Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District District of Texas (State)

Case number *(If known)*: ______ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name**

   Warrior Technologies, LLC

2. **All other names debtor used in the last 8 years**

   Include any assumed names, trade names, and *doing business as* names

   dba Lobo Trucking

3. **Debtor's federal Employer Identification Number** (EIN)

   82-1509907

4. **Debtor's address**

   Principal place of business

   400 W. Illinois
   Number Street
   Suite 950

   Midland TX 79701
   City State ZIP Code

   Midland
   County

   Mailing address, if different from principal place of business

   Number Street

   P.O. Box

   City State ZIP Code

   Location of principal assets, if different from principal place of business

   Number Street

   City State ZIP Code

5. **Debtor' s website** (URL)

   https://warriortechnologies.net

Debtor Warrior Technologies, LLC
Name

Case number *(if known)* ______________________

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: ______________________

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

__ __ __ __

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check **all** that apply:*
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District ____________ When ____________ (MM / DD / YYYY) Case number ____________
  District ____________ When ____________ (MM / DD / YYYY) Case number ____________

Debtor Warrior Technologies, LLC
Name
Case number (if known) ______

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No
☐ Yes. Debtor ______ Relationship ______
District ______ When ______ MM / DD / YYYY
Case number, if known ______

11. Why is the case filed in *this district*?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? ______

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other ______

Where is the property? ______
Number Street
______
City ______ State ______ ZIP Code ______

Is the property insured?

☐ No
☐ Yes. Insurance agency ______
Contact name ______
Phone ______

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☒ 200-999		

Debtor Warrior Technologies, LLC
Name
Case number (if known) ____________________

15. Estimated assets	☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
	☐ $50,001-$100,000	☒ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
	☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
	☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion
16. Estimated liabilities	☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
	☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
	☐ $100,001-$500,000	☒ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
	☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/20/2026

X Tripp Womack
Signature of authorized representative of debtor

Herman Hubert "Tripp" Wommack, III
Printed name

Title Chief Executive Officer

18. Signature of attorney

X /s/ Bernard R. Given, II
Signature of attorney for debtor

Date 05/20/2026
MM / DD / YYYY

Bernard R. Given, II
Printed name
Loeb & Loeb LLP
Firm name
10100 Santa Monica Blvd., Suite 2200
Number Street
Los Angeles CA 90067
City State ZIP Code
(310) 282-2000
Contact phone
bgiven@loeb.com
Email address

07990180 TX
Bar number State

ACTION BY UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS
OF WARRIOR TECHNOLOGIES, LLC

The undersigned, being all of the members of the Board of Directors (the "Board" and each member, a "Director") of Warrior Technologies, LLC, a Delaware limited liability company (the "Company"), by execution of this written consent, do hereby take the following actions and adopt the following resolutions (these "Resolutions") authorized thereby, as of May 20, 2026:

WHEREAS, each Director consents to the adoption of these Resolutions by written consent and to the taking of any and all actions by the Company's Chief Executive Officer and Chairman H.H. Womack, III (the "Authorized Representative"), the Company, and the Company's employees and representatives necessary or appropriate to give effect to such Resolutions, in each case subject to the terms hereof, and directs that his or her consent be placed in the minutes and records of the Company;

WHEREAS, the Board has determined that it is desirable and in the best interests of the Company and its creditors, employees and other parties in interest, that the Company file or cause to be filed a voluntary petition seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") and thereby commence a chapter 11 case (the "Chapter 11 Case");

WHEREAS, in connection with the Chapter 11 Case, the Board has determined that it is in the best interest of the Company, its creditors and other parties in interest for the Board to authorize the Company to borrow (1) a maximum amount of $18 million in debtor-in-possession financing on a revolving basis, and (2) a maximum amount of $5.7 million in debtor-in-possession financing on a term loan basis;

WHEREAS, in furtherance of the foregoing, the Board approves the following Resolutions.

