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**COUNSEL FOR DEBTOR AND
DEBTOR-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
VISION2SYSTEMS LLC	§	Case No. 25-40583-mxm11
	§	
Debtor.	§	

**SPENCER FANE LLP'S FIRST AND FINAL FEE APPLICATION
FOR COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES**

SUMMARY COVER SHEET

First and Final Fee Application of:	Spencer Fane LLP
For the time period of:	February 19, 2025 – January 23, 2026
Capacity:	Counsel for the Debtor
Total Pre-Petition Draw Downs:	\$47,660.50
Retainer Remaining:	\$102,339.50
Payments Received:	\$0.00
Total Amount Received:	\$0.00
Outstanding Unpaid Fees & Expenses:	\$230,072.81
Total Hours:	466.4

AMOUNT REQUESTED TO BE APPROVED	
Fees	\$199,062.00
Expenses	\$31,010.81
TOTAL:	\$230,072.81

EXPENSES	
Copies/Mailout	\$8,219.94
Courier Delivery	\$96.37
e-Discovery/Legal Research	\$22,060.50
Filing Fees	\$518.00
Meals	\$74.94
Miscellaneous	\$12.98
PACER	\$8.90
Parking	\$19.18
Total:	\$31,010.81

PROFESSIONAL FEES		
	Attorney	Paraprofessional
Highest Rates:	\$725.00	\$345.00
Hours Billed:	395.9	70.5
Amounts Billed:	\$183,068.50	\$15,993.50
Average:	\$462.41	\$226.86

TO THE HONORABLE MARK X. MULLIN,
UNITED STATES BANKRUPTCY JUDGE:

Spencer Fane LLP (“**SF**” or “**Applicant**”) hereby files this First and Final Fee Application for Compensation and for Reimbursement of Expenses (the “**Application**”), pursuant to 11 U.S.C. §§ 327 and 330, Rules 2002 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2016-1.

I. JURISDICTION

1. This Court has jurisdiction over the subject matter of the Application pursuant to 28 U.S.C. §§ 1334 and 157. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A).

II. RELIEF REQUESTED

2. SF respectfully requests this Court enter an order: (i) granting final approval of all fees and expenses incurred by SF in this case from February 19, 2025 through January 23, 2026 (the “**Application Period**”) in the total amount of **\$230,072.81**, of which **\$199,062.00** represents fees for services rendered and **\$31,010.81** constitutes reimbursable expenses incurred, and (ii) allowing compensation and reimbursement of all sums for the Application Period. SF requests that, upon approval of fees and expenses requested, it be permitted to draw down the retainer amount of \$102,339.50 and receive payment from the Debtor for the remaining amounts approved in connection with the Application.

III. FACTUAL BACKGROUND

3. On February 19, 2025 (the “**Petition Date**”), the Debtor filed its voluntary petition for bankruptcy under chapter 11 of the Bankruptcy Code initiating this bankruptcy case (the “**Chapter 11 Case**”). The Debtor continues to operate its business as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed.

4. The United States Trustee appointed the Official Committee of Unsecured Creditors on March 6, 2025. *See Appointment of the Official Unsecured Creditors’ Committee* [Docket No. 42].

5. On February 20, 2025, the Debtor filed its Application to Spencer Fane LLP. as Counsel for the Debtor (the “**Application to Employ**”) [Docket No. 17].

6. This Court entered its order approving the Application to Employ on May 13, 2025 [Docket No. 109].

7. As disclosed in the Application to Employ, Spencer Fane LLP was retained by the Debtor on or around January 16, 2025, and received a pre-petition retainer from the Debtor in the amount of \$150,000.00. Prior to the filing of the petition, Spencer Fane drew \$47,660.50 against its retainer for work performed pre-petition, leaving a retainer balance of \$102,339.50 on the Petition Date.

8. On January 23, 2026, the Court entered its Findings of Fact, Conclusions of Law, and Order Approving the Second Amended Plan of Liquidation of Vision2Systems LLC [Docket No. 182].

IV. SUMMARY OF SERVICES OF APPLICANT

9. SF hereby seeks this Court's approval for compensation of professional services and reimbursement of expenses for the Application Period. SF has performed legal services in connection with this case, expending a total of **384.2** hours of attorney and paraprofessional time. The reasonable value for the services rendered by SF, as counsel for the Debtor in this case, is **\$199,062.00**. In addition, SF has incurred reasonable out-of-pocket expenses, totaling **\$31,010.81**, resulting in a grand total of fees and expenses of **\$230,072.81**. This amount reflects SF's voluntary reduction of \$42,601.50.

10. A chart summarizing the hours spent broken down by professional is attached as **Exhibit A** and is incorporated herein. Statements detailing (a) the time spent according to categories of service rendered and an itemization of costs, (b) the date the services were performed, (c) the amount of time spent on those services, and (d) the identity and capacity of each person performing the services and the hourly rate(s) for each person for whom compensation is sought is attached as **Exhibit B** and is incorporated herein by reference.

11. Below is a general description of the services rendered by category with the time spent and fee charged.

Case Administration – B110

12. These services include time preparing, reviewing, and filing the Debtor's First Day Declaration, Schedules, Statement of Financial Affairs, creditor matrix, Monthly Operating Reports, and other required documents; preparing for first day and other hearings in the case; correspondence with the United States Trustee; and time for various miscellaneous matters required in the administration of the case. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	156.1	\$58,978.00

Asset Analysis and Recovery – B120

13. These services include a single time entry related to discussion with the Committee. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	.1	\$72.50

Meetings of and Communication with Creditors – B150

14. These services include time preparing for and attending the Rule 341 meeting of creditors and corresponding with creditor representatives during the pendency of the case. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	26.6	\$15,546.50

Fee/Employment Applications – B160

15. These services include time related to preparing the Debtor's application to employ SF as counsel in this case and notices related to same. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	17.3	\$6,727.50

Rejection of Leases and Contracts – B185

16. These services include time reviewing the Debtor's executory contracts and unexpired leases, and a limited number of discussions with counsel for the Debtor's prior landlord. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	3.7	\$1,528.50

Other Contested Matters – B190

17. These services include time preparing suggestions of bankruptcy in and correspondence related to various pre-petition litigation between the Debtor and its creditors. The time in this category also includes time responding to the United States Trustee's Motion to Convert, and preparations for litigating the Motion to Convert. The time in this category also includes time related to the Adversary Proceeding. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	117.2	\$51,845.50

Business Operations – B210

18. These services include time advising the Debtor regarding insurance requirements and debtor in possession accounts. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	.9	\$652.50

Financing/Cash Collections – B230

19. These services include a small amount of time related to discussions with the Debtor's secured lender related to potential cash collateral issues, and research related to same.

The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	2.6	\$1,885.00

Claims Administration and Objections – B310

20. These services include time reviewing proofs of claim filed in the case and creation and maintenance of Debtor's Claims Chart. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	3.5	\$2,141.50

Plan and Disclosure Statement – B320

21. These services included time preparing, reviewing, filing, and prosecuting the Debtor's plan of liquidation, correspondence with various creditors to resolve potential objections prior to the objection deadline and confirmation hearing, attending the confirmation hearing, and preparing the related confirmation order. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	133.9	\$59,288.50

General Bankruptcy Advice/Opinions – B420

22. These services include time advising the Debtor regarding restructuring options during the pendency of the case. The hours and fees billed in this category are:

	HOURS BILLED	TOTAL
<i>Total</i>	2.2	\$396.00

V. OBJECTIVE FACTORS AFFECTING LEGAL FEES

23. The fee setting process providing for the recovery of attorneys’ fees begins with an examination of the nature and extent of the services rendered or what is referred to as the “time spent” standard. In other words, a measure of the quantum of the services must precede the determination of the value of these services.¹ **Exhibit A** to this Application sets forth a summary of hours billed by professional and the average rates billed. **Exhibit B** provides detail for all of the time for which compensation is sought by SF, broken-down by month and day, and explains the hours spent by each attorney and paraprofessional who provided services in this case and the requested rate of compensation. **Exhibits A and B** allow the Court to examine the services SF has provided, the attorneys and paraprofessionals who have actually worked on this case, how much time was spent performing each such task or assignment, and the reasonable compensation for these services.

24. SF recognizes that this Court will allow lawyers to be compensated only for legal work performed and that the dollar value of a particular task is not enhanced simply because a lawyer performs it. Considerable care, therefore, has been taken to avoid the performance of purely ministerial tasks by using paraprofessionals where possible.

¹ See *In re First Colonial Corp. of America*, 544 F. 2d 1291 (5th Cir.) cert. denied, 97 S. Ct. 1696 (1977).

VI. SUBJECTIVE FACTORS AFFECTING COMPENSATION

25. In fixing the amount of reasonable compensation to be awarded a law firm for services performed in a case, the Court may consider factors other than the numbers of hours spent and the hourly rate normally charged.² The standards established by the Fifth Circuit have been further modified by the opinion of the United States Supreme Court in *Pennsylvania v. Delaware Valley Citizens Counsel for Clean Air*.³ While *Delaware Valley* concerned the award of attorneys' fees under Section 304(d) of the Clean Air Act, the language of the opinion makes it generally applicable to the award of attorneys' fees pursuant to federal statutes which require that the fee awarded be "reasonable."

26. In *Delaware Valley*, the Supreme Court, in considering the *Johnson* case, noted the practical difficulties encountered by courts in applying the sometimes-subjective *Johnson* factors. The Court in *Delaware Valley* also considered the "lodestar" approach of the Third Circuit Court of Appeals.⁴ The Supreme Court also revisited its prior opinion⁵ whereby it determined that the proper first step in determining a reasonable attorneys' fee is to multiply the number of hours reasonably expended on the litigation times a reasonable hourly rate, and that adjustment of this figure based on some of the *Johnson* factors might be appropriate,⁶ but that such modifications would be proper only in certain rare and exceptional cases and when supported by specific evidence and detailed findings of the lower court.⁷ In *Delaware Valley*, the Court took an even

² See *In re First Colonial Corp. of America*, *supra*; and *Johnson v. Georgia Highway Express, Inc.*, 488 F. 2d 714 (5th Cir. 1974).

³ *Pennsylvania v. Delaware Valley Citizens Counsel for Clean Air*, 478 U.S. 546, 106 S. Ct. 3088, 92 L.Ed.2d 439 (1986).

⁴ See e.g., *Lindy Brothers Builders, Inc. v. American Radiator and Standard Sanitary Corporation*, 487 F. 2d 161 (3d Cir. 1973) (Lindy I).

⁵ See *Hensley v. Eckerhart*, 461 U.S. 424, 103 S. Ct. 1933, 76 L.Ed.2d 40 (1983); *Blum v. Stenson*, 465 U.S. 886, 104 S.Ct. 1541, 79 L.Ed.2d 891 (1984).

⁶ See *Hensley*, 461 U.S. at 434, n. 9.

⁷ See *Blum*, 465 U.S. at 898-901.

more restrictive approach to the relevance of the *Johnson* factors and concluded that the “lodestar” figure includes most, if not all, of the relevant factors comprising a “reasonable attorneys’ fee.”⁸

27. Thus, under the *Delaware Valley* approach, this Court is guided to determine the number of hours reasonably spent in representing the Debtor, multiplied by a reasonable hourly rate for the services performed. The following discussion incorporates the *Johnson* factors only insofar as they might aid the Court in its determination of the “lodestar” figure.

28. The following subjective *Johnson* factors are offered for consideration:

- Time and the Labor required. SF attorneys and paraprofessionals have expended **466.4** hours providing necessary and reasonable services to the Debtor for the Application Period. The total value of this time is **\$199,062.00**.
- The novelty and difficulty of the questions. This case had a number of difficult issues, including the highly technical nature of ACH transactions. Additionally, the complex interworkings of how contributions and tithes were transferred, created unique and novel issues to address.
- The skill requisite to perform the legal services properly. Mr. Jason P. Kathman, a Partner with SF, has practiced commercial bankruptcy law for fifteen years, has been named a Rising Star by Super Lawyers Magazine for 2017-2022, and has been named a Best Lawyer in Dallas for 2019, 2021-2024. He is a graduate of Texas A&M University School of Law, f/k/a Texas Wesleyan University School of Law, where he was a member of the Law Review. Mr. Kathman served as an extern for Judge Harlin D. Hale

⁸ See *In Delaware Valley*, 106 S. Ct. at 309.

and is currently a Barrister in the John C. Ford American Inns of Court. Ms. Camber Jones, attorney of counsel with SF, has practiced commercial bankruptcy law for over 16 years. Alex Anderson is an associate in SF's Bankruptcy group, has been practicing since 2023, and has experience in commercial bankruptcy law. Ms. Luzmarina Vargas is a legal assistant who has provided assistance in the case and has substantial experience in litigation and bankruptcy matters.

- The preclusion of other employment by attorneys due to acceptance of this case. Other employment was precluded due to this case by the time that was spent by attorneys in this case that would have been otherwise spent on other cases.
- The customary fee. **Exhibits A & B** and the Summary to this Application set forth the hourly rate at which compensation is requested. These rates are no greater, and in many cases considerably less, than those being charged by attorneys for other major parties-in-interest in this or other bankruptcy cases in this district. SF and other similar firms customarily charge these rates for equivalent services. These rates compare favorably to the cost of legal services to ordinary corporate legal consumers.
- Whether the fee is fixed or contingent. The fee in this case is not contingent upon the outcome of any particular issue or adversary proceeding.
- Time limitations imposed by the client or other circumstances. Time constraints have been substantial in this case as shown by the time records attached hereto as **Exhibit B**.

- The experience, reputation, and ability of the attorneys. In addition to their experience described above, Mr. Kathman has established himself as able and conscientious practitioners in the Northern and other districts of Texas. Ms. Vargas is a proficient legal assistant with substantial experience in bankruptcy law.
- The “undesirability” of the case. This case had an abnormal amount of animosity and contentiousness leading up to its filing but was not particularly desirable or undesirable.
- The nature and length of the professional relationship with the client. Applicant had no professional relationship with the Debtor prior to its retention by the Debtor as counsel.
- Awards in similar cases. SF represents and would demonstrate that the compensation for the services rendered and expenses incurred in connection with this case is not excessive and is commensurate with, or below the compensation sought or ordered in similar cases under the Bankruptcy Code. SF’s fee request is based upon normal hourly charges that SF charges private clients of the firm. Taking into consideration the time and labor spent, the nature and extent of the representation, SF believes the allowance requested herein is reasonable.
- Additional consideration. The Court in *First Colonial Corp. of America, supra*, stated that two additional considerations should be considered by the Court:

- The policy of the Bankruptcy Code that estates be administered as efficiently as possible. It is the policy of SF to assign work to professionals who have the degree of expertise and specialization to perform efficiently and properly the services required and to utilize legal assistants whenever appropriate. This practice has been followed to date in this case and will be followed in the future.
- The Bankruptcy Code does not permit the award of duplicate fees or compensation for non-legal services. There has been no unnecessary or unavoidable duplication of legal services and there have been no non-legal services performed by this firm for which legal fees have been charged.

VII. EXPENSES

29. It has been necessary for SF to incur out-of-pocket expenses in connection with its representation of the Debtor in this case. SF maintains careful records of these expenditures, as reflected in the itemization of expenses in **Exhibit B**. All of these expenses are reasonable, necessary, and SF believes itself to be entitled to reimbursement for such expenses in the total sum of **\$31,010.81**.

VIII. AVERAGE HOURLY RATE

30. SF seeks compensation for **395.9** hours of professional time and **70.5** hours of paraprofessional time for a total fee of **\$199,062.00**, which represents an average hourly rate of **\$462.41** for professional time and **\$226.86** for paraprofessional time. This amount reflects SF's voluntary reduction of \$42,601.50.

IX. REASONABLENESS OF SF'S FEES

31. SF's representation of the Debtor was time intensive during certain periods of the Application Period. SF accepted this engagement without certainty that all of its fees and expenses would be paid and is charging a fixed hourly rate for services performed, subject to approval by this Court.

32. SF represents that the fees and expenses requested herein are fair and reasonable in connection with the services provided. The rates charged by SF are competitive and customary for the degree of skill and expertise necessary for cases of this type and are consistent with, or below, rates charged by other counsel with similar experience in the Northern District of Texas.

