

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re VALVES AND CONTROLS US, INC., Debtor.¹	x : : : : : :	Case No. 25 - 11403 (TMH) Re: Docket Nos. 318, 319, 320, 321, 339, 342, 343 & 344
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**SECOND OMNIBUS ORDER APPROVING INTERIM FEE APPLICATIONS FOR
ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED**

Upon consideration of the interim fee applications [Docket Nos. 318, 319, 320, 321, 339, 342, 343 & 344] (each an “**Interim Fee Application**” and collectively, the “**Interim Fee Applications**”) of various professionals (each a “**Professional**” and collectively, “**Professionals**”) retained in the chapter 11 case of the above-captioned debtor and debtor-in-possession, for the interim allowance of compensation, including all holdbacks, and reimbursement of expenses, as set forth in **Exhibit 1**, related to services performed during the scope of each Professional’s retention in the above-captioned chapter 11 case, including the period from November 1, 2025 through and including January 31, 2026 (the “**Interim Compensation Period**”), filed in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 86] (the “**Interim Compensation Order**”)²; and the Court having reviewed the Interim Fee Applications; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 and the *Amended Standing Order of Reference* from the

¹The last four digits of the Debtor’s federal tax identification number are 3959. The Debtor’s mailing address is 777 Main Street, Suite 2050, Fort Worth, TX 76102.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Interim Fee Applications and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Interim Fee Applications having been provided; and it appearing that no other or further notice need be provided; and all parties with notice of the Interim Fee Applications have been afforded the opportunity to be heard on the Interim Fee Applications; and all of the procedural requirements of 11 U.S.C. §§ 327, 328, 330, 331 and 503(b), Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2016-1 have been satisfied; and this Court having reviewed the Interim Fee Applications and determined that the legal and factual bases set forth in the Interim Fee Applications establish just cause for the relief granted herein; and after due deliberation and sufficient and good cause appearing therefor, **IT IS HEREBY ORDERED THAT:**

1. Each Interim Fee Application is granted and approved as set forth herein.
2. Each of the Professionals is allowed compensation on an interim basis for services rendered and reimbursement of actual and necessary expenses incurred during the Interim Compensation Period in the amounts set forth on **Exhibit 1**.
3. To the extent not already paid pursuant to the Interim Compensation Order, each Professional shall be paid one-hundred percent (100%) of the fees and one-hundred percent (100%) of the expenses listed on **Exhibit 1** under the column labeled “Total Amount of Fees and Expenses Approved Under this Order” that have not yet been paid in satisfaction of the allowed fees and expenses for services rendered and expenses incurred during the Interim Compensation Period.

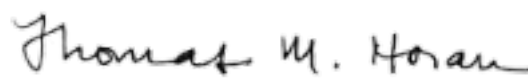
4. This Order shall be deemed a separate order with respect to each Interim Fee Application. Any stay of this Order pending appeal with respect to any one Professional shall only apply to the particular Professional that is subject to such appeal, and shall not operate to stay the applicability and/or finality of this Order with respect to any other of the Professionals.

5. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by any party.

6. The Debtor is authorized to take all action necessary or appropriate to effectuate the relief granted in this Order.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: April 9th, 2026
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

**Interim Fee Applications for the Period from
November 1, 2025 through and including January 31, 2026
Valves and Controls US, Inc.
Case No. 25-11403 (TMH)**

Professional, Title, and Docket Number	Interim Compensation Period	Interim Fees Requested	Interim Expenses Requested	Total Amount of Fees and Expenses Approved Under this Order
Weil, Gotshal & Manges LLP <i>Attorneys for Debtor</i> Docket No. 342	11/01/2025 – 01/31/2026	\$1,279,268.00	\$10,162.38	\$1,287,800.38 ¹
Cole Schotz P.C. <i>Delaware Co-Counsel for Debtor</i> Docket No. 343	11/01/2025 – 01/31/2026	\$66,462.00	\$212.20	\$65,872.70 ²
Paul Hastings LLP <i>Special Counsel for Debtor</i> Docket No. 344	11/01/2025 – 01/31/2026	\$140,151.00	\$0.00	\$138,900.00 ³
Kroll Restructuring Administration LLC <i>Administrative Advisor for Debtor</i> Docket No. 339	7/25/2025 – 01/31/2026	\$4,854.12	\$0.00	\$4,854.12

¹ This includes a voluntary reduction in the amount of \$1,630.00 pursuant to an agreement with the Office of the United States Trustee (the “U.S. Trustee”).

² This includes a voluntary reduction in the amount of \$801.50 pursuant to an agreement with the U.S. Trustee.

³ This includes a voluntary reduction in the amount of \$1,251.00 pursuant to an agreement with the U.S. Trustee.

Brown Rudnick LLP <i>Attorneys for Official Committee of Unsecured Creditors</i> Docket No. 319	11/01/2025 – 01/31/2026	\$1,750,445.50	\$10,704.33	\$1,744,023.33 ⁴
Caplin & Drysdale, Chartered <i>Co-Counsel for Official Committee Unsecured Creditors</i> Docket No. 318	11/01/2025 – 01/31/2026	\$725,935.00	\$1,794.51	\$727,729.51
FTI Consulting, Inc. <i>Financial Advisor for Official Committee of Unsecured Creditors</i> Docket No. 321	11/01/2025 – 01/31/2026	\$674,342.50	\$347.27	\$673,444.42 ⁵
Raines Feldman Littrell LLP <i>Delaware Counsel for Official Committee of Unsecured Creditors</i> Docket No. 320	11/01/2025 – 01/31/2026	\$24,323.50	\$600.57	\$24,924.07
TOTAL	N/A	\$4,665,781.62	\$23,821.26	\$4,667,548.53

⁴ This includes a voluntary reduction in the amount of \$17,126.50 pursuant to an agreement with the U.S. Trustee.

⁵ This includes a voluntary reduction in the amount of \$1,245.35 pursuant to an agreement with the U.S. Trustee.