

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	
	:	Case No. 25 - 11403 (TMH)
VALVES AND CONTROLS US, INC.,	:	
	:	
Debtor. ¹	:	
	:	Obj. Deadline: January 5, 2026 at 4:00 p.m. (ET)
-----	x	Hearing Date: January 27, 2026, at 11:00 a.m. (ET)

**SUMMARY OF FIRST INTERIM FEE APPLICATION OF PAUL HASTINGS LLP FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM JULY 25, 2025 THROUGH OCTOBER 31, 2025**

Name of Applicant:	<u>Paul Hastings LLP</u>
Authorized to Provide Professional Services to:	<u>Debtor and Debtor-in-Possession</u>
Date of Retention:	<u>August 29, 2025, effective as of July 25, 2025 [Docket No. 83]</u>
Period for which compensation and reimbursement are sought:	<u>July 25, 2025 through October 31, 2025</u>
Amount of compensation sought as actual, reasonable, and necessary:	<u>\$144,203.50</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$38.50</u>
This is an:	___ monthly <u>X</u> interim ___ final application
Prior Interim Applications:	None.

The total time expended for fee application preparation is approximately 36.8 hours and the corresponding compensation requested is approximately \$44,791.00.

¹ The last four digits of the Debtor's federal tax identification number are 3959. The Debtor's mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

SUMMARY OF FEES AND EXPENSES REQUESTED

Monthly Application		Requested Fees and Expenses		Paid Fees and Expenses		Unpaid Fees and Expenses	
Monthly Fee Period, Application Docket No., and Date Filed	CNO Docket No. and Date Filed	Fees Requested (100%)	Expenses Requested (100%)	Fees Paid (80%)	Expenses Paid (100%)	Unpaid Fees	Unpaid Expenses
7/25/2025 – 7/31/2025 [D.I. 116] 9/17/2025	[D.I. 144] 10/9/2025	\$27,387.50	\$0.00	\$21,910.00	\$0.00	\$5,477.50	\$0.00
8/1/2025 – 8/31/2025 [D.I. 124] 10/1/2025	[D.I. 165] 10/23/2025	\$43,498.50	\$0.00	\$34,798.80	\$0.00	\$8,699.70	\$0.00
9/1/2025 – 9/30/2025 [D.I. 175] 10/31/2025	[D.I. 190] 11/24/2025	\$47,939.50	\$38.50	\$38,351.60	\$38.50	\$9,626.40	\$0.00
10/1/2025 – 10/31/2025 [D.I. 213] 12/4/25	[D.I. 213] 12/4/2025	\$25,378.00	\$0.00	\$0.00	\$0.00	\$25,378.00	\$0.00
Total		\$144,203.50	\$38.50	\$95,060.40	\$38.50	\$49,143.10	\$0.00

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re VALVES AND CONTROLS US, INC., Debtor.¹	x : : : : : : x	Case No. 25 - 11403 (TMH) Obj. Deadline: January 5, 2026 at 4:00 p.m. (ET) Hearing Date: January 27, 2026, at 11:00 a.m. (ET)
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**FIRST INTERIM FEE APPLICATION OF PAUL HASTINGS LLP
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD FROM JULY 25, 2025 THROUGH OCTOBER 31, 2025**

Paul Hastings LLP (“**Paul Hastings**”), special counsel to Valves and Controls US, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the “**Debtor**”), hereby submits this application (the “**Application**”) pursuant to (i) sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), (iii) Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), and (iv) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 86] (the “**Interim Compensation Order**”)² for allowance and payment of compensation for services rendered and reimbursement of expenses for the period from July 25, 2025 through and including October 31, 2025 (the “Application Period”), and respectfully represents as follows:

¹ The last four digits of the Debtor’s federal tax identification number are 3959. The Debtor’s mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

Jurisdiction

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2. Pursuant to Local Rule 9013-1(f), Paul Hastings consents to entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

3. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

Background

4. On July 25, 2025 (the “**Petition Date**”), the Debtor commenced with the United States Bankruptcy Court for the District of Delaware (the “**Court**”) a voluntary case under chapter 11 of the Bankruptcy Code. The Debtor is authorized to operate as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in this chapter 11 case. On August 14, 2025, the United States Trustee for Region 3 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**UCC**”) [Docket No. 56].

