

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Cutera, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-90088 (ARP)

(Jointly Administered)

**DECLARATION OF JAMES LEE REGARDING THE
SOLICITATION AND TABULATION OF VOTES IN SUPPORT OF
CONFIRMATION OF THE AMENDED JOINT PREPACKAGED PLAN OF
REORGANIZATION OF CUTERA, INC. AND ITS AFFILIATED DEBTOR**

I, James Lee, depose and declare under the penalty of perjury:

1. I am a Vice President of Public Securities Services, employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), located at 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. I submit this declaration (this “Declaration”) with respect to the solicitation of votes and the tabulation of Ballots cast on the *Joint Prepackaged Plan of Reorganization of Cutera, Inc. and its Affiliated Debtors* [Docket No. 7] (as amended, supplemented, or otherwise modified from time to time, the “Plan”).²

3. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and/or my review

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Cutera, Inc. (2262) and Crystal Sub, LLC (6339). The Debtors’ service address is 3240 Bayshore Boulevard, Brisbane, CA 94005-1021.

² On April 14, 2025, the Debtors filed the *Amended Joint Prepackaged Plan of Reorganization of Cutera, Inc. and its Affiliated Debtor* [Docket No. 216].

of the relevant documents. I am authorized to submit this Declaration on behalf of Verita.³ If I were called to testify, I would testify competently as to the facts set forth herein.

4. Prior to the commencement of these chapter 11 cases, the above captioned debtors and debtors in possession (collectively, the “Debtors”) engaged Verita as their claims, noticing and solicitation agent to assist with, among other things, (a) serving solicitation materials to the parties entitled to vote to accept or reject the Plan and (b) tabulating votes cast with respect thereto. Verita and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

5. On March 5, 2025, the Debtors filed the *Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Claims, Noticing, and Solicitation Agent* [Docket No. 4]. The Court entered an order approving the retention on March 5, 2025 [Docket No. 32].

6. On March 6, 2025, the Court entered the *Order (I) Scheduling a Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Plan Confirmation; (II) Fixing Deadlines Related to Disclosure Statement Approval and Plan Confirmation; (III) Approving (A) Solicitation Procedures, (B) Form and Manner of Combined Hearing Notice and Objection Deadline, and (C) Notice of Non-Voting Status and Opt-Out Opportunity; (IV) Conditionally (A) Approving Disclosure Statement, (B) Directing the United States Not to Convene Section 341 Meeting of Creditors, and (C) Waiving Requirement of Filing Statements of Financial Affairs, Schedules of Assets and Liabilities, and 2015.3 Reports; and (V) Granting Related Relief* [Docket No. 82] (the “Solicitation Procedures Order”) establishing, among other things, the procedures for soliciting and tabulating votes on the Plan (the “Solicitation Procedures”).

³ Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Solicitation Procedures order (as defined herein), as applicable.

7. Verita adhered to the Solicitation Procedures outlined in the Solicitation Procedures Order and caused the Ballots to be distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by Verita's employees.

A. Prepetition Solicitation and Tabulation

8. Verita relied on security position reports provided by The Depository Trust Company as of March 3, 2025 (the "Voting Record Date") to identify the bank and brokerage firms (the "Nominees") that held Class 3 Senior Notes Claims on behalf of underlying beneficial owners who were entitled to vote to accept or reject the Plan. Pursuant to the then-proposed Solicitation Procedures (later approved by Solicitation Procedures Order), only Holders in Class 3 (the "Voting Class") who were Eligible Holders⁴ as of the Voting Record Date were entitled to vote to accept or reject the Prepetition Noteholder Ballots.

9. On March 4, 2025, Verita commenced service of the prepetition solicitation packages upon Nominees for subsequent distribution to Eligible Holders of Class 3 Senior Notes Claims.

10. Verita reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder's authorized representative), and (c) returned to Verita via mail or another approved method of delivery set forth in the Solicitation Procedures.

⁴ "Eligible Holders" are beneficial holders of Class 3 Senior Notes Claims that are also "qualified institutional buyers" as defined in Rule 144A of the Securities Act of 1933, as amended, or "accredited investors", as such term is defined in Rule 501 of Regulation D of the Securities Act.

