

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
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In re:

CINEMEX HOLDINGS USA, INC.,
CMX CINEMAS, LLC, and CB
THEATER EXPERIENCE LLC,¹

Chapter 11 (Subchapter V)

Case No. 25-17559-LMI

(Jointly Administered)

Reorganized Debtors.

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE AND SUBSTANTIAL
CONSUMMATION UNDER AMENDED PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that, on September 5, 2025, Cinemex Holdings USA, Inc., CMX Cinemas, LLC, and CB Theater Experience LLC (collectively, the “Debtors” or “Cinemex”) (the “Debtor”), filed their *Amended Plan of Reorganization* (Dkt. No. 201) (the “Plan”).

PLEASE TAKE FURTHER NOTICE that, on November 17, 2025, the United States Bankruptcy Court for the Southern District of Florida entered its *Order Confirming Amended Plan of Reorganization* (Dkt. No. 394) (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that, on December 1, 2025 (the “Effective Date”), pursuant to Article 10 of the Plan and Paragraph 16 of the Confirmation Order, the Effective Date of the Plan occurred.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1101(2) of the Bankruptcy Code, the Plan has been substantially consummated.

¹ The Reorganized Debtors in these cases and the last four digits of each Debtors’ federal tax identification number are as follows: (1) Cinemex Holdings USA, Inc. (5502); (2) CMX Cinemas, LLC (1938); and (3) CB Theater Experience LLC f/k/a Cobb Theater Experience LLC f/k/a Cinemex NC, LLC (0563). The address for the Reorganized Debtors is 4300 Biscayne Blvd, Suite 203, Miami, FL 33137.

Dated: December 10, 2025

Respectfully Submitted,

BAST AMRON LLP
One Southeast Third Avenue, Suite 2410
Miami, FL 33131
Telephone: (305) 379.7904
Email: jbast@bastamron.com
Email: jleggett@bastamron.com
Email: tsanti@bastamron.com

By: /s/ Jaime B. Leggett
Jeffrey P. Bast, Esq. (FBN 996343)
Jaime B. Leggett, Esq. (FBN 1016585)
Thomas M. Santi, Esq. (FBN 1069210)

-and-

QUINN EMANUEL URQUHART &
SULLIVAN, LLP

Patricia B. Tomasco (admitted *pro hac vice*)
700 Louisiana, Suite 3900
Houston, Texas 77002
Telephone: 713-221-7000
Facsimile: 713-221-7100
Email: pattytomasco@quinnemanuel.com

-and-

Alain Jaquet (admitted *pro hac vice*)
1300 I Street NW, Suite 900
Washington, D.C. 20005
Telephone: 202-538-8000
Facsimile: 202-538-8100
Email: alainjaquet@quinnemanuel.com

-and-

Razmig Izakelian (admitted *pro hac vice*)
865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017
Telephone: 213-443-3000
Facsimile: 213-443-3100
Email: razmigizakelian@quinnemanuel.com

Counsel for the Reorganized Debtors