5. Additional information regarding the Debtor’s business and the circumstances leading to the commencement of this chapter 11 case is set forth in the *Declaration of Scott M. Tandberg in Support of Debtor’s Chapter 11 Petition and First Day Relief* [Docket No. 2].

6. On August 20, 2025, the Debtor filed the *Motion of Debtor for Entry of Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*

Professionals and (II) Granting Related Relief [Docket No. 59], and on August 29, 2025, the Court entered the Interim Compensation Order.

7. On August 7, 2025, the Debtor filed the *Application of Debtor for Authority to Employ and Retain Paul Hastings LLP as Special Counsel Effective as of Petition Date* [Docket No. 49] (the “**Retention Application**”). On August 29, 2025, the Court entered an order approving the Retention Application, effective as of July 25, 2025 [Docket No. 83].

8. On September 17, 2025, Paul Hastings filed with the Court its first monthly fee application for the period from July 25, 2025 through July 31, 2025 [Docket No. 116].

9. On October 1, 2025, Paul Hastings filed with the Court its second monthly fee application for the period from August 1, 2025 through August 31, 2025 [Docket No. 124].

10. On October 31, 2025, Paul Hastings filed with the Court its third monthly fee application for the period from September 1, 2025 through September 30, 2025 [Docket No. 175].

11. On December 4, 2025, Paul Hastings filed with the Court its fourth monthly fee application for the period from October 1, 2025 through October 31, 2025 [Docket No. 213].

12. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in this chapter 11 case. Specifically, the Interim Compensation Order provides that, at three-month intervals, each of the Retained Professionals shall file with the Court and serve on the Fee Notice Parties an interim fee application for compensation and reimbursement of expenses sought by such Retained Professional in its monthly fee applications. The Interim Compensation Order provides that the first such interim fee application shall cover the period from the Petition Date through October 31, 2025.

Relief Requested

13. Pursuant to this Application and the Interim Compensation Order, Paul Hastings seeks (a) allowance of compensation as an administrative expense claim against the Debtor's estate in the aggregate amount of \$144,242.00 for fees and expenses incurred by Paul Hastings in rendering services to the Debtor during the Application Period, and (b) the Debtor's payment of the unpaid balance of such fees and expenses.

14. Pursuant to the Interim Compensation Order and section 331 of the Bankruptcy Code, Paul Hastings seeks compensation in the amount of \$144,203.50 in fees for professional services rendered by Paul Hastings during the Application Period. This amount is derived solely from the applicable hourly billing rates of Paul Hastings personnel who rendered services to the Debtor. In addition, Paul Hastings seeks reimbursement of expenses incurred during the Application Period in the amount of \$38.50.

Summary of Services

15. The following is a summary of the significant professional services rendered by Paul Hastings during the Application Period. This summary is organized in accordance with the internal system of task codes set up by Paul Hastings at the outset of this chapter 11 case. Certain services performed may overlap between, or appropriately be allocated to, more than one task code.

- a. Case Administration (Task Code B110)
Fees: \$23,522.00; Total Hours: 18.5

16. During the Application Period, Paul Hastings handled a variety of matters in connection with the chapter 11 case, including coordinating internally and with Weil, Gotshal & Manges LLP, counsel to the Debtor ("**Weil**"), with respect to case strategy, certain case issues, and pending matters. Time billed to this Project Category also includes work and meetings related

to the chapter 11 case generally that could not be easily allocated to one of the other project categories.

- b. Pleadings Review (Task Code B113)
Fees: \$13,921.00; Total Hours: 13.7

17. During the Application Period, Paul Hastings' attorneys and paraprofessionals monitored the docket of the chapter 11 case and reviewed pleadings filed therein, as necessary. Time billed to this Project Category also includes monitoring critical dates and maintaining a case calendar.

- c. Fee / Employment Applications (Task Code B160)
Fees: \$44,791.00; Total Hours: 36.8

18. During the Application Period, Paul Hastings' attorneys and paraprofessionals prepared (i) the Retention Application and (ii) the firm's monthly fee statements for services rendered and expenses incurred in July 2025 [Docket No. 116], August 2025 [Docket No. 124], and September 2025 [Docket No. 175], in accordance with the procedures and standards of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the U.S. Trustee Guidelines, and the Interim Compensation Order.

- d. General Litigation (Task Code B191)
Fees: \$9,496.00; Total Hours: 6.1

19. During the Application Period, Paul Hastings' attorneys spent time providing services related to litigation matters, including reviewing discovery requests and conferring internally and with the Debtor's advisors regarding discovery matters.