NOW THEREFORE, BE IT HEREBY:

Chapter 11 Filing

RESOLVED, that, with respect to the Company, the Board, after consultation with the Company's management, and the legal advisors of the Company, has determined that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a voluntary petition be filed by the Company in the Bankruptcy Court seeking relief under chapter 11 of the Bankruptcy Code;

RESOLVED, that the Authorized Representative be, and hereby is, authorized, empowered, and directed, to negotiate, execute, deliver, file with the Bankruptcy Court, in the name and on behalf of the Company, and under its corporate seal or otherwise, a chapter 11 petition, all schedules of assets and liabilities, statements, including statements of financial affairs, motions, lists, applications, pleadings, papers, affidavits, declarations necessary to give effect to and prosecute a chapter 11 filing (collectively, the "Chapter 11 Filings"); and

RESOLVED, that the Authorized Representative be, and hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts and deeds that the Authorized Representative, in consultation with the Company's legal advisors, deem necessary, appropriate, or desirable in connection with the Chapter 11 Case or the Chapter 11 Filings, including, without limitation, (i) the payment of fees, expenses and taxes that are necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, such Chapter 11 Case with a view to the successful prosecution of such Chapter 11 Case (such acts to be conclusive evidence that the Authorized Representative deemed the same to meet such standard).

Cash Collateral and Debtor-in-Possession Financing

RESOLVED, that the Authorized Representative may seek Bankruptcy Court approval for the use of the cash collateral and to execute or otherwise enter into debtor-in-possession financing agreements in (1) a maximum amount of $18 million on a revolving basis, and (2) a maximum amount of $5.7 million on a term loan basis, on such terms and conditions as approved by the Authorized Representative under the authority grant to him herein, subject to approval of the Bankruptcy Court;

Retention of Advisors

RESOLVED, that the retention of Loeb & Loeb LLP as bankruptcy counsel for the Company in its Chapter 11 Case is hereby approved, subject to Bankruptcy Court approval;

RESOLVED, that the retention of Harney Partners as financial advisor for the Company in its Chapter 11 Case is hereby approved, subject to Bankruptcy Court approval;

RESOLVED, that the retention of Omni Agent Solutions as claims and noticing agent for the Company in its Chapter 11 Case is hereby approved, subject to Bankruptcy Court approval; and

RESOLVED, that the Authorized Representative be, and hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to negotiate, execute, deliver, file and perform any agreement, document or certificate and to take and perform any and all further acts and deeds (including, without limitation, (i) the payment of any consideration and (ii) the payment of fees, expenses and taxes) that the Authorized Representative deems necessary, proper, or desirable in connection with the Company's Chapter 11 Case, including, without limitation, negotiating, executing, delivering and performing any and all documents, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with the engagement of professionals contemplated by these resolutions, with a view to the successful prosecution of the Chapter 11 Case.

Ratification

RESOLVED, that the Board hereby ratifies, confirms and approves in all respects any and all past actions heretofore taken by the Authorized Representative or any Director of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions.

General Authorization

RESOLVED, that with respect to the Company, the Authorized Representative be and hereby is authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take, cause to be taken, or perform any and all further acts or deeds, including, without limitation, (i) the negotiation of such additional agreements, amendments, modifications, supplements, reports, documents, instruments, applications, notes or certificates not now known but which may be required, (ii) the execution, delivery and filing (if applicable) of any of the foregoing, and (iii) the payment of all fees, consent payments, taxes, and other expenses as the Authorized Representative may approve or deem necessary, appropriate, or desirable to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings, and payments to be conclusive evidence of such approval or that the Authorized Representative deemed the same to meet such standard;

RESOLVED, that the Secretary of the Company is hereby authorized and empowered to certify that these resolutions have been duly adopted to such person or persons as the Secretary deems entitled thereto, and to attest or witness the execution of the documents authorized by the foregoing resolutions, and to sign and affix the Company's seal to such documents as may be necessary or appropriate.

The undersigned further certify that the foregoing resolutions are in full force and effect on the date hereof as resolutions duly adopted by the Board and have been in full force and effect at all times subsequent to their adoption, not having been amended, repealed or modified.

This Action by Unanimous Written Consent (this "Written Consent") may be executed in counterparts, each of which shall be an original instrument but all of which taken together shall constitute one consent. A party may deliver executed signature pages to this Written Consent by facsimile or other electronic transmission, which facsimile or other electronic copy shall be deemed to be an original executed signature page.

[Remainder of page intentionally blank.]

IN WITNESS WHEREOF, the undersigned, being the members of the Board of Directors of the Company, do hereby execute this consent as of the date first set forth above.

Tripp Womack
H.H. Womack, III

JOHN YATES, III
John Yates, III

Monnie Sparkman
Monnie Sparkman

[Signature page to Written Consent dated as of May 20, 2026]

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	
	§	
Warrior Technologies, LLC and	§	Case No. 26-______
	§	
Debtor.	§	Chapter 11
	§	
	§	

CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1) AND 7007.1

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Warrior Technologies, LLC, the above-captioned debtor and debtor-in-possession, (the "**Debtor**") respectfully represents that it has no parent corporation and that there is no publicly held corporation that owns 10% or more of its stock.