11. All validly executed Ballots cast by Holders of Claims entitled to vote in the Voting Class received by Verita were tabulated in accordance with the then-proposed Solicitation Procedures.

12. On March 5, 2025, I filed my *Declaration of James Lee Regarding the Solicitation and Tabulation of Votes on the Joint Prepackaged Plan of Reorganization of Cuter, Inc. and its Affiliated Debtors* [Docket No. 33] (the “Prepetition Vote Declaration”), which provided the tabulation of prepetition votes received by Verita and reported that the Voting Class voted to accept the Plan by the requisite amounts under section 1126(c) of the Bankruptcy Code.⁵ This Declaration amends and supersedes the Prepetition Vote Declaration.

B. Postpetition Solicitation

13. By March 12, 2025, employees of Verita caused the following to be served on Holders of Class 3 Senior Notes Claims, either directly or through such Holders’ Nominees (a) a USB flash drive containing (i) the Disclosure Statement (including exhibits thereto), (ii) the Plan, and (iii) the Solicitation Procedures Order (without exhibits); (b) the Combined Hearing Notice; (c) appropriate Ballots for voting on the Plan (including Beneficial Holder Ballots and Master Ballots); and (d) a pre-addressed, postage pre-paid return envelope (where applicable) (collectively, the “Solicitation Package”). A Certificate of Service evidencing Verita’s service of the foregoing was filed with the Court on March 20, 2025 [Docket No. 145].

14. In total, Verita caused 178 Solicitation Packages to be sent out to Holders of Class 3 Senior Notes Claims and to such Holders’ Nominees. Two Ballots were returned to Verita as undeliverable. Verita received 14 Master Ballots from 21 Nominees, which included voting

⁵ One hundred percent of prepetition votes were to accept the Plan. *See* Prepetition Vote Decl. Ex. A. The postpetition voting results, attached hereto as **Exhibit A**, supersedes the prepetition voting results.

instructions from 104 accounts (by 89 unique holders). The results of the voting by Holders of Claims in the Voting Class is set forth in Exhibit A hereto.

15. Holders of Claims in Class 1 (Other Secured Claims), Class 2 (Other Priority Claims), Class 4 (General Unsecured Claims), Class 5 (Intercompany Claims), and Class 8 (Section 510 (b) Claims) as well as Holders of Interests in Class 6 (Intercompany Interests) and Class 7 (Existing Common Interests) are not entitled to vote on the Plan (collectively, the “Non-Voting Classes”). Intercompany Claims and Intercompany Interests are all held by the Debtors or affiliates of the Debtors, and the Debtors are not required to serve Holders of Claims or Interests in Classes 5 and 6. In lieu of a Solicitation Package, the Non-Voting Classes (other than Holders of Claims or Interests in Classes 5 and 6) were served with the Combined Hearing Notice, Notice of Non-Voting Status, and, as applicable, either a General Opt-Out Form or a Class 7 Equity Street Holder Opt-Out Form (collectively, the “Non-Voting Materials”).

16. In total, Verita caused 14,705 Opt-Out Forms to be distributed to Holders of Claims and Interests in the Non-Voting Classes, including: (a) 14 General Opt-Out Forms distributed to Holders of Class 1 Other Secured Claims; (b) 1,107 General Opt-Out Forms distributed to Holders of Class 2 Other Priority Claims; (c) 6,221 General Opt-Out Forms distributed to Holders of Class 4 General Unsecured Claims; (d) 7,290 Class 7 Equity Street Holder and General Opt-Out Forms distributed to Holders of Class 7 Existing Common Interests; (e) 13 General Opt-Out Forms distributed to Holders of Class 8 Section 510(b) Claims; and (f) 60 General Opt-Out Forms distributed to Holders of claims in unclassified classes (“Unclassified Claims”). A total of 578 Opt-Out Forms were returned as undeliverable.

17. On or before March 12, 2025, Verita caused the Non-Voting Materials to be served on the Non-Voting Classes. Additional Non-Voting Materials were served on former equity

holders of the Debtors on or before March 14, 2025. A Certificate of Service evidencing Verita's service of the foregoing was filed with the Court on March 20, 2025 [Docket No. 145].