33. The work SF performed during its representation herein has been beneficial to the estate as set forth above. Taking into consideration the time and labor spent, the nature and extent of the representation, and the results obtained in this proceeding, SF believes the allowance prayed for herein is reasonable and just.

X. SUMMARY OF APPLICATION

34. Applicant is seeking an award of compensation as set forth in **Exhibit B**, for attorneys' time and paraprofessionals' time for services furnished to the Debtor during the Application Period in the total amount of **\$199,062.00**, plus reimbursement of expenses in the amount of **\$31,010.81**, for a total of fees and expenses in the amount of **\$230,072.81**. This amount reflects SF's voluntary reduction of \$42,601.50.

35. **Exhibit B** to this Application details how time was spent as well as how the requested compensation has been calculated. The amounts sought are fair and reasonable compensation in light of all the circumstances.

XI. REQUEST FOR RELIEF

For these reasons, SF respectfully requests this Court to enter an order: (i) granting final approval of all fees and expenses incurred by SF in this case during the Application Period in the amount of **\$230,072.81** of which **\$199,062.00** represents fees for services rendered and **\$31,010.81** constitutes reimbursable expenses, (ii) allowing compensation and reimbursement of all sums during the pendency of the case, (iii) allowing SF to draw down the retainer in the amount of \$102,339.50, (iv) authorizing the Debtor to pay **\$127,733.31**, which represents the amounts approved for the Application Period minus the retainer of \$102,339.50, and (v) granting all further relief which SF may show itself equitable or legally entitled.

Dated: May 22, 2026

Respectfully submitted,

/s/ Jason P. Kathman
Jason P. Kathman
Texas Bar No. 24070036
Alex S. Anderson
Texas Bar No. 24138084
SPENCER FANE LLP
5700 Granite Parkway, Suite 650
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Email: alanderson@spencerfane.com

**COUNSEL FOR DEBTOR
AND DEBTOR-IN-POSSESSION**

PROOF OF TRANSMITTAL TO THE U.S. TRUSTEE

The undersigned declares, under the penalty of perjury, that on May 22, 2026, I caused to be served a true and correct copy of the attached Application to the United States Trustee for the Northern District of Texas via First Class United States Mail to 1100 Commerce Street, Room 976, Dallas, Texas 75242.

/s/ Jason P. Kathman

Jason P. Kathman

CERTIFICATE OF COMPLIANCE

I, Jason P. Kathman, certify that I have read the foregoing fee application and believe that the compensation and expense reimbursement sought is in conformity with the *Guidelines for Compensation and Expenses Reimbursement of Professionals for the United States Bankruptcy Court*, except as otherwise disclosed herein.

/s/ Jason P. Kathman

Jason P. Kathman

EXHIBIT A

Summary By Professional

Name	Title	Hourly Rate	Hours	Total Billed
Jason P. Kathman	Partner	\$725.00	126.7	\$92,025.00
Camber M. Jones	Of Counsel	\$620.00	59.7	\$33,170.00
Megan F. Clontz	Of Counsel	\$580.00	14.8	\$754.00
Tyler Burger	Senior eDiscovery Manager and Counsel	\$345.00	2.9	\$1,000.50
Alex S. Anderson	Associate	\$425.00	194.7	\$57,119.50
Luzmarina Vargas	Paralegal Assistant	\$230.00	65.4	\$14,597.00
Cynthia Prado	eDiscovery Associate Project Manager	\$180.00	2.2	\$396.00

Total: 466.4 \$199,062.00

EXHIBIT B



SpencerFane®

Phone 816.474.8100

Federal ID # [REDACTED]

Vision2Systems, LLC
3500 White River Drive
Plano, TX 75025
United States

INVOICE NO.: 1524992
INVOICE DATE: 04/28/2026
CLIENT / MATTER NO.: 5522566.0002
BILL ID: 6172

BILLING SUMMARY

CURRENT INVOICE

Total Legal Fees	199,062.00
Total Disbursements	31,010.81
Current Total (\$USD)	230,072.81

Please include your invoice number and client number found in the upper most portion of your invoice when remitting your payment

Trust Balance 0.00

Payment Options
ACH/Wire

[REDACTED]
Remittance Email: AccountsReceivable@SpencerFane.com

Client/Matter
Check
Credit Card

5522566-0002
Spencer Fane LLP | PO Box 872037 | Kansas City, MO 64187-2037
www.SpencerFane.com/online-bill-payment/

04/28/2026

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CLIENT NO: 5522566

INVOICE NO:1524992

Vision2Systems, LLC

SpencerFane®

Re: File 5522566-0002

Vision2Systems, LLC - Post-Petition

Invoice for period ended

03/31/2026

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Task Code B110</u>				
02/19/2025	LYV	Conference with M. Clontz regarding potential First Day Motions (.3); update Master Service List (.2); finalize and file Declaration of P. Baldwin in Support of First Day Motions, Notice Procedures Motion, 401(k) Motion and Motion for Emergency Consideration (.5); arrange service of First Day Motions and serve same (.5);	1.50	345.00
02/19/2025	ASA	Revise Motion to Reject Lease and Proposed Order Rejecting Lease (.1); review and revise Suggestions of Bankruptcy (.1).	0.20	85.00
02/19/2025	MFC	Finalize first day motions for filing. (N/C)	3.60	0.00
02/19/2025	MFC	Call with P. Baldwin regarding bankruptcy filing. (N/C)	0.40	0.00
02/19/2025	MFC	Correspondence with UST regarding first day motions and motion for expedited hearing. (N/C)	0.30	0.00
02/19/2025	MFC	Correspondence with J. Kathman and L. Vargas regarding adversary complaint. (N/C)	0.10	0.00
02/19/2025	MFC	Various correspondence regarding filing of first day motions. (N/C)	0.40	0.00
02/20/2025	LYV	Revise and prepare for filing Suggestions of Bankruptcy for all pending state court cases (.4); conference with M. Clontz regarding same (.1); file Suggestions of Bankruptcy in all pending state court cases (.3).	0.80	184.00
02/20/2025	LYV	Finalize and file Motion for Protective Order and Amended 401(k) Motion (.2); arrange service of same (.2).	0.40	92.00
02/20/2025	ASA	Review Engagement Letter between Vision2Systems LLC and Stretto (.1); draft Application to Employ Stretto as Claims Agent and proposed order (.3); draft Declaration in Support of Application to Employ Stretto (.2).	0.60	255.00
02/20/2025	ASA	Analyze issues relating to temporary restraining orders for First Day Motions (.3); meeting with J. Kathman, M. Clontz, P. Baldwin, and C. Tierney to prepare for hearing on First Day Motions (.2).	0.50	212.50
02/20/2025	JPk	Multiple correspondence related to first day pleadings and filings.	0.30	217.50
02/20/2025	JPk	Multiple correspondence with clerk regarding first day hearings.	0.20	145.00

04/28/2026

CLIENT NO: 5522566

Vision2Systems, LLC

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INVOICE NO:1524992

SpencerFane®

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/21/2025	LYV	Calendar deadlines to file Schedules and SOFA (.1); calendar Meeting of Creditors and related deadlines (.1); update Master Service List (.1).	0.30	69.00
02/21/2025	JPk	Prepare for First Day Hearings and meeting with client related to same.	3.00	2,175.00
02/23/2025	MFC	Correspondence with L. Vargas and creditors regarding updating of contact information. (N/C)	0.20	0.00
02/24/2025	LYV	Update Creditor Matrix and Master Service List.	0.20	46.00
02/24/2025	ASA	Email to P. Baldwin and C. Tierney regarding contract with Tithely.	0.10	42.50
02/24/2025	ASA	Meeting with J. Kathman and M. Clontz regarding Hearing on First Day Motions (.2); meeting with J. Kathman, M. Clontz and Stretto regarding notice procedures. (.2). (N/C)	0.40	0.00
02/24/2025	JPk	Meeting with M. Clontz and team related to tasks related to BK.	0.30	217.50
02/24/2025	JPk	Review and comments to Notice Procedures Order.	0.50	362.50
02/24/2025	MFC	Vision2Systems LLC Stretto Discussion	0.50	290.00
02/25/2025	LYV	Email to client representative enclosing forms for Schedules and SOFA.	0.10	23.00
02/25/2025	ASA	Review United States Trustee's comments to Proposed Notice of Bankruptcy and Proposed Order Granting the Notice Procedures Motion.	0.30	127.50
02/25/2025	ASA	Call with Hartford Insurance regarding claim filed by litigation plaintiff pre-petition.	0.70	297.50
02/25/2025	JPk	Correspondence to client regarding notice list (.1); correspondence with H. Chapin regarding action items (.2).	0.30	217.50
02/25/2025	JPk	Review UST comments to Notice of BK to be sent to congregants and comments to same; revise and email to E. Schmidt regarding same.	0.30	217.50
02/26/2025	LYV	Email to Stretto regarding bankruptcy schedules (.1); update Master Service List and Creditor Matrix (.3).	0.40	92.00
02/26/2025	CMJ	Call with J. Kathman; prepare to review emails and first day documents in preparation for plan drafting and additional case management.	0.20	124.00

04/28/2026

CLIENT NO: 5522566

Vision2Systems, LLC

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INVOICE NO:1524992

SpencerFane®

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/26/2025	MFC	Correspondence with Stretto regarding employment motion and revise the same for filing; related correspondence regarding noticing needs from Stetto and information from Debtor needed. (N/C)	1.60	0.00
02/26/2025	MFC	Correspondence with L. Vargas regarding expenses related to 2/21 hearing. (N/C)	0.20	0.00
02/26/2025	ASA	Review and analyze Tithely Referral Agreement (.20); review Executed Tithely Referral Agreement (.20).	0.40	170.00
02/26/2025	JPk	Correspondence related to notice list.	0.10	72.50
02/26/2025	JPk	Correspondence related to IDI.	0.10	72.50
02/26/2025	JPk	Brief call with C. Jones regarding logistics and action items.	0.20	145.00
02/27/2025	LYV	Serve Debtor's Motion for Order Extending Time to File Schedules and SOFA.	0.10	23.00
02/27/2025	MFC	Correspondence with J. Kathman, E. Schmidt, and L. Gleen regarding extension of deadlines to file schedules and statement. (N/C)	0.20	0.00
02/27/2025	JPk	Correspondence related to notice to congregants.	0.10	72.50
02/27/2025	JPk	Correspondence from C. Tierney regarding transactions with missing details, and response related to same.	0.20	145.00
02/27/2025	CMJ	Review documents filed in bankruptcy case. (N/C)	1.50	0.00
02/27/2025	MFC	Prepare motion to extend deadlines. (N/C)	1.10	0.00
02/27/2025	MFC	Correspondence with Stretto regarding notice procedures order and next steps for noticing to congregants. (N/C)	0.30	0.00
02/27/2025	MFC	Email correspondence C. Tierney regarding information needed for noticing.	0.10	58.00
02/27/2025	MFC	Correspondence with J. Kathman regarding witness and exhibit list for 3/5 hearing.	0.10	58.00
02/27/2025	MFC	Prepare notice of commencement to churches.	0.60	348.00
02/28/2025	LYV	Conference with M. Clontz regarding email addresses for affected churches.	0.10	23.00
02/28/2025	MFC	Correspondence with Stretto and client and review of client files in connection with email service of notice of commencement in connection with notice procedures order. (N/C)	2.00	0.00