I, H.H. Wommack, III, the Chief Executive Officer of the above-captioned Debtor, declare under penalty of perjury that I have read the foregoing *Corporate Ownership Statement Pursuant to Federal Rule of Bankruptcy Procedure 1007(a) and 7007.1* and that it is true and correct to the best of my information and belief.

Dated: May 20, 2026

Tripp Wommack
____
H.H. Wommack, III

Fill in this information to identify the case:

Debtor name Warrior Technologies, LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (If known): ____________

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	**Name, telephone number, and email address of creditor contact**	**Nature of the claim** (for example, trade debts, bank loans, professional services, and government contracts)	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of unsecured claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
1	Global World Technologies LLC	8726 County Road 4105 Hermleigh TX 79526 USA (661) 301-1002 amy@globalworldtechnologies.com	Trade	Disputed			675,677.68
2	Cintas	PO Box 650838 Dallas TX 75265-0838 BerzosaB@cintas.com	Tade				251,211.99
3	Rush-Overland Manufacturing	2700 East I-20 Odesssa TX 79766 (800) 489-2397	Trade				207,908.20
4	Milestone Environmental Services, LLC	2700 East I-20 Odesssa TX 79766 (832) 739-6700 billing@milestone-es.com	Trade				197,161.13
5	Mid Cal Labor Solutions Inc. Texas	13509 Lyndon B Johnson Fwy Suite 200 Garland Tx 75041 marilynne@midcallabor.com	Professional	Disputed			152,621.17
6	Tommy White Supply	PO Box 1709 Midland Tx 79702 (432) 683-6361 accounting@twsupply.com	Trade				95,073.52
7	Embark Buyer LLC	333 1st Ave Dallas Tx 75226-1610 accounting@embarkwithus.com	Trade				91,140.00

Debtor Warrior Technologies, LLC
Name

Case number (*if known*)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	Tiger Safety	PO Box 733254 Dallas TX 75373 (432) 563-1422 eliza.avila@tigerrentals.com	Trade				85,716.12
9	HRC, Inc.	PO Box 5102 Hobbs NM 88241 (575) 393-6662	Trade				78,803.00
10	KC Light Towers LLC	709 W Fairground Rd Artesia NM 88210 (575) 748-1460 sarah.myers@kcltrentals.com	Trade				76,694.85
11	Southern Tire Mart	4113 E Slaton Hwy Lubbock Tx 79404 (806) 748-5900 stm491@stmtires.com	Trade				73,245.29
12	Enverus Inc.	PO Box 735594 Dallas TX 75373-5594	Trade				66,180.84
13	DISA Global Solutions, Inc.	Dept. 3731 PO Box 123731 Dallas Tx 75312(281) 673-2400	Trade				62,514.97
14	Twin Wells Ranch LLC	PO Box 3175 Carlsbad NM 88221 (575) 706-0339 twinwellsranch@gmail.com	Trade				56,765.53
15	Mansfield Service Partners	8799 North Loop East Ste 300 Houston TX 77029 (713) 672-4500 MSP.Collections@mansfield.energy	Trade				51,346.19
16	Crestline Advisory Partners LLC	700 Colorado Blvd Ste 686 Denver Co 80206	Trade				49,930.00
17	PBI International, LLC	PO Box 738 1220 MIller Cut Off Rd La Porte Tx 77572 (346) 361-0800 ar@pbi-international.com	Trade				49,738.98
18	Anglar Holdings LLC	320 W Fourth St Los Angeles Ca 90013	Trade				49,676.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	UniFirst	PO Box 650481 Dallas TX 75265 (800) 794-2706	Trade				49,669.24
20	Forrest Brothers Tire and Alignment	PO Box 13120 Odessa TX 79768 (432) 337-4722 lance.silva@forrestbrotherstire.com	Trade				48,700.33

Fill in this information to identify the case and this filing:

Debtor Name Warrior Technologies, LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number *(If known)*: ____________

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ______
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ____________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/20/2026
MM / DD / YYYY

✗ Tripp Womack
Signature of individual signing on behalf of debtor

Herman Hubert "Tripp" Wommack, III
Printed name

Chief Executive Officer
Position or relationship to debtor