- a. Investigations (Task Code B261)
Fees: \$22,460.50; Total Hours: 15.4

20. During the Application Period, Paul Hastings' attorneys reviewed materials related to the Special Committee of the Board's prepetition investigation, discussed the

investigation with counsel to the UCC, and coordinated with Weil regarding document requests from the UCC.

- f. Plan and Disclosure Statement (Task Code B320)
Fees: \$3,180.50; Total Hours: 1.9

21. During the Application Period, Paul Hastings' attorneys reviewed term sheets and related materials regarding a potential plan settlement between the UCC and the Debtor.

Interim Fee Application and Compliance with Applicable Guidelines

22. This Application was prepared in accordance with (a) Local Rule 2016-1, (b) the United States Trustee *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, adopted on June 11, 2013 (the "U.S. Trustee Guidelines"),² and (c) the Interim Compensation Order. Attached hereto as **Exhibits A through E** are schedules requested by the U.S. Trustee Guidelines.

23. Paul Hastings responds to the questions set forth in Paragraph C.5. of the U.S. Trustee Guidelines as follows:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Application Period?

Response: No.

Question: If the fees sought in this application as compared to the fees budgeted for the Application Period are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: Not applicable.

Question: Have any of the professionals included in this application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

² The Debtor and Paul Hastings reserve all rights as to the relevance and substantive legal effect of the U.S. Trustee Guidelines with respect to any application for compensation in this Chapter 11 Case.

Question: Does the application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Response: Yes. The Application includes approximately 3.4 hours and associated fees of approximately \$4,124.00 related to reviewing or revising time records or invoices for, among other things, ensuring time entries are properly categorized by task code and protecting privileged or confidential information.

Question: Does this application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: Yes, as set forth above.

Question: If the application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rates increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation consistent with ABA Formal Ethics Opinion 11-458?

Response: This Application does not include any rate adjustments since retention.

Reasonable and Necessary Services

24. The services for which Paul Hastings seeks compensation were, at the time rendered, necessary for, beneficial to, and in the best interests of, Debtor's estate. The services rendered were consistently performed in a timely manner commensurate with the complexity, importance and nature of the issues involved. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Paul Hastings is fair and reasonable given (i) the complexity of this chapter 11 case; (ii) the time expended; (iii) the nature and extent of the services rendered; (iv) the value of such services; and (v) the costs of comparable services other than in a case under this title.

Certificate of Compliance and Waiver

25. The undersigned representative of Paul Hastings certifies that he has reviewed the requirements of Local Rule 2016-1, and that the Application substantially complies

with that Local Rule. To the extent that the Application does not comply in all respects with the requirements of Local Rule 2016-1, Paul Hastings believes that such deviations are not material and respectfully requests that any such requirements be waived.

Reservation

26. To the extent that time or disbursements for services rendered relate to the Application Period but were not processed before the preparation of, or included in, this Application, or Paul Hastings has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Application Period, Paul Hastings reserves the right to request compensation for such services and reimbursement of such expenses in a supplemental or future application. Also, Paul Hastings does not waive, and expressly reserves, its right to respond to any objections regarding the Application and the amounts sought for Paul Hastings' services in this chapter 11 case.

Notice

27. Paul Hastings will provide notice of this Application by electronic and first-class mail on the Fee Notice Parties, as defined and set forth in the Interim Compensation Order. In light of the nature of the relief requested, Paul Hastings submits that no other or further notice is required.

Conclusion

WHEREFORE, Paul Hastings respectfully requests that the Court enter an order (i) approving the Application; (ii) allowing Paul Hastings an administrative expense claim for fees and expenses incurred in the aggregate amount of \$144,242.00 (including compensation for fees incurred in the amount of \$144,203.50 and reimbursement of actual and necessary expenses incurred in the amount of \$38.50 during the Application Period; (iii) authorizing the prompt

payment of such sums to Paul Hastings pursuant to the Interim Compensation Order; and (iv) granting such other and further relief as the Court may deem just and proper.

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Dated: December 15, 2025
Wilmington, Delaware

PAUL HASTINGS LLP

/s/ Paul R. Genender

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Jake Rutherford, Esq.

Catherine Balido, Esq.