18. On March 12, 2025, Verita posted links to the electronic versions of the Combined Hearing Notice, Solicitation Procedures Order, Plan, and Disclosure Statement on the face of the public access website at <https://www.veritaglobal.net/cutera>.

19. Furthermore, on March 10, 2025, the Combined Hearing Notice was published in *The New York Times*. An affidavit evidencing such publication was filed with the Court on March 12, 2025 [Docket No. 122].

20. Verita also forwarded the Non-Voting Materials upon parties in Non-Voting Classes whose Non-Voting Materials were returned with a forwarding address. The supplemental Certificates of Service evidencing the foregoing were filed with the Court on April 1, 2025 [Docket No. 171], April 7, 2025 [Docket No. 191], and April 8, 2025 [Docket No. 198].

C. The Tabulation Process

21. In accordance with the Solicitation Procedures, Verita worked closely with the Debtors' advisors to identify the Holders of Claims in the Voting Class entitled to vote as of the Voting Record Date, and to coordinate the distribution of the Solicitation Package to such Holders. A detailed description of Verita's distribution of the Solicitation Package is set forth in the Certificate of Service [Docket No. 145].

22. In accordance with the Solicitation Procedures, Verita reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures Order, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder's authorized representative), (c) returned to Verita via mail or another approved method of delivery

set forth in the Solicitation Procedures Order, and (d) received by Verita by 4:00 p.m. (prevailing Central Time) on April 9, 2025 (the “Voting Deadline”), unless extended by the Debtors.

23. All validly executed Ballots cast by Holders of Claims entitled to vote in the Voting Class received by Verita on or before the Voting Deadline were tabulated in accordance with the Solicitation Procedures Order.

24. I declare that the postpetition results of the voting by Holders of Claims in the Voting Class is set forth in **Exhibit A** hereto, which is a true and correct copy of the final tabulation of votes received by Verita. Holders of approximately 87% of the aggregate amount of Class 3 Senior Notes Claims voted on the Plan. Of the votes cast, approximately 98% in number and 99.8% in amount were to accept the Plan. Thus, the Voting Class voted to accept the Plan by the requisite amounts under Section 1126(c) of the Bankruptcy Code.

25. In accordance with the Solicitation Procedures, Verita also reviewed, determined the validity of, and tabulated the Opt-Out Forms submitted to opt out of the third-party releases (the “Releases”) contained in the Plan. To be included in the tabulation results as a valid opt out, an Opt-Out Form must have been (a) properly completed pursuant to the Solicitation Procedures Order, (b) executed by the relevant Holder entitled to opt out of the Releases (or such Holder’s authorized representative), (c) returned to Verita via an approved method of delivery set forth in the Solicitation Procedures, and (d) received by Verita by the Voting Deadline.⁶

26. Verita examined each Ballot and each Opt-Out Form to determine which parties opted out of the Releases. A report of the foregoing is attached hereto as **Exhibit B**. In total, 126 Opt-Out Forms were returned to Verita, including: (a) 0 General Opt-Out Forms distributed to

⁶ Holders of Claims against or Interests in the Debtors were also permitted to opt out of the Releases by objecting to the Plan, either by filing a formal objection on the Court’s docket or an informal objection provided to the Debtors by electronic mail. As of the date of the filing of this Declaration, I understand that no Holder of a Claim against or Interest in the Debtors opted out of the Releases pursuant to this method.

Holders of Class 1 Other Secured Claims; (b) 6 General Opt-Out Forms distributed to Holders of Class 2 Other Priority Claims; (c) 8 opt out elections from Holders of Class 3 Senior Notes Claims; (d) 63 General Opt-Out Forms distributed to Holders of Class 4 General Unsecured Claims; (e) 46 Class 7 Equity Street Holder Opt-Out Forms distributed to Holders of Class 7 Existing Common Interests; (f) 1 General Opt-Out Form distributed to Holders of Class 8 Section 510(b) Claims; and (g) 2 General Opt-Out Forms distributed to Holders of Unclassified Claims. Of the 126 Opt-Out Forms returned, 28 were not counted because the box on such forms indicating the holders' intention to opt out were not marked, and 1 returned Opt-Out Form was not counted because it was received by Verita after the Voting Deadline.

