

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Tijuana Flats Restaurants, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
FDBA See attached listing.

3. Debtor's federal Employer Identification Number (EIN) 47-4472442

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2300 Maitland Center Pkwy.</u> <u>Ste. 306</u> <u>Maitland, FL 32751</u> <small>Number, Street, City, State & ZIP Code</small>	<small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <u>See attached listing.</u> <small>Number, Street, City, State & ZIP Code</small>
	<u>Orange</u> <small>County</small>	

5. Debtor's website (URL) www.tijuanafats.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Tijuana Flats Restaurants, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Tijuana Flats Restaurants, LLC Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor Tijuana Flats #176, LLC Relationship Subsidiary
 District Middle District of FL, Jacksonville Division When 4/19/24 Case number, if known 3:24-bk-01122

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes.
 Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
 Number, Street, City, State & ZIP Code
Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor Tijuana Flats Restaurants, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- \$0 - \$50,000
- \$50,001 - \$100,000
- \$100,001 - \$500,000
- \$500,001 - \$1 million

- \$1,000,001 - \$10 million
- \$10,000,001 - \$50 million
- \$50,000,001 - \$100 million
- \$100,000,001 - \$500 million

- \$500,000,001 - \$1 billion
- \$1,000,000,001 - \$10 billion
- \$10,000,000,001 - \$50 billion
- More than \$50 billion

Debtor Tijuana Flats Restaurants, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/19/2024
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title Chief Executive Officer

Joseph D. Christina
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date 4.19.24
MM / DD / YYYY

Richard R. Thames
Printed name

Thames | Markey
Firm name

50 North Laura Street
Suite 1600
Jacksonville, FL 32202
Number, Street, City, State & ZIP Code

Contact phone 904-358-4000 Email address rrt@thamesmarkey.law

0718459 FL
Bar number and State

Tijuana Flats Restaurants, LLC

Case No. 3:24-bk-_____

Attachments to Schedules - Voluntary Petition, Q. 2

4/18/24 12:12 PM

No.	Unit #	Legal Name	Store Name	Physical Address	City	ST	Zip	EIN
		Tijuana Flats LLC	Hunt Club	444 S. Hunt Club Blvd	Apopka	FL	32703	59-3426895
	103	Flats 1, LLC	Lake Mary	3005 W. Lake Mary Blvd. Suite 109	Lake Mary	FL	32746	59-3515255
3		Flats 1, LLC	Aloma	1955 Aloma Ave	Winter Park	FL	32789	59-3611791
4		Tijuana Flats #111, LLC	Deerfield	278 South Federal Hwy	Deerfield Beach	FL	33441	02-0538715
5	112	Tijuana Flats #112, LLC	St Pete	944 4th Street North Suite 100	St. Petersburg	FL	33701	04-3588024
6	114	Tijuana Flats #114, LLC	Tyrone	2117 66th St. North	St. Petersburg	FL	33710	20-0020312
7	117	Tijuana Flats #117, LLC	Hunters Creek	13651 Hunter's Oak Dr Suite 107	Orlando	FL	32837	20-0951600
8	120	Tijuana Flats #120, LLC	Largo	180 S. Belcher Rd.	Largo	FL	33771	20-2278644
9	121	Tijuana Flats #121, LLC	Oldsmar	3687 Tampa Rd Suite 203	Oldsmar	FL	34677	20-4158746
10	122	Tijuana Flats #122, LLC	Longwood	2401 W. State Rd. 434 Bay 117	Longwood	FL	32779	20-4158923
11	127	Tijuana Flats #127, LLC	Lake Nona	9161 Narcoossee Rd. Suite 110	Orlando	FL	32827	20-8380030
12	128	Tijuana Flats #128, LLC	Pineloch & Orange	3154 S. Orange Ave.	Orlando	FL	32806	20-8660344
13	129	Tijuana Flats #129, LLC	Sanford	5033 W. State Rd 46	Sanford	FL	32771	26-0749578
14	130	Tijuana Flats #130, LLC	Altamonte Springs	895 E. Altamonte Dr.	Altamonte Springs	FL	32701	26-0749606
15	133	Tijuana Flats #133, LLC	Fowler	2782 B. E. Fowler	Tampa	FL	33618	37-1553121
16	134	Tijuana Flats #134, LLC	Dale Mabry	10019 N. Dale Mabry	Tampa	FL	33618	36-4618441
17	135	Tijuana Flats #135, LLC	Brandon	11007 Causeway Blvd	Brandon	FL	33511	35-2312646
18	139	Tijuana Flats #139, LLC	Ocala	3950 SW College Road	Ocala	FL	34474	26-3443708
19	140	Tijuana Flats #140, LLC	Commercial	7942 W. Commercial Blvd.	Lauderhill	FL	33351	30-0464613
20	147	Tijuana Flats #147, LLC	Sarasota 2	3404 Clark Rd.	Sarasota	FL	34231	26-3813896
21	152	Tijuana Flats #152, LLC	Beach & Hodges	13529 Beach Blvd. Ste 201B	Sarasota	FL	32224	94-3439429
22	153	Tijuana Flats #153, LLC	College Park	2217 Edgewater Dr.	Orlando	FL	32804	27-0968834
23	154	Tijuana Flats #154, LLC	Hollywood	3357 Sheridan St	Hollywood	FL	33021	27-2084384
24	156	Tijuana Flats #156, LLC	Cooper City	8703 Stirling Rd.	Cooper City	FL	33328	27-1466249
25	157	Tijuana Flats #157, LLC	Leesburg	10300 US Hwy 441 #1	Leesburg	FL	34788	27-2038567
26	159	Tijuana Flats #159, LLC	Bradenton	2127 Cornez Rd W	Bradenton	FL	34207	27-3529210
27	163	Tijuana Flats #163, LLC	Wesley Chapel	27709 S.R.56 Unit 101	Wesley Chapel	FL	33543	27-4717143
28	164	Tijuana Flats #164, LLC	Trinity	10900 S.R.54, Unit 1001	New Port Richey	FL	34655	27-4717260
29	165	Tijuana Flats #165, LLC	Collier Parkway	23100 S.R.54, Unit 101	Lutz	FL	33549	27-4717338
30	167	Tijuana Flats #167, LLC	Colonial	2914 E Colonial Drive	Orlando	FL	32803	27-5066199
31	169	Tijuana Flats #169, LLC	Gainesville	3205 Clark Butler Blvd #70	Gainesville	FL	32608	27-5066344
32	170	Tijuana Flats #170, LLC	Coral Springs	6204 W Sample Dr	Coral Springs	FL	33067	27-5066566