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-and-

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*Special Counsel to the Debtor as Counsel to the Special
Committee of the Board of Directors*

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re	:	
	:	Case No. 25 - 11403 (TMH)
VALVES AND CONTROLS US, INC.,	:	
	:	
Debtor. ¹	:	
	:	Obj. Deadline: January 5, 2026 at 4:00 p.m. (ET)
-----	x	Hearing Date: January 27, 2026 at 11:00 a.m. (ET)

**NOTICE OF FIRST INTERIM FEE APPLICATION OF PAUL HASTINGS LLP FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM JULY 25, 2025 THROUGH OCTOBER 31, 2025**

PLEASE TAKE NOTICE that on December 15, 2025, the above-captioned debtor and debtor in possession (the “Debtor”), by and through its undersigned counsel, filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) the *First Interim Fee Application of Paul Hastings LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from July 25, 2025 through October 31, 2025* (the “Application”), which seeks approval, allowance, and payment of professional services rendered to the Debtor in the amount of \$144,203.50, together with reimbursement of expenses in the amount of \$38.50.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served on the following, so as to be **received no later than 4:00 p.m. (ET) on January 5, 2026**.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON January 27, 2026 AT 11:00 (ET) BEFORE THE HONORABLE THOMAS M. HORAN, UNITED STATES BANKRUPTCY JUDGE OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 3RD FLOOR, 824 N. MARKET STREET, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

¹ The last four digits of the Debtor’s federal tax identification number are 3959. The Debtor’s mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

Dated: December 15, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Patrick J. Reilley

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Attorneys for Debtor and Debtor in Possession

-and-

PAUL HASTINGS LLP

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*Special Counsel to the Debtor as Counsel to the Special
Committee of the Board of Directors*

EXHIBIT A**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES**

The blended hourly rate for Paul Hastings' timekeepers in the firm's U.S. offices who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters")¹ during the twelve-month period beginning on November 1, 2024 and ending on October 31, 2025 was, in the aggregate, approximately \$1,395 per hour. The blended hourly rate for Paul Hastings' timekeepers who billed to the Debtor's chapter 11 case during the Application Period was approximately \$1,315 per hour. A detailed comparison of these rates follows:

Category of Timekeeper	Blended Hourly Rate	
	Non-Bankruptcy Matters Blended Hourly Rate	Debtor Blended Hourly Rate
Partner	\$1,873	\$2,175
Counsel	\$1,630	\$1,175
Associate	\$1,168	\$1,291
Paralegal	\$490	\$600
All Timekeepers Aggregated	\$1,395	\$1,315

¹ It is the nature of Paul Hastings' practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within Paul Hastings' restructuring group. Accordingly, Non-Bankruptcy Matters consist of matters for which Paul Hastings' timekeepers represented a client in matters other than court-approved engagements as counsel for the debtor, the chapter 11 trustee, or an official committee under the Bankruptcy Code. Thus, the Non-Bankruptcy Matters include, in part, time billed by Paul Hastings' timekeepers who work primarily within Paul Hastings' restructuring group.

EXHIBIT B**SUMMARY OF TIMEKEEPERS FOR APPLICATION PERIOD**

Name, Position	Year of First Admission, Department	Fees Billed in Application Period	Hours Billed in Application Period	Hourly Rate Billed		Number of Rate Increases Since Case Inception
				In this Application	In First Interim Application	
PARTNER						
Genender, Paul	1994, Complex Litigation & Arbitration	\$35,452.50	16.3	\$2,175.00	\$2,175.00	N/A
Partner Total		\$35,452.50	16.3			
OF COUNSEL						
Traxler, Katherine	1990, Financial Restructuring	\$10,575.00	9.0	\$1,175.00	\$1,175.00	N/A
Of Counsel Total		\$10,575.00	9.0			
ASSOCIATE						
Balido, Catherine	2024, Complex Litigation & Arbitration	\$11,685.00	11.4	\$1,025.00	\$1,025.00	N/A
Rutherford, Jake R.	2016, Complex Litigation & Arbitration	\$41,344.00	27.2	\$1,520.00	\$1,520.00	N/A
Thomas, Schlea M.	2022, Financial Restructuring	\$35,787.00	30.2	\$1,185.00	\$1,185.00	N/A
Associate Total		\$88,816.00	68.8			
PARAPROFESSIONAL						
Magzamen, Michael	Financial Restructuring	\$6,300.00	10.5	\$600.00	\$600.00	N/A
Mohamed, David	Financial Restructuring	\$240.00	0.40	\$600.00	\$600.00	N/A
Morris, Sharron	Complex Litigation & Arbitration	\$2,820.00	4.70	\$600.00	\$600.00	N/A
Paraprofessional Total		\$9,360.00	15.6			
Total:		\$144,203.50	109.7			
Blended Hourly Rate: \$1,315						

