

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

White Forest Resources, Inc., *et al.*,

Debtors.¹

Chapter 7

Case No. 25-10195 (TMH)

(Jointly Administered)

Related Docket Nos. 472, 473, 474, 476, 477, 483, 484, and
485

OMNIBUS ORDER GRANTING FINAL FEE APPLICATIONS

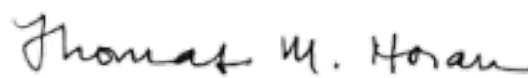
Upon consideration of the final applications for compensation and reimbursement of expenses (collectively, together with any supplements filed with respect thereto, the “**Fee Applications**”) of the professionals employed in the chapter 11 cases of the above-captioned debtors and debtors in possession (the “**Debtors**”) listed on **Exhibit A** attached hereto (each a “**Professional**”); and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Fee Applications in this district are proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Professionals having provided appropriate notice of the Fee Applications; and the Court having reviewed the Fee Applications; and after due deliberation and sufficient cause appearing therefor;

¹ The Debtors, along with the last four digits of each Debtor’s federal tax identification number are: White Forest Resources, Inc. (3764); Xinery Corp. (3865); Xinery of West Virginia, Inc. (2401); Shenandoah Energy, LLC (6770); South Fork Coal Company, LLC (3113); Bull Creek Processing Company, LLC (0894); Raven Crest Mining, LLC (0122); Brier Creek Coal Company, LLC (9999) Raven Crest Contracting, LLC (7796); Raven Crest Leasing, LLC (7844); and Raven Crest Minerals, LLC (7746).

IT IS HEREBY ORDERED THAT:

1. The Fee Applications are APPROVED in the amounts set forth on **Exhibit A**.
2. The Professionals are granted, on a final basis, allowance of compensation and reimbursement of expenses in the amounts set forth on **Exhibit A**.
3. Consistent with the Conversion Order [Dkt. No. 457], the remaining amounts of the Carve-Out shall be disbursed to the applicable Professionals on account of the allowed fees and expenses set forth on **Exhibit A**, less any and all amounts previously paid on account of such fees and expenses and any agreed reductions. To the extent the funds held in the Carve-Out are insufficient to pay in full such allowed fees and expenses of a Professional in full, such Professional shall have an allowed chapter 11 administrative expense for such unpaid fees and expenses.
4. This Order shall be deemed a separate order for each Professional, and the appeal of any order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.
5. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Dated: October 2nd, 2025
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

FINAL FEE CHART

White Forest Resources, Inc., et al.**FINAL FEE APPLICATIONS**

PROFESSIONAL AND ROLE	DOCKET NO.	PERIOD COVERED	FEES APPROVED	EXPENSES APPROVED	TOTAL APPROVED
DEBTORS' PROFESSIONALS:					
Babst, Calland, Clements and Zomnir, P.C. <i>Special Counsel to the Debtors</i>	477	5/14/2025-8/29/2025	\$226,051.50	\$262.45	\$226,313.95
Chipman Brown Cicero & Cole, LLP <i>Counsel to the Debtors</i>	472	2/7/2025-8/29/2025	\$617,721.00	\$5,720.82	\$623,441.82
Jones & Associates <i>Special Counsel to the Debtors</i>	476	2/7/2025-4/18/2025	\$73,650.00	\$0.00	\$73,650.00
Sonoran Capital Advisors, LLC <i>Investment Banker to the Debtors</i>	474	3/5/2025-8/29/2025	\$200,000.00	\$1,650.24	\$201,650.24
Stretto, Inc. <i>Administrative Advisor to the Debtors</i>	473	2/7/2025-8/29/2025	\$28,523.93	\$0.00	\$28,523.93
COMMITTEE PROFESSIONALS:					
Force Ten Partners LLC <i>Financial Advisor to the Committee</i>	484	2/26/2025-8/29/2025	\$80,226.20	\$79.70	\$80,305.90
Mineral Energy Resource Associates, LLC <i>Mining Consultant to the Committee</i>	483	2/26/2025-8/29/2025	\$43,580.00	\$0.00	\$43,580.00
Raines Feldman Littrell LLP <i>Counsel to the Committee</i>	485	2/26/2025-8/29/2025	\$449,344.00	\$2,836.53	\$452,180.53