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Vision2Systems, LLC

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/28/2025	MFC	Correspondence with A. Hill and L. Vargas regarding contact information for Mobberly Baptist Church. (N/C)	0.10	0.00
02/28/2025	ASA	Prepare documents for Debtor for the Initial Debtor Interview with the United States Trustee.	0.90	382.50
03/02/2025	ASA	Review documents required for the Individual Debtor Interview with the United States Trustee.	0.10	42.50
03/03/2025	LYV	Email to Stretto regarding email addresses for Churches (.1); revise Creditor Matrix and Master Service List (.2); arrange service of Notice of Chapter 11 Bankruptcy Case (.2).	0.50	115.00
03/03/2025	ASA	Email to P. Baldwin and C. Tierney regarding required documents for the Initial Debtor Interview with the United States Trustee.	0.30	127.50
03/03/2025	JPk	Review notices and correspondence related to churches served.	0.50	362.50
03/03/2025	JPk	Call with C. Tierney regarding schedules and SOFA and action items.	0.20	145.00
03/04/2025	LYV	Conference with M. Clontz and A. Anderson regarding IDI Meeting (.1); calendar IDI Meeting and continued deadline to file Schedules and SOFA (.1).	0.20	46.00
03/04/2025	LYV	Update Master Service List (.1); arrange service of Order Granting Motion to Extend Time to File Schedules and SOFA (.1).	0.20	46.00
03/04/2025	CMJ	DIP Account discussion with M. Clontz and A. Anderson.	0.30	186.00
03/04/2025	LYV	Prepare ShareFile link for all Churches (.7); email to Stretto regarding updated emails for churches (.2); serve Temporary Restraining Order Enjoining Certain Actions against Non-Debtors (.1); update Service List for Adversary Proceeding (.2).	1.20	276.00
03/04/2025	ASA	Email to Debtor regarding information for Schedules and Statement of Financial Affairs (.1); review and respond to email from C. Tierney regarding Schedules and Statements of Financial Affairs (.2); review additional documents needed for Initial Debtor Interview and send to Debtor (.2). (N/C)	0.50	0.00
03/04/2025	ASA	Confer with M. Clontz and C. Jones regarding Debtor's DIP Accounts.	0.50	212.50
03/04/2025	CMJ	Review client documents in preparation for motion practice and other administrative matters. (N/C)	1.00	0.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/04/2025	JPK	Multiple correspondence with C. Tierney regarding DIP accounts and administrative tasks.	0.20	145.00
03/05/2025	LYV	Update Master Service List and Creditor Matrix (.2).	0.20	46.00
03/05/2025	ASA	Follow up with Debtor regarding required forms for Initial Debtor Interview with the United States Trustee.	0.20	85.00
03/06/2025	LYV	Update ShareFile link (.1); conference with M. Clontz regarding updated amounts for Schedules (.1).	0.20	46.00
03/06/2025	ASA	Attend Initial Debtor Interview with United States Trustee. (N/C)	0.50	0.00
03/06/2025	JPK	Correspondence from H. Jobe and to client related to document requests.	0.40	290.00
03/06/2025	JPK	Initial Debtor Interview.	0.60	435.00
03/07/2025	LYV	Update Adversary Proceeding Service List and Creditor Matrix (.3); update Master Service List (.1).	0.40	92.00
03/07/2025	JPK	Call with E. Schmidt regarding Confidentiality Motion.	0.60	435.00
03/10/2025	JPK	Correspondence related to Schedules and SOFA.	0.30	217.50
03/11/2025	LYV	Work on Schedules and SOFA (2.4); email to J. Kathman enclosing same for review (.1).	2.50	575.00
03/11/2025	JPK	Correspondence to C. Tierney regarding questions related to Schedules and SOFA.	0.40	290.00
03/11/2025	JPK	Call with H. Chapin regarding schedules and SOFA.	0.40	290.00
03/11/2025	JPK	Review of documents related to SOFA.	0.50	362.50
03/11/2025	JPK	Correspondence related to action items.	0.20	145.00
03/12/2025	LYV	Prepare Application for Admission Pro Hac Vice of C. Jones (.2); email to C. Jones enclosing same for review (.1).	0.30	69.00
03/12/2025	LYV	Calendar deadline to object to Saddleback Church's Motion for Rule 2004 Examination.	0.10	23.00
03/12/2025	ASA	Confer with C. Jones regarding churches inquiries about the Vision2 bankruptcy case.	0.30	127.50
03/12/2025	JPK	Correspondence from/to C. Tierney related to Schedules.	0.10	72.50
03/13/2025	LYV	Revise Schedules and SOFA, and prepare exhibits for same (2.7); email to J. Kathman enclosing Schedules and SOFA for review (.1).	2.80	644.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/13/2025	LYV	Call with client representatives and J. Kathman regarding Schedules and SOFA.	1.20	276.00
03/13/2025	CMJ	Email with L. Vargas regarding completion of pro hac vice motion and review of same.	0.40	248.00
03/13/2025	ASA	Review Saddleback's Rule 2004 Motion and Requests.	0.70	297.50
03/13/2025	CMJ	Call with client and internal team regarding preparation and filing of schedules and SOFA.	1.30	806.00
03/13/2025	ASA	Call with J. Kathman, C. Jones, C. Tierney, and P. Baldwin regarding Schedules and Statement of Financial Affairs. (N/C)	1.10	0.00
03/13/2025	ASA	Amend Declaration to include additional information regarding the retainer.	0.50	212.50
03/13/2025	JPk	Call with G. Pronske regarding schedules and statement of financial affairs issues.	0.30	217.50
03/13/2025	JPk	Review drafts of schedules and statement of financial affairs and comments to same (1.3); call with client related to drafts of schedules and statement of financial affairs (1.2).	2.50	1,812.50
03/14/2025	LYV	Make additional revisions to Schedules, SOFA and exhibits (1.1); email to J. Kathman enclosing same for review (.1); finalize and file Schedules, SOFA and Declaration for Electronic Filing (.3).	1.50	345.00
03/14/2025	ASA	Confer with C. Jones regarding amending the First Day Declaration. (N/C)	0.20	0.00
03/14/2025	CMJ	Confer with A. Anderson regarding revisions to declaration; correspondence with client and internal team regarding filing of schedules and SOFA.	0.20	124.00
03/14/2025	JPk	Final review of Schedules and SOFA and correspondence to L. Vargas regarding same.	0.50	362.50
03/16/2025	LYV	Update Master Service List.	0.20	46.00
03/16/2025	JPk	Correspondence to A. Anderson regarding IDI documents.	0.10	72.50
03/16/2025	JPk	Review and analysis of Saddleback's FRBP 2004 Examination Requests (1.0); correspondence to client related to same (.1).	1.10	797.50
03/16/2025	JPk	Review and analysis of UST Objection to Confidentiality Motion (.3); review Saddleback's objection to Confidentiality Motion (.2); review and analysis of draft confidentiality order and comparison to Saddleback's version (.7); correspondence to client related to same (.1).	1.40	1,015.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/17/2025	LYV	Correspondence from Stretto regarding Schedules (.1) prepare spreadsheet containing list of creditors (.1).	0.20	46.00
03/17/2025	LYV	Draft Notice of Withdrawal of 401(k) Motion (.2); email to J. Kathman enclosing same for review (.1).	0.30	69.00
03/17/2025	LYV	Revise Application for Admission Pro Hac Vice of C. Jones (.1); email to C. Jones enclosing same for review (.1).	0.20	46.00
03/17/2025	CMJ	Review IDI documents and email A. Anderson re: responses to UST.	0.40	248.00
03/17/2025	ASA	Confer with C. Jones regarding documents required by the United States Trustee (.4); review forms to send to client (.3). (N/C)	0.70	0.00
03/17/2025	CMJ	Call with A. Anderson regarding requests for information from UST and further case status and strategy.	0.50	310.00
03/17/2025	ASA	Draft Motion for Authority to Use Cash Collateral. (N/C)	1.30	0.00
03/17/2025	ASA	Call with Church regarding bankruptcy filing.	0.50	212.50
03/17/2025	CMJ	Internal emails regarding status of matter and outstanding tasks.	0.30	186.00
03/17/2025	JPk	Correspondence with C. Jones regarding status of action item tasks.	0.10	72.50
03/17/2025	JPk	Brief call with L. Lankford regarding pending motions.	0.30	217.50
03/18/2025	LYV	File and serve Notice of Withdrawal of 401(k) Motion.	0.20	46.00
03/18/2025	LYV	Update Master Service List.	0.10	23.00
03/18/2025	ASA	Review completed IDI documents sent by Debtor. (N/C)	0.60	0.00
03/18/2025	ASA	Draft Cash Collateral Motion. (N/C)	3.20	0.00
03/18/2025	CMJ	Review and analyze correspondence with A. Anderson and status of outstanding information requests from UST.	0.20	124.00
03/18/2025	JPk	Correspondence with Stretto regarding services.	0.10	72.50
03/19/2025	ASA	Draft Interim Cash Collateral Order (1.0); confer with J. Kathman regarding Debtor in possession bank accounts (.30).	1.30	552.50
03/19/2025	ASA	Email to P. Baldwin and C. Tierney regarding Debtor in possession bank accounts and information necessary for the Cash Collateral Motion.	0.10	42.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/19/2025	JPK	Brief meeting with A. Anderson regarding administrative paper work for the UST.	0.10	72.50
03/20/2025	LYV	Revise and upload Proposed Order Granting Debtor's Motion to Reject Lease.	0.20	46.00
03/20/2025	ASA	Analyze issues regarding ownership of funds in Vision2's bank accounts.	0.20	85.00
03/20/2025	ASA	Review and revise Initial Debtor Interview document and send to United States Trustee (.50); review insurance quote and terms (.20); email to United States Trustee regarding status of DIP accounts (.50).	1.20	510.00
03/20/2025	JPK	Call with client regarding preparations for 341 Meeting.	0.60	435.00
03/20/2025	ASA	Draft Monthly Operating Report.	0.50	212.50
03/20/2025	ASA	Meeting with C. Tierney, C. Jones and J. Kathman regarding 341 Meeting. (N/C)	0.90	0.00
03/20/2025	CMJ	Call with client and internal team regarding status of tasks and filings.	0.80	496.00
03/20/2025	CMJ	Emails with A. Anderson regarding UST information requests. (N/C)	0.10	0.00
03/20/2025	CMJ	Emails with J. Kathman and R. Dafoe regarding transfer of funds to DIP accounts.	0.20	124.00
03/20/2025	JPK	Correspondence to A. Anderson and C. Jones regarding IDI documents.	0.10	72.50
03/21/2025	LYV	Calendar continued meeting of creditors.	0.10	23.00
03/21/2025	ASA	Review and revise Debtor's Motion for Authority to Use Cash Collateral (1.5); review and revise the Interim Cash Collateral Order (1.6). (N/C)	3.10	0.00
03/23/2025	JPK	Correspondence related to monthly operating reports.	0.60	435.00
03/24/2025	CMJ	Call with Jason and client team to analyze and solve open issues.	0.90	558.00
03/25/2025	LYV	Correspondence from client representative enclosing bank statements (.1); download bank statements (.1); email to J. Kathman and C. Jones enclosing same (.1).	0.30	69.00
03/25/2025	ASA	Email to C. Tierney regarding Providence Church's inquiry.	0.10	42.50
03/25/2025	JPK	Correspondence and coordination with L. Vargas regarding coordination of Wells Fargo bank statements and uploading to data room.	0.20	145.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/26/2025	JPk	Brief call with C. Tierney regarding requests from Saddleback.	0.10	72.50
03/26/2025	JPk	Review list of exhibits from C. Tierney for delivery to Saddleback.	0.30	217.50
03/27/2025	CMJ	Emails with client and TCB regarding status of DIP accounts.	0.20	124.00
03/27/2025	JPk	Correspondence to client related to DIP Accounts.	0.20	145.00
03/30/2025	CMJ	Call with J. Kathman and A. Anderson regarding status of matter and tasks; review of emails regarding same.	1.20	744.00
03/30/2025	JPk	Call with C. Jones and A. Anderson regarding pending tasks.	0.70	507.50
03/30/2025	ASA	Meeting with C. Jones and J. Kathman regarding Plan, responses to Rule 2004 Request, and Monthly Operating Report. (N/C)	1.10	0.00
03/31/2025	CMJ	Review cash collateral motion draft; confer with A. Anderson regarding same.	0.50	310.00
03/31/2025	CMJ	Finalize amended declaration in support of employment of Spencer Fane; emails with internal team regarding same.	0.10	62.00
04/01/2025	LYV	Correspondence with clerk regarding hearing on Debtor's Motion for Entry of Confidentiality and Protective Order.	0.10	23.00
04/01/2025	CMJ	Email to counsel for Texas Capital Bank regarding transfer of funds to DIP Account.	0.10	62.00
04/01/2025	ASA	Confer with C. Jones regarding status of 1st United Methodist Church of Phoenix, New York.	0.40	170.00
04/02/2025	LYV	Draft Notice of Hearing on Debtor's Motion for Entry of Confidentiality and Protective Order (.2); email to J. Kathman enclosing same for review (.1); file and serve Notice of Hearing on Debtor's Motion for Entry of Confidentiality and Protective Order (.2); calendar Hearing on Debtor's Motion for Entry of Confidentiality and Protective Order (.1).	0.60	138.00
04/02/2025	LYV	Update Master Service List.	0.20	46.00
04/02/2025	CMJ	Review and sign pro hac vice application; correspondence with L. Vargas regarding same.	0.20	124.00
04/03/2025	LYV	Finalize and file Application Pro Hac Vice of C. Jones.	0.20	46.00
04/03/2025	CMJ	Confer with client regarding monthly operating report.	0.40	248.00
04/03/2025	JPk	Multiple correspondence related to MORs.	0.20	145.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/04/2025	LYV	Correspondence from C. Jones regarding February Monthly Operating Report (.1); prepare for filing February Monthly Operating Report (.1); email to C. Jones enclosing same (.1).	0.30	69.00
04/04/2025	CMJ	Confer with client regarding MOR; finalize same for filing.	2.20	1,364.00
04/04/2025	CMJ	Review research regarding insider status related to schedules; correspond with A. Anderson regarding same.	0.30	186.00
04/04/2025	ASA	Call with C. Jones regarding Limited Objection to Saddleback's Motion for Rule 2004 Examination Request and amendments of schedules.	0.30	127.50
04/04/2025	ASA	Research and analyze issue regarding insider status under the Bankruptcy Code.	1.70	722.50
04/07/2025	LYV	Multiple correspondence from client representative and C. Jones regarding February Monthly Operating Report (.2); redact bank statement (.1); finalize and file February Monthly Operating Report (.1).	0.40	92.00
04/07/2025	CMJ	Confer with client regarding execution of MOR; prepare exhibits; correspondence with L. Vargas regarding filing of same.	0.30	186.00
04/07/2025	CMJ	Review schedules and revisions needed to same; correspond with L. Vargas regarding revisions and filing.	0.50	310.00
04/07/2025	ASA	Research and analyze insider status of minority member of a limited liability company under the Bankruptcy Code.	0.50	212.50
04/08/2025	LYV	Prepare Amended Schedules, SOFA, Creditor Matrix and Declaration for Electronic Filing (.7); email to C. Jones enclosing same for review (.1); email to P. Baldwin enclosing same for review and signature (.1).	0.90	207.00
04/08/2025	CMJ	Review revised schedules for filing; correspondence with L. Vargas and client regarding same.	0.40	248.00
04/11/2025	LYV	Calendar reset hearing on Saddleback's Motion for Rule 2004 Examination and Debtor's Motion for Entry of Confidentiality Order.	0.10	23.00
04/11/2025	LYV	Finalize and file Amended Schedules, Amended SOFA, Amended Creditor Matrix and Declaration for Electronic Filing.	0.50	115.00
04/11/2025	LYV	Calendar deadline to object to UST's Motion to Convert to Chapter 7, or in the alternative, for the Appointment of a Chapter 11 Trustee.	0.10	23.00
04/14/2025	CMJ	Confer with client regarding MOR.	0.30	186.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/15/2025	ASA	Draft discovery to United States Trustee.	0.40	170.00
04/17/2025	CMJ	Emails with J. Kathman regarding cash collateral and insurance.	0.10	62.00
04/17/2025	CMJ	Email to TCB counsel regarding transfer of funds to DIP account.	0.10	62.00
04/18/2025	CMJ	Email to client regarding cash collateral and insurance.	0.10	62.00
04/18/2025	CMJ	Email to L. Vargas regarding amended creditor address.	0.10	62.00
04/18/2025	JPk	Multiple emails with T. Bergman regarding 2004 requests.	0.20	145.00
04/21/2025	CMJ	Discuss MOR, plan, cash collateral, and other open issues with J. Kathman.	0.60	372.00
04/21/2025	CMJ	Emails with client regarding MOR and expenses.	0.20	124.00
04/22/2025	CMJ	Respond to client queries regarding plan provisions and status of various administrative issues.	0.20	124.00
04/23/2025	CMJ	Confer with and emails to J. Kathman regarding administrative issues and status of plan and discovery.	0.40	248.00
04/23/2025	JPk	Call with C. Jones regarding various items and case strategy.	0.50	362.50
04/23/2025	ASA	Review Northridge Church's Rule 2004 Motion.	0.20	85.00
04/25/2025	LYV	Correspondence from C. Jones regarding updating addresses for creditors (.1); revise Creditor Matrix (.3).	0.40	92.00
04/25/2025	JPk	Call regarding emails.	0.20	145.00
04/28/2025	ASA	Call with J. Craigmil from First United Methodist Church of Phoenix, New York.	0.20	85.00
04/29/2025	CMJ	Confer with A. Anderson regarding notice of amended confidentiality order and filing of same.	0.20	124.00
04/29/2025	ASA	Draft Notice of Filing of Amended Proposed Confidentiality and Protective Order.	0.80	340.00
04/29/2025	ASA	Draft Notice of Filing of Amended Proposed Confidentiality and Protective Order.	0.90	382.50
04/30/2025	CMJ	Email to client regarding MOR.	0.10	62.00
05/01/2025	JPk	Call with C. Jones regarding various administrative items.	0.10	72.50
05/02/2025	LYV	Revise March Operating Report and redact bank statements (.3); finalize and file March Operating Report (.1).	0.40	92.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/02/2025	CMJ	Finalize and file March monthly operating report.	0.70	434.00
05/02/2025	ASA	Review March Monthly Operating Report (.10); draft April Monthly Operating Report (.50).	0.60	255.00
05/03/2025	JPK	Correspondence to Committee related to 2004 Examination Order (.1); correspondence to C. Jones and L. Vargas regarding confidentiality order (.1).	0.20	145.00
05/04/2025	ASA	Draft Order approving form Protective and Confidentiality Order.	0.30	127.50
05/05/2025	LYV	Conference with A. Anderson regarding Proposed Order on Motion for Entry of Confidentiality and Protective Order.	0.10	23.00
05/05/2025	ASA	Review and revise Order Approving Form Protective and Confidentiality Order.	0.40	170.00
05/06/2025	LYV	Work on Claims Chart (.5); email to J. Kathman enclosing same (.1).	0.60	138.00
05/06/2025	ASA	Draft Order granting Motion for Protective Order.	1.30	552.50
05/13/2025	ASA	Draft April Monthly Operating Report.	0.10	42.50
05/14/2025	ASA	Review and revise April Monthly Operating Report.	0.40	170.00
05/16/2025	ASA	Email to C. Tierney regarding discovery.	0.30	127.50
05/16/2025	ASA	Email to P. Baldwin regarding the April Monthly Operating Report and required documents.	0.30	127.50
05/19/2025	ASA	Prepare for call with J. Kathman, C. Jones, P. Baldwin, C. Tierney, and H. Chapin regarding plan; call with J. Kathman, C. Jones, P. Baldwin, C. Tierney, and H. Chapin regarding plan.	1.50	637.50
05/19/2025	ASA	Draft April Monthly Operating Report.	0.90	382.50
05/20/2025	CMJ	Review draft April monthly operating report; emails with A. Anderson regarding same.	0.20	124.00
05/20/2025	ASA	Review and revise April Monthly Operating Report.	1.50	637.50
05/21/2025	LYV	Gather exhibits to April MOR (.3); correspondence with C. Jones regarding April MOR (.1); finalize and file April MOR (.2).	0.60	138.00
05/21/2025	CMJ	Finalize monthly operating report for filing; confer with A. Anderson and L. Vargas regarding same.	0.50	310.00
05/21/2025	ASA	Finalize April Monthly Operating Report.	0.60	255.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/23/2025	JPK	Correspondence related to payment of UST fees.	0.10	72.50
05/27/2025	LYV	Upload emails from client's hard drive to Sharefile (.3); multiple correspondence with litigation and client representative regarding same (.3).	0.60	138.00
05/27/2025	LYV	Update Claims Chart.	0.10	23.00
05/28/2025	LYV	Update Claims Chart.	0.10	23.00
05/29/2025	CMJ	Emails regarding tithe.ly quarterly payment.	0.20	124.00
05/29/2025	ASA	Call with C. Jones regarding document review.	0.40	170.00
05/30/2025	CMJ	Correspondence with client regarding quarterly payment from tithe.ly.	0.20	124.00
05/30/2025	JPK	Correspondence to T. Bergman regarding hearing on Motion to Convert.	0.20	145.00
06/02/2025	ASA	Email to P. Baldwin and C. Tierney requesting supporting documentation for the May Monty Operating Report (.10); draft May Monthly Operating Report.	0.40	170.00
06/03/2025	ASA	Call with C. Jones regarding privileged emails for discovery.	0.10	42.50
06/03/2025	ASA	Review emails and documents for privilege.	3.20	1,360.00
06/04/2025	LYV	Update Claims Chart.	0.10	23.00
06/04/2025	LYV	Calendar reset Hearing on UST's Motion to Convert to Chapter 7, or in the alternative, for the Appointment of a Chapter 11 Trustee, and deadline to object to same.	0.10	23.00