27. Below is a chart setting forth the breakdown of submitted Opt-Out Forms by Class:

Class	Release Opt-Out Forms Served	Release Opt-Out Forms Submitted	Opt-Out Forms Counted	Out-Out Forms Not Counted
1 - Other Secured Claims	14	0	0	0
2 – Other Priority Claims	1,107	6	6	0
3 – Senior Notes Claims ⁷	224	8	8	0
4 – General Unsecured Claims	6,221	63	49	14
7 – Existing Common Interests	7,290	46	31	15
8 – Section 510(b) Claims	13	1	1	0
Unclassified Claims	60	2	2	0
Total:	14,929	126	97	29

⁷ The Indenture Trustee, Nominees, and beneficial holders of Class 3 Senior Notes had the option to opt out vis-à-vis their Ballots. In addition, 46 beneficial noteholders and Nominees were also served with Opt-Out Forms directly.

D. The Ballots That Were Not Counted

28. Verita did not receive any Ballots that were not included in the tabulation above as not satisfying the requirements for a valid Ballot as set forth in the Solicitation Procedures Order for the reasons described therein.

E. Conclusion

29. To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true. The Ballots received by Verita are stored at Verita's office and are available for inspection by or submission to this Court.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on: April 15, 2025

/s/ James Lee

James Lee

Vice President, Public Securities Services

Kurtzman Carson Consultants LLC dba

Verita Global

Exhibit A

Voting Results

Exhibit A
Class 3 Vote Summary

Class Name	Class Description	Total Members	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total \$ in Class	Total \$ Voted	\$ Accepted	\$ Rejected	% \$ Accepted	% \$ Rejected
3	Senior Note Claims	N/A	89	87	2	97.75%	2.25%	\$429,125,000	\$375,474,000	\$374,799,000	\$675,000	99.82%	0.18%

