intends to pursue the following type of plan of reorganization in this case:

 x Consensual Nonconsensual Undetermined

2. Efforts to Formulate a Consensual Plan of Reorganization.

- a. Communicated with Subchapter V Trustee, Cole Hayes, Esq., and Bankruptcy Administrator, Shelley Abel, Esq., regarding structure of sale and information to be provided to owners regarding the same.
- b. Coordinated with Omni Agnet Solutions, Inc. (“Omni”) to have a toll-free information line and a link to a “frequently asked questions” page available on its website to provide interested parties sources of information about the case.
- c. Communicated directly with owners who have called requesting information about the process and current strategy.

3. Additional Information.

- a. In the coming weeks, Debtor anticipates commencing an adversary proceeding against the co-owners of the Debtor’s property under section 363(h) of the Bankruptcy Code to obtain a judgment authorizing the sale subject to such owners’ interests.
- b. Debtor anticipates filing bidding procedures in the near term along with an application to retain Hilco Real Estate (“Hilco”) as agent to market and sell the property.

- c. In conjunction with the foregoing, Debtor anticipates filing a Subchapter V plan that contemplates distributing proceeds of sale to owners and paying all creditors in full.

This is the 9th day of January, 2026.

/s/ Michael L. Martinez

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