06/04/2025	TB	Run pre-production quality checks and identify issues to resolve before document production and confirm production format with case team.	0.80	276.00
06/04/2025	ASA	Draft May Monthly Operating Report.	0.50	212.50
06/04/2025	ASA	Privilege Log; review non-privileged documents that need redaction.	1.90	807.50
06/05/2025	LYV	Update Claims Chart.	0.10	23.00
06/05/2025	TB	Create and run requested production set, export production deliverable and check for compliance with format and specifications, send deliverable to case team with production summary.	2.10	724.50
06/05/2025	ASA	Review and revise Privilege Log.	0.50	212.50
06/08/2025	LYV	Update Claims Chart.	0.10	23.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/09/2025	LYV	Calendar deadline for UST to Respond to Debtor's Discovery Requests.	0.10	23.00
06/09/2025	CMJ	Correspondence with L. Vargas regarding discovery response deadlines.	0.10	62.00
06/11/2025	LYV	Update Claims Chart.	0.10	23.00
06/12/2025	LYV	Correspondence with C. Jones regarding Grace Chapel's data room.	0.10	23.00
06/12/2025	CMJ	Correspondence with client regarding tithe.ly payment.	0.10	62.00
06/13/2025	LYV	Correspondence with C. Jones regarding uploading Hard Drive contents to Sharefile.	0.10	23.00
06/13/2025	CMJ	Emails with L. Vargas regarding production of documents to Grace Church.	0.20	124.00
06/16/2025	LYV	Correspondence with C. Jones regarding uploading documents from hard drive to Sharefile for Production to Grace Chapel (.1); prepare upload of hard drive to Sharefile (.2).	0.30	69.00
06/17/2025	LYV	Update Claims Chart.	0.10	23.00
06/17/2025	LYV	Conference with C. Jones and J. Kathman regarding documents to be produced to Grace Chapel (.1); finish uploading documents from hard drive to Sharefile (.1).	0.20	46.00
06/17/2025	ASA	Email to C. Jones regarding May Monthly Operating Report.	0.10	42.50
06/18/2025	CMJ	Confer with A. Anderson regarding May MOR and Stretto retention; correspondence regarding same.	0.40	248.00
06/18/2025	ASA	Review and revise Monthly Operating Report.	0.40	170.00
06/19/2025	ASA	Review and revise Motion to Extend the Exclusivity Period to ensure compliance with local rules.	1.70	722.50
06/19/2025	ASA	Email to P. Baldwin regarding Debtor in Possession bank accounts for the May Monthly Operating Report.	0.30	127.50
06/20/2025	ASA	Review and revise May Monthly Operating Report.	0.10	42.50
06/23/2025	LYV	Update Master Service List.	0.10	23.00
06/23/2025	CMJ	Correspondence with L. Vargas and J. Kathman regarding hearing dates for motion to extend exclusivity.	0.10	62.00
06/23/2025	CMJ	Confer with A. Anderson regarding status of Stretto application and May MOR.	0.30	186.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/23/2025	ASA	Review and revise Application to Employ Stretto.	0.60	255.00
06/23/2025	ASA	Review and revise Monthly Operating Report.	0.50	212.50
06/25/2025	LYV	Update Master Service List.	0.10	23.00
06/26/2025	LYV	Update Master Service List.	0.10	23.00
06/27/2025	CMJ	Correspondence with L. Vargas regarding status of filings.	0.10	62.00
06/30/2025	CMJ	Correspondence with client regarding execution of May MOR.	0.20	124.00
06/30/2025	LYV	Revise May Monthly Operating Report (.1); email to P. Baldwin enclosing same for signature (.1).	0.20	46.00
07/01/2025	LYV	Revise May Monthly Operating Report and compile exhibits to same (.2); email to C. Jones enclosing same for final review (.1); finalize and file May Monthly Operating Report (.1).	0.40	92.00
07/01/2025	CMJ	Finalize and file May monthly operating report.	0.20	124.00
07/03/2025	CMJ	Review notice of hearing on motion to extend exclusivity.	0.20	124.00
07/04/2025	CMJ	Correspondence with P. Baldwin regarding monthly operating report.	0.10	62.00
07/09/2025	CMJ	Correspondence with UST regarding hearing dates.	0.20	124.00
07/10/2025	CMJ	Correspondence with UST regarding hearing and response deadlines.	0.20	124.00
07/17/2025	CMJ	Correspondence with court regarding status of hearing.	0.20	124.00
07/22/2025	LYV	Update Master Service List.	0.10	23.00
07/28/2025	JPK	Correspondence with C. Jones regarding coordination of deadlines.	0.20	145.00
07/29/2025	LYV	Calendar continued deadline to object to UST's Motion to Convert or for Appointment of Chapter 11 Trustee.	0.10	23.00
07/29/2025	CMJ	Correspondence with A. Anderson regarding status of various filings and necessary next steps, including monthly operating reports and Stretto documentation.	0.40	248.00
07/29/2025	ASA	Prepared June Monthly Operating Report (.30); email to P. Baldwin regarding bank statements for June Monthly Operating Report (.10).	0.40	170.00
07/30/2025	LYV	Calendar continued Hearing on UST's Motion to Convert or for Appointment of Chapter 11 Trustee.	0.10	23.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/2025	ASA	Review Motion to Extend Exclusivity Period, Plan of Reorganization, and Disclosure to prepare for hearing on Motion to Extend Exclusivity Period.	2.10	892.50
07/31/2025	ASA	Argue Motion to Extend the Exclusivity Plan.	0.70	297.50
07/31/2025	ASA	Review and revise June Monthly Operating Report.	0.20	85.00
08/01/2025	ASA	Prepare June Monthly Operating Report.	0.80	340.00
08/04/2025	CMJ	Emails with A. Anderson, P. Baldwin, and L. Vargas regarding documents for monthly operating report.	0.10	62.00
08/04/2025	ASA	Review and revise June Monthly Operating Report (.80); email to P. Baldwin regarding June Monthly Operating Report (.10).	0.90	382.50
08/05/2025	ASA	Review and revise June Monthly Operating Report (.70); review bank statements (.20); email to P. Baldwin regarding payments from Tithe.ly (.10).	1.00	425.00
08/06/2025	ASA	Review and revise June Monthly Operating Report.	0.20	85.00
08/07/2025	ASA	Review and revise Schedule 1 to June Monthly Operating Report;	0.50	212.50
08/12/2025	ASA	Finalize June Monthly Operating Report.	0.20	85.00
08/13/2025	LYV	Conference with A. Anderson regarding Monthly Operating Report (.1); finalize and file Monthly Operating Report for the Month of June 2025 (.2).	0.30	69.00
08/13/2025	ASA	Finalize June Monthly Operating Report.	0.10	42.50
08/14/2025	ASA	Prepare July Monthly Operating Report.	0.30	127.50
08/20/2025	ASA	Prepare July Monthly Operating Report.	0.80	340.00
08/21/2025	LYV	Finalize and file Monthly Report for July 2025.	0.20	46.00
08/21/2025	ASA	Finalize July Monthly Operating Report.	0.20	85.00
08/21/2025	JPk	Call with H. Chapin regarding status and upcoming hearings.	0.30	217.50
09/02/2025	ASA	Email to P. Baldwin regarding August Monthly Operating Report.	0.10	42.50
09/02/2025	ASA	Prepare August Monthly Operating Report.	0.50	212.50
09/11/2025	ASA	Review and revise Monthly Operating Report.	1.10	467.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/16/2025	LYV	Update address for creditor (.1); review bank statements received from client (.5) correspondence to H. Chapin including list of bank statements received from client (.1).	0.70	161.00
09/17/2025	LYV	Review sharefile containing documents produced to Committee (.1); email to J. Kathman regarding same (.1).	0.20	46.00
09/17/2025	ASA	Prepare August Monthly Operating Report.	0.70	297.50
09/17/2025	ASA	Review objections to disclosure statement.	0.70	297.50
09/22/2025	ASA	Prepare August Monthly Operating Report.	0.30	127.50
09/23/2025	LYV	Correspondence with J. Kathman regarding production of additional bank statements.	0.20	46.00
09/23/2025	ASA	Review and revise Ballot Accepting or Rejecting Plan.	0.30	127.50
09/24/2025	ASA	Finalize August Monthly Operating Report for filing.	0.20	85.00
09/24/2025	LYV	Attention to additional bank statements received from H. Chapin (.1); prepare Sharefile folder containing all bank statements (.2); conference with J. Kathman regarding bates labeling bank statements (.1).	0.40	92.00
09/25/2025	LYV	Email from A. Anderson regarding Monthly Operating Report (.1); finalize and file August Monthly Operating Report (.2)	0.30	69.00
09/25/2025	LYV	Mark bank statements as Professional Eyes Only (.3); upload bank statements to Sharefile (.1); email to J. Kathman regarding same (.1).	0.50	115.00
09/25/2025	ASA	Correspond with L. Vargas regarding Amended Plan and Disclosure Statement.	0.30	127.50
09/29/2025	LYV	Correspondence to T. Berghman enclosing additional bank statements.	0.20	46.00
10/01/2025	ASA	Email to Paul Baldwin regarding bank statements and other supporting documentation needed for the September Monthly Operating Report.	0.10	42.50
11/03/2025	ASA	Prepare Monthly Operating Report.	0.40	170.00
11/03/2025	ASA	Email to Paul Baldwin regarding bank statements for the October Monthly Operating Report.	0.10	42.50
11/04/2025	ASA	Finalize September Monthly Operating Report.	0.20	85.00
11/05/2025	ASA	Review bank statements to prepare the October Monthly Operating Report.	0.30	127.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/07/2025	LYV	Gather exhibits to September Monthly Operating Report (.3); finalize and file September Monthly Operating Report (.1).	0.40	92.00
11/20/2025	LYV	Correspondence with Litigation Support regarding link for documents produced to Committee (.1); correspondence with J. Kathman regarding same (.1); review documents produced and gather privileged log (.2); draft email to K. Carney enclosing same (.1).	0.50	115.00
11/20/2025	ASA	Research regarding methods of opting out.	0.10	42.50
11/25/2025	LYV	Update Ballot Summary Report and Tabulation (.5); email to J. Kathman enclosing same for review (.1).	0.60	138.00
12/01/2025	ASA	Prepare October Monthly Operating Report.	0.80	340.00
12/02/2025	ASA	Email to Paul Baldwin regarding October Monthly Operating Report.	0.10	42.50
12/02/2025	ASA	Review Order Approving Retention of Stretto to ensure a Fee Application is not necessary before payment to Stretto.	0.10	42.50
12/02/2025	ASA	Finalize October Monthly Operating Report for filing.	0.20	85.00
12/03/2025	LYV	Finalize and file Monthly Operating Report for October.	0.30	69.00
12/04/2025	ASA	Prepare November Monthly Operating Report.	0.70	297.50
12/10/2025	ASA	Correspondence with Stretto regarding payment of invoices.	0.10	42.50
12/11/2025	ASA	Email to Stretto regarding payment of invoice.	0.10	42.50
12/11/2025	ASA	Email to Paul Baldwin regarding Stretto Invoice.	0.10	42.50
12/12/2025	ASA	Review and revise November Monthly Operating Report (.20); email to Paul Baldwin for approval (.10).	0.30	127.50
12/31/2025	LYV	Gather exhibits to November Monthly Operating Report (.1); finalize and file November Monthly Operating Report (.1).	0.20	46.00
01/05/2026	ASA	Email to Paul Baldwin regarding December bank statements for December Monthly Operating Report.	0.10	44.50
01/06/2026	LYV	Calendar Hearing on Oral Ruling regarding Confirmation.	0.10	24.00
01/06/2026	ASA	Prepare December Monthly Operating Report.	0.50	222.50
01/07/2026	LYV	Request Transcript of Oral Ruling Held on January 7, 2026.	0.10	24.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
01/07/2026	ASA	Prepare December Monthly Operating Report (.40).; email to Paul Baldwin regarding December Monthly Operating Report (.10).	0.50	222.50
01/08/2026	LYV	Finalize and file Amended Declaration of Balloting Agent and Amended Ballot Summary Report.	0.20	48.00
01/12/2026	LYV	Revise Motion to Terminate Stretto as Agent (.2); email to J. Kathman enclosing same for review (.1).	0.30	72.00
01/15/2026	LYV	Correspondence with court reporter regarding Transcript of Ruling on Confirmation.	0.10	24.00
01/16/2026	LYV	Request Transcript of Hearing on Confirmation.	0.10	24.00
01/20/2026	ASA	Review and revise December Monthly Operating Report.	0.30	133.50
01/21/2026	LYV	Gather exhibits to December Monthly Operating Report (.2); finalize and file same (.1).	0.30	72.00
Subtotal for B110 Case Administration			156.10	58,978.00
<u>Task Code B120</u>				
06/19/2025	JPk	Correspondence to T. Bergman regarding potential claims against Wells Fargo.	0.10	72.50
Subtotal for B120 Asset Analysis and Recovery			0.10	72.50
<u>Task Code B130</u>				
03/20/2025	ASA	Draft Interim Cash Collateral Order. (N/C)	2.30	0.00
Subtotal for B130 Asset Disposition			2.30	0.00
<u>Task Code B150</u>				
02/21/2025	JPk	Correspondence with church counsel.	0.10	72.50
02/22/2025	JPk	Correspondence from/to L. Gleen related to Saddleback list.	0.20	145.00
02/24/2025	JPk	Meeting with Stretto regarding notice during the bankruptcy.	0.40	290.00
02/27/2025	JPk	Correspondence from L. Gleen regarding schedules extension and response related to same.	0.30	217.50
02/28/2025	JPk	Multiple correspondence with Stretto and M. Clontz regarding notice lists for churches and service.	0.20	145.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/03/2025	JPk	Call with C. Haggerty regarding case and status.	1.00	725.00
03/04/2025	JPk	Multiple correspondence related to providing data to Saddleback and attention to uploading same to Sharefile location.	0.60	435.00
03/06/2025	CMJ	Communications with Christ Presbyterian Church and Stretto regarding election of notification procedures.	0.50	310.00
03/11/2025	CMJ	Calls to creditor churches in response to questions regarding summons and adversary petition; emails with J. Kathman regarding same.	0.40	248.00
03/11/2025	JPk	Correspondence to C. Jones regarding calls to churches.	0.10	72.50
03/11/2025	JPk	Brief call with church inquiring about BK.	0.10	72.50
03/11/2025	JPk	Call with S. Ramsey regarding status of case.	0.40	290.00
03/13/2025	JPk	Correspondence from/to Court and H. Jobe related to hearing on 2004 Examination request.	0.10	72.50
03/13/2025	JPk	Correspondence to C. Haggerty related to transactions with Christ Presbyterian church.	0.20	145.00
03/14/2025	JPk	Correspondence to creditor related to responses for requests.	0.20	145.00
03/16/2025	JPk	Review and analysis of correspondence from C. Hegarty and investigation of inquiries made and correspondence related to same (.6); correspondence with C. Tierney regarding same (.1)	0.70	507.50
03/17/2025	CMJ	Call and email with L. Tien regarding appearance as creditors attorney in case.	0.20	124.00
03/17/2025	CMJ	Responses to creditors regarding notice procedures; coordinate with A. Anderson regarding same.	0.30	186.00
03/18/2025	ASA	Communicate with Family Community Church regarding bankruptcy case; email to W. Burnett of McLean Bible Church.	0.30	127.50
03/18/2025	CMJ	Confer with A. Anderson regarding responses to creditors with questions regarding summons and adversary petition.	0.20	124.00
03/19/2025	CMJ	Call with S. Ramsey regarding creditor schedule information; internal emails regarding same.	0.40	248.00
03/19/2025	JPk	Correspondence to C.Jones regarding call from s. Ramsey	0.10	72.50
03/19/2025	JPk	Call with T. Berghman regarding case and status.	1.00	725.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/20/2025	ASA	Email to Impacting Your World Ministries Church regarding Vision2Systems LLC bankruptcy case.	0.40	170.00
03/20/2025	CMJ	Emails with A. Anderson regarding creditor communications and questions. (N/C)	0.10	0.00
03/20/2025	CMJ	Email to S. Ramsey regarding information requests.	0.20	124.00
03/20/2025	JPk	Call with J. Burley regarding status of case.	0.20	145.00
03/21/2025	ASA	Attend 341 Meeting of Creditors; analyze issues raised by the United States Trustee and other creditors in the 341 Meeting. (N/C)	2.20	0.00
03/21/2025	JPk	Correspondence to C. Hegarty regarding excel reconciliation (.1); correspondence to S. Ramsey related to same (.1).	0.20	145.00
03/21/2025	JPk	Prepare for and attend 341 Meeting of creditors.	2.00	1,450.00
03/21/2025	JPk	Call with L. Gleen and H. Jobe related to Confidentiality Order.	0.50	362.50
03/23/2025	JPk	Correspondence to S. Ramsey regarding reconciliation excel spreadsheet.	0.10	72.50
03/23/2025	JPk	Research related to Providence church and correspondence related to same.	0.30	217.50
03/23/2025	JPk	Correspondence to A. Knudson regarding excel reconciliation.	0.10	72.50
03/24/2025	CMJ	All the stuff - (Divide)	1.00	620.00
03/24/2025	JPk	Finalize Reconciliation to be sent to creditors upon request.	0.20	145.00
03/25/2025	JPk	Correspondence from C. Tierney regarding document requests.	0.20	145.00
03/25/2025	JPk	Correspondence to H. Jobe regarding documents to be provided.	0.40	290.00
03/26/2025	JPk	Correspondence to H. Jobe regarding transfers to C. Tierney.	0.10	72.50
03/26/2025	JPk	Correspondence with counsel for Saddleback related to document requests.	0.20	145.00
03/31/2025	CMJ	Emails with clients; ust; internal team re: admin issues.	0.40	248.00
04/01/2025	CMJ	Confer with A. Anderson regarding response to creditor requests for information.	0.20	124.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/2025	ASA	Call with 1st United Methodist Church of Phoenix, New York.	0.40	170.00
04/01/2025	JPk	Correspondence to S. Ramsey regarding document requests.	0.20	145.00
04/02/2025	JPk	Correspondence from S. Ramsey regarding document requests.	0.10	72.50
04/04/2025	ASA	Attend 341 Meeting of the Creditors.	1.50	637.50
04/04/2025	JPk	Correspondence with H. Jobe regarding 2004 examination hearing date and response deadline.	0.10	72.50
04/04/2025	JPk	Correspondence to A. Knudson regarding revised confidentiality order.	0.10	72.50
04/04/2025	JPk	Call with C. Tierney prepare for 341 Meeting.	0.40	290.00
04/04/2025	JPk	341 Meeting of Creditors.	1.70	1,232.50
04/07/2025	CMJ	Respond to creditor requests for information.	0.20	124.00
04/10/2025	CMJ	call with alex re: saddleback objection	0.60	372.00
04/10/2025	CMJ	Review saddleback objection; emails with A. Anderson regarding same.	0.60	372.00
04/14/2025	CMJ	Review initial disclosures; confer with L. Vargas and A. Anderson regarding same.	0.50	310.00
04/14/2025	JPk	Call with T. Bergman regarding status of case.	0.30	217.50
04/29/2025	CMJ	Finalize March MOR; emails with client representative regarding same.	0.50	310.00
05/07/2025	ASA	Email to S. Ramsey regarding the Confidentiality Order.	0.20	85.00
06/12/2025	JPk	Call with Committee counsel and counsel for secured lender related to Plan.	0.50	362.50
06/16/2025	JPk	Correspondence with C. Jones regarding materials and documents to be provided to requesting churches.	0.10	72.50
06/23/2025	JPk	Correspondence to client related to Tithly contract.	0.10	72.50
08/11/2025	JPk	Correspondence to T. Bergman regarding bank statements.	0.20	145.00
09/14/2025	JPk	Correspondence from creditor related to notice in the BK case.	0.10	72.50
10/15/2025	ASA	Confirm status of creditor as class 3. (N/C)	0.20	0.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/16/2025	ASA	Confirm class of creditor and respond to creditor regarding same. (N/C)	0.40	0.00
11/10/2025	ASA	Correspondence with Mobberly Church regarding ballot. (N/C)	0.20	0.00
11/14/2025	JPK	Multiple correspondence with K. Carny regarding objections to confirmation.	0.30	217.50
11/14/2025	JPK	Correspondence to C. Heggarty regarding confirmation.	0.10	72.50
Subtotal for B150 Meetings of and Communications with Creditors			26.60	15,546.50
<u>Task Code B160</u>				
02/20/2025	LYV	Conference with M. Clontz regarding Application to Employ Spencer Fane (.1); revise Application to Employ Spencer Fane (.2); email to M. Clontz enclosing same for review (.1).	0.40	92.00
02/20/2025	JPK	Review of Application to Employ and comments to same (.4); correspondence to M. Clontz related to same (.1).	0.50	362.50
02/26/2025	LYV	Serve Application to Employ Stretto as Claims Agent (.1); calendar deadline to Object to same (.1).	0.20	46.00
03/17/2025	ASA	Draft Amended Affidavit of Jason Kathman in support of the Debtor's Application to Employ Spencer Fane.	0.60	255.00
04/01/2025	LYV	Revise Amended Declaration of J. Kathman in Support of Application to Employ Spencer Fane LLP (.1); email to J. Kathman and C. Jones enclosing same (.1).	0.20	46.00
04/01/2025	JPK	Review Amended Declaration and comments to same (.2); correspondence related to same. (.1).	0.20	145.00
04/02/2025	LYV	File Amended Declaration of J. Kathman in Support of Application to Employ Spencer Fane LLP.	0.10	23.00
05/06/2025	CMJ	Review draft order approving protective order; emails with A. Anderson regarding same.	0.60	372.00
05/07/2025	CMJ	Review proposed order approving SF employment; confer with A. Anderson regarding same.	0.40	248.00
05/07/2025	ASA	Revise Proposed Order Granting Employment of Spencer Fane as Counsel for the Debtor (.5); draft Certificate of No Objection to the Application to Employ Spencer Fane as Counsel for the Debtor (.5).	1.00	425.00