Exhibit B

Opt-Out Results

Exhibit B
Opt-Out Detail by Class

Creditor Name	Date Received	Ballot No.	Class	Opt-Out of Release
Name on File: ID 15751982	3/31/2025	34	2 - Other Priority Claims	Yes
Name on File: ID 15754026	4/7/2025	51	2 - Other Priority Claims	Yes
Name on File: ID 15755601	3/21/2025	6	2 - Other Priority Claims	Yes
Name on File: ID 15757096	4/9/2025	69	2 - Other Priority Claims	Yes
Name on File: ID 15757251	4/9/2025	66	2 - Other Priority Claims	Yes
Name on File: ID 15757564	3/29/2025	27	2 - Other Priority Claims	Yes
JP Morgan - 2056442591565360	4/9/25	N/A	3 - Senior Notes Claims	Yes
JP Morgan - 3398363162895737	4/9/25	N/A	3 - Senior Notes Claims	Yes
JP Morgan - 1804362036700007	4/9/25	N/A	3 - Senior Notes Claims	Yes
JP Morgan - 8028930347034897	4/9/25	N/A	3 - Senior Notes Claims	Yes
State Street Bank - 0997	4/9/25	N/A	3 - Senior Notes Claims	Yes
State Street Bank - 0997	4/9/25	N/A	3 - Senior Notes Claims	Yes
BNP - 0453121817933710	4/9/25	N/A	3 - Senior Notes Claims	Yes
US Bank - 7892432605222187	4/9/25	N/A	3 - Senior Notes Claims	Yes
17 MedSpa Cupertino, PC	4/1/2025	36	4 - General Unsecured Claims	Yes
A Rejuvenated Health	4/8/2025	58	4 - General Unsecured Claims	Yes
Above & Beyond Dermatology Stephen Lewellis	3/30/2025	28	4 - General Unsecured Claims	Yes
Aleks Gagik	4/9/2025	64	4 - General Unsecured Claims	Yes
Anne Nguyen and Skin Retreat	4/9/2025	65	4 - General Unsecured Claims	Yes
BRE EDISON LP DBA BMR-BAYSHORE BOUL	3/25/2025	13	4 - General Unsecured Claims	Yes
BRE Edison LP DBA BMR-Bayshore Boulevard LP	3/25/2025	14	4 - General Unsecured Claims	Yes
CAPE COD SURGEONS	3/24/2025	9	4 - General Unsecured Claims	Yes
Chanis Beauty & Laser Clinic	3/19/2025	1	4 - General Unsecured Claims	Yes
EASTERN SUBURBS DERMATOLOGY	3/26/2025	17	4 - General Unsecured Claims	Yes
Elevate Eyes & Medical Esthetics	4/6/2025	46	4 - General Unsecured Claims	Yes
ENHANCE MD BODY AND SKIN CLINIC	3/23/2025	8	4 - General Unsecured Claims	Yes
FAULHABER MICROMO LLC	3/31/2025	31	4 - General Unsecured Claims	Yes
FOURTH GEAR SOLUTIONS LLC	4/8/2025	54	4 - General Unsecured Claims	Yes
Glow Labs	4/6/2025	48	4 - General Unsecured Claims	Yes
GOOCH & HOUSEGO	3/28/2025	21	4 - General Unsecured Claims	Yes
GOOYA HEALTHCARE SERVICES				
KINGWOOD URGENT CARE CLINIC	3/28/2025	22	4 - General Unsecured Claims	Yes
Hautarztpraxis Dr. Chaieb & Kollegen	4/8/2025	59	4 - General Unsecured Claims	Yes
Institute for Beauty, Wellness & Regenerative Medicine	3/31/2025	29	4 - General Unsecured Claims	Yes
Invicta Medical Aesthetics Inc Allan Neil Marquez	4/8/2025	52	4 - General Unsecured Claims	Yes
Lolas Medical Spa & Wellness	3/29/2025	26	4 - General Unsecured Claims	Yes
LOW COUNTRY DERMATOLOGY, LLC	4/9/2025	63	4 - General Unsecured Claims	Yes
Name on File: ID 15752269	3/23/2025	7	4 - General Unsecured Claims	Yes
Name on File: ID 15753126	3/21/2025	4	4 - General Unsecured Claims	Yes
Name on File: ID 15754024	4/10/2025	50	4 - General Unsecured Claims	Yes
Name on File: ID 15754180	3/21/2025	5	4 - General Unsecured Claims	Yes
Name on File: ID 15755762	4/1/2025	38	4 - General Unsecured Claims	Yes
Name on File: ID 15756329	4/9/2025	70	4 - General Unsecured Claims	Yes
Name on File: ID 15757097	3/31/2025	32	4 - General Unsecured Claims	Yes
Name on File: ID 15757514	4/8/2025	56	4 - General Unsecured Claims	Yes
Name on File: ID 15758858	4/1/2025	37	4 - General Unsecured Claims	Yes
Name on File: ID 15759234	3/27/2025	19	4 - General Unsecured Claims	Yes
New Age Aesthetics and Wellness	4/1/2025	42	4 - General Unsecured Claims	Yes
NIHON LOreal K.K.	4/8/2025	67	4 - General Unsecured Claims	Yes
Persons Plastic Surgery	3/19/2025	2	4 - General Unsecured Claims	Yes
PUREFICO MEDPSA AND THERAPY				
MELISSA LYNCH	4/9/2025	68	4 - General Unsecured Claims	Yes
Renew Medical Center	4/8/2025	10	4 - General Unsecured Claims	Yes

