

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
	:	
ROBERTSHAW US HOLDING CORP., <i>et al.</i> ,	:	Case No. 24-90052 (CML)
	:	
Post-Effective Date Debtors. ¹	:	(Jointly Administered)
	:	

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER, (II) OCCURRENCE OF
EFFECTIVE DATE, AND (III) ADMINISTRATIVE CLAIMS BAR DATE**

**PLEASE READ THIS NOTICE CAREFULLY AS IT CONTAINS BAR DATE AND
OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS TO RECEIVE
DISTRIBUTIONS UNDER THE PLAN:**

On August 16, 2024, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Order Confirming the First Amended Joint Plan of Liquidation of Robertshaw US Holding Corp. and its Affiliated Debtors* [Docket No. 960] (the “Confirmation Order”).²

On October 1, 2024 at 4:00-4:10 p.m. (prevailing Central Time), the sale authorized by the *Order (I) Approving the Asset Purchase Agreement, (II) Authorizing the Sale of Assets, (III) Authorizing the Assumption and Assignment of Contracts and Leases and (IV) Granting Related Relief* [Docket No. 681] closed.

Each of the conditions precedent to the occurrence of the Effective Date, as set forth in Article IX, has been satisfied or waived in accordance therewith, and the Plan became effective and was substantially consummated on **October 1, 2024** (the “Effective Date”). For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by reference to the Effective Date, such time periods are deemed to have commenced on **October 1, 2024**.

¹ The Post-Effective Date Debtors in these cases, along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, are as follows: Range Parent, Inc. (7956); Robertshaw US Holding Corp. (1898); Robertshaw Controls Company (9531); Burner Systems International, Inc. (8603); Robertshaw Mexican Holdings LLC (9531); Controles Temex Holdings LLC (9531); Universal Tubular Systems, LLC (8603); and Robertshaw Europe Holdings LLC (8843). The primary mailing address used for each of the foregoing Post-Effective Date debtors is 1222 Hamilton Parkway, Itasca, Illinois 60143.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Confirmation Order or the *First Amended Joint Plan of Liquidation of Robertshaw US Holding Corp. and Its Affiliated Debtors under Chapter 11 of the Bankruptcy* [Docket No. 857] (as may be amended, supplemented, or otherwise modified from time to time, the “Plan”), as applicable. The rules of interpretation set forth in Article I.B of the Plan shall apply hereto. For the avoidance of doubt, unless otherwise specified, all references herein to “Articles” refer to articles of the Plan.

The Plan and its provisions are binding upon, and inure to the benefit of (i) the Post-Effective Date Debtors, (ii) all Holders of Claims and Interests, (iii) other parties-in-interest, and (iv) their respective heirs, executors, administrators, successors, and assigns.

In accordance with Article I.C of the Plan and paragraph 88 of the Confirmation Order, any and all requests for allowance or payment of Administrative Claims arising after June 7, 2024,³ unless otherwise expressly set forth in the Plan, must be filed and served on the Debtors or the Plan Administrator, as applicable, on or before **October 31, 2024** (the “Administrative Claims Bar Date”). Any such request must include, at a minimum, the following: (i) the name of the Holder of the Administrative Claim; (ii) the asserted amount of the Administrative Claim (denominated in United States dollars); (iii) the name of the applicable Post-Effective Date Debtor that is purported to be liable for the Administrative Claim and, if the Administrative Claim is asserted against more than one Post-Effective Date Debtor, the name of each Post-Effective Date Debtor and the exact amount asserted to be owed by each such Post-Effective Date Debtor; (iv) the basis of the Administrative Claim; and (v) supporting documentation for the Administrative Claim.