Tijuana Flats Restaurants, LLC

Case No. 3:24-bk-_____

Attachments to Schedules - Voluntary Petition, Q. 2

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No.	Unit #	Legal Name	Store Name	Physical Address	City	ST	Zip	EIN
33	171	Tijuana Flats #171, LLC	Pembroke Pines	12598 Pines Blvd #106	Pembroke Pines	FL	33027	45-3639454
34	172	Tijuana Flats #172, LLC	River City	651 Nautica Dr	Jacksonville	FL	32218	45-4725810
35	175	Tijuana Flats #175, LLC	Stuart	1990 SE Federal Hwy	Stuart	FL	34994	45-3787316
36	177	Tijuana Flats #177, LLC	Lantana	6201 S Jog Rd Ste 101	Lake Worth	FL	33467	45-4775897
37	179	Tijuana Flats #179, LLC	Weston	1110/1112 Weston Rd.	Weston	FL	33326	45-4775811
38	180	Tijuana Flats #180, LLC	Fl Myers	12640 S Cleveland Ave 203	Fl Myers		33907	45-4776025
39	181	Tijuana Flats #181, LLC	Roosevelt	10300 Roosevelt Boulevard N.	St. Petersburg	FL	33716	45-4530082
40	183	Tijuana Flats #183, LLC	Sarasota UPC	5215 University Pkwy 106	University Park	FL	34201	45-4847148
41	184	Tijuana Flats #184, LLC	Fleming Island	1647 CR 220 suite103	Fleming Island	FL	32003	45-4847215
42	186	Tijuana Flats #186, LLC	UCF	11551 University Blvd, Suite 6	Orlando	FL	32817	45-5231034
43	187	Tijuana Flats #187, LLC	Jupiter	6771 W Indiantown Rd	Jupiter	FL	33458	45-5231157
44	190	Tijuana Flats #190, LLC	Clearwater	2518 State Road 580 Suite A	Clearwater	FL	33761	46-2804352
45	198	Tijuana Flats #198, LLC	Large	13100 Seminole Blvd, Suite 105	Large	FL	33778	46-4712889
46	222	Tijuana Flats #222, LLC	Eustis	17375 US HWY 441	Mt Dora	FL	32757	47-4382432
47	223	Tijuana Flats #223, LLC	St Lucie West	1359 St. Lucie West Blvd	Port St. Lucie	FL	34986	47-4386701
48	224	Tijuana Flats #224, LLC	Viera	7181 Lake Andrew Dr., Suite 101	Melbourne	FL	32940	47-2814619
49	227	Tijuana Flats #227, LLC	Platt St	1617 W Platt Street	Tampa	FL	33606	47-1548627
22	230	Tijuana Flats #230, LLC	Royal Palm Beach	280 South SR-7, Suite 300	Royal Palm Beach	FL	33414	47-4248162
50	232	Tijuana Flats #232, LLC	Bloomingtondale	2050 Bloomingtondale Ave	Valrico	FL	33596	35-2547334
51	234	Tijuana Flats #234, LLC	Melbourne	10 E New Haven Ave, Suite #103	Melbourne	FL	32904	47-3941822
52	237	Tijuana Flats #237, LLC	St Cloud	4100 13th Street	St Cloud	FL	34769	38-3985227
53	238	Tijuana Flats #238, LLC	Port Orange	1760 Dunlawton Ave, Suite #105	Port Orange	FL	32127	37-1797253
54	239	Tijuana Flats #239, LLC	Riverview	13009 US HWY 301	Riverview	FL	33578	32-0480528
55	241	Tijuana Flats #241, LLC	Apopka	1099 W Orange Blossom Trail	Apopka	FL	32712	30-0889696
56	242	Tijuana Flats #242, LLC	Palm Bay Rd	705 Palm Bay Rd NE, Suite #109	West Melbourne	FL	32904	37-1799521
57	243	Tijuana Flats #243, LLC	Brooksville	12320 Cortez Blvd	Brooksville	FL	34613	38-3985810
58	246	Tijuana Flats #246, LLC	Nocatee	41 Settlement Drive, Suite 501	Ponte Vedra	FL	32081	36-4831692
59	247	Tijuana Flats #247, LLC	Champions Gate	8274 Champions Gate Blvd	Champions Gate	FL	33896	30-0930135
60	249	Tijuana Flats #249, LLC	Lutz	17475 N Dale Mabry Hwy	Lutz	FL	33548	38-3994748
61	257	Tijuana Flats #257, LLC	Ocoee	11018 W Colonial Drive	Ocoee	FL	34761	82-0816585
62	258	Tijuana Flats #258, LLC	O-Town	The Crossing at O-Town. W Palm Pkwy & Daryl Carter Pkwy	Lake Buena Vista	FL	32836	82-0868560
63	260	Tijuana Flats #260, LLC	Hamlin	14410 SHORESIDE WAY, SUITE 100	Winter Garden	FL	34787	82-0904481