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05/08/2025	LYV	Revise, finalize and file Certificate of No Objection to Application to Employ Spencer Fane (.2); upload proposed order granting Application to Employ Spencer Fane (.1).	0.30	69.00
05/08/2025	CMJ	Review revised notice of no objection and proposed order on employment application.	0.30	186.00
05/08/2025	ASA	Review and revise Certificate of No Objection and Proposed Order Granting the Application to Employ Spencer Fane (.3); call with C. Jones regarding revisions to Proposed Order Granting the Application to Employ Spencer Fane (.2). (N/C)	0.50	0.00
05/09/2025	ASA	Review Application to Employ Stretto.	0.10	42.50
05/19/2025	JPk	Correspondence with L. Vargas regarding fees.	0.10	72.50
05/31/2025	ASA	Draft Order to Employ Stretto.	0.20	85.00
06/02/2025	ASA	Review Application to Employ Stretto and Proposed Order Granting Application to Employ Stretto.	0.70	297.50
06/05/2025	ASA	Review and revise Stretto Employment Application.	0.60	255.00
06/10/2025	ASA	Amended Application to Employ Stretto.	0.40	170.00
06/18/2025	ASA	Review and revise Stretto application.	0.20	85.00
06/19/2025	ASA	Amendment to Application to Employ Stretto.	0.30	127.50
06/20/2025	ASA	Review and revise Application to Employ Stretto.	0.70	297.50
07/15/2025	ASA	Application to Employ Stretto.	0.10	42.50
07/21/2025	ASA	Review and revise Amended Application to Employ Stretto.	0.40	170.00
07/29/2025	ASA	Review and revise Amended Application to Employ Stretto.	0.50	212.50
07/31/2025	ASA	Draft Proposed Order for Amended Application to Employ Stretto.	0.50	212.50
08/01/2025	CMJ	Review Stretto amended application; email to A. Anderson regarding same.	0.40	248.00
08/01/2025	ASA	Review and revise Amended Application to Employ Stretto per C. Jones' comments	0.40	170.00
08/04/2025	CMJ	Review proposed order granting Stretto employment application; emails with A. Anderson regarding same.	0.30	186.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/04/2025	ASA	Review and revise Proposed Order on the Amended Application to Employ Stretto.	0.70	297.50
09/08/2025	ASA	Communication with Stretto regarding Order Granting Retention.	0.30	127.50
09/12/2025	LYV	Revise Order Authorizing Employment and Retention of Stretto, Inc. (.1); upload same (.1).	0.20	46.00
09/12/2025	ASA	Amend proposed Order granting Application to Employ Stretto per conversation with Stretto.	0.30	127.50
09/12/2025	ASA	Call with Stretto regarding Order granting Application to Employ Stretto.	0.20	85.00
09/14/2025	JPk	Correspondence related to Stretto engagement.	0.10	72.50
09/15/2025	ASA	Call with Stretto regarding status of Order Granting Application to Employ Stretto.	0.20	85.00
12/04/2025	LYV	Work on SF's First Interim Fee Application.	0.90	207.00
12/05/2025	LYV	Continue working on SF's First Interim Fee Application (1.4); draft proposed order and exhibits to Interim Fee Application (.4); draft Notice of Filing of SF's First Interim Fee Application (.3); email to J. Kathman enclosing same for review (.1).	2.20	506.00
12/09/2025	LYV	Revise SF's First Interim Fee Application.	0.60	138.00
12/10/2025	LYV	Revise SF's First Interim Fee Application and exhibits to same (.3); email to J. Kathman enclosing same for final review (.1).	0.40	92.00
Subtotal for B160 Fee/Employment Applications			17.30	6,727.50