UNLESS OTHERWISE ORDERED BY THE COURT, OR AS OTHERWISE EXPRESSLY SET FORTH IN THE PLAN (SEE BELOW), HOLDERS OF ADMINISTRATIVE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, PROPERLY FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE CLAIMS BY THE ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIMS AGAINST THE POST-EFFECTIVE DATE DEBTORS OR THEIR PROPERTY, AND SUCH ADMINISTRATIVE CLAIMS SHALL BE DEEMED SATISFIED AS OF THE EFFECTIVE DATE. ALL SUCH CLAIMS SHALL, AS OF THE EFFECTIVE DATE, BE SUBJECT TO THE PERMANENT INJUNCTION SET FORTH IN ARTICLE X.E.

Notwithstanding the foregoing, requests for payment of Administrative Claims need not be filed for Administrative Claims that are DIP Facility Claims, Professional Fee Claims, claims arising under Section 503(b)(1)(D) of the Bankruptcy Code, and Administrative Claims of the Bankruptcy Court or U.S. Trustee, or pursuant to Article IX.C, the Post-Effective Date Debtors (with the consent of the Ad Hoc Group and the Committee) have otherwise agreed in writing (which consent may be given by email) do not require such a filing.

In accordance with Article VII.A, distributions shall only be made to the record Holders of Allowed Claims as of the Distribution Record Date. All Claims transfers occurring prior to the Confirmation Date should be registered with the Post-Effective Date Debtors. The Disbursing Agent shall have no obligation to recognize, for purposes of Plan Distributions pursuant to, or in any way arising from, the Plan (or for any other purpose), any Claims that are transferred after the Distribution Record Date. Instead, the foregoing parties are entitled to recognize only those record Holders of Claims listed on the Post-Effective Date Debtors’ books and records as of the Distribution Record Date.

In accordance with Article II.A, all Professional Persons seeking an award by the Bankruptcy Court of Professional Fee Claims shall file their respective final applications for allowance of

³ As described in paragraph 85 of the Confirmation Order and defined in Article I.C of the Plan, the deadline to file Administrative Claims arising after June 7, 2024, is the Business Day that is thirty (30) days after the Effective Date, or such other date as approved by Final Order of the Bankruptcy Court.

compensation for services rendered and reimbursement of expenses incurred by the date that is thirty (30) days after the Effective Date. Distributions on account of Allowed Professional Fee Claims shall be made from the Professional Fee Escrow Account in such amounts as are Allowed by the Bankruptcy Court.

Substantially contemporaneously herewith, the Post-Effective Date Debtors are filing a notice to revise the consolidated case caption of the Chapter 11 Cases reflecting changes to certain of the Post-Effective Date Debtors' legal names. Upon the filing of such notice, the Post-Effective Date Debtors will, and all other parties are directed to, use such updated case caption in all further pleadings and other papers filed in the Chapter 11 Cases and any adversary proceeding commenced thereunder.

Pursuant to Article XII.R, any Entity that desires to receive notices or other documents after the Effective Date must, pursuant to Bankruptcy Rule 2002, file a renewed request to receive such notices and documents with the Court to be added to the post-Confirmation service list. Entities not on such post-Confirmation service list may not receive notices or other documents filed in the Chapter 11 Cases after the Effective Date. An Entity who provides an e-mail address may be served only by e-mail after the Effective Date.

The Plan (including the Plan Supplement), the Confirmation Order, and all other documents publicly filed in the Chapter 11 Cases, as well as additional information about the Chapter 11 Cases, can be accessed free of charge by visiting the Post-Effective Date Debtors' Case Information Website located at <https://cases.ra.kroll.com/Robertshaw>. If you have any questions about this notice or any documents or materials that you received, please contact the Claims and Noticing Agent, Kroll Restructuring Administration LLC, via email at robertshawinfo@ra.kroll.com or via telephone at (646) 777-2308 (international) or (844) 536-2001 (U.S./Canada, toll free). The Claims and Noticing Agent cannot and will not provide legal advice.

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Dated: October 1, 2024
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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Counsel for the Post-Effective Date Debtors

Certificate of Service

I certify that on October 1, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

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