EXHIBIT C

BUDGET AND STAFFING PLAN FOR APPLICATION PERIOD

BUDGET**Period Covered:** July 25, 2025 through October 31, 2025

Task Code and Project Category	Estimated Hours	Estimated Fees¹	Billed Hours	Billed Fees
B110 Case Administration	20	\$26,300	18.5	\$23,522.00
B113 Pleadings Review	15	\$19,725	13.7	\$13,921.00
B150 Creditor Meetings & Communications	15	\$19,725	11.6	\$20,237.00
B155 Court Hearings	6	\$7,890	5.7	\$6,595.50
B160 Fee/Employment Applications for Professionals (Paul Hastings)	40	\$52,600	36.8	\$44,791.00
B191 General Litigation and Discovery	8	\$10,520	6.1	\$9,496.00
B261 Investigations	20	\$26,300	15.4	\$22,460.50
B320 Plan and Disclosure Statement	3	\$3,945	1.9	\$3,180.50
Total:	127	\$167,005	109.7	\$144,203.50

STAFFING PLAN**Period Covered:** July 25, 2025 through October 31, 2025

Category of Timekeeper (using categories maintained by the firm)	Number of Timekeepers Expected to Work on Matter During Budget Period	Anticipated Average Hourly Rate for Budget Period
Partner	1	\$2,175
Of Counsel	1	\$1,175
Associate	3	\$1,245
Paraprofessional	3	\$585

¹ The budgeted fees are calculated based on a blended hourly rate of \$1,315 for the Paul Hastings timekeepers expected to work on this matter during the Application Period.

EXHIBIT D

**SUMMARY OF COMPENSATION AND EXPENSE REIMBURSEMENT
FOR APPLICATION PERIOD**

SUMMARY OF COMPENSATION FOR APPLICATION PERIOD

Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	18.5	\$23,522.00
B113 Pleadings Review	13.7	\$13,921.00
B150 Creditor Meetings & Communications	11.6	\$20,237.00
B155 Court Hearings	5.7	\$6,595.50
B160 Fee/Employment Applications for Professionals (Paul Hastings)	36.8	\$44,791.00
B191 General Litigation and Discovery	6.1	\$9,496.00
B261 Investigations	15.4	\$22,460.50
B320 Plan and Disclosure Statement	1.9	\$3,180.50
Total:	109.7	\$144,203.50

SUMMARY OF EXPENSE REIMBURSEMENT FOR APPLICATION PERIOD

Category	Amount
Reproduction Charges	\$38.50
Total:	\$38.50

EXHIBIT E**SUMMARY OF INTERIM FEE APPLICATION**

Name of Applicant	Paul Hastings LLP
Name of Client	Debtor
Time period covered by this Application	July 25, 2025 through October 31, 2025
Total compensation sought during the Application Period	\$144,203.50
Total expenses sought during the Application Period	\$38.50
Petition Date	July 25, 2025
Retention Date	August 29, 2025, effective as of July 25, 2025 [Docket No. 83]
Date of order approving employment	August 29, 2025 [Docket No. 83]
Total compensation approved by interim order to date	\$0.00
Total expenses approved by interim order to date	\$0.00
Total allowed compensation paid to date pursuant to interim order	\$0.00
Total allowed expenses paid to date pursuant to interim order	\$0.00
Blended rate in the Application Period for all attorneys	\$1,433
Blended rate in the Application Period for all timekeepers	\$1,315
Compensation sought for the Application Period already paid pursuant to a monthly compensation order but not yet allowed	\$95,060.40
Expenses sought for the Application Period already paid pursuant to a monthly compensation order but not yet allowed	\$38.50
Number of professionals included for the Application Period	8
If applicable, number of professionals for the Application Period not included in staffing plan approved by client	N/A
If applicable, difference between fees budgeted and compensation sought during the Application Period	Fees Budgeted: \$167,005.00 Actual Fees: <u>\$144,203.50</u> \$ 22,801.50
Number of timekeepers billing fewer than 15 hours to the case during the Application Period	5
Are any rates higher than those approved or disclosed at retention?	No