Task Code B185

02/24/2025	JPk	Brief call with M. Held regarding landlord issues.	0.10	72.50
02/25/2025	ASA	Review comments from Landlord's counsel and H. Jobe regarding the Motion to Reject the Unexpired Nonresidential Lease (.10); revise Proposed Order Granting the Debtor's Motion to Reject Lease to incorporate comments by Counsel for Landlord (.80).	0.90	382.50
02/26/2025	JPk	Review comments from M. Held to Order on Rejection and correspondence related to same.	0.20	145.00
02/26/2025	JPk	Review revised Order on Motion to Reject (.2); correspondence to M. Held and others related to same (.1).	0.30	217.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/28/2025	MFC	Prepare and file witness and exhibit list for hearing on Lease Rejection Motion. (N/C)	0.40	0.00
02/28/2025	JPk	Further review of comments to order and multiple correspondence related to same.	0.30	217.50
03/05/2025	LYV	Prepare materials for hearing on Motion for Preliminary Injunction and Motion to Reject Nonresidential Real Property Lease.	1.00	230.00
03/07/2025	LYV	Revise Agreed Order Granting Debtor's Motion to Reject Nonresidential Real Property Lease with GPIWE, LP (.1); email to J. Kathman enclosing same (.1).	0.20	46.00
03/13/2025	JPk	Correspondence to M. Held regarding Rejection Order.	0.10	72.50
03/20/2025	JPk	Correspondence with L. Vargas regarding order on 365 motion.	0.20	145.00
Subtotal for B185 Assumption/Rejection of Leases and Contracts			3.70	1,528.50
<u>Task Code B190</u>				
02/19/2025	LYV	Revise Adversary Proceeding Cover Sheet (.2); finalize and file Complaint with Appendices (.3).	0.50	115.00
02/20/2025	JPk	Review pleadings related to first day matters and prepare for first day hearings and 105 injunction.	2.00	1,450.00
02/21/2025	ASA	Attend First Day Hearings on the Motion for a Temporary Restraining Order and Motion for Notice Procedures. (N/C)	2.70	0.00
02/21/2025	ASA	Revise Order Granting the Temporary Restraining Order.	0.40	170.00
02/21/2025	JPk	First Day hearings and hearing on TRO and meeting with client after.	2.90	2,102.50
02/24/2025	LYV	Revise and upload Proposed Temporary Restraining Order Enjoining Certain Actions Against Non-Debtors (.3); email to courtroom deputy enclosing same (.1); calendar Hearing on Preliminary Injunction (.1).	0.50	115.00
02/24/2025	LYV	Conference with J. Kathman and M. Clontz regarding Stretto.	0.10	23.00
02/24/2025	LYV	Conference with J. Kathman regarding Amended Complaint (.1); email to courtroom deputy regarding Amended Complaint (.1).	0.20	46.00
02/25/2025	LYV	Re-file Adversary Complaint to add all parties to case (1.5); email to clerk regarding same (.1).	1.60	368.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
02/26/2025	LYV	Update service list (.2); arrange service of Complaint, Summons and Order in Adversary Proceeding Case (.1).	0.30	69.00
02/28/2025	MFC	Prepare and file witness and exhibit list for hearing Motion for Preliminary Injunction. (N/C)	1.00	0.00
02/28/2025	JPk	Brief call with M. Clontz regarding witness and exhibit list for hearing on TI.	0.10	72.50
03/04/2025	JPk	Prepare for hearing on Temporary Injunction.	4.40	3,190.00
03/05/2025	LYV	File Certificate of Service of Summons, Complaint and Order (.2); calendar deadline for Defendants to Answer to Adversary Complaint (.1); calendar deadlines pursuant to Order Regarding Adversary Proceedings Trial Setting and Alternative Scheduling Order (.2).	0.50	115.00
03/05/2025	CMJ	Remotely attend hearing on motion for preliminary injunction and motion to reject lease; confer with M. Clontz regarding status of matter including discussion of DIP accounts. (N/C)	2.00	0.00
03/05/2025	JPk	Research and prepare for hearing on Temporary Restraining Order.	3.00	2,175.00
03/05/2025	JPk	Call with client regarding preparation for hearing on TRO.	1.10	797.50
03/05/2025	JPk	Hearing on Temporary Restraining Order.	2.00	1,450.00
03/07/2025	LYV	Calendar extended deadline for Grace Chapel to file Answer to Adversary Complaint.	0.10	23.00
03/11/2025	JPk	Correspondence from/to H. Jobe regarding TRO entered.	0.10	72.50
03/12/2025	LYV	Calendar expiration of Preliminary Injunction Prohibiting Certain Actions Against Non-Debtors.	0.10	23.00
03/14/2025	ASA	Review Saddleback Church's Answer in Adversary Proceeding.	0.30	127.50
03/17/2025	JPk	Multiple emails with client related to Confidentiality Order.	0.30	217.50
03/21/2025	ASA	Review Resurrection Metropolitan Church's Answer to the Adversary Complaint (.10); review Mobberly Baptist Church's Answer to the Adversary Complaint (.10); review Church of God Ministries, Inc.'s Answer to the Adversary Complaint (.10).	0.30	127.50
03/23/2025	JPk	Revise and edit language related to Confidentiality Order and correspondence related to same.	0.70	507.50
03/26/2025	ASA	Review and redact C. Tierney's W2's for Saddleback's 2004 Requests.	3.80	1,615.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/27/2025	ASA	Review and redact Debtor's bank statements for Saddleback's production requests.	2.30	977.50
03/31/2025	CMJ	Calls with A. Anderson regarding responses to 2004 discovery requests from creditor Saddleback. (N/C)	1.50	0.00
03/31/2025	ASA	Confer with C. Jones regarding Responses and Objections to Saddleback Church's Rule 2004 Discovery Request. (N/C)	1.20	0.00
03/31/2025	ASA	Draft Rule 2004 Discovery Responses.	4.60	1,955.00
03/31/2025	ASA	Review the United States Trustee's Response to the Debtor's Confidentiality Motion and Saddleback's Response to the Debtor's Confidentiality Motion.	0.40	170.00
04/01/2025	ASA	Review and revise Rule 2004 Objections and Responses; incorporate C. Jones's changes; email to C. Tierney regarding Saddleback's discovery requests.	1.40	595.00
04/02/2025	CMJ	Review and revise draft responses to adversary proceeding discovery; confer with A. Anderson regarding same.	1.20	744.00
04/02/2025	ASA	Review and revise Debtor's Responses to Saddleback's Rule 2004 Discovery Requests.	0.70	297.50
04/04/2025	LYV	Calendar extended deadline to Object to Saddleback's Motion for Rule 2004 Examination.	0.10	23.00
04/04/2025	CMJ	Confer with A. Anderson regarding preparation of limited objection to discovery motion.	0.20	124.00
04/04/2025	ASA	Limited Objection to Rule 2004 Examination Motion.	1.80	765.00
04/07/2025	ASA	Draft Limited Objection to Saddleback Valley Church's Motion for Rule 2004 Examination.	1.60	680.00
04/08/2025	ASA	Review and revise Limited Objection to Rule 2004 Requests. (N/C)	2.60	0.00
04/09/2025	CMJ	Calls and emails with A. Anderson regarding limited objection to Saddleback 2004 discovery (0.5); review and revision of same (0.6).	1.10	682.00
04/09/2025	ASA	Call with C. Jones regarding Limited Objection to Saddleback's Rule 2004 Motion (.10); draft Limited Objection.	4.20	1,785.00
04/10/2025	ASA	Review and revise Debtor's Limited Objection to Saddleback's Rule 2004 Motion per C. Jones's comments. (N/C)	3.00	0.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/11/2025	LYV	Revise, finalize and file Debtor's Limited Objection to Saddleback's Motion for Rule 2004 Examination.	0.20	46.00
04/11/2025	CMJ	Review and revise limited objection to discovery motion (0.7); confer with J. Kathman and A. Anderson regarding same (0.5).	1.20	744.00
04/11/2025	ASA	Call with C. Jones regarding Limited Objection to Rule 2004 Motion.	0.10	42.50
04/11/2025	JPJ	Multiple correspondence related to Motion to Convert filed by the UST.	0.20	145.00
04/11/2025	JPJ	Brief call with C. Jones regarding Objection to Rule 2004 Examination Motion.	0.10	72.50
04/11/2025	JPJ	Revise and finalize Limited Objection to Motion for 2004 Examination and correspondence to L. Vargas regarding same.	0.60	435.00
04/14/2025	LYV	Revise Plaintiff's Initial Disclosures (.1); arrange service of same (.1); draft Notice of Service of Initial Disclosures (.2); email to C. Jones enclosing same for review (.1); finalize and file Notice of Service of Initial Disclosures (.1).	0.60	138.00
04/14/2025	ASA	Draft the Debtor's Initial Disclosures for the Adversary Proceeding.	0.50	212.50
04/14/2025	ASA	Review and analyze issues raised in the United States Trustee's Motion to Convert to Chapter 7, or in the alternative, for the Appointment of a Chapter 11 Trustee.	0.80	340.00
04/14/2025	ASA	Draft Interrogatories and Requests for Production for the United States Trustee regarding the United States Trustee's Motion to Convert to Chapter 7.	1.10	467.50
04/14/2025	JPJ	Correspondence to A. Anderson regarding discovery to UST related to Motion to Convert.	0.10	72.50
04/14/2025	JPJ	Multiple correspondence related to scheduling hearing on Motion to Convert and correspondence related to discovery related to same.	0.50	362.50
04/16/2025	ASA	Draft discovery requests to the United States Trustee regarding the United States Trustee's Motion to Convert, or in the alternative, Appoint a Chapter 11 Trustee.	0.10	42.50
04/17/2025	ASA	Review and revise discovery to the United States Trustee.	0.90	382.50
04/20/2025	LYV	Calendar hearing on UST's Motion to Convert to Chapter 7, or in the alternative, for the Appointment of a Chapter 11 Trustee.	0.10	23.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/22/2025	JPK	Call with counsel for Saddleback and Committee regarding Rule 2004 Examination and scope.	0.50	362.50
04/22/2025	JPK	Correspondence to K. Carney regarding 2004 examination.	0.10	72.50
04/22/2025	ASA	Review and revise discovery request to the United States Trustee regarding the United States Trustee's Motion to Convert, or in the alternative, to Appoint a Chapter 11 Trustee.	0.50	212.50
04/23/2025	CMJ	Confer with A. Anderson regarding discovery requests to trustee.	0.30	186.00
04/23/2025	ASA	Review and revise Discovery Requests to the United States Trustee.	1.40	595.00
04/24/2025	LYV	Calendar continued Hearing on Debtor's Motion for Entry of Confidentiality and Protective Order.	0.10	23.00
04/24/2025	LYV	Correspondence to clerk regarding order granting Debtor's Motion to Reject Lease (.1); finalize and upload Amended Order Granting Debtor's Motion to Reject Lease (.1).	0.20	46.00
04/24/2025	CMJ	Review draft discovery requests; email with A. Anderson regarding same.	0.30	186.00
04/24/2025	ASA	Draft discovery requests to the United States Trustee regarding the Motion to Convert or Appoint a Chapter 11 Trustee.	2.50	1,062.50
04/25/2025	LYV	Revise Debtor's First Requests for Admission, Requests for Production and Interrogatories to the UST (.2); call with C. Jones regarding same (.1); finalize and serve Debtor's First Requests for Admission, Requests for Production and Interrogatories to the UST (.2); draft Notice of Service of same (.1); finalize and file Notice of Service of Discovery Requests to the UST (.1); calendar deadline for the UST to Respond to Discovery Requests (.1).	0.80	184.00
04/25/2025	ASA	Review and revise discovery requests to UST; finalize discovery requests to UST.	2.30	977.50
04/25/2025	CMJ	Revise draft discovery requests (0.7); correspondence and calls with L. Vargas and A. Anderson regarding service of same (0.3).	1.00	620.00
04/26/2025	JPK	Review of discovery sent to UST.	0.10	72.50
04/30/2025	CMJ	Call with committee counsel regarding resolution of 2004 motion and responses to discovery requests.	0.50	310.00
04/30/2025	JPK	Call with H. Chapin regarding discovery requests.	0.20	145.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/2025	JPk	Call with C. Tierney regarding document production for 2004 examination.	0.20	145.00
04/30/2025	JPk	Call with counsel for the Committee regarding 2004 Examination Order.	0.80	580.00
04/30/2025	JPk	Review of 2004 Examination Order and RFPs attached to same and comments to same (.4); correspondence to Committee counsel related to same (.1)	0.50	362.50
05/01/2025	JPk	Brief call with T. Bergman regarding hearing on 2004 Examination hearing.	0.10	72.50
05/01/2025	JPk	Hearing on Confidentiality Order and 2004 Examination.	0.40	290.00
05/05/2025	JPk	Review Order related to 2004 Examination and correspondence related to same.	0.20	145.00
05/06/2025	LYV	Correspondence with A. Anderson regarding Proposed Order Granting Debtor's Motion for Entry of Confidentiality and Protective Order (.1); revise and finalize same (.1).	0.20	46.00
05/07/2025	LYV	Upload Proposed Order Granting Debtor's Motion for Entry of Confidentiality and Protective Order.	0.10	23.00
05/07/2025	LYV	Calendar deadline to produce documents and deposition of corporate representative.	0.10	23.00
05/08/2025	CMJ	Discovery coordination with litigation support and committee counsel.	0.30	186.00
05/12/2025	CMJ	Discovery coordination call with UCC counsel; emails regarding same.	0.50	310.00
05/19/2025	CMJ	Emails to client and committee counsel regarding status of discovery production.	0.30	186.00
05/22/2025	CMJ	Emails with client regarding discovery production to UCC.	0.20	124.00
05/23/2025	CMJ	Emails with client regarding document production.	0.20	124.00
05/23/2025	JPk	Call with E. Schmidt regarding Motion to Convert and deadlines related to same (.4); correspondence to C. Jones regarding same (.1).	0.50	362.50
05/24/2025	JPk	Correspondence to C. Jones regarding discovery responses.	0.10	72.50
05/27/2025	CMJ	Emails with client and IT regarding discovery to committee and transfer of same.	0.50	310.00
05/27/2025	JPk	Attention to discovery issues related to production and copying of hard drive.	1.30	942.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/27/2025	JPK	Brief call with C. Jones related to production of hard drive.	0.20	145.00
05/28/2025	LYV	Upload emails received from client to ShareFile (.1); email to Litigation Support regarding uploading same to Everlaw (.1); multiple correspondence with client representative regarding hard drive provided for production (.2).	0.40	92.00
05/28/2025	CMJ	Emails regarding discovery production.	0.50	310.00
05/28/2025	ASA	Review responsive emails to check for privilege for production to Committee.	0.70	297.50
05/29/2025	LYV	Correspondence with Litigation Support and client representative regarding password protected documents contained in emails received from client representative.	0.20	46.00
05/29/2025	CMJ	Emails regarding status of discovery collection; confer with A. Anderson and L. Vargas regarding same.	0.50	310.00
05/29/2025	ASA	Review responsive emails to check for privilege for production to Committee.	3.20	1,360.00
05/30/2025	CMJ	Emails and calls with A. Anderson regarding discovery response preparation; begin reviewing certain documents to be produced.	0.40	248.00
05/30/2025	ASA	Review responsive emails to check for privilege for production to Committee.	2.00	850.00
05/31/2025	ASA	Review responsive emails to check for privilege for production to Committee.	1.50	637.50
06/03/2025	LYV	Correspondence with J. King regarding Hard Drive Imaging.	0.10	23.00
06/03/2025	CMJ	Confer with A. Anderson re: discovery and Stretto employment; confer with J. Kathman regarding status of case; email to T. Berghman regarding discovery.	0.40	248.00
06/04/2025	CMJ	Correspondence with counsel and court regarding resetting hearing date on UST motion to convert; correspondence with T. Berghman regarding rescheduling client deposition.	0.80	496.00
06/04/2025	CMJ	Review privilege log related to discovery requests from UCC; confer with A. Anderson and internal team regarding production of same.	0.40	248.00
06/05/2025	CMJ	Finalize discovery production and privilege log; correspondence with UCC counsel and internal team regarding same.	0.50	310.00
06/09/2025	JPK	Correspondence from/to L. Vargas regarding deadline for UST to respond to discovery.	0.10	72.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/2025	CMJ	Correspondence with creditor counsel and J. Kathman regarding document production.	0.20	124.00
06/17/2025	CMJ	Review and forward insurance questions from creditors to client.	0.30	186.00
06/17/2025	CMJ	Finalize and produce documents to creditor pursuant to agreement and subject to protective order; correspondence regarding same.	0.40	248.00
06/17/2025	JPk	Correspondence related to providing documents to churches.	0.10	72.50
06/19/2025	CMJ	Draft motion to extend exclusivity; correspondence with counsel for UCC and CGC and internal team regarding same.	1.20	744.00
06/20/2025	CMJ	Finalize and file motion to extend exclusivity; correspondence with counsel for UCC and CGC and UST regarding same.	1.10	682.00
07/21/2025	JPk	Correspondence to E. Schmidt regarding date for hearing on UST's motion.	0.10	72.50
07/29/2025	JPk	Correspondence to E. Schmidt regarding hearing on Motion to Convert.	0.10	72.50
07/31/2025	JPk	Call with E. Schmidt regarding discovery responses.	0.20	145.00
08/19/2025	LYV	Review UST's First Response to Debtor's Discovery Requests (.1); email to J. Kathman regarding same (.1).	0.20	46.00
08/19/2025	ASA	Review United States Trustee's Motion to Convert (1.00); review United States Trustee's Discovery Responses (.50).	1.50	637.50
08/19/2025	ASA	Discuss and analyze arguments in response to United States Trustee's Motion to Convert to Chapter 7, or in the alternative, to Appoint a Chapter 11 Trustee with J. Kathman.	0.30	127.50
08/19/2025	JPk	Brief meeting with A. Anderson regarding response to UST's Motion to Convert.	0.30	217.50
08/20/2025	ASA	Draft response to UST's Motion to Convert.	2.60	1,105.00
08/21/2025	ASA	Draft Response to United States Trustee's Motion to Convert.	0.90	382.50
08/22/2025	ASA	Draft Response to UST's Motion to Convert.	0.50	212.50
08/25/2025	ASA	Review and revise Response to the United States Trustee's Motion to Convert Case to Chapter 7, or in the alternative, Appoint a Chapter 11 Trustee.	3.50	1,487.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/26/2025	ASA	Response to UST's Motion to Convert, or in the Alternative, Appoint a Chapter 11 Trustee. (N/C)	1.80	0.00
09/04/2025	ASA	Review and revise Response to the United States Trustee's Motion to Convert to Chapter 7, or in the Alternative, Appoint a Chapter 11 Trustee.	0.60	255.00
09/14/2025	JPk	Review, revise, and edit Objection to Motion to Convert and correspondence related to same.	3.10	2,247.50
09/14/2025	ASA	Review and revise Objection to United States Trustee's Motion to Convert to Chapter 7, or in the Alternative, Appoint a Chapter 11 Trustee per J. Kathman's comments and edits. (N/C)	1.70	0.00
09/15/2025	JPk	Review and finalize Objection to Motion to Convert and correspondence to L. Vargas regarding same.	0.50	362.50
09/15/2025	LYV	Gather exhibit to Objection to Trustee's Motion to Convert Case (.1); finalize and file Objection to Trustee's Motion to Convert Case (.2).	0.30	69.00
11/11/2025	ASA	Review Objection to Plan Confirmation filed by Dallas County. (N/C)	0.50	0.00
Subtotal for B190 Other Contested Matters (excluding assumption/rejection motions)			117.20	51,845.50

Task Code B210

03/13/2025	JPk	Correspondence related to insurance.	0.10	72.50
03/18/2025	JPk	Correspondence related to DIP accounts.	0.10	72.50
03/23/2025	JPk	Correspondence to E. Schmidt regarding insurance, and correspondence with C. Jones regarding same.	0.20	145.00
04/02/2025	JPk	Correspondence from counsel for Texas Capital Bank regarding transfer of funds.	0.10	72.50
04/16/2025	JPk	Correspondence with Tithely regarding amounts still outstanding.	0.10	72.50
04/17/2025	JPk	Correspondence related to transfers of funds related to TCB accounts.	0.20	145.00
06/17/2025	JPk	Correspondence related to insurance policies.	0.10	72.50
Subtotal for B210 Business Operations			0.90	652.50