Exhibit B
Opt-Out Detail by Class

Creditor Name	Date Received	Ballot No.	Class	Opt-Out of Release
REVIVE MEDICAL LLC	3/25/2025	11	4 - General Unsecured Claims	Yes
RUSTICGLO	3/28/2025	25	4 - General Unsecured Claims	Yes
Seraly Dermatology MARK P. SERALY, MD, PC	4/1/2025	39	4 - General Unsecured Claims	Yes
Side Door Lounge	4/8/2025	62	4 - General Unsecured Claims	Yes
Simply Fresh Aesthetics Toni LaRocco	4/8/2025	60	4 - General Unsecured Claims	Yes
Smile Design Manhattan	4/1/2025	41	4 - General Unsecured Claims	Yes
STEPHEN GOULD CORPORATOIN	3/27/2025	18	4 - General Unsecured Claims	Yes
THE GROUP OBGYN	4/7/2025	49	4 - General Unsecured Claims	Yes
The Ozoned Studio	4/8/2025	55	4 - General Unsecured Claims	Yes
TONI ANN LAROCCHO SIMPLY FREH AESTHETICS	4/8/2025	61	4 - General Unsecured Claims	Yes
Wave Medical Aesthetics	4/5/2025	47	4 - General Unsecured Claims	Yes
WHITNEY CONSULTING LTD	3/28/2025	24	4 - General Unsecured Claims	Yes
Name on File: ID 20001	4/9/2025	2143	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20002	4/8/2025	2142	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20003	4/7/2025	2141	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20006	4/6/2025	2138	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20010	4/4/2025	2134	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20011	4/4/2025	2133	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20012	4/4/2025	2132	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20013	4/3/2025	2131	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20015	4/2/2025	2129	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20016	4/2/2025	2128	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20019	3/30/2025	2125	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20020	3/28/2025	2124	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20021	3/28/2025	2123	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20022	3/27/2025	2122	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20023	3/27/2025	2121	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20026	3/26/2025	2118	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20029	3/25/2025	2115	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20030	3/25/2025	2114	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20031	3/24/2025	2113	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20032	3/24/2025	2112	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20033	3/24/2025	2111	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20034	3/22/2025	2110	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20035	3/22/2025	2109	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20036	3/22/2025	2109	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20037	3/21/2025	2107	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20039	3/21/2025	2105	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20040	3/21/2025	2104	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20043	3/20/2025	2101	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20044	3/19/2025	2100	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20045	3/14/2025	2099	7 - Beneficial Holder of Existing Common Interests	Yes
Name on File: ID 20046	4/8/2025	3001	7 - Beneficial Holder of Existing Common Interests	Yes
New England Teamsters Pension Fund, acting as Lead Plaintiff	4/9/2025	71	8 - Section 510(b) Claims	Yes
Louisiana Department of Revenue	4/2/2025	44	Unclassified Claims	Yes
New Hampshire Department of Revenue Administration	3/26/2025	15	Unclassified Claims	Yes

Exhibit B
Opt-Out Detail by Class

Creditor Name	Date Received	Ballot No.	Class	Opt-Out of Release
Opt-Out Form Returned and Did Not Elect to Opt-Out				

Creditor Name	Date Received	Ballot No.	Class	Opt-Out of Release
About Face Kailua	3/28/2025	23	4 - General Unsecured Claims	No
AMOVEO	4/1/2025	40	4 - General Unsecured Claims	No
Anita Tecnica S.L.	4/2/2025	43	4 - General Unsecured Claims	No
ARTISTRY AESTHETICS	4/1/2025	35	4 - General Unsecured Claims	No
Azala Skin Clinic	3/25/2025	12	4 - General Unsecured Claims	No
Dr Francis Meunier Institut de Chirurgie	4/8/2025	53	4 - General Unsecured Claims	No
Elevated Aesthetics Medspa	3/31/2025	33	4 - General Unsecured Claims	No
FORT WAYNE DERMATOLOGY CONSULTANTS INC	3/27/2025	20	4 - General Unsecured Claims	No
LMC - LASER MEDICAL CLINIC	3/26/2025	16	4 - General Unsecured Claims	No
MISSION SKIN	4/8/2025	57	4 - General Unsecured Claims	No
Name on File: ID 15759267	4/3/2025	45	4 - General Unsecured Claims	No
Opulence Salon & Med Spa	3/21/2025	3	4 - General Unsecured Claims	No
Southern Cosmetic Laser	3/31/2025	30	4 - General Unsecured Claims	No
Name on File: ID 20004	4/7/2025	2141	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20005	4/7/2025	2139	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20007	4/5/2025	2137	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20008	4/4/2025	2136	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20009	4/4/2025	2135	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20014	4/3/2025	2130	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20017	4/2/2025	2128	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20018	3/31/2025	2126	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20024	3/26/2025	2120	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20025	3/26/2025	2119	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20027	3/26/2025	2117	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20028	3/25/2025	2116	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20038	3/21/2025	2107	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20041	3/21/2025	2103	7 - Beneficial Holder of Existing Common Interests	No
Name on File: ID 20042	3/21/2025	2102	7 - Beneficial Holder of Existing Common Interests	No

Opt-Out Form Returned after Opt-Out Deadline

Creditor Name	Date Received	Ballot No.	Class	Opt-Out of Release
Name on File: ID 15753307	4/10/2025	72	4 - General Unsecured Claims	Yes