Task Code B230

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/03/2025	JPk	Call with L. Lankford regarding cash collateral issues and case status.	0.90	652.50
03/03/2025	JPk	Vision2Systems LLC - Cypress Growth Capital Partners Transaction - Secured Royalty- Based Promissory Note.pdf – Page 1 of 12, Lynda L. Lankford - Forshey Prostok LLP	0.70	507.50
03/07/2025	JPk	Call with L. Lankford regarding cash collateral issues.	0.90	652.50
03/28/2025	JPk	Correspondence to T. Bergman with docs related to Cypress Secured claim.	0.10	72.50
Subtotal for B230 Financing/Cash Collections			2.60	1,885.00
<u>Task Code B310</u>				
02/27/2025	JPk	Correspondence to C. Tierney regarding post-petition payments.	0.10	72.50
03/04/2025	JPk	Review documents related to Cypress and correspondence to client related to same.	0.60	435.00
03/21/2025	JPk	Review and finalize Excel Reconciliation.	0.80	580.00
03/24/2025	JPk	Review of CGC loan documents and V2s Agreement historical payment history related to potential claims and causes of action and call with C. Jones regarding same.	1.20	870.00
05/19/2025	LYV	Update Claims Chart.	0.10	23.00
05/29/2025	LYV	Update Claims Chart.	0.10	23.00
05/30/2025	LYV	Update Claims Chart.	0.10	23.00
06/20/2025	LYV	Update Claims Chart.	0.20	46.00
06/23/2025	LYV	Update Claims Chart.	0.10	23.00
06/24/2025	LYV	Update Claims Chart.	0.10	23.00
08/19/2025	LYV	Update claims chart.	0.10	23.00
Subtotal for B310 Claims Administration and Objections			3.50	2,141.50
<u>Task Code B320</u>				
02/25/2025	ASA	Draft Plan of Reorganization. (N/C)	0.80	0.00
02/26/2025	MFC	Prepare plan of reorganization. (N/C)	1.60	0.00
03/04/2025	ASA	Draft Disclosure Statement. (N/C)	1.60	0.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
03/24/2025	CMJ	Analyze client service agreement regarding characterization of transaction with respect to secured lender claims.	0.40	248.00
03/24/2025	JPk	Initial attention to draft of Plan of Reorganization.	0.60	435.00
04/22/2025	CMJ	Calls with J. Kathman and A. Anderson to discuss status of plan and conversion motion discovery (0.4); revisions to same (0.8).	1.20	744.00
04/23/2025	CMJ	Revise draft plan.	1.00	620.00
04/24/2025	CMJ	Correspondence with L. Vargas regarding certain plan provisions.	0.20	124.00
04/24/2025	JPk	Call with Committee regarding Plan and 2004 requests.	0.70	507.50
04/30/2025	JPk	Attention to draft of Plan.	0.50	362.50
05/02/2025	ASA	Review and revise chapter 11 plan.	1.70	722.50
05/05/2025	CMJ	Review emails regarding plan of liquidation.	0.10	62.00
05/05/2025	JPk	Revise and edit Plan and correspondence related to same.	2.90	2,102.50
05/06/2025	CMJ	Review and revise plan of liquidation.	0.70	434.00
05/06/2025	CMJ	Emails with A. Anderson regarding plan of liquidation and review of same.	0.10	62.00
05/06/2025	ASA	Review and revise Chapter 11 Plan.	2.20	935.00
05/07/2025	CMJ	Emails regarding collection and distribution of discovery.	0.60	372.00
05/08/2025	CMJ	Review and revise plan of liquidation.	1.90	1,178.00
05/14/2025	CMJ	Emails with client regarding terms of plan of liquidation.	0.30	186.00
05/19/2025	CMJ	Call with client and counsel regarding plan provisions.	1.00	620.00
05/19/2025	ASA	Review chapter 11 plan.	0.30	127.50
05/19/2025	JPk	Correspondence with T. Bergman regarding Plan.	0.10	72.50
05/19/2025	JPk	Multiple correspondence related to discussion of Plan.	0.10	72.50
05/19/2025	JPk	Call with client regarding draft of Plan, and revise plan accordingly.	1.20	870.00
05/19/2025	JPk	Review and edit Plan and analysis of economics of plan.	2.00	1,450.00
05/20/2025	CMJ	Call with J. Kathman and H. Chapin regarding principal contribution to plan settlement payment.	0.80	496.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/2025	JPk	Call with C. Jones and H. Chapin regarding Plan.	0.60	435.00
05/20/2025	JPk	Attention to sources and uses for confirmation and call with H. Chapin regarding same.	0.60	435.00
05/20/2025	JPk	Call with T. Bergman regarding analysis of claims and plan feasibility.	0.40	290.00
05/20/2025	JPk	Analysis of claims.	1.10	797.50
05/23/2025	CMJ	Confer with J. Kathman regarding status of plan and disclosure statement; attention to emails with UST regarding motion to convert.	0.30	186.00
05/23/2025	JPk	Call with L. Lankford about Plan.	0.50	362.50
05/23/2025	JPk	Call with C. Jones regarding plan and operations.	0.30	217.50
05/26/2025	CMJ	Emails with client regarding discovery production.	0.10	62.00
05/26/2025	JPk	Revise and edit Plan.	0.90	652.50
05/27/2025	CMJ	Confer with J. Kathman regarding status of certain matters, including filing of plan and disclosure statement.	0.40	248.00
05/27/2025	JPk	Call with H. Chapin regarding multiple operational issues.	0.40	290.00
05/30/2025	CMJ	Confer with J. Kathman and correspond with E. Schmitt regarding status of plan and disclosure statement.	0.50	310.00
05/30/2025	JPk	Brief call with C. Jones regarding Plan and DS timing.	0.10	72.50
06/05/2025	CMJ	Revise draft disclosure statement; correspondence with J. Kathman regarding same.	1.20	744.00
06/11/2025	JPk	Correspondence to T. Bergman and L. Lankford regarding coordinating call to discuss plan.	0.10	72.50
06/12/2025	CMJ	Call with counsel for UCC and CGC regarding plan terms and treatment.	0.60	372.00
06/16/2025	JPk	Correspondence to L. Lankford regarding Plan.	0.10	72.50
06/18/2025	JPk	Correspondence related to Motion to Extend Exclusivity.	0.10	72.50
06/19/2025	JPk	Correspondence to T. Bergman regarding comments to Plan.	0.10	72.50
06/19/2025	JPk	Correspondence to T. Berghman regarding exclusivity.	0.10	72.50
06/19/2025	JPk	Correspondence to T. Berghman regarding Plan.	0.10	72.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/2025	LYV	Revise Motion to Extend Exclusivity Period and review local rules (.3); finalize and file Motion to Extend Exclusivity Period and Proposed Order (.2); email to clerk requesting Hearing on Motion to Extend Exclusivity Period (.1); draft Notice of Hearing on same (.2).	0.80	184.00
06/20/2025	JPk	Multiple emails related to exclusivity motion.	0.20	145.00
06/23/2025	LYV	Correspondence to C. Jones enclosing Notice of Hearing on Motion to Extend Exclusivity Period.	0.10	23.00
06/24/2025	JPk	Multiple correspondence related to date for exclusivity hearing.	0.10	72.50
06/26/2025	JPk	Correspondence with counsel for Committee regarding meeting to discuss Plan.	0.10	72.50
06/27/2025	LYV	Correspondence to C. Jones regarding Notice of Hearing on Motion to Extend Exclusivity Period.	0.10	23.00
06/30/2025	JPk	Correspondence to T. Bergman regarding bk schedules for Paul and Carl; response from T. Bergman regarding coordination of call.	0.20	145.00
07/02/2025	JPk	Call with T. Bergman regarding funding of Plan.	0.40	290.00
07/03/2025	LYV	Revise Notice of Hearing on Motion to Extend Exclusivity Period (.1); email to C. Jones enclosing same for review (.1); finalize and file Notice of Hearing on Motion to Extend Exclusivity Period (.1); calendar Hearing on Motion to Extend Exclusivity Period and related deadlines (.1).	0.40	92.00
07/04/2025	JPk	Call with T. Bergman regarding Plan.	0.40	290.00
07/11/2025	JPk	Correspondence to T. Bergman regarding Plan status.	0.10	72.50
07/29/2025	JPk	Call with H. Chapin regarding Plan.	0.10	72.50
07/30/2025	LYV	Draft Certificate of No Objection to Motion to Extend Exclusivity (.1); email to J. Kathman enclosing same for review (.1); finalize and file Certificate of No Objection to Motion to Extend Exclusivity (.1).	0.30	69.00
07/30/2025	JPk	Correspondence to T. Bergman regarding Plan.	0.10	72.50
07/30/2025	JPk	Brief meeting with A. Anderson regarding hearing on motion to extend exclusivity.	0.20	145.00
07/30/2025	JPk	Revise and edit Plan of Reorganization.	2.00	1,450.00
07/30/2025	JPk	Revise and finalize Disclosure Statement.	2.30	1,667.50
07/31/2025	LYV	Work on Table of Contents for Plan and Disclosure Statement (.7); email to J. Kathman enclosing same (.1).	0.80	184.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/2025	JPk	Brief meeting with A. Anderson to prepare for hearing on exclusivity motion.	0.20	145.00
08/01/2025	LYV	Correspondence to/from J. Kathman regarding Proposed Order Granting Motion to Extend Exclusivity (.1).	0.10	23.00
08/03/2025	JPk	Call with H. Chapin regarding bank statements for principals.	0.20	145.00
08/03/2025	JPk	Multiple correspondence with client related to bank docs.	0.20	145.00
08/04/2025	LYV	Revise, finalize and upload Proposed Order Granting Motion to Extend Exclusivity (.1); calendar extended deadline to file and confirm Plan (.1).	0.20	46.00
08/04/2025	JPk	Correspondence to H. Chapin and client related to updated Plan and DS.	0.10	72.50
08/04/2025	JPk	Multiple emails with H. Chapin regarding Plan and DS comments.	0.50	362.50
08/04/2025	JPk	Revise Plan and DS.	0.50	362.50
08/05/2025	JPk	Lengthy call with H. Chapin regarding final edits to Plan and DS.	0.60	435.00
08/05/2025	JPk	Revise and edit Plan and Disclosure Statement.	0.70	507.50
08/11/2025	LYV	Revise, finalize and file Plan and Disclosure Statement (.3); email to client representative enclosing copy of file-stamped pleadings (.1).	0.40	92.00
08/12/2025	LYV	Correspondence to clerk requesting Hearing on Disclosure Statement (.1); email to J. Kathman regarding same (.1).	0.20	46.00
08/13/2025	LYV	Prepare service list for Plan and Disclosure Statement (.2); serve same (.1).	0.30	69.00
08/13/2025	LYV	Draft Notice of Hearing on Disclosure Statement (.2); email to J. Kathman enclosing same for review (.1); revise, finalize and file Notice of Hearing on Disclosure Statement (.1); calendar hearing on Disclosure Statement and deadline to object to same (.1); serve Notice of Hearing on Disclosure Statement (.1).	0.60	138.00
08/22/2025	JPk	Multiple correspondence with L. Lankford regarding meeting related to plan.	0.10	72.50
08/27/2025	LYV	Draft Certificate of Service of Plan and Disclosure Statement (.1); email to J. Kathman enclosing same for review (.1).	0.20	46.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
08/27/2025	JPk	Call with L. Lankford regarding status of Plan and negotiations related to treatment.	0.90	652.50
08/27/2025	JPk	Call with H. Chapin regarding updates on call with L. Lankford and requests from the Committee.	0.40	290.00
09/12/2025	LYV	Draft Ballot for Accepting or Rejecting Debtor's Plan of Liquidation (.4); email to J. Kathman enclosing same for review (.1).	0.50	115.00
09/15/2025	LYV	Finalize and file Certificate of Service of Plan and Disclosure Statement.	0.10	23.00
09/15/2025	JPk	Correspondence with T. Bergman regarding objection deadline.	0.10	72.50
09/15/2025	JPk	Brief correspondence with L. Lankford regarding objection deadline.	0.10	72.50
09/15/2025	JPk	Brief initial review of Disclosure Statement Objections and initial analysis of same.	0.30	217.50
09/16/2025	LYV	Correspondence to/from H. Chapin regarding hearing on Disclosure Statement (.1).	0.10	23.00
09/17/2025	JPk	Correspondence with H. Chapin regarding meeting with L. Lankford and correspondence related to same.	0.20	145.00
09/19/2025	JPk	Correspondence to L. Lankford regarding objection to DS.	0.10	72.50
09/19/2025	JPk	Call with H. Jobe regarding Disclosure Statement objection of Saddleback church.	0.40	290.00
09/19/2025	JPk	Brief call with H. Chapin regarding Disclosure Statement objections.	0.10	72.50
09/21/2025	JPk	Review and analysis of objection to Disclosure Statement and prepare for hearing on Disclosure Statement.	1.30	942.50
09/21/2025	JPk	Revise and edit Amended Disclosure Statement, and draft ballot and correspondence to objecting parties related to same.	3.50	2,537.50
09/21/2025	JPk	Call with P. Baldwin regarding Amended Disclosure Statement and hearing on Disclosure Statement.	0.60	435.00
09/22/2025	ASA	Attend hearing on Debtor's Disclosure Statement.	1.40	595.00
09/22/2025	ASA	Amend Ballot per suggestion of Judge Mullin at the Disclosure Statement Hearing.	0.30	127.50
09/22/2025	JPk	Correspondence to L. Lankford regarding Plan and Disclosure Statement changes.	0.10	72.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
09/22/2025	JPk	Hearing on approval of disclosure statement.	1.30	942.50
09/22/2025	JPk	Brief meeting with client prior to hearing on approval of Disclosure Statement.	0.20	145.00
09/22/2025	JPk	Meeting with counsel for SBA regarding objection to Disclosure Statement.	0.30	217.50
09/22/2025	LYV	Conference with A. Anderson regarding upcoming Hearing on Disclosure Statement (.1); print exhibits for hearing (.2).	0.30	69.00
09/22/2025	ASA	Review Committee's Objection to Disclosure Statement.	0.30	127.50
09/23/2025	JPk	Brief meeting with A. Anderson regarding ballot changes and solicitation.	0.20	145.00
09/23/2025	JPk	Brief review of proposed language for DS from Committee (1.); correspondence to H. Chapin regarding same (.1).	0.20	145.00
09/23/2025	ASA	Draft Order Approving Disclosure Statement.	0.60	255.00
09/24/2025	JPk	Brief correspondence to H. Chapin regarding verification for schedules of principals.	0.10	72.50
09/26/2025	JPk	Revise and edit draft of Disclosure Statement Order (.2); revise and edit Amended Disclosure Statement (.3); correspondence to counsel related to same.	0.60	435.00
09/26/2025	ASA	Review Amended Disclosure Statement with Committee's comments. (N/C)	0.20	0.00
09/30/2025	LYV	Correspondence to courtroom deputy requesting hearing dates for Confirmation.	0.10	23.00
10/01/2025	JPk	Correspondence to A. Anderson regarding tasks related to Amended DS and Order.	0.10	72.50
10/01/2025	JPk	Meeting with L. Vargas regarding Confirmation and setting deadlines (.3); multiple emails related to setting Confirmation Hearing (.1).	0.40	290.00
10/01/2025	LYV	Correspondence to E. Schmidt regarding settings for Hearing on Confirmation.	0.10	23.00
10/01/2025	LYV	Draft Notice of Filing of Amended Plan and Disclosure Statement.	0.20	46.00
10/02/2025	JPk	Review Amended Plan and Amended DS for filing.	0.30	217.50
10/02/2025	JPk	Review draft of proposed order approving DS and call with L. Vargas regarding same.	0.20	145.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/02/2025	ASA	Review and revise Amended Disclosure Statement, Amended Plan of Liquidation, and Proposed Ballot (3.0); revise Order Approving Disclosure Statement (.4). (N/C)	3.40	0.00
10/02/2025	LYV	Correspondence to T. Berghman regarding Hearing on Confirmation (.1); email to clerk regarding Hearing on Confirmation (.1).	0.20	46.00
10/02/2025	LYV	Multiple correspondence with A. Anderson regarding Amended Plan, Disclosure Statement, and related deadlines (.2); call with J. Kathman regarding same (.1).	0.30	69.00
10/02/2025	LYV	Revise Amended Plan and Amended Disclosure Statement (.2); file Amended Plan and Amended Disclosure Statement (.2); revise Notice of Filing of Amended Plan and Amended Disclosure Statement (.2); file Notice of Filing of Amended Plan and Amended Disclosure Statement (.1); revise Proposed Order Approving Disclosure Statement (.1).	0.80	184.00
10/03/2025	LYV	Finalize Order Approving Disclosure Statement (.1); correspondence with A. Anderson regarding Ballot (.1); upload Proposed Order Approving Disclosure Statement (.1).	0.30	69.00
10/03/2025	ASA	Correspondence with L. Vargas regarding filing Amended Disclosure Statement and Amended Plan.	0.10	42.50
10/03/2025	LYV	Arrange service of Amended Plan and Amended Disclosure Statement to Chambers.	0.10	23.00
10/06/2025	LYV	Prepare service list for Solicitation.	0.20	46.00
10/07/2025	LYV	Continue updating service list for Solicitation (1.5); draft cover letter for Solicitation (.2); email to A. Anderson enclosing same for review (.1); arrange service of Solicitation Package (.2). (N/C)	2.00	0.00
10/07/2025	ASA	Review service list to ensure all creditors entitled to vote receive solicitation materials (.10); review Solicitation Package cover letter (.10).	0.20	85.00
10/09/2025	JPk	Brief correspondence to H. Chapin regarding bankruptcy schedules. (N/C)	0.10	0.00
10/14/2025	JPk	Brief meeting with T. Bergman regarding status.	0.10	72.50
10/17/2025	ASA	Discuss creditor status and classification of creditor with J. Kathman.	0.10	42.50
10/17/2025	ASA	Correspondence with creditor regarding classification.	0.10	42.50
10/31/2025	JPk	Call with M. Petrochhi regarding confirmation.	0.20	145.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/31/2025	JPk	Call with H. Chapin regarding confirmation.	0.10	72.50
11/03/2025	JPk	Call with H. Jobe regarding potential revisions to the Plan.	0.30	217.50
11/04/2025	LYV	Correspondence with C. Hegarty enclosing Ballot.	0.10	23.00
11/04/2025	LYV	Correspondence with S. Ramsey regarding ballot.	0.10	23.00
11/04/2025	JPk	Revise and edit Second Amended Plan.	0.60	435.00
11/04/2025	JPk	Revise and edit language to Plan (.1); correspondence to H. Jobe regarding revised and amended language (.1); correspondence to M. Petrocchi regarding proposed language (.1).	0.30	217.50
11/05/2025	JPk	Correspondence related to ballot from C. Hegarty.	0.10	72.50
11/06/2025	LYV	Draft Notice of Hearing on Confirmation (.3); draft Certificate of Service of Solicitation Package (.2); calendar Hearing on Confirmation and deadline to object to same (.1).	0.60	138.00
11/07/2025	JPk	Correspondence to H. Jobe regarding objection deadline to confirmation.	0.10	72.50
11/07/2025	JPk	Correspondence to M. Petrochi regarding status of Second Amended Plan.	0.10	72.50
11/07/2025	LYV	Finalize and file Notice of Hearing on Confirmation and Certificate of Service of Solicitation Package (.4); arrange service of same (.1).	0.50	115.00
11/10/2025	LYV	Work on Ballot Tabulation.	0.30	69.00
11/12/2025	LYV	Prepare Ballot Summary Report and Tabulation.	1.00	230.00
11/13/2025	JPk	Brief call with T. Bergman regarding confirmation.	0.20	145.00
11/13/2025	JPk	Revise Second Amended Plan with CGC's comments and creation of blackline related to same.	1.20	870.00
11/13/2025	JPk	Call with L. Lankford regarding confirmation.	0.10	72.50
11/13/2025	LYV	Calendar deadline for Saddleback Church to Object to Plan and Submit Ballot.	0.10	23.00
11/14/2025	JPk	Multiple correspondence with H. Chapin regarding confirmation and Amended Plan.	0.20	145.00
11/14/2025	JPk	Correspondence to H. Jobe related to confirmation (.1).	0.10	72.50
11/14/2025	JPk	Correspondence with M. Petrochi regarding amended plan.	0.10	72.50

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/14/2025	LYV	Continue working on Ballot Summary Report (.9); email to J. Kathman enclosing same for review (.1); email to H. Chapin regarding Plan Opt-Outs (.1).	1.10	253.00
11/17/2025	JPK	Correspondence with M. Petrochi regarding deadline to object to plan.	0.20	145.00
11/17/2025	LYV	Correspondence with J. Kathman regarding Second Amended Plan (.1); email to P. Baldwin enclosing Second Amended Plan for review and approval (.1); finalize and file Second Amended Plan (.2).	0.40	92.00
11/17/2025	LYV	Update Ballot Tabulation.	0.10	23.00
11/18/2025	ASA	Review Objections of the United States Trustee and the United States' Small Business Association to Amended Plan for Confirmation Brief. (N/C)	1.60	0.00
11/18/2025	ASA	Discuss the Objection of the United States Trustee, United States Small Business Association, and Northridge Church with J. Kathman.	0.60	255.00
11/18/2025	ASA	Draft Brief in Support of Confirmation of Amended Plan of Liquidation.	0.30	127.50
11/19/2025	LYV	Serve Second Amended Plan to chambers.	0.10	23.00
11/19/2025	ASA	Draft Memorandum of Law in Support of the Debtor's Second Amended Plan of Liquidation. (N/C)	3.90	0.00
11/19/2025	ASA	Draft potential language to include in Confirmation Order to address Objection of Dallas County,	0.30	127.50
11/19/2025	ASA	Research and analyze various methods of opting out of plans.	1.10	467.50
11/20/2025	LYV	Review additional ballots.	0.20	46.00
11/20/2025	ASA	Review and revise Memorandum of Law in Support of the Debtor's Second Amended Plan of Liquidation. (N/C)	2.30	0.00
11/21/2025	ASA	Review and revise Memorandum of Law in Support of the Debtor's Second Amended Plan of Liquidation.	4.40	1,870.00
11/24/2025	ASA	Review and revise Memorandum of Law in Support of the Debtor's Second Amended Plan of Liquidation. (N/C)	1.60	0.00
11/25/2025	ASA	Review and revise Memorandum of Law in Support of the Debtor's Second Amended Plan of Liquidation.	2.70	1,147.50
11/26/2025	JPK	Correspondence to J. Turner regarding objection to confirmation.	0.10	72.50
11/26/2025	JPK	Draft, revise, and edit Brief in Support of Confirmation.	4.00	2,900.00

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/26/2025	JPk	Call with L. Vargas regarding witness and exhibit list.	0.10	72.50
11/26/2025	JPk	Brief call with H. Chapin regarding confirmation prep.	0.20	145.00
11/26/2025	LYV	Call with J. Kathman regarding witness and exhibit list for hearing on confirmation (.2); draft Declaration of Balloting Agent (.2); draft witness and exhibit list for hearing on confirmation (.8); finalize and file Declaration of Balloting Agent (.1); finalize and file witness and exhibit list for hearing on confirmation (.1); gather exhibits for confirmation hearing (.2).	1.60	368.00
11/26/2025	ASA	Review and revise Memorandum of Law in Support of the Debtor's Second Amended Plan of Liquidation. (N/C)	4.20	0.00
11/27/2025	LYV	Prepare exhibits for hearing notebook (.5); arrange assembly of hearing notebooks for Confirmation Hearing (.1).	0.60	138.00
11/28/2025	LYV	Multiple calls with A. Byers regarding delivery of hearing notebooks (.2); call with J. Kathman regarding same (.1).	0.30	69.00
11/30/2025	JPk	Meeting with client related to preparations for Confirmation Hearing.	0.90	652.50
11/30/2025	JPk	Review objections to confirmation, prepare confirmation proffer and evidence for confirmation hearing, and prepare for confirmation hearing.	2.50	1,812.50
11/30/2025	ASA	Draft Findings of Fact, Conclusions of Law, and Order Approving the Second Amended Plan of Liquidation of Vision2systems LLC.	2.70	1,147.50
12/01/2025	LYV	Correspondence with A. Anderson regarding Ballot from Saddleback.	0.10	23.00
12/01/2025	JPk	Correspondence to H. Jobe related to ballot summary.	0.10	72.50
12/01/2025	JPk	Prepare for Confirmation Hearing.	1.00	725.00
12/01/2025	JPk	Confirmation Hearing.	4.20	3,045.00
12/01/2025	ASA	Review and revise Findings of Fact, Conclusions of Law, and Order Approving the Second Amended Plan of Liquidation of Vision2Systems LLC.	0.60	255.00
12/01/2025	ASA	Attend Hearing on Confirmation of the Debtor's Second Amended Plan of Liquidation. (N/C)	3.90	0.00
12/03/2025	LYV	Revise Ballot Summary and Tabulation (.2); email to J. Kathman enclosing same for review (.1).	0.30	69.00
12/10/2025	LYV	Correspondence with J. Speer regarding Ballots (.1); gather ballots and arrange delivery of same (.4).	0.50	115.00

04/28/2026

CLIENT NO: 5522566

Vision2Systems, LLC

INVOICE NO:1524992

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<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/2025	LYV	Correspondence with J. Kathman regarding Amended Declaration of Balloting Agent and Amended Ballot Summary Report.	0.10	23.00
01/07/2026	ASA	Attend hearing for Oral Ruling regarding Confirmation of the Plan.	0.70	311.50
01/08/2026	ASA	Review and revise Confirmation Order based on the Court's Oral Ruling Confirming the Plan. (N/C)	4.00	0.00
01/08/2026	JPk	Brief attention to Confirmation Order.	0.40	330.00
01/12/2026	JPk	Reviewed and edited PrimaLend confirmation order and amended plan materials, with related email follow-up.	1.00	825.00
01/19/2026	JPk	Drafted and refined Vision2 Systems Confirmation Order, cross-checking plan, exhibits, and comparison PDFs for consistency.	1.00	825.00
01/21/2026	LYV	Correspondence with J. Kathman regarding Confirmation Order (.1); revise Confirmation Order (.1).	0.10	24.00
01/23/2026	LYV	Finalize and upload Confirmation Order (.2).	0.20	48.00
Subtotal for B320 Plan and Disclosure Statement (including Business Plan)			133.90	59,288.50
<u>Task Code B410</u>				
05/27/2025	CP	Coordinate data received from case team, create and configure new database, verify and validate ingested volume for completeness and accuracy, confirm data processed as expected, and deliver same to case team.	1.20	216.00
05/28/2025	CP	Coordinate search for potentially privileged documents from/to/cc/bcc hchapin@dallaslawhero.com or any @spencerfane.com emails and related search for uncoded family members of same, and deliver results to case team.	0.30	54.00
06/04/2025	CP	Communicate with case team to complete request for privilege log for those documents coded for privilege.	0.70	126.00
Subtotal for B410 General Bankruptcy Advice/Opinions			2.20	396.00
Total Services				199,062.00

FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
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04/28/2026

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Vision2Systems, LLC

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FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/31/2025	Vendor: Pacer Service Center; Invoice#: SFFILING-4620598-JAN-2025; Date: 1/31/2025 - A/C #4620598; PACER Billing - Federal case search/Pulling documents	6.90
02/19/2025	Vendor: Mainstay Legal; Invoice#: 25-02-134; Date: 2/19/2025 - Copies & Mailout	172.35
02/19/2025	Color Copies; 56 @ \$0.42	23.52
02/20/2025	Vendor: Mainstay Legal; Invoice#: 25-02-139; Date: 2/20/2025 - Copies & Mailout	303.13
02/20/2025	Color Copies; 320 @ \$0.42	134.40
02/20/2025	Vendor: Card Center Visa-Sander; Invoice#: SANDER-20250305-225826-FEB; Date: 3/5/2025 - February Credit Card Charges - Supplier: Courts/Usbc-Tx-N-D2 - Filing Fee for Adversary Complaint against Churches - 02/20/2025	350.00
02/21/2025	MERCHANT: City Center Fort Worth, Date: 2/21/2025	7.00
02/21/2025	MERCHANT: 203 Cafe, Date: 2/21/2025	61.38
02/21/2025	MERCHANT: 203 Cafe, Date: 2/21/2025	13.56
02/21/2025	MERCHANT: Parking Management Company, Date: 2/21/2025	12.18
04/02/2025	Vendor: Mainstay Legal; Invoice#: 25-04-023; Date: 4/2/2025 - Copies/mailout	277.28
04/04/2025	Vendor: Card Center Visa-Sander; Invoice#: SANDER-20250513-215700-APR; Date: 5/13/2025 - May Credit Card Charges - Supplier: Courts/Usbc-Tx-N-D2 - Filing Fee for Application for Admission Pro Hac Vice of C. Jones - 04/04/2025	100.00
04/13/2025	Vendor: Card Center Visa-Sander; Invoice#: SANDER-20250513-215700-APR; Date: 5/13/2025 - May Credit Card Charges - Supplier: Courts/Usbc-Tx-N-D2 - Filing Fee for Amended Creditor Matrix - 04/13/2025	34.00
04/13/2025	Vendor: Card Center Visa-Sander; Invoice#: SANDER-20250513-215700-APR; Date: 5/13/2025 - May Credit Card Charges - Supplier: Courts/Usbc-Tx-N-D2 - Filing Fee for Amended Schedule D and EF - 04/13/2025	34.00
04/14/2025	Vendor: Mainstay Legal; Invoice#: 25-04-125; Date: 4/14/2025 - Copies/mailout	364.91
05/27/2025	MERCHANT: Best Buy, Date: 5/27/2025	12.98
05/31/2025	Vendor: Everlaw, Inc; Invoice#: 155976; Date: 5/31/2025 - e-Discovery - Month of May	472.50
06/20/2025	Vendor: Mainstay Legal; Invoice#: 25-06-152; Date: 6/20/2025 - Mailout/copies	71.24
06/30/2025	Vendor: Everlaw, Inc; Invoice#: 160209; Date: 6/30/2025 - Month of June 2025 - eDiscovery Month of June	2,698.50
07/03/2025	Vendor: Mainstay Legal; Invoice#: 25-07-025; Date: 7/3/2025 - Invoice No. 25-07-025	64.80
07/31/2025	Vendor: Everlaw, Inc; Invoice#: 162795; Date: 7/31/2025 - Month of July 2025 - eDiscovery Month of July	2,698.50
08/13/2025	Vendor: Mainstay Legal; Invoice#: 25-08-086; Date: 8/13/2025 - Invoice No. 25-08-	683.04

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CLIENT NO: 5522566

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Vision2Systems, LLC

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FOR DISBURSEMENTS ADVANCED

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	086	
08/31/2025	Vendor: Everlaw, Inc; Invoice#: 166346; Date: 8/31/2025 - Month of August 2025 - eDiscovery Month of August	2,698.50
09/30/2025	Vendor: Everlaw, Inc; Invoice#: 169866; Date: 9/30/2025 - Month of September 2025 - eDiscovery Month of September	2,698.50
10/03/2025	'Color Copies - 48 copies x .42cents	20.16
10/07/2025	Vendor: Mainstay Legal; Invoice#: 25-10-047; Date: 10/7/2025 - Invoice No. 25-10-047 - Invoice No. 25-10-047	5,212.59
10/31/2025	Vendor: Pacer Service Center; Invoice#: SFFILING-4620598-OCT-2025; Date: 10/31/2025 - A/C #4620598; PACER Billing - Federal case search/Pulling documents	2.00
10/31/2025	Vendor: Everlaw, Inc; Invoice#: 173494; Date: 10/31/2025 - Month of October 2025 - eDiscovery Month of October 2025	2,698.50
11/07/2025	Vendor: Mainstay Legal; Invoice#: 25-11-045A; Date: 11/7/2025 - Invoice No 25-11-045A	397.28
11/28/2025	Vendor: Mainstay Legal; Invoice#: 25-11-159A; Date: 11/28/2025 - Invoice NO 25-11-159A	495.24
11/30/2025	Vendor: Everlaw, Inc; Invoice#: 177432; Date: 11/30/2025 - Month of November 2025 - eDiscovery Month of November 2025	2,698.50
12/13/2025	Vendor: Special Delivery Service, Inc.; Invoice#: 762224; Date: 12/13/2025 - Sent from: U.S. BANKRUPTCY COURT Delivered to: Spencer Fane	96.37
12/31/2025	Vendor: Everlaw, Inc; Invoice#: 181485; Date: 12/31/2025 - Month of December 2025 - eDiscovery Month of December 2025	2,698.50
01/31/2026	Vendor: Everlaw, Inc; Invoice#: 185364; Date: 1/31/2026 - Month of January 2026 - eDiscovery Month of January 2026	2,698.50

Total Disbursements:

31,010.81

TOTAL FOR FILE 5522566-0002

\$230,072.81

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re: VISION2SYSTEMS LLC Debtor.	§ § § § §	Chapter 11 Case No. 25-40583-11
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**ORDER GRANTING SPENCER FANE LLP'S
FIRST AND FINAL FEE APPLICATION FOR COMPENSATION
AND FOR REIMBURSEMENT OF EXPENSES**

Upon consideration of the First and Final Fee Application for Compensation and for Reimbursement of Expenses (the “**Application**”) filed by Spencer Fane LLP (“**SF**” or “**Applicant**”), in its capacity as counsel for the Debtor, this Court finds that the Application has been properly served and meets the requirements of L.B.R. 2016-1(c), that no objection to the Application has been timely filed by any party, that good cause exists for entry of this Order, and concludes that such Application should be granted as set forth below. It is therefore,

ORDERED that the Application is **GRANTED** and **APPROVED**. It is further

ORDERED that the Application is approved on a final basis in the total sum of **\$230,072.81**, of which **\$199,062.00** represents fees for services rendered and **\$31,010.81** constitutes reimbursable expenses incurred by SF for the period beginning February 19, 2025, through January 23, 2026 (the “**Application Period**”). It is further

ORDERED that Spencer Fane may draw down **\$102,339.50** of its remaining retainer held in trust. It is further

ORDERED that the Debtor is authorized and shall immediately pay **\$127,733.31** to Spencer Fane, which amount represents the fees and expenses approved for the Application Period minus SF’s voluntary reduction and the draw down amount approved herein.

END OF ORDER

ORDER PREPARED BY:

/s/ Jason P. Kathman

Jason P. Kathman

Texas Bar No. 24070036

Alex S. Anderson

Texas Bar No. 24138084

SPENCER FANE LLP

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**COUNSEL FOR DEBTOR
AND DEBTOR-IN-POSSESSION**